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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Open to Public Inspection

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning , and ending

Name of foundation THE EBERT-LEBLANC FAMILY FOUNDATION INC			A Employer identification number 45-5333162	
Number and street (or P.O. box number if mail is not delivered to street address) 9020 ROCKY CANNON RD		Room/suite	B Telephone number (see instructions) 901-758-8886	
City or town CORDOVA	State TN	ZIP code 38018		
Foreign country name		Foreign province/state/county	C If exemption application is pending, check here ☐	
Foreign postal code				
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 4,368,050		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	58,466	58,466	58,466	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	144,135			
b	Gross sales price for all assets on line 6a	1,415,428			
7	Capital gain net income (from Part IV, line 2)		144,135		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	9,112	9,112	9,112	
12	Total. Add lines 1 through 11	211,713	211,713	67,578	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	3,250	3,250	3,250	
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)				
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	2,777	2,777	2,777	
22	Printing and publications	1,395	1,395	1,395	
23	Other expenses (attach schedule)	12,122	11,934	12,122	
24	Total operating and administrative expenses. Add lines 13 through 23	19,544	19,356	19,544	0
25	Contributions, gifts, grants paid	201,700			201,700
26	Total expenses and disbursements. Add lines 24 and 25	221,244	19,356	19,544	201,700
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-9,531			
b	Net investment income (if negative, enter -0-)		192,357		
c	Adjusted net income (if negative, enter -0-)			48,034	

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,387,208	3,779,550	4,368,050
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
Liabilities		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,387,208	3,779,550	4,368,050
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,387,208	3,779,550	
	30	Total net assets or fund balances (see instructions)	4,387,208	3,779,550	
	31	Total liabilities and net assets/fund balances (see instructions)	4,387,208	3,779,550	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,387,208
2	Enter amount from Part I, line 27a	2	-9,531
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,377,677
5	Decreases not included in line 2 (itemize) ▶ Decrease in Market Value	5	598,127
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,779,550

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Attached Statement			
b	See Attached Statement			
c	See Attached Statement			
d	See Attached Statement			
e	See Attached Statement			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0
b			0
c			0
d			0
e			0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			0
b			0
c			0
d			0
e			0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	144,135
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	-9,253

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	182,219	4,103,070	0.044410
2012			0.000000
2011			0.000000
2010			0.000000
2009			0.000000

2	Total of line 1, column (d)	2	0.044410
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044410
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	4,105,480
5	Multiply line 4 by line 3	5	182,324
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,924
7	Add lines 5 and 6	7	184,248
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	201,700

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,924
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,924
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,924
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	2,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	41
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	35
11	Enter the amount of line 10 to be. Credited to 2015 estimated tax 35 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13		
14	The books are in care of ▶ JOSEPH C LEBLANC Telephone no ▶ (901) 758-8886 Located at ▶ 9020 ROCKY CANNON RD CORDOVA TN ZIP+4 ▶ 38018			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ADRIENNE EBERT LEBLANC 9020 ROCKY CANNON ROAD CORDOVA, TN 38018	PRESIDENT 2 31			
JOSEPH CHRISTOPHER LEBLANC 9020 ROCKY CANNON ROAD CORDOVA, TN 38018	SECRETARY 2 31			
CHELSEA A. LEBLANC 9020 ROCKY CANNON ROAD CORDOVA, TN 38018	DIRECTOR 58			
JESSICA N. MILLER 9020 ROCKY CANNON ROAD CORDOVA, TN 38018	DIRECTOR 58			

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☒

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,275,000
b	Average of monthly cash balances	1b	893,000
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	4,168,000
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,168,000
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	62,520
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,105,480
6	Minimum investment return. Enter 5% of line 5	6	205,274

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	205,274
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,924
b	Income tax for 2014 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,924
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	203,350
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	203,350
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	203,350

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	201,700
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	201,700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,924
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	199,776

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				203,350
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			195,509	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 201,700				
a Applied to 2013, but not more than line 2a			195,509	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2014 distributable amount				6,191
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				197,159
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A****1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶**b** Check box to indicate whether the foundation is a private operating foundation described in section☐ 4942(j)(3) or ☐ 4942(j)(5)**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
				0
b 85% of line 2a				0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
-
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
-

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
-
- b** The form in which applications should be submitted and information and materials they should include
-
- c** Any submission deadlines
-
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
-

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Associated Catholic Charities of the Diocese of Memphis 1325 Jefferson Avenue Memphis, TN 38104		PC	Unrestricted Donation	5,000
Catholic Diocese of Memphis 5825 Shelby Oaks Drive Memphis, TN 38134		PC	Unrestricted Donation	7,000
Church Health Center of Memphis, Inc 1210 Peabody Avenue Memphis, TN 38104		PC	Unrestricted Donation	5,000
Citizens for Community Values, Inc PO Box 770775 Memphis, TN 38177		PC	Unrestricted Donation	5,000
De La Salle Christian Brothers (La Salle International F 1522 Breaux Bridge Road Lafayette, LA 70501		PC	Unrestricted Donation	3,000
Ducks Unlimited, Inc One Waterfowl Way Memphis, TN 38120		PC	Unrestricted Donation	14,000
JDRF International, West TN Chapter 506 Halle Park Drive, Suite 101 Collierville, TN 38017		PC	Unrestricted Donation	1,000
Leadership Empowerment Center, Inc 1548 Poplar Avenue Memphis, TN 38104		PC	Unrestricted Donation	5,000
LeBonheur Children's Hospital Foundation 848 Adams Avenue Memphis, TN 38103		PC	Unrestricted Donation	30,000
Mid-South Food Bank 239 S Dudley Street Memphis, TN 38104		PC	Unrestricted Donation	5,000
Pi Beta Phi Foundation (University of Arkansas) 502 W Maple Street Fayetteville, AR 72701		PC	Unrestricted Donation	2,500
Total See Attached Statement			3a	201,700
b Approved for future payment				
Total			3b	0

Form **990-PF** (2014)

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Razorback Foundation

Street

1295 S Razorback Rd , Suite A

City

Fayetteville

State

AR

Zip Code

72701

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

1,000

Name

St Benedict at Auburndale High School

Street

8250 Varnavas Drive

City

Cordova

State

TN

Zip Code

38016

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Athletic Field

Amount

25,000

Name

St Francis of Assisi Church University of Alabama

Street

811 5th Avenue

City

Tuscaloosa

State

AL

Zip Code

35401

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

2,500

Name

St Francis of Assisi Catholic School

Street

2100 N Germantown Pkwy

City

Cordova

State

TN

Zip Code

38016

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

20,000

Name

Tennessee Aquarium

Street

1 Broad Street

City

Chattanooga

State

TN

Zip Code

37402

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

5,000

Name

University of Alabama

Street

Box 870122, 284 Rose Admin Building

City

Tuscaloosa

State

AL

Zip Code

35487

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

AOII Building Fund

Amount

7,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Wounded Warrior Project

Street

PO Box 758517

City

Topeka

State

KS

Zip Code

66675

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

10,000

Name

St Francis of Assisi Catholic Church

Street

8151 Chimneyrock Blvd

City

Cordova

State

TN

Zip Code

38016

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

5,000

Name

ALS Association Tennessee Chapter

Street

PO Box 40244

City

Nashville

State

TN

Zip Code

37204

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

5,000

Name

Alzheimer's Association Mid-South

Street

4825 Trousdale Dr, Suite 220

City

Nashville

State

TN

Zip Code

37220

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

2,500

Name

American Heart Association

Street

2170 Business Center Dr, #1

City

Memphis

State

TN

Zip Code

38134

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

5,000

Name

Art For Life's Sake

Street

PO Box 241535

City

Memphis

State

TN

Zip Code

38124

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

2,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Big Brothers Big Sisters Memphis

Street

81 Tillman Street

City

Memphis

State

TN

Zip Code

38111

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

2,500

Name

First Methodist Church

Street

204 N Second Street

City

Memphis

State

TN

Zip Code

38105

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

700

Name

Holy Cross Catholic Church

Street

415 Robley Drive

City

Lafayette

State

LA

Zip Code

70503

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

2,500

Name

Hospice of Acadiana, Inc

Street

2600 Johnston St , \$200

City

Lafayette

State

LA

Zip Code

70503

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

5,000

Name

Monastery of St Clare

Street

1310 Dellwood Avenue

City

Memphis

State

TN

Zip Code

38127

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

3,500

Name

Ronald McDonald House Charities of Memphis

Street

535 Alabama Avenue

City

Memphis

State

TN

Zip Code

38105

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

3,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Shelby Farms Park Conservancy

Street

6489 Mullins Station Road

City

Memphis

State

TN

Zip Code

38134

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

2,000

Name

Susan G Komen Breast Cancer Foundation

Street

6645 Poplar Ave , Suite 211

City

Germantown

State

TN

Zip Code

38138

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

5,000

Name

University of Memphis Foundation

Street

PO Box 1000

City

Memphis

State

TN

Zip Code

38148

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Unrestricted Donation

Amount

1,500

Name

Life Lessons Schlorship Program

Street

1655 N Fort Myer Dr , Suite 610

City

Arlington

State

VA

Zip Code

22209

Foreign Country**Relationship****Foundation Status**

NC

Purpose of grant/contribution

Unrestricted Donation

Amount

2,500

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

		Amount		Totals										
				Gross Sales		Cost, Other Basis and Expenses		Net Gain or Loss						
Long Term CG Distributions				1,415,428		1,271,293		- 144,135						
Short Term CG Distributions				0		0		0						
Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1	X	BROWN BROTHERS HARRIMAN	THE EBERT-LEBLANC FAMILY	X	1/1/2014	P	12/31/2014	195,430	194,316					1,114
2	X	BROWN BROTHERS HARRIMAN	THE EBERT-LEBLANC FAMILY	X	1/1/2013	P	12/31/2014	376,956	256,516					120,440
3	X	CHARLES SCHWAB	THE EBERT-LEBLANC FAMILY	X	1/1/2014	P	12/31/2014	430,366	438,525					-8,159
4	X	CHARLES SCHWAB	THE EBERT-LEBLANC FAMILY	X	1/1/2013	P	12/31/2014	185,669	152,721					32,948
5	X	CHARLES SCHWAB	THE EBERT-LEBLANC FAMILY	X	1/1/2014	P	12/31/2014	145,834	150,438					-4,604
6	X	CHARLES SCHWAB	THE EBERT-LEBLANC FAMILY	X	1/1/2014	P	12/31/2014	81,173	78,777					2,396

Part I, Line 11 (990-PF) - Other Income

		9,112	9,112	9,112
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Ordinary Gain	9,112	9,112	9,112

Part I, Line 16b (990-PF) - Accounting Fees

		3,250	3,250	3,250	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Stiles Advisors, PC	3,250	3,250	3,250	

Part I, Line 23 (990-PF) - Other Expenses

		12,122	11,934	12,122	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	EQUIPMENT RENTAL AND MAINTENANCE				
2	POSTAGE/SHIPPING	188		188	
3	SUPPLIES				
4	ADMINISTRATION FEE	5,300	5,300	5,300	
5	INVESTMENT MANAGEMENT FEE	6,634	6,634	6,634	

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1	Charles Schwab 6136 Deposit Accts-Cash		1,117,356	1,161,246	117,356	1,161,246
2	Charles Schwab 6136 Equities		877,430	694,876	877,430	843,359
3	Charles Schwab 6136 Other Assets		126,590	242,261	126,590	298,025
4	Brown Brothers Harriman 4518 Cash		134,671	24,230	134,671	24,230
5	Brown Brothers Harriman 4518 Equities		1,411,657	806,425	1,411,657	1,217,263
6	Brown Brothers Harriman 4518 Fixed Income		719,504	850,512	719,504	863,927

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Amount									

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

		Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	ADRIENNE EBERT LEBLANC		9020 ROCKY CANNON ROAD	CORDOVA	TN	38018		PRESIDENT	2 31			
2	JOSEPH CHRISTOPHER LEBLANC		9020 ROCKY CANNON ROAD	CORDOVA	TN	38018		SECRETARY	2 31			
3	CHELSEAA LEBLANC		9020 ROCKY CANNON ROAD	CORDOVA	TN	38018		DIRECTOR	0 58			
4	JESSICA N MILLER		9020 ROCKY CANNON ROAD	CORDOVA	TN	38018		DIRECTOR	0 58			

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions THE EBERT-LEBLANC FAMILY FOUNDATION INC	Employer identification number (EIN) or 45-5333162
	Number, street, and room or suite no. If a P.O. box, see instructions 9020 ROCKY CANNON RD	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions CORDOVA, TN 38018	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **JOSEPH C. LEBLANC**

Telephone No. ► **(901) 758-8886**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____

for the whole group, check this box ☐If it is for part of the group, check this box ☐

If this is

and attach a

list with the names and EINs of all members the extension is for

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **8/15/2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year **2014** or

► ☐ tax year beginning _____, and ending _____

- 2** If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,924
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,000
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.