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As Amended

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2014Department of the Treasury
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation A. O. Smith Foundation, Inc.		A Employer identification number 39-6076924
Number and street (or P.O. box number if mail is not delivered to street address) PO Box 245008, Attn: Tax Dept	Room/suite	B Telephone number (see instructions) 414-359-4000
City or town, state or province, country, and ZIP or foreign postal code Milwaukee, WI 53224-9508		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 6,014,462	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	1,500,000			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	300,273	300,273		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	346,018			
b	Gross sales price for all assets on line 6a 700,000				
7	Capital gain net income (from Part IV, line 2)		346,018		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	2,146,291	646,291		
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	17,787			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	16,954			
24	Total operating and administrative expenses. Add lines 13 through 23	34,741			
25	Contributions, gifts, grants paid	1,469,815			1,469,815
26	Total expenses and disbursements. Add lines 24 and 25	1,504,556			1,469,815
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	641,735			
b	Net investment income (if negative, enter -0-)		646,291		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		267,896	(29,184)	(29,184)
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)			4,125,547	5,071,817	6,043,646
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶ <u>Excise Taxes</u>)			670	0	0
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)			4,394,113	5,042,633	6,014,462
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ <u>Excise Taxes</u>)			0	6,785
	23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds			4,394,113	5,035,848
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)			4,394,113	5,035,848	
31	Total liabilities and net assets/fund balances (see instructions)			4,394,113	5,042,633	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,394,113
2	Enter amount from Part I, line 27a	2	641,735
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,035,848
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,035,848

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Vanguard STAR Fund	P	Various	7/14/2014
b Vanguard Inst Index Fund	P	Various	09/25/2014
c Vanguard Inst Index Fund	P	Various	12/19/2014
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 50,000		35,083	14,917
b 350,000		175,770	174,230
c 300,000		143,129	156,871
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			14,917
b			174,230
c			156,871
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	346,018
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	1,452,315	4,395,343	.3304
2012	1,274,005	4,329,621	.2943
2011	1,283,553	4,152,292	.3091
2010	1,059,755	3,446,392	.3075
2009	1,146,680	2,831,396	.4050

2 Total of line 1, column (d)	2	1.6463
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.3293
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	5,475,609
5 Multiply line 4 by line 3	5	1,803,118
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,393
7 Add lines 5 and 6	7	1,808,511
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,469,815

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	12,926	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3 Add lines 1 and 2	3	12,926	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	12,926	
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	4,000	
b Tax paid with original return	6b	6,786	
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	10,786	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,140	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax	11		
Refunded			

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		✓
c Did the foundation file Form 1120-POL for this year?	1c		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Wisconsin			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		✓

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Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ▶ <u>www.aosmith.com</u>				
14	The books are in care of ▶ <u>Mark Petrarca</u>	Telephone no. ▶ <u>414-359-4000</u>		
	Located at ▶ <u>11270 W Park Place, Milwaukee WI</u>	ZIP+4 ▶ <u>53224</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here.	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		✓

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	►

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,483,282
b	Average of monthly cash balances	1b	75,712
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	5,558,994
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,558,994
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	83,385
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,475,609
6	Minimum investment return. Enter 5% of line 5	6	273,780

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	273,780
2a	Tax on investment income for 2014 from Part VI, line 5	2a	12,926
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	12,926
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	260,854
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	260,854
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	260,854

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,469,815
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,469,815
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,469,815

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				260,854
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014:				
a From 2009				1,006,314
b From 2010				890,020
c From 2011				1,077,129
d From 2012				1,058,952
e From 2013				1,241,569
f Total of lines 3a through e	5,273,984			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 1,469,815				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				260,854
d Applied to 2014 distributable amount	1,208,961			
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	6,482,945			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	1,006,314			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	5,476,631			
10 Analysis of line 9:				
a Excess from 2010	890,020			
b Excess from 2011	1,077,129			
c Excess from 2012	1,058,952			
d Excess from 2013	1,241,569			
e Excess from 2014	1,208,961			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Mark Petrarca ; PO Box 245008, Milwaukee WI 53224-9508

b The form in which applications should be submitted and information and materials they should include:

A letter including a copy of the IRS exempt status determination

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Limited to charitable, scientific, literary and educational organizations

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2014)

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income. (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	300,273		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	346,018		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				646,291		
13 Total. Add line 12, columns (b), (d), and (e)				646,291		646,291

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

As Originally Filed

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

A O Smith Foundation, Inc

Employer identification number

39-6076924

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

As Originally Filed

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Page **2**

Name of organization A. O. Smith Foundation, Inc.	Employer identification number 39-6076924
---	---

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	A. O. Smith Corporation PO Box 245008, Attn: Tax Dept Milwaukee, WI 53224-9508	\$ 1,500,000	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

As Originally Filed

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Page **3**

Name of organization

Employer identification number

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	NONE ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----

As Originally Filed

A. O. SMITH FOUNDATION, INC.
EIN: 39-6076924
TAX YEAR 2014
FORM 990-PF, PART I

LINE 18 – TAXES

PROVISION FOR EXCISE TAX	\$17,787
--------------------------	----------

LINE 23 – OTHER EXPENSES

ADMINISTRATIVE FEES	\$16,954
---------------------	----------

Capital Gains Report - 2014

1/1/2014 through 12/31/2014

5/11/2015

Page 1

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/L
LONG TERM							
FOUND INVEST.	VANGUARD STAR	1,989.654	3/4/2005	7/14/2014	50,000.00	39,042.49	10,957.51
FOUND INVEST	VANGUARD INDEX	10.268	3/26/2004	9/25/2014	1,849.99	1,229.26	620.73
FOUND INVEST	VANGUARD INDEX	38.808	6/25/2004	9/25/2014	6,992.04	4,645.99	2,346.05
FOUND INVEST	VANGUARD INDEX	47.321	9/24/2004	9/25/2014	8,525.82	5,665.14	2,860.68
FOUND INVEST	VANGUARD INDEX	82.824	12/21/2004	9/25/2014	14,922.40	9,915.46	5,006.94
FOUND INVEST	VANGUARD INDEX	1,763.389	3/4/2005	9/25/2014	317,709.76	211,108.05	106,601.71
FOUND INVEST	VANGUARD INDEX	1,581.861	3/4/2005	12/19/2014	300,000.00	189,376.02	110,623.98
TOTAL LONG TERM					700,000.01	460,982.41	239,017.60
OVERALL TOTAL							
					700,000.01	460,982.41	239,017.60

As Originally Filed

40 Smith Foundation, Inc.
2014, Part IV Detail

EIN: 39-60769

As Originally Filed

A. O. SMITH FOUNDATION, INC. EIN: 39-6076924
TAX YEAR 2014
FORM 990-PF, PART VIII
LIST OF OFFICERS AND DIRECTORS

John J. Kita 11270 W Park Place, Milwaukee, WI, 53224	Treasurer
Edward J. O'Connor 11270 W Park Place, Milwaukee, WI, 53224	Director
Mark A. Petrarca 11270 W Park Place, Milwaukee, WI, 53224	Secretary, Director
Ajita Rajendra 11270 W Park Place, Milwaukee, WI, 53224	Director
Bruce M. Smith 11270 W Park Place, Milwaukee, WI, 53224	President, Director
Roger S. Smith 11270 W Park Place, Milwaukee, WI, 53224	Director

No compensation paid to any officers or directors.

As Originally Filed

A. O. Smith Foundation, Inc. 2014 Contributions

	Donation Category	Amount		
Betty Brinn Children's Museum	Civic & Cultural	5,000		
Books for Birth	Civic & Cultural	1,000		
Boy Scouts of America (2014 Distinguished Citizens Dinner)	Civic & Cultural	2,500		
Boy Scouts of America Middle Tennessee Council	Civic & Cultural	2,500		
Boy Scouts Leadership Breakfast	Civic & Cultural	2,750		
Bristol Speedway's Children's Charities	Civic & Cultural	1,000		
Cumberland River Challenge	Civic & Cultural	500		
Discovery World	Civic & Cultural	12,500		
Discovery World Gala	Civic & Cultural	5,000		
Girl Scouts of America Middle Tennessee Council	Civic & Cultural	2,500		
Grand River Conservation Authority	Civic & Cultural	2,000		
Hands on Regional Museum	Civic & Cultural	1,000		
HOOAH-Warrior Transition	Civic & Cultural	5,000		
Johnson City Arts Council	Civic & Cultural	750		
Junior vikings Youth Football League	Civic & Cultural	800		
Lerbanon/Wilson County Chamber of Commerce	Civic & Cultural	1,200		
Marcus Center For The Performing Arts	Civic & Cultural	12,500		
McBee Girls Golf Team	Civic & Cultural	1,250		
McBee High School Band	Civic & Cultural	3,750		
Milwaukee Art Museum	Civic & Cultural	30,000		
Milwaukee Art Museum	Civic & Cultural	10,000		
Milwaukee Art Museum Bal Du Lac Gala	Civic & Cultural	600		
Milwaukee Public Library (Ben Franklin Awards Dinner)	Civic & Cultural	2,000		
Milwaukee Public Museum	Civic & Cultural	10,000		
Milwaukee Public Television (Channel 10/36)	Civic & Cultural	10,000		
Milwaukee Symphony Orchestra	Civic & Cultural	20,000		
Milwaukee Water Council	Civic & Cultural	20,000		
Mustard Seed Ranch	Civic & Cultural	1,000		
Outdoors For All Foundation	Civic & Cultural	500		
Pewaukee Lake Water Ski Club (Water Festival)	Civic & Cultural	5,000		
Radio Milwaukee	Civic & Cultural	5,000		
Rotary Club - Golf Outing	Civic & Cultural	400		
Rotary Club of Milwaukee	Civic & Cultural	30,000		
Town of McBee	Civic & Cultural	3,000		
Town of McBee-Phase II Sports Complex	Civic & Cultural	13,000		
United Performing Arts Fund	Civic & Cultural	8,375		
United Performing Arts Fund	Civic & Cultural	8,375		
United Performing Arts Fund	Civic & Cultural	8,375		
United Performing Arts Fund, Inc.	Civic & Cultural	8,375		
Whip Crackin Rodeo	Civic & Cultural	2,500		
Wilson County Promotions	Civic & Cultural	5,000		
Zoological Society	Civic & Cultural	5,000		
Zoological Society - Zoo Ball	Civic & Cultural	5,000		
Zoological Society (Platypus Membership)	Civic & Cultural	2,500		
Zoological Society-Golf Outing	Civic & Cultural	300		
Total Civic & Cultural			277,800	18 90%
A W E. Inc.	Education	3,000		
Alverno College	Education	50,000		
Aquinas Academy (B Branecky)	Education	1,000		
Boone County High School	Education	500		
Business Today	Education	3,000		
Centro De La Comunidad Unida	Education	5,000		
Cheatham County Schools	Education	5,000		
Cheatham Vision	Education	17,000		
Communities in Schools	Education	500		
Cookeville High School	Education	500		

As Originally Filed

	Donation Category	Amount		
Cumberland University	Education	1,200		
Divine Savior Holy Angels High School	Education	7,500		
East Tennessee State University	Education	2,000		
Economic's Wisconsin	Education	2,000		
<i>Economic's Wisconsin - 2013 Opinion Leaders Program</i>	Education	1,500		
Fergus High School	Education	2,000		
Franklin High School	Education	500		
Hope Christian Schools	Education	2,000		
Imagination Library	Education	1,500		
Junior Achievement	Education	10,000		
Junior Achievement of Greater Puget Sound	Education	500		
Literacy Services of Wisconsin, Inc.	Education	5,000		
Marquette University High School (R. J. O'Toole Scholarship Program)	Education	8,000		
Messmer Catholic Schools	Education	5,000		
Milwaukee Montessori School	Education	600		
Milwaukee School of Engineering	Education	10,000		
Page High School	Education	250		
PAVE	Education	10,000		
Rees Scholarship Foundation	Education	5,000		
Riveredge Nature Center	Education	2,500		
Riveredge Nature Center-Water Program	Education	2,500		
Saint Pius School	Education	500		
School Choice Wisconsin	Education	3,500		
School House Players	Education	500		
St. Joan Antida High School	Education	10,000		
St. Marcus School	Education	15,000		
STEM Forward-Engineers & Scientists of MKE (2014 Rube Goldberg Contest)	Education	2,000		
Teach For America	Education	25,000		
University of Wisconsin - Business School	Education	20,000		
University of Wisconsin - Oshkosh	Education	5,000		
University School of Milwaukee-Global Scholarship Program	Education	1,000		
Urban Day School	Education	10,000		
Villa Madona Academy	Education	500		
Winfre Bryant Middle School	Education	1,500		
Winstead Elementary School	Education	250		
Wisconsin Business World	Education	1,000		
Wisconsin Foundation for Independent Colleges & Universities	Education	8,000		
Wisconsin Lutheran High School	Education	6,000		
Youth Leadership Cheatham County	Education	1,500		
Matching Gifts	Education	26,945		
Scholarship America	Education	138,720		
Total Education			441,965	30 07%
American Cancer Society	Health & Hospitals	5,000		
American Cancer Society	Health & Hospitals	1,000		
American Cancer Society	Health & Hospitals	2,500		
American Heart Association	Health & Hospitals	5,000		
American Heart Association	Health & Hospitals	7,500		
American Heart Association	Health & Hospitals	1,500		
American Lung Association	Health & Hospitals	1,000		
Aurora Visiting Nurse Association	Health & Hospitals	5,000		
Children's Hospital & Health System	Health & Hospitals	15,000		
Children's Hospital Tee-Up Fore Kids (Golf Outing)	Health & Hospitals	5,000		
Groves Memorial Hospital	Health & Hospitals	2,000		
Juvenile Diabetes Research Foundation	Health & Hospitals	600		
Juvenile Diabetes Research Foundation	Health & Hospitals	3,000		
Medical College of WI	Health & Hospitals	20,000		

As Originally Filed

	Donation Category	Amount		
Medical College of Wisconsin - CVC Golf Tournament	Health & Hospitals	5,000		
Medical College of Wisconsin - MCW Pro-Am Golf Tournament	Health & Hospitals	4,000		
Medical College of Wisconsin (Healthcare 2014)	Health & Hospitals	5,000		
Mercy Children's Hospital	Health & Hospitals	1,000		
Mountain States Health Foundation (Children's Hospital)	Health & Hospitals	2,500		
Mountain States Health Foundation (Oncology)	Health & Hospitals	5,000		
Muscular Dystrophy Association (Black & Blue Ball)	Health & Hospitals	3,250		
National Multiple Sclerosis Society	Health & Hospitals	7,000		
Saint Thomas Hospital	Health & Hospitals	5,000		
Seattle Cancer Care Alliance	Health & Hospitals	500		
Tennessee Breast Cancer Coalition	Health & Hospitals	2,000		
Vanderbilt Children's Hospital	Health & Hospitals	2,000		
Total Health & Hospitals			116,350	7.92%
A Child's Place	Human Services	500		
Abuse Alternatives	Human Services	1,000		
Agape	Human Services	1,000		
Al Menah Shriners	Human Services	1,000		
ALS Association (Chasin A Cure)	Human Services	5,000		
American Red Cross	Human Services	15,000		
American Red Cross (Brave Hearts)	Human Services	15,000		
Anayat House	Human Services	500		
Army Emergency Relief Fund	Human Services	3,000		
Ashland City Firefighters Fund	Human Services	1,000		
Ashland City Police Department	Human Services	1,000		
Audio & Braille Literacy Enhancement	Human Services	5,000		
Back Pack Program	Human Services	2,000		
Bethesda Center	Human Services	3,500		
Big Brothers Big Sisters of Milwaukee	Human Services	7,500		
Big Brother/Big Sisters of Middle Tennessee	Human Services	5,000		
Boys & Girls Clubs of Greater Milwaukee	Human Services	100,000		
Boys & Girls Clubs of Hartsville	Human Services	2,500		
Boys & Girls Clubs of Milwaukee (Sponsorship)	Human Services	5,000		
Brightstone	Human Services	2,000		
Bristol Rotary Club Children Charities of Tri Cities	Human Services	1,000		
Brooks House	Human Services	5,000		
Cheatham County Battered Women's Shelter	Human Services	5,000		
Cheatham County Sheriff's Department	Human Services	1,000		
COA Youth & Family Centers	Human Services	10,000		
Dawn of Hope Foundation	Human Services	2,500		
Discalced Carmelitas	Human Services	1,000		
Empower Me Day Camp	Human Services	50,000		
Family Service of Cincinnati Area	Human Services	1,500		
Fisher House	Human Services	10,000		
Fraternal Order of Police Lodge 81	Human Services	2,000		
Goodwill Industries of SE Wisconsin, Inc.	Human Services	12,500		
Goodwill Industries of Southern Piedmont	Human Services	500		
Greater Milwaukee Foundation (Mayor's Earn & Learn Fund)	Human Services	50,000		
Habitat for Humanity	Human Services	2,000		
Habitat for Humanity	Human Services	1,000		
Habitat for Humanity Darlington County	Human Services	1,000		
Habitat for Humanity, Milwaukee Chapter (Auction Table)	Human Services	1,500		
Hospital Guest House of Southern Appalachia	Human Services	1,000		
House of Blessings (Food Bank)	Human Services	1,000		
Hunger Task Force	Human Services	7,000		
Hunger Task Force (Leadership donation)	Human Services	2,000		
Johnson City Senior Citizen Center Foundation	Human Services	1,000		

As Originally Filed

A. O. Smith Foundation, Inc.
2014 Contributions

	Donation Category	Amount		
Journey House	Human Services	3,000		
Lake Robinson Rescue Squad	Human Services	1,000		
Leadership Middle Tennessee	Human Services	1,000		
Leadership Wilson	Human Services	1,500		
Loaves and Fishes	Human Services	500		
Make A Wish Foundation	Human Services	8,500		
March of Dimes	Human Services	1,600		
McBee Rescue Squad	Human Services	1,500		
Milwaukee Rescue Mission	Human Services	7,500		
Neighborhood House of Milwaukee, Inc	Human Services	3,000		
Next Door Foundation	Human Services	5,000		
Pee Dee Coalition Against Criminal & Domestic Violence	Human Services	2,500		
Pegram Volunteer Fire Department	Human Services	750		
Penfield Children's Center	Human Services	3,000		
Pleasant View Volunteer Fire Department	Human Services	750		
Prospect, Inc.	Human Services	1,000		
Ronald McDonald House	Human Services	2,000		
Safe & Sound	Human Services	5,000		
Salvation Army (2014 Red Kettle Christmas Campaign)	Human Services	2,000		
Salvation Army Center of Hope	Human Services	500		
Second Harvest Food Bank	Human Services	2,000		
Sherry's Run	Human Services	10,000		
Sojourner Family Peace Center	Human Services	5,000		
Special Olympics of Washington	Human Services	500		
St. Ann Center	Human Services	5,000		
St. Francis Children's Center	Human Services	5,000		
Teen Challenge (Dinner Sponsorship)	Human Services	1,000		
Teen Challenge (Sponsorship)	Human Services	1,000		
Two Rivers Volunteer Fire Department	Human Services	500		
Waves	Human Services	500		
Wilson County Christmas for All	Human Services	4,000		
Wilson County Community Help Center	Human Services	3,000		
Wisconsin Equal Justice Fund	Human Services	5,000		
Wisconsin Equal Justice Fund	Human Services	5,000		
Wisconsin Families for Hands and Voices	Human Services	1,000		
Wounded Warrior Walk	Human Services	1,000		
Total Human Services			447,100	30.42%
United Way of Chesterfield County	United Way	1,750		
United Way of Fergus	United Way	2,000		
United Way of Greater Milwaukee	United Way	42,500		
United Way of Greater Milwaukee	United Way	42,500		
United Way of Greater Milwaukee	United Way	42,500		
United Way of Greater Milwaukee	United Way	42,500		
United Way of Hartsville	United Way	1,750		
United Way of Johnson City	United Way	8,350		
United Way of King County	United Way	500		
United Way of Northern Kentucky	United Way	750		
United Way of Perth County	United Way	1,500		
Total United Way			186,600	12.70%
Total Contributions			1,469,815	100.00%