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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation TAVITIAN FOUNDATION INC CO SYNCSORT INC		<b>A Employer identification number</b>  52-1939275	
Number and street (or P O box number if mail is not delivered to street address) 50 TICE BOULEVARD		Room/suite	<b>B Telephone number</b> (see instructions)  (201) 930-9700
City or town, state or province, country, and ZIP or foreign postal code WOODCLIFF LAKE, NJ 076777654			
<b>G</b> Check all that apply <div><input type="checkbox"/> Initial return    <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return    <input type="checkbox"/> Amended return <input type="checkbox"/> Address change    <input type="checkbox"/> Name change</div>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 26,844,103		<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .	2,485,528			
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments	253,190	253,190		
	4 Dividends and interest from securities. . . . .	493,466	493,466		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	173,265			
	b Gross sales price for all assets on line 6a 6,719,974				
	7 Capital gain net income (from Part IV, line 2) . . .		173,265		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	3,405,449	919,921		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .	57,395	0		57,395
	15 Pension plans, employee benefits . . . . .	11,822	0		11,822
	16a Legal fees (attach schedule) . . . . .	36,348	0		36,348
	b Accounting fees (attach schedule) . . . . .	14,850	0		8,750
	c Other professional fees (attach schedule) . . . . .	208,454	78,466		128,700
	17 Interest . . . . .	1,216	0		1,216
	18 Taxes (attach schedule) (see instructions) . . . . .	29,675	15,755		5,821
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .	9,597	0		9,597
	21 Travel, conferences, and meetings . . . . .	160,109	0		135,109
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	51,571	8,406		43,165
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	581,037	102,627		437,923
	25 Contributions, gifts, grants paid . . . . .	2,101,329			2,101,329
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	2,682,366	102,627		2,539,252
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	723,083			
	b <b>Net investment income</b> (if negative, enter -0-)		817,294		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	2,280,856	767,918	767,918
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule). . . . .	7,359,628	0	0
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	17,824,202	22,159,702	22,159,702
Liabilities	14	Land, buildings, and equipment basis ▶ _____ 3,895,717 Less accumulated depreciation (attach schedule) ▶ _____	0	3,895,717	3,895,717
	15	Other assets (describe ▶ _____)	161,810	20,766	20,766
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	27,626,496	26,844,103	26,844,103
	17	Accounts payable and accrued expenses . . . . .	13,858	52,888	
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	3,628	796	
	23	Total liabilities (add lines 17 through 22) . . . . .	17,486	53,684	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	27,609,010	26,790,419	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions) . . . . .	27,609,010	26,790,419	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	27,626,496	26,844,103	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 27,609,010
2	Enter amount from Part I, line 27a . . . . .	2 723,083
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3 . . . . .	4 28,332,093
5	Decreases not included in line 2 (itemize) ▶ _____	5 1,541,674
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6 26,790,419

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	173,265
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,816,779	27,439,207	0.066211
2012	2,638,018	27,989,366	0.094251
2011	2,972,433	30,784,153	0.096557
2010	2,967,476	30,923,877	0.095961
2009	2,122,409	27,926,551	0.076000

2	Total of line 1, column (d). . . . .	2	0.428980
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0.085796
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	26,604,136
5	Multiply line 4 by line 3. . . . .	5	2,282,528
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	8,173
7	Add lines 5 and 6. . . . .	7	2,290,701
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	2,539,252

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		18,173	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		38,173	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		8,173	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	20,021
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		720,021	
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		813	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		1011,835	
11		Enter the amount of line 10 to be credited to 2015 estimated tax. Refunded		110	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b			No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
c		Did the foundation file Form 1120-POL for this year?		1c			No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0					
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0					
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2			No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		3			No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a			No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b			
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5			No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6		Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7		Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions): NJ					
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.		8b		Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9			No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10			No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No		
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>tavitianfoundation.org</u>	13	Yes			
14	The books are in care of ▶ <u>BOOKKEEPER THE TAVITIAN FOUNDATION</u> Telephone no ▶ <u>(201) 930-9700</u> Located at ▶ <u>50 TICE BOULEVARD WOODCLIFF LAKE NJ</u> ZIP +4 ▶ <u>076777685</u>					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <table><tr><td>15</td><td></td></tr></table>	15				
15						
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <b>1b</b> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. . . . . <b>1c</b>			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . . <b>2b</b>			
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i> ). . . . . <b>3b</b>			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ASSADOUR TAVITIAN	PRESIDENT	0	0	0
7 PROSPECT HILL ROAD PO BOX 1648 STOCKBRIDGE,MA 01262	5 00			
DAVID OIFER	SECRETARY	0	0	0
84 KAILUANA PLACE KAILUA,HI 96734	5 00			
JOYCE BARSAM	VICE PRESIDENT	0	0	0
170 RUTLEDGE ROAD BELMONT,MA 02178	5 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MERIT CONSULTING PARTNERS LLC	CONSULTING RELATED TO GRANTS RECIPIENTS	128,700
2527 SOUTH MYRTLE AVENUE		
TEMPE,AZ 85282		
Total number of others receiving over \$ 50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1ADMINISTER PROGRAM PROVIDING GRANTS FOR EDUCATIONAL EXPENSES TO QUALIFIED RECIPIENTS	0
2CONTRIBUTIONS TO QUALIFIED CHARITABLE ORGANIZATIONS	0
3SPONSORING SEMINARS AND STUDIES BY SCHOLARS ON TOPICS RELEVANT TO INTERNATIONAL PEACEAND CONFLICT ISSUES AND ENGAGING IN ACTIVITIES HAVING THE PURPOSE OF RESOLVING INTERNATIONAL CONFLICTS	0
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	25,492,535
b	Average of monthly cash balances. . . . .	1b	1,516,740
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	27,009,275
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	27,009,275
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	405,139
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	26,604,136
6	Minimum investment return. Enter 5% of line 5. . . . .	6	1,330,207

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	1,330,207
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	8,173
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	8,173
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	1,322,034
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	1,322,034
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	1,322,034

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	2,539,252
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,539,252
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	8,173
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	2,531,079

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,322,034
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				737,809
b From 2010. . . . .				1,450,106
c From 2011. . . . .				1,449,109
d From 2012. . . . .				1,252,502
e From 2013. . . . .				460,423
f Total of lines 3a through e. . . . .	5,349,949			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 2,539,252				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2014 distributable amount. . . . .				1,322,034
e Remaining amount distributed out of corpus	1,217,218			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,567,167			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	737,809			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	5,829,358			
10 Analysis of line 9				
a Excess from 2010. . . .				1,450,106
b Excess from 2011. . . .				1,449,109
c Excess from 2012. . . .				1,252,502
d Excess from 2013. . . .				460,423
e Excess from 2014. . . .				1,217,218

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

ASSADOUR TAVITIAN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	2,101,329
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of				
<b>(1)</b> Cash. . . . .		<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .		<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions				
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .		<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .		<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .		<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .		<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .		<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .		<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .		<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received				

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	*****	2015-08-06	*****	May the IRS discuss this return with the preparer shown below (see instr )? <input checked="" type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
	Signature of officer or trustee	Date	Title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name JOEL L GILBERT CPA	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P01234733
	Firm's name <input checked="" type="checkbox"/> LESSERLEFF & CO LLP			Firm's EIN <input checked="" type="checkbox"/> 13-2577905	
	Firm's address <input checked="" type="checkbox"/> 675 THIRD AVENUE NEW YORK, NY 10017			Phone no (212) 682-2180	

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
PACIFIC STOCK INDEX ADMIRAL	P	2006-03-10	2014-08-14
PACIFIC STOCK INDEX ADMIRAL	P	2006-03-10	2014-09-11
PACIFIC STOCK INDEX ADMIRAL	P	2006-03-10	2014-12-08
LONGACRE PARTNERSHIP FROM K1	P		
SHENKMAN BANK LOAN PORTFOLIO	P		
Capital Gains Dividends	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
500,000		478,716	21,284
1,000,000		971,598	28,402
1,500,000		1,544,982	-44,982
		26,213	-26,213
3,558,715		3,525,200	33,515
161,259			161,259

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) <b>or</b> Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			21,284
			28,402
			-44,982
			-26,213
			33,515
			161,259

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN BALLET THEATRE 890 BROADWAY NEWYORK,NY 100031278	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	10,000
HOVHANNES GHAZARYAN 120 HUTCHINSON ROAD ARLINGTON,MA 02474	NONE	N/A	EDUCATION	11,628
BERKSHIRE BOTANICAL GARDEN ROUTES 102 183 PO BOX 826 STOCKBRIDGE,MA 012620826	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
BERKSHIRE HISTORICAL SOCIETY AT HERMAN MELVILLE'S ARROWHEAD 780 HOLMES ROAD PITTSFIELD,MA 01201	NONE	N/A	SUPPORT PUBLIC CHARITY	100
BERKSHIRE MUSEUM 39 SOUTH STREET PITTSFIELD,MA 01201	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,000
BERKSHIRE SO REG COMMUNITY CENTER 15 CRISSEY ROAD GREAT BARRINGTON,MA 01230	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,500
BERKSHIRE THEATRE COMPANY PO BOX 797 STOCKBRIDGE,MA 012620826	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	10,000
CARNEGIE ENDOWMENT FOR INTERNATIONAL PEACE 1779 MASSACHUSETTS AVENUENW WASHINGTON,DC 20036	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	620,000
CHESTERWOOD 4 WILLIAMSVILLE ROAD PO BOX 827 STOCKBRIDGE,MA 012620827	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	985
CLARK ART INSTITUTE LIBERTY AVE WILLIAMSTOWN,MA 01267	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	24,620
CLOSE ENCOUNTERS WITH MUSIC PO BOX 34 GREAT BARRINGTON,MA 01230	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	7,050
COUNCIL ON FOREIGN RELATIONS 58 EAST 68TH STREET NEWYORK,NY 10065	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	50,000
DAVIT BABASYAN AZATUTYAN AVENUE 9 APT 6 YEREVAN,0037 AM	NONE	N/A	EDUCATION	18,421
DIOCESE OF THE ARMENIAN CHURCH OF AMERICA (EASTERN) 630 SECOND AVENUE NEWYORK,NY 100164806	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	60,500
FRENCH AMERICAN CULTURAL EXCHANGE 972 FIFTH AVENUE NEWYORK,NY 10021	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	10,000
<b>Total . . . . .</b>  <b>3a</b>				2,101,329



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOUSATONIC VALLEY ASSOCIATION 1383 PLEASANT STREET SOUTH LEE,MA 01260	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	250
JACOBS PILLOW DANCE FESTIVAL PO BOX 287 LEE,MA 01238	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	4,000
LAUREL HILL ASSOC PO BOX 24 STOCKBRIDGE,MA 012620826	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	250
LENOX LIBRARY EIGHTEEN MAIN STREET LENOX,MA 012402310	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	250
MAHAIWE PERFORMING ARTS CENTER 244 MAIN STREET GREAT BARRINGTON,MA 01230	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	1,000
NEWYORK UNIVERSITY INSTITUTE OF FINE ARTS 25 WEST FOURTH STREET NEWYORK,NY 100121119	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	10,000
NORMAN ROCKWELL MUSEUM PO BOX 308 STOCKBRIDGE,MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	829
PUBLICOLOR 149 MADISON AVENUE SUITE 1201 NEWYORK,NY 10016	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
STOCKBRIDGE BOWL ASSOCIATION PO BOX 118 STOCKBRIDGE,MA 01262	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	600
STOCKBRIDGE FIRE DEPARTMENT HOSE COMPANY 1 STOCKBRIDGE,MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	750
STOCKBRIDGE POLICE DEPARTMENT TOWN HALL 6 MAIN ST PO BOX 417 STOCKBRIDGE,MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	750
TANGLEWOOD MUSIC CENTER SYMPHONY HALL BOSTON,MA 02115	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	7,500
TAPESTRY HEALTH 296 NONOTUCK STREET FLORENCE,MA 01062	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	250
THE FLETCHER SCHOOL OF LAW AND DIPLOMACY AT TUFTS UNIVERSITY 200 BOSTON AVENUE SUITE 1750 MEDFORD,MA 02155	NONE	PUBLIC	EDUCATION	830,000
THE FRICK COLLECTION 1 EAST 70TH STREET NEWYORK,NY 10021	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	240,885
<b>Total . . . . .</b>  <b>3a</b>				2,101,329

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE MACDOWELL COLONY 100 HIGH STREET PETERBOROUGH,NH 03458	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,500
THE METROPOLITIAN MUSEUM OF ART 1000 FIFTH AVENUE NEWYORK,NY 100280198	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	40,916
THE METROPOLITIAN OPERA LINCOLN CENTER NEWYORK,NY 10023	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	16,795
THE MOUNT EDITH WHATON'S HOME 2 PLUNKETT STREET PO BOX 974 LENOX,MA 01240	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,000
THE NEW SCHOOL FOR SOCIAL RESEARCH 79 FIFTH AVENUE 10TH FL NEWYORK,NY 10003	NONE	PUBLIC	EDUCATION	15,000
THE STOCKBRIDGE LIBRARY 46 MAIN STREET PO BOX 119 STOCKBRIDGE,MA 01262	NONE	PUBLIC	EDUCATION	16,000
THE TRUSTEES OF RESERVATIONS 572 ESSEX ST BEVERLY,MA 012620827	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	2,500
THE AUSTIN RIGGS CENTER INC 25 MAIN STREET PO BOX 962 STOCKBRIDGE,MA 012620962	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	13,500
LITERACY NETWORK OF SOUTH BERKSHIRE 100 MAIN STREET LEE,MA 01238	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	28,500
EMBASSY OF THE REPUBLIC OF ARMENIA 2225 R STREET NW WASHINGTON,DC 20008	NONE	N/A	SUPPORT INTERNATIONAL RELATIONS	15,000
WHITEBOX ART CENTER 329 BROOME STREET NEWYORK,NY 10002	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
THE HUNTER COLLEGE FOUNDATION INC 695 PARK AVENUE EAST 1313 NEWYORK,NY 10065	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	15,000
MADISON AVENUE PRESBYTERIAN CHURCH 921 MADISON AVENUE NEWYORK,NY 10021	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	8,000
<b>Total . . . . .</b>			<b>3a</b>	2,101,329

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a>.</div>	<div>OMB No 1545-0047</div> <div>2014</div>
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<div>Name of the organization</div> <div>TAVITIAN FOUNDATION INC CO SYNCSORT INC</div>	<div>Employer identification number</div> <div>52-1939275</div>
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)( ) (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> TAVITIAN FOUNDATION INC CO SYNC SORT INC	<b>Employer identification number</b> 52-1939275
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<b>Part I</b>	<b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	ASSADOUR O TAVITIAN 7 PROSPECT HILL ROAD  STOCKBRIDGE, MA 01262	\$ 2,485,528	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/>  (Complete Part II for noncash contributions )
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
 		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )

**Employer identification number**

52-1939275

(a) No.  
from  
Part I

**Schedule B (Form 990, 990-EZ, or 990-PF) (2014)**

Name of organization TAVITIAN FOUNDATION INC CO SYNCSORT INC	Employer identification number 52-1939275
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Part III

**Exclusively** religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

**TY 2014 Accounting Fees Schedule**

**Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC

**EIN:** 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LESSER, LEFF & CO LLP	14,850	0		8,750

**TY 2014 General Explanation Attachment****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Identifier	Return Reference	Explanation
	PART XV - SUPPLEMENTARY INFORMATION	PART XV - SUPPLEMENTARY INFORMATION THE SELECTION PROCESS - CANDIDATES FOR GRANTS THERE SHALL BE NO DISCRIMINATION BASED UPON RACE, CREED, COLOR, RELIGION OR GENDER IN ADDITION, A VERY IMPORTANT (BUT NOT MANDATORY) CONSIDERATION WILL BE WHETHER THE APPLICANT IS THE NATURAL OR ADOPTIVE CHILD, GRANDCHILD OR GREAT-GRANDCHILD OF AN ARMENIAN AND/OR EASTERN EUROPEAN PARENT, GRANDPARENT, OR GREAT-GRANDPARENT GRANT APPLICANTS WILL ALSO BE CALLED UPON TO MAKE NONBINDING MORAL COMMITMENTS TO ASSIST NEEDY STUDENTS IN THE FUTURE IF THEY ARE EVER IN A POSITION TO DO SO NO DIRECT SOLICITATION OF APPLICANTS WILL BE MADE THE AVAILABILITY OF GRANTS FROM THE FOUNDATION WILL BE COMMUNICATED TO CERTAIN SCHOOLS AND PROFESSORS WITH WHICH THE FOUNDATION'S FOUNDERS HAVE HAD DEALINGS ON THE PAST AND TO OTHER SCHOLARSHIP ORGANIZATIONS FOR THE BENEFIT OF STUDENTS OF ARMENIAN AND OF / EASTERN EUROPEAN EXTRACTION THE SCHOLARS ARE AVAILABLE FOR ANY COURSE OF STUDY AT AN APPROVED INSTITUTION SELECTION OF GRANT RECIPIENTS MUST BE BASED ON PERFORMANCE ON STANDARDIZED TESTS, RECOMMENDATIONS, FINANCIAL NEED AND CONCLUSIONS DRAWN FROM PERSONAL INTERVIEWS BY MEMBERS OF THE FOUNDATION AS TO MOTIVATION AND CHARACTER THE SELECTION OF THE INDIVIDUAL GRANT RECIPIENTS WILL BE MADE ANNUALLY BY A SELECTION COMMITTEE CONSISTING OF NO FEWER THAN THREE FOUNDATION TRUSTEES



**TY 2014 Investments Corporate  
Bonds Schedule**

**Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC

**EIN:** 52-1939275

Name of Bond	End of Year Book Value	End of Year Fair Market Value
HIGH YIELD BANK LOANS	0	0

**TY 2014 Investments - Other Schedule****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	22,159,702	22,159,702
INVESTMENT PARTNERSHIP	FMV	0	0

**TY 2014 Legal Fees Schedule****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HUGHES HUBBARD & REED LLP	33,377	0		33,377
HELLER & ROBBINS	2,971	0		2,971

**TY 2014 Other Assets Schedule****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID TAXES	4,417	11,922	11,922
ACCRUED INTEREST RECEIVABLE	17,393	0	0
PREPAID EXPENSES	140,000	7,969	7,969
RENT SECURITY DEPOSIT		875	875

TY 2014 Other Decreases Schedule

**Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC

**EIN:** 52-1939275

Description	Amount
UNREALIZED DECREASE IN F.M.V. OF INVESTMENTS	1,541,674

**TY 2014 Other Expenses Schedule****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE AND INTERNET	2,737	0		2,737
POSTAGE	856	0		856
COMPUTER EXPENSES AND WEBSITE	3,979	0		3,979
OFFICE SUPPLIES AND MISCELLANEOUS ITEMS	11,006	0		11,006
BANK CUSTODIAL CHARGES	8,406	8,406		0
HONORARIUM	4,796	0		4,796
UTILITIES	11,935	0		11,935
INSURANCE	7,856	0		7,856

**TY 2014 Other Liabilities Schedule**

**Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC

**EIN:** 52-1939275

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES PAYABLE	3,628	796

**TY 2014 Other Professional Fees Schedule****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	79,754	78,466		0
CONSULTING FEES	128,700	0		128,700



**TY 2014 Taxes Schedule****Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES ON DIVIDENDS	15,755	15,755		0
FEDERAL EXCISE TAX	8,099	0		0
REAL ESTATE TAXES	5,821	0		5,821