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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation: BARATZ FAMILY FOUNDATION INC.

A Employer identification number: 41-1295774

Number and street (or P O box number if mail is not delivered to street address): 600 SOUTH HWY 169 #1660

Room/suite:

B Telephone number (see instructions):

City or town, state or province, country, and ZIP or foreign postal code: MINNEAPOLIS MN 55426

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 853,892

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Line	Revenue	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc , received (attach schedule)	746,309			
2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	18,609	18,609	18,609	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-5,506			
b	Gross sales price for all assets on line 6a 235,925				
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) STMT 1	-6,410	-6,410	-6,410	
12	**Total.** Add lines 1 through 11	753,002	12,199	12,199	

Line	Operating and Administrative Expenses	(a)	(b)	(c)	(d)
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 2	3,631	3,631	3,631	
c	Other professional fees (attach schedule)				
17	Interest	18	18	18	
18	Taxes (attach schedule) (see instructions) STMT 3	46	46	46	
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (att sch) STMT 4	22	22	22	
24	**Total operating and administrative expenses.** Add lines 13 through 23	3,717	3,717	3,717	0
25	Contributions, gifts, grants paid	333,032			333,032
26	**Total expenses and disbursements.** Add lines 24 and 25	336,749	3,717	3,717	333,032
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	416,253			
b	**Net investment income** (if negative, enter -0-)		8,482		
c	**Adjusted net income** (if negative, enter -0-)			8,482	

SCANNED MAY 2 9 2015

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2014)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	112,925	33,757	33,757
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att. schedule) ▶ Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 5	353,685	799,699	792,541
	c	Investments – corporate bonds (attach schedule) SEE STMT 6	10,000	10,000	10,000
	11	Investments – land, buildings, and equipment. basis ▶ Less accumulated depreciation (attach sch.) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) SEE STATEMENT 7		25,200	17,594
	14	Land, buildings, and equipment: basis ▶ Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	476,610	868,656	853,892
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	476,610	868,656	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	476,610	868,656	
	31	**Total liabilities and net assets/fund balances** (see instructions)	476,610	868,656	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	476,610
2	Enter amount from Part I, line 27a	2	416,253
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	
4	Add lines 1, 2, and 3	4	892,863
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	24,207
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	868,656

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-5,506
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	-1,201

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	314,248	383,826	0.818725
2012	247,233	336,874	0.733903
2011	266,786	339,474	0.785881
2010	290,153	512,412	0.566249
2009	158,283	322,088	0.491428

2	Total of line 1, column (d)	2	3.396186
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.679237
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	717,141
5	Multiply line 4 by line 3	5	487,109
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	85
7	Add lines 5 and 6	7	487,194
8	Enter qualifying distributions from Part XII, line 4	8	333,032

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	170
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	170
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	170
6	Credits/Payments.		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	170
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	

Website address ▶ ATTORNEY GENERAL OF MINNESOTA

14 The books are in care of ▶ STAN BARATZ Telephone no. ▶

600 SOUTH HWY 169 #701

Located at ▶ MINNEAPOLIS MN ZIP+4 ▶ 55426

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STAN BARATZ 600 SOUTH HY 169 #701	MINNEAPOLIS MN 55426	PRESIDENT 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes.		
a	Average monthly fair market value of securities	1a	567,831
b	Average of monthly cash balances	1b	160,231
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	728,062
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	728,062
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	10,921
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	717,141
6	**Minimum investment return.** Enter 5% of line 5	6	35,857

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	35,857
2a	Tax on investment income for 2014 from Part VI, line 5	2a	170		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	170
3	Distributable amount before adjustments Subtract line 2c from line 1			3	35,687
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	35,687
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	35,687

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	333,032
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	333,032
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	333,032

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					35,687
2 Undistributed income, if any, as of the end of 2014.					
a Enter amount for 2013 only					
b Total for prior years: 20____, 20____, 20____					
3 Excess distributions carryover, if any, to 2014:					
a From 2009	142,454				
b From 2010	199,081				
c From 2011	249,960				
d From 2012	230,499				
e From 2013	295,223				
f **Total** of lines 3a through e		1,117,217			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 333,032					
a Applied to 2013, but not more than line 2a					
b Applied to undistributed income of prior years (Election required – see instructions)					
c Treated as distributions out of corpus (Election required – see instructions)					
d Applied to 2014 distributable amount					35,687
e Remaining amount distributed out of corpus		297,345			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,414,562			
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount – see instructions					
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions					
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)					
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)		142,454			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a		1,272,108			
10 Analysis of line 9.					
a Excess from 2010	199,081				
b Excess from 2011	249,960				
c Excess from 2012	230,499				
d Excess from 2013	295,223				
e Excess from 2014	297,345				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test – enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

STAN BARATZ
600 SOUTH HY 169 #701 MINNEAPOLIS MN 55426

b The form in which applications should be submitted and information and materials they should include.

NO SPECIFIC FORMAT

c Any submission deadlines:

NO SUBMISSION DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

NO SPECIFIC RESTRICTIONS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ZB ACCOUNT - SEE ATTACHED STATEMEMT				131,198
SB ACCOUNT - SEE ATTACHED STATEMENT				201,834
Total			▶ 3a	333,032
b Approved for future payment				
N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	18,609	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	17,905	-23,411
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b PRIOR YEAR RECLASSIFICATION			14	-6,410	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		30,104	-23,411

13 Total. Add line 12, columns (b), (d), and (e) 13 6,693

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

DAA

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Signature of officer or trustee: [signature] Date: 5/15/15 Title: PRESIDENT

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
WILLIAM P PERRON	WILLIAM P PERRON	05/14/15	

Firm's name ▶ PERRON & EWALD LTD — PTIN P00261142

Firm's address ▶ 12219 WOOD LAKE DR BURNSVILLE, MN 55337-1562 — Firm's EIN ▶ 41-1531705 — Phone no 952-894-9711

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
BARATZ FAMILY FOUNDATION INC.	41-1295774

Organization type (check one).

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33^1/_3$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: BARATZ FAMILY FOUNDATION INC.

Employer identification number: 41-1295774

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STAN BARATZ 600 SOUTH HWY 169 #701 MINNEAPOLIS MN 55426	$ 611,347	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
2	SHIRLEY BARATZ 600 SOUTH HWY 169 #701 MINNEAPOLIS MN 55426	$ 128,712	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
3	KEN FINK 600 SOUTH HWY 169 #701 MINNEAPOLIS MN 55426	$ 5,750	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
BARATZ FAMILY FOUNDATION INC.	41-1295774

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	STOCK	$ 64,445	05/01/14

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	NORTHLAND SECURITIES	$ 25,200	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Form 990-PF Capital Gains and Losses for Tax on Investment Income 2014

For calendar year 2014, or tax year beginning , and ending

Name	Employer Identification Number
BARATZ FAMILY FOUNDATION INC.	41-1295774

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	NORTHSTAR REALTY	P	11/12/07	07/01/14
(2)	NORTHSTAR ASSET	P	11/12/07	07/01/14
(3)	RUDOLPH TECHNOLOGIES	P	09/30/90	05/01/14
(4)	RUDOLPH TECHNOLOGIES	P	09/30/90	05/01/14
(5)	AMERICAN POWER	P	09/18/14	09/18/14
(6)	BLACKSTONE GROUP	P	09/18/14	09/18/14
(7)	MARK WEST	P	09/18/14	09/18/14
(8)	PENTAIR	P	09/18/14	09/18/14
(9)	GENERAL ELECTRIC	P	07/25/01	08/12/14
(10)	ACCURAY INC	P	11/19/07	06/12/14
(11)	ACCURAY INC	P	11/19/07	08/06/14
(12)	LTCG DIST			
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	8		4	4
(2)	9		4	5
(3)	36,755		37,000	-245
(4)	27,061		27,445	-384
(5)	52,604		52,740	-136
(6)	16,285		16,575	-290
(7)	38,512		39,090	-578
(8)	20,110		20,307	-197
(9)	12,705		21,908	-9,203
(10)	8,465		15,505	-7,040
(11)	5,506		10,853	-5,347
(12)	17,905			17,905
(13)				
(14)				
(15)				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)				4
(2)				5
(3)				-245
(4)				-384
(5)				-136
(6)				-290
(7)				-578
(8)				-197
(9)				-9,203
(10)				-7,040
(11)				-5,347
(12)				17,905
(13)				
(14)				
(15)				

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
PRIOR YEAR RECLASSIFICATION	$ -6,410	$ -6,410	$ -6,410
TOTAL	$ -6,410	$ -6,410	$ -6,410

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	$ 3,631	$ 3,631	$ 3,631	$
TOTAL	$ 3,631	$ 3,631	$ 3,631	$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX PAID	$ 21	$ 21	$ 21	$
MN TAX PAID	25	25	25	
TOTAL	$ 46	$ 46	$ 46	$ 0

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
BANK FEES	22	22	22	
TOTAL	$ 22	$ 22	$ 22	$ 0

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MISC	$ 353,685	$ 799,699	COST	$ 792,541
TOTAL	$ 353,685	$ 799,699		$ 792,541

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MISC	$ 10,000	$ 10,000	COST	$ 10,000
TOTAL	$ 10,000	$ 10,000		$ 10,000

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
NORTHLAND SECURITIES	$	$ 25,200	COST	$ 17,594
TOTAL	$ 0	$ 25,200		$ 17,594

Federal Statements

Statement 8 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
	$
TOTAL	$ 0

Statement 9 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
INSURANCE POLICY FOR BENEFIT OF FOUNDATION	$ 24,122
IRS TAX PAID	83
ROUNDING	2
TOTAL	$ 24,207

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
NO SPECIFIC FORMAT

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
NO SUBMISSION DEADLINES

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
NO SPECIFIC RESTRICTIONS

BARATZ FOUNDATION PART X - 2014

	ZB	ZB	SB	SB OTH	TOTAL
STOCK					
JANUARY	82210	10000	295540		387750
FEBRUARY	79080	10000	310720		399800
MARCH	80580	10000	311830		402410
APRIL	78980	10000	308979		397959
MAY	70160	10000	314788		394948
JUNE	70160	10000	320864	18881	419905
JULY	66040	10000	374373	18881	469294
AUGUST	49552	10000	606233	18881	684666
SEPTEMBER	47868	10000	623854	36475	718197
OCTOBER	46944	10000	737409	36475	830828
NOVEMBER	48692	10000	774031	36475	869198
DECEMBER	47720	10000	744821	36475	839016
TOTAL					6813971
AVERAGE					567830.9
CASH					
JANUARY	19052		92888		111940
FEBRUARY	19002		84649		103651
MARCH	19002		85579		104581
APRIL	19442		27969		47411
MAY	810		87135		87945
JUNE	810		81282		82092
JULY	-4345		532068		527723
AUGUST	10202		264546		274748
SEPTEMBER	137714		220442		358156
OCTOBER	17844		98306		116150
NOVEMBER	17484		57142		74626
DECEMBER	17009		16748		33757
TOTAL					1922780
AVERAGE					160231.7

STAN BARATZ 2014 DONATIONS – Paid from Baratz Family Foundation

DATE ISSUED	*PAYEE*	DATE CLEARED	AMOUNT	DED. AMT
1/3/14	ADL 605 3rd Ave New York, NY 10158-3560	#2397 JAN	625.00	625.00
1/21/14	Scripps Research Institute 130 Scripps Way, #482 Jupiter, FL 33458	#2398 FEB	170.00	170.00
2/4/14	Diana Chazin Levitt Memorial Fund c/o Jewish Community Foundation 13100 Wayzata Blvd, Suite 200 Minnetonka, MN 55305	#2430 FEB	250.00	250.00
2/4/14	JDRF 3001 Metro Drive, Suite 100 Bloomington, MN 55425	#2431 FEB	2500.00	2500.00
2/4/14	Appetite For Change 2900 Fremont Ave N #107 Minneapolis, MN 55411	#2432 FEB	100.00	100.00
2/4/14	Baseline Club, Inc. 312 Central Ave SE, Suite 417 Minneapolis, MN 55414	#2433 FEB	100.00	100.00
2/4/14	Project Extreme 335 Central Ave Lawrence, NY 11559	#2434 FEB	2000.00	2000.00
2/4/14	Alzheimer's Association 7900 W. 78th Street, Suite 100 Minneapolis, MM 55439	#2435 FEB	1200.00	1200.00
2/4/14	Baby's Space 1042 18th Ave. SE Minneapolis, MN 55414	#2436 FEB	300.00	300.00
2/4/14	Hearts & Hands 2608 Blaisdell Ave S Minneapolis, MN 55408	#2437 FEB	100.00	100.00
2/4/14	Reach for Resources, Inc. 1001 Hey. 7 #235 Hopkins, MN 55305	#2438 FEB	250.00	250.00
2/4/14	Birthright Israel Foundation 33 East Street, 7th Floor New York, NY 10016	#2439 FEB	300.00	300.00
2/4/14	Orthodox Union Eleven Broadway, 14th Floor New York, NY 10004	#2440 FEB	36.00	36.00
2/4/14	Women's Endowment Fund Jewish Community foundation 13100 Wayzata Blvd., Ste 200 Minnetonka, MN 55305	#2441 FEB	1200.00	1200.00

2/4/14	Children's Wish Foundation 8615 Roswell Road Atlanta, GA 30350-1822	#2442 FEB	25.00	25.00
2/17/14	University of MN Foundation 200 Oak Street, Ste 500 Minneapolis, MN 55445	#2399 MAR	1000.00	1000.00
3/5/14	Pediatric Cancer Foundation P O Box 785 Mamaroneck, NY 10543	#2400 MAR	100.00	100.00
3/14/14	Torah Academy 2800 Joppa Ave Minneapolis, MN 55416	#2501 MAR	100.00	100.00
3/14/14	Sabes JCC 4330 S. Cedar Lake Rd Minneapolis, MN 55416	#2502 APR	1000.00	1000.00
3/15/14	MS Society c/o Dannon Shiff 17440 6th Ave N Plymouth, MN 55447	#2504 MAY	100.00	100.00
3/15/14	Children's Cancer Research Fund 7301 Ohms Lane, Ste 460 Minneapolis, MN 55439	#2505 MAR	1000.00	1000.00
3/16/14	National MS Society P O Box 4527 New York, NY 10163	#2506 APR	100.00	100.00
3/16/14	Susan G. Komen Twin Cities Race for the Cure c/o Richard Proman 3446 Oakton Drive Minnetonka, MN 55305	#2507 APR	100.00	100.00
3/20/14	Foundation Fighting Blindness 977 Lakeview Parkway, Suite 140 Vernon Hills, IL 60061	#2508 APR	200.00	200.00
3/20/14	Fresh Air Fund c/o Ana Berman 100 Riverside Drive, Apt 5d New York, NY 10024-4822	#2509 MAR	100.00	100.00
4/1/14	ADL 120 S. LaSalle Street, Ste 1150 Chicago, IL 60603	#2443 APR	15000.00	15000.00
4/1/14	Common Bond Communities 328 Kellogg Blvd W St Paul, MN 55102	#2445 APR	500.00	500.00
4/1/14	Youth Frontiers 6009 Excelsior Blvd Minneapolis, MN 55416	#2446 APR	100.00	100.00
4/4/14	Americans United 1301 K Street NW, Ste 850 E Washington, DC 20005	#2447 APR	75.00	75.00

4/1/14	Jewish Housing & Programming (J-HAP) 13100 Wayzata Blvd, Ste 300 Minneapolis, MN 55305	#2448 APR	100.00	100.00
4/1/14	Minneapolis Jewish Federation 13100 Wayzata Blvd Ste 200 Minnetonka, MN 55305-9590	#2449 APR	40000.00	40000.00
4/7/14	Leukemia & Lymphoma Society c/o Northwestern Mutual 100 Washington Square, Ste 1200 Minneapolis, MN 55401	#2511 APR	500.00	500.00
4/17/14	Pacer Center 8161 Normandale Blvd Minneapolis, MN 55437-1044	#2513 APR	200.00	200.00
4/17/14	Susan G. Komen Race for the Cure c/o Arlene Leibovich 3550 Fairway Lane Minnetonka, MN 55305	#2513 APR	100.00	100.00
4/24/14	Minnesota Orchestra 1111 Nicollet Mall Minneapolis, MN 55403	#2514 APR	150.00	150.00
4/24/14	Humor to Fight the Tumor 16404 Eagle Ridge Drive Minnetonka, MN 55345	#2515 MAY	200.00	200.00
4/24/14	World Without Genocide 875 Summit Ave St Paul, MN 55105	#2516 APR	250.00	250.00
4/24/14	Herzl Camp 7204 W. 27th Street, Ste 226 St. Louis Park, MN 55426	#2517 MAY	100.00	100.00
5/15/14	Minneapolis Jewish Federation 13100 Wayzata Blvd, Ste 200 Minnetonka, MN 55305	#2450 MAY	1000.00	1000.00
5/21/14	Carlson School of Management University of MN Foundation P O Box 860266 Minneapolis, MN 55486-0266	#2552 MAY	400.00	400.00
5/21/14	Jewish Community Relations Council 12 North 12th Street, Ste 480 Minneapolis, MN 55403	#2553 MAY	2000.00	1840.00
5/21/14	Cystic Fibrosis Foundation 6931 Arlington Rd, 2nd Floor Bethesda, MD 20814	#2554 JUN	100.00	100.00
5/21/14	Southern Poverty Law Center 400 Washington Ave P O Box 5632 Montgomery, AL 36177-7459	#2555 MAY	100.00	100.00

5/21/14	Friends of Yad LaKashish P O Box 494 Englewood, NJ 07631	#2556 JUN	100.00	100.00
5/21/14	Bridging 201 W. 87th Street Bloomington, MN 55420	#2557 MAY	200.00	200.00
5/21/14	Smile Train P O Box 96231 Washington, DC 20090-6231	#2558 JUN	100.00	100.00
5/21/14	Matter 7005 Oxford Street St. Louis Park, MN 55426	#2559 MAY	500.00	500.00
5/21/14	The Israel Project 2020 K Street NW, Ste 7600 Washington, DC 20006	#2560 MAY	1800.00	1800.00
5/21/14	Summit Academy 935 Olson Memorial Hwy Minneapolis, MN 55405	#2562 MAY	500.00	500.00
5/22/14	Israel Scouts Twin Cities, Inc 4665 Terrace View Lane Plymouth, MN 55427	#2563 JUN	300.00	300.00
6/5/14	Adath Jeshurun Congregation 10500 Hillside Lane W Minnetonka, MN 55305	#2564 JUN	3560.00	3560.00
6/5/14	Doctors Without Borders 333 7th Ave, 2nd Floor New York, NY 10001	#2565 JUN	100.00	100.00
6/5/14	Boys & Girls Clubs 690 Jackson Street St Paul, MN 55130	#2566 JUN	200.00	200.00
6/5/14	Mothers Against Drunk Driving P O Box 152274 Irving, TX 75015-2274	#2567 JUN	30.00	30.00
6/16/14	Foundation Fighting Blindness 977 Lakeview Parkway, Ste. 140 Vernon Hill, Il 60061	#2568 JUN	100.00	100.00
6/16/14	Sabes JCC 4330 S. Cedar Lake Rd Minneapolis, MN 55416	#2569 JUN	1000.00	916.10
6/16/14	Children's HeartLink 5075 Arcadia Ave Minneapolis, MN 55436	#2570 JUN	300.00	300.00
6/16/14	Miracles of Mitch Foundation 7835 Telegraph Rd Bloomington, MN 55438	#2571 JUN	150.00	150.00
6/16/14	Paul Adelman Golf Classic 3630 Oakton Ridge Minnetonka, MN 55305	#2572 JUN	450.00	255.00

6/23/14	US Treasury (not deductible)	#2573 JUL	83.00	-0-
6/23/14	State of MN (not deductible)	#2574 JUN	25.00	-0-
6/27/14	Baseline Club 312 Central Ave SE #417 Minneapolis, MN 55414	#2575 JUL	150.00	150.00
6/27/14	Food for your Soul 3620 Phillips Parkway St. Louis Park, MN 55426	#2526 JUL	500.00	500.00
6/27/14	Create A Memory Foundation c/o Ron Zamansky 80 S. 8th Street, Ste. 3901 Minneapolis, MN 55402	#2527 JUL	300.00	300.00
8/5/14	Paul Adelman Children With Disabilities Endowment Fund 3630 Oakton Ridge Minneapolis, MN 55305	#2528 AUG	25.00	25.00
8/5/14	Twin Cities Public TV (TPT) P O Box 64861 St. Paul, MN 55164-0861	#2529 AUG	50.00	50.00
8/5/14	Beacon 2610 University Ave S, Ste. 100 St. Paul, MN 55114	#2530 AUG	1000.00	1000.00
8/5/14	Minneapolis Jewish Federation 13100 Wayzata Blvd, Ste. 200 Minneapolis, MN 55305-1810	#2531 AUG	57000.00	57000.00
8/5/14	Living Legacy Jewish Family Foundation 2845 Hedberg Drive Minnetonka, MN 55305	#2532 AUG	4000.00	4000.00
9/12/14	Jewish Community Action (JAC) 2375 University Ave W, Ste. 150 St. Paul, MN 55114	#2533 SEP	5000.00	5000.00
9/12/14	Heilicher Minneapolis Jewish Day School 4330 Cedar Lake Rd Minneapolis, MN 55416	#2534 SEP	1000.00	1000.00
9/12/14	Yachad Eleven Broadway, 14th Floor New York, NY 10004	#2535 SEP	36.00	36.00
9/12/14	The Israel Bridge 3560 Fairway Court Minnetonka, MN 55305	#2536 OCT	600.00	600.00
9/12/14	Twin Cities Public TV (TPT) P O Box 64861 St. Paul, MN 55164-0861	#2537 SEP	100.00	100.00
9/12/14	Special Olympics 1133 19th St NW Washington, DC 20036-3604	#2538 SEP	25.00	25.00

9/12/14	JFCS 13100 Wayzata Blvd, Ste 400 Minnetonka, MN 55305-1839	#2539 SEP	250.00	250.00
9/29/14	UCSJ 2200 Pennsylvania Ave NW East Tower, 4th Floor Washington, DC 20037	#2540 OCT	300.00	300.00
9/29/14	Cure Cervical Cancer 8900 Wilshire Blvd, Ste. 360 Beverly Hills, CA 90211	#2541 OCT	700.00	700.00
9/29/14	Adath Jeshurun Congregation 10500 Hillside Lane West Minnetonka, MN 55305	#2542 OCT	100.00	100.00
11/6/14	Minneapolis Jewish Federation Women's Endowment Fund 13100 Wayzata Blvd, Ste. 200	#2543 NOV	1800.00	1800.00
11/6/14	Minneapolis Golf Club (Reimb Stan) 2001 Flag Ave St. Louis Park, MN 55426	#2544 NOV	1236.67	1236.67
11/6/14	Adath Jeshurun Congregation 10500 Hillside Lane West Minnetonka, MN 55305	#2545 NOV	500.00	500.00
11/25/14	BallenIsles Charities Foundation 100 Ballenisles Circle Palm Beach Gardens, FL 33418	#2546 DEC	250.00	250.00
11/25/14	Alzheimer's Association 7900 W. 78th Street, Ste. 100 Minneapolis, MN 55439	#2547 NOV	1000.00	1000.00
11/25/14	Minneapolis Jewish Federation 13100 Wayzata Blvd., Ste. 200 Minneapolis, MN 55305	#2548 DEC	42500.00	42500.00
11/25/14	American Technion Society 55 Est 59th Street New York, NY 10022	#2549 DEC	100.00	100.00
11/25/14	Minnesota Landscape Arboretum 3675 Arboretum Drive Chaska, MN 55316	#2550 DEC	150.00	150.00
11/26/14	National Council of Jewish Women 13100 Wayzata Blvd, Ste. 160 Minnetonka, MN 55305	#2576 DEC	180.00	180.00
12/1/14	Talmud Torah 4330 S. Cedar Lake Rd St. Louis Park, MN 55416	#2577 DEC	200.00	200.00
TOTAL			**$202,381.67**	**201,834.77**

BARATZ FAMILY FOUNDATION - 2014 DONATIONS
Acct #1330-7470

DATE ISSUED	CHECK NUMBER	PAYEE	DATE CLEARED	CHECK AMOUNT	DED. AMT.
1/7/2014	3112	Women's Endowment Fund-Mpls Jewish Fed 13100 Wayzata Blvd., Ste 200 Minnetonka, MN 55416-2186	1/21/2014	$ 500.00	$ 500.00
1/8/2014	3113	Women's Endowment Fund-Mpls Jewish Fed 13100 Wayzata Blvd., Ste 200 Minnetonka, MN 55416-2186	1/21/2014	$ 500.00	$ 500.00
2/10/2014	3114	American Diabetes Association PO Box 1834 Merrifield, VA 22116-8034	2/18/2014	$ 25.00	$ 25.00
2/10/2014	3115	Moffitt Cancer Center PO Box 16120 Washington, DC 20090-6129	2/21/2014	$ 25.00	$ 25.00
6/3/2014	3116	Herzl Camp 7204 W. 27th St. #226 St. Louis Park, MN 55426	6/9/2014	$ 3,000.00	$ 3,000.00
6/12/2014	3117	TransAmerica Life Insurance PO Box 742528 Cincinnati, OH 45274-2528	6/24/2014	$ 24,122.00	$ 24,122.00
7/11/2014	3118	Adath Jeshurun Congregation 10500 Hillside Ln. W Minnetonka, MN 55305	7/18/2014	$ 3,088.00	$ 3,088.00
7/11/2014	3119	Minneapolis Jewish Federation 13100 Wayzata Blvd., Ste 200 Minnetonka, MN 55416-2186	7/21/2014	$ 2,500.00	$ 2,500.00
9/24/2014	3121	Alzheimer Association PO Box 96011 Washington, DC 20090-6011	10/22/2014	$ 1,500.00	$ 1,500.00
9/24/2014	3122	American Friends of Magen David Adom 3175 Commercial Ave. Northbrook, IL 60062	10/8/2014	$ 200.00	$ 200.00
9/24/2014	3123	Anti Defamation League PO Box 96266 Washington, DC 20090-6226	10/9/2014	$ 11,000.00	$ 11,000.00
9/24/2014	3124	Friends of Morse Life 4847 Fred Gladstone Drive West Palm Beach, FL 33417	10/9/2014	$ 500.00	$ 500.00
9/24/2014	3125	Gillette Children's Hospital 200 University Ave E. St. Paul, MN 55101	10/8/2014	$ 100.00	$ 100.00
9/24/2014	3126	Hadassah 3630 Phillips Parkway St. Louis Park, MN 55416	11/5/2014	$ 360.00	$ 360.00

9/24/2014	3127	Hillel-UMN 1521 University Avenue Minneapolis, MN 55414	10/14/2014	$ 100.00	$ 100.00
9/24/2014	3128	Hospice of Palm Beach 5300 East Avenue West Palm Beach, FL 33407	10/7/2014	$ 300.00	$ 300.00
9/24/2014	3129	Israel Bridge c/o Victor Greenstein 3560 Fairway Ct. Minnetonka, MN 55305	10/7/2014	$ 10,000.00	$ 10,000.00
9/24/2014	3130	Israel Children's Center 3275 W. Hillsboro Blvd. Deerfield Beach, FL 33442	10/8/2014	$ 1,500.00	$ 1,500.00
9/24/2014	3131	Israel Scouts Twin Cities 30 Western Terrace Golden Valley, MN 55426	10/16/2014	$ 100.00	$ 100.00
9/24/2014	3132	JDRF MinnDakotas 3001 Metro Drive, Suite 100 Bloomington, MN 55425	10/6/2014	$ 8,000.00	$ 8,000.00
9/24/2014	3133	Jewish Family & Children's Services 13100 Wayzata Blvd., Ste 200 Minnetonka, MN 55305	10/3/2014	$ 9,000.00	$ 9,000.00
9/24/2014	3134	Jewish Community Center 4330 S. Cedar Lake Rd St. Louis Park, MN 55426	10/9/2014	$ 2,500.00	$ 2,500.00
9/24/2014	3156	Jewish Federal of Palm Beach 4601 Community Drive West Palm Beach, FL 33417	10/15/2014	$ 12,000.00	$ 12,000.00
9/24/2014	3136	Jewish National Fund 60 Revere Drive #960 Northbrook, IL 60062	10/15/2014	$ 6,000.00	$ 6,000.00
9/24/2014	3137	Kravis Center for Performing Arts 701 Okeechobee Blvd West Palm Beach, FL 33401-6399	10/8/2014	$ 1,000.00	$ 1,000.00
9/24/2014	3138	Living Legacy 2845 Hedberg Drive Minnetonka, MN 55305	10/8/2014	$ 600.00	$ 600.00
9/24/2014	3139	March of Dimes PO Box 2547 Decatur, IL 62525-2547	10/9/2014	$ 25.00	$ 25.00
9/24/2014	3140	Mazon PO Box 96119 Washington, DC 20090-6119	10/9/2014	$ 500.00	$ 500.00
9/24/2014	3141	Miami City Ballet 2200 Liberty Avenue Miami, FL 33139	10/7/2014	$ 250.00	$ 250.00
9/24/2014	3155	Minneapolis Jewish Federation MI 37 PO Box 9201 Minneapolis, MN 55480	10/8/2014	$ 37,500.00	$ 37,500.00
9/24/2014	3143	Minneapolis Jewish Day School 4330 Cedar Lake Road St. Louis Park, MN 55426	10/9/2014	$ 2,500.00	$ 2,500.00
		National Council of Jewish Women			

9/24/2014	3144	13100 Wayzata Blvd., Ste 160 Minnetonka, MN 55305	10/30/2014	$ 180.00	$ 180.00
9/24/2014	3145	National Gaucher Foundation 610 General Early Drive Harpers Ferry, WV 25425	10/15/2014	$ 1,500.00	$ 1,500.00
9/24/2014	3146	Pan Can (Pancreatic Cancer) 2141 Roecrans Ave. #7000 El Segundo, CA 90245	10/8/2014	$ 500.00	$ 500.00
9/24/2014	3147	Parkinson's Research Foundation PO Box 96318 Washington, DC 20090-6318	10/9/2014	$ 100.00	$ 100.00
9/24/2014	3148	Second Harvest Heartland 6235 Sandberg Rd. #1700 Golden Valley, MN 55427	10/9/2014	$ 500.00	$ 500.00
9/24/2014	3149	Shaarim Gateway to Learning 4820 Minnetonka Blvd. Minneapolis, MN 55416	10/9/2014	$ 1,000.00	$ 1,000.00
9/24/2014	3150	Sholom Community Alliance 3620 Phillips Parkway Minneapolis, MN 55426	10/8/2014	$ 5,000.00	$ 5,000.00
9/24/2014	3151	S.T.E.P. St. Louis Park Emergency Program 6812 W. Lake Street St. Louis Park, MN 55416	10/16/2014	$ 5,000.00	$ 5,000.00
9/24/2014	3152	Susan G. Komen Race for the Cure Mall of America, 301 South Avenue Bloomington, MN 55425	10/8/2014	$ 200.00	$ 200.00
9/24/2014	3153	Yeshiva of Minneapolis 3115 Ottawa Avenue St. Louis Park, MN 55426	10/8/2014	$ 1,000.00	$ 1,000.00
10/2/2014	3154	Epilepsy Foundation PO Box 96546 Washington, DC 20077-7222	10/16/2014	$ 15.00	$ 15.00
10/2/2014	3157	Michael J Fox Foundation for Parkinsons PO Box 5014 Hagerstown, MD 21741-5014	10/16/2014	$ 30.00	$ 30.00
		TOTAL ALL CHECKS CLEARED		**$ 154,320.00**	**$154,320.00**
		Less Trans American		$ (24,122.00)	$ (24,122.00)
		GRAND TOTAL		**$ 130,198.00**	**$130,198.00**

MIAMI MARKET 250
TALMUD TORAH 250
SHAD OAKS SCHOOLS 500

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