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Department of the Treasury Internal Revenue Service

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

► Information about Form 990 and its instructions is at www.irs.gov/form990.

and ending

Open to Public Inspection

OMB No 1545-0047

A F	or the	2014 calendar year, or tax year beginning and end	ding					
В	Check if applicable	C Name of organization ED AND RUTH ROSE CHARITABLE		D Employer identific	ation number			
	Address		)					
F	change Name  change	Doing business as		48-12	203733			
	Initial return Final		om/suite	E Telephone number 91333	278245			
<b></b>	∟return/ term:n-	3001 11251 11311 13111111	-	G Gross receipts \$	43,368.			
	ated Amende return	OVERDAND PARK, KD OUZII		H(a) Is this a group re	turn			
	Applica- tion	F Name and address of principal officer: EDWARD ROSE		for subordinates'	Yes X No			
	pending	5801 WEST 115TH ST, STE 104, OVERLAND PAR	RK,	H(b) Are all subordinates inc	cluded? Yes No			
<u> </u>	Tax-exer	npt status. X 501(c)(3) 501(c)( ) ◀ (insert no.) 4947(a)(1) or	527	If "No," attach a	list. (see instructions)			
		: ► N/A		H(c) Group exemption	number >			
K	orm of o	rganization: X Corporation Trust Association Other ▶	L Year	of formation: 1998 M	State of legal domicile: KS			
		Summary						
	1 B	nefly describe the organization's mission or most significant activities: TO PRO	VIDE	SUPPORT TO	OTHER			
e	۱ . ۵	HARITABLE KANSAS CITY. ORGANIZATIONS, SPEC	CIFIC	ALLY THE JE	WISH			
Governance	1 2 5	theck this box In the organization discontinued its operations or disposed						
e	2 0		01 111010	3	9			
õ	3 N	lumber of voting members of the governing body (Part VI, line 1a)		4	9			
<b>অ</b>	4 1	lumber of independent voting members of the governing body (Part VI, line 1b)		— — — — — — — — — — — — — — — — — — —	0			
es	5 T	otal number of individuals employed in calendar year 2014 (Part V, line 2a)		5	0			
ξ	6 T	otal number of volunteers (estimate if necessary)		6				
Activities &	7 a T	otal unrelated business revenue from Part VIII, column (C), line 12		<u>7a</u>	0.			
_	ЬЛ	let unrelated business taxable income from Form 990-T, line 34	<del></del> -	7b	0.			
			<u> </u>	Prior Year	Current Year			
ď	8 0	Contributions and grants (Part VIII, line 1h)	0.	0.				
Ž	9 F	Program service revenue (Part VIII, line 2g)		0.	0.			
Revenue	10 1	nvestment income (Part VIII, column (A), lines 3, 4, and 7d)		42,833.	43,368.			
ď	11 0	other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9e, 10p, 4Fe(1)1e)		0.	0.			
	12 T	otal revenue - add lines 8 through 11 (must equal Part VIII, column (A)) (me 12)		42,833.	43,368.			
	140 6	See and applied amounts acid (Part IV column (At June 1.3)		68,000.	36,000.			
	14 E	Repetits paid to or for members (Part IX column (A) line 4) 1 2015		0.	0.			
	15 8	Salanes, other compensation, employee benefits (Part IX, column (A), tines 5-(0)	efits paid to or for members (Part IX, column (A), line 4) 1 2015					
Expenses	15 6	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.			
ē	loar	otal fundraising expenses (Part IX, column (D), line 250			, " ,			
X	1 2 2		<b>∸</b>	7,841.	6,255.			
_	''	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	⊢	75,841.	42,255.			
	•	otal expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	<b>⊢</b>	<33,008.>				
_		Revenue less expenses Subtract line 18 from line 12	<del>-  -</del>		1,113.			
Assets or			Re	ginning of Current Year	End of Year			
Set	g 20 1	otal assets (Part X, line 16)		516,019.	478,343.			
Ϋ́	21 ]	otal liabilities (Part X, line 26)	-	0.	450.040			
		let assets or fund balances Subtract line 21 from line 20		516,019.	478,343.			
		Signature Block						
	-	ties of perjury, I declare that I have examined this return, including accompanying schedules an			knowledge and belief, it is			
true	e, correct	, and complete. Declaration of preparer (other than officer) is based on all information of which	preparer	has any knowledge.				
		Museu & h. Hrope		4/30/	115			
Sig	jn	Signature of Officer		Date '				
He	re	LAUREN M. H	OOPE	S SECRE	TARY			
		Type or print name and title						
_		Print/Type preparer's name Preparer's signature	T	Date Check	PTIN			
Pai		STANLEY H. HOUSE	_ la	2/06/15 of self-employ	P00642974			
	r	Firm's name HOUSE PARK DOBRATZ & WIEBLER, P.C.		Firm's EIN	43-1562209			
		Firm's address 605 W. 47TH STREET, SUITE 301		THIIISLIN	10 10000			
Jai		KANSAS CITY, MO 64112		Dhan as 0.1	6-931-3393			
_				Prione no. 61				
Ma	ıv tne IR	S discuss this return with the preparer shown above? (see instructions)			X Yes No			

432002 11-07-14 Form **990** (2014)

36,000.

including grants of \$

Other program services (Describe in Schedule O)

Total program service expenses

SUPPORTING FDN C/O JEWISH COMMUNITY FDN O

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
•	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
Ū	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
7	duning the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
•	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
O	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
'	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
•	· · · · · · · · · · · · · · · · · · ·	8		х
•	Schedule D, Part III  Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for	<u> </u>		
9	amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services?			
		9		х
40	If "Yes," complete Schedule D, Part IV  Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
10		10		х
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V  If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X	10	×,	<del></del> -
11				
	as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
а		11a		х
_	Part VI  Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	110		**
ь		11b		х
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	110		
С		11c		х
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in	110		
a		11d		х
_	Part X, line 16? If "Yes," complete Schedule D, Part IX  Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	116		
f	the organization's separate or consolidated financial statements for the tax year include a roother that accresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	х	
120	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	<u> </u>		
128		12a		х
_	Schedule D, Parts XI and XII  Was the organization included in consolidated, independent audited financial statements for the tax year?	120		
D	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	x	
12	If "Yes," and if the organization answered. No to line 12a, then completing Schedule D, Parts XI and XII is optional.  Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
13 14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	<b></b>	X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	' <del>''</del>		<del></del>
J	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	1.45		<u> </u>
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	<u> </u>		
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,		<b>—</b> —	
••	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	<u>'</u>		
.5	1c and 8a? If "Yes," complete Schedule G, Part II	18		х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? # "Yes."	-10		
	complete Schedule G, Part III	19		Х
20a		20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20a		
			990	(2014)

### ED AND RUTH ROSE CHARITABLE SUPPORTING FOR C/O JEWISH COMMUNITY FOR O

Form 990 (2014) Part IV | Checklist of Required Schedules (continued)

			res	NO
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III .	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		v	
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			x
	Schedule K. If "No", go to line 25a	24a		
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	04-		
_	any tax-exempt bonds?	24c		$\vdash$
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	25a		l x
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	23a	-	
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	25b		x
	Schedule L, Part I  Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or	200		
26	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			
		26		x
	complete Schedule L, Part II  Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial	20		<del></del>
27	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member	İ		
		27		x
00	of any of these persons? If "Yes," complete Schedule L, Part III  Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV	<del></del> -	<u> </u>	
28	instructions for applicable filing thresholds, conditions, and exceptions).			ļ
_	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		Х
a b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
C	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
•	contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
-	If "Yes," complete Schedule N, Part I	31		x
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
_	Schedule N, Part II	32	L	Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301 7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	<u>.</u>	X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
þ	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		<u> </u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization		~	
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	<u> </u>	X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
	Note. All Form 990 filers are required to complete Schedule O	38	X	<u> </u>
		Form	990	(2014)

SUPPORTING FDN C/O JEWISH COMMUNITY FDN O Form 990 (2014) SUPPORTNG FDN C/O JEWISH COMMUN

Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
þ	If "Yes," enter the name of the foreign country. ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)			17
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		<u>X</u>
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		<u>X</u>
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			х
	any contributions that were not tax deductible as chantable contributions?	6a		
D	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).	0.0		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282? .	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 <del>f</del>	<u> </u>	X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	<u>7g</u>		ļ
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	<u> </u>	<u> </u>	
_	sponsoring organization have excess business holdings at any time during the year?	8		X
9	Sponsoring organizations maintaining donor advised funds.	<u> </u>	<u> </u>	Х
a	Did the sponsoring organization make any taxable distributions under section 4966?  Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9a 9b		X
10	Section 501(c)(7) organizations. Enter:	90	,"	, 1
а	Initiation fees and capital contributions included on Part VIII, line 12	- <u>.</u>		, '
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b	- 7		·
11	Section 501(c)(12) organizations. Enter:	1.		
а	Gross income from members or shareholders	-	× 1	
b	Gross income from other sources (Do not net amounts due or paid to other sources against	Ϊ.	, 4	
	amounts due or received from them.) 11b			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		٠.	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	Ŀ		<u> </u>
а	Is the organization licensed to issue qualified health plans in more than one state?	13a	<u> </u>	<u> </u>
	Note. See the instructions for additional information the organization must report on Schedule O.		;	] .
b	Enter the amount of reserves the organization is required to maintain by the states in which the	1.		] -
	organization is licensed to issue qualified health plans	<b> </b> ,,	l' -	
	Enter the amount of reserves on hand  Did the erganization receive any payments for indeer tensing converse during the toy year?	1"	<del>                                     </del>	X
14a h	Did the organization receive any payments for indoor tanning services during the tax year?  If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O	14a		_
<u>u</u>	in 166, Tablic filed a Form 720 to report these payments ( IF ND. provide an explanation in Schedule C)	14b	990	(2014)

SUPPORTING FDN C/O JEWISH COMMUNITY FDN O 48-1203733 Form 990 (2014) Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No Yes 9 1a Enter the number of voting members of the governing body at the end of the tax year 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. 9 b Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X 2 officer, director, trustee, or key employee? Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? X Did the organization become aware during the year of a significant diversion of the organization's assets? 5 5 X 6 Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or X 7a more members of the governing body? Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or Х 7b persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: X 8a The governing body? X 8b b Each committee with authority to act on behalf of the governing body? is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses in Schedule O. Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No X 10a 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b X 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990 X 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12h c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe 12c in Schedule O how this was done X Did the organization have a written whistleblower policy? 13 13 X Did the organization have a written document retention and destruction policy? 14 14 Did the process for determining compensation of the following persons include a review and approval by independent 15 persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X The organization's CEO, Executive Director, or top management official 15a X 15b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a X 16a taxable entity during the year? b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure NONE List the states with which a copy of this Form 990 is required to be filed 17 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website X Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records:

5801

OVERLAND

JEWISH COMMUNITY FOUNDATION - 913-327-8245

104.

WEST 115TH ST. STE

66211

Form 990 (2014) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors** 

Check if Schedule O contains a response or note to any line in this Part VII

### Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099 MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees, highest compensated employees; and former such persons.

X Check this box if neither the organization		orga T	niza			npen	sate				
(A)	(B)			(C Pos	C)			(D)	(E)	(F)	
Name and Title	Average	(do	not c	heck i	more	than o	one	Reportable	Reportable	Estimated	
	hours per week	box	unle: cer an	ss per dad	recto	s both r/trus	an tee)	compensation from	compensation from related	amount of other	
	(list any	ē						the	organizations	compensation	
	hours for	direct				9		organization	(W·2/1099·MISC)	from the	
	related	ë	stee			nsate	İ	(W-2/1099-MISC)	,	organization	
	organizations	Est	al tru		ag.	Ē	ļ	1		and related	
	below	Individual trustee or director	Institutional trustee	EL	Key employee	est c	늘			organizations	
	line)	혈	ııst	Officer	Š.	Highest compensated employee	Former				
(1) EDWARD S. ROSE	1.00						ŀ		•		
PRESIDENT		X	<u> </u>	X		_		0.	0.	0.	
(2) ELLEN ROSE	1.00	1			1					1	
VICE PRESIDENT		X		X	Ĺ. <u>.</u>		L	0.	0.	0.	
(3) JESSICA ROSE	1.00	]			ļ	1					
TRUSTEE		X						0.	0.	0.	
(4) STANFORD A. ZELDIN	1.00						ŀ				
TRUSTEE		X					L	0.	0.	0.	
(5) SANFORD L. COHN	1.00										
TREASURER	1.00	X		X	<u> </u>	$oxed{oxed}$	匚	0.	0.	0.	
(6) MARLENE FISHMAN	1.00				ļ			_			
TRUSTEE		X	L		L	L.	$oxed{oxed}$	0.	0.	0.	
(7) SUSAN GOLDSMITH	1.00		ļ		İ						
TRUSTEE		X	L	_	_	_	_	0.	0.	0.	
(8) MERILYN BERENBOM	1.00	1						_			
TRUSTEE	1.00	X	匚		_	L	_	0.	0.	0.	
(9) LAUREN M. HOOPES	1.00	1	1				l			_	
SECRETARY	40.00	X	<u> </u>	X	<u> </u>	<u> </u>		0.	163,121.	15,356.	
(10) KENNETH SIGMAN	1.00		ł				l	_	1		
TRUSTEE		X	<u> </u>			<u> </u>		0.	0.	0.	
		-				1					
		ļ	<b> </b>	<u> </u>	<u> </u>	ļ.,	ļ	<del> </del>			
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432007 11-07-14

Form 990 (2014)

SUPPORTING FDN C/O JEWISH COMMUNITY FDN O

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	Individual trustee or director or opportunity or opportunity or or or or or or or or or or or or or	Pos check i ess per und a d	ition more rson is irecto	l than c s both	ene an ee)	mpensated Employee (D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensatior from related organizations (W-2/1099-MIS	other compensation
			<u> </u>	<b> </b>	$\vdash$	_		<u> </u>	
			+-	-	┢				
			igspace	<u> </u>	<u> </u>				
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				-	<u> </u>				
		-	╁┈		-				
			+	_	-			· ———	
	<u> </u>								
1b Sub-total					-	<u> </u>	0.	163,12	1. 15,356. 0. 0.
c Total from continuation she d Total (add lines 1b and 1c)	eets to Part VII, Section A					<u> </u>	0.	163,12	* '
Total number of individuals (in compensation from the organisms)		ose list	ed al	oove	e) wh	o re	eceived more than \$100,	000 of reportable	0
									Yes No
3 Did the organization list any line 1a? If "Yes," complete S	former officer, director, or truchedule J for such individual	ıstee, k	ey er	mplc	yee,	or	highest compensated er	nployee on	3 X
4 For any individual listed on li	ne 1a, is the sum of reportabl							he organization	4 X
	eater than \$150,000? <i>If "Yes,</i> 1a receive or accrue comper							dual for services	
rendered to the organization Section B. Independent Contract	? If "Yes." complete Schedul etors	e J for	such	pers	son				5 X
1 Complete this table for your	five highest compensated inc								ensation from
the organization Report con	npensation for the calendar ye (A)	ear enc	ing v	vith (	or w	thin	the organization's tax y (B)	ear	(C)
Name	e and business address	NON	E				Description of s	services	Compensation
									·
2 Total number of independent	t contractors (including but nation the organization	ot limit	ed to	tho	se lis	ted	above) who received m	ore than	

SUPPORTING FDN C/O JEWISH COMMUNITY FDN O

	_	_	Check if Schedule O conta	ine a reenonee	or note to any lin	e in this Part VIII			
,, ,	, ,		Check if Scriedule O conta	and a response	or riote to any in	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1	b c d	Federated campaigns Membership dues Fundraising events Related organizations Government grants (contributions)	1a 1b 1c 1d 1d 1e			_		
Contributions and Other Sir	s.	f g	All other contributions, gifts, grant similar amounts not included abov Noncash contributions included in lines 1 Total. Add lines 1a-1f	s, and <b>1f</b>			,	-	`
			<del></del>	-	<b>Business Code</b>				
ø	2	а							
, vic		b							<u> </u>
Program Service Revenue		С							<u></u>
am		d	<del></del>						
og. B		е							
P	ŀ	f	All other program service rever	nue .	<u></u>				
		g							
	3		Investment income (including	dıvıdends, ıntere	est, and	40.505			10 605
			other similar amounts)		<b>&gt;</b>	10,695.			10,695.
	4		income from investment of tax	exempt bond p	proceeds				
	5		Royalties						ļ
				(i) Real	(ii) Personal	<b>,</b>			
	6	а	Gross rents		<u> </u>	. ·	,		
		b	Less: rental expenses			, ,	÷		
		С	Rental income or (loss)		<u> </u>	<u> </u>	4		`
		d	Net rental income or (loss)		▶				
	7	а	Gross amount from sales of		(ii) Other	<u> </u>			
			assets other than inventory	32,673.		, , <i>'</i>			
		b	Less cost or other basis		Į.	4 1		,	1
			and sales expenses			<b>]</b> .		-	
	l		Gain or (loss)	32,6/3.		22 672			22 672
			Net gain or (loss)		<u> </u>	<del> </del>		<u> </u>	32,673.
nue	8	а	Gross income from fundraising including \$	Total revenue Reputation of exemplation					
Other Revenu			contributions reported on line	1c). See		1 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	u= 1		` `
Ε.			Part IV, line 18	a	3	<u>]</u> , , , , ,	, -		
ŧ	1	þ	Less: direct expenses	_ t	·L		,		, ,
O		C	Net income or (loss) from fund	draising events			` -		
	9	а		ctivities. See		k		- , ,	· · · · ·
			Part IV, line 19		•	<b>-</b>	<b>i</b> .		
			Less. direct expenses	• •	·	,,	5 4	<u> </u>	1 .
						<u> </u>			+
	10	а	•			- 12 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1		^ '	
			and allowances		T	4 3			,
			Less cost of goods sold	• "	ـــــاد	7, , , , , ,	, 1	·	1
	$\vdash$	С			<u> </u>	<del>                                     </del>	<u> </u>		+
	<u></u>			e	Business Code	el ·	,		· · · · · · · · · · · · · · · · · · ·
	11	а				1			<del> </del>
		b		<del></del>	<del> </del>	<del>- </del>	<del> </del>	ļ	<del> </del>
	1	C	All	<del></del>		<del> </del>	<del> </del>		+
		d	All other revenue	-		+		ļ	<del> </del>
			Total. Add lines 11a-11d			12 350	S 10 No. 1	<u> </u>	43 369
4320 11-07	12 09 7-14	<u>-</u>	Total revenue. See instructions.		<u></u>	1 43,300.	<u> </u>	<u> </u>	43,368. Form <b>990</b> (2014)

Part IX | Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) X Check if Schedule O contains a response or note to any line in this Part IX (D) Fundraising (B) (C) (A) Do not include amounts reported on lines 6b, Management and Total expenses Program service 7b, 8b, 9b, and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to domestic organizations 36,000. 36,000. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, 5 trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 7 Pension plan accruals and contributions (include 8 section 401(k) and 403(b) employer contributions) Other employee benefits 9 10 Payroll taxes Fees for services (non-employees) Management Legal Accounting C Lobbying Professional fundraising services. See Part IV, line 17 1,732. 1,732. Investment management fees Other. (If line 11g amount exceeds 10% of line 25, 4,523 4,523 column (A) amount, list line 11g expenses on Sch O.) Advertising and promotion 12 Office expenses 13 Information technology 14 15 Royalties Occupancy 16 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 20 Interest Payments to affiliates 21 Depreciation, depletion, and amortization 22 23 Insurance Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) All other expenses 42,255. 36,000. 6,255. Total functional expenses. Add lines 1 through 24e 0. 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

if following SOP 98-2 (ASC 958-720)

Check here

ED AND RUTH ROSE CHARITABLE 48-1203733 Page 11 SUPPORTING FDN C/O JEWISH COMMUNITY FDN O Part X Balance Sheet Check if Schedule O contains a response or note to any line in this Part X Beginning of year End of year 1 1 Cash - non-interest-bearing 2 2 Savings and temporary cash investments 3 Pledges and grants receivable, net 4 Accounts receivable, net 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete 5 Part II of Schedule L 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L 6

Asse	7	Notes and loans receivable, net			7	
₹	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges			9	
	10a	Land, buildings, and equipment cost or other				
		basis, Complete Part VI of Schedule D	10a			
	b	Less: accumulated depreciation	10b		10c	
	11	Investments - publicly traded securities	•	516,019.	11	478,343.
	12	Investments - other securties. See Part IV, line 1	1		12	
	13	Investments - program-related. See Part IV, line			13	
	14	Intangible assets			14	
	15	Other assets See Part IV, line 11	_		15	
	16	Total assets. Add lines 1 through 15 (must equa	al line 34)	516,019.	16	478,343.
	17	Accounts payable and accrued expenses			17	
	18	Grants payable			18	
	19	Deferred revenue .		19		
	20	Tax-exempt bond liabilities .			20	
	21	Escrow or custodial account liability. Complete I	Part IV of Schedule D		21	
ģ	22	Loans and other payables to current and former	*	,		
litie		key employees, highest compensated employee			<u> </u>	
Liabilities		Complete Part II of Schedule L			22	
<u> </u>	23	Secured mortgages and notes payable to unrela	ted third parties		23	
	24	Unsecured notes and loans payable to unrelated	third parties		24	
	25	Other liabilities (including federal income tax, pa	yables to related third			
		parties, and other liabilities not included on lines	17-24) Complete Part X of			
		Schedule D	•		25	
	26	Total liabilities. Add lines 17 through 25		0.	26	0.
		Organizations that follow SFAS 117 (ASC 958	), check here ▶ X and	5	l	
S		complete lines 27 through 29, and lines 33 an	d 34.			
Š	27	Unrestricted net assets		516,019.	27	478,343.
aia	28	Temporarily restricted net assets			28	
Ď	29	Permanently restricted net assets		29		
ets or Fund Baiances		Organizations that do not follow SFAS 117 (A	SC 958), check here 🕨 🔙	• • • •		,
ŏ		and complete lines 30 through 34.				
ets	30	Capital stock or trust principal, or current funds			30	
/Ā	ſ			T .	ſ	

478,343. Form **990** (2014)

478,343.

33

Paid-in or capital surplus, or land, building, or equipment fund

Total net assets or fund balances

Total liabilities and net assets/fund balances

Retained earnings, endowment, accumulated income, or other funds

516,019.

516,019.

31

32

33

or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	1990 (2014) SUPPORTING FDN C/O DEWISH COMMONITY FDN O	40-120	<u>,,,,</u>	Pa	<u>qe 12</u>
Pa	rt XI Reconciliation of Net Assets		<u> </u>		
	Check if Schedule O contains a response or note to any line in this Part XI		· · · · · · · · · · · · · · · · · · ·		
1	Total revenue (must equal Part VIII, column (A), line 12)	1		<u>3,3</u>	
2	Total expenses (must equal Part IX, column (A), line 25)	2		2,2	
3	Revenue less expenses. Subtract line 2 from line 1	3		<u>1,1</u>	
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		6 <u>,</u> 0	
5	Net unrealized gains (losses) on investments	5	<38	<u>,78</u>	<u>9.&gt;</u>
6	Donated services and use of facilities	6			
7	Investment expenses .	7			
8	Pnor penod adjustments .	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,	l i			
	column (B))	10	<u>47</u>	8,3	<u>43.</u>
Pa	rt XIII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				<u> </u>
				Yes	No
1	Accounting method used to prepare the Form 990 Cash X Accrual Other	<del></del>			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		_2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	l on a			
	separate basis, consolidated basis, or both:			1	
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	e basis,	, ,		
	consolidated basis, or both				
	Separate basis X Consolidated basis Both consolidated and separate basis				
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audıt,			
	review, or compilation of its financial statements and selection of an independent accountant?		_2c	Х	-
	If the organization changed either its oversight process or selection process during the tax year, explain in Sche				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir	ngle Audit	Ĺ		
	Act and OMB Circular A-133?		_ 3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi	red audit			

432012 11-07-14 Form 990 (2014)

### SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2014

Open to Public Inspection

Name of the organization

ED AND RUTH ROSE CHARITABLE

SUPPORTING FDN C/O JEWISH COMMUNITY FDN O

Employer identification number 48-1203733

Par	ŧI ]	Reason for Public (	Charity Status (A	All organizations must co	omplete the	s part.) Se	e instructions	
The o	rgani	zation is not a private found	ation because it is: (F	or lines 1 through 11, cl	heck only o	one box )		
1 [	Ĭ	A church, convention of ch					)(A)(i).	
2	$\exists$	A school described in sect						
3	=	A hospital or a cooperative			ection 170	(b)(1)(A)(iii	).	
4	=	A medical research organiz						he hospital's name.
4 (		city, and state	and operated in con-	,				,
ا ء		An organization operated for	or the benefit of a coll	ege or university owned	or operate	ed by a go	vernmental unit describe	d in
5 [		- · · · · · · · · · · · · · · · · · · ·		ego or arriversity owned	тог орогах	od by a go	Voltamoritas arint accombo	<b>-</b>
_ [		section 170(b)(1)(A)(iv). (0		antal unit dagarbad in	ocation 17	O/6V4VAV	<b>.</b>	
6 L	=	A federal, state, or local go						ublic described in
7 [		An organization that norma		itiai part of its support ii	ioni a gove	mmentart	init or from the general p	ublic described in
_ f		section 170(b)(1)(A)(vi). (C		AMAM 1) (Olate Day	4 II \			
8 [	_	A community trust describe						
9 [		An organization that norma						
		activities related to its exen						
		income and unrelated busin		(less section 511 tax) fro	om busines	ses acquir	ed by the organization at	ter June 30, 1975
		See section 509(a)(2). (Co						
10		An organization organized						
11	X	An organization organized						
		more publicly supported or	-					heck the box in
		lines 11a through 11d that						
а	X							
		the supported organization			majority o	f the direc	tors or trustees of the su	pporting
		organization. You must o						
b		Type II. A supporting org	•					
		control or management of			ame persoi	ns that cor	ntrol or manage the supp	orted
		organization(s). You mus						
C		Type III functionally inte	egrated. A supporting	g organization operated	ın connect	ion with, a	and functionally integrated	d with,
		its supported organizatio	n(s) (see instructions)	You must complete	Part IV, Se	ctions A,	D, and E.	
đ		Type III non-functionally	y integrated. A supp	orting organization opei	rated in coi	nnection w	rith its supported organiz	ation(s)
		that is not functionally in	tegrated The organiz	ation generally must sat	lisfy a distr	bution red	urement and an attentiv	eness
		requirement (see instruct	tions). You must con	nplete Part IV, Sections	s A and D,	and Part	V.	
е		Check this box if the org	anization received a v	vritten determination fro	m the IRS	that it is a	Type I, Type II, Type III	
		functionally integrated, o	r Type III non-function	nally integrated supporti	ng organiz	ation		<u></u>
f	Ente	er the number of supported	organizations					1
g	Pro	vide the following informatio		d organization(s)	_			
	(	i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the o		1 ` ′ ′ ′ ′ ′ ′ ′ ′ ′ ′ ′ ′ ′ ′ ′ ′ ′ ′	(vi) Amount of
		organization		(described on lines 1-9 above or IRC section	governing	document?	support (see Instructions)	other support (see Instructions)
			<u> </u>	(see instructions))	Yes	No	instructions)	mstructions)
		H COMMUNITY						
FO	JND	ATION OF GREAT	43-6049281	7	X		36,000.	
		<del>.</del> -						
					<u> </u>			
			The state of the s		,	400		- <del> </del>
Tota	ı		T 1/2 (2 考点)分析		4. 5. 55	1	36,000.	0

LHA For Paperwork Reduction Act Notice, see the Instructions for

Form 990 or 990-EZ. 432021 09-17-14

Schedule A (Form 990 or 990-EZ) 2014

Part II | Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
_	ization's benefit and either paid to				ļ		
	or expended on its behalf					}	1
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge				1	ĺ	1
4	Total. Add lines 1 through 3	<del></del>					
	The portion of total contributions	, , ,	<del>-</del>				
•	by each person (other than a	·				`	
	governmental unit or publicly		,	^			
	supported organization) included	, ,	•	* ~		ĺ	1
	on line 1 that exceeds 2% of the		1 .	•	1		
	amount shown on line 11,		,	,			Į
	column (f)	,			İ	,	
•	••						
	Public support. Subtract line 5 from line 4 stion B. Total Support		<u> </u>		1	<u></u>	<del></del>
	ndar year (or fiscal year beginning in)	(a) 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
	Amounts from line 4	(a) 2010	(b) 2011	10/2012	(4) 2010	(6) 2014	(i) rotai
	Gross income from interest,				<del>                                     </del>	<del></del>	
0	·				j	}	
	dividends, payments received on	•			ł		
	securities loans, rents, royalties and income from similar sources						ļ
_		<del></del>					<del></del>
9	Net income from unrelated business					1	
	activities, whether or not the						
40	business is regularly carried on	<del></del>		<del> </del>	<del> </del>	<del> </del>	<del> </del>
10	Other income. Do not include gain				i		
	or loss from the sale of capital						1
44	assets (Explain in Part VI)	1 27 74					<del> </del>
	Total support. Add lines 7 through 10	L	<u>                                     </u>	1	<del></del>	12	<del> </del>
	Gross receipts from related activities,	•		d fourth or fifth to			
IJ	First five years. If the Form 990 is for organization, check this box and stop	-	s inst, second, triin	u, louitii, or illiii te	ax year as a section	1301(0)(3)	. □
Sec	ction C. Computation of Publi	c Support Per	centage				
	Public support percentage for 2014 (I			olumn (f))		14	%
	Public support percentage from 2013	,	•	Oldmir (v))		15	
	33 1/3% support test - 2014. If the o	· ·	•	n line 13, and line	14 is 33 1/3% or m		
	stop here. The organization qualifies	-			141000 170700111	ioro, crieck and bo	× and
h	33 1/3% support test - 2013. If the o		-	•	l line 15 is 33 1/3%	or more check th	us hov
_	and stop here. The organization qual	_			1 11110 10 13 00 17070	or more, check th	
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10				•	• • •	•	· ►
10	Private foundation. If the organization	n did not check a	DOX OR 1109 13, 16	a, 100, 1/a, or 1/1	o, cneck this box a	na see instruction:	s

# Schedule A (Form 990 or 990 EZ) 2014 Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not				i		
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus- iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities						-
·	furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	-					
	Amounts included on lines 1, 2, and		1				
	3 received from disqualified persons			-			· · · · · · · · · · · · · · · · · · ·
D	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	: Add lines 7a and 7b						
	Public support (Subtract line 7c from line 6.)	- 2					
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9	Amounts from line 6						
10 a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975					:	
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
13	Total support. (Add lines 9, 10c, 11, and 12)			L			l
14	First five years. If the Form 990 is for	the organization'	s first, second, thi	rd, fourth, or fifth ta	ax year as a sectio	n 501(c)(3) organiza	ation,
	check this box and stop here						<b>▶</b>
Se	ction C. Computation of Publi	c Support Pe	rcentage				
15	Public support percentage for 2014 (	ine 8, column (f) d	livided by line 13, o	column (f))	•	15	
16	Public support percentage from 2013			·····		16	
Se.	ction D. Computation of Inves						
17	, ,	•		ne 13, column (f))		17	·
18	Investment income percentage from		•			18	
19	a 33 1/3% support tests - 2014. If the	-		•		•	7 is not
	more than 33 1/3%, check this box as	-	-		•	•	▶∟
	33 1/3% support tests - 2013. If the						and—
	line 18 is not more than 33 1/3%, che		•	•		•	. ▶⊨
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Schedule A (Form 990 or 990-EZ) 2014 SUPPORTNG FDN C/O JEWISH COMMUNITY FDN O 48-1203733 Page 4

### Part IV | Supporting Organizations

(Complete only if you checked a box on line 11 of Part I if you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A. D. and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)
  (B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and If you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the chantable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in Part VI.
- c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
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10b		

Has the organization accepted a gift or contribution from any of the following persona?  A person who directly or independ organization?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B A family member of a person described in gib or (b) above?  B No. Organizations a person described in gib organization in gib organi	Par	tiv   Supporting Organizations (continued)		<u>- , , , , , , , , , , , , , , , , , , ,</u>	ige 5
11 Has the organization accepted a gift or contribution from any of the following parsons?  a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?  5 A family member of a person described in (g) above?  5 A 38% controlled entity of a person described in (g) above?  6 A 38% controlled entity of a person described in (g) or (b) above?  7 A 38% controlled entity of a person described in (g) or (b) above?  8 If ye is a support or (e) and the support of organizations have the power to regularly appoint or e)ect at least a majority of the organization is direction or trustees at all times during the tax yea?  1 Did the direction, trustees, or membership of one or more supported organizations have the power to regularly appoint or e)ect at least a majority of the organization of the times are all times during the tax yea?  1 Did the direction or distribution or extractions, if any applied to application, distance how the powers to appoint endfor remove directions or trustees were elected among the supported organization, distance how the powers to appoint endfor remove directions or trustees were elected among the supported organization and whate conditions or restrictions, if any, applied to applied porganization and the tax year.  2 Did the organization operate for the benefit carried out the purposes of the supported organization(s) that operated, supported organization(s) that operated, supported organization(s) that operated, supported organization(s) that operated, supported organization(s) that operated, supported organization(s) that operated, supported organization(s) that organization or unarregation of the supporting Organizations.  1 Were a majority of the organization's supported organization(s)? If ye, organization or the direction or unarregation organization provide to each of its supported organizations, by the last day of the fifth month of the organization provide to each of its supported o	<u> </u>	Supporting Organizations (continued)		Yes	No.
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a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.  b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	3			1	-
trustees of each of the supported organizations? Provide details in Part VI.  b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	а		<u></u>		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			3a		
of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
		of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Sche Pa	dule A (Form 990 or 990 EZ) 2014 SUPPORTING FDN C/O JEWISF  V Type III Non-Functionally Integrated 509(a)(3) Supporting			8-1203733 Page
	Check here if the organization satisfied the Integral Part Test as a qualifying			ctions All
1	other Type III non-functionally integrated supporting organizations must con			ctions. All
Sect	on A - Adjusted Net Income	ilbiete C	(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Sect	on B - Minimum Asset Amount	-	(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see		<del></del>	٤,
	instructions for short tax year or assets held for part of year):	ł		
a	Average monthly value of securities	1a		
	Average monthly cash balances	1b		<del></del>
С	Fair market value of other non-exempt-use assets	1c		
_	Total (add lines 1a, 1b, and 1c)	1d		
	Discount claimed for blockage or other			
	factors (explain in detail in Part VI):			'
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount		,	Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2	, ,	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	5. 2	
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5	المعالمة الم	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to		*	
	emergency temporary reduction (see instructions)	6		
7	Check here if the current year is the organization's first as a non-functionally	/-integra	ted Type III supporting organ	nization (see
	instructions)	- 5 -	,	:=:: <b>\</b> ===

Schedule A (Form 990 or 990-EZ) 2014

Schedule A (Form 990 or 990-EZ) 2014 SUPPORTNG FDN C/O JEWISH COMMUNITY FDN O 48-1203733 Page 7 Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) **Current Year** Section D - Distributions Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations 3 Amounts paid to acquire exempt-use assets Qualified set-aside amounts (prior IRS approval required) 5 6 Other distributions (describe in Part VI). See instructions Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions. Distributable amount for 2014 from Section C, line 6 9 Line 8 amount divided by Line 9 amount 10 (i) (iii) **Excess Distributions Underdistributions** Distributable Section E - Distribution Allocations (see instructions) Pre-2014 Amount for 2014 Distributable amount for 2014 from Section C, line 6 Underdistributions, if any, for years prior to 2014 (reasonable cause required-see instructions) Excess distributions carryover, if any, to 2014 3 b d e From 2013 f Total of lines 3a through e g Applied to underdistributions of prior years h Applied to 2014 distributable amount Carryover from 2009 not applied (see instructions) Remainder Subtract lines 3g, 3h, and 3i from 3f Distributions for 2014 from Section D, a Applied to underdistributions of prior years b Applied to 2014 distributable amount c Remainder Subtract lines 4a and 4b from 4. 5 Remaining underdistributions for years prior to 2014, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions) Remaining underdistributions for 2014. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions). Excess distributions carryover to 2015. Add lines 3j and 4c. Breakdown of line 7: 1, 1 1. а C 1,5 d Excess from 2013 Excess from 2014

Schedule A (Form 990 or 990-EZ) 2014

# ED AND RUTH ROSE CHARITABLE Schedule A (Form 990 or 990-EZ) 2014 SUPPORTNG FDN C/O JEWISH COMMUNITY FDN O 48-1203733 Page 8 Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12 Also complete this part for any additional information. (See instructions).

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

**Supplemental Financial Statements** 

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Information about Schedule D (Form 990) and its instructions is at www.urs.gov/form990.

Open to Public

OMB No 1545-0047

Inspection

Name of the organization

ED AND RUTH ROSE CHARITABLE

SUPPORTING FDN C/O JEWISH COMMUNITY FDN O

Employer identification number 48-1203733

Par	t I' Organizations Maintaining Donor Advised	Funds or Other Similar Funds	or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line	6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in w	nting that the assets held in donor advise	ed funds
_	are the organization's property, subject to the organization's ex		Yes No
6	Did the organization inform all grantees, donors, and donor ad		used only
•	for charitable purposes and not for the benefit of the donor or		
	impermissible private benefit?		Yes No
Par	t II Conservation Easements. Complete if the orga	anization answered "Yes" to Form 990, P	art IV, line 7.
1	Purpose(s) of conservation easements held by the organization	n (check all that apply).	
	Preservation of land for public use (e.g., recreation or ed	. [ ] -	orically important land area
	Protection of natural habitat	Preservation of a certi	fied historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualifie	ed conservation contribution in the form of	of a conservation easement on the last
	day of the tax year.		
	•		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
С	Number of conservation easements on a certified historic structure	cture included in (a)	2c
d	Number of conservation easements included in (c) acquired af	ter 8/17/06, and not on a historic structu	re
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, rele	ased, extinguished, or terminated by the	organization during the tax
	year ▶		
4	Number of states where property subject to conservation ease	ement is located >	
5	Does the organization have a written policy regarding the pend	odic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements it l		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, a		
7	Amount of expenses incurred in monitoring, inspecting, and e	nforcing conservation easements during	the year > \$
8	Does each conservation easement reported on line 2(d) above	satisfy the requirements of section 170(h	
	and section 170(h)(4)(B)(ii)?	•	. Yes L No
9	in Part XIII, describe how the organization reports conservation	•	
	include, if applicable, the text of the footnote to the organization	on's financial statements that describes t	he organization's accounting for
D-	conservation easements.	Art Historical Transumas or Ot	her Circiler Assets
Pa	rt III Organizations Maintaining Collections of		ner Similar Assets.
	Complete if the organization answered "Yes" to Form 9		
та	If the organization elected, as permitted under SFAS 116 (ASC		
	historical treasures, or other similar assets held for public exhi		ice of public service, provide, in Part XIII,
	the text of the footnote to its financial statements that describ		and belones about wedge of out bustoned
b			•
	treasures, or other similar assets held for public exhibition, edi	ucation, or research in furtherance of put	blic service, provide the following amounts
	relating to these items.		<b>~</b> ¢
	(i) Revenue included in Form 990, Part VIII, line 1		\$
•	(ii) Assets included in Form 990, Part X		<b>\$</b>
2	If the organization received or held works of art, historical trea		gain, provide
_	the following amounts required to be reported under SFAS 11 Revenue included in Form 990, Part VIII, line 1		<b>•</b> •
a b		•	<b>\$</b>
IJ	, additional in contract at A		<b>&gt;</b> \$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 432051 10-01-14

Schedule D (Form 990) 2014

	till   Organizations Maintaining C	NG FDN C/O						48-⊥∠ Assets		_	age Z
ــــــــــــــــــــــــــــــــــــــ	Using the organization's acquisition, accessi										
3	-	on, and other records	s, check	any or the n	ollowing triat are a	a Signini	Jani u	Se OI IIS C	Ollection	ITÈIIIS	
	(check all that apply).										
а	Public exhibition	a			nange programs						
b	Scholarly research	е	·'	Otner	<del></del>						
C	Preservation for future generations			, u u					VIII		
4	Provide a description of the organization's co							se in Part	XIII		
5	During the year, did the organization solicit o					ııar asse	eis		٦٧		No_
FB	to be sold to raise funds rather than to be ma						- 000	IV I	Yes		NO
Par	t IV Escrow and Custodial Arrang	•	ete if the	organizatioi	n answered fes	to Form	n <del>9</del> 90,	Part IV, II	rie 9, or		
	reported an amount on Form 990, Par										
1a	is the organization an agent, trustee, custodi	an or other intermedi	ary for c	contributions	or other assets n	iot inclu	aea		3 v		1
	on Form 990, Part X?				•			L	Yes	L	No
b	If "Yes," explain the arrangement in Part XIII	and complete the fol	lowing to	able:		Г			A		
									Amoun	[	
	Beginning balance .						1c				
d	Additions during the year .			•	•	}	<u>1d</u>				
е	Distributions during the year					ŀ	1e				
f	Ending balance						1f		7	<del></del>	<del></del>
	Did the organization include an amount on Fe							l	_ Yes	<u> </u>	No
	If "Yes," explain the arrangement in Part XIII										<u> </u>
Par	t V Endowment Funds. Complete								4 > 5 -		
		(a) Current year	(b) P	rior year	(c) Two years bac	k (d)	I nree y	ears back	(e) Four	years	Dack
1a	Beginning of year balance					+					
b	Contributions					+					
С	Net investment earnings, gains, and losses					_			<u> </u>		
d	Grants or scholarships				<u> </u>				<u> </u>		
е	Other expenditures for facilities										
	and programs			<del></del>					<del>                                     </del>		
f	Administrative expenses								├		
g	End of year balance .										
2	Provide the estimated percentage of the curr	ent year end balance	e (line 1g	g, column (a)	) held as.						
а	Board designated or quasi-endowment	<del></del>	_%								
b	Permanent endowment >	%									
C	Temporarily restricted endowment ▶	%									
	The percentages in lines 2a, 2b, and 2c should	ild equal 100%.									
За	Are there endowment funds not in the posse	ssion of the organiza	ation tha	t are held ar	nd administered fo	or the or	ganız	ation		<del></del> -	
	by <sup>.</sup>									Yes	No
	(i) unrelated organizations								3a(i)		<u> </u>
	(ii) related organizations		••						3a(ii)	<u> </u>	
b	If "Yes" to 3a(ii), are the related organizations	s listed as required o	n Sched	lule R?					3b		
4	Describe in Part XIII the intended uses of the		wment f	unds							<del></del> -
Pai	t VI Land, Buildings, and Equipm										
	Complete if the organization answere	d "Yes" to Form 990	, Part IV	, line 11a. S	ee Form 990, Part	X, line	10.				
	Description of property	(a) Cost or o		, , ,	,	c) Accu	mulate	ed	(d) Boo	k valu	е
		basis (investr	nent)	basis	(other)	deprec	ciation				
1a	Land				,	,	,				
b	Buildings .										
С	Leasehold improvements										
d	Equipment										
e	Other										
											^

Part IX	Other Assets.
---------	---------------

	Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 1	5
	(a) Description	(b) Book value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		

Part X Other Liabilities.

Total. (Column (b) must equal Form 990. Part X. col. (B) line 15.)

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1.	(a) Description of liability	(b) Book value	
(1)	Federal income taxes		
(2)			
(3)			
(4)			]
(5)			
(6)			
(7)			
(8)			
(9)			]
Total.	(Column (b) must equal Form 990, Part X. col. (B) line 25.)	<b>&gt;</b>	

<sup>2.</sup> Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the

organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2014

SUPPORTING FON C/O JEWISH COMMUNITY FON O 48-1203733 Page 4 Schedule D (Form 990) 2014 Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Complete if the organization answered "Yes" to Form 990, Part IV, line 12a. Total revenue, gains, and other support per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: 2a Net unrealized gains (losses) on investments 2b **b** Donated services and use of facilities 2¢ c Recoveries of prior year grants d Other (Describe in Part XIII) Add lines 2a through 2d e 3 3 Subtract line 2e from line 1 Amounts included on Form 990, Part VIII, line 12, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b Other (Describe in Part XIII.) Add lines 4a and 4b 4c Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part XII. Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered "Yes" to Form 990, Part IV, line 12a 1 Total expenses and losses per audited financial statements 1 Amounts included on line 1 but not on Form 990, Part IX, line 25' Donated services and use of facilities 2b **b** Prior year adjustments 2c c Other losses d Other (Describe in Part XIII) 2d 2e e Add lines 2a through 2d 3 Subtract line 2e from line 1 3 Amounts included on Form 990, Part IX, line 25, but not on line 1: a investment expenses not included on Form 990, Part VIII, line 7b b Other (Describe in Part XIII.) 4c c Add lines 4a and 4b 5 Total expenses Add lines 3 and 4c. (This must equal Form 990. Part I. line 18.) Part XIII Supplemental Information. Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information. PART X, LINE 2: THE FOUNDATION IS EXEMPT FROM FEDERAL INCOME TAX UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. THE FOUNDATION'S POLICY IS TO PROVIDE LIABILITIES FOR UNCERTAIN TAX PROVISIONS WHEN A LIABILITY IS PROBABLE AND ESTIMABLE. THE FOUNDATION HAS NO UNCERTAIN INCOME TAX POSITIONS FOR THE YEARS ENDED DECEMBER 31, 2014 AND 2013. THE FOUNDATION IS NO LONGER SUBJECT TO AUDITS BY THE IRS FOR YEARS PRIOR TO 2011. MANAGEMENT IS NOT AWARE OF ANY VIOLATION OF ITS TAX STATUS AS AN ORGANIZATION EXEMPT FROM INCOME TAXES.

•	ED AND RUTH ROSE CHARITABLE
Schedule D (Form 990) 2014 Part XIII Supplemental Inform	SUPPORTING FDN C/O JEWISH COMMUNITY FDN O 48-1203733 Page
Part XIII   Supplemental Inform	mation (continued)

**SCHEDULE** ) (Form 990) Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

2014	Open to Public Inspection
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OMB No 1545-0047

**≗** □ **Employer identification number** 48-1203733 X Yes Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990. 0 SUPPORTING FDN C/O JEWISH COMMUNITY FDN ED AND RUTH ROSE CHARITABLE General Information on Grants and Assistance criteria used to award the grants or assistance? Name of the organization Part

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	cedures for monit	oring the use of grant f	funds in the United	States.			
Part II Grants and Other Assistance to Domestic Organizations and	Domestic Organiz	zations and Domestic	Governments. Co	omplete if the orga	nization answered "Y	Domestic Governments. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any	V, line 21, for any
recipient that received more than \$5,000. Part II can be duplicated if additional space is needed	\$5,000. Part II can	be duplicated if additic	onal space is neede	Q.	-		
1 (a) Name and address of organization or government	( <b>b</b> ) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, EMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH COMMUNITY FOUNDATION OF GREATER KANSAS CITY - 5801 W. 115TH STREET - OVERLAND PARK, KS							GRANT TO EDWARD S. ROSE
66211	43-6049281 501(C)(3)	501(C)(3)	36,000.	0			FAMILY FUND
2 Enter total number of section 501(c)(3) and government organizations	nd government org		isted in the line 1 table				1.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

3 Enter total number of other organizations listed in the line 1 table

Schedule I (Form 990) (2014)

48-1203733

(Form 990) (2014) SUPPORTING FDN C/O JEWISH COMMUNITY FDN O
Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22
Part III can be duplicated if additional space is needed. Schedule I (Form 990) (2014)
Part III Grants and Other

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.	I quired in Part I, lin	e 2, Part III, column	(b), and any other ad	ditional information.	
PART I, LINE 2:					
THE ED AND RUTH ROSE CHARITABLE SUI	SUPPORTING	ING FOUNDATION	SUPPORTS	THE JEWISH	
COMMUNITY FOUNDATION OF GREATER KAI	KANSAS CITY	(REFERRED	TO BELOW	AS	
"FOUNDATION"), WHICH PROVIDES DEVELOPMENT,	LOPMENT,	ADMINISTRATIVE,	- 1	GRANT-MAKING AND	
EDUCATIONAL SERVICES. FOLLOWING IS	Æ	DESCRIPTION OF 1	THE PROCESS	FOLLOWED BY	
THE FOUNDATION IN ITS GRANTS MONITORING:	- 1	BEFORE A GRANT	IS	ISSUED FROM ANY	
FUND, THE FOUNDATION'S STAFF REVIEWS	THE	GRANT RECOM	RECOMMENDATION FOR	OR	
APPROPRIATENESS, CHECKING FOR SUCH	ISSUES	AS THE RISK	Q.	PERSONAL BENEFIT,	
PROPER AUTHORIZATION AND GRANT APPROVAL.	1	IF NECESSARY,		STAFF WILL CONTACT	
432102 10-15-14					Schedule 1 (Form 990) (2014)

Schedule I (Form 990)

### SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Quen to Public

OMB No 1545-0047

Open to Public Inspection

Internal Revenue Service

Name of the organization

Department of the Treasury

ED AND RUTH ROSE CHARITABLE SUPPORTING FON C/O JEWISH COMMUNITY FON O

Information about Schedule J (Form 990) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a> Inspection

ED AND RUTH ROSE CHARITABLE

Employer identification number

48-1203733

Pa	rt I Questions Regarding Compensation			
			Yes	No_
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items.			l ,
	First-class or charter travel Housing allowance or residence for personal use			ĺ
	Travel for companions Payments for business use of personal residence	í -		1
	Tax indemnification and gross-up payments Health or social club dues or initiation fees	٠.		
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			ĺ
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			1
	CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to		l	
	establish compensation of the CEO/Executive Director, but explain in Part III	1		ĺ
	Compensation committee Written employment contract		}	
	Independent compensation consultant Compensation survey or study			<i>'</i>
	Form 990 of other organizations  Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filling			]
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		)-	
		ŀ	1	
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.	Ì	1	1
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of.		<b>├</b>	<del> </del>
а	The organization?	<u>5a</u>		X
þ	Any related organization?	5b	<del> </del>	X
	If "Yes" to line 5a or 5b, describe in Part III	١. ١	-	
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	g1+ <sup>7</sup> 2 =1		[ '
	contingent on the net earnings of:	<u> </u>	<u> </u>	<del> </del>
a	· · · · · · · · · · · · · · · · · · ·	6a		X
b	Any related organization?	6b		Х
	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments	<u> </u>	—	<del> </del>
	not described in lines 5 and 6? If "Yes," describe in Part III	7	<b>.</b>	X
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the	<u> </u>	<u> ``</u>	<del> </del>
_	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	—	X
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in	<u> </u>	<u> </u>	<u> </u>
	Regulations section 53 4958-6(c)?	9	]	J

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Schedule J (Form 990) 2014

Schedule J (Form 990) 2014

SUPPORTING FDN C/O JEWISH COMMUNITY FDN 0 48-1203733

Part II. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

		(B) Breakdown of \	(B) Breakdown of W-2 and/or 1099-MISC compensation	C compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(a)-(a)(a)	in column (B) reported as deferred in pnor Form 990
(1) LAUREN M, HOOPES	Ξ		0	0	0			0.
SECRETARY	▣	163,121.	0.	0.	6,525.	8,831.	178,477.	0
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	(iii)							
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ED AND RUTH ROSE CHARITABLE SUPPORTNG FDN C/O JEWISH COMMUNITY FDN O

48-1203733

Part III Supplemental Information Schedule J (Form 990) 2014

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information.

PART I, LINE 3:
LAUREN MATTLEMAN-HOOPES IS THE EXECUTIVE DIRECTOR OF THE JEWISH COMMUNITY
FOINDATION OF GREATER KANSAS CITY AND IS COMPENSATED BY THAT ORGANIZATION.
I
Schedule J (Form 990) 201-

### **SCHEDULE O** (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

Open to Public

OMB No 1545-0047

Inspection

Name of the organization

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990 ED AND RUTH ROSE CHARITABLE SUPPORTING FDN C/O JEWISH COMMUNITY FDN O

**Employer** identification number 48-1203733

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
COMMUNITY FOUNDATION OF GREATER KANSAS CITY
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
THE ORGANIZATION IS DESIGNED TO PROVIDE SUPPORT FOR OTHER CHARITABLE
ORGANIZATIONS AS DESCRIBED IN SECTION 501(C) AND SECTION 509(A) OF THE
INTERNAL REVENUE CODE. THE ORGANIZATION IS EXCLUSIVELY FOR CHARITABLE,
EDUCATIONAL, OR RELIGIOUS PURPOSES. IT SUPPORTS ACTIVITIES FOR THE
BENEFIT OF, PERFORMS THE FUNCTIONS OF, OR CARRIES OUT THE PURPOSE OF,
THE JEWISH COMMUNITY FOUNDATION OF GREATER KANSAS CITY.
FORM 990, PART VI, SECTION A, LINE 2:
EDWARD AND ELLEN ROSE ARE HUSBAND AND WIFE
JESSICA ROSE IS EDWARD'S GRANDDAUGHTER
FORM 990, PART VI, SECTION A, LINE 6:
SEE 7A EXPLANATION BELOW.
FORM 990, PART VI, SECTION A, LINE 7A:
MEMBERS OF THE SUPPORTING FOUNDATION FALL INTO ONE OF TWO CLASSES, THOSE
REPRESENTING THE DONOR(S) AND THOSE REPRESENTING THE SUPPORTED
ORGANIZATION. MEMBERS OF THE DONOR CLASS ARE ELECTED BY THE DONOR(S);
MEMBERS OF THE SUPPORTED ORGANIZATION CLASS ARE ELECTED BY THE SUPPORTED
ORGANIZATION. ALL MEMBERS SERVE AS TRUSTEES. THE SUPPORTED ORGANIZATION
CLASS MUST ALWAYS HAVE ONE MORE TRUSTEE THAN THE DONOR CLASS. AT THE ANNUAL
LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.  Schedule O (Form 990 or 990-EZ) (2014)  32211  8-27-14

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Schedule (	O (Form 990	or 990-E2	Z) (201	4)								Page
Name of th	ne organizat	ion ED	AN	D RUT	H ROS	E CHA	RITA	BLE				Employer identification number
	J	SU	PPO	RTNG	FDN C	/O JE	WISH	COMM	UNITY	FDN	0	48-1203733
_												
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SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

▶ Attach to Form 990.

▶Complete if the organization answered "Yes" on Form 980, Part IV, line 33, 34, 35b, 38, or 37.

2014

OMB No 1545-0047

Employer identification number 48-1203733 Open to Public Inspection

> SUPPORTING FDN C/O JEWISH COMMUNITY FDN O ED AND RUTH ROSE CHARITABLE Name of the organization Department of the Treasury Internal Revenue Service

Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

Partil

Pinformation about Schedule R (Form 990) and its instructions is at www.irs.gov/form990

Direct controlling entity Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. End-of-year assets Total income Ð Legal domicile (state or foreign country) Primary activity Name, address, and EIN (if applicable) of disregarded entity Part

(g) Section 512(b)(13) controlled ٥ × entity? Yes Direct controlling entity N/A status (if section Public charity 501(c)(3)) LINE 7 Exempt Code section 501(C)(3) Œ Legal domicile (state or foreign country) CANSAS Primary activity **POUNDATION** 43-6049281, 5801 W. 115TH STREET, OVERLAND JEWISH COMMUNITY FOUNDATION OF GREATER KC Name, address, and EIN of related organization PARK, KS 66211

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

432161 08-14-14 LHA

Schedule R (Form 990) 2014

SUPPORTING FDN C/O JEWISH COMMUNITY FDN O Schedule R (Form 990) 2014

Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year Part III

Page 2

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Percentage ownership 3 seneral or Yes No 9 Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)  $\boldsymbol{\Xi}$ Disproportionate ž allocations? Ξ Yes Share of end-of-year assets **6** Share of total income Predominant income (related, unrelated, excluded from tax under sections 512-514) <u>e</u> (d)
( Direct controlling entity (c)
Legal
domicile
(state or
foreign Primary activity <u>e</u> Name, address, and EIN of related organization

Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year. Part IV

1			1	,		ı		I	ı			1		
	<u> </u>	512(b)(13) controlled	<u>,</u>	Yes No										
		512(	<u>ء</u>	Yes									٧.	
	æ	Φ 0												
	(B)	Share of end-of-year	assets											
	£	Share of total income												
	(e)	Type of entity (C corp, S corp	or trust)											
	<u>(d</u>	Direct controlling entity	•											
	<u></u>	Legal domicile (state or	foreign	16						!				
ing the tax year.	(q)	Primary activity												
organizations treated as a corporation or trust during the lax year.	(a)	Name, address, and EIN of related organization												

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Schedule R (Form 990) 2014

Page 3

ED AND RUTH ROSE CHARITABLE SUPPORTING FDN C/O JEWISH COMMUNITY FDN O Schedule R (Form 990) 2014 Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.			•	Yes No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	s with one or more rel	ated organizations listed ir	Parts II-IV?	
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				+
b Gift, grant, or capital contribution to related organization(s)			,	4
c Gift, grant, or capital contribution from related organization(s)				1
<b>d</b> Loans or loan guarantees to or for related organization(s)			_1	Td X
	•			1e X
				. ,
f Dividends from related organization(s)		•		If X
Sale of assets to related organization(s)	•			Tg X
	•			‡ ×
h Purchase of assets from related organization(s)				
i Exchange of assets with related organization(s)	•		,1	
j Lease of facilities, equipment, or other assets to related organization(s)				=
b I occord familities commont or other assets from related organization(s)				×
	nization(s)			11 X
	nization(s)			T X
Performance of services of mermoers in the following sources of the fol	mzzanovic) on(s)			t ×
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	On(s)		•	
<ul> <li>Sharing of paid employees with related organization(s)</li> </ul>				+
p Reimbursement paid to related organization(s) for expenses				1
<ul> <li>Reimbursement paid by related organization(s) for expenses</li> </ul>				×
				`.
r Other transfer of cash or property to related organization(s)				1r
				1s X
	no must complete th	is line, including covered r	elationships and transaction thresholds.	
	<b>Q</b>	(2)	(p)	
Name of related organization	Transaction type (a-s)	Amount involved	Method of determining amount involved	lved
(1) JEWISH COMMUNITY FOUNDATION OF GREATER KC	В	36,000.	CASH PAID	
A TEWISH COMMUNITY FOUNDATION OF GREATER KC	×	3,933.	CASH PAID	
(6)				
(4)				
(c)				
(9)				
100-14-14			Schedule R	Schedule R (Form 990) 2014

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ED AND RUTH ROSE CHARITABLE SUPPORTING FON C/O JEWISH COMMUNITY FON O

Schedule R (Form 990) 2014

Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37 Part VI Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(3)	Code V-UBI General or Percentage amount in box 20 managing ownership of Schedule K-1 partner? (Form 1065) Yes No				
(1)	Dispropor- Code V-UBI tonate amount in box 20 allocations? of Schedule K-1			,	
(6)	Share of Disp to end-of-year allox assets Yes				
(J)	Share of total income			, ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;	
(e)	partners sec 501(c)(3) der 005?			 	
(p)	Predominant income (related, unrelated, excluded from tax unc sections 512-514)			**	
(0)	Legal domicile (state or foreign country)			75 to 100	
(q)	Primary activity				
(a) (b)	Name, address, and EIN of entry				

Schedule R (Form 990) 2014