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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation Messing Family Charitable Foundation		A Employer identification number 43-6034863	
% Foundation Source		B Telephone number (see instructions) (800) 839-1754	
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd Suite 123		C If exemption application is pending, check here <input type="checkbox"/>	
Room/suite			
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 5,477,311			
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	40,277			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	40	40		
	4 Dividends and interest from securities.	169,966	155,365		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	39,350			
	b Gross sales price for all assets on line 6a 572,125				
	7 Capital gain net income (from Part IV, line 2) . . .		71,568		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
Operating and Administrative Expenses	11 Other income (attach schedule)	14,216	396		
	12 Total. Add lines 1 through 11	263,849	227,369		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	66	0	0	66
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	16,399	16,399		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	3,416	1,116		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	27,152	50		27,099
	24 Total operating and administrative expenses. Add lines 13 through 23	47,033	17,565	0	27,165
	25 Contributions, gifts, grants paid	321,100			321,100
	26 Total expenses and disbursements. Add lines 24 and 25	368,133	17,565	0	348,265
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-104,284			
	b Net investment income (if negative, enter -0-)		209,804		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	55,726	151,462	151,462
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	354,584	301,429	299,469
	b	Investments—corporate stock (attach schedule)	2,697,305	2,642,930	5,026,380
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	92,490		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,200,105	3,095,821	5,477,311	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,200,105	3,095,821	
	30	Total net assets or fund balances (see instructions)	3,200,105	3,095,821	
31	Total liabilities and net assets/fund balances (see instructions)	3,200,105	3,095,821		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,200,105
2	Enter amount from Part I, line 27a	2	-104,284
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	3,095,821
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,095,821

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly-traded Securities			
b	Passthrough K1 Capital Gain			
c	SEC 751 GAIN RECLASS			
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 572,125		484,068	88,057
b			61
c			-16,550
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			88,057
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	71,568
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	322,166	5,271,950	0 061109
2012	257,675	4,803,714	0 053641
2011	255,623	4,579,416	0 05582
2010	221,835	4,175,344	0 05313
2009	205,419	3,749,173	0 05479

2	Total of line 1, column (d).	2	0 27849
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 055698
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	5,385,766
5	Multiply line 4 by line 3.	5	299,976
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,098
7	Add lines 5 and 6.	7	302,074
8	Enter qualifying distributions from Part XII, line 4.	8	348,265

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		12,098	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		32,098	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		52,098	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	6,899
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	6,899
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	4,801
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 2,100 Refunded		11	2,701

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		1b		No
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	Yes	
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b	Yes	
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) MO				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		9		No
10		Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of Foundation Source Telephone no (800) 839-1754 Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 198091377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Noel Messing Hefty Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Dir / Treas 1 0	0		
Terrance Hefty Foundation Source 501 Silverside Rd Wilmington, DE 198091377	VP / Dir 1 0	0		
Roswell Messing III Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Pres / Dir 1 0	0		
Arlene Naschke Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Dir / Sec 1 0	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,403,888
b	Average of monthly cash balances.	1b	63,895
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,467,783
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,467,783
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	82,017
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,385,766
6	Minimum investment return. Enter 5% of line 5.	6	269,288

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	269,288
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	2,098
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	1,731
c	Add lines 2a and 2b.	2c	3,829
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	265,459
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	265,459
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	265,459

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	348,265
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	348,265
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	2,098
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	346,167

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				265,459
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 2012 , 2011 , 2010				
3 Excess distributions carryover, if any, to 2014				
a From 2009.	22,867			
b From 2010.	16,271			
c From 2011.	101,003			
d From 2012.	21,031			
e From 2013.	62,299			
f Total of lines 3a through e.	223,471			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 348,265				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				265,459
e Remaining amount distributed out of corpus	82,806			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	306,277			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	22,867			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	283,410			
10 Analysis of line 9				
a Excess from 2010. . . .	16,271			
b Excess from 2011. . . .	101,003			
c Excess from 2012. . . .	21,031			
d Excess from 2013. . . .	62,299			
e Excess from 2014. . . .	82,806			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	321,100
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No


b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge


Sign Here	*****	2015-07-28	*****	<div>May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</div>
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name Jeffrey D Haskell	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P01345770
	Firm's name <input checked="" type="checkbox"/> Foundation Source			Firm's EIN <input checked="" type="checkbox"/>	
	Firm's address <input checked="" type="checkbox"/> One Hollow Ln Ste 212 Lake Success, NY 11042			Phone no (800) 839-1754	


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A HOME WITHIN INC 2255 VANNESSE AVE STE 203 SAN FRANCISCO,CA 94109	N/A	PC	General & Unrestricted	450
A PROMISE TO PERU INC PO BOX 595 NORTHPORT,NY 11768	N/A	PC	General & Unrestricted	2,000
ALLIANCE FOR CHILDHOOD PO BOX 5758 ANNAPOLIS,MD 21403	N/A	PC	General & Unrestricted	1,650
ALLIANCE MEDICAL CENTER 1381 UNIVERSITY ST HEALDSBURG,CA 95448	N/A	PC	General & Unrestricted	10,000
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO 520 8TH AVE 7TH FL NEW YORK,NY 10018	N/A	PC	General & Unrestricted	2,500
AUDUBON CANYON RANCH INC 4900 SHORELINE HWY 1 STINSON BEACH,CA 94970	N/A	PC	General & Unrestricted	1,000
AUSABLE CLUB PRESERVATION FOUNDATION 137 AUSABLE RD ST HUBERTS,NY 12943	N/A	PC	General & Unrestricted	250
AWARENESS SOCIETY A NEW JERSEY NONPROFIT CORPORATI PO BOX 219 PMB 137 DUVALL,WA 98019	N/A	PC	General & Unrestricted	2,500
BOYS AND GIRLS CLUBS OF CENTRAL SONOMA COUNTY 1400 N DUTTON AVE STE 24 SANTA ROSA,CA 95407	N/A	PC	General & Unrestricted	10,000
BROOKLYN HEIGHTS MONTESSORI SCHOOL 185 COURT ST BROOKLYN,NY 11201	N/A	PC	Preparing for the Future Capital Campaign	4,500
CAMP FOR ALL KIDS PO BOX 50194 SAINT LOUIS,MO 63105	N/A	PC	General & Unrestricted	1,500
CITY HARVEST INC 6 E 32ND ST FL 5 NEW YORK,NY 10016	N/A	PC	General & Unrestricted	1,700
COMMUNITY ACTION PARTNERSHIP OF SONOMA COUNTY 1300 N DUTTON AVE SANTA ROSA,CA 95401	N/A	PC	Farm to Pantry Program	2,500
CREATIVE GROWTH INC 355 24TH ST OAKLAND,CA 94612	N/A	PC	General & Unrestricted	500
CREATIVITY EXPLORED 3245 16TH ST SAN FRANCISCO,CA 94103	N/A	PC	General & Unrestricted	500
Total  3a				321,100


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DAIRY CENTER FOR THE ARTS 2590 WALNUT BOULDER,CO 80302	N/A	PC	Capital improvement to purchase a new dance floor for the Performance Space	5,000
DENVER CENTER FOR THE PERFORMING ARTS 1101 13TH ST DENVER,CO 80204	N/A	PC	Producing Partner for the play Appoggiatura	12,500
DOCTORS WITHOUT BORDERS USA INC 333 7TH AVE 2ND FL NEW YORK,NY 10001	N/A	PC	General & Unrestricted	3,000
DOCTORS WITHOUT BORDERS USA INC 333 7TH AVE 2ND FL NEW YORK,NY 10001	N/A	PC	Highest Priority	1,000
EARTH ISLAND INSTITUTE INC 2150 ALLSTON WAY STE 460 BERKELEY,CA 94704	N/A	PC	Borneo Project	2,000
EDUCATION BURMA THAILAND MYANMAR PO BOX 813 NICASIO,CA 94946	N/A	PC	General & Unrestricted	250
EPILEPSY FOUNDATION OF GREATER LOS ANGELES 5777 W CENTURY BLVD STE 820 LOS ANGELES,CA 90045	N/A	PC	General & Unrestricted	1,000
FAMILY BUILDERS BY ADOPTION 401 GRAND AVE STE 400 OAKLAND,CA 94610	N/A	PC	General & Unrestricted	500
FOOD BANK FOR NEW YORK CITY 39 BROADWAY 10TH FL NEW YORK,NY 10006	N/A	PC	General & Unrestricted	250
FRACTURED ATLAS INC 248 W 35TH ST 10TH FLR NEW YORK,NY 10001	N/A	PC	Rashaun Mitchell & Silas Riener	1,000
FREQUENT FLYERS PRODUCTIONS INC PO BOX 1979 BOULDER,CO 80306	N/A	PC	General & Unrestricted	1,000
FRESH AIR FUND 633 3RD AVE NEW YORK,NY 10017	N/A	PC	Scholarship Fund for urban children to go to camp	1,500
FRIENDS OF PERRY MANSFIELD 40755 COUNTY RD 36 STEAMBOAT SPR,CO 80487	N/A	PC	General & Unrestricted	15,000
FRIENDS OF PERRY MANSFIELD 40755 COUNTY RD 36 STEAMBOAT SPR,CO 80487	N/A	PC	ADOPT-A-CABIN & Marketing	10,000
FRIENDS OF PERRY MANSFIELD 40755 COUNTY RD 36 STEAMBOAT SPR,CO 80487	N/A	PC	Dance Scholarship Fund	25,000
Total  3a				321,100


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF WHEELS 511 W 182ND ST 4TH FLR NEWYORK,NY 10033	N/A	PC	College Awareness Division	850
FUTURES WITHOUT VIOLENCE 100 MONTGOMERY ST SAN FRANCISCO,CA 94129	N/A	PC	General & Unrestricted	2,000
GEYSERVILLE VOLUNTEER FIREFIGHTERS ASSOCIATION INC PO BOX 1042 GEYSERVILLE,CA 95441	N/A	PC	General & Unrestricted	2,000
GIRL BE HEARD INSTITUTE 80 E 11TH ST STE 301A NEWYORK,NY 10003	N/A	PC	General & Unrestricted	1,000
GLIDE MEMORIAL UNITED METHODIST CHURCH 330 ELLIS ST SAN FRANCISCO,CA 94102	N/A	PC	General & Unrestricted	500
HEADLANDS CENTER FOR THE ARTS 944 FORT BARRY SAUSALITO,CA 94965	N/A	PC	General & Unrestricted	500
HEALDSBURG EDUCATION FOUNDATION PO BOX 1668 HEALDSBURG,CA 95448	N/A	PC	General & Unrestricted	10,000
HEALDSBURG PERFORMING ARTS THEATER INC PO BOX 870 HEALDSBURG,CA 95448	N/A	PC	General & Unrestricted	3,000
HEALDSBURG SHARED MINISTRIES 209 MATHESON ST HEALDSBURG,CA 95448	N/A	PC	General & Unrestricted	4,000
KNIGHTS OF INDULGENCE THEATRE UNITED STATES 461 SEBASTOPOL AVE SANTA ROSA,CA 95401	N/A	PC	General & Unrestricted	2,500
KQED INC 2601 MARIPOSA ST SAN FRANCISCO,CA 94110	N/A	PC	General & Unrestricted	500
KUVO DENVER EDUCATIONAL BROADCASTING PO BOX 2040 DENVER,CO 80201	N/A	PC	General & Unrestricted	300
LARKIN STREET YOUTH SERVICES 134 GOLDEN GATE AVE SAN FRANCISCO,CA 94102	N/A	PC	General & Unrestricted	2,000
LEUKEMIA AND LYMPHOMA SOCIETY - GREATER BAY AREA - 2455 BENNETT VALLEY RD STE B204 SANTA ROSA,CA 95404	N/A	PC	General & Unrestricted	1,000
MACKINTOSH ACADEMY 7018 S PRINCE ST LITTLETON,CO 80120	N/A	PC	General & Unrestricted	3,000
Total  3a				321,100


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MACKINTOSH ACADEMY 7018 S PRINCE ST LITTLETON,CO 80120	N/A	PC	Annual Giving, Boulder Campus Campaign	1,500
MARY INSTITUTE AND SAINT LOUIS COUNTRY DAY SCHOOL 101 N WARSON RD SAINT LOUIS,MO 63124	N/A	PC	General & Unrestricted	5,000
MEDIA ALLIANCE INC PO BOX 35 TROY,NY 12181	N/A	PC	Maginations	7,400
MENDOCINO WOODLANDS CAMP ASSOC INC PO BOX 267 MENDOCINO,CA 95460	N/A	PC	General & Unrestricted	500
NANCYS LIST 2600 LAKE AUSTIN BLVD AUSTIN,TX 78703	N/A	PC	General & Unrestricted	10,000
NANCYS LIST 2600 LAKE AUSTIN BLVD AUSTIN,TX 78703	N/A	PC	Love Letters to Cancer Patients	250
NATIONAL COUNCIL OF JEWISH WOMEN - ST LOUIS SECTIO 8350 DELCREST DR ST LOUIS,MO 63124	N/A	PC	Race relations	500
OLD FIRST CENTER FOR THE ARTS 1751 SACRAMENTO ST SAN FRANCISCO,CA 94109	N/A	PC	General & Unrestricted	2,500
OPEN GATE SANGHA INC PO BOX 112107 CAMPBELL,CA 95011	N/A	PC	Scholarship Fund	2,000
PENLAND SCHOOL OF CRAFTS INC PENLAND RD PENLAND,NC 28765	N/A	PC	Glass Student Scholarship Fund	250
PLANNED PARENTHOOD OF NEW YORK CITY INC 26 BLEECKER ST 4TH FL NEW YORK,NY 10012	N/A	PC	General & Unrestricted	500
PROJECT OPEN HAND 730 POLK ST 3RD FL SAN FRANCISCO,CA 94109	N/A	PC	General & Unrestricted	500
RIVERKEEPER INC 20 SECOR RD OSSINING,NY 10562	N/A	PC	General & Unrestricted	1,000
ROCKY MOUNTAIN RAPTOR PROGRAM 2519 S SHIELDS ST 115 FORT COLLINS,CO 80526	N/A	PC	General & Unrestricted	1,500
RUSSIAN RIVERKEEPER PO BOX 1335 HEALDSBURG,CA 95448	N/A	PC	General & Unrestricted	1,000
Total  3a				321,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEVA FOUNDATION 1786 5TH ST BERKELEY,CA 94710	N/A	PC	General & Unrestricted	500
ST LUKE LUTHERAN CHURCH 7337 HUBBARD AVE MIDDLETON,WI 53562	N/A	PC	Willard C Hefty Memorial Scholarship Fund at UW- Madison for academic year 2014-2015	9,000
STORIES ON STAGE 2590 WALNUT ST BOULDER,CO 80302	N/A	PC	General & Unrestricted	1,000
SYNERGY SCHOOL 1387 VALENCIA ST SAN FRANCISCO,CA 94110	N/A	PC	General & Unrestricted	56,000
SYNERGY SCHOOL 1387 VALENCIA ST SAN FRANCISCO,CA 94110	N/A	PC	Reading Scholarship Fund	1,000
THE NATURE CONSERVANCY - COLORADO CHAPTER 2424 SPRUCE ST BOULDER,CO 80302	N/A	PC	General & Unrestricted	2,000
THE NATURE CONSERVANCY - COLORADO CHAPTER 2424 SPRUCE ST BOULDER,CO 80302	N/A	PC	Northwest Colorado Yampa River	20,000
THE NON-GMO PROJECT 1155 N STATE ST STE 502 BELLINGHAM,WA 98225	N/A	PC	General & Unrestricted	2,500
THIRD LAW DANCE-THEATER INC 2026 19TH ST BOULDER,CO 80302	N/A	PC	Sponsorship of company dancers	6,000
UNIVERSITY OF COLORADO FOUNDATION 1800 N GRANT ST STE 725 DENVER,CO 80203	N/A	PC	Charlotte York Ireys Scholarship Fund	3,000
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVE MADISON,WI 53708	N/A	PC	Hefty Faculty Fellows Fund	10,000
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVE MADISON,WI 53708	N/A	PC	School of Education Annual Fund	1,000
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVE MADISON,WI 53708	N/A	PC	Dance Department Scholarship Fund	5,000
URBANGLASS NEW YORK CONTEMPORARY GLASS CENTER INC 647 FULTON ST BROOKLYN,NY 11217	N/A	PC	General & Unrestricted	500
WESLEYAN UNIVERSITY The Wesleyan Fund 318 HIGH ST MIDDLETOWN,CT 06459	N/A	PC	General & Unrestricted	5,000
Total  3a				321,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WONDERBOUND 1075 PARK AVE W DENVER, CO 80205	N/A	PC	Educational Program	5,000
WONDERBOUND 1075 PARK AVE W DENVER, CO 80205	N/A	PC	Artist's fund to honor Sarah Tallman	5,000
ZEN CENTER A CORPORATION SOLE 300 PAGE SAN FRANCISCO, CA 94102	N/A	PC	City Center practice period Scholarship Fund	500
Total  3a				321,100

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.</div>	<div>OMB No 1545-0047</div> <div>2014</div>
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<div>Name of the organization</div> <div>Messing Family Charitable Foundation</div>	<div>Employer identification number</div> <div>43-6034863</div>
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Organization type (check one)

<div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div>	<div>Section:</div> <div><div><input type="checkbox"/> 501(c)() (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div>
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Messing Family Charitable Foundation	Employer identification number 43-6034863
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	Hume Tara Hefty 1371 Hecla Drive Ste A Louisville, CO 80027	\$ 10,040	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>2</u>	Messing Walsh Jeanne Elise 30 2nd Street Brooklyn, NY 11231	\$ 10,118	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>3</u>	Messing Ali 169 Nevada Street San Francisco, CA 94110	\$ 10,094	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>4</u>	Messing Jake 550 Grand Street Unit PHS Brooklyn, NY 11211	\$ 10,025	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u> </u>		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization Messing Family Charitable Foundation	Employer identification number 43-6034863
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
<div>(e) Transfer of gift</div> <div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>			
_____		_____	
_____		_____	
_____		_____	
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
<div>(e) Transfer of gift</div> <div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>			
_____		_____	
_____		_____	
_____		_____	
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
<div>(e) Transfer of gift</div> <div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>			
_____		_____	
_____		_____	
_____		_____	
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
<div>(e) Transfer of gift</div> <div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>			
_____		_____	
_____		_____	
_____		_____	

Before you check Box D, E, or F below, check whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which NO adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ **(F)** Long-term transactions not reported to you on Form 1099-B

[illegible]

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

TY 2014 Compensation Explanation**Name:** Messing Family Charitable Foundation**EIN:** 43-6034863

Person Name	Explanation
Terrance Hefty	* Terrance Hefty, VP/Director of Messing Family Charitable Foundation (The "Foundation"), is a principal of Peak Asset Management, LLC, a disqualified person, which provides investment management services to the Foundation. In the taxable year ending December 31, 2014, the Foundation paid \$16,399 for services rendered by such disqualified person as reported in Part I, Line 16c. Such investment management firm billed the Foundation at the same rate or below the rate it charges its other clients.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: Messing Family Charitable Foundation

EIN: 43-6034863

TY 2014 Investments Corporate
Stock Schedule

Name: Messing Family Charitable Foundation
EIN: 43-6034863

Name of Stock	End of Year Book Value	End of Year Fair Market Value
APPLE INC.	59,864	92,719
AT&T, INC	25,210	194,822
CHEVRON CORP	92,844	258,014
CONOCOPHILLIPS	103,907	135,772
EMERSON ELECTRIC CO.	113,819	246,920
EXXON MOBIL CORP	40,735	283,452
FEDERATED HIGH YIELD TRUST	95,360	126,088
INTERNATIONAL BUSINESS MACHINE	74,500	101,238
JP MORGAN CHASE & CO	95,774	187,740
KINDER MORGAN INC	355,370	462,236
LABORATORY CORP AMER HLDGS	156,616	212,455
PEPSICO INC	83,790	293,136
PFIZER INC.	203,682	317,730
PHILLIPS 66	30,880	40,331
PIEDMONT NAT GAS CO	69,158	236,460
PIMCO FDS HIGH YIELD MUNICIPAL	95,715	99,875
PIMCO TOTAL RETURN ETF	201,425	203,699
PIMCO TOTAL RETURN FUND	145,290	149,759
PLUM CREEK TIMBER REIT	54,169	192,555
POWERSHARES DYNAMIC PHARMACEUT	98,629	292,732
ROYAL DUTCH SHELL PLC	40,335	133,900
SOUTHERN CO	67,841	196,440
THE HERSHEY COMPANY	108,310	207,860
UNION PACIFIC	60,074	137,476
VANGUARD SHORT TERM INVESTMENT	100,426	108,828
VERIZON COMMUNICATIONS	69,207	114,143

TY 2014 Investments Government Obligations Schedule

Name: Messing Family Charitable Foundation

EIN: 43-6034863

**US Government Securities - End of
Year Book Value:**

**US Government Securities - End of
Year Fair Market Value:**

**State & Local Government
Securities - End of Year Book
Value:**

301,429

**State & Local Government
Securities - End of Year Fair
Market Value:**

299,469

TY 2014 Legal Fees Schedule

Name: Messing Family Charitable Foundation

EIN: 43-6034863

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Document Review/Drafting	66			66

TY 2014 Other Expenses Schedule**Name:** Messing Family Charitable Foundation**EIN:** 43-6034863

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	27,099			27,099
Bank Charges	50	50		
K-1 Exp EL PASO PIPELINE PARTN	3			

TY 2014 Other Income Schedule

Name: Messing Family Charitable Foundation

EIN: 43-6034863

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 Loss EL PASO PIPELINE PARTNERS LP	-2,868	-138	
751 Gain EL PASO PIPELINE PARTNERS LP	16,550		
Foreign Tax Refund	534	534	

TY 2014 Other Professional Fees Schedule

Name: Messing Family Charitable Foundation

EIN: 43-6034863

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	16,399	16,399		

TY 2014 Taxes Schedule**Name:** Messing Family Charitable Foundation**EIN:** 43-6034863

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2014	2,300			
Foreign Tax Paid	1,116	1,116		