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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning , 2014, and ending ,

Name of foundation: The Hans and Barbara Bergstrom Foundation

A Employer identification number: 46-2662377

Number and street (or P.O. box number if mail is not delivered to street address): 7303 NE 8th Drive — Room/suite:

B Telephone number (see instructions): (561) 995-6866

City or town, state or province, country, and ZIP or foreign postal code: Boca Raton FL 33487

C If exemption application is pending, check here ► ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 1,117,837.

J Accounting method: ☐ Cash [X] Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1	Contributions, gifts, grants, etc, received (attach schedule)	800,000.			
	2	Ck ► ☐ if the foundn is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	37.	37.		
	4	Dividends and interest from securities	22,708.	22,708.		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		3,128.		
	8	Net short-term capital gain			0.	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	822,745.	25,873.	0.	
OPERATING AND ADMINISTRATIVE EXPENSES	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) L-16a Stmt	2,269.			
	b	Accounting fees (attach sch) L-16b Stmt	500.			
	c	Other prof. fees (attach sch) L-16c Stmt	3,103.	3,103.		
	17	Interest				
	18	Taxes (attach schedule)(see instrs) Foreign tax paid	114.	114.		
	19	Depreciation (attach sch) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	4,438.			4,438.
	22	Printing and publications				
	23	Other expenses (attach schedule) Bank fees	30.			30.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	10,454.	3,217.		4,468.
	25	Contributions, gifts, grants paid	302,453.			222,367.
	26	**Total expenses and disbursements.** Add lines 24 and 25	312,907.	3,217.		226,835.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	509,838.			
	b	**Net investment income** (if negative, enter -0-)		22,656.		
	c	**Adjusted net income** (if negative, enter -0-)			0.	

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