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2014

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Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Inspection For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014 A Employer identification number Name of foundation KAPLAN FAMILY FOUNDATION 41-1794327 **B** Telephone number (see instructions) Number and street (or P O box number if mail is not delivered to street address) 6566 FRANCE AVENUE SO NO 701 (952) 927-9338 C If exemption application is pending, check here City or town, state or province, country, and ZIP or foreign postal code MINNEAPOLIS, MN 55435 G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% Address change Name change test, check here and attach computation E If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation J Accounting method **F** If the foundation is in a 60-month termination I Fair market value of all assets at end **▶** □ under section 507(b)(1)(B), check here of year (from Part II, col. (c), Other (specify) line 16) * 5,655,348 (Part I, column (d) must be on cash basis.) Part I Analysis of Revenue and Expenses (The (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see for charitable expenses per books (cash basis only) Contributions, gifts, grants, etc , received (attach Check ► ✓ If the foundation is **not** required to attach Interest on savings and temporary cash investments 6 67,170 67,170 Dividends and interest from securities. . . Gross rents Net rental income or (loss)_ 338,590 Revenue Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 657,972 Capital gain net income (from Part IV, line 2) . 338.590 Net short-term capital gain . . Income modifications . . 10a Gross sales less returns and allowances Less Cost of goods sold . . . Gross profit or (loss) (attach schedule) Other income (attach schedule) 11 12 Total. Add lines 1 through 11 . . 405.766 405.766 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages . . Operating and Administrative Expenses 15 Pension plans, employee benefits . . Legal fees (attach schedule). . . 16a 1.615 1.615 Accounting fees (attach schedule). 703 703 Other professional fees (attach schedule) 匆 0 **17** 包 14,478 14,478 0 Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion . 19 20 Travel, conferences, and meetings. 8,147 8,147 0 21 22 Printing and publications Other expenses (attach schedule). 夗 322 322 0 Total operating and administrative expenses. 24 Add lines 13 through 23 25.265 25,265 0 25 Contributions, gifts, grants paid. . . . 281,592 281,592 26 Total expenses and disbursements. Add lines 24 and 306,857 25,265 281,592 25 27 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements 98.909 Net investment income (if negative, enter -0-) 380,501

Adjusted net income (If negative, enter -0-)

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	(4) 25511 141111	(2) 22011 12112	(-)
	2	Savings and temporary cash investments	46,010	16,898	16,898
	3	Accounts receivable			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable 🟲			_
	-	Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	"	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
	′	Less allowance for doubtful accounts			
_	_	Inventories for sale or use			
sets	8	<u> </u>			
w.	9	Prepaid expenses and deferred charges			
⋖	10a	Investments—U S and state government obligations (attach schedule)	2,020,465,055	2 450 250	F 620 4F0
	b	Investments—corporate stock (attach schedule)	2,030,465	2,158,258	5,638,450
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis -			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	2,076,475	2,175,156	5,655,348
	17	Accounts payable and accrued expenses			
	18	Grants payable			
abilities	19	Deferred revenue			
喜	20	Loans from officers, directors, trustees, and other disqualified persons			
8	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe 🟲)			
	23	Total liabilities (add lines 17 through 22)	0	0	
. ^		Foundations that follow SFAS 117, check here 🕨 🦵			
9		and complete lines 24 through 26 and lines 30 and 31.			
ē	24	Unrestricted			
8	25	Temporarily restricted			
귤	26	Permanently restricted			
Fund Balance		Foundations that do not follow SFAS 117, check here ▶ ▽			
<u>~</u>		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,918,057	1,917,829	
Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	158,418	257,327	
₹	30	Total net assets or fund balances (see instructions)	2,076,475	2,175,156	
_	31	Total liabilities and net assets/fund balances (see instructions)	2,076,475	2,175,156	
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances	<u> </u>		
1		Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree	e	
					2,076,475
2		Enter amount from Part I, line 27a		 	98,909
3		Other increases not included in line 2 (itemize)		3	0
4		Add lines 1, 2, and 3		4	2,175,384
5		Decreases not included in line 2 (itemize)	و.	5 5	228
6		Total net assets or fund balances at end of year (line 4 minus line 5)—Par			2,175,156
		·	,		<u> </u>

	00-PF (2014)	nd Lag	and for Tay on Tay	t	at Tacama				Page 3
Part I	V Capital Gains a					(b) How acquired	I		
			s) of property sold (e g , i ommon stock, 200 shs		•	P—Purchase D—Donation	(6) 0	te acquired , day, yr)	(d) Date sold (mo , day, yr)
1a	See Addıtıonal Data T	able							
ь									
С									
d									
e									
(e) Gross sales price		(f) Depreciation allow (or allowable)	red		or other basis pense of sale			or (loss)) mınus (g)
а	See Additional Data T	able							
b									
С									
d									
e									
	mplete only for assets sl	nowina az	un in column (h) and owr	ned by t	he foundation	on 12/31/69	(I	Cains (Col	(h) gaın mınus
			(j) Adjusted basis	1000,		ess of col (ı)			less than -0-) or
<u>(1)</u>	FM V as of 12/31/69		as of 12/31/69			ol (j), ıf any		Losses (fr	om col (h))
а	See Additional Data T	able							
b									
С									
d									
e									
			ſ	Ifgaı	n, also enter i	n Part I , line 7 🗎			
2	Capital gain net incom	e or (net	capital loss)	If (lo	ss), enter -0-	in Part I, line 7	2		338,590
3	Net short-term capital	gain or (۔ loss) as defined in secti	ons 12	22(5) and (6)	,			, , , , , , , , , , , , , , , , , , ,
			8, column (c) (see ınstr			3			
	in Part I, line 8		• • • • • • • •				3		
Part '		ndor Sc	ection 4940(e) for	Dodu	and Tay on	Not Investme	1	<u> </u>	
(For opt	ional use by domestic pr	ivate fou	ndations subject to the s	section	4940(a) tax	on net investment	income	!)	
Ifsectio	on 4940(d)(2) applies, le	ave this	part blank						
	foundation liable for the " the foundation does no				•	, .	eriod?		┌ Yes ┌ No
	er the appropriate amou						ries		
	(a)		(b)		(c)			(d)	
Base year (c	period years Calendar or tax year beginning in)	Adjuste	ed qualifying distributions	Net		itable-use assets	(Distributioi col (b) divided	n ratio by col (c))
7 (2013						<u> </u>	(-,	
	2012								
	2011								
	2010								
	2009								
2	Total of line 1, column	(d)					2		
3			ne 5-year base period—d				<u>,</u>		
_			tion has been in existen				3		
4			table-use assets for 201		•	<u> </u>	4		
5						<u> </u>	5		
6			ome (1% of Part I, line				6		
7	Add lines 5 and 6						7		
8	Enter qualifying distrib	outions fr	om Part XII, line 4				8		
	If line 8 is equal to or the Part VI instruction		nan line 7, check the box	k in Par	t VI, line 1b, a	and complete that	part us	ing a 1% tax	rate See

	990-PF (2014) t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst			age 4
1a		ructio	115)	
Id	on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary–see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		-	7,610
	here ► and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others			
_	enter -0 -) 2			0
3	Add lines 1 and 2			7,610
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			7,610
6	C redits/P ayments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 7,920			
b	Exempt foreign organizations—tax withheld at source 6b			
C	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d			7,920
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10			310
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 310 Refunded 11			0
1a	To VII-A Statements Regarding Activities During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	It participate or intervene in any political campaign?	. 1a		No
Ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions			
	for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	1 c		No
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \blacktriangleright \$ 0 (2) On foundation managers \blacktriangleright \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
_	on foundation managers 🕨 \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
_	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. з		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No No
ч а b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		.10
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
_	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or	י ו	1	
	By state legislation that effectively amends the governing instrument so that no mandatory directions] !] .	
	that conflict with the state law remain in the governing instrument?	. 6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),			
	and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
L	►MN If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
b	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section $4942(1)(3)$	35	. 63	
٦	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			
	and addresses.	10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►HARVEY KAPLAN Telephone no ►(952)	927-	9338	
	Located at 6566 FRANCE AVENUE SO MINNEAPOLIS MN ZIP+4 5543517			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			<u> </u>
13	and enter the amount of tax-exempt interest received or accrued during the year	•	,	,
	<u> </u>		1	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over	مد ا	Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		V	NI-
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
la	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2014?	1 c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2014?			
	If "Yes," list the years 🟲 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	► 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	21		
	If the foundation had excess business holdings in 2014.).	3b		<u>.</u> .
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
Ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	a L		NI
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	ı I	No

Pa	rt VII-B Sta	tements Rega	rdir	ng Activities for	Wh	ich Form 4720	May	Be Required (cont	inued	')	1 age O
5a	During the year	did the foundation	n pay	or incur any amoun	t to						
	(1) Carry on pro	paganda, or othe	rwise	attempt to influenc	e leg	ıslatıon (section 49	45(e	:)) [?]	√ No		
	(2) Influence th	e outcome of any	spec	ıfıc publıc election (see	section 4955), or to	car	ry			
	on, directly	or indirectly, any	voter	registration drive?.				┌ Yes ┌	√ No		
	(3) Provide a gi	ant to an individu	al for	travel, study, or oth	ners	ımılar purposes?		☐ Yes Ϝ	√ No		
	(4) Provide a gi	ant to an organiza	ition	other than a charita	ble,	etc , organization de	scrib	ped			
	ın section 4	945(d)(4)(A)? (s	ee ins	structions)				┌ Yes ┌	√ No		
	(5) Provide for	any purpose other	than	religious, charitabl	e, sc	ientific, literary, or					
	educational	purposes, or for t	he pr	evention of cruelty t	to ch	ıldren or anımals?.		Yes 🔽	√ No		
b	If any answer is	"Yes" to 5a(1)-(5), d	ıd any of the transad	tion	s fail to qualify unde	r the	exceptions described in			
	Regulations sec	tion 53 4945 or i	nac	urrent notice regard	ling c	lısaster assıstance	(see	instructions)?		5b	
	O rganizations r	elyıng on a curren	t not	ice regarding disast	eras	sistance check her	e	▶↑	- [
С				4), does the foundat							
								T Yes [- _{No}		
				y Regulations section							
6a				ceive any funds, dire			prer	niums on			
									√ No		
ь	•							benefit contract?		6b	No
	If "Yes" to 6b, fi			,	•	., .			ŀ		-
7a	•		vas tl	ne foundation a party	v to a	nrohibited tax shel	lter ti	ransaction? TYes F	- No		
								the transaction?		7b	
								n Managers, Highly			ovees
Pa		Contractors			-,	ustees, i suitae			· u.u	р.	, , , ,
1	List all officers,	directors, trustee	s, foı	ındation managers a	nd t	heir compensation (see i	nstructions).			
				Title, and average		c) Compensation		(d) Contributions to	(e) E:	xpense	account,
	(a) Name and	daddress	1	hours per week evoted to position	(1	(f not paid, enter -0-)		mployee benefit plans I deferred compensation			wances
See	Addıtıonal Data T	ahle		.voccu to position		• ,	una	deterred compensation			
	Additional Data 1	чыс	1								
			┨								
					_				-		
			-								
2	Compensation of	five highest-paid	emp	loyees (other than	thos	e included on line 1-	-see	instructions). If none, er	nter "N	ONE."	
/	. N			(b) Title, and aver	age			(d) Contributions to	(-) [
(a		ss of each emplo nan \$50,000	/ee	hours per week		(c) Compensation	on	employee benefit plans and deferred	1	•	account, wances
	F	····· + · · / · · · /		devoted to positi	on			compensation			
NON	1E										
				1							
									-		
								<u> </u>			
Tota	ı I number of other	employees paid o	vers	\$50,000					1		0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Empart VIIII and Contractors (continued)					
3 Five highest-paid independent contractors for professional serv	ices (see instructions). If none, enter "NONE".				
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation			
NONE					
Total number of others receiving over \$50,000 for professional servi	ces	0			
Part IX-A Summary of Direct Charitable Activities					
List the foundation's four largest direct charitable activities during the tax year. Inclu	do relevant statistical information such as the number of				
organizations and other beneficiaries served, conferences convened, research paper		Expenses			
1					
2					
3					
4					
Part IX-B Summary of Program-Related Investmen		·			
Describe the two largest program-related investments made by the foundation d	luring the tax year on lines 1 and 2	A mount			
1					
2					
All other program-related investments See instructions					
3					
Total. Add lines 1 through 3		0			

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 5.457.234 1h 56.086 1c 1d 5.513.320 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 5.513.320 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 82.700 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 5.430.620 5 271,531 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here $\blacktriangleright \Gamma$ and do not complete this part.) 1 271.531 Tax on investment income for 2014 from Part VI, line 5. 7,610 2a Income tax for 2014 (This does not include the tax from Part VI). . . 2c 7.610 3 3 263.921 4 Λ 4 5 5 263.921 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 263.921 7 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. 1a 281.592 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 281,592 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 281,592 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

	art XIII Undistributed Income (see instru	ictions)			rage J
	Oldistributed Income (see mistri	(a)	(b)	(c)	(d)
		Corpus	Years prior to 2013	2013	2014
1	Distributable amount for 2014 from Part XI, line 7		, , , , , , , , , , , , , , , , , , , ,		263,921
2					
a				0	
ь	·		0		
	Excess distributions carryover, if any, to 2014				
a					
ь					
c	From 2011				
d	From 2012				
е	From 2013 12,909				
f	Total of lines 3a through e	12,909			
4	Qualifying distributions for 2014 from Part				
	XII, line 4 🕨 \$				
а	Applied to 2013, but not more than line 2a			0	
b	Applied to undistributed income of prior years		0		
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election	0			
الہ	required—see instructions)				263,921
	Applied to 2014 distributable amount	17,671			203,721
	Remaining amount distributed out of corpus	17,071			0
5	Excess distributions carryover applied to 2014	0			
	(If an amount appears ın column (d), the same amount must be shown ın column (a).)				
6	Enter the net total of each column as				
Ŭ	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	30,580			
	Prior years' undistributed income Subtract				
	line 4b from line 2b		0		
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount				
-	—see instructions		0		
е	Undistributed income for 2013 Subtract line				
	4a from line 2a Taxable amount—see			0	
_	instructions			U	
f	Undistributed income for 2014 Subtract				
	lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7	Amounts treated as distributions out of				
_	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may	0			
_	be required - see instructions)				
8	Excess distributions carryover from 2009 not	0			
0	applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2015.				
9	Subtract lines 7 and 8 from line 6a	30,580			
10	Analysis of line 9				
	Excess from 2010				
b					
C					
d	42.000				
e	Excess from 2014 17,671				

Check here F if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- **d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Name and address (home or business) a Paid during the year See Additional Data Table	any foundation manager or substantial contributor	recipient	contribution	
Total				281,59
b Approved for future payment				

	PF (2014)					Page 12
	I-A Analysis of Income-Produci		usiness income	Excluded by section	2 512 513 or 514	(e)
	s amounts unless otherwise indicated	(a) Business	(b)	(c)	(d)	Related or exempt function income (See
	n service revenue	code	A mount	Exclusion code	A mount	instructions)
	and contracts from government agencies					
	ership dues and assessments					
	st on savings and temporary cash					6
	nds and interest from securities					67,170
	ntal income or (loss) from real estate					
	-financed property					1
	lebt-financed property					
	rty					
	investment income					
	r (loss) from sales of assets other than cory					220 500
	come or (loss) from special events					338,590
	profit or (loss) from sales of inventory.					
	revenue a					-
						+
е						
	al Add columns (b), (d), and (e).			1		0 405,766
	Add line 12, columns (b), (d), and (e)			1	.3	405,766
	I-B Relationship of Activities to		plishment of E	xempt Purpos	es	
Line No. ▼	Explain below how each activity for whic the accomplishment of the foundation's instructions)					
3	USED TO FUND THE CHARITABLE CON	TRIBUTIONS	MADE BY THE FO	NOITADNUC		
4	USED TO FUND THE CHARITABLE CON					
8	USED TO FUND THE CHARITABLE CON	TRIBUTIONS	MADE BY THE FO	DUNDATION		
		· · · · · · · · · · · · · · · · · · ·				

Form 990-P	F (2014)										Рa	ge 13
Part XVI	Information R Noncharitable					action	ns and F	Relationship	s With			
	organization directly or i	ndırectly e	ngage	ın any of	the following wit						Yes	No
organiza												1
	s from the reporting fou											١
	h									1a(1)		No
	erassets		• • •							1a(2)		No
b Other tra				. 	-					41.74		
	es of assets to a noncha											No
	chases of assets from a											No
	tal of facilities, equipme									1b(3)		No No
	nbursement arrangeme ns or loan guarantees.									1b(5)		No
	rmance of services or r									1b(6)		No
	of facilities, equipment,									─		No
d If the and of the go	swer to any of the above ods, other assets, or se ansaction or sharing arr	e is "Yes," ervices give angement,	compl en by t , show	ete the fol the reporti in column	llowing schedule ing foundation I (d) the value of	e Colum f the fou f the goo	in (b) sho indation r ods, other	uld always sho eceived less th assets, or ser	w the fair ma an fair mark vices receive	rket va et value ed	1	
(a) Line No	(b) Amount involved	(c) Name	of nonci	naritable exe	empt organization	(d)	Description	of transfers, trans	actions, and sha	aring arra	ngemer	its
-												
describe	undation directly or indi d in section 501(c) of t complete the following (a) Name of organizatio	he Code (o schedule		nan sectio	•	ın secti	-		ription of relati	.厂Y€ onship	es F	- _{No}
the	der penalties of perjury, best of my knowledge a prmation of which prepa *****	and belief,	ıt ıs trı	ue, correc					han taxpaye May the return		sed on	all
	Signature of officer or t	rustee			Date	•	Title		below	tr)? 🔽 1		
	Print/Type preparer's BJ HOFFMAN	name	Prepa	arer's Sıgn	nature	Date 2015	5-04-24	Check if self- employed ▶	PTIN P	001725	524	
Paid Preparer Use	Firm's name FCITRIN COOPERMA	N & COMP	ANY L	LP				Firm's EIN ►	 22-242896	5		
Only	1800 JFK BOULEVAI PHILADELPHIA, PA		FLOOR					Phone no (2)	15)545-480	00		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1,300 SHS ARTHROCARE CORP	Р	2010-04-07	2014-01-03
1,258 0095 SHS COMMERCE BANCSHARES INC	Р	2000-01-01	2014-03-12
850 SHS ENDO HEALTH SOLUTIONS INC	Р	2013-05-22	2014-03-03
200 SHS LAB CORP AMER HOLDINGS	Р	2009-09-08	2014-08-19
2,500 SHS LIFE TECHNOLOGIES CORP	Р	2005-03-01	2014-02-04
1,700 SHS NOKIA CORP ADR	Р	2004-04-14	2014-08-11
600 SHS PROCTER & GAMBLE CO	Р	1971-07-27	2014-10-24
97 SHS PROTHENA CORP PLC	Р	2007-04-19	2014-08-18
800 SHS SALIX PHARMACEUTICALS	Р	2012-08-01	2014-08-11
500 SHS SODASTREAM INTERNATIONAL LT	Р	2011-03-21	2014-12-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
58,006		39,596	18,410
57,159		8,284	48,875
65,803		29,161	36,642
21,153		12,743	8,410
190,328		122,719	67,609
13,105		27,307	-14,202
51,765		696	51,069
2,056		950	1,106
114,334		35,716	78,618
10,424		20,951	-10,527

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

(I) Gains (Col (h) gain minus	ing gain in column (h) and owned by the foundation on 12/31/69		Complete only for assets shown
col (k), but not less than -0-) (Losses (from col (h))	(k) Excess of col (ı) over col (յ), ıf any	(j) Adjusted basis as of 12/31/69	(i) F M V as of 12/31/69
18,4			
48,8			
36,6			
8,4			
67,6			
-14,2			-
51,0			
1,1			
78,€			
-10,5			
4 5 4 5 6	col (k), but not less than -0-)	(k) Excess of col (I) over col (j), If any col (k), but not less than -0-) over col (h) 18,4 48,8 36,6 8,4 -14,2 51,0 1,1 78,6	(i) Adjusted basis as of 12/31/69 (k) Excess of col (i) over col (j), if any (k) Excess of col (i) Losses (from col (h)) 18,4 48,8 36,6 8,4 67,6 -14,2 51,0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
400 SHS TRAVELERS COS INC	Р	2000-05-20	2014-05-22
400 SHS TRIMBLE NAV LTD	Р	2005-08-15	2014-03-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
57,886		17,548	40,338
15,953		3,711	12,242

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets show	(I) Gains (Col (h) gain minus		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) or Losses (from col (h))
			40,338
			12,242

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HARVEY KAPLAN	PRESIDENT	0	0	0
6566 FRANCE AVENUE SO SUITE 701 EDINA,MN 55435	5 00			
MARJORIE KAPLAN	VICE PRESIDENT	0	0	0
6566 FRANCE AVENUE SO SUITE 701 EDINA,MN 55435	1 00			
HELEN KAPLAN	TREASURER	0	0	0
139 W 85TH STREET 5 NEW YORK,NY 10024	2 00			
LAURA KAPLAN	DIRECTOR	0	0	0
2828 SUNSET BLVD MINNEAPOLIS,MN 55416	1 00			
RACHEL KAPLAN	SECRETARY	0	0	0
1714 W BYRON CHICAGO,IL 60613	1 00			
BOB RIESMAN	DIRECTOR	0	0	0
1714 W BYRON CHICAGO,IL 60613	1 00			
LEAH KAPLAN	DIRECTOR	0	0	0
2117 PINE STREET PHILADELPHIA,PA 19103	1 00			
ROSS KAPLAN	DIRECTOR	0	0	0
2828 SUNSET BLVD MINNEAPOLIS,MN 55416	1 00			
JON SMOLLEN	DIRECTOR	0	0	0
2117 PINE STREET PHILADELPHIA,PA 19103	1 00			

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ALZHEIMER'S ASSOCIATION- NYC CHAPTER 360 LEXINGTON AVENUE 4TH FLOOR NEW YORK,NY 10017		NC	MEDICAL	500
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET 11TH FLOOR NEW YORK,NY 10018		NC	JEWISH SOCIAL SERVICES	6,000
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK,NY 10158		NC	JEWISH SOCIAL SERVICES	1,500
AVODAH 4707 N BROADWAY 3RD FLOOR CHICAGO,IL 60640		NC	JEWISH EDUCATION	3,500
AZ SCIENCE CENTER 600 E WASHINGTON ST PHOENIX,AZ 85004		NC	EDUCATION	111
BETH EL SYNAGOGUE 5225 BARRY STREET MINNEAPOLIS,MN 55416		NC	JEWISH RELIGIOUS ORGANIZATION	16,939
BLAKE SCHOOL PO BOX 86 MINNEAPOLIS,MN 55486		NC	EDUCATION	500
BROWN UNIVERSITY PO BOX 1877 PROVIDENCE, RI 029121877		NC	EDUCATION	2,000
BZBI SYNAGOGUE 300 S 18TH STREET PHILADELPHIA,PA 19103		NC	JEWISH RELIGIOUS ORGANIZATION	7,980
CAMP RAMAH IN WISCONSIN 65 E WACKER PLACE SUITE 1200 CHICAGO,IL 60601		NC	JEWISH CAMPING	5,000
CBST CONGREGATION BEIT SIMCHAT TORAH 57 BETHUNE STREET NEW YORK,NY 10014		NC	JEWISH RELIGIOUS ORGANIZATION	2,500
CITY MEALS ON WHEELS 355 LEXINGTON AVENUE NEW YORK,NY 10017		NC	EMERGENCY FOOD AND SHELTER	1,000
DIANA CHAZIN LEVITT MEMORIAL FUND 13100 WAYZATA BLVD SUITE 200 MINNETONKA,MN 55305		NC	MEDICAL	500
DOCTORS WITHOUT BORDERS USA PO BOX 5030 HAGGERSTOWN, MD 217415030		NC	MEDICAL	1,000
DOROT 171 W 85TH STREET NEW YORK,NY 10024		NC	JEWISH SOCIAL SERVICES	1,000
Total				281,592

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
FLAME PO BOX 590359 SAN FRANCISCO,CA 94102		NC	ISRAELI EDUCATION	2,000
FORWARD ASSN 125 MAIDEN LANE 8TH FLOOR NEW YORK,NY 10038		NC	JEWISH CULTURAL	250
FRIENDS OF YEMIN ORDE 4340 EAST-WEST HIGHWAY SUITE 202 BETHESDA,MD 20814		NC	JEWISH CULTURAL	1,500
HERZL CAMP 7204 WEST 27TH STREET SUITE 226 ST LOUIS PARK,MN 55426		NC	JEWISH CAMPING	200
HMJDS 4330 CEDAR LAKE ROAD ST LOUIS PARK,MN 55416		NC	JEWISH EDUCATION	25,000
ILLINOIS HOLOCAUST MUSEUM AND EDUCATION CENTER 9603 WOODS DR SKOKIE,IL 60077		NC	JEWISH CULTURAL	192
ISRAEL GUIDE DOG CENTER FOR THE BLIND 968 EASTON RD SUITE H WARRINGTON,PA 18976		NC	JEWISH SOCIAL SERVICES	1,000
JEVS HUMAN SERVICES 1845 WALNUT STREET 7TH FLOOR PHILADELPHIA,PA 19103		NC	JEWISH COMMUNITY ORGANIZATION	33,000
JEWISH CHILDREN FAMILY SERVICES (JCFS) 216 W JACKSON ST 818 CHICAGO,IL 60606		NC	JEWISH SOCIAL SERVICES	10,000
JEWISH COMMUNITY ACTION 2375 UNIVERSITY AVE STE 150 ST PAUL, MN 55114		NC	JEWISH COMMUNITY ORGANIZATION	1,000
JEWISH COMMUNITY ASSOCIATION OF GREATER PHOENIX 12701 NO SCOTTSDALE RD 202 SCOTTSDALE, AZ 85034		NC	JEWISH COMMUNITY ORGANIZATION	15,000
JEWISH COMMUNITY RELATIONS COUNCIL (JCRC) 12 N 12TH ST SUITE 480 MINNEAPOLIS,MN 55403		NC	JEWISH COMMUNITY ORGANIZATION	5,000
JEWISH COUNCIL FOR YOUTH SERVICES (JCYS) 180 W WASHINGTON ST SUITE 1100 CHICAGO,IL 60602		NC	JEWISH CAMPING	1,500
JEWISH FAMILY AND CHILDREN SERVICE (JFCS) 2033 N 7TH ST PHOENIX,AZ 85006		NC	JEWISH SOCIAL SERVICES	500
JEWISH FAMILY AND CHILDREN'S SERVICE OF MINNEAPOLIS 13100 WAYZATA BLVD SUITE 200 MINNETONKA, MN 55305		NC	JEWISH SOCIAL SERVICES	1,000
Total			3a	281,592

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
JEWISH FAMILY SERVICES OF KC 5801 W 115TH STREET SUTIE 103 OVERLAND PARK,KS 66211		NC	JEWISH SOCIAL SERVICES	1,000
JEWISH FEDERATION OF CHICAGO 30 S WELLS STREET ROOM 3134 CHICAGO,IL 60606		NC	JEWISH COMMUNITY ORGANIZATION	4,500
JEWISH FEDERATION OF PHILADELPHIA 2100 ARCH STREET PHILADELPHIA,PA 19103		NC	JEWISH COMMUNITY ORGANIZATION	20,000
JEWISH FEDERATION OF MINNEAPOLIS 13100 WAYZATA BLVD SUITE 200 MINNETONKA,MN 55305		NC	JEWISH COMMUNITY ORGANIZATION	22,300
JEWISH FREE LOAN 3443 N CENTRAL AVE PHOENIX,AZ 85012		NC	JEWISH SOCIAL SERVICES	2,000
JEWISH GENETIC DISEASES CENTER 12701 NO SCOTTSDALE RD 201 SCOTTSDALE,AZ 85254		NC	MEDICAL	10,000
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK,NY 10021		NC	JEWISH CULTURAL	1,500
JEWISH RECONSTRUCTION CONGREGATION 303 DODGE AVENUE EVANSTON,IL 60202		NC	JEWISH RELIGIOUS ORGANIZATION	3,000
JEWISH RECOVERY NETWORK 9225 MEDICINE LAKE ROAD APT 111 MINNEAPOLIS,MN 55427		NC	MEDICAL	500
JOINT DISTRIBUTION COMMITTEE PO BOX 4124 NEW YORK,NY 10163		NC	JEWISH SOCIAL SERVICES	1,500
JR MASTERMAN HOME AND SCHOOL ASSOCIATION 1699 SPRING GARDEN STREET PHILADELPHIA,PA 19130		NC	EDUCATION	10,000
KENESSETH ISRAEL 4330 W 28TH ST ST LOUIS PARK, MN 55416		NC	JEWISH RELIGIOUS ORGANIZATION	1,750
MASORTI 475 RIVERSIDE DRIVE SUITE 832 NEW YORK,NY 10115		NC	JEWISH RELIGIOUS ORGANIZATION	3,000
MIM (MUSICAL INSTRUMENT MUSEUM) 4725 E MAYO BLVD PHOENIX,AZ 85050		NC	GENERAL CULTURAL	250
MINNEAPOLIS JEWISH COMMUNITY FOUNDATION 13100 WAYZATA BLVD SUITE 200 MINNETONKA, MN 55305		NC	JEWISH SOCIAL SERVICES	18,000
Total			🕨 3a	281,592

				_
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
MOCA 4604 CHICAGO AVE MINNEAPOLIS,MN 55407		NC	MEDICAL	100
NEWISRAEL FUND PO BOX 96712 WASHINGTON, DC 200777438		NC	JEWISH COMMUNITY ORGANIZATION	10,500
NEW YORK CARES 65 BROADWAY 19TH FLOOR NEW YORK,NY 10006		NC	EDUCATION	1,000
NEWYORK PUBLIC THEATER 425 LAFAYETTE STREET NEWYORK,NY 10003		NC	COMMUNITY ORGANIZATION	1,000
OR TZION CONGREGATION 9096 EAST BAHIA DRIVE SCOTTSDALE, AZ 85260		NC	JEWISH RELIGIOUS ORGANIZATION	830
PLANNED PARENTHOOD 434 WEST 33RD STREET NEW YORK, NY 10001		NC	MEDICAL	1,000
SABES JCC 4330 S CEDAR LAKE ROAD MINNEAPOLIS,MN 55416		NC	JEWISH COMMUNITY ORGANIZATION	2,500
SHALVA PO BOX 46375 CHICAGO,IL 60646		NC	JEWISH COMMUNITY ORGANIZATION	1,000
STEP (ST LOUIS PK EMERGENCY PROGRAM) 6812 W LAKE ST ST LOUIS PARK, MN 55426		NC	SOCIAL SERVICE	1,000
THE ARK 6450 NORTH CALIFORNIA AVENUE CHICAGO,IL 60645		NC	JEWISH SOCIAL SERVICES	10,000
UJA-FEDERATION OF NY 130 EAST 59TH STREET NEW YORK, NY 10022		NC	JEWISH COMMUNITY ORGANIZATION	4,300
UNIVERSITY OF MINNESOTA FOUNDATION 200 OAK STREET SE MINNEAPOLIS,MN 55455		NC	EDUCATION	640
WORLD JEWISH CONGRESS 501 MADISON AVENUE NEW YORK, NY 10022		NC	JEWISH COMMUNITY ORGANIZATION	1,000
YESHIVA TIFFERES NAFTOLI 8998 ROUTE 18 OLD BRIDGE, NJ 08857		NC	JEWISH COMMUNITY ORGANIZATION	250
Total				281,592

TY 2014 Accounting Fees Schedule

Name: KAPLAN FAMILY FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,615	1,615		0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491128002225

TY 2014 Investments Corporate Stock Schedule

Name: KAPLAN FAMILY FOUNDATION

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS CORPORATE STOCK	2,158,258	5,638,450



TY 2014 Other Decreases Schedule

Name: KAPLAN FAMILY FOUNDATION

Description	Amount
COST ADJUSTMENTS	228

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TY 2014 Other Expenses Schedule

Name: KAPLAN FAMILY FOUNDATION

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEES	25	25		0
OFFICE SUPPLIES	297	297		0

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TY 2014 Other Professional Fees Schedule

Name: KAPLAN FAMILY FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT SERVICES	703	703		0

TY 2014 Taxes Schedule

Name: KAPLAN FAMILY FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	14,478	14,478		0