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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

| | | | 4, 2014 | and e | | DEC 31, 2014 | Open to Public Inspection |
|--|--------------|---|------------------------------------|---------------|-----------------|---|--|
| _ | | foundation | 4, 2014 | , allu e | nany | A Employer identification | |
| IVa | iie oi | Touridation | | | | A Employer Identification | i iidiiidei |
| S | ян | LLEY FOUNDATION, INC. | | | | 47-2457055 | |
| | | and street (or P O box number if mail is not delivered to street | address) | · - | Room/suite | B Telephone number | |
| 9 | 15 | S. STEELE STREET | | | | 920-265-31 | 143 |
| | | own, state or province, country, and ZIP or foreign p | ostal code | | | C If exemption application is p | |
| | | VER, CO 80209 | | | | | |
| | | all that apply: X Initial return | Initial return of a fo | rmer public o | harity | D 1 Foreign organization | s, check here |
| | | Final return | Amended return | | | 2 5 | |
| | | Address change | Name change | | | 2. Foreign organizations me check here and attach co | omputation |
| H_(| _ | type of organization: X Section 501(c)(3) ex | | | | E If private foundation sta | |
| | | | Other taxable private founda | $\overline{}$ | | under section 507(b)(1 |)(A), check here |
| | | arket value of all assets at end of year J Account | | L Accr | ual | F If the foundation is in a | |
| | | Part II, col. (c), line 16) | ther (specify) | hacie I | | under section 507(b)(1 |)(B), check here |
| | ·\$ ert l | | | | | (a) Adjusted not | (d) Disbursements |
| Г | | (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | (a) Revenue and expenses per books | | vestment ome | (c) Adjusted net income | for charitable purposes (cash basis only) |
| | 1 | Contributions, gifts, grants, etc., received | 20,000. | | - | N/A | (44.54.54.7) |
| | 2 | Check If the foundation is not required to attach Sch B | | | | | |
| | 3 | Interest on savings and temporary cash investments | | | - | | |
| | 4 | Dividends and interest from securities | | | | | |
| | 5a | Gross rents | | | | F 10 11 2 2 2 2 2 | |
| | Ь | Net rental income or (loss) | | | | | |
| <u>a</u> | 6a | Net gain or (loss) from sale of assets not on line 10 | | | | | - S |
| enc | b | | | | | MAY | 2 1 2015 |
| Revenue | 7 | Capital gain net income (from Part IV, line 2) | | | 0. | 2, 41 | 2 1 2013 ·s |
| _ | 8 | Net short-term capital gain | | | | N . / (1) | |
| | 9 | Income modifications Gross sales less returns and allowances | | | | | |
| | b | | | | | | |
| | | Gross profit or (loss) | | | | | |
| | 11 | Other income | | | | | |
| | 12 | Total. Add lines 1 through 11 | 20,000. | | 0. | | |
| | 13 | Compensation of officers, directors, trustees, etc | 0. | | 0. | _ | 0. |
| | 14 | Other employee salaries and wages | | | | | |
| Ω _φ | 15 | Pension plans, employee benefits | | | | · - | |
| | 16a | Legal fees | | | | | |
| → 8× | 0 | Accounting fees Other professional fees | | | | | |
| ē E | 17 | Interest | | | | | |
| ANIMED MAT 3 4 ZUI and Administrative Expenses | 18 | Taxes | | | | <u> </u> | |
| ĭst ⊠ | 19 | Depreciation and depletion | | | | | |
| 3 | 20 | Occupancy | | | | | |
| | 21 | Travel, conferences, and meetings | | | | | |
| | 22 | Printing and publications | | | | | |
| | | Other expenses | | | | | |
| Operating | 24 | Total operating and administrative | | | ^ | | |
| Spe | | expenses Add lines 13 through 23 | 0. | | 0. | | 0. |
| _ | 25 | Contributions, gifts, grants paid | 0. | | | - | 0. |
| | 26 | Total expenses and disbursements. | 0. | | 0. | | 0. |
| | 27 | Add lines 24 and 25 Subtract line 26 from line 12: | - · · · · | | <u> </u> | | <u> </u> |
| | | Subtract life 20 from life 12. Excess of revenue over expenses and disbursements | 20,000. | | | | |
| | | Net investment income (if negative, enter -0-) | | | 0. | | † |
| | Į. | Adjusted net income (if negative, enter -0-) | | | | N/A | |

LHA For Paperwork Reduction Act Notice, see instructions

| <u>For</u> | <u>m 99</u> | | INC. | Designation of view | | 2457055 Page 2 |
|-----------------------------|-------------|--|-------------|---------------------|---------------------------------------|---------------------------|
| P | art | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | <u> </u> | Beginning of year | End o | |
| _ | | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | L | | 20,000. | 20,000. |
| | | Savings and temporary cash investments | - | | | |
| | 3 | Accounts receivable | | | | |
| | | Less: allowance for doubtful accounts | | | | |
| | 4 | Pledges receivable - | | | | |
| | | Less; allowance for doubtful accounts | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | | |
| | | disqualified persons | _ | | | |
| | 7 | Other notes and loans receivable | | | | |
| | | Less: allowance for doubtful accounts 🕨 | | | | |
| ţ | 8 | Inventories for sale or use | | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | | |
| Ä | 10a | Investments - U.S. and state government obligations | L | | | |
| | b | Investments - corporate stock | | | | |
| | C | Investments - corporate bonds | | | | |
| | 11 | Investments - land, buildings, and equipment basis | | | · · · · · · · · · · · · · · · · · · · | |
| | | Less accumulated depreciation | | | | |
| | 12 | Investments - mortgage loans | | | | |
| | 13 | Investments - other | | | | |
| | 14 | Land, buildings, and equipment; basis | | | | |
| | | Less accumulated depreciation | | | | |
| | 15 | Other assets (describe |) | | | |
| | | Total assets (to be completed by all filers - see the | | | | |
| | . • | instructions. Also, see page 1, item I) | İ | 0. | 20,000. | 20,000. |
| | 17 | Accounts payable and accrued expenses | | - | | |
| | 18 | Grants payable | | _ | | |
| (A) | 19 | Deferred revenue | | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| ٩ | 21 | Mortgages and other notes payable | | | | |
| Ë | l | Other liabilities (describe | \ <u> </u> | | | |
| | | Cities madmined (cooking) | ' - | | | |
| | 23 | Total liabilities (add lines 17 through 22) | | 0. | 0. | |
| _ | | Foundations that follow SFAS 117, check here | 7 | | | |
| | | and complete lines 24 through 26 and lines 30 and 31. | _ | | | |
| es | 24 | Unrestricted | | | | |
| auc | 25 | Temporarily restricted | | | | |
| Bal | 26 | Permanently restricted | | | | |
| 둳 | - | Foundations that do not follow SFAS 117, check here | r l | | | |
| Ξ | | and complete lines 27 through 31. | _ | | | |
| þ | 27 | Capital stock, trust principal, or current funds | | 0. | 0. | |
| ets | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | | 0. | 0. | |
| Net Assets or Fund Balances | 29 | Retained earnings, accumulated income, endowment, or other fund | ا ا | 0. | 20,000. | |
| e | 30 | Total net assets or fund balances | " F | 0. | 20,000. | |
| Z | | Total not account of fame calanece | F | | 20,000 | |
| | 31 | Total liabilities and net assets/fund balances | | 0. | 20,000. | |
| | | | nd Ba | | | |
| <u></u> | art | Analysis of Orlanges in Net Assets of Tur | <u></u> | | | |
| 1 | Tota | I net assets or fund balances at beginning of year - Part II, column (a |), line 30 |) | | |
| | • | st agree with end-of-year figure reported on prior year's return) | | | 1 | 0. |
| | | r amount from Part I, line 27a | | | 2 | 20,000. |
| 3 | Othe | r increases not included in line 2 (itemize) | | | 3 | 0. |
| | | lines 1, 2, and 3 | | | 4 | 20,000. |
| | | eases not included in line 2 (itemize) | | | 5 | 0. |
| <u>6</u> _ | Tota | I net assets or fund balances at end of year (line 4 minus line 5) - Par | rt II, colu | ımn (b), line 30 | 6 | 20,000. |
| | | | | | | Form 990-PF (2014) |

| | | FOUNDATION, | | | | | <u> 245709</u> | | | ge 4 |
|----|--|---------------------------------------|----------------------------------|------------------|-------------------------|--------|----------------|----------|------|--|
| | art VI Excise Tax Based on | | | | | 1948 - | - see ins | truct | ions | <u>) </u> |
| 1a | a Exempt operating foundations described in | | | | | | | | | |
| | Date of ruling or determination letter: | | | | | | | | | _ |
| b | b Domestic foundations that meet the section | n 4940(e) requirements in | Part V, check here 🕨 上 | and ente | r 1% | | | | | <u>0.</u> |
| | of Part I, line 27b | | | | | | | | | |
| | c All other domestic foundations enter 2% of | · · · · · · · · · · · · · · · · · · · | - | | 2, col. (b). | | | | | ^ |
| _ | • | 947(a)(1) trusts and taxab | le foundations only. Uther | s enter -u-) | | 2 | _ | | | <u>0.</u> |
| 3 | | 40.47/a\/4\ hwyata and tayah | de ferradations and Cities | 0 \ | | 3 | _ | | | 0. |
| 4 | Subtitle A (income) tax (domestic section 4 | , . , . | | rs enter -u-) | | 5 | | | | 0. |
| 5 | Tax based on investment income. Subtract Credits/Payments: | CURITE 4 ITOTTI IIITE 5. II ZELO | OI 1855, EIIIEI -U- | | | • | | | | <u> </u> |
| 0 | a 2014 estimated tax payments and 2013 ov | vernaument credited to 201 | <u> </u> | 6a | | | | | | |
| | b Exempt foreign organizations - tax withheld | | | 6b | | 1 | | | | |
| | c Tax paid with application for extension of ti | | - | 6c | | 1 | | | | |
| | d Backup withholding erroneously withheld | to (1 o 0000) | <u> </u> | 6d | | 1 | | | | |
| | Total credits and payments. Add lines 6a th | nrough 6d | L - | **-1 | | 7 | | | | 0. |
| 8 | | _ | If Form 2220 is attache | d | | 8 | | | • | |
| | | | | | • | 9 | • | | | 0. |
| | Overpayment If line 7 is more than the tot | | | | • | 10 | | | | |
| | Enter the amount of line 10 to be: Credited | | = | | Refunded > | 11 | | | | |
| Pa | art VII-A Statements Regard | ling Activities | | | | | | | | |
| 1a | a During the tax year, did the foundation atte | mpt to influence any nation | nal, state, or local legislati | on or did it pa | rticipate or intervene | e in | | Y | es N | 10 |
| | any political campaign? | | | | | | | a | | <u>X_</u> |
| b | b Did it spend more than \$100 during the year | ar (either directly or indirec | tly) for political purposes | (see instruct | ons for the definitior | 1)? | | b | : | <u>X_</u> |
| | If the answer is "Yes" to 1a or 1b, atta | ch a detailed descriptioi | n of the activities and c | opies of any | materials publish | ed or | | | | |
| | distributed by the foundation in conne | ection with the activities. | • | | | | | | | |
| C | c Did the foundation file Form 1120-POL for | this year? | | | | | | <u>c</u> | _ _2 | <u>X_</u> |
| d | d Enter the amount (if any) of tax on political | | | | | | | | | |
| | (1) On the foundation. > \$ | | | | 0. | _ | | | | |
| е | e Enter the reimbursement (if any) paid by th | _ | ar for political expenditure | e tax imposed | on foundation | | | | | |
| _ | | 0. | hann and add to the IDCC | • | | | | | , | v |
| 2 | Has the foundation engaged in any activitie | | been reported to the IRS | , | | | - | 2 | | <u>X_</u> |
| • | If "Yes," attach a detailed description | | IDC in its governing inst | rument articl | oc of incorporation | or | | - | - | |
| 3 | Has the foundation made any changes, not bylaws, or other similar instruments? If "Y | | | iumeni, artici | es of incorporation, | UI | | 3 | , | <u>X_</u> |
| 10 | a Did the foundation have unrelated business | | | | | | | a | | X |
| | b If "Yes," has it filed a tax return on Form 99 | | or more during the your | | | N | — | b | + | |
| | | | action during the year? | | | | | 5 | | X |
| • | If "Yes," attach the statement required | • | • • | | | | | | Τ. | _ |
| 6 | Are the requirements of section 508(e) (rel | - | | r: | | | | | | |
| | By language in the governing instrument | | | | | | | | | |
| | By state legislation that effectively amend | ds the governing instrumer | nt so that no mandatory di | rections that | conflict with the state | e law | | | | |
| | remain in the governing instrument? | | | | | | | 3 2 | ζ | |
| 7 | Did the foundation have at least \$5,000 in a | assets at any time during th | ne year? If "Yes," compl | ete Part II, c | ol (c), and Part X\ | / | L. | 7 2 | ζ | |
| | | | | | | | | | | |
| 8a | a Enter the states to which the foundation re | ports or with which it is reç | jistered (see instructions) | ▶ | _ | | | | | |
| | CO | | | | | | | | | |
| þ | b If the answer is "Yes" to line 7, has the four | | | ney General (| or designate) | | | . _ | _ | |
| _ | of each state as required by General Instr | | | 40 40 4 1 1 2 | 40.40(1)=1 | | 8_ | p 2 | 2 | |
| 9 | Is the foundation claiming status as a priva | | | | | endar | | | . | ٠, |
| 46 | year 2014 or the taxable year beginning in | | | | | | | 9 - | | <u>X</u> X |
| 10 | Did any persons become substantial contri | butors during the tax year | f If "Yes," attach a schedule li | sting their name | s and addresses | | Form 9 | O P | | |

| Part VII-A Statements Regarding Activities (continued) 11 Any time during the year, die the foundation, directly or an acontrolled entity within the meaning of section 512(b)(13)? If Yes, attach schedule (see instructions) 12 bd the foundation make a distribution to a doner advised fund over which the foundation or a disqualified person had advisory privileges? 12 X 13 bd the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 bd the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of a STERILE STREET. DENVER, CO 15 Section 497(b)(1) noneximpt charactelic trusts tiling from 390-Fr in lieu of Form 1941 - Oneck here and eather the amount of tax-exemptin interest received or accreded during the years of eather strength or an advised the amount of tax-exemptin interest received or accreded during the years. 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other francaical account in a foreign country. 16 Section 497(b)(1) noneximptin in a foreign country with a disqualitied person? 17 Set the instructions for exceptions and filing requirements for FinCEN Form 114, (formetry TD F 59-22.1), if Yes, "enter the name of the foreign oceanity in a foreign oceanity in a foreign oceanity with a foreign oceanity in the sale or exchange, or its assert of property with a disqualified person? 18 File Form 4720 dray time the scheded in the "Yes" column, unless an exception applies. 19 During the year did the foundation clerter directly or indeedity. 19 Engage in the sale or exchange, or its assert of property with a disqualified person? 20 File Form 4720 for yill term the schedule of the year of the condition of the property with a disqualified person? 21 Furnish poods, services, or tenders the expenses of a disqualified person or indeed to the property of the property of the pro | | | <u> 457055</u> | <u> </u> | Page 5 |
|--|----|--|----------------|----------|---------------|
| section 512(0)(13)? If 1'ves, attach schedule (see instructions) 10 drift houndation make a distribution to a donor adhesed fund over which the foundation or a disqualited person had advisory privileges? 10 drift feet, attach statement (see instructions) 10 drift he foundation occupity with the public inspection requirements for its annual returns and exemption application? Website address > NONE 11 The foundation comply with the public inspection requirements for its annual returns and exemption application? 12 X 13 X 14 The foundation comply with the public inspection requirements for its annual returns and exemption application? 15 Section 4917(a)(1) nonsempt charatable trusts taling from 1990-PF in the of Form 144 - Check here and eiter the amount of the x-emptine interest received or accuped during the year and eiter the amount of foundation have accuped during the year and eiter the amount of foundation have accuped during the year and eiter the amount of foundation have accuped during the year and eiter the amount of foundation have accuped during the year and fine the received of the foundation have an interest in or a significant or a signific | Pa | art VII-A Statements Regarding Activities (continued) | | | |
| 12 Did the foundation make a distribution to a dinor advised fund over which the foundation or a disqualited person had adverory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? With sets address ➤ NONE 13 The blooks are more of ➤ STEPHEN E SHELLEY Located at ➤ 915 S TREELE STREET, DENVER, CO 20 P+4 ► 90.209 20 Section 4947(a)(1) in onexempt charable trusts filing from 990-PF in its buy of Form 1941 - Check here and enter the amount of the exempt interest received or accrued during the year 3 At any time during calender year 2014, did the foundation have an interest in or a signature or other authority over a bank. 4 Kat any time during calender year 2014, did the foundation have an interest in or a signature or other authority over a bank. 5 Exe the instructions for exceptions and filing requirements for inCEN Form 114, (formerly TD F 90-22.1), if Yes, enter the name of the foreign country. 5 Exe the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), if Yes, enter the name of the foreign country. 5 Exe the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), if Yes, enter the name of the foreign country. 5 Exe the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), if Yes, enter the name of the foreign country. 5 Exercise 14 August | 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| II ** 1.5 and the foundation comply with the puble in spection requirements for its annual returns and exemption application? Webste address ► NONE 13 | | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| II ** 1 So that foundation comply with the public inspection requirements for its annual returns and exemption application? Webste address ▶ NONE 14 The books are in care of ▶ STEPHEN E SHELLEY 15 Section 4937(3)(1) increasing the public inspection of the public insp | 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges | 7 | | |
| Webste address ► NONE 14 The books are in care of ► STEPHEN E SHELLEY 15 Section 4947(a)(1) nonexempt charitable trusts fling form 990+Pr in lieu of Form 1041 - Check here and eater the amount of flax-exempt interest received or accreed during the year 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, visual time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, visual time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, visual time of the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), If Yes, enter the name of the foreign country ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 Lings by early dit the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or lesaining of property with a disqualified person? (2) Entrow money from, leaf money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnats product, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or entire the extension of the control of the control of the expenses of the service of the expenses of the expenses of the service of the expenses of the service of the expenses of the service of the expenses of the expense of the expenses of the expenses of the expenses of the service of the expenses of the expenses of the expense of the expense of the expenses of the expense of th | | | | | _X_ |
| Webste address ► NONE If The books are in cast of ► STEPHEN E SHELLBY Located at ► 915 S STEELE STREET, DENVER, CO 2IP-4 ► 80209 15 Section 497(2)(1) nonexempt charactelle trusts filing Form 950+Fil nieu of Form 141- Check here and early the amount of lax-eventy interest received or accound during the year 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, SVA 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, SVA 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, SVA 17 Yes No 18 Expression of the instructions for exceptions and filing requirements for infoEN Form 114, (formerly TDF 90-22.1). If Yes, enter the name of the foreign country ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Sorrow money from, land money to, or otherwise cheer directly or indirectly): (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pery compensation to, or pay or remulties the expression of a disqualified person? (5) Transfer any income or assets to a disqualified person? (6) Agree to pay money or property to a government office? (Exception, Check *No* of the benefit or use of a disqualified person? (7) Furnisher any income or assets to a disqualified person? (8) Fay any are "set to 16(1)-66, duil any of the acts fate to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)? (8) If yes a set to 16(1)-66, duil any of the acts also to qualify under the exceptions describe | 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| 14. The books are in care of I STEPHEN E SHELLEY Located at N 915 S STEELE STREET, DENVER, CO 15 Section 497(a)(1) nonexempt charitable fusts limp Form 990-FF in lieu of Form 1041 - Check here and earler the amount of tax-exempt interest received or accrued during the year A 15 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and fining requirements for FinCEN Form 114, (formerly TD F 90-22.1), Iff Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (other directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualided person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualided person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualided person? (5) Transfer any income or assets to a disqualided person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a great to or to employ the official for a period after termination of povernment property to a government official? (Exception, Check 'No' if the foundation agreed to make a great to or to employ the official for a period after termination of povernment on observative, and any of either available for the benefit or use of a disqualided person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation of povernment or required in posterior assistance (see instructions)? (7) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation of povernme | | | | | |
| Located at ▶ 9.15 S STERILB STREET. DENVER, CO Section 4947(a)(1) nonexempt charable trusts fling Form 990-9F in lieu of Form 1041 - Chock here and 4947(a)(1) nonexempt charable trusts fling Form 990-9F in lieu of Form 1041 - Chock here and enter the amount of tax-exempt interest received or acrued duming the year 16 At any time duming celendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, see the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), II Yes, enter the name of the fireign country ▶ 15 | 14 | | -265-3 | 143 | |
| 15 Section 4947(a)(1) onexempt charatable trusts timp form 990-PF in the or Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 See the instructions for exceptions and fining requirements for FinCEN Form 114, (formerly TD F 90:22.1), If Yes, enter the name of the foreign country. 16 Yes No Securities, or other financial account in a foreign country of the provision and fining requirements for FinCEN Form 114, (formerly TD F 90:22.1), If Yes, enter the name of the foreign country. 18 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly); 1 During the year did the foundation (either directly or indirectly); 2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 3 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 4 Person No. 4 Person No. 4 Person No. 5 Transfer any income or assets to a designating person (or make any of either available for the benefit or use of a disqualified person)? 5 Transfer any income or assets to a designating person (or make any of either available for the benefit or use of a disqualified person)? 6 Person No. 7 Person No. 8 No. 8 Person No. 8 No. 8 Person No. 8 No. 8 Person No. 9 Pers | | | | | |
| and enter the amount of take-exempt interest received or accrued during the year A lany time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country | 15 | | | | |
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| b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? It is the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(j)(5)): A It the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years \ | | | No | | |
| Section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? | | | | | |
| Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)); a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years \ | | | 'A 1h | | |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 20 14? If 'Yes,' list the years \ | | • | " | + | |
| before the first day of the tax year beginning in 2014? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) 4a Did the foundation invest during the year any amount in a manner that would geopardize its charitable purposes? 4a X b Und the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? | | | _ | | |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years At the end of tax year 2014, did the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) At the end of tax year 2014 is a fact of the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) At the end of tax year 2014, did the foundation had excess business holding section 4942(a)(2) (relating to incorrect valuation of section 4942(a)(2) (relating to incorrect va | | | 10 | | x |
| defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years \[\] , , , , , , , , , , , , , , , , , , | 2 | | 1,0 | 1 | |
| a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years \[\] , \\ \] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. \[\] \ | _ | | | | |
| before 2014? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | | | |
| If "Yes," list the years , | , | | No | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b 1 1 1 2b 1 1 1 1 2b 1 2b 1 2b 1 2c 1 2d 2d 2d 2e /b> | | | | | |
| valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | | | |
| statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | | | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | 'A 2b | | |
| Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No | | , , , , , , , , , , , , , , , , , , , | | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X | • | | | ļ | 1 |
| during the year? b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) 1 | 3 | Old the foundation hold more than a 2% direct or indirect interest in any business enterorise at any time | ļ | | |
| b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A 10 Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 11 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? N/A X | | | No | | |
| May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X | | · · · · · · · · · · · · · · · · · · · | | | |
| of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X | ı | | | | |
| Form 4720, to determine if the foundation had excess business holdings in 2014) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? N/A 4a X X X | | | | | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X | | | /A 3h | | |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X | 4 | | | 1 | x |
| had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X | | | 1.4 | 1 | - |
| | • | | 4h | | x |
| | | - John Taller, and the state of | | 0-PF | |

| Form 990-PF (2014) SHELLEY FOUNDATION, INC. | | | 47-24570 | 55 Page 6 |
|--|--|------------------|---|----------------------------|
| Part VII-B Statements Regarding Activities for Which F | orm 4720 May Be I | Required (contin | ued) | |
| 5a During the year did the foundation pay or incur any amount to: | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | 1 4945(e))? | Ye | s X No | |
| (2) Influence the outcome of any specific public election (see section 4955); o | | ectly, | | |
| any voter registration drive? | • • • | | es X No | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | ? | Ye | es X No | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | | | | |
| 4945(d)(4)(A)? (see instructions) | | ☐ Ye | s X No | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational ournoses, or | | | |
| the prevention of cruelty to children or animals? | or coocanonal parposco, o. | | es X No | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | for the excentions described | | | |
| section 53.4945 or in a current notice regarding disaster assistance (see instru | | iii riogalationo | N/A 5 | ь |
| Organizations relying on a current notice regarding disaster assistance check h | | | | · * |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi | | nnad | | |
| | | _ , | es 🗀 No | |
| expenditure responsibility for the grant? | | 1/A | .5 00 | |
| If "Yes," attach the statement required by Regulations section 53 4945 | | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | day premiums on | | es X No | |
| a personal benefit contract? | | 16 | | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | | <u>-</u> | Sb X |
| If "Yes" to 6b, file Form 8870 | | | □ | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | | L Y6 | es X No | <u> </u> |
| b If 'Yes,' did the foundation receive any proceeds or have any net income attribu | | | | 'b |
| Part VIII Information About Officers, Directors, Trustoral Paid Employees, and Contractors | ees, Foundation Ma | anagers, Higniy | y | |
| | | | | |
| 1 List all officers, directors, trustees, foundation managers and their | | (c) Compensation | (d) Contributions to | (a) Eypanca |
| (a) Name and address | (b) Title, and average hours per week devoted | (If not paid, | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other |
| | to position | enter -0-) | compensation | allowances |
| | PRESIDENT/TRE | EASURER | | |
| 915 S. STEELE STREET | 1 00 | | | • |
| DENVER, CO 80209 | 1.00 | 0. | 0. | 0. |
| THE TENTON OF TH | VP / SECRETAR | ďΥ | | |
| 915 S. STEELE STREET | 4 00 | | | • |
| DENVER, CO 80209 | 1.00 | 0. | 0. | 0. |
| | DIRECTOR | | | |
| 200 NORTH ADAMS STREET | | _ | _ | _ |
| GREEN BAY, WI 54301 | 0.50 | 0. | 0. | <u> </u> |
| | | | | |
| | | | | |
| | | | | |
| 2 Compensation of five highest-paid employees (other than those inc | | , enter "NONE." | (d) Contributions to | () [|
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | (d) Contributions to employee benefit plans and deferred | (e) Expense account, other |
| | devoted to position | (c) compensation | compensation | allowances |
| NONE | | | | |
| | | | | |
| | | | | |
| | | _ | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | 1 | | |
| Total number of other employees paid over \$50,000 | | | | 0 |
| | | | Form | 990-PF (2014) |

| Р | Minimum Investment Return (All domestic foundations must complete this part. Foreign four | ndations, see | nstructions) |
|----|---|-------------------|--------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| а | | 1a | 0. |
| b | Average of monthly cash balances | 1b | 20,000. |
| С | Fair market value of all other assets | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 20,000. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | _ 0. |
| 3 | Subtract line 2 from line 1d | 3 | 20,000. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 300. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 19,700. |
| 6_ | Minimum investment return Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD | 6 | 76. |
| Р | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations check here and do not complete this part.) | id certain | _ |
| 1 | Minimum investment return from Part X, line 6 | 1 | 76. |
| 2a | Tax on investment income for 2014 from Part VI, line 5 | | |
| ь | Income tax for 2014. (This does not include the tax from Part VI.) | | |
| C | Add lines 2a and 2b | 2c | 0. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 76. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 76. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 76. |
| Р | Qualifying Distributions (see instructions) | · | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 0. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| þ | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 0. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 0. |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years. | qualifies for the | section |

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
|---|---------------|----------------------------|-------------|---------------------------|
| 1 Distributable amount for 2014 from Part XI, | | | | |
| line 7 | | | | 76. |
| 2 Undistributed income, if any, as of the end of 2014 | | | | |
| a Enter amount for 2013 only | | | 0. | |
| b Total for prior years: | | | | |
| b rotal ter prior years | | 0. | | |
| 3 Excess distributions carryover, if any, to 2014: | | | | |
| a From 2009 | | | | |
| b From 2010 | | | | |
| c From 2011 | | | • | |
| d From 2012 | | | | |
| e From 2013 | | | | |
| f Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2014 from | | | | |
| Part XII, line 4: > \$ | | | | |
| a Applied to 2013, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | <u>-</u> | |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2014 distributable amount | | | | 0. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2014 | 0. | | | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 0. | | | |
| b Prior years' undistributed income. Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which | | | | |
| the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2013. Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2014. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2015 | | | | 76. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) (Election | | | | |
| may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2009 | | | | |
| not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2015. | | | | |
| Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2010 | | | | |
| b Excess from 2011 | | | | |
| c Excess from 2012 | | | | |
| d Excess from 2013 | | | | |
| e Excess from 2014 | | | | |
| 423581 11-24-14 | | | | Form 990-PF (2014) |

| | FOUNDATION | | | | 7-2457055 Page 10 |
|---|----------------------------|-----------------------------|-------------------------|-------------------------|---------------------------------------|
| Part XIV Private Operating F | oundations (see in | structions and Part V | I-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling o | r determination letter tha | t it is a private operating | | | |
| foundation, and the ruling is effective for | 2014, enter the date of | the ruling | ▶ ∟ | | |
| b Check box to indicate whether the found | ation is a private operati | ng foundation described | | 4942(j)(3) or | 4942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | |
| income from Part I or the minimum | (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | 1 | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | İ | | |
| e Qualifying distributions made directly | • | | | | |
| for active conduct of exempt activities. | | | | <u> </u> | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the | | | | | |
| alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | , | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | • | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on | | | | | |
| securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | - | | | |
| Part XV Supplementary Info | rmation (Comple | ete this part only | if the foundat | ion had \$5,000 | or more in assets |
| at any time during t | | | | , | |
| 1 Information Regarding Foundatio | n Managers: | - | | | · · · · · · · · · · · · · · · · · · · |
| a List any managers of the foundation wh | | than 2% of the total con | tributions received b | v the foundation before | e the close of any tax |
| year (but only if they have contributed in | | | | , | |
| NONE | | | | | |
| b List any managers of the foundation wh | o own 10% or more of th | ne stock of a corporation | (or an equally large t | portion of the ownersh | ip of a partnership or |
| other entity) of which the foundation has | | • | (* * 1) * 5 * 1 | | |
| NONE | | | | | |
| 2 Information Regarding Contributi | on. Grant. Gift. Loan | . Scholarship, etc., P | rograms: | | |
| Check here ► X if the foundation o | | | - | oes not accept unsolici | ted requests for funds. If |
| the foundation makes gifts, grants, etc. | | | | | |
| a The name, address, and telephone num | ber or e-mail address of | the person to whom app | ications should be a | ddressed: | |
| a The harroy address, and temphrane | | рогоон но негоне арр | | | |
| | | | | | |
| b The form in which applications should b | e submitted and informa | ition and materials they s | hould include: | | |
| | | | | | |
| c Any submission deadlines: | | | | | |
| d Any restrictions or limitations on awards | s, such as by geographic | al areas, charitable fields | , kınds of institutions | , or other factors. | - |
| | | | | | |
| | <u>-</u> | | | | |

| Grants and Contributions Paid During the | rear or Approved for Future P | ayment | · <u></u> | |
|--|--|--------------------------------------|----------------------------------|--------|
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Paid during the year | | | - | |
| | | | | |
| NONE | | | | |
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| Total | - | - 1 | ▶ 3a | |
| Approved for future payment | | | | |
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| NONE | | | | |
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| Part XVI-A | Analysis of | Income-Producing | Activities |
|------------|--------------|------------------|------------|
| Part AVI-A | Allalysis Ul | income-Froducing | WC(IAITI62 |

| Enter gross amounts unless otherwise indicated. | Unrelated b | usiness income | | oy section 512, 513, or 514 | (e) |
|--|-----------------|----------------|-----------------------|-----------------------------|-----------------------------------|
| • | (a) Business | (b) Amount | (C) Exclu- sion | (d) Amount | Related or exempt function income |
| 1 Program service revenue: | code | Amount | code | Amount | Tunction income |
| a | | | | | |
| b | _ | | | | |
| C | _ | | | | <u> </u> |
| d | _ | | | - | |
| e | _ | | | | |
| f | _ | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | | | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other | | | | j | |
| than inventory | | | | 1 | |
| 9 Net income or (loss) from special events | | | | | |
| O Gross profit or (loss) from sales of inventory | | - | | | |
| 1 Other revenue: | | · | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 2 Subtotal. Add columns (b), (d), and (e) | | 0. | , | 0. | 0 |
| 3 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 0 |
| See worksheet in line 13 instructions to verify calculations.) | i | | | | |
| Part XVI-B Relationship of Activities | to the Accom | plishment of E | xempt P | urposes | |
| Explain below how each activity for which include the foundation's exempt purposes (other than | | | A contributed | Importantly to the accom | plishment of |

| V | | exempt purposes (other than | by provious tarios for ou | on purposcoj. | | |
|---------------|--------------|-----------------------------|---------------------------|---------------|---|--|
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| Form 99 | | | EY FOUND | | | | | <u> 2457055</u> | |
|----------------|----------|---|--|----------------------|--|-------------------------|---------------------------|----------------------|------------|
| Part | XVII | | | insfers To | and Transactions | and Relations | hips With Nor | ncharitable | • |
| | | Exempt Organ | | | | | | | T |
| | | | | | ng with any other organizati | | ion 501(c) of | | Yes No |
| | | • | | | 27, relating to political orga | nizations? | | | |
| | | from the reporting found | ation to a nonchari | itable exempt or | rganization of: | | | | 7, |
| | Cash | | | | | | | 1a(1) | X |
| ٠,, | Other | | | | | | | 1a(2) | A |
| | | sactions: | | | | | | 45(4) | x |
| ٠, | | of assets to a noncharita ases of assets from a no | , • | | | | | 1b(1) 1b(2) | X |
| \-, | | l of facilities, equipment, | • | n organization | | | | 1b(2) | X |
| | | oursement arrangements | | | | | | 1b(4) | X |
| | | or loan guarantees | | | | | | 1b(5) | X |
| | | rmance of services or me | embership or fundr | raisino solicitatii | ons | | | 1b(6) | X |
| | | facilities, equipment, ma | = | - | | | | 10 | X |
| | • | | • | | edule. Column (b) should a | lways show the fair r | narket value of the g | oods, other ass | ets, |
| or | services | s given by the reporting f | oundation. If the fo | oundation receiv | ved less than fair market val | ue in any transaction | or sharing arranger | ment, show in | |
| col | umn (d |) the value of the goods, | other assets, or se | ervices received. | | | | | |
| (a)Line n | 0 | (b) Amount involved | (c) Name | | e exempt organization | (d) Description | of transfers, transaction | ns, and sharing arr | angements |
| | | | | N/A | | | | | |
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| 2a Ist | he foun | idation directly or indirec | tly affiliated with, c | or related to, one | e or more tax-exempt organ | izations described | | | |
| ın s | section | 501(c) of the Code (othe | r than section 501 | (c)(3)) or in sec | tion 527? | | | Yes | X No |
| b _lf " | Yes," co | mplete the following sch | | | 1 | ··· | | | |
| | | (a) Name of org | janization | | (b) Type of organization | | (c) Description of re | lationship | |
| | | N/A | | | <u> </u> | | | | |
| | | | | | | | | | |
| | | <u>-</u> . | | | | | | | |
| | | | | | | | | | |
| | Under | penalties of perjury, I declare | that I have examined | this return, includi | ng accompanying schedules and | d statements and to the | best of my knowledge | | |
| Sign | and be | lief, it is true correct, and cor | mplete Declaration of | preparer (other tha | an taxpayer) is based on all infori | mation of which prepare | r has any knowledge | May the IRS o | e preparer |
| Here | | 5 | \neg | 4 | 15/14/15 | Prasic | la-t | shown below X Yes | |
| | Sign | ature of officer or trustee | , (| ブ | Date | Title | | | |
| | · | Print/Type preparer's na | ame | Preparer's s | signature | Date | Check ıf | PTIN | |
| | | | | | | | self- employed | | |
| Paid | | GLENN W. H | IRNER | GLENN | W. HIRNER | 05/13/15 | | P00079 | |
| Prep | | Firm's name ► PIN | NACLE CO | NSULTIN | NG GROUP, LLC | 2 | Firm's EIN ► 5 | 5-23081 | 53 |
| Use (| Only | | | | | _ | 1. | | |
| | | Firm's address - 10 | OO DECIZE | יברדות כוכו | TID CITTUD X | | 1 | | |

GREEN BAY, WI 54302

Phone no. 920-406-9628
Form **990-PF** (2014)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

Employer identification number

| | SHELLEY FOUNDATION, INC. | 47-2457055 | | | | |
|--|---|---|--|--|--|--|
| Organization type (chec | k one). | | | | | |
| Filers of: | Section: | | | | | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | | | | | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | nc | | | | |
| | 527 political organization | | | | | |
| Form 990-PF | X 501(c)(3) exempt private foundation | | | | | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | | |
| | 501(c)(3) taxable private foundation | | | | | |
| • • | on is covered by the General Rule or a Special Rule. 1(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Sp | pecial Rule. See instructions | | | | |
| X For an organiza | ation filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions any one contributor. Complete Parts I and II. See instructions for determining a cor | | | | | |
| Special Rules | | | | | | |
| sections 509(a) | ation described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% (1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line outor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the EZ, line 1 Complete Parts I and II | 13, 16a, or 16b, and that received from | | | | |
| year, total contr | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III | | | | | |
| year, contribution is checked, ento purpose. Do no | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year | | | | | |
| but it must answer "No" | on that is not covered by the General Rule and/or the Special Rules does not file Sc on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or neet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF) | | | | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

17-2157055

| <u>ournn</u> | EY FOUNDATION, INC. | | _2437033 |
|--------------|--|------------------------------|---|
| Part I | Contributors (see instructions) Use duplicate copies of Part I r | f additional space is needed | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | STEPHEN & NANETTE SHELLEY 915 S STEELE STREET DENVER, CO 80209 | \$20,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |

Employer identification number

SHELLEY FOUNDATION, INC.

47-2457055

| (b) Description of noncash property given (b) Description of noncash property given (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) \$ (c) FMV (or estimate) (see instructions) \$ (c) FMV (or estimate) (see instructions) | (d) Date received (d) Date received |
|---|--|---|
| Description of noncash property given (b) | (c) FMV (or estimate) (see instructions) \$ (c) FMV (or estimate) | Date received |
| Description of noncash property given (b) | (c) FMV (or estimate) (see instructions) \$ (c) FMV (or estimate) | Date received |
| Description of noncash property given (b) | FMV (or estimate) (see instructions) \$ (c) FMV (or estimate) | Date received |
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| ame of organiz | | | Employer identification number 47-2457055 | | |
|---------------------------|--|---|---|--|--|
| | Exclusively religious, charitable, etc., contr the year from any one contributor. Complete c completing Part III, enter the total of exclusively religious Use duplicate copies of Part III if additional | charitable, etc., contributions of \$1,000 or | in section 501(c)(7), (8), or (10) that total more than \$1,000 for wing line entry. For organizations less for the year (Enter this info once) | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | |
| | | (e) Transfer of gift | t | | |
| | Transferee's name, address, an | nd ZIP + 4 | Relationship of transferor to transferee | | |
| (a) No. from Part I | (b) Purpose of gift (c) Use of | | (d) Description of how gift is held | | |
| | (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee | | | | |
| - | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | |
| | (e) Transfer of gift | | | | |
| _ | Transferee's name, address, an | nd ZIP + 4 | Relationship of transferor to transferee | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | |
| | (e) Transfer of gift | | | | |
| | Transferee's name, address, an | nd ZIP + 4 | Relationship of transferor to transferee | | |
| - | | | | | |