Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
AGUSTIN A RAMIREZ JR FAMILY FOUNDATION

A Employer identification number
39-6626017

Number and street (or P O box number if mail is not delivered to street address) Room/suite
411 EAST WISCONSIN AVENUE

B Telephone number (see instructions)
(414) 277-5000

City or town, state or province, country, and ZIP or foreign postal code
MILWAUKEE, WI 53202

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 1,164,937

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue					
1	Contributions, gifts, grants, etc , received (attach schedule)	1,620,000			
2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments	433	433		
4	Dividends and interest from securities	11,735	11,735		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	101,879			
b	Gross sales price for all assets on line 6a 1,211,988				
7	Capital gain net income (from Part IV, line 2)		101,879		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	**Total.** Add lines 1 through 11	1,734,047	114,047		
Operating and Administrative Expenses					
13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)	11,722	1,172		10,550
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)	5,542	5,542		
17	Interest				
18	Taxes (attach schedule) (see instructions)	600			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	6,009	591		5,418
24	**Total operating and administrative expenses.** Add lines 13 through 23	23,873	7,305		15,968
25	Contributions, gifts, grants paid	1,651,415			1,651,415
26	**Total expenses and disbursements.** Add lines 24 and 25	1,675,288	7,305		1,667,383
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	58,759			
b	**Net investment income** (if negative, enter -0-)		106,742		
c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	22,563	66,819	66,819
	2	Savings and temporary cash investments	93,451		
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 1,000,000 Less allowance for doubtful accounts ▶		1,000,000	1,000,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	27,109	27,109	36,945
	b	Investments—corporate stock (attach schedule)	74,340	50,416	61,173
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	867,233		
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,084,696	1,144,344	1,164,937
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	1,084,696	1,144,344	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	1,084,696	1,144,344	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,084,696	1,144,344	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,084,696
2	Enter amount from Part I, line 27a	2	58,759
3	Other increases not included in line 2 (itemize) ▶	3	889
4	Add lines 1, 2, and 3	4	1,144,344
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,144,344

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	101,879
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	101,879

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,298,731	1,021,460	1 27145
2012	451,311	199,789	2 25894
2011	219,880	164,103	1 33989
2010	131,634	162,832	0 80840
2009	143,920	153,457	0 93785

2	**Total** of line 1, column (d).	2	6 61653
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1 32331
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	1,236,897
5	Multiply line 4 by line 3.	5	1,636,793
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,067
7	Add lines 5 and 6.	7	1,637,860
8	Enter qualifying distributions from Part XII, line 4.	8	1,667,383

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	1,067
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	1,067
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	1,067
6	Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a 324		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	324
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	743
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶ERIC J VAN VUGT Telephone no ▶(414) 277-5000

Located at ▶411 EAST WISCONSIN AVE 2350 MILWAUKEE WI ZIP+4 ▶532024426

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). ☑ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☑ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
AGUSTIN A RAMIREZ JR 411 EAST WISCONSIN AVE 2350 MILWAUKEE, WI 532024426	TRUSTEE 1 00	0		
REBECCA PAGE RAMIREZ 411 EAST WISCONSIN AVE 2350 MILWAUKEE, WI 532024426	TRUSTEE 1 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	664,025
b	Average of monthly cash balances	1b	591,708
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,255,733
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,255,733
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,836
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,236,897
6	**Minimum investment return.** Enter 5% of line 5	6	61,845

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	61,845
2a	Tax on investment income for 2014 from Part VI, line 5 — 2a: 1,067		
b	Income tax for 2014 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	1,067
3	Distributable amount before adjustments Subtract line 2c from line 1	3	60,778
4	Recoveries of amounts treated as qualifying distributions	4	889
5	Add lines 3 and 4	5	61,667
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	61,667

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,667,383
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,667,383
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,067
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,666,316

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				61,667
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2014				
a From 2009. 136,307				
b From 2010. 121,538				
c From 2011. 209,229				
d From 2012. 440,378				
e From 2013. 1,245,878				
f **Total** of lines 3a through e.	2,153,330			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 1,667,383				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				61,667
e Remaining amount distributed out of corpus	1,605,716			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,759,046			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	136,307			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	3,622,739			
10 Analysis of line 9				
a Excess from 2010. . . . 121,538				
b Excess from 2011. . . . 209,229				
c Excess from 2012. . . . 440,378				
d Excess from 2013. . . . 1,245,878				
e Excess from 2014. . . . 1,605,716				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CO-ORDINATOR OF THE SCHOLARSHIP PRO
PO BOX 257
WAUKESHA, WI 531870257
(414) 277-5000

b The form in which applications should be submitted and information and materials they should include

REQUEST SCHOLARSHIP APPLICATION

c Any submission deadlines

APRIL FOR FOLLOWING YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

DETAILS PROVIDED TO APPLICANTS WITH APPLICATIONS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				1,651,415
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	433	
4 Dividends and interest from securities. . . .			14	11,735	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	101,879	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				114,047	

13 Total. Add line 12, columns (b), (d), and (e). 13 114,047

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	**1a(1)**		**No**
(2) Other assets	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets	**1b(3)**		**No**
(4) Reimbursement arrangements	**1b(4)**		**No**
(5) Loans or loan guarantees	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2015-10-30	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Kenneth M Smith				P00070004

Firm's name ▶ Quarles & Brady LLP

Firm's EIN ▶

Firm's address ▶ 411 E Wisconsin Ave Ste 2350 Milwaukee, WI 532024426

Phone no (414) 277-5000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHEDULE ATTACHED PO BOX 257 WAUKESHA, WI 53187	NONE	NC	SCHOLARSHIP	226,250
SCHOOLS THAT CAN MILWAUKEE INC 111 W PLEASANT ST SUITE 101 MILWAUKEE, WI 53212	N/A	PC	GENERAL OPERATING SUPPORT	4,165
ST MARCUS FOUNDATION INC 2215 N PALMER ST MILWAUKEE, WI 53212	N/A	PC	GENERAL OPERATING SUPPORT	15,000
ROCKETSHIP EDUCATION WISCONSIN INC 350 TWIN DOLPHIN DR REDWOOD CITY, CA 94065	N/A	PC	GENERAL OPERATING SUPPORT	50,000
UNITED COMMUNITY CENTER INC 1028 SOUTH 9TH STREET MILWAUKEE, WI 53204	N/A	PC	GENERAL OPERATING SUPPORT	100,000
MILWAUKEE COLLEGIATE ACADEMY INC 4262 S 108TH ST GREENFIELD, WI 53228	N/A	PC	GENERAL OPERATING SUPPORT	25,000
THE MEDICAL COLLEGE OF WISCONSIN IN 8701 WATERTOWN PLANK ROAD MILWAUKEE, WI 53226	N/A	PC	GENERAL OPERATING SUPPORT	120,000
CARMEN H S OF SCIENCE AND TECHNOLOG 1712 S 32ND ST MILWAUKEE, WI 53215	N/A	PC	GENERAL OPERATING SUPPORT	10,000
WOUNDED WARRIOR PROJECT INC 4899 BELFORT ROAD SUITE 300 JACKONSVILLE, FL 32256	N/A	PC	GENERAL OPERATING SUPPORT	10,000
MC PREPARATORY SCHOOL OF WISCONSIN 1228 W LLOYD STREET SUITE 100 MILWAUKEE, WI 53205	N/A	PC	GENERAL OPERATING SUPPORT	35,000
CENTER FOR URBAN TEACHING INC 2600 W WISCONSIN AVE MILWAUKEE, WI 53233	N/A	PC	GENERAL OPERATING SUPPORT	40,000
WISCONSIN LUTHERAN COLLEGE 8800 W BLUEMOUND RD MILWAUKEE, WI 53226	N/A	PC	GENERAL OPERATING SUPPORT	1,000
GEORGIA TECH FOUNDATION INC 760 PRING STREET STE 400 ATLANTA, GA 30308	N/A	PC	GENERAL OPERATING SUPPORT	5,000
YMCA OF GREATER WAUKESHA COUNTY INC 320 E BROADWAY WAUKESHA, WI 53186	N/A	PC	CAPITAL ACQUISITION	1,000,000
ESPERANZA EMPLOYEE DISASTER RELIEF 591 REDWOOD HIGHWAY suite 3150 MILL VALLEY, CA 94941	N/A	NC	HURRICANE ODILE DISASTER RELIEF	10,000
Total . . . . ▶ **3a**				1,651,415

TY 2014 General Explanation Attachment

Name: AGUSTIN A RAMIREZ JR FAMILY FOUNDATION

EIN: 39-6626017

Software ID: 14000265

Software Version: 2014v5.0

Identifier	Return Reference	Explanation
	General Explanation Supplemental Information for Form 990-PF	PART VII-B, LINE 5b--------------------DURING THE YEAR, THE FOUNDATION MADE SCHOLARSHIP GRANTS TO INDIVIDUALS THESE WERE PURSUANT TO AN OBJECTIVE AND NON-DISCRIMINATORY PROCEDURE APPROVED IN ADVANCE BY THE INTERNAL REVENUE SERVICE IN ACCORDANCE WITH IRC SEC 4945(g) AND TREAS REG SEC 53 4945-4(b)

TY 2014 Investments Corporate Stock Schedule

Name: AGUSTIN A RAMIREZ JR FAMILY FOUNDATION

EIN: 39-6626017

Software ID: 14000265

Software Version: 2014v5.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GENERAL ELECTRIC COMPANY	50,416	61,173

TY 2014 Investments Government Obligations Schedule

Name:	AGUSTIN A RAMIREZ JR FAMILY FOUNDATION
EIN:	39-6626017
Software ID:	14000265
Software Version:	2014v5.0
US Government Securities - End of Year Book Value:	27,109
US Government Securities - End of Year Fair Market Value:	36,945
State & Local Government Securities - End of Year Book Value:	
State & Local Government Securities - End of Year Fair Market Value:	

TY 2014 Legal Fees Schedule

Name: AGUSTIN A RAMIREZ JR FAMILY FOUNDATION

EIN: 39-6626017

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
QUARLES & BRADY LLP, ATTORNEY FEES	11,722	1,172	0	10,550

TY 2014 Other Expenses Schedule

Name: AGUSTIN A RAMIREZ JR FAMILY FOUNDATION

EIN: 39-6626017

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	591	591		
CENTRAL AMERICAN MISSION DINNER	3,918			3,918
SELECTION COMMITTEE	1,500			1,500

TY 2014 Other Increases Schedule

Name: AGUSTIN A RAMIREZ JR FAMILY FOUNDATION

EIN: 39-6626017

Software ID: 14000265

Software Version: 2014v5.0

Description	Amount
RECOVERY OF QUALIFYING DISTRIBUTIONS	889

TY 2014 Other Notes/Loans Receivable Short Schedule

Name: AGUSTIN A RAMIREZ JR FAMILY FOUNDATION

EIN: 39-6626017

Software ID: 14000265

Software Version: 2014v5.0

Name of 501(c)(3) Organization	Balance Due
YMCA OF GREATER WAUKESHA CNTY	1,000,000

TY 2014 Other Professional Fees Schedule

Name: AGUSTIN A RAMIREZ JR FAMILY FOUNDATION

EIN: 39-6626017

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RICHARDSON CAPITAL MGMT, MANAGEMENT FEES	5,542	5,542	0	0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491303005085

TY 2014 Taxes Schedule

Name: AGUSTIN A RAMIREZ JR FAMILY FOUNDATION

EIN: 39-6626017

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	600			

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2014

Name of the organization	**Employer identification number**
AGUSTIN A RAMIREZ JR FAMILY FOUNDATION	39-6626017

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
AGUSTIN A RAMIREZ JR FAMILY FOUNDATION

Employer identification number
39-6626017

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HUSCO INTERNATIONAL INC W239 N218 PEWAUKEE ROAD WAUKESHA, WI 531870257	$ 1,620,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	**Employer identification number**
AGUSTIN A RAMIREZ JR FAMILY FOUNDATION	39-6626017

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
AGUSTIN A RAMIREZ JR FAMILY FOUNDATION

Employer identification number
39-6626017

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Quarles & Brady LLP
SCHOLARSHIPS PAID

01/01/2014 To 12/31/2014

7804070004 AGUSTIN RAMIREZ FOUNDATION

Transaction Date	Transaction Description	Amount
Schedule 17		
1 SCHOLARSHIPS PAID		
01/08/2014	NATALIE LECHNER - UW WHITEWATER	($750 00)
01/08/2014	ALEJANDRO CORTES - ROOSEVELT U	($750.00)
01/08/2014	KAYLA DESAUTELLE - UW MILWAUKEE	($750.00)
01/08/2014	YESENIA CUEVAS - MARQUETTE	($750.00)
01/08/2014	LIZ JIMENEZ - CARDINAL STRITCH	($750.00)
01/08/2014	DAVID HAYDEN - UW STOUT	($750 00)
01/08/2014	LINDA THAO - UW MADISON	($500 00)
01/08/2014	MICHELLE SCARPACE - UW STEVENS POINT	($1,000.00)
01/08/2014	SHANNON KALAMARZ - UW LACROSSE	($750 00)
01/08/2014	TAYLOR SCHULTZ - LETOURNEAU U	($750.00)
01/08/2014	DYLAN RICHARDSON - UW MADISON	($750 00)
01/10/2014	KAELYNN PETERS - UW WHITEWATER	($1,000.00)
01/10/2014	CENDI TRUJILLO - CARDINAL STRITCH	($1,000.00)
01/10/2014	FABIOLA RAMIREZ - BELOIT COLLEGE	($1,000.00)
01/10/2014	LAKESHA TERRY - U OF KENTUCKY	($1,000.00)
01/10/2014	ALBERTO TORRES - BELOIT COLLEGE	($1,000.00)
01/10/2014	DAVID ZSENAK - MSOE	($1,000 00)
01/10/2014	JOHANNA QUEZADA - MULTNOMAH U	($1,000 00)
01/10/2014	MARLENE MARTINES - UW OSHKOSH	($1,000 00)
01/10/2014	SOFIA TOROPYNYA - MARQUETTE	($1,000 00)
01/15/2014	ALEJANDRO ARCE JR - UW MILWAUKEE	($1,000 00)
01/15/2014	SHIRLEY FLORES - MARQUETTE	($1,000.00)
01/15/2014	JOSEPH JOHRENDT - UW WHITEWATER	($1,000 00)
01/15/2014	BEATRIZ LEMUS - UW MADISON	($1,000.00)
01/15/2014	ISAAC QUEZADA - WHITWORTH U	($1,500 00)
01/15/2014	TONG WANG -	($1,000 00)

Quarles & Brady LLP
SCHOLARSHIPS PAID

01/01/2014 To 12/31/2014

7804070004 AGUSTIN RAMIREZ FOUNDATION

Transaction Date	Transaction Description	Amount
1 SCHOLARSHIPS PAID		
01/17/2014	UW MADISON SARAH BRADNT -	($1,000.00)
01/17/2014	UW MADISON ROSEHAYDEE COLON -	($1,000.00)
01/17/2014	MARQUETTE NATALIA HERNANDEZ -	($1,000.00)
01/17/2014	UW WHITEWATER AUSTIN JOHRENDT -	($1,000.00)
01/17/2014	UW PLATTEVILLE KEVIN MANN -	($1,000.00)
01/17/2014	UW MADISON RICARDO SANTIAGO -	($1,000.00)
01/17/2014	UW MILWAUKEE JADE BROWN -	($1,000.00)
01/17/2014	MARQUETTE TANIA ROSA -	($1,000.00)
01/17/2014	UW MADISON CRISTINA OLVERA-JARAMILLO -	($1,000.00)
01/17/2014	UW MADISON SOURINA RAJAPHOUMI -	($1,000.00)
01/17/2014	UW MILWAUKEE KHIRY CARSON -	($1,000 00)
01/17/2014	HOWARD UNIVERSITY FATIMA GOMEZ -	($1,000.00)
01/23/2014	NORTHWESTERN JOSE ROSAS -	($750 00)
01/23/2014	MARQUETTE NOAH BENDELE -	($1,500 00)
01/23/2014	MOODY BIBLE INST FERNANDO ESPINO -	($2,500.00)
01/23/2014	HARVARD EMMA SEGURA FERNANDEZ -	($1,000 00)
01/23/2014	AUGUSTANA STEPHANIE KURTH -	($1,000 00)
01/23/2014	UW MADISON DANIELA OROZCO -	($1,000.00)
01/23/2014	ALVERNO KEENA SHEPHERD -	($1,000.00)
01/23/2014	UW MILWAUKEE JAMIE CETINA -	($1,000.00)
01/23/2014	MARQUETTE DANIELA CORTES -	($1,000.00)
01/23/2014	CARROLL U CARLA LOPEZ -	($1,000 00)
01/23/2014	ALVERNO JESSIKA MAGEE -	($1,000 00)
01/23/2014	TENNESSEE STATE U JACOB ROBERTS -	($1,000 00)
01/23/2014	UW PLATTEVILLE KARINA SANCHEZ -	($1,000.00)
01/23/2014	MARQUETTE LISBETH SANCHEZ -	($1,000 00)

7804070004 AGUSTIN RAMIREZ FOUNDATION

Transaction Date	Transaction Description	Amount
1 SCHOLARSHIPS PAID		
	ST NORBERTS	
01/23/2014	ANALISE SANTOS -	($1,000.00)
	AMERICAN U	
01/23/2014	KARINA TOMEI -	($1,000.00)
	UW WHITEWATER	
01/23/2014	KATARINA VERGARA -	($1,000.00)
	UW MILWAUKEE	
01/23/2014	SELENA BURTON -	($1,000.00)
	UW WHITEWATER	
01/23/2014	ANGELES ENRIQUEZ -	($1,000.00)
	ALVERNO	
01/23/2014	LUIS ESQUIVEL -	($1,000 00)
	CARROLL U	
01/23/2014	THOMAS FOSSELL -	($1,000.00)
	UW MILWAUKEE	
01/23/2014	YESENIA GONZALEZ -	($1,000.00)
	MT MARY COLLEGE	
01/23/2014	KAHLIL JOHSON -	($1,000.00)
	VALPARAISO	
01/23/2014	ALYSSA MARISCAL -	($1,000.00)
	UW MADISON	
01/23/2014	YUMIKO MEDINA -	($1,000.00)
	UW PARKSIDE	
01/23/2014	MICHAEL MEILICKE -	($1,000.00)
	MSOE	
01/23/2014	KARINA OLIVA -	($1,000.00)
	ALVERNO	
01/23/2014	HEISELL RONDIN -	($1,000.00)
	UW STEVEN POINT	
01/23/2014	CITALLI MEJIA -	($1,000.00)
	MT MARY COLLEGE	
01/23/2014	VERONICA KAROLEK -	($1,000.00)
	UW OSHKOSH	
01/23/2014	ARTIS GALLOWAY LANDON -	($1,000 00)
	MARQUETTE	
01/23/2014	VALERIA NAVARRO -	($1,000.00)
	MARQUETTE	
01/29/2014	CRISTIAN MADRIGAL -	($1,000 00)
	ST NORBERTS	
01/29/2014	JESSICA GONZALEZ -	($1,000 00)
	MT MARY COLLEGE	
01/29/2014	FIDEL MERCADO -	($1,000 00)
	ST JOHNS U	
01/29/2014	ELLI GIL -	($1,000.00)
	UW WHITEWATER	
01/29/2014	ZABDIEL MORILLO -	($1,500 00)
	INDIANA WESLEYAN	
01/29/2014	JEESENIA ZAVALA -	($1,000 00)
	UW WHITEWATER	
01/30/2014	RICARDO SANCHEZ -	($1,000 00)
	CARDINAL STRITCH	
01/30/2014	MYKILIAH THOMPSON -	($1,000 00)

7804070004 AGUSTIN RAMIREZ FOUNDATION

Transaction Date	Transaction Description	Amount
1 SCHOLARSHIPS PAID		
	MARQUETTE	
01/30/2014	AMANDA SHOBER -	($1,000.00)
	UW OSHKOSH	
01/30/2014	TYLER THOMSEN -	($1,000.00)
	MARQUETTE	
01/31/2014	DANA SCHULTZ -	($1,000.00)
	U OF ALABAMA	
02/04/2014	NICHOLAS HERNANDEZ -	($3,000.00)
	MEDICAL COLLEGE	
02/04/2014	ADRIAN STURICH -	($3,000 00)
	MEDICAL COLLEGE	
02/04/2014	MICHELLE CANCEL -	($3,000.00)
	MEDICAL COLLEGE	
02/06/2014	GUADALUPE SANCHEZ -	($1,000.00)
	UW MILWAUKEE	
02/11/2014	FERNANDA TABARES-ZAMARO -	($1,000.00)
	MSOE	
02/24/2014	ANA SOLANO -	($750.00)
	MT MARY COLLEGE	
08/15/2014	KATHRYN POTTER	($1,500.00)
	MISSIONARY VENTURES INTERNATIONAL	
08/22/2014	YUMIKO MEDIAN -	($1,500.00)
	UW PARKSIDE	
08/22/2014	PRISCILLA FUENTES -	($1,500 00)
	CALVIN COLLEGE	
08/22/2014	TANIA ROSE -	($1,500 00)
	UW MADISON	
08/22/2014	MICAH BOLDEN -	($2,500.00)
	WHEATON COLLEGE	
08/22/2014	FERNANDO MANDUJANO -	($1,500 00)
	UW MADISON	
08/22/2014	ARTIS GALLOWAY-LANDON	($1,500 00)
	MARQUETTE	
08/22/2014	ZINDY BENAVIDES -	($1,500 00)
	UW MILWAUKEE	
08/22/2014	MOISES CARRILLO-MARTINEZ-	($1,500 00)
	CARDINAL STRITCH	
08/22/2014	CARLA LOPEZ -	($1,500 00)
	ALVERNO COLLEGE	
08/22/2014	MEGAN PIEPER -	($1,500.00)
	RIPON COLLEGE	
08/22/2014	NOAH BENDELE -	($1,500 00)
	MOODY BIBLE INSTITUTE	
08/22/2014	JOSEPH JOHRENDT -	($1,500.00)
	UW WHITEWATER	
08/22/2014	ALYSSA MARISCAL -	($1,500 00)
	UW MADISON	
08/22/2014	SONTHAYA RAJAPHOUMI -	($1,500 00)
	UNIVERSITY OF IOWA	
08/22/2014	BRANDON STEWART -	($1,500 00)
	UW WHITEWATER	
08/22/2014	CENDI TRUJILLO -	($1,500 00)

Quarles & Brady LLP
SCHOLARSHIPS PAID

01/01/2014 To 12/31/2014

7804070004 AGUSTIN RAMIREZ FOUNDATION

Transaction Date	Transaction Description	Amount
1 SCHOLARSHIPS PAID		
	CARDINAL STRITCH	
08/22/2014	KATHRYN DATKA -	($1,500.00)
	WISCONSIN LUTHERAN COLLEGE	
08/22/2014	DANIELA CORTEZ -	($1,500.00)
	COLUMBIA COLLEGE	
08/22/2014	CARLOS GALVAN -	($1,500.00)
	UW MADISON	
08/22/2014	CHRISTIAN GARCIA -	($1,500 00)
	UW STEVENS POINT	
08/22/2014	LAKESHA TERRY -	($1,500.00)
	UNIVERSITY OF KENTUCKY	
08/22/2014	ALBERTO TORRES -	($1,500.00)
	BELOIT COLLEGE	
08/22/2014	NATHAN PURCELL -	($1,500.00)
	LOYOLA UNIVERSITY	
08/28/2014	TONG WANG -	($1,500.00)
	UW MADISON	
08/28/2014	DANIELA OROZCO -	($1,500.00)
	ALVERNO COLLEGE	
08/28/2014	MICHAEL MEILICKE -	($1,500.00)
	MSOE	
08/28/2014	SHIRLEY FLORES -	($1,500.00)
	MARQUETTE	
08/28/2014	FERNANDO ESPINO -	($2,500.00)
	HARVARD UNIVERSITY	
08/28/2014	KARINA SANCHEZ -	($1,500.00)
	MARQUETTE	
08/28/2014	JESSIKA MAGEE -	($1,500 00)
	TENNESSEE STATE	
08/28/2014	JAMIE CETINA -	($1,500 00)
	MARQUETTE	
08/28/2014	KHIRY CARSON -	($1,500 00)
	HOWARD UNIVERSITY	
08/28/2014	AUSTIN JOHRENDT -	($1,500.00)
	UW PLATEVILLE	
08/28/2014	KEVIN MANN -	($1,500.00)
	UW MADISON	
08/28/2014	KHALIL JOHNSON -	($1,500 00)
	VALPARAISO UNIVERSITY	
08/28/2014	THOMAS FOSSELL -	($1,500 00)
	UW MILWAUKEE	
08/28/2014	SELENA BURTON -	($1,500 00)
	UW WHITEWATER	
08/28/2014	JENNA WOLFRAM -	($1,500 00)
	PALM BEACH ATLANTIC UNIVERSITY	
08/28/2014	JUNIOR QUINTERO -	($1,500 00)
	UW MADISON	
08/28/2014	ADRIANA SANCHEZ -	($1,500 00)
	CARROLL UNIVERSITY	
08/28/2014	MONICA VILLA -	($1,500 00)
	UW MILWAUKEE	
08/28/2014	ALEXANDRA PEREZ LUEVANO -	($1.500 00)

7804070004 AGUSTIN RAMIREZ FOUNDATION

Transaction Date	Transaction Description	Amount
1 SCHOLARSHIPS PAID		
	MARQUETTE	
08/28/2014	MEZTLI MORALES GABRIEL - ALVERNO COLLEGE	($1,500.00)
08/28/2014	MAYRA JIMENEZ - CARDINAL STRITCH	($1,500.00)
08/28/2014	NANCY DE LEON - UW WHITEWATER	($1,500.00)
08/28/2014	KAELYN BLOTZ - UW EAU CLAIRE	($1,500.00)
08/28/2014	KARINA TOMEI - UW WHITEWATER	($1,500.00)
09/05/2014	LISBETH SANCHEZ - ST NORBERTS COLLEGE	($1,500.00)
09/05/2014	NATALIA HERNANDEZ - UW WHITEWATER	($1,500.00)
09/05/2014	FERNANDA TABARES-ZAMARO - MSOE	($1,500.00)
09/05/2014	MELISSA SALAZAR - UW MILWAUKEE	($1,500.00)
09/05/2014	TYLER THOMSEN - MARQUETTE	($1,500.00)
09/05/2014	SARAH BRANDT - UW MADISON	($1,500.00)
09/05/2014	SANDRA GARCIA - MOUNT MARY COLLEGE	($1,500.00)
09/05/2014	CITALLI MEJIA - MOUNT MARY COLLEGE	($1,500 00)
09/05/2014	RICARDO SANCHEZ - CARDINAL STRITCH	($1,500.00)
09/05/2014	JESSICA GONZALES - MOUNT MARY COLLEGE	($1,500 00)
09/05/2014	EDUARDO MORENO ROMERO - MSOE	($1,500.00)
09/05/2014	CHRISTIAN MADRIGAL - ST NORBERT COLLEGE	($1,500 00)
09/05/2014	PHILLIP FOSSELL - UW MILWAUKEE	($1,500 00)
09/05/2014	SHANNA THOMSEN - WI SCHOOL OF PROF PHYC	($1,500.00)
09/05/2014	KAELYNN PETERS - UW WHITEWATER	($1,500 00)
09/05/2014	RAFAEL RODRIGUEZ - UW MADISON	($1,500.00)
09/05/2014	JADE BROWN - MARQUETTE	($1,500 00)
09/05/2014	KAREN CAMPOS - CONCORDIA UNIVERSITY	($1,500.00)
09/05/2014	REBECA HERNANDEZ - UW WHITEWATER	($1,500.00)
09/05/2014	DANIEL MORILLO - UNIVERSITY OF DUBUQUE	($1,500 00)
09/05/2014	KARINA OLIVA -	($1,500 00)

Quarles & Brady LLP
SCHOLARSHIPS PAID

01/01/2014 To 12/31/2014

7804070004 AGUSTIN RAMIREZ FOUNDATION

Transaction Date	Transaction Description	Amount
1 SCHOLARSHIPS PAID		
	ALVERNO COLLEGE	
09/05/2014	ALEJANDRO ARCE JR -	($1,500.00)
	UW MILWAUKEE	
09/05/2014	EMMA SEGURA FERNANDEZ -	($1,500.00)
	AUGUSTANA COLLEGE	
09/05/2014	QUADALUPE SANCHEZ -	($1,500.00)
	UW MILWAUKEE	
09/05/2014	EDNA RUIZ -	($1,500.00)
	MOUNT MARY COLLEGE	
09/05/2014	DRAKE PETERSON -	($1,500.00)
	CONCORDIA UNIVERSITY	
09/05/2014	FIDEL MERCADO -	($1,500.00)
	ST JOHNS UNIVERSITY	
09/05/2014	ERIKA MAQUEDA -	($1,500 00)
	MOUNT MARY COLLEGE	
09/05/2014	STEPHANIE KURTH -	($1,500.00)
	UW MADISON	
09/05/2014	AMANDA SHOBER -	($1,500.00)
	UW OSHKOSH	
09/05/2014	DANA SCHULTZ -	($1,500.00)
	UNIVERSITY OF ALABAMA	
09/05/2014	MYKILIAH THOMPSON -	($1,500.00)
	DEPAUL UNIVERSITY	
09/08/2014	SOURINA RAJAPHOUMI -	($1,500.00)
	UW MILWAUKEE	
09/08/2014	JACOB ROBERTS -	($1,500.00)
	UW PLATEVILLE	
09/17/2014	SOFIA TOROPYNYA -	($1,500 00)
	MARQUETTE	
09/30/2014	ADRIAN STURICH -	($1,500.00)
	MEDICAL COLLEGE OF WI	
09/30/2014	ISAAC QUEZADA -	($1,500.00)
	WHITWORTH COLLEGE	
10/17/2014	NONDUMION & SINAKEKELWE SIGWANE -	($4,000.00)
	UNIVERSITY OF SWAZILAND	
Total Activity	**SCHOLARSHIPS PAID**	**($226,250.00)**
Ending Balance		**($226,250.00)**
Total Report Activity		**($226,250.00)**

The Agustin A. Ramirez, Jr. Family Foundation

ID #: 39-6626017

FY 2014 Form 990-PF

Part VII-B, Question 5c

Expenditure Responsibility Statement

Grantee:	Esperanza Employee Relief Fund Auberge Resorts LLC Administrator Auberge Resorts 33 Reed Blvd Mill Valley, CA 94941
Date and Amount of Grant:	$10,000 (September 22, 2014)
Purpose of Grant:	To support relief efforts following Hurricane Odile
Amounts Expended by Grantee:	$10,000
Diversion of Funds:	To the grantor's knowledge, the grantee has not diverted any portion of the funds from the purpose of the grant.
Date of Reports Received:	
Verification of Reports:	None