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For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation JOHN A AND MARY POLLOK YANTA MEMORIAL TRUST		A Employer identification number 45-6730024	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 28125		B Telephone number (see instructions) (210) 733-1979	
City or town, state or province, country, and ZIP or foreign postal code SAN ANTONIO, TX 78228		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 600,289		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	86,150			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	34	34		
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	346,167	346,167		
	12 Total. Add lines 1 through 11	432,351	346,201		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,025	5,025		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	23,264	19,864		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	89	89		
	24 Total operating and administrative expenses. Add lines 13 through 23	28,378	24,978		0
	25 Contributions, gifts, grants paid	539,935			539,935
	26 Total expenses and disbursements. Add lines 24 and 25	568,313	24,978		539,935
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-135,962			
	b Net investment income (if negative, enter -0-)		321,223		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	437,221	296,076	296,076
	3	Accounts receivable ▶ <u>5,183</u>			
		Less allowance for doubtful accounts ▶ _____		5,183	5,183
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	227,270	299,030	299,030	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	664,491	600,289	600,289	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds	664,491	600,289	
30		Total net assets or fund balances (see instructions)	664,491	600,289	
31		Total liabilities and net assets/fund balances (see instructions)	664,491	600,289	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 664,491
2	Enter amount from Part I, line 27a	2 -135,962
3	Other increases not included in line 2 (itemize) ▶ _____	3 71,760
4	Add lines 1, 2, and 3	4 600,289
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 600,289

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)		
1a						
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)	
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }					2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }					3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2013	961,327	944,131	1 01821	
2012	645,162	2,045,124	0 31546	
2011				
2010				
2009				
2	Total of line 1, column (d).		2	1 33368
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0 66684
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4	626,690
5	Multiply line 4 by line 3.		5	417,901
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	3,212
7	Add lines 5 and 6.		7	421,113
8	Enter qualifying distributions from Part XII, line 4.		8	539,935
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		13,212	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		33,212	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		53,212	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	533
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	3,750
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		74,283	
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		856	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		101,015	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 1,015 Refunded		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		No
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) TX				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of BISHOP JOHN W YANTA Telephone no (210) 733-1979 Located at PO BOX 28125 SAN ANTONIO TX ZIP+4 78228			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BISHOP JOHN W YANTA	Trustee	0		
PO BOX 28125	2 00			
SAN ANTONIO, TX 78228				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	337,203
c	Fair market value of all other assets (see instructions).	1c	299,030
d	Total (add lines 1a, b, and c).	1d	636,233
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	636,233
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 	4	9,543
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	626,690
6	Minimum investment return. Enter 5% of line 5.	6	31,335

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	31,335
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	3,212
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,212
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	28,123
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	28,123
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	28,123

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	539,935
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	539,935
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,212
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	536,723

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				28,123
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				572,743
e From 2013.				919,728
f Total of lines 3a through e.	1,492,471			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 539,935				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				28,123
e Remaining amount distributed out of corpus	511,812			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,004,283			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	2,004,283			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				572,743
d Excess from 2013. . . .				919,728
e Excess from 2014. . . .				511,812

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1Information Regarding Foundation Managers:

aList any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

BISHOP JOHN WYANTA

bList any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

aThe name, address, and telephone number or email address of the person to whom applications should be addressed

bThe form in which applications should be submitted and information and materials they should include

cAny submission deadlines

dAny restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	539,935
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-06-26	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name MICHAEL A SCHOTT	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00358164
	Firm's name ☒ Tsakopoulos Brown Schott & Anchors			Firm's EIN ☒	
	Firm's address ☒ 9901 IH 10 West Suite 900 San Antonio, TX 78230			Phone no (210) 696-5177	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARCHDIOCESE OF SAN ANTONIO 2718 W WOODLAWN SAN ANTONIO, TX 78228	NONE	NC	IMPROVEMENTS TO THE ST JAMES PARISH SCHOOL, SAFE HOUSE	26,838
PANNA MARIA HERITAGE CENTER FOUNDATION 5015 BAYONNE DR SAN ANTONIO, TX 78228	NONE	NC	PURCHASE OF LAND	381,163
SALESIAN SISTERS OF ST JOHN BOSCO 6019 BUENA VISTA STREET SAN ANTONIO, TX 78237	NONE	NC	SCHOLARSHIPS, HEATER AND A/C PROJECT	5,100
ALLIED WOMENS CENTER 102 MARSHALL ST SAN ANTONIO, TX 78212	NONE	NC	CRISIS PREGNANCY SUPPORT	1,250
ARCHDIOCESE FOR THE MILITARY SERVICES US PO BOX 4469 WASHINGTON, DC 20017	NONE	NC	SPIRITUAL SUPPORT	250
ASSOCIATION OF THE MIRACULOUS MEDAL 1811 WEST SAINT JOSEPH STREET PERRYVILLE, MO 63775	NONE	NC	PRAYER INTENTIONS, MIRACULOUS MEDAL NOVENA	200
ASSUMPTION SEMINARY 2600 W WOODLAWN AVE SAN ANTONIO, TX 78228	NONE	NC	SEMINARY OPERATIONS	400
CAPUCHIN POOR CLARES 4201 NE 18TH AVE AMARILLO, TX 79107	NONE	NC	MONESTARY SUPPORT	750
CATHOLIC CAMPUS MINISTRY ASSN 330 WEST VINE ST CINCINNATI, OH 45215	NONE	NC	RASKOB FOUNDATION	100
CATHOLIC CHARITIES OF THE TEXAS PANHANDL 200 SOUTH TYLER AMARILLO, TX 79105	NONE	NC	EMERGENCY YOUTH SHELTER	2,000
CATHOLIC EXTENSION SOCIETY 150 S WACKER DR SUITE 2000 CHICAGO, IL 60606	NONE	NC	SPIRITUAL EDUCATION & DEVELOPMENT	1,050
CATHOLIC NEAR EAST WELFARE ASSOCIATION 1011 FIRST AVE NEW YORK, NY 10022	NONE	NC	HUMANITARIAN & PASTORAL SUPPORT	200
CATHOLIC RADIO ASSOCIATION PO BOX 172051 SPARTANBURG, SC 29301	NONE	NC	SPIRITUAL DEVELOPMENT	100
CATHOLIC YOUTH FOUNDATION USA 415 MICHIGAN AVE NE SUITE 40 WASHINGTON, DC 20017	NONE	NC	YOUTH MINISTRY, SCHOLARSHIPS	100
OUR LADY OF CLEAR CREEK ABBEY 5804 W MONASTERY RD HULBERT, OK 74441	NONE	NC	MONASTERY SUPPORT	100
Total  3a				539,935

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION OF BENEDICTINE SISTERS 416 WEST HIGHLAND DR BOERNE,TX 78006	NONE	NC	MONASTERY/RELIGIOUS ACTIVITIES	250
COUNSEL MAJOR SUP OF WOMEN RELIGIONS PO BOX 4467 WASHINGTON,DC 20017	NONE	NC	SPIRITUAL DEVELOPMENT	100
CRISTO REY NETWORK 14 EST JACKSON BLVD STE 1200 CHICAGO,IL 60604	NONE	NC	EDUCATION	100
DISCIPLES OF THE LORD JESUS CHRIST PO BOX 64 PRAYER TOWN,TX 79010	NONE	NC	RELIGIOUS COMMUNITY	700
DIVINE WORD MISSIONARIES PO BOX 6099 TECHNY,IL 60082	NONE	NC	SEMINARY SUPPORT	100
EWTN GLOBAL CATHOLIC NETWORK 5817 OLD LEEDS RD IRONDALE,AL 35210	NONE	NC	SPIRITUAL DEVELOPMENT	100
FATHER LEOPOLD MOCZYGEMBA FOUNDATION 13879 N FM 81 PO BOX 9 PANNA MARIA,TX 78144	NONE	NC	CULTURAL,RELIGIOUS,EDUCATIONAL DEVELOPMENT	250
FOCUS FELLOWSHIP CATHOLIC UNIV STUDENTS PO BOX 18710 GOLDEN,CO 80402	NONE	NC	SPIRITUAL DEVELOPMENT	700
FRANSISCAN UNIVERSITY OF STEUBENVILLE 1235 UNIVERSITY BLVD STEUBENVILLE,OH 43952	NONE	NC	SCHOLARSHIP	100
GUADALUPE HOME-ARCHDIOCESE SAN ANTONIO 1223 S TRINITY SAN ANTONIO,TX 78207	NONE	NC	TRANSITIONAL HOUSING HOMELESS	700
GUADALUPE RADIO NETWORK 1406 E GARDEN LANE MIDLAND,TX 79701	NONE	NC	SPIRITUAL DEVELOPMENT	650
THE HEIDI GROUP PO BOX 2050 ROUND ROCK,TX 78680	NONE	NC	SUPPORT UNPLANNED PREGNANCIES	200
HERMANAS JOSEPHINAS 2622 W SUMMIT AVE SAN ANTONIO,TX 78228	NONE	NC	CONSTRUCTION-NEW CONVENT	55,000
HOLY CROSS CATHOLIC ACADEMY 4110 S BONHAM AMARILLO,TX 79110	NONE	NC	EDUCATION	1,400
HOLY FAMILY MINISTRY CENTER 3415 WARTINGTON CHICAGO,IL 60624	NONE	NC	EDUCATIONAL & CULTURAL	300
Total  3a				539,935

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOLY ROSARY CATHOLIC CHURCH 159 CAMINO SANTA MARIA SAN ANTONIO,TX 78228	NONE	NC	CHURCH	700
HUMAN LIFE INTERNATIONAL 4 FAMILY LIFE LN FRONT ROYAL,VA 22630	NONE	NC	PROLIFE MINISTRY	200
KOSCIUSKO FOUNDATION 15 E 65TH ST NEWYORK,NY 10131	NONE	NC	CULTURAL EDUCATION	600
LAST CHANCE MINISTRIES 404 BRADY BLVD SAN ANTONIO,TX 78207	NONE	NC	CHURCH	150
LIGA-CATHOLIC LEAGUE FOR RELIGIOUS ASST 2330 WEST 118TH ST CHICAGO,IL 60643	NONE	NC	RELIGIOUS EDUCATION & ASSISTANCE	5,000
LITTLE SISTERS OF THE POOR 1028 BENTON AVE PITTSBURGH,PA 15212	NONE	NC	SERVES ELDERLY POOR	100
MARCH FOR LIFE 1317 8TH ST NW WASHINGTON,DC 20001	NONE	NC	PROLIFE EDUCATION	100
MISSION OF DIVINE MERCY 1531 INDIAN CHIEF TRAIL NEW BRAUNFELS,TX 78132	NONE	NC	CHURCH	100
MISSIONARY SERVANTS ST ANTHONY PADUA PL 80 PETER BAQUE ROAD SAN ANTONIO,TX 78209	NONE	NC	CHURCH	2,000
MT CARMEL HERMITAGE PO BOX 337 CHRISTOVAL,TX 76935	NONE	NC	SPIRITUAL DEVELOPMENT	100
OBLATE SCHOOL OF THEOLOGY 285 OBLATE DR SAN ANTONIO,TX 78216	NONE	NC	SPIRITUAL EDUCATION	100
ORCHARD LAKE SCHOOLS 3535 COMMERCE RD ORCHARD LAKE,MI 48324	NONE	NC	EDUCATION	1,000
OUR LADY OF CORPUS CHRISTI RETREAT CTR 1200 LANTANA ST CORPUS CHRISTI,TX 78407	NONE	NC	SPIRITUAL DEVELOPMENT	250
POLISH AMERICAN JOURNAL FOUNDATION PO BOX 271 NORTH BOSTON,NY 14110	NONE	NC	PROMOTES POLISH CULTURE	50
POLISH AMERICAN PRIESTS ASSNPAPA 3649 EAST 65TH STREET CLEVELAND,OH 44105	NONE	NC	RELIGIOUS & CULTURAL EDUCATION	1,000
Total  3a				539,935

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
POLISH APOSTOLATE OF THE USCCB 53 WHITCOMP ST WEBSTER,MA 01570	NONE	NC	SPIRITUAL & CULTURAL DEVELOPMENT	1,000
POPE PAUL VI INSTITUTE 6901 MERCY RD OMAHA,NE 68106	NONE	NC	STUDY OF HUMAN REPRODUCTION	100
SACRED HEART MISSIONARIES 123 WEST LAUREL ST SAN ANTONIO,TX 78212	NONE	NC	CHURCH	100
SALVATION ARMY 521 WELMIRA SAN ANTONIO,TX 78212	NONE	NC	RELIGIOUS ACTIVITIES	50
SCHOOL SISTER OF ST FRANCIS 1515 LAYTON BLVD MILWAUKEE,WI 53215	NONE	NC	SPIRITUAL DEVELOPMENT	100
SHRINE OF OUR LADY OF GUADALUPE 501c3 PO BOX 1237 LA CROSSE,WI 54602	NONE	NC	SPIRITUAL DEVELOPMENT	100
SS CYRIL & METHODIOUS SEM- ORCHARD LAKE 4535 INDIAN TRL ORCHARD LAKE,MI 48324	NONE	NC	CHURCH, SCHOOL	2,000
ST AGNES PARISH SOCIETY OF SVDP 804 RUIZ ST SAN ANTONIO,TX 78207	NONE	NC	CHURCH	1,050
ST ANN CATHOLIC CHURCH 210 ST ANN STREET SAN ANTONIO,TX 78201	NONE	NC	CHURCH	7,000
ST BENEDICT CATHOLIC CHURCHPARISH 4535 LORD RD SAN ANTONIO,TX 78220	NONE	NC	CHURCH	350
ST JAMES THE APOSTLE CATHOLIC SCHOOL 907 W THEO AVENUE SAN ANTONIO,TX 78225	NONE	NC	SCHOOL	7,054
ST JOHN BOSCO SCHOOL 5630 WEST COMMERCE ST SAN ANTONIO,TX 78237	NONE	NC	EDUCATION	10,800
ST JOHN PAUL II CATHOLIC HIGH SCHOOL 6720 FM 482 NEW BRAUNFELS,TX 78132	NONE	NC	EDUCATION	105
ST JOHN PAUL II NATIONAL SHRINE PO BOX 1966 NEW HAVEN,CT 06509	NONE	NC	MUSEUM	100
ST MARGARET MARY CATHOLIC CHURCHPARISH 1314 FAIR AVE SAN ANTONIO,TX 78223	NONE	NC	RELIGIOUS, SPIRITUAL DEVELOPMENT	5,000
Total ▶ 3a				539,935

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MARGARET MARY SCHOOL 1202 FAIR AVE SAN ANTONIO, TX 78223	NONE	NC	EDUCATION	1,000
ST MARYS CATHOLIC CENTER 603 CHURCH AVE COLLEGE STATION, TX 77840	NONE	NC	CHURCH	100
ST PAUL CATHOLIC CHURCH 350 SUTTON DRIVE SAN ANTONIO, TX 78228	NONE	NC	CHURCH	2,105
ST PAUL COMMUNITY CENTER 1201 DONALDSON SAN ANTONIO, TX 78228	NONE	NC	CHAPEL OF MERCY	7,250
ST PAUL PARISH SOCIETY OF SVDP 350 SUTTON DRIVE SAN ANTONIO, TX 78228	NONE	NC	SPIRITUAL DEVELOPMENT	400
ST PAUL STREET EVANGELIZATION 200 WEST 2ND ST 1268 ROYAL OAK, MI 48068	NONE	NC	SPIRITUAL DEVELOPMENT	100
ST VALENTINE CATHOLIC RADIO 701 S PIERCE ST AMARILLO, TX 79101	NONE	NC	CATHOLIC RADIO	1,050
STUDENTS FOR LIFE OF AMERICA 9255 CENTER ST SUITE 300 MANASSAS, VA 20110	NONE	NC	PRO-LIFE ADVOCACY	100
TEXAS CZECH HERITAGE & CULTURAL CENTER 250 W FAIR GROUNDS RD LA GRANGE, TX 78945	NONE	NC	CULTURAL EDUCATION	320
UCA DIOCESE OF AMARILLO PO BOX 5644 AMARILLO, TX 79117	NONE	NC	SPIRITUAL DEVELOPMENT	700
UKRANIAN CATHOLIC EDUCATION FOUNDAT UCEF 2247 W CHICAGO AVE CHICAGO, IL 60622	NONE	NC	SPIRITUAL DEVELOPMENT	100
ST PAUL COMMUNITY CENTER 6019 BUENA VISTA ST SAN ANTONIO, TX 78237	NONE	NC	VOLUNTEER DEVELOPMENT	100
Total  3a				539,935

TY 2014 Accounting Fees Schedule

Name: JOHN A AND MARY POLLOK YANTA MEMORIAL
TRUST

EIN: 45-6730024

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TSAKOPULOS BROWN SCHOTT & ANCHORS	5,025	5,025	0	0

TY 2014 Cash Deemed Charitable Explanation Statement

Name: JOHN A AND MARY POLLOK YANTA MEMORIAL
TRUST

EIN: 45-6730024

Software ID: 14000265

Software Version: 2014v5.0

Explanation: AMOUNTS HELD FOR SCHEDULED DISTRIBUTIONS TO PANNA MARIA
HERITAGE CENTER FOUNDATION

TY 2014 Other Expenses Schedule

Name: JOHN A AND MARY POLLOK YANTA MEMORIAL
TRUST

EIN: 45-6730024

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	89	89		

TY 2014 Other Income Schedule

Name: JOHN A AND MARY POLLOK YANTA MEMORIAL
TRUST

EIN: 45-6730024

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LEASE BONUS	4,681	4,681	
OIL & GAS ROYALTIES	341,486	341,486	

TY 2014 Substantial Contributors Schedule

Name: JOHN A AND MARY POLLOK YANTA MEMORIAL
TRUST

EIN: 45-6730024

Software ID: 14000265

Software Version: 2014v5.0

Name	Address
BISHOP JOHN W YANTA	5015 BAYONNE SAN ANTONIO,TX 78228
LESTER YANTA	PO BOX 34622 SAN ANTONIO,TX 78265

TY 2014 Taxes Schedule

Name: JOHN A AND MARY POLLOK YANTA MEMORIAL
TRUST

EIN: 45-6730024

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT INCOME TAXES	3,400			
PRODUCTION TAXES	14,711	14,711		
PROPERTY TAXES	5,153	5,153		

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2014
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Name of the organization JOHN A AND MARY POLLOK YANTA MEMORIAL TRUST	Employer identification number 45-6730024
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JOHN A AND MARY POLLOK YANTA MEMORIAL TRUST	Employer identification number 45-6730024
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	ERNEST YANTA PO BOX 34622 SAN ANTONIO, TX78265	\$ 20,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>2</u>	LESTER YANTA PO BOX 34622 SAN ANTONIO, TX78265	\$ 50,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization JOHN A AND MARY POLLOK YANTA MEMORIAL TRUST	Employer identification number 45-6730024
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization JOHN A AND MARY POLLOK YANTA MEMORIAL TRUST	Employer identification number 45-6730024
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	