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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.**2014**

Open to Public Inspection

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

THE GREEHEY FAMILY FOUNDATION

A Employer identification number

48-1308657

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

() -

50 HIGH CRESCENT

City or town, state or province, country, and ZIP or foreign postal code

SAN ANTONIO, TX 78257

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

J Accounting method: ☒ Cash ☐ Accrual

end of year (from Part II, col (c), line

☐ Other (specify)

16) \$ 199,202,072.

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1 Foreign organizations check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

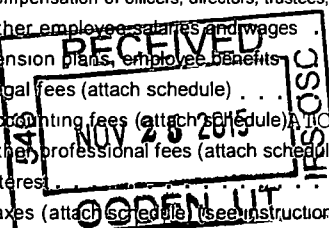
(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc. received (attach schedule)	1,750,000.	ATCH 1		
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	46,630.	46,630.		ATCH 2
4	Dividends and interest from securities	2,564,395.	2,547,695.		ATCH 3
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	9,083,577.			
b	Gross sales price for all assets on line 6a	61,225,922.			
7	Capital gain net income (from Part IV, line 2)		9,083,577.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) ATCH. 4	-547,673.	1,273.	1,273.	
12	Total. Add lines 1 through 11	12,896,929.	11,679,175.	1,273.	
13	Compensation of officers, directors, trustees, etc.	37,000.			37,000.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH. 5	22,316.	16,737.		5,579.
c	Other professional fees (attach schedule) [6]	967,223.	967,223.		
17	Interest				
18	Taxes (attach schedule) (see instructions) [7]	143,690.	58,095.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH. 8	56,636.	56,636.		
24	Total operating and administrative expenses. Add lines 13 through 23	1,226,865.	1,098,691.		42,579.
25	Contributions, gifts, grants paid	8,556,338.			8,556,338.
26	Total expenses and disbursements. Add lines 24 and 25	9,783,203.	1,098,691.	0	8,598,917.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	3,113,726.			
b	Net investment income (if negative, enter -0-)		10,580,484.		
c	Adjusted net income (if negative, enter -0-)			1,273.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	4,856,782.	5,254,050.	5,254,050.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 9	98,042,877.	97,453,498.	123,211,362.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis Less accumulated depreciation ▶ (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 10	63,441,168.	66,800,222.	70,709,195.
	14 Land, buildings, and equipment basis Less accumulated depreciation ▶ (attach schedule)			
15 Other assets (describe ▶ ATCH 11)	37,060.	27,465.	27,465.	
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	166,377,887.	169,535,235.	199,202,072.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ATCH 12)	120,615.	164,237.	
23 Total liabilities (add lines 17 through 22)	120,615.	164,237.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here . ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ☒ check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	166,257,272.	169,370,998.	
	30 Total net assets or fund balances (see instructions)	166,257,272.	169,370,998.	
	31 Total liabilities and net assets/fund balances (see instructions)	166,377,887.	169,535,235.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	166,257,272.
2 Enter amount from Part I, line 27a	2	3,113,726.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	169,370,998.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	169,370,998.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	9,083,577.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	7,370,206.	181,896,586.	0.040519
2012	5,627,219.	167,811,527.	0.033533
2011	41,141.	166,666,911.	0.000247
2010	49,976.	156,720,031.	0.000319
2009	3,703,070.	138,131,016.	0.026808
2 Total of line 1, column (d)			2 0.101426
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.020285
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 195,751,269.
5 Multiply line 4 by line 3			5 3,970,814.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 105,805.
7 Add lines 5 and 6			7 4,076,619.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 8,598,917.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	105,805.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	105,805.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	105,805.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	133,270.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	55,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	188,270.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	82,465.	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 82,465. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ TX, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ WILLIAM & LOUREE GREEHEY Telephone no ▶ 210-918-2001 Located at ▶ 50 HIGH CRESCENT SAN ANTONIO, TX ZIP+4 ▶ 78257			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 13		37,000.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	123,392,932.
b	Average of monthly cash balances	1b	5,259,281.
c	Fair market value of all other assets (see instructions).	1c	70,080,040.
d	Total (add lines 1a, b, and c)	1d	198,732,253.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	198,732,253.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,980,984.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	195,751,269.
6	Minimum investment return. Enter 5% of line 5	6	9,787,563.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,787,563.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	105,805.
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b	2c	105,805.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,681,758.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	9,681,758.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,681,758.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,598,917.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,598,917.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	105,805.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,493,112.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				9,681,758.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			4,107,324.	
b Total for prior years 20 <u>12</u> , 20 <u>11</u> , 20 <u>10</u>				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>8,598,917.</u>				
a Applied to 2013, but not more than line 2a			4,107,324.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				4,491,593.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				5,190,165.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ATTACHMENT 14

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
ATCH 15					
Total				3a	8,556,338.
b Approved for future payment					
Total				3b	

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2014▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990**Name of the organization**

THE GREEHEY FAMILY FOUNDATION

Employer identification number

48-1308657

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization THE GREEHEY FAMILY FOUNDATION

Employer identification number
48-1308657**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM & LOUREE GREEHEY 50 HIGH CRESCENT SAN ANTONIO, TX 78257	\$ 1,750,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE GREEHEY FAMILY FOUNDATION

Employer identification number

48-1308657

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----

Name of organization THE GREEHEY FAMILY FOUNDATION

Employer identification number

48-1308657

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----	-----	-----
	-----	-----	-----
	-----	-----	-----

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					561,574.	
30437120.		PUBLICLY TRADED SECURITIES - CHARLES SCH PROPERTY TYPE: SECURITIES 27735621.				P	VAR 2,701,499.	VAR
13583305.		PUBLICLY TRADED SECURITIES - MERRIL LYNC PROPERTY TYPE: SECURITIES 11442036.				P	VAR 2,141,269.	VAR
		CAPITAL GAINS FROM K-1S 501,514.				P	VAR -501,514.	VAR
2,605,700.		CAPITAL GAINS FROM K-1S				P	VAR 2,605,700.	VAR
14038223.		PUBLICLY TRADED SECURITIES - NATIONAL FI PROPERTY TYPE: SECURITIES 12463174.				P	VAR 1,575,049.	VAR
TOTAL GAIN(LOSS)							<u>9,083,577.</u>	

THE GREEHEY FAMILY FOUNDATION

48-1308657

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

ATTACHMENT 1

<u>NAME AND ADDRESS</u>	<u>DATE</u>	<u>DIRECT PUBLIC SUPPORT</u>
WILLIAM & LOUREE GREEHEY 50 HIGH CRESCENT SAN ANTONIO, TX 78257	VARIOUS	1,750,000
TOTAL CONTRIBUTION AMOUNTS		<u>1,750,000</u>

ATTACHMENT 2FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
ACCRUED INTEREST PAID	-6,193.	-6,193.
MERRILL LYNCH	835.	835.
MERRILL LYNCH (US SAVINGS BONDS)	38,045.	38,045.
MERRILL LYNCH - OID	12,015.	12,015.
NATIONAL FINANCIAL SERVICES	73.	73.
FROST NATIONAL BANK..6077	62.	62.
MCCLAIN (CHARLES SCHWAB)	531.	531.
RENAISSANCE ACCESS IV, LLC (K-1)	420.	420.
TEXAS REGIONAL WATER RESOURCE (K-1)	136.	136.
THIRD CENTURY 3(C)(1) - TOTAL (K-1)	147.	147.
ADMIRAL CAPITAL REAL ESTATE FUND LP(K-1)	556.	556.
ACREF MULTIFAMILY, LP (K-1)	3.	3.
TOTAL	<u>46,630.</u>	<u>46,630.</u>

ATTACHMENT 3FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CHARLES SCHWAB (MCCLAIN VALUE MGMT.)	454,111.	454,348.
NATIONAL FINANCIAL SERVICES	173,370.	173,370.
MERRILL LYNCH	896,332.	879,395.
RENAISSANCE ACCESS IV, LLC (K-1)	36,226.	36,226.
THIRD CENTURY 3(C)(1)SERIES (K-1)	991,815.	991,815.
ADMIRAL CAPITAL REAL ESTATE FUND	12,541.	12,541.
TOTAL	<u>2,564,395.</u>	<u>2,547,695.</u>

RENT AND ROYALTY INCOME

Taxpayer's Name THE GREEHEY FAMILY FOUNDATION	Identifying Number 48-1308657
---	---

DESCRIPTION OF PROPERTY

ROYALTIES FROM K-1S

	Yes	No	Did you actively participate in the operation of the activity during the tax year?
--	-----	----	--

TYPE OF PROPERTY:

OTHER INCOME:		
ROYALTIES	1,273.	

TOTAL GROSS INCOME	1,273.
-------------------------------------	--------

OTHER EXPENSES:

[illegible]

DEPRECIATION (SHOWN BELOW)

LESS: Beneficiary's Portion

AMORTIZATION

LESS: Beneficiary's Portion

DEPLETION

LESS: Beneficiary's Portion

TOTAL EXPENSES

TOTAL RENT OR ROYALTY INCOME (LOSS)	1,273.
--	---------------

Less Amount to

Rent or Royalty

Depreciation

Depletion

Investment Interest Expense

Other Expenses

Net Income (Loss) to Others

Net Rent or Royalty Income (Loss)	1,273.
-----------------------------------	--------

Deductible Rental Loss (if Applicable)**SCHEDULE FOR DEPRECIATION CLAIMED**[illegible]

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE

OTHER INCOME

ROYALTIES

1,273.
1,273.

RENT AND ROYALTY SUMMARY

<u>PROPERTY</u>	<u>TOTAL INCOME</u>	<u>DEPLETION/ DEPRECIATION</u>	<u>OTHER EXPENSES</u>	<u>ALLOWABLE NET INCOME</u>
ROYALTIES FROM K-1S	1,273.			1,273.
TOTALS	<u>1,273.</u>			<u>1,273.</u>

THE GREEHEY FAMILY FOUNDATION

48-1308657

ATTACHMENT 4

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
ROYALTY INCOME	1,273.	1,273.	1,273.
SUSTAINABLE WOODLANDS FUND I, LP (K-1)	-28,892.		
SUSTAINABLE WOODLANDS FUND II, LP (K-1)	-24,878.		
WINTON FUTURES ACCESS LLC	140,484.		
RENAISSANCE ACCESS IV, LLC (K-1)	-1,465.		
TEXAS REGIONAL WATER RESOURCE	-230,153.		
THIRD CENTURY 3(C)(1)THE SALI FUND (K-1)	-425,553.		
ADMIRAL CAPITAL REAL ESTATE FUND LP(K-1)	44,121.		
ACREF MULTIFAMILY, LP (K-1)	-22,610.		
TOTALS	<u>-547,673.</u>	<u>1,273.</u>	<u>1,273.</u>

THE GREEHEY FAMILY FOUNDATION

48-1308657

ATTACHMENT 5

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	22,316.	16,737.		5,579.
TOTALS	<u>22,316.</u>	<u>16,737.</u>		<u>5,579.</u>

THE GREEHEY FAMILY FOUNDATION

48-1308657

ATTACHMENT 6

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MANAGEMENT FEES	967,223.	967,223.
TOTALS	<u>967,223.</u>	<u>967,223.</u>

THE GREEHEY FAMILY FOUNDATION

48-1308657

ATTACHMENT 7

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL TAX ON INVESTMENT INC.	85,595.	
FOREIGN TAXES - BROKERAGE ACCT	14,928.	14,928.
FOREIGN TAX(RENNAISSANCE K-1)	1,255.	1,255.
FOREIGN TAX(THIRD CENTURY K-1)	41,912.	41,912.
TOTALS	<u>143,690.</u>	<u>58,095.</u>

ATTACHMENT 8FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
RENAISSANCE (PORTFOLIO DED.)	46,465.	46,465.
RENAISSANCE (INVEST. INT. EXP)	4,300.	4,300.
THIRD CENTURY (INVEST INT EXP)	171.	171.
SUSTAINABLE WOODLANDS FUND I	77.	77.
WINTON FUTURES -INVEST INT EXP	598.	598.
SUSTAINABLE WOODLANDS FUND II	84.	84.
MISCELLANEOUS EXPENSE	4,941.	4,941.
TOTALS	<u>56,636.</u>	<u>56,636.</u>

ATTACHMENT 9FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
EQUITY INVESTMENTS	98,042,877.	97,453,498.	123,211,362.
TOTALS	<u>98,042,877.</u>	<u>97,453,498.</u>	<u>123,211,362.</u>

ATTACHMENT 10FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INVESTMENT IN PARTNERSHIPS	63,441,168.	66,800,222.	70,709,195.
TOTALS	<u>63,441,168.</u>	<u>66,800,222.</u>	<u>70,709,195.</u>

ATTACHMENT 11FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID TAXES	37,060.	27,465.	27,465.
TOTALS	<u>37,060.</u>	<u>27,465.</u>	<u>27,465.</u>

ATTACHMENT 12FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
DIVIDEND/PROCEEDS RESERVE	120,615.	164,237.
TOTALS	<u>120,615.</u>	<u>164,237.</u>

THE GREEHEY FAMILY FOUNDATION

48-1308657

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
WILLIAM E GREEHEY 50 HIGH CRESCENT SAN ANTONIO, TX 78257	PRESIDENT 10.00			
LOUREE B GREEHEY 50 HIGH CRESCENT SAN ANTONIO, TX 78257	VICE PRESIDENT/SEC /TREASURER 10.00			
LISA GREEHEY ROSENBLOOM 6 PENNY LANE SAN ANTONIO, TX 78209	DIRECTOR 10.00	12,000.	0	0
CHERYL GREEHEY 317 ENCINO SAN ANTONIO, TX 78209	DIRECTOR 10.00	12,000	0	0
LESLIE GREEHEY 326 PASEO ENCINAL STR. SAN ANTONIO, TX 78212	DIRECTOR 10.00	12,000	0	0
MARGARET GREEHEY 12304 FM 472 BIG FOOT, TX 78005	DIRECTOR 10.00	1,000	0	0
	GRAND TOTALS	<u>37,000.</u>	<u>0</u>	<u>0</u>

ATTACHMENT 14

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

WILLIAM E GREEHEY
LOUREE B GREEHEY

THE GREEHEY FAMILY FOUNDATION

48-1308657

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>		<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
SCHEDULE K-1 TEXAS REGIONAL WATER RESOURCES 439 WARING WELFARE ROAD SUITE B BOERNE, TX 78006	NONE PC		GENERAL CHARITABLE CONTRIBUTION	214
SEE ATTACHMENT A	NONE PC		GENERAL CHARITABLE CONTRIBUTION	8,556,124
TOTAL CONTRIBUTIONS PAID				<u>8,556,338</u>

THE GREEHEY FAMILY FOUNDATION

48-1308657

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
TEXAS REGIONAL WATER RESOURCES (K-1)	900099	-255,137.			
SUSTAINABLE WOODLANDS FUND, LP (K-1)	900099	6,709.			
SUSTAINABLE WOODLANDS FUND II, LP (K-1)	900099	-18,309.			
ADMIRAL CAPITAL REAL ESTATE FUND LP(K-1)	900099	22,700.			
ADMIRAL CAPITAL REAL ESTATE FUND LP(K-1)	900099	420,911.			
ACREF MULTIFAMILY LP (K-1)	900099	-14,697.			
TOTALS		<u>162,177.</u>			

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

OMB No 1545-0092

2014

Name of estate or trust

THE GREEHEY FAMILY FOUNDATION

Employer identification number

48-1308657

Note: Form 5227 filers need to complete **only** Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked		501,514.		-501,514.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ▶				7 -501,514.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	60,664,348.	51,640,831.		9,023,517.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
LONG-TERM CAPITAL GAIN DIVIDENDS ATTACHMENT 1				561,574.
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				12
13 Capital gain distributions.				13
14 Gain from Form 4797, Part I.				14
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ▶				16 9,585,091.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

Part III Summary of Parts I and II**Caution: Read the instructions before completing this part.**

	(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
17 Net short-term gain or (loss)	17		-501,514.
18 Net long-term gain or (loss):			
a Total for year	18a		9,585,091.
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	18b		
c 28% rate gain	18c		
19 Total net gain or (loss). Combine lines 17 and 18a. ▶	19		9,083,577.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	20	()
a The loss on line 19, column (3) or b \$3,000		

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34).	21		
22 Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T).	23		
24 Add lines 22 and 23	24		
25 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-. ▶	25		
26 Subtract line 25 from line 24. If zero or less, enter -0-.	26		
27 Subtract line 26 from line 21. If zero or less, enter -0-.	27		
28 Enter the smaller of the amount on line 21 or \$2,500	28		
29 Enter the smaller of the amount on line 27 or line 28	29		
30 Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30		
31 Enter the smaller of line 21 or line 26	31		
32 Subtract line 30 from line 26.	32		
33 Enter the smaller of line 21 or \$12,150.	33		
34 Add lines 27 and 30	34		
35 Subtract line 34 from line 33. If zero or less, enter -0-.	35		
36 Enter the smaller of line 32 or line 35	36		
37 Multiply line 36 by 15%. ▶	37		
38 Enter the amount from line 31	38		
39 Add lines 30 and 36	39		
40 Subtract line 39 from line 38. If zero or less, enter -0-.	40		
41 Multiply line 40 by 20% ▶	41		
42 Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	42		
43 Add lines 37, 41, and 42	43		
44 Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	44		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36). ▶	45		

Schedule D (Form 1041) 2014

Sales and Other Dispositions of Capital Assets► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

THE GREEHEY FAMILY FOUNDATION

Social security number or taxpayer identification number

48-1308657

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	CAPITAL GAINS FROM K-	VAR	VAR		501,514.			-501,514.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).					501,514.			-501,514.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See **Column (g)** in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side

Social security number or taxpayer identification number

THE GREEHEY FAMILY FOUNDATION

48-1308657

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	PUBLICLY TRADED SECURITIES - CHARLE	VAR	VAR	30437120.	27735621.			2,701,499.
	PUBLICLY TRADED SECURITIES - MERRIL	VAR	VAR	13583305.	11442036.			2,141,269.
	CAPITAL GAINS FROM K-1 PUBLCY TRADED	VAR	VAR	2,605,700.				2,605,700.
	SECURITIES - NATION	VAR	VAR	14038223.	12463174.			1,575,049.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				60,664,348.	51640831.			9,023,517.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

FEDERAL CAPITAL GAIN DIVIDENDSATTACHMENT 1

15% RATE CAPITAL GAIN DIVIDENDS

MCCLAIN - CHARLES SCHWAB
NATIONAL FINANCIAL SERVICES
MERRILL LYNCH

291,800.
269,774.

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

561,574.

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

561,574.

Greehey Family Foundation
48-1308657

Recipient Name	Street Address	City	State	Zip Code	Relationship to Foundation		Purpose of grant or contributions	Amount
					Substantial Contributor	Status of Recipient		
ABODE	PO Box 47640	San Antonio	TX	78284	NONE	PC	Remodeling of ABODE's new home	25,000.00
Accion Texas Inc	2014 S Hackberry St	San Antonio	TX	78210	NONE	PC	Lending and Learning Center	250,000.00
Alamo Heights High School PTO	7607 N New Braunfels	San Antonio	TX	78209	NONE	PC	Charitable Gift	20,000.00
Alamo Heights Junior School	7607 N New Braunfels	San Antonio	TX	78209	NONE	PC	Boys Athletic Program / 42 regulation football helmets	4,500.00
Alamo Heights Junior School PTO	7607 N New Braunfels	San Antonio	TX	78209	NONE	PC	Charitable Gift	20,000.00
Alamo Heights Little League	P O Box 6114	San Antonio	TX	78210	NONE	PC	Charitable Gift	20,000.00
Alpha Home	300 E Mulberry Ave	San Antonio	TX	78212	NONE	PC	Year 4 of 5 Year Pledge	3,000.00
American Red Cross	3642 E Houston St	San Antonio	TX	78219	NONE	PC	Oklahoma Spring Storms 2013	250,000.00
American Red Cross	3642 E Houston St	San Antonio	TX	78219	NONE	PC	Philippines Relief \$200,000 / Midwest Tornado Relief \$50,000	250,000.00
American Sunrise	2007 W Commerce Street	San Antonio	TX	78207	NONE	PC	Straight Donation - October Gala	2,000.00
Anger Solutions Network	1 Haven for Hope Way	San Antonio	TX	78207	NONE	PC	Offset expenses with your program at Haven for Hope	3,396.00
Animal Care Services	4710 Texas 151	San Antonio	TX	78227	NONE	PC	See letter for use of funds	10,000.00
Any Baby Can	217 Howard St	San Antonio	TX	78212	NONE	PC	Crisis Fund	25,000.00
Arms Of Hope	21300 St Hwy 16 N	Medina	TX	78055	NONE	PC	Shoes for 103 Children	4,120.00
ARTS SA	418 10th Street	San Antonio	TX	78215	NONE	PC	ARTS TEACH arts-education workshops/scholarships	10,000.00
Assistance League Of San Antonio	2611 West Ave	San Antonio	TX	78201	NONE	PC	Operation School Bell Program	10,000.00
August Heart	755 East Mulberry Ave Suite 101	San Antonio	TX	78212	NONE	PC	Fund Heart Screenings	20,000.00
Autism Community Network	4242 Woodcock Dr Suite 101	San Antonio	TX	78228	NONE	PC	Clinical Diagnostic Services	50,000.00
Barshop Jewish Community Center	12500 NW Military Hwy	San Antonio	TX	78213	NONE	PC	Summer Inclusion Camp	10,000.00
Beth Israel Deaconess Medical Center	330 Brookline Avenue	Boston	MA	2215	NONE	PC	Pancreatitis/Infant Health Research Institute	100,000.00
Boy Scouts of America - Alamo Area	2226 NW Military Hwy	San Antonio	TX	78213	NONE	PC	2013 Good Scout Luncheon	5,000.00
Boys & Girls Clubs Of San Antonio	600 SW 19th St	San Antonio	TX	78207	NONE	PC	Great Futures!	35,000.00
Boys Town Of Texas	503 Urban Loop	San Antonio	TX	78204	NONE	PC	Shoes for 79 children	3,160.00
Boys Town Of Texas	503 Urban Loop	San Antonio	TX	78204	NONE	PC	Provide children w/clothing/food/medical assistance & tutoring	20,000.00
Boysville	14400 Northbrook Dr Ste 110	San Antonio	TX	78232	NONE	PC	Shoes for 90 Children	3,600.00
Brighton Center	14207 Higgins Road	San Antonio	TX	78217	NONE	PC	Expenses for 3 Bright Beginnings Classrooms	9,000.00
Brighton Center	14207 Higgins Road	San Antonio	TX	78217	NONE	PC	Capital Campaign - Lufkinwood Property	50,000.00
Buccaneer Commission Scholarship Foundation	1513 N Chaparral St	Corpus Christi	TX	78401	NONE	PC	Jimmy Adair Memorial Scholarship Fund	25,000.00
Bulverde Senior Center	30280 Cougar Bend	Bulverde	TX	78163	NONE	PC	Contribution	15,000.00
Butler Community College	901 S Haverhill Rd	El Dorado	KS	67042	NONE	PC	Stephen Perry #00340571	1,250.00
Cambridge School PTO	1001 Townsend Ave	San Antonio	TX	78209	NONE	PC	Balloonfest 2013	1,500.00
Cambridge School PTO	1001 Townsend Ave	San Antonio	TX	78209	NONE	PC	Charitable Gift	20,000.00
Cancer Center Council	7979 Wurzbach Road Suite U600	San Antonio	TX	78229	NONE	PC	Charitable Gift	7,500.00
Carry The Load - Austin	PO Box 261904	Plano	TX	75026	NONE	PC	Charitable Gift	5,000.00
Catholic Television Of San Antonio	2718 W Woodlawn Ave	San Antonio	TX	78228	NONE	PC	Straight Donation - Leadership Award Luncheon	5,000.00
Challenger Learning Center Of San Antonio	1300 San Pedro Ave	San Antonio	TX	78212	NONE	PC	CLC Capital Campaign	250,000.00
Child Advocates San Antonio	406 San Pedro Ave	San Antonio	TX	78212	NONE	PC	Year 2 of 5 Year Pledge of \$125,000	25,000.00
Children's Association For Maximum Potential	PO Box 27086	San Antonio	TX	78227	NONE	PC	Garrett Tullis	1,125.00
Children's Association For Maximum Potential	PO Box 27086	San Antonio	TX	78227	NONE	PC	Purchase new computer equipment	10,000.00
Children's Hospital Of San Antonio Foundation	333 N Santa Rosa St	San Antonio	TX	78207	NONE	PC	Contribution	1,000,000.00
Children's Hunger Fund	PO Box 7085	Misslon Hills	CA	91346	NONE	PC	Southwest Food Pak Program for Individuals In Bexar County	15,000.00
Christian Assistance Ministry	110 McCullough Ave	San Antonio	TX	78215	NONE	PC	Charitable Gift	20,000.00
Christian Credit Counseling	506 E Ramsey Rd	San Antonio	TX	78216	NONE	PC	see letter attached	15,000.00
Christian Financial Services	506 E Ramsey Rd	San Antonio	TX	78216	NONE	PC	Contribution	14,000.00
Christian Senior Services	4306 NW Loop 410	San Antonio	TX	78229	NONE	PC	Spirits of Compassion Luncheon	10,500.00
Clarity Child Guidance Center	8535 Tom Slick	San Antonio	TX	78229	NONE	PC	Gala	12,500.00
Clarity Child Guidance Center	8535 Tom Slick	San Antonio	TX	78229	NONE	PC	Expansion of Acute Inpatient Hospital	250,000.00
Communities In School	3000 S th 35	Austin	TX	78704	NONE	PC	2013-2014 Programs & Services	15,000.00
Corpus Christi Metro Ministries	PO Box 4899	Corpus Christi	TX	78469	NONE	PC	Operational Costs	25,000.00
Cowgirls Live Forever Scholarship Fund via SA livestock exposition	PO Box 200230	San Antonio	TX	78220	NONE	PC	Charitable Gift	10,000.00
Crosspoint Of San Antonio	301 Yucca	San Antonio	TX	78203	NONE	PC	Recovery Support Home	20,000.00
Cystic Fibrosis Foundation	6800 Park 10 Blvd #131	San Antonio	TX	78213	NONE	PC	Charitable Gift	100,000.00
Daughters Of Charity Services	7607 Somerset Rd	San Antonio	TX	78211	NONE	PC	2013 Servant Leadership Award	2,500.00
Daughters Of Charity Services	7607 Somerset Rd	San Antonio	TX	78211	NONE	PC	Early Childhood Education Program at DePaul Family Center	50,000.00
Divine Redeemer Presbyterian Church	407 N Calaveras	San Antonio	TX	78207	NONE	PC	MEYO Program	10,000.00
Down Syndrome Association Of South Texas	2800 NW Loop 410	San Antonio	TX	78230	NONE	PC	Outreach Program	5,000.00

Epilepsy Foundation Central & South Texas	10615 Perrin Belief Rd	San Antonio	TX	78217	NONE	PC	Camp Brainstorm Project	10,000.00
Eve's Heroes	13526 George Road Suite #110	San Antonio	TX	78230	NONE	PC	Fund After School Monthly Activities & Summer Enrichment Prog	5,000.00
Family Violence Prevention Services	7911 Broadway	San Antonio	TX	78209	NONE	PC	Battered Women & Children's Shelter Food/Clothing/Medical Care	25,000.00
Fort Sam Houston Memorial Services Detachment	PO BOX 340422	San Antonio	TX	78234	NONE	PC	Operational Needs	3,000.00
Fresh Start surgical gifts	2011 Palomar Airport Rd STE 206	Carlsbad	CA	92011	NONE	PC	Fund Surgery Weekend 2013	15,000.00
Fresh Start surgical gifts	2011 Palomar Airport Rd STE 206	Carlsbad	CA	92011	NONE	PC	Fund Surgery Weekend 2014	15,000.00
Friends For Life	114 Southbridge Ste B	San Antonio	TX	78216	NONE	PC	Straight Donation - 10/1 Event at Cullasaja Club	500.00
Friends Of Hospice San Antonio	4241 Woodcock Dr	San Antonio	TX	78216	NONE	PC	Charitable Gift	5,000.00
Galveston County Food Bank	624 4th Avenue North	Texas City	TX	77590	NONE	PC	Charitable Gift	5,000.00
Generations Federal Credit Union memorial fund	24165 W IH 10 # 300	San Antonio	TX	78228	NONE	PC	Robert Deckard Benefit Fund/Account 1523447 memorial fund	5,000.00
Girl Scouts Of Southwest Texas	811 N Coker Loop	San Antonio	TX	78216	NONE	PC	2013 Trefoil Award Luncheon	5,000.00
Girls Inc	2939 W Woodlawn Ave	San Antonio	TX	78228	NONE	PC	Glenda Woods Girls University	10,000.00
Good Samaritan Community Services	1600 Saitillo	San Antonio	TX	78207	NONE	PC	Youth Development Services Program	10,000.00
Good Samaritan Community Services	1600 Saitillo	San Antonio	TX	78207	NONE	PC	Mums & Mimosas	4,000.00
Good Samaritan Community Services	1600 Saitillo	San Antonio	TX	78207	NONE	PC	Youth Development Program	10,000.00
Greater San Antonio Area Fellowship Of Christian Athletes	8701 Leeds Rd	Kansas City	MO	NONE	NONE	PC	Second of Five Year Pledge Totalling \$100,000	20,000.00
Guide Dogs Of Texas	1503 Allena Dr	San Antonio	TX	78213	NONE	PC	Training Pavilion	5,000.00
Guideposts Foundation Comfort Kits	39 Old Ridgebury Road Suite 2A8	Danbury	CT	06810	NONE	PC	Comfort Kits to hospitals in San Antonio	5,000.00
Haven For Hope Of Bexar County	1 Haven for Hope Way	San Antonio	TX	78207	NONE	PC	Shoes for 112 Children	4,480.00
Haven For Hope Of Bexar County	1 Haven for Hope Way	San Antonio	TX	78207	NONE	PC	Goede Residence	40,278.00
Haven For Hope Of Bexar County	1 Haven for Hope Way	San Antonio	TX	78207	NONE	PC	Goede Residence 2nd Draw	20,209.00
Haven For Hope Of Bexar County	1 Haven for Hope Way	San Antonio	TX	78207	NONE	PC	Goede Residence Final Draw	14,513.00
HeartGift San Antonio	1602 N Loop 1604 W Suite LL 102	San Antonio	TX	78248	NONE	PC	Charitable Gift	25,000.00
Hill Country Daily Bread Ministries	140 Industrial Dr	Boerne	TX	78006	NONE	PC	Pathways Out Of Poverty Capital Campaign	100,000.00
Hispanic Religious Partnership	1701 W Woodlawn Ave	San Antonio	TX	78201	NONE	PC	Diaper Bank Program	20,000.00
Hope For The Future	2718 W Woodlawn	San Antonio	TX	78228	NONE	PC	Straight Donation - 2014 Khaki & Plaid Gala	5,000.00
House Of Neighborly Service	407 N Calaveras	San Antonio	TX	78207	NONE	PC	Early Intervention Program	10,000.00
I Care San Antonio	1 Haven for Hope Way, Bldg 1, Ste 200	San Antonio	TX	78207	NONE	PC	Charitable Gift	5,000.00
I Care San Antonio	1 Haven for Hope Way, Bldg 1, Ste 200	San Antonio	TX	78207	NONE	PC	Straight Donation - iCare4Kids	5,000.00
Inner City Development	1300 Chihuahua St	San Antonio	TX	78207	NONE	PC	Building Expansion	10,000.00
Inspire Community Fine Art Center	1539 E Sandalwood Ln	San Antonio	TX	78209	NONE	PC	Bexar County Children's Courthouse Program	5,000.00
Iowa Central College	1 Triton Cir	Fort Dodge	IA	50501	NONE	PC	Cody Anderson #0203869	2,500.00
JOVEN	PO Box 14007	San Antonio	TX	78214	NONE	PC	Prevention Education Program	20,000.00
Junior Achievement Of South Texas	403 E Ramsey Ste 201	San Antonio	TX	78216	NONE	PC	JA Finance Park in the San Antonio Area	15,000.00
Kinetic Kids	PO Box 690993	San Antonio	TX	78269	NONE	PC	Charitable Gift	5,000.00
KIPP Aspire Academy	735 Fredericksburg Rd	San Antonio	TX	78201	NONE	PC	Matching Grant from Goldsbury Foundation	20,000.00
Kirby Police Officer's Association	1939 N E Loop 410 Suite 300	San Antonio	TX	78217	NONE	PC	Christmas gifts	1,000.00
KLRN	501 Broadway St	San Antonio	TX	78215	NONE	PC	See letter for use of funds	20,000.00
La Prensa Foundation Inc	230 N Medina St	San Antonio	TX	78207	NONE	PC	Charitable Gift	2,500.00
Leukemia & Lymphoma Society	1218 Arion Pkwy #102	San Antonio	TX	78216	NONE	PC	Light the Night Walk	5,000.00
Lexi's Place	P O Box 91212	San Antonio	TX	78209	NONE	PC	Funding for programs and services	25,000.00
Lifetime Recovery	10290 Southton Rd	San Antonio	TX	78223	NONE	PC	Year 4 of 5 Year Pledge	3,000.00
Lone Star Gunfighter Association	PO BOX 591503	San Antonio	TX	78259	NONE	PC	Pilot for a Day Program	2,500.00
Los Compadres de San Antonio Missions	6701 San Jose Dr	San Antonio	TX	78214	NONE	PC	San Juan Living History Project	300,000.00
Los Compadres de San Antonio Missions	6702 San Jose Dr	San Antonio	TX	78214	NONE	PC	Straight Donation 2014 Make It Your Mission Celebration	5,000.00
Louise H Batz Patient Safety Foundation	7000 Junberry Cove	Austin	TX	78750	NONE	PC	EMPOWER Program benefiting families in San Antonio	30,000.00
Madonna Neighborhood Center	1906 Castroville Rd	San Antonio	TX	78237	NONE	PC	See letter for use of funds	25,000.00
Madonna Neighborhood Center	1906 Castroville Rd	San Antonio	TX	78237	NONE	PC	Rebuilding of St. Joseph's Hall	25,000.00
Make A Wish Foundation	1931 NW Military Hwy Suite 210	San Antonio	TX	78213	NONE	PC	Sponsor 6 Children from San Antonio	30,000.00
March of Dimes	7410 Blanco Rd # 400	San Antonio	TX	78216	NONE	PC	March for Babies	5,000.00
Martinez Street Women's Center	1510 S Hackberry St	San Antonio	TX	78210	NONE	PC	Girl Zone Program	10,000.00
Martinez Street Women's Center	1510 S Hackberry St	San Antonio	TX	78210	NONE	PC	Girl Zone Program	10,000.00
McMurry University	1401 Sayles Blvd	Abilene	TX	79605	NONE	PC	Christian Flanders #7490-09926	2,500.00
MDA South Texas	222 S Riverside Plaza, Suite 1500	Chicago	IL	60606	NONE	PC	San Antonio's 2014 Camp	4,800.00
Merced Housing Texas	212 W Laurel	San Antonio	TX	78212	NONE	PC	Senior Resident Services Program	25,000.00
Mobile Loaves & Fishes	1 Haven For Hope Pkwy	San Antonio	TX	78207	NONE	PC	Support Program at Prospects Courtyard	7,000.00
Morehead State University	150 University Blvd	Morehead	KY	40351	NONE	PC	Samantha Howard ID 1077430	2,500.00
Mount Marty College	1105 W 8th St	Yankton	SD	57078	NONE	PC	Jordyn Borer #75700	2,500.00
National Multiple Sclerosis Society	3500 Depauw Blvd	Indianapolis	IN	46268	NONE	PC	Direct Financial Assistance Program	10,000.00
National Multiple Sclerosis Society	3500 Depauw Blvd	Indianapolis	IN	46268	NONE	PC	Direct Financial Assis Camp & Educ Program for Bexar County	10,000.00
Northside Lions Charitable Foundation	11230 West Ave Ste 3104	San Antonio	TX	78213	NONE	PC	A Day at Morgan's Wonderland June 14th	250.00

NuStar Foundation	19003 th-West Attn Tax Dept	San Antonio	TX	78257	NONE	PC	NuHope Golf Tournament	200 000 00
NuStar Foundation	19003 th-West Attn Tax Dept	San Antonio	TX	78257	NONE	PC	Christmas Wishes for 8 Agencies	36 384 89
Oblate School Of Theology	285 Oblate Dr	San Antonio	TX	78216	NONE	PC	Phase II Capital Campaign	25 000 00
Palmer Drug Abuse Program	PO BOX 782155	San Antonio	TX	78278	NONE	PC	Younger Group Program	10,000 00
Pay It Forward	1 Haven for Hope Way Ste 3455	San Antonio	TX	78207	NONE	PC	for one house	250,000 00
Phil Hardberger Park Conservancy	115 E Travis St	San Antonio	TX	78205	NONE	PC	Charitable Gift	25,000 00
Presbyterian Children's Homes & Services	4407 Bee Cave Road Suite 520	Austin	TX	78746	NONE	PC	Charitable Gift	10 000 00
Project Mend	5727 1201 W Ih 10	San Antonio	TX	78208	NONE	PC	See letter for use of funds	20 000 00
Project Mend	5727 1201 W Ih 10	San Antonio	TX	78208	NONE	PC	2013 Toast of the Town Dinner	2,500 00
Project Mend	5727 1201 W Ih 10	San Antonio	TX	78208	NONE	PC	Medical Equip/Assist Technology Services low Income / disabled	20 000 00
Ready Or Not Foundation	2601 Morgan Avenue	Corpus Christi	TX	78465	NONE	PC	In honor of Dottie Adair	500 00
Rebuilding Together San Antonio	P O Box 6071	San Antonio	TX	78209	NONE	PC	Home repairs for low income families	10,000 00
Ronald McDonald House Charities	4803 Sid Katz Dr	San Antonio	TX	78229	NONE	PC	Capital Campaign 4th Ronald McDonald House In San Antonio	250 000 00
Rotary Club Of Southside Corpus Chrsti	6300 Everhart Rd	Corpus Christi	TX	78413	NONE	PC	Straight Donation	1 500 00
Rowan University	201 Mullica Hill Road	Glassboro NJ		8028	NONE	PC	Lindsay Marie Brown ID 916079830	2 500 00
Roy Maas	3103 West Ave	San Antonio	TX	78213	NONE	PC	Shoes for 101 Children	4 040 00
SAILS San antonio Independent Living Services	1028 S Alamo St	San Antonio	TX	78210	NONE	PC	Technology Plus upgrades	2 000 00
SAILS San antonio Independent Living Services	1028 S Alamo St	San Antonio	TX	78210	NONE	PC	Technology Program / Services for individuals at Haven for Hope	3,000 00
Saint Mary's Hall	9401 Starcrest Dr	San Antonio	TX	78217	NONE	PC	Capital Campaign	25,000 00
SAISD Foundation	141 Lavaca	San Antonio	TX	78212	NONE	PC	Expansion of Academic Clubs/Educational Technology in Classrooms	20 000 00
Salvation Army	PO Box 1428	Alexandria VA		22513	NONE	PC	Shoes for 68 children	2,720 00
SAMMinistries	5254 Blanco Rd	San Antonio	TX	78216	NONE	PC	Shoes for 140 Children	5 600 00
San Antonio Academy	117 E French Pl	San Antonio	TX	78212	NONE	PC	Capital Campaign Contribution	250,000 00
San Antonio AIDS Foundation	818 E Grayson St	San Antonio	TX	78208	NONE	PC	Year 4 of 5 Year Pledge	6,000 00
San Antonio Botanical Garden	555 Funston Pl	San Antonio	TX	78209	NONE	PC	GROW Capital Campaign	500,000 00
San Antonio Can! High School	1807 Centennial Blvd	San Antonio	TX	78211	NONE	PC	Motherhood Award Honoring Tracy Wolff	5,000 00
San Antonio Christian Dental Clinic, Inc	1 Haven for Hope Way	San Antonio	TX	78207	NONE	PC	Registered Dental Assistant Training Program	150 000 00
San Antonio Clubhouse Inc	445 Recoleta Rd	San Antonio	TX	78216	NONE	PC	Charitable Gift	10,000 00
San Antonio College	1300 San Pedro Ave	San Antonio	TX	78212	NONE	PC	Cody Ray Sanders #900890632	2 500 00
San Antonio Humane Society	4804 Fredericksburg Rd	San Antonio	TX	78229	NONE	PC	A/C Units	20,000 00
San Antonio OASIS	PO Box 201010	San Antonio	TX	78229	NONE	PC	Intergenerational Tutoring Program	7 000 00
San Antonio Parks Foundation	600 Hemisfair Plaza Way	San Antonio	TX	78205	NONE	PC	Phase IV of the Japanese Tea Garden Renovation	50,000 00
San Antonio River Foundation	W Mitchell St	San Antonio	TX	78204	NONE	PC	Confluence Park	75,000 00
San Antonio Sports	100 Montana St	San Antonio	TX	78203	NONE	PC	In honor of Susan Blackwood	100,000 00
San Antonio Youth	PO Box 7844	San Antonio	TX	78207	NONE	PC	Chnstmas Gifts for 1 500 children	37,500 00
San Antonio Youth Literacy	PO Box 7844	San Antonio	TX	78207	NONE	PC	Reading Buddy Program	15,000 00
San Antonio Youth Literacy	PO Box 7844	San Antonio	TX	78207	NONE	PC	Luncheon honoring Harvey Najim 4/9/13	2,500 00
San Antonio Youth Literacy	PO Box 7844	San Antonio	TX	78207	NONE	PC	Reading Buddy Program	10,000 00
San Antonio-Mexico Friendship Council Inc	127 Navarro St	San Antonio	TX	78205	NONE	PC	Straight Donation - Noche de Amistad	2,500 00
Say Si	1518 S Alamo St	San Antonio	TX	78204	NONE	PC	Project WAM	25 000 00
Sight Savers America	337 Business Cir	Pelham AL		35124	NONE	PC	Fund assistive devices for 8 San Antonio children w low vision	20 000 00
Silver & Black Give Back	One AT&T Center Parkway	San Antonio	TX	78219	NONE	PC	Charitable Gift	12 500 00
Southwest School Of Art	300 Augusta St	San Antonio	TX	78205	NONE	PC	Summer Art Camp for 20 disadvantaged children	8 000 00
Southwestern Diabetic Foundation	Southwestern Diabetic Foundation	Whitesboro TX		76273	NONE	PC	Camperships for Bexar County Children	3 000 00
St Edward's University	3001 S Congress Ave	Austin TX		78704	NONE	PC	Casey Bedell #E01389532	2 500 00
St Hogeschool Zeeland	Edisonweg 4 4382 NW Vlissingen	The Netherlands			NONE	PC	Irvington Mitchell Scholarship Recipient	2 500 00
St John Bosco School	5630 W Commerce St	San Antonio	TX	78237	NONE	PC	Tuition Assistance / Scholarship Program	25,000 00
St Jude's Ranch For Children	652 Old Bear Creek Road	New Braunfels TX		78132	NONE	PC	Service Operabons for Specialized Treatment Home In Bulverde	25,000 00
St Jude's Ranch For Children	652 Old Bear Creek Road	New Braunfels TX		78132	NONE	PC	Shoes for 75 Children	3 000 00
St Margaret Mary Parish And School	1202 Fair Avenue	San Antonio	TX	78223	NONE	PC	Charitable Gift	25 000 00
St Peter - St Joseph's Children's Hom	919 Mission Rd	San Antonio	TX	78210	NONE	PC	Shoes for 118 Children	4 720 00
St Peter - St Joseph's Children's Home	919 Mission Rd	San Antonio	TX	78210	NONE	PC	Facility Needs as described in letter	96,100 00
St Vincent De Paul	PO Box 831074	San Antonio	TX	78283	NONE	PC	Charitable Gift	100 000 00
TEAMability	1711 N Trinity St	San Antonio	TX	78201	NONE	PC	Fund a fourth education specialist	30,000 00
Texas A&M University	PO BOX 30016	College Station TX		77842	NONE	PC	Veronica Urbanczyk ID 821006962	2,500 00
The Arc Of San Antonio	13430 West Ave	San Antonio	TX	78216	NONE	PC	Life Enrichment Program-Level 2	25 000 00
The Arc Of San Antonio	13430 West Ave	San Antonio	TX	78216	NONE	PC	Fund Day Habilitation and After School Programs	25 000 00
The Ballet Conservatory	5200 Broadway St	San Antonio	TX	78209	NONE	PC	Outreach Program at KIPP Camino Academy	3 000 00
The Buccaneer Commission	1513 N Chaparral St	Corpus Christi	TX	78401	NONE	PC	Process Technologies Scholarship Fund	12 000 00
The Charity Ball Association	P O Box 6708	San Antonio	TX	78209	NONE	PC	Charitable Gift	5 000 00
The Children's Bereavement Center Of South Texas	205 W Olmos Dr	San Antonio	TX	78212	NONE	PC	Peer Support Group Programs	5,000 00

The Children's Shelter	2939 West Woodlawn	San Antonio	TX	78228	NONE	PC	Shoes for 92 Children	3 680 00
The Hidalgo Foundation Of Bexar County	101 W. Nueva, Suite 1019	San Antonio	TX	78205	NONE	PC	Bexar County BiblioTech	75 000 00
The Magic Theatre	420 S. Alamo St.	San Antonio	TX	78205	NONE	PC	Teen Repertory Program	10 000 00
The Periwinkle Foundation	3400 Bissonnet St Suite 185	Houston	TX	77005	NONE	PC	Camp Periwinkle for Bexar County Youths	5,000 00
The Playhouse San Antonio	800 W. Ashby Pl.	San Antonio	TX	78212	NONE	PC	Conservatory Program for underserved children in San Antonio	12,000 00
The Saddle Light Center For Therapeutic Horsemanship	17530 Old Evans Rd	Selma	TX	78154	NONE	PC	Operation Expenses	5,000 00
The San Antonio Club House	445 Recoleta Rd	San Antonio	TX	78216	NONE	PC	Challenge Grant	10 000 00
The Sarah Roberts French Home	1315 Texas Ave	San Antonio	TX	78201	NONE	PC	Construction of Restroom	11 000 00
The Texas Ramp Project	P.O. Box 832065	Richardson	TX	75083	NONE	PC	build wheelchair ramps in San Antonio TX	10 000 00
The University Of Texas At Austin	P.O. Box 7758 UT Station	Austin	TX	78713	NONE	PC	Jerry Emilio Diaz II #jed2459	2,500 00
The University Of Texas At San Antonio	1 UTSA Cir	San Antonio	TX	78249	NONE	PC	Athletic Scholarship Program	250,000 00
Transplants For Children	7550 W IH 10 Suite 104	San Antonio	TX	78229	NONE	PC	Family Crisis Fund	10,000 00
Triple H Equitherapy Center	789 Backhaus Rd	Pipe Creek	TX	78063	NONE	PC	Therapeutic Riding Program	10,000 00
Unicorn Centers	4630 Hamilton Wolfe Rd	San Antonio	TX	78229	NONE	PC	Employment and Day Programs	10 000 00
United Negro College Fund	8260 Willow Oaks Corporate Dr	Fairfax	VA	22031	NONE	PC	College Scholarships for underserved students from San Antonio	5 000 00
University Of Dallas	1845 E Northgate Dr	Irving	TX	75062	NONE	PC	Andrew Munitz #900854332	2 500 00
University Of Texas At Austin Office Of Financial Services	P.O. Box 7758 UT Station	Austin	TX	78713	NONE	PC	Jacquelyn Valle #JNV323	2 500 00
University Of Texas At Austin Office Of Financial Services	P.O. Box 7758 UT Station	Austin	TX	78713	NONE	PC	Kami Hoi Yee Choy #KC25729	2 500 00
Upward Transitions	1134 W Main St	Oklahoma City	OK	73106	NONE	PC	Therapeutic Riding Program	10 000 00
Upward Transitions	1134 W Main St	Oklahoma City	OK	73106	NONE	PC	Operational Expenses	10,000 00
USO Council Of San Antonio And Central Texas Inc	203 W Market St	San Antonio	TX	78205	NONE	PC	Programs offered at the 2 local centers / military installations	5 000 00
UTHSCSA	7703 Floyd Curl Dr	San Antonio	TX	78229	NONE	PC	President's Gala	25 000 00
UTHSCSA	7703 Floyd Curl Dr	San Antonio	TX	78229	NONE	PC	2nd of 5 Year \$250 000 Pledge	50,000 00
UTHSCSA	7703 Floyd Curl Dr	San Antonio	TX	78229	NONE	PC	Patients Needs Fund	25,000 00
VisionWorks	175 E Houston St	San Antonio	TX	78205	NONE	PC	Camperships for San Antonio Children	30,000 00
Voices For Children	Bldg 3 220 Haven for Hope Way	San Antonio	TX	78207	NONE	PC	CAM Messina Child Advocacy Award Luncheon	2 500 00
Voices For Children	Bldg 3 220 Haven for Hope Way	San Antonio	TX	78207	NONE	PC	Fund new staff member in early childhood care and education	20 000 00
Western Washington University	516 High St	Bellingham	WA	98225	NONE	PC	Emily Stassevitch #W01106164	2,500 00
World Affairs Council	40 NE Interstate 410 Loop	San Antonio	TX	78216	NONE	PC	International Citizen of the Year Dinner 2013	2 500 00
YoungLives San Antonio	10500 Heritage Blvd	San Antonio	TX	78216	NONE	PC	See letter for use of funds	5 000 00
YWCA Of San Antonio	3233 N St. Mary's	San Antonio	TX	78212	NONE	PC	Fourth Annual Women of Influence Awards	2 500 00

\$ 7,456,926