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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation GARVEY KANSAS FOUNDATION		A Employer identification number 48-6115213	
Number and street (or P O box number if mail is not delivered to street address) 300 W DOUGLAS SUITE 1050		B Telephone number (see instructions) (316) 291-8352	
City or town, state or province, country, and ZIP or foreign postal code WICHITA, KS 67202		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 1,252,764		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	928,063			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	29	29		
	4 Dividends and interest from securities.	19,132	19,132		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	18,204			
	b Gross sales price for all assets on line 6a 95,005				
	7 Capital gain net income (from Part IV, line 2) . . .		18,204		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	965,428	37,365		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	50	50		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	457	457		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	507	507		0
	25 Contributions, gifts, grants paid	200,250			200,250
	26 Total expenses and disbursements. Add lines 24 and 25	200,757	507		200,250
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	764,671			
	b Net investment income (if negative, enter -0-)		36,858		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	9,686	109,459	109,459
	2	Savings and temporary cash investments	47,107	62,628	62,628
	3	Accounts receivable ▶ <u>1,050</u>			
		Less allowance for doubtful accounts ▶ _____	1,050	1,050	1,050
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	529,280	551,089	656,680
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)		628,063	421,735	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	1,707	1,212	1,212	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	588,830	1,353,501	1,252,764	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds	588,830	1,353,501	
30		Total net assets or fund balances (see instructions)	588,830	1,353,501	
31		Total liabilities and net assets/fund balances (see instructions) . .	588,830	1,353,501	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 588,830
2	Enter amount from Part I, line 27a	2 764,671
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 1,353,501
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 1,353,501

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	18,204
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	146,196	727,395	0 200986
2012	138,321	688,071	0 201027
2011	145,907	823,912	0 177091
2010	92,175	833,603	0 110574
2009	78,154	782,101	0 099928

2	Total of line 1, column (d).	2	0 789606
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 157921
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	783,990
5	Multiply line 4 by line 3.	5	123,808
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	369
7	Add lines 5 and 6.	7	124,177
8	Enter qualifying distributions from Part XII, line 4.	8	200,250

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	369
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	369
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	369
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,112
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,112
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	743
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 743 Refunded ☒	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ KS _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of TRICIA GLIDEWELL Telephone no (316) 291-8229 Located at 300 W DOUGLAS WICHITA KS ZIP+4 67202			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN K GARVEY 300 W DOUGLAS SUITE 1050 WICHITA, KS 67202	PRESIDENT 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

NONE

Total number of others receiving over \$50,000 for professional services. 1

Part IX-A

Expenses

1

Part IX-B

Amount

1 N/A

Total. Add lines 1 through 3

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	649,415
b	Average of monthly cash balances.	1b	68,455
c	Fair market value of all other assets (see instructions).	1c	78,059
d	Total (add lines 1a, b, and c).	1d	795,929
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	795,929
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	11,939
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	783,990
6	Minimum investment return. Enter 5% of line 5.	6	39,200

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	39,200
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	369
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	369
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	38,831
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	38,831
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	38,831

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	200,250
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	200,250
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	369
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	199,881

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				38,831
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				39,188
b From 2010.				50,793
c From 2011.				105,123
d From 2012.				104,205
e From 2013.				110,458
f Total of lines 3a through e.	409,767			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 200,250				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				38,831
e Remaining amount distributed out of corpus	161,419			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	571,186			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	39,188			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	531,998			
10 Analysis of line 9				
a Excess from 2010. . . .				50,793
b Excess from 2011. . . .				105,123
c Excess from 2012. . . .				104,205
d Excess from 2013. . . .				110,458
e Excess from 2014. . . .				161,419

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . .

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	200,250
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-11-03	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name DEBORAH A HARPER CPA	Preparer's Signature	Date 2015-11-03	Check if self-employed ☒	PTIN P00187913
	Firm's name ☒ DUNNING & ASSOCIATES CPAS LLC			Firm's EIN ☒ 46-1577448	
	Firm's address ☒ 1401 EAST DOUGLAS AVE WICHITA, KS 672111607			Phone no (316) 264-7203	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
INDEXIQ ETF TR IQ	P	2009-09-29	2014-12-22
ISHARES TR MSCI EMERGING	P	2009-09-29	2014-12-22
TEMPLETON GLOBAL SMALLER CO	P	2009-09-29	2014-12-22
THIRD AVENUE SMALL CAP	P	2002-12-24	2014-12-22
VOYA LARGE CAP VALUE	P	2007-05-25	2014-12-22
INVESCO BALANCED-RISK ALLOCATION	P	2009-09-29	2014-12-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,233		4,065	168
19,558		19,903	-345
19,996		19,767	229
4,981		3,073	1,908
9,996		12,800	-2,804
15,996		17,193	-1,197

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			168
			-345
			229
			1,908
			-2,804
			-1,197

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BREAKTHROUGH CLUB PO BOX 47563 WICHITA,KS 67201	NONE	PUBLIC CHARI	EDUCATION MENTAL HEALTH COUNSELING	25
DEFENSE FORUM FOUNDATION 3014 CASTLE RD FALLS CHURCH,VA 22044	NONE	PUBLIC CHARI	EDUCATION	25
GREATER EDUCATIONAL OPPORTUNITIES F 2540 N CAPITAL AVE SUIT INDIANAPOLIS,IN 46208	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	25
JUVENILE DIABETES RESEARCH FDN INT' 26 BROADWAY NEW YORK,NY 10004	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	25
KANSAS WILDSCAPE FOUNDATION 2500 W 6TH ST SUITE G LAWRENCE,KS 66049	NONE	PUBLIC CHARI	EDUCATION STATE PARK CABINS	25
AMERICAN COUNCIL OF TRUSTEES AND AL 1726 M STREET NW 10TH ST WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
BALLET WICHITA INC PO BOX 20803 WICHITA,KS 67218	NONE	PUBLIC CHARI	ARTS PROGRAMMING	50
BECKET FUND FOR RELIGIOUS LIBERTY 3000 K ST NW SUITE 220 WASHINGTON,DC 20007	NONE	PUBLIC CHARI	GENERAL OPERATIONS	50
CATHOLIC LEAGUE FOR RELIGIOUS AND C 450 7TH AVE NEW YORK,NY 10123	NONE	PUBLIC CHARI	GENERAL OPERATIONS	50
CENTER FOR INDIVIDUAL RIGHTS 1233 20TH ST NW STE 300 WASHINGTON,DC 20036	NONE	PUBLIC CHARI	GENERAL OPERATIONS	50
CEO KANSAS - CHILDREN FIRST 15204 SHARON LANE WICHITA,KS 67230	NONE	PUBLIC CHARI	SCHOLASHIPS	50
CITIZENS IN CHARGE FDN 2050 OLD BRIDGE ROAD SUI LAKE RIDGE,VA 22192	NONE	PUBLIC CHARI	GENERAL OPERATIONS	50
DISCOVERY PLACE PRESCHOOL 8305 E DOUGLAS WICHITA,KS 67207	NONE	PUBLIC CHARI	EDUCATION YOUTH PROGRAMMING	50
EAGLE FORUM PO BOX 618 ALTON,IL 62002	NONE	PUBLIC CHARI	EDUCATION	50
EISENHOWER FOUNDATION P O BOX 295 ABILENE,KS 67410	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
Total  3a				200,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FEDERALIST SOCIETY THE 1015 18TH STREET NW SU WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION	50
FRIENDS UNIV-GARVEY INSTITUTE OF LA 2100 W UNIVERSITY WICHITA,KS 67213	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
FUNDAMENTAL LEARNING CENTER INC 917 S GLENDALE WICHITA,KS 67218	NONE	PUBLIC CHARI	EDUCATION LITERACY PROGRAMMING	50
KANSAS AVIATION MUSEUM 3350 GEORGE WASHINGTON BL WICHITA,KS 67210	NONE	PUBLIC CHARI	EDUCATION MUSEUM PROGRAMMING	50
KANSAS COUNCIL ON ECONOMIC EDUCATIO 1845 FAIRMOUNT CAMPUS BOX WICHITA,KS 67260	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
KANSAS HUMANE SOCIETY 3313 N HILLSIDE WICHITA,KS 67219	NONE	PUBLIC CHARI	WELFARE ASSISTANCE	50
KANSAS OIL & GAS MUSEUM 383 E CENTRAL EL DORADO,KS 67042	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
LIFE ISSUES INSTITUTE INC 1821 W GALBRAITH RD CINCINNATI,OH 45239	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
MUSIC THEATER OF WICHITA 225 W DOUGLAS STE 202 WICHITA,KS 67202	NONE	PUBLIC CHARI	ARTS PROGRAMMING	50
RAINBOWS UNITED INC 340 S BROADWAY WICHITA,KS 67202	NONE	PUBLIC CHARI	COMMUNITY CAPITAL CAMPAIGN	50
RUTHERFORD INSTITUTE PO BOX 7482 CHARLOTTESVILLE,VA 22906	NONE	PUBLIC CHAR	EDUCATION PROGRAMMING	50
SPRINGTIME OF FAITH 7201 HAVE AVE E 170 RANCHO CUCAMONGA,CA 91701	NONE	PUBLIC CHARI	RELIGIOUS PROGRAMMING	50
TALLGRASS FILM ASSOCIATION 5330 CRESTVIEW WICHITA,KS 67208	NONE	PUBLIC CHAR	COMMUNITY PROGRAMMING	50
VIRGINIA MILITARY INSTITUTE KEYDET P O BOX 932 LEXINGTON,VA 24450	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
WICHITA CENTER FOR THE ARTS 9112 E CENTRAL WICHITA,KS 67206	NONE	PUBLIC CHARI	ARTS PROGRAMMING	50
Total  3a				200,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WICHITA CHILDRENS THEATER 201 LULU WICHITA,KS 67211	NONE	PUBLIC CHARI	ARTS PROGRAMMING	50
WICHITA COMMITTEE ON FOREIGN RELATI 1845 FAIRMOUNT WICHITA,KS 67208	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
AMERICAN DIABETES ASSOCIATION 1701 NORTH BEAUREGARD ST ALEXANDRIA,VA 22311	NONE	PUBLIC CHAR	EDUCATION PROGRAMMING	100
AMERICANS FOR PROSPERITY FDN-NATL 2111 WILSON BLVD ARLINGTON,VA 22201	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
BOTANICAL GARDENS THE WICHITA 701 N AMIDON WICHITA,KS 67203	NONE	PUBLIC CHARI	ARTS PROGRAMMING	100
CURE 223 WERIE SUITE 2SW CHICAGO,IL 60654	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
CAPITAL RESEARCH CENTER 1513 16TH ST NW WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
CENTER FOR THE DEFENSE OF FREE ENTE 12500 NE 10TH PLACE BELLEVUE,WA 98005	NONE	PUBLIC CHARI	GENERAL OPERATIONS	100
CENTERSTUDY OF AMERICAN CIVIC LITE 3901 CENTERVILLE RD WILMINGTON,DE 19807	NONE	PUBLIC CHARI	GENERAL OPERATIONS	100
CITIZENS AGAINST GOVERNMENT WASTE 1301 CONNECTICUT AVE WASHINGTON,DC 20036	NONE	PUBLIC CHARI	GENERAL OPERATIONS	100
ETHICS AND PUBLIC POLICY CENTER TH 1730 M STREET NW SUITE WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
FREE AFRICA FOUNDATION 910 17TH ST NW WASHINGTON,DC 20006	NONE	PUBLIC CHAR	GENERAL OPERATIONS	100
FRIEDMAN FOUNDATION EDUCATION PO BOX 82078 INDIANAPOLIS,IN 46282	NONE	PUBLIC CHARI	EDUCATION	100
HUDSON INSTITUTE 1015 15TH STREET NW 6TH WASHINGTON,DC 20005	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
INSTITUTE FOR AMERICAN VALUES 1841 BROADWAY SUITE 211 NEW YORK,NY 10023	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
Total  3a				200,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INSTITUTE FOR FOREIGN POLICY ANALYS 675 MASSACHUSETTS AVE 10 CAMBRIDGE,MA 02139	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
JAMES MADISON INSTITUTE THE 2017 DELTA BLVD 102 TALLAHASSEE,FL 32315	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
KANSANS FOR LIFE 2501 E CENTRAL WICHITA,KS 67214	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
KANSAS BUSINESS HALL OF FAME 1500 HIGHLAND STREET EMPORIA,KS 66801	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
KANSAS FOODBANK WAREHOUSE 1919 E DOUGLAS WICHITA,KS 67211	NONE	PUBLIC CHARI	WELFARE ASSISTANCE	100
KANSAS PUBLIC TV - KTPS 320 W 21ST ST N WICHITA,KS 67203	NONE	PUBLIC CHAR	EDUCATION PROGRAMMING	100
KANSAS STATE HISTORICAL SOCIETY IN 6425 SW 6TH AVE TOPEKA,KS 66615	NONE	PUBLIC CHARI	EDUCATION MUSEUM PROGRAMMING	100
LORD'S DINER THE 520 N BROADWAY WICHITA,KS 67214	NONE	PUBLIC CHARI	WELFARE ASSISTANCE	100
MACKINAC CENTER FOR PUBLIC POLICY 140 W MAIN STREET MIDLAND,MI 48640	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
MARSHALL INSTITUTE 1601 N KENT ST STE 802 ARLINGTON,VA 22209	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
MEALS ON WHEELS 200 SOUTH WALNUT WICHITA,KS 67213	NONE	PUBLIC CHARI	WELFARE ASSISTANCE	100
NATIONAL MS SOCIETY 733 THIRD AVE 3RD FLOOR NEW YORK,NY 10017	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
OLD COWTOWN MUSEUM - WICHITA 1871 SIM PARK DR WICHITA,KS 67203	NONE	PUBLIC CHARI	EDUCATION MUSEUM PROGRAMMING	100
UNIVERSITY OF DENVER 1101 13TH ST DENVER,CO 80204	NONE	PUBLIC CHARI	EDUCATION SCHOLARSHIPS	100
UNIVERSITY OF KANSAS ENDOWMENT- WES 1445 JAYHAWK BLVD RM 3090 LAWRENCE,KS 66044	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
Total 3a				200,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF KANSAS ENDOWMENT-PHIL 1445 JAYHAWK BLVD RM 3090 LAWRENCE,KS 66044	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
WASHBURN ENDOWMENT ASSOCIATION 1729 SW MACVICAR AVE TOPEKA,KS 66604	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
WICHITA CHILDRENS HOME 810 N HOLYOKE ST WICHITA,KS 67208	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	100
WICHITA SWIM CLUB 8323 E DOUGLAS WICHITA,KS 67207	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	100
WICHITA SYMPHONY ORCHESTRA 225 W DOUGLAS WICHITA,KS 67202	NONE	PUBLIC CHARI	ARTS PROGRAMMING	100
WORLD WAR II MEMORIAL PO BOX 96766 WASHINGTON,DC 20090	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	100
IHS INSTITUTE FOR HUMANE STUDIES G 3301 N FAIRFAX DRIVE SU ARLINGTON,VA 22201	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	125
CENTER FOR INDEPENDENT THOUGHT 1420 WALNUT STREET NW PHILADELPHIA,PA 19102	NONE	PUBLIC CHAR	EDUCATIONAL	150
AMERICAN FRIENDS OF THE IEA 1201 L ST NW 2ND FLOOR WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
FOUNDATION FOR ECONOMIC EDUCATION 30 S BROADWAY IRVINGTON ON HUDSON,NY 10533	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
FOUNDATION FOR INDIVIDUAL RIGHTS IN 601 WALNUT ST STE 510 PHILADELPHIA,PA 19106	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
FOUNDATION FOR TEACHING ECONOMICS 260 RUSSELL BLVD SUITE DAVIS,CA 95616	NONE	PUBLIC CHARI	EDUCATION FREE ENTERPRISE PROGRAM	200
LEARNING ALLY- RECORDING BLIND & DY 20 ROSZEL RD PRINCETON,NJ 08540	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
MANHATTAN INSTITUTE FOR POLICY RESE 52 VANDERBILT AVENUE NEWYORK,NY 10017	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
MINARET OF FREEDOM INSTITUTE 4323 ROSEDALE AVENUE BETHESDA,MD 20814	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
Total  3a				200,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MOVING PICTURE INSTITUTE 375 GREENWHICH ST NEWYORK,NY 10013	NONE	PUBLIC CHARI	ARTS PROGRAMMING	200
NETWORK OF ENLIGHTENED WOMEN - NEW 6501 DEAN RD INDIANAPOLIS,IN 46220	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
PHILADELPHIA SOCIETY THE 11620 RUTAN CIRCLE JEROME,MI 49249	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
STATE POLICY NETWORK 2020 14TH ST SUITE 250 ARLINGTON,VA 22201	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
TAX FOUNDATION 529 N 14TH ST NW STE 420 WASHINGTON,DC 20045	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
TREES FOR LIFE 3006 W ST LOUIS WICHITA,KS 67203	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	200
VICTIMS OF COMMUNISM MEMORIAL FOUND 1521 SIXTEENTH ST NW WASHINGTON,DC 20036	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	200
WICHITA ART MUSEUM THE 1400 W MUSEUM BLVD WICHITA,KS 67203	NONE	PUBLIC CHARI	COMMUNITY ARTS	200
WICHITA HABITAT FOR HUMANITY INC PO BOX 114 WICHITA,KS 67201	NONE	PUBLIC CHARI	WELFARE HOUSING ASSISTANCE	200
AMERICANS FOR PROSPERITY FDN - KANS 2348 SW TOPEKA SUITE 201 TOPEKA,KS 66611	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
BASTIAT SOCIETY OF WICHITA 1700 N WATERFRONT PKWY WICHITA,KS 67206	NONE	PUBLIC CHAR	EDUCATIONAL	250
FREEDOM CENTER-CTR STUDY POPULAR CU 14148 MAGNOLIA BLVD STE SHERMAN OAKS,CA 91423	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
INDEPENDENT WOMEN'S FORUM 1726 M STREET NW SUITE 1 WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
PROJECT VERITAS 1214 W BOSTON POST RD MAMARONECK,NY 10543	NONE	PUBLIC CHAR	EDUCATION PROGRAMMING	250
REASON FOUNDATION 3415 S SEPULVEDA BLVD LOS ANGELES,CA 90034	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
Total  3a				200,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WICHITA MONTESSORI SCHOOL 8311 E DOUGLAS WICHITA,KS 67207	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	250
ROTARY CLUB OF WICHITA 106 W DOUGLAS AVE SUITE WICHITA,KS 67202	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	350
ACTON INSTITUTE FOR THE STUDY OF RE 98 E FULTON ST GRAND RAPIDS,MI 49503	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	500
BILL OF RIGHTS INSTITUTE THE 200 N GLEBE RD STE 200 ARLINGTON,VA 22203	NONE	PUBLIC CHARI	EDUCATION	500
FREE CONGRESS FOUNDATION COUNCIL O 1423 POWHATAN STREE 2 ALEXANDRIA,VA 22314	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	500
FREEDOM WORKS FOUNDATION 601 PENNSYLVANIA AVE NW WASHINGTON,DC 20004	NONE	PUBLIC CHARI	EDUCATION	500
HEATLAND INSTITUTE THE ONE S WACKER DR STE 2740 CHICAGO,IL 606064617	NONE	PUBLIC CHAR	EDUCATION PROGRAMMING	500
HIGHER GROUND 247 N MARKET WICHITA,KS 67202	NONE	PUBLIC CHAR	COMMUNITY PROGRAMMING	500
HOLY SAVIOR CATHOLIC ACADEMY 4640 E 15TH ST WICHITA,KS 67208	NONE	PUBLIC CHAR	EDUCATION PROGRAMMING	500
LEADERSHIP INSTITUTE THE 1101 N HIGHLAND STREET ARLINGTON,VA 22201	NONE	PUBLIC CHARI	EUCATION PROGRAMMING	500
PHILANTHROPY ROUNDTABLE THE 1150 17TH ST NW STE 503 WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	500
YOUNG AMERICA'S FOUNDATION 110 ELDEN STREET HERNDON,VA 20170	NONE	PUBLIC CHARI	EDUCATION MEDIA ETHICS CLASS	500
AEI-LEGAL CENTER FOR PUBLIC INTERES 1150 17TH ST NW WASHINGTON,DC 20036	NONE	PUBLIC CHARI	GENERAL OPERATIONS	1,000
AMERICANS FOR TAX REFORM 722 12TH STREET NW STE WASHINGTON,DC 20005	NONE	PUBLIC CHARI	EDUCATION	1,000
CENTER FOR SECURITY POLICY 1901 PENNSYLVANIA AVE S WASHINGTON,DC 20006	NONE	PUBLIC CHARI	GENERAL OPERATIONS	1,000
Total  3a				200,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FUND AMERICAN STUDIES THE 1706 NEW HAMPSHIRE AVENUE WASHINGTON,DC 20009	NONE	PUBLIC CHARI	EDUCATION	1,000
HILLSDALE COLLEGE 33 E COLLEGE STREET HILLSDALE,MI 49242	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
HOOVER INSTITUTION STANFORD UNIVERSITY STANFORD,CA 94305	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
INSTITUTE FOR JUSTICE 901 N GLEBE RD SUITE 9 ARLINGTON,VA 22203	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
MERCATUS CENTER GEORGE MASON UNIVE 3301 NORTH FAIRFAX DRIVE ARLINGTON,VA 22201	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
ORPHEUM PERFORMING ARTS CENTRE LTD 200 N BROADWAY SUITE 10 WICHITA,KS 67202	NONE	PUBLIC CHARI	ARTS PROGRAMMING	1,000
PLYMOUTH CONGREGATIONAL CHURCH 202 N CLIFTON WICHITA,KS 67208	NONE	PUBLIC CHARI	RELIGIOUS PROGRAMMING	1,000
SALVATION ARMY THE 350 N MARKET WICHITA,KS 67202	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	1,000
WOUNDED WARRIOR PROJECT FDN 7020 AC SKINNER PKWY SUI JACKSONVILLE,FL 32256	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
YALE SCHOOL OF MANAGEMENT P O BOX 208200 NEW HAVEN,CT 06520	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
WICHITA CRIME COMMISSION 125 N MARKET SUITE 1115 WICHITA,KS 67202	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	1,550
KANSAS POLICY INSTITUTE 250 N WATER ST SUITE 2 WICHITA,KS 67202	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	2,000
NATIONAL CENTER FOR POLICY ANALYSIS 12770 COIT ROAD DALLAS,TX 75251	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	2,000
NATIONAL RIGHT TO WORK LEGAL DEFENS 8001 BRADDOCK RD SPRINGFIELD,VA 22160	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	2,000
RIORDAN CENTER 3100 N HILLSIDE WICHITA,KS 67256	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	2,000
Total 3a				200,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMPETITIVE ENTERPRISE INSTITUTE 1001 CONNECTICUT AVE NW WASHINGTON,DC 20036	NONE	PUBLIC CHARI	GENERAL OPERATIONS	2,500
HERITAGE FOUNDATION THE 214 MASSACHUSETTS AVENUE WASHINGTON,DC 20002	NONE	PUBLIC CHARI	EDUCATION	2,500
ST THOMAS AQUINAS CHURCH 1215 N STRATFORD WICHITA,KS 67206	NONE	PUBLIC CHARI	RELIGIOUS PROGRAMMING	2,500
BOY SCOUTS OF AMERICA-QUIVIRA COUNC 3247 N OLIVER WICHITA,KS 67220	NONE	PUBLIC CHARI	EDUCATION YOUTH PROGRAMMING	3,750
CENTER FOR GLOBAL PROSPERITY (CATO) 1000 MASSACHUSETTS AVE N WASHINGTON,DC 20001	NONE	PUBLIC CHARI	GENERAL OPERATIONS	5,000
TREEHOUSE THE 151 N VOLUTSIA WICHITA,KS 67214	NONE	PUBLIC CHARI	COMMUNITY AID TO MOTHERS/INFANTS	5,000
WICHITA STATE UNIVERSITY FOUNDATION 1845 FAIRMOUNT STREET WICHITA,KS 67260	NONE	PUBLIC CHAR	EDUCATION PROGRAMMING	5,000
YOUNG MEN'S CHRISTIAN ASSOCIATION 3330 N WOODLAWN WICHITA,KS 67220	NONE	PUBLIC CHARI	COMMUNITY YOUTH PROGRAMMING	5,000
ATLAS ECONOMIC RESEARCH FDN 1201 L ST NW WASHINGTON,DC 20005	NONE	PUBLIC CHARI	EDUCATION	5,250
WICHITA GRAND OPERA 225 W DOUGLAS WICHITA,KS 67202	NONE	PUBLIC CHARI	ARTS PROGRAMMING	9,500
INTERCOLLEGIATE STUDIES INSTITUTE 3901 CENTERVILLE ROAD PO WILMINGTON,DE 19807	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	10,000
LIBRARY OF CONGRESS 101 INDEPENDENCE AVE SE WASHINGTON,DC 20540	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	12,500
INDEPENDENT INSTITUTE THE 100 SWAN WAY OAKLAND,CA 94621	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	25,000
INDEPENDENT SCHOOL THE 8317 E DOUGLAS WICHITA,KS 67207	NONE	PUBLIC CHARI	EDUCATION	68,750
Total  3a				200,250

TY 2014 Investments Corporate Stock Schedule

Name: GARVEY KANSAS FOUNDATION

EIN: 48-6115213

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BUILDERS INDEX FDS TR EMG MKTS 50	15,886	13,675
COLUMBIA GLOBAL VALUE	25,138	18,955
EATON VANCE WORLDWIDE HEALTH	8,488	13,001
FRANKLIN BIOTECHNOLOGY DISCOVERY-SA	64,841	111,871
FRANKLIN RISING DIVIDENDS CL C	21,315	38,925
INDEXIQ ETF TR IQ HEDGE MULTI		
VOYA LARGE CAP VALUE FD CL A	11,601	18,913
ISHARES TR MSCI EMERGING MKTS	64,801	64,986
LORD ABBETT ALL VALUE	21,212	29,899
LORD ABBETT MID-CAP VALUE	30,604	45,701
MFS VALUE FUND	18,298	36,513
FRANKLIN MUTUAL SHARES CL Z	15,820	22,353
TEMPLETON FOREIGN	35,714	20,937
TEMPLETON GLOBAL SMALL CO	38,764	40,759
THIRD AVENUE SMALL CAP VALUE	15,169	21,014
AMERICAN CAPITAL AGENCY CORP	33,389	20,629
CHIMERA INVT CORP	29,827	38,592
INVESCO BALANCED RISK FUND CL A	218	219
IVY SCIENCE AND TECHNOLOGY FUND	100,004	99,738

TY 2014 Investments - Other Schedule

Name: GARVEY KANSAS FOUNDATION

EIN: 48-6115213

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
357 (1OZ) MAPLE LEAF COINS	AT COST	628,063	421,735

TY 2014 Other Assets Schedule**Name:** GARVEY KANSAS FOUNDATION**EIN:** 48-6115213

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED DIVIDENDS	1,707	1,212	1,212

TY 2014 Other Professional Fees Schedule

Name: GARVEY KANSAS FOUNDATION

EIN: 48-6115213

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	50	50		

TY 2014 Taxes Schedule**Name:** GARVEY KANSAS FOUNDATION**EIN:** 48-6115213

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	457	457		

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2014
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Name of the organization GARVEY KANSAS FOUNDATION	Employer identification number 48-6115213
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization GARVEY KANSAS FOUNDATION	Employer identification number 48-6115213
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	PETROLEUM INC 300 W DOUGLAS SUITE 1050 WICHITA, KS 67202	\$ 100,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>2</u>	JEAN AND WILLARD GARVEY FUND 7309 E 21ST ST NORTH WICHITA, KS 67206	\$ 828,063	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

GARVEY KANSAS FOUNDATION

Employer identification number

48-6115213

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization GARVEY KANSAS FOUNDATION	Employer identification number 48-6115213
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	