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Form 990-PF

## Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

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2014

Open to Public  
Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION		A Employer identification number 38-7011787
Number and street (or P O box number if mail is not delivered to street address) 94 HOODRIDGE DRIVE		B Telephone number (see instructions) (412) 276-5700
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15228		C If exemption application is pending, check here ► <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 5,863,562	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	353,893			
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	61,443	61,443		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,401			
	b Gross sales price for all assets on line 6a 298,511				
	7 Capital gain net income (from Part IV, line 2)		1,262		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	416,737	62,705		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,200	4,200	0	
	c Other professional fees (attach schedule)	29,339	29,339	0	
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	33,539	33,539	0	
	25 Contributions, gifts, grants paid	521,150		521,150	
	26 Total expenses and disbursements. Add lines 24 and 25	554,689	33,539	521,150	
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-137,952			
	b Net investment income (if negative, enter -0-)		29,166		
	c Adjusted net income (if negative, enter -0-)				

	Part III Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing . . . . .				
	2 Savings and temporary cash investments . . . . .		1,010,038	840,832	840,832
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable . . . . .				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7 Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use . . . . .				
	9 Prepaid expenses and deferred charges . . . . .				
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule) . . . . .		3,892,328	4,028,736	4,028,736
	c Investments—corporate bonds (attach schedule) . . . . .		997,998	993,994	993,994
	11 Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	12 Investments—mortgage loans . . . . .				
	13 Investments—other (attach schedule) . . . . .				
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	15 Other assets (describe ►) . . . . .				
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		5,900,364	5,863,562	5,863,562
Liabilities	17 Accounts payable and accrued expenses . . . . .				
	18 Grants payable . . . . .				
	19 Deferred revenue . . . . .				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule) . . . . .				
	22 Other liabilities (describe ►) . . . . .				
	23 Total liabilities (add lines 17 through 22) . . . . .		0	0	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here ►</b>				
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24 Unrestricted . . . . .				
	25 Temporarily restricted . . . . .				
	26 Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here ►</b>				
	<b>and complete lines 27 through 31.</b>				
	27 Capital stock, trust principal, or current funds . . . . .		0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund		0	0	
	29 Retained earnings, accumulated income, endowment, or other funds		5,900,364	5,863,562	
	30 Total net assets or fund balances (see instructions) . . . . .		5,900,364	5,863,562	
	31 Total liabilities and net assets/fund balances (see instructions) . . . . .		5,900,364	5,863,562	

**Part III. Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	5,900,364
2	Enter amount from Part I, line 27a . . . . .	2	-137,952
3	Other increases not included in line 2 (itemize) ►	3	101,150
4	Add lines 1, 2, and 3 . . . . .	4	5,863,562
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,863,562

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b>	PUBLICALLY TRADED SECURITY	P		
<b>b</b>	CAPITAL GAINS DIVIDENDS	P		
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>(e) Gross sales price</b>		<b>(f) Depreciation allowed (or allowable)</b>	<b>(g) Cost or other basis plus expense of sale</b>	<b>(h) Gain or (loss) (e) plus (f) minus (g)</b>
<b>a</b>	292,231		297,249	-5,018
<b>b</b>	6,280			6,280
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				<b>(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))</b>
<b>(i) F M V as of 12/31/69</b>	<b>(j) Adjusted basis as of 12/31/69</b>	<b>(k) Excess of col (i) over col (j), if any</b>		
<b>a</b>				-5,018
<b>b</b>				6,280
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	<i>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</i>	<b>2</b>	1,262
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<i>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8</i>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
2013	288,013	5,415,400	0 053184
2012	109,386	5,167,876	0 021167
2011	0	2,495,121	0 000000
2010			
2009			
<b>2</b>	<b>Total of line 1, column (d).</b>		0 074351
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		0 024784
<b>4</b>	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		5,773,311
<b>5</b>	Multiply line 4 by line 3.		143,086
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).		292
<b>7</b>	Add lines 5 and 6.		143,378
<b>8</b>	Enter qualifying distributions from Part XII, line 4.		521,150

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input checked="" type="checkbox"/> and enter "N/A" on line 1		
b	Date of ruling or determination letter _____ <b>(attach copy of letter if necessary—see instructions)</b>	1	292
c	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		
2	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	2	0
3	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	3	292
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	292
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	6,762
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments Add lines 6a through 6d. . . . .	7	6,762
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	6,470
11	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> <input checked="" type="checkbox"/> 6,470 <b>Refunded</b> <input checked="" type="checkbox"/>	11	0

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1c	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
d	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		
e	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation <input checked="" type="checkbox"/> \$ 0 <b>(2)</b> On foundation managers <input checked="" type="checkbox"/> \$ 0		
2	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
3	<i>If "Yes," attach a detailed description of the activities.</i>		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	<i>If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .</i>		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
5	<i>If "Yes," attach the statement required by General Instruction T.</i>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<input type="checkbox"/> Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<input type="checkbox"/> Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> PA		
b	<i>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i></i>		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	

14 The books are in care of ► BRUCE WIEGAND Telephone no ► (412) 276-5700  
Located at ► 94 HOODRIDGE DRIVE PITTSBURGH PA ZIP +4 ► 15228

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . . . ► 15 and enter the amount of tax-exempt interest received or accrued during the year . . . . . ►

16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes", enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	► Yes	✓ No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	► Yes	✓ No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	► Yes	✓ No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	► Yes	✓ No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	► Yes	✓ No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	► Yes	✓ No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .		1b	
c	Organizations relying on a current notice regarding disaster assistance check here. . . . . ►		1c	No
2	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? . . . . .			
a	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? . . . . .	► Yes	✓ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) . . . . .		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	► Yes	✓ No	
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) . . . . .		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? . . . . .		4b	No

**Part VII-B** **Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . (3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . . (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No	
<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870.</i>		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1. List all officers, directors, trustees, foundation managers and their compensation (see instructions)**

2. List all officers, directors, trustees, foundation managers and their compensation (See instructions.)				
<b>(a) Name and address</b>	<b>(b) Title, and average hours per week devoted to position</b>	<b>(c) Compensation (If not paid, enter -0-)</b>	<b>(d) Contributions to employee benefit plans and deferred compensation</b>	<b>(e) Expense account other allowances</b>
BRUCE WIEGAND 94 HOODRIDGE DRIVE PITTSBURGH, PA 15228	TRUSTEE 1 00	0	0	
BARBARA M WIEGAND 94 HOODRIDGE DRIVE PITTSBURGH, PA 15228	TRUSTEE 1 00	0	0	
BRUCE PHILLIPS WIEGAND 57 CRESENT ROAD WESTPORT, CT 06880	TRUSTEE 1 00	0	0	

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

## **Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 _____	
2 _____	
3 _____	
4 _____	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____	
2 _____ _____	

All other program-related investments See instructions

**3** \_\_\_\_\_  
\_\_\_\_\_  
**Total.** Add lines 1 through 3 ► 0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	5,861,229
b	Average of monthly cash balances. . . . .	1b	0
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	5,861,229
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	5,861,229
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	87,918
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,773,311
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	288,666

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	288,666
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	292
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	292
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	288,374
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	288,374
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	288,374

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	521,150
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	521,150
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	292
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	520,858
	<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years		

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				288,374
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only. . . . .			93,979	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2014				
<b>a</b> From 2009. . . . .				
<b>b</b> From 2010. . . . .				
<b>c</b> From 2011. . . . .				
<b>d</b> From 2012. . . . .				
<b>e</b> From 2013. . . . .				
<b>f Total</b> of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4 ► \$ 521,150				
<b>a</b> Applied to 2013, but not more than line 2a			93,979	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2014 distributable amount. . . . .			288,374	
<b>e</b> Remaining amount distributed out of corpus	138,797			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	138,797			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .	0			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	138,797			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2010. . . . .				
<b>b</b> Excess from 2011. . . . .				
<b>c</b> Excess from 2012. . . . .				
<b>d</b> Excess from 2013. . . . .				
<b>e</b> Excess from 2014. . . . .	138,797			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i).			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> See Additional Data Table				
<b>Total</b> . . . . .			► 3a	521,150
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1 Program service revenue</b>					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
<b>g Fees and contracts from government agencies</b>					
<b>2 Membership dues and assessments.</b>					
<b>3 Interest on savings and temporary cash investments.</b>					
<b>4 Dividends and interest from securities.</b>			14	61,443	
<b>5 Net rental income or (loss) from real estate</b>					
a Debt-financed property.					
b Not debt-financed property.					
<b>6 Net rental income or (loss) from personal property.</b>					
<b>7 Other investment income.</b>					
<b>8 Gain or (loss) from sales of assets other than inventory.</b>			18	1,401	
<b>9 Net income or (loss) from special events</b>					
<b>10 Gross profit or (loss) from sales of inventory.</b>					
<b>11 Other revenue a _____</b>					
b _____					
c _____					
d _____					
e _____					
<b>12 Subtotal Add columns (b), (d), and (e).</b>		0		62,844	
<b>13 Total. Add line 12, columns (b), (d), and (e).</b>			13		62,844
(See worksheet in line 13 instructions to verify calculations.)					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash. . . . .	1a(1)	No
(2) Other assets. . . . .	1a(2)	No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization. . . . .	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization. . . . .	1b(2)	No
(3) Rental of facilities, equipment, or other assets. . . . .	1b(3)	No
(4) Reimbursement arrangements. . . . .	1b(4)	No
(5) Loans or loan guarantees. . . . .	1b(5)	No
(6) Performance of services or membership or fundraising solicitations. . . . .	1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	1c	No

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

\* \* \* \* \*

2015-10-27

\* \* \* \* \*

Signature of officer or trustee

Date

### Title

May the IRS discuss this  
return  
with the preparer shown  
below  
(see instr )?  Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name CHARLES N BOSCO	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00447726
	Firm's name ► MOCK BOSCO & ASSOCIATES PC			Firm's EIN ►	20-5890953
	Firm's address ► 101 WEST MALL PLAZA SUITE 205 CARNEGIE, PA 15106			Phone no (412) 276-5700	

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

BRUCE WIEGAND

BARBARA M WIEGAND

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
BLIND AND VISION REHABILITATION SERVICES OF PGH 1800 W ST 1 HOMESTEAD, PA 15120		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,000
CARNEGIE MUSEUMS OF PITTSBURGH 4400 FORBES AVENUE PITTSBURGH, PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,500
CHILDREN'S HOSPITAL OF PITTSBURGH FDN ONE CHILDRENS HOSPITAL DRIVE PITTSBURGH, PA 15224		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,419
CHILDREN'S INSTITUTE OF PITTSBURGH 1405 SHADY AVENUE PITTSBURGH, PA 15217		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
CHRIST COMMUNITY CHURCH SOUTH HILLS P O BOX 13393 PITTSBURGH, PA 15243		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	51,327
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEW YORK, NY 10001		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
EVERGLADES FOUNDATION 18001 OLD CUTLER ROAD STE 625 PALMETTO BAY, FL 33157		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	5,470
EYE & EAR FOUNDATION OF PITTSBURGH 203 LOTHROP STREET STE 251 PITTSBURGH, PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	100,011
FAMILY GUIDANCE 307 DUFF ROAD SEWICKLEY, PA 15143		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
FRIENDS OF MT LEBANON LIBRARY 16 CASTLE SHANNON BLVD PITTSBURGH, PA 15228		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
GREATER PITTSBURGH COMMUNITY FOOD BANK 1 N LINDEN ST DUQUESNE, PA 15110		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,000
HABITAT FOR HUMANITY OF GREATER PITTSBURGH 212 YOST BOULEVARD PITTSBURGH, PA 15221		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
HARVARD COLLEGE 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	50,707
HARVARD COLLEGE SCHOLARSHIP FUND 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	100,446
<b>Total . . . . .</b>			<b>► 3a</b>	<b>521,150</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
HISTORICAL SOCIETY OF WESTERN PA 1212 SMALLMAN STREET PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	55,729
LIGHT OF LIFE RESCUE MISSION 915 WESTERN AVENUE PITTSBURGH, PA 15233		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	6,634
MAGEE-WOMEN'S RESEARCH INSTITUTE AND FOUNDATION 204 CRAFT AVENUE PITTSBURGH, PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
MARCH OF DIMES FOUNDATION 1275 MAMARONECK AVE WHITE PLAINS, NY 10605		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
PHIPPS CONSERVATORY AND BOTANICAL GARDENS 1 SCHENLEY DRIVE PITTSBURGH, PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	32,378
PITTSBURGH PARKS CONSERVANCY 2000 TECHNOLOGY DRIVE 200 PITTSBURGH, PA 15219		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	8,206
PITTSBURGH PUBLIC THEATRE 621 PENN AVENUE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,500
PITTSBURGH ZOO & AQUARIUM 7340 BUTLER STREET PITTSBURGH, PA 15206		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
PMC THE JIMMY FUND PAN MASSACHUSETTS CHALLENGE TRUST 10 BROOKLINE PLACE WEST 6TH FL BROOKLINE, MA 02445		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
PREGNANCY RESOURCE CENTER OF SOUTH HILLS 101 DRAKE ROAD PITTSBURGH, PA 15241		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
SHADY SIDE ACADEMY 423 FOX CHAPEL ROAD PITTSBURGH, PA 15238		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	12,269
ST CLAIR HOSPITAL FOUNDATION 1000 BOWER HILL ROAD PITTSBURGH, PA 15243		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	6,154
THE SALVATION ARMY 6017 BROAD STREET PITTSBURGH, PA 15206		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
UNIVERSITY OF PITTSBURGH SCHOOL OF LAW 3900 FORBES AVENUE PITTSBURGH, PA 15260		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>521,150</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
WESLEY SPECTRUM SERVICES 221 PENN AVENUE PITTSBURGH, PA 15221		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,710
WESTERN PA SCHOOL FOR BLIND 201 N BELLEFIELD AVE PITTSBURGH, PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,000
WESTERN PENNSYLVANIA CONSERVANCY 800 WATERFRONT DRIVE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
WHEATON COLLEGE 501 COLLEGE AVENUE WHEATON, IL 60187		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	5,646
WOMEN AND GIRLS FOUNDATION OF SOUTHWEST PENNSYLVANIA 100 WEST STATION SQUARE DRIVE SUITE 315 PITTSBURGH, PA 15219		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
WOMEN'S CENTER & SHELTER OF GREATER PGH P O BOX 9024 PITTSBURGH, PA 15224		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
WORLD VISION INC 210 OVERLOOK DRIVE SEWICKLEY, PA 15143		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	8,872
YOUTH FOR CHRIST USA 6314 LIBRARY ROAD SOUTH PARK TWP, PA 15129		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	500
CARE INC P O BOX 7039 MERRIFIELD, VA 22116		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	3,000
CITY THEATRE COMPANY INC 1300 BINGHAM ST PITTSBURGH, PA 15203		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	1,500
DUQUESNE CLUB CHARITABLE FOUNDATION 325 6TH AVE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	1,000
KID'S VOICE 437 GRANT ST STE 700 PITTSBURGH, PA 15219		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	1,000
MT LEBANON POLICE ASSN 555 WASHINGTON RD LEVEL B PITTSBURGH, PA 15228		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	500
NCH HEALTHCARE FOUNCATION P O BOX 234 NAPLES, FL 34106		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	5,162
ONLINE FOR LIFE INC P O BOX 5052 FRISCO, TX 75035		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>521,150</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
OUR CLUB HOUSE 2816 SMALLMAN STREET PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
PITTSBURGH ACTION AGAINST RAPE 81 SOUTH 19TH ST PITTSBURGH, PA 15203		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
PITTSBURGH OPERA INC 2425 LIBERTY AVE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
PITTSBURGH SYMPHONY 600 PENN AVENUE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	5,010
ROLLING ROCK CLUB EMPLOYEES SCHOLARSHIP FUND(VIA THE PITTSBURGH FOUNDATION) 5 PPG PLACE STE 250 PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
MONTOUR TRAIL COUNCIL 304 HICKMAN ST STE 3 BRIDGEVILLE, PA 15017		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
THE PITTSBURGH PROJECT 2801 N CHARLES ST PITTSBURGH, PA 15214		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
UNIVERSITY OF PITTSBURGH CANCER INSTITUTE 5150 CENTRE AVENUE PITTSBURGH, PA 15232		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
VOLUNTEER FIRE CO OF MT LEBANON 555 WASHINGTON RD PITTSBURGH, PA 15228		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	500
WQED MULTIMEDIAL 4802 FIFTH AVENUE PITTSBURGH, PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>521,150</b>

## TY 2014 Accounting Fees Schedule

**Name:** THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION

**EIN:** 38-7011787

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,200	4,200		0

## TY 2014 Investments Corporate Bonds Schedule

**Name:** THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION

**EIN:** 38-7011787

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PNC ULTRA SHORT BOND FUND	993,994	993,994

**TY 2014 Investments Corporate  
Stock Schedule**

**Name:** THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION  
**EIN:** 38-7011787

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ROYAL CARIBBEAN CRUISES LTD	4,039	4,039
ROYAL CARIBBEAN CRUISES LTD	6,265	6,265
COMCAST CORP	5,627	5,627
COMCAST CORP	5,743	5,743
DISNEY WALT	6,782	6,782
FOOT LOCKER INC	3,427	3,427
HANESBRANDS INC	5,581	5,581
HANESBRANDS INC	4,242	4,242
HOME DEPOT INC	4,094	4,094
L BRANDS INC	3,549	3,549
MACY'S INC	6,049	6,049
MAGNA INTL	6,087	6,087
MAGNA INTL	4,674	4,674
POLARIS INDs INC	3,630	3,630
WHIRLPOOL CORP	5,618	5,618
WYNDHAM WORLDWIDE CORP	4,460	4,460
ALTRIA GROUP INC	4,434	4,434
CVS CAREMARK CORPORATION	288,930	288,930
CVS CAREMARK CORPORATION	5,971	5,971
CVS CAREMARK CORPORATION	5,393	5,393
CONSTELLATION BRANDS	5,203	5,203
DR PEPPER SNAPPLE GROUP	5,519	5,519
DR PEPPER SNAPPLE GROUP	3,727	3,727
KIMBERLY-CLARK CORP	5,430	5,430
KROGER CO	6,421	6,421
KROGER CO	5,972	5,972
PROCTER & GAMBLE CO	5,283	5,283
TYSON FOODS	4,851	4,851
CABOT OIL & GAS COM	29,610	29,610
CHEVRON CORP	4,824	4,824

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CONOCOPHILLIPS	4,627	4,627
CONSOL ENERGY	50,715	50,715
EOG RES INC	2,578	2,578
EQT CORP	75,700	75,700
EXXON MOBIL CORP	369,800	369,800
EXXON MOBIL CORP	5,270	5,270
EXXON MOBIL CORP	5,362	5,362
HELMERICH & PAYNE INC	3,438	3,438
HESS CORPORATION	36,910	36,910
HYPERDYNAMICS CORP	481	481
LAREDO PETROLEUM INC	10,350	10,350
MARATHON OIL COMPANY	42,435	42,435
PDC ENERGY INC	206,350	206,350
PIONEER NAT RES CO	29,770	29,770
REX ENERGY CORP	5,100	5,100
SCHLUMBERGER LTD	4,441	4,441
SOUTHWESTERN WESTERN ENERGY CO	105,039	105,039
WHITING PETROLEUM CORP	5,841	5,841
WPX ENERGY INC	23,260	23,260
INVESCO LTE	4,426	4,426
ACE LIMITED	6,318	6,318
ACE LIMITED	4,136	4,136
ALLSTATE CORP	5,901	5,901
ALLSTATE CORP	4,145	4,145
AMERICAN EXPRESS	3,815	3,815
AMERIPRISE FINANCIAL INC	6,348	6,348
DISCOVER FINANCIAL	5,894	5,894
DISCOVER FINANCIAL	3,995	3,995
JPMORGAN CHASE & CO	7,134	7,134
LINCOLN NATIONAL CORP	5,882	5,882

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LINCOLN NATIONAL CORP	5,017	5,017
METLIFE	4,489	4,489
PRINCIPAL FINANCIAL GROUP	4,311	4,311
REGIONS FINANCIAL CORP	2,376	2,376
SUNTRUST BANKS INC	5,615	5,615
THE TRAVELERS COS	4,022	4,022
VISA INC	3,146	3,146
WELLS FARGO & CO	6,030	6,030
WELLS FARGO & CO	6,688	6,688
ABBVIE INC	5,759	5,759
AETNA INC	5,952	5,952
AETNA INC	5,330	5,330
ALLERGAN INC	255,108	255,108
AMGEN INC	104,335	104,335
AMGEN INC	6,372	6,372
AMGEN INC	6,212	6,212
BECTON DICKINSON & CO	3,340	3,340
CIGNA CORP	5,248	5,248
GILEAD SCIENCES INC	4,807	4,807
GILEAD SCIENCES INC	4,336	4,336
HCA HOLDINGS INC	5,504	5,504
HCA HOLDINGS INC	4,697	4,697
JOHNSON & JOHNSON	5,228	5,228
JOHNSON & JOHNSON	5,856	5,856
JOHNSON & JOHNSON	209,140	209,140
LABORATORY CORP OF AMERICA	215,800	215,800
MCKESSON CORP	6,020	6,020
MCKESSON CORP	5,190	5,190
ST JUDE MEDICAL	2,796	2,796
BOEING CO	4,419	4,419

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BOEING CO	3,769	3,769
DELTA AIR LINES	7,378	7,378
DELTA AIR LINES	3,443	3,443
GENERAL ELECTRIC CO	6,065	6,065
LOCKHEED MARTIN CORP	3,659	3,659
RAYTHEON COMPANY	5,516	5,516
SNAP ON INC	4,376	4,376
SOUTHWEST AIRLINES CO	4,317	4,317
STERICYCLE INC	393,240	393,240
TRINITY INDUSTRIES INC	1,961	1,961
UNION PACIFIC CORP	6,671	6,671
UNION PACIFIC CORP	3,812	3,812
UNITED TECHNOLOGIES CORP	4,715	4,715
SEAGATE TECHNOLOGY	5,719	5,719
TE CONNECTIVITY LTD	5,566	5,566
TE CONNECTIVITY LTD	4,301	4,301
CHECK POINT SOFTWARE TECH	3,064	3,064
NXP SEMICONDUCTORS	4,660	4,660
APPLE INC	6,954	6,954
APPLE INC	13,908	13,908
CDW CORP	4,361	4,361
CISCO SYSTEMS	2,782	2,782
CISCO SYSTEMS	5,841	5,841
GOOGLE INC	2,653	2,653
INTEL CORP	5,444	5,444
INTL BUSINESS MACHINES	4,813	4,813
MICROSOFT CORP	2,880	2,880
MICRON TECHNOLOGY	2,731	2,731
ORACLE CORP	5,666	5,666
QUALCOMM	3,716	3,716

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SKYWORKS SOLUTIONS INC	6,471	6,471
SKYWORKS SOLUTIONS INC	8,289	8,289
LUYONDELLBASELL IND.	4,287	4,287
PACKGING CORP	4,449	4,449
PACKGING CORP	4,527	4,527
AMDOCS LIMITED	5,225	5,225
AT&T INC	3,124	3,124
VERIZON COMMUNICATIONS	3,087	3,087
CMS ENERGY CORP	4,795	4,795
WILLIAMS COMPANIES	134,820	134,820
WISCONSIN ENERGY CORP	4,799	4,799
EXEL ENERGY INC	4,454	4,454
ALERIAN MLP	175,200	175,200
SPDR S&P ETF	18,499	18,499
HARBOR INTL FUND	279,505	279,505
PNC SMALL CAP FUND	203,868	203,868
VIRTUS EMERGING MARKETS	209,317	209,317

## TY 2014 Other Increases Schedule

**Name:** THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION

**EIN:** 38-7011787

Description	Amount
CHANGE IN F.M.V. OF ASSETS	101,150

## TY 2014 Other Professional Fees Schedule

**Name:** THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION

**EIN:** 38-7011787

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AGENCY FEES-PNC	28,275	28,275		0
OTHER INVESTMENT FEES	1,064	1,064		0

## Schedule of Contributors

OMB No 1545-0047

2014

- Attach to Form 990, 990-EZ, or 990-PF.
- Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

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**Name of the organization**

THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION

**Employer identification number**

38-7011787

**Organization type (check one)**

**Filers of:**

**Section:**

Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation <input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation <input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

### General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

## Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year . . . . . ► \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**Name of organization**

THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION

**Employer identification number**

38-7011787

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BRUCE WIEGAND 94 HOODRIDGE DRIVE  PITTSBURGH, PA 15228	\$ 100,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )
2	BRUCE WIEGAND 94 HOODRIDGE DRIVE  PITTSBURGH, PA 15228	\$ 253,893	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions )
3	Name, address, and ZIP + 4	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )
4	Name, address, and ZIP + 4	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )
5	Name, address, and ZIP + 4	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )
6	Name, address, and ZIP + 4	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )

**Name of organization**

THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION

**Employer identification number**

38-7011787

**Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed**

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1200 SHARES OF ALLERGAN INC COMMON STOCK	\$ 253,893	2014-12-18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

<b>Name of organization</b> THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION		<b>Employer identification number</b> 38-7011787	
<b>Part III</b> <b>Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.</b> Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of <b>\$1,000 or less</b> for the year. (Enter this information once. See instructions.) ► <b>\$</b> _____ Use duplicate copies of Part III if additional space is needed			
<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
—	_____	_____	_____
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP 4</b>		<b>Relationship of transferor to transferee</b>	
—	_____	_____	_____
<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
—	_____	_____	_____
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP 4</b>		<b>Relationship of transferor to transferee</b>	
—	_____	_____	_____
<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
—	_____	_____	_____
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP 4</b>		<b>Relationship of transferor to transferee</b>	
—	_____	_____	_____
<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
—	_____	_____	_____
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP 4</b>		<b>Relationship of transferor to transferee</b>	
—	_____	_____	_____