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Form 990-PF Department of the Treasury Internal Revenue Service

EXTENDED TO NOVEMBER 16, 2015 **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

| For | cale | ndar year 2014 or tax year beginning | | , and ending | | | | |
|---------------------------------|------------|--|---|----------------------|---|--|--|--|
| Name of foundation | | | | | A Employer identification number | | | |
| _ | _ | SE CHARITABLE FOUNDATION | | | 45-363082 | 5 | | |
| | | and street (or P O box number if mail is not delivered to stree | | Room/suite | B Telephone number | | | |
| | 200 | O BRUSH STREET, SUITE 4 | 140 | | 313-961-0 | 50 <u>0</u> | | |
| | • | own, state or province, country, and ZIP or foreign ROIT, MI 48226 | postal code | | C If exemption application is | pending, check here | | |
| | | · · · · · · · · · · · · · · · · · · · | Industrial action of a fe | | | | | |
| u | unec | k all that apply: Initial return | | ormer public charity | D 1. Foreign organization | is, check here | | |
| | | Address change | Amended return Name change | | Foreign organizations m check here and attach or | neeting the 85% test, | | |
| _ | Charl | | xempt private foundation | | 1 | | | |
| ï | _ | ection 4947(a)(1) nonexempt charitable trust | Other taxable private found | ation | E If private foundation st under section 507(b)(1 | | | |
| I F | | | ting method: X Cash | Accrual | F If the foundation is in a | | | |
| | | · 1 === | Other (specify) | | under section 507(b)(* | . [] | | |
| | \$ | 2,531,265. (Part I, cold | | basis) | 2.1.25. 555.16.7(2)(| ·//-// • · · · · · · · · · · · · · · · · · · | | |
| P | art | Analysis of Revenue and Expenses | (a) Revenue and | (b) Net investment | (c) Adjusted net | (d) Disbursements | | |
| | | (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | expenses per books | income | income | for charitable purposes (cash basis only) | | |
| | 1 | Contributions, gifts, grants, etc., received | | | N/A | | | |
| | 2 | Check I if the foundation is not required to attach Sch. 8 | | | | | | |
| | 3 | Interest on savings and temporary cash investments | | | | | | |
| | 4 | Dividends and interest from securities | 21,131. | 21,131. | | STATEMENT 1 | | |
| Revenue | 5 a | Gross rents | | · | | IVED - | | |
| | t | Net rental income or (loss) | | | HIEU! | S | | |
| | 6a | Net gain or (loss) from sale of assets not on line 10 Gross sales price for all | 20,164. | | | 191 | | |
| | _t | assets on line 6a | | 20,164. | VOV 131 | 13 5013 10 | | |
| | () | Capital gain net income (from Part IV, line 2) | <u></u> | 20,104. | 9 110. | 117 | | |
| | 8 | Net short-term capital gain | | | l oge | EN | | |
| | 100 | Income modifications Gross sales less returns and allowances | | | | | | |
| | | Less Cost of goods sold | | | | | | |
| | | Gross profit or (loss) | | | | ļ ———— | | |
| | 11 | Other income | -43,394. | 0. | 1 | STATEMENT 2 | | |
| | 12 | Total, Add lines 1 through 11 | -2,099. | 41,295. | | | | |
| | 13 | Compensation of officers, directors, trustees, etc | 0. | 0. | | 0. | | |
| | 14 | Other employee salaries and wages | | | | | | |
| | 15 | Pension plans, employee benefits | | | | | | |
| penses | 16a | Legal fees | | | | ļ | | |
| per | b | Accounting fees STMT 3 | 7,750. | 3,487. | ļ | 3,875. | | |
| | 0 | Other professional fees | | | | <u> </u> | | |
| tive | 17 | Interest | | 0 000 | | | | |
| Operating and Administrative Ex | 18 | Taxes STMT 4 | 2,583. | 2,080. | | 0. | | |
| ij | 19 | Depreciation and depletion | - | | - | | | |
| ΕĐ | 20 | Occupancy | | | | | | |
| P P | 21 | Travel, conferences, and meetings | | | | + | | |
| an | 22 | Printing and publications Other expenses STMT 5 | 10,568. | 10,568. | | 0. | | |
| ţi | 23 24 | Other expenses STMT 5 Total operating and administrative | 10,500. | 10,300. | | | | |
| era | 24 | expenses. Add lines 13 through 23 | 20,901. | 16,135. | | 3,875. | | |
| Ö | 25 | Contributions, gifts, grants paid | 190,250. | , | | 190,250. | | |
| | | Total expenses and disbursements. | | | | | | |
| | - • | Add lines 24 and 25 | 211,151. | 16,135. | | 194,125. | | |
| | 27 | Subtract line 26 from line 12: | = , = = = = = = = = = = = = = = = = = = | | T | 1 | | |
| | l | Excess of revenue over expenses and disbursements | -213,250. | | | | | |
| | | Net investment income (if negative, enter -0-) | | 25,160. | | | | |
| | | Adjusted net income (if negative, enter -0-) | | | N/A | | | |
| 4235 11-2 | 01 1-14 | LHA For Paperwork Reduction Act Notice, see | instructions. | | | Form 990-PF (2014 | | |

Form **990-PF** (2014)

Form **990-PF** (2014)

| F | art | Balance Sheets Attached schedules and amounts in the description | Beginning of year | End of | f year |
|----------------------|-------|---|-------------------|----------------|-----------------------|
| 드 | ait | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | -2,957. | 7,529. | 7,529. |
| | 3 | Accounts receivable ► | | | |
| | | Less; allowance for doubtful accounts ▶ | 10,000. | | |
| | 4 | Pledges receivable ► | | | |
| | | Less allowance for doubtful accounts | | | |
| | 5 | Grants receivable | | | |
| | , | Receivables due from officers, directors, trustees, and other | | | |
| | ľ | disqualified persons | j | | |
| | ٦, | Other notes and toans receivable | | | |
| | Ι΄. | Less; allowance for doubtful accounts | | | |
| | | | | | |
| Assets | 1 | Inventories for sale or use | | | |
| Ass | | Prepaid expenses and deferred charges | | | |
| | i . | Investments - U.S. and state government obligations | 1 012 271 | C00 704 | 2 122 056 |
| | | Investments - corporate stock STMT 6 | 1,013,371. | 602,794. | 2,122,056. |
| | C | Investments - corporate bonds | | | |
| | 11 | Investments land, buildings, and equipment basis | | | • |
| | | Less accumulated depreciation | | | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments - other STMT 7 | 204,286. | 401,630. | 401,630. |
| | 14 | Land, buildings, and equipment: basis ▶ | | | |
| | ĺ | Less accumulated depreciation | [| | |
| | 15 | Other assets (describe ► STATEMENT 8) | 553. | 50. | 50. |
| | 16 | Total assets (to be completed by all filers - see the | | | |
| | | instructions. Also, see page 1, item I) | 1,225,253. | 1,012,003. | 2,531,265. |
| _ | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| , 0 | 19 | Deferred revenue | | | |
| Liabilities | ١ | ŀ | | | |
| Ē | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | , |
| Lia | 21 | Mortgages and other notes payable | | | |
| | 22 | Other liabilities (describe) | | | |
| | | T-A-1 11-b 11 A as (add lesse 47 Ab second 00) | 0. | 0. | |
| _ | 23 | Total liabilities (add lines 17 through 22) | | | |
| | | Foundations that follow SFAS 117, check here | | | |
| ø | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| ည | 24 | Unrestricted | | | |
| alances | | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| Net Assets or Fund B | | Foundations that do not follow SFAS 117, check here | | | • |
| Ŧ | 1 | and complete lines 27 through 31. | | | |
| S | 27 | Capital stock, trust principal, or current funds | 1,591,179. | 1,611,343. | • |
| set | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | |
| As | 29 | Retained earnings, accumulated income, endowment, or other funds | -365,926 | -599,340. | |
| Žet | 30 | Total net assets or fund balances | 1,225,253. | 1,012,003. | |
| _ | | | | | |
| | 31 | Total liabilities and net assets/fund balances | 1,225,253. | 1,012,003. | |
| \equiv | Ξ. | Analysis of Changes in Not Assets or Fund P | | | |
| Р | art | Analysis of Changes in Net Assets or Fund B | alances | | |
| 1 | Total | net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | |
| | | t agree with end-of-year figure reported on prior year's return) | | [1] | 1,225,253. |
| 2 | Enter | amount from Part I, line 27a | | 2 | -213,250. |
| 3 | Othe | increases not included in line 2 (itemize) | | 3 | 0. |
| | | ines 1, 2, and 3 | | 4 | 1,012,003. |
| | | eases not included in line 2 (itemize) | | 5 | 0. |
| | | net assets or fund halances at end of year (line 4 minus line 5) - Part II co | dumn (h) line 30 | | 1.012.003. |

| (a) List and desc | ribe the kin | d(s) of property sold (e.g r common stock, 200 shs | ., real estate, | | 1 1 | low acquired - Purchase - Donation | (c) Date (mo., | acquired day, yr.) | (d) Date sold (mo., day, yr.) |
|--|---------------------------------------|--|--------------------------------------|--------------------------------------|---------------|--|--|----------------------------------|---|
| 1a COMERICA BANK | | | | RADED | | 22.141.011 | | | |
| b SECURITIES | | | | | 1 | P | | | |
| С | | | | | | | | | |
| <u>d</u> | | | | | ļ | | | | |
| <u>e</u> | (A) D | | (-) 0 | | | | 1 | | |
| (e) Gross sales price | | epreciation allowed (or allowable) | | st or other basis expense of sale | | | | Gain or (loss) is (f) minus (| |
| b 444,420. | | | | 424,25 | 6. | | | | 20,164. |
| <u> </u> | | | | _ | | | | | |
| d e | | | | | | | | | |
| Complete only for assets showing | o gain in co | olumn (h) and owned by 1 | the foundation | on 12/31/69 | \rightarrow | | (I) Gains ((| Col. (h) gain | minus |
| (i) F.M.V. as of 12/31/69 | (j) | Adjusted basis as of 12/31/69 | (k) Ex | cess of col. (1) col. (j), if any | | | col. (k), but | not less than (from col. (I | 1-0-) or |
| a | · · · · · · · · · · · · · · · · · · · | | | | | | | | |
| b | | | | | | | | | 20,164. |
| С | | | | | | | | | |
| d | | | | | | | | | · |
| <u>e</u> | | | ·- <u></u> | | | | | | |
| 2 Capital gain net income or (net ca | pital loss) | $\left\{egin{array}{l} 	ext{If gain, also enter} \ 	ext{If (loss), enter -0-} \end{array} ight.$ | ın Part I, line · ın Part I, line | 7 7 | } | 2 | | | 20,164. |
| 3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, | | | d (6): | | } | | | N/A | |
| If (loss), enter -0- in Part I, line 8 Part V Qualification U | nder Se | ction 4940(e) for | Reduced | Tax on Net | · Inv | stment l | ncome | N/A | |
| (For optional use by domestic private | | <u>`_`</u> | | | | | | | |
| f section 4940(d)(2) applies, leave the Was the foundation liable for the sectifyes," the foundation does not qual Enter the appropriate amount in a | tion 4942 ta | x on the distributable am | mplete this pa | rt | | | | | Yes X No |
| (a) Base period years Calendar year (or tax year beginnii | | (b) Adjusted qualifying dist | | Net value of no | (c) | _ | ets | Distrib | (d) ution ratio ided by col. (c)) |
| 2013 | ig in) | | 7,313. | | 2 | ,635,40 | 7. | (0011 (0) 0111 | .116609 |
| 2012 | | | 2,009. | | | ,768,66 | | | .108561 |
| 2011 | | | 0. | | | 88,23 | 39. | | .000000 |
| 2010 | | | | | | | | | · · · · · · · · · · · · · · · · · · · |
| 2009 | | | | | | | | | |
| 2 Total of line 1, column (d) | | | | | | | 2 | | .225170 |
| 3 Average distribution ratio for the state of the foundation has been in exister | | | on line 2 by 5, | or by the number | of yea | ars | 3 | | .075057 |
| 4 Enter the net value of noncharitab | le-use asse | ts for 2014 from Part X, I | ine 5 | | | | _4 | | 2,884,382 |
| 5 Multiply line 4 by line 3 | | | | | | 5 | | 216,493 | |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | | | | | 6 | | 252 | | |
| 7 Add lines 5 and 6 | | | | | | | 7 | | 216,745 |
| B Enter qualifying distributions from | ı Part XII, lı | ne 4 | | | | | 8 | | 194,125 |
| If line 8 is equal to or greater than See the Part VI instructions. | line 7, che | ck the box in Part VI, line | 1b, and comp | lete that part usin | g a 1% | 6 tax rate. | | | |
| 423521 11-24-14 | | | | | | | | F | orm 990-PF (2014 |

| Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c), or 4948 - see instructions) | | m'990-PF (2014) MORSE CHARITABLE FOUNDATION, INC. 45-3630 | | | Page 4 |
|---|-----|--|---------------|--------------|--|
| Discontinuation of determination letter: | | ************************************** | nstru | ICTIO | ns) |
| b Domestic doundations that meet the section 494(P) requirements in Part V, check here | 1: | | | | |
| of Part I, Ime 27b • All Other domostic foundations entate 2% of line 27b. Exempt foreign organizations entate 4% of Part I, time 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add thes 1 and 2 5 Subtite A, Unicomia) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on Investment Income. Subtract line 4 from Ime 3. It zero or less, enter -0- 5 Tax based on Investment Income. Subtract line 4 from Ime 3. It zero or less, enter -0- 5 Tax based on Investment Income. Subtract line 4 from Ime 3. It zero or less, enter -0- 5 Tax based on Investment Income. Subtract line 4 from Ime 3. It zero or less, enter -0- 6 Determpt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Determpt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 7 Total credits and psymentis. Add times 8a through 8d 8 Enter any penalty for underpayment of estimated tax. Check here LXI if Form 2220 is attached 9 Tax due, If the folio of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Total credits and psymentis and 2011 to lines 5 and 8, enter the amount overpaid 10 Total credits and psymentis and 2011 to lines 5 and 8, enter the amount overpaid to line 5 and 8, enter the amount overpaid 10 Total credits and psymentis and 2011 to lines 5 and 8, enter the amount overpaid to line 1 participated or intervene in any psymentis and 2011 to line 1 participated or intervene in a line 1 participated or inte | | | | ٠ _ | |
| a All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (incomit) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on subspicious for extensions of sum to line (Form 8868) 6 Exposed of the subspicious for extension of sum to line (Form 8868) 6 Exposed of the subspicious for extension of sum to line (Form 8868) 6 Exposed of the subspicious for extension of sum to line (Form 8868) 6 Exposed of the subspicious for extension of sum to line (Form 8868) 6 Exposed of the subspicious for extension of sum to line (Form 8868) 6 Exposed of the subspicious for extension of sum to line (Form 8868) 6 Exposed of the subspicious for extension of sum to line (Form 8868) 7 Tax due, If the lotal of lines 5 and 8 is more than line 7, inter amount ower plant of the subspicious of the definition)? 7 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any automati, state, or local legislation or did it participate or intervien in any potatical campagn? 1b Did it spend more than 5100 during the year (either directly or inducedly) for potatical purposes (see instructions for the definition)? 1 If a subspicious in the form 1120 | ı | | | 5 | <u>03.</u> |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 50.3. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on Investment Income. Subtact line 4 from line 3. It zero or less, enter -0- 5 Tax based on Investment Income. Subtact line 4 from line 3. It zero or less, enter -0- 5 Tax based on Investment Income. Subtact line 4 from line 3. It zero or less, enter -0- 5 Tax based on Investment Income. Subtact line 4 from line 5. It zero or less, enter -0- 5 Tax based on Investment Income. Subtact line 4 from line 5. It zero or less, enter -0- 6 Tax based on Investment Income. Subtact line 6 for line 6 feet 553. 6 Tax doe. If the 10tol of line 5 son 3 is more than line 7, enter amount own 7 To 3. 7 To 3. 8 Enter any penalty for underpayment of estimated tax. Check here 1 Inform 2220 is attached 7 To 4 Tax doe. If the 10tol of line 5 and 3 is more than line 7, enter amount own 9 Tax doe. If the 10tol of line 5 and 3 is more than line 7, enter amount own 9 Tax doe. If the 10tol of line 5 and 3 is more than line 7, enter amount own 9 Tax doe. If the 10tol of line 5 and 3 is more than line 7, enter amount own 9 Tax doe. If the 10tol of line 5 and 3 is more than line 7, enter amount own 9 Tax doe. If the 10tol of line 5 and 3 is more than line 7, enter amount own 9 Tax doe. If the 10tol of line 5 and 3 is more than line 7, enter amount own 9 Tax doe. If the 10tol of line 5 and 3 is more than line 7, enter amount own 9 Tax doe. If the 10tol of line 5 and 3 is more than line 7, enter amount own 9 Tax doe. If the 10tol of line 5 and 3 is more than line 7, line 10tol of line 5 and 3 is more than line 7, line 10tol of line 5 and 3 is more than line 7, line 10tol of line 5 and 3 is more than 10tol of line 5 and 3 is more than line 7, line 10tol of line 10tol | | · | | | |
| 3 503. 3 503. 5 1 2x based on investment lincome. Subtract line of 4 from line 3. If zero or less, enter -0- 5 1 2x based on investment lincome. Subtract line 4 from line 3. If zero or less, enter -0- 5 0. 5 1 2014 estimated tax payments and 2013 overpayment credited to 2014 6 | | | | | ^ |
| 4 O. 1 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: 2 Orl 4 estimated tax payments and 2013 overpayment credited to 2014 6 Evernt foreign organizations Lax withheld at source 6 Tax based with application for extension of time to file (Form 8588) 6 C 150. 6 Boll | | | | | |
| 5 Tab based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 6 Ciredis/Psyments: 2014 estimated tax payments and 2013 overpayment credited to 2014 6 Exempt foreign organizations - tax withheld at source 6 B 6 Cax paid with application for extension of une to life (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and pipments. Add lines 6a through 6d 7 Total credits and pipments. Add lines 6a through 6d 7 Total credits and pipments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 9 Tax due. If the total of hiers 5 and 8, enter the amount ower 10 Overpayment, I line? I is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be; Ciredited to 2015 estimated tax ▶ 200 · Retunded ▶ 10 10 CPARTVII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1lf the answer is 'Yes' to ₁₀ or ₁₀ , attach a detailed description of the activities and copies of any materials published or distributed by the foundation mic nonenction with the activities 2 bid the foundation his political expenditures (section 4955) imposed during the year? 1) On the foundation N S 0 . (2) On foundation managers. S 0 . 2 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 3 X Yes. 3 Yes. The foundation have unrelated business gross income of \$1,000 or more during the year? 3 X Yes. 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 3 Yes. The foundation foun | 3 | | | 5 | |
| 6 Credits/Payments: 2 2014 stimilated tax payments and 2013 overpayment credited to 2014 5 Exempt foreign organizations - tax withhelid at source 6 Tax paid with application for extension of time to file (Form 8868) 6 C 150 7 703. 8 Exitor any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of the definition? 12 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of the activities 13 During the tax year, did the foundation amount of the activities and copies of any materials published or distributed by the foundation file Form 1120-POL for this year? 10 On the foundation file Form 1120-POL for this year? 11 Yes, and a detailed description of the activities 14 A Doll If yes pass the substitution of the activities 15 A Bas the foundation neared any object is e | 4 | | | | |
| a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c [ax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add limes 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 9 Tax due. If the total of hines 5 and 8, enter the amount ower of the part of | 5 | | | 5 | <u>U3.</u> |
| b Exempl foreign organizations - tax withheld at source | | · | | | |
| c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld f T total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here \(\tilde{\text{M}} \) if Form 2220 is attached 8 T total credits and payments. Add lines 6 at through 6d 9 T total credits in the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax \(\to \text{ No any political campaign?} \) 12 Data vill.—I Statements Regarding Activities 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the answer is "Yes" to **10 or **10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation on connection with the activities 16 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 17 If the answer is "Yes" to **10 or **10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation on connection with the activities 16 Did its foundation file Form 1120-PDL for this year? 17 If the answer is "Yes" to **10 or **10, and the activities of the activities of the foundation file Form 1120-PDL for this year? 2 If the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes, attach a detailed description of the activities 3 If the foundation engaged in any activities that have not previously been reported to the IRS? 3 If "Yes, attach a detailed description of the activities of the changes 3 If Yes and the state th | ž | 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 553. | | | |
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| 4a | 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or | | | |
| b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) FL, MI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | - | | |
| Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV The states to which the foundation reports or with which it is registered (see instructions) FL, MI If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Sharp of the state of the | | | - | | <u> </u> |
| If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ■ FL , MI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X | | · | $\overline{}$ | | ,,- |
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| of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | | | 1 |
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| year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | _ | · | 80 | Λ_ | ↓ |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | 9 | | | | 37 |
| To bid thy portative description and beautiful contributors deling the any year. If Tes, dissort a solicate issuing their names are additioned. | | | - | - | |
| | 10 | | | _DE | |

| | 1990-PF (2014) MORSE CHARITABLE FOUNDATION, INC. 45-36 | <u> 30825</u> | <u> </u> | Page 5 |
|----|--|---------------|------------|----------|
| Pa | art VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | <u> </u> |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | | | |
| | If "Yes," attach statement (see instructions) | 12 | | _X_ |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address ► N/A | | | |
| 14 | The books are in care of ► RODNEY P. WOOD Telephone no. ► 313- | | | |
| | Located at ► 2000 BRUSH STREET, SUITE 440, DETROIT, MI ZIP+4 ► | 48226 | <u>-22</u> | 51 |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | . ▶ | |
| | and enter the amount of tax-exempt interest received or accrued during the year | N | /A | |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, | | Yes | No |
| | securities, or other financial account in a foreign country? | 16 | <u> </u> | <u> </u> |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the | | | |
| | foreign country 🕨 | | | |
| Pa | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly): | | i i | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | i i | |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | , | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | - |
| | if the foundation agreed to make a grant to or to employ the official for a period after | | l i | |
| | termination of government service, if terminating within 90 days.) | _ i _ ' | ſĺ | |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | _X |
| | Organizations relying on a current notice regarding disaster assistance check here |] [| | |
| C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| | before the first day of the tax year beginning in 2014? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | i |
| a | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | l |
| | before 2014? | | | |
| | If "Yes," list the years > , , , , , , , , , , , , , , , , , , | |] | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | |
| | statement - see instructions.) N/A | 2b | | |
| C | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | ' | |
| | • | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | 1 | 1 1 | |
| | during the year? | | | |
| b | If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| | May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | | | |
| | Form 4720, to determine if the foundation had excess business holdings in 2014) N/A | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | Х |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | |
| | had not been removed from jeopardy before the first day of the tax year beginning in 2014? | 4b | لــيــا | <u> </u> |
| | | Form 990 | 0-PF | (2014) |

| Form 990-PF (2014) MORSE CHARITABLE FOUNDAT | ION, INC. | | 45-36308 | 25 Page 6 | | |
|---|---------------------------------------|---------------------------------------|--|---|--|--|
| Part VII-B Statements Regarding Activities for Which | Form 4720 May Be F | Required (contin | ued) | | | |
| 5a During the year did the foundation pay or incur any amount to: | | | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (sectio | n 4945(e))? | Y | es X No | | | |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, | | | | | | |
| any voter registration drive? | | Y | es 🗶 No 📗 | | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | ? | Y | es 🗶 No | | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | n described in section | | | 1 1 | | |
| 4945(d)(4)(A)? (see instructions) | | Y | es 🗶 No | 1 1 | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | , or educational purposes, or f | or | i | | | |
| the prevention of cruelty to children or animals? | | Y | es X No | | | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un | der the exceptions described i | n Regulations | Ì | 1 1 | | |
| section 53.4945 or in a current notice regarding disaster assistance (see instru | | Ū | N/A | 5b | | |
| Organizations relying on a current notice regarding disaster assistance check h | • | | | | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f | | ned | i | | | |
| expenditure responsibility for the grant? | | | es No | | | |
| If "Yes," attach the statement required by Regulations section 53 494 | | · — | | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | • • | | | | | |
| a personal benefit contract? | pay promising on | | es X No | | | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | nersonal henefit contract? | , | | 6b X | | |
| If "Yes" to 6b, file Form 8870 | ocisonal bonont contract: | | | | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | halter transaction? | [| es X No | | | |
| b If "Yes," did the foundation receive any proceeds or have any net income attribu | | | | 7b | | |
| Part VIII Information About Officers, Directors, Trust | | nagers Highly | | 10 | | |
| Paid Employees, and Contractors | ees, i outluation ma | nagers, riigini | y | | | |
| List all officers, directors, trustees, foundation managers and their | compensation. | | | | | |
| and an onionis, an object, a dottoo, realistance in managers and another | (b) Title, and average | (c) Compensation | (d) Contributions to | (e) Expense | | |
| (a) Name and address | hòurs per week devoted | (If not paid, | (d) Contributions to employee benefit plans and deferred | (e) Expense account, other allowances | | |
| PETER C. MORSE | to position PRESIDENT & D | enter -0-) | compensation | allowances | | |
| 2000 BRUSH STREET, SUITE 440 | PKESIDENI & D | IRECTOR | | | | |
| DETROIT, MI 48226-2251 | 0.25 | 0. | 0. | 0. | | |
| | VICE PRESIDEN | | | | | |
| MARTHA F. MORSE | AICE LEGIDEN | I & DIKEC | IOK | | | |
| 2000 BRUSH STREET, SUITE 440 | 0.25 | 0. | 0. | 0. | | |
| DETROIT, MI 48226-2251 | SECRETARY & D | | | | | |
| DAVID M. HEMPSTEAD | SECRETARI & D | TRECTOR | ļ | | | |
| 1901 ST. ANTOINE STREET, 6TH FLOOR | 0 25 | _ | | 0 | | |
| DETROIT, MI 48226 | 0.25 | 0. | 0. | 0. | | |
| RODNEY P. WOOD | TREASURER | | | | | |
| 2000 BRUSH STREET, SUITE 440 | | | | • | | |
| DETROIT, MI 48226-2251 | 0.50 | 0. | 0. | 0. | | |
| 2 Compensation of five highest-paid employees (other than those inc | | enter "NONE." | (d) Contributions to | (-) Eypopoo | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | employee benefit plans and deferred compensation | (e) Expense account, other | | |
| | devoted to position | ļ., . | compensation | allowances | | |
| NONE | | | 1 | | | |
| | | | | | | |
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| | | | | | | |
| |] | | l | | | |
| Total number of other employees paid over \$50,000 | | · · · · · · · · · · · · · · · · · · · | > | 0 | | |
| | | | Form | 990-PF (2014) | | |

| Form'990-PF (2014) MORSE CHARITABLE FOUNDATION, INC. | 45-3 | 630825 Page 7 |
|---|------------------------|---------------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued) | n Managers, Highly | |
| 3 Five highest-paid independent contractors for professional services. If none, enter "N | ONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | ▶ 0 |
| Part IX-A Summary of Direct Charitable Activities | | <u></u> |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced | nformation such as the | Expenses |
| 1 N/A | ,, 0 | - |
| N/I | | |
| | | |
| 2 | | |
| 2 | | |
| | | |
| 3 | | |
| | | |
| | | |
| 4 | | |
| | | |
| | | |
| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines | 1 and 2. | Amount |
| 1 N/A | | |
| | | |
| | | |
| 2 | | |
| | | |
| | | <u> </u> |
| All other program-related investments. See instructions. | | |
| 3 | | |
| · · · · · · · · · · · · · · · · · · · | | |
| | | |
| Total. Add lines 1 through 3 | <u> </u> | 0. |
| | | Form 990-PF (2014) |

| | m'990-PF(2014) MORSE CHARITABLE FOUNDATION, INC. | 45-3630 | 325 | Page 8 |
|----|--|--------------------------|--------------|--------|
| Р | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations | ndations, see instru | ictions.) | |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes. | | | |
| а | Average monthly fair market value of securities | 1a 2 | ,886, 41, | 331. |
| | Average of monthly cash balances | 1b | 41, | 976. |
| C | Fair market value of all other assets | 1c | | |
| d | Total (add lines 1a, b, and c) | 1d 2 | ,928, | 307. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | | |
| | 1c (attach detailed explanation) 1e 0 . | | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | | 0. |
| 3 | Subtract line 2 from line 1d | | ,928, | |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | | 925. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 2 | ,884, | |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | | 219. |
| Р | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an | d certain | | |
| ш | foreign organizations check here and do not complete this part.) | | | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 144, | 219. |
| 2a | Tax on investment income for 2014 from Part VI, line 5 2a 503. | | | |
| Ь | Income tax for 2014. (This does not include the tax from Part VI.) | | | |
| C | Add lines 2a and 2b | 2c | | 503. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 143, | 716. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | | 0. |
| 5 | Add lines 3 and 4 | 5 | 143, | 716. |
| 6 | Deduction from distributable amount (see instructions) | 6 | | 0. |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 143. | 716. |
| | art VIII | | | |
| | Qualifying Distributions (see instructions) | | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | | |
| a | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 194, | 125. |
| b | Program-related investments - total from Part IX-B | 1b | | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | | |
| 3 | Amounts set aside for specific charitable projects that satisfy the. | | | |
| а | Suitability test (prior IRS approval required) | 3a | | |
| b | Cash distribution test (attach the required schedule) | 3b | | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 194, | 125. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | | |
| | income. Enter 1% of Part I, line 27b | 5 | | 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 194, | 125. |
| | Note: The amount on line 6 will be used in Part V. column (h), in subsequent years when calculating whether the foundation (| ualifies for the section | n | |

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2014 from Part XI, | | | | |
| line 7 | | • | , | 143,716. |
| 2 Undistributed income, if any, as of the end of 2014 | | | , | |
| a Enter amount for 2013 only | | | o. | |
| b Total for prior years; | | | , | |
| , | | 0. | | , · · , |
| 3 Excess distributions carryover, if any, to 2014: | | | | - |
| a From 2009 | | | | , |
| b From 2010 | | | | |
| c From 2011 | | | | |
| dFrom 2012 106,890. | | | | |
| e From 2013 182, 437. | | | | • |
| f Total of lines 3a through e | 289,327. | | | |
| 4 Qualifying distributions for 2014 from | | | | |
| Part XII, line 4. ►\$ 194,125. | | | _ | |
| a Applied to 2013, but not more than line 2a | | | 0. | <u> </u> |
| b Applied to undistributed income of prior | | _ | | , |
| years (Election required - see instructions) | | 0. | | , |
| c Treated as distributions out of corpus | _ | | | |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2014 distributable amount | | | | 143,716. |
| e Remaining amount distributed out of corpus | 50,409. | | | |
| 5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | , |
| & Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 339,736. | | | |
| b Prior years' undistributed income. Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' | | | | |
| undistributed income for which a notice of | | | | , |
| deficiency has been issued, or on which the section 4942(a) tax has been previously | J | | | |
| assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2013 Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2014. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2015 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) (Election | ١ | | | |
| may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2009 | 0. | | | |
| not applied on line 5 or line 7 | <u>U•</u> | | | <u> </u> |
| 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a | 339,736. | | | , |
| 10 Analysis of line 9: | 332,130. | | | |
| a Excess from 2010 | | | | - i |
| b Excess from 2011 | | | • | • |
| c Excess from 2012 106,890. | | | | , - |
| d Excess from 2013 182,437. | | | | , |
| e Excess from 2014 50, 409. | j | | | - |
| 42358T | | | | 222 5 |

| Part XIV Private Operating For a If the foundation has received a ruling or | | | | N/A | |
|---|--------------------------|---------------------------|------------------------------|----------------------------|---------------------------------------|
| foundation, and the ruling is effective for | | | ' <u> </u> | | |
| b Check box to indicate whether the foundation | • | J | t in section | 4942(j)(3) or 49 | 942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | 10 12())(0) 01 1. | 1 |
| Income from Part I or the minimum | (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | (e) Total |
| investment return from Part X for | | (5/55.5 | (-,,- | (4)= | (1,1111 |
| each year listed | | | | | |
| b 85% of line 2a | | - | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | <u> </u> | _ |
| used directly for active conduct of | | | | | |
| exempt activities | | | 1 | | |
| e Qualifying distributions made directly | | | | <u> </u> | <u> </u> |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the | | | | | |
| alternative test relied upon: a "Assets" alternative test - enter; | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying | | | | | |
| under section 4942(j)(3)(B)(i) | | | <u> </u> | L | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year | | | | 1 | |
| listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | j | |
| investment income (interest, | | | | | |
| dividends, rents, payments on | | | | | |
| securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | - ·· - | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Inform | nation (Comple | ete this part only | if the foundation | had \$5,000 or me | ore in assets |
| at any time during th | | | | | |
| Information Regarding Foundation | | | | | |
| a List any managers of the foundation who | | than 2% of the total cor | tributions received by the | foundation before the clos | se of any tax |
| year (but only if they have contributed mo | re than \$5,000). (See s | section 507(d)(2).) | · | | - |
| ETER C. MORSE | | | | | |
| b List any managers of the foundation who | own 10% or more of the | ne stock of a corporation | (or an equally large portion | on of the ownership of a p | artnership or |
| other entity) of which the foundation has a | | | | | |
| ONE | | | | | |
| Information Regarding Contributio | n, Grant, Gift, Loan | , Scholarship, etc., F | Programs: | | |
| Check here 🕨 🔲 if the foundation onl | y makes contributions | to preselected charitable | e organizations and does n | ot accept unsolicited requ | ests for funds. If |
| the foundation makes gifts, grants, etc. (s | ee instructions) to indi | viduals or organizations | under other conditions, co | mplete items 2a, b, c, and | l d. |
| a The name, address, and telephone number | r or e-mail address of | the person to whom app | lications should be addres | sed: | |
| | | | | | |
| EE STATEMENT 9 | | | | | |
| b The form in which applications should be | submitted and informa | tion and materials they | should include: | | |
| c Any submission deadlines; | | | | | · · · · · · · · · · · · · · · · · · · |
| | | | | | |

| Part XV Supplementary Informatio | | | | |
|--|---|--|--|------------------------------------|
| 3 Grants and Contributions Paid During the Recipient | Year or Approved for Future If recipient is an individual, | Payment | | |
| Name and address (home or business) | show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| | or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| | | | | |
| | | | | |
| BAKER INDUSTRIES | NO INDIVIDUALS | PUBLIC CHARITY | PROGRAM SERVICES | |
| 184 PENNSYLVANIA AVENUE | | | | |
| MALVERN, PA 19355-2864 | | | | 2,500 |
| | | | | |
| | | | | |
| BRANDYWINE CONSERVANCY | NO INDIVIDUALS | PUBLIC CHARITY | PROGRAM SERVICES | |
| PO BOX 141 | | | | |
| CHADDS FORD, PA 19317 | | | | 10,000 |
| | | |] | |
| | | | | |
| CHILDREN'S HOSPITAL OF PHILADELPHIA | NO INDIVIDUALS | PIIRLIC CHAPTOV | TERM FELLOWSHIP IN THE | |
| 34TH STREET AND CIVIC CENTER BLVD | NO INDIVIDUALS | FORDIC CHARITI | DIVISION OF | |
| PHILADELPHIA, PA 19104-4399 | | | PULMONOLOGY | 77,250 |
| _ | | | | |
| | | | | |
| | | | | |
| CURE ALZHEIMER'S FUND | NO INDIVIDUALS | PUBLIC CHARITY | PROGRAM SERVICES | |
| 34 WASHINGTON STREET, SUITE 200 VELLESLEY HILLS, MA 02481 | | | | 15,000 |
| COURT HILDS, FA 02401 | | | | |
| | | | | |
| | | | | |
| REE LIBRARY OF PHILADELPHIA | NO INDIVIDUALS | PUBLIC CHARITY | PROGRAM SERVICES | |
| 1901 VINE STREET, SUITE 111 | | | | 2,000 |
| Total SEE CO | I NTINUATION SHEE | ፲ ፻ጥ(s) | ▶ 3a | 190,250 |
| b Approved for future payment | | T | | |
| | | | | |
| | | | | |
| | | | | |
| OYS & GIRLS CLUBS OF AMERICA | NO INDIVIDUALS | PUBLIC CHARITY | PROGRAM SERVICES | |
| .275 PEACHTREE ST NE .TLANTA, GA 30309 | | | | 1,464,786 |
| ILINIA, GA 30309 | | | | 2,202,700 |
| | | | | |
| | | | | |
| HILDREN'S HOSPITAL OF PHILADELPHIA | NO INDIVIDUALS | PUBLIC CHARITY | TERM FELLOWSHIP IN THE | |
| 4TH STREET AND CIVIC CENTER BLVD | | | DIVISION OF | 045 005 |
| PHILADELPHIA, PA 19104-4399 | | <u> </u> | PULMONOLOGY | 245,936 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | L | |
| Total | | | | 1,710,722 m 990-PF (2014 |

| Enter gross amounts unless otherwise indicated. | Unrelated | business income | | ded by section 512, 513, or 514 | (e) | |
|--|-----------------|-----------------|---------------|---------------------------------|-------------------|--|
| | (a) Business | (b) | (C) Exclu- | (d) | Related or exempt | |
| 1 Program service revenue; | code | Amount | sion code | Amount | function income | |
| a | | | | | | |
| b | | | | | | |
| С | | | | | | |
| d | | | | | | |
| e | | | | | ** | |
| 1 | | | | | | |
| g Fees and contracts from government agencies | | | T | | | |
| 2 Membership dues and assessments | | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | | |
| 4 Dividends and interest from securities | | | 14 | 21,131. | | |
| 5 Net rental income or (loss) from real estate: | | | | | | |
| a Debt-financed property | | | 1 | | | |
| b Not debt-financed property | | | | | | |
| 6 Net rental income or (loss) from personal | | | | | | |
| property | | ···· | | | | |
| 7 Other investment income | | | 14 | -43,394. | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 20,164. | | |
| 9 Net income or (loss) from special events | | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | | |
| 11 Other revenue: | | | | | | |
| a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0 | • | -2,099. | 0. | |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | -2,099. | |
| (See worksheet in line 13 instructions to verify calculations. |) | | | | | |

| Part XVI-B | Relationship of Activities | to the Accomplishment | of Exempt Purposes |
|------------|----------------------------|-----------------------|--------------------|
|------------|----------------------------|-----------------------|--------------------|

| \blacksquare | the foundation's exempt purposes (other than by providing funds for such purposes). | |
|--------------------|---|--------------------------|
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| 123621 11-24-14 | | Form 990-PF (2014 |

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of

(6) Performance of services or membership or fundraising solicitations

| | 15-3630825 | Pa | age 13 |
|---|---|--|---|
| Information Regarding Transfers To and Transactions and Relationships With Exempt Organizations | Noncharitable | Э | |
| Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of | | Yes | No |
| the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 16(1) | l _ | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| | Information Regarding Transfers To and Transactions and Relationships With Exempt Organizations Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements | Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements | Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt organization (501(c) of the Code (other in section 501(c) of the Code |

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in

| col | umn (d) the value of the goods, o | ther assets, or servic | es received. | | | | | |
|----------------|--|---------------------------------------|------------------|---------------------------------------|--------------------------|---------------------------|--|-------------|
| (a)Line n | o (b) Amount involved | | | | (d) Description | of transfers, transaction | ns, and sharing arran | gements |
| | | | N/A | | | | | |
| | | | | | | | | |
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| | | | | | | | - | |
| | | | | | | | | |
| 2a Isti | he foundation directly or indirectly | affiliated with, or rel | lated to, one | or more tax-exempt organ | izations described | | | |
| ın s | ection 501(c) of the Code (other | than section 501(c)(3 | 3)) or in sect | ion 527? | | | Yes | X No |
| b If "Y | es," complete the following sche | | | · · · · · · · · · · · · · · · · · · · | | | | |
| | (a) Name of orga | nization | | (b) Type of organization | ļ | (c) Description of re | lationship | |
| | N/A | | | | | | | |
| | | | | | | | | |
| | | | | <u> </u> | | | | |
| | | · · · · · · · · · · · · · · · · · · · | | | | · | . | |
| | Under penalties of perjury, I declare th | at I have examined this r | return, includin | g accompanying schedules and | d statements, and to the | best of my knowledge | | |
| Sign | and belief, it is true, correct, and comp | elete Declaration of prep | arer (other thar | taxpayer) is based on all infori | mation of which prepare | r has any knowledge | May the IRS disc return with the p shown below (se | reparer |
| Here | × (120.//// | nse / | | 14/1/0/12 | PRESII | DENT | X Yes | No |
| | Signature of officer or trustee | | | Date | Title | | | |
| | Print/Type preparer's nan | ne I | Preparer's si | gnature (| Date | Check if | PTIN | |
| | | ļ | . 4 | D_{-}, \mathbb{N} | 1.1-1 | self- employed | | |
| Paid | W. MICHAEL | | <u> </u> | Messes | 11/5/15 | | P000826 | |
| Prepa | | LLC | | | | Firm's EIN ► 2 | 6-301440 | 8 |
| Use C | · · · · · · · · · · · · · · · · · · · | | | | | | | |
| | Firm's address ► 200 | | | E 440 | | 1 | 2 061 05 | 0.0 |
| | DE1 | ROIT, MI | 48226 | | | Phone no. 31 | 3-961-05 | |