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EXTENDED TO AUGUST 17, 2015
Return of Private Foundation

Form **990-PF**

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation CAPLAN FAMILY FOUNDATION, INC.		A Employer identification number 52-2005222
Number and street (or P.O. box number if mail is not delivered to street address) 11433 CRONRIDGE DRIVE	Room/suite	B Telephone number 443-796-7373
City or town, state or province, country, and ZIP or foreign postal code OWINGS MILLS, MD 21117		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2514139. (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	100.		N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	36446.	36446.		STATEMENT 1
	5a Gross rents	91505.	91505.		STATEMENT 2
	b Net rental income or (loss) 91505.				
	6a Net gain or (loss) from sale of assets not on line 10	49870.			
	b Gross sales price for all assets on line 6a 135086.				
	7 Capital gain net income (from Part IV, line 2)		49870.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total Add lines 1 through 11	177921.	177821.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3 3859.	3859.	0.		3859.
	c Other professional fees STMT 4 9132.	9132.	9132.		0.
	17 Interest JUN 24 2015				
	18 Taxes STMT 5 1838.	1838.	155.		0.
19 Depreciation and depletion					
20 Occupancy OCT 17, 2015					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6 242.	242.	242.		0.	
24 Total operating and administrative expenses. Add lines 13 through 23	15071.	9529.		3859.	
25 Contributions, gifts, grants paid	205756.			205756.	
26 Total expenses and disbursements. Add lines 24 and 25	220827.	9529.		209615.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-42906.				
b Net investment income (if negative, enter -0-)		168292.			
c Adjusted net income (if negative, enter -0-)			N/A		

4

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	41361.	46516.	46516.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	8134.		
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 11644.			
	Less: allowance for doubtful accounts ▶ 0.	19304.	11644.	11644.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	1184172.	1153554.	1388921.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Liabilities	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	291446.	290024.	1054823.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ GROUND RENTS)	12235.	12235.	12235.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1556652.	1513973.	2514139.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 9)	0.	227.	
	23 Total liabilities (add lines 17 through 22)	0.	227.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1556652.	1513746.	
	30 Total net assets or fund balances	1556652.	1513746.	
	31 Total liabilities and net assets/fund balances	1556652.	1513973.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1556652.
2 Enter amount from Part I, line 27a	2	-42906.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1513746.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1513746.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CONVERTIBLE SECURITIES	P		06/17/14
b INTERMEDIATE TERM BOND INDEX	P		06/17/14
c SMALL CAP GR INDEX	P		06/17/14
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 35000.		32858.	2142.
b 20000.		18734.	1266.
c 60000.		33624.	26376.
d 20086.			20086.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2142.
b			1266.
c			26376.
d			20086.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	49870.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	170708.	2241261.	.076166
2012	202379.	2186510.	.092558
2011	95946.	2116043.	.045342
2010	112722.	2276271.	.049520
2009	72878.	2126863.	.034265

2 Total of line 1, column (d)	2	.297851
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.059570
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	2420965.
5 Multiply line 4 by line 3	5	144217.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1683.
7 Add lines 5 and 6	7	145900.
8 Enter qualifying distributions from Part XII, line 4	8	209615.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	1683.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	1683.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	1683.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 1456.	7	1683.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c 227.	9	0.
d Backup withholding erroneously withheld	6d	10	
7 Total credits and payments. Add lines 6a through 6d		11	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of JUSTINE FIELDS Telephone no. 443-796-7373 Located at 11433 CRONRIDGE DRIVE, OWINGS MILLS, MD ZIP+4 21117			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <div> <div></div> <div></div> <div></div> </div>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION AWARDS GRANTS AND CONTRIBUTIONS TO OTHER 501(C)(3) ORGANIZATIONS. (SEE LIST ATTACHED)	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1408113.
b	Average of monthly cash balances	1b	58694.
c	Fair market value of all other assets	1c	991025.
d	Total (add lines 1a, b, and c)	1d	2457832.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2457832.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	36867.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2420965.
6	Minimum investment return. Enter 5% of line 5	6	121048.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	121048.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1683.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1683.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	119365.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	119365.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	119365.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	209615.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	209615.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1683.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	207932.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				119365.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010	812.			
c From 2011				
d From 2012	95027.			
e From 2013	61557.			
f Total of lines 3a through e	157396.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$	209615.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				119365.
e Remaining amount distributed out of corpus	90250.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	247646.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	247646.			
10 Analysis of line 9:				
a Excess from 2010	812.			
b Excess from 2011				
c Excess from 2012	95027.			
d Excess from 2013	61557.			
e Excess from 2014	90250.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling



b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2014

(b) 2013

(c) 2012

(d) 2011

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JUSTINE FIELDS, 443-796-7373

11433 CRONRIDGE DRIVE, OWINGS MILLS, MD 21117

b The form in which applications should be submitted and information and materials they should include:

WRITTEN

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT N/A BALTIMORE, MD 21202	NONE	PUBLIC	UNRESTRICTED	205756.
Total			3a	205756.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations	52-2003222
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		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		



[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	 Signature of officer or trustee		06/09/15 Date		PRESIDENT Title		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check <input type="checkbox"/> if self-employed	PTIN
	BENJAMIN A. BERGER				06/09/15	<input type="checkbox"/>	P00287311
	Firm's name ▶ MCGLADREY LLP					Firm's EIN ▶ 42-0714325	
	Firm's address ▶ 100 INTERNATIONAL DRIVE, SUITE 1400 BALTIMORE, MD 21202					Phone no (410) 246-9300	

Form **990-PF** (2014)

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
500 INDEX FUND ADM	3427.	0.	3427.	3427.		
CONVERTIBLE						
SECURITIES	7024.	3722.	3302.	3302.		
DIVIDEND GROWTH						
FUND	5036.	1685.	3351.	3351.		
ENERGY FUND ADM	5004.	3084.	1920.	1920.		
GROUND RENTS	1044.	0.	1044.	1044.		
HIGH YIELD CORP						
FUND INV	4672.	0.	4672.	4672.		
INTER-TERM BOND						
INDEX ADM	4189.	680.	3509.	3509.		
INTER-TERM BOND						
INDEX ADM #2	1779.	305.	1474.	1474.		
INTEREST FROM US						
TREASURY	40.	0.	40.	40.		
INTERNATIONAL						
VALUE FUND	3286.	0.	3286.	3286.		
MADISON CAPITAL						
LLC	695.	0.	695.	695.		
MID-CAP INDEX FUND						
INV	1348.	0.	1348.	1348.		
MORGAN GROWTH FUND	6733.	5464.	1269.	1269.		
SMALL CAP GROWTH						
INDEX	1100.	0.	1100.	1100.		
ST BOND INDEX ADM	1428.	132.	1296.	1296.		
WELLINGTON FUND						
ADMIRAL	9727.	5014.	4713.	4713.		
TO PART I, LINE 4	56532.	20086.	36446.	36446.		

FORM 990-PF	RENTAL INCOME		STATEMENT	2
KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME		
JEFFERSON HOUSE APARTMENTS	1	91505.		
TOTAL TO FORM 990-PF, PART I, LINE 5A		91505.		

FORM 990-PF	ACCOUNTING FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	3859.	0.		3859.	
TO FORM 990-PF, PG 1, LN 16B	3859.	0.		3859.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CONSULTING FEES	9132.	9132.		0.	
TO FORM 990-PF, PG 1, LN 16C	9132.	9132.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX	155.	155.		0.	
EXCISE TAX	1683.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	1838.	155.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK CHARGES	242.	242.		0.	
TO FORM 990-PF, PG 1, LN 23	242.	242.		0.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD 500 INDEX FUND	113429.	187247.
VANGUARD MORGAN GROWTH FUND	47152.	62637.
VANGUARD INTERNATIONAL VALUE	121477.	115455.
VANGUARD ADMIRAL SHRS INTER-TERM	155901.	168523.
VANGUARD HIGH-YIELD CORP FUND	82654.	84535.
VANGUARD WELLINGTON ADM/INV SHARES	135713.	157703.
VANGUARD CONVERTIBLE SECURITIES	75282.	70501.
VANGUARD MID-CAP INDEX FUND	68683.	106191.
VANGUARD DIVIDEND GROWTH FUND	102770.	151400.
ST BOND INDEX ADM	106795.	106628.
SMALL CAP GR INDEX ADM	65963.	109580.
ENERGY FUND ADM	77735.	68521.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1153554.	1388921.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
TENANCY IN COMMON JEFFERSON HOUSE APTS	COST	290024.	1054823.
TOTAL TO FORM 990-PF, PART II, LINE 13		290024.	1054823.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	9
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
EXCISE TAXES PAYABLE	0.	227.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	227.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 10
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CONSTANCE R. CAPLAN 11433 CRONRIDGE DRIVE OWINGS MILLS, MD 21117	PRESIDENT/SECRETARY 0.00	0.	0.	0.
MARK M. CAPLAN 11433 CRONRIDGE DRIVE OWINGS MILLS, MD 21117	VICE PRES/ TREASURER 0.00	0.	0.	0.
CATHERINE CAPLAN 11433 CRONRIDGE DRIVE OWINGS MILLS, MD 21117	DIRECTOR 0.00	0.	0.	0.
JONATHAN CAPLAN 11433 CRONRIDGE DRIVE OWINGS MILLS, MD 21117	DIRECTOR 0.00	0.	0.	0.
EUGENE SCHREIBER 20 S CHARLES STREET BALTIMORE, MD 21201	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

The Caplan Family Foundation, Inc.
Schedule of Contributions

	Amount	Location	Relationship
Beth Am	\$32,411	Baltimore, MD	None
Baltimore Symphony Orchestra	\$30,250	Baltimore, MD	None
Mt. Vernon Place Conservancy	\$15,000	Baltimore, MD	None
United Way	\$13,000	Baltimore, MD	None
Seed School of Baltimore	\$10,000	Baltimore, MD	None
St. Ignatius Loyola Academy	\$7,500	Baltimore, MD	None
Walters Art Museum	\$7,500	Baltimore, MD	None
Artists Space	\$6,000	New York, NY	None
Baltimore Museum of Art	\$6,000	Baltimore, MD	None
LREI (Little Red School House & Elizabeth Irwin HS) Building for Action Fund	\$5,000	New York, NY	None
Michael Clark Dance Company	\$5,000	London, UK	None
Barnard College - Annual Fund	\$3,000	New York, NY	None
Johns Hopkins Sidney Kimmel Cancer Fund	\$3,000	Baltimore, MD	None
Roland Park Country School	\$3,000	Baltimore, MD	None
Fund for Educational Excellence - Annual	\$2,750	Baltimore, MD	None
Cylburn Arboretum Association	\$2,500	Baltimore, MD	None
Immigration Equality	\$2,500	New York, NY	None
Museum of Modern Art	\$2,500	New York, NY	None
The Studio Museum in Harlem	\$2,500	New York, NY	None
Association of Baltimore Area Grantmakers	\$2,250	Baltimore, MD	None
Birthingt Israel Foundation	\$2,000	New York, NY	None
House Foundation for the Arts - The - Meredith Monk	\$2,000	New York, NY	None
Third Street Music School	\$2,000	New York, NY	None
Creative Alliance, Inc	\$1,500	Baltimore, MD	None
Maryland Public Television	\$1,500	Baltimore, MD	None
Jewish Museum of Maryland	\$1,250	Baltimore, MD	None
NY Cares	\$1,250	New York, NY	None
Metropolitan Museum of Art	\$1,200	New York, NY	None
Alzheimer's Association	\$1,000	Baltimore, MD	None
Associated Black Charities	\$1,000	Baltimore, MD	None
Clarion Concerts in Columbia County	\$1,000	Copake, NY	None
Critters for the Cure	\$1,000	Gallthersburg, MD	None
Emily Harvey Foundation	\$1,000	New York, NY	None
Enoch Pratt Library	\$1,000	Baltimore, MD	None
Film Society of Lincoln Center	\$1,000	New York, NY	None
Friends of Bobst Library - NYU	\$1,000	New York, NY	None
Maryland Institute College of Art	\$1,000	Baltimore, MD	None
Maryland Zoo in Baltimore	\$1,000	Baltimore, MD	None
Museum of Arts and Design	\$1,000	New York, NY	None
PCS - Professional Children's School	\$1,000	New York, NY	None
Public Theatre	\$1,000	New York, NY	None
Shriver Hall Drackman Endowment	\$1,000	Baltimore, MD	None
Neue Galerie New York	\$775	New York, NY	None
Center For Fiction	\$750	New York, NY	None
St. Baldrick's Foundation	\$750	Monrovia, CA	None
Bobst Library	\$700	New York, NY	None
Baltimore Classical Orchestra	\$500	Baltimore, MD	None
Baltimore Office of Promotion	\$500	Baltimore, MD	None
Catholic Charities	\$500	Baltimore, MD	None
CityMeals on Wheels	\$500	New York, NY	None
Foundation Fighting Blindness	\$500	Columbia, MD	None
Fuschia Foundation	\$500	Baltimore, MD	None
Montefiore Medical Center	\$500	New York, NY	None
National Aquarium in Baltimore	\$500	Baltimore, MD	None
Park Avenue Armory	\$500	New York, NY	None
Parks & People Fund	\$500	Baltimore, MD	None
Store Front for Art & Architecture	\$500	New York, NY	None
New York Philharmonic	\$450	New York, NY	None
Art Production Fund	\$400	New York, NY	None
Johns Hopkins Berman Institute of Bioethics	\$400	Baltimore, MD	None
Metropolitan Opera Guild Donor	\$400	New York, NY	None
AIDS Walk San Diego	\$300	San Diego, CA	None
ALS Association	\$250	Washington, DC	None
B&O Railroad Museum	\$250	Baltimore, MD	None
Baltimore Community Foundation	\$250	Baltimore, MD	None
Benevolent Fund of Charlestown	\$250	Baltimore, MD	None
BMoreFit	\$250	Owings Mills, MD	None
Bronx Botanical Garden	\$250	Bronx, NY	None
Film Forum	\$250	New York, NY	None
JHU - Edward Wallach Reproductive Endocrinology and Infertility Fellowship Fund	\$250	Baltimore, MD	None
Maryland Citizens for the Arts	\$250	Baltimore, MD	None
Maryland Humanities Council	\$250	Baltimore, MD	None
Morgan Library	\$250	New York, NY	None
Park School of Baltimore	\$250	Baltimore, MD	None
Baltimore Squashwise, Inc	\$250	Baltimore, MD	None
Worcester County Educational Foundation	\$250	Berlin, MD	None
Columbia Greene Hospital Foundation	\$200	Hudson, NY	None
Cooper Hewitt Smithsonian Design Museum	\$200	New York, NY	None
Democracy Now	\$200	New York, NY	None
Frick Collection	\$200	New York, NY	None
Miller Theatre (Columbia University)	\$200	New York, NY	None
Brooklyn Academy of Music (BAM Friend)	\$150	Brooklyn, NY	None
Jewish Museum of NY	\$150	New York, NY	None
Karma for Cara	\$150	Baltimore, MD	None

For
Tax
Return

Museum of the Moving Image	\$150	New York, NY	None
National Public Radio - WNYC	\$150	New York, NY	None
Shaare Tfiloh Congregation	\$150	Baltimore, MD	None
China Institute	\$125	New York, NY	None
Asia Society	\$120	New York, NY	None
New York Public Library	\$120	New York, NY	None
Architectural League	\$100	New York, NY	None
Brooklyn Botanical Garden	\$100	Brooklyn, NY	None
Friends of Maryland's Olmsted Parks & Landscapes	\$100	Baltimore, MD	None
ICP - International Center of Photography	\$100	New York, NY	None
Japan Society	\$100	New York, NY	None
Maryland Historical Society	\$100	Baltimore, MD	None
Mercy Health Foundation Medical Oncology Department	\$100	Baltimore, MD	None
Pen American Center	\$100	New York, NY	None
Purchase College SUNY Purchase - Annual Fund	\$100	Purchase, NY	None
Torah Institute of Baltimore	\$100	Baltimore, MD	None
Rubin Museum	\$85	New York, NY	None
Hampden Family Center	\$70	Baltimore, MD	None
Boots for Baltimore	\$50	Baltimore, MD	None
TOTAL	\$205,766		

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Electronic filing (e-file)**. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
File by the due date for filing your return. See instructions	CAPLAN FAMILY FOUNDATION, INC.	Employer identification number (EIN) or 52-2005222
	Number, street, and room or suite no. If a P O box, see instructions. 11433 CRONRIDGE DRIVE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions OWINGS MILLS, MD 21117	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JUSTINE FIELDS

- The books are in the care of ► **11433 CRONRIDGE DRIVE - OWINGS MILLS, MD 21117**
Telephone No ► **443-796-7373** Fax No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
► ☒ calendar year **2014** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1683.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1456.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	227.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.