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For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation STANLEY & LUCY LOPATA FOUNDATION C/O LOPATA FLEGEL & CO LLP		A Employer identification number 43-6099972	
Number and street (or P O box number if mail is not delivered to street address) 600 MASON RIDGE CENTER DRIVE NO 100		B Telephone number (see instructions) (314) 514-8881	
City or town, state or province, country, and ZIP or foreign postal code ST LOUIS, MO 63141		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 10,770,566		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	69,858	69,858		
	4 Dividends and interest from securities.	218,002	218,002		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	135,121			
	b Gross sales price for all assets on line 6a 5,179,926				
	7 Capital gain net income (from Part IV, line 2) . . .		135,121		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	422,981	422,981		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	11,600	6,960		4,640
	c Other professional fees (attach schedule)	44,277	44,277		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	16,421	16,421		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	11,654	11,654		0
	24 Total operating and administrative expenses. Add lines 13 through 23	83,952	79,312		4,640
	25 Contributions, gifts, grants paid	575,500			575,500
	26 Total expenses and disbursements. Add lines 24 and 25	659,452	79,312		580,140
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-236,471			
	b Net investment income (if negative, enter -0-)		343,669		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	31,752	13,864	13,864
	2	Savings and temporary cash investments	29,048	79,108	79,108
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,863,347	<input checked="" type="checkbox"/> 3,765,965	6,264,251
	c	Investments—corporate bonds (attach schedule).	1,680,298	<input checked="" type="checkbox"/> 3,191,962	3,221,698
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,773,143	<input checked="" type="checkbox"/> 1,090,218	1,191,645
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,377,588	8,141,117	10,770,566
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	8,377,588	8,141,117	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see instructions)	8,377,588	8,141,117	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	8,377,588	8,141,117	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 8,377,588
2	Enter amount from Part I, line 27a	2 -236,471
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 8,141,117
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 8,141,117

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	135,121
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	450,500	10,141,682	0 044421
2012	462,768	9,502,859	0 048698
2011	457,397	9,253,300	0 049431
2010	364,660	9,114,405	0 040009
2009	481,437	7,282,450	0 066109

2	Total of line 1, column (d).	2	0 248668
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049734
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	10,945,756
5	Multiply line 4 by line 3.	5	544,376
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,437
7	Add lines 5 and 6.	7	547,813
8	Enter qualifying distributions from Part XII, line 4.	8	580,140

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	3,437
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	3,437
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,437
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	11,857	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	11,857
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	8,420
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 8,420 Refunded <input type="checkbox"/>		11	0

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MO				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of LOPATA FLEGEL COMPANY LLP Telephone no (314) 514-8881 Located at 600 MASON RIDGE CENTER DR STE 100 ST LOUIS MO ZIP +4 63141			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES R LOPATA	TRUSTEE	0	0	0
ONE E SCHILLER STREET APT 22A CHICAGO,IL 60610	5 00			
LUSETTE SMITH	TRUSTEE	0	0	0
9602 TACKROOM LANE GREAT FALLS,VA 22066	1 00			
ROGER LOPATA	TRUSTEE	0	0	0
1300 MEDFORD ROAD WYNNEWOOD,PA 19096	1 00			
STEVEN LOPATA	TRUSTEE	0	0	0
13000 RIVERCREST DRIVE LITTLE ROCK,AR 72212	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	10,971,471
b	Average of monthly cash balances.	1b	140,972
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,112,443
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	11,112,443
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	166,687
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,945,756
6	Minimum investment return. Enter 5% of line 5.	6	547,288

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	547,288
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	3,437
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,437
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	543,851
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	543,851
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	543,851

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	580,140
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	580,140
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,437
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	576,703

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				543,851
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			469,600	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 580,140				
a Applied to 2013, but not more than line 2a			469,600	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				110,540
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				433,311
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010.				
b Excess from 2011.				
c Excess from 2012.				
d Excess from 2013.				
e Excess from 2014.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . .

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	575,500
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SHORT-TERM COVERED	P	2014-01-01	2014-12-31
LONG-TERM COVERED	P	2013-01-01	2014-12-31
LONG-TERM NONCOVERED	P	2013-01-01	2014-12-31
LONG-TERM 28%	P	2013-01-01	2014-12-31
CLASS ACTION SETTLEMENT RECEIPTS	P	2013-12-31	2014-12-31
CAPITAL GAINS DIVIDENDS	P		


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,887,265		1,936,920	-49,655
2,091,104		2,047,696	43,408
1,157,042		1,037,337	119,705
29,709		22,852	6,857
546			546
14,260			14,260

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-49,655
			43,408
			119,705
			6,857
			546
			14,260


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ARTS AND EDUCATION COUNCIL 3547 OLIVE STREET ST LOUIS,MO 63103	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	2,500
BOY SCOUTS OF AMERICA 4568 WEST PINE BOULEVARD ST LOUIS,MO 63108	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,000
BOYS & GIRLS CLUB OF GREATER ST LOUIS 2901 N GRAND BOULEVARD ST LOUIS,MO 63107	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	500
CENTER FOR LITERACY 399 MARKET ST STE 201 PHILADELPHIA,PA 19106	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	14,200
CHANNEL NINE KETC 3655 OLIVE STREET ST LOUIS,MO 63108	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,000
CHURCHILL SCHOOL 1021 MUNICIPAL CENTER DRIVE TOWN COUNTRY,MO 63131	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,000
CONGREGATION B'NAI AMOONA 324 SOUTH MASON ROAD CREVE COEUR,MO 63141	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	500
CONGREGATION SHAARE EMETH 11645 LADUE ROAD ST LOUIS,MO 63141	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,000
CONGREGATION TEMPLE ISRAEL - JEWISH PARENTS AS TEACHERS 1 RABBI ALAN D RUBIN DRIVE ST LOUIS,MO 63141	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
CRISIS NURSERY 11710 ADMINISTRATION DRIVE 18 ST LOUIS,MO 63146	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	500
CROWN CENTER FOR SENIORS 8350 DELCREST DRIVE ST LOUIS,MO 63124	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	2,500
DC ARTS AND HUMANITIES EDUCATION COLLABORATIVE INC 1001 G ST NW STE 1000W WASHINGTON,DC 20001	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	10,000
DONALD DANFORTH PLANT SCIENCE CENTER 7425 FORSYTH BOULEVARD SUITE 262 ST LOUIS,MO 63105	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
DREXEL UNIVERSITY CENTER FOR HUNGER FREE COMMUNITIES 1505 RACE ST 11TH FLOOR MAIL STOP 1035 PHILADELPHIA,PA 19102	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	14,200
FAMILIES FORWARD PHILADELPHIA 111 N 49TH ST PHILADELPHIA,PA 19139	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	14,200
Total  3a				575,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FOREST PARK FOREVER 5595 GRAND DRIVE FOREST PARK ST LOUIS,MO 63112	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
GIRLS INC OF ST LOUIS 3801 NELSON DRIVE ST LOUIS,MO 63121	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	2,000
GRAND CENTER 3526 WASHINGTON AVENUE 2ND FLOOR ST LOUIS,MO 63103	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	2,000
GREATER CHICAGO FOOD DEPOSITORY 4100 WEST ANN LURIE PL CHICAGO,IL 60680	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	25,000
HIGHER ACHIEVEMENT 1701 K ST NW STE 625 WASHINGTON,DC 20006	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	10,000
HOLOCAUST MUSEUM 12 MILLSTONE CAMPUS DRIVE ST LOUIS,MO 63146	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	2,500
JEWISH COMMUNITY CENTER 2 MILLSTONE CAMPUS DRIVE ST LOUIS,MO 63146	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES GENERAL CHARITABLE PURPOSES	2,500
JEWISH FAMILY & CHILDREN'S SERVICE 10950 SCHUETZ ROAD ST LOUIS,MO 63146	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	10,000
JEWISH FEDERATION 12 MILLSTONE CAMPUS DRIVE ST LOUIS,MO 63146	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	10,000
LANDMARK ASSOCIATION OF ST LOUIS 911 WASHINGTON AVENUE ST LOUIS,MO 63101	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	500
LIFE SKILLS 10176 CORPORATE SQUARE DRIVE SUITE 100 ST LOUIS,MO 63132	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	2,500
LUPUS FOUNDATION 4640 SHENANDOAH AVENUE ST LOUIS,MO 63110	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	500
MARY INSTITUTE AND ST LOUIS COUNTRY DAY SCHOOLS 101 N WARSON RD ST LOUIS,MO 63124	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,000
MIRIAM FOUNDATION 501 BACON AVENUE ST LOUIS,MO 63119	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	25,000
MISSOURI BOTANICAL GARDENS - BUTTERFLY HOUSE PO BOX 299 ST LOUIS,MO 631241984	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
Total 3a				575,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MISSOURI HISTORY MUSEUM PO BOX 11940 ST LOUIS,MO 63112	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,000
NAMI ST LOUIS 1750 SOUTH BRENTWOOD BOULEVARD SUITE 511 ST LOUIS,MO 63144	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,000
NATIONAL COUNCIL OF JEWISH WOMEN 295 N LINDBERGH BOULEVARD ST LOUIS,MO 63141	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
OASIS 7710 CARONDELET AVENUE SUITE 125 ST LOUIS,MO 63105	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	15,000
OPERA THEATRE OF ST LOUIS PO BOX 191910 ST LOUIS,MO 631197910	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,000
PETER AND PAUL COMMUNITY SERVICES 1025 PARK AVENUE ST LOUIS,MO 63104	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
PHILABUNDANCE 3616 S GALLOWAY ST PHILADELPHIA,PA 19148	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	14,200
PLANNED PARENTHOOD 4251 FOREST PARK AVENUE ST LOUIS,MO 63108	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
PROJECT HOME 1515 FAIRMOUNT AVE PHILADELPHIA,PA 19130	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	14,200
RAINBOW VILLAGE 1240 DAUTEL LANE ST LOUIS,MO 63146	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	10,000
REPERTORY THEATRE OF ST LOUIS 130 EDGAR ROAD ST LOUIS,MO 63119	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,500
SALVATION ARMY - FOOD PANTRY 2618 NORTH EUCLID AVENUE ST LOUIS,MO 63113	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	3,000
SCHOLARSHIP FOUNDATION OF ST LOUIS 8215 CLAYTON ROAD ST LOUIS,MO 63117	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
SHELDON ARTS FOUNDATION 3648 WASHINGTON BOULEVARD ST LOUIS,MO 63108	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,000
SMITH CENTER FOR HEALING AND THE ARTS 1632 U STREET NW WASHINGTON,DC 20009	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
Total  3a				575,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST LOUIS AREA FOODBANK 70 CORPORATE WOODS DRIVE BRIDGETON, MO 63044	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	6,000
ST LOUIS ART MUSEUM ONE FINE ARTS DRIVE FOREST PARK ST LOUIS, MO 63110	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	2,500
ST LOUIS PUBLIC RADIO 3651 OLIVE STREET ST LOUIS, MO 63108	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,000
ST LOUIS SCIENCE CENTER 5050 OAKLAND AVENUE ST LOUIS, MO 63110	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	2,500
ST LOUIS SYMPHONY 718 NORTH GRAND BOULEVARD ST LOUIS, MO 63103	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	25,000
ST LOUIS ZOO ONE GOVERNMENT DRIVE ST LOUIS, MO 63110	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	21,000
THE JOFFREY BALLET OF CHICAGO - RUDOLF NUREYEV DANCE FOUNDATION 10 E RANDOLPH ST CHICAGO, IL 60601	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
THE READING CONNECTION 4001 N 9TH ST STE 226 ARLINGTON, VA 22203	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	10,000
UNITED WAY OF ST LOUIS 910 NORTH 11TH STREET ST LOUIS, MO 63101	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	15,000
UNIVERSITY OF MISSOURI - ST LOUIS 308 WOODS HALL ONE UNIVERSITY BOULEVARD ST LOUIS, MO 63121	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	30,000
VOLUNTEER FAIRFAX 10530 PAGE AVE FAIRFAX, VA 22030	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
WASHINGTON UNIVERSITY ONE BROOKING DRIVE ST LOUIS, MO 63130	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
WASHINGTON UNIVERSITY - FRIENDS OF MUSIC ONE BROOKING DRIVE ST LOUIS, MO 63130	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,000
WEBSTER UNIVERSITY 470 EAST LOCKWOOD AVENUE ST LOUIS, MO 63119	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	1,000
ALSAC - ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	7,500
Total  3a				575,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMERS ASSOCIATION 225 NORTH MICHIGAN AVE CHICAGO,IL 60601	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	3,000
ARKANSAS FOOD BANK 4301 W 65TH ST LITTLE ROCK,AR 72209	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	18,000
BIG CAT RESCUE 12802 EASY ST TAMPA,FL 33625	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
BUD FINCH MEMORIAL COMMUNITY THEATRE 122 E LINCOLN AVE LINCOLN,KS 67455	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
CHICAGO SYMPHONY ORCHESTRA 220 S MICHIGAN AVE CHICAGO,IL 60604	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	6,000
COMPUTER CORE 3846 KING ST ALEXANDRIA,VA 22302	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	6,000
DOCTORS WITHOUT BORDERS 333 7TH AVE NEWYORK,NY 10001	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	12,500
FRIENDS OF THE LINCOLN CARNEGIE LIBRARY 203 S 3RD ST LINCOLN,KS 67455	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
KIDSRFIRST PO BOX 3242 RESTON,VA 20195	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	6,000
LINCOLN ART CENTER 126 E LINCOLN AVE LINCOLN,KS 67455	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
LINCOLN COUNTY HISTORICAL SOCIETY 216 W LINCOLN AVE LINCOLN,KS 64755	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
LINCOLN PARK ZOO 2001 N CLARK ST CHICAGO,IL 60614	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
LITTLE ROCK ZOO 1 ZOO DRIVE LITTLE ROCK,AR 72205	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	6,000
NORTHERN ILLINOIS FOOD BANK 273 DEARBORN CT GENEVA,IL 60134	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	20,000
PATRICIAN SOCIETY 121 E CHESTNUT ST NORRISTOWN,PA 19041	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	10,000
Total  3a				575,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
REACH INCORPORATED 218 D ST SE WASHINGTON,DC 20003	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	12,000
THE CATALOGUE FOR PHILANTHROPY 1899 L ST NW STE 900 WASHINGTON,DC 20036	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	5,000
THE LITERACY LAB 623 FLORIDA AVE NW WASHINGTON,DC 20001	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	12,000
UNION RESCUE MISSION 3001 CONFEDERATE BLVD LITTLE ROCK,AR 72206	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	14,000
UNIVERSITY CITY CHILDREN'S CENTER 6646 VERNON AVE UNIVERSITY CITY,MO 63130	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	2,000
UNIVERSITY OF ARKANSAS AT LITTLE ROCK 2801 S UNIVERSITY AVE LITTLE ROCK,AR 72204	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	6,000
UNIVERSITY OF SOUTHERN COLORADO 2200 BONFORTE BLVD PUEBLO,CO 81001	NONE	CHARITABLE ORGANIZAT	GENERAL CHARITABLE PURPOSES	6,000
Total  3a				575,500

TY 2014 Accounting Fees Schedule**Name:** STANLEY & LUCY LOPATA FOUNDATION

C/O LOPATA FLEGEL & CO LLP

EIN: 43-6099972

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LOPATA, FLEGEL & COMPANY LLP	11,600	6,960		4,640

TY 2014 Investments Corporate Bonds Schedule

Name: STANLEY & LUCY LOPATA FOUNDATION
C/O LOPATA FLEGEL & CO LLP

EIN: 43-6099972

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	3,191,962	3,221,698

**TY 2014 Investments Corporate
Stock Schedule**

Name: STANLEY & LUCY LOPATA FOUNDATION
C/O LOPATA FLEGEL & CO LLP

EIN: 43-6099972

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DOMESTIC STOCKS	2,431,186	4,679,146
FOREIGN STOCKS	832,569	1,058,995
HEDGED EQUITY	502,210	526,110

TY 2014 Investments - Other Schedule**Name:** STANLEY & LUCY LOPATA FOUNDATION

C/O LOPATA FLEGEL & CO LLP

EIN: 43-6099972

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIXED INCOME FUNDS	AT COST	500,000	494,739
EQUITY FUNDS	AT COST	0	0
DOMESTIC REAL ESTATE	AT COST	273,419	327,377
FOREIGN REAL ESTATE	AT COST	250,000	284,344
COMMODITIES	AT COST	66,799	85,185

TY 2014 Other Expenses Schedule**Name:** STANLEY & LUCY LOPATA FOUNDATION

C/O LOPATA FLEGEL & CO LLP

EIN: 43-6099972

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US BANK 1099 SERVICE FEES	946	946		0
MISCELLANEOUS	3,012	3,012		0
BOND PREMIUM AMORTIZATION	7,696	7,696		0

TY 2014 Other Professional Fees Schedule

Name: STANLEY & LUCY LOPATA FOUNDATION
C/O LOPATA FLEGEL & CO LLP
EIN: 43-6099972

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US BANK INVESTMENT FEES	44,277	44,277		0

TY 2014 Taxes Schedule**Name:** STANLEY & LUCY LOPATA FOUNDATION

C/O LOPATA FLEGEL & CO LLP

EIN: 43-6099972

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	5,584	5,584		0
2013 EXTENSION PAYMENT	10,000	10,000		0
3RD QUARTER ESTIMATED TAX PAYMENT	837	837		0