Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation: H. ANGELA WHITMAN FOUNDATION INC. CU

A Employer identification number: 46-0747528

Number and street (or P O box number if mail is not delivered to street address): P.O BOX 1908 | Room/suite:

B Telephone number (see instructions): (305) 728-3823

City or town: ORLANDO | State: FL | ZIP code: 32802-1908

Foreign country name | Foreign province/state/county | Foreign postal code

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 203,529

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc , received (attach schedule)	266,209			
2	Check ▶☐ if the foundation is **not** required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	2,639	2,639		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,375			
b	Gross sales price for all assets on line 6a 12,494				
7	Capital gain net income (from Part IV, line 2)		1,375		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	326	326		
12	**Total.** Add lines 1 through 11	270,549	4,340	0	
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc.	25,855	12,928		12,927
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	22	22		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	32	32		
24	**Total operating and administrative expenses.** Add lines 13 through 23	25,909	12,982	0	12,927
25	Contributions, gifts, grants paid	210,000			210,000
26	**Total expenses and disbursements.** Add lines 24 and 25	235,909	12,982	0	222,927
27	Subtract line 26 from line 12:				
a	**Excess of revenue over expenses and disbursements**	34,640			
b	**Net investment income** (if negative, enter -0-)		0		
c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	84,083	6,007	6,007
	2	Savings and temporary cash investments		81,053	81,053
	3	Accounts receivable ▶			
		Less. allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less. allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment. basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	104,081	107,184	116,469
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	188,164	194,244	203,529
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	188,164	194,244	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	188,164	194,244	
	31	**Total liabilities and net assets/fund balances** (see instructions)	188,164	194,244	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	188,164
2	Enter amount from Part I, line 27a	2	34,640
3	Other increases not included in line 2 (itemize) ▶ FEDERAL EXCISE TAX REFUND	3	9
4	Add lines 1, 2, and 3	4	222,813
5	Decreases not included in line 2 (itemize) ▶ CHECKING ACCOUNT ADJUSTMENT	5	28,569
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	194,244

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement			
b	See Attached Statement			
c	See Attached Statement			
d	See Attached Statement			
e	See Attached Statement			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				0
b				0
c				0
d				0
e				0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				0
b				0
c				0
d				0
e				0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,375
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	171,530	167,243	1 025633
2012	55,996	169,430	0 330496
2011			0 000000
2010			0.000000
2009			0.000000

2	**Total** of line 1, column (d)	2	1 356129
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 678065
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	201,850
5	Multiply line 4 by line 3	5	136,867
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7	Add lines 5 and 6	7	136,867
8	Enter qualifying distributions from Part XII, line 4	8	222,927

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	0
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	0
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ | **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ SUNTRUST BANK Telephone no. ▶ (305) 728-3823
Located at ▶ P O BOX 1908 ORLANDO FL ZIP+4 ▶ 32802-1908

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RAYMOND KUHN 4502 N FEDERAL HIGHWAY APT 2 LIGHTHOUSE P(	PRESIDENT & DIR AS REQ'D	25,855	NONE	NONE
H ANGELA WHITMAN 10225 COLLINS AVENUE #1102 BAL HARBOUR, FL	TREASURER, SEC AS REQ'D	0	NONE	NONE
ROBERT KUHN 315 DURAND DRIVE LOS ANGELES, CA 90068	DIRECTOR AS REQ'D	0	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	115,700
b	Average of monthly cash balances	1b	89,224
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	204,924
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	204,924
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	3,074
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	201,850
6	**Minimum investment return.** Enter 5% of line 5	6	10,093

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	10,093
2a	Tax on investment income for 2014 from Part VI, line 5	2a			
b	Income tax for 2014 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	10,093
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	10,093
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	10,093

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	222,927
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	222,927
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	222,927

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					10,093
2 Undistributed income, if any, as of the end of 2014					
a Enter amount for 2013 only				0	
b Total for prior years. 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2014:					
a From 2009					
b From 2010					
c From 2011					
d From 2012	47,542				
e From 2013	163,168				
f **Total** of lines 3a through e		210,710			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 222,927					
a Applied to 2013, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions)					
c Treated as distributions out of corpus (Election required—see instructions)					
d Applied to 2014 distributable amount					10,093
e Remaining amount distributed out of corpus		212,834			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		423,544			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount—see instructions					
e Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)					
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)					
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a		423,544			
10 Analysis of line 9					
a Excess from 2010					
b Excess from 2011					
c Excess from 2012	47,542				
d Excess from 2013	163,168				
e Excess from 2014	212,834				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Attached Statement				
Total ▶ 3a				210,000
b *Approved for future payment*				
NONE				
Total ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	2,639	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,375	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a JP MORGAN			14	326	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		4,340	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 4,340

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	Not Applicable

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		Not Applicable	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 4/27/2015 Title: 10:15 AM

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
DONALD J ROMAN	[signature]	4/24/2015		P00364310
Firm's name ▶ PRICEWATERHOUSECOOPERS, LLP			Firm's EIN ▶	13-4008324
Firm's address ▶ 600 GRANT STREET, PITTSBURGH PA 15219			Phone no	412-355-6000

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at** ***www.irs.gov/form990.***

OMB No 1545-0047

2014

Name of the organization	**Employer identification number**
H ANGELA WHITMAN FOUNDATION INC. CU	46-0747528

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
H. ANGELA WHITMAN FOUNDATION INC. CU	46-0747528

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	H. ANGELA WHITEMAN REV TR IMA Foreign State or Province Foreign Country	$ 266,209	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
H ANGELA WHITMAN FOUNDATION INC CU	46-0747528

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-------		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-------		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-------		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-------		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-------		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-------		$	

Name of organization	Employer identification number
H. ANGELA WHITMAN FOUNDATION INC. CU	46-0747528

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once. See instructions) ▶ $ 0
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name					
LOTUS HOUSE					
Street					
206 NW 36TH STREET					
City		**State**	**Zip Code**	**Foreign Country**	
MIAMI		FL	33127		
Relationship	**Foundation Status**				
NONE	PC				
Purpose of grant/contribution					**Amount**
GENERAL CHARITABLE PURPOSES					25,000

Name					
BASCOM PALMER EYE INSTITUTE					
Street					
900 NW 17TH STREET					
City		**State**	**Zip Code**	**Foreign Country**	
MIAMI		FL	33136		
Relationship	**Foundation Status**				
NONE	PC				
Purpose of grant/contribution					**Amount**
GENERAL CHARITABLE PURPOSES					25,000

Name					
ACTIVITIES FOR RETARDED CHILDREN					
Street					
City		**State**	**Zip Code**	**Foreign Country**	
Relationship	**Foundation Status**				
NONE	PC				
Purpose of grant/contribution					**Amount**
GENERAL CHARITABLE PURPOSES					10,000

Name					
MIAMI LIGHTHOUSE FOR THE BLIND					
Street					
601 SW 8TH AVENUE					
City		**State**	**Zip Code**	**Foreign Country**	
MIAMI		FL	33130		
Relationship	**Foundation Status**				
NONE	PC				
Purpose of grant/contribution					**Amount**
GENERAL CHARITABLE PURPOSES					50,000

Name					
FAIRCHILD TRPICAL GARDENS					
Street					
10901 OLD CUTLER RD					
City		**State**	**Zip Code**	**Foreign Country**	
MIAMI		FL	33156-4296		
Relationship	**Foundation Status**				
NONE	PC				
Purpose of grant/contribution					**Amount**
GENERAL CHARITABLE PUPOSES					25,000

Name					
MIAMI JEWISH HEALTH SYSTEMS					
Street					
5200 NE 2ND AVE					
City		**State**	**Zip Code**	**Foreign Country**	
MIAMI		FL	33137		
Relationship	**Foundation Status**				
NONE	PC				
Purpose of grant/contribution					**Amount**
GENERAL CHARITABLE PURPOSES					50,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
LOTUS ENDOWMENT FUND

Street
2666 TIGERTAIL AVENUE

City	State	Zip Code	Foreign Country
MIAMI	FL	33133	

Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL CHARITABLE PURPOSES	25,000

Name

Street

City	State	Zip Code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution	Amount

Name

Street

City	State	Zip Code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution	Amount

Name

Street

City	State	Zip Code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution	Amount

Name

Street

City	State	Zip Code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution	Amount

Name

Street

City	State	Zip Code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution	Amount

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	1,339
Short Term CG Distributions	

Totals	Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
Capital Gains/Losses	12,494	11,119	1,375
Other sales	0	0	0

	Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1	X	ALTEGRIS MANAG FUT STRA	66537V336			2/1/2013		12/15/2014	9,370	9,390				0	-20
2	X	UIT	78463V107			1/1/1901		1/14/2014	1	1				0	0
3	X	UIT	78463V107			1/1/1901		2/19/2014	1	1				0	0
4	X	UIT	78463V107			1/1/1901		3/17/2014	1	1				0	0
5	X	UIT	78463V107			1/1/1901		4/10/2014	1	1				0	0
6	X	UIT	78463V107			1/1/1901		5/16/2014	1	1				0	0
7	X	UIT	78463V107			1/1/1901		6/17/2014	1	1				0	0
8	X	UIT	78463V107			1/1/1901		7/10/2014	1	1				0	0
9	X	UIT	78463V107			1/1/1901		8/13/2014	1	1				0	0
10	X	UIT	78463V107			1/1/1901		9/11/2014	1	2				0	-1
11	X	UIT	78463V107			1/1/1901		10/10/2014	1	1				0	0
12	X	UIT	78463V107			1/1/1901		11/13/2014	1	2				0	-1
13	X	UIT	78463V107			1/1/1901		12/11/2014	1	1				0	0
14	X	IRON STRATEGIC INCOME FU	90470K446			9/26/2013		6/10/2014	21	21				0	0
15	X	IRON STRATEGIC INCOME FU	90470K446			12/27/2013		6/10/2014	37	36				0	1
16	X	IRON STRATEGIC INCOME FU	90470K446			3/26/2014		6/10/2014	50	49				0	1
17	X	IRON STRATEGIC INCOME FU	90470K446			2/1/2013		6/10/2014	1,665	1,609				0	56

Part I, Line 11 (990-PF) - Other Income

		326	326	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	OTHER INCOME	326	326	

Part I, Line 18 (990-PF) - Taxes

		22	22	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	22	22		

Part I, Line 23 (990-PF) - Other Expenses

		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		32	32	0	0
	Description				
1	MISCELLANEOUS EXPENSES	12	12		
2	ACCOUNT ANALYSIS FEE	20	20		

Part II, Line 13 (990-PF) - Investments - Other

		Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
			104,081	107,184	116,469
1	SUNTRUST BANK			107,184	116,469

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Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	1,339
Short Term CG Distributions	0

	Description of Property Sold	CUSIP #	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
						11,155	0	0	11,119	36	0	0	0	36
1	ALTEGRIS MANAG FUT STRATEG-I	66537V336		2/1/2013	12/15/2014	9,370		0	9,390	-20	0	0	0	-20
2	UIT	78463V107		1/1/1901	1/14/2014	1		0	1	0	0	0	0	0
3	UIT	78463V107		1/1/1901	2/19/2014	1		0	1	0	0	0	0	0
4	UIT	78463V107		1/1/1901	3/17/2014	1		0	1	0	0	0	0	0
5	UIT	78463V107		1/1/1901	4/10/2014	1		0	1	0	0	0	0	0
6	UIT	78463V107		1/1/1901	5/16/2014	1		0	1	0	0	0	0	0
7	UIT	78463V107		1/1/1901	6/17/2014	1		0	1	0	0	0	0	0
8	UIT	78463V107		1/1/1901	7/10/2014	1		0	1	0	0	0	0	0
9	UIT	78463V107		1/1/1901	8/13/2014	1		0	1	0	0	0	0	0
10	UIT	78463V107		1/1/1901	9/11/2014	1		0	2	-1	0	0	0	-1
11	UIT	78463V107		1/1/1901	10/10/2014	1		0	1	0	0	0	0	0
12	UIT	78463V107		1/1/1901	11/13/2014	1		0	2	-1	0	0	0	-1
13	UIT	78463V107		1/1/1901	12/11/2014	1		0	1	0	0	0	0	0
14	IRON STRATEGIC INCOME FUND-INST	90470K446		9/26/2013	6/10/2014	21		0	21	0	0	0	0	0
15	IRON STRATEGIC INCOME FUND-INST	90470K446		12/27/2013	6/10/2014	37		0	36	1	0	0	0	1
16	IRON STRATEGIC INCOME FUND-INST	90470K446		3/26/2014	6/10/2014	50		0	49	1	0	0	0	1
17	IRON STRATEGIC INCOME FUND-INST	90470K446		2/1/2013	6/10/2014	1,665		0	1,609	56	0	0	0	56

Part VII-A, Line 8b (990-PF) - Copy of Form 990-PF to Attorney General

FLORIDA ATTORNEY GENERAL DOES NOT REQUIRE AND PREFERS THAT WE DO NOT FURNISH A COPY OF FORM 990-PF TO THEIR OFFICE

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
										25,855	0	0
1	RAYMOND KUHN		4502 N FEDERAL HIGHWAY APT 2	LIGHTHOUSE POINT	FL	33064		PRESIDENT & DIRECTOR	AS REQ'D	25,855	NONE	NONE
2	H ANGELA WHITMAN		10225 COLLINS AVENUE #1102	BAL HARBOUR	FL	33154		TREASURER, SECRETARY	AS REQ'D	0	NONE	NONE
3	ROBERT KUHN		315 DURAND DRIVE	LOS ANGELES	CA	90068		DIRECTOR	AS REQ'D	0	NONE	NONE

SunTrust

Statement Period October 1 , 2014 - December 31, 2014

Account Number 7948064

Account Statement

H. ANGELA WHITMAN FOUNDATION INC.
C/O MARSHA MADORSKY
CARLTON FIELDS, P.A.
100 S.E. SECOND STREET, SUITE 4200
MIAMI, FL 33131

SUNTRUST AS CUSTODIAN AND GENSPRING FAMILY OFFICES AS INVESTMENT ADVISOR UNDER AGREEMENT WITH H. ANGELA WHITMAN FOUNDATION INC. DATED AUGUST 19, 2012

Gain/Loss Summary	*Year-To-Date*
Short Term	$212 33
Long Term	$1,376.23

Account Administrator: KRISTINA B BRYN
Phone: 305-728-3823 **Email:** kristina.bryn@genspring.com

Portfolio Manager: PAUL BLATZ
Phone: 561-354-0839 **Email:** Paul.Blatz@Genspring.com

Private Client Advisor: UNASSIGNED
Phone: **Email:**

Market Value Summary

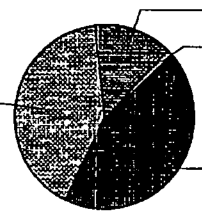
VALUE AS OF 12/31/2014	VALUE AS OF 9/30/2014	NET CHANGE THIS PERIOD ($)	NET CHANGE THIS PERIOD (%)	UNREALIZED GAIN/LOSS AS OF 12/31/2014	VALUE AS OF 12/31/2013	NET CHANGE YEAR TO DATE ($)
$197,521.70	$210,913.05	- $13,391.35	- 6 34%	$9,285 24	$191,937.36	$5,584.34

Market Values shown above do not contain accrued income. Accrued income for this statement penod is $26 56

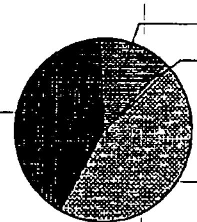
NOTE The "VALUE AS OF 9/30/2014" may differ from your previous statement due to corrections in prior pnces See the Explanation of Account Statement Features for more information

Portfolio Summary

ASSET ALLOCATION AS OF 12/31/2014



ASSET ALLOCATION AS OF 9/30/2014



ASSET DESCRIPTION	MARKET VALUE AS OF 12/31/2014	% OF PORTFOLIO	MARKET VALUE AS OF 9/30/2014	% OF PORTFOLIO
Short Term Investments	81,052.54	41.03	94,908.33	45.00
Bonds	27,876.58	14.11	28,073.97	13.31
Common Stocks	86,828 51	43.96	86,158.00	40.85
Other	1,764.07	0 89	1,772.75	0 84
Totals	**$197,521.70**	**100.00**	**$210,913.05**	**100.00**

Would you like online access to your Trust and Portfolio Management accounts 24 hours a day, seven days a week? *We are pleased to offer our enhanced online access tool - SunTrust PortfolioView℠. With SunTrust PortfolioView you can view your consolidated account information, market value history, income and expense projections, historical statements, investment reviews, up to 18 months of detailed transactions, and pending trades in real-time mode. For more information please contact your Account Administrator listed above on your statement.*

SUNTRUST

Statement Period
October 1 , 2014 - December 31, 2014

Account Number
7948064
H. ANGELA WHITMAN FOUNDATION INC. CU

Account Statement

Cash Activity Summary

DESCRIPTION	INCOME CASH THIS PERIOD	PRINCIPAL CASH THIS PERIOD	TOTAL CASH THIS PERIOD	TOTAL CASH YEAR TO DATE
Receipts				
Dividends	0.00	261.37	261.37	590.72
Common Trust Funds	0.00	0.00	0.00	20.47
Assets Received	0 00	40,000.00	40,000.00	240,018.41
Other Receipts	0.00	0.00	0.00	9.00
Sales & Maturities	0 00	9,370.12	9,370.12	11,143.12
Total Receipts	**$0.00**	**$49,631.49**	**$49,631.49**	**$251,781.72**
Disbursements				
Disbursements	0 00	-54,250 00	-54,250.00	-239,250.00
Administrative Expenses	0 00	-237 28	-237.28	-855.18
Purchases	0.00	-9,000.00	-9,000.00	-10,750.00
Total Disbursements	**$0.00**	**-$63,487.28**	**-$63,487.28**	**-$260,855.18**
Cash Sweep				
Sweep Purchases	0.00	-25,631 49	-25,631.49	-255,422.78
Sweep Sales	0.00	39,487.28	39,487.28	254,496.24
Total Cash Sweep	**$0.00**	**$13,855.79**	**$13,855.79**	**-$926.54**
Net Receipts/Disbursements	**$0.00**	**$0.00**	**$0.00**	**$0.00**

Portfolio Detail

ASSET DESCRIPTION	NO OF SHARES/ PAR VALUE	UNIT PRICE	MARKET VALUE	PERCENT OF PORTFOLIO	TAX COST BASIS	ESTIMATED ANNUAL INCOME	ACCRUED INCOME	YIELD AT MARKET
PRINCIPAL PORTFOLIO								
Short Term Investments								
Short Term Investment Funds								
FEDERATED MONEY MKT OBLIGS TR TRSY OBLIGS INSTL CL #68 FFS CUSIP 609068DF5	81,052.540	1.000	81,052.54	41.03	81,052.54	8	0.69	0.01
Total Short Term Investment Funds			**$81,052.54**	**41.03%**	**$81,052.54**	**$8**	**$0.69**	**0.01%**
Total Short Term Investments			**$81,052.54**	**41.03%**	**$81,052.54**	**$8**	**$0.69**	**0.01%**
Bonds								
Mutual Funds-Fixed Income								
ABBEY CAPITAL FUTURES STRATEGY FUND CUSIP 74925K367 BOND RATING NOT RATED YIELD TO MATURITY 0.000	781.250	11.630	9,085 94	4 60	9,000.00	170	0.00	1.87
ANGEL OAK MULTI-STRATEGY INCOME FUND CUSIP 92046L759 BOND RATING NOT RATED YIELD TO MATURITY 0.000	161.275	12 060	1,944.98	0 98	1,986.75	103	7.60	5.31
IRON STRATEGIC INCOME FUND CUSIP 90470K446 BOND RATING NOT RATED YIELD TO MATURITY 0.000	158.462	10.880	1,724 07	0.87	1,807.49	74	0 00	4 34
NEUBERGER BERMAN HIGH INCOME BOND FUND CUSIP 64128K868 BOND RATING NOT RATED YIELD TO MATURITY 0.000	133.604	8.950	1,195.76	0.61	1,272.21	69	5.19	5.78
TCW EMERGING MARKETS INCOME FUND CUSIP 87234N765 BOND RATING NOT RATED YIELD TO MATURITY 0.000	258.628	8.060	2,068.42	1.05	2,374 57	107	0.00	5 21

Portfolio Detail

ASSET DESCRIPTION	NO. OF SHARES/ PAR VALUE	UNIT PRICE	MARKET VALUE	PERCENT OF PORTFOLIO	TAX COST BASIS	ESTIMATED ANNUAL INCOME	ACCRUED INCOME	YIELD AT MARKET
***Bonds** - continued*								
TEMPLETON GLOBAL BOND FUND CUSIP 880208400 BOND RATING NOT RATED YIELD TO MATURITY 0.000	313.119	12.410	3,885 81	1 97	4,011 64	132	0.00	3.41
VANGUARD TOTAL BOND MARKET INDEX FUND CUSIP 921937504 BOND RATING NOT RATED YIELD TO MATURITY 0.000	733.358	10.870	7,971.60	4.04	8,059.97	205	13.08	2.58
Total Mutual Funds-Fixed Income			**$27,876.58**	**14.12%**	**$28,512.63**	**$862**	**$25.87**	**3.09%**
Total Bonds			**$27,876.58**	**14.12%**	**$28,512.63**	**$862**	**$25.87**	**3.09%**
Common Stocks								
Energy								
JPMORGAN ALERIAN MLP INDEX FUND Symbol AMJ CUSIP 46625H365	140.000	45.950	6,433 00	3.26	6,074.60	325	0.00	5.07
Total Energy			**$6,433.00**	**3.26%**	**$6,074.60**	**$325**	**$0.00**	**5.06%**
Materials								
SPDR GOLD TRUST Symbol GLD CUSIP 78463V107	25.000	113.580	2,839 50	1.44	4,274.25	0	0 00	0.00
Total Materials			**$2,839.50**	**1.44%**	**$4,274.25**	**$0**	**$0.00**	**0.00%**
Mutual Funds-Equity								
ARTISAN INTERNATIONAL VALUE FUND Symbol ARTKX CUSIP 04314H881	448.429	34.210	15,340.76	7 77	14,573 27	245	0.00	1 60
DFA EMERGING MARKETS VALUE FUND Symbol DFEVX CUSIP 233203587	145.587	25.750	3,748.87	1.90	4,420.89	98	0.00	2.63

SUNTRUST

Statement Period October 1 , 2014 - December 31, 2014

Account Number 7948064

H. ANGELA WHITMAN FOUNDATION INC CU

Account Statement

Portfolio Detail

ASSET DESCRIPTION	NO. OF SHARES/ PAR VALUE	UNIT PRICE	MARKET VALUE	PERCENT OF PORTFOLIO	TAX COST BASIS	ESTIMATED ANNUAL INCOME	ACCRUED INCOME	YIELD AT MARKET
***Common Stocks** - continued*								
DFA LARGE CAP INTERNATIONAL PORTFOLIO Symbol DFALX CUSIP 233203868	383.445	20.720	7,944.98	4.02	7,761.81	281	0.00	3.54
DFA REAL ESTATE SECURITIES PORTFOLIO Symbol DFREX CUSIP 233203835	220.283	33.070	7,284.76	3.69	6,030.84	188	0.00	2.59
DFA US CORE EQUITY 2 PORTFOLIO FUND Symbol DFQTX CUSIP 233203397	1,632.137	17.500	28,562.40	14.46	21,545.69	424	0 00	1.49
FPA CRESCENT FUND Symbol FPACX CUSIP 30254T759	226.339	33.740	7,636.68	3 87	6,071.52	70	0.00	0.92
IVA WORLD FUND Symbol IVWIX CUSIP 45070A206	402 837	17.470	7,037.56	3 56	6,157 87	101	0.00	1.44
Total Mutual Funds-Equity			**$77,556.01**	**39.27%**	**$66,561.89**	**$1,409**	**$0.00**	**1.81%**
Total Common Stocks			**$86,828.61**	**43.97%**	**$76,910.74**	**$1,736**	**$0.00**	**1.99%**
Other								
Other Funds								
BLACKSTONE ALTERNATIVE MULTI-STRATEGY FUND CUSIP 09257V201	176.055	10.020	1,764.07	0.89	1,760.55	0	0.00	0.00
Total Other Funds			**$1,764.07**	**0.89%**	**$1,760.55**	**$0**	**$0.00**	**0.00%**
Total Other			**$1,764.07**	**0.89%**	**$1,760.55**	**$0**	**$0.00**	**0.00%**
Total Principal Portfolio			**$197,521.70**	**100.00%**	**$188,236.46**	**$2,606**	**$26.56**	**1.31%**
Total Portfolio			**$197,521.70**	**100.00%**	**$188,236.46**	**$2,606**	**$26.56**	**1.31%**