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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury  
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation <b>JACK AND STEPHANIE STAHL FOUNDATION</b>		A Employer identification number <b>45-3576943</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>255 EAST 74TH STREET</b>	Room/suite <b>21A</b>	B Telephone number <b>212-570-4660</b>
City or town, state or province, country, and ZIP or foreign postal code <b>NEW YORK, NY 10021</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 731,519.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		0.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		24,327.	24,327.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		45,178.			
b Gross sales price for all assets on line 6a		216,132.			
7 Capital gain net income (from Part IV, line 2)			45,178.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		69,505.	69,505.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		2,200.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes STMT 3		3,040.	951.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 4		3,338.	3,225.		0.
24 Total operating and administrative expenses Add lines 13 through 23		8,578.	4,176.		0.
25 Contributions, gifts, grants paid		48,500.			48,500.
26 Total expenses and disbursements Add lines 24 and 25		57,078.	4,176.		48,500.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		12,427.			
b Net investment income (if negative, enter -0-)			65,329.		
c Adjusted net income (if negative, enter -0-)				N/A	

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	28,892.	64,185.	64,185.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 5	18,093.	16,665.	16,388.
	b Investments - corporate stock STMT 6	527,474.	529,576.	558,931.
	c Investments - corporate bonds STMT 7	116,654.	93,114.	92,015.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	691,113.	703,540.	731,519.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	691,113.	703,540.	
30 <b>Total net assets or fund balances</b>	691,113.	703,540.		
31 <b>Total liabilities and net assets/fund balances</b>	691,113.	703,540.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	691,113.
2 Enter amount from Part I, line 27a	2	12,427.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	703,540.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	703,540.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE STATEMENT D-1	P	VARIOUS	VARIOUS
b SEE STATEMENT D-1	P	VARIOUS	VARIOUS
c SEE STATEMENT D-1	P	VARIOUS	VARIOUS
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 57,056.		56,153.	903.
b 68,783.		63,702.	5,081.
c 55,200.		51,099.	4,101.
d 35,093.			35,093.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			903.
b			5,081.
c			4,101.
d			35,093.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	45,178.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	28,550.	735,213.	.038832
2012	35,750.	680,471.	.052537
2011	32,000.	93,966.	.340549
2010			
2009			

2 Total of line 1, column (d)	2	.431918
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.143973
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	774,046.
5 Multiply line 4 by line 3	5	111,442.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	653.
7 Add lines 5 and 6	7	112,095.
8 Enter qualifying distributions from Part XII, line 4	8	48,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	1,307.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	1,307.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1,307.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	1,500.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2014 estimated tax payments and 2013 overpayment credited to 2014		6d	
b Exempt foreign organizations - tax withheld at source		7	1,500.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	
7 Total credits and payments. Add lines 6a through 6d		10	193.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 193. Refunded <input type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 8

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	13	X	
14	The books are in care of <b>JACK STAHL</b> Telephone no. <b>212-570-4660</b> Located at <b>255 EAST 74TH STREET #21A, NEW YORK, NY</b> ZIP+4 <b>10021</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> <b>N/A</b>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country <b>N/A</b>	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <b>N/A</b>	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>N/A</b>	2a	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>N/A</b>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3a	
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) <b>N/A</b>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JACK STAHL	TRUSTEE - AS	REQUIRED		
255 EAST 74TH STREET #21A	0.00	0.	0.	0.
NEW YORK, NY 10021				
STEPHANIE STAHL	TRUSTEE - AS	REQUIRED		
255 EAST 74TH STREET #21A	0.00	0.	0.	0.
NEW YORK, NY 10021				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3 N/A	
	0.
	0.
Total. Add lines 1 through 3	0.

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	726,274.
b	Average of monthly cash balances	1b	59,560.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	785,834.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	785,834.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,788.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	774,046.
6	Minimum investment return. Enter 5% of line 5	6	38,702.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	38,702.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,307.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,307.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	37,395.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	37,395.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	37,395.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	48,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	48,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	48,500.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				37,395.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011	25,258.			
d From 2012	2,587.			
e From 2013				
f Total of lines 3a through e	27,845.			
4 Qualifying distributions for 2014 from Part XII, line 4. ► \$ 48,500.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				37,395.
e Remaining amount distributed out of corpus	11,105.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	38,950.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	38,950.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011	25,258.			
c Excess from 2012	2,587.			
d Excess from 2013				
e Excess from 2014	11,105.			



**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOYS & GIRLS CLUBS OF AMERICA 1275 PEACHTREE STREET NE ATLANTA, GA 30309	NONE	PUBLIC	SOCIAL	16,000.
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD, 2ND FLOOR BETHESDA, MD 20814	NONE	PUBLIC	MEDICAL	500.
DKMS AMERICAS 100 BROADWAY, 6TH FLOOR NEW YORK, NY 10005	NONE	PUBLIC	MEDICAL	2,000.
SHELTER ISLAND LIONS CLUB PO BOX 760 SHELTER ISLAND, NY 11964	NONE	PUBLIC	SOCIAL	250.
SMITHSONIAN NATIONAL MUSEUM OF AFRICAN ART 1400 CONSTITUTION AVE., NW WASHINGTON, DC 20004	NONE	PUBLIC	ART	10,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				48,500.
b Approved for future payment				
NONE				
Total ▶ 3b				0.





**Part XV** Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STANFORD UNIVERSITY 450 SERRA MALL STANFORD, CA 94305	NONE	PUBLIC	EDUCATIONAL	5,000.
THE BUCKLEY SCHOOL 3900 STANSBURY AVENUE SHERMAN OAKS, CA 91423	NONE	PUBLIC	EDUCATIONAL	5,500.
THE DALTON SCHOOL 108 EAST 89TH STREET NEW YORK, NY 10128	NONE	PUBLIC	EDUCATIONAL	5,000.
THE JIMMY FUND 10 BROOKLINE PLACE WEST, 6TH FLOOR BROOKLINE, MA 02445	NONE	PUBLIC	SOCIAL	1,000.
UJA-FEDERATION OF NEW YORK 6TH FLOOR NEW YORK, NY 10022	NONE	PUBLIC	SOCIAL	1,000.
GOTHAM BASKETBALL ASSOCIATION 203 W. 109TH ST #2W NEW YORK, NY 10025	NONE	PUBLIC	SOCIAL	1,000.
THE NATIONAL MS SOCIETY 733 THIRD AVENUE, 3RD FLOOR NEW YORK, NY 10017	NONE	PUBLIC	MEDICAL	250.
ARC OF THE CAPITAL AREA 4902 GROVER AVE AUSTIN, TX 78756	NONE	PUBLIC	MEDICAL	1,000.
Total from continuation sheets				19,750.



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JACK AND STEPHANIE STAHL FOUNDATION

## Forms 1099 for 2014

### 1099-B Proceeds From Broker and Barter Exchange Transactions (OMB No. 1545-0715) Copy B, For Recipient

For 2014, Form 1099-B has been redesigned to correlate to the box numbers on Form 8949. As a result, Box 1f and Box 1g have been added to Form 1099-B. If there is an amount in Box 1g, there will be a code in Box 1f explaining the adjustment. The definitions of the codes are as follows: "W" for wash sales, "C" for collectibles, and "D" for Market Discount. Typically, collectibles are taxed at 28% rates. For your convenience, if applicable, we have included the portion subject to Section 988 translation gains and losses and Market Discount in the column titled "Portion Subject to 988 and Market Discount." We have also included gains on collectibles taxed at 28% rates in the last column. If we have included a dagger symbol (†) next to the sale transaction with a net loss, this indicates that Box 7 is checked and you can not take a loss on your tax return based on gross proceeds from a reportable change in control or capital structure reported in Box 1d. Please see instructions for Box 7.

A schedule of your net gains and losses is shown below. Please note that if you have sold an asset for which the cost basis information is unknown it is shown separately in the section entitled Noncovered Security Transactions with Unknown Cost Basis. Please review these carefully when preparing your return. Note also that asterisk symbol (\*) next to tax cost indicates that the tax cost has been adjusted for current year's return of capital. For sales of noncovered securities we report security description, cusip, date sold, units, federal income tax withheld and gross proceeds to the Internal Revenue Service but we do not report acquisition date, tax cost, adjustment code, adjustments, and type of gain or loss.

### Short Term Covered Security Transactions (Box 2 Short Term, Box 3 Cost Basis Reported and Box 6 Gross Proceeds Checked)

DESCRIPTION (Box 1a)	CUSIP				Portion Subject to 988 and Market Discount (included in Net G/L)		Portion Subject to 28% Rates (included in Net G/L)	
	Date sold or disposed (Box 1c)	Date acquired (Box 1b)	Units (Box 1a)	Proceeds (Box 1d)	Cost or other basis (Box 1e)	Net Gain/Loss (Box 1f)	Code (Box 1f)	Adjustments (Box 1g)
HC CAPITAL TRUST EMERGING MKTS PORTFC 40415H107								
	04/25/14	11/25/13	243 24	\$4,500 00	\$4,670.27	\$-170 27		\$0 00
HC CAPITAL TRUST FIXED INCOME 40415H503								
	01/15/14	03/28/13	80 11	\$600 00	\$612 82	\$-12 82	W	\$12.82
								\$0 00

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JACK AND STEPHANIE STAHL FOUNDATION

Short Term Covered Security Transactions (Box 2 Short Term, Box 3 Cost Basis Reported and Box 6 Gross Proceeds Checked)

DESCRIPTION (BOX 1a)	CUSIP											
	Date sold or disposed (Box 1c)	Date acquired (Box 1b)	Units (Box 1a)	Proceeds (Box 1d)	Cost or other basis (Box 1e)	Net Gain/Loss	Code (Box 1f)	Adjustments (Box 1g)	Portion Subject to 988 and Market Discount (included in Net G/L)	Portion Subject to 28% Rates (included in Net G/L)		
HC CAPITAL TRUST FIXED INCOME 40415H503												
03/24/14	03/28/13		291 39	\$2,200 00	\$2,229 14	\$-29 14	W	\$5.94	\$0 00	\$0 00		
10/17/14	06/10/14		158 71	\$1,182 37	\$1,230 00	\$-47 63		\$0 00	\$0 00	\$0 00		
10/17/14	11/25/13		14.4	\$107 28	\$110 00	\$-2 72		\$0 00	\$0 00	\$0 00		
10/17/14	06/13/14		1 39	\$10 36	\$10 60	\$-0 24		\$0.00	\$0 00	\$0 00		
12/15/14	09/12/14		57 59	\$402 55	\$432 47	\$-29 92		\$0 00	\$0 00	\$0 00		
12/15/14	04/25/14		80 71	\$564 16	\$615 00	\$-50 84	W	\$24 27	\$0 00	\$0 00		
12/15/14	11/06/14		53 26	\$372 29	\$400 00	\$-27 71		\$0 00	\$0 00	\$0 00		
12/15/14	06/13/14		72 1	\$503 98	\$550 10	\$-46 12		\$0 00	\$0 00	\$0 00		
12/15/14	12/30/13		20 12	\$140 64	\$149 07	\$-8.43	W	\$8 43	\$0.00	\$0 00		
HC CAPITAL TRUST THE INFLATION PROTECT 40415H537												
12/15/14	04/11/14		266.18	\$2,669 81	\$2,680 45	\$-10 64		\$0 00	\$0 00	\$0 00		
12/15/14	09/02/14		5 1	\$51.15	\$52.21	\$-1 06		\$0 00	\$0 00	\$0 00		
12/15/14	07/01/14		10 87	\$109 03	\$111 45	\$-2 42		\$0 00	\$0 00	\$0 00		
12/15/14	06/02/14		14 61	\$146 54	\$149 89	\$-3.35		\$0 00	\$0 00	\$0 00		
12/15/14	11/06/14		158 73	\$1,592.08	\$1,600 00	\$-7 92		\$0 00	\$0 00	\$0 00		
12/15/14	05/01/14		4.36	\$43 73	\$44 06	\$-0 33		\$0 00	\$0 00	\$0 00		
12/15/14	08/01/14		8 74	\$87 66	\$89 32	\$-1 66		\$0 00	\$0 00	\$0 00		



JACK AND STEPHANIE STAHL FOUNDATION

Short Term Covered Security Transactions (Box 2 Short Term, Box 3 Cost Basis Reported and Box 6 Gross Proceeds Checked)

DESCRIPTION (BOX 1a)	CUSIP										Portion Subject to 988 and Market Discount (included in Net G/L)	Portion Subject to 28% Rates (included in Net G/L)
	Date sold or disposed (Box 1c)	Date acquired (Box 1b)	Units (Box 1a)	Proceeds (Box 1d)	Cost or other basis (Box 1e)	Net Gain/Loss	Code (Box 1f)	Adjustments (Box 1g)				
HC CAPITAL TRUST US MORT/AB FIXED INC 40415H552												
	03/24/14	05/01/13	1 3	\$12 67	\$12 96	\$-0 29	W	\$0 29	\$0 00	\$0 00	\$0 00	
	03/24/14	05/24/13	55 67	\$542 77	\$554 98	\$-12 21	W	\$0 62	\$0 00	\$0 00	\$0 00	
	03/24/14	05/24/13	2 15	\$20 96	\$21 41	\$-0 45	W	\$0 45	\$0 00	\$0 00	\$0 00	
	03/24/14	05/01/13	2 43	\$23 69	\$24 47	\$-0 78	W	\$0 78	\$0 00	\$0 00	\$0 00	
HC CAPITAL TRUST US CORP FIXED INC SEC 40415H578												
	03/24/14	05/24/13	56 55	\$567 20	\$592 69	\$-25 49	W	\$2 37	\$0 00	\$0 00	\$0 00	
	03/24/14	05/01/13	3 27	\$32 80	\$34 70	\$-1 90	W	\$1 90	\$0 00	\$0 00	\$0 00	
	12/15/14	07/01/14	3 5	\$35 38	\$35 86	\$-0 48		\$0 00	\$0 00	\$0 00	\$0 00	
	12/15/14	08/01/14	3 85	\$38 92	\$39 25	\$-0 33		\$0 00	\$0 00	\$0 00	\$0 00	
	12/15/14	10/01/14	4 03	\$40 74	\$40 79	\$-0 05		\$0 00	\$0 00	\$0 00	\$0 00	
	12/15/14	05/01/14	4 07	\$41 15	\$41 28	\$-0 13		\$0 00	\$0 00	\$0 00	\$0 00	
	12/15/14	09/02/14	3 52	\$35 59	\$36 29	\$-0 70		\$0 00	\$0 00	\$0 00	\$0 00	
	12/15/14	12/01/14	3 61	\$36 50	\$37 00	\$-0 50		\$0 00	\$0 00	\$0 00	\$0 00	
	12/15/14	06/02/14	3 64	\$36 80	\$37 27	\$-0 47		\$0 00	\$0 00	\$0 00	\$0 00	
	12/15/14	04/25/14	24 61	\$248 80	\$250 00	\$-1 20		\$0 00	\$0 00	\$0 00	\$0 00	
	12/15/14	11/03/14	3 95	\$39 93	\$40 27	\$-0 34		\$0 00	\$0 00	\$0 00	\$0 00	
	12/15/14	11/06/14	206 49	\$2,087 59	\$2,100 00	\$-12 41		\$0 00	\$0 00	\$0 00	\$0 00	



JACK AND STEPHANIE STAHL FOUNDATION

Short Term Covered Security Transactions (Box 2 Short Term, Box 3 Cost Basis Reported and Box 6 Gross Proceeds Checked)

DESCRIPTION (Box 1a)	Date sold or disposed (Box 1c)	Date acquired (Box 1b)	Units (Box 1a)	Proceeds (Box 1d)	Cost or other basis (Box 1e)	Net Gain/Loss	Code (Box 1f)	Adjustments (Box 1g)	Portion Subject to 988 and Market Discount (included in Net G/L)	Portion Subject to 28% Rates (included in Net G/L)
HC CAPITAL TRUST US GOVT FIXED INC SEC 40415H594										
	01/15/14	05/01/13	1.03	\$10.09	\$10.47	\$-0.38	W	\$0.38	\$0.00	\$0.00
	01/15/14	04/01/13	0.96	\$9.41	\$9.75	\$-0.34	W	\$0.32	\$0.00	\$0.00
	01/15/14	05/24/13	16.38	\$160.50	\$165.60	\$-5.10	W	\$0.62	\$0.00	\$0.00
	03/24/14	05/24/13	71.07	\$700.00	\$718.48	\$-18.48		\$0.00	\$0.00	\$0.00
HC CAPITAL TRUST COMMODITY RELATED SE 40415H628										
	03/24/14	03/28/13	0.57	\$6.18	\$6.18	\$0.00		\$0.00	\$0.00	\$0.00
HC CAPITAL TRUST REAL ESTATE SECURITIES 40415H735										
	03/24/14	11/25/13	122.3	\$362.01	\$340.00	\$22.01		\$0.00	\$0.00	\$0.00
	03/24/14	09/16/13	300	\$887.99	\$833.99	\$54.00		\$0.00	\$0.00	\$0.00
	05/22/14	12/30/13	35.88	\$111.95	\$98.65	\$13.30		\$0.00	\$0.00	\$0.00
	05/22/14	09/16/13	3746.77	\$11,689.91	\$10,416.01	\$1,273.90		\$0.00	\$0.00	\$0.00
	05/22/14	12/13/13	0.45	\$1.40	\$1.23	\$0.17		\$0.00	\$0.00	\$0.00
HC CAPITAL TRUST INSTL VALUE EQUITY FD 40415H792										
	01/15/14	06/14/13	39.77	\$553.57	\$588.24	\$-34.67	W	\$33.63	\$0.00	\$0.00
	12/15/14	04/25/14	148.98	\$1,953.12	\$2,109.61	\$-156.49	W	\$156.43	\$0.00	\$0.00
	12/15/14	05/22/14	173.97	\$2,280.74	\$2,500.00	\$-219.26	W	\$219.20	\$0.00	\$0.00
	12/15/14	06/13/14	29.6	\$388.05	\$431.88	\$-43.83	W	\$43.81	\$0.00	\$0.00



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JACK AND STEPHANIE STAHL FOUNDATION

Short Term Covered Security Transactions (Box 2 Short Term, Box 3 Cost Basis Reported and Box 6 Gross Proceeds Checked)

DESCRIPTION (BOX 1a)	DATE SOLD OR DISPOSED (BOX 1c)	DATE ACQUIRED (BOX 1b)	UNITS (BOX 1a)	PROCEEDS (BOX 1d)	COST OR OTHER BASIS (BOX 1e)	NET GAIN/LOSS (BOX 1f)	ADJUSTMENTS (BOX 1g)	PORTION SUBJECT TO 988 AND MARKET DISCOUNT (INCLUDED IN NET G/L)	PORTION SUBJECT TO 28% RATES (INCLUDED IN NET G/L)
CUSIP 40415H792									
HC CAPITAL TRUST INSTL VALUE EQUITY FD	12/15/14	09/12/14	28.83	\$377.96	\$432.14	\$-54.18	\$54.18	\$0.00	\$0.00
CUSIP 40415H826									
HC CAPITAL TR INST SMALL CAP EQUITY	01/15/14	09/13/13	0.38	\$6.37	\$7.05	\$-0.68	\$0.00	\$0.00	\$0.00
	01/15/14	06/14/13	0.03	\$0.50	\$0.56	\$-0.06	\$0.00	\$0.00	\$0.00
	04/25/14	12/13/13	120.25	\$1,961.28	\$1,919.18	\$42.10	\$0.00	\$0.00	\$0.00
	04/25/14	12/13/13	27.77	\$452.93	\$443.17	\$9.76	\$0.00	\$0.00	\$0.00
	04/25/14	12/30/13	1.19	\$19.41	\$19.75	\$-0.34	\$0.00	\$0.00	\$0.00
CUSIP 40415H842									
HC CAPITAL TRUST INSTL INTL EQUITY PORT	03/24/14	12/30/13	189.19	\$2,266.48	\$2,289.21	\$-22.73	\$0.00	\$0.00	\$0.00
	12/15/14	11/06/14	168.37	\$1,693.80	\$1,954.82	\$-261.02	\$260.98	\$0.00	\$0.00
	12/15/14	06/13/14	388.29	\$3,906.20	\$4,849.69	\$-943.49	\$943.49	\$0.00	\$0.00
CUSIP 40415H867									
HC CAPITAL TRUST INSTL GRWTH EQUITY	03/24/14	03/14/14	13.58	\$216.46	\$218.25	\$-1.79	\$0.00	\$0.00	\$0.00
	12/15/14	09/12/14	13.24	\$213.56	\$225.43	\$-11.87	\$11.87	\$0.00	\$0.00
	12/15/14	06/13/14	19.13	\$308.57	\$311.96	\$-3.39	\$3.39	\$0.00	\$0.00
CUSIP 922031737									
VANGUARD FIXED INCOME SECS FD	03/24/14	09/27/13	10.78	\$280.06	\$282.94	\$-2.88	\$0.00	\$0.00	\$0.00

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JACK AND STEPHANIE STAHL FOUNDATION

**Short Term Covered Security Transactions (Box 2 Short Term, Box 3 Cost Basis Reported and Box 6 Gross Proceeds Checked)**

DESCRIPTION (BOX 1a)	CUSIP									
	Date sold or disposed (Box 1c)	Date acquired (Box 1b)	Units (Box 1a)	Proceeds (Box 1d)	Cost or other basis (Box 1e)	Net Gain/Loss	Code (Box 1f)	Adjustments (Box 1g)	Portion Subject to 988 and Market Discount (included in Net G/L)	Portion Subject to 28% Rates (included in Net G/L)
VANGUARD FIXED INCOME SECS FD 922031737										
	03/24/14	06/11/13	5 6	\$145.49	\$149.57	\$-4.08		\$0.00	\$0.00	\$0.00
	03/24/14	03/28/13	0 24	\$6.24	\$6.79	\$-0.55		\$0.00	\$0.00	\$0.00
	03/24/14	03/28/13	3 38	\$87.81	\$95.12	\$-7.31		\$0.00	\$0.00	\$0.00
	03/24/14	06/28/13	1 08	\$28.06	\$28.39	\$-0.33		\$0.00	\$0.00	\$0.00
	03/24/14	03/28/13	0 48	\$12.47	\$13.59	\$-1.12		\$0.00	\$0.00	\$0.00
	04/03/14	09/16/13	251 1	\$6,498.50	\$6,500.00	\$-1.50		\$0.00	\$0.00	\$0.00
	04/03/14	03/31/14	0 73	\$18.89	\$19.05	\$-0.16		\$0.00	\$0.00	\$0.00
	04/11/14	12/27/13	12.02	\$315.16	\$306.49	\$8.67		\$0.00	\$0.00	\$0.00
Total Short Term Gain/Loss from Covered Security Transactions				\$57,056.24	\$57,939.31	\$-883.07		\$1,786.17	\$0.00	\$0.00
Report each transaction on Form 8949, Part I, Box A										
			Gross Proceeds	Tax Cost	Net Gain/Loss	Adjustments				
			\$57,056.24	\$57,939.31	\$-883.07	\$1,786.17				

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JACK AND STEPHANIE STAHL FOUNDATION

Long Term Covered Security Transactions (Box 2 Long Term, Box 3 Cost Basis Reported and Box 6 Gross Proceeds Checked)

DESCRIPTION (BOX 1a)	CUSIP										Portion Subject to 988 and Market Discount (included in Net G/L)	Portion Subject to 28% Rates (included in Net G/L)
	Date sold or disposed (Box 1c)	Date acquired (Box 1b)	Units (Box 1a)	Proceeds (Box 1d)	Cost or other basis (Box 1e)	Net Gain/Loss	Code (Box 1f)	Adjustments (Box 1g)				
HC CAPITAL TRUST EMERGING MKTS PORTFC 40415H107												
	05/22/14	12/28/12	45 57	\$895 47	\$897 70	\$-2 23	W	\$2 23	\$0 00	\$0 00		
	05/22/14	03/28/13	95 82	\$1,882 90	\$1,854 04	\$28 86		\$0 00	\$0 00	\$0 00		
	05/22/14	03/28/13	79 99	\$1,571 83	\$1,538 19	\$33 64		\$0 00	\$0 00	\$0 00		
HC CAPITAL TRUST FIXED INCOME 40415H503												
	06/05/14	03/28/13	80 11	\$619 25	\$606 42	\$12 83		\$0 00	\$0 00	\$0 00		
	06/05/14	03/14/13	45 48	\$351 56	\$346 55	\$5 01		\$0.00	\$0 00	\$0 00		
	06/05/14	03/28/13	525 93	\$4,065 42	\$4,023 35	\$42 07		\$0 00	\$0 00	\$0 00		
	06/05/14	03/28/13	67 6	\$522 55	\$509.72	\$12 83		\$0 00	\$0 00	\$0 00		
	06/05/14	09/10/12	159 57	\$1,233 47	\$1,200 00	\$33 47		\$0 00	\$0 00	\$0 00		
	06/05/14	03/28/13	167.1	\$1,291 68	\$1,246.53	\$45 15		\$0 00	\$0 00	\$0 00		
	06/05/14	12/28/12	79 7	\$616 08	\$600 94	\$15 14		\$0 00	\$0 00	\$0 00		
	12/15/14	03/28/13	59 42	\$415 34	\$453.95	\$-38 61	W	\$38 61	\$0 00	\$0 00		
	12/15/14	12/13/13	71 69	\$501 11	\$539.81	\$-38 70	W	\$38 70	\$0 00	\$0 00		
HC CAPITAL TRUST US CORP FIXED INC SEC 40415H578												
	12/15/14	08/01/12	2 8	\$28 31	\$30 50	\$-2 19	W	\$2 16	\$0 00	\$0 00		
	12/15/14	09/04/12	0 88	\$8 90	\$9.58	\$-0 68	W	\$0 64	\$0 00	\$0 00		
	12/15/14	05/01/13	3 27	\$33 06	\$34 77	\$-1.71	W	\$1 71	\$0 00	\$0 00		

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JACK AND STEPHANIE STAHL FOUNDATION

Long Term Covered Security Transactions (Box 2 Long Term, Box 3 Cost Basis Reported and Box 6 Gross Proceeds Checked)

DESCRIPTION (BOX 1a)	CUSIP										Portion Subject to 988 and Market Discount (included in Net G/L)	Portion Subject to 28% Rates (included in Net G/L)
	Date sold or disposed (Box 1c)	Date acquired (Box 1b)	Units (Box 1a)	Proceeds (Box 1d)	Cost or other basis (Box 1e)	Net Gain/Loss	Code (Box 1f)	Adjustments (Box 1g)				
HC CAPITAL TRUST US CORP FIXED INC SEC 40415H578												
	12/15/14	05/24/13	0 85	\$8 59	\$8 91	\$-0 32	W	\$0 32	\$0 00	\$0 00	\$0 00	
	12/15/14	05/24/13	4 42	\$44 69	\$46 36	\$-1 67	W	\$1 67	\$0 00	\$0 00	\$0 00	
	12/15/14	05/24/13	23 25	\$235 05	\$243 64	\$-8 59	W	\$3 88	\$0 00	\$0 00	\$0 00	
HC CAPITAL TRUST COMMODITY RELATED SE 40415H628												
	03/24/14	03/14/13	6 24	\$67 64	\$68 21	\$-0 57	W	\$0 33	\$0 00	\$0 00	\$0 00	
	03/24/14	12/28/12	9 48	\$102 76	\$102 81	\$-0 05		\$0 00	\$0 00	\$0 00	\$0 00	
	03/24/14	01/06/12	380 51	\$4,124 77	\$4,082 87	\$41 90		\$0 00	\$0 00	\$0 00	\$0 00	
	03/24/14	09/14/12	9 11	\$98 75	\$102 07	\$-3 32	W	\$3 32	\$0 00	\$0 00	\$0 00	
	04/25/14	03/28/13	152 56	\$1,730 00	\$1,644 59	\$85 41		\$0 00	\$0 00	\$0 00	\$0 00	
HC CAPITAL TRUST INSTL VALUE EQUITY FD 40415H792												
	01/15/14	12/14/12	10 51	\$146 29	\$132 27	\$14 02		\$0 00	\$0 00	\$0 00	\$0 00	
	03/24/14	03/14/13	43 97	\$616 90	\$611 55	\$5 35		\$0 00	\$0 00	\$0 00	\$0 00	
	03/24/14	12/14/12	250 83	\$3,519 15	\$3,155 40	\$363 75		\$0 00	\$0 00	\$0 00	\$0 00	
	03/24/14	12/14/12	72 28	\$1,014 09	\$909 27	\$104 82		\$0 00	\$0 00	\$0 00	\$0 00	
	06/10/14	12/28/12	82 01	\$1,214 56	\$1,025 17	\$189 39		\$0 00	\$0 00	\$0 00	\$0 00	
	06/10/14	12/14/12	87 59	\$1,297 20	\$1,101 87	\$195 33		\$0 00	\$0 00	\$0 00	\$0 00	
	11/06/14	06/14/13	38 66	\$582 99	\$570 65	\$12 34		\$0 00	\$0 00	\$0 00	\$0 00	



JACK AND STEPHANIE STAHL FOUNDATION

Long Term Covered Security Transactions (Box 2 Long Term, Box 3 Cost Basis Reported and Box 6 Gross Proceeds Checked)

DESCRIPTION (BOX 1a)	CUSIP					Portion Subject to 988 and Market Discount (included in Net G/L)	Portion Subject to 28% Rates (included in Net G/L)		
	Date sold or disposed (Box 1c)	Date acquired (Box 1b)	Units (Box 1a)	Proceeds (Box 1d)	Cost or other basis (Box 1e)			Net Gain/Loss	Code (Box 1f)
HC CAPITAL TR INST SMALL CAP EQUITY 40415H826									
	01/15/14	12/28/12	6 86	\$115 06	\$96 90	\$18 16	\$0 00	\$0 00	\$0 00
	03/24/14	03/14/13	0 73	\$12 42	\$11 67	\$0 75	\$0 00	\$0 00	\$0 00
HC CAPITAL TRUST INST INTL EQUITY PORT 40415H842									
	01/15/14	12/28/12	173 12	\$2,100 00	\$1,819.53	\$280 47	\$0 00	\$0 00	\$0 00
	03/24/14	12/14/12	79 27	\$949 65	\$829 97	\$119 68	\$0 00	\$0 00	\$0 00
	03/24/14	12/14/12	53 93	\$646 08	\$564 68	\$81 40	\$0 00	\$0 00	\$0 00
	03/24/14	12/28/12	20 01	\$239 72	\$210 33	\$29 39	\$0 00	\$0 00	\$0 00
HC CAPITAL TRUST INSTL GRWTH EQUITY 40415H867									
	01/15/14	12/14/12	10 85	\$172 73	\$147 40	\$25 33	\$0 00	\$0 00	\$0 00
	01/15/14	12/14/12	108 5	\$1,727 27	\$1,474 53	\$252 74	\$0 00	\$0 00	\$0 00
	03/24/14	12/14/12	403 61	\$6,433 54	\$5,485 03	\$948 51	\$0 00	\$0 00	\$0 00
	06/10/14	12/14/12	160 61	\$2,650 00	\$2,182.64	\$467.36	\$0 00	\$0 00	\$0 00
	11/06/14	12/14/12	369 09	\$6,411 09	\$5,015 89	\$1,395 20	\$0.00	\$0 00	\$0 00
	11/06/14	06/14/13	29 69	\$515 72	\$454.56	\$61.16	\$0.00	\$0 00	\$0 00
	11/06/14	09/13/13	29 28	\$508 59	\$465.59	\$43.00	\$0 00	\$0 00	\$0 00
	11/06/14	12/28/12	38 37	\$666.49	\$516 84	\$149 65	\$0 00	\$0 00	\$0 00
	12/15/14	12/13/13	105 1	\$1,695 27	\$1,612.26	\$83.01	\$0 00	\$0 00	\$0 00





JACK AND STEPHANIE STAHL FOUNDATION

Long Term Covered Security Transactions (Box 2 Long Term, Box 3 Cost Basis Reported and Box 6 Gross Proceeds Checked)

DESCRIPTION (BOX 1a)	CUSIP											
	Date sold or disposed (Box 1c)	Date acquired (Box 1b)	Units (Box 1a)	Proceeds (Box 1d)	Cost or other basis (Box 1e)	Net Gain/Loss	Code (Box 1f)	Adjustments (Box 1g)	Portion Subject to 988 and Market Discount (included in Net G/L)	Portion Subject to 28% Rates (included in Net G/L)		
HC CAPITAL TRUST INSTL GRWTH EQUITY 40415H867												
12/15/14	12/13/13	535 29	\$8,634 26	\$8,211 35	\$422 91			\$0 00	\$0 00	\$0 00		
VANGUARD FIXED INCOME SECS FD 922031737												
03/24/14	09/10/12	73 43	\$1,907 69	\$2,140 20	\$-232 51			\$0.00	\$0 00	\$0 00		
03/24/14	12/20/12	2 02	\$52 48	\$57 28	\$-4 80			\$0 00	\$0 00	\$0 00		
03/24/14	12/20/12	0 55	\$14 29	\$15 57	\$-1.28			\$0 00	\$0 00	\$0.00		
03/24/14	09/10/12	2 05	\$53 26	\$59 39	\$-6.13			\$0 00	\$0 00	\$0 00		
03/24/14	09/28/12	4.77	\$123 92	\$138 25	\$-14 33			\$0 00	\$0.00	\$0 00		
04/11/14	03/30/12	3 14	\$82 33	\$87 77	\$-5 44			\$0.00	\$0 00	\$0 00		
04/11/14	03/21/12	161 36	\$4,230 86	\$4,500 00	\$-269 14			\$0 00	\$0 00	\$0 00		
Total Long Term Gain/Loss from Covered Security Transactions			\$68,783 08	\$63,795.32	\$4,987 76			\$93 57	\$0 00	\$0 00		
Report each transaction on Form 9949, Part II, Box D												
				Gross Proceeds	Tax Cost	Net Gain/Loss		Adjustments				
				\$68,783.08	\$63,795.32	\$4,987.76		\$93.57				



JACK AND STEPHANIE STAHL FOUNDATION

Long Term Noncovered Security Transactions (Box 2 Long Term, Box 5 Noncovered Security and Box 6 Gross Proceeds Checked)

DESCRIPTION (BOX 1a)	CUSIP							Portion Subject to 988 and Market Discount (included in Net G/L)	Portion Subject to 28% Rates (included in Net G/L)
	Date sold or disposed (Box 1c)	Date acquired	Units (Box 1a)	Proceeds (Box 1d)	Cost or other basis	Net Gain/Loss	Code		
HC CAPITAL TRUST US MORT/AB FIXED INC			40415H552						
12/15/14	12/22/11	302 42	\$3,000 00	\$3,081.65		\$-81 65		\$0 00	\$0 00
HC CAPITAL TRUST US GOVT FIXED INC SEC			40415H594						
12/15/14	12/22/11	297 32	\$3,000 00	\$3,086 22		\$-86 22		\$0 00	\$0 00
HC CAPITAL TRUST INSTL VALUE EQUITY FD			40415H792						
06/10/14	12/22/11	73 48	\$1,088 23	\$871 43		\$216 80		\$0 00	\$0 00
11/06/14	12/22/11	266 38	\$4,017.01	\$3,159.24		\$857 77		\$0 00	\$0 00
HC CAPITAL TR INST SMALL CAP EQUITY			40415H826						
01/15/14	12/22/11	21 05	\$353 06	\$263 35		\$89 71		\$0 00	\$0 00
03/24/14	12/22/11	62 43	\$1,062 58	\$781 00		\$281 58		\$0 00	\$0 00
04/25/14	12/22/11	648 63	\$10,579 18	\$8,114 38		\$2,464 80		\$0 00	\$0 00
04/25/14	12/29/11	2 64	\$43 06	\$32 46		\$10 60		\$0 00	\$0 00
HC CAPITAL TRUST INST INTL EQUITY PORT			40415H842						
03/24/14	12/22/11	181 8	\$2,177 95	\$1,601 66		\$576 29		\$0 00	\$0 00
04/25/14	12/22/11	162 34	\$2,000 00	\$1,430.20		\$569 80		\$0 00	\$0 00
05/22/14	12/22/11	83 4	\$1,050 00	\$734.75		\$315 25		\$0 00	\$0 00
06/10/14	12/22/11	39 06	\$500 00	\$344 15		\$155 85		\$0 00	\$0 00



Deutsche Asset  
& Wealth Management

2014 Form 1099

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JACK AND STEPHANIE STAHL FOUNDATION

Long Term Noncovered Security Transactions (Box 2 Long Term, Box 5 Noncovered Security and Box 6 Gross Proceeds Checked)

DESCRIPTION (BOX 1a)	Date sold or disposed (Box 1c)	Date acquired (Box 1d)	Units (Box 1a)	Proceeds (Box 1d)	Cost or other basis	Net Gain/Loss	Code	Adjustments	Portion Subject to 988 and Market Discount (included in Net G/L)	Portion Subject to 28% Rates (included in Net G/L)
HC CAPITAL TRUST INSTL GRWTH EQUITY 40415H867										
	11/06/14	12/22/11	80.49	\$1,398.11	\$1,082.62	\$315.49		\$0.00	\$0.00	\$0.00
	12/15/14	12/22/11	114.6	\$1,848.50	\$1,541.34	\$307.16		\$0.00	\$0.00	\$0.00
VANGUARD FIXED INCOME SECS FD 922031737										
	03/24/14	12/22/11	122.7	\$3,187.71	\$3,460.34	\$-272.63		\$0.00	\$0.00	\$0.00
	04/03/14	12/22/11	344.64	\$8,919.32	\$9,719.64	\$-800.32		\$0.00	\$0.00	\$0.00
	04/11/14	12/28/11	1.36	\$35.66	\$37.58	\$-1.92		\$0.00	\$0.00	\$0.00
	04/11/14	12/22/11	401.34	\$10,523.13	\$11,318.72	\$-795.59		\$0.00	\$0.00	\$0.00
	04/11/14	12/28/11	15.87	\$416.11	\$438.41	\$-22.30		\$0.00	\$0.00	\$0.00
Total Long Term Gain/Loss from Noncovered Security Transactions				\$55,199.61	\$51,099.14	\$4,100.47		\$0.00	\$0.00	\$0.00
Report each transaction on Form 8949, Part II, Box E				Gross Proceeds	Tax Cost	Net Gain/Loss		Adjustments		
				\$55,199.61	\$51,099.14	\$4,100.47		\$0.00		
Total proceeds reported to IRS on Form 1099-B								\$181,038.93		

STATEMENT D-1

FORM 990-PF                      DIVIDENDS AND INTEREST FROM SECURITIES                      STATEMENT      1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DEUTSCHE BANK	59,420.	35,093.	24,327.	24,327.	
TO PART I, LINE 4	59,420.	35,093.	24,327.	24,327.	

FORM 990-PF                      ACCOUNTING FEES                      STATEMENT      2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	2,200.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,200.	0.		0.

FORM 990-PF                      TAXES                      STATEMENT      3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	951.	951.		0.
FEDERAL EXCISE TAX	2,089.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3,040.	951.		0.

FORM 990-PF                      OTHER EXPENSES                      STATEMENT      4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSES	3,225.	3,225.		0.
BANK SERVICE CHARGES	13.	0.		0.
STATE FILING FEE	100.	0.		0.
TO FORM 990-PF, PG 1, LN 23	3,338.	3,225.		0.

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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	5
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 12		X	16,665.	16,388.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			16,665.	16,388.
TOTAL TO FORM 990-PF, PART II, LINE 10A			16,665.	16,388.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 10	529,576.	558,931.
TOTAL TO FORM 990-PF, PART II, LINE 10B	529,576.	558,931.

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FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 11	93,114.	92,015.
TOTAL TO FORM 990-PF, PART II, LINE 10C	93,114.	92,015.

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FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS	STATEMENT	8
	PART VII-A, LINE 10		

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NAME OF CONTRIBUTOR

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ADDRESS

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JACK STAHL

255 EAST 74TH STREET #21A  
NEW YORK, NY 10021

STEPHANIE STAHL

255 EAST 74TH STREET #21A  
NEW YORK, NY 10021

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FORM 990-PF	PART XV - LINE 1A	STATEMENT	9
	LIST OF FOUNDATION MANAGERS		

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NAME OF MANAGER

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JACK STAHL

STEPHANIE STAHL

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FORM 990-PF                      DIVIDENDS AND INTEREST FROM SECURITIES                      STATEMENT      1

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DEUTSCHE BANK	59,420.	35,093.	24,327.	24,327.	
TO PART I, LINE 4	59,420.	35,093.	24,327.	24,327.	

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FORM 990-PF                      ACCOUNTING FEES                      STATEMENT      2

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	2,200.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,200.	0.		0.

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FORM 990-PF                      TAXES                      STATEMENT      3

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	951.	951.		0.
FEDERAL EXCISE TAX	2,089.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3,040.	951.		0.

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FORM 990-PF                      OTHER EXPENSES                      STATEMENT      4

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSES	3,225.	3,225.		0.
BANK SERVICE CHARGES	13.	0.		0.
STATE FILING FEE	100.	0.		0.
TO FORM 990-PF, PG 1, LN 23	3,338.	3,225.		0.

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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	5
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 12		X	16,665.	16,388.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			16,665.	16,388.
TOTAL TO FORM 990-PF, PART II, LINE 10A			16,665.	16,388.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 10	529,576.	558,931.
TOTAL TO FORM 990-PF, PART II, LINE 10B	529,576.	558,931.

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FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 11	93,114.	92,015.
TOTAL TO FORM 990-PF, PART II, LINE 10C	93,114.	92,015.

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FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS	STATEMENT	8
	PART VII-A, LINE 10		

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---

NAME OF CONTRIBUTOR

---

---

ADDRESS

---

JACK STAHL

255 EAST 74TH STREET #21A  
NEW YORK, NY 10021

STEPHANIE STAHL

255 EAST 74TH STREET #21A  
NEW YORK, NY 10021

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FORM 990-PF	PART XV - LINE 1A	STATEMENT	9
	LIST OF FOUNDATION MANAGERS		

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NAME OF MANAGER

---

JACK STAHL

STEPHANIE STAHL

FORM 990-PF		CORPORATE STOCK		STATEMENT 10
# of Shares	Description	Beginning Book Value	Ending Book Value	Fair Market Value
Equity Funds:				
	HC Capital TR Inst Small Cap Equity	11,689	-	-
7,101.100	HC Capital TR Commodity Related Secs	68,233	73,774	63,981
4,948.350	HC Capital TR Emerging MKTS Port	86,824	88,107	85,359
20,521.240	HC Capital TR Inst Intl Equity Port	171,208	191,789	209,522
6,476.480	HC Capital TR Inst Growth Equity	104,391	89,380	107,056
6,869.540	HC Capital TR Inst Value Equity	73,439	86,526	93,014
4,205.390	HC Capital TR Real Estate Secs	11,690	-	-
	TOTAL EQUITY FUNDS:	527,474	529,576	558,931

FORM 990-PF		FIXED INCOME		STATEMENT 11
# of Shares	Description	Beginning Book Value	Ending Book Value	Fair Market Value
Bond Funds:				
4,472.640	HC Capital TR Fixed Income Opp Port	42,708	31,886	31,532
1,616.700	HC Capital TR US Corp. Fixed Inc.	17,299	16,664	16,329
1,629.520	HC Capital TR US Mortgage/Asset	17,291	16,425	16,132
2,805.020	HC Capital TR Inflation Protected Sec	-	28,138	28,022
-	Vanguard Fixed Income Secs FD Inc	39,356	-	-
	TOTAL BOND FUNDS:	116,654	93,114	92,015

FORM 990-PF		US OBLIGATIONS		STATEMENT 12
# of Shares	Description	Beginning Book Value	Ending Book Value	Fair Market Value
US Funds:				
1,627.430	HC Capital TR US Government Fixed Inc	18,093	16,665	16,388
	TOTAL BOND FUNDS:	18,093	16,665	16,388