

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2014
Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending Name of foundation A Employer identification number Susan Stuart Seiler Family Foundation (FKA Susan Ann Stuart Family Foundation) 47-0772673 Number and street (or P.O. box number if mail is not delivered to street address) Boom/suite B Telephone number 2001 Pine Lake Road 400 (402) 434-7150 City or town, state or province, country, and ZIP or foreign postal code C if exemption application is pending, check here Lincoln, NE 68512 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change X Name change H Check type of organization; Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: F If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 632,966. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books ıncome income Contributions, gifts, grants, etc., received 255,000. N/A Check In the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 24 Statement1 6,019. 6,019 4 Dividends and interest from securities Statement2 5a Gross rents b Net rental income or (loss) 22,302 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 23,738. 22,302 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) à 1,140. 11 Other income 1,140 Statement3 284 485. 12 Total. Add lines 1 through 11 29-485 13 Compensation of officers, directors, trustees, etc. 0. 0. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees Stmt 4 368. 184 0. **b** Accounting fees Stat 5 1,405. 703. ٥. c Other professional fees Operating and Administrative 17 Interest Stmt 6 337 337 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses Stmt 7 9,828. 9,828, ٥. 24 Total operating and administrative expenses. Add lines 13 through 23 11,938, 11,052 Ο. 20,000. 25 Contributions, gifts, grants paid 20,000. 26 Total expenses and disbursements. Add lines 24 and 25 31,938, 11,052 20,000. Subtract line 26 from line 12: 252,547 a Excess of revenue over expenses and disbursements 18,433. b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-)

SCANNED MAY 2 8 2015

23501 1-24-14 LHA For Paperwork Reduction Act Notice, see instructions Form **990-PF** (2014)



<u></u>	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only	Beginning of year	End of	year
	arı	column should be for end-of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,573.	244,281.	244,281.
	3	Accounts receivable >			
		Less: allowance for doubtful accounts	1		
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	-		
) ·	Less: allowance for doubtful accounts	1		
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	1 -	Investments - U.S. and state government obligations			
	ı	Investments - corporate stock Stmt 8	3,632.	2,196.	47,735.
	ı	Investments - corporate bonds	3,032.		
	l	Investments - land, buildings, and equipment basis			
	l''		1		
	12	Less accumulated depreciation Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis	 		
		Less accumulated depreciation	221 212	242 500	340.050
	1	Other assets (describe Stuart Fund II	231,313.	243,588.	340,950.
	16	Total assets (to be completed by all filers - see the	225 54.0	400 055	caa acc
-	4-	instructions. Also, see page 1, item I)	237,518.	490,065.	632,966.
		Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue .			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons	<u></u>		
iak	21	Mortgages and other notes payable			
_	22	Other liabilities (describe			
			_		
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
	1	Foundations that follow SFAS 117, check here			
S		and complete lines 24 through 26 and lines 30 and 31.			
Balances		Unrestricted			
ajar.		Temporarily restricted			
	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
Net Assets or Fund	 	and complete lines 27 through 31.			
ts (27	Capital stock, trust principal, or current funds	0.	0.	
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund	9,117.	9,117.	
ţ	29	Retained earnings, accumulated income, endowment, or other funds	228,401.	480,948.	
Š	30	Total net assets or fund balances	237,518.	490,065.	
	31	Total liabilities and net assets/fund balances	237,518.	490,065.	·
P	art	III Analysis of Changes in Net Assets or Fund B	Balances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		<u></u>
		st agree with end-of-year figure reported on prior year's return)		1	237,518.
2	Ente	r amount from Part I, line 27a		2	252,547.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	490,065.
		eases not included in line 2 (itemize)		5	0.
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	490,065.
					F 000 DE (0044)

F	Part IV Capital Gains	and Lo	sses for Tax on Ir	ivestment	Income						
				ĮΡ	How ac - Purc - Dona	nase	c) Date a (mo., da		(d) Date sold (mo., day, yr.)		
1	Simmons First National	l Corp						P C	3/16/9	4	05/12/14
_	The Stuart Fund II, L	LP						P			
_	Simmons First National	l Corp						P 1	2/23/9	3	05/12/14
_	<u></u>										<u> </u>
_	·					<u> </u>					<u> </u>
_	(e) Gross sales price	(f) [Depreciation allowed (or allowable)		st or other basis expense of sale					in or (loss (f) minus	
_:	11,148.				1,1	11.					10,037.
1											8,536.
_	4,054.				3	25.					3,729.
_	<u> </u>										
_	Complete only for accets about		ealumn (h) and award by	the foundation	00 10/01/00						
_	Complete only for assets showin							(I)	Gains (Co k) but n	ol. (h) gain ot less tha	nminus In -O-) or
	(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any				Losses (from col.	(h)) (h)
_	1										10,037.
_	<u> </u>										8,536.
_	C										3,729.
_	d										
_	e										
2	Capital gain net income or (net ca	pital loss)	If gain, also enter If (loss), enter -0			}	2				22,302.
3	Net short-term capital gain or (los	ss) as defi	ned in sections 1222(5) ar	nd (6):		[
_	If gain, also enter in Part I, line 8,			(-/-		Ĵ		ĺ			
_	If (loss), enter -0- in Part I, line 8						3			N/A	
L	Part V Qualification U	nder S	ection 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inco	ome		
(F	or optional use by domestic private	foundate	ons subject to the section 4	4940(a) tax on	net investment in	come	e.)				
Ιf	section 4940(d)(2) applies, leave th	ne nart hi	ank								
	,	,									
W	as the foundation liable for the sect	tion 4942	tax on the distributable an	nount of any ye	ear in the base per	riod?					Yes X No
	"Yes," the foundation does not qual										
1		each colui	nn for each year; see the I	nstructions be	fore making any e	ntries	S				/a) ·
	(a) Base period years Calendar year (or tax year beginnii	ng In)	(b) Adjusted qualifying dis	tributions	Net value of no	(c) ncha		use assets		Distri col. (b) di	(d) bution ratio vided by col. (c))
	2013			15,500.				371,401			.041734
_	2012			20,000.				338,970			.059002
	2011	l		20,000.				328,073	.		.060962
	2010		36,782.					366,650			.100319
	2009			20,069.				356,026			.056369
									1 7		
2	Total of line 1, column (d)								2		.318386
3	Average distribution ratio for the	5-year bas	se period - divide the total (on line 2 by 5,	or by the number	of ye	ars				
	the foundation has been in exister	nce if less	than 5 years						3		.063677
4	Enter the net value of noncharitab	le-use as:	sets for 2014 from Part X,	line 5					4		475,447.
5	Multiply line 4 by line 3								5		30,275.
6	Enter 1% of net investment incom	ne (1% of	Part I, line 27b)						6		184.
			, ,								_ _
7	Add lines 5 and 6								7		30,459.
•											
8	Enter qualifying distributions from								8		20,000.
	If line 8 is equal to or greater than See the Part VI instructions.	line 7, ch	eck the box in Part VI, line	1b, and comp	lete that part usin	g a 1'	% tax r	rate.			

Part VII Excise Tax Based on Investment Income (Section 4940(s), 4940(s), or 4943 = see instructions)	Dort VII Excise Tax Record on Investment Income (Section 404)	10(a) 4040(b) 4040(a) or 4		COO inc	+		age 4
Dates of ruleng or determination letter; [attach copy of letter if necessary-see instructions] 1 369. of Part I, line 27b 5 5 5 5 5 5 5 5 5			940 -	see ms	uu	Guoi	15)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 1276 c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 365. 3 365. 4 Subtlet A (locome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0 0. 5 Tax based on investment incein. Subtract line if from line 3, It zaro or less, enter -0- 5 Tax based on investment incein. Subtract line if from line 3, It zaro or less, enter -0- 5 Tax based on systematics. 2 014 estimated tax payments and 2013 overpayment credited to 2014 5 Exempt foreign organizations - tax withheld at source 7 Tax paid with application for extension of time to line (Form 8888) 6 Eactury withholding erroneously withheld 7 Total credits and payments. Add lines 6 alt through 68 6 Enter any penalty for undepayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for undepayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax dee. If the total of lines 5 and 6 is more than line 7, enter amount of weed 9 Total credits and payments. Add lines 6 alt hrough 68 6 Enter any penalty for undepayment of estimated tax. Professional 10 by the part of the form 2220 is attached 9 Tax dee. If the total of lines 5 and 6 is more than line 7, enter amount of weed 10 by the part of the total of lines 5 and 6 is more than line 7, enter amount of weed 10 by the part of the total of lines 5 and 6 is more than line 7, enter amount of line 10 by the Credited to 2015 estimated tax Professional 11 by the part of the total of lines 5 and 6 is more than line 7, enter amount of line 10 by the foundation attended to 2014 the section of the section 2015 the section 300 during the year (either directly or more during the year) 1 bit dispendent on the form 1120 POL for this year? 1 bit of the boundation	• • • •	1					
of Part I, line 27b A flot ther domostic fundations enter 24% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add hines 1 and 2 3 John 3 John 3 John 4 John 5 Subtitle A (nome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment iscomes. Subtract line 4 from line 3. It zero or less, enter -0- 5 Teach shaded on investment iscomes. Subtract line 4 from line 3. It zero or less, enter -0- 5 Teach shaded on investment iscomes. Subtract line 4 from line 3. It zero or less, enter -0- 6 Description organizations - star withheld at source 7 Description organization - star withheld at source 8 Description organization - star withheld at source 9 Jacks - Star organization - star orga	• • • • • • • • • • • • • • • • • • • •] .]				
a All other domestic foundations enter 2% of line 27b. Exempt freeign organizations enter 4% of Part I, line 12, col. (b). 2		and enter 1%					369.
2 0. 3 3659. Add lines 1 and 2 3 3659. Subtitie A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0. 5 3659. Creditor Pyments: 2 014 estimated tax payments and 2013 overpayment credited to 2014 5 Exempt foreign organizations - star withheld at source 6 Tax paid with application for extension of firms to file (Form 8868) 6 Exempt foreign organizations - star withheld at source 6 Tax paid with application for extension of firms to file (Form 8868) 6 Exempt foreign organizations - star withheld at source 6 Total credits and payments. Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 220 is attached 9 1369. 1 Total credits and payments. Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 220 is attached 9 1369. 1 Total predits and payments. Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax. Settle 1 the star of the star	·						
3 3 59. Add loes 1 and 2 Subtitle A (incorne) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax based on investment income. Subtract lane 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract lane 4 from line 3. If zero or less, enter -0- Credits/Payments: 2 014 estimated tax payments and 2013 overpayment credited to 2014 Exempt foreign organizations - tax withheld at source Tax pad with application for excession of time to the (Form 8868) 6 Electory penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached Trotal credits and payments. Add lines 5s through 6d 8 Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owerpaid 10 Tenter the amount of line 10 to be. Credited to 2015 estimated tax. ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1a Li							
4 0.0. 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 5 Credits/Payments; 2 014 estimated tax payments and 2013 overpayment credited to 2014 6 b Everngt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 b 6 6 6 6 6 6 6 6 6	* * * * * * * * * * * * * * * * * * * *	Others enter -0-)	-				
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 6 Credits/Payments; 2 2014 estimated bax payments and 2013 overpayment credited to 2014 6 Exempt foreign organizations - tax withheld at source 7 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 8 Total credits and payments. Add lines 6a through 6d 8 Total credits and payments of estimated tax. Check here ☐ if Form 2220 is attached 8 Total credits and payments of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter a mount over the state of the total of lines 5 and 8 is more than line 7, enter a mount over paid 10 Overgayment. If fine 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to bic. Credited to 2015 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regardling Activities 12 During the tax year, did the foundation attempt to mitunee any ristonal, state, or local legislation or did it participate or intervene in any political campaign? 10 During the store, year, did the foundation attempt to mitunee any ristonal, state, or local legislation or did it participate or intervene in any political campaign? 10 During the inner than \$100 during the year (either directly or indirectly) in political purposes (see instructions for the definition? 11 the answer is "Yes" to 1 ₈ or 1 ₅ , attach a detailed description of the activities and copies of any materials published or distinctional on the foundation file form 1124-070. for this year? 12 In the foundation fee form 1124-070. for this year? 13 Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. (2) On foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. Enter the reminuscent (if any) paid by the foundation during the year for political expenditures (section							
6 CedsdorPayments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8668) d Eachieu withholding enroneesity withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Tenter the amount of line 10 to be Credited to 2015 set selfmated tax. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any plant of the company of the c	* * * * * * * * * * * * * * * * * * * *	Others enter -0-)	─ ─				
a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source 1 Fax paid with application for extension of time to the (Form 8868) 6 Bd 4 Backup withholding erroneously withheld 7 Total credits and payments. Add time sa through 6d 7 Total credits and payments. Add time sa through 6d 7 Total credits and payments. Add times sa favour that he total of lines 5 and 8, net ret a mount owed 9 Tax due. If the total of lines 5 and 8 is more than hin 67, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than hin 67, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, net ret be amount owerpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax Part VII-A Statements Regarding Activities 12 During the tax year, did the foundation altempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Durin spend more than 5100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the answer is "Yes" to Tay or Tax itach a detailed description of the activities 10 Durin the foundation in Erom 1120-PDL for this year? 2 If the answer is "Yes" to Tay or Tax itach a detailed description of the activities 2 During the foundation his Form 1120-PDL for this year? 3 If "Yes," attach a detailed description of the activities 4 During the foundation in any political expenditures (section 4955) imposed during the year. 3 If the foundation engaged in any activities that have not previously been reported to the IRS? 3 If "Yes," attach a detailed description of the activities 4 During the foundation have at a facility of the foundation madian growth and provided the text of the toundation have at a facility of the foundation have at a facility of the foundation of the activities 5 If "Yes," attach a detailed description of the activities 9 If "Yes," statich a detailed description of the activit							
b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 68 although 64 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Tenter the amount of line 10 to be: Credited to 2015 estimated tax. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation altempt to influence any national, state, or local legislation or did it participate or interview in any pointical campaign? b but a spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1 ₁ for 1 ₁ , affacts a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c but the foundation in Connection with the activities 1 to 2 the foundation in the situation of the activities and copies of any materials published or distributed by the foundation managers. So 0. (2) On foundation managers. So 0. 2 has the foundation new on political expenditure (section 4955) imposed during the year: (1) On the foundation. So 0. (2) On foundation managers. So 0. 2 has the foundation made any changes, not previously reported to the IRS? 2 x x x 4 but the foundation have unrelated business gross is some of \$1,000 or more during the year? If "Yes," affact the statement required by General instruction 7. 8 by language in the governing instrument, or By Shart the statement required by General instruction 7. 9 by state legislation that effecti	•	1 - 1					
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneusely withhold 8	· ·	` 					
d Backup withholding erroneously withheld 7 Total credits and payments. Add hines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than hine 7, enter amount owed 9 3 369. 10 Overpayment. If the 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ↑ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 bit of spend more in \$100 during the year (either directly) for prolitical purposes (see instructions for the definition)? 1 if the answer is Yes' 10 1 ₁₀ or 1 ₁₀ to 1 ₁₀ t	• • •						
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount ower line 10 lines 10 lines 5 and 8, enter the amount ower line 10 lines 10 lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax	, , , , , , , , , , , , , , , , , , , ,						
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 3 359. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 3 359. 10 Overpayment. If the 7 is not enter that the total of lines 5 and 8, inter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax > Refunded 11	•	6d					
9 3 359. 10 Overpayment. If line 7 is more than the rotal of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2015 estimated tax ▶ Refunded ▶ 11 Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 buring the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1 ₈ or 1 ₈ , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation life Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation make any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation make any changes, not previously reported to the IRS? If "Yes," attach have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 7 Wes, "attach the statement required by General Instruction 7. 8 Py state legislation that effectively amends the governing instrument so that no manadory directions that conflict with the state law remain in the governing instrument, or • By language in the governing instrument, or • By language in the governing instrument, or • By language in the governing instrument, or • By state legislation that effectively	FFE						<u> </u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Gredited to 2015 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 11 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 Did the foundation fle Form 1120-POL for this year? 1 Did the foundation Signature		ached					
Part VII-A Statements Regarding Activities Refunded		•	9				369.
Part VII-A Statements Regarding Activities		▶					
1a During the tax year, did the foundation altempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? 1lf the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 Did the foundation file Form 1120-PDL for this year? 3 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1lf "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS? 1lf "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS? 1lf "Yes," attach a detailed description of the activities 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 2 If "Yes," attach a detailed description of the activities 3 If "Yes," attach a lax return on Form 990-T for this year? 3 If "Yes," attach the statement required by General Instruction T. 4 And by Additional the statement required by General Instruction T. 5 Are the requirements of section \$98(e) (relating to sections 4941 through 4945) satisfied either: 5 By language in the governing instrument, or 6 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or 6 By state legislation that effectively amends the governing instrument to that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation claiming statu		Refunded ▶	11				
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \(\struct \in \) \(\struct \in \) and by the foundation during the year for political expenditure tax imposed on foundation managers. \(\struct \in \) \(\struct \in \) \(\text{imposed on foundation} \) managers. \(\struct \in \) \(impos							
b Did is spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 19 or 16, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-P0L for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. \(\bar{\substack} \) \(\substack \) \(\subs		islation or did it participate or intervene	ın	<u> </u>	-	Yes	
If the answer is "Yes" to 1 ₁₈ or 1 _{1b} , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3					-+		
distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? By an entire states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No." attach explanation If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to t							X
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ►\$ O_ (2) On foundation managers. ►\$ O_ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ►\$ O_ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ►\$ O_ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ►\$ O_ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ►\$ O_ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ►\$ O_ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ►\$ O_ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ►\$ O_ Enter the state on doublation of the activities O_ Enter the reimbursement (if any) paid by the foundation of the activities O_ Enter the state on the foundation for paid the activities O_ Enter the state as the foundation of the activities O_ Enter the reimbursement (if any) paid by the foundation forms for the state of the foundation forms for the state of the foundation forms for the state of the activities O_ Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) Of each state as required by General Instruction G? If *No,* attach explanation If the answer is *Yes* to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) Of each state as required by General Instruction G? If *No,* attach explanation If the foundati	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or						
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has if filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV) If "Yes," complete Part XIV 9 X	distributed by the foundation in connection with the activities						
(1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-Tf or this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either; By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantal contributors during the tax year? If "Yes," complete Part XIV 9 X							X
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers, \$\ \\$ 0.\$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has if filed a tax return on Form 990-T for this year? 5 X Fig. attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule Issing their names and addresses Semb 9 10 X							
managers. \$\ \\$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has if filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule issing their names and addresses Stmt 9 10 X	(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.						
2	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation						
If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses State 9							
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If Yes," has it filed a tax return on Form 990-T for this year? N/A 4b Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule Insting their names and addresses Stmt 9 10 X	2 Has the foundation engaged in any activities that have not previously been reported to the IRS?						X
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the charges 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 1 X 2 X 3 X 4 A X A A X A A A A A A A A A A A A	If "Yes," attach a detailed description of the activities						
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV To X Ba Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 9 10 X	3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or						
b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV To with the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 9 10 X	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes						Х
Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Did the states to which the foundation reports or with which it is registered (see instructions) NE If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If "Yes," complete Part XIV State of the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? if "yes," attach a schedule listing their names and addresses State 9 10 X	4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?						X
If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) • NE • If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) • of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses • Stmt 9 10 X	b If "Yes," has it filed a tax return on Form 990-T for this year?						
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 9 10 X	5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?						Х
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 9 10 X 	· · · · · · · · · · · · · · · · · · ·						
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 9 10 X	6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	either:					
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 9 10 X				1	1	1	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 9 10 X	 By state legislation that effectively amends the governing instrument so that no mandato 	ry directions that conflict with the state	law				
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 9 10 X	· ·						
NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 9 10 X	7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," co.	mplete Part II, col (c), and Part XV	,	ļ	7	Х	
NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 9 10 X				}	- 1		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 9 10 X		ons) >					
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 9 10 X						l	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 9 10 X							
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 9 10 X						х	
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses Stmt 9 10 X							
						_х	

. .

	art VII-A Statements Regarding Activities (continued)			rage J
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	["		
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	├		 ^
-	If "Yes," attach statement (see instructions)	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	
	Website address ► N/A			Щ.
14	The books are in care of ▶ Doris Brown Telephone no. ▶ (402) 434	-7150)	
	Located at ▶ 2001 Pine Lake Road, Suite 400, Lincoln, NE ZIP+4 ▶685			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N/	'A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		x
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
	foreign country >			
Pá	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	a During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after	i		
	termination of government service, if terminating within 90 days.) Yes x No			
	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	l		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
٠	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	ا . ا		
,	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1c		X
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2014? Yes X No			
	If "Yes," list the years >			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	2b		
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b		<u> </u>
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	M 990	DE	X (2014)
	FOI	… プラし		(ZU 14)

2 Compensation of five highest-paid employees (other than those in	 cluded on line 1). If none	, enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	-			-
				
Total number of other employees paid over \$50,000	1			

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NOI	NE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
T. I. I number of others recovered as a CCO CCO for professional assured		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		0
		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical infinimber of organizations and other beneficiaries served, conferences convened, research papers produced, a	ormation such as the	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	and 2	Amount
1 N/A		711704111
2		

All other program-related investments. See instructions.		
3		
		
Total. Add lines 1 through 3	▶	0.

Part X | Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes; a Average monthly fair market value of securities 1a 49,315. b Average of monthly cash balances 1b 106,306. c Fair market value of all other assets 327 066. d Total (add lines 1a, b, and c) 482,687. e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) o Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d 3 482 687 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 7 240 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 475,447 Minimum investment return. Enter 5% of line 5 23,772. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here
and do not complete this part.) Minimum investment return from Part X, line 6 23,772. 2a Tax on investment income for 2014 from Part VI, line 5 369 Income tax for 2014. (This does not include the tax from Part VI.) 2b c Add lines 2a and 2b 369. 23,403, Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 0. Add lines 3 and 4 5 23,403. Deduction from distributable amount (see instructions) 6 23,403. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 20,000 b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 3b Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 20,000. 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 6 20,000. Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2014)

Part XIII Undistributed Income (see instructions)

1. Distributible amount for 2014 from Part XI, line 7 2. Undistribution carryover, if any, to 2014 a Einter amount for 2013 only 5 Total for price years: 0. 3 Excess distributions carryover, if any, to 2014- a From 2019 b From 2011 c 2, 259. d From 2012 c 3, 208. d From 2012 c 3, 208. d From 2013 c 5, 477. 1 Total of lines 3 through e 10, 254. 1 Total of lines 3 through e 20. 2 Applied to 2013, but not more than line 2a 2 Applied to 2013, but not more than line 2a 2 Applied to undistributed income of prior years ((Election required - see instructions) c Freated as distributions out of corpus ((Election required - see instructions) c Freated as distributions out of corpus ((Election required - see instructions) c Freated as distributions out of corpus ((Election required - see instructions) c Freated as distributions out of corpus ((Election required - see instructions) c Freated as distributions out of corpus ((Election required - see instructions) c Freated as distributions out of corpus ((Election required - see instructions) c Freated as distributions out of corpus ((Election required - see instructions) c Freated as distributions out of corpus ((Election required - see instructions) c Freated as distributions out of corpus ((Election required - see instructions) c Freated as distributions out of corpus ((Election required - see instructions) c Freated as distributions out of prory years' undistributed income for 2013. Subtract line 4 from line 23. Teached amount - see instructions c Hunderholuted income for 2014. Subtract line 4 from line 22. Teached amount - see instructions c Hunderholuted income for 2014. Subtract line 4 from line 22. Teached amount - see instructions c Hunderholuted income for 2014. Subtract line 4 from line 22. Teached amount - see instructions c Hunderholuted income for 2014. Subtract line 4 from line 22. Teached amount - see instructions c Hunderholuted income for 2014. Subtract line 4 from line 22. Teached amount - see instructions c Hunderholuted income for 2014. Subtract line 4		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
2 tradestowate encome, stery, and of the end of 2014 a Enter amount for 2013 only b Total for proxy years; 3. Excess distributions carryover, if any, to 2014; a From 2009 b From 2010 c From 2011 c	1 Distributable amount for 2014 from Part XI,				
2 Underbushed encome, if any, and the and of 2014 a Enter amount for 2013 only b Total for prior years: 3 Excess distributions carryover, if any, to 2014; a From 2009 b From 2011 2, 2, 59, d From 2012 3, 2, 209, d From 2012 3, 2, 209, d From 2012 3, 2, 209, d From 2012 4, 2, 209, d From 2012 5, 2, 477, I Total of lines 3a through e 1 0, 3, 477, I Total of lines 3a through e 1 0, 2, 4,	line 7				23,403.
\$ Excess distributions carryover, if any, to 2014: a From 2010 From 2011 From 2011 2, 269, d From 2013 3, 208, e From 2013 5, 477. 1 Total of lines 3a through e 10uallying distributions for 2014 from Part XI, line 4: ▶ \$ 20, 000, a Applied to 20, but not more than line 2a Applied to 20, but not more than line 2a Applied to 20, but not more than line 2a Applied to 20, but not more than line 2a Applied to 20, but not more than line 2a Applied to 20, dut not more than line 2a Applied to 20, dut not more than line 2a Applied to 20, dut not more than line 2a Applied to 20, dut not more than line 2a Applied to 20, dut not more than line 2a Applied to 20, dut not more than line 2a Applied to 20, dut not more than line 2a Applied to 20, dut not more than 20, and applied to 20, dut not than 10, the same amount more than 10, the sa	2 Undistributed income, if any, as of the end of 2014		, _, ,,,,,,,,,		<u> </u>
3 Excess distributions carryover, if any, to 2014: a From 2019 b From 2010 e From 2011 2, 2, 269, d From 2012 3, 2, 208, e From 2013 5, 4, 77, 1 Total of lines 3a through e 10, 954. 4 Qualifying distributions for 2014 from Part XII, Ind. et ▶ \$ 20, 000, a Applied to 2013, but not more than line 2a b Applied to 2013, but not more than line 2a b Applied to 2013, but not more than line 2a b Applied to 2014 distributions out of corpus (Election required - see instructions) c Treated as distributions carryover givened - see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2014 distributed out of corpus (Election required - see instructions) d Applied to 2014 distributed income of the 2014 and the series amount e Elective the amount of see instructions and the series amount e Elective the amount of prior years' undistributed income of twhich a notice of deficiency has been essued, or on which the section 4942(a) task been previously assessed d Subtract line 6 form line 6b. Taxable amount - see instructions e Undistributed income for 2013, Subtract line 4 a form line 2b. Taxable amount - see instructions o, e Undistributed income for 2013, Subtract line 4 a form line 2b. Taxable amount - see instructions o, e Undistributed income for 2013, Subtract line 4 a form line 2b. Subtract lines 4 form line 6b. Taxable amount - see instructions o, e Undistributed income for 2013, Subtract line 4 form line 2b. e Enter the amount of prior years' undistributed income for 2013, Subtract lines 4 form line 6b. Taxable amount - see instructions o, e Undistributed income for 2013, Subtract lines 4 form line 6b. Taxable amount - see instructions o, e Undistributed income for 2013, Subtract line	a Enter amount for 2013 only			0.	Í
3 Excess distributions carryover, if any, to 2014: a From 2010	b Total for prior years:				
a From 2009 b From 2010 c From 2011	, ,		0,		
bFrom 2010	3 Excess distributions carryover, if any, to 2014:				
c From 2011	a From 2009				
AFrom 2012 3, 208,	b From 2010				
From 2013 5, 477. 1 Total of lines 3a throughe 10,0954. 1 Oualifying distributions for 2014 from Part XII, line 4: № \$ 20,000. a Applied to 2013, but not more than line 2a Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) 0.	c From 2011 2,269.				
1 Total of lines 3a through e 4 Qualifying distributions for 2014 from Part XII, Inc 4; ► \$ 20,000. a Applied to 2013, but not more than line 2a Applied to 2013, but not more than line 2a Applied to undistributed income of prior years (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 9 0. 4 Applied to 2014 distributable amount 9 Remaining amount distributed out of corpus 5 Excess destributions carryover applied to 2014 9 3, 403. 1 3, 403. 2 0,000. 8 Enter the net total of each column as indicated below: 9 0. 1 2 Corpus Add Interest 3, 4c, and 4e Subtract line 5 9 Drior years' undistributed income. Subtract line 4b from line 2b Enter the neutrol of prior years' undistributed income for which a notice of deficiency has been sized, or on which the section 4942(a) tax has been previously assessed 9 0. 3 Subtract line 6c from line 6b. Taxable amount - see instructions 9 Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions 2 Excess distributions carryover from 2009 on a tapled on line 5 or line 7 3 Excess distributions carryover from 2009 on a tapled on line 5 or line 7 5 Excess distributions carryover from 2009 on a tapled on line 5 or line 7 5 Excess distributions carryover from 2005 on a papied on line 5 or line 7 5 Excess distributions carryover to 2015.	d From 2012 3,208.				
Qualifying distributions for 2014 from Part XII, line 4; ►S 20,000, a Applied to 2015, but not more than line 2a b Applied to undistributed income of prory years (Election required - see instructions) control of Corpus (Election required - see instructions) dapplied to 2014 distributable amount e Remaining amount distributed out of corpus control of Corpus de Remaining amount distributed out of corpus control of Corpus de Remaining amount distributed out of corpus control of Corpus de Remaining amount distributed out of corpus control of Corpus de Remaining amount distributed out of corpus control of Corpus de Remaining amount distributed out of corpus control of Corpus de Remaining amount distributed out of corpus control of Corpus de Remaining amount distributed out of Corpus control of Corpus de Remaining amount distributed out of Corpus control of Corpus and indicated below; 2 Corpus Add Inles 3f, 4c, and 4e Subract line 5 bring a control of Corpus control of Corp	eFrom 2013 5,477.				
Part XII, line 4; ►\$ 20,000. a Applied to 2013, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 6 Applied to 2014 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover specified to 2014 ((If an amount appears in column (d), the same amount must be ethorium occumn (a)) 6 Enter the net total of each column as indicated below: 8 Corpus Add lines 3f, 4c, and 4e Subract line 5 Phrori years' undistributed income. Subtract line 4b from line 2b e Enter the amount of prior years' undistributed income for which a notice of deficiency has been sissed, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 A mounts Tested as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9. Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7, 551.	f Total of lines 3a through e	10,954.			
a Applied to 2013, but not more than line 2a	4 Qualifying distributions for 2014 from				
b Applied to undistributed income of prior years (Election required - see instructions) c. Treated as distributions out of corpus (Election required - see instructions) d. Applied to 2014 distributable amount e. Pennaning amount distributed out of corpus 0. 5 Erices destributions curyover applied to 2014 minute to estimate the entire of the entire o	Part XII, line 4: ▶\$ 20,000.				
years (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 6 Applied to 2014 distributable amount 8 Remaining amount distributed out of the same amount 10 Corpus Add lines 31, 40, and 48 Subtract line 5 6 Enter the net total of each column as indicated below: 8 Corpus Add lines 31, 40, and 48 Subtract line 5 8 DPrior years' undistributed income. Subtract line 40 from line 20 9 Enter the neutron of pror years' undistributed income. Subtract line 40 from line 20 9 Center the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 8 Subtract line 6 from line 6b. Taxable amount - see instructions 9 Undistributed income for 2013. Subtract line 44 from line 2a. Taxable amount - see instructions 9 Undistributed income for 2014. Subtract line 44 from line 2a. Taxable amount - see instructions 1 Undistributed income for 2014. Subtract lines 44 and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7, 7,551.	a Applied to 2013, but not more than line 2a			0.	
CTreated as distributions out of corpus ((Election required - see instructions) d Applied to 2014 distributable amount e Remaining amount distributed out of corpus 5. Excess distributions curryowr applied to 2014 ((dia a mount right) dish searing amount must be shown in column (a)) 6. Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e. Subtract line 4b. Prior years' undistributed income. Subtract line 4b from line 2b c. Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(g)(3) (Election may be required - see instructions) 8. Excess distributions carryover from 2009 not applied on line 5 or line 7 0. Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7, 551.	b Applied to undistributed income of prior				
(Election required - see instructions) dApplied to 2014 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2014 ((India mount appears in column Id), the same amount must be shown in ecolumn (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed mome. Subtract line 4b from line 2b e Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2014. Subtract line 4a from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 0. Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7 , 551.	years (Election required - see instructions)		0.		
Applied to 2014 distributable amount eRemaining amount distributed out of corpus 5	c Treated as distributions out of corpus				
e Remaining amount distributed out of corpus 5. Excess distributions carryover applied to 2014 (if an amount appears in column (a)) 5. Excess distributions carryover to 2015. 5. Excess distributions carryover to 2015. 5. Excess distributions carryover to 2015. 5. Excess distributions out of corpus 5. Excess distributions out of carryover to 2015. 5. Excess distributions out of carryover to 2015. 5. Excess distributions out of corpus and size of a carryover to 2015. 5. Excess distributions out of corpus and size of a carryover to 2015. 5. Excess distributions carryover form 2009 not applied on line 5 or line 7 5. Excess distributions arryover form 2005 5. Excess distributions arryover to 2015. 5. Excess distributions arryover form 2015. 5. Excess distributions carryover to 2015. 5. Excess distributions arryover to 2015.	(Election required - see instructions)	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be elsown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax bas been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed in 2015 A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7 ,551.	d Applied to 2014 distributable amount				20,000.
(If an amount appears in Column (d), the same amount must be shown in column (a) 6 Enter the net total of each column as indicated below: a Corpus Add ines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.	e Remaining amount distributed out of corpus	0.			
(If a amount appears in column (d), the same amount must be shown in column (a) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover from 2005. Subtract lines 6a 7,551.	5 Excess distributions carryover applied to 2014	3,403.			3,403.
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b 0. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 0. d Subtract line 6c from line 6b. Taxable amount - see instructions 0. e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions 0. f Undistributed income for 2014. Subtract line 4d and 5 from line 1. This amount must be distributed in 2015 0. A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 0. Excess distributions carryover from 2009 not applied on line 5 or line 7 0. 9 Excess distributions carryover to 2015. Subtract lines 6 7,551.					
a Corpus Add lines 3f, 4c, and 4e Subtract line 4b from line 2b c Enter the amount of pror years' undistributed income. Subtract line 4b from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 4d from line 6a 7,551.	6 Enter the net total of each column as				
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7 , 551.	2 Corpus Add lines 3f. 4c. and 4e. Subtract line 5	7,551,			
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2009 not applied on line 5 or line 7 Subtract lines 7 and 8 from line 6a 7,551.		,,,,			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7 ,551.	-		0 .		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2009 not applied on line 5 or line 7 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.					<u></u>
the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7 , 551.	undistributed income for which a notice of				
assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 0. 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.					
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2009 not applied on line 5 or line 7 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.			0		
amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.					
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.			0		
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7 ,551.					
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.				٥	
lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.				 	
be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.					n
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.		-			
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.					
may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.					
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.		0.			
not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.					
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 7,551.		0.			
Subtract lines 7 and 8 from line 6a 7,551.				· · · · · · · · · · · · · · · · · · ·	<u> </u>
		7.551.			
10 Analysis of line 9:	10 Analysis of line 9:	.,			
a Excess from 2010					1
b Excess from 2011					
c Excess from 2012 2,074.					
d Excess from 2013 5 , 477.	- · · · · · · · · · · · · · · · · · · ·				
e Excess from 2014					1

Check here In the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

See Statement 11

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	7 11102111
a Paid during the year		****		
Ronald McDonald House 818 Fulton Street		Public	Charitable	
Minneapolis, MN 55414-3125				5,000
				·
Ronald McDonald House		Public	Medical Aid	
818 Fulton Street				
Minneapolis, MN 55414-3125				3,000
St. Stephen's Episcopal Church		Public	Religious	
4439 W. 50th St.			Religious	
Edina, MN 55424				12,000
				=
Total	<u> </u>	.1	► 3a	20,00
b Approved for future payment				
None				
		-		
Total			► 3b	(

Part XVI-A Analysis of Income-Producing Activities

		huninggo in-	T		
Enter gross amounts unless otherwise indicated.	(a) Business	business income (b) Amount	(C) Exclu- sion	(d)	(e) Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b	<u> </u>				
C			\vdash		
d			 		
e			\perp		·
f	<u></u>		\perp		
g Fees and contracts from government agencies .					
2 Membership dues and assessments					
3 Interest on savings and temporary cash	!				
investments			14	24.	
4 Dividends and interest from securities			14	6,019.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			1 1		
6 Net rental income or (loss) from personal		·	1 1		•
property					
7 Other investment income			14	1,140.	
8 Gain or (loss) from sales of assets other			+ +	-,,	
than inventory			18	22,302.	
9 Net income or (loss) from special events			1 20	22,302.	
10 Gross profit or (loss) from sales of inventory			1 1		
11 Other revenue:			1		
· · · · · ·			1 1		
<u> </u>			+		
b			 -⊦		
<u> </u>					
d			+-+		
e			\perp		
12 Subtotal. Add columns (b), (d), and (e)		0	<u>. </u>	29,485.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	29,485.
(See worksheet in line 13 instructions to verify calculations.)					,
Part XVI-B Relationship of Activities	to the Accor	nolishment of E	xempt	Purposes	
Telationomp of Activities	to the Accer	inprioritient of E.	xciiipt		
Line No. Explain below how each activity for which inco			A contribi	ited importantly to the accomp	olishment of
the foundation's exempt purposes (other than	by providing fund	s for such purposes).			
			·		
	v p				
		· · · · · · · · · · · · · · · · · · ·		****	
			· ·		≟.
					
					
					
				<u> </u>	
				····	

Form 990-PF (2014

(FKA Susan Ann Stuart Family Foundation)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable

Exempt Organizations							
1 Did the organization directly or indirectly engage in any of the following	1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of Yes N						
the Code (other than section 501(c)(3) organizations) or in section 52	27, relating to political organi	zations?					
a Transfers from the reporting foundation to a noncharitable exempt or	ganization of:						
(1) Cash			1a(1) X				
(2) Other assets			1a(2) X				
b Other transactions:		•					
(1) Sales of assets to a noncharitable exempt organization			1b(1) x				
(2) Purchases of assets from a noncharitable exempt organization		• • •	1b(2) X				
(3) Rental of facilities, equipment, or other assets		•	1b(3) X				
(4) Reimbursement arrangements		•	1b(4) X				
(5) Loans or loan guarantees			1b(5) X				
(6) Performance of services or membership or fundraising solicitation	nne	•	1b(6) X				
c Sharing of facilities, equipment, mailing lists, other assets, or paid em	•	•	1c X				
		and about the four market value of the goods.					
d If the answer to any of the above is "Yes," complete the following sche		-					
or services given by the reporting foundation. If the foundation receiv column (d) the value of the goods, other assets, or services received.		e in any transaction of straining arrangement, s	,iu woi,				
(a) Line no (b) Amount involved (c) Name of noncharitable		(d) Description of transfers, transactions, and					
	c exempt organization	(u) Description of transfers, transactions, and	snaring arrangements				
N/A							
		 					
		 					
	 						
							
	.						
		<u> </u>					
2a Is the foundation directly or indirectly affiliated with, or related to, one		rations described					
in section 501(c) of the Code (other than section 501(c)(3)) or in section	tion 527?	L	Yesx_No				
b If "Yes," complete the following schedule.							
(a) Name of organization	(b) Type of organization	(c) Description of relations	קור				
N/A							
		·					
Under penalties of perjury, I declare that I have examined this return, includir and belief it is true, correct, and complete Declaration of preparer (other than		May	the IHS discuss this				
Sign \ \\		· · · · · · · · · · · · · · · · · · ·	rn with the preparer wn below (see instr.)?				
Here W	5/13/15	Vice President	Yes No				
Signature of officer or trustee	Dat e	Title					
Print/Type preparer's name Preparer's s	signature	Date Check if PTIN					
	TI/I	self- employed					
Paid Brian Gough	-X/07 -	5/12/15 P005	84138				
Preparer Firm's name ▶ Deloitte Tax LLP	Firm's EIN ► 86-1065	772					
Use Only							
Firm's address ▶ 1601 Dodge Street, Suite	3100						
Omaha, NE 68102-9706		Phone no. 402-346-	7788				

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990.

OMB No 1545-0047

Employer identification number

2014

'	Susan Stuart Seller Family Foundation				
	(FKA Susan Ann Stuart Family Foundation)	47-0772673			
Organization type (chec	k one);				
Filers of: Section:					
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	on			
	527 political organization				
Form 990-PF	x 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
Note. Only a section 501	on is covered by the General Rule or a Special Rule. I (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Sp	pecial Rule. See instructions.			
General Rule					
	tion filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions any one contributor. Complete Parts I and II. See instructions for determining a con				
Special Rules					
sections 509(a) any one contrib	ition described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% (1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line outor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the EZ, line 1. Complete Parts I and II.	13, 16a, or 16b, and that received from			
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.					
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990 EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year					
but it must answer "No"	n that is not covered by the General Rule and/or the Special Rules does not file So on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or eet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).				

Schedule B (Form 990, 990-EZ, or 990 PF) (2014)	Page		
Name of organization	Employer identification number		
Susan Stuart Seiler Family Foundation			
(FKA Susan Ann Stuart Family Foundation)	47-0772673		

(FKA Sus	an Ann Stuart Family Foundation)		17-0772673
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	Il space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	James & Helen Catherine Stuart 2006 Intervivos Charitable Remainder Trust 2001 Pine Lake Rd, Suite 400 Lincoln, NE 68512	\$	Person X Payroll (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	James & Helen Catherine Stuart Charitable Remainder Unitrust 2001 Pine Lake Rd, Suite 400 Lincoln, NE 68512	\$235,000	Person Payroll X Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	- (c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for

Name of organization
Susan Stuart Seiler Family Foundation
(FKA Susan Ann Stuart Family Foundation)

Employer identification number

47-0772673

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		 \$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		s				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		 \$	<u></u>			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		 \$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			

Page 4 Schedule B (Form 990, 990 EZ, or 990-PF) (2014) Employer identification number Name of organization Susan Stuart Seiler Family Foundation (FKA Susan Ann Stuart Family Foundation) 47-0772673 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations Part III completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (d) Description of how gift is held (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (d) Description of how gift is held (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Form 990-PF Interes	st on Savin	gs and Ter	mpora	ry Cash	In	vestments	St	atement	1
Source			a) enue Books		In	(b) (c) nvestment Adjusted ncome Net Income		;	
The Stuart Fund II Wells Fargo Bank			•	18.		18.			
Total to Part I, lir	ne 3			24.		24.			
Form 990-PF	Dividends	and Inte	rest	from Se	cur	ities	St	atement	2
Source	Gross Amount	Capita Gains Dividen		(a) Revenu Per Boo	_	(b) Net Inves ment Inco		(c) Adjuste Net Inco	
The Stuart Fund II Wells Fargo	4,747. 1,272.		0. 0.		,747. ,272.	•	47.		
To Part I, line 4	6,019.		0.	6	,019.	6,0	19.		
Form 990-PF		Other	Incon	ie			St	atement	3
Description			Rev	a) venue Books		(b) et Invest- ent Income		(c) Adjusted Net Incom	
The Stuart Fund II	ome —		1,14	<u> </u>	1,14	— - 0.			
Total to Form 990-PF, Part I, li		line 11 =		1,14	o. ====================================	1,14	 0. =		
Form 990-PF		Lega	l Fee	es			St	atement	4
Description		(a) Expenses Per Books		(b) : Invest it Incom		(c) Adjusted Net Incom		(d) Charital Purpose	
Legal fees		368	3.	1	84.				0.
To Fm 990-PF, Pg 1,	ln 16a	368	· ·	1	84.				0.

Form 990-PF	Accounti	ng Fees	St	tatement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax Preparation Fees	1,405.	703.		0.
To Form 990-PF, Pg 1, ln 16b	1,405.	703.		0.
Form 990-PF	Tax	es	S	tatement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Taxes Federal Income Taxes	246. 91.	246. 91.		0.
To Form 990-PF, Pg 1, ln 18	337.	337.		0.
Form 990-PF	Other E	xpenses	S	tatement 7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Management Fees Investment Advisory Fees WF Custody Quarterly Fees Other Expenses	3,925. 5,655. 236. 12.	5,655. 236.		0. 0. 0.
To Form 990-PF, Pg 1, ln 23	9,828.	9,828.		0.

Form 990-PF	C	orporate Stock		Statement	8
Description			Book Value	Fair Market Value	t
Securities			2,196.	47,	735.
Total to Form 990-PF, Part II, li		ne 10b	2,196.	. 47,735.	
Form 990-PF		stantial Contrib VII-A, Line 10	outors	Statement	9
Name of Contributo	r	Address			
James Stuart & Hel Stuart Charitable	_	2001 Pine Lak	e Rd, Suite 400)	

Lincoln, NE 68512

Form 990-PF

Grant Application Submission Information
Part XV, Lines 2a through 2d

Statement

nt 11

Name and Address of Person to Whom Applications Should be Submitted

Susan S. Seiler, President, Susan Stuart Seiler Family Foundation 2001 Pine Lake Road, Suite 400 Lincoln., NE 68512

Telephone Number

(402) 434-7150

Form and Content of Applications

THE ORGANIZATION REQUESTING A GRANT SHOULD FURNISH AN OPINION TO THE EFFECT THAT (1) THE ORGANIZATION HAS BEEN CERTIFIED BY THE IRS AND IS IN FACT ACTING AS AN ORGANIZATION DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE TO WHICH CONTRIBUTIONS ARE DEDUCTIBLE UNDER SECTION 170(c)(2)(b) OF THE INTERNAL REVENUE CODE, AND FURNISH THE ORGANIZATION'S TAX IDENTIFICATION NUMBER: AND (2) THAT THE ORGANIZATION IS EITHER: (A) ONE WHICH COMES WITHIN THE DEFINITION CONTAINED IN PARAGRAPHS (1), (2), OR (3) OF SECTION 509(A) OF THE INTERNAL REVENUE CODE: OR (B) THAT IF THE ORGANIZATION IS A "PRIVATE FOUNDATION" AS DESCRIBED IN SECTION 509(A) THAT IT IS ALSO AN "OPERATING FOUNDATION" AS DEFINED IN SECTION 4942(J)(3) OF THE INTERNAL REVENUE CODE.

Any Submission Deadlines

APPLICATIONS ARE ACCEPTED AT ANY TIME. NOTICE OF APPROVAL, REJECTION, OR REQUESTS FOR ADDITIONAL INFORMATION USUALLY SENT IN TWO MONTHS.

Restrictions and Limitations on Awards

NONE

Form 990-PF Part VIII - List Trustees and	of Officers, Di Foundation Manag		Statement 10			
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense		
Susan S. Seiler 2001 Pine Lake Road, Suite 400 Lincoln, NE 68512	Pres. & Directo	or 0.	0.	0.		
Kenneth M. Seiler 2001 Pine Lake Road, Suite 400 Lincoln, NE 68512	Director 2.00	0.	0.	0.		
James Stuart, III 2001 Pine Lake Road, Suite 400 Lincoln, NE 68512	V. Pres & Direc	ctor	0.	0.		
Lee R. Stuart 2001 Pine Lake Road, Suite 400 Lincoln, NE 68512	V. Pres, Dir., 2.00	& Asst. Sec	0.	0.		
Doris Brown 2001 Pine Lake Road, Suite 400 Lincoln, NE 68512	Treasurer, Sec	& Reg Agent		0.		
Totals included on 990-PF, Page 6,	Part VIII	0.	0.	0.		