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EXTENDED TO AUGUST 17, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury

Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

THE GERTRUDE & ISRAEL FREEDMAN
CHARITABLE FOUNDATION, INC.

A Employer identification number

52-1510954

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

1800 WOODLAWN DRIVE

B Telephone number

410-944-1666

City or town, state or province, country, and ZIP or foreign postal code

BALTIMORE, MD 21207

C If exemption application is pending, check here ☐

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒

Cash

☐

Accrual

(from Part II, col. (c), line 16)

Other (specify)

F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

\$ 719,422. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received			N/A		
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments					
	4 Dividends and interest from securities	11,376.	11,376.		STATEMENT 1	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	46,322.				
	b Gross sales price for all assets on line 6a	108,635.				
	7 Capital gain net income (from Part IV, line 2)		46,322.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income						
12 Total. Add lines 1 through 11	57,698.	57,698.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees					
	c Other professional fees	STMT 2	6,874.	6,874.		0.
	17 Interest					
	18 Taxes	STMT 3	2,138.	138.		0.
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses					
	24 Total operating and administrative expenses. Add lines 13 through 23	9,012.	7,012.		0.	
	25 Contributions, gifts, grants paid	20,620.			20,620.	
26 Total expenses and disbursements. Add lines 24 and 25	29,632.	7,012.		20,620.		
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements	28,066.					
b Net investment income (if negative, enter -0-)		50,686.				
c Adjusted net income (if negative, enter -0-)			N/A			

423501
11-24-14

LHA For Paperwork Reduction Act Notice, see instructions

Form 990-PF (2014)

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**THE GERTRUDE & ISRAEL FREEDMAN
CHARITABLE FOUNDATION, INC.**

52-1510954

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		20,145.	22,525.	22,525.
	2 Savings and temporary cash investments		54,031.	17,329.	17,329.
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 4		405,627.	468,015.	679,568.
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment: basis ▶				
Liabilities	Less: accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶				
	15 Other assets (describe ▶)				
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		479,803.	507,869.	719,422.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted		479,803.	507,869.	
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances		479,803.	507,869.	
	31 Total liabilities and net assets/fund balances		479,803.	507,869.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	479,803.
2 Enter amount from Part I, line 27a	2	28,066.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	507,869.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	507,869.

**THE GERTRUDE & ISRAEL FREEDMAN
CHARITABLE FOUNDATION, INC.**
Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a M&T SECURITIES	P	VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 108,635.		62,313.	46,322.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			46,322.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	46,322.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	29,317.	620,296.	.047263
2012	21,520.	413,102.	.052094
2011	24,476.	401,331.	.060987
2010	17,963.	387,563.	.046349
2009	18,338.	351,054.	.052237

2 Total of line 1, column (d)	2	.258930
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051786
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	697,840.
5 Multiply line 4 by line 3	5	36,138.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	507.
7 Add lines 5 and 6	7	36,645.
8 Enter qualifying distributions from Part XII, line 4	8	20,620.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

**THE GERTRUDE & ISRAEL FREEDMAN
CHARITABLE FOUNDATION, INC.**
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,014.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,014.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,014.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,070.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	500.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,570.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	556.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 556. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**THE GERTRUDE & ISRAEL FREEDMAN
CHARITABLE FOUNDATION, INC.**

52-1510954

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ISRAEL FREEDMAN Telephone no. ► (410) 944-1666 Located at ► 1800 WOODLAWN DRIVE, BALTIMORE, MD ZIP+4 ► 21207			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ► _____, _____, _____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ISRAEL FREEDMAN	PRESIDENT			
1800 WOODLAWN DRIVE				
BALTIMORE, MD 21207	1.00	0.	0.	0.
GERTRUDE FREEDMAN	SECRETARY			
1800 WOODLAWN DRIVE				
BALTIMORE, MD 21207	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors <i>(continued)</i>
------------------	--

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A		Summary of Direct Charitable Activities
------------------	--	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	

All other program-related investments. See instructions.

Total. Add lines 1 through 3

0.

**THE GERTRUDE & ISRAEL FREEDMAN
CHARITABLE FOUNDATION, INC.**

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	621,011.
b	Average of monthly cash balances	1b	87,456.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	708,467.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	708,467.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,627.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	697,840.
6	Minimum investment return. Enter 5% of line 5	6	34,892.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	34,892.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,014.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,014.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	33,878.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	33,878.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	33,878.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	20,620.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	20,620.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	20,620.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				33,878.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			9,885.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 20,620.				
a Applied to 2013, but not more than line 2a			9,885.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				10,735.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				23,143.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XV

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED	NONE	501(C)(3)	GENERAL SUPPORT	20,620.
Total			▶ 3a	20,620.
b Approved for future payment				
NONE				
Total			▶ 3b	0.


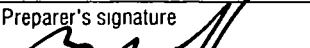
Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
|----------|--|-------|----|
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge				May the IRS discuss this return with the preparer shown below (see instr) ? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	 Signature of officer or trustee		Date <u>6/11/15</u>		Title <u>President</u>	
Paid Preparer Use Only	Print/Type preparer's name BARRY B. BONDROFF, CPA		Preparer's signature 		Date <u>5/7/15</u>	
	Firm's name ► GORFINE, SCHILLER & GARDYN, PA				Check <input type="checkbox"/> if self-employed	
Firm's address ► 10045 RED RUN BLVD, SUITE 250 OWINGS MILLS, MD 21117					PTIN P00087387 Firm's EIN ► 52-1231901 Phone no. 410-356-5900	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
M&T SECURITIES	11,376.	0.	11,376.	11,376.	
TO PART I, LINE 4	11,376.	0.	11,376.	11,376.	

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	6,874.	6,874.		0.
TO FORM 990-PF, PG 1, LN 16C	6,874.	6,874.		0.

FORM 990-PF	TAXES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	2,000.	0.		0.
FOREIGN TAXES	138.	138.		0.
TO FORM 990-PF, PG 1, LN 18	2,138.	138.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	4
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	468,015.	679,568.
TOTAL TO FORM 990-PF, PART II, LINE 10B	468,015.	679,568.

The Gertrude & Israel Freedman Charitable Foundation, Inc.

Contributions

12/31/2014

<u>Recipient</u>	<u>Amount</u>	<u>Relationship</u>	<u>Status</u>
20/20/20 - Restoring 20/20 Vision	100	NONE	501(c)(3)
ASSOCIATED JEWISH CHARITIES (AJC)	2,500	NONE	501(c)(3)
ALZHEIMER'S ASSOCIATION	1,000	NONE	501(c)(3)
AMERICAN CANCER SOCIETY	200	NONE	501(c)(3)
AMERICAN DIABETES ASSOCIATION	200	NONE	501(c)(3)
AMERICAN FRIENDS OF THE NANCY CAROLINE HOSPICE	200	NONE	501(c)(3)
AMERICAN HEART ASSOCIATION	200	NONE	501(c)(3)
AMERICAN LUNG ASSOCIATION	300	NONE	501(c)(3)
ANTI-DEFAMATION LEAGUE (ADL)	1,500	NONE	501(c)(3)
ARTHRITIS FOUNDATION	200	NONE	501(c)(3)
AUTISM SPEAKS	700	NONE	501(c)(3)
BETH EI CONGREGATION	1,485	NONE	501(c)(3)
B'NAI BRITH	200	NONE	501(c)(3)
BOY SCOUTS OF AMERICA	200	NONE	501(c)(3)
CATHOLIC RELIEF SERVICES	200	NONE	501(c)(3)
CENTRAL SCHOLARSHIP	500	NONE	501(c)(3)
COVENANT GUILD	600	NONE	501(c)(3)
CYSTIC FIBROSIS FOUNDATION	200	NONE	501(c)(3)
EASTER SEALS	200	NONE	501(c)(3)
FIDELTON GUILD	35	NONE	501(c)(3)
GILCHRIST HOSPICE	500	NONE	501(c)(3)
HADASSAH	650	NONE	501(c)(3)
HILLEL	200	NONE	501(c)(3)
HOUSE OF RUTH	200	NONE	501(c)(3)
Homeless Person Rep. Project (HPRP)	500	NONE	501(c)(3)
ITINERIS FOUNDATION INC.	500	NONE	501(c)(3)
JEWISH MUSEUM OF MARYLAND	200	NONE	501(c)(3)
KENNEDY KRIEGER FOUNDATION	200	NONE	501(c)(3)
MARYLAND FOOD BANK	200	NONE	501(c)(3)
MARYLAND SCHOOL FOR THE BLIND	200	NONE	501(c)(3)
MAZON	100	NONE	501(c)(3)
MEMORIAL SLOAN KETTERING CANCER CENTER	500	NONE	501(c)(3)
MULTIPLE SCLEROSIS SOCIETY	200	NONE	501(c)(3)
NATIONAL FOUNDATION FOR CANCER RESEARCH	300	NONE	501(c)(3)
PARK SLOPE JEWISH CENTER	1,000	NONE	501(c)(3)
PARKINSON RESEARCH FOUNDATION	200	NONE	501(c)(3)
PIKESVILLE FIRE DEPARTMENT	100	NONE	501(c)(3)
SALVATION ARMY	300	NONE	501(c)(3)
ST JUDE CHILDREN'S RESEARCH HOSPITAL	200	NONE	501(c)(3)
TWO TEN FOUNDATION	100	NONE	501(c)(3)
UNITED WAY CENTRAL MARYLAND	1,000	NONE	501(c)(3)
US HOLOCAUST MEMORIAL MUSEUM	200	NONE	501(c)(3)
WORLD JEWISH CONGRESS FUND	900	NONE	501(c)(3)
WPBT 2	150	NONE	501(c)(3)
ZERO BALTIMORE - Prostate Cancer Fund	1,000	NONE	501(c)(3)
ZIONIST ORGANIZATION OF AMERICA (ZOA)	300	NONE	501(c)(3)

TOTAL 20,620

CHARITABLE FOUNDATION
CONTRIBUTIONS
2014

BETH EL
8101 PARK HEIGHTS AVENUE
BALTIMORE, MD 21208

ALZHEIMERS ASSOC.
PO BOX 803638
CHICAGO, ILL. 60680

B'NAI B'RITH FOUNDATION
PO BOX 17305
MILWAUKEE, WI 53217

ASSOC. JEWISH COMM.
101 W. MT. ROYAL AVE.
BALTIMORE, MD 21201

JEWISH MUSEUM
15 LLOYD STREET
BALTIMORE, MD 21202

COVENANT GUILD
3011 FALLSTAFF RD. APT 301A
BALTIMORE, MD. 21215

MARYLAND FOOD BANK
252 N. CHARLES STREET
BALTIMORE, MD 21201

AMERICAN HEART ASSOC.
7272 GREENVILLE AVENUE
DALLAS, TX 75231

SALVATION ARMY
814 LIGHT STREET
BALTIMORE, MD 21230

MAKE A WISH
PO BOX 29119
PHOENIX, AZ 85038

CYSTIC FIBROSIS FOUNDATION
6931 ARLINGTON RD
BETHESDA, MD 20814

ADL
823 UNITED NATIONS PLAZA
NEW YORK, NY 10017

ST JUDE HOSPITAL
332 N LAUDERDALE
MEMPHIS, TN 38105

PARKISON RESEARCH
420 BEACH RD
SARASOTA, MD 34271

UNITED WAY OF CENTRAL MARYLAND
100 S CHARLES ST 5TH FLOOR
BALTIMORE, MD 21203

NATIONAL FOUNDATION FOR
CANCER RESEARCH
4600 EAST WEST HIGHWAY SUITE 525
BETHESDA, MD 20814

CENTRAL SCHOLARSHIP FOUNDATION
1700 REISTERSTOWN RD SUITE 220
REISTERSTOWN, MD 21208

AUTISM SPEAKS
2 PARK AVE 11TH FLOOR
NEW YORK, NY 10016

WORLD JEWISH CONGRESS
501 MADISON AVE. 17TH FLOOR
NEW YORK, NY 10022

KENNEDY KRIEGER INSTITUTION
707 N BROADWAY
BALTIMORE, MD 21205

ZOA
4 EAST 34TH STREET
NEW YORK, NY 10016

MEMORIAL SLOAN KETTERING
CANCER CENTER
1275 YORK AVENUE
NEW YORK, NY 10021

SIMON WIESENTHAL CENTER
1399 S ROXBURY DRIVE
LOS ANGELES, CA 90035

TWO TEN FOUNDATION
56 MAIN STREET
WATERTOWN, MA 02172

HADASSAH
50 WEST 58TH STREET
NEW YORK, NY 10019

SALVATION ARMY
814 LIGHT STREET
BALTIMORE, MD 21230

COVENANT GUILD
3011 FALLSTAFF RD. APT 301A
BALTIMORE, MD. 21215

EASTER SEALS
489 E HIALEAH DRIVE
HIALEAH, FL 33010

MEMORIAL SLOAN KETTERING
CANCER CENTER
1275 YORK AVENUE
NEW YORK, NY 10021

MARYLAND SCHOOL FOR THE BLIND
3501 TAYLOR AVENUE
BALTIMORE, MD 21236

AMERICAN LUNG ASSOC.
1301 PENNSYLVANIA AVE NW
WASHINGTON, DC 20004

FIDELTON GUILD
WALTERS ART MUSEUM
600 N CHARLES STREET
BALTIMORE, MD 21201

PIKESVILLE VOLUNTEER FIRE DEPT.
40 EAST SUBBROOK LANE
BALTIMORE, MD 21208

WPBT2
PO BOX 61002
MIAMI, FL 3261

ASSOCIATED JEWISH COMMUNITIES
5750 PARK HEIGHTS AVE
BALTIMORE, MD 21215

MAZON
12401 WILSHIRE BLVD SUITE 303
LOS ANGELES, CA 90625

HILLEL
PO BOX 92994
WASHINGTON, DC 20090

20/20/20
RESTORING 20/20 VISION
PO BOX 96669
WASHINGTON, DC 20090

UNITED STATES HOLOCAUST
MEMORIAL MUSEUM
100 RAOUL WALLENBERG PLACE SW
WASHINGTON, DC 20024

AMERICAN FRIENDS OF NANCY
CAROLINE HOSPICE
PO BOX 603048
PROVIDENCE, RI 02906

PARK STOP JEWISH CENTER
271-11 76TH AVE
QUEENS, NY 11040

ZERO BALTIMORE
PROSTATE CANCER FUND
AUBURN DRIVE
TOWSON, MD 21252

HPRP
HOMELESS PERSON REP. PROJECT
201 N CHARLES STREE
BALTIMORE, MD 21201

BOY SCOUTS OF AMERICA
701 WYMAN PARK DRIVE
BALTIMORE, MD 21211

AMERICAN CANCER SOCIETY
PO BOX 22718
OKLAHOMA CITY, OK 73123

AMERICAN DIABETES SOCIETY
2002 CLIPPER PARK RD #110
BALTIMORE, MD 21211

ARTHRITIS FOUNDATION
1330 W PEACHTREET ST. SUITE 100
ATLANTA, GA 30309

CATHOLIC RELIEF SERVICES
228 W LEXINGTON ST.
BALTIMORE, MD 21201

GILCHRIST HOSPICE CARE
5537 TWIN KNOLLS RD #434
COLUMBIA, MD 21045

HOUSE OF RUTH
2201 ARGONNE DRIVE
BALTIMORE, MD 21218

MULTIPLE SCLEROSIS
2219 YORK ROAD SUITE 302
TIMONIUM, MD 21093

ITINERIS-AUTISM
2050 A ROCKROSE AVENUE
BALTIMORE, MD 21211

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions. THE GERTRUDE & ISRAEL FREEDMAN CHARITABLE FOUNDATION, INC.	Employer identification number (EIN) or 52-1510954
	Number, street, and room or suite no. If a P.O. box, see instructions. 1800 WOODLAWN DRIVE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BALTIMORE, MD 21207	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ISRAEL FREEDMAN

- The books are in the care of ► **1800 WOODLAWN DRIVE - BALTIMORE, MD 21207**
Telephone No. ► **(410) 944-1666** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2014** or
► ☐ tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,570.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,070.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	500.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

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Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions. THE GERTRUDE & ISRAEL FREEDMAN CHARITABLE FOUNDATION, INC.	Employer identification number (EIN) or
		52-1510954
	Number, street, and room or suite no. If a P.O. box, see instructions. 1800 WOODLAWN DRIVE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BALTIMORE, MD 21207	

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ISRAEL FREEDMAN

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Telephone No. ► **(410) 944-1666**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ► ☒ calendar year **2014** or
 ► ☐ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

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