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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation KLEINS SHOPRITE OF MARYLAND CHARITABLE FUND INC		A Employer identification number 45-5512541	
Number and street (or P O box number if mail is not delivered to street address) 2011 KLEIN PLAZA DRIVE		B Telephone number (see instructions) (410) 515-9303	
City or town, state or province, country, and ZIP or foreign postal code FOREST HILL, MD 21050		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 52,392		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	146,080	0		
	12 Total. Add lines 1 through 11	146,080	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	78,790	0		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	78,790	0		0
	25 Contributions, gifts, grants paid	138,756			138,756
	26 Total expenses and disbursements. Add lines 24 and 25	217,546	0		138,756
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-71,466			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	123,858	50,392	50,392
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ 2,000			
		Less allowance for doubtful accounts ▶		2,000	2,000
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	123,858	52,392	52,392	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	123,858	52,392	
	30	Total net assets or fund balances (see instructions)	123,858	52,392	
31	Total liabilities and net assets/fund balances (see instructions) . .	123,858	52,392		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 123,858
2	Enter amount from Part I, line 27a	2 -71,466
3	Other increases not included in line 2 (itemize) ▶	3 0
4	Add lines 1, 2, and 3	4 52,392
5	Decreases not included in line 2 (itemize) ▶	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 52,392

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2013	44,359	108,767	0 407835	
2012	0	53,450	0 000000	
2011				
2010				
2009				
2	Total of line 1, column (d).		2	0 407835
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0 203918
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4	88,787
5	Multiply line 4 by line 3.		5	18,105
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	0
7	Add lines 5 and 6.		7	18,105
8	Enter qualifying distributions from Part XII, line 4.		8	138,756
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ <u>0</u> (2) On foundation managers ☐ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MD _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of THE FOUNDATION Telephone no (410) 515-9303 Located at 2011 KLEIN PLAZA DRIVE FOREST HILL MD ZIP+4 21050			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				☐
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANDREW P KLEIN	PRESIDENT	0	0	0
2011 KLEIN PLAZA DRIVE FOREST HILL, MD 21050	1 00			
MICHAEL J KLEIN	VICE PRESIDENT	0	0	0
2011 KLEIN PLAZA DRIVE FOREST HILL, MD 21050	1 00			
MARSHALL J KLEIN	VICE PRESIDENT	0	0	0
2011 KLEIN PLAZA DRIVE FOREST HILL, MD 21050	1 00			
HOWARD S KLEIN	SECRETARY/TREASURER	0	0	0
2011 KLEIN PLAZA DRIVE FOREST HILL, MD 21050	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	90,139
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	90,139
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	90,139
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,352
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	88,787
6	Minimum investment return. Enter 5% of line 5.	6	4,439

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,439
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	4,439
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,439
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	4,439

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	138,756
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	138,756
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	138,756

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				4,439
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				36,248
f Total of lines 3a through e.	36,248			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 138,756				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				4,439
e Remaining amount distributed out of corpus	134,317			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	170,565			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	170,565			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				36,248
e Excess from 2014. . . .				134,317

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MICHAEL J KLEIN
2011 KLEIN PLAZA DRIVE
FOREST HILL, MD 21050
(410) 515-9303

b

The form in which applications should be submitted and information and materials they should include

REQUESTS FOR CONTRIBUTIONS SHOULD BE SUBMITTED IN WRITING AND SHOULD INCLUDE THE SPECIFIC PURPOSE AS WELL AS PROOF OF 501(C)(3) STATUS

c

Any submission deadlines

THERE ARE NO DEADLINES AND GRANTS ARE GIVEN THROUGHOUT THE YEAR

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION PROVIDES SUPPORT FOR EDUCATIONAL, SERVICE, AND OTHER CHARITABLE ORGANIZATIONS IN THE STATE OF MARYLAND

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	138,756
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events			01	69,259	
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). . .		0		69,259	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		69,259

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2015-11-11

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name

SUSAN KELLER

Preparer's Signature

Date

Check if self-employed

PTIN

P00245169

Firm's name

ELLIN & TUCKER CHARTERED

Firm's EIN

52-0959934

Firm's address

400 EAST PRATT ST SUITE 200 BALTIMORE, MD 21202

Phone no

(410) 727-5735

Form 990-PF (2014)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABERDEEN BOARD OF PARKS & RECREATION INC 34 N PHILADELPHIA BLVD ABERDEEN,MD 21001	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	200
ABERDEEN CHAMBER OF COMMERCE 18 HOWARD ST ABERDEEN,MD 21001	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	150
ABERDEEN LIONS CLUB PO BOX 111 ABERDEEN,MD 21001	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
ABERDEEN ROOM THE 18 N HOWARD ST ABERDEEN,MD 21001	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
ABERDEEN VOLUNTEER FIRE COMPANY 21 NORTH ROGERS ST ABERDEEN,MD 21001	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
ABINGDON VOLUNTEER FIRE COMPANY 3306 ABINGDON RD ABINGDON,MD 21009	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
ALBERT P CLOSE FOUNDATION 139 N MAIN ST SUITE 201 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,002
ALZHEIMER'S ASSOCIATION 1850 YORK RD SUITE D TIMONIUM,MD 21093	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,000
AMERICAN LEGION POST 47 501 SATING JOHN ST HAVRE DE GRACE,MD 21078	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
AMES UMC 545 CRESSY RD BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
ANNA'S HOUSE PO BOX 88 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	500
ARC NORTHERN CHESAPEAKE REGION 4513 PHILADELPHIA RD ABERDEEN,MD 21001	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	2,000
ASSOCIATION OF FUNDRAISING PROFESSIONALS MARYLAND 3465 BOX HILL CORPORATE CENTER DRIVE SUITE H ABINGDON,MD 21009	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,000
BALTIMORE AREA CONCIL BSA 701 WYNHAM PARK DR BALTIMORE,MD 21211	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	500
BALTIMORE CITY BRANCH NAACP 8 WEST 26TH STREET BALTIMORE,MD 21218	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,270
Total  3a				138,756

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BALTIMORE CITY FOUNDATION 250 CITY HALL 100 N HOLLIDAY ST BALTIMORE,MD 21202	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	2,500
BAY COUNTRY GENTLEMEN 305-C WILLRICH CIRCLE FOREST HILL,MD 21050	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	50
BEL AIR DOWNTOWN ALLIANCE 37 N MAIN STREET BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	700
BEL AIR INDEPENDENCE DAY COMMITTEE INC PO BOX 724 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,200
BEL AIR LIONS CLUB (BALC) PO BOX 167 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	500
BEL AIR VOLUNTEER FIRE COMPANY 109 S HICKORY AVE BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
BEL AIR WOMAN'S CLUB 923 GAINSBOROUGH COURT BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	80
BOY SCOUTS OF AMERICA 701 WYNHAM PARK DR BALTIMORE,MD 21211	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	800
BOYS & GIRLS CLUBS PO BOX 1106 ABERDEEN,MD 21001	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	500
CENTER FOR THE ARTS 1362 BRASS MILL RD SUITE 11 BELCAMP,MD 21017	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,150
CHESAPEAKE THERAPEUTIC RIDING (CRT) PO BOX 475 ABINGDON,MD 21009	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	500
CHILDRENS CENTER OF NORTH HARFORD (CCNH) 707 HIGHLAND RD STREET,MD 21154	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
CLARKS UNITED METHODIST CHURCH 2001 KALMIA RD BEL AIR,MD 21015	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
CLYNMALIRA UNITED METHODIST CHURCH 2920 STOCKTON RD PHOENIX,MD 21131	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
COMMUNITY FOUNDATION OF HARFORD COUNTY PO BOX 612 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	5,000
Total  3a				138,756

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CRCSSF 716 SOUTH PHILADELPHIA BLVD ABERDEEN,MD 21001	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	300
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON RD SUITE B BETHESDA,MD 20814	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	200
DARLINGTON VOLUNTEER FIRE COMPANY 2600 CASTLETON RD DARLINGTON,MD 21034	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	150
DELTA CARDIFF VOLUNTEER FIRE COMPANY 500 MAIN ST DELTA,PA 17314	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
EDEN MILL SCHOLARSHIP FUND 1617 EDEN MILL RD PYLESVILLE,MD 21132	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	500
ELIJAH CUMMINGS YOUTH PROGRAM (ECYP) 5750 PARK HEIGHTS AVE BALTIMORE,MD 21215	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	2,500
EPWORTH UMC UMM 3317 SAINT LUKES LANE BALTIMORE,MD 21207	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	150
FAIRVIEW AFRICAN METHODIST EPISCOPAL CHURCH 2328 HIGHPOINT RD FOREST HILL,MD 21050	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	60
FALLSTON VOLUNTEER FIRE COMPANY 2201 CARRS MILL MD FALLSTON,MD 21047	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
FAMILY AND CHILDREN'S SERVICES 44 E GORDON ST BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	5,500
FAMILY TREE THE 2108 N CHARLES ST BALTIMORE,MD 21218	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,000
FOREST HILL VOLUNTEER FIRE COMPANY 109 S HICKORY AVE BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
GREATER BEL AIR COMMUNITY FOUNDATION INC PO BOX 412 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	600
GREATER EXCELLENCE IN EDUCATION FOUNDATION 260 GATEWAY DR SUITE 21A BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,000
HARFORD COUNTY CHAMBER OF COMMERCE 108 SOUTH BOND ST BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	200
Total  3a				138,756

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HARFORD CHORAL SOCIETY INC PO BOX 541 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
HARFORD COMMUNITY ACTION AGENCY INC 1321 B WOODBRIDGE STATION WAY EDGEWOOD,MD 21040	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
HARFORD COMMUNITY COLLEGE FOUNDATION 401 THOMAS RUN RD BEL AIR,MD 21015	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	13,100
HARFORD COUNTY BRANCH NAACP PO BOX 525 ABERDEEN,MD 21001	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,000
HARFORD COUNTY LIVESTOCK SALE PO BOX 663 FOREST HILL,MD 21050	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	4,689
HARFORD COUNTY MARYLAND 319 S MAIN STREET BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
HARFORD COUNTY PUBLIC LIBRARY 1221-A BRASS MILL RD BELCAMP,MD 21017	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,000
HARFORD COUNTY PUBLIC SCHOOLS 502 W WHEEL RD BEL AIR,MD 21015	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,000
HARFORD COUNTY SHERIFF'S FOUNDATION PO BOX 150 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	5,000
HARFORD DAY SCHOOL 715 MOORES MILL RD BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,850
HARFORD FAMILY HOUSE 53 E BEL AIR AVE SUITE 3 ABERDEEN,MD 21001	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	3,000
HARFORD FRIENDS SCHOOL 2230 ROCK SPRING RD FOREST HILL,MD 21050	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	450
HARFORD GYMNASTICS PARENTS ORGANIZATION INC PO BOX 966 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
HAVRE DE GRACE DECOY MUSEUM INC 215 GILES STREET HAVRE DE GRACE,MD 21078	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
HAVRE DE GRACE HOUSING AUTHORITY 101 STANSBURY CT HAVRE DE GRACE,MD 21078	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
Total  3a				138,756

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HDEG INDEPENDENCE CELEBRATION INC PO BOX 157 HAVRE DE GRACE,MD 21078	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	500
HEALTHY HARFORD 15 CHURCHVILLE ROAD SUITE 115 PMB 107 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,000
HFG BASEBALL 2315 HOWLAND COURT FOREST HILL,MD 21050	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	150
HISTIOCYTOSIS ASSOCIATION OF AMERICA 461 CRISFIELD DRIVE ABINGDON,MD 21009	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
HOMECOMING PROJECT INC PO BOX 1190 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	700
HOWARD PARK CIVIC ASSOCIATION PO BOX 26593 GWYNN OAK,MD 21207	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
HUMANE SOCIETY OF HARFORD COUNTY 2208 CONNOLLY RD FALLSTON,MD 21047	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	7,500
ITINERIS FOUNDATION 2201 OLD COURT RD BALTIMORE,MD 21208	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	200
JACKSONVILLE VOLUNTEER FIRE COMPANY 3500 SWEET AIR RD PHOENIX,MD 21131	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
JARRETTSVILLE VOLUNTEER FIRE COMPANY 3825 FEDERAL HILL RD JARRETTSVILLE,MD 21084	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
JOHN CARROLL SCHOOL 703 E CHURCHVILLE RD BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	6,500
JOPPA-MAGNOLIA VOLUNTEER FIRE COMPANY 1403 S MOUNTAIN RD JOPPA,MD 21085	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	150
KELLY'S DREAM 10011 GUNRIDGE CIRCLE KINGSVILLE,MD 21087	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
KURT M CHENOWITH FOUNDATION 1800 COSNER RD FOREST HILL,MD 21050	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	150
LADEW GARDENS 3535 JARRETTSVILLE PIKE MONKTON,MD 21111	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	15,000
Total  3a				138,756

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LASOS 31 W COURTLAND ST BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
LEVEL VOLUNTEER FIRE COMPANY 3633 LEVEL VILLAGE RD HAVRE DE GRACE,MD 21078	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	150
LS REVIVAL CENTER PO BOX 340 ABINGDON,MD 21009	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	50
MANEKINKAREN DEAN SUBCONTRACTORS CHARITY FUND 8501 ROBERT FULTON DRIVE SUITE 100 COLUMBIA,MD 21046	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	500
MANSEF - BALTIMORE COUNTY EDUCATION FOUNDATION PO BOX 6815 BALTIMORE,MD 21285	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
MARCH OF DIMES 175 W OSTEND ST SUITE C-2 BALTIMORE,MD 21230	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	6,000
MARYLAND CONSERVATORY OF MUSIC 4131 QUAIL WAY HAVRE DE GRACE,MD 21078	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	2,500
MARYLAND MINORITY CONTRACTORS ASSOCIATION 2423 MARYLAND AVE SUITE 200 BALTIMORE,MD 21218	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	600
MASON DIXON FAIR PO BOX 10 DELTA,PA 17314	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	150
MASON-DIXON COUNCIL 10100 2057 DURHAM RD FALLSTON,MD 21047	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	50
NORRISVILLE VOLUNTEER FIRE COMPANY 2134 HARKINS RD PYLESVILLE,MD 21132	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	150
PARKVILLE TOWNE CENTER FAIR PO BOX 10925 PARKVILLE,MD 21234	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	500
PARKVILLE-CARNEY BUSINESS ASSOCIATION INC PO BOX 10925 PARKVILLE,MD 21234	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	500
PAWS FOR LIFE OF HARFORD COUNTY INC PO BOX 392 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	50
R-B-G ROTARY 261 HARVARD AVE WESTVILLE,NJ 08093	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,000
Total  3a				138,756

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RADIO ONE INC 1705 WHITEHEAD RD BALTIMORE,MD 21207	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	10,255
SAINT JAMES EPISCOPAL CHURCH 3100 MONKTON RD MONKTON,MD 21111	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	200
SARC PO BOX 1207 BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	500
SCALE 5910 YORK RD BALTIMORE,MD 21212	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
SGT MICHAEL HEEDE JR MEMORIAL FUND 94 SKYLINE DR CONOWINGO,MD 21918	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
SINAI HOSPITAL 2401 WEST BELVEDERE AVE BALTIMORE,MD 21215	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,000
SK MEMORIAL FUND 309 CHERRT TREE CT FOREST HILL,MD 21050	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
ST JOAN OF ARC SCHOOL 230 S LAW STREET ABERDEEN,MD 21001	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
ST MICHAEL ARCHANGEL 10 WILLOW AVE BALTIMORE,MD 21206	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	500
SUSQUEHANNA HOSE CO 201 MARKET ST HAVRE DE GRACE,MD 21078	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	150
TOWSON UNIVERSITY 8000 YORK RD TOWSON,MD 21252	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	50
UMHMH - UNIVERSITY OF MARYLAND HARFORD MEMORIAL HOSPITAL 501 SOUTH UNION AVE HAVRE DE GRACE,MD 21078	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON DC,DC 20024	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	1,800
UPPER CHESAPEAKE HEALTH FOUNDATION 520 UPPER CHESAPEAKE DR BEL AIR,MD 21014	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	11,000
WHITEFORD VOLUNTEER FIRE COMPANY 1407 PYLESVILLE RD WHITEFORD,MD 21160	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	250
Total  3a				138,756

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOUNDED WARRIOR PROJECT PO BOX 758541 TOPEKA,KS 66675	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S EXEMPT PURPOSE	100
Total  3a				138,756

TY 2014 Other Expenses Schedule

Name: KLEINS SHOPRITE OF MARYLAND CHARITABLE FUND INC

EIN: 45-5512541

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GOLF TOURNAMENT	76,821	0		0
BANK FEES	1,119	0		0
FILING FEE	850	0		0

TY 2014 Other Income Schedule

Name: KLEINS SHOPRITE OF MARYLAND CHARITABLE FUND INC

EIN: 45-5512541

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	146,080		146,080