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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation ISAAC FAMILY INSTITUTE OF CHARITY		<b>A Employer identification number</b>  45-4101244	
Number and street (or P O box number if mail is not delivered to street address) 8100 E 22ND ST N NO 500		<b>B Telephone number</b> (see instructions)  (316) 681-5105	
City or town, state or province, country, and ZIP or foreign postal code WICHITA, KS 672262305		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 2,047,276		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	<b>3</b> Interest on savings and temporary cash investments	137	137		
	<b>4</b> Dividends and interest from securities. . . . .	56,265	56,265		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	70,853			
	<b>b</b> Gross sales price for all assets on line 6a 4,442,898				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . .		70,853		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .	21,539	1,343		
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	148,794	128,598		
Operating and Administrative Expenses	<b>13</b> Compensation of officers, directors, trustees, etc	0	0		0
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .	72	0		0
	<b>b</b> Accounting fees (attach schedule) . . . . .	4,286	1,072		0
	<b>c</b> Other professional fees (attach schedule) . . . . .	16,945	7,204		0
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions) . . .	1,537	165		0
	<b>19</b> Depreciation (attach schedule) and depletion . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .				
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	22,840	8,441		0
	<b>25</b> Contributions, gifts, grants paid . . . . .	101,060			101,060
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	123,900	8,441		101,060
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	24,894			
	<b>b Net investment income</b> (if negative, enter -0-)		120,157		
	<b>c Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	73,841		
	2	Savings and temporary cash investments . . . . .	48,274	322,963	322,963
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	381		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	1,662,049	1,679,138	1,685,793
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	258,822	38,410	38,520
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,043,367	2,040,511	2,047,276	
Liabilities	17	Accounts payable and accrued expenses . . . . .	40,250	12,500	
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	40,250	12,500	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	2,003,117	2,028,011	
	30	Total net assets or fund balances (see instructions) . . . . .	2,003,117	2,028,011	
31	Total liabilities and net assets/fund balances (see instructions) . . .	2,043,367	2,040,511		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 2,003,117
2	Enter amount from Part I, line 27a . . . . .	2 24,894
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3 . . . . .	4 2,028,011
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 2,028,011

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	PUBLICLY TRADED SECURITIES			
b	SALE OF PUBLICLY TRADED PARTNERSHIPS			
c	PUBLICLY TRADED PARTNERSHIPS			
d	PUBLICLY TRADED PARTNERSHIPS			
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,899,878		3,858,373	41,505
b 532,782		513,639	19,143
c		33	-33
d 10,238			10,238
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			41,505
b			19,143
c			-33
d			10,238
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	70,853
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	77,737	2,041,896	0 038071
2012	21,599	2,001,871	0 010789
2011	0	1,114,155	0 000000
2010			
2009			

2	Total of line 1, column (d). . . . .	2	0 048860
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 016287
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	2,082,114
5	Multiply line 4 by line 3. . . . .	5	33,911
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	1,202
7	Add lines 5 and 6. . . . .	7	35,113
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	101,060

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	1,202
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	1,202
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	1,202
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	613	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	1,000	
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments. Add lines 6a through 6d. . . . .		7	1,613
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	411
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 411 Refunded		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		1b		No
c		Did the foundation file Form 1120-POL for this year? . . . . .		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i> . . . . .		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		4a	Yes	
b		If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		4b	Yes	
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> KS				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i> . . . . .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i> . . . . .		9		No
10		Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of MICHELLE R HOLLE Telephone no (316) 681-5171 Located at 8100 E 22ND ST N BLDG 500 WICHITA KS ZIP+4 672262305			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	1,468,962
b	Average of monthly cash balances. . . . .	1b	266,095
c	Fair market value of all other assets (see instructions). . . . .	1c	378,764
d	Total (add lines 1a, b, and c). . . . .	1d	2,113,821
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	2,113,821
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	31,707
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,082,114
6	Minimum investment return. Enter 5% of line 5. . . . .	6	104,106

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	104,106
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	1,202
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	1,391
c	Add lines 2a and 2b. . . . .	2c	2,593
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	101,513
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	101,513
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	101,513

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	101,060
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	101,060
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	1,202
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	99,858
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				101,513
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			99,935	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				
b From 2010. . . . .				
c From 2011. . . . .				
d From 2012. . . . .				
e From 2013. . . . .				
f Total of lines 3a through e. . . . .	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 101,060				
a Applied to 2013, but not more than line 2a			99,935	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2014 distributable amount. . . . .				1,125
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				100,388
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

B ANTHONY ISAAC

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	101,060
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes


Form **990-PF** (2014)



Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation


(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
B ANTHONY ISAAC	CHAIRMAN 1 00	0	0	0
8100 E 22ND ST N SUITE 500 WICHITA,KS 672262305				
MICHELE ISAAC	DIRECTOR 1 00	0	0	0
8100 E 22ND ST N SUITE 500 WICHITA,KS 672262305				
ANTHONY ISAAC	DIRECTOR 1 00	0	0	0
8100 E 22ND ST N SUITE 500 WICHITA,KS 672262305				
PETER ISAAC	DIRECTOR 1 00	0	0	0
8100 E 22ND ST N SUITE 500 WICHITA,KS 672262305				
JOE ISAAC	SECRETARY/TREASURER 1 00	0	0	0
8100 E 22ND ST N SUITE 500 WICHITA,KS 672262305				
GERALD ISAAC	DIRECTOR 1 00	0	0	0
8100 E 22ND ST N SUITE 500 WICHITA,KS 672262305				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ALS ASSOCIATION 6950 SQUIDD ROAD SUITE 210 MISSION,KS 66202	N/A	509(A)(1)	RESEARCH TO DEVELOP CURE FOR ALS	5,000
CATHOLIC CHARITIES DIOCESE OF WICHITA 437 N TOPEKA ST WICHITA,KS 67202	N/A	509(A)(1)	PROVIDES FOOD FOR THE HUNGRY, SHELTER FOR THE HOMELESS AND DOMESTIC VIOLENCE VICTIMS	5,000
CATHOLIC DIOCESE OF WICHITA FOR THE BENEFIT OF THE LORD'S DINER 424 N BROADWAY WICHITA,KS 67202	N/A	509(A)(1)	TO PROVIDE MEALS FOR HOMELESS OR THOSE IN FINANCIAL HARDSHIP	2,500
CHILDREN'S MIRACLE NETWORK HOSPITALS 1577 NE EXPRESSWAY SUITE A ATLANTA,GA 30329	N/A	509(A)(1)	WISHES FOR CHILDREN WITH CANCER	10,000
CHILDREN'S MIRACLE NETWORK 205 W 700 S SALT LAKE CITY,UT 84101	N/A	509(A)(1)	WISHES FOR CHILDREN WITH CANCER	2,100
HABITAT FOR HUMANITY 88 VILCOM CENTER DRIVE SUITE L110 CHAPEL HILL,NC 27514	N/A	509(A)(1)	BUILD HOUSES FOR FAMILIES IN NEED	50
MEALS ON WHEELS SOCIETY OF ST VINCENT DEPAUL 9714 W MAXWELL STREET WICHITA,KS 67215	N/A	509(A)(1)	SENIOR WEEKEND MEALS	250
KANSAS FOOD BANK 1919 E DOUGLAS AVE WICHITA,KS 67211	N/A	509(A)(1)	PROVIDING FOOD FOR THE HUNGRY	2,500
KANSAS HUMANE SOCIETY 3313 N HILLSIDE WICHITA,KS 67219	N/A	509(A)(1)	PROVIDE CARE AND COMFORT TO PETS	500
MIT ALUMNI ASSOCIATION 600 MEMORIAL DRIVE 3RD FLOOR CAMBRIDGE,MA 021394819	N/A	509(A)(1)	STUDENT AID FUND, TECH CATHOLIC COMMUNITY FUND, FSILG EDUCATION AND DEVELOPMENT FUND	5,000
OPERATION USA 7421 BEVERLY BLVD PENTHOUSE LOS ANGELES,CA 90036	N/A	509(A)(1)	SELF-HELP AND EMERGENCY AID TO DISASTER AREAS	2,500
VIA CHRISTI HOSPITAL 1156 S CLIFTON WICHITA,KS 67218	N/A	509(A)(1)	VIBRANT HUB FOR TECHNOLOGY, EDUCATION AND LITERACY FOR ALL AGES	12,500
ST VINCENT DE PAUL CATHOLIC CHURCH 123 NORTH ANDOVER ROAD ANDOVER,KS 67002	N/A	509(A)(1)	PARISH SUPPORT	2,500
ST TERESA OF AVILA PARISH 1930 N KENMORE AVENUE CHICAGO,IL 60614	N/A	509(A)(1)	CHRISTIMAS MEALS AND SUPPORT	10,250
SHADES OF PINK FOUNDATION 850 WOODSIDE LANE ENCINITAS,CA 92024	N/A	509(A)(1)	FINANCIALLY ASSIST CALIFORNIA WOMEN WHO ARE EXPERIENCING FINANCIAL DISTRESS DUE TO BREAST CANCER	3,000
<b>Total . . . . .</b>  <b>3a</b>				101,060



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
THE OHIO STATE UNIVERSITY FOUNDATION - SUPPORTING PELOTONIA 351 W NATIONWIDE BLVD COLUMBUS, OH 43215	N/A	509(A)(1)	CANCER RESEARCH OHIO STATE UNIVERSITY	275
THE SALVATION ARMY 350 N MARKET STREET WICHITA, KS 672022010	N/A	509(A)(1)	TO PROVIDE FOOD, CLOTHING, SHELTER, UTILITY ASSISTANCE OR OTHER HELP TO THE COMMUNITY	500
TOMMY FINNEGAN LEGACY FOUNDATION 5636 S NEW ENGLAND AVE CHICAGO, IL 60638	N/A	509(A)(1)	ASSIST FAMILIES WHOSE CHILDREN HAVE SUFFERED ILLNESS, RENDERING THEM PHYSICALLY AND/OR MENTALLY CHALLENGED	1,000
UNION RESCUE MISSION 2800 NORTH HILLSIDE WICHITA, KS 672194702	N/A	509(A)(1)	TO PROVIDE FOOD, SHELTER, AND CARE FOR HOMELESS MEN	250
UNITED WAY OF THE PLAINS 245 N WATER ST WICHITA, KS 672021401	N/A	509(A)(1)	COMMUNITY PROGRAMS	10,000
VICTORY IN THE VALLEY INC 3755 E DOUGLAS WICHITA, KS 67218	N/A	509(A)(1)	BENEFIT CANCER PATIENTS	2,500
VICTORY IN THE VALLEY INC 3755 E DOUGLAS WICHITA, KS 67218	N/A	509(A)(1)	SUPPORT CANCER PATIENTS AND THEIR FAMILIES EMOTIONALLY AND SPIRITUALLY	500
WICHITA CHILDREN'S HOME 810 N HOLYOKE WICHITA, KS 67208	N/A	509(A)(1)	PROVIDE SAFETY AND CARE FOR CHILDREN WHO HAVE FACED ABUSE, NEGLECT, HOMELESSNESS, AND VIOLENCE	500
THE JAMES 127 FOUNDATION PO BOX 190397 ATLANTA, GA 31119	N/A	509(A)(1)	PROVIDES ORPHANAGES WITH PHYSICAL, MENTAL, AND SPIRITUAL DEVELOPMENT	250
SAN DIEGO YOUTH SERVICES 3255 WING STREET SAN DIEGO, CA 92110	N/A	509(A)(1)	TO HELP AT-RISK YOUTH AND THEIR FAMILIES BECOME SELF-SUFFICIENT AND REACH THEIR HIGHEST POTENTIAL	3,235
OPEN HEART MAGIC 33 S STATE SUITE 400 CHICAGO, IL 60603	N/A	509(A)(1)	TO PROVIDE ACTIVITIES AND GROWTH TO BRING MAGIC AND SMILES TO SICK KIDS IN HOSPITALS AROUND THE GREATER CHICAGO AREA	5,500
FELLOWSHIP OF CHRISTIAN ATHLETES 131 N 5TH AVENUE ANTHONY, KS 67003	N/A	509(A)(1)	TO PROVIDE STUDENTS WITH THE FUNDS FOR A MISSIONS TRIP TO HONDURAS	1,000
SUSAN G KOMEN 820 W JACKSON BLVD SUITE 800 CHICAGO, IL 60607	N/A	509(A)(1)	TO SUPPORT RESEARCH AND OUTREACH PROGRAMS FOR WOMEN & MEN FACING BREAST CANCER	400
SLIPPER CLUB PO BO 12548 DALLAS, TX 75225	N/A	509(A)(1)	BENEFITS PHILANTHROPY, VOLUNTARISM AND GRANTMAKING FOUNDATION, FOCUSING SPECIFICALLY ON PRIVATE GRANTMAKING FOUNDATIONS PROGRAMS	10,000
THE TAP IN 281 COUNTY ROAD BOX 252 BARRINGTON, RI 02806	N/A	509(A)(1)	PROVIDES RESOURCES AND SERVICES FOR EACH BAY RESIDENTS IN NEED	1,000
<b>Total . . . . .</b>  <b>3a</b>				101,060

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SAFE PLACE PO BOX 19454 AUSTIN,TX 78760	N/A	509(A)(1)	TO END SEXUAL AND DOMESTIC VIOLENCE THROUGH SAFETY, HEALING, PREVENTION, AND SOCIAL CHANGE	500
<b>Total</b> . . . . .  <b>3a</b>				101,060

## TY 2014 Accounting Fees Schedule

**Name:** ISAAC FAMILY INSTITUTE OF CHARITY

**EIN:** 45-4101244

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,286	1,072		0

**TY 2014 Investments Corporate  
Stock Schedule****Name:** ISAAC FAMILY INSTITUTE OF CHARITY**EIN:** 45-4101244

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCK	1,679,138	1,685,793

## TY 2014 Investments - Other Schedule

**Name:** ISAAC FAMILY INSTITUTE OF CHARITY

**EIN:** 45-4101244

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LIMITED PARTNERSHIPS	AT COST	38,410	38,520

TY 2014 Legal Fees Schedule

**Name:** ISAAC FAMILY INSTITUTE OF CHARITY

**EIN:** 45-4101244

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	72	0		0

**TY 2014 Other Income Schedule****Name:** ISAAC FAMILY INSTITUTE OF CHARITY**EIN:** 45-4101244

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
WELLS FARGO - 3021	1,347	1,347	1,347
PUBLICLY TRADED PARTNERSHIPS	21	21	21
PUBLICLY TRADED PARTNERSHIPS	26	26	26
VISA CASH BACK REWARD	444	0	444
PARTNERSHIP INCOME	-9,298		-9,298
ORDINARY GAIN FROM SALE OF PARTNERSHIP INTEREST	28,572		28,572
PARTNERSHIP INCOME	-51	-51	-51
FEDERAL INCOME TAX REFUND	478		478

**TY 2014 Other Professional Fees Schedule****Name:** ISAAC FAMILY INSTITUTE OF CHARITY**EIN:** 45-4101244

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP FEES	9,701	0		0
WELLS FARGO MGMNT FEE	7,204	7,204		0
LICENSES AND FEES	40	0		0



**TY 2014 Taxes Schedule****Name:** ISAAC FAMILY INSTITUTE OF CHARITY**EIN:** 45-4101244

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	165	165		0
FEDERAL INCOME TAX	1,372	0		0