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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2014**

Open to Public Inspection

**For calendar year 2014 or tax year beginning , 2014, and ending , 20**

|                                                                                                                                                                                                                                                                                                                 |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation <b>ALAN W. AND SHARON A. BRAUN FAMILY FOUNDATION, INC.</b>                                                                                                                                                                                                                                   |  | <b>A Employer identification number</b><br>45-4122368                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Number and street (or P O box number if mail is not delivered to street address)<br><br>949 CEDAR HILL DRIVE                                                                                                                                                                                                    |  | <b>B Telephone number (see instructions)</b><br>(502) 581-0435                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Room/suite                                                                                                                                                                                                                                                                                                      |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| City or town, state or province, country, and ZIP or foreign postal code<br>EVANSVILLE, IN 47710                                                                                                                                                                                                                |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>G Check all that apply.</b> <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change |  | <b>C</b> If exemption application is pending, check here <input type="checkbox"/><br><b>D</b> 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/><br><b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/><br><b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |
| <b>H Check type of organization</b> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                         |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$</b> 7,965,213.                                                                                                                                                                                                        |  | <b>J Accounting method:</b> <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis)                                                                                                                                                                                                                                                                                                                       |

| <b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| <b>1</b> Contributions, gifts, grants, etc., received (attach schedule)                                                                                                   |  |                                    |                           |                         |                                                             |
| <b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B                                                                                |  |                                    |                           |                         |                                                             |
| <b>3</b> Interest on savings and temporary cash investments                                                                                                               |  | 76,431.                            | 76,431.                   |                         | ATCH 1                                                      |
| <b>4</b> Dividends and interest from securities                                                                                                                           |  | 152,165.                           | 152,165.                  |                         |                                                             |
| <b>5a</b> Gross rents                                                                                                                                                     |  |                                    |                           |                         |                                                             |
| <b>b</b> Net rental income or (loss)                                                                                                                                      |  |                                    |                           |                         |                                                             |
| <b>6a</b> Net gain or (loss) from sale of assets not on line 10                                                                                                           |  | 376,639.                           |                           |                         |                                                             |
| <b>b</b> Gross sales price for all assets on line 6a                                                                                                                      |  | 2,096,560.                         |                           |                         |                                                             |
| <b>7</b> Capital gain net income (from Part IV, line 2)                                                                                                                   |  |                                    | 376,639.                  |                         |                                                             |
| <b>8</b> Net short-term capital gain                                                                                                                                      |  |                                    |                           |                         |                                                             |
| <b>9</b> Income modifications                                                                                                                                             |  |                                    |                           |                         |                                                             |
| <b>10a</b> Gross sales less returns and allowances                                                                                                                        |  |                                    |                           |                         |                                                             |
| <b>b</b> Less Cost of goods sold                                                                                                                                          |  |                                    |                           |                         |                                                             |
| <b>c</b> Gross profit or (loss) (attach schedule)                                                                                                                         |  |                                    |                           |                         |                                                             |
| <b>11</b> Other income (attach schedule)                                                                                                                                  |  | 1,583.                             | 1,583.                    |                         |                                                             |
| <b>12 Total.</b> Add lines 1 through 11                                                                                                                                   |  | 606,818.                           | 606,818.                  | 0                       |                                                             |
| <b>13</b> Compensation of officers, directors, trustees, etc.                                                                                                             |  | 18,744.                            | 18,744.                   |                         |                                                             |
| <b>14</b> Other employee salaries and wages                                                                                                                               |  |                                    |                           |                         |                                                             |
| <b>15</b> Pension plans, employee benefits                                                                                                                                |  |                                    |                           |                         |                                                             |
| <b>16a</b> Legal fees (attach schedule)                                                                                                                                   |  |                                    |                           |                         |                                                             |
| <b>b</b> Accounting fees (attach schedule) ATCH. 3                                                                                                                        |  | 4,141.                             |                           |                         | 4,141.                                                      |
| <b>c</b> Other professional fees (attach schedule) [4]                                                                                                                    |  | 9,685.                             | 9,685.                    |                         |                                                             |
| <b>17</b> Interest                                                                                                                                                        |  |                                    |                           |                         |                                                             |
| <b>18</b> Taxes (attach schedule) (see instructions) [5]                                                                                                                  |  | 19,061.                            | 6,661.                    |                         |                                                             |
| <b>19</b> Depreciation (attach schedule) and depletion                                                                                                                    |  |                                    |                           |                         |                                                             |
| <b>20</b> Occupancy                                                                                                                                                       |  |                                    |                           |                         |                                                             |
| <b>21</b> Travel, conferences, and meetings                                                                                                                               |  |                                    |                           |                         |                                                             |
| <b>22</b> Printing and publications                                                                                                                                       |  |                                    |                           |                         |                                                             |
| <b>23</b> Other expenses (attach schedule) ATCH. 6                                                                                                                        |  | 12,393.                            | 12,393.                   |                         |                                                             |
| <b>24 Total operating and administrative expenses.</b> Add lines 13 through 23                                                                                            |  | 64,024.                            | 47,483.                   |                         | 4,141.                                                      |
| <b>25</b> Contributions, gifts, grants paid                                                                                                                               |  | 375,350.                           |                           |                         | 375,350.                                                    |
| <b>26 Total expenses and disbursements.</b> Add lines 24 and 25                                                                                                           |  | 439,374.                           | 47,483.                   | 0                       | 379,491.                                                    |
| <b>27 Subtract line 26 from line 12:</b>                                                                                                                                  |  |                                    |                           |                         |                                                             |
| <b>a Excess of revenue over expenses and disbursements</b>                                                                                                                |  | 167,444.                           |                           |                         |                                                             |
| <b>b Net investment income</b> (if negative, enter -0-)                                                                                                                   |  |                                    | 559,335.                  |                         |                                                             |
| <b>c Adjusted net income</b> (if negative, enter -0-)                                                                                                                     |  |                                    |                           | 0                       |                                                             |

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| Part II Balance Sheets      |                                                                                                                                          | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)              | Beginning of year | End of year    |                       |
|-----------------------------|------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|
|                             |                                                                                                                                          |                                                                                                                                 | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| Assets                      | 1                                                                                                                                        | Cash - non-interest-bearing . . . . .                                                                                           | 133,898.          | 287,607.       | 287,607.              |
|                             | 2                                                                                                                                        | Savings and temporary cash investments . . . . .                                                                                |                   |                |                       |
|                             | 3                                                                                                                                        | Accounts receivable ▶<br>Less: allowance for doubtful accounts ▶                                                                |                   |                |                       |
|                             | 4                                                                                                                                        | Pledges receivable ▶<br>Less: allowance for doubtful accounts ▶                                                                 |                   |                |                       |
|                             | 5                                                                                                                                        | Grants receivable . . . . .                                                                                                     |                   |                |                       |
|                             | 6                                                                                                                                        | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . |                   |                |                       |
|                             | 7                                                                                                                                        | Other notes and loans receivable (attach schedule) ▶<br>Less: allowance for doubtful accounts ▶                                 |                   |                |                       |
|                             | 8                                                                                                                                        | Inventories for sale or use . . . . .                                                                                           |                   |                |                       |
|                             | 9                                                                                                                                        | Prepaid expenses and deferred charges . . . . .                                                                                 |                   |                |                       |
|                             | 10 a                                                                                                                                     | Investments - U S and state government obligations (attach schedule) [ 7 ]                                                      | 1,364,663.        | 1,425,103.     | 1,400,426.            |
|                             | b                                                                                                                                        | Investments - corporate stock (attach schedule) ATCH 8                                                                          | 3,734,095.        | 3,839,122.     | 4,718,639.            |
|                             | c                                                                                                                                        | Investments - corporate bonds (attach schedule) ATCH 9                                                                          | 1,710,718.        | 1,550,681.     | 1,558,541.            |
|                             | 11                                                                                                                                       | Investments - land, buildings, and equipment basis<br>Less: accumulated depreciation (attach schedule) ▶                        |                   |                |                       |
|                             | 12                                                                                                                                       | Investments - mortgage loans . . . . .                                                                                          |                   |                |                       |
|                             | 13                                                                                                                                       | Investments - other (attach schedule) . . . . .                                                                                 |                   |                |                       |
|                             | 14                                                                                                                                       | Land, buildings, and equipment basis<br>Less: accumulated depreciation (attach schedule) ▶                                      |                   |                |                       |
| 15                          | Other assets (describe ▶ )                                                                                                               |                                                                                                                                 |                   |                |                       |
| 16                          | <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .                           | 6,943,374.                                                                                                                      | 7,102,513.        | 7,965,213.     |                       |
| Liabilities                 | 17                                                                                                                                       | Accounts payable and accrued expenses . . . . .                                                                                 |                   |                |                       |
|                             | 18                                                                                                                                       | Grants payable . . . . .                                                                                                        |                   |                |                       |
|                             | 19                                                                                                                                       | Deferred revenue . . . . .                                                                                                      |                   |                |                       |
|                             | 20                                                                                                                                       | Loans from officers, directors, trustees, and other disqualified persons .                                                      |                   |                |                       |
|                             | 21                                                                                                                                       | Mortgages and other notes payable (attach schedule) . . . .                                                                     |                   |                |                       |
|                             | 22                                                                                                                                       | Other liabilities (describe ▶ )                                                                                                 |                   |                |                       |
| 23                          | <b>Total liabilities</b> (add lines 17 through 22) . . . . .                                                                             | 0                                                                                                                               | 0                 |                |                       |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. |                                                                                                                                 |                   |                |                       |
|                             | 24                                                                                                                                       | Unrestricted . . . . .                                                                                                          | 6,943,374.        | 7,102,513.     |                       |
|                             | 25                                                                                                                                       | Temporarily restricted . . . . .                                                                                                |                   |                |                       |
|                             | 26                                                                                                                                       | Permanently restricted . . . . .                                                                                                |                   |                |                       |
|                             | Foundations that do not follow SFAS 117, . . . ▶ <input type="checkbox"/> check here and complete lines 27 through 31.                   |                                                                                                                                 |                   |                |                       |
|                             | 27                                                                                                                                       | Capital stock, trust principal, or current funds . . . . .                                                                      |                   |                |                       |
|                             | 28                                                                                                                                       | Paid-in or capital surplus, or land, bldg, and equipment fund . . . .                                                           |                   |                |                       |
|                             | 29                                                                                                                                       | Retained earnings, accumulated income, endowment, or other funds . .                                                            |                   |                |                       |
|                             | 30                                                                                                                                       | <b>Total net assets or fund balances</b> (see instructions) . . . . .                                                           | 6,943,374.        | 7,102,513.     |                       |
|                             | 31                                                                                                                                       | <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .                                              | 6,943,374.        | 7,102,513.     |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|   |                                                                                                                                                                      |   |            |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . | 1 | 6,943,374. |
| 2 | Enter amount from Part I, line 27a . . . . .                                                                                                                         | 2 | 167,444.   |
| 3 | Other increases not included in line 2 (itemize) ▶                                                                                                                   | 3 |            |
| 4 | Add lines 1, 2, and 3 . . . . .                                                                                                                                      | 4 | 7,110,818. |
| 5 | Decreases not included in line 2 (itemize) ▶ ATCH 10                                                                                                                 | 5 | 8,305.     |
| 6 | <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . .                                                 | 6 | 7,102,513. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)                                                                                   |                                            |                                                 | (b) How acquired<br>P - Purchase<br>D - Donation                                                | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------|
| <b>1a</b> SEE PART IV SCHEDULE                                                                                                                                                                                      |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>b</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>c</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>d</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>e</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| (e) Gross sales price                                                                                                                                                                                               | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g)                                                    |                                      |                                  |
| <b>a</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>b</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>c</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>d</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>e</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69                                                                                                                         |                                            |                                                 |                                                                                                 |                                      |                                  |
| (i) F.M.V. as of 12/31/69                                                                                                                                                                                           | (j) Adjusted basis<br>as of 12/31/69       | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |                                      |                                  |
| <b>a</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>b</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>c</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>d</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>e</b>                                                                                                                                                                                                            |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }                                                                          |                                            |                                                 | <b>2</b>                                                                                        | 376,639.                             |                                  |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in<br>Part I, line 8 . . . . . |                                            |                                                 | <b>3</b>                                                                                        | 0                                    |                                  |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

| (a)<br>Base period years<br>Calendar year (or tax year beginning in)                                                                                                                                                                     | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2013                                                                                                                                                                                                                                     | 192,868.                                 | 7,263,259.                                   | 0.026554                                                    |
| 2012                                                                                                                                                                                                                                     | 501,638.                                 | 6,297,966.                                   | 0.079651                                                    |
| 2011                                                                                                                                                                                                                                     |                                          | 225,729.                                     |                                                             |
| 2010                                                                                                                                                                                                                                     |                                          |                                              |                                                             |
| 2009                                                                                                                                                                                                                                     |                                          |                                              |                                                             |
| <b>2</b> Total of line 1, column (d) . . . . .                                                                                                                                                                                           |                                          |                                              | <b>2</b> 0.106205                                           |
| <b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the<br>number of years the foundation has been in existence if less than 5 years . . . . .                                       |                                          |                                              | <b>3</b> 0.035402                                           |
| <b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 . . . . .                                                                                                                                          |                                          |                                              | <b>4</b> 7,951,427.                                         |
| <b>5</b> Multiply line 4 by line 3 . . . . .                                                                                                                                                                                             |                                          |                                              | <b>5</b> 281,496.                                           |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .                                                                                                                                                            |                                          |                                              | <b>6</b> 5,593.                                             |
| <b>7</b> Add lines 5 and 6 . . . . .                                                                                                                                                                                                     |                                          |                                              | <b>7</b> 287,089.                                           |
| <b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . .<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the<br>Part VI instructions. |                                          |                                              | <b>8</b> 379,491.                                           |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                                  |    |        |         |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|--------|---------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .<br>Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions) |    | 1      | 5,593.  |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .                                                                           |    |        |         |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                                                                                         |    |        |         |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .                                                                                                                             |    | 2      |         |
| 3 Add lines 1 and 2 . . . . .                                                                                                                                                                                                                    |    | 3      | 5,593.  |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .                                                                                                                           |    | 4      | 0       |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .                                                                                                                                              |    | 5      | 5,593.  |
| 6 Credits/Payments:                                                                                                                                                                                                                              |    |        |         |
| a 2014 estimated tax payments and 2013 overpayment credited to 2014 . . . . .                                                                                                                                                                    | 6a | 6,784. |         |
| b Exempt foreign organizations - tax withheld at source . . . . .                                                                                                                                                                                | 6b |        |         |
| c Tax paid with application for extension of time to file (Form 8868) . . . . .                                                                                                                                                                  | 6c |        |         |
| d Backup withholding erroneously withheld . . . . .                                                                                                                                                                                              | 6d |        |         |
| 7 Total credits and payments. Add lines 6a through 6d . . . . .                                                                                                                                                                                  |    |        | 11,187. |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .                                                                                                                    | 8  |        |         |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .                                                                                                                                                        | 9  |        |         |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .                                                                                                                                           | 10 |        | 5,594.  |
| 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input checked="" type="checkbox"/> 5,594. Refunded <input type="checkbox"/> . . . . .                                                                                      | 11 |        |         |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                         | Yes | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .                                                                                                                                                                       |     | X  |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? . . . . .<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |     | X  |
| c Did the foundation file Form 1120-POL for this year? . . . . .                                                                                                                                                                                                                                                                                        |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0                                                                                                              |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0                                                                                                                                                                         |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                                |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .                                                                                                                  |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .                                                                                                                                                                                                                                                |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .                                                                                                                                                                                                                                                                            |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br>If "Yes," attach the statement required by General Instruction T.                                                                                                                                                                         |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .          | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV                                                                                                                                                                                                                      | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> IN, _____                                                                                                                                                                                                     |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .                                                                                                                                 | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .                                                                                        |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .                                                                                                                                                                                                         |     | X  |

**Part VII-A Statements Regarding Activities (continued)**

|                                                                                                                                                                                    |                                                                                                                                                                                           |    |     |    |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 11                                                                                                                                                                                 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).  | 11 |     | X  |
| 12                                                                                                                                                                                 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions). | 12 |     | X  |
| 13                                                                                                                                                                                 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                                                                       | 13 | X   |    |
| Website address <input type="checkbox"/> N/A                                                                                                                                       |                                                                                                                                                                                           |    |     |    |
| 14                                                                                                                                                                                 | The books are in care of <input type="checkbox"/> ALAN W. BRAUN Telephone no. <input type="checkbox"/> 502-581-0435                                                                       |    |     |    |
| Located at <input type="checkbox"/> 949 CEDAR HILL DRIVE EVANSVILLE, IN ZIP+4 <input type="checkbox"/> 47710                                                                       |                                                                                                                                                                                           |    |     |    |
| 15                                                                                                                                                                                 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>                                                              |    |     |    |
| and enter the amount of tax-exempt interest received or accrued during the year. <input type="checkbox"/> 15                                                                       |                                                                                                                                                                                           |    |     |    |
| 16                                                                                                                                                                                 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | Yes | No |
| See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country <input type="checkbox"/> |                                                                                                                                                                                           |    |     |    |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Yes | No |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a  | During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                                                     |     |    |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                  |     |    |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                          |     |    |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                              |     |    |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                    |     |    |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                           |     |    |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                         |     |    |
| b   | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>                                                                                                                                                                                                                                                                           | 1b  |    |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/>                                                                                                                                                                                                                                                                                                        | 1c  | X  |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                                          |     |    |
| a   | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                   |     |    |
| b   | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>                                                                                                                                                                                       | 2b  | X  |
| c   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>                                                                                                                                                                                                                                                                                                                                                                                |     |    |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                          |     |    |
| b   | If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) <input type="checkbox"/> | 3b  |    |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                                         | 4a  | X  |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? <input type="checkbox"/>                                                                                                                                                                                                                                                              | 4b  | X  |

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| ATCH 11              |                                                           | 0                                         | 0                                                                     | 0                                     |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000. ☐

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000                          | (b) Type of service | (c) Compensation |
|--------------------------------------------------------------------------------------|---------------------|------------------|
| NONE                                                                                 |                     |                  |
|                                                                                      |                     |                  |
|                                                                                      |                     |                  |
|                                                                                      |                     |                  |
|                                                                                      |                     |                  |
|                                                                                      |                     |                  |
| Total number of others receiving over \$50,000 for professional services . . . . . ▶ |                     |                  |

**Part IX-A** Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| 1 N/A                                                                                                                                                                                                                                                  |          |
| 2                                                                                                                                                                                                                                                      |          |
| 3                                                                                                                                                                                                                                                      |          |
| 4                                                                                                                                                                                                                                                      |          |

**Part IX-B** Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|------------------------------------------------------------------------------------------------------------------|--------|
| 1 NONE                                                                                                           |        |
| 2                                                                                                                |        |
| All other program-related investments See instructions                                                           |        |
| 3 NONE                                                                                                           |        |
| Total. Add lines 1 through 3 . . . . . ▶                                                                         |        |

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |                                                                                                            |    |            |
|---|------------------------------------------------------------------------------------------------------------|----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes |    |            |
| a | Average monthly fair market value of securities                                                            | 1a | 7,807,222. |
| b | Average of monthly cash balances                                                                           | 1b | 265,293.   |
| c | Fair market value of all other assets (see instructions)                                                   | 1c |            |
| d | <b>Total</b> (add lines 1a, b, and c)                                                                      | 1d | 8,072,515. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  | 1e |            |
| 2 | Acquisition indebtedness applicable to line 1 assets                                                       | 2  |            |
| 3 | Subtract line 2 from line 1d                                                                               | 3  | 8,072,515. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)  | 4  | 121,088.   |
| 5 | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5  | 7,951,427. |
| 6 | <b>Minimum investment return.</b> Enter 5% of line 5                                                       | 6  | 397,571.   |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

|    |                                                                                                         |    |          |
|----|---------------------------------------------------------------------------------------------------------|----|----------|
| 1  | Minimum investment return from Part X, line 6                                                           | 1  | 397,571. |
| 2a | Tax on investment income for 2014 from Part VI, line 5                                                  | 2a | 5,593.   |
| b  | Income tax for 2014 (This does not include the tax from Part VI)                                        | 2b |          |
| c  | Add lines 2a and 2b                                                                                     | 2c | 5,593.   |
| 3  | Distributable amount before adjustments Subtract line 2c from line 1                                    | 3  | 391,978. |
| 4  | Recoveries of amounts treated as qualifying distributions                                               | 4  |          |
| 5  | Add lines 3 and 4                                                                                       | 5  | 391,978. |
| 6  | Deduction from distributable amount (see instructions)                                                  | 6  |          |
| 7  | <b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7  | 391,978. |

**Part XII Qualifying Distributions** (see instructions)

|   |                                                                                                                                                      |    |          |
|---|------------------------------------------------------------------------------------------------------------------------------------------------------|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                                           |    |          |
| a | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26                                                                         | 1a | 379,491. |
| b | Program-related investments - total from Part IX-B                                                                                                   | 1b |          |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                                            | 2  |          |
| 3 | Amounts set aside for specific charitable projects that satisfy the:                                                                                 |    |          |
| a | Suitability test (prior IRS approval required)                                                                                                       | 3a |          |
| b | Cash distribution test (attach the required schedule)                                                                                                | 3b |          |
| 4 | <b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4                                     | 4  | 379,491. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5  | 5,593.   |
| 6 | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                                                | 6  | 373,898. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Page **9****Part XIII Undistributed Income** (see instructions)

|                                                                                                                                                                                             | (a)<br>Corpus | (b)<br>Years prior to 2013 | (c)<br>2013 | (d)<br>2014 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2014 from Part XI, line 7 . . . . .                                                                                                                       |               |                            |             | 391,978.    |
| <b>2</b> Undistributed income, if any, as of the end of 2014                                                                                                                                |               |                            |             |             |
| <b>a</b> Enter amount for 2013 only . . . . .                                                                                                                                               |               |                            |             |             |
| <b>b</b> Total for prior years 20 <u>12</u> , 20 <u>11</u> , 20 <u>10</u>                                                                                                                   |               |                            |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2014                                                                                                                                    |               |                            |             |             |
| <b>a</b> From 2009 . . . . .                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2010 . . . . .                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2011 . . . . .                                                                                                                                                                |               |                            |             |             |
| <b>d</b> From 2012 . . . . .                                                                                                                                                                |               |                            |             | 14,273.     |
| <b>e</b> From 2013 . . . . .                                                                                                                                                                |               |                            |             |             |
| <b>f</b> Total of lines 3a through e . . . . .                                                                                                                                              | 14,273.       |                            |             |             |
| <b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ► \$ <u>379,491.</u>                                                                                                      |               |                            |             |             |
| <b>a</b> Applied to 2013, but not more than line 2a . . .                                                                                                                                   |               |                            |             |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .                                                                                    |               |                            |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .                                                                                            |               |                            |             |             |
| <b>d</b> Applied to 2014 distributable amount . . . . .                                                                                                                                     |               |                            |             | 379,491.    |
| <b>e</b> Remaining amount distributed out of corpus . .                                                                                                                                     |               |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a).)                                                | 12,487.       |                            |             | 12,487.     |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                             |               |                            |             |             |
| <b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5                                                                                                                                  | 1,786.        |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .                                                                                                         |               |                            |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . |               |                            |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .                                                                                                         |               |                            |             |             |
| <b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .                                                                          |               |                            |             |             |
| <b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 . . . . .                                                              |               |                            |             |             |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .       |               |                            |             |             |
| <b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .                                                                                  |               |                            |             |             |
| <b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .                                                                                              | 1,786.        |                            |             |             |
| <b>10</b> Analysis of line 9                                                                                                                                                                |               |                            |             |             |
| <b>a</b> Excess from 2010 . . .                                                                                                                                                             |               |                            |             |             |
| <b>b</b> Excess from 2011 . . .                                                                                                                                                             |               |                            |             |             |
| <b>c</b> Excess from 2012 . . .                                                                                                                                                             |               |                            |             | 1,786.      |
| <b>d</b> Excess from 2013 . . .                                                                                                                                                             |               |                            |             |             |
| <b>e</b> Excess from 2014 . . .                                                                                                                                                             |               |                            |             |             |

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

|                                                                                                                                                                    | Tax year | Prior 3 years |          |          | (e) Total |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|----------|----------|-----------|
|                                                                                                                                                                    | (a) 2014 | (b) 2013      | (c) 2012 | (d) 2011 |           |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                      |          |               |          |          |           |
| <b>b</b> 85% of line 2a . . . . .                                                                                                                                  |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .                                                                             |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .                                                           |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .                                   |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon                                                                                                 |          |               |          |          |           |
| <b>a</b> "Assets" alternative test - enter                                                                                                                         |          |               |          |          |           |
| <b>(1)</b> Value of all assets . . . . .                                                                                                                           |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .                                                                                     |          |               |          |          |           |
| <b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .                              |          |               |          |          |           |
| <b>c</b> "Support" alternative test - enter                                                                                                                        |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .                                      |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization . . . . .                                                                                         |          |               |          |          |           |
| <b>(4)</b> Gross investment income . . . . .                                                                                                                       |          |               |          |          |           |

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

ALAN & SHARON BRAUN

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient                            | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount   |
|--------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|----------|
| Name and address (home or business)  |                                                                                                           |                                |                                  |          |
| <b>a</b> Paid during the year        |                                                                                                           |                                |                                  |          |
| ATCH 12                              |                                                                                                           |                                |                                  |          |
| <b>Total</b> .....                   |                                                                                                           |                                | <b>3a</b>                        | 375,350. |
| <b>b</b> Approved for future payment |                                                                                                           |                                |                                  |          |
| <b>Total</b> .....                   |                                                                                                           |                                | <b>3b</b>                        |          |

## Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

▼

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )



**FORM 990-PF - PART IV****CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

| Kind of Property                             |                                       | Description                               |                          |                                |                                    | P<br>or<br>D | Date<br>acquired     | Date sold |
|----------------------------------------------|---------------------------------------|-------------------------------------------|--------------------------|--------------------------------|------------------------------------|--------------|----------------------|-----------|
| Gross sale<br>price less<br>expenses of sale | Depreciation<br>allowed/<br>allowable | Cost or<br>other<br>basis                 | FMV<br>as of<br>12/31/69 | Adj basis<br>as of<br>12/31/69 | Excess of<br>FMV over<br>adj basis |              | Gain<br>or<br>(loss) |           |
| 324,656.                                     |                                       | VARIOUS LT - SEE ATTACHMENT<br>300,593.   |                          |                                |                                    |              | VARIOUS<br>25,615.   | VARIOUS   |
| 1,570,185.                                   |                                       | VARIOUS LT - SEE ATTACHMENT<br>1,224,338. |                          |                                |                                    |              | VARIOUS<br>352,307.  | VARIOUS   |
| 26,125.                                      |                                       | VARIOUS ST - SEE ATTACHMENT<br>25,205.    |                          |                                |                                    |              | VARIOUS<br>920.      | VARIOUS   |
| 175,594.                                     |                                       | VARIOUS LT - SEE ATTACHMENT<br>177,797.   |                          |                                |                                    |              | VARIOUS<br>-2,203.   | VARIOUS   |
| TOTAL GAIN (LOSS) .....                      |                                       | .....                                     |                          |                                |                                    |              | <u>376,639.</u>      |           |

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

| <u>DESCRIPTION</u>                       | <u>REVENUE<br/>AND<br/>EXPENSES<br/>PER BOOKS</u> | <u>NET<br/>INVESTMENT<br/>INCOME</u> | <u>ADJUSTED<br/>NET<br/>INCOME</u> |
|------------------------------------------|---------------------------------------------------|--------------------------------------|------------------------------------|
| INTEREST INCOME                          | 60,227.                                           | 60,227.                              |                                    |
| INTEREST ON U.S. SAVINGS BONDS/TREAS OBL | 16,204.                                           | 16,204.                              |                                    |
| TOTAL                                    | <u>76,431.</u>                                    | <u>76,431.</u>                       |                                    |

ALAN W. AND SHARON A. BRAUN FAMILY

FORM 990PF, PART I - OTHER INCOME

ATTACHMENT 2

| DESCRIPTION<br>NONDIVIDEND DISTRIBUTIONS | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | NET<br>INVESTMENT<br>INCOME | ADJUSTED<br>NET<br>INCOME |
|------------------------------------------|-----------------------------------------|-----------------------------|---------------------------|
|                                          | 1,583.                                  | 1,583.                      |                           |
| TOTALS                                   | 1,583.                                  | 1,583.                      |                           |

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

| <u>DESCRIPTION</u>         | <u>REVENUE<br/>AND<br/>EXPENSES<br/>PER BOOKS</u> | <u>NET<br/>INVESTMENT<br/>INCOME</u> | <u>ADJUSTED<br/>NET<br/>INCOME</u> | <u>CHARITABLE<br/>PURPOSES</u> |
|----------------------------|---------------------------------------------------|--------------------------------------|------------------------------------|--------------------------------|
| ACCOUNTING & TAX PREP FEES | 4,141.                                            |                                      |                                    | 4,141.                         |
| TOTALS                     | <u>4,141.</u>                                     |                                      |                                    | <u>4,141.</u>                  |

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

| DESCRIPTION                | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | NET<br>INVESTMENT<br>INCOME | ADJUSTED<br>NET<br>INCOME | CHARITABLE<br>PURPOSES |
|----------------------------|-----------------------------------------|-----------------------------|---------------------------|------------------------|
| INVESTMENT MANAGEMENT FEES | 9,685.                                  | 9,685.                      |                           |                        |
| TOTALS                     | 9,685.                                  | 9,685.                      |                           |                        |

ATTACHMENT 5

FORM 990PF, PART I - TAXES

| <u>DESCRIPTION</u>            | <u>REVENUE<br/>AND<br/>EXPENSES<br/>PER BOOKS</u> | <u>NET<br/>INVESTMENT<br/>INCOME</u> | <u>ADJUSTED<br/>NET<br/>INCOME</u> | <u>CHARITABLE<br/>PURPOSES</u> |
|-------------------------------|---------------------------------------------------|--------------------------------------|------------------------------------|--------------------------------|
| FOREIGN TAXES                 | 6,661.                                            | 6,661.                               |                                    |                                |
| FEDERAL TAXES PAID            | 6,784.                                            |                                      |                                    |                                |
| PY TAXES PAID IN CURRENT YEAR | 5,616.                                            |                                      |                                    |                                |
| TOTALS                        | <u>19,061.</u>                                    | <u>6,661.</u>                        |                                    |                                |

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

| DESCRIPTION                    | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | NET<br>INVESTMENT<br>INCOME | ADJUSTED<br>NET<br>INCOME | CHARITABLE<br>PURPOSES |
|--------------------------------|-----------------------------------------|-----------------------------|---------------------------|------------------------|
| MISCELLANEOUS EXPENSE          | 207.                                    | 207.                        |                           |                        |
| AMORTIZATION/ACCRETION EXPENSE | 12,186.                                 | 12,186.                     |                           |                        |
| TOTALS                         | 12,393.                                 | 12,393.                     |                           |                        |

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 7

| <u>DESCRIPTION</u>   | <u>ENDING<br/>BOOK VALUE</u> | <u>ENDING<br/>FMV</u> |
|----------------------|------------------------------|-----------------------|
| U.S. GOVERNMENT      | 1,425,103.                   | 1,400,426.            |
| US OBLIGATIONS TOTAL | <u>1,425,103.</u>            | <u>1,400,426.</u>     |

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 8

| <u>DESCRIPTION</u> | <u>ENDING<br/>BOOK VALUE</u> | <u>ENDING<br/>FMV</u> |
|--------------------|------------------------------|-----------------------|
| COMMON STOCK       | 2,805,132.                   | 3,689,204.            |
| FOREIGN STOCK      | 1,033,990.                   | 1,029,435.            |
| TOTALS             | <u>3,839,122.</u>            | <u>4,718,639.</u>     |

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 9

| <u>DESCRIPTION</u>        | <u>ENDING<br/>BOOK VALUE</u> | <u>ENDING<br/>FMV</u> |
|---------------------------|------------------------------|-----------------------|
| CORPORATE BONDS           |                              |                       |
| MUNICIPALS                | 854,953.                     | 856,299.              |
| FIXED INCOME              | 310,940.                     | 310,248.              |
| FOREIGN BONDS             | 100,000.                     | 100,212.              |
| ABS & MBS                 | 141,518.                     | 147,473.              |
| FIXED INCOME MUTUAL FUNDS | 68,097.                      | 68,731.               |
|                           | 75,173.                      | 75,578.               |
| TOTALS                    | <u>1,550,681.</u>            | <u>1,558,541.</u>     |

ATTACHMENT 10FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

ADJUSTMENT TO COST BASIS  
WASH SALE LOSS

293.  
8,012.

TOTAL

8,305.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 11

| <u>NAME AND ADDRESS</u>                                          | <u>TITLE AND AVERAGE HOURS PER<br/>WEEK DEVOTED TO POSITION</u> | <u>COMPENSATION</u> | <u>CONTRIBUTIONS<br/>TO EMPLOYEE<br/>BENEFIT PLANS</u> | <u>EXPENSE ACCT<br/>AND OTHER<br/>ALLOWANCES</u> |
|------------------------------------------------------------------|-----------------------------------------------------------------|---------------------|--------------------------------------------------------|--------------------------------------------------|
| ALAN W. BRAUN<br>949 CEDAR HILL DRIVE<br>EVANSVILLE, IN 47710    | PRESIDENT, TREASURER<br>2.00                                    | 0                   | 0                                                      | 0                                                |
| SHARON A. BRAUN<br>949 CEDAR HILL DRIVE<br>EVANSVILLE, IN 47710  | VICE PRESIDENT, SECRETARY<br>2.00                               | 0                   | 0                                                      | 0                                                |
| MATHEW A. BRAUN<br>949 CEDAR HILL DRIVE<br>EVANSVILLE, IN 47710  | DIRECTOR<br>2.00                                                | 0                   | 0                                                      | 0                                                |
| MOLLY A. RUSSELL<br>949 CEDAR HILL DRIVE<br>EVANSVILLE, IN 47710 | DIRECTOR<br>2.00                                                | 0                   | 0                                                      | 0                                                |
| GRAND TOTALS                                                     |                                                                 | 0                   | 0                                                      | 0                                                |

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 12

| RECIPIENT NAME AND ADDRESS                                                  | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND |                     | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT  |
|-----------------------------------------------------------------------------|------------------------------------------------|---------------------|----------------------------------|---------|
|                                                                             | FOUNDATION                                     | STATUS OF RECIPIENT |                                  |         |
| UNIVERSITY OF EVANSVILLE<br>1800 LINCOLN AVE<br>EVANSVILLE, IN 47714        | NONE<br>PC                                     |                     | GENERAL SUPPORT                  | 31,000. |
| UNITED WAY OF SOUTHWESTERN INDIANA<br>501 NW 4TH ST<br>EVANSVILLE, IN 47708 | NONE<br>PC                                     |                     | GENERAL SUPPORT                  | 25,000. |
| CATHOLIC EDUCATION FOUNDATION<br>520 S. BENNIGHOF<br>EVANSVILLE, IN 47714   | NONE<br>PC                                     |                     | GENERAL SUPPORT                  | 1,500.  |
| AURORA, INC.<br>1100 LINCOLN AVE<br>EVANSVILLE, IN 47714                    | NONE<br>PC                                     |                     | GENERAL SUPPORT                  | 1,000.  |
| MATER DEI HIGH SCHOOL<br>1300 HARMONY WAY<br>EVANSVILLE, IN 47720           | NONE<br>PC                                     |                     | GENERAL SUPPORT                  | 37,500. |
| WESSELMAN NATURE SOCIETY, DBA<br>551 N BOEKE ROAD<br>EVANSVILLE, IN 47711   | NONE<br>PC                                     |                     | GENERAL SUPPORT                  | 10,000. |

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 12 (CONT'D)

| <u>RECIPIENT NAME AND ADDRESS</u>                                                      | <u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br/>AND<br/>FOUNDATION STATUS OF RECIPIENT</u> | <u>PURPOSE OF GRANT OR CONTRIBUTION</u> | <u>AMOUNT</u> |
|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-----------------------------------------|---------------|
| UNIVERSITY OF NOTRE DAME<br>NOTRE DAME, IN 46556                                       | NONE<br>PC                                                                                | GENERAL SUPPORT                         | 50,000.       |
| HOLY TRINITY CHURCH<br>305 COURT ST<br>EVANSVILLE, IN 47708                            | NONE<br>PC                                                                                | GENERAL SUPPORT                         | 5,000.        |
| DEACONESS FOUNDATION<br>600 MARY STREET<br>EVANSVILLE, IN 47747                        | NONE<br>PC                                                                                | GENERAL SUPPORT                         | 9,000.        |
| ST. MARY'S MEDICAL CENTER FOUNDATION<br>3700 WASHINGTON AVENUE<br>EVANSVILLE, IN 47750 | NONE<br>PC                                                                                | GENERAL SUPPORT                         | 1,000.        |
| LOUIS J KOCH FAMILY CHILDREN'S MUSEUM<br>PO BOX 122<br>EVANSVILLE, IN 47701            | NONE<br>PC                                                                                | GENERAL SUPPORT                         | 1,000         |
| UNIVERSITY OF SOUTHERN INDIANA<br>8600 UNIVERSITY BLVD<br>EVANSVILLE, IN 47712         | NONE<br>PC                                                                                | GENERAL SUPPORT                         | 10,000.       |

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 12 (CONT'D)

| <u>RECIPIENT NAME AND ADDRESS</u>                                      | <u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br/>AND<br/>FOUNDATION STATUS OF RECIPIENT</u> | <u>PURPOSE OF GRANT OR CONTRIBUTION</u> | <u>AMOUNT</u> |
|------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-----------------------------------------|---------------|
| KEEP EVANSVILLE BEAUTIFUL<br>209 MAIN STREET<br>EVANSVILLE, IN 47708   | NONE<br>PC                                                                                | GENERAL SUPPORT                         | 250.          |
| SISTERS OF ST. BENEDICT<br>8001 LARCH LANE<br>EVANSVILLE, IN 47710     | NONE<br>PC                                                                                | GENERAL SUPPORT                         | 10,000.       |
| MATER DEI ALUMNI & FRIENDS<br>1300 HARMONY WAY<br>EVANSVILLE, IN 47720 | NONE<br>PC                                                                                | GENERAL SUPPORT                         | 1,000.        |
| YMCA OF SOUTHWESTERN INDIANA<br>222 NW 6TH ST<br>EVANSVILLE, IN 47708  | NONE<br>PC                                                                                | GENERAL SUPPORT                         | 76,000.       |
| SANTA CLOTHES CLUB<br>1138 WASHINGTON SQUARE<br>EVANSVILLE, IN 47715   | NONE<br>PC                                                                                | GENERAL SUPPORT                         | 2,000.        |
| TRI-STATE FOOD BANK, INC.<br>801 E MICHIGAN ST<br>EVANSVILLE, IN 47711 | NONE<br>PC                                                                                | GENERAL SUPPORT                         | 2,000.        |

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 12 (CONT'D)

| RECIPIENT NAME AND ADDRESS                                                      | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT  |
|---------------------------------------------------------------------------------|----------------------------------------------------------------------------------|----------------------------------|---------|
| CHRISTIAN LIFE CENTER<br>509 S KENTUCKY AVE<br>EVANSVILLE, IN 47714             | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 10,000. |
| HABITAT FOR HUMANITY OF EVANSVILLE<br>1401 N. FARES AVE<br>EVANSVILLE, IN 47711 | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 5,000.  |
| CORPUS CHRISTI CATHOLIC CHURCH<br>5528 HOGUE ROAD<br>EVANSVILLE, IN 47712       | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 20,000. |
| MESKER PART ZOO & BOTANIC GARDEN<br>2421 BEMENT AVE<br>EVANSVILLE, IN 47720     | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 40,000. |
| OZANAM FAMILY SHELTER CORP<br>1100 READ ST<br>EVANSVILLE, IN 47710              | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 2,000.  |
| ST BENEDICT CATHEDRAL<br>1328 LINCOLN AVE<br>EVANSVILLE, IN 47714               | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 2,500.  |

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 12 (CONT'D)

| RECIPIENT NAME AND ADDRESS                                                            | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|---------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|----------------------------------|--------|
| EVANSVILLE ASSOCIATION FOR THE BLIND<br>500 N 2ND AVE<br>EVANSVILLE, IN 47710         | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 5,000. |
| RONALD MCDONALD HOUSE CHARITIES<br>3540 WASHINGTON AVE<br>EVANSVILLE, IN 47714        | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 2,000. |
| EVANSVILLE RESCUE MISSION<br>500 E WALNUT ST<br>EVANSVILLE, IN 47713                  | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 1,000. |
| MUSCULAR DYSTOPHY ASSOCIATION<br>3300 EAST SUNRISE DRIVE<br>TUCSON, AZ 85718          | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 100.   |
| ST WENDEL CATHOLIC CHURCH<br>10542 W BOONVILLE NEW HARMONY RD<br>EVANSVILLE, IN 47720 | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 2,500. |
| EVANSVILLE ARC INC<br>615 W. VIRGINIA ST P.O. BOX 4089<br>EVANSVILLE, IN 47724        | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 2,500. |

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 12 (CONT'D)

| RECIPIENT NAME AND ADDRESS                                                     | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND<br>FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT          |
|--------------------------------------------------------------------------------|----------------------------------------------------------------------------------|----------------------------------|-----------------|
| COMMUNITY ONE INC<br>402 S GREEN RIVER RD<br>EVANSVILLE, IN 47715              | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 2,500.          |
| LAMPION CENTER<br>655 SOUTH HEBRON AVE<br>EVANSVILLE, IN 47714                 | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 5,000           |
| YOUTH RESOURCES OF SOUTHWESTERN INDIANA<br>PO BOX 3635<br>EVANSVILLE, IN 47735 | NONE<br>PC                                                                       | GENERAL SUPPORT                  | 1,000.          |
| DAN SCISM SCHOLARSHIP FOUNDATION<br>2301 N 1ST AVE<br>EVANSVILLE, IN 47710     | NONE<br>EOF                                                                      | GENERAL SUPPORT                  | 1,000.          |
| TOTAL CONTRIBUTIONS PAID                                                       |                                                                                  |                                  | <u>375,350.</u> |

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 13

| <u>DESCRIPTION</u>        | <u>BUSINESS<br/>CODE</u> | <u>AMOUNT</u> | <u>EXCLUSION<br/>CODE</u> | <u>AMOUNT</u> | <u>RELATED OR EXEMPT<br/>FUNCTION INCOME</u> |  |
|---------------------------|--------------------------|---------------|---------------------------|---------------|----------------------------------------------|--|
|                           |                          |               |                           |               |                                              |  |
| NONDIVIDEND DISTRIBUTIONS |                          |               | 14                        | 1,583.        |                                              |  |
| TOTALS                    |                          |               |                           | <u>1,583.</u> |                                              |  |

**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041).

OMB No 1545-0092

**2014**

Name of estate or trust **ALAN W. AND SHARON A. BRAUN FAMILY  
FOUNDATION, INC.**

Employer identification number  
**45-4122368**

**Note:** Form 5227 filers need to complete *only* Parts I and II

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars

|                                                                                                                                                                                                                                                                                          | (d)<br>Proceeds<br>(sales price) | (e)<br>Cost<br>(or other basis) | (g)<br>Adjustments<br>to gain or loss from<br>Form(s) 8949, Part I,<br>line 2, column (g) | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result with<br>column (g) |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|-------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| <b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. |                                  |                                 |                                                                                           |                                                                                                           |
| <b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .                                                                                                                                                                                       |                                  |                                 |                                                                                           |                                                                                                           |
| <b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .                                                                                                                                                                                        | 26,125.                          | 25,205.                         |                                                                                           | 920.                                                                                                      |
| <b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .                                                                                                                                                                                        |                                  |                                 |                                                                                           |                                                                                                           |
| <b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .                                                                                                                                                                                               |                                  |                                 |                                                                                           | <b>4</b>                                                                                                  |
| <b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .                                                                                                                                                                          |                                  |                                 |                                                                                           | <b>5</b>                                                                                                  |
| <b>6</b> Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet . . . . .                                                                                                                                                  |                                  |                                 |                                                                                           | <b>6</b> ( )                                                                                              |
| <b>7</b> <b>Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back . . . . . ▶                                                                                                                            |                                  |                                 |                                                                                           | <b>7</b> 920.                                                                                             |

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

|                                                                                                                                                                                                                                                                                         | (d)<br>Proceeds<br>(sales price) | (e)<br>Cost<br>(or other basis) | (g)<br>Adjustments<br>to gain or loss from<br>Form(s) 8949, Part II,<br>line 2, column (g) | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result with<br>column (g) |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| <b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. |                                  |                                 |                                                                                            |                                                                                                           |
| <b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .                                                                                                                                                                                      | 1,894,841.                       | 1,524,931.                      | 8,012.                                                                                     | 377,922.                                                                                                  |
| <b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .                                                                                                                                                                                       | 175,594.                         | 177,797.                        |                                                                                            | -2,203.                                                                                                   |
| <b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .                                                                                                                                                                                      |                                  |                                 |                                                                                            |                                                                                                           |
| <b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .                                                                                                                                                                                        |                                  |                                 |                                                                                            | <b>11</b>                                                                                                 |
| <b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . .                                                                                                                                                                          |                                  |                                 |                                                                                            | <b>12</b>                                                                                                 |
| <b>13</b> Capital gain distributions. . . . .                                                                                                                                                                                                                                           |                                  |                                 |                                                                                            | <b>13</b>                                                                                                 |
| <b>14</b> Gain from Form 4797, Part I. . . . .                                                                                                                                                                                                                                          |                                  |                                 |                                                                                            | <b>14</b>                                                                                                 |
| <b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet . . . . .                                                                                                                                               |                                  |                                 |                                                                                            | <b>15</b> ( )                                                                                             |
| <b>16</b> <b>Net long-term capital gain or (loss).</b> Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back . . . . . ▶                                                                                                                         |                                  |                                 |                                                                                            | <b>16</b> 375,719.                                                                                        |

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

| <b>Part III Summary of Parts I and II</b><br><b>Caution: Read the instructions before completing this part.</b> |                                                                      | (1) Beneficiaries'<br>(see instr.) | (2) Estate's<br>or trust's | (3) Total |
|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|------------------------------------|----------------------------|-----------|
| <b>17</b>                                                                                                       | <b>Net short-term gain or (loss)</b> . . . . .                       | <b>17</b>                          |                            | 920.      |
| <b>18</b>                                                                                                       | <b>Net long-term gain or (loss):</b>                                 |                                    |                            |           |
| a                                                                                                               | Total for year . . . . .                                             | <b>18a</b>                         |                            | 375,719.  |
| b                                                                                                               | Unrecaptured section 1250 gain (see line 18 of the wrkst.) . . . .   | <b>18b</b>                         |                            |           |
| c                                                                                                               | 28% rate gain . . . . .                                              | <b>18c</b>                         |                            |           |
| <b>19</b>                                                                                                       | <b>Total net gain or (loss).</b> Combine lines 17 and 18a. . . . . ▶ | <b>19</b>                          |                            | 376,639.  |

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

### Part IV Capital Loss Limitation

|           |                                                                                                                                                                                       |           |     |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----|
| <b>20</b> | Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the <b>smaller</b> of<br>a The loss on line 19, column (3) or b \$3,000 . . . . . | <b>20</b> | ( ) |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----|

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

### Part V Tax Computation Using Maximum Capital Gains Rates

**Form 1041 filers.** Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

**Form 990-T trusts.** Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

|           |                                                                                                                                                                           |           |  |  |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--|--|
| <b>21</b> | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .                                                                                                | <b>21</b> |  |  |
| <b>22</b> | Enter the <b>smaller</b> of line 18a or 19 in column (2) but not less than zero. . . . .                                                                                  | <b>22</b> |  |  |
| <b>23</b> | Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T). . .           | <b>23</b> |  |  |
| <b>24</b> | Add lines 22 and 23 . . . . .                                                                                                                                             | <b>24</b> |  |  |
| <b>25</b> | If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-. . . ▶                                                                    | <b>25</b> |  |  |
| <b>26</b> | Subtract line 25 from line 24. If zero or less, enter -0-. . . . .                                                                                                        | <b>26</b> |  |  |
| <b>27</b> | Subtract line 26 from line 21. If zero or less, enter -0-. . . . .                                                                                                        | <b>27</b> |  |  |
| <b>28</b> | Enter the <b>smaller</b> of the amount on line 21 or \$2,500 . . . . .                                                                                                    | <b>28</b> |  |  |
| <b>29</b> | Enter the <b>smaller</b> of the amount on line 27 or line 28 . . . . .                                                                                                    | <b>29</b> |  |  |
| <b>30</b> | Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ▶                                                                         | <b>30</b> |  |  |
| <b>31</b> | Enter the <b>smaller</b> of line 21 or line 26. . . . .                                                                                                                   | <b>31</b> |  |  |
| <b>32</b> | Subtract line 30 from line 26. . . . .                                                                                                                                    | <b>32</b> |  |  |
| <b>33</b> | Enter the <b>smaller</b> of line 21 or \$12,150. . . . .                                                                                                                  | <b>33</b> |  |  |
| <b>34</b> | Add lines 27 and 30 . . . . .                                                                                                                                             | <b>34</b> |  |  |
| <b>35</b> | Subtract line 34 from line 33. If zero or less, enter -0-. . . . .                                                                                                        | <b>35</b> |  |  |
| <b>36</b> | Enter the <b>smaller</b> of line 32 or line 35. . . . .                                                                                                                   | <b>36</b> |  |  |
| <b>37</b> | Multiply line 36 by 15%. . . . . ▶                                                                                                                                        | <b>37</b> |  |  |
| <b>38</b> | Enter the amount from line 31. . . . .                                                                                                                                    | <b>38</b> |  |  |
| <b>39</b> | Add lines 30 and 36 . . . . .                                                                                                                                             | <b>39</b> |  |  |
| <b>40</b> | Subtract line 39 from line 38. If zero or less, enter -0-. . . . .                                                                                                        | <b>40</b> |  |  |
| <b>41</b> | Multiply line 40 by 20% . . . . . ▶                                                                                                                                       | <b>41</b> |  |  |
| <b>42</b> | Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . . | <b>42</b> |  |  |
| <b>43</b> | Add lines 37, 41, and 42 . . . . .                                                                                                                                        | <b>43</b> |  |  |
| <b>44</b> | Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . . | <b>44</b> |  |  |
| <b>45</b> | <b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36). . . . . ▶           | <b>45</b> |  |  |

Schedule D (Form 1041) 2014

**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

ALAN W. AND SHARON A. BRAUN FAMILY

Social security number or taxpayer identification number

45-4122368

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

**Part I** **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☒ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

| 1                                                                                                                                                                                                                                                                     | (a)<br>Description of property<br>(Example 100 sh XYZ Co) | (b)<br>Date acquired<br>(Mo, day, yr) | (c)<br>Date sold or<br>disposed<br>(Mo, day, yr) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other<br>basis. See the<br>Note below and<br>see Column (e)<br>in the separate<br>instructions | Adjustment, if any, to gain or loss.<br>If you enter an amount in column (g),<br>enter a code in column (f).<br>See the separate instructions. |                                | (h)<br>Gain or (loss).<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|---------------------------------------|--------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                                                                                                                       |                                                           |                                       |                                                  |                                                        |                                                                                                               | (f)<br>Code(s) from<br>instructions                                                                                                            | (g)<br>Amount of<br>adjustment |                                                                                                               |
|                                                                                                                                                                                                                                                                       | VARIOUS ST - SEE<br>ATTACHMENT                            | VARIOUS                               | VARIOUS                                          | 26,125.                                                | 25,205.                                                                                                       |                                                                                                                                                |                                | 920.                                                                                                          |
|                                                                                                                                                                                                                                                                       |                                                           |                                       |                                                  |                                                        |                                                                                                               |                                                                                                                                                |                                |                                                                                                               |
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| <b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked)► |                                                           |                                       |                                                  | 26,125.                                                | 25,205.                                                                                                       |                                                                                                                                                |                                | 920.                                                                                                          |

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

ALAN W. AND SHARON A. BRAUN FAMILY

45-4122368

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

**Part II** **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ (F) Long-term transactions not reported to you on Form 1099-B

| 1                                                                                                                                                                                                                                                                       | (a)<br>Description of property<br>(Example 100 sh XYZ Co.) | (b)<br>Date acquired<br>(Mo., day, yr.) | (c)<br>Date sold or<br>disposed<br>(Mo., day, yr.) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other<br>basis. See the<br>Note below and<br>see Column (e)<br>in the separate<br>instructions | Adjustment, if any, to gain or loss.<br>If you enter an amount in column (g),<br>enter a code in column (f).<br>See the separate instructions. |                                | (h)<br>Gain or (loss).<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
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|                                                                                                                                                                                                                                                                         |                                                            |                                         |                                                    |                                                        |                                                                                                               | (f)<br>Code(s) from<br>instructions                                                                                                            | (g)<br>Amount of<br>adjustment |                                                                                                               |
|                                                                                                                                                                                                                                                                         | VARIOUS LT - SEE<br>ATTACHMENT                             | VARIOUS                                 | VARIOUS                                            | 324,656.                                               | 300,593.                                                                                                      | W                                                                                                                                              | 1,552.                         | 25,615.                                                                                                       |
|                                                                                                                                                                                                                                                                         | VARIOUS LT - SEE<br>ATTACHMENT                             | VARIOUS                                 | VARIOUS                                            | 1,570,185.                                             | 1,224,338.                                                                                                    | W                                                                                                                                              | 6,460.                         | 352,307.                                                                                                      |
|                                                                                                                                                                                                                                                                         |                                                            |                                         |                                                    |                                                        |                                                                                                               |                                                                                                                                                |                                |                                                                                                               |
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|                                                                                                                                                                                                                                                                         |                                                            |                                         |                                                    |                                                        |                                                                                                               |                                                                                                                                                |                                |                                                                                                               |
| <b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶ |                                                            |                                         |                                                    | 1,894,841.                                             | 1524931.                                                                                                      |                                                                                                                                                | 8,012.                         | 377,922.                                                                                                      |

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

ALAN W. AND SHARON A. BRAUN FAMILY

45-4122368

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

**Part II** Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ (F) Long-term transactions not reported to you on Form 1099-B

| 1                                                                                                                                                                                                                                                                                   | (a)<br>Description of property<br>(Example 100 sh XYZ Co) | (b)<br>Date acquired<br>(Mo, day, yr) | (c)<br>Date sold or<br>disposed<br>(Mo, day, yr) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other<br>basis. See the<br>Note below and<br>see Column (e)<br>in the separate<br>instructions | Adjustment, if any, to gain or loss.<br>If you enter an amount in column (g),<br>enter a code in column (f).<br>See the separate instructions. |                                | (h)<br>Gain or (loss).<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
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|                                                                                                                                                                                                                                                                                     |                                                           |                                       |                                                  |                                                        |                                                                                                               | (f)<br>Code(s) from<br>instructions                                                                                                            | (g)<br>Amount of<br>adjustment |                                                                                                               |
|                                                                                                                                                                                                                                                                                     | VARIOUS LT - SEE<br>ATTACHMENT                            | VARIOUS                               | VARIOUS                                          | 175,594.                                               | 177,797.                                                                                                      |                                                                                                                                                |                                | -2,203.                                                                                                       |
|                                                                                                                                                                                                                                                                                     |                                                           |                                       |                                                  |                                                        |                                                                                                               |                                                                                                                                                |                                |                                                                                                               |
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| <b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h)<br>(subtract negative amounts). Enter each total here and<br>include on your Schedule D, line 8b (if Box D above is<br>checked), line 9 (if Box E above is checked), or line 10<br>(if Box F above is checked) ▶ |                                                           |                                       |                                                  | 175,594.                                               | 177,797.                                                                                                      |                                                                                                                                                |                                | -2,203.                                                                                                       |

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Page 29 of 151  
Ref: DLK  
FAMILY

|                            |            |
|----------------------------|------------|
| Account Number:            | 620028019  |
| Recipient's Tax ID Number: | XX-XXX2368 |
| Payer's Federal ID Number: | 35-1729164 |
| Payer's State ID Number:   | IN         |
| State:                     |            |

Corrected

2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number                              | Date Sold or Disposed<br>(Box 1c) | Date Acquired<br>(Box 1b) | Form 8949 Checkbox | Proceeds<br>(Box 1d) | Cost or Other Basis<br>(Box 1e) | Code if any<br>(Box 1f) | Adjustments<br>(Box 1g) | Net Gain or Loss | Federal Income Tax Withheld<br>(Box 4) | State Tax Withheld<br>(Box 16) |
|-------------------------------------------|-----------------------------------|---------------------------|--------------------|----------------------|---------------------------------|-------------------------|-------------------------|------------------|----------------------------------------|--------------------------------|
| 6.0                                       | WPP PLC SP ADR                    |                           |                    |                      |                                 |                         |                         |                  |                                        |                                |
| 92937A102                                 | 09/09/2014                        | 05/08/2014                | A                  | 622.07               | 649.41                          | W                       | 27.34                   | 0.00             | 0.00                                   | 0.00                           |
| 7.0                                       | WPP PLC SP ADR                    |                           |                    |                      |                                 |                         |                         |                  |                                        |                                |
| 92937A102                                 | 11/19/2014                        | 05/08/2014                | A                  | 712.30               | 757.64                          |                         | 0.00                    | -45.34           | 0.00                                   | 0.00                           |
| 8.0                                       | WPP PLC SP ADR                    |                           |                    |                      |                                 |                         |                         |                  |                                        |                                |
| 92937A102                                 | 12/04/2014                        | 05/08/2014                | A                  | 854.78               | 865.88                          |                         | 0.00                    | -11.10           | 0.00                                   | 0.00                           |
| 92.0                                      | XEROX CORP                        |                           |                    |                      |                                 |                         |                         |                  |                                        |                                |
| 984121103                                 | 06/10/2014                        | 05/08/2014                | A                  | 1,175.74             | 1,105.84                        |                         | 0.00                    | 69.90            | 0.00                                   | 0.00                           |
| 33.0                                      | XEROX CORP                        |                           |                    |                      |                                 |                         |                         |                  |                                        |                                |
| 984121103                                 | 09/09/2014                        | Various                   | A                  | 441.20               | 427.46                          |                         | 0.00                    | 13.74            | 0.00                                   | 0.00                           |
| 24.0                                      | XEROX CORP                        |                           |                    |                      |                                 |                         |                         |                  |                                        |                                |
| 984121103                                 | 11/19/2014                        | Various                   | A                  | 319.43               | 305.03                          |                         | 0.00                    | 14.40            | 0.00                                   | 0.00                           |
| 12.0                                      | XEROX CORP                        |                           |                    |                      |                                 |                         |                         |                  |                                        |                                |
| 984121103                                 | 11/19/2014                        | 11/07/2014                | A                  | 159.71               | 162.36                          | W                       | 2.65                    | 0.00             | 0.00                                   | 0.00                           |
| Total Short Term Sales Reported on 1099-B |                                   |                           |                    | 324,656.15           | 300,592.89                      |                         | 1,551.99                | 25,615.26        | 0.00                                   | 0.00                           |

Report on Form 8949, Part I, with Box A checked

### Long Term Sales Reported on 1099-B

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# 2014 Tax Information Statement

Page 30 of 151  
Ref: DLK

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number: 620028019  
Recipient's Tax ID Number: XX-XXX2368  
Payer's Federal ID Number: 35-1729164  
Payer's State ID Number: IN  
State: IN

Recipient's Name and Address:  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 19.0         | 3M CO                          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 88579Y101    | 01/07/2014                     | Various                | D                  | 2,616.06          | 1,680.66                     |                      | 0.00                 | 935.40           | 0.00                                | 0.00                        |
| 5.0          | 3M CO                          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 88579Y101    | 04/07/2014                     | 04/05/2013             | D                  | 672.39            | 527.65                       |                      | 0.00                 | 144.74           | 0.00                                | 0.00                        |
| 12.0         | 3M CO                          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 88579Y101    | 06/10/2014                     | 05/07/2012             | D                  | 1,738.28          | 1,061.18                     |                      | 0.00                 | 677.10           | 0.00                                | 0.00                        |
| 16.0         | 3M CO                          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 88579Y101    | 09/09/2014                     | 08/29/2013             | D                  | 2,309.07          | 1,817.60                     |                      | 0.00                 | 491.47           | 0.00                                | 0.00                        |
| 27.0         | 3M CO                          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 88579Y101    | 11/07/2014                     | Various                | D                  | 4,217.13          | 3,083.28                     |                      | 0.00                 | 1,133.85         | 0.00                                | 0.00                        |
| 17.0         | 3M CO                          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 88579Y101    | 11/19/2014                     | 08/29/2013             | D                  | 2,694.10          | 1,931.20                     |                      | 0.00                 | 762.90           | 0.00                                | 0.00                        |
| 8.0          | 3M CO                          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 88579Y101    | 12/04/2014                     | Various                | D                  | 1,297.49          | 858.46                       |                      | 0.00                 | 439.03           | 0.00                                | 0.00                        |
| 33.0         | ABB LTD SP ADR                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 000375204    | 02/10/2014                     | 01/19/2012             | D                  | 830.27            | 707.70                       |                      | 0.00                 | 122.57           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 31 of 151  
Ref: DLK

**Payer's Name and Address:**  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XXX2368  
**Payer's Federal ID Number:** 35-1729164  
**Payer's State ID Number:** IN  
**State:** IN

**Recipient's Name and Address:**  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 34.0         | ABB LTD SP ADR                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 000375204    | 04/07/2014                     | 03/11/2013             | D                  | 871.80            | 778.26                       |                      | 0.00                 | 93.54            | 0.00                                | 0.00                        |
| 107.0        | ABB LTD SP ADR                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 000375204    | 06/10/2014                     | Various                | D                  | 2,529.43          | 2,430.43                     |                      | 0.00                 | 99.00            | 0.00                                | 0.00                        |
| 13.0         | ABB LTD SP ADR                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 000375204    | 07/14/2014                     | 04/18/2013             | D                  | 297.56            | 280.93                       |                      | 0.00                 | 16.63            | 0.00                                | 0.00                        |
| 45.0         | ABB LTD SP ADR                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 000375204    | 09/09/2014                     | 08/02/2013             | D                  | 1,032.28          | 1,006.19                     |                      | 0.00                 | 26.09            | 0.00                                | 0.00                        |
| 42.0         | ABB LTD SP ADR                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 000375204    | 11/19/2014                     | Various                | D                  | 944.14            | 971.49                       |                      | 0.00                 | -27.35           | 0.00                                | 0.00                        |
| 18.0         | ABB LTD SP ADR                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 000375204    | 11/19/2014                     | 10/02/2013             | D                  | 404.63            | 424.62                       | W                    | 19.99                | 0.00             | 0.00                                | 0.00                        |
| 42.0         | ABBVIE INC                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 00287Y109    | 01/07/2014                     | 01/05/2012             | D                  | 2,112.60          | 1,234.33                     |                      | 0.00                 | 878.27           | 0.00                                | 0.00                        |
| 66.0         | ABBVIE INC                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 00287Y109    | 02/10/2014                     | Various                | D                  | 3,261.76          | 2,103.12                     |                      | 0.00                 | 1,158.64         | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 32 of 151  
Ref: DLK

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number: 620028019  
Recipient's Tax ID Number: XX-XX2368  
Payer's Federal ID Number: 35-1729164  
Payer's State ID Number: IN

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 28.0         | ABBVIE INC                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 00287Y109    | 06/10/2014                     | 06/06/2013             | D                  | 1,509.72          | 1,207.35                     |                      | 0.00                 | 302.37           | 0.00                                | 0.00                        |
| 7.0          | ABBVIE INC                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 00287Y109    | 07/14/2014                     | 06/06/2013             | D                  | 381.00            | 301.84                       |                      | 0.00                 | 79.16            | 0.00                                | 0.00                        |
| 17.0         | ABBVIE INC                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 00287Y109    | 09/09/2014                     | Various                | D                  | 965.06            | 732.00                       |                      | 0.00                 | 233.06           | 0.00                                | 0.00                        |
| 27.0         | ABBVIE INC                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 00287Y109    | 10/07/2014                     | 08/29/2013             | D                  | 1,533.02          | 1,161.67                     |                      | 0.00                 | 371.35           | 0.00                                | 0.00                        |
| 30.0         | ABBVIE INC                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 00287Y109    | 11/07/2014                     | Various                | D                  | 1,847.66          | 1,434.84                     |                      | 0.00                 | 412.82           | 0.00                                | 0.00                        |
| 33.0         | ABBVIE INC                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 00287Y109    | 11/19/2014                     | 08/29/2013             | D                  | 2,153.53          | 1,419.83                     |                      | 0.00                 | 733.70           | 0.00                                | 0.00                        |
| 15.0         | ABBVIE INC                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 00287Y109    | 12/04/2014                     | 08/29/2013             | D                  | 1,044.12          | 645.37                       |                      | 0.00                 | 398.75           | 0.00                                | 0.00                        |
| 44.0         | ACCENTURE PLC CL A             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| G1151C101    | 06/10/2014                     | Various                | D                  | 3,676.12          | 3,393.30                     |                      | 0.00                 | 282.82           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Recipients Name and Address:  
 Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number:  
 State: IN

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 13.0         | ACCENTURE PLC CL A             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| G1151C101    | 09/09/2014                     | 04/18/2013             | D                  | 1,050.24          | 996.81                       |                      | 0.00                 | 53.43            | 0.00                                | 0.00                        |
| 10.0         | ACCENTURE PLC CL A             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| G1151C101    | 10/07/2014                     | 04/18/2013             | D                  | 788.68            | 766.78                       |                      | 0.00                 | 21.90            | 0.00                                | 0.00                        |
| 5.0          | ACCENTURE PLC CL A             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| G1151C101    | 11/07/2014                     | 04/18/2013             | D                  | 417.04            | 383.39                       |                      | 0.00                 | 33.65            | 0.00                                | 0.00                        |
| 15.0         | ACCENTURE PLC CL A             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| G1151C101    | 11/19/2014                     | 04/18/2013             | D                  | 1,252.32          | 1,150.16                     |                      | 0.00                 | 102.16           | 0.00                                | 0.00                        |
| 5.0          | ANALOG DEVICES INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 032654105    | 02/10/2014                     | 01/19/2012             | D                  | 245.24            | 198.80                       |                      | 0.00                 | 46.44            | 0.00                                | 0.00                        |
| 158.0        | ANALOG DEVICES INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 032654105    | 05/08/2014                     | Various                | D                  | 8,139.13          | 6,133.18                     |                      | 0.00                 | 2,005.95         | 0.00                                | 0.00                        |
| 111.0        | APPLE COMPUTER INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 037833100    | 06/10/2014                     | 04/18/2013             | D                  | 10,445.99         | 6,271.06                     |                      | 0.00                 | 4,174.93         | 0.00                                | 0.00                        |
| 12.0         | APPLE COMPUTER INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 037833100    | 07/14/2014                     | 07/05/2013             | D                  | 1,153.77          | 714.00                       |                      | 0.00                 | 439.77           | 0.00                                | 0.00                        |

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Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number: 620028019  
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EVANSVILLE, IN 47710

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## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 338.0        | APPLE COMPUTER INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 037833100    | 09/09/2014                     | Various                | D                  | 33,187.48         | 20,008.10                    |                      | 0.00                 | 13,179.38        | 0.00                                | 0.00                        |
| 51.0         | APPLE COMPUTER INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 037833100    | 11/07/2014                     | 04/18/2013             | D                  | 5,545.62          | 2,881.30                     |                      | 0.00                 | 2,664.32         | 0.00                                | 0.00                        |
| 62.0         | APPLE COMPUTER INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 037833100    | 11/19/2014                     | 04/18/2013             | D                  | 7,115.59          | 3,502.76                     |                      | 0.00                 | 3,612.83         | 0.00                                | 0.00                        |
| 18.0         | ARCHER-DANIELS-MIDLAND CO      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 039483102    | 06/10/2014                     | Various                | D                  | 810.34            | 585.65                       |                      | 0.00                 | 224.69           | 0.00                                | 0.00                        |
| 40.0         | ARCHER-DANIELS-MIDLAND CO      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 039483102    | 07/14/2014                     | Various                | D                  | 1,917.96          | 1,287.12                     |                      | 0.00                 | 630.84           | 0.00                                | 0.00                        |
| 7.0          | ARCHER-DANIELS-MIDLAND CO      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 039483102    | 09/09/2014                     | 08/29/2013             | D                  | 352.44            | 245.14                       |                      | 0.00                 | 107.30           | 0.00                                | 0.00                        |
| 5.0          | ARCHER-DANIELS-MIDLAND CO      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 039483102    | 10/07/2014                     | 10/02/2013             | D                  | 248.14            | 185.85                       |                      | 0.00                 | 62.29            | 0.00                                | 0.00                        |
| 13.0         | ARCHER-DANIELS-MIDLAND CO      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 039483102    | 11/07/2014                     | Various                | D                  | 653.10            | 463.86                       |                      | 0.00                 | 189.24           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 35 of 151  
Ref: DLK

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number: 620028019  
Recipient's Tax ID Number: XX-XXX2368  
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## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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|--------------|-------------------------------|---------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 17.0         | ARCHER-DANIELS-MIDLAND CO     |               |                    |                   |                              |                      |                      |                  |                                     |                             |
| 039483102    | 11/19/2014                    | 08/29/2013    | D                  | 883.81            | 595.34                       |                      | 0.00                 | 288.47           | 0.00                                | 0.00                        |
| 24.0         | ASTRAZENECA PLC SP ADR        |               |                    |                   |                              |                      |                      |                  |                                     |                             |
| 046353108    | 01/07/2014                    | 02/09/2012    | D                  | 1,403.49          | 1,143.12                     |                      | 0.00                 | 260.37           | 0.00                                | 0.00                        |
| 8.0          | ASTRAZENECA PLC SP ADR        |               |                    |                   |                              |                      |                      |                  |                                     |                             |
| 046353108    | 02/10/2014                    | Various       | D                  | 512.72            | 380.52                       |                      | 0.00                 | 132.19           | 0.00                                | 0.00                        |
| 799.0        | ASTRAZENECA PLC SP ADR        |               |                    |                   |                              |                      |                      |                  |                                     |                             |
| 046353108    | 05/12/2014                    | Various       | D                  | 62,145.17         | 36,370.50                    |                      | 0.00                 | 25,774.67        | 0.00                                | 0.00                        |
| 12.0         | AUTOMATIC DATA PROCESSING INC |               |                    |                   |                              |                      |                      |                  |                                     |                             |
| 053015103    | 06/10/2014                    | Various       | D                  | 952.41            | 685.16                       |                      | 0.00                 | 267.25           | 0.00                                | 0.00                        |
| 8.0          | AUTOMATIC DATA PROCESSING INC |               |                    |                   |                              |                      |                      |                  |                                     |                             |
| 053015103    | 07/14/2014                    | 03/28/2012    | D                  | 641.82            | 443.84                       |                      | 0.00                 | 197.98           | 0.00                                | 0.00                        |
| 5.0          | AUTOMATIC DATA PROCESSING INC |               |                    |                   |                              |                      |                      |                  |                                     |                             |
| 053015103    | 09/09/2014                    | 08/29/2013    | D                  | 417.59            | 358.00                       |                      | 0.00                 | 59.59            | 0.00                                | 0.00                        |
| 18.0         | AUTOMATIC DATA PROCESSING INC |               |                    |                   |                              |                      |                      |                  |                                     |                             |
| 053015103    | 10/07/2014                    | 08/29/2013    | D                  | 1,323.69          | 1,128.49                     |                      | 0.00                 | 195.20           | 0.00                                | 0.00                        |

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PO BOX 207  
EVANSVILLE, IN 47702

**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XXX2368  
**Payer's Federal ID Number:** 35-1729164  
**Payer's State ID Number:** IN  
**State:** IN

**Recipient's Name and Address:**  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 14.0         | AUTOMATIC DATA PROCESSING INC  |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 053015103    | 11/19/2014                     | 08/29/2013             | D                  | 1,177.65          | 877.72                       |                      | 0.00                 | 299.93           | 0.00                                | 0.00                        |
| 5.0          | BAXTER INTERNATIONAL INC       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 071813109    | 01/07/2014                     | 03/07/2012             | D                  | 349.04            | 287.30                       |                      | 0.00                 | 61.74            | 0.00                                | 0.00                        |
| 11.0         | BAXTER INTERNATIONAL INC       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 071813109    | 04/07/2014                     | 03/07/2012             | D                  | 797.92            | 632.06                       |                      | 0.00                 | 165.86           | 0.00                                | 0.00                        |
| 40.0         | BAXTER INTERNATIONAL INC       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 071813109    | 07/14/2014                     | Various                | D                  | 3,061.13          | 2,490.88                     |                      | 0.00                 | 570.25           | 0.00                                | 0.00                        |
| 5.0          | BAXTER INTERNATIONAL INC       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 071813109    | 09/09/2014                     | 08/29/2013             | D                  | 370.69            | 351.45                       |                      | 0.00                 | 19.24            | 0.00                                | 0.00                        |
| 16.0         | BAXTER INTERNATIONAL INC       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 071813109    | 10/07/2014                     | 08/29/2013             | D                  | 1,146.53          | 1,124.64                     |                      | 0.00                 | 21.89            | 0.00                                | 0.00                        |
| 15.0         | BAXTER INTERNATIONAL INC       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 071813109    | 11/19/2014                     | 08/29/2013             | D                  | 1,084.77          | 1,054.35                     |                      | 0.00                 | 30.42            | 0.00                                | 0.00                        |
| 10.0         | BAXTER INTERNATIONAL INC       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 071813109    | 12/04/2014                     | Various                | D                  | 733.68            | 638.75                       |                      | 0.00                 | 94.93            | 0.00                                | 0.00                        |

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2014 Tax Information Statement

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Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number: 620028019  
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| 105.0        | BECTON DICKINSON & CO          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 075887109    | 05/08/2014                     | Various                | D                  | 12,276.44         | 7,948.08                     |                      | 0.00                 | 4,328.36         | 0.00                                | 0.00                        |
| 30.0         | BOEING COMPANY                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 097023105    | 01/07/2014                     | 02/09/2012             | D                  | 4,211.96          | 2,279.79                     |                      | 0.00                 | 1,932.17         | 0.00                                | 0.00                        |
| 10.0         | BOEING COMPANY                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 097023105    | 04/07/2014                     | Various                | D                  | 1,256.07          | 763.90                       |                      | 0.00                 | 492.17           | 0.00                                | 0.00                        |
| 10.0         | BOEING COMPANY                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 097023105    | 06/10/2014                     | Various                | D                  | 1,369.36          | 932.45                       |                      | 0.00                 | 436.91           | 0.00                                | 0.00                        |
| 7.0          | BOEING COMPANY                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 097023105    | 10/07/2014                     | 08/29/2013             | D                  | 865.32            | 735.56                       |                      | 0.00                 | 129.76           | 0.00                                | 0.00                        |
| 17.0         | BOEING COMPANY                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 097023105    | 11/19/2014                     | 08/29/2013             | D                  | 2,239.02          | 1,786.36                     |                      | 0.00                 | 452.66           | 0.00                                | 0.00                        |
| 7.0          | BOEING COMPANY                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 097023105    | 12/04/2014                     | 08/29/2013             | D                  | 920.54            | 735.56                       |                      | 0.00                 | 184.98           | 0.00                                | 0.00                        |
| 5.0          | BRISTOL MYERS SQUIBB CORP      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 110122108    | 01/07/2014                     | 03/28/2012             | D                  | 262.94            | 168.25                       |                      | 0.00                 | 94.69            | 0.00                                | 0.00                        |

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**Recipient's Name and Address:**  
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FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

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OMB No. 1545-0715

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| 35.0         | BRISTOL MYERS SQUIBB CORP      |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 110122108    | 03/14/2014                     | Various                | D                  | 1,887.16          | 1,205.61                     |                       | 0.00                 | 681.55           | 0.00                                | 0.00                        |
| 969.0        | BRISTOL MYERS SQUIBB CORP      |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 110122108    | 05/08/2014                     | Various                | D                  | 49,130.13         | 31,858.81                    |                       | 0.00                 | 17,271.32        | 0.00                                | 0.00                        |
| 158.4        | CALIFORNIA RESOURCES CORP      |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 13057Q107    | 12/04/2014                     | Various                | D                  | 1,099.27          | 1,169.48                     |                       | 0.00                 | -70.21           | 0.00                                | 0.00                        |
| 6.0          | CANON INC SP ADR               |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 138006309    | 04/07/2014                     | 04/16/2012             | D                  | 184.79            | 277.17                       | W                     | 92.38                | 0.00             | 0.00                                | 0.00                        |
| 21.0         | CANON INC SP ADR               |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 138006309    | 06/10/2014                     | 04/16/2012             | D                  | 687.73            | 970.09                       |                       | 0.00                 | -282.36          | 0.00                                | 0.00                        |
| 8.0          | CANON INC SP ADR               |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 138006309    | 07/14/2014                     | 04/16/2012             | D                  | 265.27            | 369.56                       |                       | 0.00                 | -104.28          | 0.00                                | 0.00                        |
| 21.0         | CANON INC SP ADR               |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 138006309    | 07/14/2014                     | 04/16/2012             | D                  | 696.35            | 970.09                       | W                     | 273.75               | 0.00             | 0.00                                | 0.00                        |
| 9.0          | CANON INC SP ADR               |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 138006309    | 09/09/2014                     | 04/16/2012             | D                  | 291.86            | 415.76                       |                       | 0.00                 | -123.90          | 0.00                                | 0.00                        |

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 Recipient's Name and Address: Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
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 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number: IN

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| 5.0          | CANON INC SP ADR               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 138006309    | 09/09/2014                     | 04/16/2012             | D                  | 162.14            | 230.98                       | W                    | 68.83                | 0.00             | 0.00                                | 0.00                        |
| 10.0         | CANON INC SP ADR               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 138006309    | 11/19/2014                     | Various                | D                  | 309.29            | 460.87                       | W                    | 151.57               | 0.00             | 0.00                                | 0.00                        |
| 27.0         | CANON INC SP ADR               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 138006309    | 11/19/2014                     | 04/16/2012             | D                  | 835.09            | 1,247.27                     |                      | 0.00                 | -412.18          | 0.00                                | 0.00                        |
| 59.0         | CANON INC SP ADR               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 138006309    | 12/04/2014                     | 03/07/2012             | D                  | 1,910.38          | 2,661.49                     |                      | 0.00                 | -751.11          | 0.00                                | 0.00                        |
| 174.0        | CARDINAL HEALTH INC            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 14149Y108    | 05/08/2014                     | Various                | D                  | 11,258.48         | 7,227.63                     |                      | 0.00                 | 4,030.85         | 0.00                                | 0.00                        |
| 32.0         | CATERPILLAR INC                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 149123101    | 06/10/2014                     | 04/18/2013             | D                  | 3,489.21          | 2,582.40                     |                      | 0.00                 | 906.81           | 0.00                                | 0.00                        |
| 17.0         | CATERPILLAR INC                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 149123101    | 09/09/2014                     | 04/18/2013             | D                  | 1,825.25          | 1,371.90                     |                      | 0.00                 | 453.35           | 0.00                                | 0.00                        |
| 13.0         | CATERPILLAR INC                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 149123101    | 11/19/2014                     | 04/18/2013             | D                  | 1,313.36          | 1,049.10                     |                      | 0.00                 | 264.26           | 0.00                                | 0.00                        |

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| 8.0          | CATERPILLAR INC                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 149123101    | 12/04/2014                     | 04/18/2013             | D                  | 803.50            | 645.60                       |                      | 0.00                 | 157.90           | 0.00                                | 0.00                        |
| 0.668        | CDK GLOBAL INC                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 12508E101    | 10/03/2014                     | 08/29/2013             | D                  | 19.34             | 17.85                        |                      | 0.00                 | 1.49             | 0.00                                | 0.00                        |
| 5.0          | CDK GLOBAL INC                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 12508E101    | 11/19/2014                     | 08/29/2013             | D                  | 191.94            | 133.59                       |                      | 0.00                 | 58.35            | 0.00                                | 0.00                        |
| 107.999      | CDK GLOBAL INC                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 12508E101    | 12/04/2014                     | Various                | D                  | 4,380.36          | 2,250.63                     |                      | 0.00                 | 2,129.73         | 0.00                                | 0.00                        |
| 1136.0       | CHEVRONTEXACO CORP             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 166764100    | 05/08/2014                     | Various                | D                  | 141,899.96        | 120,845.14                   |                      | 0.00                 | 21,054.82        | 0.00                                | 0.00                        |
| 32.0         | CIA SANEAMENTO BASICO SP ADR   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 20441A102    | 03/14/2014                     | 03/07/2012             | D                  | 271.73            | 399.89                       |                      | 0.00                 | -128.16          | 0.00                                | 0.00                        |
| 63.0         | CIA SANEAMENTO BASICO SP ADR   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 20441A102    | 04/07/2014                     | Various                | D                  | 602.91            | 729.64                       |                      | 0.00                 | -126.73          | 0.00                                | 0.00                        |
| 186.0        | CIA SANEAMENTO BASICO SP ADR   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 20441A102    | 05/08/2014                     | Various                | D                  | 1,800.44          | 1,829.96                     |                      | 0.00                 | -29.52           | 0.00                                | 0.00                        |

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| 121.0        | CISCO SYSTEMS INC              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 17275R102    | 06/10/2014                     | 04/18/2013             | D                  | 3,023.73          | 2,513.25                     |                      | 0.00                 | 510.48           | 0.00                                | 0.00                        |
| 98.0         | CISCO SYSTEMS INC              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 17275R102    | 07/14/2014                     | 04/18/2013             | D                  | 2,489.15          | 2,035.53                     |                      | 0.00                 | 453.62           | 0.00                                | 0.00                        |
| 46.0         | CISCO SYSTEMS INC              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 17275R102    | 10/07/2014                     | 08/29/2013             | D                  | 1,129.28          | 1,086.93                     |                      | 0.00                 | 42.35            | 0.00                                | 0.00                        |
| 37.0         | CISCO SYSTEMS INC              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 17275R102    | 11/07/2014                     | 08/29/2013             | D                  | 933.49            | 874.27                       |                      | 0.00                 | 59.22            | 0.00                                | 0.00                        |
| 95.0         | CISCO SYSTEMS INC              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 17275R102    | 11/19/2014                     | Various                | D                  | 2,515.54          | 2,107.24                     |                      | 0.00                 | 408.30           | 0.00                                | 0.00                        |
| 464.0        | COCA COLA CO                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 191216100    | 05/08/2014                     | Various                | D                  | 18,893.65         | 17,255.29                    |                      | 0.00                 | 1,638.36         | 0.00                                | 0.00                        |
| 22.0         | COCA COLA CO                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 191216100    | 07/14/2014                     | 06/06/2013             | D                  | 926.39            | 891.88                       |                      | 0.00                 | 34.51            | 0.00                                | 0.00                        |
| 10.0         | COCA COLA CO                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 191216100    | 08/05/2014                     | 06/06/2013             | D                  | 391.30            | 405.40                       |                      | 0.00                 | -14.10           | 0.00                                | 0.00                        |

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| 47.0         | COCA COLA CO                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 191216100    | 09/09/2014                     | 06/06/2013             | D                  | 1,964.55          | 1,905.38                     |                      | 0.00                 | 59.17            | 0.00                                | 0.00                        |
| 95.0         | COCA COLA CO                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 191216100    | 10/07/2014                     | Various                | D                  | 4,167.57          | 3,660.62                     |                      | 0.00                 | 506.95           | 0.00                                | 0.00                        |
| 111.0        | COCA COLA CO                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 191216100    | 11/19/2014                     | 08/29/2013             | D                  | 4,906.10          | 4,247.97                     |                      | 0.00                 | 658.13           | 0.00                                | 0.00                        |
| 37.0         | COLGATE PALMOLIVE CO           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 194162103    | 06/10/2014                     | Various                | D                  | 2,538.92          | 2,180.29                     |                      | 0.00                 | 358.63           | 0.00                                | 0.00                        |
| 6.0          | COLGATE PALMOLIVE CO           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 194162103    | 07/14/2014                     | Various                | D                  | 419.03            | 344.44                       |                      | 0.00                 | 74.59            | 0.00                                | 0.00                        |
| 24.0         | COLGATE PALMOLIVE CO           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 194162103    | 09/09/2014                     | 08/29/2013             | D                  | 1,519.17          | 1,381.20                     |                      | 0.00                 | 137.97           | 0.00                                | 0.00                        |
| 9.0          | COLGATE PALMOLIVE CO           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 194162103    | 10/07/2014                     | 08/29/2013             | D                  | 583.55            | 517.95                       |                      | 0.00                 | 65.60            | 0.00                                | 0.00                        |
| 19.0         | COLGATE PALMOLIVE CO           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 194162103    | 11/19/2014                     | 08/29/2013             | D                  | 1,294.82          | 1,093.45                     |                      | 0.00                 | 201.37           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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Ref: DLK

Account Number: 620028019  
Recipient's Tax ID Number: XX-XXX2368  
Payer's Federal ID Number: 35-1729164  
Payer's State ID Number: IN  
State: ☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Recipient's Name and Address:  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1e)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 11.0         | COLGATE PALMOLIVE CO           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 194162103    | 12/04/2014                     | 08/29/2013             | D                  | 762.61            | 633.05                       |                      | 0.00                 | 129.56           | 0.00                                | 0.00                        |
| 5.0          | CONAGRA INC                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 205887102    | 04/07/2014                     | 01/05/2012             | D                  | 154.99            | 132.90                       |                      | 0.00                 | 22.09            | 0.00                                | 0.00                        |
| 21.0         | CONAGRA INC                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 205887102    | 06/10/2014                     | 04/18/2013             | D                  | 678.28            | 744.66                       |                      | 0.00                 | -66.38           | 0.00                                | 0.00                        |
| 4.0          | CONAGRA INC                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 205887102    | 07/14/2014                     | 04/18/2013             | D                  | 122.28            | 141.84                       |                      | 0.00                 | -19.56           | 0.00                                | 0.00                        |
| 11.0         | CONAGRA INC                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 205887102    | 07/14/2014                     | 04/18/2013             | D                  | 336.26            | 390.06                       | W                    | 53.80                | 0.00             | 0.00                                | 0.00                        |
| 15.0         | CONAGRA INC                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 205887102    | 10/07/2014                     | Various                | D                  | 499.19            | 542.97                       |                      | 0.00                 | -43.78           | 0.00                                | 0.00                        |
| 8.0          | CONAGRA INC                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 205887102    | 11/07/2014                     | 08/29/2013             | D                  | 276.87            | 273.60                       |                      | 0.00                 | 3.27             | 0.00                                | 0.00                        |
| 14.0         | CONAGRA INC                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 205887102    | 11/19/2014                     | 08/29/2013             | D                  | 496.14            | 478.80                       |                      | 0.00                 | 17.34            | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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Recipient's Name and Address:  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

Account Number: 620028019  
Recipient's Tax ID Number: XX-XXX2368  
Payer's Federal ID Number: 35-1729164  
Payer's State ID Number: IN

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code, if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|-----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 8.0          | CONAGRA INC                    |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 205887102    | 12/04/2014                     | Various                | D                  | 291.67            | 272.30                       |                       | 0.00                 | 19.37            | 0.00                                | 0.00                        |
| 15.0         | CONOCOPHILLIPS                 |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 20825C104    | 01/07/2014                     | 03/28/2012             | D                  | 1,052.68          | 863.75                       |                       | 0.00                 | 188.93           | 0.00                                | 0.00                        |
| 13.0         | CONOCOPHILLIPS                 |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 20825C104    | 04/07/2014                     | 01/15/2013             | D                  | 903.61            | 765.44                       |                       | 0.00                 | 138.17           | 0.00                                | 0.00                        |
| 33.0         | CONOCOPHILLIPS                 |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 20825C104    | 05/08/2014                     | Various                | D                  | 2,546.23          | 1,925.38                     |                       | 0.00                 | 620.85           | 0.00                                | 0.00                        |
| 18.0         | CONOCOPHILLIPS                 |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 20825C104    | 06/10/2014                     | 06/06/2013             | D                  | 1,466.60          | 1,104.84                     |                       | 0.00                 | 361.76           | 0.00                                | 0.00                        |
| 27.0         | CONOCOPHILLIPS                 |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 20825C104    | 11/19/2014                     | Various                | D                  | 1,946.93          | 1,836.27                     |                       | 0.00                 | 110.66           | 0.00                                | 0.00                        |
| 10.0         | CONOCOPHILLIPS                 |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 20825C104    | 11/19/2014                     | 11/04/2013             | D                  | 721.08            | 732.80                       | W                     | 11.72                | 0.00             | 0.00                                | 0.00                        |
| 89.0         | CONOCOPHILLIPS                 |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 20825C104    | 12/04/2014                     | 08/29/2013             | D                  | 6,212.15          | 5,892.68                     |                       | 0.00                 | 319.47           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

**Payer's Name and Address:**  
 OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XXX2368  
**Payer's Federal ID Number:** 35-1729164  
**Payer's State ID Number:**  
 State: IN

**Recipient's Name and Address:**  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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 Covered (Box 5 is not checked)

Description of property (Box 1a)

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 9.0          | CSX CORP.                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 126408103    | 02/10/2014                     | 04/16/2012             | D                  | 242.00            | 199.08                       |                      | 0.00                 | 42.92            | 0.00                                | 0.00                        |
| 55.0         | CSX CORP.                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 126408103    | 06/10/2014                     | Various                | D                  | 1,663.21          | 1,315.82                     |                      | 0.00                 | 347.39           | 0.00                                | 0.00                        |
| 31.0         | CSX CORP.                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 126408103    | 09/09/2014                     | 08/29/2013             | D                  | 960.05            | 775.62                       |                      | 0.00                 | 184.43           | 0.00                                | 0.00                        |
| 9.0          | CSX CORP.                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 126408103    | 11/07/2014                     | 08/29/2013             | D                  | 316.79            | 225.18                       |                      | 0.00                 | 91.61            | 0.00                                | 0.00                        |
| 27.0         | CSX CORP.                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 126408103    | 11/19/2014                     | Various                | D                  | 991.95            | 670.82                       |                      | 0.00                 | 321.13           | 0.00                                | 0.00                        |
| 34.0         | CSX CORP.                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 126408103    | 12/04/2014                     | 04/18/2013             | D                  | 1,248.45          | 810.56                       |                      | 0.00                 | 437.89           | 0.00                                | 0.00                        |
| 11.0         | DEERE & COMPANY                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 244199105    | 01/07/2014                     | 04/16/2012             | D                  | 993.50            | 877.87                       |                      | 0.00                 | 115.63           | 0.00                                | 0.00                        |
| 2.0          | DEERE & COMPANY                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 244199105    | 04/07/2014                     | 04/16/2012             | D                  | 182.43            | 159.61                       |                      | 0.00                 | 22.82            | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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Ref: DLK

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number: 620028019  
Recipient's Tax ID Number: XX-XXX2368  
Payer's Federal ID Number: 35-1729164  
Payer's State ID Number: IN

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss (Box 4) | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|--------------------------|-------------------------------------|-----------------------------|
| 5.0          | DEERE & COMPANY                |                        |                    |                   |                              |                      |                      |                          |                                     |                             |
| 244199105    | 04/07/2014                     | 03/11/2013             | D                  | 456.09            | 456.85                       | W                    | 0.76                 | 0.00                     | 0.00                                | 0.00                        |
| 16.0         | DEERE & COMPANY                |                        |                    |                   |                              |                      |                      |                          |                                     |                             |
| 244199105    | 06/10/2014                     | 04/18/2013             | D                  | 1,475.64          | 1,323.83                     |                      | 0.00                 | 151.81                   | 0.00                                | 0.00                        |
| 8.0          | DEERE & COMPANY                |                        |                    |                   |                              |                      |                      |                          |                                     |                             |
| 244199105    | 08/05/2014                     | 04/18/2013             | D                  | 681.90            | 661.91                       |                      | 0.00                 | 19.99                    | 0.00                                | 0.00                        |
| 5.0          | DEERE & COMPANY                |                        |                    |                   |                              |                      |                      |                          |                                     |                             |
| 244199105    | 10/07/2014                     | 08/29/2013             | D                  | 400.04            | 420.42                       |                      | 0.00                 | -20.38                   | 0.00                                | 0.00                        |
| 11.0         | DEERE & COMPANY                |                        |                    |                   |                              |                      |                      |                          |                                     |                             |
| 244199105    | 11/19/2014                     | 08/29/2013             | D                  | 949.60            | 924.93                       |                      | 0.00                 | 24.67                    | 0.00                                | 0.00                        |
| 10.0         | DEERE & COMPANY                |                        |                    |                   |                              |                      |                      |                          |                                     |                             |
| 244199105    | 12/04/2014                     | Various                | D                  | 895.18            | 839.50                       |                      | 0.00                 | 55.68                    | 0.00                                | 0.00                        |
| 7.0          | DIAGEO PLC ADR NEW             |                        |                    |                   |                              |                      |                      |                          |                                     |                             |
| 25243Q205    | 06/10/2014                     | 04/18/2013             | D                  | 895.77            | 846.30                       |                      | 0.00                 | 49.47                    | 0.00                                | 0.00                        |
| 8.0          | DIAGEO PLC ADR NEW             |                        |                    |                   |                              |                      |                      |                          |                                     |                             |
| 25243Q205    | 07/14/2014                     | 04/18/2013             | D                  | 1,021.25          | 967.20                       |                      | 0.00                 | 54.05                    | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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**Payer's Name and Address:**  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
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**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XXX2368  
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FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

☐ Corrected

☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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Description of property (Box 1a)

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 8.0          | DIAGEO PLC ADR NEW             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 25243Q205    | 09/09/2014                     | 08/29/2013             | D                  | 955.42            | 993.52                       |                      | 0.00                 | -38.10           | 0.00                                | 0.00                        |
| 6.0          | DIAGEO PLC ADR NEW             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 25243Q205    | 09/09/2014                     | 08/29/2013             | D                  | 716.56            | 745.14                       | W                    | 28.58                | 0.00             | 0.00                                | 0.00                        |
| 15.0         | DIAGEO PLC ADR NEW             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 25243Q205    | 11/19/2014                     | Various                | D                  | 1,769.36          | 1,833.24                     |                      | 0.00                 | -63.88           | 0.00                                | 0.00                        |
| 12.0         | DIAGEO PLC ADR NEW             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 25243Q205    | 12/04/2014                     | 04/18/2013             | D                  | 1,460.01          | 1,450.80                     |                      | 0.00                 | 9.21             | 0.00                                | 0.00                        |
| 7.0          | DU PONT E I DE NEMOURS & CO    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 263534109    | 01/07/2014                     | 04/16/2012             | D                  | 436.86            | 369.18                       |                      | 0.00                 | 67.68            | 0.00                                | 0.00                        |
| 41.0         | DU PONT E I DE NEMOURS & CO    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 263534109    | 02/10/2014                     | Various                | D                  | 2,594.85          | 2,154.91                     |                      | 0.00                 | 439.94           | 0.00                                | 0.00                        |
| 562.0        | DU PONT E I DE NEMOURS & CO    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 263534109    | 05/08/2014                     | Various                | D                  | 38,541.10         | 27,553.75                    |                      | 0.00                 | 10,987.35        | 0.00                                | 0.00                        |
| 9.0          | EMERSON ELEC CO                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 291011104    | 04/07/2014                     | 04/05/2013             | D                  | 598.76            | 502.02                       |                      | 0.00                 | 96.74            | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 48 of 151  
 Recipient's Name and Address: Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
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## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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Description of property (Box 1a)

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 32.0         | EMERSON ELEC CO                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 291011104    | 06/10/2014                     | Various                | D                  | 2,158.35          | 1,688.11                     |                      | 0.00                 | 470.24           | 0.00                                | 0.00                        |
| 7.0          | EMERSON ELEC CO                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 291011104    | 07/14/2014                     | 07/05/2013             | D                  | 471.94            | 393.82                       |                      | 0.00                 | 78.12            | 0.00                                | 0.00                        |
| 17.0         | EMERSON ELEC CO                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 291011104    | 09/09/2014                     | 08/29/2013             | D                  | 1,104.46          | 1,035.28                     |                      | 0.00                 | 69.18            | 0.00                                | 0.00                        |
| 11.0         | EMERSON ELEC CO                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 291011104    | 10/07/2014                     | Various                | D                  | 671.53            | 688.79                       |                      | 0.00                 | -17.26           | 0.00                                | 0.00                        |
| 15.0         | EMERSON ELEC CO                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 291011104    | 11/07/2014                     | 08/29/2013             | D                  | 972.73            | 913.48                       |                      | 0.00                 | 59.25            | 0.00                                | 0.00                        |
| 19.0         | EMERSON ELEC CO                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 291011104    | 11/19/2014                     | 08/29/2013             | D                  | 1,216.54          | 1,157.07                     |                      | 0.00                 | 59.47            | 0.00                                | 0.00                        |
| 9.0          | EMERSON ELEC CO                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 291011104    | 12/04/2014                     | 08/29/2013             | D                  | 581.74            | 548.09                       |                      | 0.00                 | 33.65            | 0.00                                | 0.00                        |
| 124.0        | ERICSSON TEL LM SP ADR         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 294821808    | 02/10/2014                     | 01/05/2012             | D                  | 1,532.80          | 1,218.92                     |                      | 0.00                 | 313.88           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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 Recipient's Name and Address: Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
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OMB No. 1545-0715

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 104.0        | ERICSSON TEL LM SP ADR         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 294821608    | 06/10/2014                     | Various                | D                  | 1,289.58          | 1,286.54                     |                      | 0.00                 | 3.04             | 0.00                                | 0.00                        |
| 70.0         | ERICSSON TEL LM SP ADR         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 294821608    | 08/05/2014                     | 02/22/2013             | D                  | 857.49            | 862.37                       | W                    | 4.88                 | 0.00             | 0.00                                | 0.00                        |
| 56.0         | ERICSSON TEL LM SP ADR         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 294821608    | 09/09/2014                     | 02/22/2013             | D                  | 696.62            | 689.89                       |                      | 0.00                 | 6.73             | 0.00                                | 0.00                        |
| 58.0         | ERICSSON TEL LM SP ADR         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 294821608    | 10/07/2014                     | 10/02/2013             | D                  | 691.35            | 788.21                       |                      | 0.00                 | -96.86           | 0.00                                | 0.00                        |
| 101.0        | ERICSSON TEL LM SP ADR         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 294821608    | 11/19/2014                     | 10/02/2013             | D                  | 1,236.22          | 1,372.58                     | W                    | 136.36               | 0.00             | 0.00                                | 0.00                        |
| 52.0         | ERICSSON TEL LM SP ADR         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 294821608    | 12/04/2014                     | 10/02/2013             | D                  | 645.82            | 706.68                       | W                    | 60.86                | 0.00             | 0.00                                | 0.00                        |
| 59.0         | EXXON MOBIL CORP               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 30231G102    | 01/07/2014                     | 03/07/2012             | D                  | 5,951.28          | 5,063.93                     |                      | 0.00                 | 887.35           | 0.00                                | 0.00                        |
| 36.0         | EXXON MOBIL CORP               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 30231G102    | 04/07/2014                     | Various                | D                  | 3,486.89          | 3,205.56                     |                      | 0.00                 | 281.33           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 50 of 151

Ref: DLK

**Payer's Name and Address:**  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XXX2368  
**Payer's Federal ID Number:** 35-1729164  
**Payer's State ID Number:**  
**State:** IN

**Recipient's Name and Address:**

ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS as proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 15.0         | EXXON MOBIL CORP               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 30231G102    | 05/08/2014                     | Various                | D                  | 1,536.26          | 1,322.97                     |                      | 0.00                 | 213.29           | 0.00                                | 0.00                        |
| 56.0         | EXXON MOBIL CORP               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 30231G102    | 07/14/2014                     | 04/18/2013             | D                  | 5,742.68          | 4,861.91                     |                      | 0.00                 | 880.77           | 0.00                                | 0.00                        |
| 19.0         | EXXON MOBIL CORP               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 30231G102    | 10/07/2014                     | Various                | D                  | 1,776.84          | 1,699.68                     |                      | 0.00                 | 77.16            | 0.00                                | 0.00                        |
| 64.0         | EXXON MOBIL CORP               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 30231G102    | 11/19/2014                     | 08/29/2013             | D                  | 6,104.83          | 5,594.87                     |                      | 0.00                 | 509.96           | 0.00                                | 0.00                        |
| 107.0        | EXXON MOBIL CORP               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 30231G102    | 12/04/2014                     | 08/29/2013             | D                  | 10,075.26         | 9,353.93                     |                      | 0.00                 | 721.33           | 0.00                                | 0.00                        |
| 6.0          | GENERAL DYNAMICS CORP          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 369550108    | 03/14/2014                     | 03/07/2012             | D                  | 649.49            | 427.56                       |                      | 0.00                 | 221.93           | 0.00                                | 0.00                        |
| 6.0          | GENERAL DYNAMICS CORP          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 369550108    | 11/07/2014                     | 11/04/2013             | D                  | 841.84            | 523.20                       |                      | 0.00                 | 318.64           | 0.00                                | 0.00                        |
| 9.0          | GENERAL DYNAMICS CORP          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 369550108    | 11/19/2014                     | Various                | D                  | 1,288.68          | 757.36                       |                      | 0.00                 | 531.32           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 51 of 151  
 Recipient's Name and Address: ALAN W & SHARON A BRAUN FAMILY  
 Ref: DLK  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number: IN

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address: OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
 Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 18.0         | GENERAL MILLS INC              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 370334104    | 06/10/2014                     | Various                | D                  | 989.79            | 871.61                       |                      | 0.00                 | 118.18           | 0.00                                | 0.00                        |
| 7.0          | GENERAL MILLS INC              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 370334104    | 07/14/2014                     | Various                | D                  | 371.69            | 330.10                       |                      | 0.00                 | 41.59            | 0.00                                | 0.00                        |
| 10.0         | GENERAL MILLS INC              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 370334104    | 09/09/2014                     | 08/29/2013             | D                  | 531.08            | 494.90                       |                      | 0.00                 | 36.18            | 0.00                                | 0.00                        |
| 5.0          | GENERAL MILLS INC              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 370334104    | 10/07/2014                     | 08/29/2013             | D                  | 250.99            | 247.45                       |                      | 0.00                 | 3.54             | 0.00                                | 0.00                        |
| 7.0          | GENERAL MILLS INC              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 370334104    | 11/07/2014                     | 08/29/2013             | D                  | 363.43            | 346.43                       |                      | 0.00                 | 17.00            | 0.00                                | 0.00                        |
| 18.0         | GENERAL MILLS INC              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 370334104    | 11/19/2014                     | 08/29/2013             | D                  | 931.47            | 890.82                       |                      | 0.00                 | 40.65            | 0.00                                | 0.00                        |
| 5.0          | GENERAL MILLS INC              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 370334104    | 12/04/2014                     | 08/29/2013             | D                  | 264.84            | 247.45                       |                      | 0.00                 | 17.39            | 0.00                                | 0.00                        |
| 5.0          | GENUINE PARTS CO               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 372460105    | 04/07/2014                     | 02/22/2013             | D                  | 423.34            | 345.80                       |                      | 0.00                 | 77.54            | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 52 of 151  
Ref: DLK

**Payer's Name and Address:**  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XXX2368  
**Payer's Federal ID Number:** 35-1729164  
**Payer's State ID Number:** IN  
☐ Corrected ☐ 2nd TIN notice

**Recipient's Name and Address:**  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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Covered (Box 5 is not checked)

Description of property (Box 1a)

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 12.0         | GENUINE PARTS CO               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 372460105    | 06/10/2014                     | Various                | D                  | 1,033.42          | 839.90                       |                      | 0.00                 | 193.52           | 0.00                                | 0.00                        |
| 5.0          | GENUINE PARTS CO               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 372460105    | 10/07/2014                     | 08/29/2013             | D                  | 432.84            | 387.60                       |                      | 0.00                 | 45.24            | 0.00                                | 0.00                        |
| 5.0          | GENUINE PARTS CO               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 372460105    | 11/07/2014                     | 11/04/2013             | D                  | 493.18            | 401.95                       |                      | 0.00                 | 91.23            | 0.00                                | 0.00                        |
| 5.0          | GENUINE PARTS CO               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 372460105    | 11/19/2014                     | 08/29/2013             | D                  | 500.68            | 387.60                       |                      | 0.00                 | 113.08           | 0.00                                | 0.00                        |
| 176.0        | GLAXO PLC                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 37733W105    | 05/08/2014                     | Various                | D                  | 9,645.54          | 8,088.76                     |                      | 0.00                 | 1,556.78         | 0.00                                | 0.00                        |
| 71.0         | GLAXO PLC                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 37733W105    | 06/10/2014                     | 05/08/2013             | D                  | 3,827.88          | 3,609.92                     |                      | 0.00                 | 217.96           | 0.00                                | 0.00                        |
| 81.0         | GLAXO PLC                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 37733W105    | 07/14/2014                     | Various                | D                  | 4,335.03          | 3,930.06                     |                      | 0.00                 | 404.97           | 0.00                                | 0.00                        |
| 27.0         | GLAXO PLC                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 37733W105    | 11/19/2014                     | 08/29/2013             | D                  | 1,246.29          | 1,398.87                     |                      | 0.00                 | -152.58          | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 53 of 151  
 Recipient's Name and Address:  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
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☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:  
 OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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Description of property (Box 1a)

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 37.0         | GLAXO PLC                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 37733W105    | 11/19/2014                     | 08/29/2013             | D                  | 1,707.88          | 1,916.97                     | W                    | 209.09               | 0.00             | 0.00                                | 0.00                        |
| 112.0        | GLAXO PLC                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 37733W105    | 12/04/2014                     | 08/29/2013             | D                  | 5,160.84          | 5,802.72                     |                      | 0.00                 | -641.88          | 0.00                                | 0.00                        |
| 0.375        | HALYARD HEALTH INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 40650V100    | 11/21/2014                     | Various                | D                  | 14.79             | 11.57                        |                      | 0.00                 | 3.22             | 0.00                                | 0.00                        |
| 30.75        | HALYARD HEALTH INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 40650V100    | 11/24/2014                     | Various                | D                  | 1,197.07          | 766.75                       |                      | 0.00                 | 430.32           | 0.00                                | 0.00                        |
| 9.0          | HEWLETT PACKARD CO             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 428236103    | 01/07/2014                     | 04/16/2012             | D                  | 251.99            | 220.41                       |                      | 0.00                 | 31.58            | 0.00                                | 0.00                        |
| 878.0        | HEWLETT PACKARD CO             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 428236103    | 05/08/2014                     | Various                | D                  | 28,634.90         | 17,850.41                    |                      | 0.00                 | 10,784.49        | 0.00                                | 0.00                        |
| 13.0         | HOME DEPOT                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 437076102    | 01/07/2014                     | 03/28/2012             | D                  | 1,059.35          | 648.83                       |                      | 0.00                 | 410.52           | 0.00                                | 0.00                        |
| 143.0        | HOME DEPOT                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 437076102    | 05/08/2014                     | Various                | D                  | 11,078.11         | 8,316.06                     |                      | 0.00                 | 2,762.05         | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

**Account Number:** 620028019  
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## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|-----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 52.0         | HOME DEPOT                     |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 437076102    | 06/10/2014                     | Various                | D                  | 4,195.79          | 3,333.95                     |                       | 0.00                 | 861.84           | 0.00                                | 0.00                        |
| 53.0         | HOME DEPOT                     |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 437076102    | 09/09/2014                     | 08/02/2013             | D                  | 4,705.23          | 4,270.38                     |                       | 0.00                 | 434.85           | 0.00                                | 0.00                        |
| 6.0          | HOME DEPOT                     |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 437076102    | 10/07/2014                     | Various                | D                  | 555.64            | 472.65                       |                       | 0.00                 | 82.99            | 0.00                                | 0.00                        |
| 36.0         | HOME DEPOT                     |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 437076102    | 11/19/2014                     | Various                | D                  | 3,473.20          | 2,722.32                     |                       | 0.00                 | 750.88           | 0.00                                | 0.00                        |
| 27.0         | HOME DEPOT                     |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 437076102    | 12/04/2014                     | 08/29/2013             | D                  | 2,650.51          | 2,029.86                     |                       | 0.00                 | 630.65           | 0.00                                | 0.00                        |
| 6.0          | HONEYWELL INTL INC             |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 438516106    | 01/07/2014                     | 02/09/2012             | D                  | 544.25            | 359.82                       |                       | 0.00                 | 184.43           | 0.00                                | 0.00                        |
| 6.0          | HONEYWELL INTL INC             |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 438516106    | 03/14/2014                     | Various                | D                  | 554.33            | 394.62                       |                       | 0.00                 | 159.71           | 0.00                                | 0.00                        |
| 9.0          | HONEYWELL INTL INC             |                        |                    |                   |                              |                       |                      |                  |                                     |                             |
| 438516106    | 04/07/2014                     | Various                | D                  | 827.98            | 617.73                       |                       | 0.00                 | 210.25           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 55 of 151  
 Recipient's Name and Address:  
 Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number:  
 State: IN

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 438.0        | HONEYWELL INTL INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 438516106    | 05/08/2014                     | Various                | D                  | 40,846.97         | 25,527.85                    |                      | 0.00                 | 15,319.12        | 0.00                                | 0.00                        |
| 14.0         | ILLINOIS TOOL WORKS            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 452308109    | 01/07/2014                     | 03/28/2012             | D                  | 1,156.66          | 792.26                       |                      | 0.00                 | 364.40           | 0.00                                | 0.00                        |
| 8.0          | ILLINOIS TOOL WORKS            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 452308109    | 04/07/2014                     | 02/08/2013             | D                  | 657.26            | 501.68                       |                      | 0.00                 | 155.58           | 0.00                                | 0.00                        |
| 15.0         | ILLINOIS TOOL WORKS            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 452308109    | 06/10/2014                     | Various                | D                  | 1,331.97          | 933.12                       |                      | 0.00                 | 398.85           | 0.00                                | 0.00                        |
| 5.0          | ILLINOIS TOOL WORKS            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 452308109    | 08/05/2014                     | 04/05/2013             | D                  | 414.69            | 308.00                       |                      | 0.00                 | 106.69           | 0.00                                | 0.00                        |
| 10.0         | ILLINOIS TOOL WORKS            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 452308109    | 09/09/2014                     | 08/29/2013             | D                  | 876.18            | 721.30                       |                      | 0.00                 | 154.88           | 0.00                                | 0.00                        |
| 17.0         | ILLINOIS TOOL WORKS            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 452308109    | 11/07/2014                     | 08/29/2013             | D                  | 1,572.13          | 1,226.21                     |                      | 0.00                 | 345.92           | 0.00                                | 0.00                        |
| 12.0         | ILLINOIS TOOL WORKS            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 452308109    | 11/19/2014                     | 08/29/2013             | D                  | 1,132.77          | 865.56                       |                      | 0.00                 | 267.21           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 56 of 151

Ref: DLK

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number: 620028019  
Recipient's Tax ID Number: XX-XX2368  
Payer's Federal ID Number: 35-1729164  
Payer's State ID Number: IN  
State: IN

Recipient's Name and Address:  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

| Description of property (Box 1a) |                       |               |                   | Form 8949  |                   | Cost or              |                      | Adjustments |         | Net Gain or Loss |      | Federal Income Tax Withheld |  | State Tax Withheld |  |
|----------------------------------|-----------------------|---------------|-------------------|------------|-------------------|----------------------|----------------------|-------------|---------|------------------|------|-----------------------------|--|--------------------|--|
| Cusip. Number                    | Date Sold or Disposed | Date Acquired | (Box 1c) (Box 1b) | Checkboxes | Proceeds (Box 1d) | Other Basis (Box 1e) | Code if any (Box 1f) | (Box 1g)    | (Box 4) | (Box 16)         |      |                             |  |                    |  |
| 5.0                              | ILLINOIS TOOL WORKS   |               |                   |            |                   |                      |                      |             |         |                  |      |                             |  |                    |  |
| 452308109                        | 12/04/2014            | Various       | D                 |            | 481.98            | 292.97               |                      | 0.00        | 189.01  | 0.00             | 0.00 |                             |  |                    |  |
| 144.0                            | INTEL CORP            |               |                   |            |                   |                      |                      |             |         |                  |      |                             |  |                    |  |
| 458140100                        | 01/07/2014            | 02/09/2012    | D                 |            | 3,674.96          | 3,886.52             |                      | 0.00        | -211.56 | 0.00             | 0.00 |                             |  |                    |  |
| 23.0                             | INTEL CORP            |               |                   |            |                   |                      |                      |             |         |                  |      |                             |  |                    |  |
| 458140100                        | 01/07/2014            | 02/09/2012    | D                 |            | 586.97            | 620.76               | W                    | 33.79       | 0.00    | 0.00             | 0.00 |                             |  |                    |  |
| 79.0                             | INTEL CORP            |               |                   |            |                   |                      |                      |             |         |                  |      |                             |  |                    |  |
| 458140100                        | 04/07/2014            | 02/09/2012    | D                 |            | 2,090.30          | 2,132.19             | W                    | 41.89       | 0.00    | 0.00             | 0.00 |                             |  |                    |  |
| 274.0                            | INTEL CORP            |               |                   |            |                   |                      |                      |             |         |                  |      |                             |  |                    |  |
| 458140100                        | 06/10/2014            | Various       | D                 |            | 7,723.92          | 7,382.97             |                      | 0.00        | 340.95  | 0.00             | 0.00 |                             |  |                    |  |
| 28.0                             | INTEL CORP            |               |                   |            |                   |                      |                      |             |         |                  |      |                             |  |                    |  |
| 458140100                        | 09/09/2014            | 03/07/2012    | D                 |            | 974.37            | 753.48               |                      | 0.00        | 220.89  | 0.00             | 0.00 |                             |  |                    |  |
| 134.0                            | INTEL CORP            |               |                   |            |                   |                      |                      |             |         |                  |      |                             |  |                    |  |
| 458140100                        | 11/07/2014            | 03/07/2012    | D                 |            | 4,468.81          | 3,605.93             |                      | 0.00        | 862.88  | 0.00             | 0.00 |                             |  |                    |  |
| 120.0                            | INTEL CORP            |               |                   |            |                   |                      |                      |             |         |                  |      |                             |  |                    |  |
| 458140100                        | 11/19/2014            | 03/07/2012    | D                 |            | 4,112.31          | 3,229.18             |                      | 0.00        | 883.13  | 0.00             | 0.00 |                             |  |                    |  |

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# 2014 Tax Information Statement

Page 57 of 151  
Ref: DLK

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number: 620028019  
Recipient's Tax ID Number: XX-XXX2368  
Payer's Federal ID Number: 35-1729164  
Payer's State ID Number: IN  
State: IN

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property. (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 34.0         | INTEL CORP                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 458140100    | 12/04/2014                     | 03/07/2012             | D                  | 1,264.43          | 914.94                       |                      | 0.00                 | 349.49           | 0.00                                | 0.00                        |
| 16.0         | INTERNATIONAL PAPER CO         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 460146103    | 01/07/2014                     | 04/16/2012             | D                  | 781.58            | 527.82                       |                      | 0.00                 | 253.76           | 0.00                                | 0.00                        |
| 11.0         | INTERNATIONAL PAPER CO         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 460146103    | 02/10/2014                     | Various                | D                  | 526.34            | 410.88                       |                      | 0.00                 | 115.46           | 0.00                                | 0.00                        |
| 26.0         | INTERNATIONAL PAPER CO         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 460146103    | 06/10/2014                     | 04/18/2013             | D                  | 1,255.51          | 1,173.90                     |                      | 0.00                 | 81.61            | 0.00                                | 0.00                        |
| 5.0          | INTERNATIONAL PAPER CO         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 460146103    | 08/05/2014                     | 04/18/2013             | D                  | 236.44            | 222.52                       |                      | 0.00                 | 13.92            | 0.00                                | 0.00                        |
| 10.0         | INTERNATIONAL PAPER CO         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 460146103    | 09/09/2014                     | 08/29/2013             | D                  | 482.29            | 473.04                       |                      | 0.00                 | 9.25             | 0.00                                | 0.00                        |
| 21.0         | INTERNATIONAL PAPER CO         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 460146103    | 11/07/2014                     | Various                | D                  | 1,104.57          | 979.38                       |                      | 0.00                 | 125.19           | 0.00                                | 0.00                        |
| 13.0         | INTERNATIONAL PAPER CO         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 460146103    | 11/19/2014                     | 04/18/2013             | D                  | 705.75            | 578.56                       |                      | 0.00                 | 127.19           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 58 of 151  
Ref: DLK

**Payer's Name and Address:**  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XXX2368  
**Payer's Federal ID Number:** 35-1729164  
**Payer's State ID Number:** IN

☐ Corrected

☐ 2nd TIN notice

**Recipient's Name and Address:**  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 15.0         | JOHNSON & JOHNSON              | JOHNSON & JOHNSON      |                    |                   |                              |                      |                      |                  |                                     |                             |
| 478160104    | 01/07/2014                     | 01/05/2012             | D                  | 1,413.27          | 983.10                       |                      | 0.00                 | 430.17           | 0.00                                | 0.00                        |
| 5.0          | JOHNSON & JOHNSON              | JOHNSON & JOHNSON      |                    |                   |                              |                      |                      |                  |                                     |                             |
| 478160104    | 04/07/2014                     | 03/11/2013             | D                  | 491.34            | 392.40                       |                      | 0.00                 | 98.94            | 0.00                                | 0.00                        |
| 301.0        | JOHNSON & JOHNSON              | JOHNSON & JOHNSON      |                    |                   |                              |                      |                      |                  |                                     |                             |
| 478160104    | 05/08/2014                     | Various                | D                  | 30,255.94         | 19,803.79                    |                      | 0.00                 | 10,452.15        | 0.00                                | 0.00                        |
| 35.0         | JOHNSON & JOHNSON              | JOHNSON & JOHNSON      |                    |                   |                              |                      |                      |                  |                                     |                             |
| 478160104    | 09/09/2014                     | 08/29/2013             | D                  | 3,626.26          | 3,040.68                     |                      | 0.00                 | 585.58           | 0.00                                | 0.00                        |
| 65.0         | JOHNSON & JOHNSON              | JOHNSON & JOHNSON      |                    |                   |                              |                      |                      |                  |                                     |                             |
| 478160104    | 11/07/2014                     | Various                | D                  | 7,048.44          | 5,683.25                     |                      | 0.00                 | 1,365.19         | 0.00                                | 0.00                        |
| 56.0         | JOHNSON & JOHNSON              | JOHNSON & JOHNSON      |                    |                   |                              |                      |                      |                  |                                     |                             |
| 478160104    | 11/19/2014                     | 08/29/2013             | D                  | 6,071.38          | 4,865.09                     |                      | 0.00                 | 1,206.29         | 0.00                                | 0.00                        |
| 36.0         | JOHNSON & JOHNSON              | JOHNSON & JOHNSON      |                    |                   |                              |                      |                      |                  |                                     |                             |
| 478160104    | 12/04/2014                     | 08/29/2013             | D                  | 3,887.19          | 3,127.56                     |                      | 0.00                 | 759.63           | 0.00                                | 0.00                        |
| 5.0          | KELLOGG CO                     | KELLOGG CO             |                    |                   |                              |                      |                      |                  |                                     |                             |
| 487836108    | 04/07/2014                     | 02/08/2013             | D                  | 325.14            | 295.25                       |                      | 0.00                 | 29.89            | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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Ref: DLK

**Payer's Name and Address:**  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XXX2368  
**Payer's Federal ID Number:** 35-1729164  
**Payer's State ID Number:** IN  
**State:** IN

**Recipient's Name and Address:**  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 18.0         | KELLOGG CO                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 487836108    | 06/10/2014                     | Various                | D                  | 1,221.45          | 1,013.04                     |                      | 0.00                 | 208.41           | 0.00                                | 0.00                        |
| 11.0         | KELLOGG CO                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 487836108    | 07/14/2014                     | 03/07/2012             | D                  | 729.39            | 571.23                       |                      | 0.00                 | 158.16           | 0.00                                | 0.00                        |
| 9.0          | KELLOGG CO                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 487836108    | 09/09/2014                     | 08/29/2013             | D                  | 577.87            | 547.38                       |                      | 0.00                 | 30.49            | 0.00                                | 0.00                        |
| 6.0          | KELLOGG CO                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 487836108    | 10/07/2014                     | 08/29/2013             | D                  | 360.95            | 364.92                       |                      | 0.00                 | -3.97            | 0.00                                | 0.00                        |
| 6.0          | KELLOGG CO                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 487836108    | 11/07/2014                     | 08/29/2013             | D                  | 380.99            | 364.92                       |                      | 0.00                 | 16.07            | 0.00                                | 0.00                        |
| 11.0         | KELLOGG CO                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 487836108    | 11/19/2014                     | Various                | D                  | 722.35            | 651.24                       |                      | 0.00                 | 71.11            | 0.00                                | 0.00                        |
| 11.0         | KELLOGG CO                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 487836108    | 12/04/2014                     | Various                | D                  | 724.88            | 570.75                       |                      | 0.00                 | 154.13           | 0.00                                | 0.00                        |
| 5.0          | KIMBERLY CLARK CORP            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 494388103    | 01/07/2014                     | 01/19/2012             | D                  | 520.04            | 371.10                       |                      | 0.00                 | 148.94           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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Ref: DLK

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number: 620028019  
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Payer's State ID Number: IN

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Recipient's Name and Address:  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

| Description of property (Box 1a) |                                    |                        |                    |                   |                              |                      |                      |                          |                                      |
|----------------------------------|------------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|--------------------------|--------------------------------------|
| Cusip Number                     | Date Sold or Disposed (Box 1c)     | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss (Box 4) | Federal Income Tax Withheld (Box 16) |
| 14.0                             | KIMBERLY CLARK CORP                |                        |                    |                   |                              |                      |                      |                          |                                      |
| 494368103                        | 06/10/2014                         | Various                | D                  | 1,559.28          | 1,376.10                     |                      | 0.00                 | 183.18                   | 0.00                                 |
| 6.0                              | KIMBERLY CLARK CORP                |                        |                    |                   |                              |                      |                      |                          |                                      |
| 494368103                        | 07/14/2014                         | 06/06/2013             | D                  | 678.28            | 569.70                       |                      | 0.00                 | 108.58                   | 0.00                                 |
| 6.0                              | KIMBERLY CLARK CORP                |                        |                    |                   |                              |                      |                      |                          |                                      |
| 494368103                        | 10/07/2014                         | Various                | D                  | 642.76            | 565.74                       |                      | 0.00                 | 77.02                    | 0.00                                 |
| 10.0                             | KIMBERLY CLARK CORP                |                        |                    |                   |                              |                      |                      |                          |                                      |
| 494368103                        | 11/19/2014                         | Various                | D                  | 1,136.87          | 895.25                       |                      | 0.00                 | 241.62                   | 0.00                                 |
| 14.0                             | KIMBERLY CLARK CORP                |                        |                    |                   |                              |                      |                      |                          |                                      |
| 494368103                        | 12/04/2014                         | 08/29/2013             | D                  | 1,610.80          | 1,252.48                     |                      | 0.00                 | 358.32                   | 0.00                                 |
| 19.0                             | KONINKLIJKE PHILIPS ELECTRS NV NEW |                        |                    |                   |                              |                      |                      |                          |                                      |
| 500472303                        | 01/07/2014                         | 03/07/2012             | D                  | 703.75            | 377.53                       |                      | 0.00                 | 326.22                   | 0.00                                 |
| 13.0                             | KONINKLIJKE PHILIPS ELECTRS NV NEW |                        |                    |                   |                              |                      |                      |                          |                                      |
| 500472303                        | 04/07/2014                         | 03/11/2013             | D                  | 454.99            | 385.06                       |                      | 0.00                 | 69.93                    | 0.00                                 |
| 69.0                             | KONINKLIJKE PHILIPS ELECTRS NV NEW |                        |                    |                   |                              |                      |                      |                          |                                      |
| 500472303                        | 06/10/2014                         | Various                | D                  | 2,254.86          | 2,029.82                     |                      | 0.00                 | 225.04                   | 0.00                                 |

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# 2014 Tax Information Statement

Page 61 of 151  
 Recipient's Name and Address:  
 Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
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☐ Corrected ☐ 2nd TIN notice

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 OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c)     | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|------------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 2.0          | KONINKLIJKE PHILIPS ELECTRS NV NEW |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 500472303    | 09/09/2014                         | 08/29/2013             | D                  | 60.68             | 62.26                        |                      | 0.00                 | -1.58            | 0.00                                | 0.00                        |
| 5.0          | KONINKLIJKE PHILIPS ELECTRS NV NEW |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 500472303    | 09/09/2014                         | 08/29/2013             | D                  | 151.69            | 155.65                       | W                    | 3.96                 | 0.00             | 0.00                                | 0.00                        |
| 33.0         | KONINKLIJKE PHILIPS ELECTRS NV NEW |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 500472303    | 11/19/2014                         | Various                | D                  | 951.36            | 1,074.97                     | W                    | 123.61               | 0.00             | 0.00                                | 0.00                        |
| 13.0         | KONINKLIJKE PHILIPS ELECTRS NV NEW |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 500472303    | 12/04/2014                         | 08/29/2013             | D                  | 384.14            | 404.69                       | W                    | 20.55                | 0.00             | 0.00                                | 0.00                        |
| 5.0          | L BRANDS INC                       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 501797104    | 01/07/2014                         | Various                | D                  | 308.49            | 232.83                       |                      | 0.00                 | 75.66            | 0.00                                | 0.00                        |
| 6.0          | L BRANDS INC                       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 501797104    | 04/07/2014                         | 04/05/2013             | D                  | 341.15            | 275.34                       |                      | 0.00                 | 65.81            | 0.00                                | 0.00                        |
| 19.0         | L BRANDS INC                       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 501797104    | 06/10/2014                         | Various                | D                  | 1,109.95          | 871.57                       |                      | 0.00                 | 238.38           | 0.00                                | 0.00                        |
| 9.0          | L BRANDS INC                       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 501797104    | 09/09/2014                         | 08/29/2013             | D                  | 572.11            | 518.76                       |                      | 0.00                 | 53.35            | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number: 620028019  
Recipient's Tax ID Number: XX-XXX2368  
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EVANSVILLE, IN 47710

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

| Description of property (Box 1a) |                | Date       |            | Form 8949 |          | Proceeds |          | Cost or Other Basis |          | Code if any |          | Adjustments |          | Net Gain or Loss |          | Federal Income Tax Withheld |          | State Tax Withheld |          |
|----------------------------------|----------------|------------|------------|-----------|----------|----------|----------|---------------------|----------|-------------|----------|-------------|----------|------------------|----------|-----------------------------|----------|--------------------|----------|
|                                  |                | (Box 1c)   | (Box 1b)   | (Box 1d)  | (Box 1e) | (Box 1f) | (Box 1g) | (Box 1h)            | (Box 1i) | (Box 1j)    | (Box 1k) | (Box 1l)    | (Box 1m) | (Box 1n)         | (Box 1o) | (Box 1p)                    | (Box 1q) | (Box 1r)           | (Box 1s) |
| 21.0                             | L BRANDS INC   | 11/07/2014 | Various    | D         | 1,584.63 | 1,211.72 | 0.00     | 372.91              | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00             | 0.00     | 0.00                        | 0.00     | 0.00               | 0.00     |
| 9.0                              | L BRANDS INC   | 11/19/2014 | Various    | D         | 698.65   | 433.77   | 0.00     | 264.88              | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00             | 0.00     | 0.00                        | 0.00     | 0.00               | 0.00     |
| 8.0                              | LILLY ELI & CO | 01/07/2014 | 01/19/2012 | D         | 408.87   | 322.88   | 0.00     | 85.99               | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00             | 0.00     | 0.00                        | 0.00     | 0.00               | 0.00     |
| 16.0                             | LILLY ELI & CO | 04/07/2014 | Various    | D         | 938.22   | 740.05   | 0.00     | 198.17              | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00             | 0.00     | 0.00                        | 0.00     | 0.00               | 0.00     |
| 41.0                             | LILLY ELI & CO | 06/10/2014 | Various    | D         | 2,440.68 | 1,893.78 | 0.00     | 546.90              | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00             | 0.00     | 0.00                        | 0.00     | 0.00               | 0.00     |
| 13.0                             | LILLY ELI & CO | 07/14/2014 | 01/19/2012 | D         | 818.33   | 524.68   | 0.00     | 293.65              | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00             | 0.00     | 0.00                        | 0.00     | 0.00               | 0.00     |
| 37.0                             | LILLY ELI & CO | 09/09/2014 | 08/29/2013 | D         | 2,377.94 | 1,911.79 | 0.00     | 466.15              | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00             | 0.00     | 0.00                        | 0.00     | 0.00               | 0.00     |
| 532457108                        | LILLY ELI & CO | 10/07/2014 | 08/29/2013 | D         | 642.39   | 516.70   | 0.00     | 125.69              | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00             | 0.00     | 0.00                        | 0.00     | 0.00               | 0.00     |

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# 2014 Tax Information Statement

Page 63 of 151  
 Recipient's Name and Address: Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number: IN  
 State: ☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:  
 OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
 Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 28.0         | LILLY ELI & CO                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 532457108    | 11/19/2014                     | 08/29/2013             | D                  | 1,878.47          | 1,446.75                     |                      | 0.00                 | 431.72           | 0.00                                | 0.00                        |
| 54.0         | LILLY ELI & CO                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 532457108    | 12/04/2014                     | Various                | D                  | 3,885.22          | 2,484.42                     |                      | 0.00                 | 1,400.79         | 0.00                                | 0.00                        |
| 7.0          | LOCKHEED MARTIN CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 539830109    | 06/10/2014                     | 04/18/2013             | D                  | 1,169.81          | 664.79                       |                      | 0.00                 | 505.02           | 0.00                                | 0.00                        |
| 5.0          | LOCKHEED MARTIN CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 539830109    | 08/05/2014                     | 04/18/2013             | D                  | 841.43            | 474.85                       |                      | 0.00                 | 366.58           | 0.00                                | 0.00                        |
| 8.0          | LOCKHEED MARTIN CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 539830109    | 11/19/2014                     | 04/18/2013             | D                  | 1,486.52          | 759.77                       |                      | 0.00                 | 726.75           | 0.00                                | 0.00                        |
| 5.0          | LOCKHEED MARTIN CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 539830109    | 12/04/2014                     | 04/18/2013             | D                  | 948.87            | 474.85                       |                      | 0.00                 | 474.02           | 0.00                                | 0.00                        |
| 6.0          | LORILLARD INC                  |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 544147101    | 06/10/2014                     | 03/07/2012             | D                  | 365.21            | 256.70                       |                      | 0.00                 | 108.51           | 0.00                                | 0.00                        |
| 20.0         | LORILLARD INC                  |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 544147101    | 07/14/2014                     | Various                | D                  | 1,315.17          | 855.51                       |                      | 0.00                 | 459.66           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 64 of 151  
Ref: DLK

**Payer's Name and Address:**  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XXX2368  
**Payer's Federal ID Number:** 35-1729164  
**Payer's State ID Number:** IN  
**State:** IN

**Recipient's Name and Address:**  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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Covered (Box 5 is not checked)

| Description of property (Box 1a) |                                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
|----------------------------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| Cusip Number                     | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
| 9.0                              | LORILLARD INC                  |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 544147101                        | 09/09/2014                     | Various                | D                  | 531.70            | 388.08                       |                      | 0.00                 | 143.62           | 0.00                                | 0.00                        |
| 5.0                              | LORILLARD INC                  |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 544147101                        | 10/07/2014                     | 05/11/2012             | D                  | 299.59            | 213.85                       |                      | 0.00                 | 85.74            | 0.00                                | 0.00                        |
| 12.0                             | LORILLARD INC                  |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 544147101                        | 11/19/2014                     | 08/29/2013             | D                  | 752.26            | 512.16                       |                      | 0.00                 | 240.10           | 0.00                                | 0.00                        |
| 12.0                             | LORILLARD INC                  |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 544147101                        | 12/04/2014                     | 08/29/2013             | D                  | 763.54            | 512.16                       |                      | 0.00                 | 251.38           | 0.00                                | 0.00                        |
| 122.0                            | MAGNA INTL INC CL A            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 559222401                        | 05/08/2014                     | Various                | D                  | 11,997.33         | 5,430.78                     |                      | 0.00                 | 6,566.55         | 0.00                                | 0.00                        |
| 8.0                              | MARATHON OIL CORP              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 565849106                        | 04/07/2014                     | 03/11/2013             | D                  | 278.31            | 270.00                       |                      | 0.00                 | 8.31             | 0.00                                | 0.00                        |
| 49.0                             | MARATHON OIL CORP              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 565849106                        | 06/10/2014                     | Various                | D                  | 1,864.91          | 1,520.61                     |                      | 0.00                 | 344.30           | 0.00                                | 0.00                        |
| 34.0                             | MARATHON OIL CORP              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 565849106                        | 09/09/2014                     | 08/29/2013             | D                  | 1,355.89          | 1,180.14                     |                      | 0.00                 | 175.75           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 65 of 151  
Ref: DLK

**Payer's Name and Address:**  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XXX2368  
**Payer's Federal ID Number:** 35-1729164  
**Payer's State ID Number:**  
**State:** IN

**Recipient's Name and Address:**  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 14.0         | MARATHON OIL CORP              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 565849106    | 11/19/2014                     | Various                | D                  | 458.07            | 485.13                       |                      | 0.00                 | -27.06           | 0.00                                | 0.00                        |
| 8.0          | MARATHON OIL CORP              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 565849106    | 11/19/2014                     | 08/29/2013             | D                  | 261.75            | 277.68                       | W                    | 15.93                | 0.00             | 0.00                                | 0.00                        |
| 38.0         | MARATHON OIL CORP              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 565849106    | 12/04/2014                     | Various                | D                  | 1,139.59          | 1,198.40                     |                      | 0.00                 | -58.81           | 0.00                                | 0.00                        |
| 36.0         | MARSH & MCLENNAN CO INC        |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 571748102    | 06/10/2014                     | Various                | D                  | 1,837.76          | 1,218.90                     |                      | 0.00                 | 618.86           | 0.00                                | 0.00                        |
| 22.0         | MARSH & MCLENNAN CO INC        |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 571748102    | 09/09/2014                     | 08/29/2013             | D                  | 1,150.14          | 920.92                       |                      | 0.00                 | 229.22           | 0.00                                | 0.00                        |
| 26.0         | MARSH & MCLENNAN CO INC        |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 571748102    | 11/07/2014                     | Various                | D                  | 1,447.91          | 1,079.53                     |                      | 0.00                 | 368.38           | 0.00                                | 0.00                        |
| 17.0         | MARSH & MCLENNAN CO INC        |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 571748102    | 11/19/2014                     | Various                | D                  | 945.68            | 558.85                       |                      | 0.00                 | 386.83           | 0.00                                | 0.00                        |
| 7.0          | MATTEL                         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 577081102    | 06/10/2014                     | 06/06/2013             | D                  | 271.59            | 309.61                       |                      | 0.00                 | -38.02           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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**Payer's Name and Address:**  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XXX2368  
**Payer's Federal ID Number:** 35-1729164  
**Payer's State ID Number:** IN  
**State:** IN

**Recipient's Name and Address:**  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

☐ Corrected

☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
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Description of property (Box 1a)

| Cusp Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|-------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 5.0         | MATTEL                         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 577081102   | 07/14/2014                     | Various                | D                  | 196.79            | 220.47                       | W                    | 23.68                | 0.00             | 0.00                                | 0.00                        |
| 5.0         | MATTEL                         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 577081102   | 09/09/2014                     | Various                | D                  | 171.14            | 216.88                       |                      | 0.00                 | -45.74           | 0.00                                | 0.00                        |
| 24.0        | MATTEL                         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 577081102   | 10/07/2014                     | 08/29/2013             | D                  | 751.91            | 975.36                       |                      | 0.00                 | -223.45          | 0.00                                | 0.00                        |
| 13.0        | MATTEL                         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 577081102   | 11/19/2014                     | Various                | D                  | 402.35            | 480.27                       | W                    | 77.92                | 0.00             | 0.00                                | 0.00                        |
| 7.0         | MCDONALDS CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 580135101   | 02/10/2014                     | 03/07/2012             | D                  | 663.11            | 701.89                       |                      | 0.00                 | -38.78           | 0.00                                | 0.00                        |
| 10.0        | MCDONALDS CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 580135101   | 04/07/2014                     | 04/05/2013             | D                  | 970.78            | 1,009.10                     | W                    | 38.32                | 0.00             | 0.00                                | 0.00                        |
| 7.0         | MCDONALDS CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 580135101   | 05/08/2014                     | 03/07/2012             | D                  | 712.02            | 701.89                       |                      | 0.00                 | 10.13            | 0.00                                | 0.00                        |
| 27.0        | MCDONALDS CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 580135101   | 06/10/2014                     | Various                | D                  | 2,719.65          | 2,714.59                     |                      | 0.00                 | 5.06             | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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 Recipient's Name and Address: Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
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## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

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Description of property (Box 1a)

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 10.0         | MCDONALDS CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 580135101    | 07/14/2014                     | 03/07/2012             | D                  | 1,002.87          | 1,002.70                     |                      | 0.00                 | 0.17             | 0.00                                | 0.00                        |
| 10.0         | MCDONALDS CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 580135101    | 10/07/2014                     | 03/07/2012             | D                  | 928.57            | 1,002.70                     | W                    | 74.13                | 0.00             | 0.00                                | 0.00                        |
| 19.0         | MCDONALDS CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 580135101    | 11/19/2014                     | Various                | D                  | 1,834.41          | 1,904.67                     | W                    | 70.27                | 0.00             | 0.00                                | 0.00                        |
| 9.0          | MCDONALDS CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 580135101    | 11/19/2014                     | 03/07/2012             | D                  | 868.93            | 902.43                       |                      | 0.00                 | -33.49           | 0.00                                | 0.00                        |
| 5.0          | MCDONALDS CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 580135101    | 12/04/2014                     | 02/09/2012             | D                  | 478.38            | 500.60                       |                      | 0.00                 | -22.22           | 0.00                                | 0.00                        |
| 9.0          | MCGRAW HILL INC                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 580645109    | 02/10/2014                     | 01/05/2012             | D                  | 714.23            | 414.90                       |                      | 0.00                 | 299.33           | 0.00                                | 0.00                        |
| 18.0         | MCGRAW HILL INC                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 580645109    | 05/08/2014                     | Various                | D                  | 13,973.10         | 8,265.91                     |                      | 0.00                 | 5,707.19         | 0.00                                | 0.00                        |
| 21.0         | MEDTRONICS INC                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 585055106    | 01/07/2014                     | Various                | D                  | 1,254.73          | 830.51                       |                      | 0.00                 | 424.22           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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Ref: DLK

**Payer's Name and Address:**  
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OMB No. 1545-0715

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 19.0         | MEDTRONICS INC                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 585055106    | 04/07/2014                     | Various                | D                  | 1,172.65          | 784.24                       |                      | 0.00                 | 388.41           | 0.00                                | 0.00                        |
| 492.0        | MEDTRONICS INC                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 585055106    | 05/08/2014                     | Various                | D                  | 29,314.19         | 19,470.72                    |                      | 0.00                 | 9,843.47         | 0.00                                | 0.00                        |
| 52.0         | MERCK AND CO INC NEW COMMON    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 58933Y105    | 02/10/2014                     | 02/08/2013             | D                  | 2,840.10          | 2,138.73                     |                      | 0.00                 | 701.37           | 0.00                                | 0.00                        |
| 51.0         | MERCK AND CO INC NEW COMMON    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 58933Y105    | 07/14/2014                     | Various                | D                  | 2,974.77          | 2,390.21                     |                      | 0.00                 | 584.56           | 0.00                                | 0.00                        |
| 51.0         | MERCK AND CO INC NEW COMMON    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 58933Y105    | 09/09/2014                     | 08/29/2013             | D                  | 3,084.41          | 2,411.87                     |                      | 0.00                 | 672.54           | 0.00                                | 0.00                        |
| 57.0         | MERCK AND CO INC NEW COMMON    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 58933Y105    | 10/07/2014                     | 08/29/2013             | D                  | 3,338.99          | 2,695.61                     |                      | 0.00                 | 643.38           | 0.00                                | 0.00                        |
| 76.0         | MERCK AND CO INC NEW COMMON    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 58933Y105    | 11/19/2014                     | 08/29/2013             | D                  | 4,524.18          | 3,594.15                     |                      | 0.00                 | 930.03           | 0.00                                | 0.00                        |
| 23.0         | MERCK AND CO INC NEW COMMON    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 58933Y105    | 12/04/2014                     | 08/29/2013             | D                  | 1,408.02          | 1,087.71                     |                      | 0.00                 | 320.31           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 69 of 151  
Ref: DLK

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number: 620028019  
Recipient's Tax ID Number: XX-XXX2368  
Payer's Federal ID Number: 35-1729164  
Payer's State ID Number: IN

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 139.0        | MICROSOFT CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 594918104    | 02/10/2014                     | 04/16/2012             | D                  | 5,060.92          | 4,320.12                     |                      | 0.00                 | 740.80           | 0.00                                | 0.00                        |
| 46.0         | MICROSOFT CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 594918104    | 03/14/2014                     | 04/16/2012             | D                  | 1,738.35          | 1,429.68                     |                      | 0.00                 | 308.67           | 0.00                                | 0.00                        |
| 45.0         | MICROSOFT CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 594918104    | 06/10/2014                     | 04/16/2012             | D                  | 1,845.85          | 1,398.60                     |                      | 0.00                 | 447.25           | 0.00                                | 0.00                        |
| 156.0        | MICROSOFT CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 594918104    | 09/09/2014                     | Various                | D                  | 7,275.69          | 5,294.52                     |                      | 0.00                 | 1,981.17         | 0.00                                | 0.00                        |
| 111.0        | MICROSOFT CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 594918104    | 10/07/2014                     | 08/29/2013             | D                  | 5,058.17          | 3,717.38                     |                      | 0.00                 | 1,340.79         | 0.00                                | 0.00                        |
| 192.0        | MICROSOFT CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 594918104    | 11/07/2014                     | 08/29/2013             | D                  | 9,283.01          | 6,430.06                     |                      | 0.00                 | 2,852.95         | 0.00                                | 0.00                        |
| 153.0        | MICROSOFT CORP                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 594918104    | 11/19/2014                     | 08/29/2013             | D                  | 7,353.03          | 5,123.96                     |                      | 0.00                 | 2,229.07         | 0.00                                | 0.00                        |
| 418.0        | MOBILE TELESYSTEMS SP ADR      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 607409109    | 05/08/2014                     | Various                | D                  | 7,310.74          | 7,824.36                     |                      | 0.00                 | -513.62          | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 70 of 151  
 Recipient's Name and Address:  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number: IN

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 136.0        | NEWMONT MNG CORP               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 651639106    | 05/08/2014                     | 04/18/2013             | D                  | 3,258.90          | 4,468.94                     |                      | 0.00                 | -1,210.04        | 0.00                                | 0.00                        |
| 5.0          | NORFOLK SOUTHERN CORP.         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 655844108    | 01/07/2014                     | 01/05/2012             | D                  | 452.84            | 379.85                       |                      | 0.00                 | 72.99            | 0.00                                | 0.00                        |
| 7.0          | NORFOLK SOUTHERN CORP.         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 655844108    | 02/10/2014                     | Various                | D                  | 653.23            | 521.23                       |                      | 0.00                 | 132.00           | 0.00                                | 0.00                        |
| 156.0        | NORFOLK SOUTHERN CORP.         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 655844108    | 05/08/2014                     | Various                | D                  | 14,906.42         | 10,727.31                    |                      | 0.00                 | 4,179.11         | 0.00                                | 0.00                        |
| 5.0          | NORTHROP GRUMMAN CORP          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 666807102    | 01/07/2014                     | 03/28/2012             | D                  | 573.34            | 304.00                       |                      | 0.00                 | 269.34           | 0.00                                | 0.00                        |
| 146.0        | NORTHROP GRUMMAN CORP          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 666807102    | 05/08/2014                     | Various                | D                  | 17,695.67         | 8,748.56                     |                      | 0.00                 | 8,947.11         | 0.00                                | 0.00                        |
| 22.0         | NOVARTIS AG                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 66987V109    | 02/10/2014                     | 02/09/2012             | D                  | 1,763.05          | 1,242.34                     |                      | 0.00                 | 520.71           | 0.00                                | 0.00                        |
| 10.0         | NOVARTIS AG                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 66987V109    | 04/07/2014                     | 03/11/2013             | D                  | 825.68            | 690.50                       |                      | 0.00                 | 135.18           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 71 of 151  
 Recipient's Name and Address:  
 Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number: IN  
 State: IN  
☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:  
 OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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Description of property (Box 1a)

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 36.0         | NOVARTIS AG                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 66987V109    | 05/08/2014                     | 04/18/2013             | D                  | 3,174.77          | 2,599.79                     |                      | 0.00                 | 574.98           | 0.00                                | 0.00                        |
| 33.0         | NOVARTIS AG                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 66987V109    | 07/14/2014                     | 05/08/2013             | D                  | 2,973.89          | 2,473.02                     |                      | 0.00                 | 500.87           | 0.00                                | 0.00                        |
| 6.0          | NOVARTIS AG                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 66987V109    | 10/07/2014                     | 10/02/2013             | D                  | 539.02            | 456.18                       |                      | 0.00                 | 82.84            | 0.00                                | 0.00                        |
| 56.0         | NOVARTIS AG                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 66987V109    | 11/19/2014                     | Various                | D                  | 5,354.60          | 4,237.38                     |                      | 0.00                 | 1,117.22         | 0.00                                | 0.00                        |
| 46.0         | NOVARTIS AG                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 66987V109    | 12/04/2014                     | 08/29/2013             | D                  | 4,414.98          | 3,353.40                     |                      | 0.00                 | 1,061.58         | 0.00                                | 0.00                        |
| 47.0         | NTT DOCOMO INC SP ADR          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 62942M201    | 01/07/2014                     | 03/07/2012             | D                  | 764.21            | 819.66                       |                      | 0.00                 | -55.45           | 0.00                                | 0.00                        |
| 5.0          | NTT DOCOMO INC SP ADR          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 62942M201    | 04/07/2014                     | 03/07/2012             | D                  | 76.10             | 87.20                        | W                    | 11.10                | 0.00             | 0.00                                | 0.00                        |
| 108.0        | NTT DOCOMO INC SP ADR          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 62942M201    | 06/10/2014                     | 03/07/2012             | D                  | 1,782.35          | 1,848.59                     |                      | 0.00                 | -66.24           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 72 of 151  
 Recipient's Name and Address: Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number: IN  
 State: ☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:  
 OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 34.0         | NTT DOCOMO INC SP ADR          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 62942M201    | 07/14/2014                     | 03/07/2012             | D                  | 591.58            | 592.94                       | W                    | 1.36                 | 0.00             | 0.00                                | 0.00                        |
| 41.0         | NTT DOCOMO INC SP ADR          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 62942M201    | 09/09/2014                     | 03/07/2012             | D                  | 712.15            | 715.02                       | W                    | 2.87                 | 0.00             | 0.00                                | 0.00                        |
| 111.0        | NTT DOCOMO INC SP ADR          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 62942M201    | 11/19/2014                     | Various                | D                  | 1,760.43          | 1,905.50                     | W                    | 145.07               | 0.00             | 0.00                                | 0.00                        |
| 152.0        | NTT DOCOMO INC SP ADR          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 62942M201    | 12/04/2014                     | Various                | D                  | 2,333.15          | 2,557.00                     |                      | 0.00                 | -223.85          | 0.00                                | 0.00                        |
| 55.0         | NTT DOCOMO INC SP ADR          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 62942M201    | 12/04/2014                     | 03/28/2012             | D                  | 844.23            | 917.92                       | W                    | 73.69                | 0.00             | 0.00                                | 0.00                        |
| 30.0         | OCCIDENTAL PETE CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 674599105    | 06/10/2014                     | 04/16/2012             | D                  | 2,999.93          | 2,645.72                     |                      | 0.00                 | 354.21           | 0.00                                | 0.00                        |
| 16.0         | OCCIDENTAL PETE CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 674599105    | 08/05/2014                     | 07/05/2013             | D                  | 1,586.53          | 1,451.52                     |                      | 0.00                 | 135.01           | 0.00                                | 0.00                        |
| 5.0          | OCCIDENTAL PETE CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 674599105    | 09/09/2014                     | Various                | D                  | 490.23            | 448.84                       |                      | 0.00                 | 41.39            | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 73 of 151  
 Recipient's Name and Address: Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
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## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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 Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 19.0         | OCCIDENTAL PETE CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 674599105    | 11/19/2014                     | Various                | D                  | 1,629.78          | 1,779.55                     | W                    | 149.77               | 0.00             | 0.00                                | 0.00                        |
| 15.0         | OCCIDENTAL PETE CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 674599105    | 12/04/2014                     | 08/29/2013             | D                  | 1,235.67          | 1,278.90                     |                      | 0.00                 | -43.23           | 0.00                                | 0.00                        |
| 18.0         | OCCIDENTAL PETE CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 674599105    | 12/04/2014                     | 08/29/2013             | D                  | 1,482.81          | 1,534.69                     | W                    | 51.88                | 0.00             | 0.00                                | 0.00                        |
| 450.0        | PEARSON PLC SP ADR             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 705015105    | 02/10/2014                     | Various                | D                  | 8,247.51          | 8,475.87                     |                      | 0.00                 | -228.36          | 0.00                                | 0.00                        |
| 7.0          | PEPSICO INC                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 713448108    | 01/07/2014                     | 04/16/2012             | D                  | 585.39            | 465.01                       |                      | 0.00                 | 120.38           | 0.00                                | 0.00                        |
| 77.0         | PEPSICO INC                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 713448108    | 05/08/2014                     | Various                | D                  | 6,654.80          | 5,779.47                     |                      | 0.00                 | 875.33           | 0.00                                | 0.00                        |
| 33.0         | PEPSICO INC                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 713448108    | 06/10/2014                     | Various                | D                  | 2,915.15          | 2,406.57                     |                      | 0.00                 | 508.58           | 0.00                                | 0.00                        |
| 23.0         | PEPSICO INC                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 713448108    | 07/14/2014                     | 01/05/2012             | D                  | 2,093.64          | 1,524.68                     |                      | 0.00                 | 568.96           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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 Recipient's Name and Address: Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
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 949 CEDAR HILL DR  
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## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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|----------------------------------|--------------------------------------|------------------------------|---|-----------------------|--|----------------------|--|------------------------------------|--|-------------------------------------------|--|---------------------------------|----------|----------------------------------------------|------|--------------------------------------|------|
| Cusip<br>Number                  | Date Sold<br>or Disposed<br>(Box 1c) | Date<br>Acquired<br>(Box 1b) |   |                       |  | (Box 1d)             |  | (Box 1e)                           |  | (Box 1f)                                  |  | (Box 1g)                        |          | (Box 4)                                      |      | (Box 16)                             |      |
| 18.0                             | PEPSICO INC                          |                              |   |                       |  |                      |  |                                    |  |                                           |  |                                 |          |                                              |      |                                      |      |
| 713448108                        | 09/09/2014                           | 08/02/2013                   | D |                       |  | 1,643.00             |  | 1,513.07                           |  |                                           |  | 0.00                            | 129.93   | 0.00                                         | 0.00 | 0.00                                 | 0.00 |
| 18.0                             | PEPSICO INC                          |                              |   |                       |  |                      |  |                                    |  |                                           |  |                                 |          |                                              |      |                                      |      |
| 713448108                        | 10/07/2014                           | Various                      | D |                       |  | 1,674.86             |  | 1,466.08                           |  |                                           |  | 0.00                            | 208.78   | 0.00                                         | 0.00 | 0.00                                 | 0.00 |
| 40.0                             | PEPSICO INC                          |                              |   |                       |  |                      |  |                                    |  |                                           |  |                                 |          |                                              |      |                                      |      |
| 713448108                        | 11/19/2014                           | 08/29/2013                   | D |                       |  | 3,930.31             |  | 3,174.40                           |  |                                           |  | 0.00                            | 755.91   | 0.00                                         | 0.00 | 0.00                                 | 0.00 |
| 30.0                             | PEPSICO INC                          |                              |   |                       |  |                      |  |                                    |  |                                           |  |                                 |          |                                              |      |                                      |      |
| 713448108                        | 12/04/2014                           | 08/29/2013                   | D |                       |  | 2,929.73             |  | 2,380.80                           |  |                                           |  | 0.00                            | 548.93   | 0.00                                         | 0.00 | 0.00                                 | 0.00 |
| 43.0                             | PFIZER INC                           |                              |   |                       |  |                      |  |                                    |  |                                           |  |                                 |          |                                              |      |                                      |      |
| 717081103                        | 01/07/2014                           | 01/19/2012                   | D |                       |  | 1,318.36             |  | 940.63                             |  |                                           |  | 0.00                            | 377.73   | 0.00                                         | 0.00 | 0.00                                 | 0.00 |
| 206.0                            | PFIZER INC                           |                              |   |                       |  |                      |  |                                    |  |                                           |  |                                 |          |                                              |      |                                      |      |
| 717081103                        | 02/10/2014                           | 01/19/2012                   | D |                       |  | 6,420.91             |  | 4,506.25                           |  |                                           |  | 0.00                            | 1,914.66 | 0.00                                         | 0.00 | 0.00                                 | 0.00 |
| 508.0                            | PFIZER INC                           |                              |   |                       |  |                      |  |                                    |  |                                           |  |                                 |          |                                              |      |                                      |      |
| 717081103                        | 05/08/2014                           | Various                      | D |                       |  | 14,899.77            |  | 11,572.86                          |  |                                           |  | 0.00                            | 3,326.91 | 0.00                                         | 0.00 | 0.00                                 | 0.00 |
| 170.0                            | PFIZER INC                           |                              |   |                       |  |                      |  |                                    |  |                                           |  |                                 |          |                                              |      |                                      |      |
| 717081103                        | 07/14/2014                           | 05/08/2013                   | D |                       |  | 5,115.20             |  | 4,880.68                           |  |                                           |  | 0.00                            | 234.52   | 0.00                                         | 0.00 | 0.00                                 | 0.00 |

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**Recipient's Name and Address:**  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

**Payer's Name and Address:**  
**OLD NATIONAL WEALTH MANAGEMENT**  
**PO BOX 207**  
**EVANSVILLE, IN 47702**

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number: IN

| Corrected                | 2nd TIN notice           |
|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> |

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cûsip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 173.0        | PFIZER INC                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 717081103    | 11/19/2014                     | 05/08/2013             | D                  | 5,240.07          | 4,966.82                     |                      | 0.00                 | 273.25           | 0.00                                | 0.00                        |
| 210.0        | PFIZER INC                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 717081103    | 12/04/2014                     | Various                | D                  | 6,642.53          | 5,961.47                     |                      | 0.00                 | 681.06           | 0.00                                | 0.00                        |
| 28.0         | PHILIP MORRIS INTL INC         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 718172109    | 04/07/2014                     | Various                | D                  | 2,326.52          | 2,547.55                     | W                    | 221.03               | 0.00             | 0.00                                | 0.00                        |
| 182.0        | PHILIP MORRIS INTL INC         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 718172109    | 05/08/2014                     | Various                | D                  | 15,631.81         | 15,913.35                    |                      | 0.00                 | -281.54          | 0.00                                | 0.00                        |
| 30.0         | PHILIP MORRIS INTL INC         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 718172109    | 06/10/2014                     | Various                | D                  | 2,647.44          | 2,674.25                     |                      | 0.00                 | -26.81           | 0.00                                | 0.00                        |
| 10.0         | PHILIP MORRIS INTL INC         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 718172109    | 07/14/2014                     | 05/11/2012             | D                  | 858.78            | 860.90                       |                      | 0.00                 | -2.12            | 0.00                                | 0.00                        |
| 16.0         | PHILIP MORRIS INTL INC         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 718172109    | 07/14/2014                     | 05/11/2012             | D                  | 1,374.05          | 1,377.44                     | W                    | 3.39                 | 0.00             | 0.00                                | 0.00                        |
| 28.0         | PHILIP MORRIS INTL INC         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 718172109    | 09/09/2014                     | 05/11/2012             | D                  | 2,343.54          | 2,410.52                     |                      | 0.00                 | -66.98           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 76 of 151  
 Recipient's Name and Address: Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number: IN  
 State: ☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:  
 OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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 Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 36.0         | PHILIP MORRIS INTL INC         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 718172109    | 10/07/2014                     | Various                | D                  | 3,026.10          | 3,040.42                     |                      | 0.00                 | -14.32           | 0.00                                | 0.00                        |
| 39.0         | PHILIP MORRIS INTL INC         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 718172109    | 11/19/2014                     | 08/29/2013             | D                  | 3,380.44          | 3,290.03                     |                      | 0.00                 | 90.41            | 0.00                                | 0.00                        |
| 59.0         | PHILIP MORRIS INTL INC         |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 718172109    | 12/04/2014                     | 08/29/2013             | D                  | 5,123.45          | 4,977.23                     |                      | 0.00                 | 146.22           | 0.00                                | 0.00                        |
| 15.0         | PROCTER & GAMBLE CO            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 742718109    | 05/08/2014                     | 04/18/2013             | D                  | 1,228.02          | 1,201.20                     |                      | 0.00                 | 26.82            | 0.00                                | 0.00                        |
| 105.0        | PROCTER & GAMBLE CO            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 742718109    | 07/14/2014                     | Various                | D                  | 8,554.17          | 8,294.18                     |                      | 0.00                 | 259.99           | 0.00                                | 0.00                        |
| 19.0         | PROCTER & GAMBLE CO            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 742718109    | 10/07/2014                     | 09/10/2013             | D                  | 1,582.66          | 1,483.51                     |                      | 0.00                 | 99.15            | 0.00                                | 0.00                        |
| 64.0         | PROCTER & GAMBLE CO            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 742718109    | 11/19/2014                     | Various                | D                  | 5,672.19          | 4,971.11                     |                      | 0.00                 | 701.08           | 0.00                                | 0.00                        |
| 40.0         | PROCTER & GAMBLE CO            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 742718109    | 12/04/2014                     | 08/29/2013             | D                  | 3,623.11          | 3,106.68                     |                      | 0.00                 | 516.43           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 77 of 151  
 Recipient's Name and Address:  
 Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number: IN  
 State: IN  
☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:  
 OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 15.0         | RAYTHEON CO NEW                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 755111507    | 02/10/2014                     | 02/08/2013             | D                  | 1,395.13          | 811.50                       |                      | 0.00                 | 583.63           | 0.00                                | 0.00                        |
| 9.0          | RAYTHEON CO NEW                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 755111507    | 06/10/2014                     | Various                | D                  | 878.38            | 553.66                       |                      | 0.00                 | 324.72           | 0.00                                | 0.00                        |
| 5.0          | RAYTHEON CO NEW                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 755111507    | 09/09/2014                     | 08/29/2013             | D                  | 495.88            | 379.70                       |                      | 0.00                 | 116.18           | 0.00                                | 0.00                        |
| 9.0          | RAYTHEON CO NEW                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 755111507    | 11/19/2014                     | Various                | D                  | 937.95            | 687.96                       |                      | 0.00                 | 249.99           | 0.00                                | 0.00                        |
| 7.0          | RAYTHEON CO NEW                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 755111507    | 12/04/2014                     | 08/29/2013             | D                  | 749.19            | 531.58                       |                      | 0.00                 | 217.61           | 0.00                                | 0.00                        |
| 14.0         | REYNOLDS AMERN INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 761713106    | 06/10/2014                     | 04/18/2013             | D                  | 828.92            | 631.50                       |                      | 0.00                 | 197.42           | 0.00                                | 0.00                        |
| 24.0         | REYNOLDS AMERN INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 761713106    | 07/14/2014                     | 04/18/2013             | D                  | 1,502.48          | 1,082.57                     |                      | 0.00                 | 419.91           | 0.00                                | 0.00                        |
| 17.0         | REYNOLDS AMERN INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 761713106    | 09/09/2014                     | Various                | D                  | 970.84            | 793.57                       |                      | 0.00                 | 177.27           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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 Recipient's Name and Address: Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number: IN  
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## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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|--------------|-----------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 10.0         | REYNOLDS AMERN INC                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 761713106    | 10/07/2014                        | 04/18/2013             | D                  | 591.58            | 451.07                       |                      | 0.00                 | 140.51           | 0.00                                | 0.00                        |
| 8.0          | REYNOLDS AMERN INC                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 761713106    | 11/07/2014                        | 04/18/2013             | D                  | 513.67            | 360.86                       |                      | 0.00                 | 152.81           | 0.00                                | 0.00                        |
| 14.0         | REYNOLDS AMERN INC                |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 761713106    | 11/19/2014                        | 04/18/2013             | D                  | 919.63            | 631.50                       |                      | 0.00                 | 288.13           | 0.00                                | 0.00                        |
| 62.0         | ROYAL DUTCH SHELL PLC SP ADR CL A |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 780259206    | 01/07/2014                        | 04/16/2012             | D                  | 4,391.57          | 4,205.59                     |                      | 0.00                 | 185.98           | 0.00                                | 0.00                        |
| 8.0          | ROYAL DUTCH SHELL PLC SP ADR CL A |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 780259206    | 04/07/2014                        | 04/16/2012             | D                  | 585.19            | 542.66                       |                      | 0.00                 | 42.53            | 0.00                                | 0.00                        |
| 69.0         | ROYAL DUTCH SHELL PLC SP ADR CL A |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 780259206    | 05/08/2014                        | 04/16/2012             | D                  | 5,553.21          | 4,680.42                     |                      | 0.00                 | 872.79           | 0.00                                | 0.00                        |
| 61.0         | ROYAL DUTCH SHELL PLC SP ADR CL A |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 780259206    | 08/05/2014                        | 04/16/2012             | D                  | 4,993.96          | 4,137.76                     |                      | 0.00                 | 856.20           | 0.00                                | 0.00                        |
| 65.0         | ROYAL DUTCH SHELL PLC SP ADR CL A |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 780259206    | 11/19/2014                        | 04/16/2012             | D                  | 4,536.89          | 4,409.09                     |                      | 0.00                 | 127.80           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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 Recipient's Name and Address:  
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## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

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|--------------|----------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 101.0        | ROYAL DUTCH SHELL PLC SP ADR CLA |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 780259206    | 12/04/2014                       | 04/16/2012             | D                  | 6,842.14          | 6,851.04                     |                      | 0.00                 | -8.90            | 0.00                                | 0.00                        |
| 90.0         | ROYAL DUTCH SHELL PLC SP ADR CLA |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 780259206    | 12/04/2014                       | 04/16/2012             | D                  | 6,096.96          | 6,104.89                     | W                    | 7.93                 | 0.00             | 0.00                                | 0.00                        |
| 16.0         | SANOFI SP ADR                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 80105N105    | 01/07/2014                       | 03/07/2012             | D                  | 827.98            | 597.44                       |                      | 0.00                 | 230.54           | 0.00                                | 0.00                        |
| 41.0         | SANOFI SP ADR                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 80105N105    | 05/08/2014                       | 04/18/2013             | D                  | 2,160.45          | 2,158.03                     |                      | 0.00                 | 2.42             | 0.00                                | 0.00                        |
| 25.0         | SANOFI SP ADR                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 80105N105    | 06/10/2014                       | 05/08/2013             | D                  | 1,341.97          | 1,373.84                     |                      | 0.00                 | -31.87           | 0.00                                | 0.00                        |
| 57.0         | SANOFI SP ADR                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 80105N105    | 08/05/2014                       | Various                | D                  | 3,026.07          | 3,031.11                     |                      | 0.00                 | -5.04            | 0.00                                | 0.00                        |
| 42.0         | SANOFI SP ADR                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 80105N105    | 08/05/2014                       | 05/08/2013             | D                  | 2,229.73          | 2,308.06                     | W                    | 78.33                | 0.00             | 0.00                                | 0.00                        |
| 12.0         | SANOFI SP ADR                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 80105N105    | 10/07/2014                       | 04/18/2013             | D                  | 645.94            | 631.62                       |                      | 0.00                 | 14.32            | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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 ALAN W & SHARON A BRAUN FAMILY  
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## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 36.0         | SANOFI SP ADR                  |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 80105N105    | 11/19/2014                     | Various                | D                  | 1,728.32          | 1,868.68                     | W                    | 140.36               | 0.00             | 0.00                                | 0.00                        |
| 23.0         | SANOFI SP ADR                  |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 80105N105    | 11/19/2014                     | 08/02/2013             | D                  | 1,104.21          | 1,177.16                     |                      | 0.00                 | -72.95           | 0.00                                | 0.00                        |
| 62.0         | SANOFI SP ADR                  |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 80105N105    | 12/04/2014                     | Various                | D                  | 2,905.88          | 3,141.89                     |                      | 0.00                 | -236.01          | 0.00                                | 0.00                        |
| 5.0          | SIEMENS AG SP ADR              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 826197501    | 01/07/2014                     | 01/19/2012             | D                  | 679.88            | 503.80                       |                      | 0.00                 | 176.08           | 0.00                                | 0.00                        |
| 21.0         | SIEMENS AG SP ADR              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 826197501    | 06/10/2014                     | Various                | D                  | 2,834.94          | 2,275.36                     |                      | 0.00                 | 559.58           | 0.00                                | 0.00                        |
| 22.0         | SIEMENS AG SP ADR              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 826197501    | 08/05/2014                     | 04/05/2013             | D                  | 2,646.76          | 2,337.94                     |                      | 0.00                 | 308.82           | 0.00                                | 0.00                        |
| 9.0          | SIEMENS AG SP ADR              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 826197501    | 09/09/2014                     | 08/29/2013             | D                  | 1,137.48          | 972.27                       |                      | 0.00                 | 165.21           | 0.00                                | 0.00                        |
| 25.0         | SIEMENS AG SP ADR              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 826197501    | 11/19/2014                     | Various                | D                  | 2,858.68          | 3,126.75                     | W                    | 268.07               | 0.00             | 0.00                                | 0.00                        |

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OMB No. 1545-0715

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 9.0          | SIEMENS AG SP ADR              |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 826197501    | 12/04/2014                     | Various                | D                  | 1,038.21          | 1,081.42                     | W                    | 43.21                | 0.00             | 0.00                                | 0.00                        |
| 8.0          | SMUCKER J M CO                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 832696405    | 06/10/2014                     | Various                | D                  | 839.26            | 662.92                       |                      | 0.00                 | 176.35           | 0.00                                | 0.00                        |
| 5.0          | SMUCKER J M CO                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 832696405    | 11/07/2014                     | 08/29/2013             | D                  | 523.48            | 530.90                       |                      | 0.00                 | -7.42            | 0.00                                | 0.00                        |
| 5.0          | SMUCKER J M CO                 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 832696405    | 11/19/2014                     | 08/29/2013             | D                  | 506.03            | 530.90                       |                      | 0.00                 | -24.87           | 0.00                                | 0.00                        |
| 5.0          | STANLEY BLACK & DECKER INC     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 854502101    | 06/10/2014                     | 04/16/2012             | D                  | 440.34            | 387.75                       |                      | 0.00                 | 52.59            | 0.00                                | 0.00                        |
| 5.0          | STANLEY BLACK & DECKER INC     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 854502101    | 10/07/2014                     | 08/29/2013             | D                  | 426.14            | 431.60                       |                      | 0.00                 | -5.46            | 0.00                                | 0.00                        |
| 6.0          | STANLEY BLACK & DECKER INC     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 854502101    | 11/19/2014                     | 08/29/2013             | D                  | 568.72            | 517.92                       |                      | 0.00                 | 50.80            | 0.00                                | 0.00                        |
| 51.0         | STATOIL ASA SP ADR             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 85771P102    | 01/07/2014                     | 02/09/2012             | D                  | 1,211.79          | 1,373.40                     |                      | 0.00                 | -161.61          | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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Ref: DLK

## Payer's Name and Address:

OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

## Account Number:

620028019  
XX-XXX2368  
35-1729164

## Recipient's Tax ID Number:

35-1729164

## Payer's State ID Number:

IN

☐ Corrected

☐ 2nd TIN notice

## Recipient's Name and Address:

ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 50.0         | STATOIL ASA SP ADR             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 85771P102    | 03/14/2014                     | Various                | D                  | 1,374.47          | 1,337.48                     |                      | 0.00                 | 36.99            | 0.00                                | 0.00                        |
| 30.0         | STATOIL ASA SP ADR             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 85771P102    | 06/10/2014                     | 05/07/2012             | D                  | 917.67            | 785.40                       |                      | 0.00                 | 132.27           | 0.00                                | 0.00                        |
| 56.0         | STATOIL ASA SP ADR             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 85771P102    | 08/05/2014                     | 05/07/2012             | D                  | 1,616.16          | 1,466.07                     |                      | 0.00                 | 150.09           | 0.00                                | 0.00                        |
| 85.0         | STATOIL ASA SP ADR             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 85771P102    | 11/19/2014                     | Various                | D                  | 1,864.86          | 2,217.66                     | W                    | 352.80               | 0.00             | 0.00                                | 0.00                        |
| 244.0        | STATOIL ASA SP ADR             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 85771P102    | 12/04/2014                     | Various                | D                  | 4,550.96          | 6,360.97                     | W                    | 1,810.01             | 0.00             | 0.00                                | 0.00                        |
| 30.0         | SYSCO CORP                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 871829107    | 01/07/2014                     | Various                | D                  | 1,093.18          | 896.52                       |                      | 0.00                 | 196.66           | 0.00                                | 0.00                        |
| 10.0         | SYSCO CORP                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 871829107    | 06/10/2014                     | 04/18/2013             | D                  | 376.69            | 343.60                       |                      | 0.00                 | 33.09            | 0.00                                | 0.00                        |
| 5.0          | SYSCO CORP                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 871829107    | 08/05/2014                     | 08/02/2013             | D                  | 178.70            | 174.85                       |                      | 0.00                 | 3.85             | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 83 of 151  
 Recipient's Name and Address:  
 Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number: IN  
 State: ☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:  
 OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
 Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 10.0         | SYSCO CORP                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 871829107    | 09/09/2014                     | 08/02/2013             | D                  | 381.69            | 349.70                       |                      | 0.00                 | 31.99            | 0.00                                | 0.00                        |
| 20.0         | SYSCO CORP                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 871829107    | 11/19/2014                     | Various                | D                  | 780.18            | 688.12                       |                      | 0.00                 | 92.07            | 0.00                                | 0.00                        |
| 25.0         | SYSCO CORP                     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 871829107    | 12/04/2014                     | Various                | D                  | 996.97            | 824.98                       |                      | 0.00                 | 171.99           | 0.00                                | 0.00                        |
| 8.0          | TARGET CORP                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 87612E106    | 01/07/2014                     | 04/16/2012             | D                  | 501.67            | 460.36                       |                      | 0.00                 | 41.31            | 0.00                                | 0.00                        |
| 8.0          | TARGET CORP                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 87612E106    | 04/07/2014                     | 02/08/2013             | D                  | 483.83            | 499.84                       |                      | 0.00                 | -16.01           | 0.00                                | 0.00                        |
| 316.0        | TARGET CORP                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 87612E106    | 05/08/2014                     | Various                | D                  | 18,466.64         | 17,401.95                    |                      | 0.00                 | 1,064.69         | 0.00                                | 0.00                        |
| 217.0        | TE CONNECTIVITY LTD            |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| H84989104    | 05/08/2014                     | Various                | D                  | 12,838.52         | 7,558.53                     |                      | 0.00                 | 5,279.99         | 0.00                                | 0.00                        |
| 8.0          | TECK COMINCO LTD CL B          |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 878742204    | 03/14/2014                     | 04/16/2012             | D                  | 163.60            | 291.05                       |                      | 0.00                 | -127.45          | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 84 of 151  
Ref: DLK

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number: 620028019  
Recipient's Tax ID Number: XX-XXX2368  
Payer's Federal ID Number: 35-1729164  
Payer's State ID Number: IN

Recipient's Name and Address:  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

| Description of property (Box 1a) |                                 |               | Date Sold or Disposed or Acquired |          | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|----------------------------------|---------------------------------|---------------|-----------------------------------|----------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| Cusip Number                     | Date Sold or Disposed           | Date Acquired | (Box 1c)                          | (Box 1b) |                    | (Box 1d)          | (Box 1e)                     | (Box 1f)             | (Box 1g)             |                  | (Box 4)                             | (Box 16)                    |
| 14.0                             | TECK COMINCO LTD CL B           |               |                                   |          |                    |                   |                              |                      |                      |                  |                                     |                             |
| 878742204                        | 04/07/2014                      | 04/16/2012    | D                                 |          |                    | 314.29            | 509.34                       |                      | 0.00                 | -195.05          | 0.00                                | 0.00                        |
| 48.0                             | TECK COMINCO LTD CL B           |               |                                   |          |                    |                   |                              |                      |                      |                  |                                     |                             |
| 878742204                        | 07/14/2014                      | Various       | D                                 |          |                    | 1,148.62          | 1,686.69                     | W                    | 538.07               | 0.00             | 0.00                                | 0.00                        |
| 26.0                             | TECK COMINCO LTD CL B           |               |                                   |          |                    |                   |                              |                      |                      |                  |                                     |                             |
| 878742204                        | 07/14/2014                      | Various       | D                                 |          |                    | 622.17            | 827.95                       |                      | 0.00                 | -205.78          | 0.00                                | 0.00                        |
| 7.0                              | TECK COMINCO LTD CL B           |               |                                   |          |                    |                   |                              |                      |                      |                  |                                     |                             |
| 878742204                        | 09/09/2014                      | 02/22/2013    | D                                 |          |                    | 151.61            | 217.07                       | W                    | 65.46                | 0.00             | 0.00                                | 0.00                        |
| 25.0                             | TECK COMINCO LTD CL B           |               |                                   |          |                    |                   |                              |                      |                      |                  |                                     |                             |
| 878742204                        | 11/19/2014                      | Various       | D                                 |          |                    | 390.25            | 727.64                       | W                    | 337.39               | 0.00             | 0.00                                | 0.00                        |
| 25.0                             | TECK COMINCO LTD CL B           |               |                                   |          |                    |                   |                              |                      |                      |                  |                                     |                             |
| 878742204                        | 12/04/2014                      | Various       | D                                 |          |                    | 372.99            | 640.38                       | W                    | 267.39               | 0.00             | 0.00                                | 0.00                        |
| 28.0                             | TELEKOMUNIKASI INDONESIA SP ADR |               |                                   |          |                    |                   |                              |                      |                      |                  |                                     |                             |
| 715684106                        | 07/14/2014                      | 04/18/2013    | D                                 |          |                    | 1,247.09          | 1,305.73                     |                      | 0.00                 | -58.63           | 0.00                                | 0.00                        |
| 26.0                             | TELEKOMUNIKASI INDONESIA SP ADR |               |                                   |          |                    |                   |                              |                      |                      |                  |                                     |                             |
| 715684106                        | 07/14/2014                      | 04/18/2013    | D                                 |          |                    | 1,158.02          | 1,212.46                     | W                    | 54.45                | 0.00             | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 85 of 151  
 Recipient's Name and Address:  
 Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number:  
 State: IN

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:  
 OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
 Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c)      | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|-------------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 16.0         | TELEKOMUNIKASI INDONESIA SP ADR     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 715684106    | 11/19/2014                          | 04/18/2013             | D                  | 725.74            | 746.13                       | W                    | 20.39                | 0.00             | 0.00                                | 0.00                        |
| 29.0         | TELEKOMUNIKASI INDONESIA SP ADR     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 715684106    | 12/04/2014                          | 04/18/2013             | D                  | 1,332.52          | 1,352.36                     |                      | 0.00                 | -19.85           | 0.00                                | 0.00                        |
| 8.0          | TELEKOMUNIKASI INDONESIA SP ADR     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 715684106    | 12/04/2014                          | 04/18/2013             | D                  | 367.59            | 373.07                       | W                    | 5.47                 | 0.00             | 0.00                                | 0.00                        |
| 8.0          | TEVA PHARMACEUTICAL INDS LTD SP ADR |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 881624209    | 06/10/2014                          | 04/18/2013             | D                  | 415.19            | 306.00                       |                      | 0.00                 | 109.19           | 0.00                                | 0.00                        |
| 23.0         | TEVA PHARMACEUTICAL INDS LTD SP ADR |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 881624209    | 07/14/2014                          | 04/18/2013             | D                  | 1,255.54          | 879.75                       |                      | 0.00                 | 375.79           | 0.00                                | 0.00                        |
| 23.0         | TEVA PHARMACEUTICAL INDS LTD SP ADR |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 881624209    | 10/07/2014                          | 04/18/2013             | D                  | 1,214.14          | 879.75                       |                      | 0.00                 | 334.39           | 0.00                                | 0.00                        |
| 10.0         | TEVA PHARMACEUTICAL INDS LTD SP ADR |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 881624209    | 11/07/2014                          | 04/18/2013             | D                  | 575.19            | 382.50                       |                      | 0.00                 | 192.69           | 0.00                                | 0.00                        |
| 21.0         | TEVA PHARMACEUTICAL INDS LTD SP ADR |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 881624209    | 11/19/2014                          | 04/18/2013             | D                  | 1,200.54          | 803.25                       |                      | 0.00                 | 397.29           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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Ref: DLK

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

Account Number:  
620028019  
Recipient's Tax ID Number:  
XX-XXX2368  
Payer's Federal ID Number:  
35-1729164  
Payer's State ID Number:  
IN

Recipient's Name and Address:  
ALAN W & SHARON A BRAUN FAMILY  
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## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 55.0         | TEXAS INSTRS INC               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 882508104    | 06/10/2014                     | Various                | D                  | 2,630.60          | 1,902.51                     |                      | 0.00                 | 728.09           | 0.00                                | 0.00                        |
| 9.0          | TEXAS INSTRS INC               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 882508104    | 07/14/2014                     | 04/18/2013             | D                  | 441.17            | 310.23                       |                      | 0.00                 | 130.94           | 0.00                                | 0.00                        |
| 26.0         | TEXAS INSTRS INC               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 882508104    | 09/09/2014                     | 08/29/2013             | D                  | 1,252.39          | 1,010.36                     |                      | 0.00                 | 242.03           | 0.00                                | 0.00                        |
| 58.0         | TEXAS INSTRS INC               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 882508104    | 11/07/2014                     | Various                | D                  | 2,945.18          | 2,188.03                     |                      | 0.00                 | 757.15           | 0.00                                | 0.00                        |
| 26.0         | TEXAS INSTRS INC               |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 882508104    | 11/19/2014                     | 04/18/2013             | D                  | 1,345.99          | 896.22                       |                      | 0.00                 | 449.77           | 0.00                                | 0.00                        |
| 15.0         | THOMSON REUTERS CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 884903105    | 04/07/2014                     | Various                | D                  | 523.19            | 471.97                       |                      | 0.00                 | 51.22            | 0.00                                | 0.00                        |
| 22.0         | THOMSON REUTERS CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 884903105    | 06/10/2014                     | 06/06/2013             | D                  | 775.92            | 733.02                       |                      | 0.00                 | 42.90            | 0.00                                | 0.00                        |
| 13.0         | THOMSON REUTERS CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 884903105    | 07/14/2014                     | Various                | D                  | 480.61            | 419.45                       |                      | 0.00                 | 61.16            | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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Ref: DLK

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
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Payer's Name and Address:  
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 PO BOX 207  
 EVANSVILLE, IN 47702

Recipient's Name and Address:  
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## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 8.0          | THOMSON REUTERS CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 884903105    | 09/09/2014                     | 08/02/2013             | D                  | 303.03            | 276.00                       |                      | 0.00                 | 27.03            | 0.00                                | 0.00                        |
| 33.0         | THOMSON REUTERS CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 884903105    | 10/07/2014                     | Various                | D                  | 1,211.73          | 1,109.61                     |                      | 0.00                 | 102.12           | 0.00                                | 0.00                        |
| 26.0         | THOMSON REUTERS CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 884903105    | 11/19/2014                     | 08/29/2013             | D                  | 985.89            | 869.18                       |                      | 0.00                 | 116.71           | 0.00                                | 0.00                        |
| 25.0         | THOMSON REUTERS CORP           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 884903105    | 12/04/2014                     | Various                | D                  | 994.73            | 831.13                       |                      | 0.00                 | 163.60           | 0.00                                | 0.00                        |
| 949.0        | TOTAL FINA SA                  |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 89151E109    | 05/08/2014                     | 04/18/2013             | D                  | 69,332.59         | 44,038.18                    |                      | 0.00                 | 25,294.41        | 0.00                                | 0.00                        |
| 54.0         | UNILEVER PLC                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 904767704    | 06/10/2014                     | 04/18/2013             | D                  | 2,422.92          | 2,287.60                     |                      | 0.00                 | 135.32           | 0.00                                | 0.00                        |
| 14.0         | UNILEVER PLC                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 904767704    | 07/14/2014                     | 04/18/2013             | D                  | 632.09            | 593.08                       |                      | 0.00                 | 39.01            | 0.00                                | 0.00                        |
| 7.0          | UNILEVER PLC                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 904767704    | 08/05/2014                     | 04/18/2013             | D                  | 301.06            | 296.54                       |                      | 0.00                 | 4.52             | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

Page 88 of 151

**Payer's Name and Address:**  
 OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

**Recipient's Name and Address:**  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XXX2368  
**Payer's Federal ID Number:** 35-1729164  
**Payer's State ID Number:** IN

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
 Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 43.0         | UNILEVER PLC                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 904767704    | 09/09/2014                     | 04/18/2013             | D                  | 1,868.74          | 1,821.60                     |                      | 0.00                 | 47.14            | 0.00                                | 0.00                        |
| 58.0         | UNILEVER PLC                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 904767704    | 11/19/2014                     | 04/18/2013             | D                  | 2,388.97          | 2,457.05                     | W                    | 68.08                | 0.00             | 0.00                                | 0.00                        |
| 37.0         | UNILEVER PLC                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 904767704    | 12/04/2014                     | 04/18/2013             | D                  | 1,556.93          | 1,567.43                     |                      | 0.00                 | -10.50           | 0.00                                | 0.00                        |
| 19.0         | UNILEVER PLC                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 904767704    | 12/04/2014                     | 04/18/2013             | D                  | 799.50            | 804.89                       | W                    | 5.39                 | 0.00             | 0.00                                | 0.00                        |
| 10.0         | UNITED TECHNOLOGIES CORP       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 913017109    | 01/07/2014                     | 03/07/2012             | D                  | 1,133.58          | 827.90                       |                      | 0.00                 | 305.68           | 0.00                                | 0.00                        |
| 15.0         | UNITED TECHNOLOGIES CORP       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 913017109    | 04/07/2014                     | Various                | D                  | 1,742.66          | 1,329.69                     |                      | 0.00                 | 412.97           | 0.00                                | 0.00                        |
| 509.0        | UNITED TECHNOLOGIES CORP       |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 913017109    | 05/08/2014                     | Various                | D                  | 59,753.40         | 39,889.76                    |                      | 0.00                 | 19,863.64        | 0.00                                | 0.00                        |
| 3.212        | VERITIV CORP                   |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 923454102    | 07/11/2014                     | Various                | D                  | 123.21            | 83.48                        |                      | 0.00                 | 39.73            | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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 Recipient's Name and Address: Ref: DLK  
 ALAN W & SHARON A BRAUN FAMILY  
 FOUNDATION INC  
 949 CEDAR HILL DR  
 EVANSVILLE, IN 47710

Account Number: 620028019  
 Recipient's Tax ID Number: XX-XXX2368  
 Payer's Federal ID Number: 35-1729164  
 Payer's State ID Number: IN  
 State: ☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:  
 OLD NATIONAL WEALTH MANAGEMENT  
 PO BOX 207  
 EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
 Covered (Box 5 is not checked)

Description of property (Box 1a)

| Cusip Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|--------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 6.0          | WALGREEN CO                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 931422109    | 01/07/2014                     | 04/16/2012             | D                  | 344.93            | 200.41                       |                      | 0.00                 | 144.52           | 0.00                                | 0.00                        |
| 9.0          | WALGREEN CO                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 931422109    | 02/10/2014                     | 04/16/2012             | D                  | 545.63            | 300.61                       |                      | 0.00                 | 245.02           | 0.00                                | 0.00                        |
| 351.0        | WALGREEN CO                    |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 931422109    | 05/08/2014                     | Various                | D                  | 24,787.25         | 14,449.73                    |                      | 0.00                 | 10,337.52        | 0.00                                | 0.00                        |
| 9.0          | WALMART STORES INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 931142103    | 04/07/2014                     | 04/05/2013             | D                  | 695.86            | 685.98                       |                      | 0.00                 | 9.88             | 0.00                                | 0.00                        |
| 19.0         | WALMART STORES INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 931142103    | 05/08/2014                     | 04/18/2013             | D                  | 1,493.18          | 1,473.64                     |                      | 0.00                 | 19.54            | 0.00                                | 0.00                        |
| 59.0         | WALMART STORES INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 931142103    | 07/14/2014                     | 05/08/2013             | D                  | 4,520.48          | 4,620.80                     | W                    | 100.32               | 0.00             | 0.00                                | 0.00                        |
| 76.0         | WALMART STORES INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 931142103    | 10/07/2014                     | Various                | D                  | 5,876.19          | 5,925.66                     |                      | 0.00                 | -49.47           | 0.00                                | 0.00                        |
| 76.0         | WALMART STORES INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 931142103    | 11/19/2014                     | Various                | D                  | 6,459.11          | 5,604.45                     |                      | 0.00                 | 854.66           | 0.00                                | 0.00                        |

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# 2014 Tax Information Statement

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Ref: DLK

**Payer's Name and Address:**  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

**Account Number:** 620028019  
**Recipient's Tax ID Number:** XX-XX2368  
**Payer's Federal ID Number:** 35-1729164  
**Payer's State ID Number:** IN  
**State:** IN

**Recipient's Name and Address:**  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

☐ Corrected ☐ 2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)

Description of property (Box 1a)

| Custp. Number | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|---------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 12.0          | WALMART STORES INC             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 931142103     | 12/04/2014                     | 08/29/2013             | D                  | 1,015.65          | 872.40                       |                      | 0.00                 | 143.25           | 0.00                                | 0.00                        |
| 11.0          | WASTE MANAGEMENT INC           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 94106L109     | 02/10/2014                     | Various                | D                  | 465.73            | 382.36                       |                      | 0.00                 | 83.37            | 0.00                                | 0.00                        |
| 7.0           | WASTE MANAGEMENT INC           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 94106L109     | 04/07/2014                     | 03/07/2012             | D                  | 290.91            | 241.22                       |                      | 0.00                 | 49.69            | 0.00                                | 0.00                        |
| 12.0          | WASTE MANAGEMENT INC           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 94106L109     | 06/10/2014                     | Various                | D                  | 533.26            | 482.50                       |                      | 0.00                 | 50.76            | 0.00                                | 0.00                        |
| 9.0           | WASTE MANAGEMENT INC           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 94106L109     | 09/09/2014                     | 08/29/2013             | D                  | 422.18            | 369.90                       |                      | 0.00                 | 52.28            | 0.00                                | 0.00                        |
| 10.0          | WASTE MANAGEMENT INC           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 94106L109     | 10/07/2014                     | 08/29/2013             | D                  | 466.89            | 411.00                       |                      | 0.00                 | 55.89            | 0.00                                | 0.00                        |
| 8.0           | WASTE MANAGEMENT INC           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 94106L109     | 11/07/2014                     | 08/29/2013             | D                  | 395.03            | 328.80                       |                      | 0.00                 | 66.23            | 0.00                                | 0.00                        |
| 15.0          | WASTE MANAGEMENT INC           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 94106L109     | 11/19/2014                     | Various                | D                  | 726.88            | 616.13                       |                      | 0.00                 | 110.75           | 0.00                                | 0.00                        |

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2014 Tax Information Statement

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Ref: DLK  
Recipient's Name and Address:  
ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

Account Number: 620028019  
Recipient's Tax ID Number: XX-XXX2368  
Payer's Federal ID Number: 35-1729164  
Payer's State ID Number: IN  
State: IN  
☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:  
OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
Covered (Box 5 is not checked)  
Description of property (Box 1a)

| Cusip Number                             | Date Sold or Disposed (Box 1c) | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|------------------------------------------|--------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| 11.0                                     | WASTE MANAGEMENT INC           |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 94106L109                                | 12/04/2014                     | 09/10/2013             | D                  | 540.52            | 448.03                       |                      | 0.00                 | 92.49            | 0.00                                | 0.00                        |
| Total Long Term Sales Reported on 1099-B |                                |                        |                    | 1,570,184.74      | 1,224,338.39                 |                      | 6,459.88             | 352,306.23       | 0.00                                | 0.00                        |

Report on Form 8949, Part II, with Box D checked

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# 2014 Tax Information Statement

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Ref: DLK

Recipient's Name and Address:

ALAN W & SHARON A BRAUN FAMILY  
FOUNDATION INC  
949 CEDAR HILL DR  
EVANSVILLE, IN 47710

Account Number: 620028019

Recipient's Tax ID Number: XX-XXX2368

Payer's Federal ID Number: 35-1729164

Payer's State ID Number:

IN

State:

☐ Corrected

☐ 2nd TIN notice

Payer's Name and Address:

OLD NATIONAL WEALTH MANAGEMENT  
PO BOX 207  
EVANSVILLE, IN 47702

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.

For noncovered securities (Box 5 is checked) shown on this statement, cost basis information is not being reported to the IRS.

Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property (Box 1a)

| CUSIP Number                                            | Date Sold or Disposed (Box 1c)       | Date Acquired (Box 1b) | Form 8949 Checkbox | Proceeds (Box 1d) | Cost or Other Basis (Box 1e) | Code if any (Box 1f) | Adjustments (Box 1g) | Net Gain or Loss | Federal Income Tax Withheld (Box 4) | State Tax Withheld (Box 16) |
|---------------------------------------------------------|--------------------------------------|------------------------|--------------------|-------------------|------------------------------|----------------------|----------------------|------------------|-------------------------------------|-----------------------------|
| <b>Short Term Sales Reported on 1099-B</b>              |                                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 25000.0                                                 | IPS IN SBC REV *TAXABLE BAB*         | 3.79% 01/15/2017       |                    |                   |                              |                      |                      |                  |                                     |                             |
| 46263RLB9                                               | 01/16/2014                           | 09/10/2013             | B                  | 26,125.00         | 25,204.73                    |                      | 0.00                 | 920.27           | 0.00                                | 0.00                        |
| <b>Total Short Term Sales Reported on 1099-B</b>        |                                      |                        |                    | <b>26,125.00</b>  | <b>25,204.73</b>             |                      | <b>0.00</b>          | <b>920.27</b>    | <b>0.00</b>                         | <b>0.00</b>                 |
| <b>Report on Form 8949, Part I, with Box B checked</b>  |                                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| <b>Long Term Sales Reported on 1099-B</b>               |                                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 25000.0                                                 | AT&T INC 2.5% 08/15/2015             |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 00206RAV4                                               | 07/15/2014                           | 01/24/2012             | E                  | 25,593.90         | 26,112.50                    |                      | 0.00                 | -518.60          | 0.00                                | 0.00                        |
| 100000.0                                                | FED HOME LN MTG 1.05% 09/28/2016     |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 3134G3SP6                                               | 03/28/2014                           | 03/06/2012             | E                  | 100,000.00        | 100,000.00                   |                      | 0.00                 | 0.00             | 0.00                                | 0.00                        |
| 50000.0                                                 | HEWLETT PACKARD CO 2.625% 12/09/2014 |                        |                    |                   |                              |                      |                      |                  |                                     |                             |
| 428236BT9                                               | 12/09/2014                           | 03/15/2012             | E                  | 50,000.00         | 51,684.00                    |                      | 0.00                 | -1,684.00        | 0.00                                | 0.00                        |
| <b>Total Long Term Sales Reported on 1099-B</b>         |                                      |                        |                    | <b>175,593.90</b> | <b>177,796.50</b>            |                      | <b>0.00</b>          | <b>-2,202.60</b> | <b>0.00</b>                         | <b>0.00</b>                 |
| <b>Report on Form 8949, Part II, with Box E checked</b> |                                      |                        |                    |                   |                              |                      |                      |                  |                                     |                             |

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