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Form **990-PF**

OMB No 1545-0052

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate Instructions is at www.lrs.gov/form990pf. Department of the Treasury Internal Revenue Service For calendar year 2014 2014

W:	INSOME FUND				47-235838	6
	per and street (or P O box number if mail is not delivered to street a	ddress)		Room/suite	B Telephone number	
	25 BRIDGE ROAD		, .		603-624-8	462
_	or town, state or province, country, and ZIP or foreign po	stal code			C If exemption application is	pending, check here
	ASTHAM, MA 02642-3217					
CI	neck all that apply: X Initial return	Initial return of a fo	rmer public ch	narity	D 1. Foreign organizatio	ns, check here
	Final return Address change	Amended return Name change			Foreign organizations r check here and attach	neeting the 85% test,
CI	neck type of organization: X Section 501(c)(3) exe				1	
		Other taxable private founda	ition		E If private foundation s under section 507(b)(
Fai	r market value of all assets at end of year J Accountin	g method: X Cash	Accru	ıal	F If the foundation is in	
(fro	om Part II, col. (c), line 16)	er (specify)			under section 507(b)(1)(B), check here
▶	<u> </u>	nn (d) must be on cash b	oasis.)			
Pa	The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net inv		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received	2,000,000.			N/A	
	2 Check X if the foundation is not required to attach Sch B					
	Interest on savings and temporary cash investments	7.		7.		STATEMENT 1
	4 Dividends and interest from securities 5a Gross rents					PINITEMENT I
	D Net rental income or (lose)					
	68 Net gain of (loss) from sale of assets not on line 10					
Hevenue	assets on line 6a					
e ve	Capital gain net income (from Part IV (fine 2) Net short-term capital gain			0.		
-						
	9 Income modifications					-
l	10a Gross sales less returns					
	b Less Cost of goods sold					
	11 Other income					1
	12 Total. Add lines 1 through 11	2,000,007.		7.		
1	13 Compensation of officers, directors, trustees, etc	0.		0.		0
	14 Other employee salaries and wages					
اي	15 Pension plans, employee benefits					
	16a Legal fees					
Expen	b Accounting fees c Other professional fees					
	17 Interest					-
ati	18 Taxes					
₽∣	19 Depreciation and depletion					
Ē	20 Occupancy					
AC	21 Travel, conferences, and meetings					
	22 Printing and publications			·		
ing	23 Other expenses				 	
Operating	24 Total operating and administrative expenses. Add lines 13 through 23	0.		0.		0
ခီ	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid	0.		<u> </u>		<u> </u>
- 1	26 Total expenses and disbursements.					
	Add lines 24 and 25	_0.		0.		0
7	27 Subtract line 26 from line 12:					
	8 Excess of revenue over expenses and disbursements	2,000,007.				
	b Net investment income (if negative, enter -0-)			7.	/-	
	c Adjusted net income (if negative, enter -0-) LHA For Paperwork Reduction Act Notice, see in				N/A	Form 990-PF (201

6	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of y	/ear
	वार	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing		2,000,007.	2,000,007.
		Savings and temporary cash investments			
		Accounts receivable ►			
	٠	Less: allowance for doubtful accounts			
	4	Pledges receivable			
	*	Less: allowance for doubtful accounts			
	_				
		Grants receivable			· · · · · · · · · · · · · · · · · · ·
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	-		
		Less; allowance for doubtful accounts ▶			
ş	-	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment, basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
		Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ▶			
	l	Total assets (to be completed by all filers - see the			
	''	Instructions. Also, see page 1, item I)	0.	2,000,007.	2,000,007.
_	17	Accounts payable and accrued expenses		27000700.1	
	18	Grants payable			
		Deferred revenue			
Liabilities	19	Γ			
Ē	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>ē</u>	21	Mortgages and other notes payable			
	22	Other liabilities (describe)			
	١			0.	
	23	Total liabilities (add lines 17 through 22)	0.	<u>U•</u>	
		Foundations that follow SFAS 117, check here			
ç		and complete lines 24 through 26 and lines 30 and 31.			
Sec	1	Unrestricted			
퍨	25	Temporarily restricted			
8	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
Net Assets or Fund Balanc	27	Capital stock, trust principal, or current funds	0.	0.	
Se	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	0.	2,000,007.	
Š	30	Total net assets or fund balances	0.	2,000,007.	
	31_	Total liabilities and net assets/fund balances	0.	2,000,007.	
		III Analysis of Changes in Net Assets or Fund B	alances		
	art	III Analysis of onlarges in Not Associator Fana B			
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mus	st agree with end-of-year figure reported on prior year's return)		1	0.
2	Ente	amount from Part I, line 27a		2	2,000,007.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	2,000,007.
		eases not included in line 2 (itemize)		5_	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	2,000,007.

47-2358386

Page 2

Form **990-PF** (2014)

• Form 990-PF (2014)

WINSOME FUND

	SOME F								2330	3386	Page
		es for Tax on li		t Income	(b) F	ow acqu	red T	(c) Date ac	oured	(d) Dat	e sold
(a) List and desc 2-story brick wa	arehouse; or c	s) of property sold (e.ç common stock, 200 sh	y., rear estate, is. MLC Co.)), D	ow acqu Purchas Donatio	e n	(mo., day	,, yr.)	(mo., d	ay, yr.)
NO NO	NE										
<u>c</u>	······································	 	 								
<u>d</u>	•										
(e) Gross sales price		reciation allowed or allowable)		st or other basis expense of sale					n or (loss) (f) minus ((
8			-	···							·
b											
<u>c</u>											
<u>d</u>					-						
Complete only for assets shown	no oain in coli	imn (h) and owned by	the foundation	on 12/31/69				I) Gains (Co	l (h) gain i	minus	
(i) F.M.V. as of 12/31/69	(j) <i>F</i>	Adjusted basis of 12/31/69	(k) E>	cess of col. (i)			co	l. (k), but no	ot less than from col. (f	-0-) or	
	1										
<u> </u>	 		 								
<u> </u>											
d											
e											
		If gain, also enter -(er in Part I, line	7]						
Capital gain net income or (net ca	apital loss)	If (loss), enter -(0- in Part I, line	17	<i>.</i>	2					
Net short-term capital gain or (lo		l in sections 1222(5) a	ınd (6):		٦						
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	, column (c).				- 1.1	1					
	1				_ r i	3					
Part V Qualification U	Jnder Sec	ction 4940(e) fo	r Reduced	Tax on Net	Inv	3 estme	nt In	come			
Part V Qualification U	Jnder Sec						nt In	come		N/A	
Part V Qualification L or optional use by domestic private	Jnder Sec	subject to the section					nt In	come		N/A	
Part V Qualification Coroptional use by domestic private	Jnder Sec	subject to the section					nt In	come		N/A	·
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave to	Jnder Sec te foundations this part blank	subject to the section	4940(a) tax or	n net investment ii	ncome		nt In	come		N/A	
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave to Vas the foundation liable for the sec fryes, the foundation does not qua	Jnder Sec te foundations this part blank ction 4942 tax alify under sec	subject to the section on the distributable artion 4940(e). Do not c	4940(a) tax or mount of any ycomplete this pa	n net investment ii ear in the base pe art.	riod?	.)	nt In	come			
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	1990-PF (2014) WINSOME FUND		<u>-2358</u>			age 4
	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e),	or 4948	- see i	nstru	ction	15)
1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigcup \) and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					_
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1				0.
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	 			<u>0.</u>
	Add lines 1 and 2	3	 			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4_	 			<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	 			0.
	Credits/Payments:		1			
	2014 estimated tax payments and 2013 overpayment credited to 2014 6a					
	Exempt foreign organizations - tax withheld at source Toward with contents of the order of the foreign (Form 8868)					
	Tax paid with application for extension of time to file (Form 8868) Backup withholding erroneously withheld 6d					
		7				0.
_	Total credits and payments. Add lines 6a through 6d	8	+-			<u> </u>
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9	+			0.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	+			<u> </u>
	Enter the amount of line 10 to be: Credited to 2015 estimated tax	-				
	art VII-A Statements Regarding Activities	11	.1			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or int	tervene in			Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the de	finition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials po					
	distributed by the foundation in connection with the activities.					
C	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	0.				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	n				
	managers. ► \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	ļ	_X_
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporate	ation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	_		48		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	ţ	A\N	4b	<u> </u>	 -
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5_		<u> </u>
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state	ne state law				v
-	remain in the governing instrument?	74 VI		7	х	<u> </u>
1	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and F	an XV		-	^	
٥.	Enter the states to which the foundation reports or with which it is registered (see instructions)					
υđ	Enter the states to which the foundation reports or with which it is registered (see instructions)					
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
J	of each state as required by General Instruction G? If "No," attach explanation			8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) is	for calendar				
•	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV			9	<u> </u>	Х
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses	<u> </u>		10		X

Form **990-PF** (2014)

Part VII-A Statements Regarding Activities (continued)	• Forn	n 990-PF (2014) WINSOME FUND 47-235	8386	Page 5
section 512(b) (13)? If "ex," attach schedule (see instructions) 1. Did the foundation make a distribution to a donn advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 1. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? N/A 1. The books are in care of Image of				
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If Yes, *attach statement (see instructions) 10. Oil the floundation comply with the public inspection requirements for its annual returns and exemption application? N/A 11. The books are in care of ▶ SARAH Q. YOSHIDA, TRUSTEE Located at P 741 CHESTNUT STREET, MANCHISTER, NH 12. Located at P 41. CHESTNUT STREET, MANCHISTER, NH 13. Section 4947(a)(1) nonexempt charitable trusts thing Form 390-Fin like of Form 1041 - Check here and neither the amount of 12xx-xexing interest recovery of a racrowd dump the year 13. At any time dump calendar year 2014, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial excent in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly 1D F 90-22.1). If Yes, enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 foreign be year of the floundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a dequalified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish podes, services, or facilities to (or accept them from) a disqualified person? (4) Pay complemation to, or pay or reimburse the expenses of, a disqualified person? (5) Financies any incince or sales to adisqualified person (or whick any of either available for the benefit or use of a disqualified person (or whick any of either available for the benefit or use of a disqualified person (or whick any of either available or to be person to use of a disqualified person (or whick any of either available or to permone or person to the case of the case of the country of the person (or whick any of either available or to permone or person to location disease) to make any of either available or to permone or person to location		section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ SARAH Q. YOSHIDA, TRUSTEE Telephone no. ▶ 60.3 - 6.24 - 8462 Located at ▶ 7.41 CHESTNUT STREET, MANCHESTER, NH 271-44 ▶ 03.104 15 Section 4947(3) (1) nenexemple therate the trusts timing form 99.0+7 in time of Ferm 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 At any time structions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F90-22.1), if Yes, enter the name of the foreign country. 17 Pert VII-B Statements Regarding Activities for Which Form 4720 May Be Required 18 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 During the year old the foundation (either directly or indirectly); 10 Engage in this sale or exchange, or lessing of property with a designalified person? 21 During the year of the foundation (either directly or indirectly); 22 Betrow money from, lend amoney to, or otherwise extend credit to or accept it from) a disqualified person? 33 Furnish goods, services, or facilities to for accept them from) a disqualified person? 44 Pay compensation to, or pay or remitives the expenses of, a disqualified person? 45 Agree to pay money or property to a government offloat? (Exception. Check 'No' 4 the foundation agreed to make a grant to or to employ the efficial for a period after termination of government service, if reminating within 90 days, 50 Agree to pay money or property to a government offloat? (Exception. Check 'No' 4 the foundation agreed to make a grant to or to employ the direct of the exceptions described in Regulations 50 Agree to pay money or property to a government offloat? (Exception of the exception of the exception	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		-
Website address ► N/A 14 The books are in care of ▶ SARAH O. YOSHIDA, TRUSTEE The books are in care of ▶ 603-624-8462 Located at ▶ 741 CHESTNUT STREET, MANCHESTER, NH 15 Section 4947(a)(1) noneximpt charable trusts limp Form 990-PF in leu of Form 1041- Check here and enter the amount of tax-exempl interest recovered or accrued during the year 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other innancial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), iif Yes, enter the name of the foreign country ▶ Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any Item is checked in the "Yes" column, unless an exception applies. 15 Libruring the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lead money to, or otherwise extend cradit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a dequalified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of make a grant to or bennly by the difical for a period after termination of government service, if terminating within 90 days.) 16 Anyer to pay money or property to a government official? (Exception. Check "Nor if the foundation anyeal or make a grant to or to employ the indical for a period after termination of government service, if terminating within 90 days.) 17 A 10 A		If "Yes," attach statement (see instructions)	12	<u> </u>
14 The books are in care of ▶ SARAH Q. YOSHIDA. TRUSTEE Located at ▶ 741 CHESTNUT STREET, MANCHESTER, NH 15 Section 497(a)(1) nonexempt charatable trusts filing form 990-P* in lea of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during line year 16 At any time during calendar year 2014, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Set the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), If Yes, enter the name of the foreign country? Set the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), If Yes, enter the name of the foreign country? Set the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), If Yes, enter the name of the foreign country? Part VII-B Statements Regardling Activities for Which Form 4720 May Be Required File Form 4720 if any time in a checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnate podes, servess, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualided person (and the property in the property to a government official? (Exception, Check No' if the foundation anged or make a grant to or to employ the official for a period after termination of the poyer makes any center and sets and to quality under the exceptions described in Regulations section 53,494 (fq).3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice reg	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? N/A	13	
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securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country." Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required FIF Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use or disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 5) If any answer is "Yes" to 14(1)-(6), did any of the acts fall to quelify under the exceptions described in Regulations section 53.494 (6)-3 or in a current notice regarding disaster assistance check here c) bit the first day of the taxy are beginning in 2014? 2) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(3)(3) or 4942(5)(3) or 4942(5)(3) a) At the end of tax year? 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years is listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (reliating to incorrect valuation of assets) to the years undistributed income? (if applyings section				
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(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If Yes, 'list the years \(\) b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement'- see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. b Are there any years listed in a 2% direct or indirect interest in any business enterprise at any time during the year? b If Yes, 'did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer				
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			70	
		had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

orm 990-PF (2014) WINSOME FUND			<u>47-23583</u>	86 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire			ŀ
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			
4945(d)(4)(A)? (see instructions)		Ŭ Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or f			
the prevention of cruelty to children or animals?		☐ Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un-	der the exceptions described i	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	uctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	nere		▶□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		ined		
expenditure responsibility for the grant?		[/A	s No	
If "Yes," attach the statement required by Regulations section 53.494		•		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	, -, , ,	☐ Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a g	personal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	☐ Va	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu			·	7b
Part VIII Information About Officers, Directors, Trust		nagers, Highly		· · · · · · · · · · · · · · · · · · ·
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	allowances
SARAH Q. YOSHIDA, C/O CURBSTONE FIN'I	MANAGING TRUS	TEE		
741 CHESTNUT STSREET				
MANCHESTER, NH 03104	0.50	0.	0.	0.
SALLY DIGGES	TRUSTEE			
725 BRIDGE ROAD		'		
EASTHAM, MA 02642-3217	0.25	0.	0.	0.
JAMES ARNOLD	TRUSTEE			
725 BRIDGE ROAD			,	
EASTHAM, MA 02642-3217	0.25	0.	0.	0.
	†			
The state of the s				
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none,	enter "NONE."		
(a) Name and address of each ampleyee acid mare than \$50,000	(b) Title, and average	(a) Company	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	allowances
NONE				
				1
Total number of other employees paid over \$50,000			<u> </u>	0

Form 990-PF (2014) WINSOME FUND	47-235	B386 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Mana Paid Employees, and Contractors (continued)	igers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	. 12	
		<u> </u>
		
	<u> </u>	0
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	<u> </u>	<u> </u>
	n quah oo tha	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ii sucii as tile	Expenses
1 N/A		
• • • • • • • • • • • • • • • • • • • •		
2		
3		
		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
2		
		
All other program-related investments. See instructions.		
3		
The Add have 4 through 0	•	0.
Total. Add lines 1 through 3		orm 990-PF (2014)
	1.	21.11. GGG 1 . (EO17)

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2014)

0.

0.

0.

3a

3b

4

6

a Suitability test (prior IRS approval required)

income. Enter 1% of Part I, line 27b

Cash distribution test (attach the required schedule)

4940(e) reduction of tax in those years.

Adjusted qualifying distributions. Subtract line 5 from line 4

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:			<u> </u>	
g rotal for prior yours.		0.		
3 Excess distributions carryover, if any, to 2014:		<u> </u>		<u></u>
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
	0.			
f Total of lines 3a through e 4 Qualifying distributions for 2014 from				
Part XII, line 4: > \$ 0.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a)	<u>~</u>			
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.	<u> </u>			
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				
8 EXCESS II OIII 2017		·	4	Form 990-PF (2014)

orm 990-PF (2014) WINSOME					358386 Page
Part XIV Private Operating Fo				N/A	
1 a if the foundation has received a ruling or)		
foundation, and the ruling is effective for	•	-	▶ └	1	
b Check box to indicate whether the found		ting foundation describe		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2014	(b) 2013	Prior 3 years (c) 2012	(d) 2011	(e) Total
income from Part I or the minimum	(8) 2014	(0) 2013	(6) 2012	(0) 2011	(6) 10(8)
investment return from Part X for					
each year listed		 		 	
b 85% of line 2a			· 		
c Qualifying distributions from Part XII,					
line 4 for each year listed			-		
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities				- 	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					+
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets	 		-		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public				:	
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					<u> </u>
Part XV Supplementary Info	rmation (Compl	ete this part onl	y if the foundatio	on had \$5,000 or m	iore in assets
at any time during t	he year-see ins	tructions.)			
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation who	o have contributed mor	e than 2% of the total co	ntributions received by t	he foundation before the cl	ose of any tax
year (but only if they have contributed m	iore than \$5,000). (See	section 507(d)(2).)			
SEE STATEMENT 2					
b List any managers of the foundation who			n (or an equally large por	rtion of the ownership of a	partnership or
other entity) of which the foundation has	a 10% or greater inter	est.			
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loa	n, Scholarship, etc.,	Programs:		
Check here 🕨 🗶 if the foundation o					
the foundation makes gifts, grants, etc.	see instructions) to inc	lividuals or organizations	under other conditions,	complete items 2a, b, c, ar	1d d.
a The name, address, and telephone numl	oer or e-mail address o	f the person to whom ap	plications should be add	ressed:	
b The form in which applications should b	e submitted and inform	ation and materials they	should include:		
c Any submission deadlines:					
c Any submission deadlines:					

Form **990-PF** (2014)

er gross amounts unless otherwise indicated.		business income		ded by section 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exemp function income
a					
b	-	<u> </u>			
c	1 1				
d		•			
e					
•	-				
Fees and contracts from government agencies	-				
Membership dues and assessments					
nterest on savings and temporary cash					
nvestments					
Dividends and interest from securities			14	7.	
Net rental income or (loss) from real estate:				······································	· · · · · · · · · · · · · · · · · · ·
Debt-financed property					
Not debt-financed property		 			
let rental income or (loss) from personal					
roperty			-		· · · · · · · · · · · · · · · · · · ·
Other investment income					
Gain or (loss) from sales of assets other					
nan inventory	-		_		
let income or (loss) from special events			-		
Gross profit or (loss) from sales of inventory	<u> </u>				
Other revenue;					
å				****	
b					
<u> </u>					
d					
e	- 		. —		
Subtotal. Add columns (b), (d), and (e)	<u> </u>		0.	7.	
Fotal. Add line 12, columns (b), (d), and (e)				13	
worksheet in line 13 instructions to verify calculations.))				··
rt XVI-B Relationship of Activities	to the Accor	mplishment of	Exemp	t Purposes	
e No. Explain below how each activity for which in	come is reported in	column (e) of Part XV	/I-A contrib	outed importantly to the accom	plishment of
▼ the foundation's exempt purposes (other that					•
			•		
					
	*****			· · · · · · · · · · · · · · · · · · ·	

orm 99	D-PF (2014) WIN	SOME FUND				47-2	<u>358386</u>	Pa	ige 13
Rart :		Regarding Transfe	ers To and I	Transactions a	nd Relations	hips With Nonc	haritable	•	
1 D.	Exempt Org	`	ha fallauuna uuth	any other erganization	an described in cost	ion E01(a) of		Yes	No
		indirectly engage in any of t				1011 50 1(0) 01		103	110
)1(c)(3) organizations) or in undation to a noncharitable			iizations r				
	Cash	unuation to a noncharitable	exempt organizar	11011 01.			1a(1)		Х
	Other assets						1a(2)		X
	ner transactions:						10(2)		
-		arıtable exempt organizatıon	1				16(1)		X_
		a noncharitable exempt orga					1b(2)		Х
	Rental of facilities, equipm	, .					1b(3)		Х
	Reimbursement arrangem						1b(4)		Х
	Loans or loan guarantees	-					1b(5)		Х
	•	r membership or fundraising	g solicitations				1b(6)		X
c Sh	aring of facilities, equipmen	, mailing lists, other assets,	or paid employee	es			10		X
	· · · · · ·	ve is "Yes," complete the follo			ways show the fair r	market value of the god	ods, other ass	ets,	
or	services given by the report	ng foundation. If the founda	ition received less	s than fair market valu	ie in any transactior	n or sharing arrangeme	ent, show in		
col	umn (d) the value of the go	ods, other assets, or services	s received.						
(a) Line r	o (b) Amount involved	(c) Name of no	incharitable exem	pt organization	(d) Description	of transfers, transactions	, and sharing ar	rangeme	ents
			N/A						
			···						
		·							
					-		·		
			- 						
_			 					-	
									
									
On lo	the foundation directly or in	directly affiliated with, or rela	tad to one or me	re tay-ayamat araan	rations described				
	-	other than section 501(c)(3)			zations described		Yes	Γχ] No
	Yes," complete the following)) or in section of				100		
		f organization	(b) 1	Type of organization	T	(c) Description of rela	tionship		
	N/		(-,-	7,7			· · · · · · · · · · · · · · · · · · ·		
						7 7.16.			
	•								
		clare that I have examined this re					May the IRS	discuss	this
Sign	and belief, it-is true, correct, as	d complete Declaration of prepa	rer (other than taxpa	yer) is based on all inform	nation of which prepare	r nas any knowledge	return with the	e prepa	rer str)?
Here	13/6	240		4/5/15	TRUSTI	EE	X Yes	; L_	∐ No
	Signature of officer or tr			Date	Title		<u> </u>		
	Print/Type prepare		reparer's signatu	4 11 11	Date	<u> </u>	TIN		
	DAVID R.	YOSHIDA,	16.0h	16/X.A.		self- employed	= =		
Paid	CPA	/	YENCE		03/30/15		P00106	<u> 131</u>	
Prep	arer Firm's name > Y	OSHIDA & SØK	OLSKI, I	19		Firm's EIN ► 04	-30145	17	

Form **990-PF** (2014)

Phone no. (781) 273-1010

Use Only

Firm's address ▶ 20 MALL ROAD, SUITE 322

BURLINGTON, MA 01803-4126

FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES ST	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB & CO., INC.	7.	0.	7.	7.	
TO PART I, LINE 4	7.	0.	7.	7.	
FORM 990-PF		ART XV - LINE F FOUNDATION		ST	PATEMENT 2

NAME OF MANAGER

SALLY DIGGES JAMES ARNOLD