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Form 990-PF

Return of Private Foundation

Department of the Treasury

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Treation about Form 990-PF and its separate instructions is at water in conformation.

_		Revenue Service Information about Forn	1 990-PF	and its separa	te instructions	is at www.	irs.gc	v/tormssupt.	pento Fublic inspection
_		lendar year 2014 or tax year beginning			, 2014,	and end	ing		, 20
		of foundation ']	A Employer identif	
		ONNELL FOUNDATION, INC			· · · · · · · · · · · · · · · · · · ·			43-143917	
	Numb	er and street (or P O box number if mail is not delivered	to street a	address)		Room/suit	te	B Telephone numb	,
							ļ	(81	L6) 753-7142
	490	9 SUNSET DR					ĺ		
	City o	r town, state or province, country, and ZIP or foreign po-	stal code						
							ĺ	C If exemption applic	
	KAN	SAS CITY, MO 64112-2039						pending, check here	,
G	Che	eck all that apply Initial return		Initial return	of a former o	ublic char	ritv	5 4 5	
_		Final return		Amended re	•		,	D 1. Foreign organiza2. Foreign organiza	
		Address change		Name chang			ĺ	85% test, check	here and attach
н	Che	eck type of organization X Section 501(c)(3) ex			· · · · · · · · ·		computation .	
ï	_	Section 4947(a)(1) nonexempt charitable trust		her taxable pr		tion	1	E If private foundation	
+				nethod X C		rual			o)(1)(A), check here .
'			_		asn Acc	iluai	İ		in e 60-month termination
			ther (sp	echy)) must be on cas		-		under section 507(t	o)(1)(B), check here .
			olullili (u) must be on cas	sri basis)				(d) Disbursements
L	ait	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)		evenue and	(b) Net inve	estment	(6	c) Adjusted net	for charitable
		may not necessarily equal the amounts in	exp	enses per books	incom	l l		income	purposes
-		column (a) (see instructions))	·		 			· · · · · · · · · · · · · · · · · · ·	(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)		2,643,000.					
	2	attach Sch B		1,067.		1 067			DMCII 1
	3	Interest on savings and temporary cash investments.				1,067.			ATCH 1
	4	Dividends and interest from securities		807,112.	80	7,112.			ATCH 2
	5a	Gross rents							
	b	Net rental income or (loss)							
g		Net gain or (loss) from sale of assets not on line 10		2,591,030.					
e	b	b Gross sales price for all 21, 289, 776.							
Revenue	7	Capital gain net income (from Part IV, line 2) .			2,59	1,030.			
œ	8	Net short-term capital gain							
	9	Income modifications							
	10 a	Gross sales less returns and allowances							
	b	Less Cost of goods sold .							
	С	Gross profit or (loss) (attach schedule)							
	11	Other income (attach schedule) ATCH, 3.		-112.		-112.			
	12	Total. Add lines 1 through 11	6	,042,097.	3,39	9,097.			
	13	Compensation of officers, directors, trustees, etc		24,000.	1	2,000.			12,000
es	14	Other employee salaries and wages						^	
šuš	15	Pension plans, employee benefits							
ÇDE	16 a	Legal fees (attach schedule) ATCH 4		2,515.		1,258.	/		1,257
Û	b	Accounting fees (attach schedule)					18	MAL	
Ve	C	Other professional fees (attach schedule) . [5]		26,576.	2	6,576.	/حَرَّ	MAY 27	60
aţ	17	Interest					$- \leftarrow$	27	7
st	18	Taxes (attach schedule) (see instructions)[6].		63,727.	6	3,727		00	5 70/
Ĕ	19	Depreciation (attach schedule) and depletion.					1	(CO)	1 /8/
Ę	20	Occupancy			· . 			TO THE REPORT OF THE PARTY OF T	1/3/
⋖	14 15 16 a b c 17 18 19 20 21 22 23 24 25 26	Travel, conferences, and meetings						~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Ĕ	22	Printing and publications							
<u>0</u>	22			 					 _ _ _
ξ	24	Other expenses (attach schedule)	· · · · · · · · · · · · · · · · · · ·						
힑	4	j.		116,818.	10	3,561.			13,257
ğ	25	Add lines 13 through 23	2	,328,227.		-,			2,328,227
احِ	29 26	Contributions, gifts, grants paid		,445,045.	1 ∩	3,561.			2,341,484
=	20	Total expenses and disbursements. Add lines 24 and 25		, 140,040.	10	J, JUI.			2,341,404
1		Subtract line 26 from line 12	າ	,597,052.		Ì			}
	a	Excess of revenue over expenses and disbursements		, 391, 032.	2 20	5,536.			
3		Net investment income (if negative, enter -0-)			3,29	5,536.			
=	C	Adjusted net income (if negative, enter -0-)							1

Beginning of year

(a) Book Value

1,902,710.

673,488.

642,719.

423,046.

31,362,390.

35,004,353.

35,004,353.

(b) Book Value

1,535,041.

27,329,744.

6,255,995.

36,615,393.

647,640.

846,973.

Attached schedules and amounts in the

amounts only (See instructions)

Balance Sheets description column should be for end-of-year

Accounts receivable ▶_____ Less allowance for doubtful accounts ▶ ____ Pledges receivable Less allowance for doubtful accounts ▶ _

Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) Other notes and loans receivable (attach schedule) Less¹ allowance for doubtful accounts ▶

Investments - corporate bonds (attach schedule) ATCH 9

10 a Investments - U.S. and state government obligations (attach schedule)[7] Investments - corporate stock (attach schedule) ATCH 8

Other assets (describe)

Total assets (to be completed by all filers - see the

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule)

Other liabilities (describe

Foundations that follow SFAS 117, check here . ▶ and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, . . . $\blacktriangleright X$ check here and complete lines 27 through 31. Capital stock, trust principal, or current funds

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds . .

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see

Total liabilities (add lines 17 through 22)

Part II

ì

2

5

Assets 8

9

11

15

16

17 18

19 Liabilities

20

21

22

23

24

25

26

27

28 29

30 31

Net Assets or Fund Balances

b

Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)

Less accumulated depreciation (attach schedule)

Land, buildings, and equipment basis

Grants payable

9173		Page	2		
air Mar 1,	ket V 535 846	alue , 04	41 73		
			_		
			_		
30	980) 5.			
39,	645	, 3	62	•	
7,	057	7 - R	 95		
		,,,		•	
50	065	R	 1		
50,		,, ,	<u></u> -	•	
	•				

	instructions)	35,004,353.	o'	
P	art III Analysis of Changes in Net Assets or Fund Balan	ces		
1	Total net assets or fund balances at beginning of year - Part II,	column (a), line 30 (must agree v	vith	
	end-of-year figure reported on prior year's return)		1	35,004,353
2	Enter amount from Part I, line 27a		2	3,597,052
3	Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ▶ ATCH 11		3	33,637
4	Add lines 1, 2, and 3		4	38,635,042
5	Decreases not included in line 2 (itemize) ► ATCH 12		5	2,019,649
	Total net assets or fund balances at end of year (line 4 minus li	ne 5) - Part II, column (b), line 30	6	36,615,393
				000 05

	art IV Capital Gains	and Ecocoo for tax on mit				
		d describe the kind(s) of property sold ((b) How acquired	(c) Date acquired	(d) Date sold
		rick warehouse, or common stock, 200	shs MLC Co)	P - Purchase D - Donation	acquired (mo , day, yr)	(mo , day, yr)
la_	SEE PART IV SCHE	DOLE				
b						
C						
d				 		
е			T		<u> </u>	L
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
а						
b						
С						
d						
8						
	Complete only for assets	showing gain in column (h) and owner			Gains (Col (h) g	
	(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col	(k), but not less t Losses (from co	
а						
b						
С						
d						
е						
2	Capital gain net income	or (ner canital inss) II	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2	2,	591,030.
3	Net short-term capital ga	ain or (loss) as defined in sections		-		
		art I, line 8, column (c) (see ins				
			, , ,	3		0
D,	art V Qualification (Inder Section 4940(e) for Re	duced Tax on Net Investment I	ncome		
Na		the section 4942 tax on the distrib	outable amount of any year in the h	ace perio		
f "`			• •	ase peno	d?	Yes X No
1			Do not complete this part	·		Yes X No
	(a)		• •	·	ries	Yes X No
	Base period years atender year (or tax year beginning in)		Do not complete this part	·		itio
		nount in each column for each yea (b)	Do not complete this part ar, see the instructions before making (c)	·	ries (d) Distribution ra	itio
	atendar year (or tax year beginning in)	Adjusted qualifying distributions 1,946,331. 884,632.	Do not complete this part or, see the instructions before makin (c) Net value of nonchantable-use assets	·	ries (d) Distribution ra (col (b) divided by	ntio col (c))
	alendar year (or tax year beginning in) 2013	nount in each column for each year (b) Adjusted qualifying distributions 1,946,331. 884,632. 1,531,574.	Do not complete this part or, see the instructions before making (c) Net value of nonchantable-use assets 39,547,938.	·	ries (d) Distribution ra (col (b) divided by	0.049214 0.027284 0.050515
	2013 2012	nount in each column for each year (b) Adjusted qualifying distributions 1,946,331. 884,632. 1,531,574. 888,470.	Do not complete this part ar, see the instructions before making (c) Net value of nonchantable-use assets 39,547,938. 32,422,597.	·	ries (d) Distribution ra (col (b) divided by	otio col (c)) 0.049214 0.027284
	2013 2012 2011	nount in each column for each year (b) Adjusted qualifying distributions 1,946,331. 884,632. 1,531,574.	Do not complete this part ar, see the instructions before makin (c) Net value of nonchantable-use assets 39, 547, 938. 32, 422, 597. 30, 319, 139.	·	ries (d) Distribution re (col (b) divided by	0.049214 0.027284 0.050515
	2013 2012 2011 2011 2012 2011 2010	nount in each column for each year (b) Adjusted qualifying distributions 1,946,331. 884,632. 1,531,574. 888,470.	Do not complete this part or, see the instructions before making (c) Net value of nonchantable-use assets 39,547,938. 32,422,597. 30,319,139. 24,400,934.	·	ries (d) Distribution re (col (b) divided by	o.027284 0.050515 0.036411
Ce	2013 2012 2011 2011 2010 2010 2009	Adjusted qualifying distributions 1,946,331. 884,632. 1,531,574. 888,470. 1,002,982.	Do not complete this part or, see the instructions before making (c) Net value of nonchantable-use assets 39,547,938. 32,422,597. 30,319,139. 24,400,934. 19,416,073.	·	ries (d) Distribution re (col (b) divided by	o.027284 0.050515 0.036411
Ca	2013 2012 2011 2010 2010 2010 2009	nount in each column for each year (b) Adjusted qualifying distributions 1,946,331. 884,632. 1,531,574. 888,470. 1,002,982.	Do not complete this part (c) Net value of nonchantable-use assets 39,547,938. 32,422,597. 30,319,139. 24,400,934. 19,416,073.	ng any ent	ries (d) Distribution re (col (b) divided by	0.049214 0.027284 0.050515 0.036411 0.051657
Ca	2013 2012 2011 2010 2010 2010 2010 2010	(b) Adjusted qualifying distributions 1,946,331. 884,632. 1,531,574. 888,470. 1,002,982.	Do not complete this part or, see the instructions before making (c) Net value of nonchantable-use assets 39,547,938. 32,422,597. 30,319,139. 24,400,934. 19,416,073.	ng any ent	ries (d) Distribution ra (col (b) divided by	0.049214 0.027284 0.050515 0.036411 0.051657
2 3	2013 2012 2011 2010 2010 2010 2009 Total of line 1, column (d Average distribution ration number of years the four	Adjusted qualifying distributions 1,946,331. 884,632. 1,531,574. 888,470. 1,002,982. In the 5-year base period - divided and attention and according to the second of the second o	Do not complete this part or, see the instructions before making (c) Net value of nonchantable-use assets 39,547,938. 32,422,597. 30,319,139. 24,400,934. 19,416,073.	g any ent	ries (d) Distribution re (col (b) divided by	0.049214 0.027284 0.050515 0.036411 0.051657
2 3	2013 2012 2011 2010 2010 2009 Total of line 1, column (d Average distribution ratio number of years the four Enter the net value of no	Adjusted qualifying distributions 1,946,331. 884,632. 1,531,574. 888,470. 1,002,982. In the 5-year base period - divided and attention and according to the second of the second o	Do not complete this part or, see the instructions before making (c) Net value of nonchantable-use assets 39,547,938. 32,422,597. 30,319,139. 24,400,934. 19,416,073. Ite the total on line 2 by 5, or by the ses than 5 years	g any ent	ries (d) Distribution re (col (b) divided by	ntio col (c)) 0.049214 0.027284 0.050515 0.036411 0.051657 0.215081 0.043016
2 3	2013 2012 2011 2010 2010 2010 2010 2009 Total of line 1, column (d Average distribution ratio number of years the four Enter the net value of no Multiply line 4 by line 3.	Adjusted qualifying distributions 1,946,331. 884,632. 1,531,574. 888,470. 1,002,982. In the 5-year base period - dividendation has been in existence if less incharitable-use assets for 2014 from	Do not complete this part or, see the instructions before making (c) Net value of nonchantable-use assets 39,547,938. 32,422,597. 30,319,139. 24,400,934. 19,416,073. Ite the total on line 2 by 5, or by the ses than 5 years	g any ent	ries (d) Distribution re (col (b) divided by	0.049214 0.027284 0.050515 0.036411 0.051657 0.215081 0.043016 323,037.
2 3 4 5	2013 2012 2011 2010 2010 2009 Total of line 1, column (d Average distribution ratio number of years the four Enter the net value of no Multiply line 4 by line 3.	Adjusted qualifying distributions 1,946,331. 884,632. 1,531,574. 888,470. 1,002,982. I)	Do not complete this part or, see the instructions before making (c) Net value of nonchantable-use assets 39,547,938. 32,422,597. 30,319,139. 24,400,934. 19,416,073. Be the total on line 2 by 5, or by the ses than 5 years	g any ent	ries (d) Distribution re (col (b) divided by	0.049214 0.027284 0.050515 0.036411 0.051657 0.215081 0.043016 323,037. 992,632.

Form	, 990-PF (2014) MCDONNELL FOUNDATION, INC	43-143	917'3	Page 4
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948 - see	nstructio	
b	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 Date of ruling or determination letter	1	32,	,955.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2		
3	Add lines 1 and 2	3	32,	,955.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4		C
5	Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0	5	32,	,955.
6	Credits/Payments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 30,996.			
b	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d	7	30,	,996.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,	,959.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ Refunded ▶	11		
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation	on or did it	Yes	No.
	participate or intervene in any political campaign?		1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political pu	irposes (see		
	Instructions for the definition)?		1b	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of a			
	published or distributed by the foundation in connection with the activities			-
c	Did the foundation file Form 1120-POL for this year?		1 1 0	l X

a	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		30,9	996.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		1,9	959.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ Refunded ▶ 11			
Pa	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did in	:	Yes	No
	participate or intervene in any political campaign?	1a		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	,	1	
	Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		ļ	
	published or distributed by the foundation in connection with the activities			ļ
C	Did the foundation file Form 1120-POL for this year?	1c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		-	
	(1) On the foundation ▶ \$(2) On foundation managers ▶ \$	ł	ļ	l
0	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed or			
	foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	if "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	:		
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	1 .		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	<u></u>	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	I -	<u> </u>	X
	If "Yes," attach the statement required by General Instruction T]
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or		•	
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	_6_	X	ļ <u>.</u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)))
	MO,	-		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	. [
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	<u> </u>	X
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9	ļ	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	.	,,	
	names and addresses	10	Х	
		Form 99	0-PF	(2014)

Form	990-PF (2014) MCDONNELL FOUNDATION, INC 43-143	9173	F	abe 5
Par	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► JEAN MCDONNELL Telephone no ► 816-75			
	The books are in care of ▶ JEAN MCDONNELL Located at ▶ 4909 SUNSET DR. KANSAS CITY, MO Section 4947(a)(1) proper mpt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	- -		Т
15	the state of the s	• • •	•	
4.6	and enter the amount of tax-exempt interest received or accrued during the year		Yes	No
10	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authorit over a bank, securities, or other financial account in a foreign country?	16	163	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1).	—	·	
	"Yes," enter the name of the foreign country	'		
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a]	
	disqualified person? Yes X No	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
h	of any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
_	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	,	
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		1	l
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and		ŀ	
	6e, Part XIII) for tax year(s) beginning before 2014? Yes X No			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	24]	
_	all years listed, answer "No" and attach statement - see instructions)	2b		
C			l i	
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
va	at any time during the year?]	
b	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or	Ì		
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2014.)	3b	<u> </u>	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			,,,
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		<u>X</u>

	•					
orm	990-PF (2014) MCDONNELL FOU				1439173	Page 6
Pa	rt VII-B Statements Regarding Activities	for Which Form	4720 May Be Rec	uired (continued)		
5a	During the year did the foundation pay or incur any am	ount to				
	(1) Carry on propaganda, or otherwise attempt to influ	uence legislation (section	on 4945(e))?	. Yes X No	,	1
	(2) Influence the outcome of any specific public el	lection (see section	4955), or to carry or	١,		
	directly or indirectly, any voter registration drive?			Yes X No	,	
	(3) Provide a grant to an individual for travel, study, or				,]	
	(4) Provide a grant to an organization other than a	• •		• —		1
	section 4945(d)(4)(A)? (see instructions)		•		. !	Ì
	(5) Provide for any purpose other than religious, of		•			
	purposes, or for the prevention of cruelty to children			•	1 1	
þ	If any answer is "Yes" to 5a(1)-(5), did any of the		•	•	1 1	İ
	Regulations section 53 4945 or in a current notice rega				5b	
	Organizations relying on a current notice regarding disa					1
С	If the answer is "Yes" to question 5a(4), does the		•		1	-
	because it maintained expenditure responsibility for the	grant?		. Yes No	·	Ì
	If "Yes," attach the statement required by Regulations se	ection 53 4945-5(d)			1 1	1
6a	Did the foundation, during the year, receive any fu	ınds, dırectly or indi	rectly, to pay premiur			
	on a personal benefit contract?			Yes X No	• [
þ	Did the foundation, during the year, pay premiums, dir	rectly or indirectly, on a	a personal benefit contra	act?	6b	X
	If "Yes" to 6b, file Form 8870				1 1	}
	At any time during the tax year, was the foundation a	•			1 1	ļ
	If "Yes," did the foundation receive any proceeds or ha					
Pa	rt VIII Information About Officers, Directors	ors, Trustees, Fo	undation Manager	s, Highly Paid Emp	oloyees,	
1	List all officers, directors, trustees, foundation	managers and the	ir compensation (see	instructions).		
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expense	
	(-)	devoted to position	enter -0-)	and deferred compensation	other allow	ances
		-		ا		_
ATC	CH 13	 	24,000.	<u> </u>		
		_				
		_				
		_				
	·····	-l	<u></u>			
2	Compensation of five highest-paid employees "NONE."	(other than tho	se included on lin	e 1 - see instruction	ons). If non	e, ente
	NONE.	45.70		(d) Contributions to		
(a)) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expense a other allow	account,
		devoted to position		compensation		
		_				
	NONE					
					· · · · · · · · · · · · · · · · · · ·	
		1	i	Į Į		

Total number of other employees paid over \$50,000.

Form 990-PF (2014)	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emploannd Contractors (continued)	yees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NON	E."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	
Total number of others receiving over \$50,000 for professional services	
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions	
3 NONE	
Tatal Add leas Athropada 2	
Total. Add lines 1 through 3	<u> </u>

Page 8

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreit see instructions.)	gn foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes.		
а	Average monthly fair market value of securities	1a	46,507,957.
b	Average of monthly cash balances	1b	520,507.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	47,028,464.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	47,028,464.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see		
	Instructions)	4	705,427.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	46,323,037.
6	Minimum investment return. Enter 5% of line 5	6	2,316,152.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations check here and do not complete this part.)	ndations	
1	Minimum investment return from Part X, line 6	1	2,316,152.
2 a	Tax on investment income for 2014 from Part VI, line 5 2a 32, 955.		
b	Income tax for 2014. (This does not include the tax from Part VI).	1	
c	Add lines 2a and 2b ,	2c	32,955.
3	Distributable amount before adjustments Subtract line 2c from line 1		2,283,197.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,283,197.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	2,283,197.
Pari	Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	· · · · · · · · · · · · · · · · · · ·	
a	Expenses, contributions, gifts, etc - total from Part I column (d), line 26	1 4 - 1	2,341,484.
b	Program related investments, total from Part IV B	1a	2,041,404.
2	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	10	
2			
2	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	1 2 -	
d 	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	2,341,484.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,341,464.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	_	20 055
•	Enter 1% of Part I, line 27b (see instructions)	5	32,955.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,308,529.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years	alculating v	vnether the foundation

Page 9

Pa	rt XIII Undistributed Income (see instru	ictions)	, 		
1	Distributable amount for 2014 from Part XI,	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
	line 7				2,283,197.
2	Undistributed income, if any, as of the end of 2014				
	Enter amount for 2013 only			1,510,061.	
b	Total for prior years 20 12 ,20 11 ,20 10	- · · · · · · · · · · · · · · · · · · ·			
	Excess distributions carryover, if any, to 2014				
	From 2009				
	From 2010				
	From 2011				
	From 2012				
	From 2013		ĺ		
	Total of lines 3a through e	0			
	Qualifying distributions for 2014 from Part XII,	-			
	line 4 ▶ \$ 2,341,484.			1 510 061	
a	Applied to 2013, but not more than line 2a			1,510,061.	
b	Applied to undistributed income of prior years (Election required - see instructions)				
C	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2014 distributable amount				831,423.
	Remaining amount distributed out of corpus				
5					
6	(If an amount appears in column (d), the same amount must be shown in column (a))				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
	Prior years' undistributed income. Subtract				
~	line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
8	amount - see instructions Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see				
	instructions				
f	Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				1,451,774.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be				
8	required - see instructions)				
•	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2015.				
	Subtract lines 7 and 8 from line 6a	0			
	Analysis of line 9.				
	Excess from 2010				
	Excess from 2011				
	Excess from 2012				
	Excess from 2013				
е	Excess from 2014		<u> </u>		
					Enm 990-DE (2014)

Pa	rt XIV Private Op	erating Foundations	s (see instructions a	nd Part VII-A, questi	on 9)	NOT APPLICABI
	If the foundation has	received a ruling or d	etermination letter tha	t it is a private oper		
	foundation, and the ruling				▶	
b	Check box to indicate v		is a private operating		section 49	42(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years	T	(e) Total
	justed net income from Part I or the minimum investment	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
	return from Part X for each year listed					
_			- , 		 	· · · · · · · · · · · · · · · · · · ·
	85% of line 2a					
C	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not					
	used directly for active conduct					
е	of exempt activities				-	
	directly for active conduct of					
	exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
а	alternative test relied upon "Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)),					
	or royalties)					
	public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(iii)					
	port from an exempt organization.					
	(4) Gross investment income	· · · · · · · · · · · · · · · · · · ·				
Pa	rt XV Supplemen	tary Information (Complete this part	only if the found	ation had \$5,0	00 or more in assets
		during the year - se	•			
	Information Regarding	•		- 4b 20/ -£ 4b 4-4-		and the state of the state of
a	before the close of any	tax year (but only if th	ev have contributed more	e than 2% of the tota nore than \$5.000) (Se	ti contributions re se section 507(d)(2	ceived by the foundation 2))
		DONNELL & JEAN		(0)		-/ /
b				the stock of a corn	oration (or an equ	ually large portion of the
_	ownership of a partner	ship or other entity) of	which the foundation	has a 10% or greater	interest	daily large portion of the
				•		
	N/A					
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarsh	ip, etc., Programs:		
	Check here ▶ X if the	ne foundation only r	nakes contributions	to preselected chari	table organization	s and does not accept
	unsolicited requests for	or funds. If the founda	ation makes gifts, gra	ints, etc (see instruct	ions) to individual	s or organizations under
	other conditions, comp			····	=	
а	The name, address, ar	nd telephone number of	or e-mail address of the	he person to whom app	olications should be	addressed
h	The form in which appl	ications should be sub	mitted and informatio	n and materials they	should include:	
	te in milon appl	Griodia de Sub		n and materials they	Jijodia molade	
С	Any submission deadling	ies.				
 -	A	7.0	· · · · · · · · · · · · · · · · · · ·	-	 	
d	Any restrictions or lin	nitations on awards,	such as by geogra	phical areas, charital	ole fields, kinds o	of institutions, or other

Form 990-PF (2014)		· 		Page 11
Part XV Supplementary Information	(continued)			
3 'Grants and Contributions Paid Dur Recipient Name and address (home or business)	ing the Year or App	oved for F	Future Payment	
Recipient	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year	•		ļ	•
3 may 14			İ	
ATCH 14				İ
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	 	• • • • •	▶ 3a	2,328,227
b Approved for future payment				
		İ		
		,		
		1		
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		}		
			<u> </u>	
		1		
		1		

JSA 4E1491 1 000

Total . .

Part XVI	-A Analysis of Income-Produ	icing Activ	vities			
Enter gross	amounts unless otherwise indicated	Unrela	ated business income	Excluded by	y section 512, 513, or 514	(e)
	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
_				 		(Gee mandenons)
				1		
			· · · · · · · · · · · · · · · · · · ·			
						
f				 		
g Fees	and contracts from government agencies					
_	rship dues and assessments					
	on savings and temporary cash investments					
4 Dividen	ds and interest from securities					
	tal income or (loss) from real estate					
a Debi	t-financed property					
b Not	debt-financed property	ļ				
	al income or (loss) from personal property			ļ		
7 Other in	nvestment income			ļ		
	loss) from sales of assets other than inventory					
9 Net inco	ome or (loss) from special events			ļ		
	profit or (loss) from sales of inventory			ļ		
	evenue a			ļ		
		ļ		ļ		
				 -		
				 		
6	I Add columns (b), (d), and (e)			ļ		
				<u> </u>	40	
(See works	dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc	ulations)	• • • • • • • • • • • • • • • • • • • •	• • • • • •		
	B Relationship of Activities		complishment of Ex	empt Purp	oses	
Line No.	T					
	Explain below how each activit			-	The state of the s	
•	accomplishment of the foundation	ons exemp	t purposes (other than t	by providing	runas for such purpose	s) (See instructions)
						
		·				
						
		 -				
						
			· · · · · · · · · · · · · · · · · · ·			
						
		 _				· · · · · · · · · · · · · · · · · ·

					
Part XVII,	Information Regarding	Transfers To and	Transactions and	Relationships Wit	h Noncharitable
	Exempt Organizations				

1	Did the	e organization direct	ly or indirectly	engage in any of the follow	ving with a	any other orga	anization described		Yes	No
	in sect	tion 501(c) of the Co	de (other than	section 501(c)(3) organiza	tions) or in	section 527,	relating to political			
	organiz	zations?						İ		i
а	Transfe	ers from the reportin	g foundation to	a noncharitable exempt or	ganization o	of			·]
			-	· · · · · · · · · · · · · · · · · · ·	-			1a(1)		Х
								1a(2)		X
b		transactions								
-			ncharitable eve	mpt organization				16/1)	}	Х
				able exempt organization.						X
										X
				assets					ļ	X
										X
	(5) Loa	ans or loan guarantee	es					1b(5)	<u> </u>	
	(6) Pe	rformance of service	s or membersl	hip or fundraising solicitation	S				ļ	X
				sts, other assets, or paid em				1c	<u> </u>	X
d				es," complete the following						
				ices given by the reporting						
	value i	in any transaction or	sharing arran	gement, show in column (i) the value	e of the good	s, other assets, or s	ervice	s rec	eived
(a) L	ine no	(b) Amount involved	(c) Name of	noncharitable exempt organization	(d) D	escription of trans	sfers, transactions, and sha	nng arra	ngeme	nts
		N/A			N/A					
				·	- 					
	-+									
										
	-+									
										
										
		· · · · · · · · · · · · · · · · · ·								
				·		<u> </u>	 			
2a	Is the	foundation directly of	or indirectly af	filiated with, or related to,	one or mo	ore tax-exemp	ot organizations			
				ther than section 501(c)(3)				T Ye	es X	No
b		," complete the follow								_
		(a) Name of organization		(b) Type of organizatio	1		(c) Description of relations	ship		
		· · · · · · · · · · · · · · · · · · ·								
										
										
		 								
		 				 				
	Under	r penalties of penury. I decla	re that I have exam	ined this return, including accompanyli	o schedules an	nd statements and	to the best of my knowledge	e and b	elief it	is true
	correc	ct, and complete Declaration of	preparer (other than t	axpayer) is based on all information of w	nich preparer ha	s any knowledge	4			
Sigi) 🕨 (OrallM:	ella	1 08 5-12-15		DC 111	May the IRS			
Her	e 🔀	Kay /V	WULM	11 10-13		EDIGIE	with the pr	_	shown _	below
	S (S)	nature of officer or trustee		C Date	Title		(see instruction	s)? X	Yes	No.
		T2 ::2								
aic	ł	Print/Type preparer's nar		Preparer's signature	N .	Date	I Check Line	PTIN		_
		WENDY B MARVI		Junous 15.	Merin	m 5/11	//5 self-employed	P014	5331	.2
	parer		NDY MARVIN			<i>F</i>	Firm's EIN			
Jse	Only	Firm's address > 67	31 W. 1218	ST ST., STE 206					•	
		LE	AWOOD, KS	3	6	6209	Phone no 913-3	12-5	667	
							For	m 990)-PF	(2014)

Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury

Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Name of the organization		Employer identification number				
MCDONNELL FOUNDATION,	INC	43-1439173				
Organization type (check one)		43-1439173				
Filers of:	Section:					
Form 990 or 990-EZ	Form 990 or 990-EZ 501(c)() (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private fou	indation				
527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundary	tion				
	501(c)(3) taxable private foundation					
	ing Form 990, 990-EZ, or 990-PF that received, during the year, contributor Complete Parts I and II. See instruction tributions					
Special Rules						
regulations under sect 13, 16a, or 16b, and t \$5,000 or (2) 2% of th For an organization de	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1. cions 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 chat received from any one contributor, during the year, total contributions be amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Conscribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that researched	or 990-EZ), Part II, line s of the greater of (1) complete Parts I and II eccived from any one				
=	year, total contributions of more than \$1,000 exclusively for religious, ch purposes, or the prevention of cruelty to children or animals. Complete P					
contributor, during the contributions totaled medium during the year for an General Rule applies t	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that review year, contributions exclusively for religious, charitable, etc., purposes, but note than \$1,000. If this box is checked, enter here the total contributions exclusively religious, charitable, etc., purpose. Do not complete any of the total organization because it received nonexclusively religious, charitable are during the year.	at no such s that were received e parts unless the s, etc., contributions				
Caution. An organization that is 990-EZ, or 990-PF), but it must a	not covered by the General Rule and/or the Special Rules does not file So answer "No" on Part IV, line 2, of its Form 990, or check the box on line F ertify that it does not meet the filing requirements of Schedule B (Form 99)	chedule B (Form 990, If of its Form 990-EZ or on its				

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization MCDONNELL FOUNDATION, INC

Employer Identification number 43-1439173

Part I	Contributors (see instructions). Use duplicate copies	of Part I if additional space is nee	ded.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1 _	THOMAS & JEAN MCDONNELL 4909 SUNSET DR. KANSAS CITY, MO 64112-2039	\$\$.	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$ 	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)

- INTEREST ON TEMPORARY CASH INVESTMENTS · FORM 990PF, PART I

NET INVESTMENT INCOME	1,067.
REVENUE AND EXPENSES PER BOOKS	1,067.
DESCRIPTION	BANK OF BLUE VALLEY

1,067.

TOTAL

ATTACHMENT 1 PAGE 22

PART I - DIVIDENDS AND INTEREST FROM SECURITIES - FORM 990PF,

NET INVESTMENT INCOME	38,177. 768,891. 44.	807,112.
REVENUE AND EXPENSES PER BOOKS	38,177. 768,891. 44.	807,112.
	70	TOTAL
DESCRIPTION	INTEREST FROM SECURITIES DIVIDEND INCOME FROM SECURITIES INTEREST FROM INVESTMENTS	

ATTACHMENT 2 PAGE 23

- OTHER INCOME PART I - FORM 990PF,

DESCRIPTION SUBURBAN PROPANE

PER BOOKS EXPENSES REVENUE AND

NET INVESTMENT INCOME

TOTALS

-112.

ATTACHMENT 3 PAGE 24

11
FEES
LEGAL
1
н
PART
990PF,
- FORM
•

3D CHARITABLE PURPOSES	1,257	1,257
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	1,258.	1,258.
AND EXPENSES PER BOOKS	2,515.	2,515.
DESCRIPTION	WENDY MARVIN LAW OFFICE, LLC	TOTALS

- OTHER PROFESSIONAL FEES · FORM 990PF, PART I

	NET	INVESTMENT	INCOME	26,576.
REVENUE	AND	EXPENSES	PER BOOKS	26,576.
			DESCRIPTION	SCHWAB ADVISOR FEES

LINCOME	26,576.	26,576.
FEN BOOMS	26,576.	26,576.
		TOTALS

ATTACHMENT 5 PAGE 26

· FORM 990PF, PART I - TAXES

NET INVESTMENT INCOME	30,996. 30,387. 2,344.	63,727.
REVENUE AND EXPENSES PER BOOKS	30,996. 30,387. 2,344.	63,727.
DESCRIPTION	2014 ESTIMATE PAID FOREIGN TAXES PAID FEDERAL INCOME TAX PAID	TOTALS

- U.S. AND STATE OBLIGATIONS PART II FORM 990PF,

MCDONNELL FOUNDATION, INC

· DESCRIPTION

VANGUARD SHORT TERM FEDERAL

ATTACHMENT 7

ATTACHMENT 7 PAGE 28

MCDONNELL FOUNDATION, INC

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION

SCHWAB INVESTMENT ACCOUNT

TOTALS

ENDING BOOK VALUE 27,329,744.

27,329,744.

DESCRIPTION

PART II - CORPORATE BONDS

FORM 990PF,

SCHWAB INVESTMENT ACCOUNT

TOTALS

ENDING BOOK VALUE 647,640.

647,640.

ATTACHMENT 9 PAGE 30

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION

SCHWAB INVESTMENT ACCOUNT

TOTALS

ENDING BOOK VALUE 6,225,995.

ATTACHMENT 10 PAGE 31

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

NON DIVIDEND DISTRIBUTIONS

33,637.

TOTAL

33,637.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

ADJUST FOR DIFFERENCE BETWEEN BASIS OF CONTRIBUTED STOCK (663,582) AND FMV OF STOCK (2,643,000) TIMING DIFFERENCES DUE TO PARTNERSHIP INVESTMENTS

1,979,418. 40,231.

TOTAL

2,019,649.

S, AND TRUSTEES
ECTOR
r VIII - LIST OF OFFICERS, DIR
I - LIST OF O
PAR
FORM 990PE,

12,000. COMPENSATION TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION PRESIDENT & DIRECTOR 5.00 DIRECTOR DIRECTOR DIRECTOR KANSAS CITY, MO 64114 KANSAS CITY, MO 64112 MARY C FIELDER 12707 BUENA VISTA DR. THOMAS A MCDONNELL LEAWOOD, KS 66211 JEAN W MCDONNELL NAME AND ADDRESS 4909 SUNSET DR KERRY BARRETT 4909 SUNSET

24,000.

GRAND TOTALS

12,000.

5.00

SUMMIT, NJ 07901 26 GLENDALE RD.

ATTACHMENT 13 PAGE 34

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

2,328,227.

AMOUNT

ATTACHMENT 14

SEE SCHEDULE XII ATTACHED

RECIPIENT NAME AND ADDRESS

GENERAL CHARITABLE PURPOSES

2,328,227.

TOTAL CONTRIBUTIONS PAID

PAGE 35 ATTACHMENT 14

2471FL B79T

	Organization	Amount	Data	Che
	Organization	Amount	Date	Che
1	Kemper Museum	\$1,000.00	1/9/2014	36
	4420 Warwick Blvd	Ψ2/000100	1,0,201	
	KCMO 64111			
2	Women's Employment Network	\$1,000.00	1/9/2014	36
	920 Main St #100	, , , , , , , ,		
	KCM064105			
3	Olathe Med Ctr Fdn	\$1,000.00	1/9/2014	36
	20375 West 151st St #363			
	Olathe, KS 66061		· · · · · · · · · · · · · · · · · · ·	
4	Rockhurst High School	\$10,000.00	1/22/2014	36
	9301 State Line			
	KCMO 64114			
5	MindDrive	\$10,000.00	1/22/2014	36
	2615 Holmes Rd	Ψ10,000.00	1/22/2014	
	KCMO 64108			
6	KCPT	\$5,000.00	1/22/2014	36
	125 East 31st St			
	KCMO 64108			
7	St. Patrick Catholic Parish	\$2,500.00	1/22/2014	36
	P O Box 219	\$2,300.00	1/22/2014	30
	Minturn, CO 81645			
	Pariturn, CO 01043			
8	Notre Dame De La Salette	\$1,000.00	1/22/2014	36
_ <u>_</u>	5065 Olivet Rd	7.5/5.3.0.0		
_	Georgetown, IL 61846			
9	Hudson Guild	\$1,000.00	1/22/2014	36
	441 West 26th St			
	NY NY 10001			
10	ArtsKC Fund	\$5,000.00	1/26/2014	36
	906 Grand Suite 10B			
	KCMO 64106			
11	University Academy	\$5,000.00	1/26/2014	36
	KCMO			
12	Harry S Truman Library Inst	\$5,000.00	1/26/2014	36
	500 West US Highway 24			
	Independence, MO 64050			
12	Bright Futures Sund	\$5,000.00	7/4/2014	26
13	Bright Futures Fund P O Box 41037	\$5,000.00	2/4/2014	36
	KCMO 64141			
14	Guardian Angels Church	\$35,000.00	2/4/2014	36
	1310 Westport Rd		i	

	KCMO 64111			
15	Operation Breakthrough	\$40,000.00	2/4/2014	36
	3039 Troost			
	KCMO 64109			
	1.0110 0.1203			
16	Bishop Ward High School	\$200,000.00	2/26/2014	36
	708 North 18th St			
	KCKS 66102			
17	YMCA Challenger Program	\$5,000.00	2/26/2014	36
	3100 Broadway Ste 1020			
	KCMO 64111			
10	AdHoc Group Against Crime	\$2,000.00	2/26/2014	36
10	3116 Prospect Ave	\$2,000.00	2/20/2014	
	KCMO 64128			
	110 04120			
19	Ozanam	\$5,000.00	3/9/2014	36
	421 E 137th St			
	KCMO 64145			
-				
20	Rose Brooks	\$10,000.00	3/9/2014	36
	P O Box 320599			
	KCMO 64123			
21	Bishop Miege High School	\$5,000.00	3/9/2014	36
	5041 Reinhardt	7.00		
	SMKS 66205			
22	Ni ID	+10.000.00	4 (5 (201.4)	
22	MindDrive 2615 Holmes	\$10,000.00	4/5/2014	36
	KCMO 64108			
	KCM0 04108			
23	MOCSA	\$10,000.00	4/5/2014	36
-	3100 Broadway			••••
_	KCMO 64111			
24	Nelson Gallery Foundation	\$22,000.00	4/5/2014	36
	4525 Oak			
	KCMO 64111			
25	Jewish Vocational Services	\$5,000.00	4/22/2014	36
	1608 Baltimore	70,000,00	.,,,	
	KCMO 64108			
26	Children's Ctr for Visually Imp	\$1,000.00	4/22/2014	36
	13404 M Ch			
	3101 Main St			
	KCMO 64111			
27	KCMO 64111	\$1,000,00	4/22/2014	36
27	KCMO 64111 Migrant Farmworkers Project	\$1,000.00	4/22/2014	36
27	Migrant Farmworkers Project 920 Southwest Blvd	\$1,000.00	4/22/2014	36
27	KCMO 64111 Migrant Farmworkers Project	\$1,000.00	4/22/2014	36
_	Migrant Farmworkers Project 920 Southwest Blvd KCMO 64108 Boys & Girls Clubs of Greater F	\$1,000.00	4/22/2014	
_	Migrant Farmworkers Project 920 Southwest Blvd KCMO 64108			36

29	Powell Gardens	\$8,000.00	4/25/2014	364
	1609 NW US Highway 50			
	Kingsville MO 64061			
	•			
30	Operation Breakthrough	\$10,000.00	4/25/2014	364
-	3039 Troost	420,000,00	1, 20, 2021	
	KCMO 64109			
	KCMO 04103			
31	Venue Visitation	\$1,000.00	5/7/2014	364
	5141 Main St			
	KCMO 64112			
32	Rehabilitation Institute	\$10,000.00	5/7/2014	364
	3011 Baltimore			
	KCMO 64108	-		
	KCHO 04100			
33	Bishop Ward High School	\$50,000.00	6/9/2014	365
	708 North 18th St			
	KCKS 66102			
34	Rockhurst High School	\$50,000.00	6/9/2014	365
	9301 State Line			
	KCMO 64114			
35	Cristo Rey Kansas City	\$50,000.00	6/9/2014	365
	211 W Linwood Blvd			
	KCMO 64111			
-		177.000.00	5/2/221	
36	Bishop Miege High School	\$75,000.00	6/9/2014	365
	5041 Reinhardt			
	SMKS 66206			
37	St. Teresa's Academy	\$75,000.00	6/9/2014	365
37	5600 Main	\$75,000.00	0/3/2014	202
				
	KCMO 64112			
38	Nelson-Atkins Museum	\$3,000.00	6/9/2014	365
-	4525 Oak	45/051.00	0,0,202	
	KCMO 64111			
	KCMO 04111			
39	Urban Ranger Corps	\$5,000.00	6/20/2014	365
	5908 Swope Parkway			
	KCMO 64130		· · · · · · · · · · · · · · · · · · ·	
40	Family Learning Center	\$2,500.00	6/20/2014	365
	31626 Highway 6	· · · · · · · · · · · · · · · · · · ·		
	Edwards, CO 81632			
	Kansas City Symphony	\$50,000.00	6/20/2014	365
	1703 Wyandotte #200			
]	KCMO 64108			
4.5		+07.000	6/00/5	- <u>-</u> -
	Bright Futures Fund	\$25,000.00	6/20/2014	_366
	P O Box 419037			
	KCMO 64141			
43	KC Friends of Alvin Ailey	\$10,000.00	6/20/2014	366
-,5	1714 East 18th St	Ψ10,000.00	0,20,2014	
	,	<u></u>		

	KCMO 64108			
44	Heart of America BSA	\$5,000.00	6/20/2014	3662
	10210 Holmes Rd	Ψ5,000.00	0/20/2014	3002
	KCMO 64131			
45	Guradian Angels Parish	\$50,000.00	6/29/2014	3663
	1310 Westport Rd			
	KCMO 64111			
46	St. Patrick Catholic Parish	\$1,000.00	6/29/2014	3664
	P O Box 219	* * * * * * * * * * * * * * * * * * * *	· · · · · · · · · · · · · · · · · · ·	
	Minturn, CO 81645			
47	Betty Ford Alpine Garden	\$1,250.00	6/29/2014	366
4/	183 Gore Creek Dr	\$1,230.00	0/29/2014	300.
	Vail, CO 81657			
	Van, CO 01037			-
48	Lyric Opera	\$50,000.00	7/18/2014	3666
	1725 Holmes			
	KCMO 64108			
49	Kansas City Hospice	\$1,000.00	7/18/2014	3667
	1500 Meadow Lake Pkwy #200		7/10/2014	
	KCMO 64114			
50	Hospice of Dickinson County	\$1,000.00	7/18/2014	3668
	c/o Martin Becker Carlson			
	414 NW 3rd St			
	Abilene, KS 67410			
51	Union Station KC	\$10,000.00	7/20/2014	3669
	30 W Pershing Rd #400			
	KCMO 64108			
52	Revolve KC	\$1,000.00	7/20/2014	3670
	Community Bike Shops	42,000,00	,,20,2011	
	KCMO 64110			
E 2	Folly Theater	¢7.500.00	7/20/2014	2674
رر	P O Box 26505	\$7,500.00	7/20/2014	3671
	KCMO 64196			
54	Women's Employment Networ	\$1,000.00	9/1/2014	3672
	920 Main St #100			
	KCMO 64105			
55	Morning Star Missionary	\$2,500.00	9/1/2014	3673
	Baptist Church	+-,	5, 2, 2021	
	2411 East 27th St			
	KCMO 64127			
56	Dana-Farber Cancer Institute	\$2,500.00	9/1/2014	3674
20	P O Box 849168	φ2,300.00	3/1/2014	30/4
	Boston, MA 02284			
57	Holy Cross Catholic School	\$2,500.00	9/15/2014	3675
	8101 West 95th St			

OPKS 66212			
International OCD Foundation	\$10,000,00	9/15/2014	3676
	420/000100	3, 23, 2321	
Boston, MA 02196			
Community Linc	\$50,000.00	9/15/2014	3677
KCMO 64110			
St. Teresa's Academy	\$10,000.00	10/2/2014	3678
5600 Main St			
KCMO 64112			
St. Vincent de Paul	\$1,000.00	10/2/2014	3679
13740 Prospect			·
KCMO 64146			
Ronald McDonald House Charit	\$1,000.00	10/2/2014	3680
2502 Cherry			
KCMO 64108			
Community Linc	\$25,000.00	10/4/2014	3681
4012-14 Troost Ave			
KCMO 64110			
Powell Gardens	\$1,000.00	10/4/2014	3682
1609 NW US Highway 50			
Kingsville, MO 64061			
Crossroads Academy of KC	\$2,500.00	10/4/2014	3683
1015 Central			
KCMO 64105			
	\$2,500.00	11/1/2014	3684
KCMO 64171			
	\$20,000.00	11/1/2014	3685
			
Westmont, IL 60559			
	\$916.66	11/1/2014	3686
KCMO 64111			
·	\$1,000.00	11/14/2014	3687
KCMO 64110			
Mt. Saint Scholastica	\$1,000.00	11/14/2014	3688
1004 0 011 01			
801 S 8th St			
Atchison, KS 66002			
Atchison, KS 66002 Sisters of St. Joseph Carondel	\$1,000.00	11/14/2014	3689
Atchison, KS 66002	\$1,000.00	11/14/2014	3689
	Community Linc 4012-14 Troost Ave KCMO 64110 St. Teresa's Academy 5600 Main St KCMO 64112 St. Vincent de Paul 13740 Prospect KCMO 64146 Ronald McDonald House Charil 2502 Cherry KCMO 64108 Community Linc 4012-14 Troost Ave KCMO 64110 Powell Gardens 1609 NW US Highway 50 Kingsville, MO 64061 Crossroads Academy of KC	P O Box 961029 Boston, MA 02196 Community Linc \$50,000.00 4012-14 Troost Ave KCMO 64110 St. Teresa's Academy \$10,000.00 5600 Main St KCMO 64112 St. Vincent de Paul \$1,000.00 13740 Prospect KCMO 64146 Ronald McDonald House Chari \$1,000.00 2502 Cherry KCMO 64108 Community Linc \$25,000.00 4012-14 Troost Ave KCMO 64110 Powell Gardens \$1,000.00 1609 NW US Highway 50 Kingsville, MO 64061 Crossroads Academy of KC \$2,500.00 1015 Central KCMO 64105 BoysGrow Corp \$2,500.00 P O Box 10102 KCMO 64171 Los Olivos Cis \$20,000.00 P O Box 76 Westmont, IL 60559 Kansas City Art Institute \$916.66 4415 Warwick Blvd KCMO 64111 KCUR-FM \$1,000.00 5100 Rockhill Rd	P O Box 961029 Boston, MA 02196 Community Linc \$50,000.00 9/15/2014 4012-14 Troost Ave KCMO 64110 St. Teresa's Academy \$10,000.00 10/2/2014 5600 Main St KCMO 64112 St. Vincent de Paul \$1,000.00 10/2/2014 13740 Prospect KCMO 64146 Ronald McDonald House Charit \$1,000.00 10/2/2014 2502 Cherry KCMO 64108 Community Linc \$25,000.00 10/4/2014 4012-14 Troost Ave KCMO 64110 Powell Gardens \$1,000.00 10/4/2014 1609 NW US Highway 50 Kingsville, MO 64061 Crossroads Academy of KC \$2,500.00 10/4/2014 1015 Central KCMO 64105 BoysGrow Corp \$2,500.00 11/1/2014 P O Box 10102 KCMO 64171 Los Olivos Cis \$20,000.00 11/1/2014 P O Box 76 Westmont, IL 60559 Kansas City Art Institute \$916.66 11/1/2014 4415 Warwick Blvd KCMO 64111 KCUR-FM \$1,000.00 11/14/2014

72	Town of Vail	\$500.00	11/14/2014	3690
	292 West Meadow Dr			
	Vail, CO 81657			
	1			
73	Brain Injury Assoc	\$4,500.00	11/14/2014	369:
	6701 W 64th St #120			
	Overland Park, KS 66202			
74	The Children's Place 2 East 59th St	\$5,000.00	11/14/2014	369
				
	KCMO 64113			
75	Bravo Vail Valley Music Festiva	\$5,000.00	11/14/2014	3693
	2271 N Frontage Rd W Ste C	Ψ3,000.00	11/14/2014	303.
	Vail, CO 81657			
	Vali, CO 81657			
76	Visitation Parish	\$50,000.00	11/14/2014	3694
	5141 Main			
	KCMO 64112			
77	Brackeide Charter 9 Day Caba	#20,000,00	11/11/2014	2601
//	Brookside Charter & Day Scho	\$20,000.00	11/14/2014	3695
	1816 East 63rd			
	KCMO 64130			
78	Guardian Angels Church	\$25,000.00	11/17/2014	3696
	1310 Westport Rd			
	KCMO 64111			
79	Avow Hopsice	\$1,000.00	11/24/2014	3699
	1095 Whipporwill Lane	· · · · · · · · · · · · · · · · · · ·		
	Naples, FL 34105			
90	LakoMany Contor	\$1,000.00	11/24/2014	3700
80	LakeMary Center 100 Lakemary Dr	\$1,000.00	11/24/2014	3/00
	Paola, KS 66071			
	Fa0ia, K3 000/1			
81	KC Public Library	\$5,000.00	11/24/2014	3701
	14 West 10th St			
	KCMO 64105			
03	Diahan Miana High Cahaal	¢200,000,00	12/6/2014	2702
02	Bishop Miege High School 5041 Reinhardt	\$200,000.00	12/6/2014	3702
	SMKS 66205			
	SMRS 00203			
83	Avila University	\$100,000.00	12/6/2014	3703
	11901 Wornall Rd	, , , , , , , , , , , , , , , , , , , ,	, -, \	
	KCMO 64145			·
84	Catholic Charities Fdn of NE K	\$15,000.00	12/6/2014	3704
	9720 West 87th St			
	Overland Park, KS 66212			
85	Operation Breakthrough	\$60.00	12/8/2014	3705
	3039 Troost	700.00	12,0,2014	3,00
	KCMO 64109			
	Swope Corridor Renaissance	\$10,000.00	12/8/2014	3705
	Upper Room			

	5930 Swope Parkway			
	KCMO 64130			
87	KC Repertory Theater	\$50,000.00	12/8/2014	37
-	KCMO			
88	UMKC Foundation	\$250,000.00	12/19/2014	37
	5100 Rockhill Rd			
	KCMO 64110			
89	Academie Lafayette	\$75,000.00	12/19/2014	37
	6903 Oak St	4,0,000.00	22, 20, 202 :	
	KCMO 64113			
90	Alpha Sigma Nu	\$1,000.00	12/19/2014	37
	707 N 11th St	Ψ1,000.00	12/13/2014	- 57
	Milwaukee, WI 53201			
01	Visitation Parish	\$10,000.00	12/24/2014	37
21	5141 Main	φ10,000.00	12/24/2014	3/
	KCMO 64112			
	Dishon Word High Coleral	#200 000 00	12/24/2014	
92	Bishop Ward High School	\$200,000.00	12/24/2014	37
_	708 North 18th St KCKS 66102			
	KCKS 66102			
93	National WWI Museum	\$5,000.00	12/24/2014	37
	100 W 26th St			
	KCMO 64108			
94	KCPT	\$5,000.00	12/24/2014	37
	125 East 31st Street			
	KCMO 64108			
-0-	Dal a Calla	±15 000 00	12/24/2014	
95	DeLaSalle	\$15,000.00	12/24/2014	37
	P O Box 871317 KCMO 64187			
	KCMO 64167			
96	Archbishop O'Hara High Schoo	\$2,000.00	12/24/2014	37
	9001 James A Reed Rd			
	KCMO 64138			
97	Bishop Miege High School	\$60,000.00	12/25/2014	37
	5041 Reinhardt			
	SMKS 66205			
98	Rockhurst High School	\$60,000.00	12/25/2014	37
~	9301 State Line	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		 -
	KCMO 64114			
99	St. Teresa's Academy	\$60,000.00	12/25/2014	37
	5600 Main St	720,000.00		
	KCMO 64112			
		\$2,328,226.66		

SCHEDULE D (Form 1041)

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

OMB No 1545-0092

Department of the Treasury Internal Revenue Service ▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041. Name of estate or trust Employer identification number MCDONNELL FOUNDATION, INC 43-1439173 Note: Form 5227 filers need to complete only Parts I and II Short-Term Capital Gains and Losses - Assets Held One Year or Less See instructions for how to figure the amounts to enter on (h) Gain or (loss) (g) Adjustments Subtract column (e) the lines below (d) to gain or loss from Form(s) 8949, Part I, Proceeds from column (d) and Cost combine the result with This form may be easier to complete if you round off cents (sales price) (or other basis) line 2. column (a) column (g) to whole dollars Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. 1b Totals for all transactions reported on Form(s) 8949 Totals for all transactions reported on Form(s) 8949 Totals for all transactions reported on Form(s) 8949 4 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 5 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2013 Capital Loss 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on 252,246. Long-Term Capital Gains and Losses - Assets Held More Than One Year See instructions for how to figure the amounts to enter on (g) (h) Gain or (loss) the lines below Adjustments Subtract column (e) Proceeds to gain or loss from from column (d) and Cost Form(s) 8949, Part II, combine the result with This form may be easier to complete if you round off cents (sales price) (or other basis) line 2, column (g) column (g) to whole dollars 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.

8b Totals for all transactions reported on Form(s) 8949 Totals for all transactions reported on Form(s) 8949 10 Totals for all transactions reported on Form(s) 8949 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 11

Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. -172. 12 12 138,492. 13 14 14 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2013 Capital Loss 15 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on

line 18a, column (3) on the back For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

2,338,784.

Part III Summary of Parts Caution: Read the				(1) Benet	iciaries'	(2) Esta	ate's	1
	ilisti uctions perore co	ompletina this p	art	(see in	. 1	or trus		(3) Total
17 Net short-term gain or (los:			17		··· /			252,246.
18 Net long-term gain or (loss)	,							-
a Total for year			18a					2,338,784.
b Unrecaptured section 1250			18b		-			420.
c 28% rate gain		• • • • • • • • • • • • • • • • • • • •	18c					
19 Total net gain or (loss). Cor								2,591,030.
Note: If line 19, column (3), is a nigains, go to Part V, and do not col				rm 990-T, P	art I, line 4	la) If lines 1	8a and	
gains, go to Part V, and do not con necessary.	nplete Part IV. If line 19,	column (3), is a r	iet loss	, complete	Part IV and	d the Capita l	Loss C	arryover Worksheet, as
Part IV Capital Loss Limi	tation					 .	·······	
20 Enter here and enter as a (4 (or Form 990-T	Part I li	ne 4c if a tri	st) the sr	naller of		
a The loss on line 19, column	(3) or b \$3,000						20 ()
Note: If the loss on line 19, column Loss Carryover Worksheet in the instru	n (3), is more than \$3,000	o, or if Form 1041,	page	1, line 22 (o	r Form 990	0-T, line 34),	is a los	s, complete the Capita
	າ Using Maximum Ca							
				2)				- D-41 - D-411
Form 1041 filers. Complete this there is an entry on Form 1041, I					s, or an a	mount is er	iterea i	n Part I or Part II and
Caution: Skip this part and compl								
• Either line 18b, col. (2) or line								
• Both Form 1041, line 2b(1), ar								
Form 990-T trusts. Complete th	is part only if both line	es 18a and 19 a	are ga	ns, or qua	ified divid	dends are i	ncluded	in income in Part
of Form 990-T, and Form 990-T,	line 34, is more than ze	ero Skip this part	and c	omplete the	e Sched u	le D Tax W	orkshe	et in the instructions
if either line 18b, col (2) or line 1	8c, col (2) is more than	zero						
21 Enter taxable income from		Form 990-T, line 3	34)	. 21				
22 Enter the smaller of line 18								
but not less than zero		22					- 1	
23 Enter the estate's or trust								
from Form 1041, line 2b(2						1		
dividends included in income in	, ,	23						
24 Add lines 22 and 23		24						
25 If the estate or trust is filing	li di di di di di di di di di di di di di					Ì		
amount from line 4g, otherw	-	25					ļ	
26 Subtract line 25 from line 24	· · · · · · · · · · · · · · · · · · ·			. 26				
27 Subtract line 26 from line 2								
28 Enter the smaller of the am								
29 Enter the smaller of the am								
30 Subtract line 29 from line 28						▶	30	
31 Enter the smaller of line 21								
32 Subtract line 30 from line 2	6, , , , , , , , , , , , , , , , , , ,	• • • • • • • • •		. 32			İ	
33 Enter the smaller of line 21								
34 Add lines 27 and 30				. 34				
35 Subtract line 34 from line 33							- }	
36 Enter the smaller of line 32								
37 Multiply line 36 by 15%						▶	37	
38 Enter the amount from line 339 Add lines 30 and 36								
	· · · · · · · · · · · · · · · · · · ·		• • • •	. 39				
40 Subtract line 39 from line 38								
41 Multiply line 40 by 20%42 Figure the tax on the amount of						▶	41	
• • • • • • • • • • • • • • • • • • • •				1 1				
and Trusts (see the Schedule (43 Add lines 37, 41, and 42								
				<u> </u>			İ	
				, ,		ļ		
and Trusts (see the Schedule (45 Tax on all taxable income.					1044 5	\abadula		
G, line 1a (or Form 990-T, lir	Linter the smaller of IIA na 36)	15 43 OF HITE 44	iere a	na on Form	i 1041, S	ocnequie	45	
O, into 14 (OF 1 OHI 330-1, III		 	• • • •					le D (Form 1041) 2014

MCDONNELL FOUNDATION, INC 43-1439173
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME								
Kind of F	· ·	Description				0.0	Date acquired	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj basis	Excess of	П	Gain	
price less expenses of sale	allowed/ allowable	other basis	as of 12/31/69	as of 12/31/69	FMV over adj basis	$\ \ $	or (loss)	
		TOTAL LONG- PARTNERSHIP	TERM COMMON	TRUST FUND	AND			
		ESTATES OR	TRUST GAIN	OR LOSS			-172.	
		TOTAL CAPIT	AL GAIN DIS	TRIBUTIONS			138,492.	
9,743,225.		SHORT TERM 9,604,973.	SALES - PWM	со			138,252.	
							·	
9,117,999.		LONG TERM S. 7,250,379.	ALES - PWMC	0			1,867,620.	
26.		SHORT TERM	TRANSACTION	S - PWMC			26.	
		LONG TERM T	RANSACTIONS	- PWMCO				
39,424.							39,424.	
948,460.		SHORT TERM 834,492.	SALES - SCH	WAB			113,968.	
							•	
1,302,322.		LONG TERM S. 1,008,902.	ALES - SCHW	AB			293,420.	
rotal gain(l	oss)			• • • • • • • • • •			2,591,030.	
					ــــــــــــــــــــــــــــــــــــــ			