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SCANNED MAY 2 8 2015

### Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs gov/form990pf.

Open to Public Inspection

For cale	ndar year 2014, or tax year beginning	, 2014,	and ending	,	
WWK	IRKLAND CHARITABLE FOUNDATI	ON		Employer identification num 45-6382709	
P.O.	BOX 356 M, AL 36518			Telephone number (see instr 251-847-2144	ructions)
				If exemption application is	pending, check here 🕨 🗌
G Chec	ck all that apply Initial return	Initial return of a form	ner public charity	1 Foreign organizations, chec	k here
	Final return Address change	Amended return Name change		2 Foreign organizations meet	ing the 85% test, check
H Che		(c)(3) exempt private f	oundation	here and attach computation	n
	Section 4947(a)(1) nonexempt charitable t	rust Other taxable p	private foundation	E If private foundation status under section 507(b)(1)(A)	
		ounting method X Co			
<b>►</b> \$		column (d) must be or		F If the foundation is in a 60 under section 507(b)(1)(B)	
Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc, received (attach schedule) 2 Ck ► X if the foundin is not required to attach Sch B				
	_			1 202	
	3 Interest on savings and temporary cash investments 4 Dividends and interest from securities	1,393. 85,729.	1,393 85,729	3. <u>1,393.</u> 9. 85,729.	
	5 a Gross rents b Net rental income	03,723.	00771	5. 507.125.	
	or (loss)  6 a Net gain or (loss) from sale of assets not on line 10	57,312.			
Ë	b Gross sales price for all assets on line 6a 636, 455.	37,312.			
R E > E N	7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain		57,31		
U	9 Income modifications			0.	
E	10 a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	C Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)  See Statement 1	36,050.			
	12 Total Add lines 1 through 11	180,484.	144,43	4. 87,122.	
	13 Compensation of officers, directors, trustees, etc	600.			
	14 Other employee salaries and wages 15 Pension plans, employee benefits				
Α	16 a Legal fees (attach schedule)				
M	<b>b</b> Accounting fees (attach sch) See St 2	1,850.	92		925.
0   N	c Other prof fees (attach sch) See St 3	28,168.	28,16	8. 1 1102	IVED
P S E T	18 Taxes (attach schedule)(see instrs). See Stm 4	1,741.	1,74	1.	S
R R A A T T	19 Depreciation (attach sch) and depletion			≥ MAY 2	0 2015 දි
i i N v	20 Occupancy				l m
G E	21 Travel, conferences, and meetings 22 Printing and publications				N. UT
A E X P E	23 Other expenses (attach schedule)				
N S E	24 Total operating and administrative	20.252	20.00		025
Š	expenses Add lines 13 through 23 25 Contributions, gifts, grants paid. Stmt 5	32,359. 305,900.	30,83	4.	925. 305,900.
	26 Total expenses and disbursements. Add lines 24 and 25	338,259.	30,83	4. 0.	306,825.
	27 Subtract line 26 from line 12.	330,233.		<u></u>	000,020.
	a Excess of revenue over expenses and disbursements	-157,775.			
	<b>b</b> Net investment income (if negative, enter -0-)		113,60		
	C Advicted not income (if possitive optor O)	1		97 122	1

Page 2

Part	11	Balance Sheets  Attached schedules and amounts in the descrip column should be for end of-year amounts only	tion	Beginning of year	[	ind o	f year
I air		(See instructions )		(a) Book Value	(b) Book Valu	e	(c) Fair Market Value
		Cash — non-interest-bearing		646,432.			
		Savings and temporary cash investments.		3,083,910.	338,5	<u>77.</u>	338,577.
	3	Accounts receivable					
		Less allowance for doubtful accounts					
	4	Pledges receivable					
	_	Less allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				·	
	7						
S		Less. allowance for doubtful accounts					
ASSET	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
S		<ul> <li>Investments – U S and state government obligations (attach schedule)</li> </ul>					1,440,033.
		b Investments — corporate stock (attach schedule)					2,235,750.
	C	c Investments — corporate bonds (attach schedule)					
	11	Investments – land, buildings, and equipment basis			-		
		Less accumulated depreciation (attach schedule)					
	12	Investments – mortgage loans					
	13	Investments - other (attach schedule)					
	14						
		Less accumulated depreciation (attach schedule)					
	15 16	Other assets (describe Total assets (to be completed by all filers — see the instructions Also, see page 1, item l)	)	3,730,342.	338,5	577.	4,014,360.
Ļ	17	Accounts payable and accrued expenses					
A	18	Grants payable					
B	19	Deferred revenue					
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons					
ı	21	Mortgages and other notes payable (attach schedule)					
Ţ	22	Other liabilities (describe	)				
E S	23			0.		0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	•				
NF	24	Unrestricted .					
N F E U T N	25	Temporarily restricted					
Ð	26	Permanently restricted					
A B S A L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	► <u>X</u>				
E L	27	Capital stock, trust principal, or current funds		3,730,342.			
ŚÑ	28	Paid-in or capital surplus, or land, bldg, and equipment fund		37.5575321			
O E	29	Retained earnings, accumulated income, endowment, or other funds					1
ŔŠ	30	Total net assets or fund balances (see instructions).		3,730,342.		0.	1
	31	Total liabilities and net assets/fund balances					
Dar	  -	(see instructions)	معماء	3,730,342.		<u>0.</u>	
		Analysis of Changes in Net Assets or Fund B			<del></del>		1
1	end-	al net assets or fund balances at beginning of year — Part -of-year figure reported on prior year's return)	II, colu	umn (a), line 30 (must a	gree with	1	3,730,342.
2		er amount from Part I, line 27a				2	-157,775.
3		r increases not included in line 2 (itemize)		<b></b>	<b></b>	3	
4		lines 1, 2, and 3				4	3,572,567.
5		eases not included in line 2 (itemize)		<del></del>		5	
6	Tota	al net assets or fund balances at end of year (line 4 minus	line 5	) – Part II, column (b),	ine 30	6	3,572,567.

'Par		<u>-osses for Tax on Investmen</u>				
	(a) List and describe 2-story brick warehous	the kind(s) of property sold (e.g., ree, or common stock, 200 shares ML	eal estate, C Company)	(b) How acqu P — Purcha D — Donati	ise (month, day, year	
1a CHARLES SCHWAB-S.T. P					Various	Various
t	CHARLES SCHWAB-LTCG	;		P	Various	Various
						<u> </u>
	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other ba	crc T	(h) Gain d	or (loss)
		(or allowable)	plus expense of sa	le	(e) plus (f)	minus (g)
				5,679.		-1,739.
— <u> </u>	002/0101		54	3,464.		59,051.
	<del></del>			+		
	) · · · · · ·					
	Complete only for assets show	ring gain in column (h) and owned b	y the foundation on 12/31.	/69	(I) Gains (C	nlumn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	1 (1)	gain minus column than -0-) or Losses	(k), but not less
a	1					-1,739.
t	)					59,051.
(	<u> </u>					
	<b>)</b>		·····			•
2	Capital gain net income or (ne	t capital loss).   [If gain, also If (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7	-	2	57,312.
3	Net short-term capital gain or	(loss) as defined in sections 1222(5)	) and (6)			
	If gain, also enter in Part I, line	e 8, column (c) (see instructions) If	(loss), enter -0-	_		
<b>.</b>	in Part I, line 8				3	-1,739.
Par		r Section 4940(e) for Reduce oundations subject to the section 4940(e)				
(1 01	optional use by domestic private it	ouridations subject to the section 4940	(a) tax on het investment int	Joine )	N/A	
if se	ction 4940(d)(2) applies, leave t	this part blank				
Was	the foundation liable for the sec	ction 4942 tax on the distributable a	mount of any year in the b	ase period	? ∏Yes	∏No
		alify under section 4940(e) Do not c				<u> </u>
1	Enter the appropriate amount in	each column for each year, see the ins	structions before making any	entries	······································	
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use as	sets	(d) Distributi (column (b) divide	on ratio
	2013					
	2012					
	2011					
	2010		·····			
	2009					
2	Total of line 1, column (d)				2	
3	Average distribution ratio for the number of years the foundation	he 5-year base period — divide the t n has been in existence if less than	otal on line 2 by 5, or by t 5 years	he	3	
4	Enter the net value of nonchar	ritable-use assets for 2014 from Par	t X, line 5		4	
5	Multiply line 4 by line 3				5	
6	Enter 1% of net investment in	come (1% of Part I, line 27b)		-	6	<del></del>
7	Add lines 5 and 6			-	7	
8	Enter qualifying distributions fi	•			8	
	If line 8 is equal to or greater that Part VI instructions	an line 7, check the box in Part VI, line	1b, and complete that part	using a 1%	tax rate See the	

	45-6382/09		F	<sup>2</sup> age <b>4</b>
Par		s)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary – see instrs)			
t	Domestic foundations that meet the section 4940(e) requirements in Part V,		2,2	<u> 272.</u>
	check here. ► and enter 1% of Part I, line 27b			
C	: All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
_	foundations only. Others enter -0-)			0.
3	Add lines 1 and 2		2,2	272.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-).			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		2,2	272.
6	Credits/Payments			
	2014 estimated tax pmts and 2013 overpayment credited to 2014			
	Exempt foreign organizations — tax withheld at source			
	: Tax paid with application for extension of time to file (Form 8868)			
_	Backup withholding erroneously withheld  This is a second of the second			_
7	Total credits and payments Add lines 6a through 6d.			0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is attached			16.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		2,	<u> 288.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2015 estimated tax			
Par	t VII-A   Statements Regarding Activities	<del></del> -	T	T
1 a	During the tax year, did the foundation attempt to influence any inational, state, or local legislation or did it participate or intervene in any political campaign?	1.0	Yes	No
		1 a		X
ŀ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b		Х
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1 c		Х
(	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation			
`	foundation managers •\$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	İ	X
_	If 'Yes,' attach a detailed description of the activities		_	<u> </u>
3	Was the foundation made any changes, not provide the reported to the IDS, up its appropriate potentials.			Ì
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	ĺ	X
4 8	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		Х
l	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N	I/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T.			T
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х	<del> </del>
	Enter the states to which the foundation reports or with which it is registered (see instructions)		<b></b>	1
	AL			
ļ	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	86	X	
9	Is the foundation claiming status as a private operating foundation, within the meaning of section 4942(1)(3) or 4942(1)(5)		<u> </u>	
10	for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9	-	X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		Х
RAA		rm QQ	O DE /	2017

Pa	rt VII-A	Statements Regarding Activities (continued)					
11	At any to within the	me during the year, did the foundation, directly or indirectly, own a controlled entity e meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		X
12	Did the fo	nundation make a distribution to a donor advised fund over which the foundation or a disqualified person privileges? If 'Yes,' attach statement (see instructions)	n had		12		Х
13		oundation comply with the public inspection requirements for its annual returns and exemption	applicat	tion?	13	Х	
	Website	N/A				<del>-</del>	
14		ss are in care of Telephone	no 🟲				
	Located				-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\		<del></del>
15		4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	. ا .	1	N/A	•	
		r the amount of tax-exempt interest received or accrued during the year	_	15		Vac	N/A
16	At any tin bank, se	ne during calendar year 2014, did the foundation have an interest in or a signature or other authority of curities, or other financial account in a foreign country?	ver a		16	Yes	No X
	See the enter the	instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 name of the foreign country	1) If 'Ye	es,'		-	
Pa		Statements Regarding Activities for Which Form 4720 May Be Required					
_		n 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1:		ne year did the foundation (either directly or indirectly)				İ	
	(1) Enga	age in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borre disqu	ow money from, lend money to, or otherwise extend credit to (or accept it from) a ualified person?	Yes	XNo			
	<b>(3)</b> Furn	ish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	<b>(4)</b> Pay	compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Tran for th	sfer any income or assets to a disqualified person (or make any of either available ne benefit or use of a disqualified person)?	Yes	XNo			
	(6) Agre found of go	e to pay money or property to a government official? (Exception. Check 'No' if the dation agreed to make a grant to or to employ the official for a period after termination overnment service, if terminating within 90 days)	Yes	XNo			
1	<b>b</b> If any an Regulation	swer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in one section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)	<b>,</b>		1 b	N.	/A
	Organiza	itions relying on a current notice regarding disaster assistance check here	•				
į	c Did the f that were	oundation engage in a prior year in any of the acts described in 1a, other than excepted acts, e not corrected before the first day of the tax year beginning in 2014?			1 c		Х
2	Taxes or private o	n failure to distribute income (section 4942) (does not apply for years the foundation was a perating foundation defined in section 4942(j)(3) or 4942(j)(5))					
i	a At the er and 6e, I	nd of tax year 2014, did the foundation have any undistributed income (lines 6d Part XIII) for tax year(s) beginning before 2014?	Yes	XNo			
		list the years ► 20 , 20 , 20 , 20		لت			
	(relating	e any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942 to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 (listed, answer 'No' and attach statement – see instructions)	(a)(2) a)(2) to		2 b	N	/A
	_	ovisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h	ere		- <b></b>	IN	11
		, 20 , 20 , 20					
3	a Did the f	oundation hold more than a 2% direct or indirect interest in any business se at any time during the year?	Yes	X No			
	or disqua by the C (3) the la	did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation allified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve ommissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or upse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to be if the foundation had excess business holdings in 2014)		<u></u>	3 b	N	/A
4	a Did the f charitabl	oundation invest during the year any amount in a manner that would jeopardize its e purposes?			4 a		Х
	jeopardiz	oundation make any investment in a prior year (but after December 31, 1969) that could e its charitable purpose that had not been removed from jeopardy before the first day of ear beginning in 2014?			4 b		Х
BA	۸			Fo	rm <b>99</b>	0-PF	

Form 990-PF (2014) W W KIRKLAND CHARI			45-638	32709	Page 6
Part VII-B   Statements Regarding Activiti		4720 May Be Req	uired (continued)		
5 a During the year did the foundation pay or incu	•				
(1) Carry on propaganda, or otherwise attempt	t to influence legislation	n (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra	ic election (see section tion drive?	4955), or to carry	☐ Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No	
(4) Provide a grant to an organization other the in section 4945(d)(4)(A) <sup>3</sup> (see instructions	nan a charıtable, etc, or )	ganization described	Yes X	No	
(5) Provide for any purpose other than religior educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	;, literary, or or animals?	_ Yes X	No	
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a a current notice regard	qualify under the excep ding disaster assistance	tions	5 b	N/A
Organizations relying on a current notice rega	rding disaster assistanc	ce check here	•		NA
<ul> <li>c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsible.</li> <li>If 'Yes,' attach the statement required by Regularity</li> </ul>	sibility for the grant?		N/A Yes	No	
6 a Did the foundation, during the year, receive ar on a personal benefit contract?		-	∐Yes X	No	
<b>b</b> Did the foundation, during the year, pay premi If 'Yes' to 6b, file Form 8870	•	•		6 b	<u> </u>
7a At any time during the tax year, was the found				No	
<b>b</b> If 'Yes,' did the foundation receive any procee				I/A 7b	
Part VIII Information About Officers, Diand Contractors	rectors, Trustees,	Foundation Manag	gers, Highly Paid E	mployees	5,
1 List all officers, directors, trustees, foundation				(a) F	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other al	e account, llowances
ROBERT EDWARD HENSON	Trustee	0.	0.		0.
P.O. BOX 356 CHATOM, AL 36518	5.00				
MARIE HENSON	MEMBER	0.	0.	<u> </u>	0.
10764 HAWTHORN RD	0				٠.
WAGARVILLE, AL 36585					
KAY BOLER	MEMBER	0.	0.		600.
31 FERGUSON ROAD	5.00		•		
CHATOM, AL 36518					
THOMAS MILTON SCHELL	MEMBER	0.	0.		0.
254 TURNER STREET	0				
CHATOM, AL 36518					
2 Compensation of five highest-paid employees (or	ther than those included	on line 1 – see instructio	ns). If none, enter 'NONE		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expens other al	e account, llowances
None			'		
			-	- <del></del>	
				ļ	
		1			
Total number of other employees paid over \$50,000	)		<u> </u>		0
BAA	TEEA0306L 0	6/17/14		Form 990	-PF (2014)

# 2 All other program-related investments. See instructions

Total. Add lines 1 through 3 BAA Form 990-PF (2014)

0.

Par	Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	reign fo	oundations,
1 a	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities	1 a	
	Average of monthly cash balances.	1 b	
С	Fair market value of all other assets (see instructions)	1 c	
	Total (add lines 1a, b, and c)	1 d	0.
е	Reduction claimed for blockage or other factors reported on lines 1a and 1c		<del></del>
	(attach detailed explanation) 1 e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.
Par	and certain foreign organizations check here ► and do not complete this part.)	ting foi	ındations
1	Minimum investment return from Part X, line 6	1	
	Tax on investment income for 2014 from Part VI, line 5		
	Income tax for 2014 (This does not include the tax from Part VI)		
c	Add lines 2a and 2b	2 c	2,272.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	-2,272.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	-2,272.
6	Deduction from distributable amount (see instructions)	6	
_7_	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.
Par	Qualifying Distributions (see instructions)		
1 a	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	306,825.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 a	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	306,825.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	306,825.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ndation	<u> </u>
BAA	· , , , , , , , , , , , , , , , , , , ,		Form <b>990-PF</b> (2014)

Part XIII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	(b) Years prior to 2013	<b>(c)</b> 2013	<b>(d)</b> 2014
1 Distributable amount for 2014 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2014		11		<u> </u>
a Enter amount for 2013 only			0.	
<b>b</b> Total for prior years 20, 20 , 20		0.		
3 Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009				
<b>b</b> From 2010				
<b>c</b> From 2011				
<b>d</b> From 2012 201, 510.				
e From 2013 227, 934.				-
f Total of lines 3a through e	429,444.			
4 Qualifying distributions for 2014 from Part				
XII, line 4 ► \$ 306,825.				
a Applied to 2013, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus				
(Election required – see instructions)	0.	·		
d Applied to 2014 distributable amount				0.
e Remaining amount distributed out of corpus	306,825.		<del></del>	· <u>-</u>
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the	0.			0.
same amount must be shown in column (a) )				
6 Enter the net total of each column as				
indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	726 260			
, ,	736,269.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed		- 0.		
income for which a notice of deficiency has				
been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable				
amount — see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from			**************************************	
line 2a Taxable amount — see instructions			0.	
C Handistala dad sacara (c. 001A C historia				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required — see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	736,269.	<del></del>		
10 Analysis of line 9. a Excess from 2010				
b Excess from 2011				
201,010.				
22.7,331.				
e Excess from 2014 306, 825.	<u> </u>			Form <b>990 PF</b> (2014)

orm 990-PF (2014) W W KIRKLAND C			st VIII A supertion	45-6382709	
Part XIV   Private Operating Foun 1 a If the foundation has received a ruling or			<del></del>		N/A
is effective for 2014, enter the date of	the ruling	•	•		
<b>b</b> Check box to indicate whether the fou		erating foundation		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		<del></del>
investment return from Part X for each year listed	(a) 2014	<b>(b)</b> 2013	(c) 2012	<b>(d)</b> 2011	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon				-	~
a 'Assets' alternative test — enter			j		
(1) Value of all assets				ļ	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					<del></del>
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</li> </ol>					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income		<u> </u>		<u> </u>	
art XV   Supplementary Informat assets at any time during	ion (Complete this g the year — see ir	s part only if the estructions.)	e foundation ha	d \$5,000 or more	e in
Information Regarding Foundation M     a List any managers of the foundation who close of any tax year (but only if they ROBERT EDWARD HENSON	have contributed more	than 2% of the total than \$5,000) (Se	contributions received e section 507(d)(2)	i by the foundation bef	ore the
<b>b</b> List any managers of the foundation who a partnership or other entity) of which None	own 10% or more of the the foundation has a	e stock of a corporat 10% or greater inte	ion (or an equally largerest	ge portion of the owner	ship of
2 Information Regarding Contribution, Check here ☐ If the foundation onl requests for funds If the foundation in complete items 2a, b, c, and d	y makes contributions to	preselected charita	ble organizations and	·	
a The name, address, and telephone numb	per or e-mail address of	the person to whom	applications should b	e addressed	
See Statement 6					
<b>b</b> The form in which applications should	be submitted and info	ormation and mater	ials they should incl	ude	
See Statement for Line	2a				
c Any submission deadlines					
See Statement for Line d Any restrictions or limitations on awar		phical areas, chari	table fields, kinds of	institutions, or other	factors
See Statement for Line	2a				
ΛΛ		EEA03101 06/17/14			orm 990 PE (201

art Av Supplementary Information (	V			<del>-</del>
<b>3</b> Grants and Contributions Paid During the	Tear or Approved for Fut	ure Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				
•	-		-	
		}		
		<b> </b>		
		]		
Total		T	► 3a	
b Approved for future payment				
		1		
			ļ	
			İ	
			İ	
			ļ	
			1	
Total	<del></del>	٠	► 3h	<del></del>

#### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by	section 512, 513, or 514	(e)
Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	Related or exempt function income (See instructions)
a					
b					
С					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments		····			
3 Interest on savings and temporary cash investments					1,393.
_ <b>4</b> _Dividends and interest-from securities		<u> </u>			<del>85,</del> 729.
5 Net rental income or (loss) from real estate					
a Debt-financed property		<del></del>		·	
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal property		·			
7 Other investment income					36,050.
8 Gain or (loss) from sales of assets other than inventory					57,312.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
С					
d	ļ				
e	- <del></del>	<del> </del>			
12 Subtotal Add columns (b), (d), and (e)	L	<del></del>			180,484.
13 Total. Add line 12, columns (b), (d), and (e)				13	180,484.
(See worksheet in line 13 instructions to verify calculate	ons )				

#### Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

## Form 990;PF (2014) W W KIRKLAND CHARITABLE FOUNDATION 45-6382709 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			·							
1 Did the describer	organization directly d in section 501(c) to political organizat	or indirectly er of the Code (ot tions?	ngage in any o her than sectio	of the following von 501(c)(3) org	vith any o anization	other organization is) or in section 5	n 527,		Yes	No
a Transfers	s from the reporting	foundation to	a noncharitabl	e exempt organ	ization o	f				
<b>(1)</b> Cast	ı							1 a (1)		X
<b>(2)</b> Othe	r assets							1 a (2)		X
<b>b</b> Other tra	insactions									
<b>(1)</b> Sale	s of assets to a nor	ncharitable exe	mpt organizati	on				1 b (1)		_X_
(2) Purchases of assets from a noncharitable exempt organization							1 b (2)		X	
` '	al of facilities, equi	•	r assets					1 b (3)		X
	nbursement arrange							1 b (4)		X
• •	ns or loan guarantee							1 b (5)		X
` '	ormance of services		•	•				1 b (6)		X -
<b>c</b> Sharing	of facilities, equipm	ient, mailing lis	ts, other asset	s, or paid emple	oyees			1 c		X
d If the an	swer to any of the a s, other assets, or se saction or sharing a	above is 'Yes,'	complete the f	following scheduundation If the fo	le Colur	mn <b>(b)</b> should alw received less than	yays show the	e fair market val alue in eceived	ue of	
(a) Line no	(b) Amount involved	<del>, , , , , , , , , , , , , , , , , , , </del>	if noncharitable ex	<del>``</del>		d) Description of tran			naemen	ts
N/A	(b) Amount involved	(c) name o	, nononariable ex	on proganization				,	3	
14/21										
				-						
	· · · ·								<del>-</del> .	
						s,-,-,				
		4								
		1								
				·						
		<u> </u>								
describe	undation directly or in ed in section 501(c) complete the follow	of the Code (o	d with, or related ther than secti	d to, one or more on 501(c)(3)) or	tax-exen	npt organizations on 527?		Ye	X	No
	Name of organizat	<del>.</del>	<b>(b)</b> Tv	pe of organizati	on.	100	1 Description	of relationship		
N/A	) Name of organizar		(6) 19	pe or organizati			, Description	- Of Telationship		
N/A										
				· · · · · · · · · · · · · · · · · · ·						
			<u> </u>							
Under	penalties of perjury, I declaration	are that I have exam	ined this return, inc	cluding accompanying	schedules	and statements, and to	the best of my k	nowledge and belief	it is true	÷,
Sign correct,	and coprofiete Declaration	n of preserver (other	nhan taxpayer) is b	5-12-			rieage	May the this return preparer	IRS dis	cuss he
	ature of officer or trustee	100		Date	12	President Title		(see ins	Yes	;}? <sub>~</sub>
	Print/Type preparer's na	ame	Rustarei	's sogature		Date	Charl	<del>, , , , , , , , , , , , , , , , , , , </del>	Tes	No
Paid		HNSON	TOMM		ON	5-12	Self employ	△"	3442	
Preparer -			Johnson,	PA			Firm's EIN	630705731		
Use Only	<u>-</u>	PO Box 21:								
	_		36518				Phone no	251-847-21	44	
BAA	<del></del>							Form 99		(2014)

014	Federal Statements	Page 1	
	W W KIRKLAND CHARITABLE FOUNDATION	45-638270	
Statement 1 Form 990-PF, Part I, Line 11 Other Income			
	(a) (b) Net Revenue Investment <u>per Books Income</u>	(c) Adjusted Net Income	
Other Investment Income	Total $\frac{\$}{\$}$ 36,050. $\frac{\$}{\$}$ 0. $\frac{\$}{\$}$	0.	
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees			
TOMMY JOHNSON	(a)       (b)       Net       (c)         Expenses       Investment       Adjusted         per Books       Income       Net Income         \$ 1,850.       \$ 925.       \$ 0.         Total       \$ 1,850.       \$ 925.       \$ 0.	(d) Charitable Purposes \$ 925. \$ 925.	
Statement 3 Form 990-PF, Part I, Line 16c Other Professional Fees			
CHARLES SCHWAB	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income  \$ 28,168. \$ 28,168.  Total \$ 28,168. \$ 28,168. \$ 0.	(d) Charitable Purposes \$ 0.	
Statement 4 Form 990-PF, Part I, Line 18 Taxes			
FOREIGN TAX PD. US TREASURY	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income  \$ 850. \$ 850.  891. 891.  Total \$ 1,741. \$ 1,741. \$ 0.	(d) Charitable Purposes	

#### **Federal Statements**

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#### W W KIRKLAND CHARITABLE FOUNDATION

45-6382709

50,000.

25,000.

25,000.

25,000.

Statement 5 Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants

Cash Grants and Allocations

Class of Activity:

Donee's Name:

Donee's Address:

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

Class of Activity:

Donee's Name: Donee's Address:

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

Class of Activity:

Donee's Name: Donee's Address:

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

Class of Activity:

Donee's Name: Donee's Address:

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

Class of Activity:

Donee's Name:

Donee's Address:

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

Class of Activity: Donee's Name: Donee's Address:

Relationship of Donee: Organizational Status of Donee:

Amount Given:

Class of Activity: Donee's Name: Donee's Address:

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

WASHINGTON CO. SCHOOL SYSTEM

229 GRANADE AVE. CHATOM, AL 36518

NONE

501(3)C

EDUCATIONAL CENTER FOR INDEPENDENCE 234 HEARN DRIVE

CHATOM, AL 36518

NONE

501(3)C

5,000.

THE SALVATION ARMY

1009 DAUPHIN ST. MOBILE, AL 36604

NONE

501(3)C

AMERICAN RED CROSS

25 COURT ST. CHATOM, AL 36518

NONE

501(3)C

WASHINGTON CO. LIBRARY 14102 ST. SILL... CHATOM, AL 36518 14102 ST. STEPHENS AVE.

501(3)C

20,000.

WASHINGTON CO. BAPTIST ASSOC.

14810 ST. STEPHENS AVE./P.O. BOX144

CHATOM, AL 36518

NONE

501 (3) C

SUNFLOWER METHODIST CHURCH

P. O. BOX 297

SUNFLOWER, AL 36585

NONE

501 (3) C

5,000.

#### **Federal Statements**

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W W KIRKLAND CHARITABLE FOUNDATION

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5,000.

5,000.

5,000.

5,000.

5,000.

5,000.

Statement 5 (continued) Form 990-PF, Part I, Line 25 **Contributions, Gifts, and Grants** 

Class of Activity:

Donee's Name:

Donee's Address:

Class of Activity: Donee's Name:

Donee's Address:

Relationship of Donee: Organizational Status of Donee:

- Amount Given:

P. O. BOX 205 CHATOM, AL 36518

NONE

501(3)C

BARLOW UNITED METHODIST CHURCH

CHATOM UNITED METHODIST CHURCH

2817 BARLOW ROAD MILLRY, AL 36558

NONE

Relationship of Donee: Organizational Status of Donee: 501(3)C

Amount Given:

Class of Activity: Donee's Name:

Class of Activity: Donee's Name:

Class of Activity: Donee's Name: Donee's Address:

Class of Activity: Donee's Name:

Donee's Address:

Donee's Address:

Donee's Address:

CHALKER MEMORIAL UNITED METHODIST CHURCH

P. O. BOX 205 CHATOM, AL 36518

Relationship of Donee:

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

MCINTOSH UNITED METHODIST CHURCH P. O. BOX 132

MCINTOSH, AL 36553

NONE 501(3)C

NONE

501(3)C

Organizational Status of Donee:

Amount Given:

EBENEZER UNITED METHODIST CHURCH

161 CHURCH WAY RD

WAGARVILLE, AL 36585

NONE

Relationship of Donee: Organizational Status of Donee: 501(3)C

Amount Given:

DEER PARK UNITED METHODIST CHURCH P. O. BOX 186

DEER PARK , AL 36529

NONE

501(3)C

Relationship of Donee: Organizational Status of Donee:

Amount Given:

SIMS CHAPEL UNITED METHODIST CHURCH 8596 WASHINGTON CO HWY 35

MCINTOSH, AL 36553

NONE

Organizational Status of Donee:

Amount Given:

501(3)C

5,000.

Class of Activity:

Class of Activity: Donee's Name: Donee's Address:

Relationship of Donee:

#### **Federal Statements**

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#### W W KIRKLAND CHARITABLE FOUNDATION

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5,000.

Statement 5 (continued) Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants

Donee's Name:

Donee's Address:

Relationship of Donee:

Amount Given:

Organizational Status of Donee:

WASHINGTON COUNTY HOSPITAL 14600 ST STEPHENS AVE

BETHEL UNITED METHODIST CHRUCH

C/O GARRY WILLIAMS 7682 PENBROKE CR

CHATOM, AL 36518

MOBILE , AL 36695

NONE

NONE

501(3)C

Relationship of Donee: Organizational Status of Donee:

Amount Given:

501(3)C

45,000.

Class of Activity: Donee's Name:

Class of Activity: Donee's Name: Donee's Address:

Donee's Address:

Relationship of Donee: Organizational Status of Donee:

Amount Given:

WASHINGTON COUNTY NURSING HOME

14600 ST STEPHENS AVE CHATOM, AL 36518

NONE

501(3)C

15,000.

Class of Activity: Donee's Name: Donee's Address:

Relationship of Donee: Organizational Status of Donee:

Amount Given:

LEROY HIGH SCHOOL 26301 HWY 43

WATERFRONT RESCUE MISSION

LEROY, AL 36548

206 STATE STREET MOBILE , AL 36603

NONE 501(3)C

NONE

NONE

501(3)C

501(3)C

900.

10,000.

15,000.

Class of Activity:

Donee's Name: Donee's Address:

Relationship of Donee:

Amount Given:

Organizational Status of Donee:

Class of Activity: Donee's Name:

Donee's Address:

Amount Given:

Class of Activity: Donee's Name:

Donee's Address:

Relationship of Donee:

Organizational Status of Donee: Amount Given:

Relationship of Donee: Organizational Status of Donee:

ST. JUDE CHILDREN RESEARCH HOSP.

262 DANNY THOMAS PLACE MEMPHIS , TN 38105

RONALD MCDONALD HOUSE

1626 SPRINGHILL AVE MOBILE, AL 36604

NONE

501(3)C

25,000.

Total \$ 305,900.

#### **Federal Statements**

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W W KIRKLAND CHARITABLE FOUNDATION

45-6382709

Statement 6 Form 990-PF, Part XV, Line 2a-d Application Submission Information

Name of Grant Program:

Name:

Care Of:

Street Address: City, State, Zip Code: Telephone:

E-Mail Address: Form and Content:

Submission Deadlines: Restrictions on Awards: EDWARD HENSON

10764 HAWTHORN ROAD WAGERVILLE, AL 36585 (251) 847-2144