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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation VORIS FAMILY FOUNDATION		A Employer identification number 45-3060632
Number and street (or P O box number if mail is not delivered to street address) 9117 E FOOTHILLS DRIVE	Room/suite	B Telephone number 480-585-9781
City or town, state or province, country, and ZIP or foreign postal code SCOTTSDALE, AZ 85255		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 836,700. (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		2,000.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		25,152.	25,152.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		11,185.			
b Gross sales price for all assets on line 6a	79,544.				
7 Capital gain net income (from Part IV, line 2)			11,185.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		107.	107.	0.	STATEMENT 2
12 Total. Add lines 1 through 11		38,444.	36,444.	0.	
13 Compensation of officers, directors, trustees, etc.		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees	STMT 3	2,000.	1,000.	0.	1,000.
c Other professional fees					
17 Interest					
18 Taxes	STMT 4	35,177.	790.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 5	2,020.	2,020.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		39,197.	3,810.	0.	1,000.
25 Contributions, gifts, grants paid		36,900.			36,900.
26 Total expenses and disbursements. Add lines 24 and 25		76,097.	3,810.	0.	37,900.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-37,653.			
b Net investment income (if negative, enter -0-)			32,634.		
c Adjusted net income (if negative, enter -0-)				0.	

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LHA For Paperwork Reduction Act Notice, see instructions

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		1,212.	1,212.
	2 Savings and temporary cash investments	24,248.	18,482.	18,482.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	177,854.	173,202.	166,504.
	b Investments - corporate stock STMT 7	516,032.	498,150.	548,319.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	111,261.	100,696.	102,183.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	829,395.	791,742.	836,700.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	829,395.	791,742.	
	30 Total net assets or fund balances	829,395.	791,742.	
	31 Total liabilities and net assets/fund balances	829,395.	791,742.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	829,395.
2 Enter amount from Part I, line 27a	2	-37,653.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	791,742.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	791,742.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a NORTHERN TRUST - SEE ATTACHMENT	P	01/01/14	12/31/14
b NORTHERN TRUST - SEE ATTACHMENT	P	01/01/12	12/31/14
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,995.		6,065.	-70.
b 68,747.		62,294.	6,453.
c 4,802.			4,802.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-70.
b			6,453.
c			4,802.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	11,185.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	39,300.	748,416.	.052511
2012	19,164.	217,389.	.088155
2011	0.	8,946.	.000000
2010			
2009			

2 Total of line 1, column (d)	2	.140666
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046889
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	853,545.
5 Multiply line 4 by line 3	5	40,022.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	326.
7 Add lines 5 and 6	7	40,348.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.	8	37,900.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	653.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	653.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	653.
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	17,200.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	17,200.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	16,547.
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 16,547. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>AZ</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of JOHN VORIS Located at 9117 E FOOTHILLS DRIVE, SCOTTSDALE, AZ Telephone no. 480-585-9781 ZIP+4 85255			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b
		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN E VORIS 9117 E FOOTHILLS DRIVE SCOTTSDALE, AZ 85255	PRESIDENT / SECRETARY 1.00	0.	0.	0.
KAREN P VORIS 9117 E FOOTHILLS DRIVE SCOTTSDALE, AZ 85255	VICE PRESIDENT / TREASURER 1.00	0.	0.	0.
MOLLY E VORIS 9117 E FOOTHILLS DRIVE SCOTTSDALE, AZ 85255	DIRECTOR 1.00	0.	0.	0.
AMY E VORIS 9117 E FOOTHILLS DRIVE SCOTTSDALE, AZ 85255	DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Total number of others receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
-----------	--

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Percent
1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	848,135.
b	Average of monthly cash balances	1b	18,408.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	866,543.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	866,543.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,998.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	853,545.
6	Minimum investment return. Enter 5% of line 5	6	42,677.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	42,677.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	653.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	653.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	42,024.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	42,024.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	42,024.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	37,900.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	37,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	37,900.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				42,024.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012	8,220.			
e From 2013	19,062.			
f Total of lines 3a through e	27,282.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 37,900.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				37,900.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	4,124.			4,124.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	23,158.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	23,158.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012	4,096.			
d Excess from 2013	19,062.			
e Excess from 2014				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income

[illegible]

4797-101

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
INDIANA UNIVERSITY FOUNDATION PO BOX 500 BLOOMINGTON, IN 47402	NONE	501(C)(3)	GENERAL CONTRIBUTION	5,000.
PINNACLE PRESBYTERIAN CHURCH 25150 N PIMA RD SCOTTSDALE, AZ 85255	NONE	501(C)(3)	GENERAL CONTRIBUTION	14,400.
SCOTTSDALE CULTURAL COUNCIL 7380 E SECOND ST SCOTTSDALE, AZ 85251	NONE	501(C)(3)	GENERAL CONTRIBUTION	12,500.
TEACH FOR AMERICA 3030 NORTH CENTRAL AVENUE SUITE 900 PHOENIX, AZ 85012	NONE	501(C)(3)	GENERAL CONTRIBUTION	5,000.
Total				36,900.
b Approved for future payment				
NONE				
Total				0.

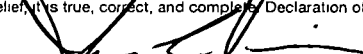
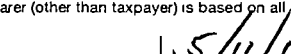
Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	Signature of officer or trustee 		Date 5/11/15	Title PRESIDENT			
Paid Preparer Use Only	Print/type preparer's name AMY A. O'LOUGHLIN		Preparer's signature 		Date 5-11-15	Check <input type="checkbox"/> if self-employed	PTIN P00869687
	Firm's name ▶ CBIZ MHM, LLC					Firm's EIN ▶ 34-1884125	
	Firm's address ▶ 3101 N. CENTRAL AVE., STE. 300 PHOENIX, AZ 85012					Phone no 602-264-6835	

Form 990-PF (2014)

2014 Tax Information Statement

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Ref. SOD

Account Number: 23-81027
Recipient's Tax ID Number: XX-XXX0632
Corrected ☐ 2nd TIN notice ☐

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Recipient's Name and Address:
VORIS FAMILY FOUNDATION
C/O MR. & MRS. JOHN VORIS
9117 E FOOTHILLS DRIVE
SCOTTSDALE, AZ 85255-5051

2014 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property	Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales									
MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD	33939L407	03/25/2014	04/04/2013	1,100.94	1,102.03		0.00	-1.09	0.00
MFC FLEXSHARES TR TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD	33939L506	03/25/2014	Various	1,739.46	1,777.38		0.00	-37.92	0.00
MFC FLEXSHARES TR IBOXX 5 YR TARGET DURATION TIPS INDEX FD	33939L605	03/25/2014	Various	1,744.43	1,835.30		0.00	-90.87	0.00
MFB NORTHN FDS SMALL CAP INDEX FD	665162723	05/06/2014	07/10/2013	1,410.20	1,349.94		0.00	60.26	0.00
Total Short Term Sales				5,995.03	6,064.65		0.00	-69.62	0.00
Long Term Sales									
MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD	33939L407	03/25/2014	03/21/2013	3,440.42	3,509.00		0.00	-68.58	0.00
MFC FLEXSHARES TR TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD	33939L506	03/25/2014	03/21/2013	496.99	510.17		0.00	-13.18	0.00
MFC FLEXSHARES TR IBOXX 5 YR TARGET DURATION TIPS INDEX FD	33939L605	03/25/2014	03/21/2013	498.41	525.20		0.00	-26.79	0.00

This is important tax information and is being furnished to you.

2014 Tax Information Statement

Page 8 of 19
Ref: SOD

THE NORTHERN TRUST COMPANY
P O BOX 803878
CHICAGO, IL 60680

Account Number: 23-81027
Recipient's Tax ID Number: XX-XXX0632
Recipient's Name and Address:
VORIS FAMILY FOUNDATION
C/O MR. & MRS. JOHN VORIS
9117 E. FOOTHILLS DRIVE
SCOTTSDALE, AZ 85255-5051

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
665130100	03/25/2014	03/21/2013	4,500.00	3,831.62		0.00	668.38	0.00	0.00
MFB NORTHN MID CAP INDEX FD									
665162772	03/25/2014	03/21/2013	4,500.00	3,753.18		0.00	746.82	0.00	0.00
MFB NORTHERN FDS STK INDEX FD									
33939L407	05/06/2014	Various	6,242.23	5,954.07		0.00	288.16	0.00	0.00
MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD									
665130100	05/06/2014	05/01/2013	3,726.00	3,228.41		0.00	497.59	0.00	0.00
MFB NORTHN MID CAP INDEX FD									
665162582	05/06/2014	Various	12,139.00	12,505.03		0.00	-366.03	0.00	0.00
MFB NORTHN FUNDS EMERGING MKTS EQTY EQTY INDEX FD									
665162723	05/06/2014	Various	18,988.79	16,400.00		0.00	2,588.79	0.00	0.00
MFB NORTHN FDS SMALL CAP INDEX FD									
665162772	05/06/2014	05/01/2013	14,215.00	12,077.19		0.00	2,137.81	0.00	0.00
MFB NORTHERN FDS STK INDEX FD									
Total Long Term Sales			68,746.84	62,293.87		0.00	6,452.97	0.00	0.00

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST	29,954.	4,802.	25,152.	25,152.	25,152.
TO PART I, LINE 4	29,954.	4,802.	25,152.	25,152.	25,152.

FORM 990-PF	OTHER INCOME			STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	
MISCELLANEOUS	107.	107.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	107.	107.	0.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEE	2,000.	1,000.	0.	1,000.
TO FORM 990-PF, PG 1, LN 16B	2,000.	1,000.	0.	1,000.

FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	790.	790.	0.	0.
FEDERAL TAXES	34,387.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	35,177.	790.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	2,020.	2,020.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	2,020.	2,020.	0.	0.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
NORTHERN TRUST SECURITIES		X	173,202.	166,504.	
TOTAL U.S. GOVERNMENT OBLIGATIONS					
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			173,202.	166,504.	
TOTAL TO FORM 990-PF, PART II, LINE 10A			173,202.	166,504.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
NORTHERN TRUST SECURITIES			498,150.	548,319.
TOTAL TO FORM 990-PF, PART II, LINE 10B			498,150.	548,319.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
NORTHERN TRUST REAL ESTATE	COST	59,601.	62,680.	
NORTHERN TRUST COMMODITIES	COST	41,095.	39,503.	
TOTAL TO FORM 990-PF, PART II, LINE 13		100,696.	102,183.	

Account Statement

October 1, 2014 - December 31, 2014

Account Number 23-8102
VORIS FAMILY FOUNDATION

Portfolio Details

	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
Equity Securities - Large Cap									
MTB NORTHERN FDS SIK INDEX FD (NOSIX)	\$25.280	8,699.19	\$219,915.52	\$173,798.53	\$46,116.99		\$3,897.24	1.8%	40.1%
Total Large Cap			\$219,915.52	\$173,798.53	\$46,116.99		\$3,897.24	1.8%	40.1%
Equity Securities - Mid Cap									
MTB NORTHERN MID CAP INDEX FD (NOMIX)	\$17.510	2,010.64	\$35,206.30	\$30,270.97	\$4,935.33		\$426.26	1.2%	6.4%
Total Mid Cap			\$35,206.30	\$30,270.97	\$4,935.33		\$426.26	1.2%	6.4%
Equity Securities - Small Cap									
MTB NORTHERN FDS SMALL CAP INDEX FD (NSIDX)	\$12.150	1,823.17	\$22,151.51	\$19,654.06	\$2,497.45		\$246.13	1.1%	4.0%
Total Small Cap			\$22,151.51	\$19,654.06	\$2,497.45		\$246.13	1.1%	4.0%
Equity Securities - International Developed									
MTB NORTHERN INTL EQUITY INDEX FD (NOINX)	\$11.180	16,655.83	\$186,212.17	\$186,671.35	(\$459.18)		\$7,511.78	4.0%	34.0%
Total International Region - USD			\$186,212.17	\$186,671.35	(\$459.18)		\$7,511.78	4.0%	34.0%
Total International Developed			\$186,212.17	\$186,671.35	(\$459.18)		\$7,511.78	4.0%	34.0%
Equity Securities - International Emerging									
MTB NORTHERN FUNDS EMERGING MKTS EQUITY INDEX FUND (NOEMX)	\$10.610	7,995.63	\$84,833.63	\$87,754.65	(\$2,921.02)		\$2,318.73	2.7%	15.5%

Continued on next page.

Account Statement

October 1, 2014 - December 31, 2014

Account Number 23-81027
VORIS FAMILY FOUNDATION

Portfolio Details (continued)

	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
Total Emerging Markets Region - USD			\$84,833.63	\$87,754.65	(\$2,921.02)		\$2,318.73	2.7%	15.5%
Total International Emerging			\$84,833.63	\$87,754.65	(\$2,921.02)		\$2,318.73	2.7%	15.5%
Total Equity Securities			\$548,319.13	\$498,149.56	\$50,169.57		\$14,400.13	2.6%	100.0%
Fixed Income Securities - Corporate/ Government									
Funds									
MFB NORTHERN HIGH YIELD FIXED INCOME FUND (NHFIX)	\$7.080	12,141.11	\$85,959.05	\$92,005.00	(\$6,045.95)		\$5,427.08	6.3%	51.6%
MFC ISHARES 1-3 YEAR CREDIT BOND ETF (CSJ)	105.180	479.00	50,381.22	50,386.01	(4.79)		471.82	0.9%	30.3%
Total Corporate/ Government			\$136,340.27	\$142,391.01	(\$6,050.74)		\$5,898.89	4.3%	81.9%
Fixed Income Securities - Municipal Issues									
Funds									
MFB NORTHERN FDS TAX ADVANTAGED ULTRA SHORT FIXED (NIAUX)	\$10.140	1,025.67	\$10,400.29	\$10,406.00	(\$5.71)		\$75.90	0.7%	6.2%
Total Municipal Issues			\$10,400.29	\$10,406.00	(\$5.71)		\$75.90	0.7%	6.2%

Continued on next page.



Account Statement

October 1, 2014 - December 31, 2014

Account Number 23-8102
VORIS FAMILY FOUNDATION

Portfolio Details (continued)

	Market Price	Par Value/ Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
Fixed Income Securities - Other Bonds									
Funds									
MFC FLEXSHARES TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD (TDIT)	\$24.290	407.00	\$9,886.03	\$10,197.07	(\$311.04)	\$7.51	\$84.25	0.9%	5.9%
MIC FLEXSHARES TR IBOXX 5 YR TARGET DURATION TIPS INDEX FD IBOXX 5 YR TARGET DURATION TIPS INDEX FD (TDIF)	24.450	404.00	9,877.80	10,207.70	(329.90)		121.60	1.2%	5.9%
Total Other Bonds			\$19,763.83	\$20,404.77	(\$640.94)	\$7.51	\$205.85	1.0%	11.9%
Total Fixed Income Securities									
			\$166,504.39	\$173,201.78	(\$6,697.39)	\$7.51	\$6,180.64	3.7%	100.0%
Real Estate - Real Estate Funds									
MITR NORTHERN FDS GLOBAL REAL ESTATE INDEX FD (NGREX)	\$10.020	6,255.44	\$62,679.50	\$59,601.00	\$3,078.50		\$1,632.67	2.6%	100.0%
Total Real Estate Funds			\$62,679.50	\$59,601.00	\$3,078.50		\$1,632.67	2.6%	100.0%
Total Real Estate			\$62,679.50	\$59,601.00	\$3,078.50		\$1,632.67	2.6%	100.0%

Continued on next page

Account Statement

October 1, 2014 - December 31, 2014

Account Number 23-81027
VORIS FAMILY FOUNDATION

Portfolio Details (continued)

	Market Price	Units	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
Commodities - Commodities									
MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPS/REAM NAT RES INDEX FD (GUNR)	\$30.620	1,255.00	\$38,428.10	\$41,095.17	(\$2,667.07)	\$1,075.02	\$1,075.54	2.8%	100.0%
Total Global Region - USD			\$38,428.10	\$41,095.17	(\$2,667.07)	\$1,075.02	\$1,075.54	2.8%	100.0%
Total Commodities			\$38,428.10	\$41,095.17	(\$2,667.07)	\$1,075.02	\$1,075.54	2.8%	100.0%
Total Commodities			\$38,428.10	\$41,095.17	(\$2,667.07)	\$1,075.02	\$1,075.54	2.8%	100.0%
Cash and Short Term Investments - Cash									
Available cash balances are invested daily in MFB NORTHERN FDS MONEY MKT FD MONEY MARKET FUND									
PRINCIPAL CASH	\$1.000	10,965.51	\$10,965.51	\$10,965.51	\$0.00				
INCOME CASH	1.000	7,516.31	7,516.31	7,516.31	0.00				
Total Cash			\$18,481.82	\$18,481.82	\$0.00	\$0.13	\$1.85	0.0%	
Total Cash and Short Term Investments			\$18,481.82	\$18,481.82	\$0.00	\$0.13	\$1.85	0.0%	

Continued on next page.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 9

NAME OF MANAGER

JOHN E VORIS
KAREN P VORIS