EXTENDED TO NOVEMBER 16, 2015

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation: ALAN & AMY MELTZER FAMILY FOUNDATION,INC

A Employer identification number: 52-2069235

Number and street (or P O box number if mail is not delivered to street address): R PHILIPSON & CO 8601 GA AVE

Room/suite: 1001

B Telephone number: (301)608-3900

City or town, state or province, country, and ZIP or foreign postal code: SILVER SPRING, MD 20910

C If exemption application is pending, check here ▶☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 3,073,849.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	470,312.			
	2 Check ▶☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	61,959.	61,959.		STATEMENT 1
	4 Dividends and interest from securities	21,358.	21,358.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	99,928.			
	b Gross sales price for all assets on line 6a 124,876.				
	7 Capital gain net income (from Part IV, line 2)		99,928.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	-169,163.	-169,163.	0.	STATEMENT 3
	12 **Total.** Add lines 1 through 11	484,394.	14,082.	0.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	19,000.	14,250.	0.	4,750.
	c Other professional fees STMT 5	5,042.	5,042.	0.	0.
	17 Interest	6,188.	6,188.	0.	0.
	18 Taxes STMT 6	435.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	34,282.	10,402.	0.	0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	64,947.	35,882.	0.	4,750.
	25 Contributions, gifts, grants paid	283,113.			283,113.
	26 **Total expenses and disbursements.** Add lines 24 and 25	348,060.	35,882.	0.	287,863.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	136,334.			
	b **Net investment income** (if negative, enter -0-)		0.		
	c **Adjusted net income** (if negative, enter -0-)			0.	

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11-24-14 LHA **For Paperwork Reduction Act Notice, see instructions.**

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	213,016.	20,027.	20,027.
	2	Savings and temporary cash investments	29,267.	51,680.	51,680.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶ 782,854.			
		Less: allowance for doubtful accounts ▶ 0.	551,460.	782,854.	782,854.
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 9	331,731.	306,783.	742,963.
	c	Investments - corporate bonds STMT 10	0.	0.	7,188.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 11	1,567,171.	1,525,168.	1,468,149.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶ STATEMENT 12)	4,215.	988.	988.
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,696,860.	2,687,500.	3,073,849.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable	189,286.		
	22	Other liabilities (describe ▶ STATEMENT 13)	59,267.	108,447.	
	23	**Total liabilities** (add lines 17 through 22)	248,553.	108,447.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	2,448,307.	2,579,053.	
	30	**Total net assets or fund balances**	2,448,307.	2,579,053.	
	31	**Total liabilities and net assets/fund balances**	2,696,860.	2,687,500.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,448,307.
2	Enter amount from Part I, line 27a	2	136,334.
3	Other increases not included in line 2 (itemize) ▶ BOOK TO TAX DIFFERENCE	3	441.
4	Add lines 1, 2, and 3	4	2,585,082.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	6,029.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,579,053.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CHEVY CHASE TRUST #301-786	P		
b	CHEVY CHASE TRUST #301-786	P		
c	CAPITAL GAINS DIVIDENDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	24,925.		24,948.	-23.
b	99,944.			99,944.
c	7.			7.
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-23.
b				99,944.
c				7.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 99,928.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	212,938.	2,742,785.	.077636
2012	422,457.	2,417,711.	.174734
2011	471,670.	2,693,645.	.175105
2010	18,416.	2,884,304.	.006385
2009	315,381.	2,959,488.	.106566

2 **Total** of line 1, column (d)	2	.540426
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.108085
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	2,807,635.
5 Multiply line 4 by line 3	5	303,463.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	303,463.
8 Enter qualifying distributions from Part XII, line 4	8	287,863.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	0.
6 Credits/Payments:				
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,600.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	3,500.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	5,100.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	5,100.
11 Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ 5,100. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 14	10	X	

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Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ THE ORGANIZATION Telephone no. ▶ 301-608-3900

Located at ▶ R PHILIPSON & CO 8601 GA AVE, SILVER SPRING, MD ZIP+4 ▶ 20910

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A	**5b**		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ALAN MELTZER 1000 CORPORATE DRIVE #110 FT. LAUDERDALE, FL 33334	PRESIDENT 1.00	0.	0.	0.
AMY MELTZER 6500 ROCK SPRING DRIVE #500 BETHESDA, MD 20817	VICE PRES/TREASURER/SEC'Y 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	762,278.
b	Average of monthly cash balances	1b	155,777.
c	Fair market value of all other assets	1c	1,932,336.
d	**Total** (add lines 1a, b, and c)	1d	2,850,391.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) SEE STATEMENT 15 1e 217,014.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,850,391.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	42,756.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,807,635.
6	**Minimum investment return.** Enter 5% of line 5	6	140,382.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	140,382.
2a	Tax on investment income for 2014 from Part VI, line 5 2a		
b	Income tax for 2014. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	140,382.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	140,382.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	140,382.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	287,863.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	287,863.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	287,863.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				140,382.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 167,407.				
b From 2010				
c From 2011 337,284.				
d From 2012 302,599.				
e From 2013 77,015.				
f **Total** of lines 3a through e	884,305.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 287,863.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				140,382.
e Remaining amount distributed out of corpus	147,481.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,031,786.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	167,407.			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	864,379.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011 337,284.				
c Excess from 2012 302,599.				
d Excess from 2013 77,015.				
e Excess from 2014 147,481.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

ALAN MELTZER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

ALAN MELTZER

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AJC/ISRAEL ON CAMPUS COALITION OF GREATER WASHINGTON 8720 HARNESS TRAIL POTOMAC, MD 20854	NONE	PUBLIC CHARITY	CHARITABLE	3,000.
ALEF BET SCHOOL 11418 OLD GEORGETOWN ROAD BETHESDA, MD 20852	NONE	PUBLIC CHARITY	EDUCATIONAL	5,000.
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE, NW WASHINGTON, DC 20016	NONE	PUBLIC CHARITY	EDUCATIONAL	4,500.
ANACOSTIA WATERSHED SOCIETY 4302 BALTIMORE AVE BLADENSBURG, MD 20710	NONE	PUBLIC CHARITY	CHARITABLE	1,500.
BEAT THE STREETS 3816 T STREET NW WASHINGTON, DC 20007	NONE	PUBLIC CHARITY	CHARITABLE	15,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	283,113.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Form **990-PF** (2014)

423611
11-24-14

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	61,959.	
4 Dividends and interest from securities			14	21,358.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			16	-169,163.	
8 Gain or (loss) from sales of assets other than inventory			18	99,928.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		14,082.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 14,082.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

423621
11-24-14

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee ✓

Date 11/11/2015

Title PRESIDENT

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
RICHARD PHILIPSON		NOV 16 2015		P00169171

Firm's name ▶ ROBERT PHILIPSON & CO P00169171

Firm's EIN ▶ 53-0126010

Firm's address ▶ 8601 GEORGIA AVE. STE 1001
SILVER SPRING, MD 20910

Phone no. 301-608-3900

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990* .

OMB No 1545-0047

2014

Name of the organization

ALAN & AMY MELTZER FAMILY FOUNDATION,INC

Employer identification number

52-2069235

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . ▶ $ __________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
ALAN & AMY MELTZER FAMILY FOUNDATION, INC	52-2069235

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALAN & AMY MELTZER 1000 CORPORATE DRIVE #110 FT. LAUDERDALE, FL 33334	$ 470,312.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
ALAN & AMY MELTZER FAMILY FOUNDATION, INC	52-2069235

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization

ALAN & AMY MELTZER FAMILY FOUNDATION,INC

Employer identification number

52-2069235

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of $1,000 or less for the year (Enter this info once) ▶ $__________

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 14

NAME OF CONTRIBUTOR	ADDRESS
ALAN L. MELTZER	6500 ROCK SPRING DRIVE, SUITE 500 BETHESDA, MD 20817

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BEST BUDDIES DC CHALLENGE 1875 CONNECTICUT AVE NW, 10TH FLOOR WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	CHARITABLE	1,650.
BEST BUDDIES INTERNATIONAL 100 SOUTHEAST SECOND ST, SUITE 2200 MIAMI, FL 33131	NONE	PUBLIC CHARITY	CHARITABLE	1,650.
BETH SHOLOM CONGREGATION 11825 SEVEN LOCKS ROAD POTOMAC, MD 20854	NONE	PUBLIC CHARITY	CHARITABLE	2,750.
BOSTON CASA, INC. P.O. BOX 8426 BOSTON, MA 02114	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
BOYS AND GIRLS CLUB OF GREATER WASHINGTON 4103 BENNING ROAD WASHINGTON, DC 20019	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
BULLIS SCHOOL 10600 FALLS ROAD POTOMAC, MD 20854	NONE	PUBLIC CHARITY	CHARITABLE	3,200.
BUTLER WYATT CLUBHOUSE 120 M STREET NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	CHARITABLE	7,250.
CAPITAL CAMPS & RETREAT CENTER 11300 ROCKVILLE PIKE, SUITE 407 ROCKVILLE, MD 20852	NONE	PRIVATE FOUNDATION	CHARITABLE	2,500.
CATHOLIC CHARITIES 6010 GEORGIA AVE NW WASHINGTON, DC 20011	NONE	PUBLIC CHARITY	CHARITABLE	7,000.
CHARLES E SMITH JEWISH DAY SCHOOL 1901 EAST JEFFERON STREET ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	EDUCATIONAL	13,315.
Total from continuation sheets				254,113.

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Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARLES E. SMITH LIFE COMMUNITIES 6121 MONTROSE ROAD ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	CHARITABLE	3,250.
CHILD CARE AWARE OF AMERICA 1515 N COURTHOUSE ROAD, 11TH FLR ARLINGTON, VA 22201	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
CHURCH OF GLENARDEN 600 WATKINS PARK DRIVE UPPER MARLBORO, MD 20774	NONE	PUBLIC CHARITY	CHARITABLE	4,000.
COMMUNITY FOUNDATION OF MONTGOMERY COUNTY 8720 GEORGIA AVENUE, SUITE 202 SILVER SPRING, MD 20910	NONE	PUBLIC CHARITY	CHARITABLE	1,660.
COMMUNITY FOUNDATION OF NORTHERN VIRGINIA 2940 HUNTER MILL ROAD, SUITE 201 OAKTON, VA 22124	NONE	PUBLIC CHARITY	CHARITABLE	3,750.
COMMUNITY SUPPORT SERVICES 9075 COMPRINT COURT GAITHERSBURG, MD 20877	NONE	PUBLIC CHARITY	CHARITABLE	2,000.
CORNERSTONE MONTGOMERY 6040 SOUTHPORT DRIVE BETHESDA, MD 20814	NONE	PUBLIC CHARITY	CHARITABLE	3,500.
CYSTIC FIBROSIS 6917 ARLINGTON RD, STE 308 BETHESDA, MD 20814	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
DIABETES RESEARCH INSTITUTE 200 S. PARK ROAD, SUITE 100 HOLLYWOOD, FL 33021	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
DUKE ELLINGTON SCHOOL OF THE ARTS 2501 11TH STREET NW WASHINGTON, DC 20001	NONE	EDUCATIONAL	CHARITABLE	1,500.
Total from continuation sheets				

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05-01-14

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOOD AND FRIENDS 219 RIGGS RD NE WASHINGTON, DC 20011	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
FRIENDS OF THE ISRAEL DEFENSE FORCES P.O. BOX 395 STEVENSON, MD 21153	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
FRIENDSHIP CIRCLE 11621 SEVEN LOCKS ROAD POTOMAC, MD 20854	NONE	PUBLIC CHARITY	CHARITABLE	1,750.
GREATER WASHINGTON SPORTS ALLIANCE FUND 2300 14TH STREET NW WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	CHARITABLE	1,250.
HIGHER ACHIEVEMENT 317 8TH STREET, NE WASHINGTON, DC 20002	NONE	PUBLIC CHARITY	CHARITABLE	1,660.
JCC OF NORTHERN VIRGINIA 8900 LITTLE RIVER TPKE FAIRFAX, VA 22031	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
JEWISH COMMUNITY CENTER OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD, CT 06905	NONE	PUBLIC CHARITY	CHARITABLE	1,500.
JEWISH COMMUNITY RELATIONS COUNCIL 6101 MONTROSE RD #205 ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
JEWISH FEDERATION OF BROWARD COUNTY 5890 S PINE ISLAND ROAD FT LAUDERDALE, FL 33328	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
JEWISH INSTITUTE FOR NATIONAL SECURITY AFFAIRS 1307 NEW YORK AVENUE NW, SUITE 200 WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH PRIMARY DAY SCHOOL OF THE NATION'S CAPITAL 6045 16TH STREET NW WASHINGTON, DC 20011	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
JEWISH SOCIAL SERVICE AGENCY 200 WOOD HILL ROAD ROCKVILLE, MD 20850	NONE	PUBLIC CHARITY	CHARITABLE	1,250.
LATIN AMERICAN YOUTH CENTER 1419 COLUMBIA ROAD NW WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
LUPUS THERAPEUTICS 28 WEST 44TH STREET, SUITE 501 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	CHARITABLE	7,200.
MARY'S CENTER 2333 ONTARIO ROAD, NW WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	CHARITABLE	24,750.
NATIONAL WRESTLING HALL OF FAME 405 W HALL OF FAME AVENUE STILLWATER, OH 74075	NONE	PUBLIC CHARITY	CHARITABLE	250.
NETWORK FOR TEACHING ENTREPRENEURSHIP - GREATER WASHINGTON 1660 L STREET SUITE 510 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
NEWBERRY COLLEGE 2100 COLLEGE STREET NEWBERRY, SC 29108	NONE	EDUCATIONAL	CHARITABLE	5,000.
ONE HOPE UNITED 111 EAST UPPER WACKER DRIVE, SUITE 325 CHICAGO, IL 60601	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
OUR HOUSE 19715 ZION ROAD BROOKEVILLE, MD 20833	NONE	PUBLIC CHARITY	CHARITABLE	2,750.
Total from continuation sheets				

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05-01-14

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OUR LADY OF GOOD COUNSEL HIGH SCHOOL 17301 OLD VIC BOULEVARD OLNEY, MD 20832	NONE	EDUCATIONAL	CHARITABLE	2,500.
SIBLEY MEMORIAL HOSPITAL FOUNDATION 5255 LOUGHBORO RD, NW WASHINGTON, DC 20016	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
SPECIAL OLYMPICS 1133 19TH STREET, NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
THE BARKER PROJECT 7979 OLD GEORGETOWN ROAD, 1ST FLOOR BETHESDA, MD 20814	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
THE CONGRESSIONAL SCHOOL 3229 SLEEPY HOLLOW RD FALLS CHURCH, VA 22042	NONE	EDUCATIONAL	CHARITABLE	2,500.
THE ISRAEL PROJECT 2020 K STREET, NW WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
THE LAB SCHOOL 4759 RESERVOIR ROAD, NW WASHINGTON, DC 20007	NONE	EDUCATIONAL	CHARITABLE	1,560.
THE MELTZER EMPLOYEE GIVING FUND 6500 ROCK SPRING DRIVE, SUITE 300 BETHESDA, DC 20817	NONE	DONOR ADVISED FUND	CHARITABLE	7,500.
THE PATHWAYS SCHOOLS 1106 UNIVERSITY BLVD W SILVER SPRING, MD 20902	NONE	EDUCATIONAL	CHARITABLE	1,000.
THE SEED SCHOOL 4300 C STREET, SE WASHINGTON, DC 20019	NONE	EDUCATIONAL	EDUCATIONAL	3,638.
Total from continuation sheets				

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05-01-14

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TORAH SCHOOL OF GREATER WASHINGTON 2010 LINDEN LANE SILVER SPRING, MD 20910	NONE	PUBLIC CHARITY	CHARITABLE	500.
TREATMENT AND LEARNING CENTERS 2301 RESEARCH BOULEVARD, SUITE 110 ROCKVILLE, MD 20850	NONE	PUBLIC CHARITY	CHARITABLE	1,830.
UJA FEDERATION 6101 MONTROSE RD ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	CHARITABLE	25,000.
US HOLOCAUST MUSEUM 100 RAOUL WALLENBERG PL, SW WASHINGTON, DC 20004	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
WASHINGTON LATIN PUBLIC CHARTER SCHOOL 5200 2ND STREET NW WASHINGTON, DC 20011	NONE	EDUCATIONAL	CHARITABLE	2,500.
YOUTH FOR TOMORROW 11835 HAZEL CIRCLE DRIVE BRISTOW, VA 20136	NONE	PUBLIC CHARITY	CHARITABLE	1,250.
Total from continuation sheets				

423631
05-01-14

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
AFFORDABLE MINI STORAGE OF GREENBELT LLC	84.	84.	84.
CAMBRIDGE HEALTH EDUCATION I, LLC	34,976.	34,976.	34,976.
CHEVY CHASE TRUST #301-786	4.	4.	4.
CLEANTECH MARYLAND INVESTORS, LLC	35.	35.	35.
COCO OCHO LLC	12.	12.	12.
CORPORATE RIDGE PARTICIPATION	991.	991.	991.
CRAIG & KAREN JOHNSON	1,270.	1,270.	1,270.
DOUBLE EDGE SWORD PARTNERS	51.	51.	51.
FRIENDS I LLC	46.	46.	46.
FRIENDS V LLC	208.	208.	208.
FRIENDS XV, LLC	6.	6.	6.
FRIENDS XX, LLC	2,040.	2,040.	2,040.
FRIENDS XXV, LLC	281.	281.	281.
FRIENDS XXVI LLC	113.	113.	113.
FRIENDS XXX, LLC	61.	61.	61.
JASON FEITELBERG	2,814.	2,814.	2,814.
JEFF LINOWES	796.	796.	796.
LPG CHILLUM, LLC	32.	32.	32.
LYNNHAVEN SHOPPING CENTER	18,000.	18,000.	18,000.
PENNY LANE PARTNERS	2.	2.	2.
ROLLINS MRP I LLC	1.	1.	1.
ROSENTHAL PROPERTIES INVESTMENT FUND, LLC	8.	8.	8.
SILVER OAK INVESTORS, LLC	8.	8.	8.
STATE OF ISRAEL	120.	120.	120.
TOTAL TO PART I, LINE 3	61,959.	61,959.	61,959.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
CHEVY CHASE TRUST #301-786 - CAPITAL GAINS DIVIDENDS	7.	7.	0.	0.	0.
CHEVY CHASE TRUST #301-786 - DIVIDENDS	645.	0.	645.	645.	645.

FRIENDS XX, LLC	5.	0.	5.	5.	5.
FRIENDS XXVI, LLC	1,319.	0.	1,319.	1,319.	1,319.
MERRILL LYNCH ESCROW PAYMENTS	19,388.	0.	19,388.	19,388.	19,388.
PENNY LANE PARTNERS	1.	0.	1.	1.	1.
TO PART I, LINE 4	21,365.	7.	21,358.	21,358.	21,358.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
GBW APARTMENTS, LLC	162.	162.	0.
LPG CHILLUM, LLC	-746.	-746.	0.
FRIENDS I LLC	-75.	-75.	0.
SCUDDER BAY CAPITAL LLC	-21,814.	-21,814.	0.
FRIENDS V LLC	-537.	-537.	0.
VRG HOLDINGS LLC	-8.	-8.	0.
AFFORDABLE MINI STORAGE OF GREENBELT, LLC	3,936.	3,936.	0.
CB TWIN CEDARS, LLC	0.	0.	0.
FRIENDS XV, LLC	219.	219.	0.
FRIENDS XX, LLC	5,661.	5,661.	0.
GARDEN OF EDEN LLC	8,500.	8,500.	0.
SILVER OAK INVESTORS LLC	-1,243.	-1,243.	0.
CLEANTECH MARYLAND INVESTORS, LLC	-7,986.	-7,986.	0.
FRIENDS XXV, LLC	-1,875.	-1,875.	0.
DOUBLE EDGE SWORD PARTNERS	0.	0.	0.
FRIENDS XXVI LLC	31,324.	31,324.	0.
COCO OCHO LLC	565.	565.	0.
ROSENTHAL PROPERTIES INVESTMENT FUND, LLC	2,842.	2,842.	0.
PENNY LANE PARTNERS	1,170.	1,170.	0.
FRIENDS XXX, LLC	-189,539.	-189,539.	0.
ROLLINS MRP I LLC	281.	281.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	-169,163.	-169,163.	0.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	19,000.	14,250.	0.	4,750.
TO FORM 990-PF, PG 1, LN 16B	19,000.	14,250.	0.	4,750.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	5,042.	5,042.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	5,042.	5,042.	0.	0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	435.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	435.	0.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	229.	229.	0.	0.
LIFE INSURANCE PREMIUM	23,880.	0.	0.	0.
OTHER DEDUCTIONS	134.	134.	0.	0.
DEDUCTIONS RELATED TO PORTFOLIO INCOME	10,039.	10,039.	0.	0.
TO FORM 990-PF, PG 1, LN 23	34,282.	10,402.	0.	0.

FORM 990-PF. OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
NON-DEDUCTIBLE EXPENSES FROM PASS-THROUGH ENTITIES	905.
SUSPENDED LOSSES FROM PARTNERSHIPS DUE TO LACK OF BASIS	5,124.
TOTAL TO FORM 990-PF, PART III, LINE 5	6,029.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BANK OF GEORGETOWN	100,000.	100,000.
CAPITAL BANK	93,040.	93,500.
CHEVY CHASE TRUST - SECURITIES	50,069.	463,109.
FIRST VIRGINIA COMMUNITY BANK	50,000.	57,412.
YAHOO INC	13,674.	28,942.
TOTAL TO FORM 990-PF, PART II, LINE 10B	306,783.	742,963.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH	0.	7,188.
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	7,188.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AFFORDABLE MINI STORAGE	COST	50,427.	50,427.
CB TWIN CEDARS, LLC	COST	36,761.	36,761.
COCO OCHO LLC	COST	72,560.	72,560.
CORPORATE RIDGE PARTICIPATION	COST	0.	0.
DOUBLE EDGE SWORD PARTNERS	COST	33,825.	33,821.
FRIENDS V, LLC	COST	21,096.	20,854.
FRIENDS XV LLC	COST	24,935.	24,935.

FRIENDS XX, LLC	COST	68,485.	68,485.
FRIENDS XXV, LLC	COST	54,805.	67,777.
FRIENDS XXVI, LLC	COST	138,121.	138,121.
GARDEN OF EDEN LLC	COST	85,000.	85,000.
GBW APARTMENTS	COST	17,978.	17,978.
GOLDSTAR FLORIDIAN INV LLC	COST	0.	0.
ISRAEL CLEANTECH VENTURES	COST	60,276.	60,276.
JUST MOULDING FRANCHISING, LLC	COST	37,434.	34,190.
LPG CHILLUM LLC	COST	9,961.	9,961.
PENNY LANE PARTNERS	COST	216,036.	219,536.
PENNY LANE PARTNERS (BAKKEN)	COST	3,500.	3,500.
ROLLINS MRP I LLC	COST	69,323.	69,323.
ROSENTHAL PROPERTY INVESTMENTS	COST	98,783.	98,783.
SCUDDER BAY CAPITAL, LLC	COST	370,764.	300,763.
STATE OF ISRAEL BOND	COST	5,000.	5,000.
VRG HOLDINGS LLC	COST	50,098.	50,098.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,525,168.	1,468,149.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DISTRIBUTIONS RECEIVABLE	3,317.	12.	12.
INVESTMENT INCOME RECEIVABLE	898.	976.	976.
TO FORM 990-PF, PART II, LINE 15	4,215.	988.	988.

FORM 990-PF OTHER LIABILITIES STATEMENT 13

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
100 STEPS LLC	20,398.	25,522.
COCO OCHO LLC	10,000.	10,000.
FRIENDS I LLC	17,470.	19,535.
FRIENDS XXX, LLC	0.	39,220.
SILVER OAK INVESTORS	11,399.	14,170.
TOTAL TO FORM 990-PF, PART II, LINE 22	59,267.	108,447.

FORM 990-PF REDUCTION EXPLANATION STATEMENT 15
PART X, LINE 1E

EXPLANATION FOR REDUCTION CLAIMED FOR BLOCKAGE OR OTHER FACTORS

PARTNERSHIP, LIMITED LIABILITY COMPANIES AND NOTES RECEIVABLE REPORTED AS OTHER INVESTMENTS ON THE RETURN THAT ARE PRIVATELY HELD AND NOT READILY MARKETABLE.

FAIR MARKET VALUE BEFORE REDUCTION: $2,147,040

AMOUNT OF REDUCTION IS 10% OF THE VALUE OR $214,704.

GENERAL EXPLANATION STATEMENT 16

FORM/LINE IDENTIFIER

FORM 990 PF - PART IV LINE 1 CAPITAL GAINS & LOSSES

EXPLANATION:

DETAILED SCHEDULE OF REALIZED GAINS & LOSSES AVAILABLE UPON REQUEST