Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation: FOX CITIES RETIREMENT VILLAGE INC.

A Employer identification number: 39-1335177

Number and street (or P O box number if mail is not delivered to street address): 160 S. GREEN BAY ROAD | Room/suite:

B Telephone number: 920-725-0571

City or town, state or province, country, and ZIP or foreign postal code: NEENAH, WI 54956

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (*from Part II, col (c), line 16*) ▶$ 2,199,788.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (*Part I, column (d) must be on cash basis*)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received				
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,488.	2,488.	2,488.	STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	123,123.	0.	123,123.	STATEMENT 2
	12 **Total** Add lines 1 through 11	125,611.	2,488.	125,611.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	4,845.	0.	4,845.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	1,555.	0.	1,555.	0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	47.	47.	0.	0.
	19 Depreciation and depletion	10,473.	0.	10,473.	
	20 Occupancy	42,393.	0.	42,393.	0.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	33,834.	0.	33,834.	0.
	24 **Total operating and administrative expenses** Add lines 13 through 23	93,147.	47.	93,100.	0.
	25 Contributions, gifts, grants paid	0.			0.
	26 **Total expenses and disbursements** Add lines 24 and 25	93,147.	47.	93,100.	0.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	32,464.			
	b **Net investment income** (if negative, enter -0-)		2,441.		
	c **Adjusted net income** (if negative, enter -0-)			32,511.	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	117,020.	128,893.	128,893.
2 Savings and temporary cash investments	209,406.	261,895.	261,895.
3 Accounts receivable ▶			
Less allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U S and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment basis ▶ 1,558,482.			
Less accumulated depreciation ▶ 1,333,754.	224,291.	224,728.	1,809,000.
15 Other assets (describe ▶)			
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	550,717.	615,516.	2,199,788.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶ LIFE LEASES)	470,761.	503,096.	
23 Total liabilities (add lines 17 through 22)	470,761.	503,096.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31			
27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	79,956.	112,420.	
30 Total net assets or fund balances	79,956.	112,420.	
31 Total liabilities and net assets/fund balances	550,717.	615,516.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	79,956.
2 Enter amount from Part I, line 27a	2	32,464.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	112,420.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	112,420.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr)
1a				
b	NONE			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 } 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	0.	320,020.	.000000
2012	0.	290,630.	.000000
2011	0.	289,631.	.000000
2010	0.	330,097.	.000000
2009	0.	329,131.	.000000

2 **Total** of line 1, column (d)	2	.000000
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.000000
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	353,229.
5 Multiply line 4 by line 3	5	0.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	24.
7 Add lines 5 and 6	7	24.
8 Enter qualifying distributions from Part XII, line 4	8	0.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter. ________ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		1	49.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	49.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income** Subtract line 4 from line 3 If zero or less, enter -0-		5	49.
6 Credits/Payments.			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	0.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	49.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11 Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WI			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JUDIE HILLIKER Telephone no ▶920-722-6289
Located at ▶160 S. GREEN BAY RD. APT 110, NEENAH, WI ZIP+4 ▶54956

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		4,845.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 OPERATE APARTMENTS FOR THE ELDERLY	93,147.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	235,651.
b	Average of monthly cash balances	1b	122,957.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	358,608.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	358,608.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,379.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	353,229.
6	**Minimum investment return** Enter 5% of line 5	6	17,661.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2014 from Part VI, line 5 2a		
b	Income tax for 2014. (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	0.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years: _____, _____, _____				
3 Excess distributions carryover, if any, to 2014.				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount - see instr.				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7				
9 **Excess distributions carryover to 2015** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9.				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶ 01/01/79

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year (a) 2014	Prior 3 years (b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	17,661.	16,001.	14,532.	12,055.	60,249.
b 85% of line 2a	15,012.	13,601.	12,352.	10,247.	51,212.
c Qualifying distributions from Part XII, line 4 for each year listed	0.	0.	0.	0.	0.
d Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0.	0.	0.	0.	0.
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					0.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	11,774.	10,667.	9,688.	9,655.	41,784.
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
NONE				
Total			▶ 3a	0.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a MAINTENANCE					
b FEE-APARTMENTS					73,014.
c RENTAL AMORTIZATION					
d INCOME					50,109.
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,488.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		2,488.	123,123.

13 **Total**. Add line 12, columns (b), (d), and (e) 13 125,611.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1A	THESE CHARGES ARE FOR PAYING UTILITIES AND MAINTAINING THE GROUNDS AND MAINTENANCE ON THE APARTMENTS
1B	AMORTIZATION FOR THE YEAR OF THE APARTMENT EACH PERSON OCCUPIES

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Nancy Bricco

Signature of officer or trustee Date 3-4-15 VICE PRESIDENT Title manager

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MARK W. OTTO, CPA	MARK W. OTTO, CPA	02/13/15		P00005523

Firm's name ▶ DILLON, ENDRIES, OTTO & CALMES, LLC Firm's EIN ▶ 39-1829828

Firm's address ▶ 1080 CAMERON WAY, P. O. BOX 2106 NEENAH, WI 54957-2106 Phone no. (920)725-6075

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT INTEREST INCOME	2,488.	2,488.	2,488.
TOTAL TO PART I, LINE 3	2,488.	2,488.	2,488.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
MAINTENANCE FEE-APARTMENTS	73,014.	0.	73,014.
RENTAL AMORTIZATION INCOME	50,109.	0.	50,109.
TOTAL TO FORM 990-PF, PART I, LINE 11	123,123.	0.	123,123.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	1,555.	0.	1,555.	0.
TO FORM 990-PF, PG 1, LN 16B	1,555.	0.	1,555.	0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES ON IVESTMENT INCOME	47.	47.	0.	0.
TO FORM 990-PF, PG 1, LN 18	47.	47.	0.	0.

FORM 990-PF | OTHER EXPENSES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	8,420.	0.	8,420.	0.
IN LIEU OF PROPERTY TAXES	6,060.	0.	6,060.	0.
EVENTS	471.	0.	471.	0.
OFFICE EXPENSE	1,013.	0.	1,013.	0.
PROPERTY MANAGEMENT FEES	2,700.	0.	2,700.	0.
REPAIRS AND MAINTENANCE	15,170.	0.	15,170.	0.
TO FORM 990-PF, PG 1, LN 23	33,834.	0.	33,834.	0.

FORM 990-PF | PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS | STATEMENT 6

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
EMIL LEPPIAHO 833 OTTO ST. NEENAH, WI 54956	PRESIDENT 1.00	0.	0.	0.
JOYCE CHASE 160 S. GREEN BAY RD., APT. 109 NEENAH, WI 54956	SECRETARY 1.00	0.	0.	0.
NANCY BRICCO 160 S. GREEN BAY RD., APT. 208 NEENAH, WI 54956	VICE PRESIDENT/GENERAL MAN 1.00	1,500.	0.	0.
FELICIA HEISER 160 S. GREEN BAY RD., APT. 204 NEENAH, WI 54956	DIRECTOR 1.00	0.	0.	0.
JUDIE HILLIKER 160 S. GREEN BAY RD., APT. 110 NEENAH, WI 54956	FINANCIAL SECRETARY 1.00	1,500.	0.	0.
BENNETT HILLIKER 160 S. GREEN BAY RD., APT. 110 NEENAH, WI 54956	DIRECTOR 1.00	1,845.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		4,845.	0.	0.

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property) 990PF

▶ Attach to your tax return.

▶ Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

OMB No 1545-0172

2014

Attachment Sequence No 179

Name(s) shown on return	Business or activity to which this form relates	Identifying number
FOX CITIES RETIREMENT VILLAGE INC.	FORM 990-PF PAGE 1	39-1335177

Part I Election To Expense Certain Property Under Section 179 Note *If you have any listed property, complete Part V before you complete Part I*

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2015 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property Instead, use Part V*

Part II Special Depreciation Allowance and Other Depreciation (**Do not** include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	1,525.

Part III MACRS Depreciation (**Do not** include listed property) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2014	17	8,584.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B - Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property		10,910.	15 YRS	HY	S/L	364.
f 20 year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27 5 yrs	MM	S/L	
	/		27 5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr	22	10,473.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V **Listed Property** (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* ***only*** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A - Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.*)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (**do not** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: *If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.*

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2014 tax year					
43 Amortization of costs that began before your 2014 tax year				43	
44 **Total.** Add amounts in column (f). See the instructions for where to report				44	

Sorted: General - GL depr./amort. exp. acct.

Fox Cities Retirement Village [Fox Cities R]
Depreciation Expense
Federal
01/01/2014 - 12/31/2014

System No.	S	Description	Date In Service	Method / Conv.	Life	Cost / Other Basis	Bus./ Inv %	Sec. 179/ Bonus/ (Cur Yr. Only)	Salvage/ Basis Adj.	Beg. Accum. Depreciation/ (Sec. 179)	Current Depreciation	Total Depreciation/ (Sec. 179)
Building & Grounds												
105		New Roof on Old Section	11/03/98	MSL / MM	39.0000	17,950.00	100 0000	0 00	0.00	6,961.22	460 26	7,421.48
106		Concrete Wall - garage	05/03/99	MSL / MM	39.0000	15,894 00	100.0000	0.00	0 00	5,960.38	407.53	6,367.91
107		Parking Lot	08/05/99	MSL / MM	39.0000	14,825.00	100.0000	0 00	0.00	5,464.30	380 13	5,844.43
108		Cabinet - Apt 106	04/03/00	MT / HY	7.0000	2,575.00	100.0000	0.00	0 00	2,575.00	0.00	2,575 00
109		Painting/Varnishing - Older Section	03/18/00	MT / HY	7 0000	4,150 00	100.0000	0.00	0 00	4,150.00	0.00	4,150 00
110		Cabinets - Apt. 217	05/10/00	MT / HY	7 0000	975 00	100 0000	0.00	0 00	975 00	0 00	975 00
111		Cabinets - Apt. 205	08/04/00	MT / HY	7 0000	1,775 00	100 0000	0 00	0 00	1,775 00	0 00	1,775 00
112		Cabinets - Apt. 107 & 207	11/21/00	MT / HY	7.0000	3,550 00	100 0000	0.00	0 00	3,550.00	0 00	3,550 00
113		Painting - Apt. 106 &211	04/08/00	MT / HY	7 0000	2,488 00	100 0000	0 00	0 00	2,488 00	0 00	2,488 00
114		Painting Apt 205	08/14/00	MT / HY	7.0000	975.00	100 0000	0 00	0.00	975.00	0 00	975.00
115		Painting Apt 207	11/24/00	MT / HY	7 0000	640 00	100 0000	0 00	0 00	640.00	0 00	640 00
116		Painting Apt 107	01/14/01	MT / HY	7.0000	1,440.00	100 0000	0 00	0 00	1,440.00	0 00	1,440 00
117		Cabinets Apt 201 & 208	03/19/01	MT / HY	7.0000	3,550.00	100 0000	0 00	0 00	3,550.00	0 00	3,550.00
118		Painting apt 201	04/17/01	MT / HY	7 0000	1,005.00	100 0000	0 00	0 00	1,005 00	0 00	1,005.00
119		Improvements apts 201 & 208	06/30/01	MT / HY	7 0000	2,888 44	100 0000	0.00	0 00	2,888.44	0 00	2,888.44
120		Painting apt 208	06/06/01	MT / HY	7 0000	1,370 00	100 0000	0.00	0 00	1,370 00	0.00	1,370 00
121		ramp & rail	09/18/01	MT / HY	7 0000	4,089.70	100 0000	0 00	0 00	4,089 70	0 00	4,089.70
122		CAbinets apt105	09/20/01	MT / HY	7 0000	1,775 00	100 0000	0 00	0 00	1,775.00	0 00	1,775.00
123		Emergency Lighting System	05/14/02	MSL / HY	7 0000	436.62	100.0000	0.00	0.00	436.62	0.00	436 62
124		Cabinets Apt 101	11/27/02	DDBA / N/A	7.0000	1,775 00	100 0000	0 00	0 00	1,775 00	0 00	1,775 00
125		Cabinets #110	01/20/03	DDBA / N/A	7.0000	1,775.00	100.0000	0.00	0 00	1,775 00	0.00	1,775.00
126		Cabinets #212	03/03/03	DDBA / N/A	7.0000	1,775 00	100.0000	0.00	0 00	1,775.00	0.00	1,775.00
127		Shrubbery	12/05/03	DDBA / N/A	7.0000	2,346 75	100.0000	0.00	0.00	2,346 75	0.00	2,346.75
128		Landscaping - Shrubs	08/02/04	DDBA / N/A	7.0000	346 50	100.0000	0.00	0 00	346.50	0.00	346.50
129		Cabinet Savers #103	06/20/05	DDBA / N/A	7.0000	1,875 00	100 0000	0.00	0 00	1,875.00	0.00	1,875.00
130		New Roof on New Addition	08/08/05	MSL / MM	39 0000	16,895 00	100.0000	0.00	0.00	3,628.22	433.20	4,061 42
131		Windows	01/01/06	MSL / MM	39.0000	52,795.00	100 0000	0.00	0 00	10,774.90	1,353.67	12,128 57
132		Elevator	08/01/06	MSL / MM	39 0000	99,534.00	100.0000	0.00	0 00	18,822.86	2,552.13	21,374 99
133		Windows - new section	01/15/06	MSL / MM	39 0000	41,126 00	100 0000	0 00	0 00	8,393 40	1,054.47	9,447.87
134		Cabinets - #210	08/11/06	DDBA / N/A	7 0000	900 00	100.0000	0.00	0 00	900.00	0.00	900.00
135		Cabinets - #202	09/11/06	DDBA / N/A	7 0000	975 00	100.0000	0.00	0 00	975.00	0 00	975 00
136		Carpet Laundry & Elevator	02/27/07	DDBA / N/A	7 0000	1,703.76	100.0000	0.00	0 00	1,627.73	76.03	1,703 76
137		Curbing around building	05/16/07	MSL / HY	15 0000	1,950 00	100.0000	0.00	0 00	845.30	129 96	975 26
138		Landscaping - stones	06/19/07	MSL / HY	15 0000	6,146 30	100 0000	0.00	0 00	2,664 43	409.63	3,074 06
139		Cabinets #206	10/06/07	DDBA / N/A	7 0000	1,875 00	100 0000	0.00	0 00	1,791 33	83 67	1,875.00
140		Steel Poors	11/19/07	MSL / HY	15 0000	1,691 26	100 0000	0 00	0 00	733.18	112 72	845 90
141		Sidewalk Replacements	08/11/08	DBA / N/A	15 0000	11,225 00	100 0000	0.00	0 00	8,076 58	328.53	8,405.11
155		Building	10/01/78	SL / N/A	20 0000	420,531 00	100 0000	0 00	0 00	420,531 00	0 00	420,531.00
156		Carport	01/01/80	SL / N/A	20 0000	15,607.00	100 0000	0 00	0 00	15,607.00	0 00	15,607.00
157		Building	01/01/81	SL / N/A	20 0000	4,079.00	100 0000	0.00	0 00	4,079 00	0.00	4,079.00
158		Architect's Fees	01/01/78	SL / N/A	20.0000	3,401 00	100 0000	0 00	0 00	3,401.00	0 00	3,401.00
159		Architect's Fees	01/01/78	SL / N/A	20.0000	1,200 00	100 0000	0 00	0 00	1,200 00	0 00	1,200.00
160		Architect's Fees	01/01/78	SL / N/A	20 0000	800 00	100 0000	0 00	0 00	800.00	0.00	800 00
164		NEW DRIVE WAY AND PARKING LO	07/28/14	MSL / HY	15.0000	10,910 00	100.0000	0 00	0.00	0.00	363.67	363 67
Subtotal		Building & Grounds				785,589 33		0.00	0 00	566,812.84	8,145 60	574,958 44

Fox Cities Retirement Village [Fox Cities R]
Depreciation Expense
Federal

01/01/2014 - 12/31/2014

System No.	S	Description	Date In Service	Method / Conv	Life	Cost / Other Basis	Bus / Inv. %	Sec. 179/ Bonus/ (Cur Yr Only)	Salvage/ Basis Adj.	Beg. Accum. Depreciation/ (Sec 179)	Current Depreciation	Total Depreciation/ (Sec. 179)
Less dispositions and exchanges·						0.00		0 00	0 00	0 00	0.00	0 00
Net for Building & Grounds						785,589 33		0 00	0.00	566,812.84	8,145.60	574,958.44
Construction												
142		Additions & Improvements	12/01/89	MSL / MM	31 5000	4,275 00	100.0000	0.00	0 00	3,262.69	135.73	3,398 42
143		Carport	01/02/90	MSL / MM	31 5000	1,912 00	100 0000	0.00	0 00	1,454.27	60.69	1,514.96
144		Carport Roof	01/02/90	MSL / MM	31.5000	2,700.00	100 0000	0 00	0 00	2,053 68	85 70	2,139 38
145		Drainage Ditch	10/27/90	MSL / MM	31.5000	2,983.00	100.0000	0 00	0 00	2,197.81	94 70	2,292.51
146		Plumb/Storm Sewer	12/17/91	MSL / MM	31.5000	3,310 00	100.0000	0 00	0.00	2,316.14	105.08	2,421.22
147		Canopy & Patio Door	04/06/92	MSL / MM	31.5000	509.00	100.0000	0.00	0 00	350 81	16.16	366.97
148		Landscaping	05/24/92	MSL / MM	31.5000	867 00	100.0000	0.00	0 00	595.26	27.52	622.78
149		Carport Addition	11/10/92	MSL / MM	31.5000	20,000.00	100.0000	0 00	0.00	13,413 00	634 89	14,047.89
150		Carport	01/08/93	DDBA / N/A	31 5000	4,563.00	100 0000	0 00	0 00	3,480 82	103 06	3,583 88
151		Architect's Fees	08/01/84	SL / N/A	18.0000	4,770.00	100.0000	0 00	0 00	4,770 00	0 00	4,770.00
152		Building - New	08/01/84	SL / N/A	18 0000	303,904.00	100.0000	0 00	0 00	303,904.00	0 00	303,904.00
153		Building	07/01/85	SL / N/A	19 0000	202,362.00	100.0000	0 00	0.00	202,362 00	0.00	202,362.00
154		Addition	07/01/86	SL / N/A	19.0000	47,716.00	100.0000	0.00	0.00	47,716 00	0.00	47,716 00
Subtotal Construction						599,871.00		0 00	0 00	587,876 48	1,263.53	589,140 01
Less dispositions and exchanges.						0.00		0 00	0 00	0 00	0 00	0 00
Net for Construction						599,871.00		0.00	0.00	587,876 48	1,263.53	589,140.01
Equipment												
1		Air Conditioner - Lounge	06/03/92	MT / HY	7 0000	682 00	100 0000	0 00	0 00	682 00	0 00	682.00
2		Stove & Refrigerator - Apt #101	12/11/92	MT / HY	7.0000	1,096 00	100 0000	0.00	0.00	1,096 00	0 00	1,096 00
3		Copier - St Mark's Office	03/28/92	MT / HY	7 0000	1,155 00	100 0000	0.00	0.00	1,155 00	0 00	1,155 00
4		Carpet & Vinyl Apt. #210, Lounge	02/01/92	MT / HY	7 0000	11,528 00	100 0000	0 00	0.00	11,528 00	0 00	11,528.00
5		Carpet - Apt #113	10/03/92	MT / HY	7 0000	1,597 00	100.0000	0 00	0 00	1,597.00	0.00	1,597.00
6		Used Wheel Chair	11/02/92	MT / HY	7 0000	350 00	100 0000	0 00	0 00	350.00	0.00	350 00
7		Vaccuum Cleaner	12/31/92	MT / HY	7 0000	252 00	100.0000	0 00	0.00	252.00	0 00	252 00
8		2 Washers & Dryers	04/14/93	MT / HY	7 0000	2,048 00	100.0000	0 00	0.00	2,048 00	0.00	2,048.00
9		Carpet & Vinyl Apt. #101	01/15/93	DDBA / N/A	7 0000	2,512 00	100.0000	0 00	0.00	2,512 00	0 00	2,512 00
10		Carpet - Apt #110	07/21/93	DDB / N/A	7 0000	1,912 00	100 0000	0 00	0.00	1,912 00	0.00	1,912.00
11		Fire Proof Filing Cabinet	12/15/93	DDB / N/A	7 0000	1,071.00	100 0000	0 00	0.00	1,071 00	0 00	1,071.00
12		Copier	02/21/94	DDB / N/A	7 0000	2,387 00	100 0000	0 00	0.00	2,387 00	0.00	2,387.00
13		Air Conditioner	07/07/94	DDB / N/A	7 0000	549 00	100 0000	0 00	0.00	549.00	0.00	549.00
14		Washer & Dryer	07/31/94	DDB / N/A	7 0000	984 00	100 0000	0 00	0 00	984 00	0.00	984 00
15		Stove & Refrigerator - Apt. #210	11/06/94	DDB / N/A	7 0000	1,029 00	100.0000	0 00	0 00	1,029 00	0.00	1,029.00
17		Used Desk - office	04/19/95	DDB / N/A	7 0000	200 00	100.0000	0.00	0 00	200 00	0.00	200.00
18		Air Conditioner - Lobby	05/03/95	DDB / N/A	7 0000	674 00	100 0000	0 00	0.00	674 00	0.00	674.00
19		Carpeting - Apt #104	05/31/95	DDB / N/A	7.0000	2,733 00	100 0000	0 00	0.00	2,733 00	0.00	2,733.00
20		Stove & Refrigerator	05/01/95	DDB / N/A	7 0000	1,165.00	100 0000	0 00	0.00	1,165.00	0.00	1,165.00
21		Sink/Disposal	06/01/95	DDB / N/A	7 0000	575 00	100 0000	0 00	0.00	575.00	0.00	575 00
22		Carpet & Vinyl Apt. #112	10/03/95	DDB / N/A	7 0000	2,482 00	100 0000	0 00	0.00	2,482.00	0.00	2,482 00
23		Stove & Refrigerator - Apts	10/10/95	DDB / N/A	7.0000	2,210 00	100 0000	0 00	0 00	2,210 00	0 00	2,210 00
24		Air Conditioner	08/12/96	DDB / N/A	7 0000	525 00	100 0000	0 00	0 00	525 00	0.00	525 00
25		2 Air Conditioners	09/27/96	DDB / N/A	7 0000	1,004 00	100.0000	0 00	0 00	1,004 00	0.00	1,004.00

Fox Cities Retirement Village [Fox Cities R]
Depreciation Expense
Federal

01/01/2014 - 12/31/2014

Sorted: General - GL depr./amort. exp. acct.

System No	S	Description	Date In Service	Method / Conv	Life	Cost / Other Basis	Bus./ Inv. %	Sec 179/ Bonus/ (Cur Yr Only)	Salvage/ Basis Adj.	Beg. Accum Depreciation/ (Sec. 179)	Current Depreciation	Total Depreciation/ (Sec. 179)
Equipment												
26		Stove/Refrigerator - Apt 203	01/25/97	DDB / N/A	7.0000	1,134.00	100.0000	0.00	0.00	1,134.00	0.00	1,134.00
27		Washer & Dryer	04/02/97	DDB / N/A	7.0000	945.00	100.0000	0.00	0.00	945.00	0.00	945.00
28		Refrigerator	06/03/97	DDB / N/A	7.0000	630.00	100.0000	0.00	0.00	630.00	0.00	630.00
29		Refrigerator/Stove - Apt 209	09/29/97	DDB / N/A	7.0000	1,113.00	100.0000	0.00	0.00	1,113.00	0.00	1,113.00
30		Chairs & Rounds Tables - Lounge	11/13/97	DDB / N/A	7.0000	619.00	100.0000	0.00	0.00	619.00	0.00	619.00
31		Carpet/Vinyl/Flooring - Apt 203	01/29/97	DDB / N/A	7.0000	2,733.00	100.0000	0.00	0.00	2,733.00	0.00	2,733.00
32		Blinds - Lounge	03/09/97	DDB / N/A	7.0000	1,141.00	100.0000	0.00	0.00	1,141.00	0.00	1,141.00
33		Carpet/Vinyl/Flooring - Apt 209	09/29/97	DDB / N/A	7.0000	2,867.00	100.0000	0.00	0.00	2,867.00	0.00	2,867.00
34		Washer & Dryer	01/01/78	DDBA / N/A	5.0000	647.00	100.0000	0.00	0.00	647.00	0.00	647.00
35		Washer & Dryer	01/01/81	R / HY	5.0000	405.00	100.0000	0.00	0.00	405.00	0.00	405.00
36		2 Washers & Dryers & 3 Humidifiers	07/01/83	R / HY	5.0000	1,883.00	100.0000	0.00	0.00	1,883.00	0.00	1,883.00
37		2 Refuse Containers	07/01/85	R / HY	5.0000	427.00	100.0000	0.00	0.00	427.00	0.00	427.00
38		Drapes	07/01/88	DDB / N/A	7.0000	1,503.00	100.0000	0.00	0.00	1,503.00	0.00	1,503.00
39		Carpet	07/01/88	DDB / N/A	7.0000	4,617.00	100.0000	0.00	0.00	4,617.00	0.00	4,617.00
40		Air Conditioner	06/13/89	DDB / N/A	7.0000	441.00	100.0000	0.00	0.00	441.00	0.00	441.00
41		Stove #207	06/27/90	DDB / N/A	7.0000	672.00	100.0000	0.00	0.00	672.00	0.00	672.00
42		Refrigerator #207	07/02/90	DDB / N/A	7.0000	618.00	100.0000	0.00	0.00	618.00	0.00	618.00
43		Stove & Refrigerator #205	07/02/90	DDB / N/A	7.0000	1,195.00	100.0000	0.00	0.00	1,195.00	0.00	1,195.00
44		Carpet & Vinyl	06/21/90	DDB / N/A	7.0000	2,393.00	100.0000	0.00	0.00	2,393.00	0.00	2,393.00
45		Stove/Refrigerator	12/02/91	DDB / N/A	7.0000	1,055.00	100.0000	0.00	0.00	1,055.00	0.00	1,055.00
46		Carpet #213	09/03/91	DDB / N/A	7.0000	1,912.00	100.0000	0.00	0.00	1,912.00	0.00	1,912.00
47		Carpet/Vinyl #103	11/05/91	DDB / N/A	7.0000	2,394.00	100.0000	0.00	0.00	2,394.00	0.00	2,394.00
48		Stove & Refrigerator	04/02/92	DDB / N/A	7.0000	1,150.00	100.0000	0.00	0.00	1,150.00	0.00	1,150.00
49		Stove & Refrigerator #109	10/09/98	DDB / N/A	7.0000	1,235.00	100.0000	0.00	0.00	1,235.00	0.00	1,235.00
50		2 TAbles & Chairs for lobby	10/22/98	DDB / N/A	7.0000	571.00	100.0000	0.00	0.00	571.00	0.00	571.00
51		Carpet #112	09/28/98	DDB / N/A	7.0000	371.00	100.0000	0.00	0.00	371.00	0.00	371.00
52		Carpet & Vinyl #109	09/30/98	DDB / N/A	7.0000	3,017.00	100.0000	0.00	0.00	3,017.00	0.00	3,017.00
53		Intercom System	07/02/99	DDB / N/A	7.0000	1,901.00	100.0000	0.00	0.00	1,901.00	0.00	1,901.00
54		Refrigerator - Apt 107	09/02/99	DDB / N/A	7.0000	630.00	100.0000	0.00	0.00	630.00	0.00	630.00
55		Lounge Furniture	11/16/99	DDB / N/A	7.0000	500.00	100.0000	0.00	0.00	500.00	0.00	500.00
56		Furniture - Lounge	02/10/00	DDB / N/A	7.0000	3,172.80	100.0000	0.00	0.00	3,172.80	0.00	3,172.80
57		Furniture - Lounge	02/10/00	DDB / N/A	7.0000	482.97	100.0000	0.00	0.00	482.97	0.00	482.97
58		Glass on Railing - Upper Lounge	02/22/00	DDB / N/A	7.0000	951.96	100.0000	0.00	0.00	951.96	0.00	951.96
59		Lamps - Lounge	03/08/00	DDB / N/A	7.0000	408.19	100.0000	0.00	0.00	408.19	0.00	408.19
60		End Table - Lounge	03/23/00	DDB / N/A	7.0000	678.25	100.0000	0.00	0.00	678.25	0.00	678.25
61		Stove - Apt #205	05/30/00	DDB / N/A	7.0000	556.45	100.0000	0.00	0.00	556.45	0.00	556.45
62		Stove & Refrigerator - Apt 211	06/12/00	DDB / N/A	7.0000	1,259.90	100.0000	0.00	0.00	1,259.90	0.00	1,259.90
63		Refrigerator - Apt 205	09/27/00	DDB / N/A	7.0000	661.35	100.0000	0.00	0.00	661.35	0.00	661.35
64		Carpet & Vinyl - Apt 106	04/07/00	DDB / N/A	7.0000	3,285.80	100.0000	0.00	0.00	3,285.80	0.00	3,285.80
65		Baseboards - Apt 106	04/11/00	DDB / N/A	7.0000	466.00	100.0000	0.00	0.00	466.00	0.00	466.00
66		Stove & Refrigerator - Apt 106	04/11/00	DDB / N/A	7.0000	1,196.90	100.0000	0.00	0.00	1,196.90	0.00	1,196.90
67		Carpet & Vinyl - Apt. 211	06/12/00	DDB / N/A	7.0000	3,557.36	100.0000	0.00	0.00	3,557.36	0.00	3,557.36
68		Carpet & Vinyl - Apt 205	09/15/00	DDB / N/A	7.0000	2,702.50	100.0000	0.00	0.00	2,702.50	0.00	2,702.50
69		Carpet & Vinyl - Apt. 207	12/23/00	DDB / N/A	7.0000	3,100.61	100.0000	0.00	0.00	3,100.61	0.00	3,100.61
70		Stove - Apt. 107	01/13/01	DDB / N/A	7.0000	745.45	100.0000	0.00	0.00	745.45	0.00	745.45

Fox Cities Retirement Village [Fox Cities R]
Depreciation Expense
Federal

01/01/2014 - 12/31/2014

System No.	S	Description	Date In Service	Method / Conv	Life	Cost / Other Basis	Bus / Inv. %	Sec 179/ Bonus/ (Cur. Yr Only)	Salvage/ Basis Adj	Beg Accum Depreciation/ (Sec. 179)	Current Depreciation	Total Depreciation/ (Sec. 179)
Equipment												
71		Refrigerator - Apt 107	01/13/01	DDB / N/A	7.0000	1,343.90	100.0000	0.00	0 00	1,343.90	0 00	1,343.90
72		Carpeting - Apt 107	01/26/01	DDB / N/A	7.0000	3,579 95	100.0000	0.00	0 00	3,579 95	0.00	3,579 95
73		Carpeting - Apt 208	06/25/01	DDB / N/A	7 0000	3,297 74	100 0000	0 00	0 00	3,297.74	0.00	3,297 74
74		Stove & Refrigerator - Apt 208	07/19/01	DDB / N/A	7.0000	1,133 90	100 0000	0.00	0 00	1,133.90	0 00	1,133.90
75		Stove & Refrigerator - Apt. 202	07/28/01	DDB / N/A	7 0000	1,123.40	100.0000	0 00	0 00	1,123.40	0 00	1,123.40
76		Refrigerator - Apt 210	10/09/01	DDB / N/A	7 0000	608.95	100 0000	0 00	0 00	608 95	0 00	608.95
77		Stove & Refrigerator - Apt. 105	12/18/01	DDB / N/A	7 0000	1,312.40	100.0000	0 00	0 00	1,312.40	0 00	1,312.40
78		Floor Covering - Apt 105	12/19/01	DDB / N/A	7 0000	3,695 95	100.0000	0.00	0 00	3,695 95	0 00	3,695 95
79		Stove - Apt 201	02/07/02	SL / N/A	7.0000	579.95	100.0000	0.00	0 00	579 95	0 00	579 95
80		Emergency Lighting System	03/04/02	SL / N/A	7.0000	101.85	100.0000	0.00	0 00	101 85	0 00	101.85
81		Floor Coverings	03/18/03	DDBA / N/A	7.0000	4,333.00	100.0000	0.00	0 00	4,333 00	0 00	4,333.00
82		Stove & Refrigerator	03/24/03	DDBA / N/A	7 0000	1,070.90	100 0000	0.00	0 00	1,070 90	0 00	1,070.90
83		Floor Covering	04/02/03	DDBA / N/A	7.0000	3,897 20	100.0000	0.00	0.00	3,897.20	0.00	3,897.20
84		Floor Covering	04/02/03	DDBA / N/A	7 0000	4,031 20	100.0000	0.00	0.00	4,031.20	0.00	4,031.20
85		Stoves & Refrigerators	05/01/03	DDBA / N/A	7 0000	2,141 80	100 0000	0.00	0.00	2,141.80	0.00	2,141.80
86		Awning	08/20/04	DDBA / N/A	7 0000	1,058 40	100.0000	0 00	0.00	1,058.40	0.00	1,058.40
87		Stove & Refrigerator #111	10/30/04	DDBA / N/A	7 0000	1,070 90	100 0000	0.00	0 00	1,070 90	0 00	1,070.90
88		Floor Covering #111	11/04/04	DDBA / N/A	7.0000	4,384 43	100 0000	0.00	0 00	4,384.43	0.00	4,384.43
89		Water Heater	01/22/05	DDBA / N/A	7.0000	3,835 65	100 0000	0 00	0 00	3,835 65	0.00	3,835 65
90		Stove & Refrigerator - #103	06/06/05	DDBA / N/A	7.0000	1,091.90	100 0000	0 00	0 00	1,091.90	0.00	1,091 90
91		Floor Covering #103	07/07/05	DDBA / N/A	7.0000	3,790 14	100 0000	0.00	0 00	3,790 14	0.00	3,790.14
92		Air Conditioner #205	08/30/05	DDBA / N/A	7.0000	629 98	100.0000	0 00	0 00	629 98	0.00	629 98
93		Refrigerators #112 & #201	11/08/05	DDBA / N/A	7.0000	902.90	100 0000	0 00	0.00	902.90	0.00	902.90
94		Floor Covering Laminate	04/05/06	SL / FM	15.0000	2,544 61	100.0000	0 00	0 00	1,314.71	169 64	1,484.35
95		Air Conditioner	08/05/06	DDBA / N/A	7 0000	654 98	100 0000	0.00	0 00	654.98	0 00	654 98
96		Stove #104	08/22/06	DDBA / N/A	7.0000	582 65	100.0000	0 00	0 00	582 65	0.00	582.65
97		Vinyl & Laminate #202	10/05/06	SL / FM	15 0000	2,973.38	100.0000	0.00	0 00	1,437.17	198 23	1,635 40
98		Two Dehumidifiers	05/27/07	DDBA / N/A	7 0000	482.98	100 0000	0.00	0 00	461 43	21 55	482 98
99		Stove & Fridge #206	11/14/07	DDBA / N/A	7 0000	1,018.40	100 0000	0.00	0 00	972.96	45.44	1,018.40
100		Carpet - #206	11/19/07	DDBA / N/A	7 0000	3,500 00	100.0000	0.00	0.00	3,343.82	156.18	3,500.00
101		Snow Blower	03/04/08	DDBA / N/A	7.0000	739 71	100.0000	0.00	0 00	690 20	42 44	732.64
102		Air Conditioner - Apt 105	07/15/08	DDBA / N/A	7.0000	524 99	100.0000	0 00	0 00	489 85	23 43	513.28
103		New Stove #113	05/15/09	DDBA / N/A	7 0000	608 90	100 0000	0 00	0 00	540 97	29 11	570.08
104		Carpeting #213	11/03/09	DDBA / N/A	7 0000	3,394 12	100 0000	0 00	0 00	3,015 47	133.64	3,149.11
161		Stove Apt #210	10/04/10	DDBA / N/A	7 0000	650 90	100 0000	0.00	0 00	447.58	58 09	505.67
162		Stove Apt #207	12/03/10	DDBA / N/A	7.0000	629 20	100 0000	0.00	0 00	432.66	56 15	488.81
163		New washer & dryer	11/22/11	MT / HY	7.0000	1,035.59	100 0000	0 00	0 00	526.08	129.35	655 43
Subtotal Equipment						173,022 29		0 00	0.00	168,592 41	1,063.25	169,655 66
Less dispositions and exchanges:						0 00		0 00	0 00	0.00	0.00	0.00
Net for Equipment						173,022.29		0 00	0.00	168,592.41	1,063.25	169,655 66

Fox Cities Retirement Village [Fox Cities R]

Depreciation Expense

Federal

01/01/2014 - 12/31/2014

Sorted: General - GL depr./amort. exp. acct.

System No	S	Description	Date In Service	Method / Conv	Life	Cost / Other Basis	Bus./ Inv. %	Sec. 179/ Bonus/ (Cur Yr Only)	Salvage/ Basis Adj	Beg Accum Depreciation/ (Sec 179)	Current Depreciation	Total Depreciation/ (Sec. 179)
Subtotal						1,558,482 62		0 00	0 00	1,323,281 73	10,472 38	1,333,754 11
		Less dispositions and exchanges				0.00		0 00	0 00	0 00	0.00	0.00
Grand Totals:						1,558,482.62		0 00	0 00	1,323,281 73	10,472 38	1,333,754 11

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

FOX CITIES RETIREMENT VILLAGE INC.
160 S GREEN BAY ROAD
NEENAH, WI 54956

EMPLOYER IDENTIFICATION NUMBER: 39-1335177

FOR THE YEAR ENDING DECEMBER 31, 2014

FOX CITIES RETIREMENT VILLAGE INC IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER REG. SEC. 1 263(A)-1(F)

SECTION 1.263(A)-3(H) SAFE HARBOR ELECTION FOR SMALL TAXPAYERS

FOX CITIES RETIREMENT VILLAGE INC
160 S. GREEN BAY ROAD
NEENAH, WI 54956

EMPLOYER IDENTIFICATION NUMBER. 39-1335177

FOR THE YEAR ENDING DECEMBER 31, 2014

FOX CITIES RETIREMENT VILLAGE INC. IS MAKING THE SAFE HARBOR ELECTION UNDER REG SEC. 1.263(A)-3(H) FOR THE FOLLOWING ELIGIBLE BUILDING PROPERTY(S)

DESCRIPTION OF ELIGIBLE PROPERTY(S)

ALL REAL PROPERTY

ELECTION NOT TO CLAIM THE ADDITIONAL FIRST YEAR DEPRECIATION ALLOWABLE UNDER IRC SEC. 168(K)

FOX CITIES RETIREMENT VILLAGE INC.
160 S GREEN BAY ROAD
NEENAH, WI 54956

EMPLOYER IDENTIFICATION NUMBER. 39-1335177

FOR THE YEAR ENDING DECEMBER 31, 2014

FOX CITIES RETIREMENT VILLAGE INC , HEREBY ELECTS, PURSUANT TO IRC SEC 168(K)(2)(D)(III), NOT TO CLAIM THE ADDITIONAL DEPRECIATION ALLOWABLE UNDER IRC SEC. 168(K) FOR THE FOLLOWING QUALIFYING PROPERTY PLACED IN SERVICE DURING THE TAX YEAR ENDING DECEMBER 31, 2014.

ALL PROPERTY IN THE 3 YEAR CLASS ALL
PROPERTY IN THE 5 YEAR CLASS ALL
PROPERTY IN THE 7 YEAR CLASS. ALL
PROPERTY IN THE 10 YEAR CLASS ALL
PROPERTY IN THE 15 YEAR CLASS. ALL
PROPERTY IN THE 20 YEAR CLASS ALL
PROPERTY IN THE 25 YEAR CLASS
COMPUTER SOFTWARE AS DEFINED BY IRC SEC 167(F)(1)(B) QUALIFIED
LEASEHOLD IMPROVEMENT PROPERTY

SEE ATTACHED FORM 4562.