Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning , 2014, and ending ,

Name of foundation: THE JULIA L RUPP FOUNDATION

A Employer identification number: 43-1937959

Number and street (or P O box number if mail is not delivered to street address): 3309 WESTWOOD DRIVE | Room/suite:

B Telephone number (see instructions): (816) 232-7510

City or town, state or province, country, and ZIP or foreign postal code: SAINT JOSEPH MO 64505

C If exemption application is pending, check here ► ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

H Check type of organization [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 663,980.

J Accounting method [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE 1 Contributions, gifts grants, etc, received (attach schedule)				
2 Ck ► [X] if the foundn is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	23,749.	23,749.	23,749.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	29,220.	L-6a Stmt		
b Gross sales price for all assets on line 6a 172,682.				
7 Capital gain net income (from Part IV, line 2)		29,220.		
8 Net short-term capital gain			14,896.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 **Total.** Add lines 1 through 11	52,969.	52,969.	38,645.	
OPERATING AND ADMINISTRATIVE EXPENSES 13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) L-16b Stmt	1,625.	1,625.	1,625.	
c Other prof fees (attach sch) L-16c Stmt	6,713.	6,713.	6,713.	
17 Interest				
18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	959.	959.	959.	
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 **Total operating and administrative expenses** Add lines 13 through 23	9,297.	9,297.	9,297.	
25 Contributions, gifts, grants paid	30,000.			30,000.
26 **Total expenses and disbursements** Add lines 24 and 25	39,297.	9,297.	9,297.	30,000.
27 Subtract line 26 from line 12				
a **Excess of revenue over expenses and disbursements**	13,672.			
b **Net investment income** (if negative, enter -0-)		43,672.		
c **Adjusted net income** (if negative, enter -0-)			29,348.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	26,286.	29,821.	29,821.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) L-10b. Stmt	424,570.	435,837.	537,233.
	c Investments — corporate bonds (attach schedule) L-10c. Stmt	101,074.	99,944.	96,926.
	11 Investments — land, buildings, and equipment. basis			
	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 **Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	551,930.	565,602.	663,980.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 **Total liabilities** (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here X and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	551,930.	565,602.	
	30 **Total net assets or fund balances** (see instructions)	551,930.	565,602.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	551,930.	565,602.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	551,930.
2	Enter amount from Part I, line 27a	2	13,672.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	565,602.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	565,602.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	45.0 GUGGENHEIM S&P 500 EQUAL WEIGHT ENERGY ETF	P	06/12/14	06/24/14
b	20.0 GUGGENHEIM S&P 500 EQUAL WEIGHT ENERGY ETF	P	06/12/14	09/09/14
c	50.0 GUGGENHEIM S&P 500 EQUAL WEIGHT ENERGY ETF	P	Various	12/16/14
d	140.0 GUGGENHEIM S&P 500 PURE VALUE ETF	P	Various	12/05/14
e	See Columns (a) thru (d)			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,194.		4,045.	149.
b	1,740.		1,798.	-58.
c	3,235.		4,415.	-1,180.
d	7,696.		7,137.	559.
e	See Columns (e) thru (h)		126,067.	29,750.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				149.
b				-58.
c				-1,180.
d	0.	0.	0.	559.
e	See Columns (i) thru (l)	0.	0.	29,750.

2 Capital gain net income or (net capital loss) . . . If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 . . . **2** 29,220.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . **3** 14,896.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	31,000.	636,489.	0.048705
2012	18,600.	587,920.	0.031637
2011	10,000.	384,051.	0.026038
2010	2,000.	191,991.	0.010417
2009	7,500.	177,997.	0.042136

2	**Total** of line 1, column (d)	2	0.158933
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.031787
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	661,006.
5	Multiply line 4 by line 3	5	21,011.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	437.
7	Add lines 5 and 6	7	21,448.
8	Enter qualifying distributions from Part XII, line 4	8	30,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter 'N/A' on line 1			
Date of ruling or determination letter _______ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	437.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	437.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	437.
6 Credits/Payments			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a		
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c 495.		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d		7	495.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	58.
11 Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 58.	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If 'Yes,' attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If 'Yes,' attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ______			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► COUNTRY CLUB TRUST CO Telephone no ► (816) 751-4281

Located at ► 9400 MISSION ROAD PRAIRIE VILLAGE KS ZIP + 4 ► 66206

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly)				
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b		
	Organizations relying on a current notice regarding disaster assistance check here ► ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .	☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions.)		2 b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*		3 b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
If 'Yes' to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROLYN ROBERTSON 2510 LOVERS LANE ST JOSEPH MO 64506	PRESIDENT 0.00	0.	0.	0.
SAMUEL L ROBERTSON 26 INNER DRIVE 11-4 ST PAUL MN 55116	DIRECTOR 0.00	0.	0.	0.
JOHN LEO ROBERTSON 1710 MANSFIELD ROAD ST JOSEPH MO 64504	DIRECTOR 0.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services	►	None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	634,548.
b	Average of monthly cash balances	1b	36,524.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	671,072.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	671,072.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	10,066.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	661,006.
6	**Minimum investment return.** Enter 5% of line 5	6	33,050.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	33,050.
2a	Tax on investment income for 2014 from Part VI, line 5 — 2a: 437.		
b	Income tax for 2014 (This does not include the tax from Part VI.) — 2b		
c	Add lines 2a and 2b	2c	437.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	32,613.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	32,613.
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	32,613.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	30,000.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	30,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	437.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	29,563.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				32,613.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			29,421.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2014 from Part XII, line 4 ► $ 30,000.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus	30,000.			
5 Excess distributions carryover applied to 2014 (*If an amount appears in column (d), the same amount must be shown in column (a)*)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	30,000.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount — see instructions			29,421.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				32,613.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	30,000.			
10 Analysis of line 9.				
a Excess from 2010 . . 0.				
b Excess from 2011 . . 0.				
c Excess from 2012 . . 0.				
d Excess from 2013 . . 0.				
e Excess from 2014 . . 30,000.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CATHEDRAL SCHOOL OF ST. JOSEPH 518 N 11TH ST JOSEPH MO 64501		PF	EDUCATION	2,500.
MARCH OF DIMES 1414 MANSFIELD ROAD ST JOSEPH MO 64504		PF	HEALTH	2,500.
AMERICAN RED CROSS 211 W ARMOUR BLVD KANSAS CITY MO 64111		PF	HEALTH	1,000.
CURE OF ARS CATHOLIC CHURCH 9403 MISSION ROAD LEAWOOD KS 66206		PF	EDUCATION	5,000.
JACK'S HEART FUND 4305 W 94TH STREET PRAIRIE VILLAGE KS 66207		PF	HEALTH	5,000.
LEBLOND HIGH SCHOOL 3529 FREDERICK AVENUE ST JOSEPH MO 64506		PF	EDUCATION	3,000.
MIR HOUSE OF PRAYER 6492 NE STATE RT 6 ST JOSEPH MO 64506		PF	RELIGIOUS	500.
ST PIUS X HIGH SCHOOL 1500 NE 42ND TERRACE KANSAS CITY MO 64116		PF	EDUCATION	3,000.
ST JAMES SCHOOL 120 MICHIGAN ST JOSEPH MO 64504		PF	EDUCATION	7,500.
Total . . . . . ► 3a				30,000.
b Approved for future payment				
Total . . . . . ► 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					23,749.
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					29,220.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					52,969.

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 52,969.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
4	THE FUNDS FROM THE ABOVE ACTIVITIES WILL ENABLE THE FOUNDATION TO ADMINISTER
	ITS ASSETS AND PROGRAMS FOR THE PURPOSE OF ASSISTING VARIOUS OTHER 501(C)(3)
	ORGANIZATIONS IN EDUCATIONAL, RELIGIOUS, SCIENTIFIC OR OTHER QUALIFYING
	CHARITABLE PURPOSE ACTIVITIES.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Carolyn L Robertson — Signature of officer or trustee | 7-23-15 — Date | President — Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
R PATRICK CARGILL	R PATRICK CARGILL	7/21/15		P01062176

Firm's name ► R. PATRICK CARGILL, P.C. — Firm's EIN ► 43-1921474

Firm's address ► 1801 OAKRIDGE CIRCLE, SUITE 102, SAINT JOSEPH MO 64506 — Phone no (816) 233-7733

TEEA0503 06/17/14

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2014

Name: THE JULIA L RUPP FOUNDATION

Employer Identification Number: 43-1937959

Asset Information:

Description of Property: 70.0 ISHARES MSCI BRAZIL CAPPED ETF
Date Acquired: 10/11/13 How Acquired: Purchased
Date Sold: 01/06/14 Name of Buyer:
Sales Price: 3,010. Cost or other basis (do not reduce by depreciation): 3,485.
Sales Expense: Valuation Method:
Total Gain (Loss): -475. Accumulation Depreciation:

Description of Property: 185.0 ISHARES MSCI ITALY CAPPED ETF
Date Acquired: 03/18/14 How Acquired: Purchased
Date Sold: 05/15/14 Name of Buyer:
Sales Price: 3,069. Cost or other basis (do not reduce by depreciation): 3,212.
Sales Expense: Valuation Method:
Total Gain (Loss): -143. Accumulation Depreciation:

Description of Property: 90.0 ISHARES MSCI SWEDEN ETF
Date Acquired: 03/18/14 How Acquired: Purchased
Date Sold: 12/05/14 Name of Buyer:
Sales Price: 2,998. Cost or other basis (do not reduce by depreciation): 3,322.
Sales Expense: Valuation Method:
Total Gain (Loss): -324. Accumulation Depreciation:

Description of Property: 55.0 ISHARES MSCI SWITZERLAND CAPPED ETF
Date Acquired: 05/22/14 How Acquired: Purchased
Date Sold: 12/30/14 Name of Buyer:
Sales Price: 1,756. Cost or other basis (do not reduce by depreciation): 1,940.
Sales Expense: Valuation Method:
Total Gain (Loss): -184. Accumulation Depreciation:

Description of Property: 30.0 ISHARES US OIL AND GAS EXPLORATION & PRODUCTION ETF
Date Acquired: 05/07/14 How Acquired: Purchased
Date Sold: 09/09/14 Name of Buyer:
Sales Price: 2,753. Cost or other basis (do not reduce by depreciation): 2,768.
Sales Expense: Valuation Method:
Total Gain (Loss): -15. Accumulation Depreciation:

Description of Property: 70.0 WISDOMTREE TR EUROPE HEDGED EQ
Date Acquired: 03/26/13 How Acquired: Purchased
Date Sold: 03/18/14 Name of Buyer:
Sales Price: 3,830. Cost or other basis (do not reduce by depreciation): 3,515.
Sales Expense: Valuation Method:
Total Gain (Loss): 315. Accumulation Depreciation:

Description of Property: 55.0 WISDOMTREE TR EUROPE SMALLCAP DIVID FD
Date Acquired: 01/06/14 How Acquired: Purchased
Date Sold: 05/22/14 Name of Buyer:
Sales Price: 3,323. Cost or other basis (do not reduce by depreciation): 3,172.
Sales Expense: Valuation Method:
Total Gain (Loss): 151. Accumulation Depreciation:

Description of Property: See Net Gain or Loss from Sale of Assets
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss): Accumulation Depreciation:

Form 990-PF, Part I, Lines 6a
Net Gain or Loss from Sale of Assets

Asset Information:

Description of Property . . . . 225.0 AMEX FINANCIAL SELECT SPDR
Business Code . ______ Exclusion Code. . . . ________
Date Acquired. . ___09/11/12 How Acquired . Purchased
Date Sold . . . . ___05/07/14 Name of Buyer.
Check Box, if Buyer is a Business. . . . ☐
Sales Price . . . _____4,900. Cost or other basis (do not reduce by depreciation) . . _____3,531.
Sales Expense . . __________ Valuation Method .
Total Gain (Loss) . . . . 1,369. Accumulated Depreciation . . . .

Description of Property . . . 100.0 ASTRAZENECA PLC SPON ADR
Business Code . ______ Exclusion Code . . ________
Date Acquired. . ___01/06/14 How Acquired . Purchased
Date Sold . . . . ___01/31/14 Name of Buyer.
Check Box, if Buyer is a Business. . . ☐
Sales Price . . . _____6,346. Cost or other basis (do not reduce by depreciation) . . _____4,674.
Sales Expense . . __________ Valuation Method . . .
Total Gain (Loss) . . . . 1,672. Accumulated Depreciation . . . .

Description of Property . . . . . 150.0 ASTRAZENECA PLC SPON ADR
Business Code . ______ Exclusion Code. . . . ________
Date Acquired. . ___03/18/14 How Acquired . Purchased
Date Sold . . . . ___03/24/14 Name of Buyer.
Check Box, if Buyer is a Business . . . ☐
Sales Price . . . _____9,570. Cost or other basis (do not reduce by depreciation) . . _____6,845.
Sales Expense . . __________ Valuation Method . . .
Total Gain (Loss) . . . 2,725. Accumulated Depreciation . . . .

Description of Property . . . . . . 300.0 CENTURYTEL INC COM
Business Code . ______ Exclusion Code. . . . ________
Date Acquired . ___03/18/14 How Acquired . Purchased
Date Sold . . ___09/05/14 Name of Buyer.
Check Box, if Buyer is a Business. . . . ☐
Sales Price . . . ____12,402. Cost or other basis (do not reduce by depreciation) . . ____10,541.
Sales Expense __________ Valuation Method . . .
Total Gain (Loss) . . . . 1,861. Accumulated Depreciation . . . .

Description of Property . . . . . . 155.0 ISHARES GLOBAL CONSUMER DISCRETIONARY ETF
Business Code . ______ Exclusion Code . ________
Date Acquired . ___12/11/12 How Acquired . Purchased
Date Sold . . . . ___03/21/14 Name of Buyer.
Check Box, if Buyer is a Business. . . ☐
Sales Price . ____12,724. Cost or other basis (do not reduce by depreciation) . . _____9,431.
Sales Expense . . __________ Valuation Method . . .
Total Gain (Loss) . . . 3,293. Accumulated Depreciation . . . .

Description of Property . . . . . . 100.0 ISHARES MSCI GERMANY ETF
Business Code . ______ Exclusion Code. . . . ________
Date Acquired. . ___10/07/11 How Acquired . Purchased
Date Sold . . . . ___05/22/14 Name of Buyer.
Check Box, if Buyer is a Business. . . . ☐
Sales Price . . . _____3,141. Cost or other basis (do not reduce by depreciation) . . _____1,916.
Sales Expense . . __________ Valuation Method . . .
Total Gain (Loss) . . . . 1,225. Accumulated Depreciation . . . .

Form 990-PF, Part I, Lines 6a Continued
Net Gain or Loss from Sale of Assets

Asset Information:

Description of Property . . . . 50.0 KEMPER CORP DEL COM
Business Code ______ Exclusion Code . . . . _______
Date Acquired . . ___12/06/11 How Acquired . Purchased
Date Sold . . . . ___01/31/14 Name of Buyer
Check Box, if Buyer is a Business . ☐
Sales Price . . _____1,858. Cost or other basis (do not reduce by depreciation) . . _____1,398.
Sales Expense . . __________ Valuation Method . . .
Total Gain (Loss) . . 460. Accumulated Depreciation . . . .

Description of Property . . . . . 63.0 KEMPER CORP DEL COM
Business Code ______ Exclusion Code . . . . _______
Date Acquired . . ___01/06/14 How Acquired . Purchased
Date Sold . . . . ___02/03/14 Name of Buyer .
Check Box, if Buyer is a Business . . . . ☐
Sales Price . . . _____2,266. Cost or other basis (do not reduce by depreciation) . . _____1,756.
Sales Expense . . __________ Valuation Method . . .
Total Gain (Loss) . . . . 510. Accumulated Depreciation . . . .

Description of Property . . . . . . 22.0 KEMPER CORP DEL COM
Business Code . ______ Exclusion Code . . . . _______
Date Acquired . . ___11/04/11 How Acquired . Purchased
Date Sold . . . . ___02/01/04 Name of Buyer .
Check Box, if Buyer is a Business . . . . ☐
Sales Price . . . _______792. Cost or other basis (do not reduce by depreciation) . . ______599.
Sales Expense . . __________ Valuation Method . . .
Total Gain (Loss) . . . 193. Accumulated Depreciation . . . .

Description of Property . . . . 220.0 LINEAR TECHNOLOGY CORP COM
Business Code ______ Exclusion Code . _______
Date Acquired . . ___01/06/14 How Acquired . Purchased
Date Sold . . . . ___01/31/14 Name of Buyer
Check Box, if Buyer is a Business . . . . ☐
Sales Price . . _____9,780. Cost or other basis (do not reduce by depreciation) . _____6,905.
Sales Expense . . __________ Valuation Method . . .
Total Gain (Loss) . . . . 2,875. Accumulated Depreciation . . . .

Description of Property . . . . . . 25.0 MERCURY GENL CORP NEW COM
Business Code . ______ Exclusion Code . . . . _______
Date Acquired . . ___11/04/11 How Acquired . Purchased
Date Sold . . . . ___01/31/14 Name of Buyer .
Check Box, if Buyer is a Business . . . . ☐
Sales Price . . . _____1,151. Cost or other basis (do not reduce by depreciation) . . _____1,084.
Sales Expense . . __________ Valuation Method . . .
Total Gain (Loss) . . . . 67. Accumulated Depreciation . . . .

Description of Property . . . . . . 41.0 MERCURY GENL CORP NEW COM
Business Code . ______ Exclusion Code . . . . _______
Date Acquired . ___01/06/14 How Acquired . Purchased
Date Sold . . . . ___02/03/14 Name of Buyer .
Check Box, if Buyer is a Business . . ☐
Sales Price . . . _____1,804. Cost or other basis (do not reduce by depreciation) . . _____1,682.
Sales Expense . . __________ Valuation Method . . .
Total Gain (Loss) . . . 122. Accumulated Depreciation . . . .

Form 990-PF, Part I, Lines 6a Continued
Net Gain or Loss from Sale of Assets

Asset Information:

Description of Property . . . . . . 44.0 MERCURY GENL CORP NEW COM
Business Code . Exclusion Code . . .
Date Acquired . . 10/07/11 How Acquired . Purchased
Date Sold . . . 02/04/14 Name of Buyer .
Check Box, if Buyer is a Business . . . ☐
Sales Price . . . 1,928. Cost or other basis (do not reduce by depreciation) . . 1,745.
Sales Expense . . Valuation Method . . .
Total Gain (Loss) . . . . 183. Accumulated Depreciation . . . .

Description of Property . . . . . . 65.0 MICROSOFT CORP COM
Business Code . Exclusion Code . . .
Date Acquired . . 01/06/12 How Acquired Purchased
Date Sold . . 05/23/14 Name of Buyer .
Check Box, if Buyer is a Business . . . ☐
Sales Price . . 2,604. Cost or other basis (do not reduce by depreciation) . . 1,827.
Sales Expense . . Valuation Method . . .
Total Gain (Loss) . . . . 777. Accumulated Depreciation . . . .

Description of Property . . . . . . 230.0 MICROSOFT CORP COM
Business Code . Exclusion Code . . . .
Date Acquired . . 03/18/14 How Acquired . Purchased
Date Sold . . . . 09/22/14 Name of Buyer .
Check Box, if Buyer is a Business . . . ☐
Sales Price . . 10,807. Cost or other basis (do not reduce by depreciation) . . 6,323.
Sales Expense . . Valuation Method . . .
Total Gain (Loss) . . . . 4,484. Accumulated Depreciation . . . .

Description of Property . . . . . 114.0 NEXTERA ENERGY INC COM
Business Code . Exclusion Code . . . .
Date Acquired . . 03/18/14 How Acquired . Purchased
Date Sold . . . . 07/02/14 Name of Buyer .
Check Box, if Buyer is a Business . . . ☐
Sales Price . . . 11,378. Cost or other basis (do not reduce by depreciation) . . 8,211.
Sales Expense Valuation Method . . .
Total Gain (Loss) . . . . 3,167. Accumulated Depreciation . . . . . .

Description of Property . . . . . . 15.0 SECTOR SPDR TR SBI MATERIALS
Business Code Exclusion Code . . . .
Date Acquired . . 10/07/11 How Acquired Purchased
Date Sold . . 04/22/14 Name of Buyer .
Check Box, if Buyer is a Business . . . ☐
Sales Price . . 716. Cost or other basis (do not reduce by depreciation) . . 474.
Sales Expense . . Valuation Method . . .
Total Gain (Loss) . . . . 242. Accumulated Depreciation . . . .

Description of Property . . . . . . 35.0 SPDR SER TR MORGAN STANLEY TECHNOLOGY ETF
Business Code . Exclusion Code . . . .
Date Acquired . . 10/07/11 How Acquired . Purchased
Date Sold . . . . 05/07/14 Name of Buyer .
Check Box, if Buyer is a Business . . . ☐
Sales Price . . . 3,086. Cost or other basis (do not reduce by depreciation) . . 2,072.
Sales Expense . . Valuation Method .
Total Gain (Loss) . . . 1,014. Accumulated Depreciation . . . .

Form 990-PF, Part I, Lines 6a Continued
Net Gain or Loss from Sale of Assets

Asset Information:

Description of Property...... 85.0 SPDR SERIES TRUST S&P OILGAS EXP
Business Code ______ Exclusion Code....
Date Acquired 08/30/12 How Acquired . Purchased
Date Sold .... 03/07/14 Name of Buyer
Check Box, if Buyer is a Business . ☐
Sales Price ... 5,939. Cost or other basis (do not reduce by depreciation) .. 4,428.
Sales Expense . Valuation Method ...
Total Gain (Loss) .... 1,511. Accumulated Depreciation ....

Description of Property...... 45.0 SPDR SERIES TRUST S&P TRANSN ETF
Business Code Exclusion Code....
Date Acquired.. 10/06/12 How Acquired . Purchased
Date Sold . 02/19/14 Name of Buyer.
Check Box, if Buyer is a Business . ☐
Sales Price . 3,652. Cost or other basis (do not reduce by depreciation) . 2,282.
Sales Expense Valuation Method .
Total Gain (Loss) .... 1,370. Accumulated Depreciation ....

Description of Property...... 750.0 TESCO PLC SPONSORED ADR
Business Code . Exclusion Code....
Date Acquired.. 03/18/14 How Acquired . Purchased
Date Sold .... 09/22/14 Name of Buyer.
Check Box, if Buyer is a Business . ☐
Sales Price ... 7,241. Cost or other basis (do not reduce by depreciation) .. 13,026.
Sales Expense .. Valuation Method . .
Total Gain (Loss)... -5,785. Accumulated Depreciation .. . .

Description of Property . ... 45.0 VANGUARD FTSE EMERGING MARKETS ETF
Business Code . Exclusion Code. .
Date Acquired.. 10/07/11 How Acquired . Purchased
Date Sold .... 01/06/14 Name of Buyer.
Check Box, if Buyer is a Business....☐
Sales Price .. 1,770. Cost or other basis (do not reduce by depreciation) . 1,689.
Sales Expense .. Valuation Method ...
Total Gain (Loss).... 81. Accumulated Depreciation ....

Description of Property...... 45.0 VANGUARD WORLD FDS HEALTH CAR ETF
Business Code . Exclusion Code . .
Date Acquired.. 01/06/14 How Acquired . Purchased
Date Sold . .. 03/21/14 Name of Buyer
Check Box, if Buyer is a Business....☐
Sales Price ... 4,872. Cost or other basis (do not reduce by depreciation) . 3,234.
Sales Expense . Valuation Method ...
Total Gain (Loss) 1,638. Accumulated Depreciation . ...

Description of Property . .. 115.00 ISHARES MSCI AUSTRALIA ETF
Business Code . Exclusion Code....
Date Acquired.. 01/03/14 How Acquired . Purchased
Date Sold ... 01/28/14 Name of Buyer.
Check Box, if Buyer is a Business....☐
Sales Price ... 2,660. Cost or other basis (do not reduce by depreciation) .. 1,609.
Sales Expense .. Valuation Method ...
Total Gain (Loss).... 1,051. Accumulated Depreciation ....

Form 990-PF, Part I, Lines 6a Continued
Net Gain or Loss from Sale of Assets

Asset Information:

Description of Property . . . . . . 50.0 ISHARES MSCI GERMANY ETF
Business Code . ______ Exclusion Code. . . _______
Date Acquired. . ___08/08/10 How Acquired . Purchased
Date Sold . . . . ___05/22/14 Name of Buyer.
Check Box, if Buyer is a Business. . . . ☐
Sales Price . . . ____1,570. Cost or other basis (do not reduce by depreciation) . . ____1,030.
Sales Expense . __________ Valuation Method . . .
Total Gain (Loss) . . . 540. Accumulated Depreciation . . . .

Description of Property . . . . 95.0 SECTOR SPDR TR SBI MATERIALS
Business Code . ______ Exclusion Code. . . _______
Date Acquired. ___07/04/89 How Acquired . Purchased
Date Sold . . . . ___04/22/14 Name of Buyer.
Check Box, if Buyer is a Business. . . . ☐
Sales Price . . ____4,533. Cost or other basis (do not reduce by depreciation) . . ____2,554.
Sales Expense . __________ Valuation Method . . .
Total Gain (Loss) . . . . 1,979. Accumulated Depreciation . . . .

Description of Property . . . . . . 50.0 SPDR SER TR MORGAN STANLEY TECHNOLOGY ETF
Business Code . ______ Exclusion Code . . _______
Date Acquired. . ___03/18/14 How Acquired . Purchased
Date Sold . . . ___05/07/14 Name of Buyer.
Check Box, if Buyer is a Business. . . . ☐
Sales Price . ____4,408. Cost or other basis (do not reduce by depreciation) . ____2,627.
Sales Expense . . __________ Valuation Method .
Total Gain (Loss) . . . . 1,781. Accumulated Depreciation . . . .

Description of Property . . . . . 30.0 VANGUARD FTSE EMERGING MARKETS ETF
Business Code . ______ Exclusion Code. . . . _______
Date Acquired. . ___06/30/10 How Acquired . Purchased
Date Sold . . . . ___01/06/14 Name of Buyer.
Check Box, if Buyer is a Business . . . ☐
Sales Price . . . ____1,180. Cost or other basis (do not reduce by depreciation) . . ____1,160.
Sales Expense . . __________ Valuation Method . . .
Total Gain (Loss) . . . . 20. Accumulated Depreciation . . . .

Description of Property . . . . . . 45.0 GUGGENHEIM S&P 500 EQUAL WEIGHT ENERGY ETF
Business Code . ______ Exclusion Code. . . _______
Date Acquired. . ___06/12/14 How Acquired . Purchased
Date Sold . . ___06/24/14 Name of Buyer.
Check Box, if Buyer is a Business. . . . ☐
Sales Price ____4,194. Cost or other basis (do not reduce by depreciation) . . ____4,045.
Sales Expense . . __________ Valuation Method . .
Total Gain (Loss) . . 149. Accumulated Depreciation . . . .

Description of Property . . . . . . 20.0 GUGGENHEIM S&P 500 EQUAL WEIGHT ENERGY ETF
Business Code . ______ Exclusion Code. . . . _______
Date Acquired. . ___06/12/14 How Acquired . Purchased
Date Sold . . . . ___09/09/14 Name of Buyer.
Check Box, if Buyer is a Business. . . ☐
Sales Price . . . ____1,740. Cost or other basis (do not reduce by depreciation) . . ____1,798.
Sales Expense . . __________ Valuation Method . . .
Total Gain (Loss) . . . . -58. Accumulated Depreciation . . . .

Form 990-PF, Part I, Lines 6a
Net Gain or Loss from Sale of Assets

Continued

Asset Information:

Description of Property . . . . . . 50.0 GUGGENHEIM S&P 500 EQUAL WEIGHT ENERGY ETF
Business Code . ______ Exclusion Code . . . . ________
Date Acquired . . 01/06/14 How Acquired . Purchased
Date Sold . . . 12/16/14 Name of Buyer .
Check Box, if Buyer is a Business . . . ☐
Sales Price . . . 3,235. Cost or other basis (do not reduce by depreciation) . . 4,415.
Sales Expense . . Valuation Method . . .
Total Gain (Loss) . . . . -1,180. Accumulated Depreciation . . . .

Description of Property . . . . . . 140.0 GUGGENHEIM S&P 500 PURE VALUE ETF
Business Code . ______ Exclusion Code . . . . ________
Date Acquired . . 01/06/14 How Acquired . Purchased
Date Sold . . . . 12/05/14 Name of Buyer .
Check Box, if Buyer is a Business . . . ☐
Sales Price . . 7,696. Cost or other basis (do not reduce by depreciation) . . 7,137.
Sales Expense . . Valuation Method . . .
Total Gain (Loss) . 559. Accumulated Depreciation . . . .

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FEDERAL TAXES	186.	186.	186.	
FOREIGN TAX W/H	773.	773.	773.	
Total	959.	959.	959.	

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
70.0 ISHARES MSCI BRAZIL CAPPED ETF	P	10/11/13	01/06/14
185.0 ISHARES MSCI ITALY CAPPED ETF	P	03/18/14	05/15/14
90.0 ISHARES MSCI SWEDEN ETF	P	03/18/14	12/05/14
55.0 ISHARES MSCI SWITZERLAND CAPPED ETF	P	05/22/14	12/30/14
30.0 ISHARES US OIL & GAS EXPLORATION & PRODUCTION ETF	P	05/07/14	09/09/14
70.0 WISDOMTREE TR EUROPE HEDGED EQ	P	03/26/13	03/18/14
55.0 WISDOMTREE TR EUROPE SMALLCAP DIVID FD	P	01/06/14	05/22/14
225.0 AMEX FINANCIAL SELECT SPDR	P	09/11/12	05/07/14
100.0 ASTRAZENECA PLC SPON ADR	P	Various	01/31/14
150.0 ASTRAZENECA PLS SPON ADR	P	Various	03/24/14
300.0 CENTURYTEL INC COM	P	Various	09/05/14
155.0 ISHARES GLOBAL CONSUMER DISCRETIONARY ETF	P	12/11/12	03/21/14
100.0 ISHARES MSCI GERMANY ETF	P	10/07/11	05/22/14
50.0 KEMPER CORP DEL COM	P	12/06/11	01/31/14
63.0 KEMPER CORP DEL COM	P	Various	02/03/14
22.0 KEMPER CORP DEL COM	P	11/04/11	02/04/14
220.0 LINEAR TECHNOLOGY CORP COM	P	Various	01/31/14
25.0 MERCURY GENL CORP NEW COM	P	11/04/11	01/31/14
41.0 MERCURY GENL CORP NEW COM	P	Various	02/03/14
44.0 MERCURY GENL CORP NEW COM	P	10/07/11	02/04/14
65.0 MICROSOFT CORP COM	P	01/06/12	05/23/14
230.0 MICROSOFT CORP COM	P	Various	09/22/14
114.0 NEXTERA ENERGY INC COM	P	Various	07/02/14
15.0 SECTOR SPDR TR SBI MATERIALS	P	10/07/11	04/22/14
35.0 SPDR SER TR MORGAN STANLEY TECHNOLOGY ETF	P	10/07/11	05/07/14
85.0 SPDR SERIES TRUST S&P OILGAS EXP	P	08/30/12	03/07/14
45.0 SPDR SERIES TRUST S&P TRANSN ETF	P	10/06/12	02/19/14
750.0 TESCO PLC SPONSORED ADR	P	Various	09/22/14
45.0 VANGUARD FTSE EMERGING MARKETS ETF	P	10/07/11	01/06/14
45.0 VANGUARD WORLD FDS HEALTH CAR ETF	P	Various	03/21/14
115.0 ISHARES MSCI AUSTRALIA ETF	P	Various	01/28/14
50.0 ISHARES MSCI GERMANY ETF	P	08/18/10	05/22/14
95.0 SECTOR SPDR TR SBI MATERIALS	P	07/04/89	04/22/14
50.0 SPDR SER TR MORGAN STANLEY TECHNOLOGY ETF	P	Various	05/07/14
30.0 VANGUARD FTSE EMERGING MARKETS ETF	P	06/30/10	01/06/14

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,010.		3,485.	-475.
3,069.		3,212.	-143.
2,998.		3,322.	-324.
1,756.		1,940.	-184.
2,753.		2,768.	-15.
3,830.		3,515.	315.
3,323.		3,172.	151.
4,900.		3,531.	1,369.
6,346.		4,674.	1,672.
9,570.		6,845.	2,725.
12,402.		10,541.	1,861.
12,724.		9,431.	3,293.
3,141.		1,916.	1,225.
1,858.		1,398.	460.
2,266.		1,756.	510.
792.		599.	193.
9,780.		6,905.	2,875.
1,151.		1,084.	67.
1,804.		1,682.	122.
1,928.		1,745.	183.
2,604.		1,827.	777.
10,807.		6,323.	4,484.
11,378.		8,211.	3,167.
716.		474.	242.
3,086.		2,072.	1,014.
5,939.		4,428.	1,511.
3,652.		2,282.	1,370.
7,241.		13,026.	-5,785.
1,770.		1,689.	81.
4,872.		3,234.	1,638.
2,660.		1,609.	1,051.
1,570.		1,030.	540.
4,533.		2,554.	1,979.
4,408.		2,627.	1,781.
1,180.		1,160.	20.
Total		126,067.	29,750.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (column (h) gain minus column (k), but not less than -0-) **or** losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
			-475.
			-143.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Continued
Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (column (h) gain minus column (k), but not less than -0-) **or** losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
			-324.
			-184.
			-15.
			315.
			151.
			1,369.
0.	0.	0.	1,672.
0.	0.	0.	2,725.
0.	0.	0.	1,861.
			3,293.
			1,225.
			460.
0.	0.	0.	510.
			193.
0.	0.	0.	2,875.
			67.
0.	0.	0.	122.
			183.
			777.
0.	0.	0.	4,484.
0.	0.	0.	3,167.
			242.
			1,014.
			1,511.
			1,370.
			-5,785.
			81.
0.	0.	0.	1,638.
0.	0.	0.	1,051.
			540.
			1,979.
0.	0.	0.	1,781.
			20.
Total	0.	0.	29,750.

Form 990-PF, Page 6, Part VIII, Line 1
Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation **(If not paid, enter -0-)**	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person . . [X] Business . [ ] MICHAEL PAUL HARRIS 3409 WEST COLONY SQUARE ST JOSEPH MO 64506	DIRECTOR 0.00	0.	0.	0.
Person . . [X] Business . [ ] MARGARET GRAHAM 8120 NW HARDEN DRIVE KANSAS CITY MO 64151	DIRECTOR 0.00	0.	0.	0.
Person . . [X] Business [ ] CURTIS GRAHAM 8120 NW HARDEN DRIVE KANSAS CITY MO 64151	DIRECTOR 0.00	0.	0.	0.
Person . . [X] Business . [ ] CAROLYN ROBERTSON 2510 LOVERS LANE ST JOSEPH MO 64506	DIRECTOR 0.00	0.	0.	0.
Person . . [X] Business . [ ] CURTIS GRAHAM 8120 NW HARDEN DRIVE KANSAS CITY MO 64151	VICE-PRESIDENT 0.00	0.	0.	0.
Person . . [X] Business . [ ] MARGARET GRAHAM 8120 NW HARDEN DRIVE KANSAS CITY MO 64151	SECRETARY 0.00	0.	0.	0.
Person . . [X] Business . [ ] SAMUEL ROBERTSON 26 INNER DRIVE 11-4 ST PAUL MN 55116	TREASURER 0.00	0.	0.	0.
Total		0.	0.	0.

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUMNER, CARTER, HARDY, RICH & CO, LLP	TAX PREPARATION	1,390.	1,390.	1,390.	
R PATRICK CARGILL	ACCOUNTING SERVICES	235.	235.	235.	
Total		1,625.	1,625.	1,625.	

Form 990-PF, Page 1, Part I
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COUNTRY CLUB TRUST CO	INVESTMENT MANAGEMENT SERVICES	6,713.	6,713.	6,713.	
Total		6,713.	6,713.	6,713.	

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	End of Year Fair Market Value
SCHEDULE 1	435,837.	537,233.
Total	435,837.	537,233.

Form 990-PF, Page 2, Part II, Line 10c
L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year Book Value	End of Year Fair Market Value
SCHEDULE 2	99,944.	96,926.
Total	99,944.	96,926.

THE JULIA RUPP FOUNDATION
43-1937959
2014

ATTACHMENT TO FORM 990-PF

Line 10, b, Corporate Stock

		End of Year	
	Beginning Of Year	Book Value	Fair Market Value
CA Inc Com - 540 Shs	13960	13960	16443
Alps Etf Tr Alerian Mlp Etf - 515 Shs	8172	8172	9023
AT&T Inc. Com - 415 Shs	6206	13261	13939
Ishares Msci Australia Etf - 115 Shs	1609	0	0
Ishares Msci Canada Etf - 165 Shs	2187	4422	4762
Ishares Msci Emu Etf - 390 Shs	11049	14456	14169
Ishares Msci United Kingdom - 515 Shs	7927	8237	9285
Astrazeneca PLC Spon ADR - 250 Shs	11520	0	0
Wisdomtree tr Europe Hedged Equity - 70 Shs	3515	0	0
Zurich Ins Group LTD Sponsored ADR - 480 Shs	12897	11973	15057
SPDR Ser TR Morgan Stan Tech ETF - 82 Shs	8640	3940	8348
Bank Hawaii Corp - 175 Shs	7189	7189	10379
Baxter Intl Inc Com - 140 Shs	0	9354	10260
Ishares Msci Germany Etf - 150 Shs	2947	0	0
Bemis Inc. Com - 235 Shs	7005	7005	10624
Centurylink Inc - 300 Shs	10540	0	0
Chevron Corp - 95 Shs	9673	9673	10657
Cisco Sys Inc Com - 590 Shs	0	13700	16411
Conagra Inc Com - 275 Shs	6960	6960	9977
Diageo PLC Spon ADR - 85 Shs	6954	6954	9698
Diamond Offshore Drilling - 245 Shs	9786	13890	8993
Diebold Inc Com - 385 Shs	11762	11762	13336
Du pont EI De Nemours Co - 180 Shs	8329	8329	13309
General Electric - 605 Shs	9878	9878	15288
Guggenheim S&P 500 Equal Weight Tech Etf - 80 Shs	4558	4558	7261
Guggenheim S&P 500 Equal Weight Etf - 70 Shs	0	5629	5604
Guggenheim S&P 500 Equal Weight Financials Etf - 145 Shs	0	5928	6492
Intel Corp - 550 Shs	13222	13222	19960
International Business Machs Corp - 55 Shs	0	10612	8824
Ishares Msci Pacific Ex Japan Etf - 90 Shs	4389	4389	3956
Ishares Msci Emerging Markets Etf - 225 Shs	9339	9339	8840
Ishares Msci Switzerland Capped Etf - 185 Shs	3663	5780	5863
Ishares Russell 1000 Value ETFn - 45 Shs	0	4365	4698
Ishares S&P Mid-Cap 400 Growth ETF	0	801	798
Ishares Russell 1000 ETF - 65 Shs	0	6791	7451
Ishares U.S. Energy Etf - 75 Shs	0	3179	3361
Ishares Msci India Etf - 45 Shs	0	1430	1348
Ishares Global Consumer Discretionary - 155 Shs	9430	0	0

Kla Tencor Corp - 130 Shs	6019	6019	9142
Kemper Corp Del Com- 215 Shs	9351	5598	7764
Linear Tech Corp - 220 Shs	6905	0	0
Johnson & Johnson - 90 Shs	6445	6445	9411
Ishares Msci Brazil Capped Etf - 70 Shs	3485	0	0
Mattel Inc - 165 Shs	4566	4566	5106
Merck & Co - 185 Shs	6240	6240	10506
Mercury Genl Corp - 110 Shs	4512	0	0
Microsoft Corp - 200 Shs	13398	5247	9290
Molson Coors Brewing Co - 155 Shs	7628	7628	11551
Munich Re Group ADR - 470 Shs	0	10114	9427
Nextera Energy Inc Corp Unit - 114 Shs	8211	0	0
Spdr S&P 500 Etf Trust - 40 Shs	7198	7198	8222
PPL Corp - 287 Shs	8676	8676	10427
Pfizer Inc - 390 Shs	7610	7610	12149
Precidian Etfs Tr Maxis Nikkei	0	1622	1536
Rydex Etf Tr Gug S&P 500 eqwthc - 60 Shs	4769	4769	8554
Raytheon Com New - 125 Shs	6466	6466	13521
Sector Spdr Tr Shs Ben Int Matls - 110 Shs	3028	0	0
Select Sector Spdr Tr Sbi Cons Discr - 80 Shs	0	5167	5772
Select Sector Spdr Tr Financial - 170 Shs	3531	4230	4204
Sanofi Sponsored ADR - 285 Shs	15059	15059	12998
Spdr Index Shs Fds S&P China Etf - 30 Shs	2168	2168	2389
Spdr Series Tr S&P Transn Etf - 30 Shs	2282	0	0
Spdr Series Tr S&P Oilgas Exp - 85 Shs	4428	0	0
Teco Energy Inc Com - 625 Shs	0	10836	12806
Target Corp Com - 190 Shs	0	10861	14423
Tesco PLC Sponsored ADR - 750 Shs	13026	0	0
Thomson Reuters Corp Com - 225 Shs	6695	6695	9077
Total SA Spon ADR - 195 Shs	9779	9779	9984
Vanguard Ftse Emerging Mkts Etf - 75 Shs	2849	0	0
Vanguard World Fds Vanguard Indls Etf - 95 Shs	6231	6231	10148
Vanguard World Fds Health Car Etf - 30 Shs	5228	1994	3768
Walmart Stores - 120 Shs	7088	7088	10306
Wisdomtree Japan Hedged Equity Fd - 210 Shs	8393	8393	10338
	424570	435837	537233

SCHEDULE 1

THE JULIA RUPP FOUNDATION
43-1937959
2014

ATTACHMENT TO FORM 990-PF

Part II, page 2 , line 10 Investments:

Line 10, c, Corporate Bonds	Beginning Of Year	End of Year Book Value	End of Year Fair Market Value
Conoco Phillips, 5.75%, Due 2-01-19	29821	29457	28420
Oracle Corp, 5.75%, Due 4-15-18	29928	29350	28262
Campbell Soup, 3.05%, Due 07-15-2017	26358	26170	25849
Vanguard Bd Index Fd Inc -170 Shs	14967	14967	14395
Total	101074	99944	96926

SCHEDULE 2

Form 8868 (Rev January 2014)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions THE JULIA L RUPP FOUNDATION	Employer identification number (EIN) or 43-1937959
File by the due date for filing your return See instructions	Number, street, and room or suite number If a P O box, see instructions 3309 WESTWOOD DRIVE	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions SAINT JOSEPH MO 64505	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► COUNTRY CLUB TRUST CO

Telephone No ► (816) 751-4281 Fax No ►

- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ . If this is for the whole group, check this box ► [ ] If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 17 , 20 15 , to file the exempt organization return for the organization named above. The extension is for the organization's return for

► [X] calendar year 20 14 or

► [ ] tax year beginning ________ , 20 ___ , and ending ________ , 20 ___

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3 a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3 a	$ 495.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3 b	$ 0.
c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3 c	$ 495.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions