Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation JAMES & MARIE MCCURDY FAMILY
aka LARRY MCCURDY

A Employer identification number
42-6468384

Number and street (or P O box number if mail is not delivered to street address) 6729 AUGUSTINE CT
Room/suite

B Telephone number (see instructions) (641)777-1667

City or town, state or province, country, and ZIP or foreign postal code
JOHNSTON, IA 50131

C If exemption application is pending, check here ▶ [ ]

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity
[ ] Final return [ ] Amended return
[ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 2,525,168

J Accounting method [ ] Cash [X] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	425,000			
	2	Check ▶ [ ] if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	30	30	30	
	4	Dividends and interest from securities	83,032	83,032	83,032	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 STM139	30,870			
	b	Gross sales price for all assets on line 6a 296,627				
	7	Capital gain net income (from Part IV, line 2)		28,470		
	8	Net short-term capital gain			12,457	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	538,932	111,532	95,519	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STM108	1,000	1,000	1,000	
	c	Other professional fees (attach schedule) STM109	18,128	18,128	18,128	
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STM110	1,661	494	494	
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STM103	479	479	479	
	24	**Total operating and administrative expenses.** Add lines 13 through 23	21,268	20,101	20,101	0
	25	Contributions, gifts, grants paid	107,368			90,661
	26	**Total expenses and disbursements.** Add lines 24 and 25	128,636	20,101	20,101	90,661
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	410,296			
	b	**Net investment income** (if negative, enter -0-)		91,431		
	c	**Adjusted net income** (if negative, enter -0-)			75,418	

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EEA

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	222,659	492,474	492,474
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less. allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) STM137	1,616,401	1,773,242	2,030,826
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ STM120)	1,521	1,868	1,868
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,840,581	2,267,584	2,525,168
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	90,661	107,368	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	90,661	107,368	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,749,920	2,160,216	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	1,749,920	2,160,216	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,840,581	2,267,584	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,749,920
2	Enter amount from Part I, line 27a	2	410,296
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,160,216
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,160,216

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See STM~134			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	294,227		265,757	28,470
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				28,470
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } — 2 — 28,470

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 — 3 — 12,457

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	84,704	1,813,220	0.046715
2012	75,645	1,694,088	0.044652
2011	69,146	1,512,896	0.045704
2010	65,581	1,382,918	0.047422
2009	32,767	1,311,626	0.024982

2	**Total** of line 1, column (d)	2	0.209476
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.041895
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	2,147,369
5	Multiply line 4 by line 3	5	89,964
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	914
7	Add lines 5 and 6	7	90,878
8	Enter qualifying distributions from Part XII, line 4	8	90,661

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,829
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,829
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,829
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	1,829
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STM114	10	X	

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ LARRY MCCURDY Telephone no ▶ 641-777-1667

Located at ▶ 6729 AUGUSTINE CT, JOHNSTON, IA ZIP+4 ▶ 50131

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**-Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90 22 1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) . . . . . ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JANICE ESPY P O BOX 820, FAIRFIELD, IA 52556	TRUSTEE 0.00	0	0	0
MATTHEW CARRIKER 801 FOX RUN DRIVE, IA 52577	TRUSTEE 0.00	0	0	0
LARRY MCCURDY 6729 AUGUSTINE CT, JOHNSTON, IA 50131	TRUSTEE 0.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 . . . . . ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 SEE PART XV FOR CONTRIBUTIONS PAID CONTRIBUTIONS MADE ONLY TO NON PROFIT EDUCATIONAL AND CHARITABLE ORGANIZATIONS	0
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes.		
a	Average monthly fair market value of securities	1a	2,032,001
b	Average of monthly cash balances	1b	148,069
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,180,070
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,180,070
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	32,701
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,147,369
6	**Minimum investment return.** Enter 5% of line 5	6	107,368

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	107,368
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,829		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	1,829
3	Distributable amount before adjustments Subtract line 2c from line 1			3	105,539
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	105,539
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	105,539

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	90,661
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	90,661
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	90,661

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7				105,539
2	Undistributed income, if any, as of the end of 2014:				
a	Enter amount for 2013 only			89,494	
b	Total for prior years: ______, ______, ______				
3	Excess distributions carryover, if any, to 2014:				
a	From 2009				
b	From 2010				
c	From 2011				
d	From 2012				
e	From 2013				
f	**Total** of lines 3a through e				
4	Qualifying distributions for 2014 from Part XII, line 4 ► $ 90,661				
a	Applied to 2013, but not more than line 2a			89,494	
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2014 distributable amount				
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
e	Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				105,539
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2010				
b	Excess from 2011				
c	Excess from 2012				
d	Excess from 2013				
e	Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed		N/A			
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon. **a** "Assets" alternative test - enter. (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE,

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED			SEE ATTACHED	90,661
Total . . . . ▶ 3a				90,661
b Approved for future payment				
SEE ATTACHED			SEE ATTACHED	107,368
Total . . . . ▶ 3b				107,368

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	30	
4 Dividends and interest from securities			14	83,032	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				83,062	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 83,062

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ LARRY MCCURDY Larry McCurdy 8/14/15 ▶ TRUSTEE

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see inst)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
CHUCK C CONVERSE	Chuck C. Converse	8-13-2015		P00026443
Firm's name ▶ HUNT & ASSOCIATES P C			Firm's EIN ▶ 42-1395096	
Firm's address ▶ 1201 HIGH AVE WEST OSKALOOSA IA 52577			Phone no 641-672-2541	

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990

OMB No 1545-0047

2014

Name of the organization	Employer identification number
JAMES & MARIE MCCURDY FAMILY	42-6468384

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ______

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
JAMES & MARIE MCCURDY FAMILY	42-6468384

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LARRY MCCURDY 6729 AUGUSTINE CT JOHNSTON, IA 50131	$ 425,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name(s) as shown on return: JAMES & MARIE MCCURDY FAMILY

FEIN: 42-6468384

FORM 990PF, PART VII-A, LINE 10
SUBSTANTIAL CONTRIBUTORS SCHEDULE

STATEMENT #114

NAME LARRY MCCURDY
ADDRESS 6729 AUGUSTINE CT
JOHNSTON, IA 50131

FORM 990PF, PART II, LINE 15
OTHER ASSETS SCHEDULE

STATEMENT #120

DESCRIPTION	BOY BOOK	EOY BOOK	FMV
CORP DIVIDEND RECEIVABLE	1,521	1,868	1,868
TOTAL	1,521	1,868	1,868

FORM 990PF, PART II, LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

STATEMENT #137

CATEGORY	BOY	BOOK VALUE	EOY FMV
MORGAN STANLEY MUTUAL FUNDS	623,724	641,794	735,623
EDWARD JONES STOCK MUT FDS	992,677	1,131,448	1,295,203
TOTALS	1,616,401	1,773,242	2,030,826

	Federal Supporting Statements	2014 PG 01
Name(s) as shown on return		FEIN
JAMES & MARIE MCCURDY FAMILY		42-6468384

FORM 990PF, PART I, LINE 6(A)

STATEMENT #139

GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

NAME	KINDER MORGAN ENERGY PTRS LP
TERM	Short-Term
DATE ACQUIRED	2014-02
HOW ACQUIRED	PURCHASE
DATE SOLD	2014-11
PURCHASER	KINDER MORGAN INC
GROSS SALES	$ 2,400
BASIS	$
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 2,400

Federal Supporting Statements

Name(s) as shown on return: JAMES & MARIE MCCURDY FAMILY

Your Social Security Number: 42-6468384

FORM 990PF, PART I, LINE 23 - OTHER EXPENSES SCHEDULE

STATEMENT #103

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
KINDER MORGAN K-1	479	479	479	0
TOTALS	479	479	479	0

FORM 990PF, PART I, LINE 16(B) - ACCOUNTING FEES SCHEDULE

STATEMENT #108

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
ACCOUNTING FEES	1,000	1,000	1,000	0
TOTALS	1,000	1,000	1,000	0

Federal Supporting Statements

2014 PG 01

Name(s) as shown on return: JAMES & MARIE MCCURDY FAMILY

Your Social Security Number: 42-6468384

FORM 990PF, PART I, LINE 16(C) - OTHER PROFESSIONAL FEES SCHEDULE

STATEMENT #109

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
INVESTMENT FEES	18,128	18,128	18,128	0
TOTALS	18,128	18,128	18,128	0

PG 01

FORM 990PF, PART I, LINE 18 - TAXES SCHEDULE

STATEMENT #110

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
US TREAS FED TAX	1,167	0	0	0
FOREIGN TAX	494	494	494	0
TOTALS	1,661	494	494	0

Federal Supporting Statements

2014 PG 01

Name(s) as shown on return: JAMES & MARIE MCCURDY FAMILY

Your Social Security Number: 42-6468384

FORM 990-PF, PART IV, CAPITAL GAINS AND LOSSES INFORMATION (OVERFLOW)

STATEMENT #134

DESCRIPTION	P-PURCHASE D-DONATION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPRECIATION	COST OR OTHER BASIS	GAIN OR LOSS	GAINS MINUS EXCESS OR LOSSES
ED JONES PUBLICLY TRADED SECURITIES	P	06-05-2013	06-02-2014	5,727		5,245	482	482
ED JONES PUBLICLY TRADED SECURITIES	P	01-07-2010	06-02-2014	29,555		20,579	8,976	8,976
ED JONES PUBLICLY TRADED SECURITIES	P	10-11-2012	06-02-2014	12,718		10,230	2,488	2,488
ED JONES PUBLICLY TRADED SECURITIES	P	02-20-2014	04-30-2014	80,599		80,029	570	570
ED JONES PUBLICLY TRADED SECURITIES	P	02-20-2014	11-26-2014	51,313		39,480	11,833	11,833
MG STAN PUBLICLY TRADED SECURITIES	P	03-01-2013	01-27-2014	6,328		6,756	(428)	(428)
MG STAN PUBLICLY TRADED SECURITIES	P	03-02-2012	05-22-2014	54,186		53,880	306	306
MG STAN PUBLICLY TRADED SECURITIES	P	01-14-2010	05-22-2014	53,801		49,558	4,243	4,243
TOTAL				294,227		265,757	28,470	28,470

Name(s) as shown on return	FEIN
JAMES & MARIE MCCURDY FAMILY	42-6468384

FORM 990PF PART 1 LINE 1 CONTRIBUTIONS

Description	Amount
LARRY MCCURDY 6729 AUGUSTINE CT JOHNSTON IA 50131	$ 425,000
Total:	$ 425,000

James & Marie McCurdy Family Charitable Trust
42-6468384
Form 990-PF,Part XV,Line 3 (a): Paid During Year

	$90,661 To Distribute	Dollars to Each Entity
(1) Bidwell Riverside Center 1203 Heartford Avenue Des Moines, IA 50315 Purpose: Individual & family ministries		$ 2,000
(2) MUMM's (Mobile United Methodist Missionaries) Attn. Ritanna Seaton 1670 220th Street Batavia, IA 52533 Purpose: Children missionary work		$ 5,000
(3) Iowa Wesleyan College Attn: Office of Institutional Relations 601 N Main Street Mt. Pleasant, IA 52641-1398 Purpose: Campus Ministry		$ 2,500
(4) Samaritan's Purse PO Box 3000 Boone, NC 28607 Purpose: Christian Humanitarian Work		$ 10,000
(5) The Salvation Army PO Box 249 Ottumwa, IA 52501-0249 Purpose: Local Christian outreach work		$ 3,500
(6) LOVE, Inc 500 High Avenue West Oskaloosa, IA 52577 Purpose: Local missions		$ 1,500
(7) Ecumenical Cupboard 205 South D Street Oskaloosa, IA 52577 Purpose: Food relief		$ 2,000

(8)	God's Kids 12925 Marlay Ave Fontana, CA 92337 Purpose: Orphanage(s) with greatest need	$	3,000
(9)	Habitat for Humanity PO Box 583 Oskaloosa, IA 52577 Purpose: Local project	$	3,000
(10)	Child Evangelism Fellowship PO Box 652 Oskaloosa, IA 52577 Purpose: Children ministries	$	2,000
(11)	Food for the Hungry 1224 East Washington Street Phoenix, AZ 85034 Purpose: Feeding programs	$	5,000
(12)	Prison Fellowship PO Box 1550 Merrifield, VA 22116-1550 Purpose: Prison ministries	$	4,000
(13)	RBC Ministries Box 2222 Grand Rapids, MI 49501-2222 Purpose: Christian ministries	$	2,500
(14)	Crisis Intervention Services 500 High Ave West Oskaloosa, IA 52577 Purpose: Women's/Children's Shelter	$	500
(15)	Doctors Without Boarders 333 Seventh Ave, 2nd Floor New York, NY 10001 Purpose: Medical Projects	$	2,500

(16) The Smile Train 41 Madison Ave, 28th Floor New York, NY 10010 Purpose: Children Medical Surgeries	$	3,000
(17) Hope Ministries PO Box 862 Des Moines, IA 50304-0862 Purpose: Christian Outreach Programs	$	3,000
(18) Alzheimer's Association Greater Iowa Chapter 1730 28th Street West Des Moines, IA 50266-1436 Purpose: Research work	$	1,000
(19) National Parkinson Foundation, Inc. Office of Development 1501 NW 9th Ave/Bob Hope Road Miami, FL 33136-1494 Purpose: Research work	$	1,000
(20) Hopewell Church 10400 Echo Avenue Blakesburg, IA 52536 Purpose: Christian ministries	$	4,000
(21) Christain Appalachian Project PO Box 55911 Lexington, KY 40555-5911 Purpose: Care for the Poor	$	1,000
(22) Blank Children's Hospital 1200 Pleasant Street Des Moines, IA 50309 Purpose: Children's Hospital Care	$	1,661
(23) Billy Graham Evangelistic Association Attn: Planned Giving Admin 1 Billy Graham Parkway Charlotte, NC 28201-0001 Purpose: Christian Ministries	$	7,500

(24) Food Bank of Southern Iowa, Inc. PO Box 1294 705 West Main Ottumwa, IA 52501 Purpose: Food Relief	$	2,000
(25) The Salvation Army PO Box 487 Oskaloosa, IA 52577 Purpose: Christian Outreach Work	$	1,000
(26) Christian Broad Casting Network (CBN) 977 Centerville Turnpike Virginia Beach, VA 23463 Purpose: Christian Ministries	$	2,000
(27) Gospel For Asia 1800 golden Trail Court Carrollton, TX 75010-4649 Purpose: Asian Missinonary Outreach	$	2,500
(28) World Christian Broadcasting 605 Bradley Ct. Franklin, TN 37067-8200 Purpose: Broadcasting Christian The Good News of Jesus Christ	$	3,000
(29) The Salvation Army 10755 Burr Street Omaha, NE 68114-2065 Purpose: Area Christian outreach work Western Division	$	2,000
(30) University of Iowa Foundation Levitt Center for University Advancement One West Park Raod, PO Box 4550 Iowa City, IA 52244-4550 Purpose: Holden Comprehensive Cancer Center	$	1,000
(31) Zion Lutheran Church 4300 Beaver Avenue Des Moines, IA 50310 Purpose: Local Outreach Ministries	$	4,000

(32) Hour of Pwer P.O. Box 100 Garden Grove, CA 92842		$ 2,000
Purpose: General Ministries		
	Totals	$ 90,661

James & Marie McCurdy Family Charitable Trust
42-6468384
Form 990-PF,Part XV,Line 3 (b): Approved for Future Payment

		$107,368 To Distribute	Dollars to Each Entity
(1)	Bidwell Riverside Center 1203 Heartford Avenue Des Moines, IA 50315 Purpose. Individual & family ministries		$ 2,000
(2)	MUMM's (Mobile United Methodist Missionaries) Attn: Ritanna Seaton 1670 220th Street Batavia, IA 52533 Purpose: Children missionary work		$ 5,000
(3)	Iowa Wesleyan College Attn: Office of Institutional Relations 601 N Main Street Mt. Pleasant, IA 52641-1398 Purpose· Campus Ministry		$ 2,500
(4)	Samaritan's Purse PO Box 3000 Boone, NC 28607 Purpose: Christian Humanitarian Work		$ 12,500
(5)	Lord's Cupboard 202 East 4th Street Ottumwa, IA 52501 Purpose: Food Relief		$ 3,500
(6)	LOVE, Inc 500 High Avenue West Oskaloosa, IA 52577 Purpose: Local missions		$ 2,000
(7)	Ecumenical Cupboard 205 South D Street Oskaloosa, IA 52577 Purpose. Food relief		$ 2,000

(8) God's Kids 11700 Industry Avenue Fontana, CA 92337-6934 Purpose: Orphanage(s) with greatest need	$	3,000
(9) Habitat for Humanity PO Box 583 Oskaloosa, IA 52577 Purpose: Local project	$	3,000
(10) Child Evangelism Fellowship PO Box 652 Oskaloosa, IA 52577 Purpose: Children ministries	$	2,500
(11) Food for the Hungry 1224 East Washington Street Phoenix, AZ 85034-1102 Purpose: Feeding programs	$	7,500
(12) Prison Fellowship PO Box 1550 Merrifield, VA 22116-1550 Purpose: Prison ministries	$	4,000
(13) RBC Ministries Box 2222 Grand Rapids, MI 49501-2222 Purpose: Christian ministries	$	2,500
(14) Crisis Intervention Services 500 High Ave West Oskaloosa, IA 52577 Purpose: Women's/Children's Shelter	$	1,000
(15) Doctors Without Boarders 333 Seventh Ave, 2nd Floor New York, NY 10001 Purpose: Medical Projects	$	3,000
(16) The Smile Train 41 Madison Ave, 28th Floor New York, NY 10010 Purpose: Children Medical Surgeries	$	3,500

(17) Hope Ministries PO Box 862 Des Moines, IA 50304-0862 Purpose: Christian Outreach Programs	$	3,000
(18) Alzheimer's Association Greater Iowa Chapter 1730 28th Street West Des Moines, IA 50266-1436 Purpose: Research work	$	1,000
(19) National Parkinson Foundation, Inc. Office of Development 1501 NW 9th Ave/Bob Hope Road Miami, FL 33136-1494 Purpose: Research work	$	1,000
(20) Hopewell Church 10400 Echo Avenue Blakesburg, IA 52536 Purpose: Christian ministries	$	4,000
(21) Christain Appalachian Project PO Box 55911 Lexington, KY 40555-5911 Purpose: Care for the Poor	$	1,000
(22) Blank Children's Hospital 1200 Pleasant Street Des Moines, IA 50309 Purpose: Children's Hospital Care	$	2,368
(23) Billy Graham Evangelistic Association Attn: Planned Giving Admin 1 Billy Graham Parkway Charlotte, NC 28201-0001 Purpose: Christian Ministries	$	10,000
(24) Food Bank of Southern Iowa, Inc. PO Box 1294 705 West Main Ottumwa, IA 52501 Purpose: Food Relief	$	3,500

(25) The Salvation Army Service Extension Unit PO Box 487 Oskaloosa, IA 52577 Purpose: Christian Outreach Work	$	1,000
(26) Christian Broad Casting Network (CBN) 977 Centerville Turnpike Virginia Beach, VA 23463 Purpose: Christian Ministries	$	2,000
(27) Gospel For Asia 1116 St Thomas Way Wills Point, TX 75169 Purpose: Asian Missinonary Outreach	$	4,000
(28) World Christian Broadcasting 605 Bradley Ct. Franklin, TN 37067-8200 Purpose. Broadcasting Christian The Good News of Jesus Christ	$	4,000
(29) Fremont Baptist Church PO Box 196 Fremont, IA 52561 Purpose: Local Christian Ministries	$	2,000
(30) University of Iowa Foundation Levitt Center for University Advancement One West Park Road, PO Box 4550 Iowa City, IA 52244-4550 Purpose: Holden Comprehensive Cancer Center	$	1,000
(31) Zion Lutheran Church 4300 Beaver Avenue Des Moines, IA 50310 Purpose: Local Outreach Ministries	$	4,000
(32) Hour of Power P.O. Box 100 Garden Grove, CA 92842 Purpose: TV Ministries	$	2,000
(33) Mayo Clinic Attn: Development 200 1st Street S.W. Rochester, MN 55905	$	2,000

Purpose: Research in Lewy Body Dementia @ UDALL
Center for Excellence

Totals	$ 107,368

Form **8868**
(Rev January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. JAMES & MARIE MCCURDY FAMILY	Employer identification number (EIN) or 42-6468384
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P.O box, see instructions. 6729 AUGUSTINE CT	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions JOHNSTON, IA 50131	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ LARRY MCCURDY, 6729 AUGUSTINE CT, IA 50131

Telephone No ▶ 641-777-1667 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ If this is for the whole group, check this box . . . ▶ ☐ . If it is for part of the group, check this box . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08-17 , 20 15 , to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ ☒ calendar year 20 14 or
▶ ☐ tax year beginning ____, 20 __, and ending ____, 20 __

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 0
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$ 0
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions