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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

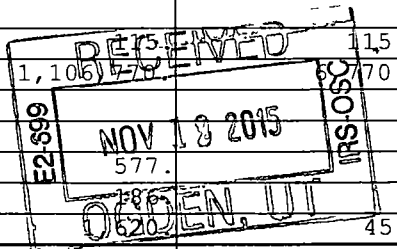
, 2014, and ending

, 20

Name of foundation THE ROBERT W. WILSON CHARITABLE TRUST		A Employer identification number 51-6536168						
Number and street (or P O box number if mail is not delivered to street address) C/O R. SCHNEIDMAN - ANCHIN - 1375 BROADWAY		B Telephone number (see instructions) (718) 748-6113						
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10018		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 111,818,371.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	104,734,903.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	29,843.	29,843.		ATCH 1
4	Dividends and interest from securities	343,313.	343,313.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	317,412.			
b	Gross sales price for all assets on line 6a	204,290,806.			
7	Capital gain net income (from Part IV, line 2)		101,475,661.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)	540.			
11	Other income (attach schedule) ATCH 3				
12	Total. Add lines 1 through 11	105,426,011.	101,848,817.		
13	Compensation of officers, directors, trustees, etc.	163,603.	30,721.		132,882.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) ATCH 4	123,313.			123,313.
b	Accounting fees (attach schedule) ATCH 5	310,995.	93,299.		217,696.
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) [6]	1,106,470.			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				577.
22	Printing and publications				186.
23	Other expenses (attach schedule) ATCH 7				1,575.
24	Total operating and administrative expenses. Add lines 13 through 23.	1,707,179.	130,950.		476,229.
25	Contributions, gifts, grants paid	51,914,785.			51,914,785.
26	Total expenses and disbursements. Add lines 24 and 25.	53,621,964.	130,950.	0	52,391,014.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	51,804,047.			
b	Net investment income (if negative, enter -0-)		101,717,867.		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	14,620,808.	20,827,193.	20,827,193.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule) .			
	b	Investments - corporate stock (attach schedule) ATCH 8	44,340,972.	62,982,478.	62,982,478.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶ ATCH 9)	104,588.	28,078,565.	28,008,700.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	59,066,368.	111,888,236.	111,818,371.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	59,066,368.	111,888,236.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ <input type="checkbox"/> check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds . .			
	30	Total net assets or fund balances (see instructions)	59,066,368.	111,888,236.	
	31	Total liabilities and net assets/fund balances (see instructions)	59,066,368.	111,888,236.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	59,066,368.
2	Enter amount from Part I, line 27a	2	51,804,047.
3	Other increases not included in line 2 (itemize) ▶ ATCH 10	3	1,017,821.
4	Add lines 1, 2, and 3	4	111,888,236.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	111,888,236.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	101,475,661.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	46,068,614.	51,644,193.	0.892039
2012	40,335,207.	40,589,927.	0.993725
2011	39,395,918.	49,094,827.	0.802445
2010	50,302,074.	59,392,683.	0.846941
2009	45,139,037.	85,456,081.	0.528213
2 Total of line 1, column (d)			2 4.063363
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.812673
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 58,800,772.
5 Multiply line 4 by line 3			5 47,785,800.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,017,179.
7 Add lines 5 and 6			7 48,802,979.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 52,391,014.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	1,017,179.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .	2	
3	Add lines 1 and 2	3	1,017,179.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,017,179.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,158,099.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,158,099.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	140,920.
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 140,920. Refunded <input type="checkbox"/> 11	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	n/a	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . <u>ATCH 11</u>	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="text"/> N/A				
14	The books are in care of <input type="text"/> RICHARD SCHNEIDMAN	Telephone no <input type="text"/>	718-748-6113	
Located at <input type="text"/> 520 83RD ST. # 1R BROOKLYN, NY		ZIP+4 <input type="text"/>	11209	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="text"/> 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <input type="text"/>				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="text"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/>	2b	n/a
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="text"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) <input type="checkbox"/>	3b	n/a
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? <input type="checkbox"/>	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b

n/a

6b

X

7b

n/a

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 13		163,603.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3. Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 14		425,196.
Total number of others receiving over \$50,000 for professional services		►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	41,104,258.
b	Average of monthly cash balances	1b	16,416,399.
c	Fair market value of all other assets (see instructions)	1c	2,175,558.
d	Total (add lines 1a, b, and c)	1d	59,696,215.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	59,696,215.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	895,443.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	58,800,772.
6	Minimum investment return. Enter 5% of line 5	6	2,940,039.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,940,039.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,017,179.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,017,179.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,922,860.
4	Recoveries of amounts treated as qualifying distributions	4	540.
5	Add lines 3 and 4	5	1,923,400.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,923,400.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	52,391,014.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	52,391,014.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,017,179.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	51,373,835.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,923,400.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 12, 20 11, 20 10				
3 Excess distributions carryover, if any, to 2014				
a From 2009	32,688,669.			
b From 2010	50,466,921.			
c From 2011	39,651,824.			
d From 2012	39,124,826.			
e From 2013	44,269,552.			
f Total of lines 3a through e	206,201,792.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 52,391,014.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				1,923,400.
e Remaining amount distributed out of corpus	50,467,614.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	256,669,406.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	32,688,669.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	223,980,737.			
10 Analysis of line 9				
a Excess from 2010	50,466,921.			
b Excess from 2011	39,651,824.			
c Excess from 2012	39,124,826.			
d Excess from 2013	44,269,552.			
e Excess from 2014	50,467,614.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE 2	NONE	PC	GENERAL PURPOSE	51,914,785.
Total			3a	51,914,785.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	29,843.	
4 Dividends and interest from securities			14	343,313.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	317,412.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b ATCH 15 _____				540.	
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				691,108.	
13 Total. Add line 12, columns (b), (d), and (e)					691,108.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations




- | | | | |
|---|--------------|-----|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule _____


(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief it is true and correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here   

Signature of officer of trustee _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	GARY S CASTLE		10/26/15	<input checked="" type="checkbox"/>	P00037773
	Firm's name ▶ ANCHIN BLOCK & ANCHIN LLP	Firm's EIN ▶ 13-0436940			
	Firm's address ▶ 1375 BROADWAY NEW YORK, NY	10018-7001	Phone no 212-840-3456		

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
5,117.		CLASS ACTION PROPERTY TYPE: SECURITIES				P	VAR 5,117.	VAR
44205082.		PUBLIC TRADED SECUR. LE NOBEL HAYWOOD PROPERTY TYPE: SECURITIES 43263386.				P	VAR 941,696.	VAR
135572425.		PUBLIC TRADED SECURITIES - MERRILL LYNCH PROPERTY TYPE: SECURITIES 36837053.				D	VAR 98735372.	VAR
16558272.		PUBLIC TRADED SECURITIES - HOWE PROPERTY TYPE: SECURITIES 17172328.				P	VAR -614,056.	VAR
206.		DISPOSITION OF THE JOHN L. STEWART PARTN PROPERTY TYPE: OTHER 250.				P	VAR -44.	VAR
5,964.		CAPITAL GAIN DISTRIBUTIONS PROPERTY TYPE: SECURITIES				P	VAR 5,964.	VAR
7,943,740.		PUBLIC TRADED SECURITIES - HOWE PROPERTY TYPE: SECURITIES 5,542,128.				D	VAR 2,401,612.	VAR
TOTAL GAIN(LOSS)							<u>101475661.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS	29,843.	29,843.
TOTAL	<u>29,843.</u>	<u>29,843.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS FROM CORPORATE STOCK	343,313.	343,313.
TOTAL	<u>343,313.</u>	<u>343,313.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
RECOVERY OF PREVIOUS YEARS' QUALIFYING GRANT DISTRIBUTIONS	540.
TOTALS	<u>540.</u>

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES IN CONNECTION WITH FOUNDATION MATTERS	123,313.			123,313.
TOTALS	<u>123,313.</u>			<u>123,313.</u>

ATTACHMENT 5

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING, TAX RETURN PREPARATION, GRANT STRUCTURING, GRANT COMPLIANCE & CONSULTING FEES	310,995.	93,299.		217,696.
TOTALS	<u>310,995.</u>	<u>93,299.</u>		<u>217,696.</u>

ATTACHMENT 6

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN INCOME TAX WITHHELD	6,770.	6,770.
FEDERAL EXCISE TAXES ON NET INVESTMENT INCOME	1,100,000.	
TOTALS	<u>1,106,770.</u>	<u>6,770.</u>

ATTACHMENT 7FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FILING FEES	1,500.			1,500.
BANK CHARGES	75.			75.
OTHER MISCELLANEOUS EXPENSES	45.	45.		
TOTALS	1,620.	45.		1,575.

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHED SCHEDULE 1	62,982,478.	62,982,478.
TOTALS	<u>62,982,478.</u>	<u>62,982,478.</u>

ATTACHMENT 9

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ARTWORK	78,565.	8,700.
INVESTMENT DEPOSITS	28,000,000.	28,000,000.
TOTALS	<u>28,078,565.</u>	<u>28,008,700.</u>

ATTACHMENT 10FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN ON INVESTMENTS CARRIED AT MARKET VALUE	1,017,821.
TOTAL	<u>1,017,821.</u>

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 11

NAME AND ADDRESS

ROBERT W. WILSON 2002 REVOCABLE TRUST
C/O R SCHNEIDMAN - ANCHIN, 1375 BROADWAY
NEW YORK, NY 10018

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
RICHARD SCHNEIDMAN C/O ANCHIN, BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	TRUSTEE 25.00	153,603.	0	0
ROBERT FEIDELSON (EFF. 7/30/14) C/O R. SCHNEIDMAN - ANCHIN 1375 BROADWAY NEW YORK, NY 10018	TRUSTEE 1.50	5,000.	0	0
RONALD ZIMMERMAN (EFF. 7/30/14) C/O R. SCHNEIDMAN - ANCHIN 1375 BROADWAY NEW YORK, NY 10018	TRUSTEE 1.50	5,000.	0	0
GRAND TOTALS		163,603.	0	0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
ANCHIN, BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	ACCTG, TAX, CONSULTG	310,995.
BAKER & MCKENZIE LLP 1114 AVENUE OF THE AMERICAS NEW YORK, NY 10036	LEGAL	114,201.
TOTAL COMPENSATION		<u>425,196.</u>

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 14

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	RELATED OR EXEMPT	
				AMOUNT	FUNCTION INCOME
RECOVERY OF PREVIOUS YEARS' QUALIFYING GRANT DISTRIBUTIONS			01	540.	
TOTALS				540.	

ROBERT W. WILSON CHARITABLE TRUST EIN# 51-8536168
SCHEDULE OF INVESTMENTS AT 12/31/14

Report date: February 10, 2015

Page 1

Company 6/ All Brokers Portfolio Summary Report for All Issues cut off at Trade date of 12/31/14

Name of Long Issue	Quantity	Total Cost	Market Value	Unrealized Gain or Loss	Short Term Gain or Loss	Mid Term Gain or Loss	Long Term Gain or Loss
Acadia Healthcare Co. ACHC	9,665	\$448,564.50	\$591,534.64	\$143,030.14	\$143,030.14	\$0.00	\$0.00
Alinsworth Lumber Co. Ltd. ANSEF	500,000	\$1,940,500.00	\$1,424,999.95	\$515,500.05-	\$0.00	\$0.00	\$515,500.05-
Akita Drilling Ltd AKTAF	85,000	\$1,238,450.00	\$851,104.96	\$387,345.04-	\$0.00	\$0.00	\$387,345.04-
Allegron Public Ltd. ALLE	8,942	\$459,192.57	\$495,923.31	\$36,730.74	\$36,730.74	\$0.00	\$0.00
Alliance Fiber Optic Prod.AFOP	108,000	\$1,581,784.00	\$1,567,080.02	\$14,703.98-	\$43,046.01	\$0.00	\$57,749.99-
Alnylam Pharmaceuticals ALNY	3,856	\$255,874.52	\$374,032.00	\$118,157.48	\$0.00	\$0.00	\$118,157.48
Amazon.Com Inc. AMZN	1,339	\$538,411.90	\$415,558.66	\$122,853.24-	\$0.00	\$0.00	\$122,853.24-
Anderson Energy Ltd. AXLEFF	1,100,000	\$443,000.00	\$106,370.00	\$336,630.00-	\$0.00	\$0.00	\$336,630.00-
Arm Holdings ORD ARMHPO	23,072	\$418,701.43	\$357,168.41	\$61,533.02-	\$0.00	\$0.00	\$61,533.02-
Ariat Networks Inc. AVNW	250,000	\$575,000.00	\$375,000.00	\$200,000.00-	\$0.00	\$0.00	\$200,000.00-
Avis Budget Group Inc. CAR	8,662	\$333,746.86	\$574,550.48	\$240,803.62	\$0.00	\$0.00	\$240,803.62
Bio-Reference Labs BRLI	100,000	\$2,603,329.50	\$3,213,000.11	\$609,670.61	\$116,170.53	\$0.00	\$493,500.08
Capstone Turbine Corp. CPST	900,000	\$1,152,510.00	\$665,370.01	\$487,139.99-	\$136,650.00-	\$0.00	\$350,489.99-
Caragon Network Ltd. CRNT	100,000	\$278,000.00	\$101,000.00	\$177,000.00-	\$0.00	\$0.00	\$177,000.00-
CVS/Carmark Corp. CVS	10,000	\$704,300.00	\$963,099.98	\$258,799.98	\$0.00	\$0.00	\$258,799.98
Dirt Environmental DRTV	75,471	\$213,205.34	\$234,200.00	\$20,994.66	\$20,994.66	\$0.00	\$0.00
Epac Fusion Corp. EPCDF	387,000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Exact Sciences Corp. EXAS	14,323	\$175,958.06	\$393,023.13	\$217,065.07	\$0.00	\$0.00	\$217,065.07
Exactech Inc. EXAC	50,000	\$1,223,000.00	\$1,178,499.98	\$44,500.02-	\$0.00	\$0.00	\$44,500.02-
Facebook Inc.Cl A FB	8,919	\$507,357.32	\$695,860.35	\$188,503.04	\$0.00	\$0.00	\$188,503.04
Foundation Medicine Inc. FMI	17,792	\$463,197.11	\$395,338.23	\$67,858.88-	\$67,858.88-	\$0.00	\$0.00
Glacier Media Inc. GLMFF	70,000	\$92,400.00	\$90,692.00	\$1,708.00-	\$0.00	\$0.00	\$1,708.00-
Google Inc. GOOG	296	\$164,085.11	\$155,814.41	\$8,270.70-	\$0.00	\$0.00	\$8,270.70-
Google, Inc. GOGL	296	\$164,611.05	\$157,075.35	\$7,535.70-	\$0.00	\$0.00	\$7,535.70-
GSI Technology Inc. GSIT	125,000	\$827,500.00	\$623,749.97	\$203,750.03-	\$0.00	\$0.00	\$203,750.03-
GurbHub Inc. GRUB	12,806	\$464,741.10	\$465,113.92	\$372.82	\$372.82	\$0.00	\$0.00
HEE Equipment Services HEES	8,383	\$300,779.09	\$235,478.47	\$65,300.62-	\$0.00	\$0.00	\$65,300.62-
Homeaway Inc. AWAY	13,779	\$565,214.58	\$410,338.63	\$154,875.95-	\$0.00	\$0.00	\$154,875.95-
Hubspot Inc. HUBS	6,191	\$182,326.15	\$208,079.51	\$25,753.36	\$25,753.36	\$0.00	\$25,753.36
Infinera Corp. INFN	150,000	\$1,423,889.83	\$2,208,000.04	\$784,110.21	\$208,810.18	\$0.00	\$575,300.03
Insulet Corporation PODD	6,567	\$245,448.19	\$302,476.03	\$57,027.84	\$0.00	\$0.00	\$57,027.84
JD.Com Inc. JD	18,182	\$415,221.51	\$420,731.47	\$5,509.96	\$5,509.96	\$0.00	\$0.00
Keurig Green Mountain GWCR	3,022	\$248,321.78	\$400,097.70	\$151,775.92	\$0.00	\$0.00	\$151,775.92
LDR Holding Corp. LDRH	9,143	\$221,028.23	\$299,707.53	\$78,679.30	\$40,026.40	\$0.00	\$38,652.89
Lending Club Corp. LC	814	\$12,210.00	\$20,594.20	\$8,384.20	\$0.00	\$0.00	\$0.00
LinkedIn Corp. CIA LNKD	2,610	\$573,417.00	\$599,543.12	\$26,126.12	\$0.00	\$0.00	\$26,126.12
Lululemon Athletica Inc. LULU	7,759	\$309,333.39	\$432,874.62	\$123,541.23	\$123,541.23	\$0.00	\$0.00
Masonite Intl. Corp. MU	8,709	\$490,520.94	\$535,255.13	\$44,734.19	\$44,734.19	\$0.00	\$0.00
Micron Technology NFLX	30,000	\$643,500.00	\$1,050,299.95	\$406,799.95	\$0.00	\$0.00	\$406,799.95
NetFlix Com Inc. NFLX	1,464	\$556,364.66	\$500,117.02	\$56,247.64-	\$0.00	\$0.00	\$56,247.64-
New Relic Inc. NEWR	203	\$4,669.00	\$7,072.52	\$2,403.52	\$2,403.52	\$0.00	\$0.00
NxStage Medical Inc. NXTM	37,808	\$481,292.39	\$677,897.45	\$196,605.06	\$0.00	\$0.00	\$196,605.06
Ocado Group PLC OCADO	67,330	\$502,510.72	\$419,018.00	\$83,492.72-	\$0.00	\$0.00	\$83,492.72-
On Deck Capital Inc. ONDK	5,888	\$131,307.34	\$132,067.84	\$760.50	\$760.50	\$0.00	\$0.00
Pacira Pharmaceuticals PCRX	3,233	\$207,300.49	\$286,637.79	\$79,337.30	\$79,337.30	\$0.00	\$201,177.99
Pine Cliff Energy Ltd FIFP	412,250	\$391,637.50	\$592,815.49	\$201,177.99	\$0.00	\$0.00	\$25,143.34-
Regus PLC REGUS	133,187	\$456,984.32	\$431,840.98	\$25,143.34-	\$0.00	\$0.00	\$325,800.00
Seagate Technology STX	30,000	\$1,669,200.00	\$1,995,000.00	\$325,800.00	\$0.00	\$0.00	\$61,399.98
Thor Industries THO	20,000	\$1,006,000.00	\$1,117,399.98	\$61,399.98	\$0.00	\$0.00	\$61,399.98
TripAdvisor Inc. TRIP	7,807	\$649,347.23	\$582,870.65	\$66,476.58-	\$0.00	\$0.00	\$66,476.58-
Twitter Inc. TWTR	7,261	\$441,884.57	\$260,452.06	\$181,432.50-	\$38,493.97-	\$0.00	\$142,938.53-
Western Digital Corp. WDC	10,000	\$828,000.00	\$1,106,999.97	\$278,999.97	\$0.00	\$0.00	\$278,999.97
Yelp Inc. YELP	6,283	\$427,212.59	\$343,868.59	\$83,344.00-	\$0.00	\$0.00	\$83,344.00-
Yoco Spa YCOX	13,693	\$598,307.42	\$292,093.59-	\$306,213.83	\$0.00	\$0.00	\$292,093.59-
Zhone Technologies Inc. ZHNE	120,000	\$339,588.74	\$212,400.00	\$127,188.74-	\$127,188.74-	\$0.00	\$94,686.97
Zillow Inc. Z	3,933	\$321,778.40	\$416,465.37	\$94,686.97	\$0.00	\$0.00	\$94,686.97
PutnamShortDurationInc PSDYX	2,984,478	\$30,023,856.84	\$29,994,006.37	\$29,850.47-	\$29,850.47-	\$0.00	\$0.00
Putnam - 2014 Dividends Reinvested		\$10,638.00	\$10,638.00	\$0.00	\$0.00	\$0.00	\$0.00
Grand Totals:		\$61,696,511.24	\$62,982,478.17	\$1,285,966.92	\$434,263.06	\$0.00	\$851,703.86

ROBERT W. WILSON CHARITABLE TRUST
 EIN # 51-6536168
 GRANTS PAID FOR THE YEAR ENDED 12/31/2014

Name	Address	Relationship	Status of Recipient	Purpose	Amount
ACLU Foundation	125 Broad St 18th Floor New York, NY 10004	None	PC	General Support	2,700,000
Adirondack Council	PO Box D-2 Elizabethtown, NY 12932	None	PC	General Support	7,000
American Bird Conservancy	PO Box 249 4249 Loudoun Ave The Plains, VA 20198	None	PC	General Support	806,281
American Enterprise Institute	1150 Seventeenth St NW Washington, DC 20036	None	PC	General Support	1,000
American Red Cross	520 West 48th Street New York, NY 10019	None	PC	General Support	10,000
Amherst College - Alumni	PO Box 5000 Amherst, MA 01002	None	PC	General Support	100
Archdiocese NY Catholic Alumni	1011 First Ave 6th Fl New York, NY 10022	None	PC	General Support	66,465
BBB Wise Giving Guide	4200 Wilson Boulevard Room 800 Arlington, VA 22203	None	PC	General Support	1,500
Bridge Fund of NY	271 Madison Ave Ste 907 New York, NY 10016	None	PC	General Support	40,000
Byrd Hoffman Watermill Fdt	55 Washington St Ste 216 Brooklyn NY 11201	None	PC	General Support	127,514
Cato Institute	1000 Massachusetts Ave NW Washington, DC 20001	None	PC	General Support	10,000
Center for Competitive Politics	124 S West Street Suite 201 Alexandria, VA 22314	None	PC	General Support	170,000
Central Park Conservancy	14 E 60th St 8th Fl New York, NY 10022	None	PC	General Support	300,000
Christopher & Dana Reeve Fdn	636 Morris Turnpike Suite 3A Short Hills, NJ 07078	None	PC	General Support	165,000
City Harvest	575 Eighth Ave 4th Fl New York, NY 10018	None	PC	General Support	5,000
Commentary Fund	165 East 56th Street New York, NY 10022	None	PC	General Support	6,000
Conservation Fund	1655 N Fort Myer Drive Ste 1300 Arlington, VA 22209 3199	None	PC	General Support	9,000
Correctional Association of NY	2900 Adam Clayton Powell, Jr Blvd Suite 200 New York, NY 10027	None	PC	General Support	100,000
Drug Policy Alliance	131 West 33rd Street, 15th Floor, New York, NY 10001	None	PC	General Support	1,800,000
Environmental Defense	257 Park Ave S New York, NY 10010	None	PC	General Support	1,000,000
FAIR	1666 Connecticut Ave NW Ste #400 Washington, DC 20009 1039	None	PC	General Support	388,163
Global Fund for Women	1375 Sutter St Ste 400 San Francisco, CA 94109	None	PC	General Support	5,000
Historic Districts Council	232 East 11th Street New York, NY 10003 7301	None	PC	General Support	500
Historic House Trust	The Arsenal Room 203 New York, NY 10065	None	PC	General Support	50,000
Humane Society	2100 L St NW Washington, DC 20037	None	PC	General Support	250,000
Inner City Scholarship	1011 First Ave Ste 1400 New York, NY 10022 4134	None	PC	General Support	2,450,000
Institute for Justice	901 N Glebe Road Suite 900 Arlington, VA 22203	None	PC	General Support	2,448,974
Intl Center for Disabled	340 East 24th Street New York, NY 10010	None	PC	General Support	20,000
Landmarks West	45 West 67th Street New York, NY 10023	None	PC	General Support	1,000
Manhattan Class Company Inc	311 West 43rd St #302, New York, NY 10036	None	PC	General Support	5,000
Manhattan Institute	112 W 31st St # 2 New York, NY 10001	None	PC	General Support	2,202
Marijuana Policy Project FD	PO Box 77492, Washington, DC 20011-38492	None	PC	General Support	200,000
Metropolitan Opera	Lincoln Center New York, NY 10023	None	PC	General Support	1,700,000
National Audubon Society Inc	225 Varick Street 7th Floor New York, NY 10014	None	PC	General Support	306,845
National Multiple Sclerosis	733 Third Ave, New York, NY 100173288	None	PC	General Support	3,000
National Trust for Historic Preservation	1785 Massachusetts Ave NW Washington, DC 20036 2117	None	PC	General Support	1,113,274
Natural Areas Conservancy Inc	1234 Fifth Avenue New York, NY 10029	None	PC	General Support	70,625
Nature and Culture International	1400 Maiden Lane, Del Mar, CA 92014	None	PC	General Support	395,311
Nature Conservancy	4245 N Fairfax Dr Ste 100 Arlington, VA 22203 1606	None	PC	General Support	6,852,080
New Museum of Contemporary Art	210 11th Ave 2nd Fl New York, NY 10001	None	PC	General Support	3,000
New York Landmarks Conservancy	1 Whitehall St Fl 21 New York, NY 10004	None	PC	General Support	270,000
New York Public Library	5th Ave at 42nd Street New York, NY 10016	None	PC	General Support	2,625,000
Partnership For Quality Education Inc	1011 First Avenue FL 19 New York, NY 10022	None	PC	General Support	600,750
Rainforest Alliance	665 Broadway Suite 500 New York, NY 10012	None	PC	General Support	1,963,919
RARE	1840 Wilson Boulevard, Arlington, VA 22201	None	PC	General Support	4,252,275
The Mount Sinai Hospital	One Gustave L Levy Place, New York, NY 10029	None	PC	General Support	50,000
Tinnitus Research Consortium	327 Greenbriar Lane West Grove, PA 19390-9490	None	PC	General Support	522,996
Vera Institute	233 Broadway Fl 12 New York, NY 100279	None	PC	General Support	2,000,000
WCPE-FM	PO Box 828, Wake Forest, NC 27588	None	PC	General Support	100
Whitney Museum	945 Madison Ave at 7th St New York, NY 10021	None	PC	General Support	6,350,000
Wilderness Society	1615 M Street NW Washington DC 20036-3209	None	PC	General Support	543,646
Wildlife Conservation Society	2300 Southern Blvd Bronx, NY 10460	None	PC	General Support	6,250,000
World Monuments Fund	95 Madison Ave Fl 9 New York, NY 10016	None	PC	General Support	3,096,165
					<u>51,914,785</u>

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014**Name of the organization**

THE ROBERT W. WILSON CHARITABLE TRUST

Employer identification number

51-6536168

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE ROBERT W. WILSON CHARITABLE TRUST

Employer identification number
51-6536168**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT W. WILSON 2002 REVOCABLE TRUST C/O R SCHNEIDMAN - ANCHIN, 1375 BROADWAY NEW YORK, NY 10018	\$ 102,558,011.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	ROBERT W. WILSON 2002 REVOCABLE TRUST C/O R SCHNEIDMAN - ANCHIN, 1375 BROADWAY NEW YORK, NY 10018	\$ 2,176,892.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

JSA

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

4E1254 1 000

14358C 3846

F47104

Name of organization **THE ROBERT W. WILSON CHARITABLE TRUST**

Employer identification number

51-6536168

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee