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Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

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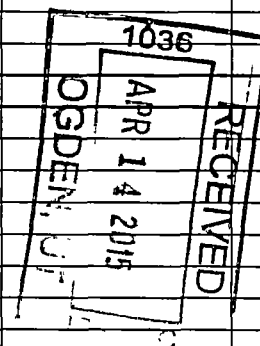
For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation ATHENE CHARITABLE FOUNDATION		A Employer identification number 42-1431745						
Number and street (or P.O. box number if mail is not delivered to street address) 7700 MILLS CIVIC PARKWAY MS: 7C 10		B Telephone number (see instructions) (800) 315-3346						
City or town, state or province, country, and ZIP or foreign postal code WEST DES MOINES, IA 50266-3862		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,304,389.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual Other (specify) _____ (Part I, column (d) must be on cash basis.)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	76,624.	76,624.		ATCH 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	48,719.			
b	Gross sales price for all assets on line 6a 145,940.				
7	Capital gain net income (from Part IV, line 2)		48,719.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	125,343.	125,343.		
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)				
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23.	0			
25	Contributions, gifts, grants paid	313,900.			313,900.
26	Total expenses and disbursements. Add lines 24 and 25	313,900.			313,900.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-188,557.			
b	Net investment income (if negative, enter -0-)		125,343.		
c	Adjusted net income (if negative, enter -0-)				

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Operating and Administrative Expenses



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash— non-interest-bearing				
	2	Savings and temporary cash investments		151,572.	60,236.	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 2		2,707,863.	2,610,472.	3,304,389.
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		2,859,435.	2,670,708.	3,304,389.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		2,859,435.	2,670,708.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ <input type="checkbox"/> check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		2,859,435.	2,670,708.	
	31	Total liabilities and net assets/fund balances (see instructions)		2,859,435.	2,670,708.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,859,435.
2	Enter amount from Part I, line 27a	2	-188,557.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,670,878.
5	Decreases not included in line 2 (itemize) ▶ ATCH 3	5	170.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,670,708.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	48,719.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	2,037,205.	3,478,878.	0.585593
2012	1,947,867.	3,076,728.	0.633097
2011	1,155,578.	2,273,380.	0.508308
2010	1,182,356.	2,099,979.	0.563032
2009	1,149,660.	1,924,932.	0.597247
2 Total of line 1, column (d)			2 2.887277
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.577455
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 3,433,880.
5 Multiply line 4 by line 3			5 1,982,911.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,253.
7 Add lines 5 and 6			7 1,984,164.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 313,900.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b.		1	1,253.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	1,253.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,253.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014.	6a	2,722.	
b Exempt foreign organizations - tax withheld at source.	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld.	6d		
7 Total credits and payments. Add lines 6a through 6d.	7	2,722.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	1,469.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 1,469. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

Form 990-PF (2014)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,353,549.
b	Average of monthly cash balances	1b	132,624.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	3,486,173.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,486,173.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	52,293.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,433,880.
6	Minimum investment return. Enter 5% of line 5	6	171,694.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	171,694.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,253.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,253.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	170,441.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4.	5	170,441.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	170,441.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	313,900.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	313,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,253.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	312,647.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				170,441.
2 Undistributed Income, if any, as of the end of 2014:				
a Enter amount for 2013 only				
b Total for prior years: 20 12 , 20 11 , 20 10				
3 Excess distributions carryover, if any, to 2014:				
a From 2009 1,053,953.				
b From 2010 1,078,335.				
c From 2011 1,042,871.				
d From 2012 1,797,059.				
e From 2013 1,866,087.				
f Total of lines 3a through e	6,838,305.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 313,900.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				170,441.
e Remaining amount distributed out of corpus	143,459.			
5 Excess distributions carryover applied to 2014. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6,981,764.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	1,053,953.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	5,927,811.			
10 Analysis of line 9:				
a Excess from 2010 1,078,335.				
b Excess from 2011 1,042,871.				
c Excess from 2012 1,797,059.				
d Excess from 2013 1,866,087.				
e Excess from 2014 143,459.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

C Qualifying distributions from Part XII, line 4 for each year listed . . .

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . .

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .

C "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties),

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization. . . .

(4) Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ATCH 5

b The form in which applications should be submitted and information and materials they should include:

AN ORGANIZATION FACT SHEET IS AVAILABLE UPON REQUEST.

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 6				
Total			▶ 3a	313,900.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	9.		
4 Dividends and interest from securities			14	76,614.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income			01			
8 Gain or (loss) from sales of assets other than inventory			18	48,720.		
9 Net income or (loss) from special events . . .			20			
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				125,343.		
13 Total. Add line 12, columns (b), (d), and (e)				13	125,343.	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--------------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |


[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

4/10/15

▶ HEAD OF CORP AFFAIRS
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
145,940.		ISHARES RUSSELL 1000 GRW ETF 97,221.					05/16/2012 48,719.	11/06/2014
TOTAL GAIN(LOSS)							<u>48,719.</u>	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS & INTEREST	76,624.	76,624.
TOTAL	<u>76,624.</u>	<u>76,624.</u>

ATTACHMENT 2FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ISHARES BARCLAYS AGG BD FD	244,658.	242,264.
THE FINANCIAL SEL SECT SPDR FD	188,364.	290,577.
RUSSELL MIDCAP INDEX FUND	160,367.	250,560.
S & P MIDCAP 400	163,000.	250,772.
RUSSELL 1000 GR INDEX	259,829.	382,440.
ISHARES IBOXX INVEST GR COR FD	315,003.	316,437.
SPDR TRUST SERIES 1	591,270.	868,406.
ENERGY SEL SECT SPDR	178,648.	197,900.
POWERSHARES SENIOR LOAN PORT	199,879.	194,643.
SPDR BARCAP SHRT TERM HI YIELD	121,219.	115,640.
VANGUARD MSCI EAFE ETF	83,529.	94,700.
VANGUARD MSCI EMERGING MARKETS	104,706.	100,050.
TOTALS	<u>2,610,472.</u>	<u>3,304,389.</u>

ATTACHMENT 3FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
OTHER DECREASE	170.
TOTAL	<u>170.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 4

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

PRESIDENT

JIM BELARDI
7700 MILLS CIVIC PARKWAY
MS: 7C 10
WEST DES MOINES, IA 50266-3862

VICE PRESIDENT

GRANT KVALHEIM
7700 MILLS CIVIC PARKWAY
MS: 7C 10
WEST DES MOINES, IA 50266-3862

SECRETARY & TREASURER

KAREN LYNN
7700 MILLS CIVIC PARKWAY
MS: 7C 10
WEST DES MOINES, IA 50266-3862

ATTACHMENT 5FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

KAREN LYNN
7700 MILLS CIVIC PARKWAY
WEST DES MOINES, IA 50266
515-342-3910

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

MCKINLEY & CATTEL SCHOOLS
1610 SE 6TH
DES MOINES, IA 50315

NONE
EXEMPT

PROVIDE BOOTS AND COATS FOR STUDENTS.

37,739.

ATTACHMENT

NONE

VARIOUS - SEE ATTACHED SCHEDULE

276,161.

SEE ATTACHED SCHEDULE

TOTAL CONTRIBUTIONS PAID

313,900.

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

OMB No 1545-0092

2014

Name of estate or trust

ATHENE CHARITABLE FOUNDATION

Employer identification number

42-1431745

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ▶				7

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	145,940.	97,221.		48,719.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts				12
13 Capital gain distributions				13
14 Gain from Form 4797, Part I				14
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ▶				16 48,719.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

Part III Summary of Parts I and II**Caution: Read the instructions before completing this part.**

	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
17 Net short-term gain or (loss)	17		
18 Net long-term gain or (loss):			
a Total for year	18a		48,719.
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	18b		
c 28% rate gain	18c		
19 Total net gain or (loss). Combine lines 17 and 18a. ▶	19		48,719.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	20	()
a The loss on line 19, column (3) or b \$3,000		

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	21		
22 Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T). . .	23		
24 Add lines 22 and 23	24		
25 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-. . . ▶	25		
26 Subtract line 25 from line 24. If zero or less, enter -0-	26		
27 Subtract line 26 from line 21. If zero or less, enter -0-	27		
28 Enter the smaller of the amount on line 21 or \$2,500	28		
29 Enter the smaller of the amount on line 27 or line 28	29		
30 Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30		
31 Enter the smaller of line 21 or line 26	31		
32 Subtract line 30 from line 26.	32		
33 Enter the smaller of line 21 or \$12,150.	33		
34 Add lines 27 and 30	34		
35 Subtract line 34 from line 33. If zero or less, enter -0-	35		
36 Enter the smaller of line 32 or line 35.	36		
37 Multiply line 36 by 15%. ▶	37		
38 Enter the amount from line 31	38		
39 Add lines 30 and 36	39		
40 Subtract line 39 from line 38. If zero or less, enter -0-	40		
41 Multiply line 40 by 20% ▶	41		
42 Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . .	42		
43 Add lines 37, 41, and 42	43		
44 Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . .	44		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36). ▶	45		

Schedule D (Form 1041) 2014

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

ATHENE CHARITABLE FOUNDATION

Social security number or taxpayer identification number

42-1431745

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You **must** check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example. 100 sh XYZ Co.)	(b) Date acquired (Mo, day, yr.)	(c) Date sold or disposed (Mo, day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	ISHARES RUSSELL 1000 GRW ETF	05/16/2012	11/06/2014	145,940.	97,221.			48,719.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►				145,940.	97,221.			48,719.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Athene Charitable Foundation
Grants and Contributions Paid During the Year
EIN # 42-1431745
Form 990 PF, Part XV
For Calendar Year 2014

Recipient Name	Address	Amount	Relationship to Contributor	Organizational Status of Recipient	Purpose of Grant or Contribution	Foundation status of recipient
ALPHA PHI ALPHA	GREENVILLE, SC 29606	500.00	NONE	EXEMPT	Civic & Community	PC
ALTOONA YOUTH SOCCER	ALTOONA, IA 50009	2,000.00	NONE	EXEMPT	Civic & Community	PC
AMERICAN LUNG ASSOCIATION IN IOWA	URBANDALE, IA 50322	530.00	NONE	EXEMPT	Health & Human Services	PC
ANIMAL RESCUE LEAGUE	DES MOINES, IA 50313	30.00	NONE	EXEMPT	Civic & Community	PC
ASPCA	NEW YORK, NY 10128	250.00	NONE	EXEMPT	Civic & Community	PC
BALLARD COMMUNITY CLOTHES PANTRY	HUXLEY, IA 50124	500.00	NONE	EXEMPT	Civic & Community	PC
BETHANY CHRISTIAN SCHOOL	THOUSAND OAKS, CA 91360	500.00	NONE	EXEMPT	Education	PC
BROWN UNIVERSITY	PROVIDENCE, RI 02912	250.00	NONE	EXEMPT	Education	PC
BUENA VISTA UNIVERSITY	STORM LAKE, IA 50588	260.00	NONE	EXEMPT	Education	PC
BUTLER UNIVERSITY	INDIANAPOLIS, IN 46208	50.00	NONE	EXEMPT	Education	PC
CHILDREN & FAMILY URBAN MOVEMENT	DES MOINES, IA 50314	1,000.00	NONE	EXEMPT	Health & Human Services	PC
CLAREMONT MCKENNA COLLEGE	CLAREMONT, CA 91711	500.00	NONE	EXEMPT	Education	PC
CLARKE COLLEGE/UNIVERSITY	DUBUQUE, IA 52001	500.00	NONE	EXEMPT	Education	PC
COLLEGE OF THE HOLY CROSS	WORCESTER, MA 01610	166.00	NONE	EXEMPT	Education	PC
COMBINED JEWISH PHILANTHROPIES	BOSTON, MA 02110	120.00	NONE	EXEMPT	Education	PC
COMMUNITY AWARENESS INITIATIVE	ANKENY, IA 50021	1,000.00	NONE	EXEMPT	Civic & Community	PC
COURAGE LEAGUE SPORTS	URBANDALE, IA 50322	150.00	NONE	EXEMPT	Civic & Community	PC
COWLES MONTESSORI PARENT GROUP	WINDSOR HEIGHTS, IA 50311	500.00	NONE	EXEMPT	Civic & Community	PC
CUSHING ACADEMY	ASHBURNHAM, MA 01430	166.00	NONE	EXEMPT	Education	PC
DES MOINES ARTS FESTIVAL	DES MOINES, IA 50309	1,000.00	NONE	EXEMPT	Arts & Culture	PC
DES MOINES COMMUNITY PLAYHOUSE	DES MOINES, IA 50312-2684	1,000.00	NONE	EXEMPT	Arts & Culture	PC
DES MOINES METRO OPERA, INC.	INDIANOLA, IA 50125	500.00	NONE	EXEMPT	Arts & Culture	PC
DMARC FOOD PANTRY	DES MOINES, IA 50309	915.00	NONE	EXEMPT	Civic & Community	PC
DONORSCHOOSE.ORG	NEW YORK, NY 10018	50.00	NONE	EXEMPT	Civic & Community	PC
DRAKE UNIVERSITY	DES MOINES, IA 50311-4505	1,200.00	NONE	EXEMPT	Education	PC
DSM CHRISTIAN SCHOOL	URBANDALE, IA 50323	200.00	NONE	EXEMPT	Education	PC
EASTER SEALS OF IOWA	DES MOINES, IA 50305	175.00	NONE	EXEMPT	Civic & Community	PC
ELMIRA COLLEGE	ELMIRA, NY 14901	500.00	NONE	EXEMPT	Education	PC
ERSKINE COLLEGE	DUE WEST, SC 29639	500.00	NONE	EXEMPT	Education	PC
FAMILY & CHILDRENS COUNCIL	WATERLOO, IA 50702	1,000.00	NONE	EXEMPT	Health & Human Services	PC
FELLOWSHIP OF CHRISTIAN ATHLETES	LINDSTROM, MN 55045	100.00	NONE	EXEMPT	Civic & Community	PC
FREEDOM FOR YOUTH MINISTRIES	DES MOINES, IA 50310	1,000.00	NONE	EXEMPT	Civic & Community	PC
GIGIS PLAYHOUSE DES MOINES	URBANDALE, IA 50322	150.00	NONE	EXEMPT	Arts & Culture	PC
GRAND VIEW COLLEGE	DES MOINES, IA 50316	100.00	NONE	EXEMPT	Education	PC
GREATER DES MOINES COMMUNITY FOUNDATION	DES MOINES, IA 50309	2,500.00	NONE	EXEMPT	Civic & Community	PC
HAWTHORN HILL NEW DIRECTIONS SHELTER	DES MOINES, IA 50312	25.00	NONE	EXEMPT	Health & Human Services	PC
HEINZ 57 PET TRANSPORT	DE SOTO, IA 50069	1,000.00	NONE	EXEMPT	Health & Human Services	PC
HILLEL TORAH NORTH SUBURBAN DAY SCHOOL	SKOKIE, IL 60077	500.00	NONE	EXEMPT	Education	PC
HOPE MINISTRIES	DES MOINES, IA 50304	250.00	NONE	EXEMPT	Health & Human Services	PC
HOSPICE OF CENTRAL IOWA	WEST DES MOINES, IA 50266	500.00	NONE	EXEMPT	Health & Human Services	PC

Athene Charitable Foundation
Grants and Contributions Paid During the Year
EIN # 42-1431745
Form 990 PF, Part XV
For Calendar Year 2014

Recipient Name	Address	Amount	Relationship to Contributor	Organizational Status of Recipient	Purpose of Grant or Contribution	Foundation status of recipient
INDIANA UNIVERSITY FOUNDATION	BLOOMINGTON, IN 47402	250.00	NONE	EXEMPT	Education	PC
IOWA STATE UNIVERSITY	AMES, IA 50014	1,150.00	NONE	EXEMPT	Education	PC
JEWISH FAMILY & CHILDRENS SERVICES	WALTHAM, MA 02451	25.00	NONE	EXEMPT	Civic & Community	PC
JEWISH NATIONAL FUND	ROCKVILLE CENTRE, NY 11570	50.00	NONE	EXEMPT	Civic & Community	PC
LEUKEMIA & LYMPHOMA SOCIETY OF IOWA	WEST DES MOINES, IA 50266	150.00	NONE	EXEMPT	Health & Human Services	PC
MAKE A WISH IOWA CHAPTER	URBANDALE, IA 50322	1,000.00	NONE	EXEMPT	Health & Human Services	PC
MANHATTAN BEACH EDUCATION FOUNDATION	MANHATTAN BEACH, CA 90267	500.00	NONE	EXEMPT	Education	PC
MENTOR IOWA	DES MOINES, IA 50312	1,000.00	NONE	EXEMPT	Health & Human Services	PC
NATIONAL MULTIPLE SCLEROSIS SOCIETY	KANSAS CITY, MO 64114	180.00	NONE	EXEMPT	Health & Human Services	PC
NATIONAL PARKS CONSERVATION ASSOC	WASHINGTON, DC 20077	50.00	NONE	EXEMPT	Civic & Community	PC
NE DACHSHUND RESCUE	OMAHA, NE 68139	1,000.00	NONE	EXEMPT	Health & Human Services	PC
NORTHEAST ELEMENTARY PTO	ANKENY, IA 50021	500.00	NONE	EXEMPT	Education	PC
NORTHWESTERN COLLEGE	SAINT PAUL, MN 55113-0005	50.00	NONE	EXEMPT	Education	PC
PLANNED PARENTHOOD OF THE HEARTLAND	DES MOINES, IA 50305	1,000.00	NONE	EXEMPT	Health & Human Services	PC
PREVENT BLINDNESS IOWA	DES MOINES, IA 50309	1,000.00	NONE	EXEMPT	Health & Human Services	PC
RETRIEVE A GOLDEN OF MN	MINNETONKA, MN 55345	500.00	NONE	EXEMPT	Health & Human Services	PC
RUTH HARBOR	DES MOINES, IA 50312	200.00	NONE	EXEMPT	Health & Human Services	PC
S TX CHILDRENS HOME	BEEVILLE, TX 78104	1,000.00	NONE	EXEMPT	Education	PC
SACRED HEART	WEST DES MOINES, IA 50265	500.00	NONE	EXEMPT	Education	PC
SAINT FRANCIS OF ASSISI SCHOOL FOUNDATION	WEST DES MOINES, IA 50266	2,000.00	NONE	EXEMPT	Education	PC
SALISBURY HOUSE	DES MOINES, IA 50312	500.00	NONE	EXEMPT	Civic & Community	PC
SALVATION ARMY	ALEXANDRIA, VA 22313	100.00	NONE	EXEMPT	Civic & Community	PC
SALVATION ARMY	DES MOINES, IA 50304	500.00	NONE	EXEMPT	Civic & Community	PC
SAN JOSE CATHOLIC SCHOOL	JACKSONVILLE, FL 32217	450.00	NONE	EXEMPT	Education	PC
SIMPSON COLLEGE	INDIANOLA, IA 50125	500.00	NONE	EXEMPT	Education	PC
SPECIAL OLYMPICS IOWA INC	GRIMES, IA 50111-0620	500.00	NONE	EXEMPT	Health & Human Services	PC
ST JUDE CHILDRENS RESEARCH HOSPITAL	MEMPHIS, TN 38105	200.00	NONE	EXEMPT	Health & Human Services	PC
SURVIVEALL ASSOCIATION OF IOWA	ALTOONA, IA 50009	1,000.00	NONE	EXEMPT	Health & Human Services	PC
THE HOMESTEAD AUTISM SERVICES	ALTOONA, IA 50009	500.00	NONE	EXEMPT	Health & Human Services	PC
UNITED WAY OF CENTRAL IOWA	DES MOINES, IA 50314-2500	165,000.00	NONE	EXEMPT	Civic & Community	PC
UNITED WAY OF GREATER TOPEKA	TOPEKA, KS 66601-0028	32,968.76	NONE	EXEMPT	Civic & Community	PC
UNITED WAY OF GREENVILLE COUNTY	GREENVILLE, SC 29607	10,000.00	NONE	EXEMPT	Civic & Community	PC
UNITED WAY OF ROCKLAND COUNTY	NYACK, NY 10960	13,000.00	NONE	EXEMPT	Civic & Community	PC
UNIVERSITY OF INDIANAPOLIS	INDIANAPOLIS, IN 46227-3697	150.00	NONE	EXEMPT	Education	PC
UNIVERSITY OF IOWA FOUNDATION	IOWA CITY, IA 52244	500.00	NONE	EXEMPT	Education	PC
UNIVERSITY OF MASSACHUSETTS AMHERST	AMHERST, MA 01003	500.00	NONE	EXEMPT	Education	PC
UNIVERSITY OF MICHIGAN	PALANTINE, IL 60055-0189	50.00	NONE	EXEMPT	Education	PC
UNIVERSITY OF NORTHERN IA FOUNDATION	CEDAR FALLS, IA 50614	500.00	NONE	EXEMPT	Education	PC
UNIVERSITY OF NORTHERN IOWA	CEDAR FALLS, IA 50614-0239	800.00	NONE	EXEMPT	Education	PC
UNIVERSITY OF NORTHWESTERN-ST PAUL	SAINT PAUL, MN 55113-1598	50.00	NONE	EXEMPT	Education	PC

Athene Charitable Foundation
Grants and Contributions Paid During the Year
EIN # 42-1431745
Form 990 PF, Part XV
For Calendar Year 2014

Recipient Name	Address	Amount	Relationship to Contributor	Organizational Status of Recipient	Purpose of Grant or Contribution	Foundation status of recipient
UNIVERSITY OF TX AT AUSTIN	AUSTIN, TX 78713	500.00	NONE	EXEMPT	Education	PC
UNIVERSITY OF WI FOUNDATION	MILWAUKEE, WI 53278-0807	100.00	NONE	EXEMPT	Education	PC
URBANDALE BOOSTERS INC	URBANDALE, IA 50322	300.00	NONE	EXEMPT	Civic & Community	PC
USO	WASHINGTON, DC 20077-7677	10,000.00	NONE	EXEMPT	Civic & Community	PC
VAN METER EDUCATION	VAN METER, IA 50261	100.00	NONE	EXEMPT	Education	PC
WALNUT CREEK YMCA	WINDSOR HEIGHTS, IA 50324	500.00	NONE	EXEMPT	Civic & Community	PC
WAUKEE COMMUNITY SCHOOL FOUNDATION	WAUKEE, IA 50263	550.00	NONE	EXEMPT	Education	PC
WILLIAMS COLLEGE	WILLIAMSTOWN, MA 01267	500.00	NONE	EXEMPT	Education	PC
WIRE FOX TERRIER RESCUE MIDWEST	MOKENA, IL 60448	100.00	NONE	EXEMPT	Health & Human Services	PC
YMCA OF GREATER DSM - YCAMP	BOONE, IA 50036	1,000.00	NONE	EXEMPT	Civic & Community	PC
YOUNG LIFE	WAUKEE, IA 50263	500.00	NONE	EXEMPT	Civic & Community	PC
		<u>276,160.76</u>				