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Form **990-PF**Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

2014
Open to Public Inspection

Ford	alen	dar year 2014 or tax year beginning			, and ending	}		
Nan	ne of	foundation					A Employer identification	number
S	HUI	BECK MONSOUR FOUNDAT	ION				38-3211370	
		nd street (or P O box number if mail is not delivered to		s)	Roon	m/suite	B Telephone number	
_1	50	O LONG ROAD					269-343-14	52
City	or to	own, state or province, country, and ZIP or for	reign postal (code			C If exemption application is p	ending, check here
_K	AL	<u>AMAZOO, MI 49008-13</u>	22					
G 0	heck	all that apply. Initial return		Initial return of a fo	rmer public charity	у	D 1. Foreign organizations	s, check here
		Final return	L	Amended return			2 Foreign organizations me	seting the 85% test
		Address change		Name change			2 Foreign organizations me check here and attach co	emputation
H_C	_	type of organization: X Section 501(c					E If private foundation sta	
\bot		ction 4947(a)(1) nonexempt charitable trust		taxable private founda			under section 507(b)(1)	(A), check here
		· · · · · · · · · · · · · · · · · · ·	counting me		Accrual		F If the foundation is in a	
		Part II, col (c), line 16)	Other (s				under section 507(b)(1)	(B), check here
<u> </u>		653,123. (Part I						(4) -
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may		(a) Revenue and xpenses per books	(b) Net investn income	nent	(c) Adjusted net income	(d) Disbursements for charitable purposes
	_	necessarily equal the amounts in column (a)			income			(cash basis only)
		Contributions, gifts, grants, etc., received		27,000.			N/A	
	_	Check If the foundation is not required to attach Sc Interest on savings and temporary	.11 0					
	3	cash investments		11,958.	11 (958.		STATEMENT 1
	4	Dividends and interest from securities Gross rents		11,930.	<u> </u>	930.		DIAIEMENT I
		Net rental income or (loss)						
	_	Net gain or (loss) from sale of assets not on line 10						
Ĭ	h	Gross sales price for all						
Revenue	7	assets on line 6a Capital gain net income (from Part IV, line 2)				0.	DEO	7-00 0
æ	8	Net short-term capital gain		-			HEU	EIVEU
	9	Income modifications	-				88	
	10a	Gross sales less returns and allowances					MAY 1	1 2015
		Less Cost of goods sold					انا	
	С	Gross profit or (loss)					000	
	11	Other income	ļ					IIV. UI
	12	Total. Add lines 1 through 11		38,958.	11,	<u>958.</u>		
	13	Compensation of officers, directors, trustees, etc	<u> </u>	0.		0.		0.
	14	Other employee salaries and wages	<u> </u>					
s	ł	Pension plans, employee benefits		-				
nses		Legal fees	<u>,</u> ⊢	1 000		EAO		EAO
Expens		Accounting fees STMT	4	1,080.		<u>540.</u>		540.
		Other professional fees						
¥ trve	17	Interest COMO	,	1,047.		116.		0.
stra	18	Taxes STMT	' ⊢	1,04/.		TT0.		
Administrative	19	Depreciation and depletion						
₽ H	20 21	Occupancy Travel, conferences, and meetings						
and 4	22	Printing and publications						
g			4	179.		150.		29.
<u>f</u> i	24	Other expenses STMT Total operating and administrative expenses Add lines 13 through 23	_	± , , , ,				†
era	-"	expenses Add lines 13 through 23		2,306.		806.		569.
ŏ	25	Contributions, gifts, grants paid	-	31,750.				31,750.
		Total expenses and disbursements						
	-	Add lines 24 and 25		34,056.		806.		32,319.
	27	Subtract line 26 from line 12:						
		Excess of revenue over expenses and disbursement	ts	4,902.				
	b	Net investment income (if negative, enter -0-)			11;	152.		
	_	Adjusted not income (decepture enter 0.)					N/A	

P	art	Balance Sheets Attached schedules and amounts in the description	beginning of year	End of	·
<u>.</u>	u	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	1,332.	10,542.	10,542.
	2	Savings and temporary cash investments	6,804.	3,198.	3,198.
	l	Accounts receivable			
	•	Less: allowance for doubtful accounts	1		
	4	Pledges receivable ►	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·
	•	Less; allowance for doubtful accounts			
	_ ا				
	l -	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ĕ	10a	Investments - U.S. and state government obligations			
	l	Investments - corporate stock STMT 5	204,000.	203,298.	325,623.
	l	Investments - corporate bonds			
	l	Investments - land, buildings, and equipment basis			
	'''				
	40	Less accumulated depreciation			
		Investments - mortgage loans	116 202	116 202	212 760
	13	Investments - other STMT 6	116,302.	116,302.	313,760.
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item 1)	328,438.	333,340.	<u>653,123.</u>
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ç	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			
Ë		Other liabilities (describe			
		Certor national (designate)			
	2	Tatal liabilities (add lines 17 through 22)	0.	0.	
_	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here			
Ś	١	and complete lines 24 through 26 and lines 30 and 31			
Net Assets or Fund Balances	24	Unrestricted		· · · · · · · · · · · · · · · · · · ·	
aja	25	Temporarily restricted			
8	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
Ē	ļ	and complete lines 27 through 31			
8	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	328,438.	333,340.	
Ě	30	Total net assets or fund balances	328,438.	333,340.	
_					
	31	Total liabilities and net assets/fund balances	328,438.	333,340.	
	art	III Analysis of Changes in Net Assets of Fund b	odiances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	328,438.
2	•	r amount from Part I, line 27a		2	4,902.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	333,340.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	333,340.
<u>-</u>		The state of the s			Form 990-PF (2014)

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	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					(b)	How acquired - Purchase - Donation	(c) Date ac (mo., day	equired y, yr.)	(d) Date sold (mo., day, yr.)	
1a	1a					<u> </u>					
b	· · · · · · · · · · · · · · · · · · ·	NE									
C											
d											
<u>e</u>											
	(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale				n or (loss) (f) minus (
_a											
_ <u>b</u>											
<u>_d</u>											
_ <u>e</u>				Na fa	10/01/00						
	Complete only for assets showin							(I) Gains (Col ol. (k), but no			
	(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any		0		rom col. (I		
_a									 		
_ <u>b</u>											
		-									
<u>_d</u>											
_ <u>e</u>						$\overline{}$					
2	Capital gain net income or (net ca	pıtal loss) $\begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases}$	in Part I, line - in Part I, line	7 7	}	2				
3	Net short-term capital gain or (los If gain, also enter in Part I, line 8,			d (6):		}	_				
	If (loss), enter -0- in Part I, line 8 Part V Qualification U	ndor 9	Section 4940(a) for	Poducos	l Tay on Not	Inv	getment In	como	··· -···		
<u> </u>					 	-		COILIE			
(F0	or optional use by domestic private	toundati	ons subject to the section 4	1940(a) tax or	i net investment in	come	e.)				
If s	section 4940(d)(2) applies, leave th	nis part b	lank.								
18/-	as the foundation liable for the sect	tion 4042	tay on the dietributable am	ount of any v	par in the hace ner	chor				X Yes No	
	Yes," the foundation does not qual				•	lou.				163100	
1	Enter the appropriate amount in e					ntries					
	(a) Base period years Calendar year (or tax year beginnii	חת וש)	(b) Adjusted qualifying dis	tributions	Net value of no	(c) ncha	rıtable-use asset	is (c	(d) Distribution ratio (col. (b) divided by col. (c))		
_	2013	19 111/					<u> </u>		(2) 4		
	2012						•				
	2011										
	2010		,								
	2009										
2	Total of line 1, column (d)							2			
	Average distribution ratio for the	5-vear ba	se period - divide the total of	on line 2 by 5.	or by the number	of ve	ears				
•	the foundation has been in exister				,	, -		3			
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5					4						
5 Multiply line 4 by line 3					5						
6	6 Enter 1% of net investment income (1% of Part I, line 27b)					6					
7 Add lines 5 and 6					7						
8 Enter qualifying distributions from Part XII, line 4					8						
	If line 8 is equal to or greater than See the Part VI instructions.	ı lıne 7, cl	heck the box in Part VI, line	1b, and comp	olete that part usin	g a 1	% tax rate.				

Form 990-PF (2014) SHUBECK MONSOUR FOUNDATION Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4940(c), and a section 4940(3211 - see ir			Page 4
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter "N/A" on line 1.	1	T			
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		1			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1			2	23.
of Part I, line 27b		<u> </u>			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	1	į			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	L			0.
3 Add lines 1 and 2	3			2	23.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			2	23.
6 Credits/Payments.					
a 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 6a					
b Exempt foreign organizations - tax withheld at source 6b					
c Tax paid with application for extension of time to file (Form 8868)					
d Backup withholding erroneously withheld					
7 Total credits and payments. Add lines 6a through 6d	7				<u>0.</u>
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	<u> </u>		2	<u>23.</u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ► Refunded ►	11	<u> </u>			
Part VII-A Statements Regarding Activities		-	· · · · · · · · · · · · · · · · · · ·		
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven	e in	1		Yes	
any political campaign?			1a		<u>X</u>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition			1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or				
distributed by the foundation in connection with the activities					
c Did the foundation file Form 1120-POL for this year?		ŀ	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		ļ			
(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0	<u>-</u>				
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
managers. ► \$0.					37
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
If "Yes," attach a detailed description of the activities					
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				3.7
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	18.	1/3	4a		^
b If "Yes," has it filed a tax return on Form 990-T for this year?	1/	I/A	4b		<u>~</u>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
If "Yes," attach the statement required by General Instruction T					
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
By language in the governing instrument, or Divided level the above that conflict with the second state of the secon	o lour				
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the statement of the government of the governmen	e iaw	ļ		X	
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part X			7	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part X	V	ſ	-'		
8a Enter the states to which the foundation reports or with which it is registered (see instructions)					
MI					ĺ
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
of each state as required by General Instruction G? If "No," attach explanation			8b_	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call	endar				
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		$\overline{\mathbf{x}}$

_	990-PF (2014) SHUBECK MONSOUR FOUNDATION 38-321.	<u> 13/0</u>		Page :
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1 1		
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	<u>X</u>	
	Website address ► N/A			
14	The books are in care of ► MICHAEL B. SHUBECK Telephone no. ► 269-34	13-1	452	
	Located at ► 1500 LONG ROAD, KALAMAZOO, MI ZIP+4 ►49	8006	-13	22
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
	foreign country			
Pε	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
-	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
D	if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	46		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here	1b		
	organizations rolying on a current notice regarding disactor accordance shock notes			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1.		₹7
	before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			ļ
	before 2014? Yes X No			
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,			
Ū	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	ا م		
	statement - see instructions.) N/A	2b		
	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
C				
	>			l
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	3b	· · · ·	
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a		Х
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)			X

423541 11-24-14

Form 990-PF (2014) SHUBECK MONSOUR FOUNDAT		3	38-32113	70	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4/20 May Be F	Requirea (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)			es X No		
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indire				
any voter registration drive?		es X No			
(3) Provide a grant to an individual for travel, study, or other similar purpose	es?	Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	ion described in section				
4945(d)(4)(A)? (see instructions)		Ye	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	y, or educational purposes, or t				
the prevention of cruelty to children or animals?		Yo	es 🗶 No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u	nder the exceptions described	ın Regulatıons			
section 53.4945 or in a current notice regarding disaster assistance (see insti		N/A	5b		
Organizations relying on a current notice regarding disaster assistance check	here		▶□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the tax because it mainta	ined			
expenditure responsibility for the grant?	N	I/A 🔲 Yo	es . No		
If "Yes," attach the statement required by Regulations section 53 49	45-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	o pay premiums on		'		
a personal benefit contract?			es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?		es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attri			7b		
Part VIII Information About Officers, Directors, Trus		nagers. Highl			
Paid Employees, and Contractors			•		
1 List all officers, directors, trustees, foundation managers and their	r compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	acco	omi, omer owances
MICHAEL B. SHUBECK	DIRECTOR				
1500 LONG ROAD					
KALAMAZOO, MI 49008	0.50	0.	0.		0.
NANCY A. MONSOUR	DIRECTOR				
1500 LONG ROAD					
KALAMAZOO, MI 49008	0.50	0.	0.		0.
EMILY SHUBECK	DIRECTOR	1			
1500 LONG ROAD	DIRECTOR				
KALAMAZOO, MI 49008	0.10	0.	0.		0.
RADAMA200, MI 43000	- 0.10	(<u>.</u>		<u>.</u>
	=	(
	=				
2 Compensation of five highest-paid employees (other than those in	ncluded on line 1). If none,	enter "NONE."			
	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	acco	unt, other owances
NONE	devoted to position		compensation		717411000
HOND					
	 				
	-				
<u> </u>			 		
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MI M	-		 		
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T. t. I number of other employees and over OFA 000	<u> </u>	<u> </u>		l	
Total number of other employees paid over \$50,000					<u> </u>

Form 99	90-PF (2014) SHUBECK MONSOUR FOUNDATION		<u>3211370 </u>	Page 7
Part	VIII Information About Officers, Directors, Trustees, For Paid Employees, and Contractors (continued)	undation Managers, Highly		
3 Five	e highest-paid independent contractors for professional services. If none			
-	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Com	pensation
	NONE			
	······································			
	· · · · · · · · · · · · · · · · · · ·			
Total n	umber of others receiving over \$50,000 for professional services		•	0
	IX-A Summary of Direct Charitable Activities	-		<u>-</u>
List the	e foundation's four largest direct charitable activities during the tax year. Include relevan	statistical information such as the	Cypopas	
numbe	er of organizations and other beneficiaries served, conferences convened, research pape	rs produced, etc.	Expenses	;
1	N/A			
			 	
2				
 3				
4				
Daret	IV PI O			
	IX-B Summary of Program-Related Investments be the two largest program-related investments made by the foundation during the tax y	oar on lines 1 and 2	Amount	
		sai on lines 1 and 2.	Aillouill	
1	N/A			
	7			
2				
All other	er program-related investments. See instructions.			
3				

Form **990-PF** (2014)

Total, Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 1a 622,065. b Average of monthly cash balances 1b 14,626. c Fair market value of all other assets 1c 636,691. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2 636 Subtract line 2 from line 1d 3 4 9.550. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 627,141. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(i)(3) and (j)(5) private operating foundations and certain foreign organizations check here
and do not complete this part.) 31.357. Minimum investment return from Part X, line 6 223. Tax on investment income for 2014 from Part VI, line 5 Income tax for 2014. (This does not include the tax from Part VI.) Add lines 2a and 2b 2c C 134. Distributable amount before adjustments. Subtract line 2c from line 1 3 3 0. Recoveries of amounts treated as qualifying distributions 4 31 .134. 5 Add lines 3 and 4 0. Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 134. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 32,319. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b 32,319 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 Adjusted qualifying distributions Subtract line 5 from line 4 6 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2014)

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2014 from Part XI, Inte 7 2 Undatificulties ancient, if any, as of the end of 2014 a Enter amount for 2013 only b Total for prior years: 2 012 2 0211. 3 2 Count of the end of 2014 and the end of 2014 a Enter amount for 2013 only b Total for prior years: 2 012 2 Cold 1. 3 Excess distributions carryover, if any, to 2014: 3 From 2019 3 From 2011 3 From 2011 3 From 2011 3 From 2011 3 From 2012 3 From 2011 3 From 2012 3 From 2014 3 From 2015 3 F		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
10 1 2 1 2 1 2 2 2 2 2	1 Distributable amount for 2014 from Part XI.				
2 understoed receive 4 may, as of the end of 2814					31,134.
### Tested for party years: 2012	- · · · · · · · · · · · · · · · · · · ·				
b Total for grant years: 2012, 2011, 3 Excess distributions carryover, if any, to 2014; a From 2009 b From 2010 c From 2011 c From 2012 c From 2013 That I c I mas Sa through e 4. Qualitying distributions for 2014 from Part XII, lims 4: P. S. 32, 319, a Applied to 2013, but not more than line 2a b Applied to 2013, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2014 distributions are rectuors) * c Treated as distributions on of corpus C Rections required -see instructions) d Applied to 2014 distributions are more than 10 and				26,939.	
2012 2011 2 2011 2 2,141 3 2 2,141 3 3 Excess distributions carryover, if any, to 2014 3 a From 2009 6 From 2010 6 From 2010 6 From 2010 7 6 From 2011 7 7 2010 7 7 7 2010 7 7 7 2010 7 7 7 2010 7 7 7 2010 7 7 7 2010 7 7 2010 7 7 2010 7 7 2010 7 7 2010 7 7 2010 7 7 2010 7 7 2010 7 7 2010 7 7 2010	·			•	·
3 Excess distributions carryover, if any, to 2014: a From 2010 b From 2010 c From 2011 d From 2012 e From 2013 1 Total of line 33 through e 4 Qualifying distributions for 2014 from Part XII, line 4; line 33 through e 4 Qualifying distributions for 2014 from Part XII, line 4; line 33 through e 4 Qualifying distributions for 2014 from Part XII, line 4; line 33 through e 5 Applied to 2013, but not more than line 2a 5 Applied to 2013, but not more than line 2a 5 Applied to 2014 distributibable amount (Election required -see instructions) 6 Applied to 2014 distributibable amount 6 Remaining amount distributed out of corpus 7 Center and entition of a control of the control			2,141.		
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d From 2013 e From 2013 Total of lines 3a through e 4. Qualifying distributions for 2014 from Part XII, line 4: IP S 32,319. 2 Applied to 2013, but not more than line 2a. 5 Applied to undistributed income of prior years (Election required - see instructions) * 4 Applied to 2014 distributions out of corpus (Election required - see instructions) * 4 Applied to 2014 distribution amount electrons are recommended as distributions out of corpus of the service of the	b From 2010				
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lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	4a from line 2a. Taxable amount - see instr.			0.	
be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	f Undistributed income for 2014. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9' a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	lines 4d and 5 from line 1. This amount must				•
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	be distributed in 2015				27,895.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	7 Amounts treated as distributions out of				
may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	section 170(b)(1)(F) or 4942(g)(3) (Election				
not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	may be required - see instructions)	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	8 Excess distributions carryover from 2009				
Subtract lines 7 and 8 from line 6a	not applied on line 5 or line 7	0.			
10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	9 Excess distributions carryover to 2015.				
a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	10 Analysis of line 9				
c Excess from 2012 d Excess from 2013 e Excess from 2014	a Excess from 2010				
d Excess from 2013 e Excess from 2014	b Excess from 2011				
e Excess from 2014	c Excess from 2012				,
	d Excess from 2013				

	MONSOUR FO				211370 Page 10
Part XIV Private Operating I			II-A, question 9)	N/A	
1 a If the foundation has received a ruling					
foundation, and the ruling is effective for	•	-	▶ L		
b Check box to indicate whether the four		ng foundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(1) 0010	Prior 3 years	(4) 2044	(-) 7-4-1
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a			ļ <u></u> -		
c Qualifying distributions from Part XII,					
line 4 for each year listed			- 		<u> </u>
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities		ļ- <u></u>			ļ
e Qualifying distributions made directly,					
for active conduct of exempt activities.		1	}		
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:		1		1	
a "Assets" alternative test - enter:					
(1) Value of all assets				<u> </u>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on		ľ		J	
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public			 	<u> </u>	
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	ormation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during					
1 Information Regarding Foundati		<u> </u>			
a List any managers of the foundation w	_	than 2% of the total cor	tributions received by th	e foundation before the clo	ise of any tax
year (but only if they have contributed				0 1001100110110101010101010101010101010	, oo or any tan
SEE STATEMENT 8					
b List any managers of the foundation w	ho own 10% or more of th	ne stock of a corporation	(or an equally large port	ion of the ownership of a r	partnership or
other entity) of which the foundation h			,		r
NONE					
2 Information Regarding Contribu	tion, Grant, Gift, Loan	. Scholarship, etc., P	rograms:	·	
	only makes contributions	to preselected charitable	organizations and does	not accept unsolicited req	
a The name, address, and telephone nur					
SEE STATEMENT 9					
b The form in which applications should	be submitted and informa	tion and materials they s	hould include:		
c Any submission deadlines:		- 			
d Any restrictions or limitations on award	is, such as by geographic	al areas, charitable fields	, kinds of institutions, or	other factors:	

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or **Amount** status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year NONE PUBLIC CHARITY GENERAL ACLU FUND OF MICHIGAN 2966 WOODWARD AVE 3,500. DETROIT, MI 48201 FAMILY AND CHILDREN SERVICES NONE PUBLIC CHARITY GENERAL 1608 LAKE STREET KALAMAZOO, MI 49001 2,000. PUBLIC CHARITY GENERAL FATHER FRED NONE 821 HASTINGS 1,000, TRAVERSE CITY, MI 49686 PUBLIC CHARITY GENERAL GOOD SAMARITAN FAMILY SERVICES NONE P.O. BOX 206 1,000, ELLSWORTH, MI 49729 PUBLIC CHARITY GENERAL NONE INTERLOCHEN PUBLIC RADIO P.O. BOX 199 500. INTERLOCHEN MI 49643 SEE CONTINUATION SHEET(S) ▶ 3a 31,750, Total **b** Approved for future payment NONE

▶ 3b

Total

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated b	ousiness income	Excluded	by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a	- 5000	 ,		+	
b					
C					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash			1 1		
investments		<u> </u>	14		
4 Dividends and interest from securities		=	14	11,958.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			 		
6 Net rental income or (loss) from personal					
property			$\perp \perp$		
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			 		
9 Net income or (loss) from special events			 		
10 Gross profit or (loss) from sales of inventory	-		 		
11 Other revenue:					
a	_		-		
b	_		 -		
C	1 1				
d	-		 - -		
6		0.		11,958.	0
12 Subtotal. Add columns (b), (d), and (e)	<u> </u>	<u> </u>			0. 11,958.
13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)				13	11,550.
Part XVI-B Relationship of Activities		nnlishment of F	cempt l	Purposes	
					allahmant of
Explain below how each activity for which in the foundation's exempt purposes (other than the foundation).			COILLIDU	ed importantly to the accomp	DIISHIHEHL OI
will realization a dyellipt perpense (ellipt per	and providing to the	5 (d. 5da), par passa).			
					•
					· · · · · · · · · · · · · · · · · · ·
	=				
	_				
	· · · · -				
•					
423621 11-24-14					Form 990-PF (2014)

orm 990-l Part X		CK MONSO		DATION and Transaction	ns and	d Relations		-3211370		age 13
ui c /c	Exempt Organ			and mansaction	iis aire		inpo with ite	, ionantabi	•	
1 Did th	ne organization directly or indi	rectly engage in an	y of the followin	ig with any other organ	nization c	described in sect	ion 501(c) of		Yes	No
	ode (other than section 501(c									
a Trans	sfers from the reporting found	ation to a nonchari	table exempt or	ganization of:						
(1)	Cash							1a(1)		X
(2)	Other assets							1a(2)		X
b Other	transactions:							Ì		
(1) 3	Sales of assets to a noncharita	ble exempt organiz	ation					1b(1)		X
(2) F	Purchases of assets from a no	ncharitable exempt	torganization					1b(2)		X
(3) F	Rental of facilities, equipment,	or other assets						1b(3)		X
(4) F	Reimbursement arrangements							1b(4)		X
(5) l	oans or loan guarantees							1b(5)		X
(6) f	Performance of services or me	embership or fundra	aising solicitatio	ons				1b(6)		X
	ing of facilities, equipment, ma							1c		X
	answer to any of the above is	• •	-	• • •	-			_	sets,	
	rvices given by the reporting f				et value ii	n any transactior	n or sharing arrang	ement, show in		
	nn (d) the value of the goods,				 -					
a) Line no	(b) Amount involved	(c) Name		e exempt organization		(d) Description	n of transfers, transact	ions, and sharing a	тапдет	ents
			N/A							
							· 			
			· · · · · ·						-	
		· · · ·		·				·		
		-								
					- 1					
On loth	e foundation directly or indirec	the offiliated with a	r solated to one	or more tay-exempt o	organizati	one described		· · · · · · · · · · · · · · · · · · ·		
	ction 501(c) of the Code (othe	=			Ji yariizati	ions described		Yes	TX.	No [
	es," complete the following sch		(6)(3)) 01 111 566	11011 327				103		
<u> </u>	(a) Name of or			(b) Type of organiza	ation		(c) Description of	relationship		
	N/A	9		(-)			(-,			
	11/11					***.				
										
	Under penalties of perjury, I declare							e May the IRS	diecuss	thic
Sign	and belief, it is true, correct, and co	mplete Declaration of	preparer (other tha	an taxpayer) is based on al	ll informatio			return with the	ne prepa	rer
Here	Menhad	Xlalenh	_	15/4/2	215	Presid	lent	X Yes] No
	Signature of officer or truster	e		Date		Title				
	Print/Type preparer's n		Preparer's s	signature	D	ate	Check If	PTIN		

Firm's EIN ► 38-3213032 Phone no. 269-384-0219

self- employed

4/30/15

Form **990-PF** (2014)

P00630479

Paid

Preparer

Use Only

Firm's address ▶ 490 WEST SOUTH STREET

KALAMAZOO, MI 49007

SHUBECK MONSOUR FOUNDATION

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient LOAVES AND FISHES NONE PUBLIC CHARITY GENERAL 901 PORTAGE ST 2,500. KALAMAZOO, MI 49001 MICHIGAN PUBLIC RADIO NONE PUBLIC CHARITY GENERAL 535 W WILLIAM ST, SUITE 110 ANN ARBOR, MI 48103 500. SALVATION ARMY NONE PUBLIC CHARITY GENERAL 1700 S BURDICK ST KALAMAZOO MI 49001 1,000. THE GILMORE NONE PUBLIC CHARITY GENERAL 359 SOUTH KALAMAZOO MALL SUITE 101 3,000, KALAMAZOO, MI 49007 WMU FUND NONE PUBLIC CHARITY GENERAL 1903 W MICHIGAN AVE 3,000. KALAMAZOO MI 49008 NONE PUBLIC CHARITY GENERAL WGVU PUBLIC TELEVISION 301 FULTON ST. W GRAND RAPIDS, MI 49504 250. NONE INTERACT OF MICHIGAN PUBLIC CHARITY GENERAL 610 S BURDICK 250, KALAMAZOO, MI 49007 NONE PUBLIC CHARITY GENERAL EASTER SEALS 4065 SALADIN DR SE GRAND RAPIDS MI 49546 500. ST JUDE CHILDREN'S RESEARCH HOSPITAL NONE PUBLIC CHARITY GENERAL 501 ST JUDE PLACE MEMPHIS TN 38105 250. NONE CONSTANCE BROWN HEARING PUBLIC CHARITY GENERAL 1634 GULL RD KALAMAZOO, MI 49048 1,000. 23,750. Total from continuation sheets

SHUBECK MONSOUR FOUNDATION

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to status of Amount any foundation manager Name and address (home or business) recipient or substantial contributor NONE HOUSING OPPORTUNITIES & MAINTENANCE PUBLIC CHARITY GENERAL FOR THE ELDERLY, H.O.M.E 1419 CARROLL AVE 500. CHICAGO, IL 60607 NONE LITTLE BROTHERS - FRIENDS OF THE PUBLIC CHARITY GENERAL ELDERLY 355 N ASHLAND 500. CHICAGO IL 60607 NONE PUBLIC CHARITY GENERAL MINISTRY WITH COMMUNITY 440 N CHURCH ST 10,000. KALAMAZOO, MI 49007 WEST MICHIGAN CANCER CENTER PUBLIC CHARITY GENERAL NONE 200 N PARK ST 500. KALAMAZOO, MI 49007 Total from continuation sheets

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

Employer identification number

	SH	UBECK MONSOUR FOUNDATION	38-3211370					
Organiza	ition type (check or							
Filers of:		Section:						
Form 990	or 990-EZ	501(c)() (enter number) organization						
		4947(a)(1) nonexempt charitable trust not treated as a private foundation						
		527 political organization						
Form 990-PF		X 501(c)(3) exempt private foundation						
		4947(a)(1) nonexempt charitable trust treated as a private foundation						
		501(c)(3) taxable private foundation						
Note. On	ly a section 501(c)(covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special F	Rule See instructions					
General I	Rule							
	•	filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totalione contributor. Complete Parts I and II. See instructions for determining a contribution	• • • • • • • • • • • • • • • • • • • •					
Special F	Rules							
;	sections 509(a)(1) a any one contributo	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% supported 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16 r, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount of the Complete Parts I and II.	a, or 16b, and that received from					
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III							
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year								
but it mu	st answer "No" on	at is not covered by the General Rule and/or the Special Rules does not file Schedule Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	•					

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

SHUBECK MONSOUR FOUNDATION

38-3211370

Part I	Contributors (see instructions) Use duplicate copies of Part I if ad	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL SHUBECK & NANCY MONSOUR 1500 LONG ROAD KALAMAZOO, MI 49008	\$\$.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

SHUBECK MONSOUR FOUNDATION

38-3211370

Part II	Noncash Property (see instructions) Use duplicate copies of P	art II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_		 \$	
(a)			
No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-			
453 11-05-		Sahadula B (Form	 990, 990-EZ, or 990-PF) (

Page 4 Schedule B (Form 990, 990-EZ, or 990-PF) (2014) Name of organization Employer identification number 38-3211370 SHUBECK MONSOUR FOUNDATION Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations Part III completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift

Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

FORM 990-PF	DIVIDENDS	AND INTER	EST FRO	M SECUR	ITIES ST	PATEMENT 1	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) VENUE BOOKS	(B) NET INVEST- MENT INCOME		
MERRILL LYNCH	11,958.		0. 11,958.		11,958.		
TO PART I, LINE 4	11,958.		0. 11,958.		11,958.		
FORM 990-PF		ACCOUNTI	NG FEES		S	PATEMENT 2	
DESCRIPTION			NET IN		(C) ADJUSTED NET INCOME	CHARITABLE	
ACCOUNTING FEES		1,080.		540.		540.	
TO FORM 990-PF, PG 1	L, LN 16B	1,080.		540.		540.	
FORM 990-PF		TAXES			STATEMENT 3		
DESCRIPTION		(A) EXPENSES PER BOOKS		VEST-	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES FOREIGN TAXES		931. 116.		0. 116.		0.	
TO FORM 990-PF, PG 1	1, LN 18 —	1,047.		116.		0.	
FORM 990-PF		OTHER EXPENSES		STATEMENT 4			
DESCRIPTION		(A) EXPENSES PER BOOKS		VEST-	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MICHIGAN ANNUAL REPO INVESTMENT FEE BANK FEES	DRT -	20. 150. 9.		0. 150. 0.		20. 0. 9.	
TO FORM 990-PF, PG 1	1, LN 23	179.		150.	·	29.	

FORM 990-PF COI	RPORATE STOCK	STATEMENT	5	
DESCRIPTION		BOOK VALUE	20,650.	
205.0969 SHS EXXON MOBIL CORP 715 SHS I SHARES MSCI EAFE INDEX FOR SHOOT SHOULD SHARES MSCI EAFE INDEX FOR SHOOT SHOULD SHAP SHOULD SHAP SHOULD SHAP SHOULD SHAP SHAP SHAP SHAP SHAP SHAP SHAP SHAP	7,402. 38,440. 21,915. 25,113. 48,678. 9,964. 30,263. 21,523.			
TOTAL TO FORM 990-PF, PART II, LINE 10B		203,298.		
FORM 990-PF OTH	ER INVESTMENTS		STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	י
711 SHS S&P DEPOSITORY RECEIPTS 635 SHS MIDCAP SPDR TRUST SER 1	COST	55,239. 61,063.	146,13 167,62	
TOTAL TO FORM 990-PF, PART II, LINE 13		116,302.	313,760.	

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO APPLY EXCESS QUALIFYING DISTRIBUTIONS TO PRIOR YEAR'S UNDISTRIBUTED INCOME

STATEMENT

THE FOUNDATION MANAGER, MICHAEL B. SHUBECK, DECLARES THAT THE FOUNDATION ELECTS UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO APPLY EXCESS QUALIFYING DISTRIBUTIONS OUT OF CORPUS TO THE UNDISTRIBUTED INCOME FOR THE 2011 AND 2012 TAX YEARS.

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT

NAME OF MANAGER

MICHAEL B. SHUBECK NANCY A. MONSOUR EMILY SHUBECK

38-3211370

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MICHAEL SHUBECK & NANCY MONSOUR 1500 LONG ROAD KALAMAZOO, MI 49008

TELEPHONE NUMBER

269-343-1452

FORM AND CONTENT OF APPLICATIONS

NOT SPECIFIED

ANY SUBMISSION DEADLINES

N/A

RESTRICTIONS AND LIMITATIONS ON AWARDS

TO PROVIDE FINANCIAL SUPPORT TO EXEMPT ORGANIZATIONS THAT PROVIDE SERVICES AND SPONSOR PROGRAMS WHICH ADDRESS THE NEEDS AND ENHANCE THE WELL BEING OF PEOPLE WHO LIVE IN WESTERN MICHIGAN.