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Form 990



Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public

Information about Form 990 and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2014

Open to Public Inspection

A For the 2014 calendar year, or tax year beginning 01-01-2014, and ending 12-31-2014

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Final return/terminated

☐ Amended return

☐ Application pending

C Name of organization

SOCIAL VENTURE PARTNERS LOS ANGELES INC

Doing business as

Number and street (or P O box if mail is not delivered to street address)

8055 W MANCHESTER AVE NO 405

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

PLAYA DEL REY, CA 90293

F Name and address of principal officer

DIANE T HELFREY

8055 W MANCHESTER AVE NO 405

PLAYA DEL REY, CA 90293

H(a) Is this a group return for subordinates?

☐ Yes☒ No

H(b) Are all subordinates included?

☐ Yes☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number

I Tax-exempt status

☒ 501(c)(3) ☐ 501(c) () ☐ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website:

SOCIALVENTUREPARTNERS.ORG/LOS-ANGELES/

K Form of organization

☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation

2005

M State of legal domicile

CA

Part I	Summary																																
Activities & Governance	1 Briefly describe the organization's mission or most significant activities ENGAGED PHILANTHROPY-SEE SCHEDULE O																																
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets																																
	<table><tr><td>3</td><td>Number of voting members of the governing body (Part VI, line 1a)</td><td>3</td><td>9</td></tr><tr><td>4</td><td>Number of independent voting members of the governing body (Part VI, line 1b)</td><td>4</td><td>9</td></tr><tr><td>5</td><td>Total number of individuals employed in calendar year 2014 (Part V, line 2a)</td><td>5</td><td>2</td></tr><tr><td>6</td><td>Total number of volunteers (estimate if necessary)</td><td>6</td><td>85</td></tr><tr><td>7a</td><td>Total unrelated business revenue from Part VIII, column (C), line 12</td><td>7a</td><td>0</td></tr><tr><td>7b</td><td>Net unrelated business taxable income from Form 990-T, line 34</td><td>7b</td><td>0</td></tr></table>	3	Number of voting members of the governing body (Part VI, line 1a)	3	9	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	9	5	Total number of individuals employed in calendar year 2014 (Part V, line 2a)	5	2	6	Total number of volunteers (estimate if necessary)	6	85	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0	7b	Net unrelated business taxable income from Form 990-T, line 34	7b	0								
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Part II

Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

Signature of officer

DIANE T HELFREY EXECUTIVE DIRECTOR

Date

2015-07-28

Print/Type preparer's name

MICHAEL BERRY

Preparer's signature

MICHAEL BERRY

Date

Check ☒ if self-employed

PTIN P00179412

Firm's name

MICHAEL BERRY CPA

Firm's EIN

Firm's address

PO BOX 5045

CULVER CITY, CA 90230

Phone no

(310) 745-4027

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2014)

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

☒

1

Briefly describe the organization's mission

SVP'S MISSION IS TO CREATE SIGNIFICANT, LONG-TERM SOCIAL CHANGE BY ACHIEVING A DUAL MISSION EXPANDING THE CAPACITY OF INNOVATIVE NONPROFITS AND EXPANDING PHILANTHROPY BY EDUCATING INDIVIDUALS TO BE WELL-INFORMED, EFFECTIVE AND ENGAGED PHILANTHROPISTS DETAILS-SCH O

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☒ Yes ☐ No

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 65,216 including grants of \$ 31,000) (Revenue \$)

ENGAGED GRANTMAKING SVP MAINTAINS A PORTFOLIO OF INVESTEEES THAT WE SUPPORT WITH A COMBINATION OF GRANTS AND SKILL-BASED VOLUNTEERING SVP PROVIDES A RANGE OF IN-KIND ASSISTANCE BASED ON THE NONPROFITS' PRIORITIES, INCLUDING STRATEGIC PLANNING, MARKETING, COMMUNICATIONS, EXECUTIVE COACHING, LEADERSHIP DEVELOPMENT, FINANCE, AND FUNDRAISING IN 2014, OVER 32 MEMBERS (ALSO REFERRRED TO AS PARTNERS) AND OTHER VOLUNTEERS CONTRIBUTED APPROXIMATELY 500 HOURS OF INVESTEE-RELATED WORK SEE SCH O FOR MORE DETAILS

4b

(Code) (Expenses \$ 170,441 including grants of \$ 40,000) (Revenue \$ 21,110)

SOCIAL INNOVATION FAST PITCH PROGRAM IN THE SOCIAL INNOVATION FAST PITCH PROGRAM, 20 HIGH-POTENTIAL, HIGH-IMPACT NONPROFITS IN L A COUNTY ARE SELECTED TO RECEIVE TWO MONTHS OF INTENSIVE TRAINING AND COACHING IN ORDER TO "TELL THEIR STORY" IN A POWERFUL 3-MINUTE PITCH THE PROGRAM CULMINATES IN A HIGH-ENERGY COMPETITION EVENT, WHERE TEN FINALISTS MAKE THEIR PITCH TO AN AUDIENCE OF HUNDREDS OF COMMUNITY MEMBERS AND HAVE THE OPPORTUNITY TO WIN CASH AND IN-KIND AWARDS SEE SCH O FOR MORE DETAILS

4c

(Code) (Expenses \$ 54,615 including grants of \$) (Revenue \$ 620)

PHILANTHROPY DEVELOPMENT & COMMUNITY BUILDING SVP EDUCATES AND ENABLES MEMBERS AND PROSPECTIVE MEMBERS TO BECOME MORE INFORMED AND EFFECTIVE DONORS LEARNING OCCURS THROUGH OUR CAPACITY-BUILDING PROGRAMS AND THROUGH WORKSHOPS AND SEMINARS HOSTED BY SVP SVP ALSO ACTIVELY CULTIVATES RELATIONSHIPS WITH LIKE-MINDED INDIVIDUALS AND ORGANIZATIONS IN ORDER TO CONNECT AND COLLABORATE TO SUPPORT POSITIVE SOCIAL CHANGE AND AMPLIFY OUR IMPACT SEE SCH O FOR MORE DETAILS

See Additional Data

4d

Other program services (Describe in Schedule O)

(Expenses \$ 33,663 including grants of \$) (Revenue \$)

4e

Total program service expenses

323,935

Form 990 (2014)

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A.</i> 	Yes	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? 	Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i>		No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II.</i>		No
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III.</i>		No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I.</i>		No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i>		No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i>		No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV.</i>		No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V.</i>		No
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i>		No
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i>		No
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>		No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i>		No
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i>		No
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i>		No
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII.</i>		No
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.</i>		No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E.</i>		No
14a Did the organization maintain an office, employees, or agents outside of the United States?		No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i>		No
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV.</i>		No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>		No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions).		No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II.</i>		No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III.</i>		No
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H.</i>		No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34		No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.		
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		No
3b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O.		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		No
b	If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		No
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		No
5c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		No
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		No
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		No
7d	If "Yes," indicate the number of Forms 8282 filed during the year.		
7e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		No
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		No
7g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
7h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
9a	Did the sponsoring organization make any taxable distributions under section 4966?		
9b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter		
10a	Initiation fees and capital contributions included on Part VIII, line 12.		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		
11	Section 501(c)(12) organizations. Enter		
11a	Gross income from members or shareholders.		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
13a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		
13b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.		
13c	Enter the amount of reserves on hand.		
14a	Did the organization receive any payments for indoor tanning services during the tax year?		No
14b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.		

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	9	
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O		
1b	Enter the number of voting members included in line 1a, above, who are independent	9	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	Yes
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	Yes
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	Yes
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
8a	a The governing body?	8a	Yes
8b	b Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
10b	b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
12a	b Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
12b	b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
12c	c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	Yes
14	Did the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	a The organization's CEO, Executive Director, or top management official	15a	Yes
15b	b Other officers or key employees of the organization	15b	No
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
16b	b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed CA

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
Own website Another's website Upon request Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, address, and telephone number of the person who possesses the organization's books and records
DIANE HELFREY

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid

List all of the organization's **current** key employees, if any See instructions for definition of "key employee "

List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CLAUDIA SANGSTER CHAIRMAN & PRESIDENT	2 10	X		X				0	0	0
(2) ELIZABETH DENSMORE DIRECTOR	2 50	X						0	0	0
(3) STEPHEN GRONER DIRECTOR	2 00	X						0	0	0
(4) WAY-TING CHEN DIRECTOR, ASSISTANT SECRETARY	0 80	X		X				0	0	0
(5) MARTA GAZZERA FERRO DIRECTOR (JANUARY)	0 10	X						0	0	0
(6) AMANDA SABICER DIRECTOR, SECETARY	1 20	X		X				0	0	0
(7) AMY JOHNSON DIRECTOR (JANUARY)	0 60	X						0	0	0
(8) ALEJANDRO SOSCHIN DIRECTOR	1 30	X						0	0	0
(9) KATHY YEUNG DIRECTOR(JANUARY)	0 30	X						0	0	0
(10) NANCY HAMMERMAN DIRECTOR	1 70	X						0	0	0
(11) CANDY DEEMER DIRECTOR(JANUARY-AUGUST)	1 10	X						0	0	0
(12) SAMUEL ROTTER DIRECTOR	0 80	X						0	0	0
(13) VICTORIA BURNS DIRECTOR (AUGUST-DECEMBER)	1 30	X						0	0	0
(14) BRAD SPARKS TREASURER, (JAN-APRIL)	0 50			X				0	0	0

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(15) DIANE HELFREY EXECUTIVE DIRECTOR	46 00			X				118,387	0	6,000
(16) CAROLINE ROOK TREASURER, (APRIL-DECEMBER)	0 80			X				0	0	0

1b	Sub-Total	▶			
c	Total from continuation sheets to Part VII, Section A	▶			
d	Total (add lines 1b and 1c)	▶	118,387	0	6,000

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization▶1

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶0

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	510,366			
	g	Noncash contributions included in lines 1a-1f \$					
	h	Total. Add lines 1a-1f		510,366			
Program Service Revenue	2a	PROGRAM AND EVENT FEES	Business Code				
			541900	21,730	21,730		
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f		21,730			
	Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		179		179
4		Income from investment of tax-exempt bond proceeds					
5		Royalties					
6a		Gross rents	(i) Real	(ii) Personal			
		b	Less rental expenses				
		c	Rental income or (loss)				
d		Net rental income or (loss)					
7a		Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
		b	Less cost or other basis and sales expenses				
		c	Gain or (loss)				
d		Net gain or (loss)					
8a		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a				
		b	Less direct expenses	b			
c		Net income or (loss) from fundraising events					
9a		Gross income from gaming activities See Part IV, line 19	a				
		b	Less direct expenses	b			
c	Net income or (loss) from gaming activities						
10a	Gross sales of inventory, less returns and allowances	a					
	b	Less cost of goods sold	b				
c	Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code					
11a							
	b						
	c						
	d	All other revenue					
e	Total. Add lines 11a-11d						
12	Total revenue. See Instructions		532,275	21,730	0	179	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	71,000	71,000		
2	Grants and other assistance to domestic individuals See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	124,387	74,259	35,156	14,972
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	46,933	35,800	9,256	1,877
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	4,951	3,648	1,105	198
10	Payroll taxes	12,981	8,331	3,393	1,257
11	Fees for services (non-employees)				
a	Management				
b	Legal				
c	Accounting	1,000		1,000	
d	Lobbying				
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	26,332	25,498	834	
12	Advertising and promotion	11,475	11,475		
13	Office expenses	7,475	1,459	4,860	1,156
14	Information technology	2,929	1,600	1,240	89
15	Royalties				
16	Occupancy	14,400	9,591	3,499	1,310
17	Travel	3,442	2,128	1,314	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	3,129	1,357	1,772	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance	5,633	3,697	1,409	527
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a	PROGRAM-RELATED EVENTS	65,384	64,752	115	517
b	MEMBERSHIP DUES	8,945	6,061	2,099	785
c	BANK & TRANSACTION FEES	2,630	1,102		1,528
d	LOCAL MILEAGE/TRANSPORT	2,133	1,676	386	71
e	All other expenses	1,391	501	767	123
25	Total functional expenses. Add lines 1 through 24e	416,550	323,935	68,205	24,410
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

				(A)		(B)
				Beginning of year		End of year
Assets	1	Cash—non-interest-bearing		22,298	1	17,785
	2	Savings and temporary cash investments		183,279	2	300,543
	3	Pledges and grants receivable, net		25,168	3	28,471
	4	Accounts receivable, net			4	
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L.			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L.			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		1,100	9	1,410
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D.	10a		10c	
	b	Less: accumulated depreciation	10b			
	11	Investments—publicly traded securities			11	
	12	Investments—other securities. See Part IV, line 11.			12	
	13	Investments—program-related. See Part IV, line 11.			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11.			15	
	16	Total assets. Add lines 1 through 15 (must equal line 34).		231,845	16	348,209
Liabilities	17	Accounts payable and accrued expenses		15,532	17	16,656
	18	Grants payable			18	
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D.			21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L.			22	
	23	Secured mortgages and notes payable to unrelated third parties.			23	
	24	Unsecured notes and loans payable to unrelated third parties.			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D.			25	
	26	Total liabilities. Add lines 17 through 25.		15,532	26	16,656
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.					
	27	Unrestricted net assets		212,596	27	244,816
	28	Temporarily restricted net assets		3,717	28	86,737
	29	Permanently restricted net assets			29	
	Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances.		216,313	33	331,553
	34	Total liabilities and net assets/fund balances.		231,845	34	348,209

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	532,275
2	Total expenses (must equal Part IX, column (A), line 25)	2	416,550
3	Revenue less expenses Subtract line 2 from line 1	3	115,725
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	216,313
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-485
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	331,553

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
2b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
2c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Additional Data

Software ID:
Software Version:
EIN: 51-0563566
Name: SOCIAL VENTURE PARTNERS LOS ANGELES INC

Form 990, Part III - Line 4c: Program Service Accomplishments (See the Instructions)

(Code	) (Expenses \$	33,663	including grants of \$	) (Revenue \$	)
ENCORE FELLOWSHIPS PROGRAM- SEE SCHEDULE O					

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047
2014
Open to Public Inspection

Name of the organization SOCIAL VENTURE PARTNERS LOS ANGELES INC	Employer identification number 51-0563566
---	--

Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____

5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10

☐

An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g

a

☐

Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**

b

☐

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**

c

☐

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**

d

☐

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**

e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization

f

Enter the number of supported organizations _____

g

Provide the following information about the supported organization(s)

(i)Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	269,190	308,200	339,862	391,827	510,366	1,819,445
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	269,190	308,200	339,862	391,827	510,366	1,819,445
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						284,034
6 Public support. Subtract line 5 from line 4						1,535,411

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
7 Amounts from line 4	269,190	308,200	339,862	391,827	510,366	1,819,445
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	125	216	379	206	179	1,105
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
11 Total support Add lines 7 through 10						1,820,550
12 Gross receipts from related activities, etc (see instructions)					12	81,374
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						▶

Section C. Computation of Public Support Percentage		
14 Public support percentage for 2014 (line 6, column (f) divided by line 11, column (f))	14	84 340 %
15 Public support percentage for 2013 Schedule A, Part II, line 14	15	89 750 %
16a 33 1/3% support test—2014. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	▶	
b 33 1/3% support test—2013. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	▶	
17a 10%-facts-and-circumstances test—2014. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization	▶	
b 10%-facts-and-circumstances test—2013. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization	▶	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	▶	

Part IIISupport Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage			
15 Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f))	15		
16 Public support percentage from 2013 Schedule A, Part III, line 15	16		

Section D. Computation of Investment Income Percentage			
17 Investment income percentage for 2014 (line 10c, column (f) divided by line 13, column (f))	17		
18 Investment income percentage from 2013 Schedule A, Part III, line 17	18		
19a 33 1/3% support tests—2014. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶			
b 33 1/3% support tests—2013. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶			
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶			

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2	
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.	3a	
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.	3b	
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c	
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a	
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b	
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c	
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a	
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b	
c Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c	
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .	6	
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7	
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part II of Schedule L (Form 990).	8	
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .	9a	
b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .	9b	
c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .	9c	
10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer b below.	10a	
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).	10b	
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a	
b A family member of a person described in (a) above?	11b	
c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c	

Part IV

Supporting Organizations (continued)

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)			
a ☐ The organization satisfied the Activities Test. Complete line 2 below.			
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).			
2 <u>Activities Test</u> Answer (a) and (b) below.		Yes	No
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3 <u>Parent of Supported Organizations</u> Answer (a) and (b) below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.	3a		
b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Part V – Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1	
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI) _____		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)		

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI) See instructions	
7 Total annual distributions. Add lines 1 through 6	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions	
9 Distributable amount for 2014 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014
1 Distributable amount for 2014 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2014 (reasonable cause required--see instructions)			
3 Excess distributions carryover, if any, to 2014			
a From 2009.			
b From 2010.			
c From 2011.			
d From 2012.			
e From 2013.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2014 distributable amount			
i Carryover from 2009 not applied (see instructions)			
j Remainder Subtract lines 3g, 3h, and 3i from 3f			
4 Distributions for 2014 from Section D, line 7 \$			
a Applied to underdistributions of prior years			
b Applied to 2014 distributable amount			
c Remainder Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2014, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)			
6 Remaining underdistributions for 2014 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			
7 Excess distributions carryover to 2015. Add lines 3j and 4c			
8 Breakdown of line 7			
a From 2010.			
b From 2011.			
c From 2012.			
d From 2013.			
e From 2014.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference

Explanation

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public
Inspection

Name of the organization
SOCIAL VENTURE PARTNERS LOS ANGELES INC

Employer identification number
51-0563566

Part I

General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA STREET 400 LOS ANGELES, CA 90012	95-3510055	501(C)(3)	30,000				CAPACITY BUILDING FOR SOUTH LA CHILD WELFARE INITIATIVE FUND
(2) SWIPES FOR THE HOMELESS 20268 DELTA DRIVE LOS ANGELES, CA 91364	45-2038035	501(C)(3)	25,000				GENERAL SUPPORT
(3) AFFORDABLE LIVING FOR THE AGING 2029 CENTURY PARK EAST LOS ANGELES, CA 90067	95-3301874	501(C)(3)	5,000				GENERAL SUPPORT
(4) JOVENES INC 1208 PLEASANT AVE LOS ANGELES, CA 90033	95-4342434	501(C)(3)	5,000				GENERAL SUPPORT
(5) WOLF CONNECTION PO BOX 504 ACTON, CA 93510	26-2162310	501(C)(3)	5,000				GENERAL SUPPORT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 5

3 Enter total number of other organizations listed in the line 1 table 0

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Part IV

Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference	Explanation
PART I, LINE 2	FOR MULTI-YEAR CAPACITY-BUILDING GRANTEES, SVP DEVELOPS ANNUAL PLANS THAT OUTLINE THE GOALS, MILESTONES AND TIMING OF CAPACITY-BUILDING INITIATIVES THAT SVP'S GRANT FUNDS AND VOLUNTEER ASSISTANCE SUPPORT BECAUSE SVP WORKS VERY CLOSELY WITH THE LEADERSHIP TEAM OF THESE GRANTEES, PROGRESS AGAINST THESE INITIATIVES IS MONITORED THROUGH MEETINGS AND INTERIM REPORTS THROUGHOUT THE YEAR, AND FORMALLY EVALUATED BY SVP'S GRANT COMMITTEE AT THE END OF THE GRANT PERIOD PROGRESS AGAINST THE ANNUAL PLANS IS A KEY DETERMINANT FOR REFUNDING OTHER GRANTEES LISTED AS GENERAL OPERATING SUPPORT ARE THOSE WHO PARTICIPATED IN SVP'S 2014 SOCIAL INNOVATION FAST PITCH PROGRAM THE GRANTS ARE AWARDS GIVEN TO TOP-PERFORMING NONPROFITS IN THE PROGRAM, AND SVP MONITORS HOW THE GRANT FUNDS AND PROGRAM PARTICIPATION HAVE MADE A DIFFERENCE TO THE RECIPIENTS BY ADMINISTERING PERIODIC SURVEYS AND CAPTURING THE ORGANIZATIONS' SUCCESS STORIES
SCHEDULE I, PART II, COLUMN (G)	IN ADDITION TO CASH GRANTS, SVP PROVIDES SIGNIFICANT NON-CASH ASSISTANCE TO THESE AND OTHER 501(C)(3) ORGANIZATIONS IN THE FORM OF STRATEGIC VOLUNTEER ASSISTANCE PLEASE SEE NARRATIVE ON FORM 990 PART III, STATEMENT OF PROGRAM AND SERVICE ACCOMPLISHMENTS

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at
www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public
Inspection

Name of the organization SOCIAL VENTURE PARTNERS LOS ANGELES INC	Employer identification number 51-0563566
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Return Reference	Explanation
PART I, LINE 1- ORGANIZATION'S MISSION OR MOST SIGNIFICANT ACTIVITIES	SOCIAL VENTURE PARTNERS LOS ANGELES ("SVP") IMPLEMENTS A MODEL OF ENGAGED PHILANTHROPY FOCUSED ON BUILDING NONPROFIT CAPACITY AND PROMOTING EFFECTIVE PHILANTHROPY

Return Reference	Explanation
PART III, LINE 1, DESCRIPTION OF ORGANIZATION'S MISSION	SOCIAL VENTURE PARTNERS LOS ANGELES ("SVP") IS A MEMBER ORGANIZATION OF SOCIAL VENTURE PARTNERS INTERNATIONAL (SVPI), AND IMPLEMENTS A MODEL OF ENGAGED PHILANTHROPY. SVP'S MISSION IS TO CREATE SIGNIFICANT, LONG-TERM SOCIAL CHANGE IN LOS ANGELES BY ACHIEVING A DUAL MISSION: EXPANDING THE CAPACITY OF INNOVATIVE NONPROFITS BY INVESTING OUR TIME, EXPERTISE, AND MONEY TO COLLABORATIVELY STRENGTHEN THESE ORGANIZATIONS, AND EXPANDING PHILANTHROPY BY EDUCATING INDIVIDUALS TO BE WELL-INFORMED, EFFECTIVE AND ENGAGED PHILANTHROPISTS.

Return Reference	Explanation
FORM 990, PART III, LINE 2	SEE OTHER PROGRAM SERVICES ON SCH O, PART III, LINE 4(D)

Return Reference	Explanation
FORM 990, PART III, LINE 4A, DESCRIPTION OF PROGRAM SERVICE	ENGAGED GRANTMAKING SVP MAINTAINS A PORTFOLIO OF INVESTEE ORGANIZATIONS THAT WE SUPPORT WITH A COMBINATION OF GRANTS AND SKILL-BASED VOLUNTEERING IN 2014, SVP CONTINUED TO WORK WITH LOS ANGELES DIAPER DRIVE, PRIMARILY PROVIDING GENERAL GUIDANCE TO THE EXECUTIVE DIRECTOR AND BOARD CHAIR AS THEY EVALUATED THE POSSIBILITY OF BEING ACQUIRED IN MID-2014, LA DIAPER DRIVE WAS SUCCESSFULLY ACQUIRED BY BABY BUGGY, A GREAT "MARRIAGE" THAT BROUGHT TOGETHER THESE TWO ORGANIZATIONS THAT PROVIDE ESSENTIAL FREE PRODUCTS FOR LOW-INCOME FAMILIES TO CARE FOR THEIR CHILDREN DURING 2014, SVP SUPPORTED THE SOUTH LOS ANGELES CHILD WELFARE INITIATIVE, A 7-AGENCY COLLABORATIVE ANCHORED AT ST JOHN'S WELL CHILD AND FAMILY CENTER, WITH LONG-TERM STRATEGIC PLANNING ASSISTANCE AND ALSO MADE A COMMITMENT TO SUPPORT THE INITIATIVE FOR AN ADDITIONAL 2 YEARS SVP PROVIDED VOLUNTEER ASSISTANCE TO PROMESA BOYLE HEIGHTS, A PROMISE NEIGHBORHOOD INITIATIVE IN EAST LOS ANGELES OF 15 AGENCIES LED BY PROYECTO PASTORAL, AND TO LOS ANGELES CONSERVATION CORPS, WHICH PROVIDES TEENAGERS AND YOUNG ADULTS WITH JOB SKILLS TRAINING, EDUCATION AND WORK EXPERIENCE WITH AN EMPHASIS ON CONSERVATION AND SERVICE PROJECTS THAT BENEFIT THE COMMUNITY SVP PROVIDES A RANGE OF VOLUNTEER ASSISTANCE BASED ON THE NONPROFITS' PRIORITIES, INCLUDING STRATEGIC PLANNING, MARKETING, COMMUNICATIONS, EXECUTIVE COACHING, LEADERSHIP DEVELOPMENT, FINANCE, FUNDRAISING, AND OTHER AREAS OVER 32 PARTNERS VOLUNTEERED THEIR TIME TO WORK DIRECTLY WITH THESE NONPROFITS ON STRATEGIC INITIATIVES, OR TO PARTICIPATE IN THE DUE DILIGENCE PROCESSES FOR NEW INVESTEEES OR REINVESTMENTS COLLECTIVELY, SVP'S MEMBERS AND OTHER VOLUNTEERS CONTRIBUTED APPROXIMATELY 500 HOURS IN GRANTEE-RELATED WORK

Return Reference	Explanation
FORM 990, PART III, LINE 4B, DESCRIPTION OF PROGRAM SERVICE	SOCIAL INNOVATION FAST PITCH SVP'S MEMBERS, EXPERIENCED IN FUNDING FOR-PROFIT VENTURES, RECOGNIZED A GAP IN LOS ANGELES'S NONPROFIT LANDSCAPE- THERE WAS NO FORUM FOR NON-PROFIT ENTREPRENEURS TO PITCH THEIR IDEAS TO POTENTIAL SUPPORTERS SVP'S SOLUTION THE SOCIAL INNOVATION FAST PITCH 2014 WAS THE SEVENTH YEAR THAT SVP IMPLEMENTED THIS CAPACITY-BUILDING PROGRAM OVER TWO MONTHS, LEADERS FROM 20 INNOVATIVE NONPROFITS PARTICIPATED IN THE PROGRAM DURING WHICH THEY RECEIVED TRAINING, FEEDBACK AND MENTORING ON HOW TO SUCCINCTLY AND POWERFULLY TELL THEIR STORY IN A 3-MINUTE "ELEVATOR PITCH" FORTY EXPERIENCED BUSINESS AND NONPROFIT PROFESSIONALS, INCLUDING SVP PARTNERS, SERVED AS VOLUNTEER COACHES OTHER SVP PARTNERS ASSISTED IN COORDINATING THE PROGRAM OR VOLUNTEERING AT THE EVENT IN TOTAL, APPROXIMATELY 1,780 VOLUNTEER HOURS WERE CONTRIBUTED TO THE PROGRAM THE PROGRAM'S FINAL EVENT WAS HELD AT THE SKIRBALL CULTURAL CENTER, WHERE 10 FINALISTS MADE THEIR PITCH BEFORE A PANEL OF JUDGES AND AN AUDIENCE OF OVER 500 PHILANTHROPISTS, BUSINESSPEOPLE, CIVIC AND NON-PROFIT LEADERS 99 5% OF EVENT ATTENDEES INDICATED THAT THE FAST PITCHES WERE "GOOD" OR EXCELLENT", 100% INDICATED THAT THE PITCHES WERE INSPIRING, AND 99 5% INDICATED THAT THE PITCHES WERE INFORMATIVE OVER \$42,500 IN CASH AND IN-KIND AWARDS WERE DISTRIBUTED, BUT IN LINE WITH SVP'S ENGAGED PHILANTHROPY MODEL, THE PARTICIPANTS CONSISTENTLY RATED THE VALUE OF THE COACHING, VISIBILITY, AND CONNECTIONS AS FAR GREATER THAN THE GRANTS AT STAKE SINCE THE PROGRAM BEGAN IN 2008, FAST PITCH "ALUMNI" HAVE RAISED WELL OVER \$1,725,000 THAT THEY ATTRIBUTE TO THEIR FAST PITCH EXPERIENCE IN ADDITION, THE PROGRAM HAS BEEN REPLICATED IN VARIOUS WAYS BY 14 OTHER SVP ORGANIZATIONS IN THE U S AND CANADA, AS WELL AS THE REGIONAL ACCESS PROJECT FOUNDATION IN THE COACHELLA VALLEY

Return Reference	Explanation
FORM 990, PART III, LINE 4C, DESCRIPTION OF PROGRAM SERVICE	PHILANTHROPY DEVELOPMENT & COMMUNITY BUILDING SVP EDUCATES AND ENABLES MEMBERS AND PROSPECTIVE MEMBERS TO BECOME MORE INFORMED AND EFFECTIVE DONORS WE HOST WORKSHOPS AND SEMINARS WHERE PEOPLE LEARN FROM EACH OTHER, FROM NONPROFIT PROFESSIONALS, AND FROM SUBJECT-MATTER EXPERTS THROUGH SVP'S ACTIVITIES AND OTHER COMMUNITY EVENTS, WE ALSO ACTIVELY CULTIVATE CONNECTIONS AND RELATIONSHIPS WITH LIKE-MINDED INDIVIDUALS AND ORGANIZATIONS IN ORDER TO CONNECT AND COLLABORATE TO SUPPORT POSITIVE SOCIAL CHANGE AND AMPLIFY OUR IMPACT SOME OF THE MOST HIGH-IMPACT LEARNING EXPERIENCES FOR PARTNERS ARE PARTICIPATING IN THE GRANTMAKING PROCESS, VOLUNTEERING ON CAPACITY-BUILDING PROJECTS WITH GRANTEEES, OR COACHING A SOCIAL ENTREPRENEUR IN THE FAST PITCH PROGRAM BASED ON THE MOST RECENT SURVEY OF SVP PARTNERS, 72% INDICATED THAT THEIR ANNUAL GIVING TO CHARITABLE CAUSES HAS INCREASED SINCE JOINING SVP, AND 82% INDICATE THAT SVP HAS INFLUENCED THEIR GIVING LEVEL FOR EXAMPLE, A NUMBER OF OUR MEMBERS HAVE MADE DIRECT PERSONAL CONTRIBUTIONS TO THESE AND OTHER NONPROFITS THEY LEARNED ABOUT THROUGH OUR DUE DILIGENCE PROCESS AND OTHER PROGRAMS WE ESTIMATE THESE ADDITIONAL CONTRIBUTIONS OVER TIME TO TOTAL MORE THAN \$1,825,000 PARTNERS ALSO INDICATE THAT THEY HAVE BECOME MORE INVOLVED IN THE COMMUNITY AT LARGE, PARTICULARLY IN VOLUNTEERING, AND 91% SAY SVP HAS HAD AN INFLUENCE ON THIS THE SURVEY RESULTS ALSO INDICATE THAT PARTNERS ARE EMPLOYING A WIDER VARIETY OF DECISION-MAKING PRACTICES CONSIDERED BY THE PHILANTHROPIC COMMUNITY TO BE "STRATEGIC" IN NATURE, SUCH AS USING FORMAL SELECTION AND EVALUATION PROCESSES, AND FUNDING NONPROFIT INFRASTRUCTURE USE OF THESE TEN PRACTICES HAS INCREASED BETWEEN 63% AND 175%, WITH 96% CITING SVP AS IMPACTING HOW THEY GIVE

Return Reference	Explanation
FORM 990, PART III, LINE 4D, DESCRIPTION OF OTHER PROGRAM SERVICE	ENCORE FELLOWSHIPS PROGRAM IN MID-2014, SVP LOS ANGELES BECAME THE FOURTH SVP AFFILIATE TO PARTNER WITH ENCORE.ORG AND BECAME PART OF THE ENCORE FELLOWSHIPS NETWORK. ENCORE FELLOWSHIPS ARE DESIGNED TO DELIVER NEW SOURCES OF TALENT TO ORGANIZATIONS SOLVING CRITICAL SOCIAL PROBLEMS. THE FELLOWSHIPS ARE STRUCTURED ASSIGNMENTS THAT MATCH HIGHLY-SKILLED, EXPERIENCED PROFESSIONALS FROM THE PRIVATE SECTOR WITH SOCIAL-PURPOSE ORGANIZATIONS, WHERE THEY HELP NONPROFITS BUILD CAPACITY, AND ULTIMATELY, HAVE A GREATER IMPACT ON THEIR COMMUNITIES. FELLOWS COMMIT TO 1,000 HOURS OF WORK OVER 6-12 MONTHS AND EARN A \$25,000 STIPEND WHILE LEARNING ABOUT NONPROFIT INNOVATIONS, CHALLENGES AND CULTURE FIRSTHAND AND PROVIDING STRATEGIC GUIDANCE TO STRENGTHEN A NONPROFIT IN THEIR COMMUNITY. SVP'S ROLE IS TO IDENTIFY NONPROFITS IN THE LOS ANGELES AREA THAT COULD BENEFIT FROM A FELLOW'S EXPERTISE, TO RECRUIT AND MATCH FELLOWS WITH THESE NONPROFITS, AND TO SUPPORT THEM THROUGHOUT THEIR ASSIGNMENTS. ENCORE FELLOWS ALSO RECEIVE A ONE YEAR MEMBERSHIP IN SVP. THE ENCORE FELLOWS PROGRAM DOVETAILS SEAMLESSLY WITH SVP'S MISSION OF BUILDING NONPROFIT CAPACITY AND DEVELOPING HIGHLY ENGAGED PHILANTHROPISTS. THE PROGRAM RESULTS IN STRONGER, MORE SUSTAINABLE NONPROFITS AS WELL AS HIGHLY SKILLED INDIVIDUALS WHOSE PASSION FOR AND KNOWLEDGE OF THE SOCIAL SECTOR IS INCREASED.

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 2	DURING 2014, BOARD MEMBERS AMANDA SABICER AND MARTA GAZZERA FERRO HAD A BUSINESS RELATIONSHIP MS FERRO'S COMPANY, STARFISH IMPACT, HIRED MS SABICER AS A CONTRACTOR TO WORK PART-TIME ON CONSULTING PROJECTS THESE PROJECTS DID NOT INVOLVE ANY ORGANIZATIONS CONNECTED TO SVP, AND MS FERRO FINISHED HER BOARD TERM IN JANUARY 2014

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 4	IN 2014, THE ORGANIZATION CHANGED ITS NAME FROM LOS ANGELES SOCIAL VENTURE PARTNERS INC TO SOCIAL VENTURE PARTNERS LOS ANGELES INC IN ORDER TO BE CONSISTENT THE REBRANDING THAT BEGAN IN 2013 A CERTIFICATE OF AMENDMENT OF ARTICLES OF INCORPORATION WAS FILED WITH THE CALIFORNIA SECRETARY OF STATE, AND THE ORGANIZATION'S BYLAWS WERE UPDATED TO REFLECT THE CHANGE. BESIDES THE NAME CHANGE, TWO ADDITIONAL CHANGES WERE MADE TO THE ORGANIZATION'S BYLAWS ARTICLE III REGARDING THE BOARD OF DIRECTORS WAS UPDATED TO REFLECT A CHANGE IN CALIFORNIA LAW THAT NO LONGER ALLOWS NON-VOTING DIRECTORS, AND ARTICLE VII REGARDING OFFICERS OF THE CORPORATION REFLECTS A SIMILAR CHANGE AS WELL AS STATING THAT THE EXECUTIVE DIRECTOR (OR CEO) WILL HOLD THE OFFICE OF PRESIDENT AT THE DISCRETION OF THE BOARD CHANGES TO THE BYLAWS WERE APPROVED BY THE BOARD IN 2014, AND SUBSEQUENTLY BY THE PARTNERS AT THE JANUARY 2015 MEETING

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 6	ACCORDING TO THE ORGANIZATION'S BYLAWS, THE ORGANIZATION'S DONORS WHO MAKE MINIMUM ANNUAL FINANCIAL CONTRIBUTIONS TO SVP AT LEVELS ESTABLISHED BY THE BOARD OF DIRECTORS ARE CONSIDERED "MEMBERS" OF THE CORPORATION, ALSO KNOWN AS "PARTNERS"

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 7A	ACCORDING TO THE ORGANIZATION'S BYLAWS, THE ORGANIZATION'S MEMBERS (OR PARTNERS) HAVE THE RIGHT TO ELECT, APPOINT, OR REMOVE ANY DIRECTOR OF THE CORPORATION

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 7B	SVP'S MEMBERS (OR PARTNERS) HAVE THE RIGHT TO VOTE ON CERTAIN DECISIONS OR RECOMMENDATIONS MADE BY THE BOARD OF DIRECTORS, INCLUDING MATTERS SUCH AS BUT NOT LIMITED TO AMENDING, ALTERING, OR REPEALING THE BY LAWS, ARTICLES OF INCORPORATION, OR BOARD RESOLUTIONS, PLANS FOR CORPORATE MERGERS, CONSOLIDATIONS OR DISSOLUTIONS, AND THE SALE, LEASE, OR EXCHANGE OF SIGNIFICANT ASSETS OF THE CORPORATION NOT IN THE ORDINARY COURSE OF BUSINESS

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11	THE INITIAL DRAFT OF THE RETURN IS REVIEWED BY THE EXECUTIVE DIRECTOR. UPON CHANGES MADE BY THE CPA FIRM (IF ANY) AND RESOLUTIONS OF ANY QUESTIONS RAISED DURING THIS REVIEW, THE EXECUTIVE DIRECTOR THEN FORWARDS THE UPDATED DRAFT FORM 990 AND SIGNIFICANT SCHEDULES TO THE BOARD OF DIRECTORS AND THE EXECUTIVE COMMITTEE FOR THEIR REVIEW PRIOR TO FILING THE FORM 990 WITH THE INTERNAL REVENUE SERVICE. BOARD MEMBERS AND EXECUTIVE COMMITTEE MEMBERS ARE ENCOURAGED TO REVIEW THE FORM 990 AND TO FORWARD THEIR QUESTIONS OR COMMENTS TO THE EXECUTIVE DIRECTOR. EITHER THE EXECUTIVE DIRECTOR OR THE CPA FIRM ADDRESSES THE QUESTIONS FROM THE BOARD AND THE EXECUTIVE COMMITTEE.

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 12C	IN THE EVENT THAT A POTENTIAL CONFLICT OF INTEREST IS IDENTIFIED, THE CONFLICT OF INTEREST POLICY IS REVIEWED ALONG WITH THE BOARD MEMBER'S CIRCUMSTANCES TO DETERMINE IF IN FACT SUCH A CONFLICT EXISTS. IF IT IS DETERMINED THAT SUCH CONFLICT OF INTEREST DOES EXIST, THE BOARD WILL DISCUSS THE MATTER OUTSIDE THE PRESENCE OF THE PARTY WHOSE INTEREST IS THE BASIS FOR SUCH CONFLICT AND WILL MAKE ITS DECISIONS WITHOUT THE INPUT OR VOTE OF SUCH PARTY. THE PROCESS AND VOTE ARE REFLECTED IN THE MINUTES OF THE MEETING OF THE BOARD.

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 15A	ALL EMPLOYMENT AGREEMENTS AND COMPENSATION ARRANGEMENTS ARE REVIEWED ANNUALLY BY THE BOARD OF DIRECTORS AND ADJUSTED BASED ON THE MUTUALLY AGREED SCOPE OF SERVICES TO BE RENDERED AND A THOROUGH PERFORMANCE REVIEW. ALL EMPLOYMENT AGREEMENTS, WHEN UTILIZED, ARE NEGOTIATED ON AN ARM'S LENGTH BASIS, IN ACCORDANCE WITH THE ORGANIZATION'S CONFLICT OF INTEREST POLICY. STEPS ARE TAKEN TO ENSURE COMPENSATION IS CONSISTENT WITH THE FAIR MARKET VALUE FOR SUCH ARRANGEMENT BY COMPARING THE COMPENSATION OF EMPLOYEES IN THE NONPROFIT SECTOR PROVIDING SIMILAR SERVICES (E.G., OTHER SOCIAL VENTURE PARTNER AFFILIATES AROUND THE COUNTRY, INDUSTRY COMPENSATION SURVEYS, OR SIMILAR) WITH COMPARABLE LEVELS OF EXPERIENCE AND EXPERTISE. FEE ARRANGEMENTS FOR INDEPENDENT CONTRACTORS ARE NEGOTIATED ANNUALLY AND WITHIN A COMPETITIVE MARKET ENVIRONMENT FOR FIRMS OFFERING SIMILAR SERVICES.

Return Reference	Explanation
FORM 990, PART VI, SECTION C, LINE 18	THE FORM 990 IS AVAILABLE ON THIRD-PARTY WEBSITES SUCH GUIDESTAR (WWW GUIDESTAR ORG) ADDITIONALLY, SVP MAKES ITS FORMS 990 (EXCLUDING NON-PUBLIC INFORMATION ON SCHEDULE B) AND FORM 1023 AVAILABLE FOR PUBLIC INSPECTION UPON REQUEST

Return Reference	Explanation
FORM 990, PART VI, SECTION C, LINE 19	IN ADDITION TO THE FORMS 990 AND 1023, SVP'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE AVAILABLE FOR PUBLIC INSPECTION UPON REQUEST. WE RESERVE THE RIGHT TO CHARGE A REASONABLE COPYING FEE PLUS ACTUAL POSTAGE FOR MULTIPLE COPIES REQUESTED FROM THE SAME INDIVIDUAL OR RELATED GROUP OF INDIVIDUALS.

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 15 (B)	THERE ARE CURRENTLY NO OTHER OFFICERS OR KEY EMPLOYEES RECEIVING COMPENSATION

Return Reference	Explanation
PART VIII, LINE 1 (F)	IN 2014, SVP RECEIVED A \$100,000 GRANT FROM A PRIVATE FOUNDATION TO LAUNCH THE ENCORE FELLOWSHIPS PROGRAM EXPENSES FOR THIS PROGRAM WILL BE INCURRED OVER 2014-2015

Return Reference	Explanation
FORM 990, PART XI, LINE 9	CHANGES TO ACCRUED LIABILITIES OF ACCRUED VACATION EXPENSE FOR STAFF -485

Return Reference	Explanation
PART VII, SECTION A	THE FOLLOWING DIRECTORS SERVED A TERM THAT ENDED IN JANUARY , 2014 MARTA GAZZERA FERRO, AMY JOHNSON, AND KATHY YEUNG ADDITIONALLY , CANDY DEEMER RESIGNED FROM THE BOARD IN AUGUST 2014 AND VICTORIA BURNS WAS APPOINTED BY THE BOARD AS MS DEEMER'S REPLACEMENT TO SERVE THE REMAINDER OF HER TWO YEAR TERM

Return Reference	Explanation
FORM 990	DUE TO SOFTWARE LIMITATIONS, THE FOLLOWING QUESTIONS HAVE BEEN ANSWERED "NO" OR LEFT BLANK, BUT SHOULD HAVE BEEN ANSWERED "N/A" PART IV, QUESTION 11(F) PART VI, QUESTION 15(B) PART XII, QUESTION 3(A)