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Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2014

Department of the Treasury Internal Revenue Service ► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990 and its instructions is at www.irs.gov/form990.

Open to Public Inspection

| A | For t | he 2014 caler | dar year, or tax | year begin | ning | | , 2014, | and endin | g | | , | | |
|--------------|--|-----------------------|--|------------------|---------------------------------------|---------------------------------------|---------------------------------------|------------------|-------------------------------------|---------------------------------------|--------------|--|---------------|
| В | Check | ıf applicable | C | | | | | | | D Employ | er identif | ication number | |
| | \prod_{A} | ddress change | Jacaranda | Health | | | | | i | 46- | 22304 | 143 | |
| | H^{\prime} | lame change | 3041 Miss: | | |)2 | | | - 1 | E Telepho | | | |
| | \vdash | nitial return | San Franc: | | | | | | i | (20 | 6) -79 | 9-2681 | |
| | \vdash | nal return/terminated | | | | | | | l l | (20 | <u> </u> | 77 2001 | |
| | H | mended return | | | | | | | | G Gross re | occupto S | 05 | 6,739. |
| | H | | F Name and addr | occ of principa | Lofficor Ni | cholas H | 20000 | т | H(a) Is this a | | | | 137 |
| | ⊔′ | pplication pending | 1 | | nounces IAT | CHOIAS I | Pearson | | | | | | |
| _ | Tau | avamet status | Same As C | | \ <u>\</u> | | 4047(0)(1) 05 | 527 | H(b) Are all : If 'No,' a | attach a list | (see instr | ructions) " | ° |
| ! | | -exempt status | X 501(c)(3) | 501(c) (| | nsert no.) | 4947(a)(1) or | | _ | | | | |
| <u>,,</u> | | | w.jacarand | | | | | | H(c) Group e | | | ····· | |
| K | | m of organization | X Corporation | Trust | Association | Other ► | LY | ear of formation | on 2011 | MS | state of le | gal domicile C | :A |
| Pa | rt I | Summai | ry | | · · · · · · · · · · · · · · · · · · · | | | | | | | | |
| | 1 | Briefly descr | ibe the organiza | tion's miss | ion or most s | significant ac | ctivities <u>Ja</u> | caranda | a_ <u>Heal</u> 1 | <u>th's m</u> | <u>issi</u> | <u>on is to</u> | |
| ė | | provide | maternal h | <u>nealth</u> | <u>care ser</u> | <u>vices ir</u> | n_East_A | frica f | or_low | incon | <u>ie wo</u> | <u>men. We</u> | are |
| Governance | | | ng <u>best</u> pra | | | | | | | | | | |
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| õ | 2 | | ox ► if the | | | | | osed of mo | re than 25 | 5% of its | net ass | ets | 10 |
| ভ প্র | 3 4 | | oting members on dependent votin | | | | | 16) | | | 3 | | 10 |
| Activities & | = | | r of individuals e | | | | | | | | 5 | | 2 |
| ŧ | 6 | | | | | cai 2014 (Fa | iit v, iiile za) | , | • | • | 6 | | |
| 3 | 7a Total number of volunteers (estimate if necessary) 7a Total unrelated business revenue from Part VIII, column (C), line 12 b Net unrelated business taxable income from Form 990-T, line 34 | | | | | | | | | | 7a | | 0. |
| • | | | | | | | | | | | 7b | ···· | 0. |
| | | | | | | | <u>·</u> | | Pr | rior Year | | Current | |
| | 8 | Contributions | s and grants (Pa | rt VIII. line | 1h) | | | | — | iioi i cai | - | | 6,739. |
| 9 | 9 | | vice revenue (Pa | | - | | | | | · · · · · · · · · · · · · · · · · · · | | | 0, 133. |
| Revenue | 10 | - | ncome (Part VIII | | | | | | | | | | |
| æ | 111 | | ue (Part VIII, coli | | • • | | nd 11e) | | | | | | |
| | 12 | | e – add lines 8 | | | | | ne 12) | - | · | | 85 | 6,739. |
| | 13 | | similar amounts | | | · · · · · · · · · · · · · · · · · · · | | | <u> </u> | | 1 | | <u>07.00.</u> |
| | 14 | | d to or for memb | | • | • . | , | | | | | | |
| | 15 | • | er compensation | - | • | | nn (A) lines | 5-10) | - | | | 1.4 | 9,775. |
| 8 | í | | • | | • | | iii (/-i/, iiiic3 | 3-10) | - | | | 14 | <u> </u> |
| Expenses | Į | | fundraising fees | | | | | | | | | | |
| <u>\$</u> | ł | | sing expenses (| | | | | <u>7,484.</u> | <u> </u> | | | ···· · · · · · · · · · · · · · · · · · | |
| ш | 17 | | ses (Part IX, col | | | | | · = ===== | | | | | 7,190. |
| | 18 | Total expens | ses Add lines 13 | 3-17 (must | equal Part IX | X, column₋(A | N), line 25) | الإيلا: | | | | 1,06 | <u>6,965.</u> |
| | 19 | Revenue les | s expenses Sub | tract line 1 | 8 from line 1 | 12 | | . , | | | | -21 | 0,226. |
| 8 8 | | | | | | 122 | u 0 5 20 | 195 17 | Beginnin | g of Currer | | End of | Year |
| 20 20 | 20 | Total assets | (Part X, line 16) |). | | | V 25 20 | 115 1 | | 520,7 | 760. | | 4,208. |
| Net As | 21 | Total liabilitie | es (Part X, line 2 | 26) | | (c) | | | | `` | 0. | 3 | 3,985. |
| žĮ | 22 | Net assets o | r fund balances | Subtract I | ine 21 from I | line 20 🦳 | | UT | 1 | 520,7 | 60. | | 0,223. |
| Pa | irt II | Signatu | re Block | | | | | <u></u> | | | | | |
| | | | leclare that I have exa arer (other than office | amined this reti | urn, including acc | companying sch | edules and staten | nents, and to t | he best of m | v knowledge | and belie | f. it is true, corre | ect, and |
| com | plete [| Declaration of prep | arer (other than office | er) is based on | all information o | f which preparer | has any knowled | ige | | | i | | |
| | | | | | 1 1.1 | | · | | | 11/1 | 6/2 | 015 | |
| Sig | n | Signat | ure of officer | /// | issell Ville | 10 | | | Da | te | - | | |
| He | re | ▶ Nic | holas Pear | son /W | | | | | Presi | dent | | | |
| | | | r print name and title | | | | | | | | | | |
| | | Print/Type | preparer's name | | Preparer's sign | nature | - | Date | | Check | ıf F | PTIN | |
| Pa | id | J _C | | | Self-Pr | repared | | | 1 | self-employ | - I. | | |
| | ıu epar | 'er Firm's nam | | | | | | | | | | | |
| Us | e O | nly Firm's addi | _ | | · | | · · · · · · · · · · · · · · · · · · · | | | Firm's EIN | - | | |
| | | Finits addi | | | | | | | | | | | |
| Ma | May the IRS discuss this return with the preparer shown above? (see instructions) | | | | | | | Phone no | .1 | Yes | No | | |
| ivid | y uic | ニ・マン いっしいろう し | ma return with t | ie piepaiel | SHOWII AUOV | 15 (255 III) | いるしいりょう | | | | | 1 162 | 1 110 |

BAA For Paperwork Reduction Act Notice, see the separate instructions.

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Form 990 (2014)

| Form | | Jacaranda Health 4 | 6-22304 | 43 | F | Page 2 |
|------|---------------------------|--|--------------|--------------|--------------|--------------|
| Par | | ment of Program Service Accomplishments | | | | |
| | | if Schedule O contains a response or note to any line in this Part III | | | | X |
| ٦, | - | be the organization's mission | | | | |
| | See_Schee | iule O | | _ | | |
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| | | | | | | |
| 2 | - | zation undertake any significant program services during the year which were not listed on the prior | | | | |
| | Form 990 or | ···· | | Yes | X | No |
| _ | • | tibe these new services on Schedule O. | | | | |
| 3 | _ | ization cease conducting, or make significant changes in how it conducts, any program services | i! | Yes | X | No |
| | | ibe these changes on Schedule O. | | | | |
| 4 | Section 501 (and revenue, | organization's program service accomplishments for each of its three largest program services, (3) and 501(c)(4) organizations are required to report the amount of grants and allocations to if any, for each program service reported. | others, the | total e | expens | ses. ses, |
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| 4 a | (Code: |) (Expenses \$ 908,681. including grants of \$) (Reven | ue \$ | | | |
| | | of maternal health care services to low income women in Ker | | ough | two | |
| | | a run maternity clinics. | 7 = | <u></u> | | |
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| 4 1 | Other program | n services. (Describe in Schedule O.) | | | | |
| | (Expenses | \$ including grants of \$) (Revenue \$ | | |) | |
| | | Service expenses > 908 681 | | | <u> </u> | |

Form 990 (2014) Jacaranda Health Part IV | Checklist of Required Schedules

| | | | res | NO |
|----|---|------|--------|----------|
| ٠1 | Is the organization described in section $501(c)(3)$ or $4947(a)(1)$ (other than a private foundation)? If 'Yes,' complete Schedule A | 1 | х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III | 5 | | х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | - | | - |
| ā | a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI | 11 a | | Х |
| t | Did the organization report an amount for investments – other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII | 11 b | | Х |
| c | Did the organization report an amount for investments – program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII | 11 c | | Х |
| c | 1 Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX | 11 d | | Х |
| e | e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X | 11 e | Х | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D. Part X | 111 | | Х |
| | a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII | 12a | \Box | Х |
| | Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| | Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E | 13 | х | X |
| | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F. Parts I and IV | 14b | х | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV | 15 | | х |
| 6 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV | 16 | | Х |
| 7 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes.' complete Schedule G, Part I (see instructions). | 17 | | Х |
| 8 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II | 18 | | X |
| | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III | 19 | | <u> </u> |
| | Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H | 20 | | <u> </u> |
| b | If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20 Ь | 1 | _ |

Form 990 (2014) Jacaranda Health

Part !V | Checklist of Required Schedules (continued)

| | | | res | NO |
|-------------|---|------|--------|-------|
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II | 21 | | Х |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2° If 'Yes,' complete Schedule I, Parts I and III | 22 | | Х |
| 23 | Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J | 23 | | Х |
| 24 | | 23 | | Λ |
| 247 | a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K If 'No, 'go to line 25a | 24a | | Х |
| | b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | _ |
| • | c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| (| d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 a | a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I | 25a | | Х |
| ı | b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes', complete Schedule L, Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III | 27 | | Х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| a | A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28a | | X |
| t | A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28b | | х |
| | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M | 30 | | Х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I | 31 | | Х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II | 32 | | х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-3 and 301.7701-3? If 'Yes,' complete Schedule R, Part I | 33 | | х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If 'Yes.' complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | х | |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | Х | |
| t | If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 | 35b | | Х |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2 | 36 | | х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI | 37 | | Х |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | | х |
| BAA | | Form | 990 (2 | 2014) |

| Check if Schedule O contains a response or nole to any line in this Part V 1 a Enter the number reported in Box 3 of Form 1096. Enter -0-1 find applicable 1 a Enter the number of Forms W-03 uncluded in Ine 1 a. Enter -0-1 find applicable 1 b Enter the number of Forms W-03 uncluded in Ine 1 a. Enter -0-1 find applicable 2 a Enter the number of Forms W-03 uncluded in Ine 1 a. Enter -0-1 find applicable 2 a Enter the number of Forms W-03 uncluded in Ine 1 a. Enter -0-1 find applicable 2 a Enter the number of Ports W-03 in Inequal to the Ine 1 a. Enter -0-1 find applicable 2 a Enter the number of Ports W-03 in Inequal to Ine 1 and Inequal to In | | (2014) Jacaranda hearth | 46-223044 | 3 | | age 5 |
|--|-----|--|---|------------|----------|----------|
| 1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable b Enter the number of forms W-2G included in line 1 a. Enter -0- if not applicable c Did the organization comply with bedue, without grow which they are without any and the complete of the programment of the programme | Par | <u> </u> | | | | |
| 1a Enter the number reported in Box 3 of Form 1966. Enter 5-0- if not applicable 1s 0 0 Enter the number of Forms W2C included in in lea. Enter 4-0- in not applicable 1s 0 0 C Dd the organization comply with backup withholding rules for reportable payments to vendors and reportable gamming (gambling) with more without the payor covered by this return 2a 2 2 2 2a Enter the number of remis were without the payor covered by this return 2a 2 2 2 2 2b It all least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b X Morte. If the sum of lines 1a and 2a is greater than 250, you may be required to 4 file (see instructions) 3a Did the organization have a mineration in see and 2a is greater than 250, you may be required to 4 file (see instructions) 3a Did the organization have a mineration in see and 2a is greater than 250, you may be required to 4 file (see instructions) 3a Did the organization have a mineration in see and 2a is greater than 250, you may be required to 7 file (see instructions) 3a Did the organization have a mineration in see a substitution of the contributions of the reduction of the see and 2a is greater than 250, you may be required to 6 file (see instructions) 3a Did the organization in the second of the contributions of the reduction of the second o | | Check it Schedule O contains a response or note to any line in this Part V | | | | للح |
| b Enter the number of Forms W-20 included in line 1a. Enter -0- if not applicable cold the organization condly with backgo withholding rules for reportable payments to vendors and reportable gaming cold provided by the provided payments of the provided payment payment of the provided payments of the provided pay | 1. | Enter the number reported in Box 3 of Form 1096. Enter .0. if not applicable | 1.1 | | res | NO |
| c Dot the organization comply with backing withholding rules for reportable payments to vendors and reportable gamining (gambling) withminings to prize with extension (gambling) with extension (gambl | _ | • | | ⊣ . | | |
| (gambling) winnings to prize winners? 2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return bit at least one is reported on the 2d, ad the organization file all required federal employment tax returns? Note, if the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3 a Did the organization have unrealed business greas sincerine of \$1.000 or more during the year? 3 bit I'vs has thill at Firm 1997. If it his year? If W to five \$1, previde are explanation in Schedule 0 4 a Namy time during the calendary exit, did the organization have an interest in or a signature or other authority over, a financial accountly? 5 bit I'vs, enter the name of the foreign country. ** ** ** ** ** ** ** ** ** ** ** ** ** | _ | - · · · · · · · · · · · · · · · · · · · | <u> </u> | 4 | | |
| memis, filed for the calendar year ending with or within the year covered by this return 2a | С | (gambling) winnings to prize winners? | eportable gaming | 1 c | _ | |
| bit at least one is reported on line 2a, ald the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3 a Did the organization have unrelated business gross income of \$1,000 or more during the year? 3 a X bit 1/8* has titled a Ferm 99L- for this year? Who to line 2b, provide an explanation in Schedule 0 4 a Na ny time during the calendary ear, dut the organization have an interest in, or a signature or other authority over, a financial account, in a foreign country. Kenya See instructions for filing requirements for FinCEN Form 114. Report of Foreign Bank and Financial account; 6(EAR) 5 a Was the organization or party to a prohibited tax shelter transaction at any time during the tax year? 5 b Did any taxable party notify the organization that it was or is a party to a prohibited ax shelter transaction? 6 a Does the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible as charitable contributions? 5 b If 1/8°; did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6 a Does the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6 b If 1/8°; did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 organizations that may receive deductible contributions under section 170(c). 8 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7 organization in that may receive deductible contributions under section 170(c). 8 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor. 7 b If 1/8°; indicate the number of Forms 8282 filed d | 2 a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax State- | | | | |
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| b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O | _ | | · <u>-</u> | 14a | j | Х |
| F 000 (2014 | | | Schedule O | \vdash | | <u> </u> |
| ICENTION OF COLUMN | IAA | TEEA0105L 05/28/14 | | | 990 (| 2014) |

Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No Yes 1 a Enter the number of voting members of the governing body at the end of the tax year lf there are material differences in voting rights among members 1 a 10 of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. **b** Enter the number of voting members included in line 1a, above, who are independent 9 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other 2 X officer, director, trustee, or key employee? 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision Х of officers, directors, or trustees, or key employees to a management company or other person? 3 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 Х X 5 5 Did the organization become aware during the year of a significant diversion of the organization's assets? X 6 Did the organization have members or stockholders? 6 7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more Х members of the governing body? 7 a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? 7 b Х Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following Х 8a a The governing body? 8 b X b Each committee with authority to act on behalf of the governing body? Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the q Х organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No X 10 a 10a Did the organization have local chapters, branches, or affiliates? b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their 10 b operations are consistent with the organization's exempt purposes? Х 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11 a b Describe in Schedule O the process, if any, used by the organization to review this Form 990. See Schedule O X 12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise Х 12b to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Х Schedule O how this was done 120 13 X 13 Did the organization have a written whistleblower policy? 14 X 14 Did the organization have a written document retention and destruction policy? 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official 15 a X **b** Other officers or key employees of the organization 15 b If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a 16 a Х taxable entity during the year? b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 16 t organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed > _CA Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. X Upon request Other (explain in Schedule O) Own website Another's website Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. See Schedule O State the name, address, and telephone number of the person who possesses the organization's books and records 20 San Francisco CA 94110 (408)-981-3092 Massimo Prati 3041 Mission Street, #602

Part VII | Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.

ΓV

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - · List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order, individual trustees or directors; institutional trustees; officers, key employees, highest compensated employees, and former such persons.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

| | | | (C) | | | | | | | |
|-----------------------------|---|-------------|------------------------|---------|----------------------------|------------------------------|--------|-------------------------------------|--|--|
| (A) Name and Title | (B) Average hours per | than | n one s both dır | box. | unle: office: trust/ | | on | (D) Reportable compensation from | (E) Reportable compensation from | (F) Estimated amount of other compensation |
| See Schedule O | per week (list any hours for related organiza- tions below dotted lirie) | or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W 2/1099-MISC) | related organizations (W-2/1099-MISC) | from the organization and related organizations |
| (1) Christy Chin | 0 | | | | | | | | | |
| Trustee | 0 - | Х | | | | | | 0. | 0. | 0. |
| (2) Susan Doherty | 0 | | | | | ГП | | | | |
| Trustee | 0 | Х | | | | | | 0. | 0. | 0. |
| (3) Dr. Ruth Shaber | 0 | | | | | | | | | |
| Trustee | 0 | Х | | | | | | 0. | 0. | 0. |
| (4) Guy Stallworthy | 0 | | | | | | | | | |
| Trustee | 0 | X | | | _ | | | 0. | 0. | 0. |
| (5) Mary Jo Lazear | 0 | ļ | | | İ | | | | | |
| Trustee | 0 | Х | | | | | | 0. | 0. | 0. |
| (6) Merrian Goggio Borgeson | 0 | | | | | | | | | |
| Trustee | 0 | X | | | | | | 0. | 0. | 0. |
| (7) Nicholas Pearson | 0 | | | | | | | | | |
| President | 0 | | | X | | | | 0. | 0. | 0. |
| (8) Heather McLeod Grant | 0 | | | | | | | | | |
| Chairman | 0 | | | Х | | | | 0. | <u> </u> | 0. |
| (9) Dr. Michelle Sandberg | 0 | | | | | | | j | | |
| Secretary | 0_ | | Ц | Х | <u> </u> | | | 0. | 0 | 0. |
| (10) Kyle Salyer | 0 | | | | ł | | l | 1 | i | |
| Treasurer | 0 | | | Х | _ | | _ | 0. | 0. | 0. |
| (11) Nicholas Pearson | _ 40 _ | | | | | | | | | |
| President | 0 | | Ш | | Х | | | 90,000. | 0. | 0. |
| (12) | | | | | | | | | | |
| (13) | | | | | | | | | | |
| (14) | | | | | - | | | | | |
| | | | ┖┈┸ | | Ц | \sqcup | | L | | |

| Part VII Section A. Officers, Directors, 111 | (B) | T | | | 3 y c 3) | C3, | Q111 | Tingile 3t Con | ipensated Linp | loyee | S (cont | mueu) |
|---|---|--------------------|-----------------------|--------------|-----------------------------------|---------------------------------|--------------|-------------------------------------|--|-----------------|---|-----------------|
| (A) Name and title | Average hours per | offe | , unle | Pos check | sition more erson direct | than is bot or/trus | h an tee) | Reportable compensation from | (E) Reportable compensation from | amo | (F) Estimated | ther |
| | (list any hours for related organiza - tions below dotted line) | or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | related organizations (W-2/1099-MISC) | or a | mpensati from the ganizatio nd relate ganizatio | e on ed |
| (15) | , , , , , , , , , , , , , , , , , , , | | | | | e. | | | | | | |
| (16) | | | | | | | | | | | | |
| (קה) | | | | | | | | | | | | |
| (18) | | | | | | | | | | | | |
| (19) | | | | | | | | | | | | _ |
| (20) | | | | | - | | | | | | | |
| (21) | | | | | | | | | | | | |
| (22) | | | | | | | | | | | | |
| (23) | | | | | | | | | | | | |
| (24) | | | _ | | | | | | | | | |
| (25) | | | | | | | _ | | - | | | |
| 1 b Sub-total c Total from continuation sheets to Part VII, Section | on A | | | | | | > | 90,000. | 0. | | | <u>0.</u> 0. |
| d Total (add lines 1b and 1c) | | | | | | | • | 90,000. | 0. | | | 0. |
| 2 Total number of individuals (including but not limited from the organization ▶ 0 | to those I | sted | abov | /e) v | vho i | receiv | ved | more than \$100,00 | 0 of reportable comp | ensatio | n | |
| 3 Did the organization list any former officer, direct | tor, or tru | stee, | key | em | iploy | ee, e | or h | nighest compensa | ted employee | | Yes | No |
| on line 1a? If 'Yes,' complète Schedule J for such 4 For any individual listed on line 1a, is the sum of | <i>h individu</i> reportabl | <i>al</i> e cor | npe | nsa | tıon | and | oth | er compensation | | 3 | | X |
| the organization and related organizations greate such individual 5 Did any person listed on line 1a receive or accrue | | | | | | · | | | individual | 4 | | X |
| Did any person listed on line 1a receive or accrue for services rendered to the organization? If 'Yes Section B. Independent Contractors | ,' comple | te Sc | hed | ule | J foi | Suc | h p | erson | | 5 | | <u>x</u> |
| Complete this table for your five highest compens compensation from the organization. Report compens | sated inde | pend he ca | dent | cor | ntrac | tors endir | tha | t received more to | nan \$100,000 of ganization's tax year | | | |
| . (A) Name and business addr | ess | | | | | | | (B) Description | of services | Compe | C) ensatio | on . |
| | | | | | | | | | | | | |
| | | - | | | | | | | | | | |
| 2 Total number of independent contractors (including b | | ted to | tho | se li | sted | abov | /e) \ | who received more | than | · . | | |
| \$100,000 of compensation from the organization | | EEA01 | 108L | 03/0 | 9/15 | | | | | Form | 990 (| (2014) |

| | | Check if Schedule O | contains | a resp | onse or note to an | y line in this Part VI | IIL | | Π |
|--|----------|--|---------------|-------------------|--------------------|------------------------|--|---|--|
| | | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
| ts t | 1 a | Federated campaigns | | 1a | | | | | |
| iran | b | Membership dues | | 1ь | | | | | |
| S, G | | : Fundraising events | | 1 c | | | | | |
| ar Ja | ı | Related organizations | | 1 d | | | | | |
| λς, imi | е | Government grants (contribute | ions) | 1 e | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | i | All other contributions, gifts, similar amounts not included | | 1 f | 856,739. | | | | |
| d dt | | Noncash contributions include | d in lines 1a | .1f \$_ | | | | | İ |
| <u>ੂ ਨੂ</u> | <u> </u> | Total. Add lines 1a-1f | | — т | Business Code | 856,739. | | | |
| Program Service Revenue | 2 a | • | | ⊦ | Business Code | | | | |
| ě | Ь | | | - - -} | | | | | |
| e E | C | - | | | | | | | |
| eΖi | ď | ` | | | | | | | |
| SE | e | | | | | | · - - | | |
| gra | f | All other program service | ce revenu | e. – – | | | | | |
| 5 | | Total. Add lines 2a-2f | | _ | - | | | | |
| | 3 | Investment income (inc | luding div | ıdends | , interest and | | | | |
| | | other similar amounts) | - | | • | | | | |
| | 4 | Income from investmen | it of tax-e | xempt | | | | | |
| | 5 | Royalties | | | ▶ | | | · · · · · · · · · · · · · · · · · · · | |
| | c - | Gross rents | (i) Ri | eai | (ii) Personal | | | | |
| | | Less, rental expenses | | | | | | | |
| | | Rental income or (loss) | | | | | | | |
| | | Net rental income or (lo | L | | | | | | |
| | | · 1 | (i) Secu | rities | (II) Other | | · · · · · · · · · · · · · · · · · · · | · | |
| | / a | Gross amount from sales of assets other than inventory | | | | | | | i |
| | h | Less cost or other basis | | | | | | | |
| | _ | and sales expenses | | | | | | | |
| | С | Gain or (loss) | | | | | | | |
| | d | Net gain or (loss) | | | • | | | · | |
| enne | 8a | Gross income from fund (not including . \$ | | | | | | | |
| eVe | | of contributions reporte | d on line | 1c). | | | | | |
| Other Rev | | See Part IV, line 18 | | а | | | | | |
| he | | Less: direct expenses | | t | ·L | | | | |
| ٥ | | Net income or (loss) from | | | vents | | | | |
| | 9 a | Gross income from gam See Part IV, line 19 | ing activi | ties. a | 1 | | | | |
| | | Less: direct expenses | | b | | j | | | |
| | | Net income or (loss) fro | m gamini | | | j | | | j |
| | | Gross sales of inventory and allowances | _ | | | | | | |
| | | Less: cost of goods sold | | a .b | | | | | |
| | | Net income or (loss) fro | | | | | | | |
| | | Miscellaneous Revenu | | | Business Code | | | - | |
| | 11a | | | + | | j | | | |
| | b | | | | | | | | |
| | C | | | | _ | | | | |
| | d | All other revenue | | | | | | | |
| | е | Total. Add lines 11a-11e | d. | _ | > | | | | |
| J | 12 | Total revenue. See inst | ructions | | <u> </u> | 856,739. | 0. | 0. | 0. |
| BAA | | | | | TEEA | 0109L 11/13/14 | | | Form 990 (2014) |

Part IX | Statement of Functional Expenses

| | tion 501(c)(3) and 501(c)(4) organizations must con | nplete all columns All otl | | mplete column (A) | |
|-----------|---|----------------------------|--------------------------|---------------------------------|------------------------|
| | Check if Schedule O contains a r | (A) | (B) | (C) | (D) |
| Do 6b, | not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII. | Total expenses | Program service expenses | Management and general expenses | Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22. | | | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | ! |
| 4 | | | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 90,000. | 45,000. | 18,000. | 27,000. |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0. | 0. | 0. | 0. |
| 7 | Other salaries and wages | 48,750. | | 4,875. | 43,875. |
| 8 | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroll taxes | 11,025. | 7,166. | 1,654. | <u>2,205.</u> |
| | Fees for services (non-employees). | | | | |
| | a Management | | | | |
| | b Legal | | 24.042 | T 056 | |
| | Accounting | 52,374. | 34,043. | 7,856. | 10,475. |
| | d Lobbying Professional fundraising services See Part IV, line 17 | | | | |
| | Investment management fees | | | | |
| | Other. (If line 11g amt exceeds 10% of line 25, column | | | | |
| _ | (A) amount, list line 11g expenses on Schedule 0)SCh Q | 125,698. | 97,300. | 14,199. | 14,199. |
| | Advertising and promotion | 895. | 582. | 134. | 179. |
| 13 | Office expenses | 39. | 25. | 6. | 8. |
| 14 | Information technology | | 488. | 113. | 150. |
| 15 16 | Royalties Occupancy | 3 000 | 2 525 | 585. | 700 |
| 17 | Travel | 3,900. 20,551. | 2,535. 16,441. | 363. | 780. 4,110. |
| | Payments of travel or entertainment expenses for any federal, state, or local public officials | 20,331. | 10,441. | | 4,110. |
| 19 | Conferences, conventions, and meetings | | | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | 690,469. | 690,469. | | |
| | Depreciation, depletion, and amortization | | | | |
| | Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.). | 3,994. | 2,596. | 599. | 799. |
| á | Taxes & Fees | 5,150. | 3,348. | 772. | 1,030. |
| | Misc Expenses | 2,817. | 1,831. | 423. | 563. |
| | Bank Charges | 2,779. | 1,806. | 417. | 556. |
| | Meals | 2,396. | 1,557. | 360. | 479. |
| • | All other expenses | 5,377. | 3,494. | 807. | 1,076. |
| 25 | Total functional expenses. Add lines 1 through 24e | 1,066,965. | 908,681. | 50,800. | 107,484. |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720) | | | | |
| BAA | | TEEA0110L 05/ | 00/14 | | Form 990 (2014) |

Part X **Balance Sheet** Check if Schedule O contains a response or note to any line in this Part X (B) End of year (A) Beginning of year Cash - non-interest-bearing 280. 735 1 153,288. Savings and temporary cash investments 2 2 25 25. Pledges and grants receivable, net 3 3 240,000 170,000. Accounts receivable, net 4 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L 6 Notes and loans receivable, net 7 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D 10 a 10b **b** Less accumulated depreciation 100 Investments - publicly traded securities 11 Investments - other securities. See Part IV, line 11 12 12 13 13 Investments - program-related. See Part IV, line 11 14 14 Intangible assets 15 15 Other assets. See Part IV, line 11 895. 16 Total assets. Add lines 1 through 15 (must equal line 34) 520,760 16 324.208. Accounts payable and accrued expenses 17 6.954 Grants payable 18 18 Deferred revenue 19 19 20 Tax-exempt bond liabilities 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 25 27,031. Total liabilities. Add lines 17 through 25 0. 26 33,985. Organizations that follow SFAS 117 (ASC 958), check here X and complete Net Assets or Fund Balances lines 27 through 29, and lines 33 and 34. Unrestricted net assets 250,760 27 40,534. 28 Temporarily restricted net assets 270,000 249,689.

BAA

32

33

34

Permanently restricted net assets

and complete lines 30 through 34.

Total net assets or fund balances

Capital stock or trust principal, or current funds

Total liabilities and net assets/fund balances

Organizations that do not follow SFAS 117 (ASC 958), check here

Paid-in or capital surplus, or land, building, or equipment fund

Retained earnings, endowment, accumulated income, or other funds

324,208. Form 990 (2014)

290,223.

29

30

31

32

33

34

520,760

520,760.

| | | -2230443 | | Pa | ge 12 |
|-----|--|------------|------|-------|--------------|
| Pa | rt XI , Reconciliation of Net Assets | | | | - |
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | X |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 8 | 56, | <u> 739.</u> |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 1,0 | 66, | <u>965.</u> |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -2 | 10,2 | 226. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 5 | 20, | 760. |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) See Schedule O | 9 | _ | 20,3 | 311. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | | 90,2 | |
| Dai | rt XII∱ Financial Statements and Reporting | 10 1 | | 90, z | 223. |
| Га | | | | | _ |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | Ш |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990 Cash X Accrual Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O. | | , | | |
| 2 | a Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2 a | X | |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or review separate basis, consolidated basis, or both Separate basis Both consolidated and separate basis | ed on a | | | · |
| 1 | b Were the organization's financial statements audited by an independent accountant? | | 2 b | | X |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separ basis, consolidated basis, or both. | ate | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| (| c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audi review, or compilation of its financial statements and selection of an independent accountant? | t , | 2 c | | Х |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | | * | | |
| | a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | | 3 a | | Х |
| ! | b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required au or audits, explain why in Schedule O and describe any steps taken to undergo such audits | dıt | 3 b | | |
| BAA | | | Form | 990 | (2014) |

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Schedule A (Form 990 or 990-EZ) 2014

| Name o | f the organiz | ation | | | | | Employer identific | ation number | | | | | |
|------------|--|---|--|--|-----------------------------|--|---|---|--|--|--|--|--|
| Jac | acaranda Health 46-2230443 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. | | | | | | | | | | | | |
| Part | I Reas | son for Public Cha | arity Status (All o | rganizations mus | t comple | ete this | part.) See instruc | tions. | | | | | |
| | | n is not a private foun | | | | | | | | | | | |
| 1 | A chur | ch, convention of church | hes, or association of c | hurches described in s | ection 170 | (b)(1)(A) | (ı). | | | | | | |
| 2 | \blacksquare | ool described in section | | | | | •• | | | | | | |
| 3 | \vdash | pital or a cooperative l | | • | ection 17 | 0/bY1Y/ | AYiii). | | | | | | |
| 4 | | • | | | | | ction 170(b)(1)(A)(iii). E | nter the hospital's | | | | | |
| - | - | city, and state. | ation operated in conju | unction with a nospite | ii ucaciibi | ,u iii se | CHOIL 170(DX1XAXIII). | inter the nospital s | | | | | |
| 5 | An org | anization operated for t | | or university owned or | operated b | y a gove | rnmental unit described i | n section | | | | | |
| • | | (1)(A)(iv). (Complete | | | | 1 70 /L\/1 | VAV. A | | | | | | |
| 6 7 | | eral, state, or local gov | _ | | | | дадуу. it or from the general pul | blic described | | | | | |
| | H in sec | tion 170(b)(1)(A)(vi). | (Complete Part II.) | | | ientai un | it or from the general pul | blic described | | | | | |
| 8 | | | | | | | | | | | | | |
| 9 | An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). | | | | | | | | | | | | |
| 10 | ☐ An org | janization organized a | nd operated exclusive | ely to test for public s | afety. See | section | 1 509(a)(4). | | | | | | |
| 11 | ☐ or moi | e publicly supported of | organizations describe | d in section 509(a)(1 | or section | on 509(a | nctions of, or to carry or (/2). See section 509(a nes 11e, 11f, and 11g, | | | | | | |
| а | organiz | A supporting organization(s) the power to rete Part IV, Sections | egularly appoint or elect | d, or controlled by its s t a majority of the direc | upported of tors or true | organizat stees of t | ion(s), typically by giving the supporting organization | the supported on You must | | | | | |
| b | Type I | I. A supporting organiz | zation supervised or o | controlled in connection the same persons that | on with its control or | support manage | ted organization(s), by the supported organizat | having control or ion(s) You | | | | | |
| С | Type II organı | I functionally integrated zation(s) (see instruct | . A supporting organizations). You must comp | tion operated in connect plete Part IV, Section | ion with, a | nd function | onally integrated with, its | supported | | | | | |
| d | ☐ function | I non-functionally integonally integrated. The options). You must com | organization generally | must satisfy a distril | oution rea | with its : uiremen | supported organization(s) it and an attentiveness |) that is not requirement (see | | | | | |
| е | ☐ Check | • | ation received a writt | en determination from | n the IRS | that is a | Type I, Type II, Type | III functionally | | | | | |
| f | _ | number of supported | | | | | | | | | | | |
| | | ne following informatio | _ | d organization(s). | | | | | | | | | |
| | (1 | Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) | organiza in your o | Is the tion listed governing ment? | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) | | | | | |
| | | | | | Yes | No | | | | | | | |
| (A) | | . ——— | | _ | | | | | | | | | |
| <u>.,,</u> | | | | | | | | | | | | | |
| (B) | | | | | | | | | | | | | |
| (C) | | | | | | <u> </u> | | | | | | | |
| (D) | | | | | | | | | | | | | |
| (E) | | | | | | | | | | | | | |
| Total | | | | | | | | | | | | | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) ► (a) 2010 **(b)** 2011 (c) 2012 (d) 2013 (e) 2014 (f) Total Gifts, grants, contributions, and membership fees received (Do not include any 'unusual grants.') 530,735 856,739 1,387,474. 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 0. 3 The value of services or facilities furnished by a governmental unit to the organization without charge 0. 856,739 Total. Add lines 1 through 3 0 0 0 530,735 387 474 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). 0. **Public support.** Subtract line 5 from line 4 1,387,474. Section B. Total Support Calendar year (or fiscal year (a) 2010 **(b)** 2011 (c) 2012 (d) 2013 (e) 2014 (f) Total beginning in) Amounts from line 4 0 0 0 530,735 856,739 1,387,474. Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources 25 25. Net income from unrelated business activities, whether or not the business is regularly carried on 0. Other income. Do not include gain or loss from the sale of capital assets (Explain in 0. Total support. Add lines 7 through 10 1,387,499. Gross receipts from related activities, etc (see instructions) 12 0. First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) X organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2014 (line 6, column (f) divided by line 11, column (f)) 14 % 15 15 Public support percentage from 2013 Schedule A, Part II, line 14 % 16a 33-1/3% support test - 2014. If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization b 33-1/3% support test - 2013. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test — 2014. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part VI how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization **b 10%-facts-and-circumstances test** — **2013.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part VI how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II)

| Section A. Public Support | | | | | | |
|--|--------------------|---------------------------|------------------------|-----------------------|---------------------|-----------------|
| Calendar year (or fiscal yr beginning in) | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
| Gifts, grants, contributions and membership fees received. (Do not include | | | | | | |
| any 'unusùal grants.') 2 Gross receipts from admis- | | | | - | | |
| sions, merchandise sold or | | | | | | |
| services performed, or facilities furnished in any activity that is | | | | | | |
| related to the organization's | | | | | | |
| tax-exempt purpose 3 Gross receipts from activities | | | | | | |
| that are not an unrelated trade or business under section 513. | | | | | | |
| 4 Tax revenues levied for the | | | | | | |
| organization's benefit and either paid to or expended on | | | | | | |
| its behalf | | | | | | |
| 5 The value of services or facilities furnished by a | | | - | | | |
| governmental unit to the | | | | | | |
| organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 7 a Amounts included on lines 1, | | | | | | · |
| and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 | | | | | | |
| and 3 received from other than disqualified persons that | | | | J | | |
| exceed the greater of \$5,000 or 1% of the amount on line 13 | | | | | | |
| for the year | ł | | | | ł | |
| c Add lines 7a and 7b. | | | | | | |
| 8 Public support (Subtract line 7c from line 6) | | | | | | |
| Section B. Total Support | | | | | | |
| Calendar year (or fiscal yr beginning in) ► | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
| 9 Amounts from line 6 | | | | | | |
| 10 a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. | | | | | | |
| b Unrelated business taxable | | | | | | |
| income (less section 511 taxes) from businesses | | | | 1 | | |
| acquired after June 30, 1975. | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, | | | | | | |
| whether or not the business is regularly carried on | ļ | | | | | |
| 12 Other income. Do not include | | | | | | |
| gain or loss from the sale of capital assets (Explain in | | | | | | |
| Part VI.) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11 and 12.) | - C - H | | مالمانية أمينالم الم | 6/4h to | t F01(a)(3) | |
| 14 First five years. If the Form 990 organization, check this box and | stop here | | iu, triiru, tourtii, 0 | militax year as | a section 501(c)(3) | ▶ □ |
| Section C. Computation of Pul | | | 12 -1 (0) | | 145 | |
| 15 Public support percentage for 20 | | | ie 13, column (t)) | | 15 | |
| 16 Public support percentage from 2 | | | | | 16 | |
| Section D. Computation of Inv | | | | (f) | 17 | |
| 17 Investment income percentage for | | | | ımn (1)) | 18 | |
| 18 Investment income percentage fr | | | | and line 15 is more | | |
| 19a 33-1/3% support tests – 2014. If is not more than 33-1/3%, check | this box and stop | p here. The organ | ization qualifies a | as a publicly suppo | orted organization | ▶ 📗 |
| b 33-1/3% support tests – 2013. If line 18 is not more than 33-1/3% | , check this box a | and stop here. The | e organization qu | ialifies as a publici | y supported organi | zation |
| 20 Private foundation. If the organiz | ation did not che | | | | | ▶ [|
| BAA | | TEEA0403L | 07/17/14 | Sci | hedule A (Form 990 | or 990-EZ) 2014 |

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

| | | | Yes | No |
|------|---|---------|-----|--------|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2) | 2 | | |
| 3 a | a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer (b) and (c) below | 3a | | _ |
| ŧ | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in Part VI when and how the organization made the determination | 3b | - | |
| • | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in Part VI what controls the organization put in place to ensure such use | 3с | | - |
| 4 a | Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 11a or 11b in Part I, answer (b) and (c) below | - 4a | - | - |
| t | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations | 4b | | sd |
| c | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes | 4c | - | - |
| 5 a | Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b) and (c) below (if applicable) Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document) | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| c | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5с | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If 'Yes,' provide detail in Part VI | 6 | | ; - |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990) | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7° If 'Yes,' complete Part I of Schedule L (Form 990) | 8 | | |
| 9 a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If 'Yes,' provide detail in Part VI | 9a | | |
| b | Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in Part VI | 9b | | |
| c | Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI | 9с | | |
| 10 a | Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If 'Yes,' answer (b) below | 10a | - | |
| b | Did the organization, have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings) | 10b | | |

| Pa | rt IV Supporting Organizations (continued) | | | |
|-----|---|-----|-----|-------------|
| | | | Yes | No |
| | Has the organization accepted a gift or contribution from any of the following persons? | ļ | | |
| | a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | 11a | | |
| | b A family member of a person described in (a) above? | 11b | | |
| | c A 35% controlled entity of a person described in (a) or (b) above? If 'Yes' to a, b, or c, provide detail in Part VI | 11c | | |
| Sec | ction B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If 'No,' describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities if the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, | | | , |
| | applied to such powers during the tax year | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If 'Yes,' explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization | 2 | | |
| Sec | ction C. Type II Supporting Organizations | | _ | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If 'No,' describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s) | 1 | | - |
| Sec | ction D. All Type III Supporting Organizations | | _ | |
| | | | Yes | No |
| 1 | Did the consequence was also associate associated associations, but the look day of the fifth month of the | | | |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| | | | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s) | 2 | - | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If 'Yes,' describe in Part VI the role the organization's supported organizations played in this regard | 3 | | - |
| Sec | tion E. Type III Functionally-Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions): | | | |
| i | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| ı | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instruction | s) | | |
| 2 | Activities Test. Answer (a) and (b) below. | [| Yes | No |
| • | a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If 'Yes,' then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted | 2a | | |
| | substantially all of its activities. | | | |
| i | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement | 2ь | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| ā | a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> | 3a | | |
| ı | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If 'Yes,' describe in Part VI the role played by the organization in this regard | 3ь | | |
| | Schodulo A Form 900 | 000 | | ^1 <i>4</i> |

| Sche | edule A (Form 990 or 990-EZ) 2014 Jacaranda Health | | 46-22 | 230443 Pag | je ⁱ |
|------|---|-----------------------|--|--------------------------------|-----------------|
| Pa | rt V. Type III Non-Functionally Integrated 509(a)(3) Supporting Org | anizat | ions | | |
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust on the Type III non-functionally integrated supporting organizations must complete | Novembe te Section | er 20, 1970. See instruct ons A through E. | ions. All | |
| Sec | tion A — Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) | |
| 1 | Net short-term capital gain | 1 | | | |
| 2 | Recoveries of prior-year distributions | 2 | <u> </u> | | |
| 3 | Other gross income (see instructions) | 3 | | | |
| 4 | Add lines 1 through 3 | 4 | | | |
| 5 | Depreciation and depletion | 5 | | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions). | 6 | | | |
| 7 | Other expenses (see instructions) | 7 | | | |
| _8 | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | | | |
| Sec | tion B – Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) | |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year). | | | | |
| a | Average monthly value of securities | 1a | - · | | |
| t | Average monthly cash balances | 1b | | | |
| (| Fair market value of other non-exempt-use assets | 1c | | | |
| | Total (add lines 1a, 1b, and 1c) | 1d | | | |
| • | Discount claimed for blockage or other factors (explain in detail in Part VI): | | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | | |
| 3 | Subtract line 2 from line 1d | 3 | | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | | |
| 6 | Multiply line 5 by .035 | 6 | | | |
| 7 | Recoveries of prior-year distributions | 7 | | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | | |
| Sec | tion C - Distributable Amount | | | Current Year | |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | | |
| 2 | Enter 85% of line 1 | 2 | | | |
| | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | | _ |
| 4 | Enter greater of line 2 or line 3 | 4 | | | |
| 5 | Income tax imposed in prior year | 5 | | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | | | |

Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions).

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Schedule A (Form 990 or 990-EZ) 2014

| | t V. Type III Non-Functionally Integrated 509(a)(3) Su | upporting Organiza | tions (continued) | 50445 rage 7 |
|-----|--|---|--|---|
| | tion D - Distributions | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | (corninace) | Current Year |
| | Amounts paid to supported organizations to accomplish exempt pu | rposes | · · · | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes in excess of income from activity | of supported organization | S, | |
| 3 | Administrative expenses paid to accomplish exempt purposes of su | upported organizations | | |
| 4 | Amounts paid to acquire exempt-use assets | | · · · · · · · · · · · · · · · · · · · | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | | |
| 6 | Other distributions (describe in Part VI). See instructions | | | |
| 7 | Total annual distributions. Add lines 1 through 6 | | | |
| 8 | Distributions to attentive supported organizations to which the organization Part VI). See instructions | on is responsive (provide | details | |
| 9 | Distributable amount for 2014 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by Line 9 amount | | | |
| Sec | tion E — Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2014 | (iii) Distributable Amount for 2014 |
| _1 | Distributable amount for 2014 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2014 (reasonable cause required — see instructions) | | | |
| 3 | Excess distributions carryover, if any, to 2014 | | | |
| a | | | | |
| b |) | | | |
| c | <u></u> | | | |
| d | The state of the s | | | |
| | From 2013 | | | |
| | Total of lines 3a through e | | | , |
| g | Applied to underdistributions of prior years | | | |
| h | Applied to 2014 distributable amount | | | |
| | Carryover from 2009 not applied (see instructions) | | | |
| | Remainder. Subtract lines 3g, 3h, and 3i from 3f | | | |
| | Distributions for 2014 from Section D, line 7 \$ | | | |
| | Applied to underdistributions of prior years | | | ···· |
| | Applied to 2014 distributable amount | | | |
| | Remainder, Subtract lines 4a and 4b from 4 | | | |
| 5 | Remaining underdistributions for years prior to 2014, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions). | | | |
| 6 | Remaining underdistributions for 2014. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions) | | | |
| 7 | Excess distributions carryover to 2015. Add lines 3j and 4c | | | |
| 8 | Breakdown of line 7 | | | |
| а | | | | - |
| b | 1 | | | |
| С | | | | |
| d | Excess from 2013. | | | |
| е | Excess from 2014 | | | |

Part V! Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047 2014

Department of the Treasury Internal Revenue Service Name of the organization

Open to Public Inspection Employer identification number

| | Jacaranda Health | | 46-2230443 |
|-----|--|---|--|
| Pai | Organizations Maintaining Done | or Advised Funds or Other Similar Fu wered 'Yes' to Form 990, Part IV, line | inds or Accounts. |
| | Complete if the organization and | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | (a) bonor advised rands | (b) i unas ana omer assocines |
| 2 | Aggregate value of contributions to (during year) | | |
| 3 | Aggregate value of grants from (during year) | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and do are the organization's property, subject to the | nor advisors in writing that the assets held in o organization's exclusive legal control? | donor advised funds Yes No |
| 6 | Did the organization inform all grantees, done for charitable purposes and not for the benefimpermissible private benefit? | ors, and donor advisors in writing that grant fult tof the donor or donor advisor, or for any other | nds can be used only er purpose conferring Yes No |
| Pai | | wered 'Yes' to Form 990, Part IV, line | e 7. |
| 1 | Purpose(s) of conservation easements held b | y the organization (check all that apply). | |
| | Preservation of land for public use (e.g., | · L | of a historically important land area |
| | Protection of natural habitat | Preservation | of a certified historic structure |
| | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization last day of the tax year. | held a qualified conservation contribution in the fo | rm of a conservation easement on the |
| | last day of the tax year. | | Held at the End of the Tax Year |
| | Total number of conservation easements | | 2a |
| 1 | Total acreage restricted by conservation ease | ements | 2 b |
| | Number of conservation easements on a cert | ified historic structure included in (a) | 2 c |
| | Number of conservation easements included | in (c) acquired after 8/17/06, and not on a hist | oric |
| | structure listed in the National Register | | 2d |
| 3 | Number of conservation easements modified, tra tax year ► | nsferred, released, extinguished, or terminated by | the organization during the |
| 4 | Number of states where property subject to cons | | |
| 5 | Does the organization have a written policy roand enforcement of the conservation easeme | egarding the periodic monitoring, inspection, hants it holds? | andling of violations, Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, | inspecting, and enforcing conservation easements | s during the year |
| 7 | Amount of expenses incurred in monitoring, insp | ecting, and enforcing conservation easements dur | ing the year |
| 8 | Does each conservation easement reported of and section 170(h)(4)(B)(ii)? | n line 2(d) above satisfy the requirements of s | ection 170(h)(4)(B)(i) Yes No |
| 9 | include, if applicable, the text of the footnote | s conservation easements in its revenue and expe to the organization's financial statements that | ense statement, and balance sheet, and describes the organization's accounting for |
| Pai | t III Organizations Maintaining Collections Complete if the organization ans | ections of Art, Historical Treasures, o wered 'Yes' to Form 990, Part IV, line | or Other Similar Assets. |
| 1 : | If the organization elected, as permitted unde | er SFAS 116 (ASC 958), not to report in its revelled for public exhibition, education, or research in | enue statement and balance sheet works of |
| ı | following amounts relating to these items | or public exhibition, education, or research in furth | nerance of public service, provide the |
| | (i) Revenue included in Form 990, Part VIII, | line 1 | ► \$ |
| | (ii) Assets included in Form 990, Part X | | ▶ \$ |
| | If the organization received or held works of art, amounts required to be reported under SFAS | 116 (ASC 958) relating to these items: | |
| ; | a Revenue included in Form 990, Part VIII, line | 1 | > \$ |
| 1 | Assets included in Form 990, Part X | | ▶\$ |

| Schedule D (Form 990) 2014 Jacaranda | | | | 46-22 | | <u> </u> | Page 2 |
|---|-----------------|-------------------------------|---------------------------------|------------------------------|--------------|-----------|---------|
| Part III. Organizations Maintaining | Collections | s of Art, Hist | orical Treasures, o | or Other Similar As | sets (c | ontını | ıed) |
| 3 Using the organization's acquisition, access items (check all that apply): | ion, and other | records, check | any of the following that | are a significant use of its | s collection | n | |
| a Public exhibition | | d Loan | or exchange programs | 3 | | | |
| b Scholarly research | | e Othe | r | | | | |
| c Preservation for future generations | | | | | | | |
| 4 Provide a description of the organization's of Part XIII. | collections and | f explain how the | y further the organization | n's exempt purpose in | | | |
| 5 During the year, did the organization sol to be sold to raise funds rather than to b | | | | | Yes | [| No |
| Part IV Escrow and Custodial Arrai | | | | nswered 'Yes' to Fo | rm 990 |), Par | t ÎV, |
| 1 a Is the organization an agent, trustee, cur on Form 990, Part X? | stodian, or ot | her intermediar | y for contributions or o | ther assets not included | l ☐ Yes | [| No |
| b If 'Yes,' explain the arrangement in Part | XIII and com | plete the follow | ang table | | | ί | |
| 2 // 100, 00, 00, 00 00 00 00 00 00 00 00 00 0 | | | | | Amoun | t | |
| c Beginning balance | | | | 1 c | 7 | <u>`</u> | |
| d Additions during the year | | | | 1 d | | | |
| e Distributions during the year | | | | 1 e | - | | |
| f Ending balance . | | | | 16 | | | |
| 2a Did the organization include an amount of | on Form 990 | Part X line 21 | for escrow or custodi: | | Yes | | No |
| b If 'Yes,' explain the arrangement in Part | · | | | • | ☐ 1es | - | ⊣" |
| bit res, explain the attailgement in Fart | AIII. CHECK I | iere ii tile expla | mation has been provid | ieu iii Fait Aiii | | L | |
| Part V Endowment Funds. Comple | to if the or | ganization a | acwared 'Ves' to E | orm 990 Part IV I | no 10 | | |
| • | Current year | (b) Prior yea | | | | Four year | s back |
| 1 a Beginning of year balance | ourrent year | (b) Fildi yea | (c) Two years ba | ck (a) Tillee years back | (6) | our year | 3 Dack |
| b Contributions | | | | | | | |
| b Contributions | | <u> </u> | | | | | - |
| c Net investment earnings, gains, and losses | | | | | | | |
| d Grants or scholarships | | | | | | | |
| Other expenditures for facilities and programs | | | | | | | |
| f Administrative expenses | | | | | | | |
| g End of year balance | | | | | | | _ |
| 2 Provide the estimated percentage of the | current year | end balance (li | ne 1g, column (a)) held | d as | | | |
| a Board designated or quasi-endowment | | 8 | | | | | |
| b Permanent endowment ► | % | | | | | | |
| c Temporarily restricted endowment ► | | 8 | | | | | |
| The percentages in lines 2a, 2b, and 2c | should equal | 100%. | | | | | |
| 3 a Are there endowment funds not in the posse | | | are held and administere | ed for the | ſ | Yes | No |
| organization by (i) unrelated organizations. | | | | | 20/3 | 163 | 140 |
| • | | | | | 3a(i) | | |
| (ii) related organizations | | C | ah adula D2 | | 3a(ii) | | |
| b If 'Yes' to 3a(ıı), are the related organiza | | • | | | 3b | | |
| 4 Describe in Part XIII the intended uses o | | ation's endowm | ent tunas. | | | | |
| Part VI Land, Buildings, and Equip | | | | | | | 10 |
| Complete if the organization | answered | 'Yes' to Forr | n 990, Part IV, line | e 11a. See Form 99 | ∪, Part | X, lir | ne 10. |
| Description of property | | t or other basis vestment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) (| Book va | alue |
| 1 a Land | | | | | | | |
| b Buildings | | | | | | | |

c Leasehold improvements
d Equipment

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

Schedule **D** (Form 990) 2014

e Other

| Part VII Investments - Other Securities. | 17/ 14: 5: 000 | N/A |
|---|---------------------------------------|---|
| | | , Part IV, line 11b. See Form 990, Part X, line 12 |
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation Cost or end-of-year market value |
| (1) Financial derivatives (2) Closely-held equity interests. | | <u> </u> |
| (3) Other | | |
| (A) | | |
| (B) | | |
| (C) | | |
| (D) | - | |
| (E) | | |
| (F) | - | |
| (G) | | |
| (H) | | |
| (1) | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 12) | | |
| Part VIII Investments - Program Related. | IVI +- F 000 | N/A |
| (a) Description of investment type | (b) Book value | , Part IV, line 11c. See Form 990, Part X, line 13. (c) Method of valuation Cost or end-of-year market value |
| | (b) Book value | (c) Method of Valuation Cost of end-of-year market value |
| (1) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| (10) | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) | | |
| Part IX Other Assets. Complete if the organization answered | N/A 'Yes' to Form 990 | Part IV, line 11d. See Form 990, Part X, line 15. |
| | cription | (b) Book value |
| (1) | | |
| (2) | | |
| (3) | | |
| (4) (5) | | |
| (6) | · · · · · · · · · · · · · · · · · · · | |
| (7) | | |
| (8) | | |
| (9) | | |
| (10) | | |
| Total. (Column (b) must equal Form 990, Part X, column (B |), line 15) | > |
| Part X Other Liabilities. Complete if the organization answered 'Yes' to Fo | rm 000 Part IV line 11 | o or 11f See Form 990 Part Y June 25 |
| (a) Description of liability | (b) Book value | e of 111. See 10111 330, 1 art X, 1116 23 |
| (1) Federal income taxes | | |
| (2) | 27,03 | 1. |
| (3) | | |
| (4) | | |
| (5) | | _ |
| (6) | | |
| (7) (8) | | \dashv |
| (9) | | |
| (10) | + | \dashv |
| (11) | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 25) | ▶ 27,03 | |
| 2. Liability for uncertain tax positions. In Part XIII, provide the text of the foo | | ancial statements that reports the organization's liability for uncertain |
| tay positions under FIN 48 (ASC 740). Check here if the text of the footnote his | as been provided in Part XIII | I 1 |

| Schedule D (Form 990) 2014 | Jacaranda | Health |
|-----------------------------------|-----------|--------|

46-2230443

Page 4

| Part XI. Reconciliation of Revenue per Audited Financial State | ments With Revenue | e per Return. N/A | |
|---|-------------------------|--------------------|--|
| Complete if the organization answered 'Yes' to Form 99 | 0, Part IV, line 12a. | | |
| 1 Total revenue, gains, and other support per audited financial statements | | 1 | |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | | |
| a Net unrealized gains (losses) on investments | 2 a | | |
| b Donated services and use of facilities | 2 b | | |
| c Recoveries of prior year grants | 2 c | | |
| d Other (Describe in Part XIII) | 2 d | | |
| e Add lines 2a through 2d | | 2 e | |
| 3 Subtract line 2e from line 1 | | 3 | |
| 4 Amounts included on Form 990 Part VIII, line 12, but not on line 1 | | | |
| a Investment expenses not included on Form 990, Part VIII, line 7b | 4 a | i l | |
| b Other (Describe in Part XIII.) | 4 b | | |
| c Add lines 4a and 4b | <u> </u> | 4 c | |
| 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line | 12) | 5 | |
| Part XII Reconciliation of Expenses per Audited Financial State | ements With Expens | es per Return. N/A | |
| Opening the first of the company of | | | |
| Complete if the organization answered 'Yes' to Form 99 | 0, Part IV, line 12a. | | |
| Total expenses and losses per audited financial statements | 0, Part IV, line 12a. | 1 | |
| | 0, Part IV, line 12a. | 1 | |
| Total expenses and losses per audited financial statements | 0, Part IV, line 12a. | 1 | |
| Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25 | | 1 | |
| Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25 a Donated services and use of facilities | _ 2a_ | 1 | |
| 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25 a Donated services and use of facilities b Prior year adjustments | 2 a 2 b | 1 | |
| Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25 a Donated services and use of facilities b Prior year adjustments c Other losses. | 2a 2b 2c | 2e | |
| 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25 a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) | 2a 2b 2c | | |
| 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25 a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d | 2a 2b 2c | 2e | |
| Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25 a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b | 2 a 2 b 2 c 2 d | 2e | |
| Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25 a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b b Other (Describe in Part XIII.) | 2 a 2 b 2 c 2 d | 2e 3 | |
| 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25 a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d 3 Subtract line 2e from line 1 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b b Other (Describe in Part XIII.) c Add lines 4a and 4b | 2 a 2 b 2 c 2 d 4 a 4 b | 2e 3 | |
| Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25 a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b b Other (Describe in Part XIII.) | 2 a 2 b 2 c 2 d 4 a 4 b | 2e 3 | |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Schedule F (Form 990)

Statement of Activities Outside the United States

➤ Complete if the organization answered 'Yes' on Form 990, Part IV, line 14b, 15, or 16.

➤ Attach to Form 990.

► Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Open to Public Inspection

Name of the organization

Department of the Treasury Internal Revenue Service

Employer identification number

| Jacaranda Health | | | | 46-22304 | |
|---|--|--|---|--|---|
| Part I General Inform on Form 990, P | ation on Activiti art IV, line 14b. | es Outside th | e United States. Comple | te if the organizatio | n answered 'Yes' |
| | | | substantiate the amount of its selection criteria used to award | | |
| 2 For grantmakers. Describe United States. Part | - | zation's procedure | s for monitoring the use of its gra | ants and other assistance | outside the |
| 3 Activities per Region. (Ti | ne following Part I, | line 3 table can b | e duplicated if additional spac | e is needed.) | |
| (a) Region | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in region | (d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region | (f) Total expenditures for and investments in region Pt V Pt V |
| | | | | Maternal health | |
| (1) Kenya | 3 | 90 | Program services | care services | 690,469. |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | · |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| (10) | | | | | |
| (11) | | | | | |
| (12) | | - | | | |
| (13) | | | | - | |
| (14) | | | | | |
| (15) | | | | | |
| (16) | | | | | |
| (17) | | | | | |
| 3 a Sub-total | 3 | 90 | | | 690,469. |
| b Total from continuation sheets to Part I | | | | | |
| c Totals (add lines 3a and 3b) | 3 | 90 | | | 690,469. |

Page 2

Schedule F (Form 990) 2014 Jacaranda Health

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| - | (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------|--|--|---|----------------------|--------------------------|---------------------------------|-----------------------------------|--|---|
| (1) | | | | | | | | | |
| (2) | | | | | | | | | |
| ල | | | | | | | | | |
| 4) | | | | | | | | | |
| (2) | | | | | | | | | |
| (9) | | | | | | | | | |
| 6 | | | | | | | | | |
| (8) | | | | | | | | | |
| (6) | | | | | | | | | |
| (10) | | | | | | | | | |
| (11) | | | | | | | | | |
| (12) | | | | | | | | | |
| (13) | | | | | - | | | | |
| (14) | | | | | | | | | |
| (15) | | | | | | | | | |
| (16) | | | | | | | | | |
| 2 Ente | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter | ions listed above that are section 501(c)(3) equ | re recognized as chai iivalency letter | rities by the foreig | gn country, recognize | ed as tax-exempt by | y the IRS, or for whire | | 0 |
| ۱ | | | | | | | | Schedule F | Schedule F (Form 990) 2014 |

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Schedule F (Form 990) 2014 Jacaranda Health

Part III | Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

| (g) Description of non-cash assistance valuation (book, FMV, appraisal, other) | | | | | | | | | | | | | | | | | | |
|--|-----|----|-----|-----|-----|-----|---|-----|-----|------|------|------|------|------|------|------|-----|------|
| (f) Amount of non-cash assistance non-cash | | | | | | | | | | | | | | | | | | |
| (cash disbursement | | | | | | | | | | | | | - | | | | | |
| (d) Amount of cash grant | | | | | | | | | | | | | | | | | | |
| (c) Number of recipients | | | | | | | | | | | | | _ | | | | | |
| (b) Region | | | | | | | | | | | | | : | | | | | |
| (a) Type of grant or assistance | (Σ) | 89 | (3) | (4) | (5) | (9) | 6 | (8) | (6) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (1) | (18) |

| Sch- | edule F (Form 990) 2014 Jacaranda Health | 46-2230443 | Page 4 |
|------|---|---------------|--------|
| Pa | rt IV . Foreign Forms | | |
| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If 'Yes,' the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926). | Yes | X No |
| 2 | Did the organization have an interest in a foreign trust during the tax year? If 'Yes,' the organization may be required to file Form 3520, Annual Return To Report Transactions with Foreign Trusts and Receipt of Conforming Gifts, and/or Form 3520-A Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A, do not file with Form 990) | ertain Yes | X No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If 'Yes,' the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Corporations (see Instructions for Form 5471) | ertain Yes | X No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qua- electing fund during the tax year? If 'Yes,' the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621) | lified Yes | X No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If 'Yes,' the organization may be required to file Form 8865, Return of U.S. Persons With Respect To Certain Foreig Partnerships (see Instructions for Form 8865). | n Yes | X No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If 'Yes.' the organization may be required to file Form 5713. International Boycott Report (see Instructions for Form 5713: do not file with Form 990). | Yes | X No |

TEEA3505L 06/16/13

BAA

Schedule F (Form 990) 2014

Part V . Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method); amounts of investments vs expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

Part I, Line 2 - Grantmakers Explanation For Monitoring Use of Funds Outside US

Jacaranda Health owns Jacaranda Health Limited (JHL), a Kenya based organization which operates two maternity clinics solely to meet Jacaranda Health's mission. Jacaranda Health monitors and measures JHL's activities on a weekly basis, with monthly financial reports required.

Part I, Line 3f - Method of Accounting

Accrual

Part I, Line 3f - Investments & Expenditures Per Region

All direct payments to JHL are shown under Form 990, Part IX, Line 21.

SCHEDULE L (Form 990 or 990-EZ)

Transactions With Interested Persons

► Complete if the organization answered 'Yes' on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule L (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open To Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Jacaranda Health 46-2230443 Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only). Complete if the organization answered 'Yes' on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b. Part I

| 1 | (a) Name of disqualified person | (b) Relationship between disqualified | (c) Description of transaction | (d) Cor | rected? |
|-----|---------------------------------|---------------------------------------|--------------------------------|---------|---------|
| | | person and organization | | Yes | No |
| (1) | | | | | 1 |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |

- 2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under
- 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization

▶\$ **►**\$

Employer identification number

Part II Loans to and/or From Interested Persons.

Complete if the organization answered 'Yes' on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

| (a) Name of interested person | (b) Relationship with organization | (c) Purpose of loan | fro | an to or m the szation? | (e) Original principal amount | (f) Balance due | (g) In (| default? | (h) Ap by bo comm | proved ard or uttee? | (i) Wa | ntten ment? |
|-------------------------------|------------------------------------|------------------------|-----|-------------------------------|-------------------------------|-----------------|------------------|----------|-------------------------|----------------------------|--------|----------------|
| | | | То | From | | | Yes | No | Yes | No | Yes | No |
| (1) | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | |
| (6) | | | | | ., . | | | | | | | |
| (7) | | | | | | | | | | | | |
| (8) | | | | | | · · | | | | | | |
| (9) | | | | | | | | | | | | |
| (10) | | | | | | | | | | | | |
| otal | | | - | | ▶ \$ | | | | | | | |

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 27.

| | (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of assistance | (d) Type of assistance | (e) Purpose of assistance |
|------|-------------------------------|---|--------------------------|------------------------|---------------------------|
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| (10) | | | | | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2014

Part IV . Business Transactions Involving Interested Persons.

| Complete if the organization answered 'Yes' on Form 990, Part IV | line 28a, 28 | 3b. or 28c. |
|--|--------------|-------------|
|--|--------------|-------------|

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of transaction | (d) Description of transaction | organi | aring of zation's nues? |
|-------------------------------|---|---------------------------|--------------------------------|--------|-------------------------------|
| | | | | Yes | No |
| (1) Nicholas Pearson | Shareholder | | 1 share of JHL | | Х |
| (2) | | | | | |
| (2) (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| (10) | | - | | | |

Part V Supplemental Information
Provide additional information for responses to questions on Schedule L (see instructions).

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

OMR No. 1545-0047 2014

Open to Public Inspection

Employer identification number 46-2230443

Department of the Treasury Internal Revenue Service

Name of the organization <u>Jacaranda Health</u> Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Schedule L, Part V

Nicholas Pearson, President and Executive Director of Jacaranda Health, owns 1 (one) share out of 999 shares of Jacaranda Health Limited (JHL) because Kenya law requires that any corporation have at least two shareholders. Jacaranda Health owns the remaining 9999 shares. Pursuant to the governing documents of JHL, Nicholas Pearson may not receive any economic benefit form his ownership of such share.

Form 990, Part IV, Line 14a

: Jacaranda Health formed Jacaranda Health Limited, a Kenyan based company limited by shares and solely formed to carry out Jacaranda Health's mission. Jacaranda Health Limited activities are limited to those that fulfill Jacaranda Health's mission. All fiscal activities of Jacaranda Health Limited were managed in 2013 by the fiscal agent; for purposes of reporting, we note these operations in our reporting, but do not report the fiscal activity.

Form 990, Part VI, Line 11b

Form 990 has been sent to all members of the governing body for review prior to submission, with the President, Chairman, and Treasurer providing more extensive review.

Form 990, Part VI, Line 12c

Board members disclose interests that can give rise to conflicts and the Chairman and all officers monitor and enforce this policy at meetings and when discussions and decisions on items that could be of conflict by calling the question of potential conflicts.

Form 990, Part VI, Line 15a

Compensation of the only key employee is determined by the Board of Directors, who are educated in the non profit sector and aware of appropriate salary ranges. The directors additionally provide a review to the President and Executive Director.

TEEA4901L 08/18/14

| Name of the organization | Employer identification number |
|--------------------------|--------------------------------|
| Jacaranda Health | 46-2230443 |

From 990, Part XI, Line 9

Amount shown as "Net Other Income" is difference between Restricted Funds Awarded and Restricted Funds Released during TY 2014.

Form 990, Part III, Line 1 - Organization Mission

Jacaranda Health's mission is to provide maternal health care services in East

Africa for low income women. We are combining best practices in clinical care to

create a self-sustaining and scalable chain of clinics that provide reproductive

health services to poor urban women. Our goal is to become the largest provider of

maternity care in the region, and to share and disseminate our innovations in

maternal health with the broader global health community.

Form 990, Part VI, Line 11b - Form 990 Review Process

No review was or will be conducted.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

No documents available to the public.

Form 990, Part VII - Compensation Explanation

Nicholas Pearson

Compensation for duties as Executive Director.

Form 990, Part IX, Line 11g Other Fees For Services

| | | (A) Total | (B) Program <u>Services</u> | (C) Management & General | (D) Fund- <u>raising</u> |
|---|-------|-----------------------------------|-----------------------------------|--------------------------------|--------------------------------|
| Mgmt & Fundraising Support Program Consultants | Total | 28,398. 97,300. \$ 125,698. | 97,300. \$ 97,300. | 14,199. \$ 14,199. | 14,199. \$ 14,199. |

Form 990, Part XI, Line 9 Other Changes In Net Assets Or Fund Balances

Net Other Income

| | \$ 20,311. |
|-------|---------------|
| Total | \$ 20,311. |

(g) Sec 512(b)(13) controlled entity? (f)
Direct controlling
entity Schedule R (Form 990) 2014 Open to Public Inspection Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. OMB No 1545-0047 2014 Yes Employer identification number (f)
Direct controlling
entity 46-2230443 (e) End-of-year assets (e)
Public charity status (if section 501(c)(3)) Part I Identification of Disregarded Entities Complete if the organization answered 'Yes' on Form 990, Part IV, line 33. Complete if the organization answered 'Yes' on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990. Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990. (d) Total income Related Organizations and Unrelated Partnerships (d) Exempt Code section TEEA5001L 08/22/14 (c)
Legal domicile (state
or foreign country) (c)
Legal domicile (state or foreign country) (b) Primary activity (b) Primary activity BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990. (a) Name, address, and EIN (if applicable) of disregarded entity (a)
Name, address, and EIN of related organization Jacaranda Health Department of the Treasury Internal Revenue Service Name of the organization SCHEDULE R (Form 990) ପ୍ର ල¦ 8 ତ୍ର' 3

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Page 2

46-2230443

Schedule R (Form 990) 2014 Jacaranda Health

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (a) (b) (c) (d) (d) (e) (figure 2) (figure 2) (figure 3) (c) Legal domicile (state or foreign | (d) Direct controlling entity | Predominant income (related, unrelated, excluded from tax under sections 512-514) | tcome Share alted, incoms in tax | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | code V-UBI code V-UBI amount in box ons? 20 of Schedule K-1 (Form 1065) | Genera manag partne | | (k) Percentage ownership |
|--|--|--------------------------------------|-------------------------------|---|----------------------------------|----------------------------------|--|-----------------------------------|---|--------------------------------|----------|---|
| ω | | | | | | | | | | | <u> </u> | |
| • | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (2) | - | | | | | · - | | | | | ··· ·· · | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | |
| 1 | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| Part IV Identification o | Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answerence 34 because it had one or more related organizations treated as a corporation or trust during the tax year. | izations lore relat | | s a Corporation ations treated | n or Trust C as a corpora | omplete if t | he organiza st during the | ition ansv tax year | e as a Corporation or Trust Complete if the organization answered 'Yes' on Form 990, Part IV, anizations treated as a corporation or trust during the tax year. | Form 990 | , Part | , ≤ |
| (a) Name, address, and EIN of related organization | of related organizatio | | (b) Primary activity | (c) Legal domicile (state or foreign | (d) Direct controlling | Type of entity (C corp., S corp. | | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | | (i) Sec 512(b)(13) controlled entity? |
| | | | | country) | | Sp io | | | | | Yes | ٩ ٧ |
| (1) Jacaranda Health L PO Box 42844-00100 - Nairobi, Kenya | Limited | | | Kenya | Jacaranda Health | Corporatio | tio | 0. | 0. | 99.99 | × | |
| (2) | | - | | | | | | | | | | |
| | | - | | | | | <u>~ ~~~</u> | | | | | |
| | | 1 | | | | | | | | | | |
| (3) | | - | | | | | | | | | | |
| | | 1 1 | | | | | | | | | | |
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Part V Transactions With Related Organizations Complete of the organization answered 'Yes' on Form 990, Part IV, line 34, 35b, or 36.

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| | | | | | ١, |
|--|-----------------------------------|------------------------|------------------------------|--------------------|----------|
| | ! | | | Yes | 2 |
| 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | ations listed in Parts II-IV? | | | | - |
| a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity | | | 1a | | × |
| b Gift, grant, or capital contribution to related organization(s) | | | 1 b | | × |
| c Gift, grant, or capital contribution from related organization(s) | | | 10 | | × |
| d Loans or loan quarantees to or for related organization(s) | | | 10 | | × |
| e Loans or loan guarantees by related organization(s) | | | - - | L | × |
| | | | | | |
| f Dividends from related organization(s) | | | | ! | × |
| a Sale of assets to related organization(s) | | | - | | × |
| | | | 1 | | × |
| | | | = | | × |
| i Lease of facilities, equipment, or other assets to related organization(s) | | | = | | × |
| | | | | | |
| k Lease of facilities, equipment, or other assets from related organization(s) | | | 7 | | × |
| I Performance of services or membership or fundraising solicitations for related organization(s). | | | = | × | |
| m Performance of services or membership or fundraising solicitations by related organization(s) | | | 1 m | | × |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | | | 1n | | × |
| o Sharing of paid employees with related organization(s) | | | 10 | | × |
| | | | | 1 | į |
| p Reimbursement paid to related organization(s) for expenses | | | <u>1</u> | | × |
| q Reimbursement paid by related organization(s) for expenses | | | 19 | | × |
| | | | | | : |
| r Other transfer of cash or property to related organization(s) | | | - | | × |
| s Other transfer of cash or property from related organization(s) | | | 18 | | × |
| 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. | ing covered relationships and tra | nsaction thresholds. | | | |
| (a) Name of related organization | (b) Transaction | (c) Amount involved | (d) Method of determining | d detern | nınıng |
| | type (a-s) | | amount | - Novn | , ed |
| (| | | | | |
| | | | | | |
| (2) | | | | | |
| | | | | | |
| (3) | | | | | |
| | | | | | |
| | | | | | |
| (5) | | | | | |
| (9) | | | | | |
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Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered 'Yes' on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

| Name, address, and EIN of entity Primary activity (ctate or foreign income | (b) Primary activity | (c) Legal domicile | (d) Predominant | (e) Are all partners | Share of | (g) Share of | (h) Dispropor- | | General or | (k) Percentage |
|--|-------------------------|--------------------|--|--|----------|-----------------|-------------------|---------------------------------|----------------------------|-------------------|
| | | country) | (related, unre- lated, excluded from tax under | Section Section 501(c)(3) organizations? | | assets | allocations? | 20 of Schedule (K-1 Form (1065) | | ownersnip |
| | | | section 512-514) | Yes No | | | Yes No | | Yes | 1 |
| (I) | | | | | | | | | | |
| | • | | | | | | - | | | |
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| (2) | | | | | | | | | | |
| | • | | | | | | | | | |
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| (3) | | | | | | | | | | |
| | <u>.</u> | | | | | | | | | |
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| (4) | | | | | | | | | | |
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| (5) | | | | | | | | | | |
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| (9) | | | | | | | | | | |
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| (8) | | | | | | | | | | |
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Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions).