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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Department of the Treasury
Internal Revenue Service

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014, or tax year beginning , 2014, and ending ,

DOCTORS MORRILL FOUNDATION
7700 SHAWNEE MISSION PARKWAY #101
OVERLAND PARK, KS 66202A Employer identification number
46-4538946B Telephone number (see instructions)
(913) 831-7999C If exemption application is pending, check here ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐G Check all that apply: ☒ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16)
► \$ 3,556,008.
J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. (attach schedule)	3,530,516.			
2 Ck <input type="checkbox"/> if the foundn is not required to attach Sch B				
3 Interest on savings and temporary cash investments.	39.	39.	N/A	
4 Dividends and interest from securities	59,068.	59,068.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	27,716.	Statement 1		
b Gross sales price for all assets on line 6a	1,656,015.			
7 Capital gain net income (from Part IV, line 2)		27,716.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule).				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	3,617,339.	86,823.		
13 Compensation of officers, directors, trustees, etc.	21,169.	19,052.		2,117.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)				
c Other prof. fees (attach sch)				
17 Interest				
18 Taxes (attach schedule) (see instrs)				
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	21,169.	19,052.		2,117.
25 Contributions, gifts, grants paid				
26 Total expenses and disbursements. Add lines 24 and 25	21,169.	19,052.		2,117.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	3,596,170.			
b Net investment income (if negative, enter -0-)		67,771.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments		25,557.	25,557.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)	Statement 2.	31,883.	33,962.
	b Investments — corporate stock (attach schedule)	Statement 3.	2,147,642.	2,142,387.
	c Investments — corporate bonds (attach schedule)	Statement 4.	484,249.	460,943.
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)	Statement 5.	903,560.	893,159.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe	See Statement 6	3,279.		
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)		0.	3,596,170.	3,556,008.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe			
	23 Total liabilities (add lines 17 through 22)		0.	0.
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here		X	
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds		3,596,170.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)		0.	3,596,170.	
31 Total liabilities and net assets/fund balances (see instructions)		0.	3,596,170.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	0.
2 Enter amount from Part I, line 27a.	2	3,596,170.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	3,596,170.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	3,596,170.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a COMMON FUND SHORT TERM CAPITAL LOSSES		P		
b COMMON FUND LONG TERM CAPITAL GAINS		P		
c LONG TERM CAPITAL GAIN DISTRIBUTIONS		P		
d SHORT TERM SALES-SCH ATT		P		
e LONG TERM SALES-SCH ATT		P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		579.	-579.
b 5,828.			5,828.
c 3,804.			3,804.
d 172,604.		156,975.	15,629.
e 223,779.		220,745.	3,034.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-579.
b			5,828.
c			3,804.
d			15,629.
e			3,034.

2 Capital gain net income or (net capital loss).	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	27,716.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8.	— []	3	15,050.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013			
2012			
2011			
2010			
2009			

2 Total of line 1, column (d).	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	
7 Add lines 5 and 6.	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b.		1	1,355.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		2	0.
3 Add lines 1 and 2.		3	1,355.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,355.
6 Credits/Payments:			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014.	6 a		
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld.	6 d		
7 Total credits and payments. Add lines 6a through 6d.	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8		30.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.	9		1,385.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1 b	X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?	1 c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ 0. (2) On foundation managers. . . ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a	X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) KS		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8 b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10	X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	X	
14	The books are in care of <u>GREAT PLAINS TRUST COMPANY</u> Telephone no. <u>(913) 831-7999</u> Located at <u>7700 SHAWNEE MISSION PARKWAY, SUITE 101 OVER</u> ZIP + 4 <u>66202</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If 'Yes,' enter the name of the foreign country <u></u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N/A
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__ .</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__ .</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ... N/A. ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

6 b X

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GREAT PLAINS TRUST COMPANY 7700 SHAWNEE MISSION PKWY OVERLAND PARK, KS 66202	Trustee 1.00	21,169.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors <i>(continued)</i>
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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
- - - - -		
- - - - -		
- - - - -		
- - - - -		
- - - - -		
- - - - -		
- - - - -		
- - - - -		
- - - - -		
- - - - -		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	<u>N/A</u>	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Section 179E program-related investments made by the foundation during the tax year on lines 1 and 2:		Amount
1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities.....	1 a	2,350,263.
b Average of monthly cash balances.....	1 b	277,764.
c Fair market value of all other assets (see instructions)	1 c	625,000.
d Total (add lines 1a, b, and c).....	1 d	3,253,027.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets.....	2	0.
3 Subtract line 2 from line 1d	3	3,253,027.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	48,795.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,204,232.
6 Minimum investment return. Enter 5% of line 5.	6	160,212.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	160,212.
2 a Tax on investment income for 2014 from Part VI, line 5	2 a	1,355.
b Income tax for 2014. (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	1,355.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	158,857.
4 Recoveries of amounts treated as qualifying distributions.....	4	
5 Add lines 3 and 4	5	158,857.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	158,857.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	2,117.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.....	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,117.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4.....	6	2,117.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				158,857.
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only.....			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e.....	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 2,117.				
a Applied to 2013, but not more than line 2a..			0.	
b Applied to undistributed income of prior years (Election required — see instructions).....		0.		
c Treated as distributions out of corpus (Election required — see instructions) .	0.			
d Applied to 2014 distributable amount ...				2,117.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b..		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015.....				156,740.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) . . .	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) .	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . .	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011 ..				
c Excess from 2012 . .				
d Excess from 2013				
e Excess from 2014 ...				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income.					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

See Statement 7

b The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

c Any submission deadlines:

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

N/A

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
Total				3 a
<i>b Approved for future payment</i>				
Total				3 b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	39.	
4 Dividends and interest from securities			14	59,068.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	27,716.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				86,823.	
13 Total. Add line 12, columns (b), (d), and (e)				13	86,823.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

DOCTORS MORRILL FOUNDATION

Employer identification number

46-4538946

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, Schedule B (Form 990, 990-EZ, or 990-PF) (2014)
or 990-PF.

Name of organization

Employer identification number

DOCTORS MORRILL FOUNDATION

46-4538946

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MORRILL SURVIVOR TRUST GPTC, 7700 SHAWNEE MSSN PKWY OVERLAND PARK, KS 66202	\$ 1,154,527.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
2	MORRILL SURVIVOR TRUST GPTC, 7700 SHAWNEE MSSN PKWY OVERLAND PARK, KS 66202	\$ 2,375,990.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

DOCTORS MORRILL FOUNDATION

46-4538946

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	VARIOUS PUBLICLY TRADED SECURITIES	\$ 904,066.	4/11/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	RESIDENCE, BEVERLY HILLS, CA	\$ 2,375,990.	4/11/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

DOCTORS MORRILL FOUNDATION

Employer identification number

46-4538946

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8) or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ N/A

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

DOCTORS MORRILL FOUNDATION

46-4538946

Statement 1

Form 990-PF, Part I, Line 6a

Net Gain (Loss) from Noninventory Sales Per Books
Assets Not Included in Part IV

Description:	RESIDENCE BEVERLY HILLS, CA		
Date Acquired:	11/30/2013		
How Acquired:	Purchase		
Date Sold:	4/11/2014		
To Whom Sold:			
Gross Sales Price:	1,250,000.		
Cost or Other Basis:	1,250,000.		
Basis Method:	Cost		
		Gain (Loss)	0.
		Total \$	<u>0.</u>

Statement 2

Form 990-PF, Part II, Line 10a

Investments - U.S. and State Government Obligations

<u>State/Municipal Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
MISSOURI HEALTH & ED CHILDRE 4.750%	Cost	\$ 10,551.	\$ 11,173.
TARRANT COUNTY TX CULTURAL E 5.000%	Cost	10,470.	11,392.
FLORIDA STATE BRD OF ED CAP 5.000%	Cost	10,862.	11,397.
	Total	<u>\$ 31,883.</u>	<u>\$ 33,962.</u>

Statement 3

Form 990-PF, Part II, Line 10b

Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
ABBOTT LABORATORIES	Cost	\$ 7,646.	\$ 9,004.
ADR ABB LTD	Cost	38,507.	31,725.
ADR BP AMOCO PLC	Cost	38,782.	30,496.
ADR DIAGEO PLC SPONSORED	Cost	28,979.	28,522.
ADR RIO TINTO PLC	Cost	28,459.	27,636.
ADR ROYAL DUTCH SHELL PLC A SHARES	Cost	80,846.	73,645.
ADR UNILEVER PLC	Cost	17,071.	16,192.
APACHE CORP	Cost	9,142.	6,267.
ARTHUR J. GALLAGER & CO	Cost	22,608.	23,540.
AT&T INC	Cost	107,843.	100,770.
BAKER HUGHES INC	Cost	11,367.	11,214.
BAXTER INTL INC	Cost	13,724.	14,658.
BHP BILLITON LTC	Cost	34,071.	23,660.
BOSTON BEER COMPANY	Cost	32,566.	43,431.
CALIFORNIA RESOURCE CORP	Cost	319.	220.
CARBO CERAMICS INC	Cost	56,992.	36,045.
CHART INDUSTRIES	Cost	43,269.	23,940.
CHEVRON CORP	Cost	61,301.	56,090.
CINCINNATI FINANCIAL CORP	Cost	48,016.	51,830.

DOCTORS MORRILL FOUNDATION

46-4538946

Statement 3 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
CISCO SYS INC	Cost	\$ 39,167.	\$ 47,286.
CLOROX CO	Cost	35,756.	41,684.
CME GROUP INC	Cost	42,162.	53,190.
COCA COLA CO	Cost	24,081.	25,332.
COLGATE PALMOLIVE CO	Cost	26,315.	27,676.
CONAGRA FOODS	Cost	52,200.	61,676.
CONOCOPHILLIPS	Cost	50,451.	48,342.
COSTCO WHSL CORP	Cost	12,508.	14,175.
DOW CHEMICAL CO	Cost	8,254.	9,122.
DU PONT EI DE NEMOURS	Cost	13,084.	14,788.
EXXON-MOBIL CORP	Cost	18,240.	18,490.
FREEPORT-MCMORAN COPPER & GOLD INC	Cost	30,730.	23,360.
GENERAL DYNAMICS CORP	Cost	18,359.	27,524.
GENERAL ELECTRIC COMPANY	Cost	79,162.	75,810.
GENERAL MILLS	Cost	51,641.	53,330.
GENERAL MOTORS CO	Cost	29,990.	31,419.
GLAXO SMITHKLINE	Cost	97,225.	81,206.
HOLLYFRONTIER CORP	Cost	21,520.	18,740.
INTEL CORP	Cost	14,956.	21,774.
INTERNATIONAL BUSINESS MACHINES CORP	Cost	18,160.	16,044.
JOHNSON & JOHNSON	Cost	9,464.	10,457.
JOHNSON CTL INC	Cost	27,989.	29,004.
KELLOGG CO	Cost	6,068.	6,544.
KINDER MORGAN INC DEL	Cost	49,778.	63,465.
LIONS GATE ENTERTAINMENT	Cost	71,393.	83,252.
MARATHON OIL CORP	Cost	26,350.	22,632.
MCDONALDS CORP	Cost	48,751.	46,850.
MERCK & CO INC NEW	Cost	9,980.	11,358.
MICROSOFT CORP	Cost	15,295.	18,580.
MONDELEZ INTL INC	Cost	36,122.	36,325.
MONSANTO CO	Cost	11,383.	11,947.
NEW YORK TIMES CO CL A	Cost	19,712.	15,864.
OCCIDENTAL PETROLEUM CORP	Cost	8,839.	8,061.
PAYCHEX INC	Cost	16,493.	18,468.
PEPSICO INC	Cost	16,261.	18,912.
PFIZER INC	Cost	46,038.	46,725.
PITNEY BOWES INC	Cost	9,344.	9,748.
PROCTER & GAMBLE CO	Cost	39,836.	45,545.
QUALCOMM INC	Cost	7,357.	7,433.
QUESTAR CORP	Cost	36,173.	40,448.
REPUBLIC SERVICES	Cost	17,308.	20,125.
SYSCO CORP	Cost	17,793.	19,845.
TIDEWATER INC	Cost	20,253.	16,205.
VAALCO ENERGY INC	Cost	18,635.	13,680.
VERIZON COMMUNICATIONS	Cost	71,851.	70,170.
VIACOM INC CL B	Cost	23,550.	22,575.
WALMART STORES INC	Cost	38,110.	42,940.
WASTE MGMT INC	Cost	21,945.	25,660.
AFFILIATED SR NT	Cost	7,577.	7,710.
STIFEL FINANCIAL CORP SR NT	Cost	2,525.	2,570.
BUFFALO EMERGING OPPORTUNITIES FUND	Cost	30,000.	29,436.
Total		\$ 2,147,642.	\$ 2,142,387.

DOCTORS MORRILL FOUNDATION

46-4538946

Statement 4
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
BUFFALO HIGH YIELD FUND	Cost	\$ 165,411.	\$ 161,202.
MOLYCORP INC 6.000%	Cost	3,620.	1,500.
CORNERSTONE ONDEMAND 1.500%	Cost	9,102.	9,775.
ANIXTER INC NOTES 5.950%	Cost	10,450.	10,025.
SWIFT ENERGY COMPANY 7.125%	Cost	24,469.	14,750.
UNITED REFINING CO SR SECD 10.500%	Cost	11,145.	10,300.
AUTONATION INC 6.750%	Cost	11,525.	11,216.
TUTOR PERINI CORP 7.625%	Cost	10,712.	10,350.
HEADWATERS INC 7.625%	Cost	10,537.	10,425.
PERRY ELLIS INTL INC 7.875%	Cost	10,400.	10,250.
TRANSDIGM INC 5.500%	Cost	4,962.	4,887.
WOLVERRINE WORLD WIDE INC 6.125%	Cost	5,400.	5,250.
COVANTA HOLDING CORP 7.250%	Cost	5,458.	5,312.
CRESTWOOD MIDSTREAM PARTNERS 6.000%	Cost	4,900.	4,787.
TRIUMPH GROUP INC 4.875%	Cost	9,900.	9,875.
APPROACH RESOURCES 7.000%	Cost	14,325.	11,100.
ANIXTER INC 5.125%	Cost	5,000.	5,000.
WESCO DISTRIBUTIONS INC 5.375%	Cost	10,075.	10,087.
CONCHO RESOURCES INC 6.500%	Cost	5,412.	5,225.
CCO HOLDINGS LLC 6.625%	Cost	5,225.	5,313.
FTI CONSULTING INC 6.000%	Cost	15,413.	15,338.
CINEMARK USA INC 5.125%	Cost	4,900.	4,888.
NEUSTAR INC 4.500%	Cost	17,275.	17,450.
LKQ CORP 4.750%	Cost	24,263.	24,000.
SONIC AUTOMOTIVE 5.000%	Cost	14,813.	14,550.
REGAL ENTERTAINMENT GROUP 5.750%	Cost	5,075.	4,675.
BRUNSWICK CORP 7.375%	Cost	16,013.	16,275.
SEACOR HOLDINGS INC	Cost	48,469.	47,138.
Total		\$ 484,249.	\$ 460,943.

Statement 5
Form 990-PF, Part II, Line 13
Investments - Other

Other Investments	Valuation Method	Book Value	Fair Market Value
GPTC GLOBAL NATURAL RESOURCES PERS FUND	Cost	\$ 119,717.	\$ 98,221.
GPTC INTERNATIONAL PERSONAL FUND	Cost	79,941.	77,592.
GPTC MID CAP PERSONAL FUND	Cost	30,606.	32,058.
GPTC OPPORTUNITY PERSONAL FUND	Cost	90,082.	85,961.
GPTC SCIENCE & TECHNOLOGY PERSONAL FUND	Cost	31,294.	32,689.
GPTC SMALL CAP PERSONAL FUND	Cost	120,673.	122,726.
GPTC USA GLOBAL PERSONAL FUND	Cost	31,528.	32,156.
GPTC FIXED PERSONAL FUND	Cost	399,719.	411,756.
Total		\$ 903,560.	\$ 893,159.

DOCTORS MORRILL FOUNDATION

46-4538946

Statement 6
Form 990-PF, Part II, Line 15
Other Assets

	<u>Book Value</u>	<u>Fair Market Value</u>
INCOME RECEIVABLE.....	\$ 3,279.	
Total	<u>\$ 3,279.</u>	<u>\$ 0.</u>

Statement 7
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program: DOCTORS MORRILL FOUNDATION
Name: JONATHAN STATON
Care Of: GREAT PLAINS TRUST COMPANY
Street Address: 7700 SHAWNEE MISSION PARKWAY, SUITE 101
City, State, Zip Code: OVERLAND PARK, KS 66202
Telephone: (913) 831-7999
E-Mail Address:
Form and Content: NO REQUIRED FORMAT
Submission Deadlines: NONE
Restrictions on Awards: ARWARDS ARE EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY AND EDUCATION PURPOSES WITH EMPHASIS ON CHARITABLE ORGANIZATIONS THAT TRAIN ANIMALS FOR THE AID OF PEOPLE WITH PHYSICAL LIMITATIONS AND DISABILITIES AND CHARITABLE ORGANIZATIONS THAT PROVIDE HUMANE CARE, SUPPORT, ADOPTION AND/OR SHELTER OF ANIMALS IN NEED.

DOCTORS MORRILL FOUNDATION

46-4538946

REVENUE PER BOOKS

Contributions, gifts, and grants	3,530,516
Interest on savings/temp cash invest.	39
Dividends & interest from securities	59,068
Net gain (loss) - noninv. assets/disp....	27,716
Total revenue.. ..	3,617,339

EXPENSES PER BOOKS

Compensation of officers, dir, etc.....	21,169
Total operating/administrative exp.....	21,169
Total expenses	21,169
Excess of revenue over expenses	3,596,170

NET INVESTMENT REVENUE

Interest on savings/temp cash invest....	39
Dividends & interest from securities.....	59,068
Capital gain net income.	27,716
Total revenue	86,823

NET INVESTMENT EXPENSES

Compensation of officers, dir, etc.....	19,052
Total operating/administrative exp.....	19,052
Total expenses	19,052
Net investment income	67,771

TAX COMPUTATION

Tax on net investment income.....	1,355
Tax on investment income	1,355

PAYMENTS AND CREDITS

Total payments and credits	0
----------------------------------	---

REFUND OR AMOUNT DUE

Overpayment	0
Underpayment penalty	30
Tax due	1,385

TAX RATES

Marginal tax rate	2.0%
Effective tax rate	2.0%

ADJUSTED NET INCOME REVENUE

Total revenue	0
---------------------	---

ADJUSTED NET INCOME EXPENSES

Total operating/administrative exp.....	0
Total expenses	0
Adjusted net income	0

CHARITABLE PURPOSES DISBURSEMENTS

Compensation of officers, dir, etc	2,117
--	-------

2014

Federal Private Foundation Tax Summary

Page 2

DOCTORS MORRILL FOUNDATION

46-4538946

CHARITABLE PURPOSES DISBURSEMENTS

Total operating/administrative exp	2,117
--	-------

Total expenses and disbursements.....	2,117
---------------------------------------	-------

NET ASSETS OR FUND BALANCES

Net assets/fund bal. at beg. of year.....	0
---	---

Excess of revenue over expenses.....	3,596,170
--------------------------------------	-----------

Net assets/fund bal. at end of year	3,596,170
---	-----------

2014

General Information

Page 1

DOCTORS MORRILL FOUNDATION

46-4538946

Forms needed for this return

Federal: 990-PF, 990-W, Sch B, 2220

Tax Rates

<u>Private Foundation</u>	<u>Marginal</u>	<u>Effective</u>
Federal	2.0 %	2.0 %

Underpayment Penalty

Federal Private Foundation	30.
----------------------------	-----

Carryovers to 2015

None

Undistributed Income Carryovers to 2015

2014 Undistributed Income	156,740.
---------------------------	----------

Federal Estimates

Form 990-PF

	<u>Estimate</u>	<u>Overpayment</u>	<u>Balance</u>
5/15/15	340.	0.	340.
6/15/15	340.	0.	340.
9/15/15	340.	0.	340.
12/15/15	340.	0.	340.
Total	<u>\$ 1,360.</u>	<u>\$ 0.</u>	<u>\$ 1,360.</u>

Tax Worksheet

(01/01/2014 To 12/31/2014)

Tax ID : XX-XXX8946

Account Name: Doctors Morrill Foundation

Account Number : 14-00220

State of Domicile : Kansas

Generation Skipping : N/A

Administrator : Michael K. Sears

Accountant : Kornitzer Capital Management Inc

Po Box 877

Shawnee Mission KS 66205-0877

		* * Schedule D * *		INHERITED				
Shares/PV	Asset Sold	Date Acquired	How Acq	Date Sold	Holding Period X	Sales Proceeds	Original Cost	Realized Gain/ Loss
125	Acuity Brands Inc. 00508Y102	07/01/2014	P	11/03/2014	Short	17,284.13	15,005.63	2,278.50
75	Acuity Brands Inc. 00508Y102	07/02/2014	P	11/03/2014	Short	10,370.48	8,780.23	1,590.25
50	Acuity Brands Inc. 00508Y102	07/16/2014	P	11/03/2014	Short	6,913.65	5,650.03	1,263.62
25	Baker Hughes Inc 057224107	11/30/2013	F	07/18/2014	LONG Short X	1,829.80	1,420.81	408.99
50	Boston Beer Company 100557107	05/20/2014	P	11/14/2014	Short	13,143.12	11,323.50	1,819.62
10,538.215	Buffalo High Yield Fund 119539104	11/30/2013	F	06/12/2014	LONG Short X	125,299.38	125,878.98	-579.60
2,933.785	Buffalo High Yield Fund 119539104	04/25/2014	P	06/12/2014	Short	34,882.70	34,589.33	293.37
200	Carriage Svcs Cap Tr Term Inc 7% 14444T309	11/30/2013	F	04/16/2014	LONG Short X	10,000.00	9,709.38	290.62
300	Cisco Sys Inc. 17275R102	10/13/2014	P	10/16/2014	Short	6,863.84	6,911.88	-48.04
100	Clorox Co 189054109	05/14/2014	P	10/16/2014	Short	9,613.78	8,939.00	674.78
5	Clorox Co Call Option \$97,500 10/18/14 1YC99VBY0	05/14/2014	C	10/17/2014	Short	0.00	-242.29	242.29
5,000	Davita Inc 6.375% 11/01/18 23918KAL2	11/30/2013	F	07/24/2014	LONG Short X	5,239.05	5,250.00	-10.95
100	Du Pont E. I. DE Nemours 263534109	07/22/2014	P	11/14/2014	Short	7,078.94	6,541.86	537.08
100	Ebay Inc 278642103	11/30/2013	F	07/17/2014	LONG Short X	5,174.89	5,119.25	55.64
100	Eli Lilly & CO 532457108	11/30/2013	F	11/14/2014	LONG Short X	6,724.85	5,030.75	1,694.10
100	Emerson Electric CO 291011104	11/30/2013	F	11/14/2014	LONG Short X	6,354.88	6,718.75	-363.87
150	Exelon Corp 30161N101	11/30/2013	F	05/05/2014	LONG Short X	5,426.21	4,044.00	1,382.21
500	Exelon Corp 30161N101	05/20/2014	P	10/16/2014	Short	16,718.93	16,965.00	-246.07
100	Fresh Market Inc 35804H106	01/29/2014	F	07/08/2014	Short	3,135.59	3,516.84	-381.25
25	Fresh Market Inc 35804H106	03/24/2014	F	07/08/2014	Short	783.90	856.59	-72.69
75	Fresh Market Inc 35804H106	04/17/2014	P	07/08/2014	Short	2,351.69	2,586.00	-234.31
5,000	Healthsouth Corp 7.250% 10/01/18 421924BH3	11/30/2013	F	10/01/2014	LONG Short X	5,181.25	5,362.50	-181.25
100	HollyFrontier Corp 436106108	11/30/2013	F	04/17/2014	LONG Short X	5,064.88	4,866.75	198.13

Tax Worksheet

(01/01/2014 To 12/31/2014)

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Generation Skipping : N/A

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Accountant : Kornitzer Capital Management Inc

State of Domicile : Kansas

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Shawnee Mission KS 66205-0877

Shares/PV	Asset Sold	Date Acquired	How Acq	Date Sold	Holding Period	Sales Proceeds	Original Cost	Realized Gain/ Loss
200	Intel Corp 458140100	04/17/2014	P	11/14/2014	Short	6,776.90	5,408.00	1,368.90
50	Kansas City Southern Ind Inc 485170302	02/14/2014	F	11/14/2014	Short	6,283.91	4,796.16	1,487.75
50	Kansas City Southern Ind Inc 485170302	02/20/2014	F	11/14/2014	Short	6,283.91	4,645.19	1,638.72
6	Lions Gate Ent Call Option \$34.000 11/22/14 63B995J07	11/05/2014	C	11/26/2014	Short	0.00	-290.76	290.76
200	Mcgraw Hill Companies Inc 580645109	04/17/2014	P	12/10/2014	Short	18,399.49	15,308.00	3,091.49
25	Mcgraw Hill Companies Inc 580645109	04/17/2014	P	10/16/2014	Short	1,909.20	1,913.50	-4.30
100	Mondelez Intl Inc 609207105	06/11/2014	P	11/14/2014	Short	3,809.38	3,771.00	38.38
20,000	Newfield Exploration 7.125% 05/15/18 651290AK4	11/30/2013	F	10/28/2014	Short	20,475.00	20,837.50	-362.50
100	Paychex Inc 704326107	11/30/2013	F	11/14/2014	Short	4,710.89	4,376.50	334.39
5,000	Polypore Intl Inc 7.5000% 11/15/17 73179VAF0	11/30/2013	F	05/08/2014	Short	5,281.25	5,300.00	-18.75
100	Procter & Gamble CO. 742718109	11/30/2013	F	11/14/2014	Short	8,800.32	8,415.25	385.07
100	Procter & Gamble CO. 742718109	11/30/2013	F	10/16/2014	Short	8,216.81	8,415.25	-198.44

TOTALS 396383.00 18667.64
317720.36

SHORT TERM 172603.54 15628.85
156974.69

LONG TERM 223779.46 3033.79
220745.67