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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052



2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation POWELL CROWN FOUNDATION		<b>A Employer identification number</b>  43-1787126	
Number and street (or P O box number if mail is not delivered to street address) 13422 CLAYTON RD		<b>B Telephone number</b> (see instructions)	
City or town, state or province, country, and ZIP or foreign postal code ST LOUIS, MO 63131		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 3,064,757		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments	32,922	32,922		
	4 Dividends and interest from securities. . . . .	51,974	51,974		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	120,786			
	b Gross sales price for all assets on line 6a 960,231				
	7 Capital gain net income (from Part IV, line 2) . . .		120,786		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	3			
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	205,685	205,682		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	8,700			
	c Other professional fees (attach schedule) . . . . .	32,261			
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	1,881			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .	7,173			
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	5,819			
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	55,834	0		0
	25 Contributions, gifts, grants paid . . . . .	188,000			188,000
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	243,834	0		188,000
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-38,149			
	b <b>Net investment income</b> (if negative, enter -0-)		205,682		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	209,087	488,127	488,127
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .		2,000	
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	1,598,995 	1,083,305	1,152,550
	c	Investments—corporate bonds (attach schedule). . . . .	932,388 	1,128,889	1,424,080
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	2,740,470	2,702,321	3,064,757
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted . . . . .	2,740,470	2,702,321	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	2,740,470	2,702,321	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . .	2,740,470	2,702,321	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 2,740,470
2	Enter amount from Part I, line 27a . . . . .	2 -38,149
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3 . . . . .	4 2,702,321
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 2,702,321

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	120,786
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	-13,265

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	128,000	2,684,284	0 047685
2012	160,000	2,941,276	0 054398
2011	245,350	3,195,616	0 076777
2010	257,500	3,214,956	0 080094
2009	261,000	3,213,741	0 081214

2	Total of line 1, column (d). . . . .	2	0 340168
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0 068034
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	2,671,632
5	Multiply line 4 by line 3. . . . .	5	181,762
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	2,057
7	Add lines 5 and 6. . . . .	7	183,819
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	188,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	2,057
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2. . . . .	3	2,057
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	2,057
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	2,000
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d. . . . .	7	2,000
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	57
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	
11	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	3		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MO _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of MARILYN P RINKER Telephone no (816) 898-4250 Located at 13422 CLAYTON RD STE 202 ST LOUIS MO ZIP+4 63131			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARILYN P RINKER	PRESIDENT	0	0	0
MT LAKE 80	6 00			
2300 N SCENIC HWY				
LAKE WALES, FL 33859				
LESLIE B GREENMAN	VICE PRESIDE	0	0	0
1101 WESTMOOR PLACE	0 50			
ST LOUIS, MO 63131				
STEPHANIE SMITH BOYMAN	SECRETARY	0	0	0
1109 WESTMOOR PLACE	0 50			
ST LOUIS, MO 63131				
CHRISTINE IRBY WILLIAMS	TREASURER	0	0	0
14715 BARRYKNOLL DR 126	0 50			
WOODLAND HEIGHTS, TX 77009				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE POWELL CROWN FOUNDATION MAKES CHARITABLE GRANTS TO OTHER ORGANIZATIONS THAT SUPPORT THE CHRISTIAN SCIENCE MOVEMENT	188,000
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	2,515,739
b	Average of monthly cash balances. . . . .	1b	196,578
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	2,712,317
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	2,712,317
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	40,685
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,671,632
6	Minimum investment return. Enter 5% of line 5. . . . .	6	133,582

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	133,582
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	2,057
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	2,057
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	131,525
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	131,525
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	131,525

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	188,000
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	188,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	2,057
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	185,943

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				131,525
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				
b From 2010. . . . .				
c From 2011. . . . .				82,247
d From 2012. . . . .				14,397
e From 2013. . . . .				
f Total of lines 3a through e. . . . .	96,644			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 188,000				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2014 distributable amount. . . . .				131,525
e Remaining amount distributed out of corpus	56,475			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	153,119			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	153,119			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				82,247
c Excess from 2012. . . .				14,397
d Excess from 2013. . . .				
e Excess from 2014. . . .				56,475

## Part XIV

\_\_\_\_\_

4942(j)(3) or 4942(j)(5)

**3** Complete 3a, b, or c for the alternative test relied upon

## 1 Information Regarding Foundation Managers:

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**b** The form in which applications should be submitted and information and materials they should include

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	188,000
b Approved for future payment				
Total . . . . .			3b	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
CLOROX CO	D	2010-12-31	2014-03-03
TEMPLETON GLBL BOND	P	2013-05-15	2014-02-26
TEMPLETON GLBL BOND	P	2014-01-15	2014-02-26
PARNASSUS FD SMALL CAP	P	2011-08-09	2014-11-18
PORTFOLIO 21	P	2012-11-09	2014-11-18
COLGATE-PALMOLIVE	D	2010-12-31	2014-02-28
APACHE CORP	P	2014-02-28	2014-10-31
TEMPLETON GLBL BOND	P	2012-12-10	2014-02-26
WEYERHAEUSER CO	P	2013-06-26	2014-02-12
STARWOOD WAYPOINT RES TR	P	2014-02-03	2014-03-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,717		6,406	2,311
78		83	-5
84		85	-1
7,228		5,000	2,228
12,875		10,000	2,875
12,414		7,675	4,739
15,573		16,546	-973
23,660		25,036	-1,376
2,971		2,763	208
2,698		2,504	194

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,311
			-5
			-1
			2,228
			2,875
			4,739
			-973
			-1,376
			208
			194

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
PORTFOLIO 21	P	2011-08-09	2014-11-18
PARNASSUS FD SMALL CAP	P	2012-11-19	2014-11-18
IBM	D	2010-12-31	2014-02-28
ISHARES EUROPE ETF	P	2014-02-28	2014-10-31
YUM BRANDS	P	2012-12-12	2014-08-05
TEMPLETON GLBL BOND	P	2013-06-28	2014-02-26
TEMPLETON GLBL BOND	P	2014-02-18	2014-02-26
AUTODESK INC COM	P	2011-11-16	2014-07-03
SYSCO CORP	P	2013-04-17	2014-04-01
PRAXAIR	D	2010-12-31	2014-04-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,807		5,000	1,807
12		9	3
18,348		10,664	7,684
18,229		19,368	-1,139
10,348		9,949	399
81		82	-1
85		85	
8,442		5,370	3,072
3,542		3,469	73
6,543		3,961	2,582

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,807
			3
			7,684
			-1,139
			399
			-1
			3,072
			73
			2,582

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
JOHNSON CONTROLS	P	2014-02-28	2014-10-31
TEMPLETON GLBL BOND	P	2012-12-17	2014-02-26
TEMPLETON GLBL BOND	P	2013-07-15	2014-02-26
ARTISAN PART ASSET MGMT	P	2014-09-03	2014-11-13
CISCO SYS INC COM	P	2011-11-16	2014-07-03
NUCOR	P	2013-04-17	2014-10-27
IBM	D	2010-12-31	2014-08-08
RAYONIER ADVANCED MATERIALS	P	2014-06-30	2014-08-01
TEMPLETON GLBL BOND	P	2012-12-17	2014-02-26
TERADATA CORP	P	2013-08-05	2014-07-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,423		17,449	-1,026
461		473	-12
82		83	-1
9,624		11,136	-1,512
8,694		6,619	2,075
10,330		8,982	1,348
2,819		1,600	1,219
3,434		3,495	-61
305		313	-8
6,302		8,811	-2,509

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,026
			-12
			-1
			-1,512
			2,075
			1,348
			1,219
			-61
			-8
			-2,509

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
AMERICAN RAILCAR	P	2014-09-15	2014-11-13
EBAY INC	P	2011-11-16	2014-10-27
PARNASSUS FD SMALL CAP	P	2013-07-30	2014-11-18
MCDONALDS CORP	D	2010-12-31	2014-08-20
DIMENSIONAL EMERGING MKTS VAL	P	2014-08-21	2014-12-03
TEMPLETON GLBL BOND	P	2012-12-17	2014-02-26
TEMPLETON GLBL BOND	P	2013-08-15	2014-02-26
VODAPHONE	P	2014-02-28	2014-02-28
EXPEDITORS INTL OF WA	P	2011-11-17	2014-10-27
MONDELEZ	P	2013-10-15	2014-10-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,939		11,612	-1,673
8,769		5,371	3,398
10,187		10,000	187
26,174		17,601	8,573
12,352		14,030	-1,678
3		3	
83		83	
30			30
4,042		4,401	-359
5,083		4,601	482

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,673
			3,398
			187
			8,573
			-1,678
			30
			-359
			482

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
IBM	P	2011-02-18	2014-08-08
DFS INTL SMALL CAP VALUE	P	2014-08-21	2014-12-03
MCDONALDS	P	2013-01-03	2014-10-16
TERADATA CORP	P	2013-09-10	2014-07-31
VERIZON COMMUNICATIONS	P	2014-02-28	2014-02-28
PARNASSUS FD SMALL CAP	P	2011-11-18	2014-11-18
PARNASSUS FD SMALL CAP	P	2013-10-15	2014-10-18
MCDONALDS	P	2011-02-18	2014-08-20
DFA INTL VALUE PRTF	P	2014-10-31	2014-12-03
TEMPLETON GLBL BOND	P	2013-01-15	2014-02-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,976		13,889	2,087
12,806		14,030	-1,224
9,189		8,817	372
2,101		2,903	-802
23			23
7,094		5,000	2,094
9,975		10,000	-25
1,870		1,533	337
26,095		25,030	1,065
78		81	-3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,087
			-1,224
			372
			-802
			23
			2,094
			-25
			337
			1,065
			-3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
TEMPLETON GLBL BOND	P	2013-09-16	2014-02-26
AMERICAN EXPRESS	D	2010-12-31	2014-03-07
PORTFOLIO 21	P	2011-11-18	2014-11-18
PARNASSUS FD SMALL CAP	P	2013-11-25	2014-11-18
DISNEY WALT CO	P	2012-01-26	2014-02-28
VAN ECK CM COMMODITY IDX FD	D	2013-04-16	2014-12-19
WEYERHAEUSER CO	P	2013-01-30	2014-02-12
TEMPLETON GLBL BOND	P	2013-10-15	2014-02-26
AMERICAN EXPRESS	D	2010-12-31	2014-07-02
PARNASSUS FD SMALL CAP	P	2011-11-22	2014-11-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
83		83	
9,145		3,999	5,146
20,979		15,000	5,979
3,809		3,732	77
16,044		7,895	8,149
12,413		15,216	-2,803
7,427		7,658	-231
82		84	-2
18,952		7,999	10,953
1,770		1,248	522

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,146
			5,979
			77
			8,149
			-2,803
			-231
			-2
			10,953
			522

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
SYSCO CORP	P	2014-03-07	2014-04-01
US BANCORP	P	2012-01-26	2014-02-28
VAN ECK CM COMMODITY IDX FD	D	2013-10-15	2014-12-19
BUCKLE INC	P	2013-02-12	2014-05-15
BUCKLE INC	P	2013-10-16	2014-05-05
DU PONT E I DE NEMOURS	D	2010-12-31	2014-10-27
EXPEDITORS INTL OF WA	P	2012-07-11	2014-10-27
UNITED TECHNOLOGIES	P	2014-07-02	2014-10-17
3M CO	P	2012-06-12	2014-02-28
SCHLUMBERGER LTD	P	2012-12-17	2014-10-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,855		9,073	-218
8,158		5,757	2,401
20,186		25,000	-4,814
7,246		6,806	440
2,415		2,374	41
6,866		4,634	2,232
4,042		3,732	310
8,499		9,854	-1,355
13,300		8,569	4,731
17,188		18,263	-1,075

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-218
			2,401
			-4,814
			440
			41
			2,232
			310
			-1,355
			4,731
			-1,075

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
YUM BRANDS	P	2013-04-18	2014-08-05
TEMPLETON GLBL BOND	P	2013-11-15	2014-02-26
AMERICAN EXPRESS CO	D	2010-12-31	2014-10-22
GOOGLE INC	P	2012-07-11	2014-10-27
HSBC BK USA NA NOTE	P	2011-10-07	2014-04-01
STATE STREET CORP	P	2012-06-12	2014-06-10
TEMPLETON GLBL BOND	P	2013-04-15	2014-02-26
CANADIAN NATL RY CO	P	2013-12-13	2014-04-17
PARNASSUS FD SMALL CAP	P	2011-04-28	2014-11-18
SYSCO CORP	P	2012-07-16	2014-04-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,449		3,319	130
83		84	-1
8,395		3,360	5,035
13,321		7,431	5,890
50,000		51,400	-1,400
7,318		4,620	2,698
78		82	-4
11,340		11,272	68
21,602		20,000	1,602
5,313		4,378	935

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			130
			-1
			5,035
			5,890
			-1,400
			2,698
			-4
			68
			1,602
			935

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
CITIGROUP INC NOTE	P	2012-04-24	2014-05-05
SCHLUMBERGER LIMITED	P	2012-12-17	2014-04-22
TEMPLETON GLBL BOND	P	2013-02-28	2014-02-26
TEMPLETON GLBL BOND	P	2013-12-16	2014-02-26
PORTFOLIO 21	P	2011-04-28	2014-11-18
CISCO SYS INC	P	2012-07-16	2014-07-03
OPPENHEIMER SENIOR FLOATING RATE	P	2011-10-25	2014-06-30
DEVON ENERGY	P	2013-11-19	2014-06-23
TEMPLETON GLBL BOND	P	2013-03-15	2014-02-26
TEMPLETON GLBL BOND	P	2013-12-16	2014-02-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,000		52,667	-2,667
5,019		3,654	1,365
78		81	-3
176		178	-2
39,619		33,665	5,954
8,694		5,796	2,898
10,500		10,000	500
5,439		4,262	1,177
78		82	-4
6		6	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,667
			1,365
			-3
			-2
			5,954
			2,898
			500
			1,177
			-4

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
PARNASSUS FD SMALL CAP	P	2011-07-06	2014-11-18
ROCKWELL AUTOMATION	P	2012-07-16	2014-10-27
OPPENHEIMER SENIOR FLOATING RATE	P	2013-02-07	2014-06-30
DEVON ENERGY	P	2013-11-19	2014-10-31
WEYERHAEUSER CO	P	2013-05-14	2014-02-12
TERADATA CORP	P	2013-12-24	2014-07-31
PORTFOLIO 21	P	2011-07-06	2014-11-18
MONDELEZ	P	2012-10-10	2014-10-14
OPPENHEIMER SENIOR FLOATING RATE	P	2013-11-14	2014-06-30
OCEANEERING INTL	P	2014-02-28	2014-09-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
22,903		20,000	2,903
10,512		6,335	4,177
20,192		20,000	192
10,315		10,960	-645
2,971		3,190	-219
4,201		4,241	-40
42,227		35,000	7,227
3,389		2,565	824
4,308		4,290	18
15,927		17,550	-1,623

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,903
			4,177
			192
			-645
			-219
			-40
			7,227
			824
			18
			-1,623

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE PRINCIPLE FOUNDATION 2405 GRAND BLVD 1040 KANSAS CITY,MO 64108			TO RENDER SUPPORT TO FELLOW CHRIST S	36,500
THE FIRST CHURCH OF CHRIST SCIENTI 175 HUNTINGTON AVE BOSTON,MA 02115			TO RENDER SUPPORT TO FELLOW CHRIST S	75,000
ADVENTURE UNLIMITED 5201 S QUEBEC ST GREENWOOD VILLAGE,CO 80111			TO RENDER SUPPORT TO FELLOW CHRIST S	3,000
CEDARS CAMPS 19772 SUGARD DRIVE LEBANON,MO 65536			TO RENDER SUPPORT TO FELLOW CHRIST S	2,500
CRYSTAL LAKE CAMPS 1676 CRYSTAL LAKE RD HUGHESVILLE,PA 17737			TO RENDER SUPPORT TO FELLOW CHRIST S	2,500
CAMPS NEWFOUND-OWATONNA 4 CAMP NEWFOUND RD HARRISON,ME 04040			TO RENDER SUPPORT TO FELLOW CHRIST S	2,500
CAMPERSHIP FUND FOR CHRIST SCIENTIS 2860 UMBERLAND DRIVE ATLANTA,GA 30340			TO RENDER SUPPORT TO FELLOW CHRIST S	7,500
THE LONGYEAR FOUNDATION 1125 BOYLSTON STREET CHESTNUT HILL,MA 02467			TO RENDER SUPPORT TO FELLOW CHRIST S	5,000
THE PRINCIPIA 1 MAYBECK PLACE ELSAH,IL 62028			TO RENDER SUPPORT TO FELLOW CHRIST S	10,500
THE FIRST CHURCH OF CHRIST SCIENTS 160 WKAMEHAMEHA AVE KAHULUI,HI 96732			TO RENDER SUPPORT TO FELLOW CHRIST S	2,000
ARDEN WOOD 445 WAWONA ST SAN FRANCISCO,CA 94116			TO RENDER SUPPORT TO FELLOW CHRIST S	500
CAMPS LEELANAU KOHAHNA 1653 S PORT ONEIDA RD MAPLE CITY,MI 49664			TO RENDER SUPPORT TO FELLOW CHRIST S	35,000
PEACE HAVEN 12630 ROTT ROAD ST LOUIS,MO 63127			TO RENDER SUPPORT TO FELLOW CHRIST S	5,500
<b>Total . . . . . ▶ 3a</b>				188,000

TY 2014 Accounting Fees Schedule

**Name:** POWELL CROWN FOUNDATION

**EIN:** 43-1787126

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	8,700			

**TY 2014 Investments Corporate  
Bonds Schedule****Name:** POWELL CROWN FOUNDATION**EIN:** 43-1787126

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
CITIZENS-BOND INVESTMENTS, COST 960		
EDWARD JONES - SECURITIES INVESTMENT	1,128,889	1,424,080

**TY 2014 Investments Corporate  
Stock Schedule****Name:** POWELL CROWN FOUNDATION**EIN:** 43-1787126

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
FIDELITY-STOCK INVESTMENTS, COST		
CITIZENS-STOCK INVESTMENTS, COST		
CHARLES SCHWAB - SECURITIES INVESTME	321,939	409,301
EDWARD JONES - SECURITIES INVESTMENT	761,366	743,249

**TY 2014 Other Expenses Schedule****Name:** POWELL CROWN FOUNDATION**EIN:** 43-1787126

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK FEES	75			
OFFICE	5,724			
MEALS & ENTERTAINMENT	20			

TY 2014 Other Income Schedule

**Name:** POWELL CROWN FOUNDATION

**EIN:** 43-1787126

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROUNDING	3		

TY 2014 Other Professional Fees Schedule

**Name:** POWELL CROWN FOUNDATION

**EIN:** 43-1787126

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	32,261			

**TY 2014 Taxes Schedule****Name:** POWELL CROWN FOUNDATION**EIN:** 43-1787126

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	25			
TAXES-FEDERAL	1,856			