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EXTENDED TO AUGUST 17, 2015

Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

2014Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation JOHN JORDAN FOUNDATION		A Employer identification number 45-4735384
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 1949		B Telephone number 707-484-7805
City or town, state or province, country, and ZIP or foreign postal code HEALDSBURG, CA 95448		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 26,998.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,201,226.		N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	1,201,226.	0.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	137,500.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 1	295.	0.		295.
	b Accounting fees STMT 2	6,509.	0.		6,509.
	c Other professional fees STMT 3	225.	0.		225.
	17 Interest				
	18 Taxes STMT 4	10,755.	0.		10,755.
	19 Depreciation and depletion	1,044.	0.		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	22,412.	0.		22,412.
	24 Total operating and administrative expenses. Add lines 13 through 23	178,740.	0.		40,196.
	25 Contributions, gifts, grants paid	1,019,923.			1,019,923.
26 Total expenses and disbursements. Add lines 24 and 25	1,198,663.	0.		1,060,119.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	2,563.				
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			N/A		

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2014.03050 JOHN JORDAN FOUNDATION

20045001

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	4,322.	9,264.	9,264.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶		5,178.		
Less accumulated depreciation STMT 6 ▶		3,802.	2,420.	1,376.
15 Other assets (describe ▶ STATEMENT 7)		17,693.	16,358.	16,358.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		24,435.	26,998.	26,998.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	24,435.	26,998.	
30 Total net assets or fund balances	24,435.	26,998.		
31 Total liabilities and net assets/fund balances	24,435.	26,998.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	24,435.
2 Enter amount from Part I, line 27a	2	2,563.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	26,998.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	26,998.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b NONE				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> <div style="margin-left: 10px;"> <div style="border: 1px solid black; width: 30px; height: 30px; text-align: center; line-height: 30px;">2</div> </div> </div>		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 </div> <div style="margin-left: 10px;"> <div style="border: 1px solid black; width: 30px; height: 30px; text-align: center; line-height: 30px;">3</div> </div> </div>		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	880,303.	99,528.	8.844777
2012	365,496.	78,353.	4.664735
2011			
2010			
2009			

2 Total of line 1, column (d)	2	13.509512
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	6.754756
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	138,009.
5 Multiply line 4 by line 3	5	932,217.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	932,217.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	1,060,119.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.JOHNJORDANFOUNDATION.ORG	13	X	
14	The books are in care of ► LISA SCHAFFNER Located at ► 1474 ALEXANDER VALLEY ROAD, HEALDSBURG, CA	Telephone no. ► 707-484-7805 ZIP+4 ► 95448		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS JOHN JORDAN II P.O. BOX 1949 HEALDSBURG, CA 95448	DIRECTOR (CHAIR OF THE BD)	1.00	0.	0.
LISA WITTKE SCHAFFNER P.O. BOX 1949 HEALDSBURG, CA 95448	EXECUTIVE DIRECTOR, PRES.	40.00	137,500.	0.
JOSH HERMSMEYER P.O. BOX 1949 HEALDSBURG, CA 95448	DIRECTOR, SECTY., TREAS.	1.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	140,111.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	140,111.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	140,111.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,102.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	138,009.
6	Minimum investment return. Enter 5% of line 5	6	6,900.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,900.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,900.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,900.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,900.

Part XII**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,060,119.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,060,119.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,060,119.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				6,900.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012	362,437.			
e From 2013	875,327.			
f Total of lines 3a through e	1,237,764.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 1,060,119.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				6,900.
e Remaining amount distributed out of corpus	1,053,219.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,290,983.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a	2,290,983.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012	362,437.			
d Excess from 2013	875,327.			
e Excess from 2014	1,053,219.			

423581
11-24-14

Form 990-PF (2014)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

THOMAS JOHN JORDAN II

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE DETAIL SCHEDULE ATTACHED. VARIOUS VARIOUS, CA 00000		SEE DETAIL SCHEDULE ATTACHED.	SEE DETAIL SCHEDULE ATTACHED.	1,019,923.
Total			3a	1,019,923.
b Approved for future payment				
NONE				
Total			3b	0.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

JOHN JORDAN FOUNDATION

Employer identification number

45-4735384

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization	Employer identification number
JOHN JORDAN FOUNDATION	45-4735384

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS JOHN JORDAN II 1474 ALEXANDER VALLEY ROAD HEALDSBURG, CA 95448	\$ 1,200,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
JOHN JORDAN FOUNDATION	45-4735384

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
JOHN JORDAN FOUNDATION	45-4735384

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	LEGAL FEES	STATEMENT	1
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	295.	0.		295.
TO FM 990-PF, PG 1, LN 16A	295.	0.		295.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,509.	0.		6,509.
TO FORM 990-PF, PG 1, LN 16B	6,509.	0.		6,509.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	225.	0.		225.
TO FORM 990-PF, PG 1, LN 16C	225.	0.		225.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	10,755.	0.		10,755.
TO FORM 990-PF, PG 1, LN 18	10,755.	0.		10,755.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	805.	0.		805.
DUES AND SUBSCRIPTIONS	1,621.	0.		1,621.
OFFICE SUPPLIES	3,360.	0.		3,360.
POSTAGE AND MAILING	195.	0.		195.
MISCELLANEOUS EXPENSES	7,524.	0.		7,524.
TRAVEL AND MEETINGS	7,572.	0.		7,572.
AMORTIZATION	1,335.	0.		1,335.
TO FORM 990-PF, PG 1, LN 23	22,412.	0.		22,412.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 6

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
APPLE COMPUTERS	4,386.	3,123.	1,263.
PRINTER	434.	361.	73.
OUTLOOK AND QUICKBOOKS	358.	318.	40.
ORGANIZATION COSTS	20,030.	3,672.	16,358.
TOTAL TO FM 990-PF, PART II, LN 14	25,208.	7,474.	17,734.

FORM 990-PF OTHER ASSETS STATEMENT 7

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORGANIZATION COSTS	20,030.	20,030.	20,030.
LESS ACCUMULATED AMORTIZATION	-2,337.	-3,672.	-3,672.
TO FORM 990-PF, PART II, LINE 15	17,693.	16,358.	16,358.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 8

NAME OF CONTRIBUTORADDRESS

THOMAS J. JORDAN II

1474 ALEXANDER VALLEY ROAD
HEALDSBURG, CA 95448

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	9
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LISA SCHAFFNER
P.O. BOX 1949
HEALDSBURG, CA 95448

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
707-484-7805	TEACHER'S WISHES PROGRAM

EMAIL ADDRESS

LISA@JOHNJORDANFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

SUBMIT COVER LETTER, SUMMARY SHEET FORM, NARRATIVE AND ATTACHMENTS. SEE
DETAILED CHECKLIST ON WEBSITE.

ANY SUBMISSION DEADLINES

APPLICATIONS WILL BE ACCEPTED IN AUGUST AND AWARDS WILL BE ANNOUNCED IN
SEPTEMBER.

RESTRICTIONS AND LIMITATIONS ON AWARDS

MUST BE CONSISTENT WITH THE FOUNDATION'S MISSION.

John Jordan Foundation
Form 990-PF
Part XV, Line 3a

EIN: 45-4735384
Year Ending: 12/31/14

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Sonoma County Office of Education 5340 Skyline Blvd., Santa Rosa, CA 95403	None	501(c)(3)	Ipad program	1,000.00
Sonoma County Farm Bureau Foundation 970 Piner Road, Santa Rosa, CA 95403	None	501(c)(3)	Donation to General Fund	5,000.00
Ceres Project 7351 Bodega Ave, Sebastopol, CA 95472	None	501(c)(3)	Donation to General Fund	25,000.00
Soroptimist International of Healdsburg P O Box 124, Healdsburg, CA 95448	None	501(c)(3)	Shannon Boaz Scholarship for Girls	1,000.00
Roseland School District 1934 Biwana Drive, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Campaign	36,990.00
KRCB 5850 Labath Avenue, Rohnert Park, CA 94928	None	501(c)(3)	Donation to General Fund	5,000.00
Sonoma County CASA P O Box 1418, Kenwood, CA 95452	None	501(c)(3)	Court Appointed Special Advocates	500.00
Community Foundation Sonoma County 250 D Street, Suite 205, Santa Rosa, CA 95404	None	501(c)(3)	Career Technical Education Foundation Sonoma County	50,000.00
H-Town Youth Theatre P O Box 1948, Healdsburg, CA 95448	None	501(c)(3)	Donation to fee-free theatre opportunities for children	10,000.00
Tomorrow's Leaders Today 2730 Lomitas Avenue, Santa Rosa, CA 95404	None	501(c)(3)	Elsie Allen High School, Piner High School and Leadership Group	25,000.00
Santa Rosa Chamber of Commerce 1260 N Dutton Avenue, Suite 272, Santa Rosa, CA 95401	None	501(c)(6)	Donation to General Fund	25,000.00
Healdsburg High School 1024 Prince Avenue, Healdsburg, CA 95448	None	501(c)(3)	Teacher's Wishes Grant Campaign	500.00
Elsie Allen High School 599 Bellevue Avenue, Santa Rosa, CA 95407	None	501(c)(3)	Scholarships	10,000.00
Sutter Medical Center Santa Rosa	None	501(c)(3)	Latino Health Forum	5,000.00

John Jordan Foundation
Form 990-PF
Part XV, Line 3a

EIN. 45-4735384
Year Ending 12/31/14

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
30 Mark West Springs Road, Santa Rosa 95403				
Engineering Contractors Association P.O. Box 8249, Santa Rosa, CA 95407	None	501(c)(3)	Latinos in the Workplace Engineering Contractors	7,500.00
Family Justice Center Sonoma County 2755 Mendocino Avenue, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	33,334.00
Voices 714 Mendocino Avenue, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	25,000.00
Santa Rosa Chamber of Commerce 1260 N Dutton Avenue, Suite 272, Santa Rosa, CA 95401	None	501(c)(6)	Donation to General Fund	5,000.00
Verity 835 Piner Road, Santa Rosa, CA 95403	None	501(c)(3)	Donation to General Fund	19,065.00
Council On Aging Services for Seniors 30 Kawana Springs Road, Santa Rosa, CA, 95404	None	501(c)(3)	Meals on Wheels program	10,000.00
United Way of the Wine Country 975 Corporate Center Parkway #160, Santa Rosa, CA 95401	None	501(c)(3)	Earn it, Keep it, Save it program	20,000.00
Child Parent Institute 3650 Standish Avenue, Santa Rosa, CA 94949	None	501(c)(3)	Roseland Farmer's Market	5,000.00
North Bay Children's Center 932 C Street, Novato, CA 94949	None	501(c)(3)	Donation to General Fund	40,000.00
TLC Child & Family Services 1800 North Gravenstein Highway, Sebastopol, CA 95472	None	501(c)(3)	Journey High School technology program	37,192.89
10,000 Degrees Sonoma County 1650 Los Gamos Drive, Suite 110, San Rafael, CA 94903	None	501(c)(3)	Donation to General Fund	50,000.00
Cloverdale Unified 97 School Street, Cloverdale, CA 95425	None	170(c)(1)	Donation to General Fund	37,000.00
Geyserville Volunteer Firefighters' Association 20975 Geyserville Avenue, Geyserville, CA 95441	None	501(c)(3)	Donation to General Fund	6,700.00

John Jordan Foundation
Form 990-PF
Part XV, Line 3a

EIN. 45-4735384
Year Ending: 12/31/14

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
CYO Camp 2136 Bohemian Highway, Occidental, CA 95465	None	501(c)(3)	Donation to General Fund	35,000.00
Sonoma State University 1801 East Cotati Avenue, Rohnert Park, CA 94928	None	170(c)(1)	Donation to General Fund	30,000.00
One Circle 734 A Street, San Rafael, CA 94901	None	501(c)(3)	Donation to General Fund	4,000.00
Pediatric Dental Initiative 1380 19th Hole Drive, Windsor, CA 95492	None	501(c)(3)	Donation to General Fund	20,000.00
Northern Sonoma County Healthcare Foundation 132 Mill Street, Healdsburg, CA 95448	None	501(c)(3)	In classroom health program	10,000.00
Community Action Partnership of Sonoma County 1300 N Dutton Avenue, Santa Rosa, CA 95401	None	501(c)(3)	Youth Connections & Micro Business programs	80,000.00
Hispanic Chamber of Commerce 3033 Cleveland Avenue, Santa Rosa, CA 95403	None	501(c)(3)	Donation to General Fund	5,000.00
American Red Cross 5297 Aero Drive, Santa Rosa, CA 95403	None	501(c)(3)	Donation to General Fund	5,000.00
Raven Performing Arts Theater 115 North Street, Healdsburg, CA 95448	None	501(c)(3)	Donation to General Fund	1,000.00
Chop's Teen Center 509 Adams Street, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	20,000.00
Sonoma Valley Vintner's and Growers Foundation 738 Broadway, Sonoma, CA 95476	None	501(c)(3)	Donation to General Fund	50,000.00
Cardinal Newman Foundation 50 Ursuline Road, Santa Rosa, CA 95403	None	501(c)(3)	Operation Goals program	4,000.00
North Coast Builders Exchange 1030 Apollo Way, Santa Rosa, CA 95407	None	501(c)(3)	Community Fund	5,000.00

John Jordan Foundation
Form 990-PF
Part XV, Line 3a

EIN: 45-4735384
Year Ending: 12/31/14

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Meharry Medical College 1005 Dr D B. Todd Jr Boulevard, Nashville, TN 37208	None	501(c)(3)	Donation to General Fund	25,000.00
Friends of Henry 1 PO Box 618, Windsor, CA 95492	None	501(c)(3)	Donation to General Fund	12,500.00
Boys and Girls Clubs of Central Sonoma County 2255 Challenger Way, Suite 101, Santa Rosa, 95407	None	501(c)(3)	Summer camps	10,000.00
Sonoma County Parks Foundation 2300 County Center Drive, Suite 120A, Santa Rosa, CA 95403	None	501(c)(3)	Sheriff's Roseland soccer game	2,500.00
Northern California Center for Well Being 365 Tescom Circle, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	22,000.00
Alexander Valley Union Elementary School 8511 California 128, Healdsburg, CA 95448	None	501(c)(3)	Teacher's Wishes Grant Campaign	300.00
Bennett Valley Unified 2250 Mesquite Drive, Santa Rosa, CA 95405	None	170(c)(1)	Teacher's Wishes Grant Campaign	499.00
Cinnabar Elementary School 286 Skillman Lane, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign	510.00
Cloverdale Unified 97 School Street, Cloverdale, CA 95425	None	170(c)(1)	Teacher's Wishes Grant Campaign	300.00
Cotati Rohnert Park Unified 7165 Burton Avenue, Rohnert Park, CA 94928	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,504.00
Dunham School District 4111 Roblar Road, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign	300.00
Geyserville Unified School District 1300 Moody Lane, Geyserville, CA 95441	None	170(c)(1)	Teacher's Wishes Grant Campaign	300.00
Harmony Union School District 1935 Bohemian Highway, Occidental, CA 95465	None	170(c)(1)	Teacher's Wishes Grant Campaign	300.00
Healdsburg Unified School District	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,350.00

John Jordan Foundation
Form 990-PF
Part XV, Line 3a

EIN 45-4735384
Year Ending: 12/31/14

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
1028 Prince Avenue, Healdsburg, CA 95448				
Mark West Union School District 305 Mark West Springs Road, Santa Rosa, CA 95404	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,200 00
North Bay Children's Center 932 C Street, Novato, CA 94949	None	501(c)(3)	Teacher's Wishes Grant Campaign	572 00
Oak Grove Union School District 5299 Hall Road, Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant Campaign	575.00
Old Adobe School District 845 Crinella Drive, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant Campaign	721 00
Petaluma City Schools 200 Douglas Street, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign	769.00
Piner-Olivet Union School District 3450 Coffey Lane, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant Campaign	300 00
Rincon Valley Unified 1000 Yulupa Avenue, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant Campaign	591.00
Roseland School District 1934 Biwana Drive, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,678 00
Santa Rosa City Schools 1850 Vallejo Street, Santa Rosa, CA 95404	None	170(c)(1)	College step up program	7,827 00
Sonoma Valley Unified School District 17850 Railroad Avenue, Sonoma, CA 95476	None	170(c)(1)	Teacher's Wishes Grant Campaign	2,223 00
Twin Hills Union School District 700 Water Trough Road, Sebastopol, CA 95403	None	170(c)(1)	Teacher's Wishes Grant Campaign	600 00
Two Rock Elementary School District 5001 Spring Hill Road, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign	300.00
Waugh Union School District 1851 Hartman Lane, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant Campaign	300 00

John Jordan Foundation
Form 990-PF
Part XV, Line 3a

EIN: 45-4735384
Year Ending 12/31/14

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
West Side Union School District 1201 Felta Road, Healdsburg, CA 95448	None	170(c)(1)	Teacher's Wishes Grant Campaign	600 00
West Sonoma County High School District 462 Johnson Street, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Campaign	900 00
Windsor Unified School District 9291 Old Redwood Highway, Building 500, Windsor, CA 95492	None	170(c)(1)	Teacher's Wishes Grant Campaign	2,721 00
Santa Rosa Health Centers 751 Lombardi Court, Santa Rosa, CA 95407	None	501(c)(3)	Donation to General Fund	125,000 00
Tomorrow's Leaders Today 2730 Lomitas Avenue, Santa Rosa, CA 95404	None	501(c)(3)	Donation to General Fund	20,000.00
10,000 Degrees Sonoma County 1650 Los Gamos Drive, Suite 110, San Rafael, CA 94903	None	501(c)(3)	Donation to General Fund	5,000 00
Stony Point Academy 3223 Primrose Avenue, Santa Rosa, CA 95407	None	501(c)(3)	Teacher's Wishes Grant Campaign	282 00
Bellevue Union School District 3150 Education Drive, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Campaign	600 00
YWCA 1421 Guerneville Road #200, Santa Rosa, CA 95403	None	501(c)(3)	Donation to General Fund	1,500 00
Marine Toys for Tots Foundation 18251 Quantico Gateway Drive, Triangle, VA 22172	None	501(c)(3)	Holiday toy donation	3,519 22
				<u>1,019,923.11</u>

Asset Number	Description of property							
	Date placed in service	Method/ IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
	MACHINERY & EQUIPMENT							
1	APPLE COMPUTERS							
	03/29/12	200DB	5.00	17	4,386.		2,281.	842.
2	PRINTER							
	03/05/12	200DB	5.00	17	434.		278.	83.
3	OUTLOOK AND QUICKBOOKS							
	05/28/12	SL	3.00	16	358.		199.	119.
	* 990-PF PG 1 TOTAL MACHINERY & EQUIPMENT							
					5,178.	0.	2,758.	1,044.
	INTANGIBLES							
	OTHER							
4	ORGANIZATION COSTS							
	03/22/12	248	180M	43	20,030.		2,337.	1,335.
	* 990-PF PG 1 TOTAL OTHER							
					20,030.	0.	2,337.	1,335.
	* 990-PF PG 1 TOTAL - INTANGIBLES							
					20,030.	0.	2,337.	1,335.
	* GRAND TOTAL 990-PF PG 1 DEPR & AMORT							
					25,208.	0.	5,095.	2,379.

Depreciation and Amortization
(Including Information on Listed Property) **990-PF**
▶ Attach to your tax return.

OMB No 1545-0172

2014

Attachment
Sequence No **179**

▶ Information about Form 4562 and its separate instructions is at www.irs.gov/form4562

Name(s) shown on return

Business or activity to which this form relates

Identifying number

JOHN JORDAN FOUNDATION

FORM 990-PF PAGE 1

45-4735384

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2015. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	119.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2014	17	925.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27 5 yrs.	MM	S/L	
	/		27 5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr	22	1,044.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No				24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No				
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2014 tax year					
43 Amortization of costs that began before your 2014 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44
					1,335.
					1,335.

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) . You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. JOHN JORDAN FOUNDATION	Employer identification number (EIN) or 45-4735384
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 1949	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. HEALDSBURG, CA 95448	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

LISA SCHAFFNER

- The books are in the care of ► **1474 ALEXANDER VALLEY ROAD - HEALDSBURG, CA 95448**
Telephone No ► **707-484-7805** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2014** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.