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## **▼**Form **990-PF**

EXTENDED TO NOVEMBER 16, 2015 **Return of Private Foundation** 

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052 Open to Public Inspection

	For	calend	lar year 2014 or tax year beginning DEC	12, 2014	, and ending	DEC 31, 2014			
			foundation			A Employer identification	number		
			LER FAMILY FOUNDATION						
			REBECCA L HIMMELSPACH		<del></del>	47-2563684			
			d street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number			
			N CORPORATE DR		190	262-289-94			
			wn, state or province, country, and ZIP or foreign p DKFIELD, WI 53045	ostal code		C If exemption application is p	ending, check here		
			all that apply X Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	check here		
			Final return	Amended return					
2015			Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test, mputation		
3	H_ C	heck t	type of organization $X$ Section 501(c)(3) ex	empt private foundation		E If private foundation stat	us was terminated		
(F)				Other taxable private found:	ntion	under section 507(b)(1)			
<u>r-1</u>			ket value of all assets at end of year   J   Accounti	-	Accrual	F If the foundation is in a 6	60-month termination		
				her (specify)	<del> </del>	under section 507(b)(1)	(B), check here 🕨 🗔		
		\$	12,000,000. (Part I, colu.) Analysis of Revenue and Expenses		basis.)				
SCANNED	Pa	irt E	(The total of amounts in columns (b), (c), and (d) may not necessanly equal the amounts in column (a) )	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	( <b>1</b> ) Disbursements for chantable purposes (cash basis only)		
急		1 (	Contributions, gifts, grants, etc., received	12,000,000.		N/A			
S.		_	Check In the foundation is not required to attach Sch. B						
<b>3</b>		3	Interest on savings and temporary cash investments	- <u>-</u>					
00		4	Dividends and interest from securities		· · · ·				
			Gross rents						
		_	Net rental income or (loss)		1				
	Revenue	L .	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a						
	eve	7	Capital gain net income (from Part IV, line 2)		0.				
	Œ	8	Net short-term capital gain						
			Income modifications Gross sales less returns						
		10a	and allowances						
		l	Less Cost of goods sold						
		l	Gross profit or (loss)						
		l	Other income Total. Add lines 1 through 11	12,000,000.	0.				
			Compensation of officers, directors, trustees, etc	0.	0.		0.		
		1	Other employee salaries and wages						
		ł .	Pension plans, employee benefits						
	ses	16a	Legal fees						
	pen	b.	Accounting fees						
	Щ	C	Other professional fees						
	tive		Interest Taxes RECEIVED	···					
	stra		Taxes NCOLIVE						
	Ë	19	Depreciation and depletion Occupancy NOV 1 8 2015 Travel conferences, and meetings						
	βď	20 21	Occupancy NOV 1 & 2015 Travel conferences, and meetings						
	ē		Printing and publications a 250						
	ga	23	Printing and publications Officer				• • • • • • • • • • • • • • • • • • • •		
	atin	L .	Total operating and administrative			<u> </u>	· · · · · · · · · · · · · · · · · · ·		
	Operating and Administrative Expens		expenses. Add lines 13 through 23	0.	0.	1	0.		
	0	25	Contributions, gifts, grants paid	0.			0.		
		26	Total expenses and disbursements						
		T	Add lines 24 and 25	0.	0.		0.		
			Subtract line 26 from line 12	12 000 000					
		_	Excess of revenue over expenses and disbursements	12,000,000.					
			Net investment income (if negative, enter -0-)		0.	N/A			
	4235	01	Adjusted net Income (if negative, enter -0-)	<u></u>		IV/A	L		

47-2563684

Page 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for encholared amounts only	Beginning of year	End of	f year		
column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
1 Cash - non-interest-bearing		12,000,000.	12,000,000.		
2 Savings and temporary cash investments					
3 Accounts receivable ►		7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,			
Less allowance for doubtful accounts					
4 Pledges receivable ►			· · · · · · · · · · · · · · · · · · ·		
Less allowance for doubtful accounts ▶					
5 Grants receivable					
6 Receivables due from officers, directors, trustees, and other					
disqualified persons					
i					
7 Other notes and loans receivable	<del></del>	•			
Less allowance for doubtful accounts			<del></del>		
8 Inventories for sale or use 9 Prepaid expenses and deferred charges					
9 Prepaid expenses and deferred charges		··· - · · · · · · · · · · · · · · · · ·			
10a Investments - U S and state government obligations					
<b>b</b> Investments - corporate stock					
c Investments - corporate bonds					
11 Investments - land, buildings and equipment basis					
Less accumulated depreciation					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment basis			· · · · · · · · · · · · · · · · · · ·		
Less accumulated depreciation	<b>-</b>				
15 Other assets (describe ►	1				
16 Total assets (to be completed by all filers - see the	-/		<del></del>		
The state of the s	0.	12,000,000.	12,000,000.		
instructions. Also, see page 1, item I)		12,000,000.	12,000,000.		
17 Accounts payable and accrued expenses					
18 Grants payable					
Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable		-			
20 Loans from officers, directors, trustees, and other disqualified persons					
21 Mortgages and other notes payable					
T   22 Other liabilities (describe ►	_)				
		_			
23 Total liabilities (add lines 17 through 22)	0.	0.			
Foundations that follow SFAS 117, check here					
and complete lines 24 through 26 and lines 30 and 31.					
👸 24 Unrestricted					
25 Temporarily restricted					
26 Permanently restricted					
Foundations that do not follow SFAS 117, check here					
and complete lines 27 through 31					
27 Capital stock, trust principal, or current funds	0.	12,000,000.			
28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.			
Temporarily restricted  Permanently restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances	0.	0.			
30 Total net assets or fund balances	0.	12,000,000.			
S 20 I prai lier assers of infine parallers	<u> </u>	12,000,000.			
21 Total liabilities and not appoint found belonger	0.	12,000,000.			
31 Total liabilities and net assets/fund balances		12,000,000.			
Part III Analysis of Changes in Net Assets or Fund	Balances				
1 Total net assets or fund balances at beginning of year - Part II, column (a), li	ne 30				
(must agree with end-of-year figure reported on prior year's return)			Λ		
2 Enter amount from Part I, line 27a		1 2	12,000,000.		
		2	0.		
Other increases not included in line 2 (itemize)	<del> </del>	3	12,000,000.		
4 Add lines 1, 2, and 3		4	12,000,000.		
5 Decreases not included in line 2 (itemize)	Looluma (h) Ira- 20	5 6	12,000,000.		
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II	, column (b), line 30		Form <b>990-PF</b> (2014		

	arehouse, or common stock, 200 sh	g , real estate, ns MLC Co )	l P	How acquired - Purchase - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<u>1a</u>						·-····································
b NO	NE					
C						
d						
е	<u> </u>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other to plus expense of			(h) Gain or (loss) (e) plus (f) minus (	<b>J</b> )
a						
b						
С						
d						
е		1			<del></del>	<u>-</u>
Complete only for assets showl	ng gain in column (h) and owned by	1		0.0	(I) Gains (Col. (h) gain i bl. (k), but not less than	minus
(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col over col (j), if a			Losses (from col (f	
<u>a</u>						
b						
C					-	
<u>d</u>					·	
е	<u></u>					·
2 Capital gain net income or (net c	apital loss)	er in Part I, line 7 0- in Part I, line 7	}	2		
Net short-term capital gain or (lo if gain, also enter in Part I, line 8,	ess) as defined in sections 1222(5) a	ind (6)	ì			
If (loss), enter -0- in Part I, line 8			<b>)</b>	3		
	Jnder Section 4940(e) fo	r Reduced Tax on	Net Inv	estment In	come	
<del></del>	te foundations subject to the section				<del></del>	N/A
				- ,		,
f section 4940(d)(2) applies, leave t	this part blank					
Was the foundation liable for the ser						
	ction 4942 tax on the distributable ai	mount of any year in the ba	ase period?			Yes N
	ction 4942 tax on the distributable ar alify under section 4940(e). Do not c	* =	ase period?			Yes N
f "Yes," the foundation does not qua		omplete this part				Yes N
f "Yes," the foundation does not qua	each column for each year, see the	omplete this part instructions before making	any entrie: (c)	s	Distribi	(d) utton ratio ded by col (c))
f "Yes," the foundation does not qua Enter the appropriate amount in (a) Base period years	each column for each year, see the	omplete this part instructions before making	any entrie: (c)		Distribi	(d)
f "Yes," the foundation does not qua Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn	each column for each year, see the	omplete this part instructions before making	any entrie: (c)		Distribi	(d)
f "Yes," the foundation does not qua Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2013	each column for each year, see the	omplete this part instructions before making	any entrie: (c)		Distribi	(d)
f "Yes," the foundation does not qual Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginn) 2013 2012	each column for each year, see the	omplete this part instructions before making	any entrie: (c)		Distribi	(d)
If "Yes," the foundation does not qual  Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginn)  2013  2012  2011	each column for each year, see the	omplete this part instructions before making	any entrie: (c)		Distribi	(d)
f "Yes," the foundation does not qual I Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn) 2013 2012 2011 2010 2009	each column for each year, see the	omplete this part instructions before making	any entrie: (c)		Distribi	(d)
f "Yes," the foundation does not qual I Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn) 2013 2012 2011 2010 2009  Total of line 1, column (d)	alify under section 4940(e) Do not ceach column for each year, see the (b)  Adjusted qualifying di	omplete this part instructions before making stributions Net value	g any entrie (c e of noncha	s ritable-use asset	Distribi	(d)
f "Yes," the foundation does not qual I Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginn)  2013 2012 2011 2010 2009  I Total of line 1, column (d) Average distribution ratio for the	alify under section 4940(e) Do not ceach column for each year, see the (b)  Adjusted qualifying di	omplete this part instructions before making stributions Net value	g any entrie (c e of noncha	s ritable-use asset	s Distribi	(d)
f "Yes," the foundation does not qual I Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn) 2013 2012 2011 2010 2009  Total of line 1, column (d)	alify under section 4940(e) Do not ceach column for each year, see the (b)  Adjusted qualifying di	omplete this part instructions before making stributions Net value	g any entrie (c e of noncha	s ritable-use asset	s Distribi	(d)
16 "Yes," the foundation does not qual 1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginn)  2013  2012  2011  2010  2009  2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existe	alify under section 4940(e) Do not ceach column for each year, see the (b)  Adjusted qualifying di	omplete this part instructions before making stributions  Net value on line 2 by 5, or by the n	g any entrie (c e of noncha	s ritable-use asset	S Distribi	(d)
f "Yes," the foundation does not qual lenter the appropriate amount in (a) Base period years Calendar year (or tax year beginn) 2013 2012 2011 2010 2009  Total of line 1, column (d) Average distribution ratio for the the foundation has been in existed. Enter the net value of noncharita	alify under section 4940(e) Do not ceach column for each year, see the (b)  Adjusted qualifying di  5-year base period - divide the total ence if less than 5 years	omplete this part instructions before making stributions  Net value on line 2 by 5, or by the n	g any entrie (c e of noncha	s ritable-use asset	S Distribition (coll (b) divi	(d)
f "Yes," the foundation does not qual I Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginn)  2013 2012 2011 2010 2009  Z Total of line 1, column (d) Average distribution ratio for the the foundation has been in existed Enter the net value of noncharita Multiply line 4 by line 3	alify under section 4940(e) Do not ceach column for each year, see the (b) Adjusted qualifying di  5-year base period - divide the total ence if less than 5 years  able-use assets for 2014 from Part X	omplete this part instructions before making stributions  Net value on line 2 by 5, or by the n	g any entrie (c e of noncha	s ritable-use asset	2 3 4 5	(d)
f "Yes," the foundation does not qual I Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginn)  2013 2012 2011 2010 2009  Z Total of line 1, column (d) Average distribution ratio for the the foundation has been in existed Enter the net value of noncharita Multiply line 4 by line 3	alify under section 4940(e) Do not ceach column for each year, see the (b) Adjusted qualifying di  5-year base period - divide the total ence if less than 5 years  able-use assets for 2014 from Part X	omplete this part instructions before making stributions  Net value on line 2 by 5, or by the n	g any entrie (c e of noncha	s ritable-use asset	S Distribition (coll (b) divi	(d)
f "Yes," the foundation does not qual I Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginn)  2013 2012 2011 2010 2009  2 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existed Enter the net value of noncharita Multiply line 4 by line 3 Enter 1% of net investment income	alify under section 4940(e) Do not ceach column for each year, see the (b) Adjusted qualifying di  5-year base period - divide the total ence if less than 5 years  able-use assets for 2014 from Part X	omplete this part instructions before making stributions  Net value on line 2 by 5, or by the n	g any entrie (c e of noncha	s ritable-use asset	2 3 4 5	(d)
f "Yes," the foundation does not qual I Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginn)  2013 2012 2011 2010 2009  Z Total of line 1, column (d) Average distribution ratio for the the foundation has been in existed Enter the net value of noncharita Multiply line 4 by line 3 Enter 1% of net investment incom Add lines 5 and 6  Enter qualifying distributions from	alify under section 4940(e) Do not ceach column for each year, see the (b) Adjusted qualifying di  5-year base period - divide the total ence if less than 5 years ble-use assets for 2014 from Part X  me (1% of Part I, line 27b)	stributions Net value  I on line 2 by 5, or by the n	g any entrie (c) e of noncha	ritable-use asset	2 3 4 5 6	(d)
If "Yes," the foundation does not quate the appropriate amount in (a)  Base period years Calendar year (or tax year beginn)  2013 2012 2011 2010 2009  Zeronal of line 1, column (d) Average distribution ratio for the the foundation has been in existed the foundation has been an existed the foundation of the the foundation has been in existed the foundation of the the foundation has been an existed the foundation of the the foundation has been an existed the foundation has been an existence of the foundation has been an existed the foundation has been an existence of the foundation has been an existed the	alify under section 4940(e) Do not ceach column for each year, see the (b) Adjusted qualifying di  5-year base period - divide the total ence if less than 5 years ble-use assets for 2014 from Part X  me (1% of Part I, line 27b)	stributions Net value  I on line 2 by 5, or by the n	g any entrie (c) e of noncha	ritable-use asset	2 3 4 5 6	(d)

ZIEGLER FAMILY FOUNDATION INC C/O REBECCA L HIMMELSPACH 47-2563684 Form 990-PF (2014) Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here | and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary-see instructions) 0. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 📖 and enter 1% of Part I line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 5 5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-6 Credits/Payments a 2014 estimated tax payments and 2013 overpayment credited to 2014 6b b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6c 6d d Backup withholding erroneously withheld 0. 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_ if Form 2220 is attached 8 0. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed g 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be Credited to 2015 estimated tax Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in Х any political campaign? 1a Х b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to 1aor 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities Х c Did the foundation file Form 1120-POL for this year? 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 • (2) On foundation managers ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ X 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b Х 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

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X

X

X

8b

10

FL

By language in the governing instrument, or

remain in the governing instrument?

By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

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X

X

3b

4a

N/A

b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2014.)

had not been removed from jeopardy before the first day of the tax year beginning in 2014?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

(a) Name and address of each employee paid more than \$50,000

(b) Title, and average hours per week devoted to position

(c) Compensation

(d) Communication employee benefit plans and count, other allowances

(e) Expense (c) Compensation

(f) Compensation

(h) Title, and average hours per week devoted to position

(h) Title, and average hours per week devoted to position

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Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount N/A All other program-related investments. See instructions 0. Þ Total. Add lines 1 through 3

C/O REBECCA L HIMMELSPACH 47-2563684 Form 990-PF (2014) Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities 1a 12,000,000. b Average of monthly cash balances 1b c Fair market value of all other assets 1c 12,000,000. d Total (add lines 1a, b, and c) 1d Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 12,000,000. Subtract line 2 from line 1d 3 4 180,000. Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 11,820,000. Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 Minimum investment return. Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD 32,387. 6 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part ) 32,387. Minimum investment return from Part X, line 6 1 Tax on investment income for 2014 from Part VI, line 5 2a 2h Income tax for 2014 (This does not include the tax from Part VI) 2c Add lines 2a and 2b 3 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 0. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a 0. b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the 3 a Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3b 0. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

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6

0.

income Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,		, ,		
line 7				32,387.
2 Undistributed income, if any, as of the end of 2014				- · · · · · · · · · · · · · · · · · · ·
a Enter amount for 2013 only			0.	
b Total for prior years				
, ,		0.		
3 Excess distributions carryover, if any, to 2014				<del></del>
a From 2009				
<b>b</b> From 2010		4		
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from				
Part XII, line 4 ► \$ 0 .				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract	<b>V.</b>	**		······
line 4b from line 2b		0.		
c Enter the amount of prior years'				······································
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	77777	0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2013 Subtract line		······································		•••••••••••••••••••••••••••••••••••••••
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2014 Subtract		······································		
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				32,387.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9	,			
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				
423581 11-24-14				Form <b>990-PF</b> (2014)

Part XIV Private Operating F	oundations (see ins		-A, question 9)	N/A	. 30 300 4 Fage 10
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo		-	<b>•</b>		
<b>b</b> Check box to indicate whether the found	lation is a private operatir	ig foundation described i	n section	4942(J)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2014	<b>(b)</b> 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed	<u></u>				
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section			İ		
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in			ļ		
section 4942(j)(3)(B)(iii)		···			
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	.: (2				<u></u>
Part XV Supplementary Info at any time during t			if the foundat	tion had \$5,000 or i	more in assets
		uctions.j	<del></del>		
1 Information Regarding Foundation	<del>-</del>	*h 00/ -**h-	b_a	All . 4 4 A	
a List any managers of the foundation wh year (but only if they have contributed n			ributions received by	y the foundation before the	close of any tax
SEE STATEMENT 2					
b List any managers of the foundation wh	n own 10% or more of th	e stock of a corporation	Or an equally large	nortion of the ownership of	a nartnerchin or
other entity) of which the foundation ha			or an equally large	portion of the ownership of	a partifership of
NONE	•				
2 Information Regarding Contribute	ion, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms.		
Check here X if the foundation of				oes not accept unsolicited re	equests for funds. If
the foundation makes gifts, grants, etc	(see instructions) to indiv	riduals or organizations u	nder other condition	ns, complete items 2a, b, c,	and d
a The name, address, and telephone num	ber or e-mail address of t	he person to whom appli	cations should be a	ddressed	
b The form in which applications should b	e submitted and informa	tion and materials they sl	nould include		
c Any submission deadlines					
d Any restrictions or limitations on award	s such as by geographic	al areas charitable fields	kinds of institutions	or other factors	···
a rang restrictions of innitations of award	s, sacii as by geographica	ar areas, chantavie lielus,	KIIOS OI IIISULUUUUIS	, 01 0(1161 140(015	

m 990-PF (2014) C/O REBECC	A L HIMMELSPACH		47-2563	3684 Pa
art XV Supplementary Informa				
Grants and Contributions Paid During	the Year or Approved for Future F	ayment		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	, , , , , , , , , , , , , , , , , , , ,		
-				
NONE				
				<del></del>
Total  b Approved for future payment		<u> </u>	<b>▶</b> 3a	
u Approved for luture payment				
NONE				
				-
Total			▶ 3h	

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Form **990-PF** (2014)

ter gross amounts unless otherwise indicated	Unrelated b	usiness income		oy section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
Program service revenue	code	7,11100111	code	ranount	- Idilotton moonio
a	_				<del> </del>
b	_	<del></del>			· · · · · ·
<u> </u>	1 1				
d	1				
e	<del>-</del>	<del></del>			
f	_		<del></del>		
g Fees and contracts from government agencies					
Membership dues and assessments					<del></del>
Interest on savings and temporary cash					
Investments	-				
Dividends and interest from securities		· · · · · · · · · · · · · · · · · · ·			
Net rental income or (loss) from real estate		<u></u>			
a Debt-financed property					
b Not debt-financed property			+ +		
Net rental income or (loss) from personal					
property					
Other investment income	-		<del></del>		
Gain or (loss) from sales of assets other					
than inventory					
Net income or (loss) from special events Gross profit or (loss) from sales of inventory					· · · · · · · · · · · · · · · · · · ·
Other revenue					
•					
a	-				
b	1 1		-   -		
d			<del></del>		
· · · · · · · · · · · · · · · · · · ·	-				
Subtotal Add columns (b), (d), and (e)			0.	0.	(
Total. Add line 12, columns (b), (d), and (e)	11	<u> </u>	<u> </u>	13	
ee worksheet in line 13 instructions to verify calculations	: 1				
Part XVI-B Relationship of Activitie	s to the Accon	nplishment of	Exempt P	urposes	
ine No. Explain below how each activity for which	income is reported in r	column (e) of Part X\	/I-A contribute	d importantly to the accom	nlishment of
the foundation's exempt purposes (other t	·			por	<b>P</b>
					<del>, , , , , , , , , , , , , , , , , , , </del>
1					

₩U.	the foundation's exempt purposes (other than by providing funds for such purposes)

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	Exampt Organizations		
Part XVII	Information Regarding Transfers To and Tra	nsactions and Relationships With Noncharitable	
Form 990-PF (20	014) C/O REBECCA L HIMMELSPACE	47-2563684 Page	je
•	ZIEGLER FAMILY FOUNDATION	INC	

					g with any other organizatio		on 501(c) of		Yes	No
					7, relating to political organi	izations?				
		rom the reporting founda	ation to a noncharitat	ole exempt org	anization of					
	Cash							<u>1a(1)</u>		<u>X</u>
	Othera							1a(2)		<u>X</u>
	er trans									.,
		of assets to a noncharital						1b(1)		<u>X</u>
		ases of assets from a nor	•	rganization				1b(2)		X
		of facilities, equipment,						1b(3)		X
		ursement arrangements						1b(4)		X
		or loan guarantees						1b(5)		<u>X</u>
		mance of services or me						1b(6)		X
	-	facilities, equipment, mai	-			aha tha fair s	and the sector of the seconds.	10	-4-	
		*		_	dule Column (b) should alv ed less than fair market valu	-			ets,	
		the value of the goods,			tu 1622 tilali iali illaiket valu	e iii any transaction	i or snamly arrangement, si	IUW III		
a) Line n		(b) Amount involved			exempt organization	(d) Description	of transfers, transactions, and s	hanna ar	~	ente
u y Eline II	<b>`</b>	b) / iiiiodiit iiivoivod	(b) Namo or	N/A	oxompt organization	(a) Description	TOT transiers, transactions, and s	namy an	angeme	
				<del></del>						
			<del> </del>	<del> </del>						
							<del></del>			
	_	-	<del> </del>							
					- · · · · · · · · · · · · · · · · · · ·					
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	+				· ·			-		
	_									
			1			<u> </u>				
							<del> </del>			
2a  s	he foun	dation directly or indirect	tly affiliated with or i	elated to one	or more tax-exempt organi	zations described				
		501(c) of the Code (othe	•		· •		Γ	Yes	X	No
		mplete the following sch		(*//						
	,	(a) Name of org			(b) Type of organization		(c) Description of relations!	пр	•••	
		N/A								
					g accompanying schedules and			the IRS	discuss	this
Sign	and be	lief, it is trie, correct, and cor	ruplete Declaration of pr	eparer (other tha	n taxpayer) is based on all inform	nation of which prepare	r nas any knowledge retu	m with th	e prepai	er
Here		Kehuca S.	. /X ~~		11-5-15	TREAS		Yes		No
	Sign	ature of officer or trustee	<b>(')</b>		Date	Title				
	•	Print/Type preparer's na	ame	Preparer's s	gnature	Date	Check If PTIN			
				ا سیسا	1 ( ( 1		self- employed			
Paid		TIMOTHY C		- limit	ty Comb	11-4-206		L579		
Prep	arer	Firm's name ► GOD	FREY & KA	HN, S.	C.		Firm's EIN ► 39-1	1282	06	
Use	Only				· · · · · · · · · · · · · · · · · · ·					
		Firm's address ► 78								
		MI	LWAUKEE,	WI 532	02-3590		Phone no (414):			
							Fe	rm <b>99</b>	0-PF	(2014)

## Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

Name of the organization

ZIEGLER FAMILY FOUNDATION INC C/O REBECCA L HIMMELSPACH **Employer identification number** 

47-2563684

Organiza	ation type (check or	ne)
Filers of	:	Section:
Form 99	0 or 990-EZ	501(c)( ) (enter number) organization
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
		527 political organization
Form 99	0·PF	X 501(c)(3) exempt private foundation
		4947(a)(1) nonexempt charitable trust treated as a private foundation
		501(c)(3) taxable private foundation
	nly a section 501(c)	s covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions
	For an organization	filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special	Rules	
	sections 509(a)(1) any one contributo	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from or, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1 Complete Parts I and II.
	year, total contribu	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for ruelty to children or animals. Complete Parts I, II, and III.
	year, contributions is checked, enter h purpose Do not co	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box here the total contributions that were received during the year for an exclusively religious, charitable, etc., complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year.
but it m	ust answer "No" on	nat is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization
ZIEGLER FAMILY FOUNDATION INC
C/O REBECCA L HIMMELSPACH

**Employer identification number** 

47-2563684

Part I	Contributors	(see instructions).	Use duplicate copies of	Part I r	f additional space is needed.
--------	--------------	---------------------	-------------------------	----------	-------------------------------

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANDREW A & CARLENE M ZIEGLER  2930 HURLINGHAM DR  WELLINGTON, FL 33414	\$ <u>12,000,000</u> .	Person X Payroll  Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Oncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions)

Name of organization
ZIEGLER FAMILY FOUNDATION INC
C/O REBECCA L HIMMELSPACH

Employer identification number

47-2563684

Part II	Noncash Property (see instructions) Use duplicate copies of Pa	rt II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Schedule B (Form 990, 990-EZ, or 990-PF) (2014) Name of organization

ZIEGLER FAMILY FOUNDATION INC

Employer identification number

REI	BECCA L HIMMELSPACH  Exclusively religious, charitable, etc., contr	ibutions to organizations described	47-2563684 in section 501(c)(7), (8), or (10) that total more than \$1,000 fo			
1 141	the year from any one contributor. Complete c	olumns (a) through (e) and the follow	WING line entry. For organizations			
	completing Part III, enter the total of exclusively religious Use duplicate copies of Part III if additional	s, chantable, etc , contributions of \$1,000 or al space is needed.	r less for the year (Enterthis info once)			
No.						
m tl	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
-						
_   -						
-						
	(e) Transfer of gift					
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee					
_						
_						
_						
Va -						
No. m	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
tl		<del></del>				
-						
-   -						
-						
	(e) Transfer of gift					
	(e) Transfer of gift					
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee			
No. m	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
rt I	(-,	(1, 223 3 3	(-,			
-						
—   -						
-						
-	(a) Transfer of sife					
	(e) Transfer of gift					
	Transferee's name, address, a	Transferee's name, address, and ZIP + 4				
			Relationship of transferor to transferee			
-						
No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
<del>ii</del> i	(b) Fullpose of gift	(c) dae of gift	(d) Description of now girt is field			
-		<del></del>				
_   -						
-						
	(e) Transfer of gift					
	Transferee's name, address, and ZIP + 4 Relationship of transferor to tra		Deletionship of transferred to transferre			
-	transferee's name, address, at	114 ZIF + 4	Relationship of transferor to transferee			
-						
-						
-						
ŀ						

1

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10

STATEMENT

NAME OF CONTRIBUTOR

**ADDRESS** 

ANDREW A & CARLENE M ZIEGLER

2930 HURLINGHAM DR WELLINGTON, FL 33414

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT

NAME OF MANAGER

CARLENE M ZIEGLER ANDREW A ZIEGLER