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Department of the Treasury

Internal Revenue Service

#### DLN: 93491163004065

OMB No 1545-0052

Open to Public Inspection

# **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

For calendar year 2014, or tax year heginning 01-01-2014 and ending 12-31-2014

-01	Care	iliual year 2014, or tax yo	ear beginning of-	01-2014	, а	na enamy 1	.2-31-2014	
TH	E MARK	undation ( L BUTLER FOUNDATION UTLER TRUSTEE				<b>A Employer id</b> 46-1540451	entification numb	er
								>
		I street (or P O box number if mail is no VILLE ROAD	ot delivered to street address	s) Room/suite		(717) 243-5516	mber (see instruction	ns)
		n, state or province, country, and ZIP or A 17015	foreign postal code			C If exemption	application is pendin	g, check here 🕨
G CH	neck a	ll that apply Initial return	Initial return of a	former public charit	у	<b>D 1.</b> Foreign oi	ganızatıons, check h	ere 🕨 🦵
		Final return	Amended return			<b>2.</b> Foreign o	rganizations meeting	the 85%
			e Name change			1	k here and attach co	mputation '
			501(c)(3) exempt priva				undation status was i n 507(b)(1)(A), chec	
		4947(a)(1) nonexempt charitab	JAccounting method					
		ket value of all assets at end from Part II, col. (c),	Other (specify)	I Cash I Acc	ruai		ation is in a 60-mont n 507(b)(1)(B), cheo	
			(Part I, column (d) must	t be on cash basis.)				
Pa	rt I	Analysis of Revenue at total of amounts in columns (b), (c) necessarily equal the amounts in columns (b).	, and (d) may not	(a) Revenue and expenses per	(d)	Vet investment income	(c) Adjusted net	(d) Disbursements for charitable purposes
		ınstructions) )	. , .	books				(cash basis only)
	1	Contributions, gifts, grants, etc						
		schedule)		0				
	2	Check $\blacktriangleright \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $	<b>not</b> required to attach					
		Sch B						
	3	Interest on savings and tempor	ary cash investments					
	4	Dividends and interest from sec	curities	61,481		54,688		
	5a	Gross rents						
	ь	Net rental income or (loss)						
₽	6a	Net gain or (loss) from sale of a	ssets not on line 10	41,841				
Revenue	ь	Gross sales price for all assets 727,579	on line 6 a					
	7	Capital gain net income (from P	art IV, line 2)			41,841		
	8	Net short-term capital gain .						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	ь	Less Cost of goods sold						
	c	Gross profit or (loss) (attach sc	hedule)					
	11	Other income (attach schedule)	)					
	12	<b>Total.</b> Add lines 1 through 11		103,322		96,529		
	13	Compensation of officers, direct	tors, trustees, etc	0		0		0
	14	Other employee salaries and wa	ages					
φ	15	Pension plans, employee benefi	ts					
e S	16a	Legal fees (attach schedule) .		<b>%</b> 450		0		450
Expenses	ь	Accounting fees (attach schedu	•	93 2,000		1,000		1,000
Ф	С	Other professional fees (attach	schedule)	15,325		14,324		0
ĬĬ	17	Interest						
Administrative	18 19	Taxes (attach schedule) (see in Depreciation (attach schedule)	•					
Ē	20	Occupancy						
Ā	21	Travel, conferences, and meetir	ngs					
and	22	Printing and publications						
ල පැ	23	Other expenses (attach schedu				0		0
ij	24	Total operating and administrat						
Operating		Add lines 13 through 23		17,822		15,324		1,450
ā	25	Contributions, gifts, grants paid		114,053				114,053
_	26	Total expenses and disbursemen						
		25		131,875		15,324		115,503
	27	Subtract line 26 from line 12						
	а	Excess of revenue over expense		-28,553				
	b	Net investment income (if negation	, , , , , , , , , , , , , , , , , , ,			81,205		
	С	Adjusted net income (If negative	e, enter -0 -)					

Dа	rt II	Ralance Sheets Attached schedules and amounts in the description column	Beginning of year			f year
		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	<b>(b)</b> Book	Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	50 502		125.022	125 022
	2	Savings and temporary cash investments	69,692		135,823	135,823
	3	Accounts receivable				
		Less allowance for doubtful accounts -				
	4	Pledges receivable 🟲				
		Less allowance for doubtful accounts 🟲				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) 🟲				
		Less allowance for doubtful accounts 🟲				
2	8	Inventories for sale or use				
sets	9	Prepaid expenses and deferred charges				
Ą	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	С	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis 🟲				
		Less accumulated depreciation (attach schedule) ▶				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	1,922,888	<b>%</b> 3	1,828,204	1,945,786
	14	Land, buildings, and equipment basis 🟲				
		Less accumulated depreciation (attach schedule)				
	15	Other assets (describe 🟲)				
	16	Total assets (to be completed by all filers—see the				
		instructions Also, see page 1, item I)	1,992,580		1,964,027	2,081,609
	17	Accounts payable and accrued expenses				
	18	Grants payable				
φ	19	Deferred revenue				
abilities	20	Loans from officers, directors, trustees, and other disqualified persons				
ab	21	Mortgages and other notes payable (attach schedule)				
		Other liabilities (describe				
	23	Total liabilities (add lines 17 through 22)	0		0	
		Foundations that follow SFAS 117, check here				
es		and complete lines 24 through 26 and lines 30 and 31.				
inc	24	Unrestricted	1,992,580		1,964,027	
ପ୍ର		Temporarily restricted	_,			
2 2	26	Permanently restricted				
or Fund Balances	20	Foundations that do not follow SFAS 117, check here				
ľΓ		and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
45.	29	Retained earnings, accumulated income, endowment, or other funds				
Net		Total net assets or fund balances (see instructions)	1,992,580		1,964,027	
Ż	30	Total liabilities and net assets/fund balances (see instructions)	1,992,580		1,964,027	
D =	31		1,592,300		1,904,027	
	rt II	, ,	/- \		Т	
1		Total net assets or fund balances at beginning of year—Part II, column				1 000 500
~		,,			1	1,992,580
2		,			2	-28,553
3		Other increases not included in line 2 (itemize)		_	3	0
4		Add lines 1, 2, and 3			4	1,964,027
5		Decreases not included in line 2 (itemize)		- <u></u>	5	0
6		Total net assets or fund balances at end of year (line 4 minus line 5)—F	'art II, column (b), li	ne 30 .	6	1,964,027

	(a) List and describe	the kind(s) of property sold (e g , repuse, or common stock, 200 shs M	eal estate,	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data 1	Table				
b						
С						
d						
e						
(e	) Gross sales price	<b>(f)</b> Depreciation allowe (or allowable)	107	or other basis		or (loss) ) mınus (g)
а	See Additional Data T		·			
b						
С						
d						
e						
	mnlete only for assets s	howing gain in column (h) and owne	d by the foundation	on 12/31/69	(I) Gauns (Col	(h) gain minus
	F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exc	cess of col (ı)	col (k), but not	less than -0-) <b>or</b> om col (h))
a	See Additional Data T			<i>G</i> // ·· ···/	,	
ь						
c						
d						
е е						
			If gaın, also enter	ın Part I lıne 7 Ì	1 1	
3		al gain or (loss) as defined in section Part I, line 8, column (c) (see instru		,	3	41,841
Part \		Inder Section 4940(e) for R			ent Income	
•	n 4940(d)(2) applies, l	rivate foundations subject to the see eave this part blank	ection 4940(a) tax	on net investment	income )	
		e section 4942 tax on the distribut ot qualify under section 4940(e) D			eriod?	┌ Yes ┌ No
<b>1</b> Ent	er the appropriate amoi	unt in each column for each year, s	ee instructions befo	re making any ent	ries	
	(a) period years Calendar or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	(c) Net value of nonchar	ritable-use assets	(d) Distribution (col (b) divided	
,	2013	48,955		2,020,140	(=== (=) ====	0 024233
	2012	0		985,002		0 000000
	2011					
	2010					
	2009					
2	·	n (d)		<u> </u>	2	0 024233
3	the number of years t	ratio for the 5-year base period—di he foundation has been in existence	e ıf less than 5 yeaı	rs	3	0 012117
4		noncharitable-use assets for 2014	•	<u> </u>	4	2,110,744
5	Multiply line 4 by line	3			5	25,576
6	Enter 1% of net inves	stment income (1% of Part I, line 2	7b)		6	812
7	Add lines 5 and 6				7	26,388
8	Enter qualifying distri	butions from Part XII, line 4		[	8	115,503
	If line 8 is equal to or the Part VI instructio	greater than line 7, check the box	ın Part VI, lıne 1b,	and complete that	part using a 1% tax	rate See

Form	990-PF (2014)		Р	age <b>4</b>
Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here 🟲 🦵 and enter "N/A"			
	on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see     instructions)			
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check			812
	here Fand enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2			812
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			812
6	Credits/Payments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 1,560			
ь	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d			1,560
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ► 10			748
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 748 Refunded 11			0
	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	It participate or intervene in any political campaign?	1a		No
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions			
	for definition)?	1b		No
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation $\blacktriangleright$ \$0 (2) On foundation managers $\blacktriangleright$ \$0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),			
-	and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	▶PA			
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			
	and addresses.	10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►MARK L BUTLER Telephone no ►(717)	243-	5516	
	Located at ► 1701 NEWVILLE ROAD CARLISLE PA ZIP+4 ► 17015			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here			<u> </u>
13	and enter the amount of tax-exempt interest received or accrued during the year		,	,
			1	l
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over	۱	Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pai	TT VII-B Statements Regarding Activities for Which Form 4720 May Be Required		I I	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes Vo			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	for the benefit or use of a disqualified person)?			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) Yes V No			
ь	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	<del></del>		-110
-	operating foundation defined in section 4942(1)(3) or 4942(1)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2014?			
	If "Yes," list the years <b>&gt;</b> 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see instructions )	2b		
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?	1		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section $4943(c)(7)$ ) to dispose of holdings acquired by gift or bequest, or (3)	1		
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	ıf the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

	1990 11 (2011)									rage	ŭ
	rt VII-B Statements Reg				nich Form 4720	мау	Be Required (cont	ınue	<i>a)</i> ⊢	1	_
5a	During the year did the foundation		•				= =				
	(1) Carry on propaganda, or other		•	_	•	•		' No			
	(2) Influence the outcome of any		·		* *			_			
	on, directly or indirectly, any					٠					
	(3) Provide a grant to an individual						「Yes ✓	No No			
	(4) Provide a grant to an organiz							_			
	ın section 4945(d)(4)(A)? (s					•	<b>⊤</b> Yes <b>▽</b>	No			
	(5) Provide for any purpose othe										
	educational purposes, or for										
Ь	If any answer is "Yes" to 5a(1)-	(5), d	lid <b>any</b> of the transac	tion	s fail to qualify unde	r the	exceptions described in				
	Regulations section 53 4945 or	ın a c	urrent notice regard	ıng d	disaster assistance	(see	instructions)?	•	. 5b		_
	Organizations relying on a curre	nt not	ice regarding disast	eras	ssistance check here	e	▶ 「	_			
C	If the answer is "Yes" to question	n 5a(	4), does the foundat	ion c	laım exemption from	the					
	tax because it maintained expen	diture	e responsibility for th	ne gr	ant?		\ Yes \	No			
	If "Yes," attach the statement requ	uired i	by Regulations section	n 53.	.4945–5(d).						
6a	Did the foundation, during the ye	ar, re	ceive any funds, dire	ectly	or indirectly, to pay	prei	miums on				
	a personal benefit contract?							No			
b	Did the foundation, during the ye	ar, pa	y premiums, directly	orı	indirectly, on a perso	nal	benefit contract?		6b	No	
	If "Yes" to 6b, file Form 8870.										
7a	At any time during the tax year,	was t	he foundation a party	/ to a	a prohibited tax shel	tert	ransaction? <b>TYes F</b>	No			
b	If yes, did the foundation receive	any	proceeds or have an	y ne	t income attributable	e to t	the transaction?		7b		
	Information Abou	ıt Of	ficers, Directors	s, T	rustees, Founda	tio	n Managers, Highly	Paid	Emp	loyees,	_
	and Contractors				-						
_1_	List all officers, directors, trustee					see i					_
	(a) Name and address	(b)	Title, and average hours per week		c) Compensation  If not paid, enter		(d) Contributions to mployee benefit plans	(e)	Expens	se account	,
	(a) Name and address	d	evoted to position	١ '	-0-)		d deferred compensation	ot	herall	owances	
MARI	( L BUTLER	СН	AIRMAN AND		0		0				0
170	1 NEWVILLE ROAD		ISTEE								
CAR	LISLE,PA 17015	5 0	) 								
BROO	OKE A ROMITO		ARD MEMBER,		0		0				0
	EISENHOUR DRIVE	1 0	RETARY						No 7b Paid Employees,  (e) Expense account, other allowances		
	RLISLE,PA 17013	-					_				_
	Y J BUTLER	$-\frac{BO}{1}$	ARD MEMBER		0		0				0
	1 NEWVILLE ROAD LISLE,PA 17015	1 0	J								
	Compensation of five highest-pai	d emi	olovees (other than	thos	e included on line 1–	- 500	instructions) If none en	ter"	NONE '	•	_
	compensation of the mignest pur	<u>u c,</u>					(d) Contributions to		HOHE		_
(a)	<b>)</b> Name and address of each emplo	yee	(b) Title, and aver hours per week		(c) Compensation	n	employee benefit				,
	paid more than \$50,000		devoted to positi		(c) compensation		plans and deferred compensation	01	ther all	owances	
NO N	IE .						Compensation				_
ИОИ	N E		-								
											_
			_								
											_
			_								
T-4-	I number of other employees nord		± F 0 000								_

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)						
3 Five highest-paid independent contractors for professional serv	ices (see instructions). If none, enter "NONE".					
(a) Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	(c) Compensation				
NONE						
<b>Total</b> number of others receiving over \$50,000 for professional servi	ces	0				
Part IX-A Summary of Direct Charitable Activities						
List the foundation's four largest direct chantable activities during the tax year. Inclu	do relevant statistical information such as the number of					
organizations and other beneficiaries served, conferences convened, research paper		Expenses				
1						
2						
3						
4						
Part IX-B Summary of Program-Related Investmen						
Describe the two largest program-related investments made by the foundation d	luring the tax year on lines 1 and 2	A mount				
1						
2						
All other program-related investments See instructions						
3						
Total. Add lines 1 through 3		0				

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 2.062.987 1h 79.900 1c 1d 2.142.887 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 2.142.887 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 32.143 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 2.110.744 5 105,537 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here  $\blacktriangleright \Gamma$  and do not complete this part.) 105.537 1 Tax on investment income for 2014 from Part VI, line 5. . . . . . 812 2a Income tax for 2014 (This does not include the tax from Part VI). . . 812 2c 3 104.725 3 4 Λ 4 5 5 104.725 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 104.725 7 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . . 1a 115.503 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 115,503 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 812 114,691 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

P	art XIII Undistributed Income (see instr	ructions)			
	·	(a) Corpus	(b) Years prior to 2013	<b>(c)</b> 2013	( <b>d)</b> 2014
1	Distributable amount for 2014 from Part XI, line 7				104,725
2	Undistributed income, if any, as of the end of 2014				
а	Enter amount for 2013 only			53,871	
b	Total for prior years 20, 20, 20		0		
3					
а	From 2009				
b	From 2010				
C	From 2011				
d	From 2012				
	From 2013				
f	<b>Total</b> of lines 3a through e	0			
4	Qualifying distributions for 2014 from Part				
	XII, line 4 🕨 \$ 115,503				
а	Applied to 2013, but not more than line 2a			53,871	
b	Applied to undistributed income of prior years		0		
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election required—see instructions)	0			
d	Applied to 2014 distributable amount				61,632
е	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2014	0			(
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		0		
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount		0		
_	—see instructions				
٠	4a from line 2a Taxable amount—see				
	instructions			0	
f	Undistributed income for 2014 Subtract				
	lines 4d and 5 from line 1 This amount must				42.00
	be distributed in 2015				43,093
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may				
	be required - see instructions)	0			
8	Excess distributions carryover from 2009 not				
	applied on line 5 or line 7 (see instructions)	0			
9	Excess distributions carryover to 2015.	0			
	Subtract lines 7 and 8 from line 6a				
	Analysis of line 9				
	Excess from 2010	_			
	Excess from 2011	-			
	Excess from 2012 Excess from 2013	-			
	Excess from 2013 Excess from 2014	-			
е	EXCESS    O     ZU14	i	l l		

Check here F if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- **d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Inform	nation (continued)			Page <b>1</b>
3 Grants and Contributions Paid		proved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year See Additional Data Table	or substantial contributor	recipient		
Takal			<b>P</b> 20	114.05
Total		<del></del>		114,05
			line on the	

Form 990-P	· · · · · · · · · · · · · · · · · · ·	na Activitio				Page <b>12</b>
	Analysis of Income-Produci		usiness income	Excluded by section	n 512, 513, or 514	(e)
	service revenue	(a) Business code	<b>(b)</b> A mount	(c) Exclusion code	(d) A mount	Related or exempt function income (See instructions)
с						
е						
g Fees a 2 Member 3 Interes	and contracts from government agencies rship dues and assessmentston savings and temporary cash ments					
<b>4</b> Dividen	ds and interest from securities tal income or (loss) from real estate			14	61,481	
<b>a</b> Debt-	financed property					
<b>6</b> Netren	ebt-financed property					
8 Gain or	nvestment income			18	41,841	
	ome or (loss) from special events profit or (loss) from sales of inventory				12,312	
<b>11</b> Other re	evenue a					
с						
e						
	II Add columns (b), (d), and (e)			) 	103,322 L <b>3</b>	
	orksheet in line 13 instructions to verify ca B Relationship of Activities to		plishment of E			
Line No.	Explain below how each activity for whic the accomplishment of the foundation's instructions )					

Form 990-P	F(2014)										Рa	ge <b>13</b>
Part XVI	II Information R Noncharitable					actio	ns and I	Relationships	With			
section	organization directly or i 501(c) of the Code (oth	ındırectly e	ngage	ın any of	the following wit						Yes	No
organıza												
	rs from the reporting fou											۱
	sh									1a(1)		No
	erassets									1a(2)		No
	ansactions				_					41.74		١
	es of assets to a noncha											No
	chases of assets from a											No No
	tal of facilities, equipme									1b(3)		No
	mbursement arrangeme ns or loan guarantees.									1b(5)		No
	ormance of services or r									1b(6)		No
	of facilities, equipment,									<u> </u>		No
<b>d</b> If the an of the go	swer to any of the above ods, other assets, or se ansaction or sharing arr	e is "Yes," ervices give rangement,	compl en by t show	ete the fol the reporti in column	llowing schedule ng foundation I	Colum f the fou the god	nn <b>(b)</b> sho undation r ods, other	uld always show t eceived less than assets, or servic	he fair ma fair marke es receive	rket va et value ed	1	
(a) Line No	(b) Amount involved	(C) Name (	or nonci	папіаліе ехе	empt organization	(a)	Description	of transfers, transacti	ons, and sna	ining arra	ngemer	its
-												
describe	undation directly or indiction of the distribution of the distribu	he Code (o schedule		nan sectio	-	ın sectı	-	_			es F	, No
the	der penalties of perjury, e best of my knowledge a ormation of which prepa *****	and belief, i rer has any	ıt ıs trı	ue, correc			*****		n taxpaye May the return		sed on	all
	Signature of officer or t	rustee			Date		Title			tr )? 🔽 <u>\</u>	∕es	No
	Print/Type preparer's DONNA MULLIN	name	Prepa	arer's Sıgn	nature	Date		Check if self- employed ▶	PTIN P(	006390	068	
Paid Preparei Use		·				1		Firm's EIN ► 23	-131100	5		
Only	Firm's address ► 211 HOUSE AVENU	E CAMP H	HILL, P	PA 17011	1			Phone no (717)	761-721	.0		

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1162 791 PIMCO COMMODITY RR STRATEGY FD-INS	Р	2014-05-27	2014-10-23
261 389 VANGUARD INFLATION PROTECTED - AD	Р	2014-05-27	2014-10-23
8854 394 DRIEHAUS SELECT CREDIT FUND	Р	2014-05-27	2014-12-29
248 963 OSTERWEIS STRATEGIC INCOME FUND	Р	2014-05-27	2014-12-29
4972 376 RIDGEWORTH SEIX FLOATING FUND I (203)	Р	2014-05-27	2014-12-29
3396 226 TEMPLETON GLOBAL BOND FUND - AD	Р	2014-05-27	2014-12-29
2299 369 TURNER SPECTRUM FUND-INSTL	Р	2013-01-18	2014-04-16
360 ISHARES IBOXX H/Y CORP BOND ETF	Р	2013-01-18	2014-05-23
12785 388 PIMCO TOTAL RETURN FUND INST (35)	Р	2013-01-18	2014-05-27
55 71 PERRITT MICROCAP OPPORTUNITIES FD	Р	2013-01-18	2014-05-27

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
6,012		7,000	-988
6,916		7,000	-84
81,106		90,196	-9,090
2,833		3,000	-167
43,508		45,000	-1,492
42,079		45,000	-2,921
27,248		25,500	1,748
34,110		34,077	33
140,000		143,708	-3,708
2,000		1,631	369

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	( <b>k)</b> Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) <b>or</b> Losses (from col (h))	
			-988	
			-84	
			-9,090	
			-167	
			-1,492	
			-2,921	
			1,748	
			33	
			-3,708	
			369	

#### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
5717 427 RIVERPARK/WEDGEWOOD FD-INST	Р	2013-01-18	2014-05-27
1525 32 ROYCE TOTAL RETURN FUND	Р	2013-01-18	2014-05-27
1554 243 VANGUARD VALUE INDEX FD - SIG 1346	Р	2013-01-18	2014-05-27
1775 148 PMCO COMMODITY RR STRATEGY FD-INS	Р	2013-01-18	2014-10-23
948 374 VANGAURD INFLATION PROTECTED - AD	Р	2013-01-18	2014-10-23
5191 489 OSTERWEIS STRATEGIC INCOME FUND	Р	2013-01-18	2014-12-29
2270 21 RIDGEWORTH SEIX FLOATING FUND I (203)	Р	2013-01-18	2014-12-29
1525 298 TEMPLETON GLOBAL BOND FUND - AD	Р	2013-01-18	2014-12-29
CAPITAL GAINS DIVIDENDS	Р		

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
104,000		81,988	22,012
25,000		21,782	3,218
50,000		38,856	11,144
9,178		12,000	-2,822
25,094		27,000	-1,906
59,079		61,000	-1,921
19,864		20,500	-636
18,899		20,500	-1,601
30,653			30,653

#### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	( <b>k)</b> Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) <b>or</b> Losses (from col (h))
			22,012
			3,218
			11,144
			-2,822
			-1,906
			-1,921
			-636
			-1,601
			30,653

### Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
JAMES LITHGOW 37 WEPPLEY DRIVE CARLISLE,PA 17015	NONE	I	EMERGENCY MEDICAL ASSISTANCE GRANT FBO GRANTEE'S DEPENDENT SON INJURED IN VIOLENT CRIMINAL ATTACK	5,000
NEW BIRTH OF FREEDOM COUNCIL 1 BADEN POWELL LANE MECHANCISBURG, PA 17050	NONE	PC	DONATION FOR 2014 CUMBERLAND COUNTY AREA FRIENDS OF SCOUTING BREAKFAST	500
CAL RIPKEN SR FOUNDATION 1427 CLARVIEW ROAD SUITE 100 BALTIMORE, MD 21209	NONE	PC	GENERAL CONTRIBUTION	50,000
THE HAROLD PUMP FOUNDATION 13636 VENTURA BLVD SUITE 416 SHERMAN OAKS,CA 91423	NONE	PC	GENERAL CONTRIBUTION INCLUDING MEDICAL RESEARCH	20,000
NATIONAL MS SOCIETY 2040 LINGLESTOWN ROAD HARRISBURG,PA 17110	NONE	PC	GENERAL CONTRIBUTION INCLUDING MEDICAL RESEARCH	5,100
MONROE ELEMENTARY SCHOOL 1240 BOILING SPRINGS ROAD BOILING SPRINGS,PA 17007	NONE	PC	CONTRIBUTION TO HELP PTO WITH YEARLY EXPENSES	50
SUSAN G KOMEN PO BOX 650309 DALLAS,TX 752650309	NONE	PC	GENERAL CONTRIBUTION INCLUDING MEDICAL RESEARCH	10,000
PA COALITION FOR A CURE 2397 QUENTION ROAD SUITE B LEBANON,PA 17042	NONE	PC	GENERAL CONTRIBUTION INCLUDING MEDICAL RESEARCH	10,000
CHILDREN'S MIRACLE NETWORK 600 CENTER VIEW LANE HERSHEY,PA 17036	NONE	PC	GENERAL CONTRIBUTION INCLUDING MEDICAL RESEARCH	13,403
Total			▶ 3a	114,053

# **TY 2014 Accounting Fees Schedule**

Name: THE MARK L BUTLER FOUNDATION

MARK L BUTLER TRUSTEE

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,000	1,000		1,000

### **TY 2014 Investments - Other Schedule**

Name: THE MARK L BUTLER FOUNDATION

MARK L BUTLER TRUSTEE

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SECURITIES	AT COST	1,828,204	1,945,786

# TY 2014 Legal Fees Schedule

Name: THE MARK L BUTLER FOUNDATION

MARK L BUTLER TRUSTEE

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	450	0		450

# **TY 2014 Other Expenses Schedule**

Name: THE MARK L BUTLER FOUNDATION

MARK L BUTLER TRUSTEE

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUPLEX CHECKS	47	0		0

### **TY 2014 Other Professional Fees Schedule**

Name: THE MARK L BUTLER FOUNDATION

MARK L BUTLER TRUSTEE

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AGENCY FEES	15,325	14,324		0