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Extended to August 17, 2015

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

EXTENSION ATTACHED

The Francis Family Foundation

A Employer identification number

43-1492132

Number and street (or P.O. box number if mail is not delivered to street address)

800 W. 47th Street

Room/suite

717

B Telephone number

816-531-0077

City or town, state or province, country, and ZIP or foreign postal code

Kansas City, MO 64112-1249

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 113,199,288. (Part I, column (d) must be on cash basis.)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify) \_\_\_\_\_F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

## Part I

## Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

|                                       |                                                                                               |             |            |            |             |
|---------------------------------------|-----------------------------------------------------------------------------------------------|-------------|------------|------------|-------------|
| Revenue                               | 1 Contributions, gifts, grants, etc., received                                                |             |            |            |             |
|                                       | 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B |             |            |            |             |
|                                       | Interest on savings and temporary cash investments                                            | 282,932.    | 282,932.   | 282,932.   | Statement 1 |
|                                       | 4 Dividends and interest from securities                                                      | 3,077,885.  | 3,077,885. | 3,077,885. | Statement 2 |
|                                       | 5a Gross rents                                                                                |             |            |            |             |
|                                       | b Net rental income or (loss)                                                                 |             |            |            |             |
|                                       | 6a Net gain or (loss) from sale of assets not on line 10                                      | 6,350,188.  |            |            |             |
|                                       | Gross sales price for all assets on line 6a                                                   | 16,165,423. |            |            |             |
|                                       | 7 Capital gain net income (from Part IV, line 2)                                              |             | 6,350,188. |            |             |
|                                       | 8 Net short-term capital gain                                                                 |             |            | N/A        |             |
|                                       | 9 Income modifications                                                                        |             |            |            |             |
|                                       | Gross sales less returns and allowances                                                       |             |            |            |             |
| Operating and Administrative Expenses | b Less Cost of goods sold                                                                     |             |            |            |             |
|                                       | c Gross profit or (loss)                                                                      |             |            |            |             |
|                                       | 11 Other income                                                                               | 1,305.      | 1,305.     | 1,305.     | Statement 3 |
|                                       | 12 Total. Add lines 1 through 11                                                              | 9,712,310.  | 9,712,310. | 3,362,122. |             |
|                                       | 13 Compensation of officers, directors, trustees, etc                                         | 99,856.     | 14,978.    | 0.         | 84,878.     |
|                                       | 14 Other employee salaries and wages                                                          | 185,904.    | 17,886.    | 0.         | 168,018.    |
|                                       | 15 Pension plans, employee benefits                                                           | 56,696.     | 6,213.     | 0.         | 50,483.     |
|                                       | 16a Legal fees                                                                                | 16,211.     | 0.         | 0.         | 16,211.     |
|                                       | b Accounting fees                                                                             | 17,904.     | 13,428.    | 0.         | 4,476.      |
|                                       | c Other professional fees                                                                     | 17,617.     | 0.         | 0.         | 17,617.     |
|                                       | 17 Interest                                                                                   |             |            |            |             |
|                                       | 18 Taxes                                                                                      | 244,127.    | 131,708.   | 0.         | 19,156.     |
|                                       | 19 Depreciation and depletion                                                                 |             |            |            |             |
|                                       | 20 Occupancy                                                                                  | 86,907.     | 0.         | 0.         | 86,907.     |
|                                       | 21 Travel, conferences, and meetings                                                          | 85,451.     | 0.         | 0.         | 85,451.     |
|                                       | 22 Printing and publications                                                                  |             |            |            |             |
|                                       | 23 Other expenses Stmt 8                                                                      | 602,454.    | 361,355.   | 0.         | 241,099.    |
|                                       | 24 Total operating and administrative expenses. Add lines 13 through 23                       | 1,413,127.  | 545,568.   | 0.         | 774,296.    |
|                                       | 25 Contributions, gifts, grants paid                                                          | 5,914,571.  |            |            | 5,914,571.  |
|                                       | 26 Total expenses and disbursements. Add lines 24 and 25                                      | 7,327,698.  | 545,568.   | 0.         | 6,688,867.  |
|                                       | 27 Subtract line 26 from line 12:                                                             |             |            |            |             |
|                                       | a Excess of revenue over expenses and disbursements                                           | 2,384,612.  |            |            |             |
|                                       | b Net investment income (if negative, enter -0-)                                              |             | 9,166,742. |            |             |
|                                       | c Adjusted net income (if negative, enter -0-)                                                |             |            | 3,362,122. |             |

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11-24-14

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2014)

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| Part II Balance Sheets                                                                           |                                                                                                                               | Beginning of year |                | End of year           |  |
|--------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|--|
|                                                                                                  |                                                                                                                               | (a) Book Value    | (b) Book Value | (c) Fair Market Value |  |
| Assets                                                                                           | 1 Cash - non-interest-bearing                                                                                                 | 239,466.          | 91,901.        | 91,901.               |  |
|                                                                                                  | 2 Savings and temporary cash investments                                                                                      | 3,575,176.        | 3,693,211.     | 3,693,211.            |  |
|                                                                                                  | 3 Accounts receivable ▶                                                                                                       |                   |                |                       |  |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                                                                       |                   |                |                       |  |
|                                                                                                  | 4 Pledges receivable ▶                                                                                                        |                   |                |                       |  |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                                                                       |                   |                |                       |  |
|                                                                                                  | 5 Grants receivable                                                                                                           |                   |                |                       |  |
|                                                                                                  | 6 Receivables due from officers, directors, trustees, and other disqualified persons                                          |                   |                |                       |  |
|                                                                                                  | 7 Other notes and loans receivable ▶                                                                                          |                   |                |                       |  |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                                                                       |                   |                |                       |  |
|                                                                                                  | 8 Inventories for sale or use                                                                                                 |                   |                |                       |  |
|                                                                                                  | 9 Prepaid expenses and deferred charges                                                                                       | 35,000.           |                |                       |  |
|                                                                                                  | 10a Investments - U.S. and state government obligations                                                                       |                   |                |                       |  |
|                                                                                                  | b Investments - corporate stock Stmt 9                                                                                        | 45,322,061.       | 41,959,171.    | 57,997,902.           |  |
|                                                                                                  | c Investments - corporate bonds Stmt 10                                                                                       | 1,509,393.        | 1,509,393.     | 1,167,560.            |  |
|                                                                                                  | 11 Investments - land, buildings, and equipment, basis ▶                                                                      |                   |                |                       |  |
| Less: accumulated depreciation ▶                                                                 |                                                                                                                               |                   |                |                       |  |
| 12 Investments - mortgage loans                                                                  |                                                                                                                               |                   |                |                       |  |
| 13 Investments - other Stmt 11                                                                   | 39,058,122.                                                                                                                   | 44,892,654.       | 50,248,714.    |                       |  |
| 14 Land, buildings, and equipment, basis ▶                                                       |                                                                                                                               |                   |                |                       |  |
| Less: accumulated depreciation ▶                                                                 |                                                                                                                               |                   |                |                       |  |
| 15 Other assets (describe ▶)                                                                     |                                                                                                                               |                   |                |                       |  |
| 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) | 89,739,218.                                                                                                                   | 92,146,330.       | 113,199,288.   |                       |  |
| Liabilities                                                                                      | 17 Accounts payable and accrued expenses                                                                                      |                   |                |                       |  |
|                                                                                                  | 18 Grants payable                                                                                                             |                   |                |                       |  |
|                                                                                                  | 19 Deferred revenue                                                                                                           |                   |                |                       |  |
|                                                                                                  | 20 Loans from officers, directors, trustees, and other disqualified persons                                                   |                   |                |                       |  |
|                                                                                                  | 21 Mortgages and other notes payable                                                                                          |                   |                |                       |  |
|                                                                                                  | 22 Other liabilities (describe ▶ Federal excise tax)                                                                          | 0.                | 22,500.        |                       |  |
| 23 Total liabilities (add lines 17 through 22)                                                   | 0.                                                                                                                            | 22,500.           |                |                       |  |
| Net Assets or Fund Balances                                                                      | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/> |                   |                |                       |  |
|                                                                                                  | 24 Unrestricted                                                                                                               |                   |                |                       |  |
|                                                                                                  | 25 Temporarily restricted                                                                                                     |                   |                |                       |  |
|                                                                                                  | 26 Permanently restricted                                                                                                     |                   |                |                       |  |
|                                                                                                  | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>   |                   |                |                       |  |
|                                                                                                  | 27 Capital stock, trust principal, or current funds                                                                           | 0.                | 0.             |                       |  |
|                                                                                                  | 28 Paid-in or capital surplus, or land, bldg., and equipment fund                                                             | 0.                | 0.             |                       |  |
|                                                                                                  | 29 Retained earnings, accumulated income, endowment, or other funds                                                           | 89,739,218.       | 92,123,830.    |                       |  |
| 30 Total net assets or fund balances                                                             | 89,739,218.                                                                                                                   | 92,123,830.       |                |                       |  |
| 31 Total liabilities and net assets/fund balances                                                | 89,739,218.                                                                                                                   | 92,146,330.       |                |                       |  |

## Part III Analysis of Changes in Net Assets or Fund Balances

|                                                                                                                                                              |   |             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 89,739,218. |
| 2 Enter amount from Part I, line 27a                                                                                                                         | 2 | 2,384,612.  |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                         | 3 | 0.          |
| 4 Add lines 1, 2, and 3                                                                                                                                      | 4 | 92,123,830. |
| 5 Decreases not included in line 2 (itemize) ▶                                                                                                               | 5 | 0.          |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                      | 6 | 92,123,830. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                 | P                                                |                                      |                                  |
| b                                                                                                                                  |                                                  |                                      |                                  |
| c                                                                                                                                  |                                                  |                                      |                                  |
| d                                                                                                                                  |                                                  |                                      |                                  |
| e                                                                                                                                  |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a 16,165,423.         |                                            |                                                 | 6,350,188.                                   |
| b                     |                                            |                                                 |                                              |
| c                     |                                            |                                                 |                                              |
| d                     |                                            |                                                 |                                              |
| e                     |                                            |                                                 |                                              |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                                 | (i) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| (i) F.M.V. as of 12/31/69                                                                   | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any |                                                                                                 |
| a                                                                                           |                                      |                                                 | 6,350,188.                                                                                      |
| b                                                                                           |                                      |                                                 |                                                                                                 |
| c                                                                                           |                                      |                                                 |                                                                                                 |
| d                                                                                           |                                      |                                                 |                                                                                                 |
| e                                                                                           |                                      |                                                 |                                                                                                 |

|                                                                                                                                                                                 |                                                                                     |   |            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---|------------|
| 2 Capital gain net income or (net capital loss)                                                                                                                                 | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } | 2 | 6,350,188. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 | { }                                                                                 | 3 | 6,350,188. |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years<br>Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio<br>(col. (b) divided by col. (c)) |
|-------------------------------------------------------------------|---------------------------------------|-------------------------------------------|----------------------------------------------------------|
| 2013                                                              | 6,422,714.                            | 110,816,490.                              | .057958                                                  |
| 2012                                                              | 6,192,374.                            | 103,652,606.                              | .059742                                                  |
| 2011                                                              | 5,547,941.                            | 108,020,686.                              | .051360                                                  |
| 2010                                                              | 5,952,248.                            | 104,323,469.                              | .057056                                                  |
| 2009                                                              | 5,696,661.                            | 93,795,659.                               | .060735                                                  |

|                                                                                                                                                                                |   |              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|--------------|
| 2 Total of line 1, column (d)                                                                                                                                                  | 2 | .286851      |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .057370      |
| 4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5                                                                                                 | 4 | 114,417,892. |
| 5 Multiply line 4 by line 3                                                                                                                                                    | 5 | 6,564,154.   |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                   | 6 | 91,667.      |
| 7 Add lines 5 and 6                                                                                                                                                            | 7 | 6,655,821.   |
| 8 Enter qualifying distributions from Part XII, line 4                                                                                                                         | 8 | 6,688,867.   |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                        |            |           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |            |           |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b                                                                           |            | 1 91,667. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                             |            |           |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                            |            | 2 0.      |
| 3 Add lines 1 and 2                                                                                                                                                                                                                    |            | 3 91,667. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                          |            | 4 0.      |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                              |            | 5 91,667. |
| 6 Credits/Payments:                                                                                                                                                                                                                    |            |           |
| a 2014 estimated tax payments and 2013 overpayment credited to 2014                                                                                                                                                                    | 6a 70,206. |           |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                                | 6b         |           |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                  | 6c 21,461. |           |
| d Backup withholding erroneously withheld                                                                                                                                                                                              | 6d         |           |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                  | 7 91,667.  |           |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached                                                                                                         | 8 585.     |           |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                        | 9 585.     |           |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                           | 10         |           |
| 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>                                                                                             | 11         |           |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                        |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |     | X  |
| 1c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                        |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.                                                                                                                                                                         |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.                                                                                                                                                                                                  |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                                 |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                   |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                 |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                             |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T.                                                                                                                                                                          |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?           | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV                                                                                                                                                                                                            | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MO</u>                                                                                                                                                                                                                                |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                                  | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV                                                                                         |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                          |     | X  |

N/A

Form 990-PF (2014)

**Part VII-A** Statements Regarding Activities (continued)

|                                                                                                                                                                                                                                                                                                                                                              |    |     |         |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|---------|
| 11. At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)                                                                                                                                                                  | 11 |     | X       |
| 12. Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)                                                                                                                                                                 | 12 |     | X       |
| 13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ► <u>www.francisfoundation.org</u>                                                                                                                                                                                | 13 | X   |         |
| 14. The books are in care of ► <u>Kim Foster</u> Telephone no. ► <u>816-531-0077</u><br>Located at ► <u>800 W. 47th Street, Suite 717, Kansas City, MO</u> ZIP+4 ► <u>64112-1249</u>                                                                                                                                                                         |    |     |         |
| 15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year                                                                                                                                                                      | 15 | N/A |         |
| 16. At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ► | 16 | Yes | No<br>X |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Yes                                                                 | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----|
| 1a During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                     |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                            | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                        | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?                                                                                                                                                                                                                                                                                                                                                     | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)                                                                                                                                                                                                                                                   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?<br>Organizations relying on a current notice regarding disaster assistance check here                                                                                                                                                                                      | N/A                                                                 |    |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?                                                                                                                                                                                                                                                                                                         |                                                                     | X  |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                  |                                                                     |    |
| a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?<br>If "Yes," list the years ►                                                                                                                                                                                                                                                                                                                 | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)                                                                                                                                                                                       | N/A                                                                 |    |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.<br>►                                                                                                                                                                                                                                                                                                                                                                           |                                                                     |    |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?                                                                                                                                                                                                                                                                                                                                                                     | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) | N/A                                                                 |    |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                |                                                                     | X  |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?                                                                                                                                                                                                                                                               |                                                                     | X  |

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☒ Yes ☐ No

☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| See Statement 13     |                                                           | 99,856.                                   | 25,095.                                                               | 0.                                    |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000   | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-----------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| Lyn Knox - 800 West 47th Street, Kansas City, MO 64112          | Program Officer<br>32.00                                  | 64,212.          | 18,296.                                                               | 0.                                    |
| Kim Foster - 800 West 47th Street, Kansas City, MO 64112        | Operations Manager<br>32.00                               | 71,544.          | 4,572.                                                                | 0.                                    |
| Shari Hockenberry - 800 West 47th Street, Kansas City, MO 64112 | Program Specialist<br>32.00                               | 50,148.          | 16,832.                                                               | 0.                                    |
|                                                                 |                                                           |                  |                                                                       |                                       |
|                                                                 |                                                           |                  |                                                                       |                                       |
|                                                                 |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

▶ 0

Form 990-PF (2014)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| <b>Mercer</b><br>PO Box 730182, Dallas, TX 75373            | Investment advisor  | 129,311.         |
| <b>BMO Harris Bank</b><br>PO Box 2977, Milwaukee, WI 53201  | Investment manager  | 63,014.          |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|              | Expenses |
|--------------|----------|
| 1 <b>N/A</b> |          |
| 2            |          |
| 3            |          |
| 4            |          |

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|                                                            | Amount    |
|------------------------------------------------------------|-----------|
| 1 <b>N/A</b>                                               |           |
| 2                                                          |           |
| 3 All other program-related investments. See instructions. |           |
| <b>Total. Add lines 1 through 3</b>                        | <b>0.</b> |

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |                                                                                                             |    |              |
|---|-------------------------------------------------------------------------------------------------------------|----|--------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |    |              |
| a | Average monthly fair market value of securities                                                             | 1a | 115,954,420. |
| b | Average of monthly cash balances                                                                            | 1b | 205,876.     |
| c | Fair market value of all other assets                                                                       | 1c | 0.           |
| d | Total (add lines 1a, b, and c)                                                                              | 1d | 116,160,296. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 1e | 0.           |
| 2 | Acquisition indebtedness applicable to line 1 assets                                                        | 2  | 0.           |
| 3 | Subtract line 2 from line 1d                                                                                | 3  | 116,160,296. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4  | 1,742,404.   |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4        | 5  | 114,417,892. |
| 6 | Minimum investment return. Enter 5% of line 5                                                               | 6  | 5,720,895.   |

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|    |                                                                                                    |    |            |
|----|----------------------------------------------------------------------------------------------------|----|------------|
| 1  | Minimum investment return from Part X, line 6                                                      | 1  | 5,720,895. |
| 2a | Tax on investment income for 2014 from Part VI, line 5                                             | 2a | 91,667.    |
| b  | Income tax for 2014. (This does not include the tax from Part VI.)                                 | 2b |            |
| c  | Add lines 2a and 2b                                                                                | 2c | 91,667.    |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                              | 3  | 5,629,228. |
| 4  | Recoveries of amounts treated as qualifying distributions                                          | 4  | 0.         |
| 5  | Add lines 3 and 4                                                                                  | 5  | 5,629,228. |
| 6  | Deduction from distributable amount (see instructions)                                             | 6  | 0.         |
| 7  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 5,629,228. |

**Part XII** Qualifying Distributions (see instructions)

|   |                                                                                                                                   |    |            |
|---|-----------------------------------------------------------------------------------------------------------------------------------|----|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |    |            |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | 1a | 6,688,867. |
| b | Program-related investments - total from Part IX-B                                                                                | 1b | 0.         |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2  |            |
| 3 | Amounts set aside for specific charitable projects that satisfy the:                                                              |    |            |
| a | Suitability test (prior IRS approval required)                                                                                    | 3a |            |
| b | Cash distribution test (attach the required schedule)                                                                             | 3b |            |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                        | 4  | 6,688,867. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5  | 91,667.    |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4                                                                    | 6  | 6,597,200. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                            | (a)<br>Corpus | (b)<br>Years prior to 2013 | (c)<br>2013 | (d)<br>2014 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2014 from Part XI, line 7                                                                                                                       |               |                            |             | 5,629,228.  |
| 2 Undistributed income, if any, as of the end of 2014                                                                                                                      |               |                            |             |             |
| a Enter amount for 2013 only                                                                                                                                               |               |                            | 0.          |             |
| b Total for prior years:                                                                                                                                                   |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2014:                                                                                                                         |               |                            |             |             |
| a From 2009                                                                                                                                                                |               |                            |             |             |
| b From 2010                                                                                                                                                                | 343,597.      |                            |             |             |
| c From 2011                                                                                                                                                                | 257,718.      |                            |             |             |
| d From 2012                                                                                                                                                                | 1,170,928.    |                            |             |             |
| e From 2013                                                                                                                                                                | 972,867.      |                            |             |             |
| f Total of lines 3a through e                                                                                                                                              | 2,745,110.    |                            |             |             |
| 4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 6,688,867.                                                                                                 |               |                            |             |             |
| a Applied to 2013, but not more than line 2a                                                                                                                               |               |                            | 0.          |             |
| b Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| c Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| d Applied to 2014 distributable amount                                                                                                                                     |               |                            |             | 5,629,228.  |
| e Remaining amount distributed out of corpus                                                                                                                               | 1,059,639.    |                            |             |             |
| 5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)                                        | 0.            |                            |             | 0.          |
| 6 Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5                                                                                                                        | 3,804,749.    |                            |             |             |
| b Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| d Subtract line 6c from line 6b. Taxable amount - see instructions                                                                                                         |               | 0.                         |             |             |
| e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.                                                                                |               |                            | 0.          |             |
| f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015                                                              |               |                            |             | 0.          |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)       | 0.            |                            |             |             |
| 8 Excess distributions carryover from 2009 not applied on line 5 or line 7                                                                                                 | 0.            |                            |             |             |
| 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a                                                                                              | 3,804,749.    |                            |             |             |
| 10 Analysis of line 9:                                                                                                                                                     |               |                            |             |             |
| a Excess from 2010                                                                                                                                                         | 343,597.      |                            |             |             |
| b Excess from 2011                                                                                                                                                         | 257,718.      |                            |             |             |
| c Excess from 2012                                                                                                                                                         | 1,170,928.    |                            |             |             |
| d Excess from 2013                                                                                                                                                         | 972,867.      |                            |             |             |
| e Excess from 2014                                                                                                                                                         | 1,059,639.    |                            |             |             |

**N/A**

- 

☐ 4942(i)(3) or ☐ 4942(j)(5)

- [illegible]

## 2014.04010 THE FRANCIS FAMILY FOUNDA 51P1ID 1

**Part XV** Supplementary Information (continued)**3. Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                                                   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount     |
|----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|------------|
| <b>a</b> Paid during the year<br><br><br><br><br><br><br><br><br><br>See attached statement        |                                                                                                                    |                                      |                                     | 5,914,571. |
|                                                                                                    |                                                                                                                    |                                      |                                     |            |
|                                                                                                    |                                                                                                                    |                                      |                                     |            |
|                                                                                                    |                                                                                                                    |                                      |                                     |            |
|                                                                                                    |                                                                                                                    |                                      |                                     |            |
| <b>Total</b>                                                                                       |                                                                                                                    |                                      | <b>3a</b>                           | 5,914,571. |
| <b>b</b> Approved for future payment<br><br><br><br><br><br><br><br><br><br>See attached statement |                                                                                                                    |                                      |                                     | 1,584,500. |
|                                                                                                    |                                                                                                                    |                                      |                                     |            |
|                                                                                                    |                                                                                                                    |                                      |                                     |            |
| <b>Total</b>                                                                                       |                                                                                                                    |                                      | <b>3b</b>                           | 1,584,500. |





## Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

| Source                  | (a)<br>Revenue<br>Per Books | (b)<br>Net Investment<br>Income | (c)<br>Adjusted<br>Net Income |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| Interest                | 107,954.                    | 107,954.                        | 107,954.                      |
| Securities lending      | 174,978.                    | 174,978.                        | 174,978.                      |
| Total to Part I, line 3 | 282,932.                    | 282,932.                        | 282,932.                      |

## Form 990-PF Dividends and Interest from Securities Statement 2

| Source            | Gross<br>Amount | Capital<br>Gains<br>Dividends | (a)<br>Revenue<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income |
|-------------------|-----------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| Dividends         | 3,077,885.      | 0.                            | 3,077,885.                  | 3,077,885.                        | 3,077,885.                    |
| To Part I, line 4 | 3,077,885.      | 0.                            | 3,077,885.                  | 3,077,885.                        | 3,077,885.                    |

## Form 990-PF Other Income Statement 3

| Description                           | (a)<br>Revenue<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income |
|---------------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| Miscellaneous revenue                 | 1,305.                      | 1,305.                            | 1,305.                        |
| Total to Form 990-PF, Part I, line 11 | 1,305.                      | 1,305.                            | 1,305.                        |

## Form 990-PF Legal Fees Statement 4

| Description                | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| Legal                      | 16,211.                      | 0.                                | 0.                            | 16,211.                       |
| To Fm 990-PF, Pg 1, ln 16a | 16,211.                      | 0.                                | 0.                            | 16,211.                       |

## Form 990-PF

## Accounting Fees

## Statement 5

| Description                  | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| Accounting                   | 17,904.                      | 13,428.                           | 0.                            | 4,476.                        |
| To Form 990-PF, Pg 1, ln 16b | 17,904.                      | 13,428.                           | 0.                            | 4,476.                        |

## Form 990-PF

## Other Professional Fees

## Statement 6

| Description                  | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| Other fees                   | 17,617.                      | 0.                                | 0.                            | 17,617.                       |
| To Form 990-PF, Pg 1, ln 16c | 17,617.                      | 0.                                | 0.                            | 17,617.                       |

## Form 990-PF

## Taxes

## Statement 7

| Description                 | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| Payroll taxes               | 21,645.                      | 2,489.                            | 0.                            | 19,156.                       |
| Foreign taxes               | 129,219.                     | 129,219.                          | 0.                            | 0.                            |
| Federal excise tax          | 93,263.                      | 0.                                | 0.                            | 0.                            |
| To Form 990-PF, Pg 1, ln 18 | 244,127.                     | 131,708.                          | 0.                            | 19,156.                       |

## Form 990-PF

## Other Expenses

## Statement 8

| Description                 | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| Telephone                   | 9,065.                       | 0.                                | 0.                            | 9,065.                        |
| PBF program administration  | 182,976.                     | 0.                                | 0.                            | 182,976.                      |
| Equipment expense           | 7,485.                       | 0.                                | 0.                            | 7,485.                        |
| Insurance                   | 15,095.                      | 0.                                | 0.                            | 15,095.                       |
| Other                       | 2,691.                       | 0.                                | 0.                            | 2,691.                        |
| Supplies and miscellaneous  | 10,578.                      | 0.                                | 0.                            | 10,578.                       |
| Technology expense          | 13,209.                      | 0.                                | 0.                            | 13,209.                       |
| Investment expenses         | 361,355.                     | 361,355.                          | 0.                            | 0.                            |
| To Form 990-PF, Pg 1, ln 23 | 602,454.                     | 361,355.                          | 0.                            | 241,099.                      |

## Form 990-PF

## Corporate Stock

## Statement 9

| Description                             | Book Value  | Fair Market<br>Value |
|-----------------------------------------|-------------|----------------------|
| Investments - corporate stocks          | 41,959,171. | 57,997,902.          |
| Total to Form 990-PF, Part II, line 10b | 41,959,171. | 57,997,902.          |

## Form 990-PF

## Corporate Bonds

## Statement 10

| Description                             | Book Value | Fair Market<br>Value |
|-----------------------------------------|------------|----------------------|
| Investments - corporate bonds           | 1,509,393. | 1,167,560.           |
| Total to Form 990-PF, Part II, line 10c | 1,509,393. | 1,167,560.           |

## Form 990-PF

## Other Investments

## Statement 11

| Description                             | Valuation Method | Book Value  | Fair Market Value |
|-----------------------------------------|------------------|-------------|-------------------|
| Investments - other                     | FMV              | 18,225.     | 18,347.           |
| Investments - Exchanged traded funds    | FMV              | 2,645,367.  | 4,013,445.        |
| Investments - Limited partnerships      | FMV              | 6,098,982.  | 7,415,583.        |
| Investments - pooled equity funds       | FMV              | 11,784,538. | 14,390,408.       |
| Investments - pooled fixed income funds | FMV              | 24,345,542. | 24,410,931.       |
| Total to Form 990-PF, Part II, line 13  |                  | 44,892,654. | 50,248,714.       |

## Form 990-PF

## Other Liabilities

## Statement 12

| Description                            | BOY Amount | EOY Amount |
|----------------------------------------|------------|------------|
| Federal excise tax payable             | 0.         | 22,500.    |
| Total to Form 990-PF, Part II, line 22 | 0.         | 22,500.    |

Form 990-PF

Part VIII - List of Officers, Directors  
Trustees and Foundation Managers

Statement 13

| Name and Address                                                 | Title and<br>Avrg Hrs/Wk | Compen-<br>sation | Employee<br>Ben Plan<br>Contrib | Expense<br>Account |
|------------------------------------------------------------------|--------------------------|-------------------|---------------------------------|--------------------|
| David Francis<br>800 W 47th Street<br>Kansas City, MO 64112      | Board Chair<br>1.00      | 0.                | 0.                              | 0.                 |
| J. Scott Francis<br>800 W 47th Street<br>Kansas City, MO 64112   | Board Vice-Chair<br>1.00 | 0.                | 0.                              | 0.                 |
| Ann Barhoun<br>800 W 47th Street<br>Kansas City, MO 64112        | Board member<br>1.00     | 0.                | 0.                              | 0.                 |
| Mary Lou Jaramillo<br>800 W 47th Street<br>Kansas City, MO 64112 | Board member<br>1.00     | 0.                | 0.                              | 0.                 |
| Charles Schellhorn<br>800 W 47th Street<br>Kansas City, MO 64112 | Treasurer<br>1.00        | 0.                | 0.                              | 0.                 |
| David Oliver<br>800 W 47th Street<br>Kansas City, MO 64112       | Board member<br>1.00     | 0.                | 0.                              | 0.                 |
| Susan Stanton<br>800 W 47th Street<br>Kansas City, MO 64112      | Board member<br>1.00     | 0.                | 0.                              | 0.                 |
| Debby Ballard<br>800 W 47th Street<br>Kansas City, MO 64112      | Board member<br>1.00     | 0.                | 0.                              | 0.                 |
| J. Michael Sigler<br>800 W 47th Street<br>Kansas City, MO 64112  | Board member<br>1.00     | 0.                | 0.                              | 0.                 |
| Jean-Paul Wong<br>800 W 47th Street<br>Kansas City, MO 64112     | Board member<br>1.00     | 0.                | 0.                              | 0.                 |

The Francis Family Foundation

43-1492132

Jim Koeneman  
800 W 47th Street  
Kansas City, MO 64112

Executive Director/Secretary

32.00

99,856. 25,095.

0.

Totals included on 990-PF, Page 6, Part VIII

99,856.

25,095.

0.

## **Attachment VII B – Expenditure Responsibility Grant Information Sheet**

**Form 990 2014**

**Grant No. 12 - 105**

**Name and Address of Grantee:**

Emily A. Silverman Memorial Fund

7132 Wornall Ave.

Kansas City, MO. 64114

**Effective Date:**

November 16, 2012

**Grant Amount:**

\$5,600

**Purpose:**

To support a dance program for participants in the Upper Room's Summer school.

**Amount Expended:**

\$5,600

**Any funds diverted from purpose of grant:**

No

**Report(s) received date:**

Interim report received 7/30/2013

Final report received 2/3/2014

## **Attachment VII B – Expenditure Responsibility Grant Information Sheet**

### **2014 Form 990**

**Grant No 12-20080122.04**

**Name and Address of Grantee:**

Kemper Museum of Contemporary Art

4420 Warwick Blvd.

Kansas City, MO 64111

**Effective Date:**

December 3, 2013 (Note: three year grant, \$10,000 per year, \$30,000 total)

**Grant Amount:**

2013 - \$10,000 Paid

**Purpose:**

To support education and outreach programs

**Amount Expended:**

\$10,000

**Any funds diverted from purpose of grant:**

No

**Report(s) received date:**

**2013 Payment - Interim Report received July 3, 2014; Final Report received 3/16/2015**

## **Attachment VII B – Expenditure Responsibility Grant Information Sheet**

### **For 2014 990 Form**

**Grant No. 2014-031**

**Name and Address of Grantee:**

Mid America Regional Council

On behalf of the Metropolitan Council on Early Learning, Community Services Corporation

600 Broadway, Suite 300

Kansas City, MO 64105-1554

**Effective Date:**

December 4, 2014

**Grant Amount:**

\$150,000

**Purpose:**

To support staff, administration and initiatives e.g. CLASS training, PAS etc.

**Amount Expended:**

NA

**Any funds diverted from purpose of grant:**

No.

**Report(s) received date:**

February 2015 (no financial report, program only)

August 4, 2015, final report due

## **Attachment VII B – Expenditure Responsibility Grant Information Sheet**

### **For 2014 990 Form**

**Grant No. 01-106**

**Name and Address of Grantee:**

Metropolitan Community Colleges Foundation on behalf of Francis Inst. For Child and Youth Dev.

3200 Broadway

Kansas City, MO 64111

**Effective Date:**

July 2008 – Amended December 2011

**Grant Amount:**

\$5,000,000 (Endowment challenge grant payable as matching funds are committed) December 2011, amended grant to replace endowment match to match against earned income. Annual grant amount maximum of \$250,000, 2013 – 2017

Paid – 2013- \$250,000; 2014-\$250,000

**Purpose:**

To support staff, administration and initiatives e.g. CLASS training, PAS etc.

**Amount Expended:**

\$0 against endowment activity for 2012.

2013 – \$250,000

2014 - To be reported 8/2015

**Any funds diverted from purpose of grant:**

No.

**Report(s) received date:**

7/31/2013 - \$250,000 match confirmed/Annual program report received 8/13/2014

8/13/2014 - \$250,000 Match confirmed/Annual program report due 8/2015

**Attachment VII B – Expenditure Responsibility Grant Information Sheet**  
**For 2014 990 Form**

**Grant No. 2013-0246**

**Name and Address of Grantee:**

Mid America Regional Council

On behalf of the Metropolitan Council on Early Learning, Community Services Corporation

600 Broadway, Suite 300

Kansas City, MO 64105-1554

**Effective Date:**

November 12, 2013

**Grant Amount:**

\$70,000

**Purpose:**

To support training and technical assistance related to implementation of the Desired Results/Developmental Profile assessment tool.

**Amount Expended:**

\$70,000

**Any funds diverted from purpose of grant:**

No.

**Report(s) received date:**

February 19, 2014 Interim report

7/19/2014, final report

**Attachment VII B – Expenditure Responsibility Grant Information Sheet**

**For 2014 form 990**

**Grant No. 2013-251**

**Name and Address of Grantee:**

Toy and Miniature Museum

5235 Oak Street

Kansas City, MO 64112

**Effective Date**

11/16/2012

**Grant Amount:**

\$33,750

**Purpose:**

To support operations of the Museum

**Amount Expended:**

\$33,750

**Any funds diverted from purpose of grant:**

No

**Report(s) received date:**

7/28/14

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                            | Foundation<br>status of<br>recipient | Purpose of grant or contribution | Amount   |
|----------------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------|----------|
| 100 Black Men of Greater Kansas City<br>P.O. Box 300676<br>Kansas City, MO 64130                         | PC                                   | general operating support        | \$2,500  |
| UMKC Trustees<br>5100 Rockhill Road<br>Kansas City, MO 64110                                             | PC                                   | general operating support        | \$3,150  |
| Accessible Arts Vsa Kansas Inc<br>1100 State Avenue<br>Kansas City, KS 66102                             | PC                                   | general operating support        | \$10,000 |
| Albrecht-Kemper Museum Of Art<br>2818 Frederick Avenue<br>St. Joseph, MO 64506-2998                      | PC                                   | general operating support        | \$10,000 |
| Alliance for Childhood Education<br>22052 West 66th Street<br>Suite 200<br>Shawnee, KS 66226             | PC                                   | general operating support        | \$5,000  |
| Alliance for Childhood Education<br>22052 West 66th Street<br>Suite 200<br>Shawnee, KS 66226             | PC                                   | general operating support        | \$500    |
| Alliance for Childhood Education<br>22052 West 66th Street<br>Suite 200<br>Shawnee, KS 66226             | PC                                   | general operating support        | \$1,000  |
| Alzheimers Disease And Related Disorders Association<br>3846 W. 75th Street<br>Prairie Village, KS 66208 | PC                                   | to support research              | \$500    |
| Alzheimers Disease And Related Disorders Association<br>3846 W. 75th Street<br>Prairie Village, KS 66208 | PC                                   | general operating support        | \$1,000  |
| Alzheimers Disease And Related Disorders Association<br>3846 W. 75th Street<br>Prairie Village, KS 66208 | PC                                   | general operating support        | \$600    |
| American Jazz Museum<br>1616 E. 18th St.<br>Kansas City, MO 64108                                        | PC                                   | general operating support        | \$10,000 |

Part XV Supplementary Information  
 3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                 | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                  | Amount   |
|-----------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------------------------|----------|
| American Near East Refugee Aid Inc.<br>1111 14th Street, N.W.<br>#400<br>Washington, DC 20005 | PC                                   | general operating support                                         | \$50,000 |
| American Thoracic Society<br>25 Broadway, 18th Floor<br>New York, NY 10004-1012               | PC                                   | general operating support                                         | \$10,000 |
| Anderson Ranch Arts Foundation<br>P.O. Box 5598<br>Snowmass Village, CO 81615                 | PC                                   | general operating support                                         | \$5,000  |
| Argentine Neighborhood Development Association<br>P.O. Box 6146<br>Kansas City, KS 66106      | PC                                   | general operating support                                         | \$5,000  |
| Arts In Prison Inc<br>P.O. Box 23502<br>Overland Park, KS 66283                               | PC                                   | general operating support                                         | \$10,000 |
| Artstech<br>1522 Holmes<br>Kansas City, MO 64108                                              | PC                                   | general operating support                                         | \$10,000 |
| ArtsTech<br>607 West 17th Street<br>Kansas City, MO 64108                                     | PC                                   | The Storytellers' Interactive Arts<br>Education for At-Risk Youth | \$9,500  |
| Aspen Art Museum<br>590 North Mill Street<br>Aspen, CO 81611                                  | PC                                   | general operating support                                         | \$1,000  |
| Aspen Lung Conference<br>3859 North Bayou Hills Road<br>Parker, CO 80134                      | PC                                   | Thomas L. Petty Aspen Lung<br>Conference                          | \$3,500  |
| Avila University<br>11901 Wornall Road<br>Kansas City, MO 64145                               | PC                                   | Centennial Campaign                                               | \$2,000  |
| Benedictine College<br>1020 N. 2nd St.<br>Atchison, KS 66002                                  | PC                                   | Fund-A-Raven Scholarship Program                                  | \$2,500  |
| Bishop Sullivan Center<br>6435 East Truman Road<br>Kansas City, MO 64126                      | PC                                   | in support of St. James Place<br>Programs                         | \$2,500  |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                 | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                           | Amount   |
|-----------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------|----------|
| Boys Club Of Greater Kansas City<br>6301 Rockhill Road, Suite 303<br>Kansas City, MO 64131    | PC                                   | Great Future Campaign                                                                                                      | \$2,000  |
| Boys Club Of Greater Kansas City<br>6301 Rockhill Road, Suite 303<br>Kansas City, MO 64131    | PC                                   | Atomic Blast Science                                                                                                       | \$1,000  |
| Boys Club Of Greater Kansas City<br>6301 Rockhill Road, Suite 303<br>Kansas City, MO 64131    | PC                                   | general operating support                                                                                                  | \$1,000  |
| Boys Club Of Greater Kansas City<br>6301 Rockhill Road, Suite 303<br>Kansas City, MO 64131    | PC                                   | in support of Science Projects and the<br>Clubs                                                                            | \$2,500  |
| Boys Hope Girls Hope<br>7930 State Line<br>Suite 120<br>Prairie Village, Kansas 66208         | PC                                   | general operating support                                                                                                  | \$1,000  |
| Brigham and Women's Hospital<br>Research Administration<br>75 Francis St.<br>Boston, MA 02115 | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Edwin K. Silverman<br>(Mentor) and Dr. Emily S. Wan<br>(Fellow)     | \$26,000 |
| Brigham and Women's Hospital<br>Research Administration<br>75 Francis St.<br>Boston, MA 02115 | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Scott T. Weiss<br>(Mentor) and Dr. Michael J.<br>McGeachie (Fellow) | \$25,000 |
| Calvary Community Outreach Network<br>2940 Holmes Street<br>Kansas City, MO 64109             | PC                                   | HYPE                                                                                                                       | \$9,000  |
| Cambridge School of Weston Inc<br>Development Office<br>45 Georgian Road<br>Weston, MA 02493  | PC                                   | Annual Fund                                                                                                                | \$1,000  |
| Cambridge School of Weston Inc<br>Development Office<br>45 Georgian Road<br>Weston, MA 02493  | PC                                   | in honor of Cynthia Tripp                                                                                                  | \$10,000 |
| Camps for Kids<br>4727 Logan Avenue<br>Kansas City, MO 64136                                  | PC                                   | Mattie Rhodes Summer Art Camp                                                                                              | \$1,000  |
| Charlotte Street Foundation<br>PO Box 10263<br>Kansas City, MO 64171                          | PC                                   | general operating support                                                                                                  | \$5,000  |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                       | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                            | Amount   |
|-----------------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------|
| Charlotte Street Foundation<br>PO Box 10263<br>Kansas City, MO 64171                                | PC                                   | general operating support                                                                                                   | \$1,000  |
| Charlotte Street Foundation<br>PO Box 10263<br>Kansas City, MO 64171                                | PC                                   | Artists Matter Society Support                                                                                              | \$1,000  |
| Charlotte Street Foundation<br>PO Box 10263<br>Kansas City, MO 64171                                | PC                                   | general operating support                                                                                                   | \$30,000 |
| Child Advocacy Services Center<br>2 East 59th St.<br>Kansas City, MO 64113-2116                     | PC                                   | to support The Children's Place                                                                                             | \$1,000  |
| CHWC Inc<br>2 South 14 Street<br>Kansas City, KS 66102                                              | PC                                   | EPIC Arts Outreach                                                                                                          | \$9,000  |
| Cincinnati Children's Hospital Medical Center<br>3333 Burnet Avenue, ML5000<br>Cincinnati, OH 45229 | PC                                   | PBF Fellowship Award to support the<br>research of Dr. William Hardie<br>(Mentor) and Dr. Satish K. Madala<br>(Fellow)      | \$52,000 |
| Cincinnati Children's Hospital Medical Center<br>3333 Burnet Avenue, ML5000<br>Cincinnati, OH 45229 | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Jeffrey A. Whitsett<br>(Mentor) and Dr. Brian M. Varisco<br>(Fellow) | \$50,000 |
| City Union Mission<br>1100 E. 11th Street<br>Kansas City, MO 64106                                  | PC                                   | general operating support                                                                                                   | \$1,000  |
| City Union Mission<br>1100 E. 11th Street<br>Kansas City, MO 64106                                  | PC                                   | general operating support                                                                                                   | \$2,000  |
| City Union Mission<br>1100 E. 11th Street<br>Kansas City, MO 64106                                  | PC                                   | general operating support                                                                                                   | \$1,000  |
| Community LINC<br>4012 Troost Avenue<br>Kansas City, MO 64110                                       | PC                                   | general operating support                                                                                                   | \$2,500  |
| Concerned Citizens for Old Quindaro<br>3504 N 33rd Terrace Hope Ct.<br>Kansas City, KS 66104        | PC                                   | general operating support                                                                                                   | \$1,000  |
| Coterie Inc<br>2450 Grand Ave., Suite 144<br>Kansas City, MO 64108-2520                             | PC                                   | general operating support                                                                                                   | \$20,000 |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                         | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                    | Amount   |
|---------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------------------------------------------|----------|
| Cristo Rey Kansas City<br>211 W. Linwood Boulevard<br>Kansas City, MO 64111           | PC                                   | Dancing with the Stars and Corporate<br>Work Study                                  | \$4,000  |
| Cristo Rey Kansas City<br>211 W. Linwood Boulevard<br>Kansas City, MO 64111           | PC                                   | framing student art for display                                                     | \$1,000  |
| Cristo Rey Kansas City<br>211 W. Linwood Boulevard<br>Kansas City, MO 64111           | PC                                   | general operating support                                                           | \$1,000  |
| Cristo Rey Kansas City<br>211 W. Linwood Boulevard<br>Kansas City, MO 64111           | PC                                   | for arts programming                                                                | \$5,000  |
| Cristo Rey Kansas City<br>211 W. Linwood Boulevard<br>Kansas City, MO 64111           | PC                                   | Capital Campaign                                                                    | \$2,500  |
| Crossroads Academy<br>1015 Central Street<br>Kansas City, MO 64105                    | PC                                   | Fine Arts Program                                                                   | \$9,000  |
| Crossroads Academy<br>1015 Central Street<br>Kansas City, MO 64105                    | PC                                   | Dreaming Big in Downtown Kansas<br>City                                             | \$2,500  |
| Crossroads Academy<br>1015 Central Street<br>Kansas City, MO 64105                    | PC                                   | planning grant                                                                      | \$5,000  |
| Crossroads Academy<br>1015 Central Street<br>Kansas City, MO 64105                    | PC                                   | capital campaign                                                                    | \$10,000 |
| Crossroads Academy<br>1015 Central Street<br>Kansas City, MO 64105                    | PC                                   | general operating support                                                           | \$5,000  |
| Curators of the University of Missouri<br>4747 Troost<br>Kansas City, MO 64110        | PC                                   | Artist INC at the University of Missouri-<br>Kansas City Innovation Center          | \$9,000  |
| Curators Of The University Of Missouri<br>5100 Rockhill Road<br>Kansas City, MO 64110 | PC                                   | to support the University of Missouri-<br>Kansas City Department of<br>Architecture | \$7,500  |
| De La Salle Education Center<br>3737 Troost<br>Kansas City, MO 64109                  | PC                                   | general operating support                                                           | \$6,000  |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                                           | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                   | Amount    |
|-------------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------------------------------------------------------------------|-----------|
| De La Salle Education Center<br>3737 Troost<br>Kansas City, MO 64109                                                    | PC                                   | Sanders Circle                                                                                                     | \$2,500   |
| De La Salle Education Center<br>3737 Troost<br>Kansas City, MO 64109                                                    | PC                                   | DeLaSalle's Arts and Culture Program                                                                               | \$9,000   |
| Donnelly College<br>608 North 18th Street<br>Kansas City, KS 66102                                                      | PC                                   | Shine Event benefitting scholarships                                                                               | \$1,500   |
| Edgar Snow Memorial Fund<br>2501 Holmes Street<br>Kansas City, MO 64108                                                 | PC                                   | general operating support                                                                                          | \$2,500   |
| El Centro Inc<br>650 Minnesota Avenue<br>Kansas City, KS 66101                                                          | PC                                   | Academy for Children                                                                                               | \$5,000   |
| Elmwood Cemetery Society<br>P.O. Box 270255<br>4900 East Truman Road<br>Kansas City, MO 64127                           | PC                                   | general operating support                                                                                          | \$1,000   |
| Emory University<br>Office Sponsered Programs<br>1784 N. Decatur Road, Suite 510<br>Atlanta, GA 30322                   | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Douglas Eaton<br>(Mentor) and Dr. Charles Downs<br>(Fellow) | \$50,000  |
| Epsten Gallery Foundation<br>5500 West 123rd Street<br>Overland Park, KS 66209                                          | PC                                   | in memory of Jacqueline Epsten                                                                                     | \$1,000   |
| Epsten Gallery Foundation<br>5500 West 123rd Street<br>Overland Park, KS 66209                                          | PC                                   | Urban Suburban Exhibit                                                                                             | \$2,500   |
| Foundation Of The Metropolitan Colleges<br>Penn Valley Community College<br>3201 SW Trafficway<br>Kansas City, MO 64111 | PC                                   | Francis Institute for Child and Youth<br>Development (Francis Resource<br>Center and FICYD Director)               | \$250,000 |
| Fractured Atlas Productions, Inc.<br>106 West 12th Street<br>Kansas City, MO 64105                                      | PC                                   | to support "Hello Art"                                                                                             | \$1,000   |
| Fractured Atlas Productions, Inc.<br>1715 Wyandotte Street<br>Kansas City, MO 64108                                     | PC                                   | to support the Fishtank Performance<br>Studio                                                                      | \$10,000  |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                                    | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                      | Amount    |
|------------------------------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------|-----------|
| Friends Of Chamber Music<br>4635 Wyandotte<br>Suite 201<br>Kansas City, MO 64112                                 | PC                                   | Concert Underwriting                                                                                                  | \$10,000  |
| Friends Of Chamber Music<br>4635 Wyandotte<br>Suite 201<br>Kansas City, MO 64112                                 | PC                                   | general operating support                                                                                             | \$5,000   |
| Friends Of Chamber Music<br>4635 Wyandotte<br>Suite 201<br>Kansas City, MO 64112                                 | PC                                   | general operating support                                                                                             | \$1,000   |
| Friends Of Chamber Music<br>4635 Wyandotte<br>Suite 201<br>Kansas City, MO 64112                                 | PC                                   | general operating support                                                                                             | \$1,250   |
| Friends Of The Mulvane Art Museum Inc<br>1700 SW College Avenue<br>Topeka, KS 66621                              | PC                                   | art education programming                                                                                             | \$1,000   |
| Friends Of The Zoo Inc Of Kansas City Mo<br>6800 Zoo Dr.<br>Kansas City, MO 64132                                | PC                                   | Make Your Mark                                                                                                        | \$100,000 |
| Friends Of The Zoo Inc Of Kansas City Mo<br>6800 Zoo Dr.<br>Kansas City, MO 64132                                | PC                                   | general operating support                                                                                             | \$1,000   |
| General Hospital Corporation<br>Massachusetts General Hospital<br>55 Fruit Street<br>Cox 201<br>Boston, MA 02114 | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Megan B. Murray<br>(Mentor) and Dr. Maha R. Farhat<br>(Fellow) | \$50,000  |
| Genesis School, Inc.<br>3800 East 44th Street<br>Kansas City, MO 64130                                           | PC                                   | African Centered Music Program for<br>the Students at Genesis School                                                  | \$2,500   |
| Girl Scouts Of Northeast Kansas And Northwest Missouri<br>Inc<br>8383 Blue Parkway<br>Kansas City, MO 64133      | PC                                   | general operating support                                                                                             | \$1,000   |
| Greater Kanas City Community Foundation<br>5109 Cherry Street<br>Kansas City, MO 64110                           | PC                                   | Linda Hall Library                                                                                                    | \$1,000   |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                      | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                       | Amount    |
|----------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------------------------------------------------------------|-----------|
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595 | PC                                   | to support pulmonary research                                                          | \$5,000   |
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595 | PC                                   | 30th Anniversary Capital Campaign<br>for the National Museum of Toys and<br>Miniatures | \$420,000 |
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595 | PC                                   | Anniversary Campaign for the Kemper<br>Museum of Contemporary Art                      | \$1,000   |
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595 | PC                                   | Toy & Miniature Museum<br>Capital Campaign                                             | \$12,500  |
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595 | PC                                   | in memory of R. Crosby Kemper<br>to support the Kemper Museum of<br>Contemporary Art   | \$2,000   |
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595 | PC                                   | Hispanic Scholarship Fund                                                              | \$3,000   |
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595 | PC                                   | to support the Boston Marathon<br>philanthropies                                       | \$500     |
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595 | PC                                   | Toy & Miniature Museum<br>general operating support                                    | \$12,500  |
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595 | PC                                   | 2014 Kemper Gala                                                                       | \$1,000   |
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595 | PC                                   | to support arts and culture<br>grantmaking                                             | \$3,000   |
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595 | PC                                   | 2014 Kemper Gala                                                                       | \$1,000   |
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595 | PC                                   | to support pulmonary research<br>grantmaking                                           | \$211,500 |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                                                                      | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                     | Amount    |
|----------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------------------------------------|-----------|
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595                                                 | PC                                   | to support lifelong learning<br>grantmaking                                          | \$126,900 |
| Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105-1595                                                 | PC                                   | to support arts and culture<br>grantmaking                                           | \$84,600  |
| Greater Kansas City Community Foundation<br>c/o Ewing Marion Kauffman Foundation<br>4801 Rockhill Road<br>Kansas City, MO 64110                    | PC                                   | Kansas City Pre-K Collaborative                                                      | \$25,000  |
| Greater Kansas City Hispanic Collaborative<br>2001 Grand Blvd., Ste 700<br>Kansas City, MO 64108                                                   | PC                                   | Greater Kansas City Hispanic<br>Collaborative Latino Students of<br>Tomorrow Program | \$1,500   |
| Greater Kansas City Hispanic Development Fund<br>c/o Greater Kansas City Community Foundation<br>1055 Broadway, Suite 130<br>Kansas City, MO 64105 | PC                                   | Greater Kansas City Hispanic<br>Development Fund                                     | \$10,000  |
| Greater Salina Community Foundation<br>P.O. Box 2876<br>Salina, KS 67402                                                                           | PC                                   | Match Madness - The Land Institute                                                   | \$1,000   |
| Harvesters-The Community Food Network<br>3801 Topping<br>Kansas City, MO 64129                                                                     | PC                                   | general operating support                                                            | \$5,000   |
| Head Start of Shawnee Mission, Inc.<br>8155 Santa Fe Drive<br>Overland Park, KS 66204                                                              | PC                                   | general operating support                                                            | \$5,000   |
| Heart Of America Shakespeare Festival<br>3619 Broadway<br>Suite 2<br>Kansas City, MO 64111                                                         | PC                                   | general operating support                                                            | \$10,000  |
| Heartland Mens Chorus<br>PO Box 32374<br>Kansas City, MO 64171                                                                                     | PC                                   | general operating support                                                            | \$10,000  |
| Heartland Mens Chorus<br>PO Box 32374<br>Kansas City, MO 64171                                                                                     | PC                                   | general operating support                                                            | \$500     |
| Jackson County CASA<br>2544 Holmes<br>Kansas City, MO 64108                                                                                        | PC                                   | general operating support                                                            | \$500     |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                                                            | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                | Amount   |
|------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------------|----------|
| Jackson County CASA<br>2544 Holmes<br>Kansas City, MO 64108                                                                              | PC                                   | general operating support                                                                                       | \$2,000  |
| Johns Hopkins University<br>Johns Hopkins Asthma and Allergy Center<br>Room 4B-74A<br>5501 Hopkins Bayview Circle<br>Baltimore, MD 21224 | PC                                   | PBF Fellowship Award to support the research of Dr. Marsha Wills-Karp (Mentor) and Dr. Stephane Lajoie (Fellow) | \$52,000 |
| Johnson County Community College<br>12345 College Blvd.<br>Overland Park, KS 66210-1299                                                  | PC                                   | Performing Arts Series at Johnson County Community College                                                      | \$10,000 |
| Kansas Action For Children Inc<br>720 SW Jackson, Suite 201<br>Topeka, KS 66603                                                          | PC                                   | general operating support (including Kansas Coalition for School Readiness)                                     | \$50,000 |
| Kansas City Art Institute<br>4415 Warwick Boulevard<br>Kansas City, MO 64111-1874                                                        | PC                                   | general operating support                                                                                       | \$25,000 |
| Kansas City Artists Coalition<br>201 Wyandotte<br>Kansas City, MO 64105                                                                  | PC                                   | Residency Program                                                                                               | \$1,000  |
| Kansas City Artists Coalition<br>201 Wyandotte<br>Kansas City, MO 64105                                                                  | PC                                   | expansion of the Residency Program                                                                              | \$1,000  |
| Kansas City Artists Coalition<br>201 Wyandotte<br>Kansas City, MO 64105                                                                  | PC                                   | general operating support                                                                                       | \$10,000 |
| Kansas City Ballet Association<br>Todd Bolender Center for Dance & Creativity<br>500 West Pershing Road<br>Kansas City, MO 64108         | PC                                   | Nutcracker Ball                                                                                                 | \$2,000  |
| Kansas City Ballet Association<br>Todd Bolender Center for Dance & Creativity<br>500 West Pershing Road<br>Kansas City, MO 64108         | PC                                   | general operating support                                                                                       | \$1,500  |
| Kansas City Ballet Association<br>Todd Bolender Center for Dance & Creativity<br>500 West Pershing Road<br>Kansas City, MO 64108         | PC                                   | general operating support                                                                                       | \$15,000 |
| Kansas City Boys Choir<br>1 West Armour Road, Ste. 16<br>Kansas City, MO 64111                                                           | PC                                   | general operating support                                                                                       | \$10,000 |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                                             | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                    | Amount    |
|---------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------------------------------------|-----------|
| Kansas City Care Clinic<br>3515 Broadway<br>Kansas City, MO 64111                                                         | PC                                   | general operating support                                                                           | \$500     |
| Kansas City Chapter Of Young Audiences Inc<br>5601 Wyandotte<br>Kansas City, MO 64113                                     | PC                                   | for programming at Holy Name School<br>in Kansas City, Kansas                                       | \$2,000   |
| Kansas City Chapter Of Young Audiences Inc<br>5601 Wyandotte<br>Kansas City, MO 64113                                     | PC                                   | general operating support                                                                           | \$30,000  |
| Kansas City Chorale<br>5601 Wyandotte, Ste 412<br>Kansas City, MO 64113                                                   | PC                                   | general operating support                                                                           | \$10,000  |
| Kansas City Friends Of Alvin Ailey<br>1714 East 18th Street<br>Kansas City, MO 64108                                      | PC                                   | 30th Anniversary of Relevé                                                                          | \$1,500   |
| Kansas City Friends Of Alvin Ailey<br>1714 East 18th Street<br>Kansas City, MO 64108                                      | PC                                   | KCFAA Education Programs                                                                            | \$20,000  |
| Kansas City Hospice Inc.<br>1500 Meadow Lake Parkway<br>Suite 200<br>Kansas City, MO 64114                                | PC                                   | general operating support                                                                           | \$5,000   |
| Kansas City Hospice Inc.<br>1500 Meadow Lake Parkway<br>Suite 200<br>Kansas City, MO 64114                                | PC                                   | capital campaign                                                                                    | \$5,000   |
| Kansas City Jazz Orchestra<br>P. O. Box 12841<br>Shawnee Mission, KS 66282                                                | PC                                   | Jazz Education Outreach Programs                                                                    | \$4,000   |
| Kansas City Public Library<br>14 West 10th Street<br>Kansas City, MO 64105                                                | PC                                   | general operating support                                                                           | \$2,000   |
| Kansas City Public Schools<br>Manual Career Center<br>1215 East Truman Road<br>Kansas City, MO 64106                      | PC                                   | General support to complete Phase II<br>of the KCPS Office of Early Learning<br>Reorganization Plan | \$150,000 |
| Kansas City Repertory Theatre Inc<br>Administrative Office<br>4825 Troost Avenue, Suite 101<br>Kansas City, MO 64110-2030 | PC                                   | sponsorship and gala support                                                                        | \$6,500   |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                                             | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                     | Amount    |
|---------------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------------------------------------|-----------|
| Kansas City Repertory Theatre Inc<br>Administrative Office<br>4825 Troost Avenue, Suite 101<br>Kansas City, MO 64110-2030 | PC                                   | general operating support                                                            | \$3,000   |
| Kansas City Repertory Theatre Inc<br>Administrative Office<br>4825 Troost Avenue, Suite 101<br>Kansas City, MO 64110-2030 | PC                                   | general operating support                                                            | \$20,000  |
| Kansas City Rescue Mission<br>1520 Cherry Street<br>Kansas City, MO 64108                                                 | PC                                   | general operating support                                                            | \$1,000   |
| Kansas City Symphony<br>1703 Wyandotte Street<br>Suite 200<br>Kansas City, MO 64108                                       | PC                                   | 2014-2015 Youth Education and<br>Community Engagement Programs                       | \$25,000  |
| Kansas University Endowment Assoc<br>3901 Rainbow Blvd. MS1051<br>Kansas City, KS 66106                                   | PC                                   | Reach Out and Read Kansas City                                                       | \$30,000  |
| Kansas University Endowment Assoc<br>3901 Rainbow Blvd. MS1051<br>Kansas City, KS 66106                                   | PC                                   | Reach Out and Read Kansas City                                                       | \$1,000   |
| Kauffman Center for the Performing Arts<br>1601 Broadway Blvd.<br>Kansas City, MO 64108                                   | PC                                   | Metropolitan Kansas City Performing<br>Arts Center, Capital Campaign<br>Endowment    | \$200,000 |
| KC Fringe Festival<br>PO Box 415001<br>Kansas City, MO 64141-5001                                                         | PC                                   | general operating support                                                            | \$1,000   |
| KC Healthy Kids<br>650 Minnesota Avenue<br>Kansas City, KS 66101                                                          | PC                                   | general operating support                                                            | \$1,000   |
| Kcmetropolis-Org Inc<br>814 East 33rd Street<br>Kansas City, MO 64109                                                     | PC                                   | general operating support                                                            | \$2,500   |
| KCYM Philanthropic Fund<br>5100 Oak St.<br>Kansas City, MO 64112                                                          | PC                                   | Kansas City Young Matrons                                                            | \$2,500   |
| Kemper Museum Operating Foundation<br>4420 Warwick Boulevard<br>Kansas City, MO 64111                                     | POF                                  | general support of education<br>programs at the Kemper Museum of<br>Contemporary Art | \$10,000  |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                                                               | Foundation<br>status of<br>recipient | Purpose of grant or contribution                | Amount   |
|---------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------|----------|
| KU Endowment Association for the benefit of Spencer<br>Museum of Art<br>The University of Kansas<br>P.O. Box 928<br>Lawrence, KS 66044-0928 | PC                                   | Spencer Museum of Art                           | \$1,000  |
| Land Institute<br>2440 E. Waterwell Road<br>Salina, KS 67401                                                                                | PC                                   | general operating support                       | \$10,000 |
| Land Institute<br>2440 E. Waterwell Road<br>Salina, KS 67401                                                                                | PC                                   | general operating support                       | \$5,000  |
| Learning Club of KCK<br>2203 Parallel Avenue<br>Kansas City, KS 66104                                                                       | PC                                   | general operating support                       | \$1,000  |
| Liberty Memorial Association<br>100 West 26th Street<br>Kansas City, MO 64108                                                               | PC                                   | National World War I Museum Arts<br>Programming | \$20,000 |
| Lyric Opera Of Kansas City Inc<br>1725 Holmes St.<br>Kansas City, MO 64108                                                                  | PC                                   | Education Program                               | \$10,000 |
| Lyric Opera Of Kansas City Inc<br>1725 Holmes St.<br>Kansas City, MO 64108                                                                  | PC                                   | Jun Kaneko event                                | \$500    |
| Lyric Opera Of Kansas City Inc<br>1725 Holmes St.<br>Kansas City, MO 64108                                                                  | PC                                   | gala support                                    | \$1,250  |
| Lyric Opera Of Kansas City Inc<br>1725 Holmes St.<br>Kansas City, MO 64108                                                                  | PC                                   | in support of Vinson Cole                       | \$250    |
| Maternal and Child Health Coalition of Greater Kansas City<br>Inc<br>6400 Prospect<br>Suite 216<br>Kansas City, MO 64132                    | PC                                   | general operating support                       | \$2,000  |
| Mattie Rhodes Center<br>1740 Jefferson Street<br>Kansas City, MO 64108                                                                      | PC                                   | scholarships for summer art camp                | \$3,000  |
| Mattie Rhodes Center<br>1740 Jefferson Street<br>Kansas City, MO 64108                                                                      | PC                                   | Latino Cultural Arts                            | \$20,000 |

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3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                                        | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                           | Amount   |
|----------------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------------------------------------------------------------------------------|----------|
| Mayo Clinic Rochester<br>Research Services<br>Siebens 630<br>Mayo Clinic<br>200 First St., SW<br>Rochester, MN 55905 | PC                                   | PBF Fellowship Award to support the research of Dr. Richard Oeckler (Fellow) and Dr. Rolf Hubmayr (Mentor) | \$27,000 |
| Meeting Professionals International<br>KCMPI Headquarters<br>P.O. Box 11876<br>Kansas City, MO 64138                 | PC                                   | October and December 2014 education programs                                                               | \$500    |
| Mental Health America of the Heartland<br>739 Minnesota Avenue<br>Kansas City, KS 66101                              | PC                                   | general operating support                                                                                  | \$1,000  |
| Metropolitan Arts Council of Greater Kansas City<br>106 Southwest Blvd.<br>Kansas City, MO 64108                     | PC                                   | ArtsKC - Regional Arts Council                                                                             | \$10,000 |
| Metropolitan Arts Council of Greater Kansas City<br>106 Southwest Blvd.<br>Kansas City, MO 64108                     | PC                                   | Brush Creek Art Walk                                                                                       | \$1,000  |
| Metropolitan Arts Council of Greater Kansas City<br>106 Southwest Blvd.<br>Kansas City, MO 64108                     | PC                                   | ArtsKC - Regional Arts Council                                                                             | \$50,000 |
| Metropolitan Ensemble Theatre<br>3614 Main Street<br>Kansas City, MO 64111                                           | PC                                   | general operating support                                                                                  | \$15,000 |
| Metropolitan Organization To Counter Sexual Assault<br>3100 Broadway, Suite 400<br>Kansas City, MO 64158             | PC                                   | general operating support                                                                                  | \$2,000  |
| Mid-America Arts Alliance<br>2018 Baltimore<br>Kansas City, MO 64108                                                 | PC                                   | Capital Campaign                                                                                           | \$5,000  |
| Mid-America Arts Alliance<br>2018 Baltimore<br>Kansas City, MO 64108                                                 | PC                                   | Kansas City Programming and Audience Development                                                           | \$10,000 |
| Mid-America Arts Alliance<br>2018 Baltimore<br>Kansas City, MO 64108                                                 | PC                                   | Culture Lab                                                                                                | \$1,000  |

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3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                                                                                             | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                              | Amount    |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-----------|
| Mid-America Regional Council Community Services<br>Corporation<br>600 Broadway, Suite 300<br>Kansas City, MO 64105                                                        | PC                                   | Metropolitan Council on Early<br>Learning                                                                                     | \$150,000 |
| Midwest Center For The Literary Arts Inc<br>3607 Pennsylvania Ave.<br>Kansas City, MO 64111                                                                               | PC                                   | Writers Place                                                                                                                 | \$1,000   |
| Minddrive Incorporated<br>2615 Holmes Road<br>Kansas City, MO 64108                                                                                                       | PC                                   | general operating support                                                                                                     | \$20,000  |
| Minddrive Incorporated<br>2615 Holmes Road<br>Kansas City, MO 64108                                                                                                       | PC                                   | general operating support                                                                                                     | \$1,000   |
| Missouri Alliance for Arts Education<br>302 NE Keystone Drive<br>Lee's Summit, MO 64086                                                                                   | PC                                   | MAAE Arts Education Support,<br>Promotion, and Advocacy Program                                                               | \$30,000  |
| Montana State University<br>Office of Sponsored Programs<br>960 Technology Boulevard<br>Bozeman, MT 59717                                                                 | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Allen G. Harmsen<br>(Mentor) and Dr. Anieszka Rynda-<br>Apple (Fellow) | \$50,000  |
| Mt. Pleasant Education and Development Corporation<br>2200 Olive Street<br>Kansas City, MO 64127                                                                          | PC                                   | Kansas City Freedom Schools Initiative                                                                                        | \$1,000   |
| Muscular Dystrophy Association<br>3300 E. Sunrise Dr.<br>Tucson, AZ 85718-3299                                                                                            | PC                                   | for DMD/BMD translational research                                                                                            | \$75,000  |
| National Jewish Medical and Research Center<br>Research Administration<br>National Jewish Medical and Research Center<br>1400 Jackson St., Room M217D<br>Denver, CO 80206 | PC                                   | PBF Fellowship Award to support the<br>research of Dr. David W.H. Riches<br>(Mentor) and Dr. Elizabeth F. Redente<br>(Fellow) | \$25,000  |
| National Trust for Historic Preservation in the US<br>2600 Virginia Avenue, NW<br>Suite 1000<br>Washington, DC 20037                                                      | PC                                   | for the Missouri/Kansas Preservation<br>Fund                                                                                  | \$10,000  |
| Nelson Gallery Foundation<br>4525 Oak Street<br>Kansas City, MO 64111-1873                                                                                                | PC                                   | exhibition support                                                                                                            | \$25,000  |

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| Recipient<br>Name and Address                                                                           | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                            | Amount   |
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| Nelson Gallery Foundation<br>4525 Oak Street<br>Kansas City, MO 64111-1873                              | PC                                   | in memory of Laura Kemper Fields                                                                                            | \$2,000  |
| Nelson Gallery Foundation<br>4525 Oak Street<br>Kansas City, MO 64111-1873                              | PC                                   | Shuttlecork 2014                                                                                                            | \$2,500  |
| Nelson Gallery Foundation<br>4525 Oak Street<br>Kansas City, MO 64111-1873                              | PC                                   | Shuttlecork Fund-A-Need<br>Shirley Helzberg Education Initiative                                                            | \$5,000  |
| Nelson Gallery Foundation<br>4525 Oak Street<br>Kansas City, MO 64111-1873                              | PC                                   | Fellows Program                                                                                                             | \$5,000  |
| Nelson Gallery Foundation<br>4525 Oak Street<br>Kansas City, MO 64111-1873                              | PC                                   | general operating support                                                                                                   | \$1,000  |
| Newhouse, Inc.<br>P.O. Box 240019<br>Kansas City, MO 64124                                              | PC                                   | general operating support                                                                                                   | \$2,500  |
| No More Homeless Pets KC<br>5428 Antioch Drive<br>Merriam, KS 66202                                     | PC                                   | Great Plains SPCA                                                                                                           | \$1,000  |
| Northwestern University<br>Abbot Hall 517<br>710 N. Lake Shore Dr., 5th Floor<br>Chicago, IL 60611-3008 | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Jacob I. Sznajder<br>(Mentor) and Dr. Kathryn A. Radigan<br>(Fellow) | \$52,000 |
| Ohio State University Research Foundation<br>1960 Kenny Road<br>Columbus, OH 43210                      | PC                                   | PBF Fellowship Award to support the<br>research of Dr. John Cristman<br>(Mentor) and Dr. Megan N. Ballinger<br>(Fellow)     | \$54,000 |
| Olathe Unified School District #233<br>315 N. Lindenwood<br>Olathe, KS 66062                            | PC                                   | Kansas City Area Parents as Teachers<br>Consortium                                                                          | \$20,000 |
| Omaha Schools Foundation<br>3215 Cuming St<br>Omaha, NE 68131                                           | PC                                   | DIBS                                                                                                                        | \$5,025  |
| Omaha Schools Foundation<br>3215 Cuming St<br>Omaha, NE 68131                                           | PC                                   | DIBS                                                                                                                        | \$2,500  |

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|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|-----------|
| Omaha Schools Foundation<br>3215 Cuming St<br>Omaha, NE 68131                                                      | PC                                   | general operating support                                                                                                   | \$3,750   |
| Open Options Inc<br>3100 Broadway<br>Suite 330<br>Kansas City, MO 64111                                            | PC                                   | United Cerebral Palsy of Greater<br>Kansas City<br>Hats Off for Mothers                                                     | \$500     |
| Operation Breakthrough Inc<br>3039 Troost<br>Kansas City, MO 64109                                                 | PC                                   | general operating support                                                                                                   | \$65,000  |
| Operation Breakthrough Inc<br>3039 Troost<br>Kansas City, MO 64109                                                 | PC                                   | annual fundraiser                                                                                                           | \$5,000   |
| Operation Breakthrough Inc<br>3039 Troost<br>Kansas City, MO 64109                                                 | PC                                   | to support Teach for America at<br>Operation Breakthrough for the 2014-<br>15 program year                                  | \$10,000  |
| Operation Breakthrough Inc<br>3039 Troost<br>Kansas City, MO 64109                                                 | PC                                   | general operating support                                                                                                   | \$1,075   |
| Oregon Health & Science University<br>3181 SW Sam Jackson Pk Rd L457<br>Portland, OR 97239                         | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Adrienne G. Huxtable<br>(Fellow) and Dr. Andrew Lovering<br>(Mentor) | \$26,000  |
| Ozanam<br>421 East 137th Street<br>Kansas City, MO 64145                                                           | PC                                   | Enhancements for Ozanam's<br>Expressive Arts Program                                                                        | \$1,800   |
| Partnership for Regional Educational Preparation-Kansas<br>City<br>800 W. 47th, Suite 210<br>Kansas City, MO 64112 | PC                                   | K-2 Classroom Libraries                                                                                                     | \$18,000  |
| Partnership for Regional Educational Preparation-Kansas<br>City<br>800 W. 47th, Suite 210<br>Kansas City, MO 64112 | PC                                   | general operating support                                                                                                   | \$150,000 |
| Paul Mesner Puppets Inc<br>1006 East Linwood<br>Kansas City, MO 64109                                              | PC                                   | general operating support                                                                                                   | \$10,000  |
| Paul Mesner Puppets Inc<br>1006 East Linwood<br>Kansas City, MO 64109                                              | PC                                   | general operating support                                                                                                   | \$1,000   |

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|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------------------------------------------------------------------------------------|----------|
| Pembroke Hill School<br>400 W. 51st Street<br>Kansas City, MO 64112                                                                                                                                  | PC                                   | for scholarship support                                                                                          | \$25,000 |
| Performing Arts Foundation Of Kansas City<br>P.O. Box 26505<br>Kansas City, MO 64196                                                                                                                 | PC                                   | Folly Theater                                                                                                    | \$10,000 |
| Planned Parenthood of Kansas & Mid-Missouri<br>4401 West 109th Street<br>Suite 200<br>Overland Park, KS 66211                                                                                        | PC                                   | general operating support                                                                                        | \$1,000  |
| President and Fellows of Harvard College<br>Harvard School of Public Health<br>Sponsored Programs Administration<br>Physiology Program<br>665 Huntington Ave., Room I-1302A<br>Boston, MA 02115-6021 | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Jeffrey Fredberg<br>(Mentor) and Dr. Jin-Ah Park (Fellow) | \$26,000 |
| Public Television 19 Inc<br>125 E. 31st Street<br>Kansas City, MO 64108                                                                                                                              | PC                                   | KCPT Kids Programming and<br>Education Services                                                                  | \$15,000 |
| Public Television 19 Inc<br>125 E. 31st Street<br>Kansas City, MO 64108                                                                                                                              | PC                                   | support the Producer Society                                                                                     | \$2,500  |
| Public Television 19 Inc<br>125 E. 31st Street<br>Kansas City, MO 64108                                                                                                                              | PC                                   | Arts & Culture Programming on KCPT                                                                               | \$50,000 |
| Public Television 19 Inc<br>125 E. 31st Street<br>Kansas City, MO 64108                                                                                                                              | PC                                   | Bridge Spotlight                                                                                                 | \$2,500  |
| Public Television 19 Inc<br>125 E. 31st Street<br>Kansas City, MO 64108                                                                                                                              | PC                                   | general operating support                                                                                        | \$1,000  |
| Public Television 19 Inc<br>125 E. 31st Street<br>Kansas City, MO 64108                                                                                                                              | PC                                   | general operating support                                                                                        | \$5,000  |
| Reel Images Film And Video Group<br>610 West 43rd Street #917<br>Kansas City, MO 64111                                                                                                               | PC                                   | Reconciling With The Elders                                                                                      | \$10,000 |

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|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------|----------|
| Regents of the University of Wisconsin System at Madison<br>Research and Sponsored Programs<br>A.W. Peterson Building, 4th Floor<br>University of Wisconsin<br>750 University Ave.<br>Madison, WI 53706-1490 | PC                                   | PBF Fellowship Award to support the research of Dr. Gordon S. Mitchell (Mentor) and Dr. Adrienne G. Huxtable (Fellow) | \$26,000 |
| Regents of University of California<br>0951 MC<br>9500 Gilman Drive<br>La Jolla, CA 92093-0951                                                                                                               | PC                                   | PBF Fellowship Award to support the research of Dr. Peter Wagner (Mentor) and Dr. Tatum Simonson (Fellow)             | \$46,006 |
| Restart Inc<br>918 E. 9th Street<br>Kansas City, MO 64106                                                                                                                                                    | PC                                   | Arts at reStart                                                                                                       | \$5,000  |
| Rose Brooks Center Inc<br>P.O. Box 320599<br>Kansas City, MO 64132                                                                                                                                           | PC                                   | general operating support                                                                                             | \$1,000  |
| Second Harvest Food Bank of Santa Clara and San Mateo Counties<br>750 Curtner Avenue<br>San Jose, CA 95125                                                                                                   | PC                                   | general operating support                                                                                             | \$2,000  |
| Shawnee Mission Education Foundation<br>7235 Antioch<br>Shawnee Mission, KS 66204-1798                                                                                                                       | PC                                   | Shawnee Mission South Foundation                                                                                      | \$500    |
| Shawnee Mission School District<br>7325 Antioch<br>Shawnee Mission, KS 66204                                                                                                                                 | PC                                   | to support the band program at Indian Woods Middle School                                                             | \$500    |
| Shepherd's Center of Kansas City Kansas Inc<br>757 Armstrong Avenue<br>Kansas City, KS 66101                                                                                                                 | PC                                   | Next Chapter                                                                                                          | \$1,000  |
| Significant Matters Inc<br>12480 S. Blackbob Road<br>Olathe, KS 66062                                                                                                                                        | PC                                   | Latino Coalition educational awareness programs                                                                       | \$2,500  |
| STANFORD UNIVERSITY BOARD OF TRUSTEES OF THE<br>LELAND STANFORD JU<br>P.O. Box 44253<br>San Francisco, CA 94144-4253                                                                                         | PC                                   | PBF Fellowship Award to support the research of Dr. Mark R. Nicolls (Mentor) and Dr. Joe L. Hsu (Fellow)              | \$25,000 |
| Swope Corridor Renaissance / Upper Room, Inc.<br>5930 Swope Parkway<br>Kansas City, MO 64130                                                                                                                 | PC                                   | Eddie Baker School of Music                                                                                           | \$9,000  |

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| Synergy Services Inc<br>400 East 6th Street<br>Parkville, MO 64152                                                       | PC                                   | YRC (Youth Resiliency Center) Arts Program                                                               | \$5,000  |
| TFT EVENTS INC<br>Thomas Fahey Charity Horse Show<br>P.O. Box 6783<br>Shawnee Mission, KS 66206                          | PC                                   | general operating support                                                                                | \$500    |
| The Arts Asylum<br>1000 E 9th St<br>Kansas City, MO 64106                                                                | PC                                   | general operating support                                                                                | \$10,000 |
| The Aspen Institute Inc<br>1000 North Third Street<br>Aspen, CO 81611                                                    | PC                                   | general operating support                                                                                | \$5,000  |
| The Conservatory of Music of Kansas City<br>4949 Cherry Street<br>Kansas City, MO 64110-2229                             | PC                                   | Musical Bridges                                                                                          | \$20,000 |
| The Conservatory of Music of Kansas City<br>4949 Cherry Street<br>Kansas City, MO 64110-2229                             | PC                                   | in support of the Musical Bridges Program                                                                | \$2,000  |
| The Culture House Inc.<br>14808 W. 117 Street<br>Olathe, KS 66062                                                        | PC                                   | Storling Dance Theater's UNDERGROUND: Inspire Freedom Celebration Weekend                                | \$10,000 |
| The Culture House Inc.<br>14808 W. 117 Street<br>Olathe, KS 66062                                                        | PC                                   | Storling Dance Theater                                                                                   | \$1,000  |
| The Ellis Foundation<br>P.O. Box 54<br>Fort Scott, KS 66701                                                              | PC                                   | general operating support                                                                                | \$2,000  |
| The Family Conservancy<br>Kansas Administrative Office<br>444 Minnesota Avenue, Suite 200<br>Kansas City, KS 66101       | PC                                   | general operating support                                                                                | \$50,000 |
| The Kansas Alliance for the Arts in Education<br>10028 Mackey Circle<br>Overland Park, KS 66212                          | PC                                   | general operating support                                                                                | \$10,000 |
| The Trustees of Columbia University in the City of New York<br>475 Riverside Dr.<br>Mail Code 7724<br>New York, NY 10115 | PC                                   | PBF Fellowship Award to support the research of Dr. Damian Turner (Fellow) and Dr. Donna Farber (Mentor) | \$54,000 |

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| Recipient<br>Name and Address                                                                                                                                                 | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                     | Amount    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------------------------------------------------------------------------------------------|-----------|
| The Trustees of Columbia University in the City of New York<br>475 Riverside Dr.<br>Mail Code 7724<br>New York, NY 10115                                                      | PC                                   | PBF Fellowship Award to support the research of Dr. Jahar Bhattacharya (Mentor) and Dr. Mohammad N. Islan (Fellow)   | \$52,000  |
| The Whole Person Inc<br>3710 Main Street<br>Kansas City, MO 64111                                                                                                             | PC                                   | Expressions: A First Friday Art Show                                                                                 | \$2,700   |
| Theater League Inc<br>9140 Ward Parkway<br>Suite 220<br>Kansas City, MO 64114                                                                                                 | PC                                   | Waterfire                                                                                                            | \$1,000   |
| Theatre For Young America Inc<br>PO Box 356<br>Mission, KS 66201                                                                                                              | PC                                   | general operating support                                                                                            | \$10,000  |
| Toy And Miniature Museum Of Kansas City<br>5235 Oak Street<br>Kansas City, MO 64112                                                                                           | POF                                  | Endowment for Toy & Miniature Museum in honor of Mary Harris Francis                                                 | \$750,000 |
| Trustees Of Dartmouth College<br>Dartmouth-Hitchcock Medical Center<br>1 Medical Center Drive<br>Lebanon, NH 03756                                                            | PC                                   | PBF Fellowship Award to support the research of Dr. Andrea Corcoran (Fellow) and Dr. Eugene Nattie (Mentor)          | \$50,866  |
| Trustees of the University of Pennsylvania<br>Research Services<br>Franklin Building, Ste. P-221<br>3451 Walnut Street<br>Philadelphia, PA 19104                              | PC                                   | PBF Fellowship Award to support the research of Dr. George Scott Worthen (Mentor) and Dr. Kristin M. Hudock (Fellow) | \$25,000  |
| UMKC Foundation<br>202 Administrative Center<br>5100 Rockhill Road<br>Kansas City, MO 64110-2499                                                                              | PC                                   | Mary Ann Heryer Early Childhood Education scholarship                                                                | \$5,150   |
| Unicorn Theatre<br>3828 Main Street<br>Kansas City, MO 64111                                                                                                                  | PC                                   | general operating support                                                                                            | \$10,000  |
| University Health Network<br>Toronto General Hospital<br>Toronto Medical Discovery Tower<br>200 Elizabeth Street, 9th Floor, Room 9N946<br>Toronto, Ontario M5G 2C4<br>Canada | PC                                   | PBF Fellowship Award to support the research of Dr. Shaf Keshavjee (Mentor) and Dr. Tereza Martinu (Fellow)          | \$54,000  |

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| Recipient<br>Name and Address                                                                                                                                                                                             | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                                    | Amount   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|----------|
| University of Alabama at Birmingham<br>Office of Grants and Contracts Accounting<br>Administration Building 990<br>701 20th St. South<br>Birmingham, AL 35294-0111                                                        | PC                                   | PBF Fellowship Award to support the research of Dr. Victor J. Thannickal (Mentor) and Dr. Jessie S. Deshane (Fellow)                | \$52,000 |
| University of Arizona<br>P.O. Box 3308<br>Tucson, AZ 85722                                                                                                                                                                | PC                                   | PBF Fellowship Award to support the research of Dr. Joe G.N. Garcia (Mentor) and Dr. Ting Wang (Fellow)                             | \$54,000 |
| University of British Columbia<br>Office of Research Services<br>Instructional Resources Centre, Room 323<br>2194 Health Sciences Mall<br>University of British Columbia<br>Vancouver, British Columbia V6G 1Z1<br>Canada | PC                                   | PBF Fellowship Award to support the research of Dr. Tillie-Louise Hackett (Fellow) and Dr. James Hogg (Mentor)                      | \$54,000 |
| University of British Columbia<br>Office of Research Services<br>Instructional Resources Centre, Room 323<br>2194 Health Sciences Mall<br>University of British Columbia<br>Vancouver, British Columbia V6G 1Z1<br>Canada | PC                                   | PBF Fellowship Award to support the research of Dr. William K. Milsom (Mentor) and Dr. Matthew E. Pamenter (Fellow)                 | \$50,000 |
| University Of Florida Foundation Inc<br>Research and Graduate Programs<br>University of Florida<br>P.O. Box 115500<br>Gainesville, Florida 32611                                                                          | PC                                   | PBF Fellowship Award to support the research of Dr. Mai ElMallah (Fellow) and Dr. David Fuller (Mentor)                             | \$27,000 |
| University of Illinois at Chicago<br>College of Medicine<br>University of Illinois at Chicago<br>835 S. Wolcott Ave., E403<br>Chicago, IL 60612                                                                           | PC                                   | PBF Fellowship Award to support the research of Dr. Asrar B. Malik (Mentor) and Dr. Glenn Marsboom (Fellow)                         | \$50,000 |
| University of Massachusetts<br>333 South St.<br>Shrewsbury, MA 01545                                                                                                                                                      | PC                                   | PBF Fellowship Award to support the research of Dr. Mai K. Elmallah (Fellow) and Dr. Terrence Flotte (Mentor)                       | \$27,000 |
| University of Michigan<br>Division of Research Development & Administration<br>University of Michigan<br>3003 S. State Street, Room 1054<br>Ann Arbor, MI 48109-1274                                                      | PC                                   | Parker B. Francis Research Opportunity to support the work of Dr. Melissa Kovach in recognition of excellence in pulmonary research | \$5,000  |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                                                                                  | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                                             | Amount   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|----------|
| University of Pittsburgh<br>Research/Cost Accounting<br>University of Pittsburgh<br>3130 Cathedral of Learning<br>P.O. Box 371220<br>Pittsburgh, PA 15251-7220 | PC                                   | Parker B. Francis Research<br>Opportunity to support the work of<br>Dr. Enrico Novelli in recognition of<br>excellence in pulmonary research | \$5,000  |
| University of Pittsburgh<br>Research/Cost Accounting<br>University of Pittsburgh<br>3130 Cathedral of Learning<br>P.O. Box 371220<br>Pittsburgh, PA 15251-7220 | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Jay K. Kolls (Mentor)<br>and Dr. Kevin Mara Robinson (Fellow)                         | \$50,000 |
| University of Rochester<br>Office of Research Accounting and Costing Standards<br>Towne House, Suite 260<br>1325 Mt. Hope Avenue<br>Rochester, NY 14620        | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Patricia J. Smine<br>(Mentor) and Dr. R. Matthew<br>Kottmann (Fellow)                 | \$52,000 |
| University of South Alabama<br>Business Office<br>Administration Building, AD 380<br>Mobile, AL 36688-0002                                                     | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Sarah Sayner (Fellow)<br>and Dr. Troy Stevens (Mentor)                                | \$54,000 |
| University of Vermont and State Agricultural College<br>Health Sciences Research Facility<br>149 Beaumont Avenue<br>Burlington, VT 05405                       | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Yvonne Janssen-<br>Heininger (Mentor) and Dr. Vikas<br>Anathy (Fellow)                | \$52,000 |
| University of Vermont and State Agricultural College<br>Health Sciences Research Facility<br>149 Beaumont Avenue<br>Burlington, VT 05405                       | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Yvonne Janssen-<br>Heininger (Mentor) and Dr. Adrianus<br>van der Velden (Fellow)     | \$50,000 |
| University of Washington<br>Grants and Contract Services<br>Campus Box 354945<br>The University of Washington<br>3935 University Way, NE<br>Seattle, WA 98105  | PC                                   | Dr. Jo Rae Wright award for<br>excellence in science to Dr. Timothy<br>Eoin West for lab supplies to further<br>support his research         | \$5,000  |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                                                                                 | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                 | Amount   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------------------------------------------------------------------------------------|----------|
| University of Washington<br>Grants and Contract Services<br>Campus Box 354945<br>The University of Washington<br>3935 University Way, NE<br>Seattle, WA 98105 | PC                                   | PBF Fellowship Award to support the research of Dr. Mark M. Wufel (Mentor) and Dr. Carmen R. Mikacenic (Fellow)  | \$52,000 |
| University of Washington<br>Grants and Contract Services<br>Campus Box 354945<br>The University of Washington<br>3935 University Way, NE<br>Seattle, WA 98105 | PC                                   | PBF Fellowship Award to support the research of Dr. Thomas R. Hawn (Mentor) and Dr. Monica Campo-Patino (Fellow) | \$25,000 |
| Urban League of Kansas City Mo<br>1710 Paseo<br>Kansas City, MO 64108                                                                                         | PC                                   | for ACT Now-ACT Test Prep/College & Career Planning Initiative                                                   | \$1,000  |
| Van Go Mobile Arts Inc<br>P.O. Box 153<br>Lawrence, KS 66044                                                                                                  | PC                                   | general operating support                                                                                        | \$1,000  |
| Van Go Mobile Arts Inc<br>P.O. Box 153<br>Lawrence, KS 66044                                                                                                  | PC                                   | JAMS: Jobs in the Arts Make Sense                                                                                | \$4,900  |
| Vanderbilt University Medical Center<br>Department of Finance<br>Department AT 40303<br>Atlanta, GA 31192-0303                                                | PC                                   | PBF Fellowship Award to support the research of Dr. James D. West (Mentor) and Dr. Joshua P. Fessel (Fellow)     | \$27,545 |
| Wake Forest University<br>School of Medicine<br>Center for Human Genomics<br>Medical Center Blvd.<br>Winston-Salem, NC 27157                                  | PC                                   | PBF Fellowship Award to support the research of Dr. Daniel Files (Fellow) and Dr. Osvaldo Delbono (Mentor)       | \$54,000 |
| Water Org Inc.<br>920 Main Street<br>Suite 1800<br>Kansas City, MO 64105                                                                                      | PC                                   | designated for work in Africa                                                                                    | \$500    |
| Westport Center For The Arts<br>PO Box 32745<br>Kansas City, MO 64171                                                                                         | PC                                   | general operating support                                                                                        | \$10,000 |
| William Jewell College Trustees Of<br>500 College Hill<br>Box 1015<br>Liberty, MO 64068-1896                                                                  | PC                                   | general operating support                                                                                        | \$10,000 |

Part XV Supplementary Information  
3a Grants and Contributions Paid During the Year

| Recipient<br>Name and Address                                                                  | Foundation<br>status of<br>recipient | Purpose of grant or contribution | Amount   |
|------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------|----------|
| Wylliams/Henry Contemporary Dance Company<br>209 South Olive<br>Kansas City, MO 64124-1620     | PC                                   | general operating support        | \$9,600  |
| Youth Symphony Association Of Kansas City Inc<br>5960 Dearborn, Suite 206<br>Mission, KS 66202 | PC                                   | general operating support        | \$10,000 |

Part XV Supplementary Information  
3b Approved for future payment

| Recipient<br>Name and Address                                                                             | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                           | Amount    |
|-----------------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------|-----------|
| American Thoracic Society<br>25 Broadway, 18th Floor<br>New York, NY 10004-1012                           | PC                                   | General Operating Support                                                                                                  | \$50,000  |
| Aspen Lung Conference<br>3859 North Bayou Hills Road<br>Parker, CO 80134                                  | PC                                   | To continue the Parker B. Francis<br>Lectureship in 2015, 2016 and 2017.                                                   | \$10,500  |
| Brigham and Women's Hospital<br>Research Administration<br>75 Francis St.<br>Boston, MA 02115             | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Scott T. Weiss, Mentor,<br>and Dr. Michael J. McGeachie, Fellow     | \$106,000 |
| Cambridge School of Weston Inc<br>Development Office<br>45 Georgian Road<br>Weston, MA 02493              | PC                                   | in honor of Cynthia Tripp                                                                                                  | \$10,000  |
| Cincinnati Children's Hospital Medical Center<br>3333 Burnet Avenue, ML5000<br>Cincinnati, OH 45229       | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Jeffrey A. Whitsett,<br>Mentor, and Dr. Brian M. Varisco,<br>Fellow | \$106,000 |
| Curators Of The University Of Missouri<br>5100 Rockhill Road<br>Kansas City, MO 64110                     | PC                                   | to support the University of Missouri -<br>Kansas City Department of<br>Architecture                                       | \$15,000  |
| De La Salle Education Center<br>3737 Troost<br>Kansas City, MO 64109                                      | PC                                   | Sanders Circle                                                                                                             | \$5,000   |
| Emory University<br>Office Sponsered Programs<br>1784 N. Decatur Road, Suite 510<br>Atlanta, GA 30322     | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Douglas Eaton, Mentor,<br>and Dr. Charles Downs, Fellow             | \$106,000 |
| General Hospital Corporation<br>55 Fruit Street<br>Cox 201<br>Boston, MA 02114                            | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Megan B. Murray,<br>Mentor, and Dr. Maha R. Farhat,<br>Fellow       | \$106,000 |
| Montana State University-Office of Sponsored<br>Programs<br>960 Technology Boulevard<br>Bozeman, MT 59717 | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Allen G. Harmsen,<br>Mentor, and Dr. Anieszka Rynda-Apple           | \$106,000 |

Part XV Supplementary Information  
3b Approved for future payment

| Recipient<br>Name and Address                                                                                                                                                           | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                                    | Amount    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|-----------|
| National Jewish Medical and Research Center<br>Research Administration<br>1400 Jackson St., Room M217D<br>Denver, CO 80206                                                              | PC                                   | PBF Fellowship Award to support the research of Dr. David W.H. Riches, Mentor, and Dr. Elizabeth F. Redente, Fellow                 | \$106,000 |
| Operation Breakthrough Inc<br>3039 Troost<br>Kansas City, MO 64109                                                                                                                      | PC                                   | annual fundraiser                                                                                                                   | \$10,000  |
| STANFORD UNIVERSITY BOARD OF TRUSTEES OF<br>THE LELAND STANFORD JU<br>P.O. Box 44253<br>San Francisco, CA 94144-4253                                                                    | PC                                   | PBF Fellowship Award to support the research of Dr. Mark R. Nicolls, Mentor, and Dr. Joe L. Hsu, Fellow                             | \$106,000 |
| Trustees of the University of Pennsylvania<br>Research Services<br>Franklin Building, Ste. P-221<br>3451 Walnut Street<br>Philadelphia, PA 19104                                        | PC                                   | PBF Fellowship Award to support the research of Dr. George Scott Worthen, Mentor, and Dr. Kristin M. Hudock, Fellow                 | \$106,000 |
| University of British Columbia<br>Office of Research Services<br>Instructional Resources Centre, Room 323<br>2194 Health Sciences Mall<br>Vancouver, British Columbia V6G 1Z1<br>Canada | PC                                   | PBF Fellowship Award to support the research of Dr. William K. Milsom, Mentor, and Dr. Matthew E. Pamerter, Fellow                  | \$106,000 |
| University of Illinois at Chicago<br>College of Medicine<br>835 S. Wolcott Ave., E403<br>Chicago, IL 60612                                                                              | PC                                   | PBF Fellowship Award to support the research of Dr. Asrar B. Malik, Mentor, and Dr. Glenn Marsboom, Fellow                          | \$106,000 |
| University of Michigan<br>Division of Research Development &<br>Administration<br>3003 S. State Street, Room 1054<br>Ann Arbor, MI 48109-1274                                           | PC                                   | Parker B. Francis Research Opportunity to support the work of Dr. Melissa Kovach in recognition of excellence in pulmonary research | \$106,000 |

Part XV Supplementary Information  
3b Approved for future payment

| Recipient<br>Name and Address                                                                                                               | Foundation<br>status of<br>recipient | Purpose of grant or contribution                                                                                                        | Amount    |
|---------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-----------|
| University of Pittsburgh<br>Research/Cost Accounting<br>3130 Cathedral of Learning<br>P.O. Box 371220<br>Pittsburgh, PA 15251-7220          | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Jay K. Kolls, Mentor,<br>and Dr. Kevin Mara Robinson, Fellow                     | \$106,000 |
| University of Vermont and State Agricultural<br>College<br>Health Sciences Research Facility<br>149 Beaumont Avenue<br>Burlington, VT 05405 | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Yvonne Janssen-<br>Heininger, Mentor, and Dr. Adrianus<br>can der Velden, Fellow | \$106,000 |
| University of Washington<br>Grants and Contract Services<br>Campus Box 354945<br>3935 University Way, NE<br>Seattle, WA 98105               | PC                                   | PBF Fellowship Award to support the<br>research of Dr. Thomas R. Hawn,<br>Mentor, and Dr. Monica Campo-<br>Patino, Fellow               | \$106,000 |

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

*Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.*

**Electronic filing (e-file)**. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| Type or print                                                 | Name of exempt organization or other filer, see instructions.                                                                 | Employer identification number (EIN) or |
|---------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|
|                                                               | <b>The Francis Family Foundation</b>                                                                                          | <b>43-1492132</b>                       |
| File by the due date for filing your return. See instructions | Number, street, and room or suite no. If a P.O. box, see instructions.<br><b>800 W. 47th Street, No. 717</b>                  | Social security number (SSN)            |
|                                                               | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>Kansas City, MO 64112-1249</b> |                                         |

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

| Application Is For                       | Return Code | Application Is For                | Return Code |
|------------------------------------------|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ                  | 01          | Form 990-T (corporation)          | 07          |
| Form 990-BL                              | 02          | Form 1041-A                       | 08          |
| Form 4720 (individual)                   | 03          | Form 4720 (other than individual) | 09          |
| Form 990-PF                              | 04          | Form 5227                         | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069                         | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870                         | 12          |

**Kim Foster - 800 W. 47th Street, Suite 717 - Kansas**

- The books are in the care of ► **City, MO 64112-1249**  
Telephone No. ► **816-531-0077** Fax No. ► **816-531-8810**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ► ☒ calendar year **2014** or  
 ► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

|                                                                                                                                                                                        |    |    |                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----|----------------|
| 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                   | 3a | \$ | <b>91,667.</b> |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | <b>70,206.</b> |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.              | 3c | \$ | <b>21,461.</b> |

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.