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Rec in Batching/ Comes Ogden

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate Instructions is at www.irs.gov/form990pf.

Department of the Treasury Internal Revenue Service For calendar year 2014 or tax year beginning and ending Name of foundation A Employer Identification number SG SCHIMENTI FOUNDATION, INC. 45-4076946 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 2 BENEDICT PLACE 203-629-4473 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here GREENWICH, CT 06830-5358 G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization X Section 501(c)(3) exempt private foundation Elif private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method Cash Accrual If the foundation is in a 60-month termination X Other (specify) MODIFIED CASH (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 920, 346. (Part I, column (d) must be on cash basis.) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements or chantable purposes (cash basis only) (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome N/A Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch B interest on savings and temporary cash investments STATEMENT ೧೨ 18,564. 18,564. STATEMENT Dividends and interest from securities 4 5a Gross rents D Net rental income or (loss) 271,608 STATEMENT 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 1,003,268. 775,722. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 290,173 794.28712 Total. Add lines 1 through 11 0 0. 0 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 17.A.T 0 3 16a Legal fees STMT 2,709 **b** Accounting fees Ο. STMT 5 5,888. 5,888. c Other professional fees 17 Interest 15,0510. STMT 6 18 Taxes Depreciation and depletion 19 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative 2,709. 23,648. 5,939. expenses. Add lines 13 through 23 37,950. 37,950. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 61,598. 5,939 40,659. Add lines 24 and 25 27 Subtract line 26 from line 12 228,575 8 Excess of revenue over expenses and disbursements 788,348 b Net Investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-)

Form **990-PF** (2014)

INC.

45-4076946

Page 2

Form 990-PF (2014)

SG SCHIMENTI FOUNDATION,

Form 990-PF (2014)

	HIMENTI FOUNDA		INC.			45-4	0/0940 Page 3
	d Losses for Tax on In		Income	(b) Hawas			
' (a) List and describe 2-story brick wareh	the kind(s) of property sold (e.g. ouse, or common stock, 200 shs	, real estate, s MLC Co)		(b) How ac P - Purc D - Dona	chase	;) Date acquir (mo , day, yr	
· · · · · · · · · · · · · · · · · · ·	TRADED SECURI	•				ARIOUS	VARIOUS
	TRADED SECURI					ARIOUS	
c CAPITAL GAINS DI						<u> </u>	
d				-			
е							
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			(h) Gain or (e) plus (f) m	
a 930,632.			198,08				732,548.
в 30,000.			29,46	2.			538.
c 42,636.							42,636.
d							
<u>e</u>				<u> </u>			
Complete only for assets showing g		T			(I) (Gains (Col. (h)	gain minus s than -0-) or
(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any			Losses (from	col (h))
a							732,548.
b							538. 42,636.
C							42,030.
d							
8				$\overline{}$	Τ		
2 Capital gain net income or (net capital	If gain, also ente If (loss), enter -0	r in Part I, line ')- in Part I, line	7 7	} 2			775,722.
3 Net short-term capital gain or (loss) :	as defined in sections 1222(5) ar	nd (6)					
If gain, also enter in Part I, line 8, col	umn (c)					N	1/A
Part V Qualification Unc	lor Section 4040(a) for	Paducad	Tay on Net	Investr	nent Inco		V/ A
					110111111100		
(For optional use by domestic private for	undations subject to the section	4940(a) tax on	i ilet ilivestillelit ili	icome j			
If section 4940(d)(2) applies, leave this	part blank						
Was the foundation liable for the section	4942 tay on the distributable an	nount of any ve	ear in the base pei	riod?			Yes X No
If "Yes," the foundation does not qualify							
Enter the appropriate amount in each				ntries			
(a)	(b)		- "-	(c)			(d) Distribution ratio
Base periód years Calendar year (or tax year beginning i	in) Adjusted qualifying dis		Net value of no			(col (b) divided by col (c))
2013	4	2,463.			1,149		.049889
2012		5,688.			8,034.		.015887
2011		0.		30	6,856	·	.000000
2010							
2009							·
							.065776
2 Total of line 1, column (d)						2	.003770
3 Average distribution ratio for the 5-y		on line 2 by 5,	or by the number	of years			.021925
the foundation has been in existence	it less than 5 years					3	• 02 1 7 2 3
4 Enter the net value of noncharitable-	use assets for 2014 from Part X,	, line 5				4	917,166
5 Multiply line 4 by line 3						5	20,109
6 Enter 1% of net investment income	(1% of Part I, line 27b)					6	7,883
7 Add lines 5 and 6	·,					7	27,992
	and Mill home of						40,659
8 Enter qualifying distributions from P If line 8 is equal to or greater than lir	•	e 1b, and comp	plete that part usir	ng a 1% tax	c rate	8	40,039
See the Part VI instructions							

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(b), or 4948 - see Instructions) a Earthip operating bunations discretation a section 4940(c); check here	_	990-PF (2014) SG SCHIMENTI FOUNDATION, INC.		<u>4076</u>			Page 4
Dates to fruing or determination letter 1	Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	1948 ·	· see ir	stru	ction	<u>1S)</u>
D Domestic foundations that need the section 4940(e) requirements in Part V, check here ► X and enter 1% of Part I, line 12. oct (b) 2	1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
of Part I, line 27b a value and section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax day with application for extension of time to line (from 886) 6 Bushow withholds genomeusly withhold 7 Total credits and payments. Add lines 6 all through 6 db. 8 Enter any penalty for underpayment of estimated tax. Check here in 6 fed a long traction of the subtract line 4 from 1200 set attached 9 Tax day. If the total or lines 5 and 8 is more than line 2, enter amount owed 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 11 Center the amount of line 10 to be redired to 2015 estimated tax. Payment of line 10 to be redired to 2015 estimated tax. Payment of line 10 to be redired to 2015 estimated tax. Payment of line 10 to be redired to 2015 estimated tax. Payment of line 10 to be redired to 2015 estimated tax. Payment of line 10 to be redired to 2015 estimated tax. Payment of line 10 to be redired to 2015 estimated tax. Payment of line 10 to be redired to 2015 estimated tax. Payment of line 10 to be redired to 2015 estimated tax. Payment of line 10 to be redired to 2015 estimated tax. Payment of line 10 to be redired to 2015 estimated tax. Payment of line 10 to be redired to 201		Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
a. All other domestic foundations enter 2% of lime 27b. Exempt foreign organizations enter 4% of Part I, lime 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 3 7, 883. 4 Subtities A (income) bix (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 5 7, 883. 5 7, 883. 6 Credits/Payments 6 Credits/Payments 6 2 116, 386. 6 Enterds/Payments 8 2014 estimated tax payments and 2013 overapayment credited to 2014 6 Enter any pended tax payments and 2013 overapayment credited to 2014 6 Enter any pended by application for earnosis of time to fite (Form 8568) 6 Enter any penalty for undersyment of estimated to 2014 6 Enter any penalty for undersyment of estimated tax Check here ☐ If Form 2220 is attached 7 Total credits and payments Add lines 6 intrough 6d 8 Enter any penalty for undersyment of estimated tax Check here ☐ If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overapyment, liftine 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 8,503. Refunded ▶ 10 8,503. 11 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 8,503. Refunded ▶ 11 0. 9,000 First Will be an amount of line of the definition)? 10 If the answer is "Yes" to face Title, attach a defauled description of the activities and control of the activities of the string of the control of the activities of the foundation	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔀 and enter 1%	1			7,8	83.
2 Tax under section \$11 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 7, 883. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on Investment Income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on Investment Income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Credits-Pyments a 2014 estimated tax payments and 2013 overpayment credited to 2014 5 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 B C B C B C B C B C B C B C B C B C B		of Part I, line 27b				,	
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c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than line 7, enter amount owed 11 Enter the amount of lines 10 to be. Credited to 2016 estimated tax. ▶ 8 , 5 0 3 . Refunded ▶ 11 0 . PPart VII-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or intervene m any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or intervene m any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or intervene m any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or intervene m any political campaign? 15 Did it spend more than 5100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the answer is "Yes" to Tax r th, attach a defailed description of the activities and copies of any materials published or distributed by the foundation his Form 1120-PDL for this year? 15 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 . (2) On foundation managers ▶ \$ 0 . 2 (2) On foundation managers ▶ \$ 0 . 2 (2) On foundation managers ▶ \$ 0 . 2 (2) On foundation managers ▶ \$ 0 . 2 (2) On foundation managers ▶ \$ 0 . 2 (2) On foundation m	a	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 16,386					
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Part VII-A Statements Regarding Activities	10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			8,5	03.
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b) Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to faor 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c) Did the foundation hie Form 1120-PDL for this year? d) Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation S	11	Enter the amount of line 10 to be Credited to 2015 estimated tax 8,503. Refunded	11				
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year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		endar				
	•				g		Х
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X	10						X

orm	990-PF (2014) SG SCHIMENTI FOUNDATION, INC. 45-407	6946		Page 5
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12	'	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A_			
14	The books are in care of ▶ THE FOUNDATION Telephone no ▶203 6	29-4	473	
	Located at ▶ 2 BENEDICT PLACE, GREENWICH, CT ZIP+4 ▶C			58
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
_	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the			
	foreign country	1		
Pe	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			·
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
-	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
ħ	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
-	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		Х
	Organizations relying on a current notice regarding disaster assistance check here	1		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
•	before the first day of the tax year beginning in 2014?	1c	[Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
-	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	- 1		
	before 2014?			
	If "Yes," list the years ,,,,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		
6	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	İ		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
-	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	İ]
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		<u> </u>	
_	had not been removed from jegnardy before the first day of the tay year beginning in 20142	46	1	v

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Form 990-PF (2014) SG SCHIMENTI FOUNDATION			45-40769	46 Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indire		1	
any voter registration drive?		Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purpose	95?	Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organizati	ion described in section			
4945(d)(4)(A)? (see instructions)		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary the prevention of cruelty to children or animals?	y, or educational purposes, or f		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u	nder the excentions described ii		3 12 110	
section 53 4945 or in a current notice regarding disaster assistance (see insti		ii riogolations	N/A	ib i
Organizations relying on a current notice regarding disaster assistance check			▶	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ned		
expenditure responsibility for the grant?		/A Ye	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.49-	45-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?		Y£	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		L C	ib X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attrib	butable to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	stees, Foundation Ma	nagers, Highly	y	
1 List all officers, directors, trustees, foundation managers and thei	r compensation.			
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allowances
SALVATORE G. SCHIMENTI	DIRECTOR/CHAI	RMAN		
2 BENEDICT PLACE		ĺ	ĺ	
GREENWICH, CT 06830	0.25	0.	0.	0.
GLENN ANGIOLILLO	DIRECTOR/PRES	IDENT/SEC	RETARY	
2 BENEDICT PLACE				•
GREENWICH, CT 06830	0.25	0.	0.	0.
THOMAS LIGUORI	DIRECTOR			
2 BENEDICT PLACE				•
GREENWICH, CT 06830	0.25	0.	0.	0.
	4		ļ	
2 Compensation of five highest-paid employees (other than those in	ncluded on line 1). If none,	enter "NONE."		
(a) Name and address of each ample and mare than \$50,000	(b) Title, and average	(a) Comparation	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	allowances
NONE				
			ļ	
			ļ	
	_			
		•	i	

Form 990-PF (2014) SG SCHIMENTI FOUNDATION, INC.	45-4	076946 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NC	NE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
	aformation cush as the	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced		Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments	1 2 2 4 2	Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 N/A	1 and 2	Amount
2		
All other program-related investments. See instructions		
Total. Add lines 1 through 3		0.

	m 990-PF (2014) SG SCHIMENTI FOUNDATION, INC.		45-4	076946	Page 8
P	art X Minimum Investment Return (All domestic foundations must con	mplete this part. Foreign foun	dations, se	e instructions.)	
_	<u>`</u>				
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., p	urposes		019	120
	Average monthly fair market value of securities	ł	1a	13	129. 004.
	Average of monthly cash balances	}	1b	13,	004.
_	Fair market value of all other assets	ł	1c	021	133.
	Total (add lines 1a, b, and c)		1d	931,	133.
е	Reduction claimed for blockage or other factors reported on lines 1a and	0.			
	1c (attach detailed explanation)				^
2	Acquisition indebtedness applicable to line 1 assets		2	021	133.
3	Subtract line 2 from line 1d	_	3		
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see inst		4	13,	967.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V,	line 4	5		166.
6	Minimum investment return. Enter 5% of line 5		6	45,	858.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) foreign organizations check here	private operating foundations an	d certain		
1	Minimum investment return from Part X, line 6		1	45,	858.
	Tax on investment income for 2014 from Part VI, line 5	7,883.			
	Income tax for 2014 (This does not include the tax from Part VI)				
	Add lines 2a and 2b		2c	7,	883.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	37,	883. 975.
4	Recoveries of amounts treated as qualifying distributions		4		0.
5	Add lines 3 and 4		5	37	975.
6	Deduction from distributable amount (see instructions)		6		0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line	1	7	37	975.
P	Part XII Qualifying Distributions (see instructions)		' ' ' ' '		-
<u> </u>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes				
	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26		1a	40	,659.
	Program-related investments - total from Part IX-B		1b		0.
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	nurnoses	2		
2	Amounts set aside for specific charitable projects that satisfy the	purposes			
-			3a		
	Suitability test (prior IRS approval required)		3b		
	Cash distribution test (attach the required schedule)	VIII line A	4	40	,659.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part	AIII, IIII 0 4			,
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		5	7	.883.
_	income Enter 1% of Part I, line 27b		6	32	,883. ,776.
6	Adjusted qualifying distributions. Subtract line 5 from line 4				, , , , , , , , , , , , , , , , , , ,

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
Distributable amount for 2014 from Part XI, line 7				37,975.
2 Undistributed income, if any, as of the end of 2014		······································	**-***********************************	······································
a Enter amount for 2013 only			11,625.	
b Total for prior years	***************************************	0.		
3 Excess distributions carryover, if any, to 2014	.! ,		· 1.11·1.11·1·1·1·1·1	······································
a From 2009				
b From 2010				
c From 2011				
d From 2012	1			
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from				
Part XII, line 4 \triangleright \$ 40,659.				
a Applied to 2013, but not more than line 2a			11,625.	
b Applied to undistributed income of prior				1111
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			,	
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				29,034.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				***************************************
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b Taxable		0.		
amount - see instructions		0.		
e Undistributed income for 2013 Subtract line			0.	
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2014 Subtract				
lines 4d and 5 from line 1. This amount must				0 0/1
be distributed in 2015 7 Amounts treated as distributions out of		***************************************	***************************************	8,941.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
	0.			
may be required - see instructions) 8 Excess distributions carryover from 2009		···········		***************************************
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	·····(******-1**********************	
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9		***************************************		H-111111111111111111111111111111111111
a Excess from 2010				
b Excess from 2011				
© Excess from 2012				
d Excess from 2013				
e Excess from 2014				
423581 11-24-14	<u></u>		<u></u>	Form 990-PF (2014)

	MENTI FOUND			45-40	76946 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VII	·A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2014, enter the date of t	he ruling	>		
b Check box to indicate whether the found	lation is a private operatir	ng foundation described i	n section	4942(J)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross	Į)		
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public		1	}		
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	<u></u>	1			
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
at any time during t	the year-see insti	ructions.)			
1 Information Regarding Foundation	_				
a List any managers of the foundation wh year (but only if they have contributed r			ributions received by th	e foundation before the clo	se of any tax
SALVATORE G. SCHIMEN	TI				
b List any managers of the foundation wh			(or an equally large port	tion of the ownership of a p	artnership or
other entity) of which the foundation ha	s a 10% or greater intere	st			
NONE	·		<u> </u>		
2 Information Regarding Contribut	ion, Grant, Gift, Loan	, Scholarship, etc., Pı	rograms:		
Check here 🕨 🗓 if the foundation of					
the foundation makes gifts, grants, etc	(see instructions) to indiv	viduals or organizations u	inder other conditions,	complete items 2a, b, c, and	d d
a The name, address, and telephone num	ber or e-mail address of	the person to whom appl	ications should be addr	essed	
b The form in which applications should t	oe submitted and informa	tion and materials they s	hould include		
c Any submission deadlines					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	kinds of institutions, or	r other factors	
a they recommend on minutes of arrange	-,, 9 9 9 9 9 -	,			

Total

Analysis of Income-Producing Activities Part XVI-A

Enter gross amounts unless otherwise indicated	Unrelated b	usiness income		y section 512, 513, or 514	(e)
1 Program service revenue	Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
c	_				
d	_				
e	_				
1	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments	<u> </u>				
3 Interest on savings and temporary cash				_	
investments			14	1.	
4 Dividends and interest from securities	1		14	18,564.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property				<u> </u>	
6 Net rental income or (loss) from personal					
property					·
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	271,608.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			<u> </u>		
11 Other revenue					
a	_				
b	_				
C	_				
d	_	<u> </u>			
e					
12 Subtotal Add columns (b), (d), and (e)		0	<u>.Ll_</u>	290,173.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	290,173.
(See worksheet in line 13 instructions to verify calculations	<u>) </u>				
Part XVI-B Relationship of Activitie	s to the Accon	nplishment of E	Exempt P	urposes	
Line No. Explain below how each activity for which in			-A contributed	I importantly to the accomp	plishment of
the foundation's exempt purposes (other th	nan by providing tund	s for such purposes)			
					_ _
					 -
					
			 		
					
					
					_ _
					
					
					
			· -		
					
					_
			<u>. </u>		
1					

1 De the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)) agronations to its mackers 507, indirectly or policial organizations? 3 Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash	rait XVII	Exempt Organi		and Transactions at	nd Relationships with Nonch	aritabie		
the Code (other than section 501(c)(3) organizations) or in section 527, relating to poletical organizations? 1 Taskets 1 Tasket 1 Section 1 Task	1 Did the or			o with any other organization	described in section 501(c) of		/es	No
a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Satis of assets from a noncharitable exempt organization (1) Satis of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Shend of facilities, equipment, or other assets (4) Remitted of facilities, equipment, making lists, other assets, or paid employees (5) Remitted of facilities, equipment, making lists, other assets, or paid employees (6) Performance of services are membership or fundrasing solicitations (7) Shaming of facilities, equipment, making lists, other assets, or paid employees (8) Interest of any of the above is "Yes", complete the following schedule Column (8) should always show the fair market value of the goods, other assets, or services received or services are by the reporting foundation in the organization received less than fair market value in any transaction or sharing arrangement or column (8) the value of the goods, other assets, or services received in section 501(c)) of the Code (other than sec				· ·		-		
(2) Cither seasts b Clinter transactions (1) Saley of assets to a moncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Retail of facilities, equipment, or other assets (4) Reminibrariement arrangements (5) Cloans or frain quarantees (6) Performance of services or membership or fundrising solicitations (5) Estamaging of facilities, equipment, making lasts, other assets, or paid employees (5) Reminibrariement arrangement of services or membership or fundrising solicitations (5) Performance of services or membership or fundrising solicitations (5) Performance of services or membership or fundrising solicitations (5) Performance of services or membership or fundrising solicitations (6) Performance of services or membership or fundrising solicitations (7) Intel® X (8) Performance of services or membership or fundrising solicitations (8) Amount my or fundred to any of the above is "Yes", complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services grown by the septring foundation if the foundation conserved less than fair market value in any transaction or shaning arrangement, show in column (b) Amount my order or services grown by the septring foundation if the foundation conserved less than fair market value in any transaction or shaning arrangement, show in section 501(c) of the code (offer than section 501(c)(3)) or in section 527? 22 Is the toundation directly or indirectly affinized with, or related to, one or more tax-exempt organization (d) Description of teachers, transactions, and abarring arrangements in section 501(c) of the code (offer than section 501(c)(3)) or in section 527? 3 In the toundation directly or indirectly affinized with, or related to, one or more tax-exempt organization (d) Description of teachinship and section 501(c)(3) or indirectly or indirectly or indirectly or indirectly or indirectly or indirectly or indirectly or indirectly or indirectly or indirectly or indirectly or		•	•	• •				
(2) Other sassets (3) Eight of control of the Code (other than section 501(c)(3)) or in section 501(c)(3)) or maction for programment 2a is the foundation directly or indirectly affiliated with, or related to one or more tax-exempt organization (b) Amount involved (c) Amount involved				gu		1a(1)	1	Х
Differ fransschoss Sess of assets to a noncharitable exempt organization 15(1) Sales of assets to a noncharitable exempt organization 15(2) X 15(3)								
(1) Sakes of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, aquipment, or other assets (4) Renthulsement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrating solicitations (6) Performance of services or membership or fundrating solicitations (7) Sharing of Eachbeles, equipment, mailing lasts, other assets, or paid employees (8) If the answer to any of the above is Yes, complete the following schedule Column (8) should always show the fair market value of the goods, other assets, or services growing by the reporting foundation released less than fair market value in any transaction or sharing arrangement, show in column (8) the value of the goods, other assets, or services received (9) Amount involved (10) Amount involved (1	• •					19/5/		
(2) Purchases of assets from a noncharitable exempt organization (3) Related facilities, equipment, or other assets (4) Reimbursement arrangements (5) Lowns or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Related facilities, equipment, mailing lists, other assets, or paid employes (8) The answer to any of the above "xes", complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) the value of the goods, other assets, or services received. So ther assets or services received less than fair market value in any transaction or sharing arrangement, show in column (b) while value of the goods, other assets, or services received. (a) Armount involved (b) Armount involved (c) Name of noncharitable exempt organization (d) Description of relationship arrangements. N/A (b) Armount involved (c) Name of noncharitable exempt organization (c) Description of relationship arrangements. N/A (a) Name of organization (b) Type of organization (c) Description of relationship N/A (b) Type of organization (c) Description of relationship N/A (c) Perspective of the Code (other than section 501(c)(3)) or in section 527? (d) Name of organization (e) Description of relationship N/A (a) Name of organization (b) Type of organization (c) Description of relationship N/A (e) Proparet of organization (f) Description of relationship N/A (g) Name of organization (g) Proparet of organization (g) Type of organization (g) Proparet organization of widely propert has early visionships Proparet organization of propert (other than tabeyer) to second on all information of widely propert has early visionships Proparet organization Proparet organization Proparet organization Proparet organization Proparet organization Proparet organization Proparet organiza			ble exempt organization			16/1)	1	X
(9) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fund raising solicitations (7) Exharing of facilities, equipment, almaing lists, other assets, or paid employes (8) If the answer to any of the above is "Yes," complete the following schedule: Column (b) should always show the fair market value of the goods, other assets, or services growen by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line re (b) Amount involved (c) Name of noncharibble exempt organization (d) Description of relationship. (e) Description of relationship. (e) Description of relationship. N/A (e) Type of organization (f) Description of relationship. N/A (g) Type of organization (g) Type of organization (e) Description of relationship. N/A (g) Type of organization (e) Description of relationship. N/A (g)								
(4) Rearroursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrating solicitations (7) Loans or loan guarantees (8) Performance of services or membership or fundrating solicitations (8) Performance of services or membership or fundrating solicitations (8) Performance of services or membership or fundration geological solicities, equipment, making lists, other assests, or paid employees (8) If the answer for any of the above or "ves" complete the following schedule Column (b) should always show the fair market value of the goods, other assests, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) Mare value of the goods, other assests, or services given by the reporting foundation of the foundation received less than fair market value in any transaction or sharing arrangements, show in column (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, minisactions, and sharing arrangements 22s Is the foundation directly or indirectly affinized with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 527? Ves			, •					
(6) Performance of services or membership or fundrasing solicitations 2 Sharing off facilities, equipment, mailing lists, other assets, or paid employees 3 If the answer to any of the above is "ves," complete the following schedule Column (a) should always show the fair market value of the goods, other assets, or or services greened less than fair market value in any transaction or sharing arrangement, show in column (a) the value of the goods, other assets, or services processed 2 In ne no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2 In the foundation directly or indirectly affidiated with, or related to, one or more tax-exempt organization in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 3 In If "Yes," complete the following schedule in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 4 If "Yes," complete the following schedule in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 5 If "Yes," complete the following schedule in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 5 If "Yes," complete the following schedule in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 5 If "Yes," complete the following schedule in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 5 If "Yes," complete the following schedule in section 527? 5 If "Yes," complete the following schedule schedule and statements, and to the best of my knowledge with the schedule schedule schedule and statements, and to the best of my knowledge with the schedule schedu			01 01101 033013					
(6) Performance of services or membership or fundraising solicitations 2 Sharing of facilities, equipment, making lists, other assets, or paid employees 4 If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services goven by the reporting foundation. If the foundation received lies than fair market value in any transaction or sharing arrangement, show in column (b) the value of the goods, other assets, or services received. 3) Ine no (b) Amount involved (c) Name of nonchartable exempt organization (d) Description of transfers, transactions, and sharing arrangements. N / A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? If Yes Complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N / A Under of phaltities of parker, it destinates that I have examined this return, including accompaning schedules and statements, and to the best of my knowledge where the following properative organization of my knowledge and be fully in this difference or parker. If the foundation of properation properation of prop		•						
E Sharing of facilities, equipment, mailing lists, other assets, or paid employees of if the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services received of services grown by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of this goods, other assets, or services received		•	mberehin or fundraising colicitation	ine				
d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) the value of the goods, other assets, or services received.								
or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received Older of the goods of the	-				ave chow the fair market value of the goods	<u> </u>	te	
a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N / A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N / A C Description of relationship Description of relatio		·	-				ıs,	
2a Is the foundation directly or indirectly affiliated with, or related to one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 527?				en 1622 filali iali iliaivet vaine	s in any transaction of sharing arrangement,	2110W III		
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?			· · · · · · · · · · · · · · · · · · ·	evernt organization	(f) Description of transfers transactions an	d sharing arra	ngeme	
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? □ Yes ▼ No b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N / A Sign and built is to be direct. In Bornation of prepare (other than tappyer) is based on all information of which preparer is any knowledge and the first of organization of preparer is any knowledge organization of preparer is a any knowledge organization of preparer is a graphic preparer in the preparer is a graphic preparer in the preparer in the preparer is a graphic preparer in the preparer is a graphic preparer in the preparer is a graphic preparer in the preparer in t	(a) Ellio 110	(b) Amount involved		cxompt organization	(a) Description of transfers, transactions, and	J Sharing arrai	ngerne	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A Ves X No			N/A		 			
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A				<u> </u>				
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A Ves X No								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A					 			
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A					- 			
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A					 			
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization N/A					<u> </u>			
Sign Under pinalties of peruy, I ded to that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and beleful; is true, cyrrect, subcomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and beleful; is true, cyrrect, subcomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and beleful; is true, cyrrect, subcomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and beleful; is true, cyrrect, subcomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and beleful; is true, cyrrect, subcomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and beleful; is true, cyrrect, subcomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and beleful; is true, cyrrect, subcomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and beleful; is true, cyrrect, subcomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and beleful; is true, cyrrect, subcomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and beleful; is true, cyrrect, subcomplete Declaration of preparer shown his return, including accompanying schedules and statements, and to the best of my knowledge and beleful; is true, cyrrect, subcomplete Declaration of the preparer shown his return, including accompanying schedules and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the be	2a Is the fou	ndation directly or indirect	tly affiliated with, or related to, one	or more tax-exempt organiz	ations described		r	_
(a) Name of organization N/A Under pinalties of perfury, I design that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, chreck, intercomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge belief it is true, chreck, intercomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge belief it is true, chreck, intercomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge belief it is true, chreck, intercomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge belief it is true, chreck, intercomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge belief it is true, chreck, intercomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge belief it is true, chreck, intercomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge belief it is true, chreck, intercomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge belief it is true, chreck in the preparer shown below (see instr)? Yes Date Thomas F. BLANEY, Printry self- employed Prin	ın section	501(c) of the Code (other	r than section 501(c)(3)) or in sec	tion 527?		Yes	X	_l No
N/A Sign Here Under pinalities of perfury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, chrect, indicomplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge return the preparer shown below (see instr?) No Signature of office or trustee Print/Type preparer's name THOMAS F. BLANEY, CPA, CFE Firm's name ▶ O'CONNOR DAVIES, LLP Firm's address ▶ 665 FIFTH AVENUE NEW YORK, NY 10022 Phone no 212-286-2600	b If "Yes," c							
Sign Here Under pinalties of perfury, I deduce that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and beleful; is true, chreck, and beleful; is true, chreck, and beleful; is true, chreck, and beleful; is true, chreck, and beleful; is true, chreck, and beleful; is true, chreck, and beleful; is true, chreck, and beleful; is true, chreck, and beleful; is true, chreck, and beleful; is true, chreck, and beleful; is true, chreck in the preparer is name of office; or trustee of office			ganization	(b) Type of organization	(c) Description of relation	iship		
Here Signature of office or trustee Print/Type preparer's name THOMAS F. BLANEY, CPA, CFE Firm's name ► O'CONNOR DAVIES, LLP Firm's address ► 665 FIFTH AVENUE NEW YORK, NY 10022 Phone no 212-286-2600		N/A						
Here Signature of office or trustee Print/Type preparer's name THOMAS F. BLANEY, CPA, CFE Firm's name ► O'CONNOR DAVIES, LLP Firm's address ► 665 FIFTH AVENUE NEW YORK, NY 10022 Phone no 212-286-2600	<u> </u>		······································					
Here Signature of office or trustee Print/Type preparer's name THOMAS F. BLANEY, CPA, CFE Firm's name ► O'CONNOR DAVIES, LLP Firm's address ► 665 FIFTH AVENUE NEW YORK, NY 10022 Phone no 212-286-2600								
Here Signature of office or trustee Print/Type preparer's name THOMAS F. BLANEY, CPA, CFE Firm's name ▶ O'CONNOR DAVIES, LLP Firm's address ▶ 665 FIFTH AVENUE NEW YORK, NY 10022 Proper Type preparer's signature Preparer's signature Date Check if PTIN self- employed Print's EIN ▶ 27-1728945 Phone no 212-286-2600								
Here Signature of office or trustee Print/Type preparer's name THOMAS F. BLANEY, CPA, CFE Firm's name ► O'CONNOR DAVIES, LLP Firm's address ► 665 FIFTH AVENUE NEW YORK, NY 10022 Phone no 212-286-2600								
Here Signature of office or trustee Print/Type preparer's name THOMAS F. BLANEY, CPA, CFE Firm's name ► O'CONNOR DAVIES, LLP Firm's address ► 665 FIFTH AVENUE NEW YORK, NY 10022 Phone no 212-286-2600	Unde	r penalties of perury, I declare	that I have examined this return, including	ng accompanying schedules and s	statements, and to the best of my knowledge	lay the IRS di	scuss 1	this
Paid Print/Type preparer's name THOMAS F. BLANEY, CPA, CFE Preparer Use Only Firm's address ▶ 665 FIFTH AVENUE NEW YORK, NY 10022 Print/Type preparer's name Preparer's signature Date Title Check if PTIN self- employed PO0234022 Phone no 212-286-2600	Sign L	elibitiit is true, correct, troccor	mplete Declaration of preparer (other tha	in taxpayer) is based on all informa		eturn with the hown below (prepar see ins	er tr)?
Print/Type preparer's name THOMAS F. BLANEY, CPA, CFE Firm's name ► O'CONNOR DAVIES, LLP Firm's address ► 665 FIFTH AVENUE NEW YORK, NY 10022 Preparer's signature Date	Here	13h~(h)~~	- pres	4/15/15	Fres + Drechw	X Yes] No
Paid Preparer Use Only THOMAS F. BLANEY, CPA, CFE Firm's name ▶ O'CONNOR DAVIES, LLP Firm's address ▶ 665 FIFTH AVENUE NEW YORK, NY 10022 Phone no 212-286-2600	Sig	fature of officer or trustee		Daye	Title			
Paid Preparer Use Only Firm's address ▶ 665 FIFTH AVENUE NEW YORK, NY 10022 P00234022 Prim's EIN ▶ 27-1728945 Phone no 212-286-2600		Print/Type preparer's na	ame Preparer's s	ignature	Date / Check if PTIN	1		
Paid CPA, CFE P00234022 Preparer Use Only Firm's name ▶ O'CONNOR DAVIES, LLP Firm's EIN ▶ 27-1728945 Firm's address ▶ 665 FIFTH AVENUE Phone no 212-286-2600		THOMAS F.	BLANEY, 570		self- employed			
Preparer Use Only Firm's name ► O'CONNOR DAVIES, LLP Firm's address ► 665 FIFTH AVENUE NEW YORK, NY 10022 Firm's ein ► 27-1728945	Paid		To the	~107				
Use Only Firm's address ► 665 FIFTH AVENUE NEW YORK, NY 10022 Phone no 212-286-2600	Preparer		ONNOR DAVIES, I	LP 0	Firm's EIN ► 27-	172894	45	
Firm's address ► 665 FIFTH AVENUE NEW YORK, NY 10022 Phone no 212-286-2600	Use Only		, -		1			
NEW YORK, NY 10022 Phone no 212-286-2600	•		5 FIFTH AVENUE					
		l .		2	Phone no 212-2	286-26	600	

3 Grants and Contributions Paid During the	n Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
MEMORIAL SLOAN-KETTERING CANCER CENTER	N/A	PC	GENERAL SUPPORT	
1275 YORK AVENUE				
NEW YORK, NY 10065-6007				10
PATHWAYS, INC.	N/A	PC	GENERAL SUPPORT	
175 MILBANK AVENUE				
GREENWICH, CT 06830-6636				10
		1		
SPECIAL OLYMPICS CONNECTICUT, INC.	N/A	PC	GENERAL SUPPORT	
2666 STATE STREET 1				
HAMDEN, CT 06517-2232		-		20
STAMFORD MUSEUM AND NATURE CENTER	N/A	PC	GENERAL SUPPORT	
INCORPORATED				
39 SCOFIELDTOWN ROAD				
STAMFORD, CT 06903-4023		+		10
THIRTEEN	N/A	PC	GENERAL SUPPORT	
825 EIGHTH AVENUE		1		10
NEW YORK, NY 10019-7416				10
WAVENY CARE NETWORK	N/A	PC	GENERAL SUPPORT	
3 FARM ROAD NEW CANAAN, CT 06840-6626				1,00
dan eranen, er over over				
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				1
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Total from continuation sheets		<u> </u>		1,60

FORM 990-PF GA	AIN OR (LOSS) I	FROM SALE	OF A	SSETS		STA	TEMENT	1
(A) DESCRIPTION OF PROPERTY				ANNER QUIRED	DA' ACQU		DATE SO)LD
SALE OF PUBLICLY TRADED	SECURITIES		DO	NATED	VARIO	ous	VARIOU	JS
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE		GAIN	(F)	3
930,632.	702,198.		0.		0.		228,43	34.
(A) DESCRIPTION OF PROPERTY				ANNER QUIRED	DA' ACQU		DATE SO)LD
SALE OF PUBLICLY TRADED	SECURITIES		PUR	CHASED	VARI	ous	VARIOU	JS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE		GAIN	(F)	3
30,000.	29,462.		0.		0.		53	38.
CAPITAL GAINS DIVIDENDS	FROM PART IV						42,63	36.
TOTAL TO FORM 990-PF, PA	ART I, LINE 6A				•		271,60	8.
FORM 990-PF INTEREST ON	N SAVINGS AND	TEMPORARY	CASH	INVEST	MENTS	STA	TEMENT	2
SOURCE		(A) EVENUE R BOOKS	NET	(B) INVEST INCOME			(C) ADJUSTED ET INCOMI	E
								_
WELLS FARGO ADVISORS, LI	LC	1.			1.			

FORM 990-PF DIVI	DENDS	AND INTER	EST FROM SECUR	ITIES ST	PATEMENT 3
SOURCE GRO	SS UNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO ADVISORS, LLC 61	,200.	42,636	5. 18,564.	18,564.	
TO PART I, LINE 4 61	,200.	42,636	18,564.	18,564.	
FORM 990-PF		ACCOUNTI	NG FEES	rs	PATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
O'CONNOR DAVIES, LLP	_	2,709.	0.		2,709.
TO FORM 990-PF, PG 1, LN	16B_	2,709.	0.		2,709.
FORM 990-PF	ΓO	HER PROFES	SIONAL FEES	Si	TATEMENT 5
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DESCRIPTION WELLS FARGO ADVISORS, LLC	_	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE
		EXPENSES PER BOOKS	NET INVEST- MENT INCOME	ADJUSTED	CHARITABLE PURPOSES
WELLS FARGO ADVISORS, LLC		PER BOOKS 5,888.	MENT INVEST- MENT INCOME 5,888. 5,888.	ADJUSTED NET INCOME	PURPOSES 0.
WELLS FARGO ADVISORS, LLC TO FORM 990-PF, PG 1, LN		EXPENSES PER BOOKS 5,888. 5,888.	MENT INVEST- MENT INCOME 5,888. 5,888.	ADJUSTED NET INCOME	CHARITABLE PURPOSES 0.
WELLS FARGO ADVISORS, LLC TO FORM 990-PF, PG 1, LN FORM 990-PF		TAX (A) EXPENSES	NET INVEST- MENT INCOME 5,888. 5,888. ES (B) NET INVEST-	ADJUSTED NET INCOME ST (C) ADJUSTED	CHARITABLE PURPOSES 0. 0. IATEMENT (D) CHARITABLE

FORM 990-PF	OTHER	DECRE	ASES	IN	NET	ASSETS	OR	FUND	BALANCES	STATEMENT	7
DESCRIPTION										AMOUNT	
UNREALIZED DE	PRECIAT	ON ON	INVI	ESTI	MENT	S				271,1	46.
TOTAL TO FORM	990-PF	PART	III,	, L	INE	5				271,1	46.
FORM 990-PF				OT	HER	INVESTMI	ENTS	5		STATEMENT	8
FORM 990-PF DESCRIPTION				OT	HER	INVESTME VALUATI METHOI	ION		OOK VALUE	STATEMENT FAIR MARKE VALUE	
	T A			OT	HER	VALUAT	ION		OOK VALUE 922,111.	FAIR MARKE VALUE	т

SG SCHIMENTI FOUNDATION EIN # 45-4076946

Open End Mutual Funds
Open End Mutual Funds sare priced at net asset value. Estimated Annual Income and Yield refer to Dividends and Interest Income only, and typically do not reflect Total return.

								ESTIMATED	NTED
DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT	CURRENT MARKET VALUE	UNREALIZED	ANNUAL	ANNUAL YIELD (%)
DEUTSCHE GLOBAL/INTL FD INC GLOBAL SMALL CAP FD CL S SGSCX On Reinvestment Acquired 03/05/14 S Reinvestments S		390.18300 37.51600	47 67 40.33	18,600.00 1,513.37		15,732 17 1,512.65	-2,867.83 -0.72		
Total	1.86	427.69900	\$47.03	\$20,113.37	40.3200	\$17,244.82	\$2,868.55	N/A	NA
	Client Inves Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	y Reinvestment ent (Including I	s) Reinvestments)		\$18,600.00 -\$1,355.18	.00	,	
ARTISAN FDS INC INTERNATIONAL VALUE FD INV SHS ARTKX On Reinvestment Acquired 03/05/14 S Reinvestments S		1,215,40700	37.18 34.47	45,188 84 2,868.96		41,579.06 2,846.52	-3,609.78		
Total	4.80	1,298.61400	\$37.01	\$48,057.80	34.2100	\$44,425.58	-\$3,632.22	\$710.34	1.60
	Client Inves	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	Reinvestment (Including I	s) Reinvestments)		\$45,188.84 -\$763.26	.84 26		
BARON SELECT FUNDS PARTNERS FD INSTL SHS BPTIX On Reinvestment Acquired 03/05/14 S	3 09	766.48400	36 40	27,900.00	37.2800	28,574.52	674.52	AIN	NA
WILLIAM BLAIR FDS SMALL CAP GROWTH FD CL I WBSIX On Reinvestment Acquired 03/05/14 S Reinvestments S		845.45500 160.83000	33.00 26.96	27,900.00 4,337.57		23,097.82 4,393.88	-4,802.18 56.31		

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Funds co
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								ESTIMATED	TED
DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ANNUAL	ANNUAL YIELD (%)
Total	2.97	1,006.28500	\$32.04	\$32,237.57	27.3200	\$27,491.70	-\$4,745.87	N/A	N/A
	Client Invest Gain/Loss or	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	Reinvestment: ent (Including F	s) Reinvestments)		\$27,900 00 -\$408 30	00 30		
BUFFALO SMALL CAP FD BUFSX On Reinvestment Acquired 03/05/14 S Reinvestments S		732 86100 75.74700	38.07 31.55	27,900 00 2,390 56		23,165.72 2,394.37	-4,734.28 3.81		
Total	2.76	808.60800	\$37.46	\$30,290.56	31.6100	\$25,560.09	-\$4,730.47	N/A	N/A
	Client Invest Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	Reinvestments ent (Including F	s) Reinvestments)		\$27,900.00 -\$2,339.91	.00 91		
COHEN & STEERS PFD SECS & INCOME FD INC CLASS I CPXIX On Reinvestment Acquired 03/05/14 S Reinvestments S		6,525 14200	13.31 13.31	86,849.62 4,594 73		88,611.36 4,583.87	1,761 74 -10.86		:
Total	10.07	6,862.68300	\$13.32	\$91,444.35	13.5800	\$93,195.23	\$1,750.88	\$5,586.22	5.99
	Client Invest Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	Reinvestment: ent (Including F	s) Reinvestments)		\$86,849 62 \$6,345 61	62 61		
COLUMBIA SELECT LARGE CAP GROWTH FUND CL Z UMLGX On Reinvestment Acquired 03/05/14 S Reinvestments S		1,336 84700 228.05200	20 87 17.62	27,900 00 4,018 35		23,835 97 4,066 17	4,064 03 47 82		
Total	3.02	1,564.89900	\$20.40	\$31,918.35	17.8300	\$27,902.14	\$4, 016.21	N/A	Y/N
	Client Invest Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	Reinvestment ent (Including F	s) Reinvestments)		\$27,900.00 \$2.14	\$2 14		

	% OF		ADJ PRICE/	ADJ COST/	CURRENT
DESCRIPTION	ACCOON	CORNILLI	ORIG PRICE	ORIG COST	ואאר
DELAWARE GROUP GLOBAL & INTL FDS EMERGING MKTS FD CL INSTL CL					
On Reinvestment			!	1	
Acquired 03/05/14 S Reinvestments S		1,025.87900 31.74800	15.78 14.67	16,188.37 465.75	
Total	1.66	1,057.62700	\$15.75	\$16,654.12	14.4900
	Client Investi Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	g Reinvestment lent (Including I	s) Reinvestments)	
DELAWARE GROUP ADVISER FDS INC US GROWTH PORT CL INSTL CL					
On Reinvestment Acquired 03/05/14 S Reinvestments S		1,378.72100	25 80 27 55	35,571.01 1,120.90	
Total	4.19	1,419.40700	\$25.85	\$36,691.91	27.3000
	Client Invesi Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	g Reinvestment nent (Including	s) Reinvestments)	
DIAMOND HILL SMALL CAP FUND CL-I DHSIX					
On Reinvestment Acquired 03/05/14 S Reinvestments S		551.43800 27.87200	33.73 32.27	18,600.00 899.54	
Total	2.07	579.31000	\$33.66	\$19,499.54	33.0400
	Client Inves	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	y Reinvestment	s) Reinvestments)	

0.73

\$112.10

-1,323 39 -5 72

14,864 98 460 03 \$15,325.01

\$1,329.11

\$16,188.37 -\$863.36

ANNUAL YIELD (%)

ANNUAL

UNREALIZED GAIN/LOSS

CURRENT MARKET VALUE

Open End Mutual Funds continued

ESTIMATED

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\$1,250.93

3,383.64 33.92

68,025 29 2,115 55

\$3,417.56

\$70,140.84

180.9400

64,641.65 2,081.63 \$66,723.28

375 95500 11.69200 387.64700

DODGE & COX STK FD DODGX On Reinvestment Acquired 03/05/14 S Reinvestments S Total

7.58

0.17

\$31.68

-380 49 21.35

\$359.14

\$19,140.40

\$18,600.00 \$540.40

0.43

\$167.49

2,068.06

37,639 07 1,110.74 \$2,057.90

\$38,749.81

\$35,571.01 \$3,178.80

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DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ANNUAL	ANNUAL YIELD (%)
	Client Invest Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	Reinvestments ent (Including R	.) einvestments)		\$64,641.65 \$5,499 19	.65 119		
FRANKLIN VALUE INVS TR SMALL CAP VALUE FD ADVISOR CL FVADX On Reinvestment Acquired 03/05/14 S Reinvestments S		451 01800 46 05600	61 86 52.82	27,900 00 2,432.70		25,207 39 2,574 07	-2,692 61 141 37		
Total	3.00	497.07400	\$61.02	\$30,332.70	55.8900	\$27,781.46	-\$2,551.24	\$151.60	0.55
	Client Invest Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	Reinvestments ent (Including R) teinvestments)		\$27,900.00 -\$118.54).00 3.54		
HANCOCK JOHN CAP SER CLASSIC VALUE FD CL I JOVIX									
On Reinvestment Acquired 03/05/14 S Reinvestments S		2,646 46600	24.55 25.26	64,970.72 760.75		70,607.69 803.22	5,636 97 42 47		
Total	7.72	2,676.57100	\$24.56	\$65,731.47	26.6800	\$71,410.91	\$5,679.44	\$768.17	1.08
	Client Invest Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including R	Reinvestments ent (Including F	vestments) ncluding Reinvestments)		\$64,970.72 \$6,440.19).72).19		
HARBOR FD HIGH YIELD BD FD INSTL CL HYFAX On Reinvestment Acquired 03/05/14 S Reinvestments S		3,348.33500 250 55200	11.11	37,200 00 2,643 71		34,387 37 2,573 19	-2,812 63 -70 52		
Total	3.99	3,598.88700	\$11.07	\$39,843.71	10.2700	\$36,960.56	-\$2,883.15	\$1,979.38	5.36
,	Client Inves Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including R	g Reinvestments nent (Including F	ivestments) ncluding Reinvestments)		\$37,200.00 -\$239 44	5.00 9.44		

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DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAINLOSS	ANNUAL	ANNUAL YIELD (%)
HOTCHKIS & WILEY FDS MID CAP VALUE FD CL I HWMIX On Reinvestment Acquired 03/05/14 S		625.84400 68.20000	41.99	26,279.18 2,653.00		25,709 66 2,801 66	-569 52 -48 66		
Total	3.08	694.04400	\$41.69	\$28,932.18	41.0800	\$28,511.32	-\$420.86	\$185.30	0.65
	Client Invest Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	g Reinvestment nent (Including I	s) Reinvestments)	-	\$26,279.18 \$2,232.14	.18		
JANUS INVT FD FLEXIBLE BD FD CLASS I JFLEX On Reinvestment Acquired 03/05/14 S Reinvestments S		3,368 38100 76.64100	10.52 10.59	35,435.36 811.70		35,570.07 809.36	134 71 -2.34		
Total	3.93	3,445.02200	\$10.52	\$36,247.06	10.5600	\$36,379.43	\$132.37	\$1,102.40	3.03
	Client Invest Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	g Reinvestment nent (Including I	s) Reinvestments)		\$35,435.36 \$944.07	.36 .07		
KINETICS MUT FDS INC PARADIGM FUND INSTL CL KNPYX On Reinvestment Acquired 03/05/14 S	1.91	519.84300	35.78	18,600 00	34.0800	17,716.24	-883.76	136 71	0.77
LEGG MASON PARTNERS CLEARBRIDGE AGGRESSIVE GROWTH FUND CLASS I SAGYX On Reinvestment Acquired 03/05/14 S Reinvestments S		165.13700 3.05000	211.97 216.76	35,003.99 661 12		36.463.90 673.47	1,459 91 12.35		
Total	4.01 Client Invest Gain/Loss o	4.01 168.18700 \$212.06 \$35,665.11 Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	\$212.06 g Reinvestment nent (Including I	\$35,665.11 s) Reinvestments)	220.8100	\$37,137.37 \$ \$35,003.99 \$2,133.38	\$1,472.26 .99 .38	N/A	A

Open End Mutual Funds continued	ontinued							ESTIMATED	ATED
DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ANNUAL	ANNUAL YIELD (%)
OPPENHEIMER SENIOR FLOATING RATE FD CL Y OOSYX On Reinvestment Acquired 03/05/14 S Reinvestments S		7,453 47500 252 15100	8 40 8.33	62,609 19 2,100 86		60,298.54 2,039.97	-2,310.65 -60.89		
Total	6.74	7,705.62600	\$8.40	\$64,710.05	8.0900	\$62,338.51	-\$2,371.54	\$2,928.13	4.70
	Client Inves Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	g Reinvestment nent (Including F	s) Reinvestments)		\$62,609 19 -\$270 68) 19) 68		-
PRINCIPAL FDS INC HIGH YIELD FD INSTL CL PHYTX On Reinvestment Acquired 03/05/14 S Reinvestments S		2,372,44900	7.84 7.64	18,600 00 1,059 42		17,437 48 1,017.90	-1, 162 52 -41.52		
Total	1.99	2,510.93700	\$7.83	\$19,659.42	7.3500	\$18,455.38	-\$1,204.04	\$1,212.78	6.57
	Client Inves Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	g Reinvestment nent (Including	s) Reinvestments)		\$18,600.00 -\$144.62).00 1 62		
RUSSELL SHORT DUR BD CLASS S RFBSX On Reinvestment Acquired 03/05/14 S Reinvestments S		957.77500 16 55000	19.42 19.28	18,600.00 319.15		18,350.96 317.10	-249.04 -2.05		
Total	2.02	974.32500	\$19.42	\$18,919.15	19.1600	\$18,668.06	-\$251.09	\$240.65	1.29
	Client Inves Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	g Reinvestment nent (Including	s) Reinvestments)		\$18,600.00 \$68.06	600.00 \$68.06		
SMALLCAP WORLD FD INC CL F2 SMCFX On Reinvestment Acquired 03/05/14 S Reinvestments S		541 58300 56.20500	5151 45 <i>7</i> 7	27,900 00 2,572 52		24,696 18 2,562.95	-3,203 82 -9.57		
·Total	2.95	597.78800	\$50.98	\$30,472.52	45.6000	\$27,259.13	-\$3,213.39	N/A	A/N

SG SCHIMENTI FOUNDATION EIN # 45-4076946

Open End Mutual Funds continued	ontinued							ESTIN	ESTIMATED
DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT	CURRENT MARKET VALUE	UNREALIZED GAINLOSS	ANNUAL	ANNUAL YIELD (%)
	Client Invesi Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	g Reinvestments) ent (Including Re	s) Reinvestments)		\$27,900.00 -\$640.87	.00 .87		
TOUCHSTONE INSTL FDS TR SANDS CAP INSTL GROWTH FD CISGX On Reinvestment Acquired 03/05/14 S Reinvestments S		1,555.83400	23 91 22.01	37,200.00 3,024.31		34,617 29 3,055.92	-2,582.71 31.61		
Total	4.07	1,693.17800	\$23.76	\$40,224.31	22.2500	\$37,673.21	\$2,551.10	N/A	N/A
	Client Invesi Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	Reinvestment	s) Reinvestments)		\$37,200.00 \$473.21	.00 .21		
VICTORY PORTFOLIOS SMALL CO OPPTY FD CL I SHS VSOIX On Reinvestment Acquired 03/05/14 S Reinvestments S		450.58100 41 97200	41.28 39.99	18,600.00 1,678.85		17,784.42 1,656.64	-815.58 -22.21		1
Total	2.10	492.55300	\$41.17	\$20,278.85	39.4700	\$19,441.06	\$837.79	\$46.44	0.24
	Client Inves Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	g Reinvestment nent (Including	s) Reinvestments)		\$18,600.00	90.		1
WT MUT FD CRM MID CAP VALUE FD INSTL CL CRIMX On Reinvestment Acquired 03/05/14 S Reinvestments S		789.69700 235.14900	35.33 27.60	27,900.00 6,492.44		22,332.62 6,650.02	-5,567.38 157.58		
Total	3.13 Client Inves Gain/Loss of	3.13 1,024.84600 \$33.56 \$34,392.44 Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Reinvestments)	\$33.56 g Reinvestment nent (Including	\$34,392.44 s) Reinvestments)	28.2800	\$28,982.64 \$ \$27,900.00 \$1,082.64	-\$5,409.80 1.00 1.64	NA	V

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DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ANNUAL	ANNUAL YIELD (%)
WELLS FARGO FDS TR ADVANTAGE ENTERPRISE FD CL I WFEIX On Reinvestment Acquired 03/05/14 S Reinvestments S		858.56700 109.73900	54 16 46.31	46,500.00 5,083.09		40,472.84 5,173.10	-6,027.16 90.01		
Total	4.93	968.30600	\$53.27	\$51,583.09	47.1400	\$45,645.94 -\$5,937.15	-\$5,937.15	N/A	N/A
	Client Invest Gain/Loss o	Client Investment (Excluding Reinvestments) Gain/Loss on Client Investment (Including Re		ivestments) Including Reinvestments)		\$46,500 00 -\$854 06	90		
Total Open End Mutual Funds	99.66			\$957,122.91		\$922,111.36 \$35,011.55	-\$ 35,011.55	\$16,810.32	1.80
Total Mutual Funds	99.66			\$957,122.91		\$922,111.36 \$35,011.55	-\$35,011.55	\$16,610.32	1.80