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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation EDGE HILL HOUSE FOUNDATION		A Employer identification number 52-1205904	
Number and street (or P O box number if mail is not delivered to street address) 5168 WEAVER LANE		B Telephone number (see instructions) (804) 695-9079	
City or town, state or province, country, and ZIP or foreign postal code GLOUCESTER, VA 23061		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 428,883		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	3,314			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,348	2,348	2,348	
	4 Dividends and interest from securities.	4,259	4,259	4,259	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	38,117			
	b Gross sales price for all assets on line 6a 153,818				
	7 Capital gain net income (from Part IV , line 2) . . .		38,117		
	8 Net short-term capital gain			2,281	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	48,038	44,724	8,888	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,500			
	c Other professional fees (attach schedule)	5,125	5,125		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	454	120		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	15,552	666		14,777
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	22,631	5,911		14,777
	25 Contributions, gifts, grants paid	3,063			3,063
	26 Total expenses and disbursements. Add lines 24 and 25	25,694	5,911		17,840
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	22,344			
	b Net investment income (if negative, enter -0-)		38,813		
	c Adjusted net income (if negative, enter -0-)			8,888	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	7,376	4,450	4,450
	2	Savings and temporary cash investments	13,415	48,917	48,917
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	10,076		
	b	Investments—corporate stock (attach schedule)	190,419	190,313	293,399
	c	Investments—corporate bonds (attach schedule).	80,849	80,811	82,117
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 787 Less accumulated depreciation (attach schedule) ▶ _____ 787			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	302,135	324,491	428,883	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	302,135	324,491	
	30	Total net assets or fund balances (see instructions)	302,135	324,491	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	302,135	324,491	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	302,135
2	Enter amount from Part I, line 27a	2	22,344
3	Other increases not included in line 2 (itemize) ▶	3	12
4	Add lines 1, 2, and 3	4	324,491
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	324,491

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	38,117
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	2,281

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	17,065	382,001	0 044673
2012	18,347	344,466	0 053262
2011	8,652	331,735	0 026081
2010	10,795	313,043	0 034484
2009	8,192	281,129	0 029140

2	Total of line 1, column (d).	2	0 187640
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 037528
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	308,929
5	Multiply line 4 by line 3.	5	11,593
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	388
7	Add lines 5 and 6.	7	11,981
8	Enter qualifying distributions from Part XII, line 4.	8	17,840

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 388
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2
3 Add lines 1 and 2.		3 388
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 388
6 Credits/Payments		
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.		7
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9 388
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11

Part VII-A Statements Regarding Activities				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No	
	1a		No	
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		
c Did the foundation file Form 1120-POL for this year?		1c		
		d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>			2	
		3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	
	4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	
b If "Yes," has it filed a tax return on Form 990-T for this year?			4b	
		5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	
	6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>			7	Yes
		8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> VA _____		
	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>			9	Yes
		10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of DAVID BROWN Telephone no (804) 815-1066 Located at P O BOX 157 WHITE MARSH VA ZIP+4 23183			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 CONTINUED PRESERVATION OF THE HISTORICAL STRUCTURE AND GROUNDS OF LONG BRIDGE ORDINARY FOR THE BENEFIT OF THE GENERAL PUBLIC	17,833
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	307,713
b	Average of monthly cash balances.	1b	5,920
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	313,633
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	313,633
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	4,704
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	308,929
6	Minimum investment return. Enter 5% of line 5.	6	15,446

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	17,840
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	17,840
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	388
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	17,452

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 17,840				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				
e Remaining amount distributed out of corpus	17,840			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	17,840			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

1998-02-06

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☒ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
		8,888	7,426	7,889	7,718	31,921
b	85% of line 2a	7,555	6,312	6,706	6,560	27,133
c	Qualifying distributions from Part XII, line 4 for each year listed	17,840	17,374	18,478	8,652	62,344
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	17,840	17,374	18,478	8,652	62,344
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .	10,297	12,733	11,482	11,058	45,570
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2014)

Enter gross amounts unless otherwise indicated

13 Total. Add line 12, columns (b), (d), and (e). **13** 44,724
 (See worksheet in line 13 instructions to verify calculations)

Form **990-PF** (2014)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ACTIVISION BLIZZARD	P	2014-02-21	2014-12-17
VALERO	P	2013-05-16	2014-01-15
NATIONAL OILWELL VARCO	P	2012-01-18	2014-06-27
APPLE	P	2006-09-14	2014-06-27
JOHNSON AND JOHNSON	P	2002-10-09	2014-06-27
WELLS FARGO	P	2009-12-16	2014-07-02
AMERICAN ARLNS	P	2014-01-15	2014-07-02
WELLS FARGO	P	2014-03-07	2014-06-27
NATIONAL OILWELL VARCO	P	2012-12-05	2014-09-17
AUTOMATIC DATA PROC	P	2008-09-03	2014-03-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,585		3,666	-81
1,542		1,197	345
823		674	149
914		106	808
523		281	242
1,580		781	799
1,892		1,310	582
1,570		1,434	136
4,063		3,270	793
1,179		683	496

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-81
			345
			149
			808
			242
			799
			582
			136
			793
			496

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
LOWES	P	2011-12-14	2014-01-15
AMERICAN TOWER	P	2014-04-23	2014-06-27
ACCENTURE PLC	P	2014-05-21	2014-06-27
NESTLE S A SPONSORED ADR	P	2013-06-26	2014-06-27
BAC MTN	P	2012-03-14	2014-01-30
MARKEL	P	2002-10-14	2014-06-27
AMERISOURCEBERGEN	P	2013-03-27	2014-03-07
AMAZON	P	2012-06-27	2014-03-07
NOW INC	P	2012-02-05	2014-06-11
CDK GLOBAL	P	2008-09-03	2014-10-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,104		2,029	2,075
889		837	52
813		792	21
771		648	123
5,000		5,000	
3,250		1,010	2,240
1,036		761	275
1,856		1,134	722
489		443	46
405		276	129

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,075
			52
			21
			123
			2,240
			275
			722
			46
			129

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MCDONALDS	P	2009-06-03	2014-07-23
BROOKFIELD ASSET MGMNT	P	2014-01-24	2014-06-27
AMGEN	P	2013-02-28	2014-06-27
PARKER HANNIFIN	P	2013-04-17	2014-06-27
CDK GLOBAL	P	2008-09-03	2014-10-01
OCCIDENTAL PETRO	P	2009-01-14	2014-03-26
CELGENE	P	2014-04-02	2014-06-27
AMGEN	P	2013-02-28	2014-11-05
SMUCKER JM COMPANY NEW	P	2012-04-25	2014-06-27
CHEVRON	P	2006-03-16	2014-06-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,806		2,431	1,375
875		762	113
590		462	128
628		437	191
20		12	8
4,234		2,465	1,769
864		744	120
800		462	338
1,582		1,180	402
648		286	362

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,375
			113
			128
			191
			8
			1,769
			120
			338
			402
			362

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PEPSICO	P	2005-05-11	2014-06-27
CHICAGO BRDG&IRON NY	P	2013-09-18	2014-08-06
BERKSHIRE HATHAWAY B	P	2011-08-31	2014-03-07
WALGREEN COMPANY	P	2012-11-14	2014-02-12
DANAHER	P	2005-05-11	2014-03-07
QUALCOMM	P	2010-03-03	2014-06-27
EBAY	P	2014-01-08	2014-05-07
CAPITAL ONE FINL	P	2013-02-27	2014-03-07
WALGREEN COMPANY	P	2012-11-14	2014-03-19
WALT DISNEY	P	2008-06-04	2014-02-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
884		567	317
3,203		3,598	-395
1,833		1,095	738
2,570		1,303	1,267
1,161		389	772
785		424	361
3,513		3,723	-210
1,133		771	362
3,680		1,791	1,889
2,804		1,186	1,618

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			317
			-395
			738
			1,267
			772
			361
			-210
			362
			1,889
			1,618

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
UNITED TECHNOLOGIES	P	2004-05-12	2014-06-27
FACEBOOK	P	2013-08-21	2014-01-23
CARMAX	P	2012-05-16	2014-03-07
WELLPOINT	P	2011-01-05	2014-03-07
EOG RES	P	2011-11-30	2014-02-03
VALERO	P	2012-11-14	2014-01-15
FACEBOOK	P	2013-08-21	2014-04-09
GENERAL ELECTRIC	P	2013-01-30	2014-06-27
WELLPOINT	P	2011-01-05	2014-08-13
EXXON MOBILE	P	2010-11-03	2014-06-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
578		207	371
1,401		967	434
1,467		865	602
1,375		995	380
5,000		5,000	
1,799		949	850
3,866		2,515	1,351
525		451	74
1,648		875	773
1,009		721	288

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			371
			434
			602
			380
			850
			1,351
			74
			773
			288

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VALERO	P	2012-11-14	2014-06-27
FLOWERS FOODS	P	2014-02-20	2014-09-25
GENERAL MOTORS	P	2012-08-29	2014-06-27
AON PLC CL A	P	2012-08-08	2014-01-08
FHLB BOND	P	2010-09-30	2014-12-22
VALERO	P	2012-11-14	2014-09-24
LIBERTY BROADBAND	P	2014-05-08	2014-11-04
GOLDMAN SACHS	P	2012-08-22	2014-05-07
AT&T	P	2011-11-17	2014-11-19
GS NOTE	P	2011-07-20	2014-02-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
520		271	249
3,965		4,651	-686
922		534	388
3,680		2,310	1,370
10,000		10,000	
2,778		1,626	1,152
12		11	1
4,639		3,163	1,476
4,052		4,030	22
5,000		5,000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			249
			-686
			388
			1,370
			1,152
			1
			1,476
			22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VISA	P	2010-06-16	2014-03-07
LIBERTY BROADBAND C	P	2014-05-08	2014-11-04
JOHNSON AND JOHNSON	P	2012-06-27	2014-04-09
AT & T	P	2011-11-17	2014-07-15
HEWLETT PACK	P	2011-12-22	2014-10-14
WALMART	P	2008-06-25	2014-06-27
MONSANTO	P	2013-07-17	2014-06-27
LOWES	P	2011-12-14	2014-01-15
ALBEMARLE	P	2008-10-08	2014-02-20
JP MORGAN	P	2007-09-26	2014-03-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,126		381	745
24		22	2
1,961		1,339	622
1,024		1,011	13
5,058		4,973	85
748		583	165
625		514	111
1,207		609	598
4,517		2,477	2,040
2,077		1,616	461

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			745
			2
			622
			13
			85
			165
			111
			598
			2,040
			461

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
WALMART	P	2008-10-22	2014-08-13
PRAXAIR	P	2013-06-19	2014-03-07
MCDONALDS	P	2012-11-14	2014-06-27
ANHEUSER	P	2010-09-09	2014-03-07
JOHNSON AND JOHNSON	P	2002-10-09	2014-04-09
WELLS FARGO	P	2009-12-16	2014-06-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,684		2,775	909
1,309		1,199	110
1,014		853	161
1,546		835	711
980		563	417
785		390	395

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			909
			110
			161
			711
			417
			395

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM D WEAVERJR	PRESIDENT 2 00	0	0	0
6168 WEAVER LANE GLOUCESTER,VA 23061				
MRS JOHN L FINNEY	SECRETARY 0 00	0	0	0
PO BOX 520 GLOUCESTER,VA 23061				
ROBERT L MARBLE	DIRECTOR 0 00	0	0	0
PO BOX 1154 GLOUCESTER,VA 23061				
DAVID BROWN	TREASURER 2 00	0	0	0
P O BOX 157 WHITE MARSH,VA 23183				
MRS WILLIAM D WEAVER JR	DIRECTOR 0 00	0	0	0
6168 WEAVER LANE GLOUCESTER,VA 23061				
F BRECKENRIDGE MONTAGUE	DIRECTOR 0 00	0	0	0
PO BOX 695 GLOUCESTER,VA 23061				
DAVID H TEAGLE	DIRECTOR 1 00	0	0	0
PO BOX 637 GLOUCESTER,VA 23061				
ROBERT JOHNSON	DIRECTOR 2 00	0	0	0
P O BOX 52 WARE NECK,VA 23178				
WILLIAM LAWRENCE	VP 1 00	0	0	0
6655 LS ISLAND LANE GLOUCESTER,VA 23061				
KENNETH GIBSON	DIRECTOR 0 00	0	0	0
4073 GEORGE WASHINGTON MEM HWY HAYES,VA 23072				
CARLTON HOGGE	DIRECTOR 0 00	0	0	0
P O BOX 2058 GLOUCESTER,VA 23061				
RICKY WIATT	DIRECTOR 0 00	0	0	0
6578 MAIN STREET GLOUCESTER,VA 23061				

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
EDGE HILL HOUSE FOUNDATION	52-1205904

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization EDGE HILL HOUSE FOUNDATION	Employer identification number 52-1205904
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	W E & M T BELVIN CHARITABLE TRUST CHESAPEAKE INVESTMENT GROUP 97 N MAIN STREET P O BOX 1419 KILMARNOCK, VA 22482	\$ 3,314	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization EDGE HILL HOUSE FOUNDATION	Employer identification number 52-1205904
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization EDGE HILL HOUSE FOUNDATION	Employer identification number 52-1205904
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

TY 2014 Accounting Fees Schedule

Name: EDGE HILL HOUSE FOUNDATION

EIN: 52-1205904

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,500			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: EDGE HILL HOUSE FOUNDATION

EIN: 52-1205904

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FILE CABINET	2006-09-25	325	325	200DB	7 0000				
5 FOLDING CHAIRS	2006-10-31	462	462	200DB	7 0000				

**TY 2014 Investments Corporate
Bonds Schedule****Name:** EDGE HILL HOUSE FOUNDATION**EIN:** 52-1205904

Name of Bond	End of Year Book Value	End of Year Fair Market Value
5000 AT&T INC	5,013	4,995
5000 AMERICAN EXPRESS CR CORP	4,996	5,148
5000 AMERICAN HONDA FIN CORP	5,037	5,028
5000 AMGEN INC	5,105	5,069
5000 BANK OF AMERICA CORP	5,070	5,036
5000 BECTON DICKINSON & CO	5,186	5,079
5000 BERKSHIRE HATHAWAY FIN CORP	5,053	5,088
5000 CAPITAL ONE FINL CORP	5,027	5,144
10000 CLOROX COMPANY	10,058	10,233
5000 GENERAL ELEC CAP COPR	5,090	5,625
5000 GOLDMAN SACHS GROUP INC	5,095	5,118
5000 JP MORGAN CHASE & COMPANY	4,982	5,086
5000 SUNTRUST BANKS INC.	5,000	5,206
5000 VERIZON COMMUNICATIONS INC	5,039	5,115
5000 WELLS FARGO & CO	5,060	5,147
5000 EOG RESOURCE INC - SOLD		
5000 HEWLETT PACKARD COMPANY - SOLD		

TY 2014 Investments Corporate
Stock Schedule

Name: EDGE HILL HOUSE FOUNDATION
EIN: 52-1205904

Name of Stock	End of Year Book Value	End of Year Fair Market Value
195SH ISHARES 1-3 YR CREDIT BOND E	20,573	20,510
13SH AMAZON.COM	2,439	4,035
145SH CARMAX INC	3,234	9,654
55SH DIRECT TV	3,333	4,769
60SH DISH NETWORK	3,885	4,373
60SH DISNEY WALT COMPANY	1,524	4,239
120SH GENERAL MOTORS COMPANY	2,565	4,189
37SH LIBERTY MEDIA CORP CL A	1,244	1,305
74SH LIBERTY MEDIA CORP	2,376	2,592
40SH PVH CORP	4,830	5,127
50SH STARBUCKS CORP	3,359	4,103
35SH ANHEUSER BUSCH INBEV SA/NV	1,948	3,931
40SH HERSHEY COMPANY	3,589	4,157
85SH NESTLE S A SPNSD ADR REPSTING	5,242	6,201
45SH PEPSICO INC	2,549	4,255
45SH SMUCKER JM COMPANY NEW	3,403	4,544
35SH CHEVRON CORP	2,002	3,926
35SH EXXON MOBILE CORP	1,663	4,623
75SH RANGE RESOURCES CORP	5,874	4,009
50SH SCHLUMBERGER LTD	5,159	4,271
50SH BERKSHIRE HATHAWAY INC DE CL	2,494	7,508
180SH BROOKFIELD ASSET MANAGEMENT IN	4,714	9,023
70SH CME GROUP INC CLASS A	5,251	6,206
95SH CAPITAL ONE	4,321	7,842
75SH CITIGROUP INC	3,742	4,059
195SH ISHARES FLOATING RATE BOND	9,885	9,855
100SH JP MORGAN CHASE & COMPANY	2,781	4,068
15SH MARKEL CORP	2,020	6,828
140SH WELLS FARGO & CO NEW	2,424	5,208
75SH AMERISOURCEBERGEN CORP	3,486	6,762

Name of Stock	End of Year Book Value	End of Year Fair Market Value
25SH AMGEN INC	2,311	3,982
65SH BAXTER INTERNATIONAL	4,743	4,764
66SH CELGENE CORP	4,246	7,383
70SH EXPRESS SCRIPTS HLDG COMPANY	4,623	5,927
45SH JOHNSON & JOHNSON	2,533	4,706
30SH VALEANT PHARM INTL INC CDA	3,437	4,293
85SH AMERICAN AIRLINES	2,475	4,559
25SH CUMMINS INC	3,345	3,604
85SH DANAHER CORP	2,202	7,285
130SH GENERAL ELECTRIC COMPANY	2,928	3,285
35SH PARKER-HANNIFIN CORP	3,057	4,513
40SH UNITED TECHNOLOGIES CORP	1,659	4,600
65SH ACCENTURE PLC IRELAND CLASS A	2,505	5,805
46SH APPLE INC	489	5,077
50SH AUTOMATIC DATA PROCESSING INC	1,990	4,169
150SH CISCO SYSTEMS	3,765	4,172
8SH GOOGLE INC CL A	1,949	4,211
8SH GOOGLE INC CL A	1,955	4,245
45SH QUALCOM INC	1,752	3,345
15SH VISA INC CLASS A	1,143	3,933
310SH ALCOA	3,691	4,895
40SH MONSANTO COMPANY NEW	4,274	4,779
35SH PRAXAIR INC	1,045	4,535
35SH ANTHEM INC	2,042	4,398
9SH LIBERTY BROADBAND CORP	399	451
18SH LIBERTY BROADBAND CORP	790	897
75SH AMERICAN TOWER CORP NEW	3,056	7,414
110SH LOWES COMPANIES INC - SOLD		
50SH MCDONALDS CORP - SOLD		
165SH FLOWERS FOODS - SOLD		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
60SH WAL-MART STORES INC - SOLD		
95SH WALGREENS COMPANY - SOLD		
60SH NATIONAL OIL WELL VARCO INC -		
45SH OCCIDENTAL PETROLEUM CORP - S		
135SH VALERO ENERGY CORP - SOLD		
45SH AON PLC CL A - SOLD		
30SH GOLDMAN SACHS GROUP INC - SOLD		
65SH WELLPOINT INC - SOLD		
55SH CHICAGO BRIDGE & IRON COMPANY		
90SH FACEBOOK INC CL A - SOLD		
70SH ALBEMARLE CORP - SOLD		

TY 2014 Land, Etc. Schedule

Name: EDGE HILL HOUSE FOUNDATION

EIN: 52-1205904

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING AND EQUIPMENT	787	787		

TY 2014 Other Expenses Schedule**Name:** EDGE HILL HOUSE FOUNDATION**EIN:** 52-1205904

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICE SUPPLIES	109			
LANDSCAPING & LAWN CARE	308			308
INSURANCE	2,377			2,377
REPAIRS TO THE BUILDING	11,817			11,817
SECURITY	275			275
BOND PREMIUM/DISCOUNTS	666	666		

TY 2014 Other Increases Schedule

Name: EDGE HILL HOUSE FOUNDATION

EIN: 52-1205904

Description	Amount
ROUNDING	12

TY 2014 Other Professional Fees Schedule

Name: EDGE HILL HOUSE FOUNDATION

EIN: 52-1205904

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES	5,125	5,125		

TY 2014 Taxes Schedule

Name: EDGE HILL HOUSE FOUNDATION

EIN: 52-1205904

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX W/H	120	120		
TAX	309			
FRANCHISE & REGISTRATION	25			