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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

THE MISTLER FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

4200 SOMERSET DRIVE

Room/suite

208

City or town, state or province, country, and ZIP or foreign postal code

PRAIRIE VILLAGE, KS 66208

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 11,371,526.

J Accounting method:

☒

Cash

☐

Accrual

Other (specify)

(Part I, column (d) must be on cash basis.)

Part I

Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received

34,397.

2 Check ☐ if the foundation is not required to attach Sch B3 Interest on savings and temporary
cash investments

4 Dividends and interest from securities

197,729.

197,729.

197,729.

STATEMENT 1

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

181,756.

b Gross sales price for all
assets on line 6a

190,210.

7 Capital gain net income (from Part IV, line 2)

181,756.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

413,882.

379,485.

197,729.

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 2

3,250.

3,250.

0.

0.

c Other professional fees

17 Interest

18 Taxes

STMT 3

6,658.

6,658.

0.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative
expenses. Add lines 13 through 23

9,908.

9,908.

0.

0.

25 Contributions, gifts, grants paid

521,334.

521,334.

26 Total expenses and disbursements.

Add lines 24 and 25

531,242.

9,908.

0.

521,334.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-117,360.

b Net investment income (if negative, enter -0-)

369,577.

c Adjusted net income (if negative, enter -0-)

197,729.

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	82,407.	49,309.	49,309.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	3,175,341.	3,401,492.	11,322,217.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment: basis		
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		3,257,748.	3,450,801.	11,371,526.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒			
	24 Unrestricted	3,257,748.	3,450,801.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	3,257,748.	3,450,801.		
31 Total liabilities and net assets/fund balances	3,257,748.	3,450,801.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,257,748.
2 Enter amount from Part I, line 27a	2	-117,360.
3 Other increases not included in line 2 (itemize) ▶	3	310,413.
4 Add lines 1, 2, and 3	4	3,450,801.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,450,801.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CDK GLOBAL INC.		09/22/86	10/01/14
b GDK GLOBAL INC.		09/22/86	10/06/14
c INTERMUNE INC		06/10/13	09/27/14
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10.			10.
b 6,736.		322.	6,414.
c 59,200.		8,132.	51,068.
d 124,264.			124,264.
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			10.
b			6,414.
c			51,068.
d			124,264.
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2 181,756.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3 0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	280,760.	8,437,914.	.033274
2012	369,619.	6,848,780.	.053969
2011	330,646.	6,084,832.	.054339
2010	290,601.	5,406,548.	.053750
2009	263,863.	4,905,778.	.053786

2 Total of line 1, column (d)	2 .249118
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .049824
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4 10,205,142.
5 Multiply line 4 by line 3	5 508,461.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 3,696.
7 Add lines 5 and 6	7 512,157.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.	8 521,334.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3,696.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,696.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,696.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	4,120.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,120.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	424.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) KS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
Website address ► N/A				
14	The books are in care of ► RICHARD E. MISTLER Telephone no. ► 816-751-5278			
Located at ► 700 WEST 47TH STREET, SUITE 500, KANSAS CITY, MO ZIP+4 ►				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No	1b	
Organizations relying on a current notice regarding disaster assistance check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No		
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) ☐ Yes ☒ No	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) ☐ Yes ☒ No	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD E. MISTLER 700 WEST 47TH STREET, SUITE 500 KANSAS CITY, MO 64112	PRESIDENT/SECY/DIRECTOR 2.00	0.	0.	0.
THOMAS E. MISTLER 826 WALKER STONE DRIVE CARY, NC 27513	VICE PRESIDENT/DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
N/A	0.00	0.	0.	0.

Total number of other employees paid over \$50,000

0

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	10,304,847.
b	Average of monthly cash balances	1b	55,703.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	10,360,550.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,360,550.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	155,408.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,205,142.
6	Minimum investment return. Enter 5% of line 5	6	510,257.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	510,257.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	3,696.
b	Income tax for 2014. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,696.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	506,561.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	506,561.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	506,561.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	521,334.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	521,334.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,696.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	517,638.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				506,561.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012	8,554.			
e From 2013				
f Total of lines 3a through e	8,554.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 521,334.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				506,561.
e Remaining amount distributed out of corpus	14,773.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	23,327.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	23,327.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012	8,554.			
d Excess from 2013				
e Excess from 2014	14,773.			

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE 2				521,334.
Total			3a	521,334.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? ☐ Yes ☐ No	
	Signature of officer or trustee <i>Richard E. Mitter</i>		Date <i>5/11/2015</i>		Title <i>PRESIDENT</i>	
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date <i>5/12/15</i>	
	ANDREA WILSON		ANDREA WILSON		Check ☐ if self-employed	
	PTIN P01403581		Firm's name ▶ FRIEND & ASSOCIATES, LLC		Firm's EIN ▶ 46-1261044	
	Firm's address ▶ 4200 SOMERSET DRIVE, STE 208 PRAIRIE VILLAGE, KS 66208				Phone no. 913.213-5400	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2014

Name of the organization

Employer identification number

THE MISTLER FAMILY FOUNDATION**48-1101420**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. **Schedule B (Form 990, 990-EZ, or 990-PF) (2014)**

Name of organization

Employer identification number

THE MISTLER FAMILY FOUNDATION

48-1101420

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RICHARD E. MISTLER 3901 W. 57TH STREET FAIRWAY, KS 66205	\$ 267,487.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
2	RICHARD E. MISTLER 3901 W. 57TH STREET FAIRWAY, KS 66205	\$ 267,487.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
3	THOMAS E. MISTLER 826 WALKER STONE DRIVE CARY, NC 27513	\$ 110,436.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
4	THOMAS E. MISTLER 826 WALKER STONE DRIVE CARY, NC 27513	\$ 110,436.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE MISTLER FAMILY FOUNDATION**48-1101420****Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	<u>3000 SHARES OF SUNEDISON STOCK</u>	\$ <u>67,335.</u>	<u>06/23/14</u>
<u>2</u>	<u>1,170 SHARES OF AMGEN STOCK</u>	\$ <u>200,152.</u>	<u>12/08/14</u>
<u>3</u>	<u>300 SHARES OF CELGENE STOCK</u>	\$ <u>51,636.</u>	<u>06/23/14</u>
<u>4</u>	<u>800 SHARES OF INTERMUNE INC. STOCK</u>	\$ <u>58,800.</u>	<u>09/05/14</u>
		\$ _____	_____
		\$ _____	_____

Name of organization

Employer identification number

THE MISTLER FAMILY FOUNDATION**48-1101420****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info. once.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UBS FINANCIAL SERVICES DIVIDENDS	321,993.	124,264.	197,729.	197,729.	197,729.
TO PART I, LINE 4	321,993.	124,264.	197,729.	197,729.	197,729.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE/TAX PREP FEES	3,250.	3,250.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	3,250.	3,250.	0.	0.

FORM 990-PF	TAXES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID	2,538.	2,538.	0.	0.
ESTIMATED TAX PAYMENTS	4,120.	4,120.	0.	0.
TO FORM 990-PF, PG 1, LN 18	6,658.	6,658.	0.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	4
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
UBS	3,401,492.	11,322,217.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,401,492.	11,322,217.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 5

NAME OF CONTRIBUTOR

ADDRESS

RICHARD MISTLER

3901 W. 57TH STREET
FAIRWAY, KS 66205

THOMAS E. MISTLER

826 WALKER STONE DR.
CARY, NC 27513

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 6

NAME OF MANAGER

RICHARD E. MISTLER

THOMAS E. MISTLER

SCHEDULE 2
MISTLER FAMILY FOUNDATION
EIN #48-11011420
2014 FORM 990-PF
SCHEDULE OF CONTRIBUTIONS MADE DURING YEAR

Cleared Date	Name of Charity	Location of Charity	Total
9/24/2014	Alpha 1 Foundation	Coral Gables, FL	\$300
5/8/2014	Alzheimers Association		\$100
3/7/2014	American Heart Association	Kansas City, MO	\$100
6/13/2014	American Nuclear Society	La Grange Park, IL	\$1,000
4/24/2014	Baker University	Baldwin City, KS	\$5,000
1/9/2014	Boy Scouts of America	Kansas City, MO	\$5,000
3/7/2014	Boy Scouts of America Denver Area Council	Denver, CO	\$140
3/19/2014	Brothers Brother Foundation	Pittsburgh, PA	\$2,500
11/14/2014	Brothers Brother Foundation	Pittsburgh, PA	\$1,000
12/30/2014	Brothers Brother Foundation	Pittsburgh, PA	\$1,700
11/28/2014	Carolina Ballet	Raleigh, NC	\$100
12/8/2014	Cherry Creek School Foundation	Cherry Creek, CO	\$200
12/11/2014	Children's Hospital Colorado Foundation	Centennial, CO	\$2,000
5/12/2014	Church of the Nativity	Leawood, KS	\$100
12/29/2014	City Union Mission	Kansas City, MO	\$200
8/7/2014	CMS PTO	Centennial, CO	\$100
12/8/2014	Colorado Public Radio	Dever, CO	\$100
1/9/2015	Community Arts Center	Wallingford, PA	\$500
9/10/2014	Community Arts Center	Wallingford, PA	\$500
7/11/2014	Delaware County SPCA		\$100
11/7/2014	Delaware County Women Against Rape	Media, PA	\$1,000
1/14/2015	Delaware Valley Historical Aircraft Association	Horsham, PA	\$200
7/1/2014	Domestic Abuse Project of Delaware	Media, PA	\$2,000
12/9/2014	Domestic Abuse Project of Delaware County, In	Media, PA	\$2,500
1/15/2014	Ducks Unlimited	Palm Coast, FL	\$100
3/25/2014	Farmington High School	Farmington, MO	\$500
8/19/2014	Farmington High School	Farmington, MO	\$500
10/27/2014	Fatima High School	Westphalia, MO	\$500
12/15/2014	FINCA		\$200
10/7/2014	First United Methodist Church	Lake Jackson, TX	\$500
2/4/2015	First United Methodist Church	Cary, NC	\$2,000
2/3/2015	Frederick Douglas Christian School	Chester, PA	\$800
7/22/2014	Grain Valley School District	Grain Valley, MO	\$15,000
12/9/2014	Gray Hill Full Gospel Deliverance Church	Beaufort, SC	\$500
12/19/2014	Greater KC Community Foundation	Kansas City, MO	\$322,164
2/4/2014	Habitat for Humanity		\$100
11/14/2014	Helias High School	Jefferson City, MO	\$500
1/7/2015	HOPE Foundation	Beverly Hills, CA	\$1,000
8/1/2014	Hope Foundation of Iranian Am Community	Beverly Hills, CA	\$1,000
1/2/2014	HOWC Foundation	Raleigh, NC	\$800
12/9/2014	IFOG	Waipahu, HI	\$3,000
11/25/2014	InterAct	Raleigh, NC	\$100
4/25/2014	Kansas Beta Ed Fund	Lenexa, KS	\$2,000
3/12/2014	Kansas State Alumni Association	Manhattan, KS	\$1,000
3/20/2014	Kansas State Unviersity Foundation	Manhattan, KS	\$1,500
1/8/2014	KC Public TV	Kansas City, MO	\$5,000
5/27/2014	KCUR Radio	Kansas City, MO	\$5,000
6/10/2014	KPBS	Los Angeles, CA	\$100

SCHEDULE 2
MISTLER FAMILY FOUNDATION
EIN #48-11011420
2014 FORM 990-PF
SCHEDULE OF CONTRIBUTIONS MADE DURING YEAR

Cleared Date	Name of Charity	Location of Charity	Total
1/10/2014	K-State Alum Association - Wabash	Manhattan, KS	\$1,580
12/22/2014	KSU - College of Engineering	Manhattan, KS	\$3,000
5/8/2014	KSU Engineering Foundation	Manhattan, KS	\$3,000
1/9/2014	KSU Tradition Founders Fund	Manhattan, KS	\$1,000
10/24/2014	Lee's Summit Public Schools	Manhattan, KS	\$500
10/2/2014	Leukemia and Lymphoma Society	Kansas City, MO	\$100
4/29/2014	March of Dimes	King of Prussia, PA	\$1,000
9/23/2014	March of Dimes	Kansas City, MO	\$100
2/27/2014	Mexico High School	Mexico, MO	\$500
12/12/2014	Missouri Chamber Foundation	Jefferson City, MO	\$5,000
11/26/2014	Montessori School of Raleigh	Raleigh, NC	\$500
10/24/2014	NAMI	Baltimore, MD	\$700
12/31/2014	National Center for Public Policy Research	Washington, DC	\$300
12/8/2014	National Outdoor Leadership School	Lander, WY	\$200
6/17/2014	National Vulvodynia Association	Silver Spring, MD	\$4,800
12/10/2014	Nature Conservancy	Arlington, VI	\$100
11/28/2014	Nature Conservancy	Arlington, VI	\$1,000
12/23/2014	Nature Conservancy	Arlington, VI	\$10,000
3/21/2014	Northern Childrens Services	Philadelphia, PA	\$2,000
8/8/2014	Northern Childrens Services	Philadelphia, PA	\$5,000
12/9/2014	Northern Children's Services	Philadelphia, PA	\$750
1/14/2014	Old Mission Methodist Church	Fairway, KS	\$3,000
9/5/2014	Old Mission Methodist Church	Fairway, KS	\$1,000
10/15/2014	Old Mission Methodist Church	Fairway, KS	\$1,000
12/12/2014	Old Mission Parables	Fairway, KS	\$5,000
12/19/2014	Operation Breakthrough	Kansas City, MO	\$100
2/14/2014	Perryville Area Career & TE	Perryville, MO	\$500
10/28/2014	Pioneers		\$3,000
12/4/2014	Planned Parenthood	Denver, CO	\$100
12/10/2014	Port Royal Sound Foundation	Okatie, SC	\$300
11/25/2014	Raleigh Little Theater	Raleigh, NC	\$100
1/30/2014	Ranch Bernardo Community Foundation	San Diego, CA	\$100
2/28/2014	Rancho Bernardo Rotary Foundation	San Diego, CA	\$1,000
12/8/2014	Ravenscroft School	Raleigh, NC	\$1,000
10/8/2014	RB Community Foundation	San Diego, CA	\$200
7/8/2014	RB Rotary Foundation	San Diego, CA	\$100
2/26/2014	Richmond High School	Richmond, MO	\$400
12/8/2014	SAFEChild	Raleigh, NC	\$200
11/28/2014	Scripps Health Foundation	Encinitas, CA	\$2,000
1/2/2015	Sigma Alpha Epsilon Beta Foundation	Lenexa, KS	\$1,000
1/2/2015	Sigma Alpha Epsilon Foundation	Manhattan, KS	\$5,000
12/12/2014	South Suburban Parks Foundation	Denver, CO	\$100
4/16/2014	Southern Methodist University	Dallas, TX	\$2,000
1/2/2015	Southern Methodist University	Dallas, TX	\$1,000
12/3/2014	Spring Island Trust	Okatie, SC	\$3,000
12/3/2014	Spring Island Trust Foundation	Okatie, SC	\$2,000
3/25/2014	St. Joseph Church	Collingdale, PA	\$500
3/21/2014	St. Judes Childrens Hospital		\$50

SCHEDULE 2
MISTLER FAMILY FOUNDATION
EIN #48-11011420
2014 FORM 990-PF
SCHEDULE OF CONTRIBUTIONS MADE DURING YEAR

Cleared Date	Name of Charity	Location of Charity	Total
12/31/2014	St. Pauls Parents Guild	Kansas City, MO	\$150
11/26/2014	Step Up Ministry	Raleigh, NC	\$200
1/22/2014	Stowers Institute	Kansas City, MO	\$5,000
10/6/2014	Susan G Komen	Denver, CO	\$100
3/31/2014	Swarthmore Presbyterian Church	Swarthmore, PA	\$1,300
5/30/2014	Swarthmore Presbyterian Church	Swarthmore, PA	\$1,000
2/19/2014	The Summit Church	Durham, NC	\$250
1/15/2014	Topeka High School Historical Society	Topeka, KS	\$100
12/31/2014	Topeka High School Historical Society	Topeka, KS	\$200
8/11/2014	Trustees of the University of Pennsylvania	Philadelphia, PA	\$5,000
12/22/2014	Trustees of University of Pennsylvania	Philadelphia, PA	\$5,000
1/23/2014	Tuberous Sclerosis Alliance	Silver Springs, MD	\$3,000
12/23/2014	Tuberous Sclerosis Alliance	Silver Spring, MD	\$3,000
6/10/2014	Tunefoolery Music	Boston, MA	\$2,000
10/20/2014	Union Station Kansas City	Kansas City, MO	\$250
1/9/2014	United Way of KC	Kansas City, MO	\$20,000
11/13/2014	University of California Regents	Sacramento, CA	\$1,500
6/25/2014	University of California Regents	Sacramento, CA	\$1,000
12/24/2014	Urban Ministries of Wake County	Raleigh, NC	\$200
12/9/2014	Vanderbilt University	Nashville, TN	\$100
2/28/2014	Vista Hill	San Diego, CA	\$3,000
8/8/2014	Vista Hill	San Diego, CA	\$1,000
12/2/2014	Warren Village	Denver, CO	\$100
12/23/2014	West End United Methodist Church	Nashville, TN	\$500
11/19/2014	Whaling City Rowing Charity	New Bedford, MA	\$500
6/2/2014	World Outreach	Lve Oak, CA	\$1,500
11/25/2014	WUNC	Chapel Hill, NC	\$200
TOTAL CONTRIBUTIONS			\$521,334