



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning , 2014, and ending

THE COHEN FAMILY FOUNDATION
331 E. MAIN STREET
MONCKS CORNER, SC 29461

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ 11,421,952.
J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
46-6808674
B Telephone number (see instructions)
(843) 761-8088
C If exemption application is pending, check here ☐
D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
------------------------------------	---------------------------	-------------------------	---

1	Contributions, gifts, grants, etc. received (attach schedule)	824,467.			
2	Ch <input type="checkbox"/> if the foundn is not required to attach Sch B				
3	Interest on savings and temporary cash investments	778.	778.	778.	
4	Dividends and interest from securities	311,033.	311,033.	311,033.	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-500.			
b	Gross sales price for all assets on line 6a 10,000.				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain			0.	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
	See Statement 1	5,196.			
12	Total Add lines 1 through 11	1,140,974.	311,811.	311,811.	
13	Compensation of officers, directors, trustees, etc.	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach sch)				
c	Other prof fees (attach sch)				
17	Interest				
18	Taxes (attach schedule) (see instrs)				
19	Depreciation (attach sch) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23				
25	Contributions, gifts, grants paid Part. XV	238,300.			238,300.
26	Total expenses and disbursements. Add lines 24 and 25	238,300.	0.	0.	238,300.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	902,674.			
b	Net investment income (if negative, enter -0-)		311,811.		
c	Adjusted net income (if negative, enter -0-)			311,811.	

SCANNED JAN 06 2016

ADMINISTRATIVE AND OPERATING EXPENSES

RECEIVED

JAN 04 2016

OGDEN, UT

g07

2

Part III Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	487,211.	413,885.	413,885.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule) Statement 2		58,495.	59,089.
	b Investments — corporate stock (attach schedule) Statement 3	9,195,063.	9,290,422.	10,175,609.
	c Investments — corporate bonds (attach schedule) Statement 4		13,303.	12,989.
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) Statement 5		808,843.	760,380.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	9,682,274.	10,584,948.	11,421,952.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
N E T A S S E T S O R F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	9,682,274.	10,584,948.	
	30 Total net assets or fund balances (see instructions)	9,682,274.	10,584,948.	
	31 Total liabilities and net assets/fund balances (see instructions)	9,682,274.	10,584,948.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year— Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,682,274.
2 Enter amount from Part I, line 27a	2	902,674.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	10,584,948.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)— Part II, column (b), line 30	6	10,584,948.

Part IV Capital Gains and Losses for Tax on investment income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a 400 SH WACHOVIA PRF 7.25%		P	7/18/13	1/02/14
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,000.		10,500.	-500.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-500.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	-500.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 </div>		3	-500.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013			
2012			
2011			
2010			
2009			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period— divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948— see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary— see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	6,236.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,236.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	6,236.
6 Credits/Payments:			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014		6 a	
b Exempt foreign organizations— tax withheld at source		6 b	
c Tax paid with application for extension of time to file (Form 8868)		6 c	15,000.
d Backup withholding erroneously withheld		6 d	
7 Total credits and payments Add lines 6a through 6d		7	15,000.
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached.		8	54.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	8,710.
11 Enter the amount of line 10 to be Credited to 2015 estimated tax		11	0.
			8,710. Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA

Form 990-PF (2014)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Kim C. Dye</u> Telephone no. <u>843.761.8088</u> Located at <u>Post Office Box 1117 Moncks Corner SC</u> ZIP + 4 <u>29461</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If 'Yes,' enter the name of the foreign country			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1 a	During the year did the foundation (either directly or indirectly):		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years <u>20 __ , 20 __ , 20 __ , 20 __</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20 __ , 20 __ , 20 __ , 20 __</u>			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b		X

BAA

Form 990-PF (2014)

Part VII Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

5 b N/A

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6 b X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7 b

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MANUEL COHEN 313 E. MAIN STREET MONCKS CORNER, SC 29461	Trustee 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

BAA

Form 990-PF (2014)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	10,676,017.
b	Average of monthly cash balances	1 b	398,823.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	11,074,840.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,074,840.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	166,123.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,908,717.
6	Minimum investment return Enter 5% of line 5	6	545,436.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	545,436.
2 a	Tax on investment income for 2014 from Part VI, line 5	2 a	6,236.
b	Income tax for 2014. (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	6,236.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	539,200.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	539,200.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	539,200.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.— total from Part I, column (d), line 26	1 a	238,300.
b	Program-related investments— total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	238,300.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	238,300.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				539,200.
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			215,193.	
b Total for prior years. 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 238,300.				
a Applied to 2013, but not more than line 2a			215,193.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2014 distributable amount				23,107.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				516,093.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

BAA

Form 990-PF (2014)

N/A

- Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

None

- None

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 6				
Total			3 a	238,300.
b Approved for future payment See Statement 7				
Total			3 b	539,490.

Part XVI-A: Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments.			14	778.	
4	Dividends and interest from securities			14	311,033.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			14	5,196.	
8	Gain or (loss) from sales of assets other than inventory.					-500.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				317,007.	-500.
13	Total. Add line 12, columns (b), (d), and (e)				316,507.	

Part XVI B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

THE COHEN FAMILY FOUNDATION

Employer identification number

46-6808674

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **1** \$5,000 or **2** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

THE COHEN FAMILY FOUNDATION

46-6808674

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF DAVID COHEN 915 29TH AVE NE UNIT 134 HICKORY, NC 28601-1291	\$ 824,467.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

THE COHEN FAMILY FOUNDATION

Employer identification number

46-6808674

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8)

or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ N/A

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	<div style="text-align: center;">(e) Transfer of gift</div> <div> <div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> </div>		
	<div style="text-align: center;">(e) Transfer of gift</div> <div> <div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> </div>		
	<div style="text-align: center;">(e) Transfer of gift</div> <div> <div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> </div>		
	<div style="text-align: center;">(e) Transfer of gift</div> <div> <div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> </div>		
	<div style="text-align: center;">(e) Transfer of gift</div> <div> <div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div> </div>		

BAA

Client COHEN

THE COHEN FAMILY FOUNDATION

46-6808674

12/28/15

01 04PM

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income	\$ 5,196.		
Total	<u>\$ 5,196.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

<u>State/Municipal Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
FRANKLIN INCM FD CL C	Cost	\$ 35,550.	\$ 36,450.
MFS MUNI HIGH INCOME FD CL A	Cost	22,945.	22,639.
	Total	<u>\$ 58,495.</u>	<u>\$ 59,089.</u>

Statement 3
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
ALLIANCEBERNSTEIN	Cost	\$ 46,865.	\$ 48,555.
BANK OF AMERICA CORP	Cost	52,560.	64,404.
BB&T	Cost	249,830.	272,230.
BLACKROCK ENHCD EQTY	Cost	37,344.	38,976.
BLACKROCK INTL GROWTH	Cost	30,600.	25,960.
BLACKROCK MUNIHLDS	Cost	70,155.	77,040.
BLACKROCK NTL 2020 TERM	Cost	15,980.	16,380.
BOEING CO	Cost	315,300.	389,940.
BRISTOL MYERS SQUIBB	Cost	345,920.	472,240.
CATERPILLAR INC	Cost	165,820.	183,060.
CBRE CLARION GLBL RE	Cost	26,070.	26,970.
CHEVRON CORPORATION	Cost	251,780.	224,360.
COHEN & STEERS REIT	Cost	85,150.	94,950.
CONOCO PHILLIPS	Cost	194,500.	207,180.
COURIER CORP	Cost	31,040.	2,940.
DNP SELECT INCOME	Cost	16,955.	17,815.
DOMINION RES INC VA NEW	Cost	177,930.	230,700.
DOW CHEMICAL COMPANY	Cost	42,048.	54,732.
EATON VANCE RISK MANAGED	Cost	22,020.	21,320.
EATON VANCE TAX MANAGEMENT	Cost	52,550.	55,850.
EATON VANCE TAX MGD GLBL	Cost	90,480.	88,160.
EV NATIONAL MUNI OPP TR	Cost	9,290.	10,500.
EV TAX MAN GLB DIV EQTY	Cost	47,700.	47,450.
EXXON MOBIL CORP	Cost	501,563.	494,608.
FRANKLIN TEMPLETON LTD	Cost	58,683.	55,111.
FRONTIER COMMUNICATIONS	Cost	3,136.	4,802.

Client COHEN

THE COHEN FAMILY FOUNDATION

46-6808674

12/28/15

01:04PM

Statement 3 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
GENERAL ELECTRIC CO	Cost	\$ 487,400.	\$ 505,400.
GENERAL MILLS INC	Cost	83,200.	85,328.
HARSCO CORPORATION	Cost	248,713.	182,383.
HSBC HOLDINGS	Cost	25,810.	26,480.
VOYA GLOBAL EQTY DIV PREM	Cost	62,270.	54,080.
INTL SHIPHOLDING CORP	Cost	68,350.	37,250.
INVESCO MUNI OPPORTUNITY	Cost	38,643.	42,438.
JOHNSON & JOHNSON	Cost	374,000.	418,280.
KEMPER CORPORATION	Cost	209,700.	216,660.
KRAFT FOODS GROUP	Cost	113,160.	125,320.
LILLY ELI & CO	Cost	265,550.	344,950.
LOWES COMPANIES	Cost	312,060.	481,600.
LOWES COMPANIES	Cost	0.	0.
M F S MUNI INC TRUST	Cost	3,165.	3,320.
MADISON CLAYMORE CVR N	Cost	32,680.	32,560.
MARATHON OIL CORP	Cost	36,360.	28,290.
MARATHON PETE CORP	Cost	36,665.	45,130.
MASCO CORP	Cost	82,080.	100,800.
MONDELEZ INTL INC CL A	Cost	187,620.	217,950.
JC PENNEY CO INC	Cost	5,840.	2,592.
PEPSICO	Cost	2,004,960.	2,269,440.
PFIZER INCORPORATED	Cost	146,150.	155,750.
PHILLIPS 66	Cost	92,250.	107,550.
PIMCO CORP INCOME	Cost	33,860.	30,220.
PIMCO MUNI INCM FD III	Cost	10,440.	11,100.
PIMCO MUNI INCOME FD II	Cost	22,660.	23,760.
PROCTOR & GAMBLE	Cost	144,540.	163,962.
RAYTHEON COMPANY NEW	Cost	7,328.	11,033.
SCANA CORPORATION NEW	Cost	103,820.	120,800.
SNYDERS-LANCE INC	Cost	47,792.	46,131.
TUPPERWARE BRANDS CORP	Cost	387,686.	289,800.
V F CORPORATION	Cost	78,800.	119,840.
WAL-MART STORES INC	Cost	342,936.	377,872.
WELLS FARGO & CO NEW	Cost	34,626.	43,637.
WELLS FARGO ADV GLOBAL	Cost	75,500.	74,900.
WELLS FARGO ADV INCOME	Cost	36,600.	35,560.
OMEGA HEALTHCARE INVESTMENTS	Cost	105,939.	117,210.
	Total	\$ 9,290,422.	\$ 10,175,609.

Statement 4
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
GEORGIA PACIFIC 7.375%25	Cost	\$ 13,303.	\$ 12,989.
	Total	\$ 13,303.	\$ 12,989.

Client COHEN

THE COHEN FAMILY FOUNDATION

46-6808674

12/28/15

01 04PM

Statement 5
Form 990-PF, Part II, Line 13
Investments - Other

	Valuation Method	Book Value	Fair Market Value
<u>Other Investments</u>			
ALLIANZ SE 8.375% PFD F	Cost	\$ 24,938.	\$ 0.
B P PRUDHOE BAY REALTY TR	Cost	44,535.	33,820.
BARCLAYS BANK 7.10% ADRF	Cost	25,100.	25,810.
COMMONWEALTH REIT	Cost	30,660.	0.
CRESTWOOD MIDSTREAM LP	Cost	24,750.	16,243.
ENTERPRISE PRD PRTNRS LP	Cost	118,305.	143,902.
ING GROEP NV 8.50%38f	Cost	25,620.	0.
MAGELLAN MIDSTREAM PTNRS	Cost	103,980.	165,320.
PLUM CREEK TIMBER CO	Cost	166,950.	149,765.
RAMCO GERSHENSON PPTY MD	Cost	7,805.	9,370.
SUBURBAN PROPANE PRT LP	Cost	236,200.	216,150.
Total		\$ 808,843.	\$ 760,380.

Statement 6
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
WINDWOOD FARM HOME FOR CHILDREN INC 4857 WINDWOOD FARM ROAD AWENDAW, SC 29429	NONE	PC	GENERAL SUPPORT	\$ 5,000.
DEE NORTON LOWCOUNTRY CHILDRENS CENTER 1061 KING STREET CHARLESTON, SC 29403	NONE	PC	GENERAL SUPPORT	5,000.
CHARLESTON SOUTHERN UNIVERSITY 9200 UNIVERSITY BLVD CHARLESTON, SC 29423	NONE	PC	GENERAL SUPPORT	10,000.
CAROLINA YOUTH DEVELOPMENT CENTER 5055 LACKAWANNA BLVD NORTH CHARLESTON, SC 29405	NONE	PC	GENERAL SUPPORT	15,000.
ADDLESTONE HEBREW ACADEMY 1639 WALLENBERG BLVD CHARLESTON, SC 29407	NONE	PC	GENERAL SUPPORT	20,000.
CHABAD OF CHARLESTON 734 YORK STREET MT. PLEASANT, SC 29464	NONE	PC	GENERAL SUPPORT	100,000.

Client COHEN

THE COHEN FAMILY FOUNDATION

46-6808674

12/28/15

01:04PM

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
AMERICAN LEGION POST 126 1311 EDWARD DRIVE MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	\$ 300.
DERECH USA PO BOX 300462 BROOKLYN, NY 11230	NONE	PC	GENERAL SUPPORT	5,000.
AMERICAN RED CROSS 2424 CITY HALL LANE NORTH CHARLESTON, SC 29406	NONE	PC	GENERAL SUPPORT	1,000.
LIFE BAPTIST CHURCH 2720 HARRISTOWN ROAD ST STEPHEN, SC 29479	NONE	PC	GENERAL SUPPORT	2,500.
CONGREGATION B'NAI JEHUDA 352 EAST 78TH STREET NEW YORK, NY 10021	NONE	PC	GENERAL SUPPORT	2,500.
CHARLESTON JEWISH FEDERATION 1645 WALLENBERG BLVD CHARLESTON, SC 29407	NONE	PC	GENERAL SUPPORT	12,500.
BERKELEY SENIORS INC 731 ROYALE ROAD LADSON, SC 29456	NONE	PC	GENERAL SUPPORT	1,000.
ALLEN UNIVERSITY 1530 HARDEN STRRE COLUMBIA, SC 29204	NONE	PC	GENERAL SUPPORT	1,000.
TAMASSEE DAR SCHOOL PO BOX 8 TAMASSEE , SC 29686	NONE	PC	GENERAL SUPPORT	1,000.
PALMETTO BOYS STATE 316 BOULEVARD ANDERSON, SC 29321	NONE	PC	GENERAL SUPPORT	750.
AMERICAN LEGION AUXILLARY FOUNDATION 107-A LEGION PLAZA ROAD COLUMBIA, SC 29210	NONE	PC	GENERAL SUPPORT	750.
FRIENDS OF THE BERKELEY COUNTY LIBRARY 100 LIBRARY STREET MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	1,000.

Client COHEN

THE COHEN FAMILY FOUNDATION

46-6808674

12/28/15

01 04PM

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
SALVATION ARMY 4248 DORCHESTER RD NORTH CHARLESTON, SC 29405	NONE	PC	GENERAL SUPPORT	\$ 1,000.
ROSCOE READING PROGRAM 202 FACTORY LANE MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	1,000.
CHUCKTOWN SQUASH 2213 MIDDLE ST 2ND FLOOR SULLIVANS ISLAND, SC 29482	NONE	PC	GENERAL SUPPORT	1,000.
SANTEE CIRCLE COMMUNITY CHURCH 470 REID HILL ROAD MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	5,000.
COASTAL COMMUNITY FOUNDATION OF SC 635 RUTLEDGE AVE. STE 201 CHARLESTON, SC 29407	NONE	PC	GENERAL SUPPORT	5,000.
CHARLESTON JEWISH FOUNDATION 1645 WALLENBERG BLVD CHARLESTON, SC 29407	NONE	PC	GENERAL SUPPORT	5,000.
LORD BERKELEY CONSERVATION TRUST 233 E. MAIN ST SUITE B MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	5,000.
HABITAT FOR HUMANITY OF BERKELEY COUNTY 408 S. LIVE OAK MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	5,000.
B'NAI B'RITH YOUTH ORGANIZATION 2020 K STREET NW 7TH FLOOR WASHINGTON, DC 20006	NONE	PC	GENERAL SUPPORT	5,000.
JEWISH STUDIES CENTER INC 66 GEORGE STREET CHARLESTON, SC 29424	NONE	PC	GENERAL SUPPORT	5,000.
ASHLEY HALL FOUNDATION 174 RUTLEDGE AVENUE CHARLESTON, SC 29403	NONE	PC	GENERAL SUPPORT	5,000.

Client COHEN

THE COHEN FAMILY FOUNDATION

46-6808674

12/28/15

01:04PM

Statement 6 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
RURAL MISSIONS INC 3429 CAMP CARE ROAD JOHNS ISLAND, SC 29457	NONE	PC	GENERAL SUPPORT	\$ 5,000.
BOY SCOUTS COASTAL CAROLINA COUNCIL 1025 SAM RITTENBERG CHARLESTON, SC 29407	NONE	PC	GENERAL SUPPORT	5,000.
MONCKS CORNER PENTECOSTAL CHURCH 204 NEWELL STREET MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	1,000.
Total				\$ 238,300.

Statement 7
Form 990-PF, Part XV, Line 3b
Recipient Approved for Future Payment

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
PALMETTO BOYS STATE 316 BOULEVARD ANDERSON, SC 29321	NONE	PC	GENERAL SUPPORT	\$ 1,500.
SALVATION ARMY 4248 DORCHESTER RD. NORTH CHARLESTON, SC 29405	NONE	PC	GENERAL SUPPORT	10,000.
ROSCOE READING PROGRAM 202 FACTORY LANE MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	10,000.
CHUCKTOWN SQUASH 2213 MIDDLE STREET 2ND FLOOR SULLIVANS ISLAND, SC 29482	NONE	PC	GENERAL SUPPORT	10,000.
CHANGED LIVES MINISTRY 470 REID HILL ROAD MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	10,000.
CHARLESTON JEWISH FEDERATION 1645 WALLENBERG BLVD CHARLESTON, SC 29407	NONE	PC	GENERAL SUPPORT	100,018.

Client COHEN

THE COHEN FAMILY FOUNDATION

46-6808674

12/28/15

01.04PM

Statement 7 (continued)
Form 990-PF, Part XV, Line 3b
Recipient Approved for Future Payment

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
HABITAT FOR HUMANITY OF BERKELEY COUNTY 408 S. LIVE OAK MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	\$ 10,000
ASHLEY HALL FOUNDATION 174 RUTLEDGE AVE CHARLESTON, SC 29403	NONE	PC	GENERAL SUPPORT	30,000
CAROLINA YOUTH DEVELOPMENT CENTER 5055 LACKAWANNA BLVD NORTH CHARLESTON, SC 29405	NONE	PC	GENERAL SUPPORT	10,000
BOY SCOUT COASTAL CAROLINA COUNCIL 1025 SAM RITTENBERG BLVD CHARLESTON, SC 29407	NONE	PC	GENERAL SUPPORT	10,000
DEE NORTON LOWCOUNTRY CHILDREN/S CENTER 1061 KING STREET CHARLESTON, SC 29403	NONE	PC	GENERAL SUPPORT	5,000
CHARLESTON SOUTHERN UNIVERSITY 9200 UNIVERSITY BLVD CHARLESTON, SC 29423	NONE	PC	GENERAL SUPPORT	10,000
ADDLESTONE HEBREW ACADEMY 1639 WALLENBERG BLVD CHARLESTON, SC 29407	NONE	PC	GENERAL SUPPORT	100,000
CHABAD OF CHARLESTON 734 YORK STREET MT. PLEASANT, SC 29464	NONE	PC	GENERAL SUPPORT	136,000
AMERICAN RED CROSS 2424 CITY HALL LANE NORTH CHARLESTON, SC 29406	NONE	PC	GENERAL SUPPORT	10,000
LIFE BAPTIST CHURCH 2720 HARRISTOWN ROAD ST. STEPHEN, SC 29479	NONE	PC	GENERAL SUPPORT	1,000
SUMPTER FREE HEALTH CLINIC 1083 N STATE HWY 35 ST. STEPHEN, SC 29479	NONE	PC	GENERAL SUPPORT	10,000
SYNAGOGUE EMANUEL 5 WINDSOR DRIVE CHARLESTON, SC 29407	NONE	PC	GENERAL SUPPORT	20,418
PALMETTO GIRLS STATE INC. 107-A LEGION PLAZA DRIVE	NONE	PC	GENERAL SUPPORT	1,500

Client COHEN

THE COHEN FAMILY FOUNDATION

46-6808674

12/28/15

01 04PM

Statement 7 (continued)
Form 990-PF, Part XV, Line 3b
Recipient Approved for Future Payment

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
COLUMBIA, SC 29210				
FRIENDS OF BERKELEY COUNTY LIBRARY 100 LIBRARY STREET MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	\$ 500
CHRISTIAN WOMENS FELLOWSHIP 606 FAIRINGTON DR/ SUMMERVILLE, SC 29485	NONE	PC	GENERAL SUPPORT	1,000
MONCKS CORNER AME CHURCH 306 W. MAIN STREET MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	1,000
AMERICAN LEGION PO BOX 695 MONCKS CORNER, SC 29461	NONE	PC	GENERAL SUPPORT	500
COLLEGE OF CHAS. JEWISH STUDIES PROGRAM 66 GEORGE ST. CHARLESTON, SC 29404	NONE	PC	GENERAL SUPPORT	1,000
B'RITH SHALOM BETH ISRAEL SYNAGOGUE 182 RUTLEDGE AVE CHARLESTON, SC 29403	NONE	PC	GENERAL SUPPORT	500
SMITH CLINIC 116 BASKERVILL DR. PAWLEYS ISLAND, SC 29585	NONE	PC	GENERAL SUPPORT	1,000
LIFE BAPTIST CHURCH 2720 HARRISTOWN ROAD ST. STEPHEN, SC 29479	NONE	PC	GENERAL OPERATIONS	2,500
STRAY DOG SOCIETY 164 MARKET STREET CHARLESTON, SC 29401	NONE	PC	GENERAL OPERATIONS	1,000
DERECH USA PO BOX 300462 BROOKLYN, NY 11230	NONE	PC	GENERAL OPERATIONS	5,000
CHABAD OF ATHENS 1491 S. LUMPKIN ST. ATHENS, GA 30605	NONE	PC	GENERAL OPERATIONS	6,454
UNIVERSITY OF GEORGIA FOUNDATION 394 S. MILLEDGEVILLE AVE. SUITE 100 ATHENS, GA 30602	NONE	PC	GENERAL OPERATIONS	10,000

2014

Federal Statements

Page 9

Client COHEN

THE COHEN FAMILY FOUNDATION

46-6808674

12/28/15

01:04PM

Statement 7 (continued)
Form 990-PF, Part XV, Line 3b
Recipient Approved for Future Payment

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
ATLANTA SCHOLARS KOLLEL 1959 LAVISTA ROAD ATLANTA, GA 30329	NONE	PC	GENERAL OBILGATIONS	\$ 5,000.
TOYS FOR TOTS 28 BRIDGESIDE BLVD MT PLEASANT, SC 29464	NONE	PC	GENERAL OPERATIONS	5,000.
CAMP BARNEY MEDINTZ 5342 TILLY MILL RD ATLANTA, GA 30338	NONE	PC	GENERAL OPERATIONS	3,600.
Total				\$ 539,490.