Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation
Brickman-Gross Family Foundation
c/o Gayle Gross

A Employer identification number: 43-6483092

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
3 Hollycroft Lane

B Telephone number: 816-292-2000

City or town, state or province, country, and ZIP or foreign postal code
Linwood, NJ 08221

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 1,303,414.

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc, received			N/A	
2 Check ▶ [X] if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	2,577.	2,577.		Statement 1
4 Dividends and interest from securities	30,382.	30,382.		Statement 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	246.	246.		Statement 3
12 **Total.** Add lines 1 through 11	33,205.	33,205.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees Stmt 4	2,200.	1,100.		1,100.
c Other professional fees Stmt 5	1,072.	1,072.		0.
17 Interest				
18 Taxes Stmt 6	4,085.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses				
24 **Total operating and administrative expenses.** Add lines 13 through 23	7,357.	2,172.		1,100.
25 Contributions, gifts, grants paid	102,700.			102,700.
26 **Total expenses and disbursements.** Add lines 24 and 25	110,057.	2,172.		103,800.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	<76,852.>			
b **Net investment income** (if negative, enter -0-)		31,033.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

SCANNED MAY 15 2015

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11-24-14 LHA For Paperwork Reduction Act Notice, see instructions. Form **990-PF** (2014)

18180405 793251 32380-220 2014.03020 Brickman-Gross Family Found 32380-A1

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	66,450.	39,598.	39,598.
	3 Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations Stmt 7	99,875.	49,875.	50,253.
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 8	1,093,334.	1,093,334.	1,213,563.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,259,659.	1,182,807.	1,303,414.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds	1,223,240.	1,223,240.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	36,419.	<40,433.>	
	30 **Total net assets or fund balances**	1,259,659.	1,182,807.	
	31 **Total liabilities and net assets/fund balances**	1,259,659.	1,182,807.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,259,659.
2	Enter amount from Part I, line 27a	2	<76,852.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,182,807.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,182,807.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	NONE			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	22,400.	1,283,901.	.017447
2012	296,389.	1,341,738.	.220899
2011	82,620.	1,358,675.	.060809
2010	56,636.	1,405,778.	.040288
2009	62,137.	1,321,942.	.047004

2	**Total** of line 1, column (d)	2	.386447
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.077289
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,348,103.
5	Multiply line 4 by line 3	5	104,194.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	310.
7	Add lines 5 and 6	7	104,504.
8	Enter qualifying distributions from Part XII, line 4	8	103,800.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	621.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3	Add lines 1 and 2		3	621.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	621.
6	Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a 3,000.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	3,000.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	2,379.
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶	2,379. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ UMB Bank, N.A. Telephone no ▶816-860-7716

Located at ▶1010 Grand Blvd, Kansas City, MO ZIP+4 ▶64106

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______ , ______ , ______ , ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______ , ______ , ______ , ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
L. Gayle Gross 3 Hollycroft Lane Linwood, NJ 08221-2163	Co-Trustee 1.00	0.	0.	0.
Howard J. Gross 3 Hollycroft Lane Linwood, NJ 08221-2163	Co-Trustee 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2014)

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,311,957.
b	Average of monthly cash balances	1b	56,675.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,368,632.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,368,632.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	20,529.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,348,103.
6	**Minimum investment return.** Enter 5% of line 5	6	67,405.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	67,405.
2a	Tax on investment income for 2014 from Part VI, line 5 — 2a: 621.		
b	Income tax for 2014 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	621.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	66,784.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	66,784.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount as adjusted** Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	66,784.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	103,800.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	103,800.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	103,800.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				66,784.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012 145,544.				
e From 2013				
f Total of lines 3a through e	145,544.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 103,800.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				66,784.
e Remaining amount distributed out of corpus	37,016.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	182,560.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	182,560.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012 145,544.				
d Excess from 2013				
e Excess from 2014 37,016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

Howard J. Gross

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
African Wildlife Foundation 1400 16th Street NW, Suite 120 Washington, DC 20036	None	PC	General Operating Support	1,000.
American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221	None	PC	General Operating Support	500.
Atlantic City Rescue Mission P.O. Box 5358 Atlantic City, NJ 08404	None	PC	General Operating Support	1,000.
Board of Jewish Education of Atlantic County 501 North Jerome Avenue Margate, NJ 08402	None	PC	Children's Book Program (1,200); General Operating Support (500)	1,700.
Clean Water Fund 1010 Vermont Avenue NW, Suite 400 Washington, DC 20005	None	PC	General Operating Support	1,500.
Total See continuation sheet(s)			▶ 3a	102,700.
b *Approved for future payment*				
None				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,577.	
4 Dividends and interest from securities			14	30,382.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a Class Action Settlements			01	246.	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		33,205.	0.
13 **Total.** Add line 12, columns (b), (d), and (e)				13	33,205.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ A. Gayle Brickman Gross 4/27/2015 ▶ Co-Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Nicholas E. Porto		04/05/15		P01310283

Firm's name ▶ BAKER NEWMAN & NOYES | Firm's EIN ▶ 01-0494526

Firm's address ▶ ONE FINANCIAL CENTER, 15TH FLR BOSTON, MA 02111 | Phone no (857) 233-2320

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community Food Bank of New Jersey 31 Evans Terminal Road Hillside, NJ 07205	None	PC	General Operating Support	500.
Congregation Beth Israel 2501 Shore Road Northfield, NJ 08225	None	PC	Continuing Ed (900); General Operating Support (11,500); Manna (500); Book of Remembrance (180)	13,080.
Cousteau Society, Inc. 732 Eden Way North Chesapeake, VA 23320	None	PC	General Operating Support	1,000.
Defenders of Wildlife 1130 17th Street NW Washington, DC 20036	None	PC	General Operating Support	500.
Environmental Defense Fund 257 Park Avenue South New York, NY 10010	None	PC	General Operating Support	1,500.
Friends of the Stockton State College Performing Arts Center 101 Vera King Farris Drive Galloway, NJ 08205	None	PC	General Operating Support	500.
Greenpeace 702 H Street, Suite 300 Washington, DC 20001	None	PC	General Operating Support	2,000.
Grow Santa Fe Community College Foundation 6401 Richards Avenue Santa Fe, NM 87508	None	PC	Katherine Bessen Scholarship Fund	500.
Heifer Project International 1 World Avenue Little Rock, AR 72202	None	PC	General Operating Support	1,000.
Humane Society of Atlantic County 1401 Absecon Boulevard Atlantic City, NJ 08401	None	PC	General Operating Support	500.
Total from continuation sheets				97,000.

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Jane Goodall Institute 1595 Spring Hill Road Vienna, VA 22182	None	PC	General Operating Support	3,000.
Jewish Family Services 607 N. Jerome Avenue Margate, NJ 08402	None	PC	Thanksgiving dinners (360); Elder Support (2,000); General Operating Support (1,000)	3,360.
Jewish Federation of Atlantic and Cape May Counties 501 N. Jerome Avenue Margate, NJ 08402	None	PC	Shaleach program (5,000); General Operating Support (12,000)	17,000.
Jewish Times of South Jersey 21 West Delilah Road Pleasantville, NJ 08232	None	PC	General Operating Support	1,000.
Manna c/o Congregation Beth Israel, 2501 Shore Road Northfield, NJ 08225	None	PC	General Operating Support	360.
Marine Mammal Stranding Center P.O. Box 773, 3625 Brigantine Boulevard Brigantine, NJ 08203	None	PC	Adopt a Seal program (200); General Operating Support (3,000)	3,200.
Mazon, Inc. 1900 S. Bundy Drive Los Angeles, CA 90025	None	PC	General Operating Support	1,000.
National Audubon Society 225 Varick Street New York, NY 10014	None	PC	General Operating Support	2,500.
National Park Foundation 1201 Eye Street NW, Suite 550-B Washington, DC 20005	None	PC	General Operating Support	500.
National Wildlife Federation 11100 Wildlife Center Drive Reston, VA 20190	None	PC	General Operating Support	1,000.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Natural Resources Defense Council 40 West 20th Street New York, NY 10011	None	PC	General Operating Support	2,000.
NJ Audubon Society 204 West State Street, 3rd Floor Trenton, NJ 08608	None	PC	General Operating Support	2,000.
Orangutan Foundation International 824 Wellesley Avenue Los Angeles, CA 90049	None	PC	General Operating Support	3,000.
Panthera Corporation, Inc. 8 West 40th Street New York, NY 10018	None	PC	General Operating Support	1,000.
Paws for Purple Hearts 5860 Labath Avenue, Suite A Rohnert Park, CA 94928	None	PC	General Operating Support	500.
PEF Israel Endowment Funds, Inc. 317 Madison Avenue New York, NY 10017	None	PC	Selah ICMC	5,000.
Seashore Gardens Association 22 West Jimmie Leeds Road Galloway Township, NJ 08401	None	PC	General Operating Support	1,000.
Sierra Club 145 West Hanover Street Trenton, NJ 08618	None	PC	General Operating Support	1,000.
Stockton College Foundation P.O. Box 195 Pamona, NJ 08240-0195	None	PC	Holocaust Resource Ctr (2,000); Spectator Sponsor (500); General Operating Support (13,000)	15,500.
The Dian Fossey Gorilla Fund International 800 Cherokee Avenue, S.E. Atlanta, GA 30315	None	PC	General Operating Support	3,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Nature Conservancy 4245 N. Fairfax Drive, Suite 100 Arlington, VA 22203-1606	None	PC	General Operating Support	2,000.
The Noyes Museum of Art 733 Lily Lake Road Oceanville, NJ 08231	None	PC	General Operating Support	500.
The Seeing Eye P.O. Box 375 Morristown, NJ 07963-0375	None	PC	General Operating Support	500.
Tufts University 35 Professors Row Medford, MA 02155	None	PC	General Operating Support	2,000.
United Plant Savers P.O. Box 400 East Barre, VT 05649	None	PC	General Operating Support	1,000.
Wilderness Awareness School P.O. Box 219, PMB 137 Duval, WA 98019	None	PC	Programming (500); General Operating Support (1,000)	1,500.
World Wildlife Fund 1250 24th Street NW Washington, DC 20037	None	PC	General Operating Support	1,000.
Wounded Warrior Project 4899 Belfort Road Jacksonville, FL 32256	None	PC	General Operating Support	500.
Total from continuation sheets				

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Interest Income	2,577.	2,577.	
Total to Part I, line 3	2,577.	2,577.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Dividend Income	30,382.	0.	30,382.	30,382.	
To Part I, line 4	30,382.	0.	30,382.	30,382.	

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Class Action Settlements	246.	246.	
Total to Form 990-PF, Part I, line 11	246.	246.	

Form 990-PF Accounting Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	2,200.	1,100.		1,100.
To Form 990-PF, Pg 1, ln 16b	2,200.	1,100.		1,100.

Form 990-PF Other Professional Fees Statement 5

Description	(a) Expenses Per Books	(b) Net Invest-ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Fees - to UMB Bank (Trustee)	1,072.	1,072.		0.
To Form 990-PF, Pg 1, ln 16c	1,072.	1,072.		0.

Form 990-PF Taxes Statement 6

Description	(a) Expenses Per Books	(b) Net Invest-ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise Tax	4,085.	0.		0.
To Form 990-PF, Pg 1, ln 18	4,085.	0.		0.

Form 990-PF U.S. and State/City Government Obligations Statement 7

Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
U.S. Obligations (see Statement 9)	X		49,875.	50,253.
Total U.S. Government Obligations			49,875.	50,253.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			49,875.	50,253.

Form 990-PF Other Investments Statement 8

Description	Valuation Method	Book Value	Fair Market Value
Various Publicly Traded Investments (see Statement 9)	COST	1,093,334.	1,213,563.
Total to Form 990-PF, Part II, line 13		1,093,334.	1,213,563.

Brickman-Gross Family Foundation **EIN: 43-6483092**

Statement of Investment Position

Units	Description	Symbol Cusip	Cost Basis Unit	Cost Basis Total	Market Value Unit	Market Value Total	Unrealized Gain / (Loss)	Estimated Annual Income	Yield %
Equity Funds									
Equity Fund									
2,375	iShares Core MSCI Emerging Markets	IEMG 46434G103	50 50	119,937.50	47.03	111,696.25	(8,241 25)	2,572	2 30
232	iShares Core S&P Small-Cap ETF	IJR 464287804	64.62	14,991.65	114.06	26,461 92	11,470.27	325	1.23
272	iShares Trust Cohen & Steers Realty Majo	ICF 464287564	64.56	17,560 25	96 84	26,340.48	8,780 23	790	3 00
518	SPDR Index Shares Funds	RWX 78463X863	41.38	21,436 73	41.57	21,533.26	96.53	738	3.43
998	SPDR Index Shares Funds	GWX 78463X871	29.54	29,484 03	27.31	27,255.38	(2,228.65)	563	2.07
200	Vanguard Dividend Apprec Etf	VIG 921908844	49.98	9,996.27	81 16	16,232.00	6,235.73	317	1.95
3,400	Vanguard FTSE Developed Markets ETF	VEA 921943858	36.64	124,588.54	37.88	128,792.00	4,203.46	4,740	3.68
4,000	Vanguard US Total Stock Mkt Shares Idx	VTI 922908769	77.67	310,680.51	106.00	424,000.00	113,319.49	7,476	1.76
	Total Equity Fund			**648,675.48**		**782,311.29**	**133,635.81**	**17,520**	
	Total Equity Funds			**648,675.48**		**782,311.29**	**133,635.81**	**17,520**	
Fixed Income Securities									
Government & Agency Bonds									
50,000	Federal Home Loan Bank DTD 2/3/2010 2.750% 3/13/2015 AA+	3133XWX95	1.00	49,875.00	100 51	50,252.50	377.50	1,375	2 81
	Total Government & Agency Bonds			**49,875.00**		**50,252.50**	**377.50**	**1,375**	
	Total Fixed Income Securities			**49,875.00**		**50,252.50**	**377.50**	**1,375**	
Fixed Income Funds									
Fixed Income Funds									
900	iShares Core US Aggregate ETF	AGG 464287226	103 07	92,759.49	110.12	99,108.00	6,348.51	2,291	2.31
4,603 581	Vanguard Bond Index Fund Inc Inter Term Portfolio Fund	VBIIX 921937306	11.73	54,000.00	11 46	52,757 04	(1,242.96)	1,464	2.77
3,752 345	Vanguard Inflation Protected Sec. Adm	VAIPX 922031737	26.65	100,000 00	25 87	97,073 17	(2,926 83)	2,180	2.25

Statement 9

Brickman-Gross Family Foundation **EIN: 43-6483092**

Statement of Investment Position (continued)

Units	Description	Symbol Cusip	Cost Basis Unit	Cost Basis Total	Market Value Unit	Market Value Total	Unrealized Gain / (Loss)	Estimated Annual Income	Yield %
Fixed Income Funds (continued)									
Fixed Income Funds *(continued)*									
9,615.385	Vanguard Inter Term Invest Grade Admiral	VFIDX 922031810	10 40	100,000 00	9.83	94,519 23	(5,480.77)	3,087	3.27
	Total Fixed Income Funds			**346,759.49**		**343,457.44**	**(3,302.05)**	**9,022**	
	Total Fixed Income Funds			**346,759.49**		**343,457.44**	**(3,302.05)**	**9,022**	
Other Funds									
Other Funds									
2,300	PowerShares DB Commodity Index Tracking Fund	DBC 73935S105	28.69	65,989.66	18 45	42,435.00	(23,554 66)	0	
560	Vanguard REIT VIPERs ETF	VNQ 922908553	56 98	31,909.47	81 00	45,360 00	13,450.53	1,635	3 60
	Total Other Funds			**97,899.13**		**87,795.00**	**(10,104.13)**	**1,635**	
	Total Other Funds			**97,899.13**		**87,795.00**	**(10,104.13)**	**1,635**	
Money Markets & Cash									
Money Market Funds									
31,446 08	Federated Prime Obligations Fund #10	60934N203	1.00	31,446 08	1.00	31,446.08		6	0.02
	Total Money Market Funds			**31,446.08**		**31,446.08**	**0.00**	**6**	
Cash									
0	Cash		0 00	0.00	1.00	0.00		0	
	Total Cash			**0.00**		**0.00**	**0.00**	**0**	
	Total Money Markets and Cash			**31,446.08**		**31,446.08**	**0.00**	**6**	
	Account Total			**1,174,655.18**		**1,295,262.31**	**120,607.13**	**29,558**	

Statement 9