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## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	callend	ar year 2014 or tax year beginning , a	and ending				
Na	me of fou	indation			A Emplo	oyer identification number	
N	(ORM)	AN C SCHULTZ FOUNDATION			43-	-1310425	
		I street (or P O box number if mail is not delivered to street address)	Ro	om/suite		hone number (see instructions)	
		STATE LANE				7-944-1422	
		, state or province, country, and ZIP or foreign postal code			C If exer	nption application is pending,	thack here
<u>Y</u>	OUN'	TVILLE CA 94599-9			O II CACI	ripuon application is pending, v	Sileck little
G	Check a	all that apply 🔲 Initial return 🔛 Initial retur	n of a former public cha	rity	D 1 Fo	reign organizations, check her	e ▶ <u></u>
		Final return Amended	return			reign organizations meeting th	
		Address change X Name cha	nge		85	% test, check here and attach	computation
<u>H</u> (	Check t	ype of organization $X$ Section 501(c)(3) exempt private t	foundation			ate foundation status was term	nated under
	Section	4947(a)(1) nonexempt charitable trust Other taxable	e private foundation		sectio	n 507(b)(1)(A), check here	▶ ∐
I F	aır mar	ket value of all assets at J Accounting method	X Cash Acc	rual	ľ	foundation is in a 60-month ter	
	•	ear (from Part II, col (c), Other (specify)			under	section 507(b)(1)(B), check he	re L
	ne 16) l		pe on cash basis )		ł.,		(d) Disbursements
	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).	(a) Revenue and expenses per books	(b) Net inv		(c) Adjusted net income	for charitable purposes
} —	Τ	· · · · · · · · · · · · · · · · · · ·	<del></del>				(cash basis only)
ANNED WAY	1	Contributions, gifts, grants, etc , received (attach schedule)  Check $\blacktriangleright$ $X$ if the foundation is not required to attach Sch B		,	•••••	,	***************************************
Á	3	Interest on savings and temporary cash investments	<u> </u>				······································
Ë	4	Dividends and interest from securities	89,775		88,974		
₹	5a	Gross rents	35,773		,-,-		
⋜ॣ	b	Net rental income or (loss)					
enue/	6a	Net gain or (loss) from sale of assets not on line 10	38,731	·····			
ĕ 4	b	Gross sales price for all assets on line 6a 88, 084		•••••	•••		***************************************
\$25 \$	7	Capital gain net income (from Part IV, line 2)			38,731		
enueveR 7 1 4 2015	8	Net short-term capital gain			·	0	
	9	Income modifications		*****************	•		***************************************
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule) Stmt 1	250		•		
	12	Total. Add lines 1 through 11	128,756	1	27,705	0	
S	13	Compensation of officers, directors, trustees, etc	.0				に代こう
ığ	14	Other employee salaries and wages					
penses	15	Pension plans, employee benefits	0.751	<u> </u>		<u>  [8]</u>	<u> </u>
	16a	Legal fees (attach schedule) See Stmt 2	3,764		1 500	MAY	1 2 2015
Ş	b	Accounting fees (attach schedule) Stmt 3	1,500		1,500		<u> </u>
ati	17	Other professional fees (attach schedule)				OG	)
str	17	Interest Taxes (attach schedule) (see instructions) Stmt 4	1,536		1,476		60
Ξ.	18 19	Depreciation (attach schedule) and depletion	1,550		1,770		
퉏	20	Occupancy					<u></u>
ĕ	21	Travel, conferences, and meetings	-				-
pu	22	Printing and publications		<del> </del>			
g D	23	Other expenses (att sch ) Stmt 5	46,735		23,368		13,200
ij	24	Total operating and administrative expenses.			<del></del>		
Operating and Administrative Ex	]	Add lines 13 through 23	53,535		26,344	0	13,260
ğ	25	Contributions, gifts, grants paid	217,700		······································		217,700
	26	Total expenses and disbursements. Add lines 24 and 25	271,235		26,344	0	230,960
	27	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and disbursements	-142,479				
	ь	Net investment income (if negative, enter -0-)		_ 1	01,361	+	-
	С	Adjusted net income (if negative, enter -0-)				0	

1	Part II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year
	rait ii	should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
-	1	Cash – non-interest-bearing	26,875	20,639	20,639
-	2	Savings and temporary cash investments	188,903	97,078	97,078
	3 `	Accounts receivable ▶	,		
-		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less. allowance for doubtful accounts ▶			
	5	Grants receivable		_	
ŀ	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see			
		instructions)			
	7	Other notes and bans receivable (att. schedule)	•		
		Less allowance for doubtful accounts ▶ 0			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
B	10a	Investments – U S and state government obligations (attach schedule)			
ı	b	Investments – corporate stock (attach schedule) See Stmt 6	608,551	559,532	736,127
	С	Investments – corporate bonds (attach schedule) See Stmt 7	1,236,709	1,241,310	1,451,785
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation (attach sch.)			
	12	Investments – mortgage loans			
-	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis			,
-		Less accumulated depreciation (attach sch.)			
	15	Other assets (describe ▶ )			
	16	Total assets (to be completed by all filers – see the			
		instructions Also, see page 1, item I)	2,061,038	1,918,559	2,305,629
П	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21	Mortgages and other notes payable (attach schedule)			
ᅦ	22	Other liabilities (describe ▶ )			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here			
S		and complete lines 24 through 26 and lines 30 and 31.			
Š	24	Unrestricted			
ala	25	Temporarily restricted			
Net Assets or Fund Balances	26	Permanently restricted			!
Š		Foundations that do not follow SFAS 117, check here			
느		and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds			
Set	28	Paid-in or capital surplus, or land, bldg , and equipment fund	400,000	400,000	1
Asi	29	Retained earnings, accumulated income, endowment, or other funds	1,661,038	1,518,559	1
ĕ	30	Total net assets or fund balances (see instructions)	2,061,038	1,918,559	
2	31	Total liabilities and net assets/fund balances (see			
لــا		instructions)	2,061,038	1,918,559	<u> </u>
	Part I				<del></del>
1		net assets or fund balances at beginning of year - Part II, column (a), line 30 (must a	gree with		
		f-year figure reported on prior year's return)		1	2,061,038
2		amount from Part I, line 27a		2	-142,479
3		ıncreases not included in line 2 (itemize) ▶		3	
4		nes 1, 2, and 3		4	1,918,559
5		eases not included in line 2 (itemize)		5	
_6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), l	ne 30		1,918,559

Part IV Capital Gains a	nd Losses for Tax on Investm	ent income	_ <del></del>		<del></del>
	ribe the kind(s) of property sold (e.g., real estate, irehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acc (mo , day,	
1a See Worksheet					
b `					
<u>c</u>					
					<del></del>
e					
(e) Gross sales pnce	(f) Depreciation allowed (or allowable)		or other basis pense of sale		(h) Gain or (loss) (e) plus (f) minus (g)
<u>a</u>				<u> </u>	
_ b					
С		·	-		
Complete only for accets showing	gain in column (h) and owned by the foun	dation on 12/31/60			
Complete only for assets snowing		I			Gains (Col. (h) gain minus (k), but not less than -0-) or
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		essofcol(i) col(j), ifany		Losses (from col (h))
			······································		<del></del>
<u>a</u> b					
c					
d					
e					······································
	If gain, also enter in f	Part Lline 7			
2 Capital gain net income or (net cap	pital loss)  If (loss), enter -0- in l			2	38,731
3 Net short-term capital gain or (loss	s) as defined in sections 1222(5) and (6)				
, -	column (c) (see instructions) If (loss), enti	er -0- in			
Part I, line 8	(===,, ===			3	
	nder Section 4940(e) for Redu	ced Tax on Ne	et Investment Inc	ome	
	oundations subject to the section 4940(a)				
If section 4940(d)(2) applies, leave this	•		,		
ii section 4940(d)(2) applies, leave this	s part blank				
Was the foundation liable for the section	on 4942 tax on the distributable amount of	any year in the bas	se period?		∐ Yes X No
	y under section 4940(e) Do not complete	·			
1 Enter the appropriate amount in ea	ach column for each year; see the instructi	ons before making	any entries	<b></b> .	
(a) Base period years	(b)		(c)		(d) Distribution ratio
Calendar year (or tax year beginning in			lue of noncharitable-use asse		(col (b) divided by col (c))
2013		, 484		372	0.124705
2012		, 963	2,475,		0.084823
2011		,370	2,407,		0.096924
2010		,426	2,475,		0.074918
2009		,941	2,331,	688	0.080174
					0 46151
2 Total of line 1, column (d)				2	0.461544
_	-year base period – divide the total on line	2 by 5, or by the			0 00000
number of years the foundation ha	is been in existence if less than 5 years			3	0.092309
					0 004 576
4 Enter the net value of noncharitable	le-use assets for 2014 from Part X, line 5			4	2,284,570
					210 000
5 Multiply line 4 by line 3				5	210,886
					1 01/
6 Enter 1% of net investment incom-	e (1% of Part I, line 27b)			6	1,014
				_	211 000
7 Add lines 5 and 6				7	211,900
	Bart VIII Inc. 4				220 000
8 Enter qualifying distributions from		al complete thet	d uoma e 40/ 4		230,960
· •	line 7, check the box in Part VI, line 1b, ar	iu compiete that pa	it using a 1% tax rate. S	see ine	
Part VI instructions					

Exempt potential poundations described in section 4940(a), 4940(b), 4940	Form	990-PF (2014) NORMAN C SCHULTZ FOUNDATION 43-1310425				Р	age 4
Dares of ruling or determination letter    Cattach copy of letter if necessary—see instructions    Domestic flooridations that meet the section 494(9) requirements in Part V, check   Here							
b Domestic foundations that meet the section 4940(e) requirements in Part V, check there ▶ ② and entert 194 of Part I, Iner 27c c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, Iner 12c, cot (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtiblia A (incrome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- Credist3*Payments a 2014 estimated tax payments and 2013 overpayment credited to 2014 6 Exempt foreign organizations—sax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Ed. 6 Backup withholding organizations with the 6 did 7 Total credits and payments. Add lines 6 at through 68 6 Enter any penalty for underspayment of estimated tax Check here 9 Tax due, If the total or lines 5 and 8 is more than line 7, enter amount ower paid 10 Overpayment. If line 7 is more than line 1 foliated than 1 to 1 t	1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1					7
Free		Date of ruling or determination letter (attach copy of letter if necessary—see instructions)					
All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)  2 Tax under section 51 (domestic section 4947(a)(1) frusts and taxable foundations only. Others enter -0-)  3 3 1, 0.0  4 Subtité A (income) tax (domestic section 4947(a)(1) frusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Credida? Symments  2 Old estimated tax payments and 2013 overpayment credited to 2014  8 Exempt foreign organizations – tax withheld at source  8 Tax paid with application for extension of time to file (Form 8868)  8 Enter any paments A of lines 6 and 10 from 10 fro	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			1,	014
Part I, line 12, coil (b)  2 Tax under exciton 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subbleta A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Crodicts/Payments  2014 estimated tax payments and 2013 overpayment credited to 2014  5 Exempt foreign organizations – tax withhold at source  7 Tax planted tax payments and 2013 overpayment credited to 2014  8 Exempt foreign organizations – tax withhold at source  8 Date of the control of the foreign organizations – tax withhold at source  1 Total credits and payments Add lines 6a through 8d  8 Enter any penalty for underpayment of estimated tax. Check here  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount over d  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount over d  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount over d  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount over d  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount over d  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount over d  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount over d  10 Coverpayment, If line 7 is more than line 7, enter amount over d  10 Coverpayment, If line 7 is more than line 7, enter amount over d  10 Coverpayment, If line 7 is more than line 7, enter amount over d  10 Coverpayment, If line 7 is more than line 7, enter amount over d  10 Coverpayment, If line 7 is more than line 7, enter amount over d  10 Coverpayment, If line 7 is more than line 7, enter amount over d  10 Coverpayment, If line 7 is more than line 10 to be Credited to 2015 estimated tax.  10 Coverpayment, If line 7 is more than line 7, enter amount over d  10 Cov		there ▶ X and enter 1% of Part I, line 27b					
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3	С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of					
3   Add lines 1 and 2   Sublitle A (income) tax (domestic section 4947(a)(1) Irusts and taxable foundations only. Others enter -0-)   4      17   Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-   5   1, 01    18   Cordital/Payments   5   1, 01    19   Exempt foreign organizations - Lax withheld at source   6b        10   Exempt foreign organizations - Lax withheld at source   6b        10   Exempt foreign organizations - Lax withheld at source   6b        10   Cordital/Payments   6b        11   Cordital/Payments Add lines 6a through 64      10   Cordital/Payments Add lines 6a through 64      11   Cordital credits and payments Add lines 6a through 64      12   Cordital/Payments Add lines 6a through 64        13   Cordital credits and payments Add lines 6a through 64      14   Cordital/Payments Add lines 6a and 8 is more than line 7, enter amount owered        15   Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owerpaid        16   Cordital/Payments Add lines 6a and 8 is more than him 7, enter amount owerpaid        17   Cordital/Payments Add lines 6a and 8 is more than him 7, enter amount owerpaid        18   Tax due. If the total of lines 5 and 8 is more than him 7, enter amount owerpaid        19   Tax due. If the total of lines 5 and 8 is more than him 7, enter amount owerpaid        10   Coverayment, If line 7 is more than the 100 inlines 5 and 8, enter the amount overpaid        10   Coverayment, If line 7 is more than the 100 and analysis of lines 5 and 8, enter the amount overpaid          11   Emert the amount of line 10 to be Credited to 2015 estimated tax ▶		Part I, line 12, col (b)					
Subtitle A (nocme) tax (domestic section 4947(a)(1) irrusts and taxable foundations only. Others enter -0-)  5	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2				_ 0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Credits/Payments a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations – tax withheld at source Tax paid with application for extension of time to file (Form 8968)  d Backup withholding erroneously withheld Total credits and payments Add lines 5 at Brough 6d Biter any penalty for underpayment of estimated tax Check here Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owned Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Depart VII-A Statements Regarding Activities  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Depart VII-A Statements Regarding Activities  11 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 38.6 Refunded ▶ 11  Part VII-A Statements Regarding Activities  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campagn? Did it spend more than \$100 during the year (either directly) or indirectly) for political expenditures (see instructions for the definition)? If the answer is 'Yes' to a to 1 th, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in onnection with the activities Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation file Form 1120-POL for this year?  4 Enter the remibursement (if any) paid by the foundation divides and copies of any materials published or distributed by the foundation file Form 1120-POL for this year?  5 Has the foundation file Form 1120-POL for this year?  6 Enter the remibursement (if any) paid by the foundation and paid the y	3	Add lines 1 and 2	3			1,	014
a 2014 estmated tax payments and 2013 overpayment credited to 2014	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0
a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations – tax withheld at source C Tax pad with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld T Total credits and payments Add lines 6 at through 6d E Enter any penalty for underpayment of estimated tax Check here If Form 2220 is attached I T Total credits and payments Add lines 6 at through 6d E Enter any penalty for underpayment of estimated tax Check here I Form 2220 is attached I T Total credits and payments S and 8 is more than line 7, enter amount owed I Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid I T Total credit in the 10 to be Credited to 2015 estimated tax ►  I Enter the amount of time 10 to be Credited to 2015 estimated tax ►  I During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn?  D Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1 or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  D Did the foundation (Fire Form 122-POL for they sear?  If Test the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation file Form 1120-POL for they sear?  If Yes, * tatach a detailed description of the activities  Fire the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$  Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation file Form 1120-POL for they sear?  If "Yes,* tatach a detailed description of the activities  I Fres,* has filed a tax return or Form 990-T for this year?  What the rembursement (if any) paid	5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			1,	014
b Exempt foreign organizations — tax withheld at source  c Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached  8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached  8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  9 Tax due. If the rots of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8 in enter the amount owerpaid  11 Enter the amount of line 10 to be Credited to 2015 estimated tax. Page 10 10 336  12 Enter the amount of line 10 to be Credited to 2015 estimated tax. Page 10 10 10 10 10 10 10 10 10 10 10 10 10	6	Credits/Payments					
Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  Total credits and payments. Add lines Sa through 6d  Enter any penalty for underpayment of estimated tax. Check here  Total credits and payments. Add lines Sand 8 is more than line 7, enter amount owed  Para due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Telefor the amount of line 10 to be Credited to 2015 estimated tax ▶  Beturn the amount of line 10 to be Credited to 2015 estimated tax ▶  Bar Uslin. A Statements Regarding Activities  Louring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1 ato 1 th, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  Did it spend more line 1900 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1 ato 1 th, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  Did the foundation № \$ (2) On foundation managers № \$ (10) the foundation № \$ (2) On foundation managers № \$ (3	а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 1, 400					
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 64 8 Enter any penalty for underpayment of estimated tax Check here	b	Exempt foreign organizations – tax withheld at source					
Total credits and payments. Add lines 6a through 6d  Enter any penalty for underpayment of estimated tax. Check here	c	Tax paid with application for extension of time to file (Form 8868)					
8 Enter any penalty for underpayment of estimated tax. Check here	d	Backup withholding erroneously withheld 6d					
Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Intert was mount of line 10 to be Credited to 2016 settianted tax P  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political carmagin?  b Did it spend more than \$100 during the year (either directly) for political purposes (see Instructions for the definition?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation micention with the activities of the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation P \$ (2) On foundation managers P \$  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers P \$  Las the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities has the foundation managers P \$ 2 2  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  The abstraction of the foundation claiming status as a private operating foundation within	7	Total credits and payments Add lines 6a through 6d	7			1,	<u>400</u>
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Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  Enter the states to which the foundation reports or with which it is registered (see instructions) ►  CA  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  If the answer is "Yes" to line 7, has the foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"  complete Part XIV	3						.,
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Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  The enter the states to which the foundation reports or with which it is registered (see instructions) ►  CA  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"  Complete Part XIV		· · · · · · · · · · · · · · · · · · ·	1	T / 7\			Χ
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<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV</li> <li>Enter the states to which the foundation reports or with which it is registered (see instructions) ►  CA</li> <li>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation</li> <li>Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"</li> <li>g</li> <li>j</li> </ul>	_						
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Enter the states to which the foundation reports or with which it is registered (see instructions)  CA  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"  complete Part XIV	7	• •					
CA  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"  complete Part XIV	_						
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(or designate) of each state as required by General Instruction G? If "No," attach explanation  1 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"  complete Part XIV  9 2	h						
ls the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"  complete Part XIV  9	O				8h	x	1
4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"  complete Part XIV  9	9				20	12	<b></b>
complete Part XIV	J	•					1
		****			9		Х
	10	·					<del>- ^ `</del>
					10		Х

Form	990-PF (2014) NORMAN C SCHULTZ FOUNDATION 43-13104	125			Р	age <b>5</b>
Pa	rt VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified					
	person had advisory privileges? If "Yes," attach statement (see instructions)			12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applicat	on?		13	X	
	Website address ▶ N/A					
14	The books are in care of ▶ Norman Schultz	elephone no	.▶ 707	-944-	142	2
	1095 State Lane					
	Located at ▶ Yountville CA	ZIP+4	▶ 945	99		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here					▶ 🗍
	and enter the amount of tax-exempt interest received or accrued during the year	<b>&gt;</b>	15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority			_	Yes	No
	over a bank, securities, or other financial account in a foreign country?			16		_X_
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If					
	"Yes," enter the name of the foreign country					<u> </u>
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Requi	red	. <u></u> .			
-	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the year did the foundation (either directly or indirectly):					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Ye	s 🗓 No	<b>,</b>		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	_				
	disqualified person?	Ŭ Ye	s X No s X No	<b>)</b>		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	∐ Ye	s 🔀 No	<b>)</b>		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	∐ Ye	s 🗓 No	<b>)</b> [		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		_	- 1		
	the benefit or use of a disqualified person)?	∐ Ye	s 🛚 No	<b>)</b>		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			l		
	foundation agreed to make a grant to or to employ the official for a period after		,—	- 1		
	termination of government service, if terminating within 90 days)	Ye	s 🗓 No	<b>)</b>		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulation	ons		_		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		N/		ļ	ļ
	Organizations relying on a current notice regarding disaster assistance check here		▶ _	]		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		<i>(</i>	_		
	were not corrected before the first day of the tax year beginning in 2014?		N/	A <u>1c</u>	ļ	<u> </u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			Ì		
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and		∇7			
	6e, Part XIII) for tax year(s) beginning before 2014?	∐ Ye	s X No	<b>'</b>		
_	If "Yes," list the years ▶ 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)					
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		N/	Z   2L	1	ĺ
_	all years listed, answer "No" and attach statement – see instructions )		147	A   2b	<del> </del>	-
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here 20 , 20 , 20 , 20					
3-	▶ 20 , 20 , 20 , 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			1		
3a	at any time during the year?	Ye	s X N	,		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or		21 160	<b>^</b>		
IJ	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the					
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of					
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the					
	foundation had excess business holdings in 2014)		N/	АЗь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes'	7	117	4a	1	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	•		74		<del>                                     </del>
.,	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 20	14?		46		X
	Commence Carles and the man to be a series of the man and a series of the man and a series of the man and the series of the seri	· · ·			90-P	
						. ,

orm	<u> 990-PF (2014) NORMAN C S</u>	<u>CHULTZ FOUNDATION</u>	<u>43-1</u>	<u>310425</u>			Page 6
P	art VII-B Statements Rega	arding Activities for Which Form	n 4720 May Be F	Required (cont	inued)		
5a	During the year did the foundation pay	or incur any amount to					
	(1) Carry on propaganda, or otherwis	e attempt to influence legislation (section 49	945(e))?	_ Y	es X No		`
	(2) Influence the outcome of any spe-	cific public election (see section 4955); or to	carry on,				
	directly or indirectly, any voter reg	stration drive?		Y	es 🗓 No		
	(3) Provide a grant to an individual fo	travel, study, or other similar purposes?		Y	es 🛛 No		
	(4) Provide a grant to an organization	other than a charitable, etc., organization de	escribed in				
	section 4945(d)(4)(A)? (see instru	uctions)		_ Y	es 🛚 No		
	(5) Provide for any purpose other tha	n religious, charitable, scientific, literary, or e	educational				
	purposes, or for the prevention of	cruelty to children or animals?		Y	es 🗓 No		
b	If any answer is "Yes" to 5a(1)-(5), die	d any of the transactions fail to qualify unde	r the exceptions descr	ibed in			
	Regulations section 53 4945 or in a c	urrent notice regarding disaster assistance (	(see instructions)?		N/ <u>A</u>	5b	
	Organizations relying on a current not	ce regarding disaster assistance check her	е		▶ 🔲		
С	If the answer is "Yes" to question 5a(4	), does the foundation claim exemption fron	n the tax	_			
	because it maintained expenditure res	ponsibility for the grant?		N/A 🗌 Y	es 🗌 No		
	If "Yes," attach the statement required	by Regulations section 53 4945–5(d)					
6a	Did the foundation, during the year, re	ceive any funds, directly or indirectly, to pay	premiums		_		
	on a personal benefit contract?			∐ <b>Y</b>	es X No		
b	Did the foundation, during the year, pa	y premiums, directly or indirectly, on a pers	onal benefit contract?			6b	X
	If "Yes" to 6b, file Form 8870			_			
7a	At any time during the tax year, was the	e foundation a party to a prohibited tax shell	ter transaction?		es X No		
		y proceeds or have any net income attributa			N/A	7b	
Pa		t Officers, Directors, Trustees, l	Foundation Man	agers, Highly	Paid Emplo	yees,	
	and Contractors						<del></del>
1 l	ist all officers, directors, trustees, f	oundation managers and their compens	ation (see instruction	ns).	_	1	
	(a) Name	and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	<ul> <li>(d) Contributions to employee benefit plans and deferred compensation</li> </ul>		ense account, allowances
N/c	orman C. Schultz	Yountville	Trustee				
	195 State Lane	CA 94599	0.00	0	0		(
	35 Beare Ballo	011 91099	3,100				
						}	
						<u>L</u>	
2	Compensation of five highest-paid "NONE."	employees (other than those included o	on line 1 – see instru	ctions). If none, e	enter	-	
	(a) Name and address of each emp	oyee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		ense account, allowances
NC	NE						
							· ·
			<del> </del>			<del> </del>	<del></del>
		<del></del>			-	<del>                                     </del>	
						<u> </u>	
Tota	I number of other employees paid over	\$50,000				<u> </u>	T 0

Form 990-PF (2014)

N/A

Total. Add lines 1 through 3

All other program-related investments. See instructions

2

3

qualifies for the section 4940(e) reduction of tax in those years

Pa	If X Minimum Investment Return (All domestic foundations must complete this part. Foreig see instructions.)	ın foı	undations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	2,198,524
b	Average of monthly cash balances	1b	2,198,524 120,836
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,319,360
e	Reduction claimed for blockage or other factors reported on lines 1a and		····
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,319,360
4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	34,790
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,284,570
6	Minimum investment return. Enter 5% of line 5	6	114,229
Pá	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	foun	
	and certain foreign organizations check here ▶ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	114,229
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014 (This does not include the tax from Part VI )		
С	Add lines 2a and 2b	2c	1,014
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,014 113,215
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	113,215
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,	Ì	
	line 1	7	113,215
Pi	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	230,960
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	230,960
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)	5	1,014 229,946
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	229,946
	Note. The amount on line 6 will be used in Part V, column (b) in subsequent years when calculating whether the foundation		

Form 990-PF (2014)

Pa	T XIII Undistributed Income (see instructions	)			
1	Distributable amount for 2014 from Part XI,	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
•	line 7	44.17-4	<b>F</b>		113,215
_				`	113,213
2	Undistributed income, if any, as of the end of 2014				
a	Enter amount for 2013 only				
b	Total for prior years 20 , 20 , 20				***************************************
3	Excess distributions carryover, if any, to 2014.				
_	From 2009 187, 564				
Ь	From 2010 185, 426				
С	From 2011 218, 450				
d	From 2012 200, 200				
е	From 2013 279, 500	1 051 140			
f	Total of lines 3a through e	1,071,140	***************************************		***************************************
4	Qualifying distributions for 2014 from Part XII,				
	line 4 ▶ \$ 230,960				
	Applied to 2013, but not more than line 2a		······································	· · · · · · · · · · · · · · · · · · ·	·
b	Applied to undistributed income of prior years				
	(Election required – see instructions)				
С	Treated as distributions out of corpus (Election	0.15 500			
	required – see instructions)	217,700			10.010
d	Applied to 2014 distributable amount				13,260
е	Remaining amount distributed out of corpus	00.055			00.055
5	Excess distributions carryover applied to 2014	99,955			99,955
	(If an amount appears in column (d), the same				
	amount must be shown in column (a) )				
6	Enter the net total of each column as			`	
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,188,885			***************************************
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed	•			
d	Subtract line 6c from line 6b Taxable				
	amount - see instructions				
е	Undistributed income for 2013 Subtract line				
	4a from line 2a. Taxable amount - see				
	instructions				
f	Undistributed income for 2014 Subtract lines				
	4d and 5 from line 1 This amount must be				
	distributed in 2015				0
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)				***************************************
8	Excess distributions carryover from 2009 not	07.600			
	applied on line 5 or line 7 (see instructions)	87,609			
9	Excess distributions carryover to 2015.	1 101 070			
	Subtract lines 7 and 8 from line 6a	1,101,276			
10	Analysis of line 9		<u>-</u>		
а	Excess from 2010 185, 426				
b	Excess from 2011 218, 450				
C	Excess from 2012 200, 200				
d	Excess from 2013 279, 500				
<u>e</u>	Excess from 2014 217, 700				

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

factors N/A

**Supplementary Information (continued)** Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation status of recipient Recipient show any relationship to Purpose of grant or Amount any foundation manager contribution Name and address (home or business) or substantial contributor a Paid during the year See list attached 217,700 217,700 ▶ 3a **Total b** Approved for future payment N/A ▶ 3b Total

P	art XVI-A	Analysis of Income-Producing Act	ivities				
		unts unless otherwise indicated		ed business income	Excluded	by section 512, 513, or 514	10)
	•		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1	Program sen	vice revenue		<u> </u>			(See instructions )
	a				<u> </u>		
	b				<u> </u>		
	c						
	d				<u> </u>		
					<b></b>		
	f				ļ		
	_	d contracts from government agencies			1		
		dues and assessments					
		avings and temporary cash investments		··-	1.4	00 775	<u></u>
		d interest from securities			14	89,775	
5		come or (loss) from real estate					
		anced property		_			·····
_		-financed property		_			
		come or (loss) from personal property					· · · · · · · · · · · · · · · · · · ·
-	Other investr		<del></del>		18	38,084	647
		e) from sales of assets other than inventory or (loss) from special events			10	30,004	
		or (loss) from sales of inventory			<del> </del>		
	Other revenu				<del> </del>	-	•
• •		ty Income - other			14	250	···
		cy income denti			<u> </u>		<del></del>
					<u> </u>		<del>"</del>
	е						
12		d columns (b), (d), and (e)		O		128,109	647
14							
			L			13	
13	Total. Add li	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )		,			<del></del>
13 (Se	Total. Add li	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations)	complish		urpos	13	<del></del>
13 (Se F	Total. Add li e worksheet i	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities to the Activity for which income is in the column of	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756
13 (Se F	Total. Add II e worksheet I 'art XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities below how each activity for which income is accomplishment of the foundation's exempt purpose	eported in colu	nent of Exempt F	ontributed	es I importantly to the	128,756

r ea	11 7411	Exempt Organiz		ansiers to an	u mansacti	ons and Relation	isinps w	10110110	na nabic		
1	Did the or	ganization directly or indi		in any of the follows	ng with any other	organization describe	d		T	Yes	No
		501(c) of the Code (othe							ŀ		
	organizatio	ons?							ļ		
а	Transfers	from the reporting found	ation to a none	charitable exempt o	rganızatıon of				J	-	
	(1) Cash								1a(1)		<u>X</u>
	(2) Other	assets							1a(2)		X
b	Other tran	sactions.							ŀ		
	(1) Sales	of assets to a noncharita	ible exempt or	rganization					1b(1)		X
	(2) Purch	ases of assets from a no	ncharitable ex	xempt organization					1b(2)		X
	(3) Renta	l of facilities, equipment,	or other asset	ts					1b(3)		Χ
	(4) Reimi	oursement arrangements							1b(4)		X
	• •	or loan guarantees							1b(5)		X
		rmance of services or me	•						1b(6)		X
		f facilities, equipment, ma							_ 1c		X
ď		wer to any of the above is									
		e goods, other assets, or									
		ny transaction or sharing							sharing arrangeme	nte	—
	a) Line no	(b) Amount involved	(c) Nam	e of noncharitable exemp	pt organization	(a) Description	oi uansieis, ua	insactions, and	Sharing arrangeme	ents	
N/7	<u> </u>	-,	<del> </del>								
			+								
			+				··-				
			<del></del>								
							<del></del>				
						,					
	<u>-</u>				<u> </u>		-				
		<u> </u>	+								
			1					-			
	··· - ··										
					-						
						<u></u>					
2a	Is the four	ndation directly or indirec	tly affiliated wi	ith, or related to, one	e or more tax-exe	empt organizations				r==	,
	described	in section 501(c) of the	Code (other th	nan section 501(c)(3	3)) or in section 5	527?			_	es X	No
b	If "Yes," c	omplete the following sch	nedule			τ					
		(a) Name of organization		(b) Type of o	rganization		(c) Descrip	tion of relations	hip		
1	<u>A\N</u>			<del> </del>							
			<del></del>								
			<del></del>				<del></del>				
			<del></del>				<del></del>				
	Under	penalties of perjury, I declare the	nat I have examin	ed this return, including a	accompanying sched	fules and statements, and to	the best of my	knowledge and	l belief, it is true,		
	correct	and complete Declaration of	preparer (other th	nan taxpayer) is based o	n all information of w	hich preparer has any knowl	edge		he IRS discuss this	return	$\neg$
Sigi	.	$\wedge$				1 1			ne preparer shown	pelow	_
der:		(-\1\)	00	18/2		////////		(see ii	nstructions)?	Yes	No
161	× 🛦 ا	· / W		(4)	k3	14118	Pres	ident			
		ignature of officer or trustee		7/	Date		Title				
		VType preparer's name		<i>-</i>	Preparer's signatu		-		Date	<b>1</b>	X r
	' ''''	, po proporti o manto					<b>-</b> \	٥			f nployed
Paid	Pea	gy C Campbell	CPA		Peggy C C	ampbell CPA	RN	Xe	428.15		,
rep	arer Fum	's name ► Pegg		ampbell, C	PA			RTIN	P0008		
Jse (	Only			Main Stree		··		Firm's EIN			
			port, C					Phone no	707-26		
									Form 9		

Form	990-PF		Capital Gains and Los	ses for Tax on I		come	2014
Name		For calend	lar year 2014, or tax year beginning		, and ending	Employer Iden	tification Number
1401116							
NOR	MAN C SC	CHULTZ	FOUNDATION			43-1310	425
	(a)	List and describ 2-story brick wa	e the kind(s) of property sold, e.g., real estate rehouse, or common stock, 200 shs. MLC Co	!	(b) How acquired P-Purchase	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1) 37	anguard				D-Donation	06/03/09	11/18/14
			Frowth-CG dist		<u> </u>	00,00,00	1, 22, 10, 13
(3) V	anguard-	Health	Care-CG dist				
(4) V	anguard-						
	anguard-						
	anguard- oomis Bo		rp-CG dist				
(7) L (8)	OOMITS BC	<u> </u>	O UISC				
(9)		<del></del>					
(10)							
(11)							
(12)	<del></del>				<del></del>		
(13)	.,				<del> </del>		
(14) (15)					<del>   </del>		
****							
	(e) Gross sales pri		(f) Depreciation allowed (or allowable)	(g) Cost or of plus expens	se of sale	<b>(h)</b> Gain (e) plus (f)	or (loss) minus (g)
(1)		000			49,353		647
(2)		582					1,582 12,239
(3)	12,	239 85				<del> </del>	85
(4) (5)	6.	087					6,087
(6)		316					12,316
(7)		775					5,775
(8)							
(9)						<del>                                     </del>	
(10) (11)						<del>                                     </del>	
(12)							
(13)							
(14)						<u> </u>	
(15)	<del> </del>		<u> </u>			<u> </u>	······································
	anlete only for an	este chours	g gain in column (h) and owned by th	ne foundation on 12/31/69		T	
	FM V as of 12/3		(j) Adjusted basis as of 12/31/69	(k) Exces	ss of col (i) (j), if any	(I) Gains (Co col (k), but not les Losses (from	il (h) gain minus ss than -0-) <b>OF</b> n col (h))
(1)							647
(2)							1,582
(3)							12,239
(4)						<u> </u>	85 6,087
<u>(5)</u>						<del>                                     </del>	12,316
(6) (7)							5,775
(8)							
(9)							
(10)		<u></u>	<del></del>			<del> </del>	
(11)						<del> </del>	
(12) (13)			<del> </del>		<del>.</del>	†	
(14)							
(15)							

29411X NORMAN C SCHULTZ FOUNDATION

43-1310425

FYE: 12/31/2014

Federal Statements

## Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Reve	Revenue per Books	Net Investment Income	Adjusted Net Income
Realty Income - other	₩.	250	် က	\$
Total	w.	250	\$	٥ «

## Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description		Total	Net Investment		Adjusted Net	ł
Legal fees	တ	3,764	S.		φ.	<u>ა</u>
Total	₩.	3,764	٠	0	\$	တ္န ။

Charitable Purpose

## Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Charitable Purpose	\$	0
Adjusted Net		0
	40	€F.
Net vestment	1,500	1,500
Ĺ	φ.	φ
Total	1,500	1,500
	S.	w.
Description	Accounting	Total

## Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Total Investment  \$ 76 \$ 76  1,400 1,400  \$ 1,536	
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29411X NORMAN C SCHULTZ FOUNDATION

43-1310425 FYE: 12/31/2014

**Federal Statements** 

## Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Charitable Purpose	<b>v</b> r	13,200	\$ 13,200
Adjusted Net	₩		o
Net Investment	\$	13,200	\$ 23,368
Total	❖	26,400	\$ 46,735
Description		Expenses Consulting Office expenses and computer	Total

# Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	<b></b>	Beginning of Year		End of Year	Basis of Valuation	<b>L</b>	Fair Market Value
Vanguard SP Health	w	66,217	φ	66,217	Cost	ጭ	108,598
Vanguard - GNMA		151,800		102,781	Cost		101,963
Mid-America Apt		97,853		97,853	Cost		115,754
Vanquard - High Div Yield		75,211		75,211	Cost		112,332
Vanguard - Div Growth		100,000		100,000	Cost		138,901
Realty Income		41,654		41,654	Cost		48,112
Total	φ. 	608,551	S	559,532		ςς. 	736,127

# Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Vanguard LT Corp Loomis & Sayles	\$ 1,029,411 207,298	\$ 1,034,012 207,298	Cost	\$ 1,237,897 213,888
Total	\$ 1,236,709	\$ 1,241,310		\$ 1,451,785

29411X NORMAI 43-1310425 FYE: 12/31/2014	N C SCHULTZ FOUNDATION Federal Sta	atements
Form	990-PF, Part XV, Line 1b - Mana Name of Manager	gers Who Own 10% or More Stock  Amount
None Total		\$

## **SCHULTZ FOUNDATION**

FEIN 43-1310425 FOR THE YEAR ENDED DECEMBER 31, 2014

## FORM 990PF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient Name and Address	Amount
Barstow School 11511 State Line Kansas City MO 64114	\$ 2,000 00
Community Hospital Foundation 1000 Munras Ave, Suite 200 Monterey CA 93940	1,000.00
Desert Community Foundation 75-105 Merle St, Suite 300 Palm Desert CA 92211	2,500.00
Grace of God - Desert Sober House 74-716 Cassandra Court Indian Wells CA 92210	6,300.00
Eisenhower Medical Center 39000 Bob Hope Drive Rancho Mirage CA 92270	100,000.00
Field School 2301 Foxhall Rd NW Washington DC 20007	57,000.00
Horatio Alger Association 99 Canal Center Plaza #320 Alexandria VA 22314	5,000 00
Jacob's Heart Childrens' Cancer Services 2007 Freedom Blvd Freedom CA 95019	2,500 00
Lake Forest College 555 N Sheridan Road Lake Forest IL 60045	5,000.00
Menninger Foundation/Clinic 2801 Gessner Drive Houston TX 77280	8,500.00
McCallum Theatre 73000 Fred Waring Dr Palm Desert CA 92260	450.00

## **SCHULTZ FOUNDATION**

, FEIN 43-1310425 FOR THE YEAR ENDED DECEMBER 31, 2014

## FORM 990PF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient Name and Address	Amount
Norwood School	
8821 River Road Bethesda MD 20817	2,500 00
Detriesua MD 20017	2,300 00
Pembroke County Hill School	
400 West 51st St	
Kansas City MO 64112	2,500 00
0 10 10 10 10	
Sacred Heart School	
43775 Deep Canyon Rd Palm Desert CA 92260	2,500 00
Taim Desert OA 32200	2,000 00
St Helena Montessori School	
1343 Spring St	
St Helena CA 94574	10,350.00
Temple B'nai Juhudah	
12310 Nall Ave	
Overland Park, KS 66209	600 00
, and the second	
The Lemong'o Project	
7314 Linden Drive	
Anchorage AK 99502	1,500 00
UCSF Foundation	
745 Parnassus Avenue	
San Francisco CA	7,500.00
	· 
Total Distributions for year	\$ 217,700.00

Year Ended: December 31, 2014

43-1310425

## NORMAN C SCHULTZ FOUNDATION 1095 STATE LANE YOUNTVILLE, CA 94599-9473

## Treatment of Unused Prior Year Corpus Distributions Election

Under IRC Section 4942(g)(3) and Reg. 53.4942(a)-3(c)(2)(iv), the nonoperating private foundation elects to treat as a current distribution out of corpus the following unused prior tax year's distributions that were treated as corpus distributions in such prior taxable years

Tax Year Amount 2009 \$ 99,962

\_\_\_

Name `

Title