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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation FRED C & MARY R KOCH FOUNDATION INC		A Employer identification number 48-6113560	
% DUSTIN PERRY		B Telephone number (see instructions) (316) 828-4994	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 2256		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code WICHITA, KS 672012256		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 32,310,564		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		Cash ☒ Accrual	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	390,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	170	170		
	4 Dividends and interest from securities.	516,768	516,768		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	309,167			
	b Gross sales price for all assets on line 6a 960,900				
	7 Capital gain net income (from Part IV, line 2) . . .		309,167		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,216,105	826,105		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	11,876	7,976		3,900
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	16,363			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	6,250			6,250
	22 Printing and publications				
	23 Other expenses (attach schedule)	515			515
	24 Total operating and administrative expenses. Add lines 13 through 23	35,004	7,976		10,665
	25 Contributions, gifts, grants paid	1,338,075			1,238,075
	26 Total expenses and disbursements. Add lines 24 and 25	1,373,079	7,976		1,248,740
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-156,974			
	b Net investment income (if negative, enter -0-)		818,129		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,175,571	977,825	977,825
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	2,724	6,361	6,361
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,718,851	3,718,851	3,744,445
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	25,620,494	25,730,129	27,581,933
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	30,517,640	30,433,166	32,310,564
Liabilities	17	Accounts payable and accrued expenses	1,500	6,500	
	18	Grants payable	65,000	132,500	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	66,500	139,000	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	30,451,140	30,294,166	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	30,451,140	30,294,166	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	30,517,640	30,433,166	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 30,451,140
2	Enter amount from Part I, line 27a	2 -156,974
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 30,294,166
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 30,294,166

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	EFPRP - LONG TERM	P		
b	MELLON - FINAL INVESTMENT DISTRIBUTION			
c	OTHER PARTNERSHIPS - LONG TERM			
d	OTHER PARTNERSHIPS - SHORT TERM			
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 770,660		495,788	274,872
b 4,648		0	4,648
c 185,592		0	185,592
d 0		155,945	-155,945
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			274,872
b			4,648
c			185,592
d			-155,945
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	309,167
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1

Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,669,981	31,378,696	0 05322
2012	1,988,971	30,537,459	0 065132
2011	2,046,698	31,454,310	0 065069
2010	1,954,001	31,460,360	0 06211
2009	1,508,261	30,901,951	0 048808

2	Total of line 1, column (d).	2	0 294339
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 058868
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	31,572,470
5	Multiply line 4 by line 3.	5	1,858,608
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	8,181
7	Add lines 5 and 6.	7	1,866,789
8	Enter qualifying distributions from Part XII, line 4.	8	1,248,740

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		116,363	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		316,363	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		516,363	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	22,724
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		722,724	
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		106,361	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 6,361 Refunded ☐		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		1b		No
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions): ☐ KS				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>		9		No
10		Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW.FMKFOUNDATION.ORG	13	Yes	
14	The books are in care of ▶ DUSTIN PERRY Telephone no ▶ (316) 828-4994 Located at ▶ 4111 E 37TH ST N WICHITA KS ZIP +4 ▶ 672203298			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Total number of others receiving over \$50,000 for professional services.	1
--	---

Part IX-B Summary of Program-Related Investments (see instructions)

Total. Add lines 1 through 3 ▶

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	31,088,960
b	Average of monthly cash balances.	1b	964,309
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	32,053,269
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	32,053,269
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	480,799
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	31,572,470
6	Minimum investment return. Enter 5% of line 5.	6	1,578,624

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,578,624
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	16,363
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	16,363
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,562,261
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,562,261
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,562,261

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,248,740
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,248,740
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,248,740

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,562,261
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 2012 , 2011 , 2010		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				0
b From 2010.				0
c From 2011.				0
d From 2012.				419,460
e From 2013.				116,756
f Total of lines 3a through e.	536,216			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,248,740				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				1,248,740
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	313,521			313,521
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	222,695			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	222,695			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				105,939
d Excess from 2013. . . .				116,756
e Excess from 2014. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

FRED MARY KOCH FDN GRANT ADM
PO BOX 2256
WICHITA,KS 67201
(316) 828-6083

b

The form in which applications should be submitted and information and materials they should include

NONE

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NEW SCHOLARSHIPS LIMITED TO DEPENDENTS OF FULL-TIME EMPLOYEES OF KOCH INDUSTRIES, INC. AND ITS SUBSIDIARIES. GRANTS GENERALLY LIMITED TO TAX-EXEMPT PUBLIC CHARITIES IN KANSAS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,238,075
b Approved for future payment EMPORIA STATE UNIVERSITY FOUNDATION 1500 HIGHLAND STREET EMPORIA, KS 66801	NONE	PC	KOCH CENTER FOR LEADERSHIP AND ETHICS SUPPORT	100,000
Total			3b	100,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH B KOCH	PRESIDENT/DIRECTOR 1 0	0	0	0
PO BOX 2256 WICHITA,KS 67201				
DUSTIN PERRY	TREASURER 1 0	0	0	0
PO BOX 2256 WICHITA,KS 67201				
PHILIP ELLENDER	VICE PRESIDENT 1 0	0	0	0
PO BOX 2256 WICHITA,KS 67201				
CHARLES G KOCH	DIRECTOR 0 25	0	0	0
PO BOX 2256 WICHITA,KS 67201				
DAVID H KOCH	DIRECTOR 0 25	0	0	0
PO Box 2256 Wichita,KS 67201				
RICHARD FINK	DIRECTOR 0 25	0	0	0
1515 N COURTHOUSE ROAD 200 ARLINGTON,VA 22201				
MEREDITH OLSON	SECRETARY/GRANTS ADMINISTRATOR 5 0	0	0	0
PO BOX 2256 WICHITA,KS 67201				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Allen Lambe House Foundation 255 N Roosevelt Wichita,KS 67208	None	PF	GENERAL SUPPORT	148,000
Benedictine College 1020 North 2nd Street Atchison,KS 66002	None	PC	EDUCATION SUPPORT	9,500
Ellis Foundation PO Box 54 Fort Scott,KS 66701	None	PC	EDUCATION SUPPORT	24,000
Emporia State University Foundation 1500 Highland Street Emporia,KS 66801	None	PC	EDUCATION SUPPORT	50,000
Friends University 2100 W University Street Wichita,KS 672133397	None	PC	EDUCATION SUPPORT	14,000
Greater Wichita YMCA 340 S Broadway 200 Wichita,KS 67202	None	PC	GENERAL SUPPORT	5,000
Kansas Council on Economic Education 1845 Fairmount Wichita,KS 672600203	None	PC	GENERAL SUPPORT	15,000
Kansas State University Foundation 2323 Anderson Avenue Suite 500 Manhattan,KS 665022911	None	PC	EDUCATION SUPPORT	30,000
Koch Cultural Trust 255 N Roosevelt Wichita,KS 67208	None	PF	GENERAL SUPPORT	139,000
Marshall County Arts Cooperative PO Box 266 Blue Rapids,KS 66411	None	PC	GENERAL SUPPORT	5,000
Music Theatre of Wichita 225 W Douglas Wichita,KS 67202	None	PC	GENERAL SUPPORT	23,000
Newman University 3100 McCormick Avenue Wichita,KS 672132097	None	PC	EDUCATION SUPPORT	14,000
Symphony in the Flint Hills PO Box 441 Strong City,KS 668690441	None	PC	GENERAL SUPPORT	13,750
The Salvation Army Wichita City Command 350 N Market Wichita,KS 67202	None	PC	GENERAL SUPPORT	5,000
Washburn University Foundation 1729 SW MacVicar Ave Topeka,KS 666043128	None	PC	EDUCATION SUPPORT	2,500
Total  3a				1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wichita Center for the Arts 9112 East Central Wichita,KS 67206	None	PC	GENERAL SUPPORT	91,825
Wichita Festivals Inc 444 E William Street Wichita,KS 67202	None	PC	GENERAL SUPPORT	2,500
Wichita State University 1845 Fairmont Wichita,KS 672600072	None	PC	EDUCATION SUPPORT	14,000
Wichita Symphony Century II 225 West Douglas Wichita,KS 67202	None	PC	GENERAL SUPPORT	40,000
Youth Entrepreneurs of Kansas 4111 East 37th Street North Wichita,KS 67220	None	PC	GENERAL SUPPORT	200,000
Aaron Brake 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Abigail Renner 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Abigail Wilson 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Adam Cole 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Adriannte Etheridge 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Alex Brechbill 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Alicia Cotsoradis 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Amanda Lukhard 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Amanda Pass 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Amber Jurgensen 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Total			3a	1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Amy Cooke 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Andie Cunningham 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Andrew Cole 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Anthony Longoria 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Ariane Kubena 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Ashley Chang 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Ashley Kolar 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Aubrey Smading 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Bailey Alwert 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Benjamin Blizzard 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Benjamin Seiler 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Benjamin White 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Bethany Witcher 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Brandon Alex 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Brandon McIntosh 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Total			3a	1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Brandon Schultze 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Brendan Mousley 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Brenna Westemeir 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Bridget Rush 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Brittany McEachern 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Brogan Becker 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Bryce Stout 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Bushra Rahman 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Caityn Baukal 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Caleb Hoover 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Carly Nelson 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Caroline Menkes 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Casey Kolbeck 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Charles Hardeman 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Charles Holloway 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Total			3a	1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Chris Grunewald 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Christina Meyer 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Christopher Gibson 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Christopher Gutierrez 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Christopher Mason 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Colton Hughes 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Connor Bourland 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Cooper Nichols 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Daniel Hawes 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Danielle Dinsdale 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Danielle Marino 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
David Casey 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
David Ewers 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
David Steiner 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Dayton Winter 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Total  3a				1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dean Menezes 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Dominic Rudy 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Eleena Rieger 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Elizabeth Goentzel 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Elizabeth Graeff 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Elizabeth McDermott 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Emelia Rohl 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Emily Ramseyer 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Emily Rohleder 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Emily Yung 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Erica Edgerly 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Erin Murphy 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Ervin Polasek 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Gabrielle Wiens 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Garrison LeRock 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Total			3a	1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Gavin Olson 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Grace LeMaster 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Haley Permenter 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Holly Berdan 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Ian Blankinship 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Ivey Dyson 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Jacob Ewers 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Jacob Spitz 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Jacob Woolsey 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Jake Leber 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
James Bonorden 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
James Frisbie 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
James Jansen 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Jana Lundell 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Jared Helfrich 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Total			3a	1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jason Clavelli 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jenna Cook 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jenna Lambert 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jennifer Latta 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jenny Diaz 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jessica Baucom 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jessica Fritsche 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jessica Keever 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jessica Mickey 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jill Palski 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Joanna Osborne 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jonathan Go 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jonathan Grunewald 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jonathan Schwinn 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Jonathon Lavalley 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Total			3a	1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Jordan Lundell 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Joshua Gathright 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Joshua Hoover 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Joshua Yonkin 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Julianna Blischak 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Justin Baker 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Kailee Stiles 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Katherine Spitz 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Kathryn Haeska 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Kathryn McIntosh 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Kayla Schroeder 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Kaylene Seurer 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Kayley George 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Kevin Shectman 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Kristen Baber 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Total  3a				1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Kristin Sontheimer 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Kristin Wilson 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Lacey Huber 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Leah Henderson 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Lexi Alexander 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Lincoln Blizzard 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Lindsay Smith 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Lindsey Colling 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Luis Pedraza Jr 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Mackenzie Cole 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Madelin Bender 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Madeline Engel 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Madison Minnich 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Maria Grant 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Marissa Schuett 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Total			3a	1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Matthew Clavelli 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Matthew Rotundo 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Matthew Zemanick 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
McKenzie Culotta 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Michael Hardeman 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Michael He 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Michael Hinnen 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Michael Moran 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Michael Valdez 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Michelle Fultz 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Michelle Jeng 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Mikaila Rushing 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Mikayla Fisher 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Morgan Crenshaw 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Natalie Jansen 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Total  3a				1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Natalie Lambert 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Nishant Raman 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Patrick Aupperle 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Patrick Yerkes 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Peter Clark 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Peter Loomis 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Peyton Isbell 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Philip Fritsche 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Phillip Masterson 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Preston Richey 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Rachel Macari 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Rachel Miller 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Rachel Price 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Robert Ehrlich 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Robert Short 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Total			3a	1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Robert Smock 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Ryan Malone 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Saajan Bhakta 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Sakthi Rajendran 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Sara Clayton 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Sarah Makin 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Sarah Sweigart 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Shaaz Fareed 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Shalini Ramgoolam 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Shane Siebken 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Shannon Wang 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Shelby Sementelli 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Shericka Bennett 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Sheron Williams 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Simone Menezes 4111 E 37th St N Wichita, KS 67220	None		Educational Scholarship	2,000
Total			3a	1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Siobhan Moynihan 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Sloane Taylor 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Stepan Dilkes 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Stephanie Munson 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Stephany Elmer 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Steven Harms 4111 E 37th St N SUITE 212 Wichita,KS 67220	None		Educational Scholarship	2,000
Suad Abdelaziz 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Sydney Kaufman 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Taryn Fox 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Taylor Isbell 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Taylor Kolbeck 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Taylor Murray 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Thomas Ming 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Tyler Franssen 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Tyler Furgerson 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Total			3a	1,238,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Tyler Petter-McCauley 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Utah Cox 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Wallis Belcher 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
William Haycook 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Yue Yin Xia 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Zoe Tao 4111 E 37th St N Wichita,KS 67220	None		Educational Scholarship	2,000
Total			3a	1,238,075

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: FRED C & MARY R KOCH FOUNDATION INC

EIN: 48-6113560

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Expenditure Responsibility Statement

Name: FRED C & MARY R KOCH FOUNDATION INC

EIN: 48-6113560

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
KOCH CULTURAL TRUST	255 N ROOSEVELT WICHITA, KS 67208	2013-01-23	137,000	SUPPORT KCT GRANT PROGRAM FOR THE YEAR 2013	119,122	NO			THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE
KOCH CULTURAL TRUST	255 N ROOSEVELT WICHITA, KS 67208	2014-02-03	139,000	SUPPORT KCT GRANT PROGRAM FOR THE YEAR 2014	121,876	NO			THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE
ALLEN HOUSE FOUNDATION	255 N ROOSEVELT WICHITA, KS 67208	2013-01-03	97,095	SUPPORT THE 2013 ALF OPERATING AND RENOVATION EXPENSES	75,275	NO			THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE
ALLEN HOUSE FOUNDATION	255 N ROOSEVELT WICHITA, KS 67208	2014-02-03	98,000	SUPPORT THE 2014 ALF OPERATING AND RENOVATION EXPENSES	57,941	NO			THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE

TY 2014 Investments Corporate Stock Schedule

Name: FRED C & MARY R KOCH FOUNDATION INC

EIN: 48-6113560

Name of Stock	End of Year Book Value	End of Year Fair Market Value
KOCH INDUSTRIES, INC.		
PREFERRED STOCK	3,718,851	3,744,445

TY 2014 Investments - Other Schedule

Name: FRED C & MARY R KOCH FOUNDATION INC

EIN: 48-6113560

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GLEACHER DIVERSIFIED FUND		36,660	45,037
EFPRP		25,693,469	27,536,896

TY 2014 Other Expenses Schedule

Name: FRED C & MARY R KOCH FOUNDATION INC

EIN: 48-6113560

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	425			425
CORPORATE FILING FEES	90			90

TY 2014 Other Professional Fees Schedule**Name:** FRED C & MARY R KOCH FOUNDATION INC**EIN:** 48-6113560

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	7,976	7,976		
PROFESSIONAL FEES	3,900			3,900

TY 2014 Taxes Schedule

Name: FRED C & MARY R KOCH FOUNDATION INC

EIN: 48-6113560

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	16,363			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2014
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Name of the organization FRED C & MARY R KOCH FOUNDATION INC	Employer identification number 48-6113560
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
48-6113560

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KOCH INDUSTRIES INC PO BOX 2256 WICHITA, KS 67201-2256	\$ 390,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization FRED C & MARY R KOCH FOUNDATION INC	Employer identification number 48-6113560
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization	Employer identification number
FRED C & MARY R KOCH FOUNDATION INC	48-6113560

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	